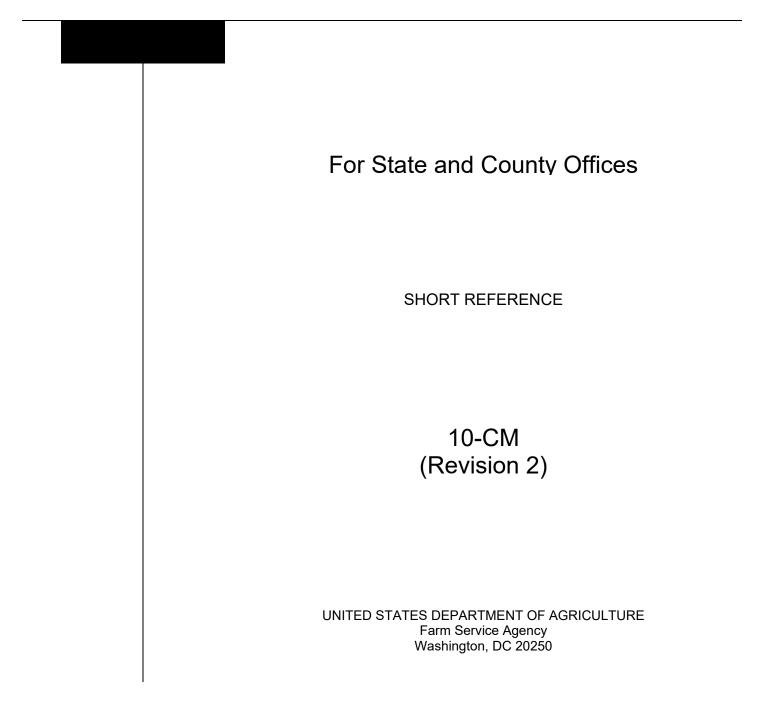


# Farm Records and Reconstitutions



#### UNITED STATES DEPARTMENT OF AGRICULTURE

Farm Service Agency Washington, DC 20250

Farm Records and Reconstitutions 10-CM (Revision 2)

**Amendment 5** 

Approved by: Acting Deputy Administrator, Farm Programs

Anie Applete

#### **Amendment Transmittal**

#### A Reasons for Amendment

Subparagraph 1 C has been amended to update related handbooks.

Paragraph 10 has been withdrawn and incorporated into paragraph 16.

Paragraph 10.5 has been added to provide guidance for the establishment of farm records and providing farm numbers to producers.

Subparagraph 11 B has been amended to provide guidance to COC's for determining an operator of a farm in limited cases where the producer is unable to provide a lease with the owner, owner verification, or prior operator verification.

Subparagraph 11 C has been amended to update guidance for the COC in determining the operator in questionable cases.

Subparagraph 11 F has been amended to clarify documentation that can be provided by operators on heirs' property

Subparagraph 12 A has been amended to reference a change to the mail flag indicator in CRM Business Partner.

Subparagraph 12 B has been amended to provide that OGC may be consulted regarding ownership disputes.

Paragraph 16 has been amended to clarify the definition of a farm, incorporate procedure previously found in paragraph 10, and remove rules specific to tract combinations and divisions that are located in Part 5

Subparagraph 17 C has been amended to reference DCP Ag Related Activity acres.

Subparagraphs 21 C and E have been amended to clarify using authorized imagery sources. Additional clarification has been added to delineate land meeting the definition of DCP cropland.

#### A Reasons for Amendment (Continued)

Subparagraph 22 A has been amended to clarify the delineation of fields using crop lines and delineating land meeting the definition of DCP cropland.

Subparagraph 22 B has been amended to clarify delineation rules for bodies of water, including submerged land related to NRCS conservation or restoration projects.

Subparagraph 25 B has been amended to generalize the National Office contact when assistance is needed to replicate a farm to a prior year.

Subparagraph 28 B has been amended to adjust language for notifying owners of the need for a base redistribution or reduction including the redistribution or reduction of unassigned generic base as the first action that will be taken by the COC.

Subparagraph 28 D has been amended to require the use of the CCC-505 and CCC-517 wizards to complete base adjustments.

Subparagraph 28 G has been amended to require the use of the CCC-505 and CCC-517 wizards when completing base adjustments and to clarify the importance of separate CCC-505's for multiple CRP contracts.

Subparagraph 28.5 A has been amended to note the required use of the CCC-505 wizard when completing base reductions and the need for separate CCC-505's when reducing base under multiple contracts.

Subparagraph 32 E has been amended to update the link for the PLC Yield Extension Calculator.

Subparagraph 36 A has been amended to correct missing word.

Subparagraph 51 A has been amended to cite new policy in paragraph 52.5 for transfers when completing a farm division that results in a child farm physically located in a different county than the current administrative county.

Subparagraph 51 C has been amended to clarify applicability of farm transfer requests and availability of nationwide customer service.

Paragraph 52 has been amended for clarity regarding policy for producer requested farm transfers.

Paragraph 52.5 has been added to provide policy for COC initiated transfers.

Subparagraph 62 B has been amended to incorporate signature requirements for COC initiated transfers.

Subparagraph 64 A has been amended to clarify handling of transfer requests received after August 1.

Subparagraph 65 E has been amended to correct HIP provisions when transferring farms.

#### A Reasons for Amendment (Continued)

Subparagraphs 66 C and 67 E have been amended to remove incorrect guidance for HIP values during a farm transfer.

Subparagraph 93 D has been amended to clarify timing on reconstitution with CRP or non-ARC/PLC participation.

Subparagraph 109 E has been amended to address situations that require a reconstitution and clarify that a tract division requires a subsequent farm division if all resulting owners have not agreed to have their land constituted as a single farm.

Paragraph 110 has been amended to clarify policy regarding COC initiated, required farm combinations.

Paragraph 111 has been amended to clarify farm combinations for land under separate ownership.

Subparagraph 131 A has been amended to reference transfer policy applicable in cases of farm divisions where a resulting farm is physically located in a different county than the current administrative county.

Paragraph 132 has been amended to include policy for tract divisions previously located in paragraph 16 and provide additional clarification.

Subparagraph 249 C has been amended with additional guidance for recording DCP Ag Related Activity Acres at the tract level.

Subparagraph 250 C has been amended to restrict g manual base reductions and provide updated base and yield adjustment reason codes.

Subparagraph 250 E has been adding to summarize base adjustment reason codes and the associated use description.

Subparagraph 291 D has been amended to correct instruction references in step 18 of the Create a Farm process.

Subparagraph 304 A has been amended to add a note about completing separate CCC-505 base reductions for CRP for each enrolled contract.

Subparagraph 304 C has been amended to correct the numbering in the table and reference applicable base and yield adjustment reason codes in step 5.

Subparagraph 305 A has been amended to clarify use of the CCC-517 wizard.

Subparagraph 312 A has been amended to reference generating bulk FSA-156EZ documents for multiple farms at a time.

Subparagraph 312 D has been added to provide instructions for bulk generating FSA-156EZ's.

#### A Reasons for Amendment (Continued)

Subparagraph 314 A has been amended to correct paragraph references.

Paragraph 316 has been added to provide guidance for accessing the new Permanent Base Reductions database and reports.

Subparagraph 328 B has been amended to reference that the system will automatically process a Full Extract to sync CRM and CLU data prior to initiating a reconstitution.

Subparagraph 329 C:

- step 3, has been amended to reference the automatic Full Extract completed when a Tract Division is initiated
- step 11, has been amended to include entering a Tract Description as applicable during a tract division.
- Subparagraph 331 C, step 2, has been amended to reference the automatic Full Extract completed when a Farm Division is initiated
- Subparagraph 334 C:
- step 2, has been amended to reference the automatic Full Extract completed when a Tract Combination is initiated
- step 6, has been amended to provide guidance during a Tract Combination when ownership is not the same.

Subparagraphs 343 B and 346 A have been amended to include farm inactivations on the Pending and Draft Farms report.

Subparagraph 351 A has been amended to correct acreage that can be balanced by COC.

Subparagraph 358 A has been amended to change planned to planted.

Exhibit 2 has been amended to update the definitions of:

- Field
- Tract
- Tract Division.

Exhibit 7 has been amended to correct paragraph reference.

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#### Part 1 General Provisions

#### 1 Overview

#### A Handbook Purpose

This handbook provides Farm Records maintenance policy for the current and prior fiscal years, including:

- integrated tabular and GIS data of the farm, tract, and field records for current year
- display and maintenance of prior year records
- reports
- transferring farms between counties
- reconstitutions
- crop base acreage and yield maintenance
- fiscal year rollover processes and guidance.

Note: See Part 7 and online work instructions for automation procedures.

#### **B** Source of Authority

Authority for Farm Records maintenance and Reconstitutions is in 7 CFR Part 718.

#### **C** Related Handbooks

FSA handbooks related to Farm Records maintenance are:

- 1-APP for appeals
- 1-ARCPLC (Rev. 1) for ARC/PLC
- \* \* \*
- 25-AS for record keeping requirements
- 1-CM for common management procedures
- 11-CM for CRM and Business Partner procedures
- 2-CP for compliance procedures
- \* \* \*
- 6-CP for HELC and WC procedures
- 2-CRP for Agricultural Resource Conservation Program procedures
- •\*--1-GIS for instructions specific to Farm Records--\*
- 3-PL (Rev. 2) for accessing and updating web-based subsidiary files.

### A STC Responsibilities

STC will:

- establish the date for the annual review to determine whether land is properly constituted
- take any action required by this handbook that COC has not taken
- correct, or require COC to correct, any action COC has taken that is not according to the provisions of this handbook
- require COC to withhold any action that is not in accordance with handbook procedures.

### **B DD Responsibilities**

DD will:

- certify that the annual review is correctly completed
- concur with COC nonagricultural land determinations.

### C COC Responsibilities

COC will:

- ensure that the policies in this handbook are followed
- correct improperly constituted farms
- continually review records to determine whether land must be reclassified as cropland; DCP cropland; or nonagricultural, commercial, or industrial uses
- require specific proof of ownership
- take appropriate action on requests for transfer received from landowners or operators
- ensure that all documents are completed, for example, FSA-179, before approving or disapproving a transfer
- take appropriate action on requests for reconstitution received from landowners or operators

#### 2 **Responsibilities (Continued)**

#### **C COC Responsibilities** (Continued)

- ensure that all documents are completed, for example, FSA-155, before acting on a reconstitution
- document in COC minutes:
  - questionable cases involving operators, owners, or other producers
  - changes to cropland definitions according to paragraph 17
  - changes to DCP cropland definitions according to paragraphs 17 and 19
  - approval and disapproval of farm transfers, including actions taken by CED
  - base acre adjustments made according to paragraph 28
  - PLC yield adjustments made according to paragraph 29
  - approval and disapproval of reconstitutions, including actions taken by CED
  - redelegation of authority.

#### **D** County Office Responsibilities

County Office employees must:

- follow all policies in this handbook
- ensure that basic farm and producer records are accurate
- publicize all methods of division, including the designation by landowner method of division according to paragraph 109
- notify producers according to the requirements in this handbook when changes occur on an existing farm record
- notify NRCS when the following changes are made to an existing farm record:
  - owner
  - operator
  - tract combination or division
  - farm combination or division
  - field boundary or number.
  - **Note:** Notification to NRCS can be accomplished by using the Reconstitution History Report, Producer Change History Report, manual list of boundary and cropland changes, or other process established between local FSA and NRCS offices.

#### **3** General Farm, Tract, and Field Data

#### A General Description of CRM Farm Records Business Application

The CRM Farm Records Business Application integrates the Farm Records and GIS databases. Farm Records and the GIS databases will be maintained through the CRM Farm Records Business application.

To maintain an accurate and current dataset, CRM Farm Records Maintenance requires editing and updating CLU geometry and attributes based on a variety of FSA program tasks and other GIS-related processes. These tasks or processes may include:

- farm transfers
- reconstitutions
- adding new participating farms
- changes in program participation
- NRCS determinations (HELC/WC)
- land use changes
- producer maintenance
- crop base and yield maintenance
- ground measurements
- CLU database management and integrity (correcting topology errors and ensuring proper attribution).

Note: GIS wetland management will occur in the GIS Maintenance Tool.

#### **B** Farm and Tract Numbers

The CRM Farm Records application assigns all farm and tract numbers when a new farm or tract is added. County Offices cannot change the computer-assigned number for a farm or tract. State GIS specialists can assist users with correction of GIS farm number and tract number attributes that are out of sync with the CRM farm hierarchy.

#### C Farm, Tract, and Field Data Fields

Following are the farm, tract, and field data fields available in CRM.

Farm assignment blocks include:

#### •\*--GIS Info – only available for current year:--\*

- Imagery and spatial representation of all tracts included in the farm
- Farm General:
  - Farm Number
  - State Code, County Code, and Farm Number
  - Farm Description
  - Administrative State
  - Administrative County
  - Farm Status
  - Transferred from
  - ARCPLC G/I/F Eligibility Indicator
- Farm Land Data:
  - Farmland acres
  - Cropland acres
  - DCP cropland acres
  - CRP cropland acres
  - WBP acres
  - GRP acres
  - State Conservation acres
  - Other Conservation acres
  - EWP program acres
  - DCP Ag related activity acres
  - Effective DCP cropland acres
  - Double cropped acres
  - Sugarcane base acres
  - WRP acres
  - CRP MPL acres
  - SOD acres

#### C Farm, Tract, and Field Data Fields (Continued)

- Crop Election Data:
  - Crop Name
  - ARCPLC Election
  - HIP
  - Farm Level PLC Yield.
- Farm Crop Data:
  - Crop Name
  - Crop Year
  - Base acres
  - CCC-505 CRP reduction acres
  - PLC yield
- Farm Parties Involved:
  - Name
  - Function (Operator)
  - Business Partner ID number
  - CW producer exception and appeals exhausted date
  - RMA CW producer exception
  - HEL producer exception and appeals exhausted date
  - RMA HEL producer exception
  - PCW producer exception and appeals exhausted date
  - RMA PCW producer exception
- Farm Change History:
  - Component
  - Field name
  - Old value
  - New value
  - Change time
  - Change date
  - Changed by.

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### **C** Farm, Tract, and Field Data Fields (Continued)

Tract assignment blocks include:

- •\*--GIS Info only available for current year:--\*
  - Imagery and spatial representation of the selected tract and its CLU's
- Tract General Data: •
  - Tract Number
  - State Code, County Code, and Tract Number
  - Tract Description
  - BIA Range Unit Number
  - Tract status
  - FSA State physical location
  - FSA County physical location
  - ANSI State physical location
  - ANSI County physical location
  - Congressional district
  - Wetland certification •
  - Year wetland certified
- Tract Land Data: •
  - Farmland acres
  - Cropland acres
  - DCP cropland acres
  - CRP cropland acres
  - WBP acres
  - GRP acres
  - State Conservation acres •
  - Other Conservation acres •
  - EWP program acres
  - DCP Ag related activity acres
  - Cropland acres adjustment reason codes
  - WRP acres
  - Effective DCP cropland acres
  - Double cropped acres
  - Sugarcane base acres

#### C Farm, Tract, and Field Data Fields (Continued)

- Tract Land Data (Continued):
  - CRP MPL acres
  - SOD acres
  - HEL status
  - HEL determinations
  - Wetland determinations
  - Wetland violation types
- Tract Crop Data:
  - Crop Name
  - Crop Year
  - Base acres
  - Base acres adjustment codes
  - PLC yield
  - PLC yield adjustment codes
- Tract CCC-505 CRP Reduction Data:
  - Crop name
  - Crop year
  - Contract number
  - Start year
  - Acres
  - CTAP Transitional (Direct) yield
  - PLC (CC) yield
- Tract Parties Involved:
  - Name

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- Function (Owners or Other Producers)
- Business Partner ID number
- CW producer exception and appeals exhausted date
- RMA CW producer exception
- HEL producer exception and appeals exhausted date
- RMA HEL producer exception
- PCW producer exception and appeals exhausted date
- RMA PCW producer exception.

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### C Farm, Tract, and Field Data Fields (Continued)

\*--Field level data is only available in year 2016 to current. Field assignment blocks include:

- GIS Info only available for current year:--\*
  - Imagery and spatial representation of the selected tract with selected CLU highlighted
- Field General Data:
  - Field number
  - Field Description
  - FSA State physical location
  - FSA County physical location
  - ANSI State physical location
  - ANSI County physical location
  - Congressional district
- Field Land Data:
  - Land class code
  - Acres
  - HEL status
  - 3-CM cropland indicator
- CRP Data:
  - CRP contract number
  - Practice number
  - Expiration date
  - Practice description
- NRCS Data:
  - NRCS contract number
  - NRCS cropland acres
  - NRCS expiration date
  - NRCS practice number

#### C Farm, Tract, and Field Data Fields (Continued)

- Parties Involved (Other Producers only):
  - Name
  - Business Partner ID number
  - CW producer exception and appeals exhausted date
  - RMA CW producer exception
  - HEL producer exception and appeals exhausted date
  - RMA HEL producer exception
  - PCW producer exception and appeals exhausted date
  - RMA PCW producer exception
- Native Sod:
  - Sod Broken Out Date
  - 1<sup>st</sup> YR Planted/NAP Restrictions
  - 2<sup>nd</sup> YR Planted/NAP Restrictions
  - 3<sup>rd</sup> YR Planted/NAP Restrictions
  - 4<sup>th</sup> YR Planted/NAP Restrictions.

#### **D** Validations

When new data is entered or data is changed, the application will perform a complete validation when users CLICK "**Save**".

If any of the data fails validation, the screen will be redisplayed with an error icon. When the icon is opened, the appropriate error message will be displayed.

**Example:** If an operator is not recorded for the farm, the message, "Assign an operator to the farm", will be displayed.

If the user corrects the data and it passes validation, the record will be saved.

### 4 Rule of Fractions

### A Rounding Fractions

[7 CFR 718.5] Rounding fractions must not be performed until after the entire computation is completed. All computations must be carried to 2 decimal places beyond the required number of decimal places specified in the instructions for the computation. In rounding, if the 2 digits beyond the required number of decimal places are 49 or less, those 2 digits will be dropped. If the 2 digits beyond the required number of decimal places are 50 or more, the last required digit will be increased by 1. See the following examples.

<b>Required Decimal</b>	Computation Result	Final Result
Whole Numbers	6.49 or less	6
	6.50 or more	7
Tenths	7.649 or less	7.6
	7.650 or more	7.7
Hundredths	8.8449 or less	8.84
	8.8450 or more	8.85
Thousandths	9.63449 or less	9.634
	9.63450 or more	9.635
10 Thousandths	10.993149 or less	10.9931
	10.993150 or more	10.9932

#### 5-9 (Reserved)

.

#### Part 2 Adding or Changing Farm Records

#### 10 (Withdrawn--Amend. 5)

#### \*--10.5 Establishing and Maintaining Farm Records

#### **A** Purpose

Establishing a farm record:

- is an informal process that does not require the completion of a specific form
- is not contingent upon program participation and is available to any producer and farming operation, as defined in paragraph 16, regardless of commercial or for-profit status.
- is required to participate in most FSA and NRCS programs
- is required for nonspecific program processes such as acreage reporting
- may be required for AD-1026 filers (See 6-CP) to meet conservation compliance provisions
- is also necessary for:
  - urban agricultural enterprises and non-traditional farming operations, such as rooftop farms
  - AMS requirements to report hemp acreage to FSA.
- **Notes:** Farm records are created, updated, and maintained though the CRM FR application. CLU's representing the geospatial farm, tract, and field boundaries of the farm record are also established and maintained in CRM FR.

Land constituting a farm is determined according to paragraph 16.--\*

#### \*--10.5 Establishing and Maintaining Farm Records (Continued)

#### **B** Requirements

An existing farm record is updated when the following occur:

• producer notifies FSA of a change to an existing farm or COC knowledge identifies a change to a farm that requires update

- producer meets one of the association requirements under paragraphs 11, 12, or 13 with land that represents all or part of an existing farm record.
  - **Note:** In cases where a producer is associated with only part of an active farm record, determine if the existing record still meets the definition of a farm under paragraph 16 or if a reconstitution is required.

A new farm record must be established according to paragraphs 25 and 291 for a producer when the producer meets one of the association requirements under paragraphs 11, 12, or 13 with land that is not part of an active farm record.

**Notes:** A customer record for a producer must exist in CRM BP with an association to the applicable administrative county, according to 11-CM before the producer can be associated with a farm record.

Land constituting the new farm must meet the requirements of paragraph 16. Once a new farm record is established, subsequent reconstitutions may be required to ensure the farm and other farms under the same farming operation are properly constituted as defined by paragraph 16. If a newly created farm is needed in a prior FY, the farm must be copied to the prior year before a subsequent reconstitution is initiated, according to paragraph 25.

#### C Processing Requests for Farm Records Creation and Updates

Within 30 days of County Office knowledge that a change has occurred on a farm or a request to establish a farm has been initiated FSA will:

- attempt to obtain any additional information from the producer necessary to create a new farm record or update an existing farm record, as applicable
- establish the new farm or process the farm records changes, including any necessary reconstitutions
- notify the producer(s) of the farm creation or farm updates using the FSA-156EZ, Base and Yield Notice and map of the farm, as applicable.--\*

**Note:** COC may initiate farm changes based on knowledge of producer changes or identifying land changes from FSA official imagery.

#### \*--10.5 Establishing and Maintaining Farm Records (Continued)

According to subparagraph A, establishing a farm record is not contingent on a producer's participation in FSA or NRCS programs. Farm record requests must be expedited if a farm is required for a producer participation in USDA programs, including third party cooperator programs.

County Offices must notify their DD if they are unable to timely process requests for farm records creation and updates. DD's must consult with their State Office as necessary to determine steps to ensure timely processing of farm records requests.

Note: The initial interaction with a producer to establish or update a farm record must be recorded in Receipt for Service as a Farm Records Creation or Farm Records Maintenance request as applicable. Handbook 1-RFS provides guidance for using the RFS application.--\*

#### 11 Adding or Changing Operator

#### A Definition of Operator

[7 CFR 718.2] An <u>operator</u> is an individual, entity, or joint operation who is determined by COC as being in general control of the farming operations on the farm for the associated program year.

#### 11 Adding or Changing Operator (Continued)

#### **B** Determining Farm Operator

When the operator of a farm is initially added or later changed, CED will determine whether the operator, as defined in subparagraph A, will be in general control of the farming operation. In questionable cases follow subparagraph C.

CED, or COC if applicable according to subparagraph C, must ensure any new or changed operator is documented (either in the farm file or the minutes) and substantiated by one of the following:

- owner verification of the operator addition or change
- a lease agreement signed by the operator and owner(s)
- current operator on the farm verifies the operator change.
- \*--In limited cases where the producer is unable to meet these substantiations, the COC may consider other documentation or information that supports the producer's status on the farm. This evaluation must include why the producer is unable to provide owner verification, a lease, or verification from the prior operator.

This guidance for limited cases will not be used to circumvent the normal requirements for determining the operator of a farm.

- **Example:** A producer is a participant with a city's adopt-a-lot program. In this program, the city identifies abandoned properties under authority of a city ordinance and leases those properties to individuals for their use. The producer submits a copy of his agreement with the city for COC review. In this case, the producer is unable to provide a lease or verification from the actual owner or verification from the prior operator because the property is abandoned. However, the COC is able to determine the producer is an operator on the property based on existence of the adopt-a-lot program, supporting city ordinance, and producer agreement with the city.--\*
- **Notes:** If a County Office has done thorough research and cannot determine the operator, the operator may be identified using the unknown customer record created according to 11-CM, paragraph 167. The unknown customer record has already been established for most counties nationwide and should be used for all unknown customers within that county. **Do not** create a new unknown record for the county until it has been determined one does not yet exist. Follow procedure in 11-CM paragraph 167 closely **before** creating a new unknown record.

Document all decisions in the farm file and COC minutes.

See subparagraph F for acceptable documentation to substantiate an operator on heir property.

### 11 Adding or Changing Operator (Continued)

### C Questionable Cases

- \*--COC will review all questionable cases, including all cases where the producer is unable to provide a lease agreement, owner verification, or confirmation from the prior operator. In making its determination, COC may:
  - consult with regional attorney, through their State Office--\*
  - use personal knowledge or request additional information to obtain sufficient facts to determine whether an operator change is a scheme or device to defeat program purposes
  - consider additional items when determining, which may include:
    - rental agreement between owner and operator
    - producer's prior activities.

### **D** Notification

Notify each owner on the farm and prior and current operator of the farm of any operator change by letter. Retain a copy of the letter in the farm file. See Exhibit 5 for examples of notification letters.

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#### 11 Adding or Changing Operator (Continued)

#### E Federally-Owned Land

Lessees on Federally owned land must provide a copy of a lease, permit, or other right of possession before:

- change of operation is approved
- participating in any program FSA administers regarding the Federally owned land.

**Note:** The lessee of any Federally owned land must meet the definition of operator for the entire farm included under the farm number.

#### F Operators on Heirs Property

Operators on heir property who cannot provide owner verification and/or a lease agreement according to subparagraph B may provide any of the following documents to substantiate that they will be in general control of the farming operation:

- for States that have adopted the Uniform Partition of Heirs Property Act, either of the following:
  - a court order verifying the land meets the definition of heirs property as defined in the Uniform Partition of Heirs Property Act, or
  - a certification from the local recorder of deeds that the recorded owner of the land is deceased and at least 1 heir has initiated a procedure to retitle the land
- •\*--for any State, regardless of Uniform Partition of Heirs Property Act adoption, any of the following:--\*
  - a tenancy-in-common agreement, approved by a majority of the owners, that gives the individual the right to manage and control a portion or all of the land
  - tax returns for the previous 5 years showing the individual has an undivided farming interest

#### 11 Adding or Changing Operator (Continued)

## \*--F Operators on Heirs Property (Continued)--\*

- self-certification that the individual has control of the land for purposes of operating a farm or ranch
- any other documentation acceptable by CED, or COC if applicable, that establishes that the individual has general control of the farming operation, including, but not limited to, any of the following:
  - affidavit from an owner stating that the individual has control of the land
  - limited power of attorney giving the individual control of the land
  - canceled checks and or receipts for rent payments and/or operating expenses.
- \*--The unknown customer record created according to 11-CM, paragraph 167 should be--\* entered as the owner in CRM Farm Records.

## 12 Adding or Changing Owner

#### A Definition of Owner

- \*--[7 CFR 718.2] An <u>owner</u> is an individual or entity who has legal ownership of farmland for the associated program year, including individuals or entities that are any of the following:--\*
  - buying farmland under a contract for deed

**Note:** OGC, Regional Attorney will review contracts that are questionable before changing FSA ownership records.

- retaining a life estate in the property
- purchasing a farm in a foreclosure proceeding and both of the following apply:
  - the redemption period has not passed
  - the original owner has not redeemed the property
- a spouse in a community property State
- spouses owning property jointly.

COC will require specific proof of ownership when land ownership is transferred.

#### 12 Adding or Changing Owner (Continued)

#### A Definition of Owner (Continued)

**Examples:** Proof of ownership may include the following:

- copy of the deed, if recorded
- unrecorded deed if specific program does not require a recorded deed
- land purchase contract or other similar document that affirms ownership interest
- FSA employee's check of the record at the county land records office or web site
- certification of an heir that may not be able to provide a legal documentation to confirm ownership of the property.

**Note:** The certification will need to be accompanied by documentation such as:

- real estate tax assessment or bill
- proof of gift tax
- will
- affidavit of ownership
- other documentation as may exist under State law.
- **Notes:** An heir providing a certification will be notified by COC if a certification is considered acceptable and if FSA or any other authority later determines that the heir's certification is false or inaccurate, FSA may impose liability on the certifying party for all payments associated with the certification plus additional costs that result from the certification.

If a determination cannot be made as to the acceptability of the documentation, submit the documentation to OGC, Regional Attorney for review. If OGC, Regional Attorney determines that the documentation is adequate; FSA ownership records may be changed.

#### 12 Adding or Changing Owner (Continued)

#### A Definition of Owner (Continued)

If a County Office has done thorough research and cannot determine the owner, the owner may be identified using the unknown customer record created according to 11-CM, paragraph 167. Owners that are identified through public ownership records may be entered in Business Partner according to 11-CM, Part 3, Section 1.

\*--For owners not participating in FSA programs, the agency interest indicator--\* should not be set. See 11-CM, subparagraph 60 C.

Document all decisions in the farm file and COC minutes.

#### **B** Ownership Dispute

\*--If there is a dispute over ownership, COC, through their State Office, may consult with regional attorney to determine the legal ownership of the land.

COC must also follow:--\*

- 1-ARCPLC for handling ARC/PLC
- 2-CRP for handling CRP
- other handbooks as applicable to specific programs.

#### **C** Restrictive Easements

When verifying proof of ownership and at every other opportunity, check for restrictive easements that prohibit the production of an agricultural commodity. If there is a restrictive easement, see:

- 1-ARCPLC
- 2-CP.

#### **D** Notification

Notify the farm operator and each prior and current owner of the farm of any ownership change by letter. See Exhibit 5 for examples of notification letters.

Print the deed or screenprint of the public record and attach it to AD-2047 completed by the County Office. Collecting a landowner signature on AD-2047 is not required.

#### **13** Adding or Changing Other Producers

#### **A** Definition of Other Producers

<u>Other producers</u> are producers who are:

- •\*--associated with a tract or field in the associated program year--\*
- **not** owners or operators.

#### \*--B Entering Other Producers on a Farm Record

Other producers may be entered or changed on a farm record when verification has been--\* provided by the owner or operator. A copy of a written lease or verbal verification is acceptable. However, if a verbal request is made to add or change an other producer, the County Office must document the following in the farm folder:

- name of owner or operator that provided the verbal statement
- date the verbal statement was provided to the County Office.

Other producers can be entered into the application at the field or tract level.

#### 14 Correctly Associating Producer for Program Enrollment

#### A Evaluating Records by Program Participation

Farm Records are established by FY. There are programs that are implemented by calendar years or programs that allow enrollment for a future year. Additionally, some programs require that a producer remain on a farm for the entire FY to ensure that benefits can be properly dispersed. See subparagraph B for examples on how this impacts programs and processes, such as:

- CARS
- CRP
- LFP
- DMC.

When evaluating producers associated with a farm for the current year, there may be times when a producer who will have interest in a farm in the next FY will need to be added in the current FY to enroll or complete a program-specific task. Additionally, when evaluating eligible producers for a program that is implemented by calendar year, producers must be correctly identified for the applicable year in Farm Records.

#### 14 Correctly Associating Producer for Program Enrollment (Continued)

## **B Program Examples**

CARS allows acreage reports to be submitted for the next FY during spring or summer of the current FY. This allows producers to report fall-seeded and perennial crops for the next FY at the same time as spring-seeded crops are reported for the current year. Since there is no future FY Farm Records available, CARS accesses the current year Farm Records data to identify farms, tracts, fields, and associated producers. As a result, a producer with interest in a crop in the next FY must be added to the farm in the current FY.

In cases when a producer on a CRP contract dies or the land is sold mid-year and there are new producers associated with the farm, both the new and original producers may need to be associated with a farm or tract to ensure that any partial or full CRP payment can be issued in that FY.

Disaster programs, such as LFP, are implemented by calendar year but read Farm Records and CARS by the associated FY data for farm, tract, field, and producer association. Producers with interest in land eligible for LFP must be updated in Farm Records for the applicable FY.

DMC is implemented by calendar year for coverage, but enrollment starts before the calendar year and contract payment could go 3 months following the end of the coverage year. Producers applying for DMC must be associated with the farm and tract where the dairy operation is located in the enrollment year and for the full farm records year associated with the coverage period.

**Example:** In FY 2019, Dairy Operation A enrolled in DMC for coverage year 2020. Dairy Operation A must be associated with the farm and tract where the facility is

- \*--located for FY 2019 and 2020. The dairy operation dissolves on June 1, 2020.--\* With the dissolution, Dairy Operation A may no longer be associated with the farm and tract. However, because they have coverage for a portion of the 2020 coverage year, they must remain on the farm and tract for the 2020 farm records year.
- **Note:** Constitution of the farm should be evaluated by the current year producer interest and not by additional producers added because of prior or future FY program participation. In most instances, producers associated with the farm in a future program year, but no association to the current FY, must be entered as "Other Producers".

#### 15 Deceased Producers on Active Farm Records

## A Overview

FSA receives notification of deceased producers from a weekly transmission of records from the Social Security Administration (SSA) to CRM Business Partner (BP), per 11-CM. The Date of Death is loaded in the customer record, and a workflow is generated for the County Office to review. Upon confirmation of the workflow, the Death Confirmed Flag in the customer record is set. If a deceased individual's SSN is associated with other entity types (Revocable Trust or LLC), the Date of Death and Death Confirmed Flag are established on those records as well. The information is replicated to SCIMS and Subsidiary for halting payments to customers with a death confirmed flag.

Establishing the Date of Death and the Death Confirmed flag in the customer record does not remove the producer from associated farm records. Individually, FSA and NRCS program requirements identify whether a customer identified as deceased is eligible for program participation and benefits for specific years. County Offices must review the associated farm record and all program participation and work with the local NRCS to identify NRCS program participation to determine if the deceased producer should be removed or updated on the associated farm record.

Farm Records and associated program participation must be reviewed and updated accordingly when an associated deceased producer is identified.

## 15 Deceased Producers on Active Farm Records (Continued)

## **B** Reviewing Producers on Farms with Death Confirmed in Business Partner

The national office will provide regular reports of deceased producers associated with active farm records. County Office must review the producers and farms and update records as applicable depending on existing program participation and program requirements. The following must be evaluated:

<b>THEN</b> Use all means available to determine if a different producer
Use all means available to determine if a different producer
is now associated with the farm and remove and update the producers associated with the farm as needed. County office may use the following to determine the correct producers on the farm:
• contact other producers associated with the farm to request additional information
• send notification to the address of the deceased producer requesting additional information
• update ownership records through available public records.
All producer changes in Farm Records must be completed according to provisions in this handbook. Once producer changes are completed, all applicable producers must be notified accordingly. Notify NRCS once producer changes on the farm have been completed.
<ul> <li>Notes: If it cannot be determined who has interest in the land after the deceased customer, the * * *</li> <li>*provisions to use the unknown customer records in paragraphs 11 and 12 must be followed. If the unknown customer record provisions are used,* County Offices must review periodically to determine if the correct producer association can be determined.</li> </ul>
County Offices are not authorized to change a deceased producer customer record to circumvent existing provisions in 11-CM, 1-CM, and this handbook. For example, it has been identified that the deceased customer address has been changed to the county office address to ensure the customer no longer receives mail. <b>Changing the customer</b>

## 15 Deceased Producers on Active Farm Records (Continued)

IF	THEN
Current year program participation with either	Review associated program eligibility to determine the applicable Farm Records and program enrollment
FSA or NRCS is identified	requirements. Update the customer records, associated farm record, and program enrollment as required.
Prior year program participation and associated benefits with either FSA or NRCS may be impacted	Review the specific prior year program eligibility and determine if ineligible benefits were issued. Determine the corrective action for specific programs. If it is determined that updates to associated producers are required, update producers on the associated farm in all applicable program years.

## **B** Reviewing Producers on Farms with Death Confirmed in Business Partner (Continued)

#### \*--16 Farm Records Definitions, Determinations, and Hierarchy--\*

#### A Definition of Farm

# \*--[7 CFR 718.201(a)] In order to implement FSA programs and monitor compliance with regulations, FSA must have records on what land is being farmed by a particular producer. This is accomplished by a determination of what land or group of lands "constitute" an individual unit or farm. Land that was properly constituted under prior regulations will remain so constituted until a reconstitution is required.--\*

The minimum size required for land to be considered a "farm" for FSA program purposes is  $1/100^{\text{th}}$  of an acre. However, the land must be part of a farming operation, a business enterprise engaged in the production of agricultural products, commodities, or livestock, operated by a person, legal entity, or joint operation that could choose to make application or enter in contracts to receive payments, directly or indirectly, under 1 or more USDA programs.

See Part 7, Section 1, and work instructions "Search for Farm Records" and "Farm Hierarchy" for instructions on accessing and navigating automated farm records.

\*--A properly constituted <u>farm</u> consists of a tract, or tracts, of land that:

- are under or considered to be under the same ownership as determined by paragraphs 11 and this paragraph, and
- have the same operator as determined under paragraph 10.

A properly constituted farm does **not** contain:

- land under separate ownership unless all owners:
  - agree in writing or have previously agreed in writing to having land constituted under a single farm
  - the labor, equipment, accounting, and management are operated in common by the operator, but separate from other tracts
- land under lease agreement of less than one-year in duration
  - **Note:** Leases for less than one year but which are customary and routine to the area and type of farming operation can be considered to have met this requirement. For example, a crop year lease which begins March 1 and ends December 31.--\*

## \*--16 Farm Records Definitions, Determinations, and Hierarchy--\*

## A Definition of Farm (Continued)

•\*--land located in counties that are not contiguous except where:

- counties are divided by a river
- counties do not share a common border because of a correction line adjustment
- the land is within 20 miles by road of other land included in the farm

**Note:** A farm may contain land located in multiple counties as long as land constituting the farm is physically located in counties which are collectively contiguous. See example in subparagraph 52 A.

- land with differing ARCPLC elections
- land with ARC-IC elections physically located in different States.

The following will not be combined with privately owned land:

- Federally owned land
- State-owned wildlife lands unless the former owner has possession of the land under a leasing agreement.--\*

\* \* \*

#### **B** Definition of Tract

[7 CFR 718.2] A <u>tract</u> is a unit of contiguous land within a physical county that is all of the following:

- 1 or more fields
- under 1 common ownership
- operated as a farm or a part of a farm.

.

# **C** Tract Determinations

*After applying the definition in sub	norograph E datamina tracta	according to this table *
Alter applying the definition in sub	рагадгари г. истенище пасть	according to this table
		0

IF the land is	THEN classify as
part of a tract that extends into the adjoining county, and the county boundary is not clearly defined	<ul> <li>separate tracts if the land is physically located in multiple counties and meets both of the following requirements:</li> <li>greater than 10 acres in all physical locations</li> <li>greater than 5 percent of the overall tract coverage.</li> <li>Notes: Tracts may also be separated if land does not meet the requirements in this subparagraph but is requested by owners on the farm.</li> <li>Divide the tract at the county line using the GIS county boundary layer as the defining boundary.</li> </ul>
entirely in another county or bisected by a clearly defined county line <b>Note:</b> The GIS county layer in CRM Farm Records is considered a clearly defined county line.	separate tracts.
within one physical county but bisected by community or township lines, roads, streams, or other boundary	1 tract unless circumstances justify separate tracts.

\*--Note: Tracts may be combined or divided according to Part 5, Section 1, Subsection 2 and paragraph 132. See Part 7, Section 7 for completing tract level reconstitutions.

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#### **C** Tract Determinations (Continued)

Tracts may be combined if all of the following conditions have been met:

- tracts are associated with the same farm number
- tracts have common ownership unit
- tracts are contiguous
- owner agrees.

Tracts will be divided only if:

- the tract no longer meets the definition of a tract according to this paragraph
- ownership changes for part of the tract
- the physical location of the land extends into multiple counties.

Note: Tract acreages will be aggregated to the farm level.

#### **D** Definition of Field

Field or <u>CLU</u> is the smallest unit of land within a physical county that has a:

- permanent, contiguous boundary
- common land cover and/or land management
- under one common owner
- common producer association.

Field acreage with "3-CM Cropland" indicator set to "Yes" will be aggregated in the tract level cropland acreage. The system does not consider the GIS land classification code attribute when determining if a field is aggregated into the total cropland acreage. See subparagraph 22 E.

All field acreage will be aggregated in the tract level farmland acreage.

#### **E** Field/CLU Determinations

\*--After applying the definition in subparagraph H, determine fields according to this table.--\*

IF the land is	THEN classify as
part of a field that extends into the adjoining	1 field unless the overall tract is
county, and the county boundary is not clearly	divided based on subparagraph 16 C.
defined	Then separate CLU's within the tract
	based on the county boundary layer.
entirely in another county or bisected by a clearly	separate fields.
defined county line, community or township lines,	
roads, streams, or other boundary	
Note: The GIS county layer in CRM Farm	
Records may be considered a clearly	
defined county line.	

#### \*--F Minor Child

[7 CFR 718.202] For farm records purposes, a minor child is considered the same owner or operator as the parent or court-appointed guardian unless all of the following apply:

- the minor:
  - is a producer on a farm
  - establishes and maintains a separate household from the parent or guardian
  - personally carries out the farming activities in the operation
  - maintains a separate accounting system for the farming operation
- neither the minor's parents nor guardian has any interest in the minor's farm or production from the farm.
- **Example:** Minor A is legal owner of Tract 100. His mother is legal owner of Tract 200. Operator B farms both tracts. Ownership of Tract 100 and 200 will be reflected accordingly, however both tracts will be carried under the same farm number unless the noted criteria in this subparagraph are met.
- **Exception:** A minor is not considered to be the same owner or operator as the parent or court-appointed guardian if the minor's interest in the farming operation results from being the beneficiary of an irrevocable trust, and ownership of the property is vested in the trust or the minor.--\*

#### Par. 16

## \*--G Trust

[7 CFR 718.202] A trust is considered an owner with the beneficiary of the trust, except a trust can be considered a separate owner or operator from the beneficiary if all of the following apply. The trust:

- has a separate and distinct interest in the land or crop involved
- exercises separate responsibility for the separate and distinct interest
- maintains funds and accounts separate from that of any other individual or entity for the interest.--\*

#### **H** Immediate Family

[7 CFR 718.202] Land owned by different members of an immediate family living in the same household and operated as a single farming unit is considered as being under the same ownership in determining a farm.

#### I Parent Corporations

[7 CFR 718.202] All land operated as a single farming unit and owned and operated by a parent corporation and subsidiary corporation of which the parent corporation owns more than 50 percent of the value of outstanding stock, or where the parent is owned and operated by subsidiary corporations, will be constituted as 1 farm.--\*

#### J Inactivating Farms

Following are the only reasons for inactivating farms:

- COC has made a non-agricultural determination according to paragraph 19 and all land on the farm has been retired from agricultural production
- as a result of a correction.
- **Notes:** When a single tract from a multiple tract farm is retired from agricultural production a farm division will be completed and the resulting single tract farm must be inactivated.

Farms are not authorized to be in-activated solely because of lack of participation with FSA programs. Farms must be retained as active records unless COC has determined that the land is no longer used for any agricultural use according to paragraph 19.

See paragraph 292 for instructions on farm inactivation.

The farm inactivation process cannot be reactivated.

#### Par. 16

#### J Inactivating Farms (Continued)

If a farm is inactivated in error, the County Office must:

- review the inactivated farm to ensure the inactivation was in error and not due to a reconstitution, transfer, or nonagricultural or commercial use determination
- notify the State Office farm records specialist of the inactivation error.

The State Office farm records specialist must review the inactivated farm to ensure the inactivation was in error and not due to a reconstitution, transfer, or nonagricultural or commercial use determination.

If the State Office farm records specialist agrees that the farm was inactivated in error, the specialist will contact the National Office farm records specialist for authorization to reestablish the farm.

Reestablishing the farm requires:

- a new farm record be created based on the inactivated farm, including re-delineating all CLU's
- entering all attributes of the inactivated farm on the new farm including but not limited to associated producers, CLU land classifications, 3-CM cropland indicators, HEL and Wetland determinations, base crop and associated acres yields, elections, and all associated conservation acres

Note: If possible, the same field numbers must be assigned to re-delineated CLU's.

- review any program the original farm was enrolled in for the program year of the farm inactivations and re-enroll the new farm as applicable using the new farm number and follow all provisions for the associated program
  - **Note:** It is recommended that the County Office enter a note in the Farm Record to detail that the farm was created after the original farm was incorrectly inactivated. See paragraph 273 for instructions to add a note.
- COC review of the new farm compared to the inactivated farm and documentation in the COC minutes and farm folder of:
  - the newly established farm number and year of establishment
  - the inactivated farm number on which the attributes of the newly established farm are based.
  - COC concurrence that the new farm was established with the attributes of the inactivated farm
  - COC acknowledgement that the inactivated farm was inactivated in error.

#### Par. 16

#### **K** Adding Farms

Following are reasons for adding farms:

- a new farming operation is established or expanded on new land
- as a result of a correction.

**Note:** New tracts being added to a farm must be loaded as a 1 tract farm and a reconstitution completed to combine the 1 tract farm with an existing farm.

See Part 7, Section 4 for instructions on creating a farm.

#### 17 Land Classification Definitions

#### A Definition of Farmland

Farmland means all acreage associated with the farm, including the homestead.

#### **B** Definition of Cropland

[7 CFR 718.2] <u>Cropland</u> is land that COC determines meets any of the following conditions:

- currently being tilled to produce a crop for harvest
- not currently tilled, but has been tilled in a prior year and is suitable to be tilled for crop production
- land that was tilled in a prior year, which is now seeded by drilling, broadcast, or other notill planting practices
- currently devoted to 1- or 2-row shelterbelt planting, orchard, vineyard, Christmas trees, or other related crops
- in terraces that, according to FSA records, were cropped in the past even though they are no longer capable of being cropped
- in sod waterways or filter strips planted to perennial cover

#### **B** Definition of Cropland (Continued)

• under CRP-1, including alternative perennials, until CRP-1 expires or is terminated

Note: See 2-CRP, for alternative perennials.

- under GRP, when land was classified as cropland before being enrolled as GRP
- under WRP, when land was classified as cropland before being enrolled as WRP
- new land broken out if both of the following conditions are met:
  - land is planted to a crop to be carried through to harvest
  - tillage and cultural practices in planting and harvesting the crop must be consistent with normal practices in the area.
  - **Note:** In the event these practices are not used other than for reasons beyond the producer's control, the cropland determination will be void retroactive to the time at which the land was broken out.

Land classified as cropland will be removed from this classification upon a determination by COC that the land is:

- no longer used for an agricultural use
- no longer suitable for producing a crop
- subject to a restrictive or permanent easement that prohibits the planting of an annual crop

**Note:** This does not include land under CRP-1, WRP, GRP or land that is hayed and/or grazed.

• converted to ponds, tanks, or trees.

**Note:** This does not include trees planted under CRP-1 or currently devoted to 1- to 2-row shelterbelt planting, orchard, or vineyard.

Note: Violations of HELC or WC provisions do not affect cropland classification.

## C Definition of DCP Cropland

[7 CFR 718.2] <u>DCP cropland</u> is land for which 1 or more of the following apply:

- the land currently meets the definition of cropland
- the land met the definition of cropland at the time it was enrolled in PFC and the land is currently being used for an agricultural or related activity
- the land met the definition of cropland on or after April 4, 1996, and the land continues to be devoted to an agricultural or related activity.
- \*--Note: DCP Cropland acres not meeting the definition of cropland are recorded as DCP Ag Related Activity acres on the farm record. See paragraph 249.--\*

The following table provides land uses considered agricultural and nonagricultural.

Agricultural and Nonagricultural Land Uses		
Land uses considered <b>agricultural</b> : Land uses considered <b>nonagricultural</b> :		
<ul><li>land meeting DCP cropland definition</li><li>sod</li></ul>	• golf courses and other recreational facilities	
• farm ponds	• land used for commercial development, buildings, or parking lots	
• aquaculture ponds	• strip malls	
<ul> <li>nursery acreage devoted to in-ground plants</li> </ul>	• permanent structures, including those for agricultural uses	
• wildlife habitats	• land subdivided and developed for multiple residential units or other	
• pasture	nonfarming uses if the size of the tracts and density of the subdivision is such	
• acreage used to raise domesticated game for restaurants	that the land is unlikely to return to the previous agricultural use	
• trees planted for harvest, conservation purposes, recreational uses, or BCAP	• land used for solar panels	
<ul> <li>temporary hoop houses for nursery agriculture</li> </ul>	<ul><li> pad site for wind turbines and drilling oil</li><li> hunting.</li></ul>	
• temporary nonagricultural uses, such as parking for a field day, etc.		

**Note:** See 1-ARPCPLC, Part 9, Section 1 for additional information on eligible and ineligible agricultural uses.

#### **D** Definition of Effective DCP Cropland

<u>Effective DCP cropland</u> is the amount calculated by subtracting from DCP cropland, acres of the following:

- CRP
- GRP
- WBP
- WRP
- EWP
- State conservation
- other conservation.

#### **E** Definition of EWP Acreage

EWP acreage is land enrolled in EWP administered by NRCS according to 7 CFR Part 624.

Note: This land cannot be DCP cropland.

#### **F** Definition of WRP Acres

WRP acres are DCP cropland acres enrolled in WRE/ACEP-WRE (formally WRP) administered by NRCS according to 16 U.S.C. 3837, et seq. In FSA Farm Records enrollment in WRE/ACEP-WRE on DCP Cropland will be recorded in the "WRP Acres" data entry field.

#### **G** Definition of GRP Acres

<u>GRP acres</u> are DCP cropland acres enrolled in GRP according to 16 U.S.C. 3838.

**Note:** If the GRP acres meet the definition of cropland and /or DCP cropland immediately classify as GRP acreage.

#### H Definition of WBP Acres

WBP acres are DCP cropland acres enrolled in WBP according to 7 CFR 752.

Note: Classify as WBP acreage for FY in which the easement is filed.

#### I Definition of State Conservation Acres

<u>State conservation acres</u> are DCP cropland acres on the farm enrolled in a Federal conservation program administered by the State for which payments are made in exchange for not producing an agricultural commodity on the acreage.

#### J Definition of Other Conservation Acres

<u>Other conservation acres</u> are DCP cropland acres on the farm enrolled in a Federal conservation program other than CRP, WRP, EWP, WBP, and GRP for which payments are made in exchange for not producing an agricultural commodity on the acreage.

#### K Definition of Nonagricultural, Commercial, or Industrial Use Land

[7 CFR 718.2] <u>Nonagricultural, commercial, or industrial use land</u> is land that is no longer suitable for producing:

- annual or perennial crops, including conserving uses
- forestry products.

#### L Definition of Native Sod

<u>Native Sod</u> is land on which the plant cover is composed principally of native grasses, grass-like plants, or shrubs for grazing and browsing that has never been tilled, and the producer cannot substantiate that the ground has ever been tilled, for the production of an annual crop before February 7, 2014. Review 1-NAP for additional information concerning identifying and tracking native sod acres through four years of planting or through four years of meeting NAP restrictions.

## M Definition of ARCPLC G/I/F Eligibility Indicator

The ARCPLC G/I/F Eligibility indicator identifies the farm's eligibility for ARCPLC benefits. Farms with cropland reported as 100 percent grass, idle, or fallow or farms with missing or partial reporting history of only grass, idle, or fallow between December 30, 2009, and January 1, 2017, are not eligible for ARC/PLC benefits according to the 2018 Farm Bill. Farms are identified with the applicable indicator as follows.

ARCPLC G/I/F Eligibility Indicator	Populated When
Ineligible – Complete G/I/F History	100 percent of reported acreage in all associated
	years is grass, idle, or fallow. Farm is ineligible
	for ARC/PLC benefits.
Partial or Missing G/I/F History	There was no reported acreage or only partial
	reported history in all associated years and all
	reported acreage is grass, idle, or fallow. Farm is
	eligible for ARC/PLC benefits.
	Note: Indicator only displays for associated farm
	in FY 2019. All remaining "Partial or
	Missing G/I/F History" indicators were
	reassigned to "Eligible" on July 2, 2020.
Eligible	A crop other than grass, idle, or fallow has been
	reported on the farm in at least 1 of the associated
	years or no acreage report was submitted for the
	farm in at least one of the associated years. Farm
	is eligible for ARC/PLC benefits.

The ARCPLC G/I/F Eligibility indicator was initially populated based on acreage history reports from CARS in June 2019. Changes to the ARCPLC G/I/F Eligibility indicator must be documented in the COC minutes, and the COC minutes must include the documentation reviewed when determining the indicator was incorrectly set.

The ability for County Office users to edit the indicator was restricted after 2019 and 2020 Farm Records rollover. Only National Office administrators of Farm Records has the authority to modify the indicator. ARCPLC G/I/F Eligibility changes must be submitted to the National Office by the State Office after the State Office concurs with the correction.

# 18 Program Land Classification

## A Classifying Land by Farm Programs

Classify land according to the following table.

IF the land	AND	THEN
does not meet the cropland definition in subparagraph 17 B		see subparagraph 22 E.
does not meet the DCP cropland definition in subparagraph 17 C		see subparagraph 22 E.
is in or near a riparian area, wildlife area buffer, and/or wetland buffer <b>Note:</b> See 2-CRP for the definition of "marginal pastureland".	<ul> <li>all of the following apply:</li> <li>is no longer used for crops requiring annual tillage, as determined by COC</li> <li>will be offered for enrollment in CRP</li> <li>the owner of the land requests in writing to remove the land from cropland status</li> <li>Note: At least 1 owner of the land must request the reclassification of land in writing.</li> <li>COC has reviewed the request and has determined that the land is marginal pasture land</li> <li>Note: This land cannot be classified as DCP cropland when CRP-1 expires.</li> </ul>	remove from cropland and DCP <b>Ag</b> Related Activity immediately. See subparagraph 22 E.

## **18 Program Land Classification (Continued)**

IF the land	AND	THEN
is subject to a restrictive or permanent easement that prohibits the planting of an annual crop including permanent GRP easements		remove from cropland and DCP Ag Related Activity immediately. See subparagraph 22 E.
Note: This does not include land under CRP 1, WRP, EWP, 30-year GRP easements, GR rental agreements, WBP, or land under easement that allows haying and/or grazing under norma circumstances according to 1-ARCPLC.	Ρ	
was enrolled in CRP and is suitable to be tilled for crop production	CRP-1 has expired	retain as cropland. See subparagraph 22 E.
is subject to WRP	is DCP cropland and the WRP easement is filed at any time during FY is not DCP cropland	classify as WRP acreage for FY in which the easement is filed. classify as farmland. See subparagraph 22 E.
is subject to EWP	is DCP cropland and NRCS does <b>not</b> allow the crop planted on the land to be harvested is DCP cropland and NRCS allows	classify as EWP acreage immediately. classify as EWP acreage the
	the crop planted on the land to be harvested is <b>not</b> DCP cropland	classify as farmland. See subparagraph 22 E.

# A Classifying Land by Farm Programs (Continued)

## **18 Program Land Classification (Continued)**

IF the land	AND	THEN
is devoted to trees, ponds, tanks, wind generators, or wind turbines	has never been under CRP-1	remove acreage from cropland and classify immediately as DCP Ag Related Activity, or nonagricultural, commercial, or industrial use land, as applicable.
	is currently under CRP-1	maintain as cropland until CRP-1 expires or is terminated.
	CRP-1 has expired or was terminated	remove acreage from cropland and maintain as DCP Ag Related Activity. See subparagraph 22 E.
is subject to a 30-year GRP easement or GRP rental agreement	meets the definition of cropland and/or DCP cropland	classify immediately as GRP acreage.
is subject to other conservation acres that are DCP cropland acres on the farm enrolled in a Federal conservation program other than CRP, WRP, EWP, WBP, and GRP for which payments are made in exchange for not producing an agricultural commodity on the acreage, including haying and/or grazing <b>Note:</b> This does not include land under CRP-1, WRP, EWP, GRP, WBP, or land under easement that allows haying and/or grazing under normal circumstances according to 1-ARCPLC.		classify immediately as other conservation acreage. See subparagraph 22 E.

# A Classifying Land by Farm Programs (Continued)

## Par. 18

# 18 **Program Land Classification (Continued)**

IF the land	AND	THEN
is subject to other State		classify immediately as State
conservation acres that are DCP		conservation acreage. See
cropland acres on the farm		subparagraph 22 E.
enrolled in Federal		
conservation program other		
than CRP, EWP, WBP, WRP,		
and GRP, for which payments		
are made in exchange for not		
producing an agricultural		
commodity on the acreage,		
including haying and/or		
grazing.		
Note: This does not include		
land under CRP-1,		
WRP, EWP, GRP,		
WBP, or land under		
easement that allows		
haying and/or grazing		
under normal		
circumstances according		
to 1-ARCPLC.		
is subject to WBP		classify immediately as WBP
		acreage. See subparagraph 22 E

# A Classifying Land by Farm Programs (Continued)

## **19** Nonagricultural, Commercial, or Industrial Land Determinations

## A Definition of Nonagricultural, Commercial, or Industrial Use Land

[7 CFR 718.2] <u>Nonagricultural, commercial, or industrial use land</u> is land that is no longer suitable for producing:

- annual or perennial crops, including conserving uses
- forestry products.

## **B** Different Uses

\*--See subparagraph 17 C, and 1-ARCPLC, Part 9, Section 1 for additional information on--\* land use, considered agricultural or related use, and nonagricultural use.

## C COC Review

COC will continually review all available records, including GIS imagery, to determine whether land has been devoted to nonagricultural uses and reclassify the acreage according to \*--paragraph 22.--\*

To maintain eligibility for ARCPLC payments in a FY, land must meet DCP cropland criteria for the entire FY. A review of DCP cropland is recommended before final ARCPLC payments are processed.

#### **D DD Concurrence**

COC must obtain DD concurrence for all nonagricultural land determinations.

## **19** Nonagricultural, Commercial, or Industrial Land Determinations (Continued)

## E Updating Records for Nonagricultural Uses

If land is devoted to nonagricultural uses, update records according to the following.

IF	THEN		
part of a tract is nonagricultural	<ul> <li>complete a tract and farm division to separate the nonagricultural land</li> <li>make the farm inactive.</li> </ul>		
	<b>Exception:</b> In instances where part of a tract is determined non- agricultural but ownership on the tract has not changed, County Offices must delineate the non-agricultural area in a separate CLU and update attributes accordingly. A tract division is not required, and the non-agricultural area can remain in the tract but delineated as a separate CLU.		
	<b>Example:</b> On one part of a tract, a producer builds grain storage bins on land that is currently classified as cropland. Even though the bins are for an agricultural use, they are permanent structures and by FSA definition are classified as non-agricultural. The field is still owned by same owner, so no ownership has changed on the tract.		
	In this example, because there has been no change of ownership on the tract that would otherwise require a division, the part of the tract determined non-agricultural must be delineated in a separate CLU and remain within the tract. A tract and farm division is not required in this case to separate the nonagricultural land.		
an entire tract is	• complete a farm division to separate the nonagricultural land		
nonagricultural	• make the farm inactive.		
an entire farm is nonagricultural	make the farm inactive.		

Notes: Ensure that the farm and tracts are in balance according to paragraph 28.

\*--See paragraph 28.5 for instructions on completing CCC-505.--\*

See Part 7, Section 5 to utilize the CCC-505 or CCC-517 wizards to balance tracts and farms as required.

#### **19** Nonagricultural, Commercial, or Industrial Land Determinations (Continued)

#### **F** Notification Requirements

After a nonagricultural use determination is made, notify the farm operator and the owners, in writing, of the following:

- nonagricultural determination
- appeal rights according to 1-APP.

#### 20 FSA Policy About Federal and State Grazing Land

#### A Background

Current Federal regulations prohibit the combination of Federal land with either State land or privately owned land into the same tract or farm. Current tract, and field/CLU policy requires common ownership across a tract and/or field/CLU.

These current regulations and policies are problematic for grazing allotments in the western U.S. Many of these grazing allotments consist of multiple owners (Federal, State, and private) and multiple permittees within the same allotment. Many areas consist of open grazing or common use grazing allotments with no physical or visible ownership lines within the allotment. Many grazing allotments consist of checkerboard ownership patterns and the

\*--ownership boundaries are **not** physically present or visible. Current policy in paragraph 16--\* requires that only common ownership boundaries are combined for tracts and fields.

This policy:

- and procedure applies **only** to grazing allotments/rangeland in the western U.S.
- addresses the following:
  - accommodating grazing permits in FRS
  - reporting acreage on acres that are grazed randomly by multiple permittees
  - delineating nonexistent boundaries on the CLU layer.

#### 20 FSA Policy About Federal and State Grazing Land

## **B** Farm, Tract, and Field Policy

Federal, State and privately owned land can be constituted as single farms, tracts, and field/CLU's based on grazing allotments by county. Individual grazing allotments in a county must consist of 1 farm, 1 tract, and 1 field/CLU regardless of ownership of the land. If an allotment spans multiple counties, the allotment will be split into a separate farm, tract, and field/CLU in each county. Main roads, urban areas, and other land that would not be grazed must also be divided into separate CLU's to ensure that the acreage identified for grazing is accurately delineated.

**Exceptions:** Any area or contiguous areas within a grazing allotment that are under common private ownership and at the owners' request may be a separate tract under the allotment farm or a separate farm and tract if fenced out from the grazing allotment.

When a grazing allotment is bisected by a road or other physical feature that is fenced and not accessible to livestock, multiple CLU's may be used to delineate the allotment. If a single allotment is not contiguous, it shall be represented by 1 tract for each contiguous part.

## C Owner/Operator/Other Producer Policy

All owners of land in the county within a grazing allotment in 1 farm, 1 tract, and 1 field/ CLU will be recorded as owners in Farm Records. The operator of the grazing allotment farm must meet the definition of an operator according to paragraph 21. All other producers associated with the grazing allotment farm will be recorded as other producers on the tract or field.

**Exception:** Any area or contiguous areas within a grazing allotment that are under common private ownership and are a separate tract under the allotment farm or a separate farm and tract if fenced out from the grazing allotment must have the owners recorded according to paragraph 12.

#### 21 GIS Rules

## A Overview

Delineating CLU polygons is called digitizing. Digitization is the creation of digital lines in the CRM Farm Records. For FSA, these polygons represent CLU or farm, tract, and field boundary lines.

During the process of delineating CLU's to represent the farm, tract, and field boundaries, CLU attribution is required. Farm, tract, and field numbers are automatically assigned by the system. Other key attribute information includes Land Classification Code, the 3-CM Cropland Indicator, and HEL determination. See Part 7, Section 2 for instructions on delineating, attributing, and modifying CLU's in GIS.

Notes: CRP fields will be delineated at the practice level.

Contiguous land with the same land use but with multiple NRCS HEL determinations must not be delineated into separate CLU's by HEL determination. If separate portions of land within the field are associated with the same land use but with separate HEL determinations, the land must be retained in a single CLU, the HEL determinations set to "HEL", and in the "Comments" notate associated HEL and NHEL acres. Producers must be referred to NRCS-CPA-026E or NRCS for additional information concerning the HEL determinations.

## **B** Land Classifications

The partner agencies have established 10 fundamental land classifications based on land cover and land use. These classifications are:

- Barren
- Cropland
- Forest
- Mined
- Perennial Snow and Ice
- Rangeland
- Tundra
- Urban
- Water Body.

The specialized rules for delineating each of these land use classifications are included in subparagraph 22 E.

## 21 GIS Rules (Continued)

#### **C** Rules for Delineating CLU

Land categories represent various combinations of land cover and land use and are the basis \*--for determining CLU boundaries. Official FSA imagery, other authorized imagery sources,--\* ownership records, and FSA measurement service are all authorized resources to delineate or modify CLU boundaries. CLU delineations may change based on changes in land cover or land use and will be drawn if that area is significant enough in size to affect FSA program determinations. Evaluate the following when delineating boundaries.

Type of Boundary	Rules for Delineating
Visible	<ul><li>Determine the CLU boundary using natural or cultural features visible on official NAIP imagery. Natural boundaries may include:</li><li>water bodies</li></ul>
	<ul> <li>forest edges</li> </ul>
	<ul> <li>rock outcrops</li> </ul>
	• vegetation changes.
	Cultural features may include:
	• fences
	• roads
	buildings.
Management	Define land use, according to the delineation rules for the land category, to further divide the area according to management differences, such as pine trees verses hardwood timber. Management boundaries not visible on the aerial imagery may be delineated according to information provided by the customer or other sources.
Ownership	Divide the area into CLU's based on ownership lines delineated according to the rules for the land category that applies to the area.
Programmatic	Certain FSA programs may require areas be delineated based on program rules, including but not limited land enrolled in different *CRP conservation practices, and land meeting the definition of DCP Cropland to be recorded as DCP Ag Related Activity Acres*
Physical Location	Divide CLU's by physical location if land extends into multiple counties as identified by the county boundary layer displayed in CRM Farm Records.

#### 21 GIS Rules (Continued)

#### **D** Inclusions

Different categories of land classification may exist within a single field. These areas of different land classification can be digitized as inclusion CLU's, if appropriate. An inclusion CLU is a CLU that is fully contained within a larger CLU and has a different land classification than the larger CLU.

Inclusion CLU's will be drawn if that area is significant enough in size to affect FSA program acreage.

#### E Updating CLU Boundary and Land Use

County Offices will adjust CLU's boundaries and land class codes **immediately** when a change to a boundary or land classification occurs, is not temporary, and necessitates the adjustment. Boundary and attribute changes are primarily identified through:

- producer notifying FSA of a change
- updated official imagery
- •\*--available authorized imagery sources--\*
- FSA completed measurement service.

FSA acquires updated official imagery on a regular basis. Changes to land use identified through imagery requires updates to CLU according to general maintenance procedures. Minor differences may occur when comparing new imagery to the CLU due to differences in imagery standards, acquisition, and processing. Minor imagery differences will not result in re-delineation of the CLU. CLU boundary modifications are not authorized unless initiated by the associated producers or general maintenance occurs.

**Notes:** County Office must review the impacts that any adjustment has to existing program contracts and common programs such as acreage reporting, and complete subsequent action that may be required by those applicable programs.

Producers must be notified of all boundary changes, provided a map, and given an opportunity to dispute the boundary changes. See Exhibit 6 for producer notification letter.

#### F Numbering CLU's

CLU's are numbered by the system sequentially. The system is defaulted to never reuse a CLU number when existing CLU's are split or combined. When CLU's are created using the GIS editing tools, the system automatically numbers the resulting CLU with the next highest available number for the tract. After splitting or merging existing CLU's, renumbering, or reusing a CLU number is not authorized.

**Exceptions:** The farm is in an in-creation status and CLU's are being delineated for the first time. A specific CLU number is needed to match an active CRP contract.

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## 22 Rules for Delineating

## A Delineating Rules

Boundary categories represent various combinations of land cover and land use and are the basis for determining CLU boundaries. CLU delineations may change based on changes in land cover or land use.

<b>Type of Boundary</b>	
- JPC of Doundary	<b>Rules for Delineating</b>
Ownership	Establish the overall farm/tract boundary based on ownership lines.
(Property	
Boundary)	Farm and Tract
	• All farm and tract boundaries are created based on a legal deed or description. See paragraph 12.
	• Farm and tract boundaries must not overlap another farm's boundaries.
	• All farm reconstitutions must be based on a legal deed or description.
Management	Divide the area into smaller CLU's delineated according to the land
(Land Use	use and land cover * * *.
Boundaries)	Fields
	•*Cropland and non-cropland fields located within tracts must be delineated separately.
	• Crop lines, distinct on the most current imagery, may form a boundary between adjacent program fields within a cultivated area in cases where farming practices make it probable that such crop line is not subject to change.
	<b>Notes:</b> Delineation of areas of separate crops within a field will not be done for the purpose of creating separate fields for acreage reporting.
	Cropping patterns or rotations with no permanent boundaries should not be delineated as separate fields*

# 22 Rules for Delineating (Continued)

# A Delineating Rules (Continued)

Type of Boundary	
	Rules for Delineating
Management (Land Use Boundaries) (Cntd)	• Conservation (CRP/CREP/BCAP) areas delineated by practice type.
	• Easement (WRP, GRP) areas that have to do with cropland acreage must be accounted for in FRS.
	• Native Sod broken out after February 7, 2014 in the states of Iowa, Minnesota, Montana, Nebraska, North Dakota, and South Dakota must be delineated as a separate CLU beginning with the year in which the sod is destroyed. The newly created CLU cannot be merged with any other CLU until the land has been reported as planted for four years.
	•*Land that does not meet the definition of cropland but meets the definition of DCP Cropland must be delineated as separate CLU's. Acreage calculated for the delineated CLU's must be recorded as "DCP Ag Related Activity Acres" at the tract level. DCP Ag Related Activity Acres must be updated accordingly as associated CLU changes occur. See subparagraph 249 C for further guidance*
	<b>Pasture and Other 'Non-Cropland' Areas</b> (Disaster Reporting Requirements)
	• The area within the tract boundary considered to be pasture or rangeland must be delineated.
	•*Other non-cropland areas must be delineated as separate fields. (for example, homestead should be delineated from other pasture acreage.)*

## A Delineating Rules (Continued)

Type of	
Boundary	Rules for Delineating
Visible (Land Cover	Determine the boundary for CLU using land cover, such as forest, rangeland, cropped land (tilled and non-tilled), natural windbreaks,
Boundaries)	fences, public roads, and waterways visible within digital imagery.
	Common Physical Boundaries include:
	transportation features
	• tree lines
	• waterways such as streams, rivers, lakes, bays
	• mine sites, including oil fields
	• urban features such as housing developments, industrial areas, airports, parks, golf courses (although these features will only be captured in the CLU until the land use of the farm has been determined to be nonagricultural, commercial, or industrial.

#### **B** Land Cover – Land Use Characteristics

These 2 terms are often used interchangeably, however; the terms have distinct meanings. The understanding of these terms is also important to aerial interpretation and CLU delineation.

<u>Land cover</u> is the physical material at the surface of the earth. Land covers include grass, asphalt, trees, bare ground, water, etc. Following are the 2 primary methods for capturing information on land cover:

- field survey
- analysis of remotely sensed imagery.

Land use is the human use of land. Land use involves the management and modification of natural environment or wilderness into built environment such as fields, pastures, and settlements. It has also been defined as "the arrangements, activities and inputs people undertake in a certain land cover type to produce, change or maintain it."

Type of Land	
Cover	Description and Delineating Rules
Public Roads	• Public roads and their associated right-of-ways are maintained by the government.
	• Public roads should <b>never</b> be included within the boundaries of any farm or tract CLU polygon.
	Notes: Delineate public roads along the edge of the road.
	Extend boundaries to the outer edge of narrow roads that have no visible right-of-way, <b>except</b> in cases where the producer has rights from the State to conduct agricultural activity within right-of-ways. In those cases, the right-of-ways should be included within CLU. A producer <b>must</b> provide evidence of the right to conduct agriculture activity in these areas.
	Extend boundaries to the outer edge of the right-of-way for larger roads.
	• Do <b>not</b> include any part of a public road system within a CLU polygon (such as medians at intersections).
	• Do <b>not</b> include public roads that cross through tracts within any polygon.
	<b>Notes:</b> Separate the land unit into 2 or more polygons, leaving the roads open to the outside.
	Make sure all related polygons have the same farm and tract numbers.
	• Do <b>not</b> include public roads in polygons for other delineated areas.

## **B** Land Cover – Land Use Characteristics (Continued)

Type of						
Land Cover	Description and Delineating Rules					
Private Roads	• Private roads maintained by land-owners are:					
	<ul><li> driveways and parking areas</li><li> farm lanes</li></ul>					
	<ul><li> farm fanes</li><li> private access roads.</li></ul>					
	• Private roads may be included within farm and tract polygons.					
	• Most private roads should <b>not</b> be included within program fields.					
	<b>Note:</b> Delineate private roads at the outer edge of the road - never the centerline.					
	If the edge is difficult to distinguish, estimate based on the width of the road where it is more visible.					
	Note: Small field access roads may be included in program field polygons.					
Tree Lines	A tree line is the edge of a habitat at which trees are capable of growing.					
	Tree lines may be a single row of trees between fields or at the edge of a forest or rangeland.					
	Notes: Delineate tree lines at the edge of tree growth.					
	Do <b>not</b> outline tree canopies.					
	Estimate the position of the tree bases (at the trunk).					
	Do <b>not</b> delineate the shadow line.					

## **B** Land Cover – Land Use Characteristics (Continued)

Type of	Decovintion and Delineating Dules				
Land Cover Waterways	Description and Delineating RulesA waterway is any navigable body of water. Waterways can include				
	rivers, lakes, seas, oceans, and canals.				
	• Waterways for digitizing purposes include oceans, seas, lakes bays, estuaries, major rivers, smaller streams and canals.				
	<b>Notes:</b> Major waterways may form the farm/tract boundary, but the major waterway's boundary should <b>never</b> be included within the farm/tract boundary.				
	Smaller waterways may form farm/tract boundaries or occur within the farm/tract boundary.				
	• Smaller waterways may be included within a farm/tract only if:				
	<ul> <li>they are completely contained within the farm/tract</li> <li>farm/tract boundary lines cross the smaller waterway.</li> </ul>				
	• Any waterways that form the farm/tract boundary should <b>not</b> be included in the farm/tract.				
	*Exception: Waterways may be delineated within a farm/tract if used for aquaculture purposes or to include submerged land for NRCS related conservation and restoration projects within the waterway if an associated producer has a broader farming operation*				
	Notes: Waterways should never be delineated at the centerline.				
	Delineate tract boundaries that correspond to waterway at the edge closest to the farm/tract.				
	If the edge is difficult to distinguish, estimate its position using vegetation or approximate stream width.				
	Leave waterways that are not included within a tract polygon open (meaning no polygon) similar to public roads.				

## **B** Land Cover – Land Use Characteristics (Continued)

Type of					
Land Cover	<b>Description and Delineating Rules</b>				
Other Bodies of Water	Other bodies of water include lakes, ponds, bays, and other similar categorized bodies of water.				
	• Bodies of water <b>must</b> be delineated if they occur within 'Cropland' and they are greater than 1 acre in size.				
	• Small ponds, stock tanks etc., (under 1 acre) may be delineated if their removal from "Cropland" assists with matching program acreage.				
	• Bodies of water in other land use/land cover classes should be delineated if they comprise a significant portion of the non-cropland within a tract boundary (greater than 1 acre in size).				
	• If tract boundaries extend across water bodies, do <b>not</b> include the water body within the tract boundary.				
	*Exception: Water bodies may be delineated within a farm/tract if used for an aquaculture purpose or to include submerged land for NRCS related conservation and restoration projects within a water body if an associated producer has a broader farming operation*				
	• Bodies of water should be delineated at or above the normal water line:				
	• within cropland delineate water body boundaries at the outside edge if untilled land (ex. dams)				
	• if land cover extends to the water's edge, use the water line when delineating boundary.				

## **B** Land Cover – Land Use Characteristics (Continued)

## C Official Acreage

GIS-calculated acreage is official FSA acreage. Acreage will be maintained to the hundredth decimal place.

## **D** Land Class Codes

All polygons will have an associated land class code according to subparagraph E.

## E Classifying Land

Use the following table to classify both CLU and Farm Records land use classification. Land classification may require an historical review of imagery and records to determine the generalized land use/land cover description for particular areas of the farm. The terms 'land use' and 'land cover' are used interchangeably for identifying a particular CLU land classification and associated Farm Records classification.

		THEN GIS land	CLU Land	<b>3-CM</b> Cropland	Farm Records
IF land use/land		classification		Indicator	classification
cover is	AND	is	Code is	is	is
Residential		urban	01	no	non-ag uses.
Commercial and					C
services					
Industrial,					
Transportation,					
communications,					
and utilities					
Industrial and					
commercial					
complexes					
Mixed urban or					
built-up land					
Other urban or					
built-up land					
Cropland,	meets the definition	cropland	02	yes	cropland.
Orchards,	of cropland in				
Groves,	subparagraph 17 B				
Vineyards,	does not meet the	other	10	no	DCP
Nurseries,	definition of cropland	agriculture			ag-related
Ornamental	*in subparagraph				activity.
Horticultural Areas	17 B but does*				
Improved pasture	meet the definition of				
	DCP cropland in				
	subparagraph 17 C				
	does not meet the	rangeland	03 or 10	no	farmland.
	definition of DCP	or other, as			
	cropland in	applicable			
	subparagraph 17 C				
	<b>Example:</b> Improved				
	pasture that				
	has never met the				
	definition				
	of cropland or DCP				
	cropland.				

## E Classifying Land (Continued)

				2.614	п
		THEN GIS		3-CM	Farm
		land	CLU Land	Cropland	Records
IF land use/land		classification	Classification	Indicator	classification
cover is	AND	is	Code is	is	is
Herbaceous	meets the definition of	rangeland	03	no	DCP
Rangeland	DCP cropland in				ag-related
Grasses and	subparagraph 17 C				activity.
grass-like forbs	does not meet the	rangeland	03	no	farmland.
Shrub and Brush	definition of DCP	_			
Rangeland Brush	cropland in				
Shrubs and small	subparagraph 17 C				
trees					
Native Sod	Example: Native				
Mixed Rangeland	pasture or				
Non-forested	rangeland				
Wetland	_				
Native Pasture					
Deciduous Forest	meets the definition of	forest	04	no	DCP
Land	DCP cropland in				ag-related
Evergreen Forest	subparagraph 17 C				acres.
Land	does not meet the	forest	04	no	farmland.
Mixed Forest Land	definition of DCP				
Forested Wetland	cropland in				
	subparagraph 17 C				
	Example: Native forest				
	land.				

## E Classifying Land (Continued)

		THEN GIS		3-CM	Farm
IF land		land	CLU Land	Cropland	Records
use/land		classification	Classification	Indicator	classification
cover is	AND	is	Code is	is	is
Ponds	meets the	water body	05	no	DCP
Streams and	definition of DCP	water body	05	no	ag-related
Canals	cropland in				activity.
Lakes	subparagraph 17 C				detivity.
Reservoirs	does not meet the				farmland.
Bays and	definition of DCP				Turmunu.
Estuaries	cropland in				
Lotauries	subparagraph 17 C				
	Suopurugruph 17 C				
	Note: Water				
	bodies such				
	as farm				
	ponds,				
	aquaculture				
	ponds,				
	streams or				
	canals will				
	be				
	considered				
	farmland if it				
	is associated				
	with the				
	farming				
	operation.				
	water bodies will				non-ag uses.
	not be considered				
	farmland if it is not				
	associated with the				
	farming operation				
Strip Mines		mined land	06	no	non-ag uses.
Quarries					
Gravel Pits					

## E Classifying Land (Continued)

		THEN GIS		3-CM	Farm
		land	CLU Land	Cropland	Records
IF land use/land		classification	<b>Classification</b>	Indicator	classification
cover is	AND	is	Code is	is	is
Dry Salt Flats		barren	07	no	non-ag uses.
Beaches		ourien	07	no	non ug uses.
Sandy Areas Other					
than Beaches					
Bare Exposed Rock					
Transitional Areas					
Mixed Barren Land					
Shrub and Brush		tundra	08	no	non-ag uses.
Tundra					U
Herbaceous Tundra					
Bare Ground Tundra					
Wet Tundra					
Mixed Tundra					
Perennial Snowfields		perennial	09	no	non-ag uses.
Glaciers		snow and ice			
Confined Feeding		other	10	no	farmland.
Operations		agriculture			non-ag uses.
Other Agricultural					C
Land					
Farmsteads					
Farm Roads					
Grain Drying					
Facilities					
Note: Other					
Agriculture will be					
considered					
farmland if it is					
associated with					
the farming					
operation.					
operation.					

### F NRCS HEL/NHEL Notations

All NRCS HEL/NHEL notations are determined by NRCS. See paragraph 26 and 6-CP for more information.

Following are the types of HEL type codes and descriptions.

HEL Type Code	HEL Type Code Description
HEL	highly erodible land
NHEL	non-highly erodible land
UHEL	undetermined highly erodible land status
EHEL	exempt from highly erodible land determination

## **G** NRCS Wetland Determinations

All wetland point determinations within a tract boundary will be recorded and maintained with the CLU Maintenance Tool as determined on NRCS CPA-026(e). Wetland points will display in CRM Farm Records and tract level wetland determinations must be entered accordingly.

### 23 Accessing Farm Records

### A Overview

CRM Farm Records will be updated by County Office employees.

In this part, the term "user" refers to employees.

### **B** Accessing CRM Farm Records

The following table provides the steps to access CRM Farm Records.

Step	Action
1	Access FSA Applications Homepage.
2	Access the MIDAS link at https://mprdep.fmmi.usda.gov/irj/portal
3	In the MIDAS Portal, access CRM@FSA.
4	CLICK "Farm Records".
5	See Part 7, Section 1 and work instructions for specific topics.

#### 24 Updating Farm Records

### A Making Changes to Records

\*--Changes to farm records data in any year and changes to the associated CLU for current year are completed in CRM Farm Records.--\*

## **B** Who Can Update Records

All County Office employees with an eAuthentication ID and who have completed the required CRM Farm Records training have edit access. State Office employees with the "Grantor Process Specialist All" role and National Office employees with the "Grantor Process Expert All" role can update CRM Farm Records.

## 25 Creating a Farm Record

## A Overview

\*--A new farm can be created in the current year by all editors (see Part 7, Section 4). A new farm can only be copied to prior years by designated State Office employees.

A new farm cannot be created and activated for all program use unless it contains:--\*

- at least 1 field
- at least 1 tract
- at least 1 owner on each tract
- 1 operator.

Ensure that the operator, owners, and, if applicable, other producers are recorded in CRM BP and are associated with the administrative county according to 11-CM before adding a farm.

Follow instructions in Part 7, Section 4 to add a farm, tract, and field.

**Note:** Land not previously identified within a tract or new tracts cannot be added to an existing active farm record. The new land must be established as a new farm and combined with an existing farm, if applicable. If the new land is needed for program implementation in prior years, the new farm must be replicated to the prior year according to subparagraph B before initiating any reconstitution or farm transfer.

\*--In addition to establishing farms for FSA program requirements, farms are also created--\* for the following according to this paragraph:

- urban agricultural enterprises, such as rooftop farms
- NRCS needs, such as enrollment for EQIP (see 1-CM for MOU agreement with NRCS)
- RMA needs, such as certifying conservation compliance.
- AMS requirements to report hemp acreage reports.

### \*--B Replicating Newly Created Farms to Prior Years

Newly created farms can be replicated to prior years if needed for program use. For example, if a farm created in 2023 is needed for a retroactive 2021 program, the 2023 version of the farm can be replicated back to 2021.

Farms are replicated to prior years by State Office employees with the Grantor Process Specialist – All role.

Farms created for the first time (not the result of a reconstitution or farm transfer) in any given year can be replicated to prior years assuming the farm does **not** already exist in a prior year in any administrative county. The following farms cannot be replicated to prior years.--\*

• If the farm is the result of a reconstitution or if a tract on the farm is a result of a reconstitution, the software will not allow users to replicate the farm to a prior year. For prior year programs, the prior year constitution of the farm should be used. For example, to enroll in 2012 LFP, the 2012 constitution of the farm should be used.

### \*--B Replicating Newly Created Farms to Prior Years (Continued)--\*

• If the farm is the result of a farm transfer, use the prior year version of the farm in the county that administered the farm in prior years for the prior year programs. For example, Farm 100 existed in County A in 2012 and 2013. The farm was transferred to County B in 2014 and became Farm 200. In this case, Farm 100 in County A should be used for 2012 and 2013 programs, while Farm 200 in County B should be used for 2014 programs.

If a farm is being replicated to a prior year, the system will automatically add the farm information to all subsequent years. This includes:

- the farm operator
- all owners
- highly erodible and wetland determinations.
- **Notes:** Ensure that the operator, owners, and, if applicable, other producers are recorded in CRM BP and are associated with the administrative county according to 11-CM before requesting a farm be replicated.

County Offices will submit requests to replicate a farm to a prior year to their State Office.

### \*--B Replicating Newly Created Farms to Prior Years (Continued)--\*

To request a farm be added in a prior year, County Offices will submit the following documentation to their State Office:

- Administrative State, Administrative County, and Farm Number
- explanation of why the farm should be added in a prior year.

**Note:** Once the farm is replicated, if any of the following are different in prior years the \*--user must access each applicable year and update the record with the following--\* appropriate changes:

- farm operator,
- owner(s)
- other producer(s)
- highly erodible and wetland determinations
- wetland violations
- producer HEL, CW, or PCW
- •\*--field level CRP data
- field level native sod data.--\*

### **B** Replicating Newly Created Farms to Prior Years (Continued)

State Offices will:

- review the documentation submitted by the County Office to ensure that:
  - the land in the farm being requested does not already exist as part of another farm number in prior years
  - the farm should be replicated
  - all applicable documentation has been provided
- review the farm to ensure that the farm is drawn, attributed, and constituted correctly in the current year
- **Notes:** See Exhibit 7, Farm Replication Checklist to verify the farm record has been accurately establish before replicating the farm.

CLU's **must** be drawn correctly based on guidelines in this handbook. Houses, barns, and other structures **must** be separate CLU's from the remainder of the farm. Cropland, pasture, and rangeland areas should all be contained within separate CLU's. Tracts should **not** include public roads.

- after ensuring that the rules and validations mentioned in the previous bullet have been followed, replicate the farm according to paragraph 291.
- \*--Notes: If a farm cannot be replicated and it needs to be, State Offices should contact the National Office Farm Records specialist.--\*

Once the farm record has been replicated to prior years, County Offices must review the farm information for accuracy and update prior year records as needed.

4-21-25

## A Overview

HEL determinations, wetland determinations, farm producer exceptions, and tract producer exceptions will be maintained in CRM farm records.

## **B** HEL Determinations

HEL status determinations are applicable to each field. Selection of 1 of the following HEL values is required for each field:

- HEL, field determined highly erodible
- NHEL, field determined not highly erodible
- UHEL, field undetermined
- EHEL, field exempt from a determination needed.

**Note: EHEL** only applies to CA, NV, AZ, and NM. EHEL fields are treated the same as NHEL for HEL compliance purposes.

Field level HEL Status is recorded by user based on NRCS determinations using the Edit CLU Attribute Tool in the GIS Info assignment block (see Part 7, Section 3).

**Note:** Field level HEL status determinations are recorded as "Undetermined" until NRCS has provided the County Office with written determination on NRCS-CPA-026 or NRCS-CPA-026E.

Tract level summary HEL status values are automatically determined by the varying combinations of field level HEL status values. The summary tract level HEL status dictates the values available for selection of the tract level HEL determination. If 1 or more fields on the tract is "Undetermined" the tract level summary HEL status is UHEL, and the user must select the tract HEL determination from 1 of the following 6 values:

- HEL determinations not completed for all fields on the tract
- HEL field on tract. Conservation system is not required no agricultural commodity
- HEL field on tract. Conservation system being actively applied
- HEL field on tract. Conservation system is not being actively applied
- HEL field on tract. 2 years to implement conservation system on former CRP land
- NHEL: no agricultural commodity planted on undetermined fields.

### **B** HEL Determinations (Continued)

If the tract contains 1 or more HEL fields and no fields on the tract are "Undetermined", then the tract level summary HEL status flag is automatically set to HEL and the user must select the tract HEL determination from 1 of the following 4 values:

- HEL field on tract. Conservation system is not required no agricultural commodity
- HEL field on tract. Conservation system being actively applied
- HEL field on tract. Conservation system is not being actively applied
- HEL field on tract. 2 years to implement conservation system on former CRP land.

If the tract contains only NHEL and/or EHEL fields, then the flag is automatically set to "NHEL: no agricultural commodity planted on undetermined fields".

See Part 7, Section 3, and 6-CP for additional information on HEL determinations.

## **C** Wetland Determinations

Wetland determinations are applicable to the tract level only and should correspond with the wetland points identified in the wetland point layer. Selection of a wetland determination is required for each tract according to the following:

- **Note:** Determinations are recorded as wetland determinations not complete until NRCS has provided the County Office with written determination on NRCS-CPA-026 or NRCS-CPA-026E. Incomplete wetland determinations do not adversely affect a producer's eligibility to receive program benefits.
- \*--Tract level wetland determinations are user entered for each applicable year according to paragraph 249.--\*

The following wetland determination options are available:

- wetland determinations not complete
- tract contains a wetland or farmed wetland
- tract does not contain a wetland.

## **C** Wetland Determinations (Continued)

The following crosswalk can be used to determine the applicable tract level wetland determination to be entered when a wetland has been identified by NRCS.

		GIS	GIS	GIS Map	CRM Tract
Wetland		Wetland	Мар	Symbol	Wetland
Code/Label	Description	Code	Symbol	Definition	Determination
AW	Artificial or irrigation induced wetland.	1	-	Exempt from Conservation Compliance Provisions	Tract does not contain a wetland.
AW/FW	Artificial or irrigation induced wetland and farmed wetland.	2		Limited Restrictions	Tract contains a wetland or farmed wetland.
AW/W	Artificial or irrigation induced wetland and wetland.	3	•	Restricted Use	Tract contains a wetland or farmed wetland.
СС	Commenced conversion exemption.	4		Exempt from Conservation Compliance Provisions	Tract contains a wetland or farmed wetland.
CMW	Categorical minimal effect.	5	▼	Limited Restrictions	Tract contains a wetland or farmed wetland.
CPD	<u>COE Permit with</u> <u>Mitigation:</u> A converted wetland authorized by a permit issued under Section 404 pf the Clean Water Act. Production of agricultural commodities is allowed subject to conditions of the permit.	32	►	Limited Restrictions	Tract contains a wetland or farmed wetland.
CW	Wetland converted between December 23, 1985, and November 28, 1990.	6	•	Restricted Use	Tract contains a wetland or farmed wetland.
CW+Year	Wetland converted after November 28, 1990.	7	•	Restricted Use	Tract contains a wetland or farmed wetland.
CWIL	Converted wetland payment in lieu. Wetland that is converted after February 7, 2014, with payment in lieu of mitigation (maintains RMA's federal crop insurance subsidy premium eligibility only).	30	•	Restricted Use	Tract contains a wetland or farmed wetland.

## C Wetland Determinations (Continued)

Wetland		GIS Wetland	GIS Map	GIS Map Symbol	CRM Tract Wetland
Code/Label	Description	Code	Symbol	Definition	Determinatio n
Wetland	Description	GIS	GIS Map	GIS Map	CRM Tract
Code/Label		Wetland	Symbol	Symbol	Wetland
CWNA		Code 8	1950 11	Definition Limited	Determination Tract contains
CWINA	Wetland converted to	0	$\nabla$	Restrictions	a wetland or
	other than agricultural			Restrictions	farmed
	commodity production.				wetland.
CWTA	Converted wetland	31		Restricted Use	Tract contains
	technical assistance.				a wetland or
	Wetland that is converted after				farmed wetland.
	February 7, 2014,				wettallu.
	because of the lack of				
	timely assistance				
	(maintains RMA's				
	federal crop insurance				
	subsidy premium eligibility only).				
CWTE	Wetland converted or	9		Limited	Tract contains
	commenced based on an	-	$\nabla$	Restrictions	a wetland or
	incorrect NRCS				farmed
	determination.				wetland.
*Easement	A wetland easement	10	$\nabla$	Limited Restrictions	Tract contains
	exists on the land.			Restrictions	a wetland or farmed
					wetland.
FW	A farmed wetland that	11	$\overline{\nabla}$	Limited	Tract contains
	was manipulated and			Restrictions	a wetland or
	planted before				farmed
	December 23, 1985, but still meets wetland				wetland.
	criteria.				
FWP	Pasture or hayland	12	$\overline{\nabla}$	Limited	Tract contains
	converted before			Restrictions	a wetland or
	December 23, 1985, that				farmed
	still meets wetland criteria and is not				wetland.
	abandoned.				
GFW	CW that has been	25		Restricted Use	Tract contains
	restored under the good	-			a wetland or
	faith provision.				farmed
OFWEN		24	100	D ( 11	wetland.
GFW+Year	CW+Year that has been restored after 1990 under	26	•	Restricted Use	Tract contains a wetland or
	the good faith provision.				a wetland or farmed
					wetland.

## C Wetland Determinations (Continued)

		GIS		GIS Map	CRM Tract
Wetland Code/Label	Description	Wetland Code	GIS Map Symbol	Symbol Definition	Wetland Determination
MIW	A frequently cropped wetland area that is converted under an agreement that another wetland, which was converted before December 23, 1985, is restored to replace it. The restored area may be protected by an easement.	13	. ▼	Limited Restrictions	Tract contains a wetland or farmed wetland.
MW	Conversion activity was determined to have a minimal effect.	14	▼	Limited Restrictions	Tract contains a wetland or farmed wetland.
MWM	Minimal effect mitigation.	15		Limited Restrictions	Tract contains a wetland or farmed wetland.
NI	Area that is not inventoried by NRCS.	16	▼	Limited Restrictions	Wetland determinations not complete.
NW	The field does not contain wetland.	17	•	Exempt from Conservation Compliance Provisions	Tract does not contain a wetland.
NW/NAD	Nonwetland per national appeals decision.	18	•	Exempt from Conservation Compliance Provisions	Tract does not contain a wetland.
OW	Other waters of the United States.	19	▼	Limited Restrictions	Wetland determinations not complete.
PC	Land converted before December 23, 1985, to make agricultural production possible.	20	=	Exempt from Conservation Compliance Provisions	Tract does not contain a wetland.
PC/NW	Prior converted and nonwetland.	21	•	Exempt from Conservation Compliance Provisions	Tract does not contain a wetland.
RPW	A not frequently cropped wetland area that is converted to improve efficiency under an agreement that another wetland, that was converted before December 23, 1985, is restored to replace it.	27	•	Restricted Use	Tract contains a wetland or farmed wetland.

## **C** Wetland Determinations (Continued)

Wetland Code/Label	Description	GIS Wetland Code	GIS Map Symbol	GIS Map Symbol Definition	CRM Tract Wetland Determination
RSW	A wetland area that was not converted between December 23, 1985, and November 28, 1990, that is restored to pre-conversion conditions. No violation by planting on the converted wetland has occurred.	28	•	Restricted Use	Tract contains a wetland or farmed wetland.
RVW+Year	A wetland converted after December 23, 1985, on which NRCS determined a violation occurred and restoration to pre-conversion conditions has been completed.	29	•	Restricted Use	Tract contains a wetland or farmed wetland.
ТР	Wetland converted by a third party.	22	▼	Limited Restrictions	Tract contains a wetland or farmed wetland.
W	Wetland or wetland farmed under natural conditions and no drainage has occurred.	23	•	Restricted Use	Tract contains a wetland or farmed wetland.
WX	Wetland manipulated after December 23, 1985, but agricultural production was not made possible.	24	▼	Limited Restrictions	Tract contains a wetland or farmed wetland.

See 6-CP for additional information on wetland determinations.

## **D** Wetland Violations

Wetland violations are applicable to the tract level. Multiple wetland violation

\*--determinations can exist for a tract. Enter violations on the associated farm for all the applicable years--\*.

The following are wetland violation options:

- wetland converted between December 23, 1985, and November 28, 1990
- wetland converted after November 28, 1990, and before February 8, 2014
- wetland converted after February 7, 2014
- agricultural commodity has been planted on a converted wetland before February 8, 2014
- agricultural commodity has been planted on a wetland converted after February 7, 2014.

Selecting wetland violation is **not** allowed unless the tract has been designated as "Tract contains a wetland or farmed wetland".

If user selects, "An agricultural commodity has been planted on a converted wetland before February 8, 2014", then the user **must** also select, either of the following:

- wetland converted between December 23, 1985, and November 28, 1990
- wetland converted after November 28, 1990, and before February 8, 2014.

If user selects, "An agricultural commodity has been planted on a converted wetland after February 7, 2014", then the user **must** also select wetland converted after February 7, 2014.

See 6-CP for additional information on wetland violations.

## **E** Farm Producer Exceptions

The farm producer exceptions apply to the operator and will be selected in the "Parties Involved" assignment block at the farm level when a HEL or WL violation is indicated on a tract.

#### **E** Farm Producer Exceptions (Continued)

The following FSA and RMA farm producer exceptions are available when the HEL violation is "HEL field on tract. Conservation system is not being actively applied".

	FSA HEL Producer	Applicable RMA HEL	When to Select RMA
	Exception	Producer Exceptions	Producer Exception
1	Landlord/Tenant	No unique RMA exception	Not applicable.
2	Good Faith	No unique RMA exception	Not applicable.
3	Has Appeal Rights	No unique RMA exception	Not applicable.
4	Appeals Exhausted	New RMA Producer 2 RY RMA Exemption	Producers are ineligible for FSA and NRCS benefits, because of not meeting a conservation system. However, eligible for RMA because of new producer subject to conservation compliance exemption (6-CP, subparagraph 207 A). Producers are ineligible for FSA and NRCS benefits,
			because of not meeting a conservation system. However, eligible for RMA because of nonparticipation from a past violation, with 2 reinsurance year exemptions to come back into compliance for RMA (6-CP, subparagraph 207 D).
5	Economic Hardship	No unique RMA exception	Not applicable.
6	No Association to Violation	No unique RMA exception	Not applicable.

**Note:** "Has Appeal Rights" is automatically selected by the system. The user must access the HEL exception for the operator to change the selection. If the operator owns all tracts on the farm, the system will automatically select the exception based on the tract producer exceptions. See 6-CP for further information on HEL exceptions.

## **E** Farm Producer Exceptions (Continued)

The following FSA and RMA farm producer exceptions are available when the selected wetland violation is "wetland converted between December 23, 1985, and November 28, 1990" or "wetland converted after November 28, 1990, and before February 8, 2014" or "wetland converted after February 7, 2014".

	FSA CW Producer	Applicable CW RMA	When to Select RMA
	Exception	Producer Exceptions	Producer Exception
1	Appeals Exhausted	1 RY Exemption	Producers are ineligible for NRCS and FSA benefits,
			because of a converted
			wetland violation, but eligible
			for RMA because of the
			1 reinsurance year RMA
			producer exemption (6-CP,
			subparagraph 232 A).
		2 RY Exemption	Producers are ineligible for
		-	NRCS and FSA benefits,
			because of a converted
			wetland violation, but eligible
			for RMA because of the
			2 reinsurance year RMA
			producer exemption (6-CP,
			subparagraph 232 B).
		CWIL/CWTA	Producers are associated to a
			tract with a converted wetland
			determination of CWIL or
			CWTA. These
			determinations keep
			producers ineligible for
			NRCS and FSA benefits but
			eligible for RMA benefits
			(6-CP, paragraph 233).
		Good Faith RMA	When the producer has not
			met the 1-year FSA/NRCS
			good faith restoration/
			mitigation requirement. This communicates the
			2 reinsurance year restoration/
			mitigation before ineligibility
			requirement for RMA (6-CP,
			subparagraph 633 B).
			suoparagraph 055 DJ.

	FSA CW Producer Exception	Applicable CW RMA Producer Exceptions	When to Select RMA Producer Exception
2	Good Faith	Good Faith RMA	System will automatically assign good faith RMA.
3	Has Appeal Rights	No unique RMA exception	Not applicable.
4	New Producer After CW	No unique RMA exception	Not applicable.
5	Third Party	No unique RMA exception	Not applicable.
6	No Association to Violation	No unique RMA exception	Not applicable.
7	Wetland Restored	No unique RMA exception	Not applicable.

### **E** Farm Producer Exceptions (Continued)

**Note:** "Has Appeal Rights" is automatically selected by the system. The user must access the CW Exception as applicable for the operator to change the selection. If the operator owns all tracts on the farm, the system will automatically select the exception based on the tract producer exceptions. See 6-CP for further information on CW exceptions.

The following FSA and RMA farm producer exceptions are available when the selected wetland violation is "agricultural commodity has been planted on a converted wetland before February 8, 2014" or "an agricultural commodity has been planted on a converted wetland after February 7, 2014".

	FSA PCW Producer	Applicable RMA PCW	When to Select RMA
	Exception	Producer Exceptions	Producer Exception
1	Appeals Exhausted	CWIL/CWTA	Producers are determined to have planted acreage determined CWIL/CWTA. These planting violations are applicable to NRCS and FSA but keep a producer eligible for RMA benefits (6-CP, paragraph 233).

	FSA PCW Producer Exception	Applicable RMA PCW Producer Exceptions	When to Select RMA Producer Exception
1	Appeals Exhausted (Continued)	Good Faith RMA	The producer has not met the 1-year FSA/NRCS good faith restoration/mitigation requirement. This communicates the 2 reinsurance year restoration/ mitigation before ineligibility requirement for RMA (6-CP, subparagraph 633 B).
2	Good Faith	Good Faith RMA	System will automatically assign good faith RMA.
3	Has Appeal Rights	No unique RMA exception	Not applicable.

**E** Farm Producer Exceptions (Continued)

**Note:** "Has Appeal Rights" is automatically selected by the system. The user must access the PCW (Planted Converted Wetland) Exception for the operator to change the selection. If the operator owns all tracts on the farm, the system will automatically select the exception based on the tract producer exceptions. See 6-CP for further information on PCW exceptions.

## **F** Tract Producer Exceptions

The tract producer exceptions apply to owners and other producers and will be selected in the \*--"Parties Involved" assignment block if a HEL or WL violation is indicated on a tract. Enter tract level producer exceptions for all applicable years.--\*

The following FSA and RMA tract producer exceptions are available when the HEL violation is "HEL field on tract. Conservation system is not being actively applied".

	FSA HEL Producer Exception	Applicable RMA HEL Producer Exceptions	When to Select RMA Producer Exception
1	Landlord/Tenant	No unique RMA exception	Not applicable.
2	Good Faith	No unique RMA exception	Not applicable.

	FSA HEL Producer Exception	Applicable RMA HEL Producer Exceptions	When to Select RMA Producer Exception
3	Has Appeal Rights	No unique RMA exception	Not applicable.
4	Appeals Exhausted	New RMA Producer	Producers are ineligible for FSA and NRCS benefits, because of not meeting a conservation system. However, eligible for RMA benefits because of new producer subject to conservation compliance exemption (6-CP, subparagraph 207 A).
		2 RY RMA Exemption	Producers are ineligible for FSA and NRCS benefits, because of not meeting a conservation system. However, eligible for RMA benefits because of nonparticipation from a past violation, with 2 reinsurance year exemptions to come back into compliance for RMA (6-CP, subparagraph 207 D).
5	Economic Hardship	No unique RMA exception	Not applicable.
6	No Association to Violation	No unique RMA exception	Not applicable.

## F Tract Producer Exceptions (Continued)

**Note:** "Has Appeal Rights" is automatically selected by the system. The user must access the producer HEL exceptions for each producer associated with the tract to change the selection. See 6-CP for further information on HEL exceptions.

## F Tract Producer Exceptions (Continued)

The following FSA and RMA tract producer exceptions are available when the wetland violation is "when wetland converted between December 23, 1985, and November 28, 1990" or "wetland converted after November 28, 1990, and before February 8, 2014" or "wetland converted after February 7, 2014".

	FSA CW Producer	Applicable CW RMA	When to Select RMA
	Exception	<b>Producer Exceptions</b>	Producer Exception
1	Appeals Exhausted	1 RY Exemption	Producers are ineligible for
			NRCS and FSA benefits,
			because of a converted wetland
			violation, but eligible for RMA
			because of the 1 reinsurance
			year RMA producer exemption
			(6-CP, subparagraph 232 A).
		2 RY Exemption	Producers are ineligible for
			NRCS and FSA benefits,
			because of a converted
			wetland violation, but eligible
			for RMA because of the
			2 reinsurance year RMA
			producer exemption (6-CP,
			subparagraph 232 B).
		CWIL/CWTA	Producers are associated to a
			tract with a converted wetland
			determination of CWIL or
			CWTA. These determinations
			keep producers ineligible for
			NRCS and FSA benefits but
			eligible for RMA benefits
			(6-CP, paragraph 233).
		Good Faith RMA	When the producer has not met
			the 1-year FSA/NRCS good
			faith restoration/mitigation
			requirement. This
			communicates the
			2 reinsurance year restoration/
			mitigation before ineligibility
			requirement for RMA benefits
			(6-CP, subparagraph 633 B).
2	Good Faith	Good Faith RMA	System will automatically
			assign good faith RMA.

	FSA CW Producer Exception	Applicable CW RMA Producer Exceptions	When to Select RMA Producer Exception
3	Has Appeal Rights	No unique RMA exception	Not applicable.
4	New Producer After CW	No unique RMA exception	Not applicable.
5	Third Party	No unique RMA exception	Not applicable.
6	No Association to Violation	No unique RMA exception	Not applicable.
7	Wetland Restored	No unique RMA exception	Not applicable.

## F Tract Producer Exceptions (Continued)

**Note:** "Has Appeal Rights" is automatically selected by the system. The user must access the producer CW exception for each producer associated with the tract to change the selection. See 6-CP for further information on CW exceptions.

The following FSA and RMA tract producer exceptions are available when the wetland violation is "an agricultural commodity has been planted on a converted wetland before February 8, 2014" or "an agricultural commodity has been planted on a converted wetland after February 7, 2014".

	FSA PCW Producer	Applicable RMA PCW	When to Select RMA
	Exception	Producer Exceptions	Producer Exception
1	Appeals Exhausted	CWIL/CWTA	Producers are determined to
			have planted acreage
			determined CWIL/CWTA.
			These planting violations are
			applicable to NRCS and FSA
			benefits but keep a producer
			eligible for RMA benefits
			(6-CP, paragraph 233).
		Good Faith RMA	The producer has not met the
			1-year FSA/NRCS good faith
			restoration/mitigation
			requirement. This
			communicates the 2 reinsurance
			year restoration/mitigation
			before ineligibility requirement
			for RMA benefits (6-CP,
			subparagraph 633 B).

	FSA PCW Producer Exception	Applicable RMA PCW Producer Exceptions	When to Select RMA Producer Exception
2	Good Faith	Good Faith RMA	System will automatically assign good faith RMA.
3	Has Appeal Rights	No unique RMA exception	Not applicable.

#### F Tract Producer Exceptions (Continued)

**Note:** "Has Appeal Rights" is automatically selected by the system. The user must access the producer CW exception for each producer associated with the tract to change the selection. See 6-CP for further information on PCW exceptions.

## **G** Field Producer Exceptions

When a producer exists as a field level other producer the producer exceptions are handled the same as if the producer was a tract level other producer. If the producer exists as a field level other producer on multiple fields the producer exceptions must be the same for each field on \*--the tract. Enter field level producer exceptions for all applicable years.--\*

## H Appeals Exhausted Date

The date that a producer has exhausted all appeal rights concerning the conservation compliance violation is a required entry when the producer Exception of "Appeals Exhausted" is selected.

**Note:** Only dates on or after February 7, 2014, can been entered into farm records. If the appeals exhausted date occurred before this date, then February 8, 2014, should be entered.

### 27 Native Sod Acreage

#### **A** Background

All acreage that existed as native sod after February 7, 2014, in the States of Iowa, Minnesota, Montana, Nebraska, North Dakota, and South Dakota that is planted is subject to more restrictive provisions for NAP and FCIC participation during the first 4 years of planting. To properly enforce these restrictions the identity of Native Sod acres physically located in these States must be maintained until the 4 years of planting or NAP restrictions have been met.

### **B** Recording Native Sod

Native Sod acres physically located in Iowa, Minnesota, Montana, Nebraska, North Dakota, and South Dakota must be delineated and maintained as a separate field.

The "Sod Broken Out Date" attribute must be entered as a field level native sod attribute as soon as it is known that the native sod cover on the field has been mechanically or chemically destroyed.

For land with a broken out date within the 2014 Farm Bill, February 7, 2014, through December 20, 2018, years planted attributes must be added as an attribute of the field in each year that the field is considered planted according to 1-NAP, Part 6 until the "4<sup>th</sup> Year Planted" attribute is populated. See paragraph 236 for instructions on entering native sod attributes.

For land with a broken out date within the 2018 Farm Bill, December 20, 2018, through the current date, years meeting the NAP restriction requirements must be added as an attribute of the field in each year that the field has met NAP restriction provision according to 1-NAP, Part 6 until the "4<sup>th</sup> Year Planted" attribute is populated. See paragraph 236 for instructions on entering native sod attributes.

**Note:** During Farm Records rollover at the end of each FY, the Native Sod data will be deleted from Farm Records for any fields that have met the 4 years of planting or NAP restriction requirement.

### A Background

A tract is out-of-balance if the tract's base acres are in excess of the tract's effective DCP cropland plus double-cropped acres. Corrective action must be performed on all out-of-balance tracts.

The status of tracts may change frequently and may require constant action. Following are reasons that the status of a tract may change:

- land is enrolled into CRP
- existing CRP-1's expire or are terminated
- DCP cropland changes.

See paragraph 351 for reports available to identify out-of-balance tracts.

### **B** Balancing Tract Data

If a tract is out-of-balance, the tract acres must be adjusted according to either of the following:

- if the farm cannot support the excess acres, the owner or owners of the out-of-balance tract must complete CCC-505 to permanently reduce excess base acres on either of the following:
  - the specific tract that is out-of-balance
  - specific crops from multiple tracts if all tract owners agree

**Note:** See subparagraph 28.5 C for instructions on completing a manual CCC-505. Also see Part 7, Section 5.

 if the farm can support the excess base acres on the out-of-balance tract, the owner, or owners of the tract with the excess base must be notified and given an opportunity to \*--either redistribute using CCC-517 or permanently reduce the acres; see paragraph 30--\* for instructions on completing CCC-517.

**Notes:** County Offices may redistribute amounts of .10 acres or less or reduce amounts of .10 acres or less if the farm is over based, without first contacting the tract owner(s).

See Part 7, Section 5 for instructions on completing CCC-517.

## 28 Out-of-Balance Tracts (Continued)

### **B** Balancing Tract Data (Continued)

The County Office will mail a letter to the owner or owners of the tract that is out-of-balance. The following is an example of what should be in the letter.

"Tract number XX on farm number XX has more base acres than effective Direct and Counter-Cyclical Program (DCP) cropland plus double-cropped acres. The excess base acres on tract XX must be either redistributed to the other tracts on the farm or be permanently reduced on the tract. If you do not contact this office and complete CCC-517, Tract Redistribution Form, and/or CCC-505, Voluntary Permanent DCP Base Acreage Reduction, within 30 calendar days from the date of this letter, the County Committee will redistribute the tract's excess base acres to the other tracts on the farm based on each tract's available effective DCP cropland. If the County Committee is unable to redistribute excess base acres

\*--to other tracts, the base will be permanently reduced. Any unassigned generic base on the tract will be redistributed or reduced first with further redistribution or reduction being made proportionally from all other base crops on the tract as necessary.--\*

## C County Office and COC Action

If the tract owners do not complete CCC-517 and/or CCC-505 within 30 calendar days, the following action will occur:

- the County Office will:
  - redistribute excess base acres using CCC-517, according to paragraph 305 proportionately for all base acres, unless unassigned generic base acres are available
    - **Note:** If the tract contains unassigned generic base acres, redistribute these acres first and then if the tract is still out-of-balance, redistribute the remaining base acres proportionately.
  - for excess base that cannot be redistributed, complete CCC-505 according to paragraph 304, reducing the base acres proportionately for each covered commodity unless unassigned generic base acres are available
    - **Note:** If the tract contains unassigned generic base acres, reduce these acres first and then if the tract is still out-of-balance, reduce the remaining base acres proportionately.
  - document in CCC-517, Item 7 or CCC-505, Item 15A, "No CCC-517 and/or CCC-505 completed by owner(s) within 30 calendar days of notification", as applicable

### 28 Out-of-Balance Tracts (Continued)

## C County Office and COC Action (Continued)

- obtain COC approval on CCC-505, if applicable
- reduce base acres according to CCC-505
- file the producer letter and CCC-505, if applicable, in the farm folder
- COC must document reduction and/or redistribution in the COC minutes.
- **Note:** CCC-517 must be signed by all tract owners on the affected tracts to be considered complete. If all owners on each tract with base acres that are either increased or decreased do not sign CCC-517 within 30 calendar days of notification, CCC-517 will be considered null and void and the County Office must follow procedure in this paragraph to redistribute and/or permanently reduce excess base acres.

Because redistributing the base acres on a farm is not a benefit determination, the action taken by COC is not a decision that gives rise to any appeal by a participant according to 1-APP. The County Office will provide the owners with an updated copy of FSA-156EZ, Base and Yield Notice, and a notification letter explaining the action and that it was based on the letter dated (insert date of letter sent according to subparagraph B). The letter should inform the owners of the acres by crops that were redistributed to the other tracts on the farm. See paragraphs 312, 313, and Exhibits 8 and 9 for more information on FSA-156EZ and Base and Yield Notices.

See 1-APP for further information about adverse decisions made for participants.

## **D** Instructions for Adjusting Acres

- \*--Use of the CCC-505 and CCC-517 wizards is required for completing base reductions and base redistributions. Part 7, Section 5 contains instructions for using farm records automated CCC-505 base reduction and CCC-517 base redistribution tools, including explanation of reasons codes utilized during the automated processes.
  - **Important:** Proper use of reason codes is important to capture the basis for the adjustments being made.--\*

## E Adjusting Yields

As base acres are redistributed among tracts, the tract level PLC yields must be manually adjusted if the tracts involved in the redistribution of acres have different tract level yields. The following is an example:

- tract 1:
  - 100.53 corn base acres
  - 130.0000 bushels/acre tract PLC yield
- tract 2:
  - 100.08 corn base acres
  - 80.0000 bushels/acre tract PLC yield.

Tract 2 redistributes 20 corn base acres to tract 1. Recalculate tract 1's yield according to the following.

Step	Action
1	Multiply the base acres being redistributed from tract 2 (20.00) times tract 2's PLC yield (80.0000) to establish the bushel extension (1,600.0000).
2	Multiply the base acres on tract 1 (100.53) times tract 1's PLC yield (130.0000) to establish the tract's bushel extension (13,068.9000).
3	Total the bushel extension in step 1 (1,600.0000) and step 2 (13,068.9000) to establish the total bushel extension (14,668.9000).
4	Total the base acres from step 1 (20.00) and step 2 (100.53) to establish the resulting corn base acres on tract 1 (120.53).
5	Divide the results of step 3 (14,668.9000) by the total base acres from step 4 (120.53) to establish the new counter-cyclical yield for tract 1 (121.7033 as displayed in CRM Farm Records and rounded to 122 when replicated to FRS).

**Note:** The farm level yields must not be increased or decreased when recalculating the tract yields according to subparagraph 29 E.

## 28 Out-of-Balance Tracts (Continued)

## F Redistributing Base Acres Using CCC-517 Before Enrolling in CRP

Owners may have to permanently reduce base acres using CCC-505 when part of a farm is enrolled in CRP to avoid an out-of-balance tract. If a base reduction is required, reductions must be completed and retained as CCC-505 Reduction Acres on the tract enrolled in CRP. Owners may not want to permanently reduce the base acres associated with specific crops on the tracts being enrolled in CRP. In this situation, County Offices will do the following to redistribute base crops between tract before permanently reducing selected crops.

Step	Action				
1	1 Have the owners complete and sign CCC-517, according to paragraph 38 to redistribute the base acres on the farm so that the base acres for crops that the owners want to reduce are on the tracts being enrolled into CRP.				
	<b>Note:</b> All owners on the tracts with base acres being reduced or increased must sign CCC-517 agreeing to the base redistribution.				
2	Redistribute the base acres through farm maintenance and use reason code "CCC-517".				
3	Initiate CCC-505 to permanently reduce the base acres that were redistributed to the tracts being enrolled in CRP.				
4	Reduce the base acres according to CCC-505 through farm maintenance and use reason code "CCC-505 due to CRP enrollment". See work instructions "Base Reduction for New CRP Tract Level" and "CCC-505_Base Reduction". See Part 7, Section 5 for instructions on use of the farm records automated CCC-505 base reduction tool.				

## G Maintaining Base Acres Reduced Due to CRP

Base acres reduced on CCC-505 because of CRP enrollment may be eligible to be restored once the CRP contract has expired, voluntarily terminated, or released early. To maintain and track the acres eligible to be restored, base acres reduced because of CRP enrollment must be entered into the CCC-505 CRP Reduction Data assignment block. Bases must be reduced from and retained with the tract enrolled in CRP that resulted in the base reduction. See Part 7, Section 5 for instructions on entering the CCC-505 CRP Reduction Data in CRM. CCC-505's completed through the automated CCC-505 wizard will automatically be populated in the CCC-505 CRP Reduction Data assignment block. More details on the auto-population are found in paragraph 304.

\*--To ensure proper tracking of base reductions associated with a CRP contract, separate CCC-505's are required for each CRP contract. CCC-505 wizard must be completed separately for each contract, which will result in separate CCC-505 Reduction Acre entries for each contract.--\*

See 1-ARCPLC for additional information on reducing and restoring base acres because of CRP enrollment.

## \*--28.5Using CCC-505

## A Completing CCC-505

The following table provides instructions for completing CCC-505. Users are required to use the automated CCC-505 wizard within CRM Farm Records to initiate and generate the CCC-505 unless the software is not available. See paragraph 304 for instructions for completing a base reduction through the CCC-505 wizard.

Item	Instructions			
1	Enter State and county code where the farm is administratively located.			
2	Enter farm number where base acres will be reduced.			
3	Enter the program year the reduction is to become effective.			
	IF CCC-505 is	THEN enter the program year		
	being prepared as a prerequisite for participation in CRP or GRP	• for CRP, equal to the effective date of CRP-1		
		<b>Note:</b> CCC-505 program year will equal FY CRP-1 becomes effective.		
		<b>Example:</b> Producer completed and signed CCC-505 during CRP Signup 26. If the CRP offer is accepted:		
		• CRP-1 will be effective October 1, 2008		
		• base acre reduction will be effective October 1, 2008		
		• CCC-505 program year is 2009.		
		• for land enrolled in GRP under:		
		• rental agreement, equal to date CCC-920 is approved by COC		
		• easement, equal to date GRP easement is filed.		
	completed for reasons other than CRP or GRP participation	equal to FY CCC-505 is approved by COC.		
<u> </u>				

--\*

# \*--28.5Using CCC-505

# A Completing CCC-505 (Continued)

Item	Instructions		
4	Check the applicable reduction reason type. For "Other", specify reason for the		
	reduction of base acres.		
5	Enter the applicable tract number(s) where base acres will be reduced.		
6	For the tract number in Item 5, enter commodity for which base acres will be reduced.		
7	Enter the tract level PLC yield for the commodity entered in Item 6. This may be different than the farm level PLC yield for the commodity.		
8	For the tract number in Item 5, enter the total base acres for the commodity in Item 6 before reduction.		
9	Enter the total base acres for the commodity in Item 6 to be reduced on the tract number in Item 5.		
10	For the tract number in Item 5, enter the total base acres for the commodity in Item 6 after the reduction (Column 8 MINUS Column 9).		
11	Enter the total number of base acres to be reduced for the farm number entered in Item 2 (total of Column 9).		
12	Enter the total number of base acres on the farm number in Item 2 before reduction.		
13	Enter the total number of base acres on the farm number in Item 2 after reduction ( <i>Item 8 minus Item 12</i> ).		
14 A	Requestor, if other than owner, shall sign.		
14 B	If:		
	• not signing in the representative capacity, leave blank		
	<ul> <li>signing in a representative capacity, enter the title or relationship.</li> </ul>		
14 C	Enter date signed.		
15 A	Owner(s) or representatives of the owner(s) must sign. Only the affected		
and	owners must sign.		
16 A			
15 B	If:		
And			
16 B	• not signing in the representative capacity, leave blank		
	• anyone other than the owner is signing in a representative capacity, enter the title or relationship to owner.		

## 28.5 Using CCC-505

## A Completing CCC-505 (Continued)

Item	Instructions		
15 C	Enter date signed. All owners must sign and date.		
and			
16 C	<b>Exception:</b> All owner's signatures are not required provided owners who collectively have more than a 50 percent ownership interest in this farm have signed and dated the request. Owners having an undivided interest who collectively have more than a 50 percent ownership interest in this farm must sign and date before the request can be approved.		
17	Enter any necessary remarks, including reference to CRP-1 if applicable		
18	Indicate COC Action.		
19	Enter County Office Name ,Address, and Phone Number for Servicing Office of Administrative County Indicated in Item 1		
20	Signature and date of COC representative		

Note: FSA will complete Items 1, 7, 17, and Part B.

\*--Important: Use of the CCC-505 wizard is required for completing base reductions. A manual CCC-505 is not required if the automated CCC-505 base reduction tool in Part 7, Section 5 is utilized.

Separate CCC-505's are required for each CRP contract. The CCC-505 wizard must be completed separately for each contract.--\*

# \*--28.5Using CCC-505

# **B** Example of CCC-505

The following is an example of CCC-505.

nis form is available CCC-505 (04-22-15)		T OF AGRICULTURE dit Corporation			1. STATE AND COUN CODE	TY 2. FARM NO.	3. PROGRAM YEAR
					4. REASON FOR RED	UCTION OF BASE ACR	ES
VOLUNTA	RY PERMANENT I	BASE ACRE RE	DUCTI	ON			
					Other		
form is 7 CFR used to proce Federal, State and/or as des information is established fo	statement is made in accordar Part 1412, the Commodity Cn sa request for a permanent r b, Local government agencies, cribed in applicable Routine U, voluntary. However, failure to voluntary. However, failure to r identified crops.	edit Corporation Charter A eduction of the base acres Tribal agencies, and non ses identified in the Syste furnish the requested info	Act (15 U.S.) s establishe government m of Recorc ormation will	C. 714 et sec d for identifie al entities the is Notice for I result in an	.), and the Agriculture Act of d crops. The information co t have been authorized acce JSDA/FSA-2, Farm Records nability to process a request	2014 (Pub. L. 113-79). llected on the form may ss to the information by File (Automated). Prov for a permanent reducti	The information will be be disclosed to other statute or regulation iding the requested on of the base acres
The provision	s of appropriate criminal and ci TY FSA OFFICE.	ivil fraud, privacy, and oth	er statutes i	may be appli	able to the information prov	ided. RETURN THIS CO	MPLETED FORM TO
The undersigned requ	ests a permanent reductio	n of the base acres est	ablished f	or the follo	wing crop(s) for the farm	n identified in Item 2	above.
5. TRACT NO.	6. СОММОДІТ	Y	7. YIELC	)	8. BASE ACRES ON TRACT BEFORE REDUCTION	9. BASE ACRES ON TRACT TO BE REDUCED	10. BASE ACRES ON TRACT AFTER REDUCTION (Column 8 MINUS Column 9)
					-	=	
					-	-	:
					-	=	
					-	=	:
	to be Reduced (Total of Co	olumn 9)					
12. Total Base Acres	on Farm Before Reduction			13. Total	Base Acres on Farm Aft	er Reduction (Item 12	t minus Item 11)
14A. Requestor's S	ignature <i>(By)</i>	1.		Relationship esentative	(of the individual signing Capacity)	g in the	14C. Date (MM-DD-YYYY)
15A. Owner's Signa	ature <i>(By)</i>	1:				15C. Date (MM-DD-YYYY)	
16A. Owner's Sign	ature (By)	1,				16C. Date (MM-DD-YYYY)	
·	base acres are being redu	·	nd enrollm	ent into CF	P, enter the CRP-1 num	ber and the effective of	date of CRP-1).
18. REDUCTION IS:	_			19. COU	NTY FSA OFFICE NAMI	E AND ADDRESS (In	cluding Zip Code)
20. COC'S SIGNATU		DATE (MM-DD-)	ŕ		DNE NUMBER <i>(Area Co</i> o		
igion, reprisal, and where app netic information in employme sh to file a program complaint nter at (202) 720-2600 (voice	ture (USDA) prohibits discrimination licable, political beliefs, marital stati ant or in any program or activity con ; write to the address below or if you and TDD). Individuals who are de 00) 845-6136 (in Spanish).	us, familial or parental status, ducted or funded by the Depa i require alternative means of	sexual oriente rtment: (Not communicatio	ation, or all or p all prohibited b on for program	art of an individual's income is de ises will apply to all programs an information (e.g., Braille, large pr	rived from any public assiste d/or employment activities.) int, audiotape, etc.) please o	ance program, or protected Persons with disabilities, wi ontact USDA's TARGET
rvice at (800) 877-8339 or (8							

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## 29 Rules for Yields When Tract Acreages Are Adjusted

#### **A** Background

Yields for a crop may change as base acres for the crop increase or decrease. The following changes to farms may result in an increase or decrease of the farm program payment yield:

- land is enrolled in CRP
- existing CRP-1's expire or are terminated
- DCP cropland acres decrease
- out-of-balance tracts are resolved using CCC-505.

**Note:** Changes to the farm program payment yields will only occur if the farm's tracts have different yields.

## **B** Yields for Farms With Expired or Terminated CRP

Base acres released from CRP will be restored to the tract from which they were reduced.

For ARCPLC covered commodities:

- if the ARCPLC covered commodity to be restored has base acres that exist on the farm before the restoration, then the tract level yield to be associated with the base acres being returned will be the PLC yield currently established for the crop on the farm
  - if the existing tract level PLC yield does not equal the currently established farm level PLC yield an adjusted yield for the tract will result
  - calculate the adjusted yield according to the instructions in subparagraph 29 E
- if the covered commodity to be restored does not have base acres that exist on the farm before the restoration, and:
  - a farm level PLC yield already exists for the crop because the ARCPLC election for the crop is PLC and previous generic base acres were attributed to the crop when it was planted in a prior year,
  - then the tract level yield to be associated with the base acres being returned will be the farm level PLC yield currently established for the crop on the farm

## **B** Yields for Farms With Expired or Terminated CRP (Continued)

- a farm level PLC yield does **not** exist,
  - restore the base acres to the applicable tract and farm once the current producers have completed a manual election according to 1-ARCPLC Part 7 for the applicable covered commodity

**Exception:** Restored base acres on ARC-IC farms are not required to make an election.

- the covered commodity will receive a PLC yield equal to the higher of the following:
  - CC yield for the crop at the time the applicable base acreage was reduced
  - county average CC yield for the applicable crop
  - **Note:** The owner will have the opportunity to update the yield according to 1-ARCPLC Part 3.

For generic base acres:

CTAP transitional yields are not applicable for 2018 and subsequent years. Until software can be revised to remove CTAP transitional yields, a CTAP transitional yield equal to the CTAP transitional (direct) yield associated with the CCC-505 CRP Reduction acres that existed for the expired, voluntarily terminated, or early released CRP contract must be entered. If the generic base acres are being restored to a tract where generic base acres already exist no adjustment to the existing CTAP transitional yield will be made.

**Note:** Generic base acres were allocated in FY 2018 according to the Budget Act of 2018. A list for Generic Base may still be displayed on the farm with an associated CTAP yield. This entry will remain in Farm Records until further notice.

#### **C** Decreases in Base Acres

Yields may be affected when base acres for a crop are reduced for any reason. Following are examples of yield fluctuation and County Office action that will be taken when new acres are enrolled in CRP and when DCP cropland acres decrease.

Example 1	County Office Action	
Farm 100 consists of 2 tracts and has a farm level wheat PLC yield	• Use the automated CCC-	
of 39.8980 bushels/ acre. (Farm's wheat PLC payment production:	505 base reduction tool to	
7,899.0000, bushels)	generate CCC-505	
	Voluntary Permanent	
Farm level PLC yield is 39.8980 as displayed in CRM Farm	Base Acre Reduction	
Records and is rounded to 40 when replicated to FRS.	form at the time the CRP	
	offer is accepted using	
• Tract 1	reason code "CCC-505	
	reduction due to CRP	
• 50.0000 bushels/acre wheat PLC yield	enrollment" and the	
• 97.98 wheat base acres	applicable effective year.	
• 97.98 DCP cropland acres	• Immediately ofter CDD	
• 0.00 double cropped acres	<ul> <li>Immediately after CRP contract approval</li> </ul>	
(Treat 1 what DLC normant production, 50,0000 bushels/2010	approve the workflow	
(Tract 1 wheat PLC payment production: 50.0000 bushels/acre wheat PLC yield x 97.98 acres = 4,899.0000 bushels)	created for CCC-505.	
wheat PLC yield x $97.98$ acres – $4,899.0000$ busilers)	created for CCC-505.	
• Tract 2	Note: The farm program	
	payment yields will	
• 30.0000 bushels/acre wheat PLC yield	be recalculated by	
<ul> <li>100.00 wheat base acres</li> </ul>	the system when the	
<ul> <li>100.00 DCP cropland acres</li> </ul>	automated CCC-505	
<ul> <li>0.00 double cropped acres</li> </ul>	is approved.	
(Tract 2 wheat PLC payment production: 30.0000 bushels/acre	• Add 16.55 CCC-505	
wheat PLC yield x $100.00 \text{ acres} = 3,000.0000 \text{ bushels})$	CRP Reduction acre	
	entry for wheat on tract	
16.55 acres of tract 2 is offered and accepted in CRP. CCC-505 is	2 with a PLC yield of	
filed to permanently reduce the 16.55 base acres on tract 2.	30.0000 bu./acre in the	
	CCC-505 CRP	
The revised wheat PLC payment yield for the farm is now 40.8009	Reduction assignment	
bushels per acre calculated as follows:	block.	
[(Tract 1 wheat PLC payment production 4,899.0000 bushels)	• Access the ARCPLC	
+(Tract 2 wheat PLC payment production; 30.0000 bushels/acre	contract to:	
yield x 83.45 wheat base acres = $2503.5000$ bushels) = $7402.5000$		
bushels] $\div$ 181.43 wheat base acres (97.98 tract1 and 83.45 tract 2)	• ensure that the new	
= 40.8009 bushels /acre.	contract data is present	
	• print new ARCPLC	
	• print new ARCPLC contract	
	contract	

## C Decreases in Base Acres (Continued)

	Example 2	County Office Action
Revised	farm level PLC yield is 40.8009 bushels/acre as displayed in	Obtain applicable signatures
	arm Records and is rounded to 41 when replicated to FRS.	according to 1-ARCPLC.
43.8759	This example also applies to land that is no longer considered DCP cropland or if base acres for a crop are reduced for any reason. Applicable reason codes used on CCC-505 would vary according to the scenario. 00 consists of 2 tracts and has a farm level wheat PLC yield of 0 bushels/acre. (Farm's wheat PLC payment production: 529 bushels)	• Use the automated CCC- 505 base reduction tool to generate CCC-505 Voluntary Permanent Base Acre Reduction form at the time the CRP offer is accepted using reason code "CCC-505 reduction due to
	act 1:	CRP enrollment" and the applicable effective year.
• • •	50.0000 bushels/acre wheat PLC yield 100.05 wheat base acres 120.00 DCP cropland acres/cropland 0.00 double cropped acres.	• Immediately after CRP contract approval approve the workflow created for CCC-505.
(Tract 1 wheat PLC payment production: 50.0000 bushels/acre wheat PLC yield x 100.05 wheat base acres = 5,002.5000 bushels)		<b>Note:</b> The farm program payment yields will be recalculated by the system when the automated CCC-505 is
• Tra	act 2: 30.1224 bushels/acre wheat PLC yield	automated CCC-505 is approved, but tract 2 remains over-based.
<ul> <li>30.5879 bushels/acre soybean PLC yield</li> <li>44.55 wheat base acres</li> <li>40.55 soybean base acres</li> <li>55.00 DCP cropland acres</li> <li>45.00 double cropped acres.</li> </ul>		• Manually redistribute the base acres in the tract level "Crop Data" assignment block by reducing the wheat base acres and yields for tract 2 to zero,
(Tract 2 wheat PLC payment production: 30.1224 bushels/acre wheat PLC yield x 44.55 wheat base acres = 1,341.9529 bushels)		increasing the wheat base acres for tract 1 to 120.00, and adjusting the wheat yield
Croplan being re croplan acres ar	is offered and accepted into CRP (all 55.00 acres of DCP ad) resulting in effective DCP cropland and double crop acres educed to zero (double crop acres cannot exceed effective DCP d). CCC-505 is filed to permanently reduce 40.55 soybean base ad 24.60 wheat base acres on tract 2, and CCC-517 is filed to bute 19.95 wheat base acres from tract 2 to tract 1.	for tract 1 to 46.6953 using the reason code CCC-517 for all adjustments.

# C Decreases in Base Acres (Continued)

Example 2 (Continued)	County Office Action
As a result, tract 1's base acres increase to 120.00 and its wheat PLC yield is recalculated to 46.6953 bushels/acre calculated as follows: [(100.05 original wheat base acres (tract 1) x 50.0000 bushels/acre PLC yield = 5,002.5000 bushels) + (19.95 wheat base acres redistributed from tract 2 x 30.1224 bushels/acre PLC yield = 600.9419 bushels) = 5,603.4419 total bushels] / 120.00 (total revised wheat base acres on tract 1) = 46.6953 bushels/acre PLC yield as displayed in CRM Farm Records and rounded to 47 when replicated to FRS.	• Add CCC-505 CRP Reduction acre entries of 40.55 acres for soybeans with a PLC yield of 30.5879 and 24.60 acres of wheat with a PLC yield of 30.1224 to tract 2 in the CCC- 505 CRP Reduction
<ul> <li>The farm level wheat PLC payment yield is now 46.6953 bushels/acre because tract 2 no longer has base acres or yields.</li> <li>(Farm's wheat PLC payment production after adjustment = 5,603.4419)</li> <li>(Tract 1's wheat PLC payment production after adjustment = 5,603.4419)</li> <li>Note: This example also applies to land that is no longer considered DCP cropland or if base acres for a crop are reduced for any reason. Applicable reason codes used on CCC-505 would vary according to the scenario.</li> </ul>	<ul> <li>assignment block.</li> <li>Access the ARCPLC contract to: <ul> <li>ensure that the new contract data is present</li> <li>print new ARCPLC contract</li> <li>obtain applicable signatures according to 1-ARCPLC</li> </ul> </li> </ul>

## **D** Increases in Base Acres Resulting From Expired or Terminated CRP

Base acres restored after release from CRP receive the PLC yield currently established for the crop on the farm, per 1-ACRPLC, Part 2, Section 2. The overall farm yield cannot change. Tract level PLC yields may be affected when base acres are released from CRP and returned to the farm. The following is an example of a tract level PLC yield fluctuation that occurs because the existing tract PLC yield for the tract on which the base acres are being restored is not equal to the farm level PLC yield. County Office action must be taken to ensure the farm level PLC yield remains unchanged when an existing CRP-1 with CRP base acre reduction acres expires, is terminated, or is released from CRP.

#### **Example:**

Level	<b>Base Acres</b>	PLC Yield	Yield Extension
Farm 1	20 Acres of Corn	125 Bushels/Acre	20 X 125 = 2500 Bushels
Tract 10	10 Acres of Corn	100 Bushels/Acre	10 X 100 = 1000 Bushels
Tract 20	10 Acres of Corn	150 Bushels/Acre	10 X 150 = 1500 Bushels
Farm Yield Verification Based on		(1000 Bushels + 1500	Bushels)/20 Acres = 125 Bushels/Acre
Tract Yields			

#### PLC Yield Calculations for the Farm and Tracts before Base Restoration

## PLC Yield Calculations for the Farm and Tracts after Base Restoration

**Note:** Farm level PLC Yield cannot be adjusted from 125 Bushels per acre and no adjustment is required for Tract 20.

## D Increases in Base Acres Resulting From Expired or Terminated CRP (Continued0

Level	Base Acres	PLC Yield	Yield Extension
Tract 10	10 Acres of Corn	100 Bushels/Acre	10 X 100 = 1000
			Bushels
Tract 10	10 Acres of Restored	125 Bushels/Acre	10 X 125 = 1250
	Corn Base		Bushels
		Note: Restored acres received	
		farm level yield	
Adjusted T	Fract Level Yield After Re	estoration	
Tract 10	20 Acres of Total	(1000  Bushels + 1250  Bushels)/20  acres = 112.5	
	Corn Base	Bushels/Acre	

## PLC Yield Adjustment on Tract 10:

## Verification Farm Level Yield has Not Changed after Base Restoration:

Level	Base Acres	PLC Yield	Yield Extension
Farm 1	30 Acres of Corn	125 Bushels/Acre	30 X 125 = 3750 Bushels
Tract 10	20 Acres of Corn	112.5 Bushels/Acre	20 X 112.5 = 2250 Bushels
Tract 20	10 Acres of Corn	150 Bushels/Acre	10 X 150 = 1500 Bushels
Farm Yield Verification Based		(2250 Bushels + 1500 Bus	shels)/30 acres = <b>125</b> Bushels/acre
on Tract Y	ields		

#### E Increases in Base Acres After CCC-517

Yields are maintained to four decimal places within CRM Farm Records to prevent any unintended farm level yield increase due to rounding. Yield values replicated to FRS (web farm) are rounded to whole numbers and display as whole numbers within FRS. Yields must be calculated to four decimal places and entered into CRM farm records to four decimal places when base acres are redistributed using CCC-517. Following is an example of yield calculations when acres are redistributed using CCC-517.

Example	County Office Action
Farm 500 consists of 3 tracts and has a farm level wheat PLC yield of 116.5412 bushels/acre calculated as follows: (28,980.0000 bushels (tract 1) + 12,600.0000 bushels (tract 2) + 7,950.0000 bushels (tract 3)= 49,530.0000 bushels/425.00 (sum of tract 1, 2, and 3's wheat base acres) CRM displayed farm level yield = 116.5412 bushels/acre Rounded farm level PLC yield displayed on FSA-156EZ and replicated to FRS = 117	<ul> <li>Within the tract level "Crop Data" assignment block update base acres and yields, if applicable, with a reason code of "CCC-517".</li> <li>Yields must be updated to four decimal places.</li> </ul>
<ul> <li>(Farm PLC Payment Production: 116.5412 bushels/acre PLC yield x 425.00 base acres = 49,530.0000 bu.)</li> <li>Tract 1: <ul> <li>126.0000 bushels/acre wheat PLC yield</li> <li>230.00 wheat base acres</li> <li>400.00 effective DCP cropland acres.</li> </ul> </li> <li>(Tract 1 PLC Payment Production: 126.0000 bushels/acre PLC yield x 230.00 base acres = 28,980.0000 bushels)</li> <li>Tract 2: <ul> <li>105.0000 bushels/acre wheat PLC yield</li> <li>120.00 wheat base acres</li> <li>150.00 effective DCP cropland acres.</li> </ul> </li> <li>(Tract 2 PLC Payment Production: 105.0000 bushels/acre PLC yield x 120.00 base acres = 12,600.0000 bushels)</li> <li>Tract 3: <ul> <li>106.0000 bushels/acre wheat PLC yield</li> <li>75.00 wheat base acres</li> <li>100.00 effective DCP cropland acres.</li> </ul> </li> <li>(Tract 3 PLC Payment Production: 106.0000 bushels/acre PLC yield x 75.00 wheat base acres</li> <li>100.000 ffective DCP cropland acres.</li> </ul>	Note: Because tract level and farm level yields are maintained to four decimal places within CRM farm records the calculated farm level yield within CRM farm records will never change due to redistribution of acres between tracts when using CCC-517. Therefore, the rounded yield replicated from CRM to FRS will remain unchanged.

# Par. 29

# E Increases In Base Acres After CCC-517 (Continued)

Example (Continued)	<b>County Office Action</b>
A CCC-517 is signed for Farm 500. 50.00 acres of wheat base is redistributed from tract 3 to tract 1 and 25.00 acres of wheat base is redistributed from tract 3 to tract 2. Following is the tract data for Farm 500 after the CCC-517 redistributed acres are entered into farm maintenance.	
Tract 1:	
<ul> <li>122.4286 bushels/acre wheat PLC yield</li> <li>280.00 wheat base acres</li> <li>400.00 effective DCP cropland acres.</li> </ul>	
(Tract PLC Yield: 126.0000 bushels/acre PLC yield x original 230.00 base acres = 28,980.0000 bushels; 106.00 bushels/acre PLC yield x 50.00 redistributed (added) base acres = 5,300.0000 bushels; 28,980.0000 bushels + 5,300.0000 bushels = 34,280.0000 bushels/280.00 base acres = 122.4286 bushels/acre)	
CRM displayed tract level yield = 122.4286 bushels/acre Rounded tract level PLC yield displayed on FSA-156EZ and replicated to FRS = 122	
(Tract 1 PLC Payment Production: 122.4286 bushels/acre PLC yield x 280.00 base acres = 34,280.0080 bushels)	
Tract 2:	
<ul> <li>105.1724 bushels/acre wheat PLC yield</li> <li>145.00 wheat base acres</li> <li>150.00 effective DCP cropland acres.</li> </ul>	
(Tract 2 PLC Yield: 105.0000 bushels/acre PLC yield x original 120.00 base acres = 12,600.000 bushels; 106.00 bushels/acre PLC yield x 25.00 redistributed (added) base acres = 2,650.0000 bushels; 12,600.0000 bushels + 2,650.0000 bushels = 15,250.0000 bushels/145.00 base acres = 105.1724 bushels/acre)	
(Tract 2 PLC Payment Production: 105.1724 bushels/acre PLC yield x 145.00 base acres = 15,249.9980 bushels)	
CRM displayed tract level yield = 105.1724 bushels/acre Rounded tract level PLC yield displayed on FSA-156EZ and replicated to FRS = 105	

# E Increases In Base Acres After CCC-517 (Continued)

Example (Continued)	<b>County Office Action</b>
Tract 3 now has zero wheat base acres and a zero associated wheat yield. PLC Payment Production for Tract $3 = 0$ bushels.	
Calculated Wheat PLC Farm Yield: 116.5412 bushels/acre calculated as follows:	
[(Tract 1 PLC Payment Production: 122.4286 bushels/acre PLC yield x 280.00 base acres = 34,280.0080 bushels.) + (Tract 2 PLC Payment Production: 105.1724 bushels/acre PLC yield x 145.00 base acres = 15,249.9980 bushels) = 49,530.0060 bushels] ÷ 425.00 base acres (sum of tract 1 and 2's wheat base acres) = 116.5412 bushels/acre).	
CRM displayed farm level yield = 116.5412bushels/acre Rounded farm level PLC yield displayed on FSA-156EZ and replicated to FRS = 117.	

## 30 CCC-517, Tract Redistribution Form

## A Background

CCC-517 is intended to be used by owners to redistribute base acres:

- when a tract is out-of-balance (see paragraph 28)
- for any reason during the current FY if all affected owners on the farm agree to the redistribution.

CCC-517 can be used to redistribute base acres between resulting farms of a farm division that was completed using the default method if both of the following apply:

- a subsequent transfer of ownership has **not** occurred
- all affected owners on the resulting farms agree to the redistribution within 30 calendar days of notification of base acres.

**Note:** This procedure replaces the 10 percent variation rule that no longer applies to base acres.

All CCC-517's signed by the affected owners of a farm will be maintained as a permanent file record in the County Office.

**Notes:** CCC-517 is only intended for redistribution of base acres in the current FY. County Offices will not allow redistribution of base acres for a prior FY.

COC has authority to deny a redistribution of base acres if they determine that the redistribution is being requested to circumvent program regulations.

# **B** Example of CCC-517

The following is an example of CCC-517.

CCC-5 <sup>,</sup> (02-10-1		.S. DEPARTMENT OF AC Commodity Credit Corp		1. COUNTY FSA OFF	ICE NAME AND AD	DRESS (Including Zip Code)
	TRAC	T REDISTRIBUTIO	NEODM	TELEPHONE NUMBER	, ,	
	TRAC	I REDISTRIBUTIO		2. STATE CODE	3.	COUNTY CODE
				4. FARM SERIAL NUM	MBER 5.	TRACT NUMBER
NOTE:	information ide The informatio to other Federa information by Farm Records in a determina This informatic	ntified on this form is the F n will be used to accompli- al, State, Local governmen statute or regulation and/c File (Automated). Providi tion of ineligibility for the re n collection is exempted fr	dance with the Privacy Act of Food, Conservation, and Energy is the redistribution of base at a gencies, Tribal agencies, a r as described in applicable R of the requested information i distribution of base acres on the Paperwork Reduction or the Paperwork Reduction or Title II, Subtitle J - Administr	gy Act of 2008 (Pub. L. 110 res on each tract. The inf nd nongovernmental entiti outine Uses identified in th s voluntary. However, failu each tract. Act, as it is required for ac	0-246), 7 CFR Part 7 formation collected o es that have been au e System of Record ure to furnish the req Iministration of the F	<sup>17</sup> 8, and <sup>7</sup> CFR Part 1412. In this form may be disclosed uthorized access to the Is Notice for USDA/FSA-2, uested information will result ood, Conservation, and
	OFFICE. The provisions	of appropriate criminal an	d civil fraud, privacy, and othe		ole to the information	provided.
			6. TRACT AC	REAGE		
			A. DCP CROPLAND			
			OUBLE CROPPED ACRES			
	E.	F.	G.	E.	F.	G.
	CROP	CURRENT BASE	REQUESTED BASE	CROP	CURRENT BA	SE REQUESTED BASE
7. OWN	IER'S CERTIFI	CATION			1	
I unders	tand that by sign	ing this form I have made	e the tract redistribution deci	sion shown in Item 6 for	the farm serial nun	nber in Item 4.
I also un	derstand that all	owners on this farm mus	t sign form CCC-517. In the	e event that one or more o	owners of this farm	fail to sign form CCC-517,
		m is null and void, that the ADDRESS (Including Zip	tract redistribution decision	n shown in Item 6 is no l	onger applicable.	
			0000)			
B. SIGN	ATURE OF OWN	ER (BY)		ATIONSHIP OF THE INDI ESENTATIVE CAPACITY		D. DATE (MM-DD-YYYY)
The U.S. De	partment of Agriculture	(USDA) prohibits discrimination in	all of its programs and activities on the	basis of race, color, national origin,	age, disability, and where a	applicable, sex, marital status, familial
status parei	ntal status, religion, sex	ual orientation, political beliefs, ger	etic information, reprisal, or because all arnative means for communication of pr	or part of an individual's income is	derived from any public as	sistance program. (Not all prohibited

## C Completing CCC-517

Print a CCC-517 for each affected owner on each tract on the farm. Each affected owner on the farm must sign and date CCC-517, agreeing to the redistribution of acres. The following table describes the fields on CCC-517.

Item	Description	Entry
1	County Office name, address, and	Manual Entry.
	telephone number.	
2	State code.	Manual Entry.
3	County code.	Manual Entry.
4	Farm serial number.	Manual Entry.
5	Tract number.	Manual Entry.
6	Provides the tract's acreage information.	Manual Entry.
	A Tract's DCP cropland.	Manual Entry.
	B Tract's effective DCP cropland.	Manual Entry.
	C Tract's current double-cropped acres.	Manual Entry.
	D Tract's requested double-cropped acres.	The owner must enter the amount for
		double-cropped acres being attributed
		to the tract. See subparagraph D for
		restrictions.
	E Crop name.	Manual Entry.
	F Current base acres.	Manual Entry.
	G Requested base acres.	The owner must enter the amount for
		base acres being attributed to the tract
		for each applicable crop. See
		subparagraph E for restrictions.
7	Owner's certification.	
	A Owner's name and address.	Manual Entry.
	B Owner's signature.	All affected owners on the farm must
		sign.
	C IF individual signing in item 7B is	THEN
	signing in a representative capacity for	a title/relationship must be listed.
	the owner	
	the signatory	<b>no</b> entry is required.
	D Signature date	all affected owners on the farm must
		date.

## **D Double-Cropped Acre Restrictions**

The following restrictions apply to requested double-cropped acres.

- Double-cropped acres entered in CCC-517, item 6D must be the total amount of double-cropped acres that will exist on the tract after redistribution.
  - **Example:** Tract 1 currently contains 20.00 double-cropped acres. 10.00 double-cropped acres are being redistributed from tract 2 to tract 1. The owners must enter 30.00 acres in CCC-517, item 6D.
- Tract level double-cropped acres may be redistributed **only** if base acres are also being redistributed.
- Double-cropped acres and base acres must be redistributed from the same tract and attributed to the same tract.
- Tract level double-cropped acres being redistributed cannot exceed the amount of base acres being redistributed.

## **E** Base Acre Restrictions

The following restrictions apply to requested base acres.

• Base acres entered in CCC-517, item 6G must be the total amount of base acres that will exist on the tract after redistribution.

**Example:** Tract 1 currently contains 20.00 wheat base acres. 10.00 wheat base acres are being redistributed from tract 2 to tract 1. The owners must enter 30.00 acres for wheat in CCC-517, item 6G.

- Total of the base acres entered for each crop on each tract cannot exceed the farm level base acres for that crop.
- Total of all base acres entered for each tract cannot exceed the farm level base acres.
- Total of all base acres entered for the farm cannot exceed the farm's effective DCP cropland plus double-cropped acres.

## **E** Base Acre Restrictions (Continued)

• Total of base acres entered for each tract cannot exceed the tract's effective DCP cropland plus double-cropped acres.

**Note:** Any acres entered in CCC-517, item 6D, will be used when determining the tract's effective DCP cropland plus double-cropped acres.

- Crops entered in CCC-517, item 6E, must already exist on the farm.
- All owners of the affected tracts must agree to the redistribution by signing CCC-517.

## F Yield Adjustments

When acres are redistributed using CCC-517, yields may need to be adjusted. See paragraph 29 for rules on adjusting yields when tract acres are adjusted.

## 31 PLC Yield Adjustments Because of Reconstitutions

# A Basic Rule for Determining Farms, Tracts, and Bases Following a Reconstitution Decision

[7 CFR 718.206] Farm program payment yields calculated for the resulting farms of a division may be increased or decreased if all of the following apply:

- COC determines that the division provided an inequitable distribution considering:
  - available land
  - cultural operations
  - changes in the type of farming conducted on the farm
- the increase in a farm program payment yield on a resulting farm is offset by a corresponding decrease on another resulting farm of the division.

## **B** Applying Adjustment to PLC Yields

Yield adjustments will be applied to program crops by updating reconstitutions after COC approval.

## 31 PLC Yield Adjustments Because of Reconstitutions (Continued)

Tract No.	Tract Wheat Base Acres	Tract Wheat PLC Yield	PLC Yield Extension (Acres x Yield)
300	31.35	50.0000	1,567.5000
500	27.52	50.0000	1,376.0000
1400	15.00	50.0000	750.0000
Total			3,693.5000

#### C Adjustment Example PLC Yield

During the division, Tracts 300 and 500 are assigned to Resulting Farm 900 and Tract 1400 is assigned to Resulting Farm 901.

Both resulting farms have a wheat payment yield of 50.0000 bushels/acre. Tract 500 has very good quality soil and consistently produces a yield of 62.5000 bushels/acre. Tract 1400 has poor quality soil and has yield potential of less than 50.0000 bushels/acre.

COC determined that the yield on Tract 500 will be increased to 62.5000 bushels/acre and the yield on Tract 1400 will be decreased.

The sum of the resulting farms' extensions cannot exceed the parent farm extension.

Use the following table to determine the resulting farms' PLC yields.

Step	Action
1	Multiply the acreage from Tract 500 times the new yield of 62.5000 bushels/acre.
	(27.52  x  62.5000 = 1,720.0000)
2	Multiply the acreage from Tract 300 times the established yield. $(31.35 \times 50.0000 =$
	1,567.5000)
3	Add the results from steps 1 and 2. (1,720.0000 + 1,567.5000 = 3287.5000)
4	Subtract the result of step 3 from the parent farm extension. (3693.5000 –
	3,287.5000 = 406.0000)
	<b>Result:</b> The extension for Tract 1400 is 510.
5	Divide the result of step 4 by the acres from Tract 1400. $(406.0000 \div 15.00 =$
	27.0667)
	<b>Result:</b> The yield for Tract 1400 is 30.0000.

During the adjustment update process, the PLC yield for Tract:

- 500 would be increased to 62.5000 bushels/acre
- 1400 would be decreased to 27.0667 bushels/acre.

## 32 PLC Yield Adjustments

# A Basic Rule for Adjusting PLC Yields Following PLC Yield Updates Allowed by the 2014 Farm Bill

PLC yields updated according to the 2014 Farm Bill were completed at the farm level since the substitute yield could only be applied at the farm level. An owner was required to certify a "blended" yield for the farm if the owner requested to update the PLC yield during the update period. As a result, all tracts on the farm received the same PLC yield.

Because all tracts on the farm do not have the same cultural practices or productivity capabilities, farm owners are allowed to adjust the PLC yield to represent a yield more reflective of the tract's cultural practices or productivity, as approved by COC.

COC may approve the request to adjust yields if the adjusted tract yields support cultural practices and productivity capabilities and the weighted average yield remains unchanged. COC must consider the following before approving the yield adjustment:

- available land
- cultural operations
- changes in the type of farming conducted on the farm.

**Note:** All affected owners will be notified in writing of the increase or decrease of the tract yield adjustment and be provided appeal rights. COC has the option to request documentation to support the yield adjustment.

The increase in PLC yield on 1 or more tracts must be offset by the weighted reduction in the PLC yield of another tract or tract's PLC yield.

The farm level yield extension (base acres x PLC yield) cannot increase or decrease using this policy.

**Exception:** The farm level yield extension may be exceeded only because of normal rounding rules.

#### **B** Applying PLC Yield Adjustment

PLC yield adjustments will be applied to covered commodities after completion of the CRM Farm Records data import and/or export process associated with the Base Reallocation/Yield Update/ARCPLC Election.

Tract PLC yields must be updated in FY 2015 and any subsequent year. PLC yield adjustments **must not** be made for FY 2014.

PLC yield adjustments using the policy in this paragraph must be made before any reconstitution being processed to prevent PLC yield adjustments having to be completed from 1 farm to another.

## 32 PLC Yield Adjustments (Continued)

## C PLC Yield Adjustment Example

In this example, the farm's PLC yield was updated for corn. The farm is composed of 3 tracts, 2 of which are irrigated and 1 not irrigated. Because the owners of the farm desired to update the tract's PLC yield to reflect irrigation on 2 of the tracts, the tract PLC yields were updated.

The farm's PLC yield was updated to 227. The farm's base acres after the reallocation process were 349.21.

Tract No.	Tract Base Acres	Farm PLC Yield	PLC Yield Extension (Base Acres x Yield)
125	69.00	227	15,663.00
250	139.56	227	31,680.12
375	140.65	227	31,927.55
Total	349.21		79,270.67

Tract 125 is non-irrigated and has limited production without irrigation. The owners of the farm request that the yield on tracts 250 and 375 should be 252 bushels.

Use the following table to determine the new PLC yield for the tracts on the farm.

Step	Action	Result
1	Multiply the base acres and the new yield from tracts 250	70,612.92
	and 375 times the new yield of 252 (280.21 x 252).	
2	Subtract the result of step 1 from the farm's total yield	8,657.75
	extension (79,270.67 – 70,612.92).	
3	Divide the result of step 2 by the base acres of tract 125	125.47
	$(8,657.75 \div 69.00).$	

As a result of the adjustment process, the PLC yield for Tract:

- 125 would decrease to 125 bushels (rounded down from 125.47)
- 250 would increase to 252 bushels
- 375 would increase to 252 bushels.

**Important:** The steps to calculate the tract yield above could vary depending on the yield requested on any or all tracts.

## 32 PLC Yield Adjustments (Continued)

## **D** Requesting Adjusted PLC Yield

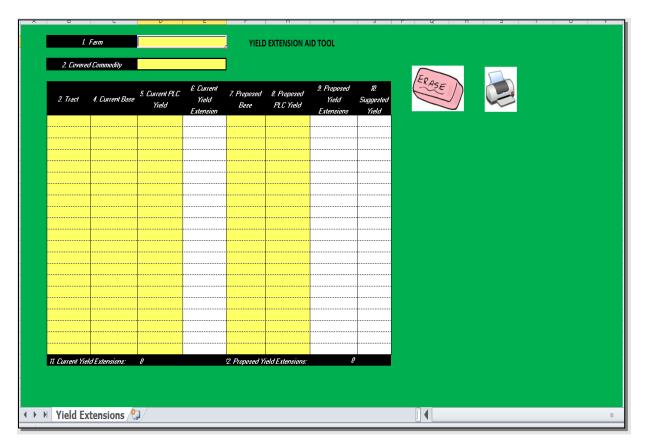
All owners of affected tracts must agree in writing by signing a CCC-518. The deadline to complete a CCC-518 in any given year is August 1 of the applicable fiscal year. Complete the CCC-518 according to paragraph 33.

## E PLC Yield Extension Calculator

The PLC Yield Extension Calculator has been developed to assist County Offices in adjusting tract level base and/or PLC yields when either CCC-517 or CCC-518 is filed for the farm. The calculator assists County Offices with a suggested PLC yield when either a base and/or yield is being adjusted on a tract for the farm. The purpose of the spreadsheet is to ensure that the "Farm" level PLC yield does not increase or decrease because of the owner's request to adjust 1 of the tract's bases and/or PLC yields. Following is a copy of the PLC Yield Extension Calculator,

# \*--which may be accessed at the ARC/PLC SharePoint or through the following link https://usdagcc.sharepoint.com/sites/FPAC-FSA-ARC-

PLC/Shared%20Documents/General/PLC%20Yield%20Extension%20Calculator.xlsm.--\*



## 33 CCC-518, Tract Price Loss Coverage (PLC) Yield Redistribution Form

## A Background

CCC-518 is intended to be used by owners to adjust tract PLC yields according to paragraph 40.

All CCC-518's signed by the affected owners of a farm will be maintained as a permanent file in the County Office.

**Notes:** CCC-518 is only intended for redistribution of PLC yields in the current FY. County Offices must not allow redistribution of PLC yields for a prior FY.

COC:

- will document approval of CCC-518 satisfying all requirements (correct calculation, having all required signatures, etc.) in executive session minutes
- has authority to disallow a redistribution of PLC yields if the redistribution is being requested to circumvent program regulations.

CCC-518 can only be adjusted with concurrence by all affected owners.

## 33 CCC-518, Tract Price Loss Coverage (PLC) Yield Redistribution Form

# **B** Example of CCC-518

The following is an example of CCC-518.

CCC-518       U.S. DEPARTMENT OF AGRICULTURE (06-12-15)       1. COUNTY FSA OFFICE NAME AND ADDRESS (Including Zip Code)         TRACT PRICE LOSS COVERAGE (PLC) YIELD REDISTRIBUTION FORM       1. COUNTY FSA OFFICE NAME AND ADDRESS (Including Zip Code)         VIEW       TELEPHONE NUMBER (Area Code):       2. STATE CODE       3. CTY CODE       4. FARM SERIAL NUMBER         NOTE:       The following statement is made in accordance with the Privacy Act of 1974 (5 USC 552a – as amended). The authority for requesting the information identified on this form is 7 CFR Part 1412, the Commodity Credit Corporation Charter Act (15 U.S.C. 714 et seq.), and the Agricultur Act of 2014 (Pub. L. 113-79). The information will be used to determine eligibility to participate in and receive benefits under the Price Loss Coverage Program. The information collected on this form may be disclosed to other Federal, State, Local government agencies, Tribal agenci and nongovernmental entities that have been authorized access to the information by statute or regulation and/or as described in applicable Routine Uses identified in the System of Records Notice for USDA/FSA-2, Farm Records File (Automated). Providing the requested information voluntary. However, failure to furnish the requested information will result in a determination of ineligibility to participate in and receive benefits under the Price Loss Coverage Program.         This information collection is exempted from the Papenwork Reduction Act as specified in the Agricultural Act of 2014 (Pub. L. 113-79, Title I, Subtitle F, Administration).         The provisions of appropriate criminal and civil fraud, privacy, and other statutes may be applicable to the information provided. RETURN THIS COMPLETED FORM TO YOUR COUNTY FSA OFFICE.	his form is available electronically.				
TRACT PRICE LOSS COVERAGE (PLC) YIELD       TELEPHONE NUMBER (Area Code):         Image: State of the end of t	CC-518 U.S. DEPARTMENT OF AGRICULTURE	1. COUNTY FSA OF	FFICE NAME AND ADDR	ESS (Including Zip Code)	
REDISTRIBUTION FORM         TELEPHONE NUMBER (Area Code):           2. STATE CODE         3. CTY CODE         4. FARM SERIAL NUMBER           NOTE:         The following statement is made in accordance with the Privacy Act of 1974 (5 USC 552a – as amended). The authority for requesting the information dentified on this form is 7 CFR Part 1412, the Commodity Certel Corporation Charter Act (15 U.S. C. 71 4 et seq.), and the Agricult Act of 2014 (Pub. L. 113-79). The information collected on this form may be disclosed to other federal. State. Local government agencies. That agency is not the Privacy of Certex Corporation Charter Act (15 U.S. C. 71 4 et seq.), and the Agricult act of 2014 (Pub. L. 113-79). The information collected on this form may be disclosed to other federal. State. Local government agencies. That agency is under the Price Loss Coverage Program.           Routine Uses identified in the System of Records Notice for USDAFSA-2. Farm Records File (Automated). Providing the requested information vibit result in a determination of ineligibility to participate in and receive benefits under the Price Loss Coverage Program.           This information collection is exempted from the Papervork Reduction Act as specified in the Agricultural Act of 2014 (Pub. L. 113-79, Title I. Subth F. Administration).           The provisions of appropriate criminal and civil fraud, privacy, and other statutes may be applicable to the information provided. RETURN THIS COMPLETE PROVING COUNTY PSA OFFICE.           SA         CC           SC         SD           COMPLETE PROVINT O YOUR COUNTY PSA OFFICE.           SC         SD           SC         SD	06-12-15) Commodity Credit Corporation				
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Subtitle F, Administration).         The provisions of appropriate criminal and civil fraud, privacy, and other statutes may be applicable to the information provided. RETURN THIS         SA.       58.       5C.       5D.       5E.         TRACT       CROP       BASE ACRES       CURRENT PLC YIELD       PROPOSED PLC YI         Image: Constraint of the statutes of th	information identified on this form is 7 CFR Part 1412, the Commodity Credit Corporation Charter Act (15 U.S.C. 714 et seq.), and the Agricultura Act of 2014 (Pub. L. 113-79). The information will be used to determine eligibility to participate in and receive benefits under the Price Loss Coverage Program. The information collected on this form may be disclosed to other Federal, State, Local government agencies, Tribal agencies and nongovernmental entities that have been authorized access to the information by statute or regulation and/or as described in applicable Routine Uses identified in the System of Records Notice for USDA/FSA-2, Farm Records File (Automated). Providing the requested information voluntary. However, failure to furnish the requested information will result in a determination of ineligibility to participate in and receive benefits under the Price Loss Coverage Program.				
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TRACT       CROP       BASE ACRES       CURRENT PLC YIELD       PROPOSED PLC YIELD         Image: State of the state of			5D	5E	
I understand that by signing this form I have made the tract yield adjustment shown in Item 5 for the farm serial number in Item 4. I also understand that all affected owners on this farm must sign form CCC-518. In the event that one or more owners of this farm fail to sign form CCC-518, I understand that this form is null and void, that the tract yield adjustment decision shown in Item 5 is no longer applicable.					
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A. OWNER'S NAME AND ADDRESS (Including Zip Code)	CCC-518, I understand that this form is null and void, that the tra				
	OWNER O NAME AND ADDRESS (Including 210 Code)				
B. SIGNATURE OF OWNER (BY)       C. TITLE/RELATIONSHIP OF THE INDIVIDUAL SIGNING       D. DATE (MM-DD-YYY         IN A REPRESENTATIVE CAPACITY       D. DATE (MM-DD-YYY	. SIGNATURE OF OWNER (BY)			G D. DATE (MM-DD-YYYY)	
The U.S. Department of Agriculture (USDA) prohibits discrimination against its customers, employees, and applicants for employment on the basis of race, color, national origin, age, disability, sex, gender ide					
religion, reprisal, and where applicable, political belefs, marital status, familial or parental status, sexual orientation, or all or part of an individual's income is derived from any public assistance program, or protected genetic information in employment or in any program or activity conducted or funded by the Department. (Not all prohibiled bases with apply to all programs and/or employment activities). Persons dasabilities, who wish to file a program complaint, write to the address below or if you require alternative means of communication for program information (e.g., Braille, large print, audictape, etc.) please conta USDA's TARGET Center at (2022) 720-2600 (voice and TDD). Individuals who are deaf, hard of hearing, or have speech disabilities and wish to file either an EEO or program complaint, please contact USDA through the Federal Relay Service at (800) 877-8339 or (800) 845-6136 (in Spanish).					
If you wish to file a Civil Rights program complaint of discrimination, complete the USDA Program Discrimination Complaint Form, found online at http://www.ascr.usda.gov/complaint_filing_cust.html, or USDA office, or call (866) 632-9992 to request the form. You may also write a latter containing all of the information requested in the form. Send your completed complaint form or letter by mail to U.S. Depan of Agriculture, Director, Office of Adjudication, 1400 Independence Avenue, S.W., Washington, D.C. 20250-9410, by fax (202) 690-7442 or email at program.intake@usda.gov. USDA is an equal opportunit provider and employer.	SDA office, or call (866) 632-9992 to request the form. You may also write a letter contain f Agriculture, Director, Office of Adjudication, 1400 Independence Avenue, S.W., Washingt	ing all of the information requested in the	form. Send your completed completed	aint form or letter by mail to U.S. Department	

# 33 CCC-518, Tract Price Loss Coverage (PLC) Yield Redistribution Form (Continued)

## **B** Example of CCC-518 (Continued)

CCC-518 (06-12-15)		Page 2 of 2	2
2. STATE CODE	3. COUNTY CODE	4. FARM SERIAL NUMBER	
CONTI	NUATION OF OWNER'S INFORM	IATION (From Page 1)	
A. OWNER'S NAME AND ADDRESS (Including	g Zip Code)		
B. SIGNATURE OF OWNER (BY)		Ship of the individual signing   D. Date (MM-DD-YY	YY)
	IN A REPRESENT.	ATIVE CAPACITY	
A. OWNER'S NAME AND ADDRESS (Including	g Zip Code)		
3. SIGNATURE OF OWNER (BY)		HIP OF THE INDIVIDUAL SIGNING   D. DATE (MM-DD-YY	
SIGNATORE OF OWNER (BT)	IN A REPRESENT.		,
A. OWNER'S NAME AND ADDRESS (Including	a Zin Code)		
	g <b>_</b> .p couc)		
3. SIGNATURE OF OWNER (BY)	C. TITLE/RELATIONS	SHIP OF THE INDIVIDUAL SIGNING D. DATE (MM-DD-YY ATIVE CAPACITY	YY)
A. OWNER'S NAME AND ADDRESS (Including	g zip Code)		
B. SIGNATURE OF OWNER (BY)	C. TITLE/RELATIONS	HIP OF THE INDIVIDUAL SIGNING D. DATE (MM-DD-YY	YY)

## 33 CCC-518, Tract Price Loss Coverage (PLC) Yield Redistribution Form (Continued)

## C Completing CCC-518

Each affected owner must sign and date CCC-518, agreeing to the redistribution of PLC yields. The following table describes the fields on CCC-518.

Item		Description	Entry
1	Count	y Office name, address, and telephone	Manual Entry
	numbe	er.	
2	State of	code.	Manual Entry
3	Count	y code	Manual Entry
4	Farm	serial number.	Manual Entry
5	Provid	le the tract's information.	
	Α	Tract number.	Manual Entry
	В	Applicable covered commodity.	Manual Entry
	С	Applicable covered commodity's base acres.	Manual Entry
	D	Current PLC tract yield.	Manual Entry
	E	Tract's requested yield for applicable	The owner(s) must enter
		covered commodity.	the requested yield being
			redistributed to the tract
			*See paragraph 32 for*
			limitations.
6	Owne	r's certification.	
	Α	Owner's name and address.	Manual Entry
	В	Owner's signature.	All affected owners on the
			farm must sign.
	С	If the individual signing in item 7 B is	THEN
		signing in a representative capacity for the	a title and/or relationship
		owner	must be listed.
		the signatory	no entry is required.
	D	Signature date.	all affected owners on the
			farm must date.

## 34 Examples of Handling Out-of-Balance Resulting Tracts With Double-Cropped Acres

## A Overview

This paragraph contains examples that may occur when dividing tracts with double-cropped acres. Use the applicable example to determine what corrective action, if any, is needed on the resulting out-of-balance tracts.

In all of the examples, tract 1 is being divided into tract 2 and tract 3.

## **B** General Rules

The double-cropped acres move with the bases to the extent allowable. Double-cropped acres on a tract cannot exceed the effective DCP cropland on the tract. County Offices have the authority to move double-cropped acres with the bases as needed.

Use the following table to determine how an out-of-balance tract is treated upon completion of the tract division.

IF the out-of-balance tract will	THEN
be divided off and combined with another	leave the tract out of balance until the
farm with sufficient effective DCP	combination. On the combined farm correct
cropland	the out of balance condition.
be divided off but not combined with	before the farm is divided, correct the out of
another farm	balance condition.
not be divided off	correct the out of balance condition.

## C Example 1, DCP Cropland Method of Division

Base acres and double-cropped acres will be divided using the effective DCP cropland ratio. Since both base acres and double-cropped acres are divided according to the effective DCP cropland ratio no out-of-balance tracts should be created and no corrective action should be necessary.

# 34 Examples of Handling Out-of-Balance Resulting Tracts With Double-Cropped Acres (Continued)

#### D Example 2, Designation or Estate Method of Division Without Conservation Acres

In this example, both the sorghum base and soybean base are divided using the designation by landowner method.

Tract 1	Tract 2	Tract 3
100.00 acres DCP cropland 70/30 split:	70.00	30.00
100 00 acres effective DCP cropland:	70.00	30.00
50.00acres double-cropped:	35.00	15.00
Total effective DCP cropland plus acres double-cropped:	105.00	45.00
75.00 sorghum base acres :	7.00	0.00
75.00 soybean base acres:	0.00	75.00
Total bases acres:	75.00	75.00

Tract 3 is out of balance by 30.00 acres; move 15.00 double-cropped acres from tract 2 to tract 3. The double-cropped acres on tract 3 are limited by effective DCP cropland.

After moving 15.00 double-cropped acres, tract 3 is still out of balance by 15.00 acres. See the table in subparagraph B to determine the next step for tract 3.

#### E Example 3, Designation or Estate Method of Division with Conservation Acres

In this example, the bases are divided using the designation by landowner or estate method. This tract also contains CRP acres, so the DCP cropland and effective DCP cropland are different. The double-cropped acres will be divided using the effective DCP cropland ratio.

Tract 1	Tract 2	Tract 3
100.00 acres DCP cropland 70/30 split:	70.00	30.00
15.00 acres CRP:	15.00	0.00
85.00 acres effective DCP cropland:	55.00	30.00
50.00 acres double-cropped:	32.363	17.64
Total effective DCP cropland plus acres double-cropped:	87.36	47.64
75.00 sorghum base acres:	75.00	0.00
60.00 soybean base acres:	0.00	60.00
Total bases acres:	75.00	60.00

Tract 3 is out of balance by 12.36 acres; move 12.36 double-cropped acres from tract 2 to tract 3.

# 34 Examples of Handling Out-of-Balance Resulting Tracts With Double-Cropped Acres (Continued)

# F Example 4, Combination of Designation or Estate and DCP Cropland Methods of Division Without Conservation Acres

In this example, the sorghum base is divided using the designation by landowner method and the soybean base is divided using the DCP cropland method (effective DCP cropland ratio).

Tract 1	Tract 2	Tract 3
100.00 acres DCP cropland 70/30 split:	70.00	30.00
100.00 acres effective DCP cropland:	70.00	30.00
50.00 acres double-cropped	35.00	15.00
Total effective DCP cropland plus acres double-cropped:	105.00	45.00
75.00 sorghum base acres-designation:	75	0
75 soybean base acres-DCP cropland:	52.50	22.50
Total bases acres:	127.50	22.50

Tract 2 is out of balance by 22.50 acres, move 15.00 double-cropped acres from tract 3 to tract 2. After moving the 15.00 double-cropped acres, tract 2 is still out of balance by 7.50 acres. See the table in subparagraph B to determine the next step for tract 2.

# G Example 5, Combination of Designation or Estate and DCP Cropland Methods of Division With Conservation Acres

In this example, the sorghum base is divided using the designation by landowner method and the soybean base is divided using the DCP cropland method (effective DCP cropland ratio). This tract also contains CRP acres, so the DCP cropland and effective DCP cropland acres are different. The soybean base acres and the double-cropped acres will be divided using the effective DCP cropland ratio.

Tract 1	Tract 2	Tract 3
100.00 acres DCP cropland 70/30 split:	70.00	30.00
15.00 acres CRP:	15.00	0.00
85.00 acres effective DCP cropland:	55.00	30.00
50.00 acres double-cropped:	32.36	17.64
Total effective DCP cropland plus acres double-cropped:	87.36	47.64
75.00 sorghum base acres-designation:	75.00	0.00
60 00soybean base acres-DCP cropland (effective DCP cropland		
ratio):	48.83	21.17
Total bases acres:	113.83	21.17

Tract 2 is out of balance by 26.47 acres; move 17.64 double-cropped acres from tract 3 to tract 2. After moving 17.64 double-cropped acres, tract 2 is still out of balance by 8.83 acres. See the table in subparagraph B to determine the next step for tract 2.

## **35 PLC Yield Update**

## A Updating the PLC Yield

When allowed by Farm Bill provisions, producers may update the PLC yield for base crops associated with a farm. Policy for updating the PLC yield is provided in 1-ARCPLC (Rev. 1), Part 3. CCC-867 is used by producers to update the yield by request. A PLC Yield Calculator in CRM Farm Records must be used to process a producer's PLC yield update and generate CCC-867.

Instructions for the PLC Yield Calculator in CRM Farm Records are found in paragraph 306.

## **36** Historical Irrigated Percentage (HIP)

## A Establishing HIP for Eligible Base Crops

HIP's are established according to ARC/PLC program policy. The HIP eligibility for associated crops on a farm in current and prior years is based on the associated Farm Bill provisions for the specific year.

Applicable HIP provisions are found according to the following:

- 2014 Farm Bill, years 2014 through 2018, are provided in 1-ARCPLC
- 2018 Farm Bill, years 2019 through 2023, are provided in 1-ARCPLC (Rev. 1).

\*--Once calculated, entered HIP values are:--\*

- maintained at the farm level for the specific base crop
- maintained regardless of future year program election changes
- updated after farm level reconstitutions according to ARCPLC policy when farms are divided or combined
- no longer editable by county or state level users.

#### **B** Automation of HIP Calculation

A HIP calculator is established in CRM FR to assist with calculating the HIP value for eligible crops. Instructions for accessing the HIP Calculator and calculating the HIP value are found in paragraph 307.

## 37-49 (Reserved)

## Part 3 Administrative County

### 50 Overview

#### A Physical County

The physical county is where the land, or the majority of the land, on associated tracts on the farm are physically located. FSA physical and ANSI physical county are both geospatially determined and identified at the field and tract levels.

### **B** Administrative County

The <u>administrative county</u> for a farm is the county that administers the Farm Records for the farm.

#### C Administrative County Office

The administrative County Office is the County Office designated by FSA to:

- make determinations
- handle official records
- issue payments to producers.

#### **D** Basic Rule

The basic rule is that the administrative county for a farm is the county in which the farm is physically located. The administrative County Office for the administrative county is the County Office assigned by FSA. The exceptions to this rule are covered in this part.

## E Purpose

This part provides instructions for determining the administrative county and administrative County Office for a farm that includes land physically located in more than 1 county.

## 51 Determination of Administrative County

A Determining Administrative County

[7 CFR 718.8] Administrative County.

(a) If all land on the farm is physically located in one county, the farm will be administratively located in that county, except as provided in the rest of this section.

(b) In cases where there is no FSA office in the county in which the farm is physically located or FSA county offices have been consolidated, the farm will be administratively located in a county contiguous to the physical county in the same State that is most convenient for the farm operator and owner.

(c) If a county contiguous to the county in which the farm is physically located in the same State does not have an FSA county office, the farm will be administratively located in a contiguous county in another contiguous State that is convenient to the farm operator and owner. Requests for changes made to administrative county under this paragraph must be made to FSA by August 1 of each year for the change to take effect that calendar year.

(d) When land on the farm is physically located in more than one county, the farm will be administered in one county office responsible for administration of programs for one or more of the physical counties involved in the farm's constitution as determined by FSA. Paragraph (b) or (c) of this section apply if changes occur to that administrative county.

(e) The operator and owner of a farm administered in any county can request a change of administrative county to another county in the same State by August 1 for the change to take effect that calendar year. Requests for change in administrative county will be reviewed and approved by COC if all the following can be determined to apply:

(1) The requested change does not impact the constitution of a farm;

(2) The requested change will not result in increased program eligibility or additional benefits for the farm's producers that would not be earned absent the change in administrative county being made; and

(3) The change is not to circumvent any of the provisions of other program regulations to which this part applies.

(f) The State committee will submit all requests for exceptions from regulations specified in this section to the Deputy Administrator.

Follow Paragraphs 63 through 69 as applicable for policy on transfers

10-CM (Rev. 2) Amend. 1

# 51 Determination of Administrative County (Continued)

# A Determining Administrative County (Continued)

This table summarizes how to determine a farm's administrative county.

Situation	General Rule
All land on the farm is physically located	The servicing County Office is the physical location and
in 1 county and the county where the farm	administrative county. Follow procedure in
is physically located has an FSA County	paragraph 53 for handling servicing County Office
Office.	closures.
All land on the farm is physically located	Follow procedure in paragraph 53 for handling servicing
in 1 county that was the servicing County	County Office closures.
Office and administrative county, but the	5
servicing County Office closed, and the	
timeframe to request a change of	
administrative county has not yet passed.	
All of the land on the farm is physically	The farm records will be located in a servicing County
located in 1 county that was the servicing	Office designated by FSA to serve as the administrative
County Office and administrative county,	county for the physical location county.
but the servicing County Office closed and	5 1 5 5
the timeframe to request a change of	Example: Contiguous counties A and B are each
administrative county has passed.	servicing County Offices and are each
5 I	administrative counties. Servicing County
	Office B is closed. FSA designates servicing
	County Office A to serve administrative
	county B as well as administrative county A.
	<b>Note:</b> The farm records may be transferred to another
	servicing County Office according to
	paragraph 52 in subsequent years. This may
	necessitate a change in administrative county.
The land on the farm is physically located	The farm will be administered in 1 servicing County
in more than 1 county.	Office responsible for administration of programs for 1
5	or more of the physical counties involved in the farm's
	constitution as determined by FSA. For new
	designations of servicing County Office and
	administrative county, FSA will make this determination
	considering input of farm operator and COC's.
	Paragraph 52 or 53 applies if changes are requested or if
	changes occur to that servicing County Office and
	administrative county.
	Note: Administrative county must be reviewed after a
	farm division. If all land in a resulting farm is
	physically located in a county different than the
	administrative county a farm transfer may be
	*initiated according to paragraph 52.5 to transfer
	the farm to the administrative county based on
	physical location*

### 51 Determination of Administrative County (Continued)

### **B** Requests for Changes to a Farm's Administrative County

Notwithstanding subparagraph A, requests for changes to another administrative county will not be processed unless the request involves the seeking of another servicing County Office. Requests to change the administrative county can only be accepted and completed for current year farms.

- **Exception**: An exception to this will be if the farm's current administrative County Office is not in accordance with subparagraph (a)–(d) of 7 CFR 781.8. (subparagraph 51 A).
- **Example**: Servicing County A has farm records for two administrative counties, A and B. The operator and owner of farm 100, which is administered in County B, wants to transfer the farm records to administrative County A. The farm is also physically located in County A.

In this situation, the servicing County Office is not changing. As long as the requested change on farm records meets any of 7 CFR 718.8(a–d), the change in administrative county can be permitted without requiring a servicing change.

In this example the change can be approved because the operator is requesting to move the farm records back to the administrative county which is the physical county. (7 CFR718.8(a)).

**Note:** Requests for changes to a farm's administrative county are not ones that can be approved under the basis of "significantly more convenient."

# \*--C Transfer Requests and Decisions About Servicing Office and Administrative County

FSA will accept requests from producers to change a farms servicing office as outlined in this section. A change in servicing County Office will result in a new assigned administrative county and new farm and tract numbers.--\*

FSA decisions about which servicing County Office will be responsible for farm records in an administrative county are not program, eligibility, or benefit determinations that are subject to participant requests for administrative review or appeal. How FSA conducts its administrative operations and decides how farm records will be maintained are administrative (not program) decisions. For these reasons, decisions by FSA to process requests for farm transfers or changes in administrative county are not subject any sort of appeal or appealability review. Offices will provide **neither** appeal, **nor** appealability review rights on administrative decisions about servicing County Office or administrative county.

\*--As an alternative to farm transfers, County Offices should ensure producers are aware of nationwide customer service which allows a producer to do business with any office regardless of the administrative county and servicing office for a farm.--\*

### \*--52 Producer Requested Farm Transfers

### A Farm Transfer Without a Farm Combination--\*

The operator or owner of a farm administered in any servicing County Office can request a change to another servicing County Office by August 1 for the change to be effective for that calendar year. The change in servicing County Office may also necessitate a new administrative county. The operator or owner must state the reason for change (such as, but not limited to, change in the operation of the farm or for being significantly more convenient). For requests due to convenience, the farm operator or owner must document why it's significantly more convenient. The transfer request will be reviewed for processing by FSA and will be approved if all the following are determined to apply for the transfer request. The change:

- does not impact the constitution of a farm (a reconstitution request may have to be filed if the farming unit has changed)
- will not result in increased program eligibility or additional benefits for a farm's producers that would not otherwise be attained absent a change in administrative county
- is not intended to circumvent any program provisions, as determined by FSA.
- \*--Note: The potential to circumvent any program provisions includes the applicable COC's ability to oversee the farm and properly act on matters of program participation and compliance associated with the farm.
- **Exception:** Requests to move farm records and the farm to an administrative county responsible for the physical location of the farm will be permitted without further reason, but only if all other conditions of this paragraph are met and if all the land of the farm is physically located in the county for which administrative County Office designation is sought. The operator and owners must agree to conduct business in the servicing County Office responsible for the administrative county as designated by FSA.
- **Example:** Farm 100 was physically located in Spruce County which was also an administrative county. In 2009, FSA closed the Spruce County Office and designated neighboring Pine County Office to serve the Spruce administrative county (as well as be an administrative county for Pine County). At the time, some farm operators of farms in Spruce County believed the Needle County Office was more convenient and asked that their records be transferred to the Needle County Office. This was approved, which necessitated a change in administrative county from Spruce to Needle County. The farm operator and owners now want to return the farm records for Farm 100 to the Spruce administrative county that is serviced in Pine County. Provided the request is filed by August 1, 2015, the administrative county and farm records can be transferred from Needle County to Spruce County which, is serviced in Pine County for 2015 and subsequent years.--\*

# \*--52 Producer Requested Farm Transfers (Continued)

# A Farm Transfers Without a Farm Combination (Continued)--\*

This table provides an illustration for the example in this subparagraph.

Pine County	Spruce County
Servicing County Office for:	No Service Center County Office since 2009.
administrative county Pine	2009 FSN 100 and Spruce Administrative
• administrative county Spruce (FSA designation - 2009).	County transferred to Pine Servicing County Office.
<b>Note:</b> 2009 - FSN 100 administered here; however, the operator and owners select Needle County Service Center, this necessitates a change in administrative county from Spruce to Needle County.	
Needle County	
Servicing County Office for Administrative County Needle:	
• 2009 FSN 100 added per operator and owner request	
• by August 1, 2015, FSN 100 operator and owners request to move FSN 100 back to its physical location and administrative county (Spruce) which is serviced in Pine County.	

# \*--52 Producer Requested Farm Transfers (Continued)--\*

#### **B** Documenting Transfer Requests Without a Farm Combination

\*--Farm transfers without a farm combination must be:--\*

- specified on FSA-179
  - **Note:** On FSA-179, item 5, select "significantly more convenient", if the transfer is requested because of convenience. FSA COC will determine if it can approve the transfer unless any of the prohibitions in subparagraph A apply. In this context, "convenience and inconvenience" refer to the attributes one servicing County Office may have over another (location, distance of travel to and from farm or home, office hours, etc.) Because of nationwide customer service that enables a person to go into any servicing County Office to conduct business, requests for changes in servicing County Office should lessen.
- signed by the farm operator and **all** owners.

Approving a request for transfer of servicing County Office may necessitate a change in administrative county for all purposes. See paragraph 64 for the timing of the transfer.

For County Office closures, see paragraph 53. For reduced hours of operation of an office and reduced staffing, see paragraph 54 for procedure in changing the servicing County Office and administrative county.

**Notes:** See 15-AO for determinations of which LAA the farm's producer should be placed in the new county.

A change in the servicing County Office or administrative county may not impact FLP. FLP applications will be submitted in the County Office serving the area in which the farm is, or will be, located according to 7 CFR 1910.3. Files will be maintained according to 16-AO.

### \*--52 Producer Request Farm Transfers (Continued)

#### C Farm Transfers With a Farm Combination--\*

A change in administrative county for a farm involved in a farm reconstitution may be \*--permitted in a calendar year if the requested reconstitution was filed by August 1 and if all--\* of the following apply:

- all owners (in both counties) agree with the transfer
- the transferred farm will be combined with a farm in the receiving county
- •\*--the transfer is requested on FSA-179 signed by the operator and all owners
- the land is eligible to be combined as provided in Part 5, Section 1 and the combined farm will meet the definition of a farm as defined in paragraph 16.

Approving the request will change the administrative county originally designated by FSA for all purposes. See paragraph 64 for the timing of the transfer.

If a County Office determines that the farm transfer and combination are being requested to evade program rules, obtain benefits that would not otherwise be obtained, or circumvent program provisions, the farm transfer, change in administrative county, and farm combination will **not** be approved.

**Notes:** The potential to circumvent any program provisions includes the applicable COC's ability to oversee the farm and properly act on matters of program participation and compliance associated with the farm.

Administrative county changes for farm combinations will only be made to counties that are contiguous to the county where the farm is physically located. While the administrative county change must be contiguous, the resulting servicing office is not required to be contiguous.--\*

\* \* \*

### 52 **Producer Request Farm Transfers (Continued)**

#### C Farm Transfers With a Farm Combination (Continued)

\*--Example: County A is contiguous to County B. County B is contiguous to County C. County A is an administrative county and has its own servicing office. County B and C are both administrative counties, but County C is the servicing office responsible for both counties farm records. There is no servicing office in County B.

County A	County B	County C
County 11	County D	county c

A producer has farms physically located in and administered by both County A and County B, serviced by County A FSA Office and County C FSA Office respectively. The producer requests to transfer the County A farm to the County C Servicing Office (County B Administrative County), resulting in it being combined with another farm already administered and physically located in County B. In this example, the resulting servicing office location is not contiguous to County A, however the resulting administrative county (County B) is contiguous to County A and the land being combined is physically located in contiguous counties.--\*

# 52 Producer Request Farm Transfers (Continued)

#### **C** Farm Transfers With a Farm Combination (Continued)

- \*--A transfer request may include farms administratively and physically located in more than two counties if all land being combined into one farm is located within collectively contiguous counties. If the request includes a servicing office which is not the servicing office responsible for any of the administrative and physical counties involved in the combined land, then the request must include documentation regarding significant convenience for the requested servicing office.
  - **Example:** County A is contiguous to County B. County B is contiguous to County C. Each are administrative counties and have their own respective servicing office. County D is also an administrative county with its own servicing office.

County A	County B	County C
		County D

Producer requests that farms administered in Counties A, B, and C (with land physically located in each) be combined and serviced by the County A Servicing Office, which results in the combined farm being administered by County A.

Alternatively, the producer may request the combined farm be serviced by an office that is not administratively associated with any county in which the land is physically located. For example, the servicing office in County D may be significantly more convenient for the producer. The request to combine farms from Counties A, B, and C to be serviced by and administered in County D would a transfer request that must be considered under both this subparagraph and subparagraph 52 A.--\*

\* \* \*

# \*--52.5 COC Initiated Transfers

#### A COC Initiated Transfers After Farm Divisions

Division of farms with land physically located in a different county may result in child farms constituted solely of land located in a different county that does not align with the current servicing office and administrative county. The parent farms in these cases may involve land from a farm previously transferred in from an original servicing office and administrative county where the farm is physically located.

COC's may initiate a transfer of these farms to the servicing office and assigned administrative county, defined by subparagraph 51 A, based on the physical location of land constituting the farm.

The COC may consider the following as part of this evaluation if available:

- If the land constituting the resulting farm was previously transferred to the current administrative county for combination with other farms in the administrative county.
- If one or more producers associated with the resulting farm were previously part of a transfer request requesting the current servicing office due to significant convenience or other reasons under paragraph 52.
- COC's knowledge of the producer's farming operation.
- Impacts to the farms current program participation.
- Indication by one or more producers on the resulting farm regarding where they wish the farm to be serviced and administered.--\*

### \*--52.5 COC Initiated Transfers (Continued)

#### **B** Other COC Initiated Transfers

COC may initiate a transfer of a farm to the administrative county that aligns with the physical location of the farm as according to subparagraph 51 A. This transfer may be initiated for reasons including, but not limited to:

- change of producers on a farm while results in no producers remaining that were associated with the originating transfer request
- change of producers that results in "unknown" producers on the farm
- farm which is not actively participating in FSA or NRCS programs.

#### C Handling COC Initiated Transfers

COC initiated transfers must be handled according to the applicable steps outlined in paragraphs 66 and 67.

#### **D** Documenting COC Initiated Transfers

COC initiated transfers are:

• documented on FSA-179

**Note:** Indicate "COC Initiated" in Block 6A with a transferring reason that the farm is "Physically Located in Receiving County".

- not required to be signed by the farm operator or owner(s)
- documented in the COC minutes to indicate the COC's basis for initiating the transfer
- approved by COC or CED as delegated to approve transfers.

# 53 Servicing County Office Closures

#### A Background

When a servicing County Office closes, FSA National Office designates a new servicing County Office for the administrative county.

# **B** Letters

The new servicing County Office that is responsible for the administrative county and farm records in that administrative county will provide a letter within 60 calendar days of being notified of the closure of the previous servicing County Office to all operators and owners whose records were held in the closed servicing County Office. The letter informs the operator and owners:

- of the name and location of the servicing County Office where the administrative county farm records will be designated
- that if the designation by FSA is agreeable, the operator and owners will not need to do anything or take any action
- that subject to COC approval by the "transfer to" county, a different servicing County Office may be requested within 30 calendar days of the date of the letter (insert the names of the alternate servicing County Offices according to subparagraph C).
  - **Note:** Selection of an alternative servicing County Office may necessitate a change in administrative county. See Exhibit 15 for an example of the letter.

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### 53 Servicing County Office Closures (Continued)

#### C Criteria for Selecting a Different Servicing County Office and Administrative County

An operator and owners who want to request a different servicing County Office and administrative county must request the transfer on FSA-179.

The County Office will inform the operator and owners of the available servicing County Offices the operator and owners may select from according to the following criteria:

- the requested servicing County Office must be contiguous to the servicing County Office that is closing, **or** the requested servicing County Office must be contiguous to any of the contiguous counties of the servicing County Office responsible for the administrative county
- the request is subject to COC approval of the "transfer to" county.
  - **Exception:** A producer may request a servicing County Office that does not meet the above criteria if the producer wants to transfer to a servicing County Office that is currently responsible for the administrative county for another farm the operator operates, or owner owns. The request is subject to COC approval of the "transfer to" administrative county. All other provisions of this handbook and paragraph 51 apply.

#### **D** Approval of Transfer Required by "Transfer to" County

The "transfer to" request must be approved or disapproved by COC by signing FSA-179.

COC may approve the request if it has knowledge of the farming practices of the "transfer from" farm based on the following characteristics of the geographic region:

- precipitation
- temperature
- cropping practices
- irrigation practices
- soil types
- management practices.

If COC does not approve the transfer for processing, the operator and owners must be notified in writing and provided an opportunity to select a different transfer request within 30 calendar days.

**Note:** DAFP has delegated authority to STC's to approve requests for selecting a new servicing County Office in cases where County Offices have closed and an operator and owners request a servicing County Office other than the 1 designated by FSA to be responsible for the administrative county. STC may redelegate this authority to SED.

# 54 Servicing County Offices With Reduced Hours of Operation

# A Background

Reduced hours at some servicing County Offices may create an inconvenience for some operators and owners in obtaining reasonable availability and accessibility to services. The servicing County Office with reduced hours of operation will notify operators and owners of this option if hours of operation are being permanently reduced.

Operators and owners on farms that are in an administrative county located within a servicing County Office that has reduced hours of operation may request a new servicing County Office. The farm operator or owner must document the reasons why the new servicing County Office is significantly more convenient.

**Notes:** In this context, the word "convenient" refers to the attributes 1 servicing County Office may have over another (location, distance of travel to and from farm or home, office hours, etc.). Because of nationwide customer service that enables a person to go into any servicing County Office to conduct business, requests for changes in servicing County Office should lessen.

If SED determines that reduced staffing in a servicing County Office has caused an inconvenience to operators and owners, SED may use this procedure to allow a farm operator and owners to choose a new servicing County Office even though the servicing County Office may not close or have reduced work hours. The requested change in servicing County Office could necessitate a change of administrative county. After SED has made this decision, the servicing County Office must notify the operators and owners in the county of the option to choose another servicing County Office.

Any requests for new servicing County Office and administrative county for the current calendar year under this provision must be filed by August 1.

# 54 Servicing County Offices With Reduced Hours of Operation (Continued)

# **B** Requesting a New Servicing County Office

A farm operator or owners who want to request a change in servicing County Office and administrative county must request the transfer on FSA-179. Requests for the current calendar year must be filed by August 1.

The servicing County Office will inform the operator or owners of the available servicing County Offices from which a new servicing County Office may be selected according to the following criteria:

- the requested servicing County Office must be contiguous to the servicing County Office that has reduced hours of operation or reduced staff, **or** the requested servicing County Office must be contiguous to any of the contiguous counties of the servicing County Office
- the request is subject to COC approval of the "transfer to" county.
  - **Exception:** An operator and owners may request a servicing County Office that does not meet the above criteria if the operator and owners want to transfer to a servicing County Office that currently is responsible for an administrative county for another farm the operator operates or owner owns. The request is subject to COC approval of the "transfer to" administrative county.

An operator and owners who select a new servicing County Office, must request a farm transfer to accomplish the change. The request is due by August 1 to be effective for the same calendar year. These requests will be reviewed and approved for processing by STC.

In and out transfers must:

• be requested on FSA-179

**Note:** On FSA-179, item 5, enter "reduced hours of operation" or "reduced staffing", as applicable.

- be signed by the farm owner and operator
- occur between contiguous counties with the exception of closed offices
- be submitted to STC for approval for processing.

#### 54 Servicing County Offices With Reduced Hours of Operation (Continued)

#### **B** Requesting a New Servicing County Office (Continued)

Approving the request could require a change to the administrative county for all purposes. See paragraph 64 for the timing of transfers.

STC must review and approve the farm transfer request on FSA-179 before the receiving county approves FSA-179 or farm transfer workflow. If the farm transfer is between counties within the State, a workflow will not be generated for the State Office. The approval workflow will only be received by the transferring and receiving counties and should be acted on after STC has approved FSA-179.

# \*--55 Servicing Office Reassignment

#### A Background

Due to office changes, administrative counties may be assigned to a different servicing office as determined by DAFO. In these instances, the farms and customers within the administrative county may be impacted. Scenarios may include but not limited to the following:

- a new office is being opened and an existing administrative county is being reassigned to that new office from an existing office
- an administrative county is being reassigned from an existing office to another already existing office.

# **B** Transferring to Previous Servicing Office

Producers on farms administratively located in a county that have been reassigned to a different servicing office may request a transfer back to the original servicing office if the office remains open, without providing a reason for transfer. To transfer farms back to the original servicing office, producers must request to transfer the farm to an administrative county still serviced by the original servicing office.--\*

**Notes:** DAFP has delegated its authority to STC's to approve requests for selecting a new servicing County Office in cases where County Offices have reduced hours of operation and/or reduced staffing. STC may redelegate this authority to SED.

#### \*--55 Servicing Office Reassignment (Continued)

#### **B** Transferring to Previous Servicing Office (Continued)

To process this request:

- the operator and all owners must sign the transfer request on FSA-179
- the reason for transfer will be recorded in the "DAFP Approval" block in Item 5 on FSA-179
- the approval authority will be COC's of the transferring and receiving offices, or CED's as delegated.
- **Example:** The FSA Office in County A services the administrative farm records for both County A and County B. A new FSA Office is opened in County B and administrative County B farm records are assigned to the new office. As a result, the County B FSA Office is responsible for administration of County B farm records and associated customer and programs. Producers on impacted farms now serviced by County B FSA Office can request a transfer back to the County A Servicing Office without providing a reason for transfer, convenience, etc. The transfer back to the County A Servicing Office will result in the farm being administered by County A with new farm and tract numbers.

#### **C** Providing Notification

When an administrative county is reassigned to a new Service Center, impacted producers will be notified of the change to the new servicing office for their applicable farm or farms. This notification will include the location of the new servicing office and provide opportunity for the producer to choose an alternative servicing office, which may include a transfer of the impacted farm back to the original servicing office. See Exhibit 15.5 for an example notification letter.--\*

#### 56-61 (Reserved)

### Section 2 In and Out Transfers

#### 62 Initiating Transfer

#### A Who Initiates Transfer

A farm transfer may be initiated by:

- either the receiving or the transferring COC
- the operator or owner.

# **B** Completing FSA-179

Complete FSA-179, according to Exhibit 16 and review the Transfer Checklist in Exhibit 17, to initiate the transfer.

\*--Note: All owners and operator **must** sign FSA-179 unless COC initiated according to paragraph 52.5.--\*

#### **C** Completing the Transfer Process

The transfer process will be completed in the CRM Farm Records. See paragraph 320.

**Note:** GIS wetland point attributes **must** be updated using the CLU Maintenance Tool in Citrix to reflect the administrative State and county of the receiving county. See Exhibit 18.

# 63 Transfers Between Counties

# A Approving Transfers Between Counties

A transfer between counties will **not** be approved unless either of the following applies:

• land is combined in the receiving county and meets criteria for being a farm.

\*--Notes: See subparagraph 52 C for additional information.--\*

Farms being transferred according to paragraph 52, where all the land on the farm is physically located in 1 county but the administrative County Office where the farm is physically located has been closed and the timeframe to request a change of administrative county and/or administrative County Office has not yet passed, do **not** need to be combined with any other farm in the receiving county.

•\*--any of the situations in subparagraph 52 A or paragraphs 53, 54, or 55 are met.--\*

# **B** Canceling Transfers Between Counties

A transfer between counties can be canceled if **all** of the following apply:

- the transfer has **not** been completed
- the request to cancel the transfer is in writing and signed by all owners and the operator
- COC approving the transfer request approves of the cancellation.

**Note:** To cancel the transfer, one of the approving officials that receives the transfer workflow must disapprove the transfer workflow in CRM Farm Records.

# **C** Authority

COC may redelegate to CED the authority to approve in and out transfers of land between counties.

# **D DAFP** Approval

Any requests for in- and out-transfers that do not meet the criteria in subparagraph A can be submitted to DAFP for approval.

# A Basic Rule

August 1 of each FY is the deadline for a producer to request a farm transfer. Records **cannot** be transferred, until the next FY, if crop loan and LDP payments have been issued for the farm.

The transfer of records is effective for the next program, crop, or FY, as applicable, for the program.

- The new administrative County Office selected by the producer will handle all new activity for the next program year or FY.
- The current administrative County Office will continue to handle:
  - crop loan and LDP requests and servicing for current and prior crop years
  - pending appeals for current or prior years.

#### **B** Implications for Records

County Offices must use good judgment when transferring records. It may be necessary to delay the transfer of farm records to the receiving County Office to permit continued price support activity for current and prior crop year loans and LDP's.

All requested farm transfers must be acted on by the end of the FY.

<sup>\*--</sup>Note: Transfer requests received after August 1 will be considered for the next program year once farm records rollover occurs.--\*

### 65 Records to Transfer

#### A Overview

If an in and out transfer is approved according to paragraph 63, follow this paragraph to determine which records are to be transferred.

Send FSA-179, all of the following farm records, and only copies of the producer records, if the producer still has other interests in the transferring county.

**Note:** If documents to transfer are accessible to the receiving County Office electronically or through a program application, the paper copy does not need to be physically transferred. This exception does not apply to programs that require the original contract or filed copy located in the administrative office, for example CRP contracts.

#### **B** Common Farm Record Files

Transfer all common farm records files including:

- FSA-156 EZ
- CCC-501
- CCC-502EZ, CCC-502A, CCC-502B, CCC-502C, or CCC-502D as applicable
- CCC-503A
- CCC-901
- CCC-902 I Short, CCC-902 I, or CCC-902 E as applicable
- CCC-903
- AD-1026
- AD-1068
- AD-1069
- FSA-492
- FSA-493
- FSA-569
- NRCS-CPA-026
- NRCS-CPA-027
- FSA-211
- base and yield notification
- other related documentation.

# 65 Records to Transfer (Continued)

### **C** Conservation Files

Transfer all conservation files including:

- original CRP contracts
- CCC-1245's, FSA-848A's and FSA-848B's for CRP contracts for complete and incomplete practices
- CCC-1245's FSA-848A's and FSA-848B's for other conservation programs for complete and incomplete practices
- AD-862's
- other related documentation.
- lifespan records
- correspondence.

#### **D** Compliance Files

Transfer all compliance files including, but not limited to:

- FSA-578's
- measurement services
- all related documentation.

# 65 Records to Transfer (Continued)

#### E ARC/PLC Records

Transfer all ARC/PLC farm files including, but not limited to:

- CCC-505
- CCC-517
- CCC-518
- CCC-857
- CCC-858
- CCC-859
- CCC-860
- CCC-861
- CCC-862
- CCC-863
- FSA-156EZ
- FAV history by tract, if applicable
- base and yield notification
- producer payment history print.
- \*--Note: HIP values for HIP eligible crops on a farm must be entered before initiating a farm transfer. CRM FR will restrict users from initiating a transfer if required HIP values are missing.—\*

#### F FSFL Program Records

Requests by borrowers to transfer an outstanding FSFL to another servicing office will be denied because the system files for one FSFL cannot be easily transferred from one County Office computer system to another.

**Exception:** For FSFL's that must be transferred because a County Office is being closed, all case files and FSFL system files will be transferred to the County Office chosen by FSA.

#### G NAP

Transfer the following NAP records and only copies of the producer records, if the producer still has other interests in the transferring county:

- CCC-471
- CCC-576 (page 1)
- CCC-576 (page 2)
- CCC-452
- FSA-658
- other related documentation.

# 66 Handling Within-State Transfers

# **A** Initiating County Action

Use the following table for initiating county action. A Farm Transfer Checklist is available in Exhibit 17.

IF transfer is initiated in the	THEN
receiving County Office	• complete FSA-179, Part A
	• send FSA-179 to the transferring County Office.
transferring County Office	• complete FSA-179, Parts A and B
	• send FSA-179 to the receiving County Office.

# **B** Transferring County Action

Use the following table for transferring county action.

IF transfer	THEN
was initiated in the receiving	• complete FSA-179, Part B
County Office	• indicate recommendation for approval or disapproval on FSA-179, item 11A and provide reason if disapproved
	• if approved:
	• initiate and approve the farm transfer workflow in CRM Farm Records
	<b>Note:</b> Notate the farm IBase number on FSA-179.
	• If land is enrolled in CRP, remove CRP attributes from all fields before initiating the transfer in CRM Farm Records. Follow instructions in Part 7, Section 6.
	• If a dairy operation is on the land being transferred, then a DMC transfer must also be accepted. Transfer has to be initiated in the original county for DMC transfers.
	• send FSA-179 and pertinent farm records to the receiving County Office
	• cancel ARC/PLC contract in the system
	<ul> <li>notify receiving office of all outstanding debts and producer offset requests</li> </ul>
	• ensure that all outstanding debts are loaded in NRRS according to 64-FI
	• ensure that all business partners associated with the farm are associated with the receiving county

# 66 Handling Within-State Transfers (Continued)

# **B** Transferring County Action (Continued)

IF transfer	THEN
was initiated in	• use the CLU Maintenance Tool in Citrix to update the administrative State and
the receiving	county attributes of all GIS wetland points associated with the farm
County Office	
(Continued)	<ul> <li>if disapproved, send disapproved FSA-179 back to the receiving County Office.</li> </ul>
was initiated in	• complete FSA-179, Parts A and B
the transferring County Office	• indicate recommendation for approval or disapproval on FSA-179, item 11A and provide reason if disapproved
	• if approved by transferring County Office, send all FSA-179 copies to the receiving County Office
	• initiate and approve the farm transfer in CRM Farm Records
	Note: Notate the farm IBase number on FSA-179.
	• If land is enrolled in CRP, remove CRP attributes from all fields before initiating the transfer in CRM Farm Records. Follow instructions in Part 7, Section 6.
	• If a dairy operation is on the land being transferred, then a DMC transfer must also be accepted. Transfer must be initiated in the original county for DMC transfers.
	• send pertinent farm records to the receiving County Office
	• cancel ARC/PLC contract in the system
	• notify receiving office of all outstanding debts and producer offset requests
	• ensure that all outstanding debts are loaded in NRRS according to 64-FI
	• ensure that all business partners associated with the farm are associated with the receiving county
	• follow Part 7, Section 6 to complete transfer in the CRM Farm Records System
	• use the CLU Maintenance Tool in Citrix to update the administrative State and county attributes of all GIS wetland points associated with the farm
	• if disapproved by receiving County Office, submit the request to STC for a determination. See subparagraph D.

# 66 Handling Within-State Transfers (Continued)

# C Receiving County Action

Use the following table for receiving county action.

IF transfer	THEN
was approved by the transferring	<ul> <li>indicate recommendation for approval or disapproval on FSA-179, item 13A and provide reason if disapproved</li> </ul>
County Office	• if approved:
	• act on the farm transfer workflow in CRM Farm Records
	• send a copy of the approved FSA-179 to transferring County Office
	• approve new ARC/PLC contract and modify CRP contracts in CCMS to reflect new farm and tract numbers, as applicable, in the system for the transferred contracts
	* * *
	• enter CRP attributes for all fields enrolled in CRP (including CRP MPL) after receiving the CRP Cropland workflow that is generated after the CCMS contract modification.
	<b>Note:</b> Follow Part 7, Section 2 to update CRP attributes at the field level and to update CRP MPL at the tract level.
	• re-create any active FSA-848's for CRP contracts, ECP, etc.
	• verify that the administrative State and county attributes of all GIS wetland points associated with the farm have been updated appropriately
	• notify owners and operators of the action taken
	• provide owners and operators a copy of FSA-156EZ; see Exhibit 8
	• notify all applicable NRCS offices handling the farm of new farm, tract, field, and contract numbers.

# 66 Handling Within-State Transfers (Continued)

#### **C** Receiving County Action (Continued)

IF transfer	THEN
was approved by	if disapproved:
the transferring County Office (Continued)	• record the reason for disapproval
	<ul> <li>submit the request to STC for a determination according to subparagraph D</li> </ul>
	• return all records to the transferring County Office if the transfer remains disapproved after STC determination.
has been disapproved by the transferring	<ul> <li>submit the request to STC for a determination according to subparagraph D</li> </ul>
County Office	• complete the transfer request if the transfer is approved after STC determination.

#### **D** Handling Disagreements

If the receiving or transferring COC disapproves the request for transfer:

- STC will make a determination
- the County Office will forward the request for transfer to the State Office.

#### 67 Handling Out-of-State Transfers

#### A Initiating County Action

Use the following table for initiating county action.

IF transfer is initiated in the	THEN the initiating County Office will
receiving County Office	• complete FSA-179, Part A
	<ul> <li>send FSA-179 to the transferring County Office.</li> </ul>
transferring County Office	• complete FSA-179, Parts A and B
	• send FSA-179 to the transferring State Office.

**Note:** COC may redelegate authority to CED to approve in and out transfers between States. STC may redelegate this authority to SED or applicable State Office Specialist.

# **B** Transferring County Action

Use the following table for transferring county action.

IF transfer was	
initiated in	
the	THEN the transferring County Office will
receiving County Office	• complete FSA-179, Part B
	<ul> <li>indicate recommendation for approval or disapproval on FSA-179, item 11A with reason if disapproved</li> </ul>
	• if approved:
	• initiate and approve the farm transfer in CRM Farm Records
	<b>Note:</b> Notate the farm IBase number on FSA-179.
	• If land is enrolled in CRP, remove CRP attributes from all fields before initiating the transfer in CRM Farm Records. Follow instructions in Part 7, Section 6.
	• If a dairy operation is on the land being transferred, then a DMC transfer must also be accepted. Transfer must be initiated in the original county for DMC transfers.
	• send FSA-179 and pertinent farm records to the transferring State Office
	• notify the receiving office of all outstanding debts and producer offset requests
	• ensure that all outstanding debts are loaded in NRRS according to 64-FI
	• ensure that all business partners associated with the farm are associated with the receiving county
	• use the CLU Maintenance Tool in Citrix to update the administrative State and county attributes of all GIS wetland points associated with the farm
	• if disapproved, send disapproved FSA-179 back to the receiving County Office.

#### **IF transfer** was initiated in the... THEN the transferring County Office will... transferring complete FSA-179, Parts A and B • County Office • indicate recommendation for approval or disapproval on FSA-179, item 11A and provide reason if disapproved if approved by transferring County Office, send FSA-179 to the transferring State ٠ Office initiate and approve the farm transfer in CRM Farm Records • Note: Notate the farm IBase number on FSA-179. If land is enrolled in CRP, remove CRP attributes from all fields before • initiating the transfer in CRM Farm Records. Follow instructions in Part 7, Section 6. If a dairy operation is on the land being transferred, then a DMC transfer must also be accepted. Transfer must be initiated in the original county for DMC transfers. send pertinent farm records to the transferring State Office notify the receiving office of all outstanding debts and producer offset requests • ensure that all outstanding debts are loaded in NRRS according to 64-FI if disapproved by the receiving State Office, submit the request to DAFP for a determination. See subparagraph F.

#### **B** Transferring County Action (Continued)

#### **C** Transferring State Action

The transferring State will:

- indicate recommendation for approval or disapproval on FSA-179, Part D with reason if disapproved
- if approved, act on the farm transfer workflow
- send FSA-179 to the receiving State Office.

#### **D** Receiving State Action

The receiving State will:

- indicate recommendation for approval or disapproval on FSA-179, Part D with reason if disapproved
  - **Note:** DAFP has delegated its authority to STC's to approve requests for selecting a new administrative County Office in cases where the transfer request is from 1 State to another. STC may redelegate this authority to SED.
- if approved, act on the farm transfer workflow
- send FSA-179 to the receiving County Office.

# **E** Receiving County Action

Follow this table after completing FSA-179, Part C.

IF transfer is	THEN
approved	• send a copy of FSA-179 to the receiving State Office.
	Receiving State Office will:
	• keep copy of the approved FSA-179
	• send approved FSA-179 to the transferring State Office for filing and distribution to the transferring County Office.
	Receiving County Office will:
	• follow Part 7, Section 6 to complete transfer in the CRM Farm Records System
	• approve new ARC/PLC and modify CRP contracts in CCMS to reflect new farm and tract numbers, as applicable, in the system for the transferred contracts
	* * *
	• enter CRP attributes for all fields enrolled in CRP (including CRP MPL) and allocate CRP MPL acres to applicable tracts after receiving the CRP Cropland workflow generated after the CCMS contract modification
	<b>Note:</b> Follow Part 7, Section 2 and work instructions "CRP – Updating CRP Cropland and "Allocated CRP Acreage" to update CRP attributes at the field level and to update CRP MPL at the tract level.
	• re-create any active FSA-848's for CRP contracts, ECP, etc.
	• notify owners and operators of the action taken
	• provide owners and operators a copy of FSA-156EZ; see Exhibit 8
	• coordinate offset efforts with the transferring county to repay any outstanding debts and price support claims from future payments
	• notify the receiving office of all outstanding debts and producer offset requests
	• ensure that all outstanding debts are loaded in NRRS according to 64-FI
	• notify owners and operators of the action taken
	• provide owners and operators a copy of FSA-156EZ; see Exhibit 8
	• notify all applicable NRCS offices handling the farm of the new farm, tract, and field numbers
	• verify that the administrative State and county attributes of all GIS wetland points associated with the farm have been updated appropriately.

# **E** Receiving County Action (Continued)

IF transfer is	THEN
disapproved	• record the reason for disapproval
	<ul> <li>notify owners and operators of the action taken with the reason for disapproval</li> </ul>
	• return all records to the transferring County Office if the transfer remains disapproved after reconsideration.

### **F** Handling Disagreements

If the receiving STC and transferring STC do not agree on the request for transfer:

- DAFP will make the final determination
- the receiving State Office will forward the request for transfer to DAFP.

# **G** Sugarcane Bases

A transfer between States must not be approved for farms with a sugarcane base or for farms requesting to be combined with a farm having a sugarcane base.

### 68 Processing Out-Transfers

#### A Out-of-County Transfers

To process the transfer of a farm out of the county in CRM Farm Records, County Offices will:

- follow Part 7, Section 6 to complete transfer in the CRM Farm Records system
  - **Note:** The farm transfer must be initiated in the system and the workflows acted on as FSA-179 is received and approved or disapproved by each transferring and receiving location.
- reconstitute it into a separate farm before transfer, if part of a farm will be transferred out of the county
- follow paragraph 64 for timing.

#### **B** County Office Action

County Offices will:

- generate and attach an FSA-156EZ PDF electronically to the farm being transferred
- print FSA-156EZ for the transferred farm before initiating the automated transfer process

Notes: See Part 7, Section 6.

Type the following comments on FSA-156EZ:

- "Transferred to County"
- the date of transfer
- IBase number.
- file the inactive FSA-156EZ with the inactive farm record file.
- **Note:** CRM Farm Records does not inactivate the transferred farm but transfers the IBase to the receiving county. The farm will no longer be found in a search of CRM Farm Records within the transferring county. A search by IBase number within CRM Farm Records will find the new farm in the receiving county database. As a best practice, it is recommended to notate the farm IBase number on FSA-179 as reference.

# 69 Processing In-Transfers

# A In County Transfers

Approve the transfer according to Part 7, Section 6.

# **B** County Office Action

County Offices will:

- print FSA-156EZ
- file the printout with the active farm record file.

# 70-89 (Reserved)

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# Part 4 Initiating a Reconstitution

#### 90 Overview

#### A Definition of Reconstitution

[7 CFR 718.2] A <u>reconstitution</u> is a change in the land constituting a farm as a result of combining or dividing tracts or farms.

#### **B** Previously Constituted Land

[7 CFR 718.201] Land that was properly constituted under procedures existing at the time of reconstitution will remain so constituted until a change in operation or ownership occurs that requires a reconstitution.

#### **C** Approval Restrictions

COC must not approve a reconstitution by combination or division if it determines that the primary purpose of the reconstitution is to do either of the following:

- increase the amount of program benefits received from any USDA agency
- circumvent any other USDA program provisions, penalties, or reductions.

#### D FSA-578

Follow provisions in 2-CP, for impacts on FSA-578 as a result of a reconstitution.

# 91 Substantive Change in Farming Operations and Changes to Legal Entities

# Par. 91

# **A** Approval Restrictions

[7 CFR 718.205] Land that is properly constituted will not be reconstituted if:

- the reconstitution request is based on the formation of a newly established entity that owns or operates the farm or any part of it, and COC determines there is not a substantive change in the farming operation
- COC determines that the primary purpose of the request for the reconstitution is to:
  - obtain additional benefits under any commodity program
  - avoid damages under a contract or statute
  - correct an erroneous acreage report
  - circumvent other program provisions.

In addition, no farm will remain as constituted when COC determines that a substantive change in the farming operation has occurred that would require a reconstitution, except as otherwise approved by STC with the concurrence of DAFP.

# **B** Determining Substantive Change

[7 CFR 718.205] In determining whether substantive change has occurred with respect to a farming operation, COC must consider factors such as composition of the legal entities having an interest in the farming operation with respect to management, financing, and accounting. COC must also consider the use of land, labor, and equipment available to the farming operations and any other relevant factors that bear on the determination.

# 91 Substantive Change in Farming Operations and Changes to Legal Entities (Continued)

# C STC Approval

[7 CFR 718.205] Unless otherwise approved by STC with the concurrence of DAFP, when COC determines that a corporation, trust, or other legal entity is formed primarily for the purpose of obtaining additional benefits under the commodity programs, the farm will remain as constituted or must be reconstituted, as applicable, when the farm is owned and operated by 1 of the following:

- a corporation having more than 50 percent stock owned by members of the same family living in the same household
- corporations having more than 50 percent of the stock owned by stockholders common to more than 1 corporation
- trusts in which the beneficiaries and trustees are family members living in the same household.

## A Who May Initiate a Reconstitution

[7 CFR 718.203] A reconstitution may be initiated by:

- the farm operator with the concurrence of the owner or owners of the farm
- the farm owner
- COC.

\*--Note: Reconstitutions can only be requested and completed in the current FY.--\*

## **B** FSA-155 Signatures

Signatures required on FSA-155 vary depending on the:

- type of reconstitution
- method of division, if applicable.

**Notes:** FSA-155's initiated by COC are not required to have owner or operator signatures. However, the County Office must use the signature lines provided in item 15 to include a statement that the reconstitution is being initiated by COC. A date must be included with this statement.

An operator may request a reconstitution without the owner's signature if the reconstitution would be required by COC.

# **A** Required Reconstitutions

[7 CFR 718.201] A reconstitution of a farm either by division or by combination is required and must be initiated when any of the following occur for farms in the same administrative county.

- A change has been made in the operation of the land since the last constitution or reconstitution, and the farm no longer meets the definition of a farm in paragraph 16. As applicable, initiate either of the following:
  - a farm combination according to paragraph 110
  - a farm division according to paragraph 131.

**Note:** Restrictions in paragraph 90 and 91 apply.

- The farm was not properly constituted under the applicable regulations in effect at the time of the last reconstitution. Make corrections according to paragraph 96.
- COC determines that the farm was reconstituted on a basis of false information provided by the owner or farm operator.
- COC determines that the tracts of land included in a farm are not being operated as a single farm according to paragraph 96.
- An owner requests in writing that the owner's land no longer be included in a farm that is composed of tracts under separate ownership. See paragraph 131 for farm divisions.
- Farms are participating in ARC/PLC, have the same ARC/PLC program elections for all common covered commodities, have the same ARCPLC G/I/F Eligibility indicator, have the same owner, are located in the same county, and are operated as 1 farm.

## 93 When to Initiate (Continued)

## **B** Timing of Farm Reconstitutions

[7 CFR 718.204] To be effective for the current FY, farm combinations and farm divisions must be requested by August 1.

A reconstitution is considered requested when all:

- of the required signatures are on FSA-155
- other applicable documentation, such as proof of ownership, is submitted.
- **Note:** County Offices are authorized to process reconstitution requests received after August 1 if sufficient time is available to complete the request and any subsequent program action before rollover.

## **C** Timing of Tract Divisions

Tract divisions must be processed at any time during FY to ensure tract record accuracy.

If a farm reconstitution is required, process the reconstitution according to subparagraph B, Part 7, Section 7.

## **D** Total CRP and Non-ARC/PLC Farms

- \*--The following farms may be reconstituted at any time within the current FY, before rollover, if there are no impacts to already enrolled programs or acreage reports:--\*
  - farm level reconstitutions for total CRP farms
  - non-ARC/PLC.

# 93 When to Initiate (Continued)

## **E** Completion Time Limit

- \*--All reconstitutions initiated must be completed and approved within 45 calendar days--\* or the system will automatically cancel the reconstitution.
  - **Note:** One 45-calendar-day extension may be processed by the approving official after receiving a notification of approaching deadline for approval. The notification is sent 40 calendar days after the reconstitution is finished in the computer and the approval workflow is initiated. See Part 7, Section 7.

All reconstitutions not completed prior to FY rollover will be cancelled.

\*--County Offices must complete reconstitutions with crop base acres by August 31 of FY. This allows sufficient time for producers to return signatures and documentation by the--\* deadline for ARC/PLC.

## 94 How to Initiate

# A Requesting a Reconstitution

[7 CFR 218.203] Any request for a farm reconstitution shall be filed with COC. County Offices must prepare FSA-155 for each requested reconstitution.

# **B** Completing FSA-155

Complete FSA-155 according to this table.

Item	Instructions				
1	Enter county FSA name and address.				
2	Enter reconstitution number.				
3	Check the appropriate box for the type of reconstitution. When the request is for a tract division and followed by a farm division, check both boxes.				
4	Enter a brief explanation of the reason for the reconstitution.				
5	<b>Examples:</b> "Tract 100 sold." or "Operator change." Enter approximate date of change, such as sale or lease date.				
6	Enter the following data for each parent and resulting farm and/or tract:				
	<ul> <li>farm data when item 3 indicates a farm combination or division</li> <li>tract data when item 3 indicates a tract combination or division</li> <li>tract and farm data when item 3 indicates a tract division and a farm division.</li> </ul>				
7 A	For divisions, enter each crop on the parent farm from FSA-156EZ.				
7 B	For divisions, enter appropriate base for each crop on the parent farm.				
7 C	Check appropriate method of division for each base, on the parent farm.				
8 A through D	Enter the appropriate farm number, tract number, crop, and base acres on the parent farm if the method of division is landowner designation or estate. ENTER "N/A" if not applicable.				

**Note:** A separate FSA-155 is not required for a tract division if the reconstitution also includes a farm division.

# 94 How to Initiate (Continued)

# **B** Completing FSA-155 (Continued)

Item	Instructions
8 E	If the method division is landowner designation or estate, enter the
	following for each crop on the resulting farms:
	• farm number
	• tract number
	• acres of bases.
	When there are more than 4 resulting tracts or farms, continue on another FSA-155 and attach it to the original document.
9 A and C	Obtain <b>all</b> owners' signatures for the landowner designation method of
9 Tr und C	division unless an MOU has been signed by the buyers and sellers
	designating the distribution of bases.
	When more signature blocks are required, continue on another FSA-155 and attach it to the original document.
10 through 14	1 11 1
	"Yes" is checked for item 10, list requested crops.
15	Obtain appropriate signatures and dates. A reconstitution is considered
	requested when all:
	• of the required signatures are obtained on FSA-155
	<b>Note:</b> Appropriate documentation according to 1-CM must be on file in the County Office for persons signing in a representative authority.
	• other applicable documentation, such as proof of ownership, is submitted
	<b>Exception:</b> For COC-initiated FSA-155's, see subparagraph 93 A.
16 A and B	COC must sign and date unless COC has delegated authority to CED according to paragraph 150. Sign according to the following:
	• for farm level reconstitutions, sign after the reconstitution is initiated in the computer and it is in pending status
	• for tract level reconstitutions, sign after the combination or division is completed in the computer.
	FSA-155 is the reconstitution approval document. Attach FSA-156EZ for both the parent and child farms to FSA-155.
16 C	Enter a checkmark to indicate either approved or disapproved.

# 94 How to Initiate (Continued)

# C Example of FSA-155

The following is an example of FSA-155.

FSA-155	ilable electronic		USDA-ESA	1. County FSA Na	me and Address				. 0560-00
- SA-155 01-27-05)			USUA-FSA	-			3. Type o	f Reconstitu	uon
u1-27-00)				Any FSA Coun 111 Nowhere			Farr		Tract
				Anywhere ST			Combinatio		Division
	REQUE	EST FOR					Fam Divisio		Tract bination
E	ARM RECO	ONSTITUTIO	DN	2. Reconstitution	Neverseen		Divisio		
				2. Reconstitution	No.: B50002				
				<ol><li>Reason for Re</li></ol>			<ol><li>Approxi</li></ol>	mate Date o	f Change
				Purchased T	1215		(MMFDD-)	mn <sub>01-15</sub>	-2013
requesting The Inform Will result I Departmer civil fraud : According displays a	the following inform atton will be used to in the denial of furth to fustice, or othe statutes, including 1 to the Paperwork R valid OMB control r	nation is the Agricultu o reconstitute your fai er monies or other pr r State and Federal i 8 USC 286, 287, 37 leduction Act of 1995 number. The valid OM	ral Adjustment Act of ming operation. Fum ogram benefits as red aw enforcement ager 1, 651, 1001; 15 USC an agency may not c IB control number for	074 (5 USC 552a) an 1938, as amended, a Isbling the requested juired by existing law icles and in response 714m; and 31 USC 3 conduct or sponsor, ar this information collec liewing instructions, s IIS COMPLETED FOI	nd the Farm Securi Information Is voluni and regulations. Th to a court magistrai 720, maybe applica 720, maybe applica 10 a person Is not re ction Is 0560-0025.	ty and Rural I ary. Failure to Is information te or administ ble to the info quired to resy The time requ	investment Act o o furnish and file maybe provideo rative tribunal. Ti irmation provideo pond to, a collect lired to complete	f 2002 (Pub. L the requested t to other agen he provisions ( f. tion of Informati this Informati	. 107-171) Informatio Icles, IRS, of criminal tion unless on collectio
FARM IDENTI	FICATION:								
Α.	В.	C.	D.	E.	E.			G.	
Parent Farm or	Total	Total	Total DCP	Farm Identifier	Oper			Owner	
Tract No.	Farmland	Cropland	Cropland		Anu 1 Dec 1	1005	Any 2 1	roducer	
1985	20	19.5	19.5		Any 1 Prod	icer	ruly 2 1	Louddel	
H. Resulting Farm or	I. Total	J. Total	K. Total DCP	L. Farm identifier	M Oper			N. Owner	
Tract No.	Farmland	Cropland	Cropland	r ann idendiel	Oper	alor		Owner	
25.01	16.5	16.2	16.2		Any 1 Produ	lcer	Any 2 H	roducer	
2501	10.5	16.3	16.3				-		
2502	3.5	3.2	3.2		Any 3 Produ	lcer	Any 3 1	roducer	
							_		
. METHOD OF	DIVISION:						1		
	Α.		1	B.			C. Check Appro	ortate Method	
								DCP	
-	Crop			ent Farm/Tract Bas	ses	Estate	Designation	Cropland	Defaul
Wheat			5.4						
									~
Corn			3.2						
									✓
									-
							1 1		
			+						
			1				1		
				vities on the basis of race			· · · · · · · · · · · · · · · · · · ·		

# 94 How to Initiate (Continued)

# C Example of FSA-155 (Continued)

	NER DESIGNATION igned to, as applicab				for the owner designat ched to this form.	ion and estate m	ethods unless the o	livision of bases is	
A.	В.	C.		D.			ng Farm/Tracts		
Parent Farm	Tract No.	Crop		Base	(1) Farm/Tract No.:	(2) Farm/Tract No	.: (3) Farm/Tract No.	n/Tract No.: (4) Farm/Tract No.	
					Base	Base	Base	Base	
N/A									
). SELLER AND PUR I, the undersigned, purchaser.					BASES: ves as a memorandu	m of understan	ding between sel	ler and	
A. Seller's Signature			B. Date (MM	HDD-YYYY)	C. Purchaser's Signature	•	D. Da	te амьрр-үүүү	
10. Will there be an a	dverse effect to any p	roducer t	oy reconstitu	iting any crops	? If "YES", what crops'	?		YES NO	
11. Is the parent farm	in CRP?								
12. If combination, wil	I combined farm be o	perated a	as a single f	arming unit?					
13. Are there any adv	erse HELC flags on f	arms or t	acts being (	combined? If "\	ES", refer to NRCS .				
14. A. Has cost share	e assistance been red new owner and/or op							✓	
15. CERTIFICATION	AND AGREEMENT: d, certify that to t	he best 1e resul	of my kno ts of the r	wledge and econstitution	belief the informa n will be shown on	tion shown ab the COC rep	oove is correct o ort. The report	nnd I request will be made	
and agree to the 1	quest after the re	сопรпп		триенеа.					
and agree to the 1 available upon re		constitu	1	мнор-үүүү)	A. Signature of Opera	ator/Owner	B. C	ate (MM+DD-YYYY)	
and agree to the 1 available upon re A. Signature of Opera		econstitu	B. Date ()	-	A. Signature of Opera	ator/Owner	B. D	ate (MM+DD-YYYY)	
and agree to the 1 available upon re A. Signature of Opera	tor/Owner	econstat	B. Date ()	M+DD-YYYY)	A. Signature of Opera	ator/Owner	B. C	ate (MILEOD-YYYY)	
and agree to the 1 available upon re A. Signature of Opera	tor/Owner	econstitu	B. Date ()	M+DD-YYYY)	A. Signature of Opera	ator/Owner	B. C	ate (MIFDD-YYYY)	
and agree to the 1 available upon re A. Signature of Opera	tor/Owner	econstitu	B. Date ()	M+DD-YYYY)	A. Signature of Opera	ator/Owner	B. C	late (AMFDD-YYYY)	
and agree to the n available upon re A. Signature of Opera Any	3 Producer	constat	B. Date ()	M+DD-YYYY)	A. Signature of Opera	ator/Owner	B. C	ate (AMFDD-YYYY)	
and agree to the n available upon re available upon re Signature of Opera Any 6. COUNTY COMMI	3 Producer		B. Date a	5/2013		ator/Owner	B. C	ate (MM+DD-YYYY)	
and agree to the 1 available upon re A. Signature of Opera	TTEE ACTION: s to reconstitutio	n of far	B. Date a 1/1	5/2013			B. D		

## 95 Effective Dates

## A Rule

[7 CFR 718.204] Determine the effective dates of reconstitutions according to this table.

IF the reconstitution was requested	THEN the effective date is the
by August 1	current FY.
after August 1	next FY.

Notes: The reconstitution will not be processed in the computer until the appropriate FY.

Tract divisions will be processed at any time during the FY to ensure tract record accuracy. If a farm reconstitution is required, process the reconstitution according to paragraph 93 and this paragraph.

#### 96 Corrections

#### A Prior Reconstitutions

\*--[7 CFR 718.201] Reconstitute a farm in the current year if either of the following applies:--\*

- the land was not properly constituted under the regulations in effect when the farm was last constituted
- COC determines that misrepresentation occurred.

Note: In this context, misrepresentation includes, but is not limited to:

- side agreements between buyer and seller that defeat the program
- knowingly disclosing false information regarding land ownership or farm operation
- knowingly taking actions to defeat program purposes.

#### **B** Correction Effective Date

The effective date for corrections because of misrepresentation by producer or error made by the County Office is the FY in which the reconstitution correcting the error would be effective.

#### 97-108 (Reserved)

# Part 5 Types of Reconstitutions

#### 109 Overview

#### \*--A Reconstitution Requirements and Types

A reconstitution is required whenever:

- a change has occurred in the operation of the land since the last constitution or reconstitution and as a result of such change the farm or tract no longer meets the definition of farm or tract as defined in paragraph 16, except that no reconstitution will be made if the county committee determines that the primary purpose of the change in operation is to establish eligibility to transfer allotments subject to sale or lease, or increase the amount of program benefits received
- the farm was previously not properly constituted
- an owner requests in writing that the land no longer be included in a farm composed of tracts under separate ownership
- COC determines that:
  - the farm was reconstituted on the basis of false information
  - tracts included in a farm are not being operated as a single farming unit.--\*

The following are 4 types of reconstitutions:

- farm combinations
- farm divisions
- tract combinations
- tract divisions.

#### **B** Definition of Farm Combination

A <u>farm combination</u> is the consolidation of 2 or more farms, having the same operator, into 1 farm.

A <u>farm division</u> is the dividing of a farm into 2 or more farms because of a change in ownership or operation.

# **D** Definition of Tract Combination

A <u>tract combination</u> is the optional consolidation of 2 or more tracts because of common ownership unit and contiguous land.

# E Definition of Tract Division

A <u>tract division</u> is the dividing of a tract into 2 or more tracts because of a change in \*--ownership or operation. A tract division requires a subsequent farm division if all resulting owners have not agreed to have their land constituted as a single farm or if resulting tracts are under different operation.--\*

# F Publicizing Method of Division

County Offices will:

- publicize the designation by landowner method of division, including the definition and criteria for using it
- distribute the information in any manner available including, but not limited to:
  - newspaper articles
  - newsletters
  - radio and television spots.

## **109 Overview (Continued)**

## G When to Publicize

Publicize this method of division:

- once a year, at a minimum
- toward the end of each FY.

**Note:** This will ensure that producers are familiar with the method and criteria throughout the coming FY.

## H Reconstitution Identification Number

A reconstitution identification number is system generated for all tract or farm reconstitutions when:

- a tract reconstitution has been completed
- a farm reconstitution has been submitted for approval.

Reconstitutions completed in CRM Farm Records, including both farm and tract reconstitutions, will be numbered sequentially starting with reconstitution ID #1 through the number of reconstitutions completed by the end of FY. All reconstitution ID numbers will be unique within the administrative State and county for the FY. The reconstitution ID number will revert back to 1 at the beginning of each FY.

**Notes:** The reconstitution identification numbers were not generated for reconstitutions completed in CRM Farm Records when the system first went live in FY 2013 and the software was not tracking reconstitutions completed. As a result, there will be some reconstitution history that will not be identified in the reports or assignment blocks.

Reconstitutions completed in Web FRS prior to CRM implementation in 2013 have been migrated into CRM along with all prior year records.

The reconstitution ID number generated for a reconstitution should be entered on FSA-155, Request for Farm Reconstitution in data entry field "**2**. **Reconstitution No**:".

# **109 Overview (Continued)**

# I Reconstitution Reports

The following reconstitution reports are available to assist county offices with reviewing completed reconstitutions and tracking the history of a farm or tract:

- Reconstitution County Summary Report
- Farm Reconstitution History
- Tract Reconstitution History.

Additional information on the reconstitution reports and functionality in CRM Farm Records is found in Part 7, paragraphs 335 through 338.

#### Section 1 Combinations

#### **Subsection 1** Farm Combinations

#### **110** Common Ownership Farm Combinations

#### A Definition of Common Ownership Unit

A <u>common ownership unit</u> is a distinguishable part of a farm, consisting of 1 or more tracts of land with the same owners, as determined by FSA.

#### \*--B Required Farm Combinations

COC will initiate a reconstitution to combine farms when all of the following apply for the farms in the same administrative county:

- farms have the same operator
- the tracts are under common ownership unit or considered to be the same ownership as determined under paragraph 11 and rules for minors, trusts, and immediate family members provided in paragraph 16
- the resulting farm would meet the definition of a farm in paragraph 16.

**Notes:** Combined farms must have the same ARC/PLC election for all common covered commodities and the same ARCPLC G/I/F Eligibility Indicator.

All ARC/PLC farms with the same ARC/PLC election for all common covered commodities, the same ARCPLC G/I/F Eligibility indicator, the same owner, operated as 1 farm, and located in the same county, must be combined.

Combinations of CRP land with non-CRP land are not required even though the criteria in this subparagraph may be met.

Farms with or without covered commodities may be combined.--\*

See Part 7, Section 7 for instructions on processing farm combinations.

The Producer Farm Data Report will assist users with identifying farms required to be combined. See paragraph 315 and Exhibit 20 for additional instructions to generate the report.

## **111** Separate Ownership Farm Combinations

# Par. 111

## A Basic Rule

\*--Combinations of farms with land under separate ownership:--\*

- are voluntary
- will not be encouraged.

## **B** Criteria for Combinations

\*--[7 CFR 718.201] Land under separate ownership may be combined if all owners agree in writing and the resulting farm meets all requirements outlined in subparagraph 16 A.--\*

\* \* \*

**Exceptions:** All owners who had previously agreed to the combination of land under separate ownership are **not** required to agree again in writing. Only owners contributing new land to the combination must agree in writing.

If multiple ownership farms are involved, only the operator's signature is required if all owners on each farm had previously agreed to that farm's constitution.

\*--Notes: Subparagraph 16 A contains specific requirements for land to constituted under the same farm. Farms shall not be combined unless all land in the resulting farm meets the requirements outlined.

Farms with and without base acres may be combined. Combined farms must have the same ARC/PLC election for all common covered commodities and the same ARCPLC G/I/F Eligibility Indicator.--\*

See Part 7, Section 7 for instructions on processing farm combinations.

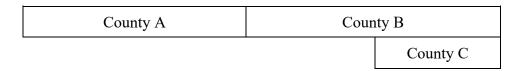
## 112 Combinations Across State and County Lines

#### \*--A Criteria for Combinations--\*

[7 CFR 718.201] Farms across State or county lines may be combined upon request if all of the following conditions apply:

- the farms meet the criteria for being transferred according to paragraph 52
- the farms meet the criteria for combination according to paragraph 110
- any of the following:
  - counties that are contiguous; that is, touching at corners, sides, etc.

**Example:** County A is contiguous to County B. County B is contiguous to County C.



Land in counties A, B, and C may be combined if there are parent farms located in all 3 counties.

If the land in County B is divided from the farm, separate the land in counties A and C, because counties A and C are not contiguous.

- farms within 20 road miles of each other
- counties divided by a river
- counties that do not touch because of a correction line adjustment.

# 113 Combining Federally- and State-Owned Land

## A Federal Land

[7 CFR 718.201] Federally-owned land shall not be combined with privately owned land.

## **B** State Land

[7 CFR 718.201] Wildlife land owned by State entities shall not be combined with privately owned land.

**Exception:** State-owned wildlife land may be combined with privately owned land when the former owner has possession of the land under a leasing agreement.

## 114 Combining Farms With Existing ARCPLC Elections

#### A Initiating Reconstitutions With Existing ARCPLC Elections

Combinations of ARC-CO and PLC parent farms with other ARC-CO and PLC parent farms can only be approved if there are no conflicting elections for common crops or conflicting ARCPLC G/I/F Eligibility indicator. Lack of an election for a crop with zero base acres is not considered a conflicting election.

Combinations of ARC-IC parent farms with other ARC-IC parent farms are permitted.

ARC-CO and PLC parent farms cannot be combined with ARC-IC parent farms.

See 1-ARCPLC, Part 8 for County Office action for ARC/PLC contracts that have been cancelled because of reconstitutions.

# 115 Reconstitution Policy for HIP Crops on Combined Farms

# A Combination HIP Policy

Farms with different HIP may be combined if all other provisions apply per paragraph 110.

Upon approval of the reconstitution, the system will calculate new HIP's for the resulting farm by "weighting" the applicable crop HIP from each parent farm in the combination by the base acres of the crop associated with each parent farm. The resulting new HIP will be:

- automatically entered at the farm level for the resulting farm
- effective starting with that year forward.

The weighting formula for farms is as follows:

- multiply the crop base acres times the applicable HIP for the crop for each parent farm in the combination to calculate the HIP-factored base acres
- total the HIP-factored base acres for the crop
- divide by the total base acres of the crop on the child farm.
- **Note:** HIP values for combined farms will only be weighted using HIP values on the HIP eligible farms and crops. If a crop within a farm in the combination in not HIP eligible (due to a different physical location that is not HIP eligible), the farm and crop will not be used in the weighted HIP calculation.

# 115 Reconstitution Policy for HIP Crops on Combined Farms (Continued)

## **B** Examples

Example 1:

The following are 2 parent farms (101 and 204) with associated base acres and HIP's to calculate the weighted HIP for the resulting farm.

FSN	Corn Base Acres	HIP	<b>HIP-Factored Base Acres</b>
101 (parent)	100	75%	75
204 (parent)	175	30%	52.5
Calculation: 75 + 52.5	$5 = 127.5 \div 275 = 46\%$		
1008 (resulting)	275	46%	

The system will enter "46" as the new HIP in CRM for FSN 1008 (round to 2 decimal places before the percentage sign).

**Note:** For farm divisions, the resulting child farms will maintain the same HIP's as applied to the parent farm.

Example 2:

The following parent farms (101 and 204) with associated base acres. FSN 101 is HIP eligible and FSN 204 is not HIP eligible. FSN 204 is not used to calculate the HIP on the resulting child farm.

FSN	<b>Corn Base Acres</b>	HIP	HIP-Factored Base Acres			
101 (parent)	100	75%	75			
204 (parent)	175	Not HIP				
		Eligible				
Calculation: $75 + 0 = 75 \div 100 = 75\%$						
1008 (resulting)	275	75%				

The system will enter "75" as the new HIP in CRM for FSN 1008 (round to 2 decimal places before the percentage sign).

# 116 Combining Farms With Similar ARCPLC G/I/F Eligibility Indicator

# A ARCPLC G/I/F Eligibility Indicator and Combinations

Farms with similar ARCPLC G/I/F Eligibility indicators may be combined. A farm with an "Ineligible" indicator will be restricted from being combined with a farm with an "Eligible" indicator.

117-124 (Reserved)

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## Subsection 2 Tract Combinations

## 125 Common Ownership Tract Combinations

## A Definition of Common Ownership Unit

A <u>common ownership unit</u> is a distinguishable part of a farm, consisting of 1 or more tracts of land with the same owners, as determined by FSA.

#### **B** Permitted Combinations

Tracts may be combined when all the following conditions are met:

- tracts are associated with the same farm number
- tracts have common ownership unit
- tracts are contiguous
- owner agrees.

## **C** Combining Tracts Across State and County Lines

Tracts may be combined across State and County lines if there is no defined county boundary.

The system will assign the "Congressional District" code associated with the physical location of the tract.

#### **126** Initiating Tract Combinations

#### **A** Before Initiating Tract Combination

Before initiating a tract combination, verify that the:

- tracts are on the same farm
- tracts have the same ownership
- tracts are contiguous
- owner agrees, by signing FSA-155
- FSA-155 was completed according to paragraph 94.

See Part 7, Section 7 for instructions on completing tract combinations.

# 127-130 (Reserved)

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#### Section 2 Divisions

# Subsection 1 Reasons for Divisions

## **131** Reasons for Farm Divisions

## A Rules

Following are rules for dividing farms.

	Who May Initiate
Reason for Farm Division	Reconstitution
Part of the farm is <b>sold</b> , or ownership changes and the land no longer meets the definition of a farm in paragraph 16.	COC, owner, or operator
The land no longer meets the definition of a farm in paragraph 16.	COC, owner, or operator
The farm was not properly constituted under the applicable regulations in effect at the time of the last reconstitution.	COC, owner, or operator
COC determines that the farm was reconstituted because of false information provided by the owner or farm operator.	COC
An owner of a multiple-ownership farm requests, in writing, that the land owned by that owner no longer be included in the farm.	owner
<b>Note:</b> This request must be in writing; however, the owner's signature on FSA-155 may serve as the written request. When a tract of land on a multiple-ownership farm is owned by persons with undivided interest, only 1 undivided interest owner's request and signature is required.	

\*--Paragraph 52.5 provides transfer policy for resulting farms that are physically located in a different county than the current administrative county for the farm.--\*

See Part 7, Section 7 for instructions for processing farm divisions.

# **132** Reasons for Tract Divisions

## A Rules

\*--The COC or owner may initiate a tract division for any of the following reasons:

- the tract no longer meets the definition of a tract according to this paragraph 17
- ownership changes for part of the tract
- the physical location of the land extends into multiple counties.

A tract division requires a subsequent farm division if all owners have not agreed to constitute their tracts as a single farm or resulting tracts are under different operation.--\*

See Part 7, Section 7 for instructions to process tract divisions.

# 133-139 (Reserved)

# Subsection 2 Methods of Division

## 140 Overview

## A What Are the Methods of Division

[7 CFR 718.206] The methods of division in priority order are shown in this table.

Priority Order	Method of Division	Paragraph Reference
1	Estate.	141
2	Designation by landowner.	142
3	DCP cropland (applicable to base acres for tract divisions only).	143
4	Default (applicable to base acres for farm divisions only).	144

# **B** Selection of Methods

Select the proper method of division:

- on a crop-by-crop basis
- using the priority order in subparagraph A.

# 141 Estate

# A Definition of Estate Method

[7 CFR 718.206] The <u>estate method</u> is the division of bases for a parent farm among heirs in settling an estate.

## **B** Documentation Required

Divide bases among heirs according to this subparagraph.

To divide a farm by the estate method, obtain either of the following documentation and attach to FSA-155:

- copy of the will by the testator
  - **Note:** COC must determine whether a division can be made reasonably according to the terms of the will. If COC determines the terms are not reasonable, do not use the estate method.
- written agreement by all heirs or devisees who acquire an interest in the property for which bases have been established.
  - **Notes:** The written statement will only be used if there is no will or COC determines the terms of the will are not clear as to the division of the bases.

An agreement by the administrator or executor will not be accepted instead of an agreement by the heirs or devisees.

# C FSA-155 Signature Requirements

Signatures are not required on FSA-155, however, a copy of the will or written agreement signed by all heirs or devisees must be attached to FSA-155.

## 141 Estate (Continued)

## **D** Land Sold Before Estate Is Settled

If the estate sells a tract of land before the farm is divided according to subparagraph B, complete the following reconstitutions:

- divide the land sold from the parent farm as follows:
  - do not use the estate method
  - use the next appropriate method of division
- divide the remainder of the farm among the heirs using the estate method.

## **E** COC Determination

COC must determine whether a division can be made reasonably according to the terms of the will. If COC determines that the terms are not reasonable, do not use the estate method.

## **F Double-Cropped Acres**

Double-cropped acres must go with the base acres. Before dividing a farm with double-cropped acres, ensure that sufficient effective DCP cropland plus double-cropped acres will be on each resulting farm to support the designated bases. If the effective DCP cropland plus double-cropped acres will not be sufficient to cover the bases, use CCC-517, according to paragraph 30, to move double-cropped acres as needed **before** the division is processed.

## 142 Designation by Landowner

## A Definition of Designation by Landowner Method

[7 CFR 718.206] The <u>designation by landowner method</u> is the division of bases in the manner agreed to by the parent farm owner and purchaser or transferee.

## **B** When This Method May Be Used

The designation by landowner method may be used when any of the following apply:

- part of a farm is sold, or ownership is transferred
- an entire farm is sold to 2 or more persons
- farm ownership is transferred to 2 or more persons
- part of a tract is sold, or ownership is transferred
- a tract is sold to 2 or more persons
- tract ownership is transferred to 2 or more persons.

## C FSA-155 Signature Requirements

FSA-155 must be signed by all of the following:

- sellers
- buyers (transferees).
- **Exception:** When MOU that is signed by all sellers and buyers is filed, signatures of all sellers and buyers are not required on FSA-155. However, a copy of MOU must be attached to FSA-155.

#### **D** Multiple-Ownership Farms

If a tract will be divided before the farm is divided using the designation by landowner method, divide the tract using the standard method of division before dividing the farm.

# 142 Designation by Landowner (Continued)

# **E** Eligibility Requirements

All of the requirements in this table must be met to use the designation by landowner method.

Description	Requirement
3-Year	The land sold or transferred must have been owned for at least 3 years.
Ownership	See subparagraph G for a waiver of this 3-year requirement.
MOU	The owner of the parent farm and the purchaser or transferee must file a signed MOU designating bases before either of the following occurs:
	• the farm is reconstituted; that is, COC or designee signs the COC report
	• any subsequent transfer of ownership.
	An MOU may be revised to meet the eligibility requirements in this subparagraph.
	Note: A deed is not an MOU.

# **F** Revising Designation

If COC determines that bases cannot be divided in the manner designated, the owner will be notified and permitted to revise the designation.

If a revised designation is not provided within a reasonable time, or if it does not meet the conditions of this paragraph, the bases will be divided using the next appropriate method.

## 142 Designation by Landowner (Continued)

## G Waiver of 3-Year Requirement

COC may waive the 3-year ownership requirement if COC determines that the sale was not primarily to keep or sell bases.

If COC does **not** waive the 3-year requirement and only a portion of the land sold or transferred has been owned for less than 3 years, complete the following reconstitutions:

- divide the parent farm to separate the land owned for less than 3 years using the default method of division
- divide the land owned for 3 years or more using the designation by landowner method.

## H Leased Indian Tribal Land

If land owned by an Indian Tribal Council is leased to 2 or more producers:

- allow the Indian Tribal Council to use the designation by landowner method
- do not apply the eligibility requirements in subparagraph E.

#### I Double-Cropped Acres

Double-cropped acres must go with the base acres. Before dividing a farm with double-cropped acres, ensure that sufficient effective DCP cropland plus double-cropped acres will be on each resulting farm to support the designated bases. If the effective DCP cropland plus double-cropped acres will not be sufficient to cover the bases, use CCC-517 according to paragraph 30, to move double-cropped acres as needed **before** the division is processed.

## **143 DCP Cropland**

# A Definition of DCP Cropland Method

[7 CFR 718.206] The <u>DCP cropland method</u> is the division of bases in the same proportion that the DCP cropland for each resulting tract relates to the DCP cropland on the parent tract.

## **B** Verifying DCP Cropland

Before using the DCP cropland method, verify the DCP cropland acres on each tract. Redetermine the acreage if there is any question, doubt, or suspicion about the authenticity of the DCP cropland acreage on record.

#### **C** When to Use This Method

The DCP cropland method may be used if COC determines paragraphs 141 and 142 do not apply.

## **D** When Not to Use This Method

The DCP cropland method shall not be used to divide base acres in a farm division.

## **E** FSA-155 Signature Requirements

FSA-155 must be signed by 1 of the following:

- owner
- operator.

**Note:** The owner's signature is not required for a reconstitution initiated by the operator if the division would be required by COC.

**Note:** Reconstitution software divides base acres according to the ratio of effective DCP cropland on each resulting tract when the DCP Cropland method is selected.

## 144 Default

## A Definition of Default Method

[7 CFR 718.206] The <u>default method</u> is the division of bases for a parent farm with each tract maintaining the bases attributed to the tract level when the reconstitution is initiated in the system.

## **B** When to Use This Method

The default method may be used if COC determines paragraphs 141 and 142 do not apply.

## C FSA-155 Signature Requirements

FSA-155 must be signed by 1 of the following:

- owner removing the tract or tracts
- operator.

## 145 HIP Procedure for Divisions

## A HIP after a Farm Division Policy

For farm divisions, the resulting child farms will maintain the same HIP's as applied to the parent farm.

#### **B** HIP Update Following a Farm Division

The HIP associated with the applicable covered commodities will be added at the farm level for the resulting child farms by the system during the farm division process.

#### 146-148 (Reserved)

**Note:** The owner's signature is not required for a reconstitution initiated by the operator if the division would be required by COC.

## Subsection 3 Approving Reconstitutions

#### **149 Documentation for COC Approval**

#### **A** Required Documentation

County Offices must submit the following to COC for each reconstitution:

- completed FSA-155 prepared according to paragraph 94
- FSA-156EZ's printed for the parent and resulting farms
- additional documentation necessary to support the reconstitution or the methods of division selected.

#### **B** COC Review Requirements

When reviewing proposed reconstitutions, COC will:

- check the items submitted according to subparagraph A
- ensure that the reconstitution requirements in Part 4 are met
- ensure that all information on FSA-155 has been obtained and the form is complete
- ensure that the reconstitution effective dates are correct according to paragraph 95
- for divisions, ensure that the proper methods of division are selected according to paragraphs 141, 142, and 143 and the applicable questions in subparagraph D are addressed
- if adjustment rules are used, ensure that the:
  - rules are applied correctly
  - results are correct
- sign FSA-155 for all reconstitutions
- see subparagraph 150 D if the reconstitution is not approved.

## 150 Reconstitution Approval Process

## A Required Documentation

County Offices must submit the following to COC for each reconstitution:

- completed FSA-155 prepared according to paragraph 94
- FSA-156EZ's printed for the parent and child farms
- additional documentation necessary to support the reconstitution or the methods of division selected.

## **B** COC Review Requirements

When reviewing proposed reconstitutions, COC will:

- check the items submitted according to Exhibit 19
- ensure that the reconstitution requirements in paragraphs 90 and 91 are met
- ensure that all information on FSA-155 has been obtained and the form is complete
- ensure that the reconstitution effective dates are correct according to paragraph 95
- for divisions, ensure that the proper methods of division are selected according to paragraphs 141, 142, and 143 and the applicable questions in subparagraph D are addressed
- if adjustment rules are used, ensure that the:
  - rules are applied correctly
  - results are correct
- sign FSA-155 for all reconstitutions
- see subparagraph D if the reconstitution is not approved.

1 - 10 - 23

#### **150** Reconstitution Approval Process (Continued)

#### **C** Approval

COC must sign and date FSA-155, checking "approved" according to the following:

- for farm level reconstitutions, sign after the reconstitution is completed in CRM Farm Records and the approval workflow has been initiated
- for tract level reconstitutions, sign after the combination or division is completed in CRM Farm Records
- approving official must approve the workflow in the CRM Farm Records System. See Part 7, Section 7.

Note: COC can delegate authority to CED according to subparagraph E.

FSA-155 is the reconstitution approval document. Attach the parent and child farm's FSA-156EZ's to FSA-155.

Provide the following information to the parent and child farm's owners and operators:

- Base and Yield Notice, applicable to the farm level reconstitutions only, see Exhibit 9
- FSA-156EZ to associated owners and operators only, see Exhibit 8
- a photocopy of NRCS determinations with NRCS determinations entered for each field

**Note:** See 6-CP for additional information.

• appeal rights on Base and Yield Notice.

Notify NRCS of the results of all approved reconstitutions. Provide a copy of FSA-156EZ.

#### D Disapproval

COC must sign and date FSA-155, checking "disapproved".

Approving official must select "disapprove" from the drop-down menu in the workflow and execute the decision. See Part 7, Section 7.

If a tract level reconstitution is disapproved, perform the necessary subsequent reconstitution in CRM farm records to reverse the tract combination or tract division.

#### **150** Reconstitution Approval Process (Continued)

#### **D** Disapproval (Continued)

Provide the following information to the parent and child farm's, or tract's owners and operators:

- a letter explaining why the reconstitution cannot be processed
- appeal rights according to 1-APP.

#### E COC Redelegation

COC may redelegate to CED the authority to approve or disapprove FSA-155's if another reconstitution, signup, or similar action would be delayed if COC action in not obtained in a timely manner.

If COC redelegates to CED:

- the redelegation must be in writing
- each month, COC must review CED decisions.

#### 151 Printing Base and Yield Notice

#### A Printing Base and Yield Notice

The Base and Yield Notice is sent to the approving official as an attachment to an e-mail following approval of the reconstitution workflow. Base and Yield Notice may be reprinted for the current FY for an approved:

- farm combination
- farm division.
- **Note:** When a series of reconstitutions has been processed, the Base and Yield Notification for the initial reconstitutions can only be printed from the attachment in the e-mail that is generated following approval of the initial reconstitution workflow. The Base and Yield Notification containing the address of the farm operator for the final approved reconstitution can be reprinted from the "More" drop-down located on the CRM toolbar of the child farm(s).

The mailing date on Base and Yield Notice will be the date the reconstitution was updated, and the final appeal/review date will be 30 calendar days after the mailing date.

From more information on the Base and Yield Notice see Part 7 and Exhibit 9 for instructions on accessing and printing the notice.

See Part 7, Section 7.

# 151 Printing Base and Yield Notice (Continued)

### **B** Example of Base and Yield Notice

Following is an example of Base and Yield Notice.

Notification o see Page 1 for non-discriminatory Statements ANY 1 PRODUCER 222 NOWHERE AVE ANYWHERE ST 00000-000 Year : 2017	Farm Ser of Bases, PLC Yields ANY O 1111 NO ANYV (000) 0	COUNT	Y - STATE RE AVE ST 00000-0000		ice Date: Feb 13, 2017
ANY 1 PRODUCER 222 NOWHERE AVE ANYWHERE ST 00000-00	ANY 0 111 NO ANYV (000) 0	COUNT OWHER VHERE	Y - STATE RE AVE ST 00000-0000	tions after Recon	istitution
ANY 1 PRODUCER 222 NOWHERE AVE ANYWHERE ST 00000-00	ANY 0 111 NO ANYV (000) 0	OWHER WHERE	RE AVE ST 00000-0000		
222 NOWHERE AVE ANYWHERE ST 00000-00	111 NC ANYV (000) 0	OWHER WHERE	RE AVE ST 00000-0000		
222 NOWHERE AVE ANYWHERE ST 00000-00	00				
ANYWHERE ST 00000-00	00				
	00				
Year : 2017					
Year : 2017					
Year : 2017					
Farm No : 9999					
		Farm S	ummary Data		
Cours Name	Floring Obside			PLO Vield	CCC-505
Crop Name E	Election Choice	HIP	Base Acres	PLC Yield	CRP Reduction Acres
	ARC – County	42	56.00	144	0.00
•	ARC – County		0.70	75	0.00
Wheat /	ARC – County		8.30	32	0.00
As a result of a reconstitution, thi application. In order for the base a enroll or apply in accordance with enrollment or application period if center office for details. This notice is issued by the cou Committee by filing a written requir found at 7 CFR Part 780. If you ap to the FSA State Committee or the service center address and explain is the appeal date listed below.	acres and the farm to be the rules governing that is f an application period of inty FSA office. You most vest within 30 calendar of ppeal to the County Con- e National Appeals Divis	e eligible program exists or nay appe days after nmittee, y sion or re	for any program benefit (if a by the later of 30 days fro is in effect on the date this al the accuracy of informat r you receive this notice in you may later appeal an in a quest mediation. To appeal,	vailable), producers m the date of this n notice is issued. Co ion contained in this iccordance with the erse determination o write to the County	on this farm must act to notice or the end of the ontact your FSA service is notice to the County FSA appeal procedures of the County Committee Committee at your FSA
Owner :Multiple					
Operator ANY 1 PRO					
Farm Description : 99_999_9999	)		I	Final Date of Appea	al: Mar 15, 2017
The U.S. Department of Agriculture (USDA) prohib dentity, religion, reprisel, and where applicable, poli or protected genetic information in enginement or in which disabilities, who wish to fit is a program complial contact USDA's TARGET Centre at (2020 720-2000 USDA through the Federal Reley Service at (800) 80 If you wish to fit e Civil Rights program completed any USDA office, or call (806) 853-0002 to request Department of Aquiculture, Director, Office of Aquidi	Itical beliefs, markal status, familial, in any program or activity conducted int, write to the address below or if 0 (voice and TDD), Individualis who 07-8339 or (800) 845-8138 (in Span of discrimination, complete the USE 1 the form. You may also write a in 1 the form. You may also write a in	or parental sti I or funded by you require a are deaf, han ish). XA Program D atter containin	etus, sexual orientation, or all or part of an the Department. (Not all prohibited bases itemative means of communication for pro- d of hearing, or have speech disabilities an iscrimination Complaint Form, found online g all of the information requested in the fo	individual's income is derived s will apply to all programs and sgram information (a.g. Braille nd wish to file either an EEO o e al http://www.ascr.uscle.go sm. Send your completed com	from any public assistance program, for employment activities.) Persons , large print, audiotape, etc.) please r program compleint, please contact w/compleint_filing_cust.html, or at mpleint form or letter by meil to U.S.

## 152-159 (Reserved)

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#### 160 Basic Rule for Adjustments

#### A Rule

Base acres apportioned among the resulting farms using the default method may be increased and decreased if all of the following apply:

- a subsequent transfer of ownership has **not** occurred
- all owners agree in writing by signing CCC-517 within 30 calendar days of notification of base acres
- the increase in base acres with respect to a farm is offset by a corresponding decrease for the base acres established on the other resulting farm or farms.

Base acres and yields will be adjusted according to paragraphs 28 and 29.

161-169 (Reserved)

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#### 170 Overview

#### A Rule

If the operator of a farm which contains land enrolled in CRP-1 does not share in CRP, review the farming operation to ensure that the land meets the definition of a farm according to paragraph 16.

#### **B** Distribution of Acres

Before a reconstitution is initiated, users will verify that the CRP cropland allocated to each tract matches the amount recorded in the CRP system for the following:

- CRP cropland acres
- CRP MPL acres, if applicable.

Follow Part 7, Section 2 to enter CRP attributes at the field level.

#### C Distributing CCC-505 CRP Reduction Acres

During a division of a tract with associated CCC-505 CRP reduction acres, if the DCP cropland method is selected, CCC-505 CRP reduction acres must be divided to the resulting tracts in proportion to the CRP cropland each resulting tract receives. If the estate or landlord method is selected to divide base acres, producers may also divide CCC-505 CRP reduction acres, but acres associated with a resulting tract cannot exceed the total number of CRP cropland acres associated with the tract.

The tract division process will automatically divide and populate CCC-505 CRP reduction acres as applicable during the reconstitution process. CCC-505 CRP reduction acres are automatically populated during the farm division, farm combination, and tract combination processes.

**Note:** If the farm is under common ownership and the operator does not share in CRP-1, do not divide the farm.

#### 171 Dividing Farms During CRP Signup

#### A Dividing Farms for Current Year Contracts

Divide farms that enter into CRP-1's if either of the following applies:

• the land no longer meets the definition of a farm in paragraph 16

• 1 or more owners refuse to sign CRP-1 that will be effective in either the current or future FY. For future year contracts, see subparagraph B.

#### **B** Dividing Farms for Future Year Contracts

Process the reconstitution in FY CRP-1 is effective.

172-180 (Reserved)

**Exception:** If the farm is under common ownership and the operator does not share in CRP-1, do not divide the farm.

#### Part 7 Automation

#### Section 1 Overview

#### **181 CRM Farm Records**

#### A Overview

\* \* \* Farm records access and maintenance is completed within the CRM Farm Records system, including editing of the following at the farm, tract, and/or field level:

- GIS spatial data
- land data
- crop data
- program data
- owner, operator, and other producer data.

#### **B** GIS Integration within CRM

Current year farm records' tabular data and CLU data are integrated together within CRM Farm Records but are two separate datasets. The CLU is the spatial representation of farm records data and associated attributes. Some CLU attributes are derived from GIS layers while other attributes are entered based on policy and program requirements according to this handbook. The CLU is the basis for defining field, tract, and farm level data in the farm hierarchy. GIS layers, including the CLU, are displayed, and utilized within the map display of the GIS Info assignment block. All other associated farm records data is displayed and maintained within the applicable CRM tabular data assignment block at the farm, tract, and field levels.

The farm, tract, and field level tabular data and CLU data must stay in sync. The two datasets are in constant communication and edits in either will trigger automatic changes to the other. Out of sync data in either dataset results in incorrect farm records data replicating to downstream applications. All out of sync farm records tabular data and CLU data must be remediated.

#### A Overview

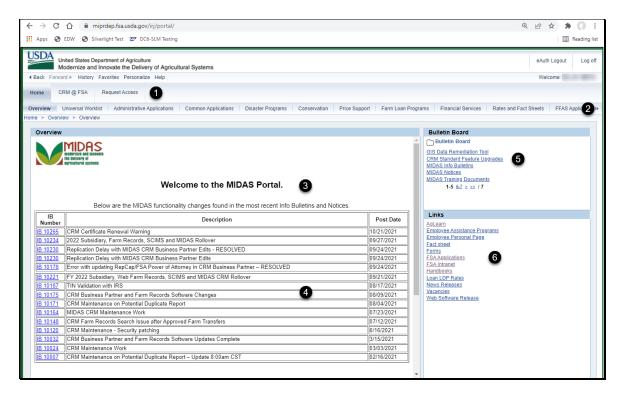
The MIDAS Portal is the first screen that displays after selecting "MIDAS CRM – Customer Relationship Management" from the FSA Intranet Applications page.

The portal displays the following assignment blocks by default:

- Overview contains a summary of recent information bulletins and notices related to MIDAS functionality changes
- Bulletin Board contains links to MIDAS related information including, Information Bulletins, Notices, VTC (video teleconference) Notes, MIDAS Training Documents, and contacts for GIS Data Remediation Tool administrators
- Links contains hyperlinks to other FSA applications, FSA websites, USDA websites, and OPM (Office of Personnel) Websites.

#### **B** Example

Following is an example of the MIDAS Portal page.



#### **182** MIDAS Portal (Continued)

#### **B** Example (Continued)

The following identifies the features on the Portal page.

Item	Area	Description
1	Navigation Bar	Tabs provide access to CRM (Customer Relationship
		Management) applications including CRM Farm Records via
		the "CRM@FSA" tab. The "Request Access" tab is used to
		request access to CRM applications.
2	Hyperlink Bar	Tabs provide access to the MIDAS Universal Worklist and
		other FSA software applications.
3	News Banner	Scrolling banner alerts users to the most recent developments
		related to the CRM applications.
4	Overview	Summary of the most recent CRM Information Bulletins and
		notices.
5	Bulletin Board	Hyperlinks to access CRM related information and training
		materials. See Exhibit 25 for a list of the Farm Records/GIS
		work instructions and simulations that are available via the
		MIDAS Training Documents hyperlink.
6	Links	Hyperlinks to other applications and websites.

# C Action

Access the MIDAS Portal page from the FSA Intranet Applications page at **http://intranet.fsa.usda.gov/fsa/applications.asp**. Use the portal to navigate to software applications and find information related to MIDAS CRM – Customer Relationship Management.

## 183 Accessing CRM@FSA

#### A Overview

Access CRM applications from the MIDAS Portal page using "CRM@FSA".

#### **B** Example

Following is an example of accessing the CRM@FSA applications.



#### **184 CRM Homepage**

#### A Overview

The Navigation Bar allows access to Home, Worklist, Business Partner, Farm Records, Organizational Model, and Product Master items are located on the CRM Homepage.

The central area of CRM@FSA Home Page will display by default the following assignment blocks:

- Workflow Tasks
- Web Links
- Favorites
- Alerts
- Search
- Create
- Reports.

### **B** Example of CRM Homepage

Following is an example of the CRM Homepage and description of each area.

	Home		de Back	
				-
	Horkflow Tasks	- ×	≱ Alerts 6 ->	Î
Home 1			I No result found	1
Worklist	Please Review DOD for BP Please Review DOD for BP		I No result found	
Business Partner >	Please Review DOD for BP			
Farm Records Product Master >	Please Review DOD for BP			
Organizational Model >	Please Review DOD for BP			
Organizational Model 3	Expand			
Recent Items				
Recent items	Web Links	<u>a</u> r - ×	Q Search 0 - >	
	No result found		Search Cleansing Cases	1
			Search Customers/Contacts	
	Search Farms/Bins	•	Search Employees	
	Create Farm/Bin	2	Search Farms/Bins	
		-	Search Member Hierarchies	
			Search Products	
	1		Search Requested Products	
			Search Restricted Fields	
	<b>★</b> Favorites 5			
	★ Favorites 5	<i>≦µ</i> = ×	C <sup>*</sup> Create 8	-
		Filter All Items 🗸	Create Farm/Bin	
			Create New Product Request	
	Ny Favorites			
			Reports 9 - >	
			Base and Yield Adjs. History	
			EC, HIP, PLC Yields History	
			Key Field Change Requests	
			Potential Duplicates	
			Producer Change History Report	
			Reconstitution Reports	

# 184 CRM Homepage (Continued)

Item	Area	Description
1	Navigation Bar	The left Navigation Bar on the Home screen allows quick access to the Worklist, Business Partner, Farm Records, Product Master, and Recent Items. A Second Level Navigation "fly-out" menu can also be used to search for items in CRM.
2	Second Level Navigation "Fly Out"	Appears after clicking on the arrow on the right side of any navigation item. In the diagram above, the fly-out menu has been moved down for clarity of the CRM Homepage. The fly-out menu will appear directly to the right of any navigation item selected. <b>Note:</b> Options within the fly-out menu will depend on
		the associated user role.
3	Workflow Tasks Assignment Block	The Workflow Tasks assignment block displays notification of pending actions to be taken by users. The workflow items displayed are specific to users with responsibility for the workflow task.
4	Web Links Assignment Block	<ul> <li>The Web Link assignment block displays quick links for frequently used websites. The assignment block is empty by default. Users can add frequently used websites using the Personalize tool.</li> <li>A "Personalize Web Links" window will appear.</li> </ul>
5	Favorites Assignment	CLICK " <b>New</b> " to add a website to the list. The Favorites assignment block can be personalized for
	Block	each user. Folders are created by the user to store their selected favorite items.
6	Alerts Assignment Block	Alerts are processed from the CRM Worklist or the Alert assignment block on the CRM Homepage. Alerts are generated to notify users of a needed action or the result of a failed action. The triggering application determines recipients of alerts. Access the alert by selecting the hyperlink in the description column.

# 184 CRM Homepage (Continued)

Item	Area	Description
7	Search Assignment Block	All Search options are available in one list on the Search assignment block on the CRM Homepage.
		Search options are:
		Search Cleansing Cases
		Search Customers/Contacts
		Search Employees
		Search Farm/Bins
		Search Member Hierarchies
		• Search Products
		Search Requested Products
		Search Restricted Fields.
		<b>Note:</b> Options within the assignment block will depend on the associated user role.
8	Create Assignment Block	At least two options for creation options:
		Create Farm/Bin
		• Create New Product Request(s).
		Note: Options within the assignment block will
		depend on the associated user role.
9	Reports Assignment Block	The following report options are available:
		Base and Yield Adjs. History
		• EC, HIP, PLC Yields History
		Key Field Change Requests
		Potential Duplicates
		Producer Change History Report
		Reconstitution Reports.

# **B** Example of CRM Homepage (Continued)

#### A Overview

The CRM Worklist contains notifications for both alerts and workflow tasks. The intention of an alert is to notify the recipient about a change or requested change to records. The intention of a workflow task is to notify the recipient about a change, or requested change, to customer data and allow the user to act upon the requested change directly from the workflow. Alerts and workflows are generated for Farm Combinations, Farm Divisions,

\*--Transfers, Farm In-Activations, CCC-505's, CCC-517's, CCC-867, allocation of CRP acres, Key Field Change requests, and DOD approvals. See Exhibit 21 for a detailed summary of FR workflows, alerts, and notifications generated.

CRM FR workflows are generated for the applicable user based on the type of task completed. In general CRM FR workflows that required an action to be approved are generated for the employee assigned to the CED position of CRM Organizational (Org) Structure for the associated county. In instances where the employee in the CED position has an interest in the farm or has an established relationship in BP to a producer on the farm, the workflow will be generated for the associated DD.--\*

The Worklist also allows users to establish and manage user substitutions. Substitutions must be established to ensure workflows tasks are completed in a timely manner. See paragraph 186 for guidance on establishing substitutions.

#### **B** Example

Following is an example of the CRM Worklist.

<ul> <li>Alerts</li> </ul>	Complete Reject Reser	Personalize Alerts		Filter:	L 🖉 🌡
Tre Due D	Description		Sent Date	Expiration Date	Priority
<b>A</b>			02/01/2023	02/15/2023	High
<b></b>			02/01/2023	02/15/2023	High
<b></b>			02/01/2023	02/15/2023	High
Δ			02/01/2023	02/15/2023	High
Inbox Search     Quick Search     Main Category:     Status:	WorkList Y	Assigned To: Date Type: From:	Creation Date v	To: T	<b>≜</b>
Description:		From.		10.	
Search Clear Result List Reserve   Reset Re	servation Display Workf	ow Substitution Workflow Status	Report	Filter:	L
Description		D Process S State	County Employe	Status Created On Priority	Last Update
Forward To:	🗗 Go				
					*

#### C Action

Instructions for completing specific workflow tasks from the CRM Worklist are provided in the applicable paragraphs in 10-CM and 11-CM.

#### **D** Managing Workflows

Due to the number of workflows potentially generated for a Grantor Process Manager (GPM) and the possibility that a GPM is in the manager role for multiple counties, the following instructions will assist users with sorting or finding a specific workflow to act on.

#### **Customizing the Result List:**

If the entire "Description" entry column is truncated so details of the workflow are not displayed for the worklist items, users may personalize the screen to better view the items. Follow displays a truncated workflow description.

Quick Search:						Assigned To							
	/orkList		•			9	Creation Date		•				
Status:	OTKLIST					From		1	*	To		1	
Description:						1101				10.		1	
earch Clear													
esult List: 34 Items Found													
Reserve Reservation Disp	Workflow S	ubstitution										Filter:	h
Description		Due On/At P	rocess	SubProc	State	Co	inty	EMPLOYEEASSIG	Status	(	Created On	Priority	Last Upda
Action required: CCC-867 reques	ted for Farm: 17-0	. 🛇 12/31/9			ILLINOIS	JEF	SEY		Open	0	1/08/2020	Medium	
Action required: CCC-867 reques	ted for Farm: 17-0	. 🛇 12/31/9			ILLINOIS	JEF	SEY		Open	0	1/08/2020	Medium	
Action required: CCC-867 reques	ted for Farm: 17-1.	. 🛇 12/31/9			ILLINOIS	MA	COUPIN		Open	0	1/07/2020	Medium	
Action required: CCC-867 reques	ted for Farm: 17-1	. 🛇 12/31/9			ILLINOIS	MA	COUPIN		Open	0	1/07/2020	Medium	
Action required: CCC-867 reques	ted for Farm: 17-1	. 🔷 12/31/9			ILLINOIS	MA	COUPIN		Open	0	1/07/2020	Medium	
Action required: CCC-867 reques	ted for Farm: 17-1.	. 🛇 12/31/9			ILLINOIS	MA	COUPIN		Open	0	1/07/2020	Medium	
Action required: CCC-867 reques	ted for Farm: 17-1	. 🛇 12/31/9			ILLINOIS	MA	COUPIN		Open	0	1/07/2020	Medium	
Action required: CCC-867 reques	led for Farm: 17-1	. 🛇 12/31/9			ILLINOIS	MA	COUPIN		Open	0	1/07/2020	Medium	
Please Review DOD for BP GRE	TCHEN BATZ - 8	■ 01/20/2 B	usiness Partner	Date of D	ILLINOIS	HAI	COCK		Open	0	1/06/2020	High	
Please Review DOD for BP GRE	CHEN BATZ - 8	■ 01/20/2 B	usiness Partner	Date of D	ILLINOIS	JEF	SEY		Open	0	1/06/2020	High	
Action required: CCC-867 reques	led for Farm: 17-1	. © 12/31/9 B	usiness Partner	Date of D	ILLINOIS	MA	COUPIN		Open	0	1/06/2020	Medium	
Action required: CCC-867 reques	led for Farm: 17-1	. 🛇 12/31/9 B	usiness Partner	Date of D	ILLINOIS	MA	COUPIN		Open	0	1/06/2020	Medium	
Action required: CCC-867 reques	ted for Farm: 17-1	. 🛇 12/31/9 B	usiness Partner	Date of D	ILLINOIS	MA	COUPIN		Open	0	1/06/2020	Medium	
Action required: CCC-867 reques	ted for Farm: 17-1	. 🛇 12/31/9 B	usiness Partner	Date of D	ILLINOIS	MA	COUPIN		Open	1	2/20/2019	Medium	
Action required: CCC-867 reques	ted for Farm: 17-1.	. 🛇 12/31/9 B	usiness Partner	Date of D	ILLINOIS	MA	COUPIN		Open	1	2/20/2019	Medium	
Info for CED - Pending CCC-867	Approval for Farm	. • 01/04/2 B	usiness Partner	Date of D	ILLINOIS	JEF	SEY		Open	1	2/05/2019	Medium	
Action required: CCC-867 reques	ted for Farm: 17-0.	♦ 12/31/9 B	usiness Partner	Date of D	ILLINOIS	JEF	SEY		Open	1	2/05/2019	Medium	

# **D** Managing Workflows (Continued)

Following provides steps for modifying the description:

Step	Instructions
1	CLICK "Personalize" icon at the top right of the Results window (wrench icon)
	Result List
	Reserve Reservation Display Workflow Substitution Filter.
	Description Du Process Su State County Employ Status Created Priority Last U
	Forward To: Go
2	Within the Personalization window, modify the Displayed Columns and the Width
	to display all data needed.
	Note: The settings may not be the same for all workstations. Modifying the
	displayed columns and width percentages may require some trial and error
	to obtain the preferred settings for each specific user or machine. For the
	following screen prints, the Description column width was set to "30%" to
	successfully display the entire description in the results window.
	🎦 Personalization - Work - Microsoft Edge — 🗆 🗙
	https://miprdcrm.fsa.usda.gov/sap(====)/bc/bsp/sap/bsp_wd_base/popup_buff A <sup>™</sup>
	Default View: [Standard View] V Save As Delete
	Table Navigation
	Table Navigation: O Scrolling O Paging  Both Number of Visible Rows Before Scrolling:
	Number of Rows Before Paging:
	Available Columns Displayed Columns
	The Name Width Fix Filte
	Main Category Description
	Due On/At 3%
	Process 6% SubProcess 3%
	State 7%
	be add and County 7%
	removed as Employee Assigned 7%
	needed. Status 7%
	* Fixed columns need an absolute (pixel) width value to be rendered correctly.
	Sorting Definition
	Name Direction
	· · · · · · · · · · · · · · · · · · ·
	~
	Save Reset to Default Cancel

# **D** Managing Workflows (Continued)

Step			Ins	tru	ction	S					
3	CLICK "Save" to comm	nit the	e mod	ific	ations	s and v	view th	e cha	anges	in th	e
	display. Continue adjus	ting th	he per	sor	nalizat	tion ur	ntil the	Resi	ılts L	ist	
	displays as needed to vie	0	-								
	displays as needed to vit		uata.								
	Display results after per	sonali	zation	1.							
	Disping results after per	oonan	200101								
	Result List: 34 Items Found										
	Reserve Reservation Display Workflow Substitution								Filter:		
	90 Description	Due On/At Proc	icess Si	ubProc	State	County	EMPLOYEEASSI	Status	Created On	Priority	Last Update
	Action required: CCC-867 requested for Farm: 17-083-5978, Crop: Soybeans	@ 12/31/9 Busi	siness Partner Da	ate of D	ILLINOIS	JERSEY		Open	11/22/2019	Medium	
	Info for CED - Pending CCC-867 Approval for Farm: 17-117-553, Crop: Soybean	• 12/20/2 Busi	siness Partner Da	ate of D	ILLINOIS	MACOUPIN		Open	11/20/2019	Medium	
	Action required: CCC-867 requested for Farm: 17-117-553, Crop: Soybeans	@ 12/31/9 Busi	siness Partner Da	ate of D	ILLINOIS	MACOUPIN		Open	11/20/2019	Medium	
	Info for CED - Pending CCC-867 Approval for Farm: 17-117-553, Crop: Corn	• 12/20/2 Busi	siness Partner Da	ate of D	ILLINOIS	MACOUPIN		Open	11/20/2019	Medium	
	Action required: CCC-867 requested for Farm: 17-117-553, Crop: Com	12/31/9 Busi	siness Partner Da	ate of D	ILLINOIS	MACOUPIN		Open	11/20/2019	Medium	
	Info for CED - Pending CCC-867 Approval for Farm: 17-083-1860, Crop: Soybe	• 12/19/2 Busi	siness Partner Da	ate of D	ILLINOIS	JERSEY		Open	11/19/2019	Medium	
	Action required: CCC-867 requested for Farm: 17-083-1860, Crop: Soybeans	🛇 12/31/9 Busi	siness Partner Di	ate of D	ILLINOIS	JERSEY		Open	11/19/2019	Medium	
	Info for CED - Pending CCC-867 Approval for Farm: 17-083-1860, Crop: Corn	• 12/19/2 Busi	siness Partner D	ate of D	ILLINOIS	JERSEY		Open	11/19/2019	Medium	
	Action required: CCC-867 requested for Farm: 17-083-1860, Crop: Com	🛇 12/31/9 Busi	siness Partner D	ate of D	ILLINOIS	JERSEY		Open	11/19/2019	Medium	
	Info for CED - Pending CCC-867 Approval for Farm: 17-117-9734, Crop: Wheat	• 12/12/2 Busi	siness Partner D	ate of D	ILLINOIS	MACOUPIN		Open	11/12/2019	Medium	
	Action required: CCC-867 requested for Farm: 17-117-9734, Crop: Wheat	12/31/9 Busi	siness Partner D	ate of D	ILLINOIS	MACOUPIN		Open	11/12/2019	Medium	
	Info for CED - Pending CCC-867 Approval for Farm: 17-117-9734, Crop: Com	• 12/12/2 Busi	siness Partner Da	ate of D	ILLINOIS	MACOUPIN		Open	11/12/2019	Medium	
	Action required: CCC-867 requested for Farm: 17-117-9734, Crop: Corn	© 12/31/9 Busi	siness Partner Da	ate of D	ILLINOIS	MACOUPIN		Open	11/12/2019	Medium	
	Please Review DOD for BP GRETCHEN BATZ - 8001791955	🗖 01/20/2 Busi	siness Partner Da	ate of D	ILLINOIS	MACOUPIN		Open	01/06/2020	High	

## **D** Managing Workflows (Continued)

For the **Workflow Search and Sort Function**, use the **"Assigned To"** and the **"Description"** search options to find specific workflows.

Options	Search Instructions
1	Using the "Assigned To" search option.
	For workflow recipients that receive workflows for multiple servicing offices, the "Assigned To" search option can be used to filter workflow results to a specific servicing county.
	• CLICK the drop-down menu to select a specific County Office
	• CLICK <b>"Search"</b> to filter the workflow results to the workflows associated with that County Office.
	r Inbas Search
	Quick Search  Main Category: Worklist  Status From Diate To  To  D
	Description:
	<b>Note</b> : The "Assigned To" search option will return workflows generated for a servicing center. If that servicing County Office administers multiple counties within that service center, the search results will show all associated county workflows. This <b>cannot</b> be further filtered through the "Assigned To" search. Use other options available detailed below.

# **D** Managing Workflows (Continued)

Options	Search Instructions	
2	Using the "Description" search option:	
	Use a wildcard (*) in the "Description" search will help find a specific workflow. For example, if needing to find workflows for a specific farm, u the wildcard before and after the farm number to return any workflows associated with the entered farm number. Below shows how to identify all workflows associated with FSN 10808 using *10808* as the entered search criteria:	
	Image: State State       Image: State State         Image: State State State       Image: State State State         Image: State State State State       Image: State State State         Image: State State State State       Image: State State State         Image: State State State State State       Image: State State State         Image: State State State State State       Image: State State State         Image: State State State State       Image: State State	ents, te
*3*	Using the "Sort and Filter" search options In the Results List, data may be sorted as needed. Clicking on any column header will allow a selection of sort and filter options. For example, clickin the "County" column will allow the data to be sorted or filtered by county.	lg on
	Reserve   Reset Reservation   Display   Workflow Substitution Filter.	es.
	Pb Description Due Process Sub State County EMPLOYE Status Created On Priority Last Upc	
	Missed Deadline: Please Revie ◊ 12 Business Dat NEBRASKA Sort Ascending Open 01/06/2020 Medium	
	Missed Deadline: Please Revie	
	Missed Deadline: Please Revie Ø 12 Business Dat NEBRASKA (Custom) Open 01/06/2020 Medium	
	Missed Deadline: Please Revie	
	Missed Deadline: Please Revie Ø 12 Business Dat NEBRASKA BOYD Open 01/06/2020 Medium	
	Missed Deadline: Please Revie	
	Missed Deadline: Please Revie	
	Missed Deadline: Please Revie 🛇 12 Business Dat NEBRASKA SCOTTS B Open 01/06/2020 Medium	

### \*--E Workflow Status Report

State Office employees with the Grantor Process Specialist – All can access the "Workflow Status Report" from the Worklist page to search for pending workflows and identify who has been assigned. Access and generate the report according to the following.

Step				Instru	uctions			
1	CLICK "W	orklist" li	nk from the	e left navig	gation mer	ıu.		
2	CLICK "W	orkflow S	tatus Repo	ort".				
		Inbox						← Back ↓ <
		C Alerts	S 🗘 Complete Rej	ect Reserve Person	alize Alerts		Filter:	📊 🐺 🦀
	Home	Due Due	Description			Sent Date	Expiration Date	Priority
	Worklist Business Partner	> <u>A</u>	New cleansing case has New cleansing case has			02/01/2023 02/01/2023	02/15/2023 02/15/2023	High High
	Farm Records	> <u>^</u>	New cleansing case has			02/01/2023	02/15/2023	High
	Organizational Model	> 🔺	New cleansing case has	s been created: 104275		02/01/2023	02/15/2023	High
	Product Master	>	Search					=
	Recent Items							
			k Search: Category: WorkList	* *	Assigned To: Date Type: Creation From:	n Date		1
		Der Search Cle	scription:					
		Result List Reserve	Reset Reservation   Display	y Workflow Substitutio	Workflow Status Report	2	Filter:	
		Description			rocess S State	County Employe.	Status Created On Pr	
		Forward To:	D Go	د				
3	Enter the ap	nlinghla a	aguala guitan	in and CI	ICK "See			
	Search Criter	a						
	* Specifying values fo	r multiple fields will na	arrow the search results	, while specifying diffe	erent values for the sar	ne field in multiple	line entries will broaden t	he search results.
	Created On	∽ is l	between ~	01/03/2023	1 and 02/02/2	023 [		
	Status	∽ is	~	In Process, Open	× 🕀 🖨			
	Status	✓ is	~	Not Completed	× 🕀 🔾			
	State	∽ is	~	NEBRASKA	× 00			
	Orwetz	✓ is	~	LANCASTER	× 0 0			
			-	Entonorient				
	County		6	Maximum Number of	of Results: 100			
		Reset	3	Maximum Number o	of Results: 100			
4	Search Clear F		3 nt of a wor			the "Res	ults List "as	signment
4	Search Clear F To identify 1	he recipie		kflow pop	pulated in t			
4	To identify t block, select	the recipie the listed		kflow pop	pulated in t			
4	Search Clear F To identify 1	the recipie the listed		kflow pop	pulated in t			
4	To identify to block, select assignment	he recipie the listed olock.		kflow pop	pulated in t			
4	To identify t block, select	he recipie the listed olock.		kflow pop	pulated in t			
4	To identify to block, select assignment	he recipie the listed olock.		kflow pop	pulated in t			
4	To identify to block, select assignment	the recipie the listed block.	l entry and	kflow pop view the a	pulated in t assigned er	state	(s) in the "R	ecipients"
4	To identify to block, select assignment	the recipie the listed block. lies found	l entry and	rkflow pop view the a sut	pulated in t assigned er	state NEBRASKA	(s) in the "R	ecipients"
4	Search       Clear       F         To identify to block, select assignment       Image: Second secon	the recipie the listed plock. les found Process Farm Records Farm Records	Lentry and Description Action required CCC517 Form CCC517 Workflow	rkflow pop view the a sut n requested for 31 App App	pulated in t assigned er bProcess proval for CCC-517 Process proval for CCC-517 Process	NEDRASKA NEBRASKA	(s) in the "R Filter. County Creation Dat LANCASTER 01/26/2023 LANCASTER 01/26/2023	ecipients"
4	Search       Clear       F         To identify to       block, select         assignment       Clear       F         Due On/At       12/3/19999 23 59 59       12/3/19999 23 59 59         2/3/19999 23 59 59       2/3/19999 23 59 59       12/3/19999 23 59 59	the recipie the listed olock. lies found Farm Records Farm Records Farm Records	Lentry and Description Action required CCC517 Form CCC517 Workflow CCC505 Workflow	rkflow pop view the a nrequested for 31 App ccc	pulated in t assigned er hProcess proval for CCC-517 Process proval for CCC-517 Process proval for CCC-517 Process	State NEBRASKA NEBRASKA	(s) in the "R	ecipients"
4	Search       Clear       F         To identify to       block, select         assignment       Clear       F         Due On/At       12/3/19999 23 59 59       12/3/19999 23 59 59         2/3/19999 23 59 59       2/3/19999 23 59 59       12/3/19999 23 59 59	the recipie the listed olock. lies found Farm Records Farm Records Farm Records	Lentry and Description Action required CCC517 Form CCC517 Workflow	rkflow pop view the a nrequested for 31 App ccc	pulated in t assigned er hProcess proval for CCC-517 Process proval for CCC-517 Process proval for CCC-517 Process	NEDRASKA NEBRASKA	(s) in the "R Filter. County Creation Dat LANCASTER 01/26/2023 LANCASTER 01/26/2023	ecipients"
4	Search       Clear       F         To identify to       block, select         assignment       Clear       F         Due On/At       12/3/19999 23 59 59       12/3/19999 23 59 59         2/3/19999 23 59 59       2/3/19999 23 59 59       12/3/19999 23 59 59	the recipie the listed olock. lies found Farm Records Farm Records Farm Records	Lentry and Description Action required CCC517 Form CCC517 Workflow CCC505 Workflow	rkflow pop view the a nrequested for 31 App ccc	pulated in t assigned er hProcess proval for CCC-517 Process proval for CCC-517 Process proval for CCC-517 Process	State NEBRASKA NEBRASKA	(s) in the "R	ecipients"
4	Search       Clear       F         To identify to       block, select         assignment       assignment         Result List: 4 entr       12/31/9999 23 59 59         12/31/9999 23 59 59       12/31/9999 23 59 59         12/31/9999 23 59 59       12/31/9999 23 59 59         12/31/9999 23 59 59       12/31/9999 23 59 59         12/31/9999 23 59 59       12/31/9999 23 59 59         12/31/9999 23 59 59       12/31/9999 23 59 59         12/31/9999 23 59 59       12/31/9999 23 59 59         12/31/9999 23 59 59       12/31/9999 23 59 59         12/31/9999 23 59 59       12/31/9999 23 59 59	the recipies the listed block. ies found Process Farm Records Farm Records Farm Records Farm Records	Lentry and Description Action required CCC517 Form CCC517 Workflow CCC505 Workflow	suice the a	pulated in t assigned en bProcess proval for CCC-517 Process proval for CCC-505 Process proval for CCC-505 Process	State NEBRASKA NEBRASKA NEBRASKA	(s) in the "R Filter: County Creation Data LANCASTER 01/26/2023 LANCASTER 01/26/2023 LANCASTER 01/24/2023 LANCASTER 01/24/2023	ecipients"
4	Search Clear F To identify to block, select assignment Result List: 4 entr Due On/At 12/3 1/9999 23 59 59 2/3 1/9999 23 59 59 1 3 1/9999 23 59 59	the recipie the listed olock. lies found Farm Records Farm Records Farm Records	Lentry and Description Action required CCC517 Form CCC517 Workflow CCC505 Workflow	rkflow pop view the a nrequested for 31 App ccc	pulated in t assigned er hProcess proval for CCC-517 Process proval for CCC-517 Process proval for CCC-517 Process	State NEBRASKA NEBRASKA NEBRASKA	(s) in the "R Filter: County Creation Date LANCASTER 01/26/2023 LANCASTER 01/26/2023 LANCASTER 01/24/2023 LANCASTER 01/24/2023 Filter: E-Mail Address	ecipients" Status Open In Process Open

#### Par. 186

#### A Overview

All users in the Grantor Process Manager role are required to establish a substitute in the system to ensure that no workflows are missed if the manager is either unexpectedly out of the office or out of the office for a long period of time. The "Workflow Substitution" option allows users to view and manage substitutions established to and from other users.

Farm records workflow tasks are generated during:

- farm level reconstitutions
- farm transfers
- automated CCC-517
- automated CCC-505
- CCC-867 processes
- farm in-activations.

Farm records notification e-mails are generated after the completion of:

- reconstitutions
- approved CCC-867's
- program election updates received from the ARC/PLC applications.

Recipients of these workflows and notifications are determined based on the employee's designation within CRM Organizational Structure. Potential recipients of the various workflows include SED's, Program Specialists, DD's, and CED's. Designated workflow recipients may substitute the ability (not the authority) to approve or disapprove worklist items. Approval or disapproval of a worklist item executes a decision already determined on the application form and must be supported by the paper copy of the document that has been approved by the designated approval authority, or an individual with properly delegated approval authority.

**Notes:** All approving officials in CRM (CED's, Acting CED's, DD's, Acting DD's, SED's, and Acting SED's) are required to establish a substitute in the event they are out of the office and a workflow task must be acted on.

Once a substitute is established, only workflows and alerts generated from the system after the activation are received by the substitute. Substitutes will not receive workflows and alerts generated prior to the substitution being established or activated.

#### A Overview (Continued)

Substitutes are created through the "Worklist" link in CRM@FSA or through the Universal Worklist available in the MIDAS Portal. Using CRM@FSA is the recommended method to view, create, or modify substitutions. See instructions in subparagraph D. Instructions for establishing substitutes through the Universal Worklist are provided in Exhibit 26. Additional functionality for editing substitutions of any user has been established for State Office users with the Grantor Process Specialist – All role. See instructions in subparagraph F.

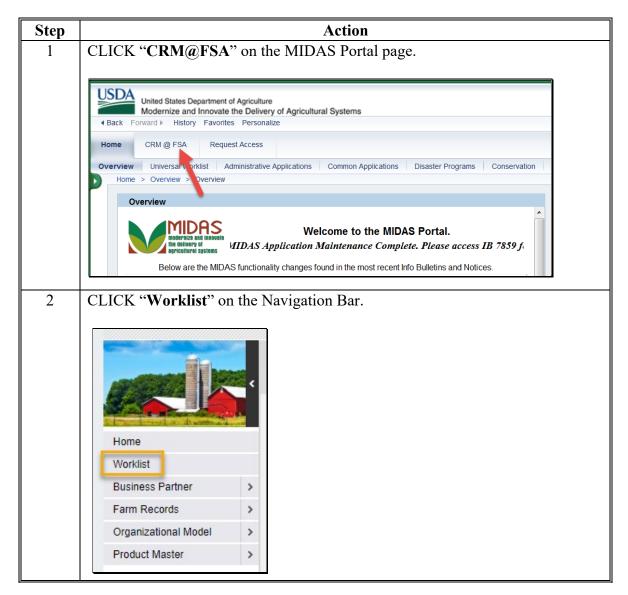
When establishing a substitution, the grantor can either:

- make the substitution immediately active and the recipient will receive all workflows workflows and notification generated from that time forward. In the Universal worklist this is the "Receives My Task" Option; **or**
- create the substitution but not make it active, allowing the substitute to manually enable when needed. In the Universal worklist this is the "Fill In For Me" option.
- **Note:** The grantor may designate an effective start date and/or an effective end date for the duration of the substitution as applicable.

Establishing a substitute does not prevent the designated approving official from seeing or acting upon worklist items and notifications directed to them. However, if the substitute takes action on a worklist item, that item is removed from the worklist of the person originally designated to receive the item.

#### **B** Designating a Substitute Through the CRM Worklist (Recommended Method)

Substitutions can be designated through the Worklist link on the CRM@FSA homepage. This is the preferred method to designate, view, and maintain substitutions. Following are instructions for viewing, creating, and modifying a substitute.



Step	Action					
3	CLICK "Workflow Substitution" in the "Worklist Inbox" window.					
	Inbox					
	• Alerts					
	Quick Search:     V     Assigned To:       Main Category:     WorkList     Date Type:       Status:     V       Description:					
	Search Clear         Result List         Reserve       Reservation       Display       Workflow Substitution       Filter:       Image: Clear         Description       Du       Process       Su       State       County       Employe       Status       Created       Priority       Last U         Forward To:       Image: Clear       Image: Clear<					
4	The "Workflow Task Personalization" Screen will be displayed.					
	<ul> <li>"My Substitutes" – displays substitutions granted to other users. Substitutions can be added or modified using the "Edit List" icon.</li> <li>"My Substitutions for Others" – displays substitutions granted to the employee from other users. The grantee has limited options to edit substitutions granted depending on how the substitution was established. The grantee can enable or disable the substitution if the substitution was not automatically activated by the grantor. The user cannot delete or modify the ethe type of substitution granted. Any changes needed to the substitution.</li> </ul>					
	Workflow Task Personalization					
	Save X Cancel Manage Substitutions					
	My Substitutes Edit List a Lis					
	Actions Substitution Active Substitute Assigned As Of Assigned Until Substitution Profile  I No result found					
	My Substitutions for Others EditList b					

Step	Action						
5	CLICK "Edit List" next to My Substitutions to create a new substitution or						
	modify an existing substitution.						
	Workflow Task Personalization						
	Save X Cancel Manage Substitutions						
	My Substitutes Edit List						
	I No result found						
	My Substitutions for Others     Edit List     Filter.						
	i No result found						
6	CLICK "Add Employee" to create a new substitution.						
	Workflow Task Personalization						
	Save X Cancel Manage Substitutions						
	My Substitutes Edit List						
	Add Employee Filter.						
	Actions Substitution Active Substitute Assigned As Of Assigned Until Substitution Profile State County						
7	Search for the employee using the Search Criteria window:						
	• enter the employee's name or User ID if known in the search menu						
	• CLICK "Search" or PRESS "Enter" on the keyboard to return the search						
	results						
	in the Deventer List alight the self at in these for the second						
	• in the Results List, click the selection box for the user.						
	🐼 Employee Search - Google Chrome — 🗆 🗙						
	Employee Search - Google Chrome						
	Search Criteria Hide Search Fields						
	* Specifying values for multiple fields will narrow the search results, while specifying different values for the same field in multiple line entries will broaden the						
	search results. First Name v is v julie a G G						
	Last Name         ✓         is         ✓         penal         ✓         ⑤         ○           User         ✓         is         ✓         ⊡         ⑤         ○						
	b Maximum Number of Results: 100						
	Search Clear Reset						
	Result List: 1 Employee Found						
	Filter:						
	First Name         Last Name         Employee ID         Phone         E-Mail         Manager         User Name           JULIE         PENA         5874         Julie Pena@ok u         F0017792						
	C JULIE PENA 5874 Julie Pena@ok.u F0017792						

Step	Action					
8	The selected user is added under My Substitutions with the following default settings.					
	• Substitution Active defaults to checked indicating the substitution is automatically enabled. The substitute will automatically start to receive any new workflows generated. Unchecking the box will allow the substitution to be established but the substitute will not start receiving workflows or alerts. The substitute has control to start receiving the workflows and alerts at any time by checking the "Substitution Active" option. See subparagraph D to activate the substitution.					
	Workflow Task Personalization					
	Save     ★ Cancel     Manage Substitutions <ul> <li>My Substitutes</li> <li>Edit List</li> <li>Image Substitutes</li> <li>I</li></ul>					
	Add Employee Filter.					
	Actions       Substitution Active       Substitute       Assigned As Of       Assigned Until       Substitution Profile       State       County         Image: Im					
	<ul> <li>Assigned As Of – defaults to current date the substitution is added. This can be modified if the substitution is to take effect on a future date. Only current or future dates can be entered.</li> <li>Assigned Until – defaults to "12/31/9999". This date can be modified if the substitution is temporary, and the task will end on a known specific date.</li> </ul>					

Step	Action						
8	• Substitution Profile – defaults to "All Notifications". This indicates the						
(cont.)	substitution will receive all worklist items and alerts generated for the user						
	granting the substitution. This can be modified to only generate workflows						
	and alerts for specific tasks including:						
	All Notifications						
	<ul> <li>All Notifications</li> <li>All BP WF Tasks</li> </ul>						
	<ul><li>BP DOD Notifications</li><li>BP KFC Notifications</li></ul>						
	<ul><li>FR SED Transferring Cty</li><li>FR 45 Day Missed Deadline</li></ul>						
	<ul> <li>FR 45 Day Missed Deadline</li> <li>FR CCC-505 Approval Task</li> </ul>						
	<ul> <li>FR CCC-517 Approval Task</li> </ul>						
	<ul> <li>All FR WF Tasks</li> </ul>						
	<ul> <li>FR CCC505 Notifications</li> </ul>						
	• FR CCC517 Notifications						
	• FR CED Receiving Cty						
	• FR CED Transferring Cty						
	FR Contract Updates						
	FR RECON Notifications						
	• FR SED Receiving Cty.						
	<b>Note:</b> The above lists all available substitution tasks but will vary depending on user role.						
	• State – Defaults to blank. A blank entry indicates that the substitute will receive all generated workflows in all States associated with the user granting the substitute. Selection of a State will limit the substitute to only receive workflows generated for the selected State.						
	• County – Defaults to blank. A blank entry indicates that the substitute will receive all generated workflows in all counties associated with the user granting the substitute. Selection of a county will limit the substitute to only receive workflows generated for the selected county.						
	<b>Note:</b> Selection of State and county may be beneficial for approving officials that manage multiple counties. Substitutes can be established to only receive workflows generated for a specific county.						

## C Available Task Sets (Substitution Profiles) for Farm Records

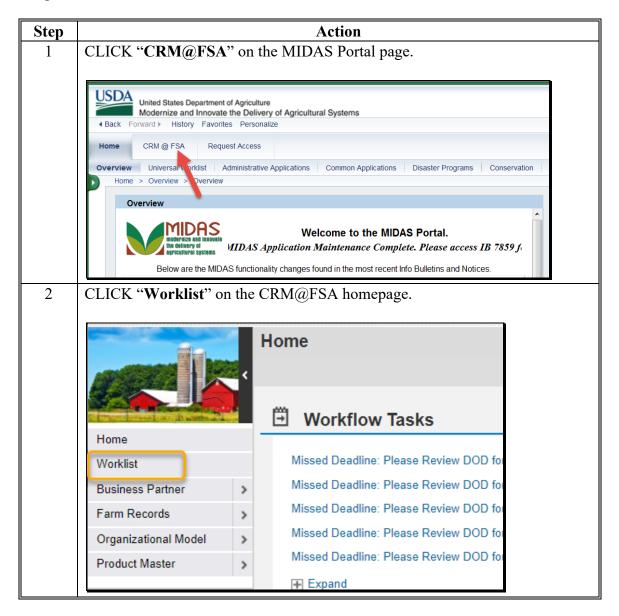
The following table provides tasks applicable to Farm Records that are available when establishing a substitution rule. Use "All – All Notification" to allow the established substitute to receive all workflows, alerts, and emails generated in all program areas.

Substitution Rule	Task Description
FR_ALL – All FR WF	Allows the substitute to approve all reconstitution and
Tasks	transfer workflows and receive associated notifications.
ALL – All Notifications	Allows the substitute to approve all FR and BP workflows
	and receive all FR and BP notifications.
FR_45D_WAIT – FR	Allows the substitute to receive notifications when a
45 Day Missed Deadline	reconstitution is cancelled because it was not approved
	within the allotted 45-day timeframe.
FR_505_APPR – FR CCC-	Allows the substitute to approve CCC-505 Base Reduction
505 Approval Task	workflows.
FR_517_APPR – FR CCC-	Allows the substitute to approve CCC-517 Base
517 Approval Task	Redistribution workflows.
FR CCC505 - FR CCC505	Allows the substitute to receive notifications of upcoming or
Notifications	missed CCC-505 deadlines. This does not allow the
	substitute to approve CCC-505 Base Reduction workflows.
$FR\_CCC517 - FR$	Allows the substitute to receive notifications of upcoming or
CCC517 Notifications	missed CCC-517 deadlines. This does not allow the
	substitute to approve CCC-517 Base Redistribution
	workflows.
FR_CED_NEW - FR CED	Allows the substitute to approve in-transfers for the
Receiving Cty	receiving county.
FR_CED_OLD - FR CED	Allows the substitute to approve out-transfers for the
Transferring Cty	transferring county.
FR_CRP – FR Contract	Allows the substitute to process CRP Cropland Workflows
Updates	when revised CRP Cropland or CRP MPL values are
	received from CCMS.
FR_RECON - FR RECON	Allows the substitute to extend the reconstitution approval
Notifications	deadline for an additional 45 days.
FR_SED_OLD - SED	Allows the substitute to approve State-to-State farm transfer
Receiving Cty	workflows for the receiving State.
FR-SED_NEW - FR SED	Allows the substitute to approve State-to-State farm transfer
Transferring Cty	workflows for the transferring State.

## D Manually Activating a Substitution

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If a substitution is not active, the grantee will not receive workflows and notifications on behalf of the grantor until the substitution is activated. The following are steps completed by the grantee to activate the substitution.



## **D** Manually Activating a Substitution (Continued)

If a substitution is not active, the grantee will not receive workflows and notifications on behalf of the grantor until the substitution is activated. The following are steps completed by the grantee to activate the substitution.

Step 3		Acti	ion		
5	CLICK "Workflow Substitu	tion".			
	Alerts     Complete Reject Reserved	Personalize Alerts	]	Filter:	L 🖉 🔒
	Due Description		Sent Date	Expiration Da	ate Priority
	I No result found				
	<ul> <li>Inbox Search</li> </ul>				4
	Quick Search:	Assigned To:		,	
	Main Category: WorkList		Creation Date		
	Description:	From:	1	To:	1
	Search Clear				
	Result List: 1077 Items Found			<b>5</b> 11	
	Reserve Reservation Display Workflow	Process S State	County Employ.	Filter:	Priority Last Upda
4					
4	To view or modify personal su		set by anoth	er user, acco	ess the My
	Substitutions for Others" listin	1g.			
		8			
		0			
	Workflow Task Personalization				🗢 Back 🖌 🔿 🖌
	Workflow Task Personalization				🗢 Back 🖬 🔿 🗸
				Filter	
	Save Cancel Manage Substitutions		Assigned As Of	Filter: Assigned Until	★ 🌬 🖴
	Save Cancel Manage Substitutions  My Substitutes Edit List  Actions Substitution Active Substitute  Substitute A		04/25/2022	Assigned Until 12/31/9999	Substitution Profile All Notifications
	Save Cancel Manage Substitutions  My Substitutes Edit List  Actions Substitution Active Substitute			Assigned Until	Substitution Profile
	Save     X Cancel     Manage Substitutions       •     My Substitutes     Edit List       Actions     Substitution Active     Substitute       1     Image: Substitute Active     Substitute Active		04/25/2022 04/25/2022	Assigned Until 12/31/9999	Substitution Profile All Notifications
	Save       X Cancel       Manage Substitutions         My Substitutes       Edit List         Actions       Substitution Active       Substitute         Image: Substitute A       Image: Substitute B		04/25/2022 04/25/2022	Assigned Until 12/31/9999 12/31/9999	Substitution Profile All Notifications All Notifications

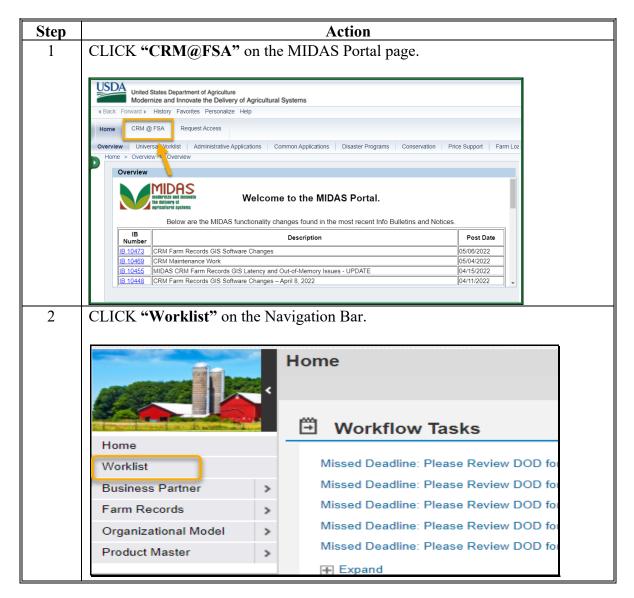
Step	Action				
5	<ul> <li>Action</li> <li>To enable or disable the substitution actions, CLICK "Edit List".</li> <li>CHECK the box under "Substitution Active" to enable the substitution and start receiving workflows tasks and alerts.</li> <li>UNCHECK the box under "Substitution Active" to disable and stop receiving the workflow tasks and alerts.</li> </ul>				
	• My Substitutions for Others	Edit List	Filter.		
	Substitution For	Activated as Substitute	Substitution in Use	Substitute Profile	Substitution Active
	JULIE PENA		$\checkmark$	All Notifications	V
6	CLICK <b>"Save"</b> to save	-	(1)		

# **D** Manually Activating a Substitution (Continued)

# E Viewing and Editing Substitutions by Authorized State Office and National Office CRM Roles

Users with the "Grantor Process Specialist – All" (GPS-All) or the "Grantor Process Expert – All" (GPE-All) role can access and edit substitutions for any user nationwide.

To access and edit another user's substitutions complete the following.



- 186 Designating a Substitute for Farm Records Worklist Items (Continued)
  - E Viewing and Editing Substitutions by Authorized State Office and National Office CRM Roles (Continued)

Step	Action	l				
3	CLICK "Workflow Substitution".					
	Alerts     Complete Reject Reserve Personalize Alerts	Filter				
	Due Description	Sent Date	Expiration Date	Priority		
	I No result found					
	<ul> <li>Inbox Search</li> </ul>					
	Quick Search:   Quick Search:   Assigned To:  Main Category: WorkList   Date Type: Creat	v tion Date v				
	Status:		To:			
	Description:					
	Result List: 1077 Items Found					
	Reserve Reset Reservation Display Workflow Substitution           The Description         D         Process         State	County Employ∳Status	s Create Priority	Last Upda		
4	CLICK "Manage Substitutions".					
	6					
	Workflow Task Personalization			🗢 Back 🖌 🔿 🖌		
	Save X Cancel Manage Substitutions			₽ 🖨		
	My Substitutes     Edit List		Filter.			
	I No result found					
	My Substitutions for Others     Edit List		Filter.			
	No result found					

- 186 Designating a Substitute for Farm Records Worklist Items (Continued)
  - **F** Viewing and Editing Substitutions by Authorized State Office and National Office CRM Roles (Continued)

			Action						
Search for the employee using the Search Criteria window.									
• Enter the employee's name or User ID if known in the search menu						nenu.			
• CLICK <b>"Sear</b> results.	<b>ch"</b> or PF	RESS "E	nter" on t	he keyboar	d to returi	n the search			
• In the Results	List, clicl	k the sele	ection box	for the user	r.				
Search Criteria						Hide Search Field			
* Specifying values for me field in multiple line entrie	s will broaden	the search r	esults.		different value				
field in multiple line entrie First Name	s will broaden	the search r	esults.	Billie	different value	<ul> <li>for the same</li> <li>O</li> </ul>			
field in multiple line entrie First Name Last Name	s will broaden	the search r is is	esults.			9 0 9 0			
field in multiple line entrie First Name	s will broaden	the search r	esults.	Billie	different value				
field in multiple line entrie First Name Last Name	s will broaden	the search r is is	esults.	Billie					
field in multiple line entrie First Name Last Name	s will broaden	the search r is is	esults.	Billie Smith					
field in multiple line entrie First Name Last Name User	s will broaden	is is is	esults.	Billie Smith					
field in multiple line entrie First Name Last Name User Search Clear Rese	s will broaden	is is is	esults.	Billie Smith					
field in multiple line entrie First Name Last Name User Search Clear Rese Result List: 1 Er	t t t	is is is	esults.	Billie Smith Maximum Numb					

- 186 Designating a Substitute for Farm Records Worklist Items (Continued)
  - F Viewing and Editing Substitutions by Authorized State Office and National Office CRM Roles (Continued)

Step		Action							
6	Upon selection of an employee, the Workflow Task Personalization Screen will switch to the selected employee's substitutions.								
	In the example below the first selected employee).	In the example below the first section lists the substitutes for Kim Royer (the selected employee).							
	The second section lists those	The second section lists those who have established Kim Royer as a substitute.							
	Workflow Task Personalization				🗢 Back 🔒 🛋				
	Save Kancel My Substitutions								
	Kim Royer Substitutes     Edit List		I	Filter:					
	Actions Substitution Active Substitute		Assigned As Of	Assigned Until	Substitution Profile				
	1 STEVEN STARK		06/04/2013	12/31/9999					
	DULIE PENA		06/04/2013	12/31/9999					
	. ⊙ Kim Royer Substitutions for Others E	it List	Filter:		L 🖉 🏖 🔺				
	Substitution For Activated as \$	ubstitute Substitution in U	Jse Substitut	te Profile Su	ubstitution Active				
	BILLIE SMITH	$\checkmark$	All Notific	cations					
		41 . 4	,· ·	1	1 D				
/	To add or modify substitutions	use the instru	ctions in si	ubparagraj	ph B.				

## **187** CRM Farm Records Access

#### A Overview

\*--CRM Farm Records is accessed to view and update farm, tract, and field data for current and prior years.--\*

#### **B** Action

The following table provides instructions to access Farm Records from the CRM Home page.



## 187 CRM Farm Records Access (Continued)

## C Action (Continued)

Step	Action
2	The Farm Records screen will appear. This screen provides one method of accessing the Search and Create screens. Reports can only be accessed here.
	Notes: See Part 7, Section 4 for more detailed instructions on farm creation.
	See Part 7, Sections 5 and 7 for more detailed instructions on reports.
	Farm Records
	Search     - x     Create     - x       PLC Yield Calculator - PLT     Create Crop Maintenance     Create Crop Maintenance       Search Farms/Bins     Create Farm/Bin       Editing Toggling Controls     Toggling Controls
	Reports     - ×       Base and Yield Adjs. History       EC, HIP, PLC Yields History       Producer Change History Report       Reconstitution Reports
	Note: Screen options will depend on user role.

## 188 CRM Farm Records Search

#### A Overview

\*--CRM allows users to search for farm records to identify specific farms meeting the entered--\* search criteria. There are many ways to use the search criteria and multiple search levels to expand or narrow desired results.

The Search Criteria defines how the search is performed. The Results table lists the number of records found based on the criteria entered. There are five "Search For" level options:

- Search by Farm
- Search by Field
- Search by Operator
- Search by Owner/OT
- Search by Tract.

Within each "Search For" option level multiple searchable attributes are available.

## **B** Examples

Following is an example of the "Search by Farm" options in the Search Criteria Menu.

Search Criteria				Hide Search Fiel
* Specifying values for multiple field broaden the search results.	ds w	ill narrow the search results,	while specifying different valu	ies for the same field in multiple line entries will
Search For: Search by Fa	rm		×	
Farm Number	×	equals 👻		
Admin State	~	is 🗸	<> V	$\odot \bigcirc$
Admin County	~	is 🗸	<all counties=""> 🗸</all>	$\odot \ominus$
IBase ID	~	is 🗸		$\odot \ominus$
Farm Status	~	is 🗸	~	$\odot \bigcirc$
FPMS Replication Status	~	is 🗸	~	$\odot \bigcirc$
ARCPLC Replication Status	~	is 🗸	~	$\odot \bigcirc$
Base Reduction CCC-505 Status	~	is 🗸	~	$\odot \bigcirc$
Base Redistribution CCC-517 S	~	is 🗸	~	$\odot \ominus$
PLC Yield Update - CCC-867 S	~	is 🗸	~	$\odot \ominus$
ARCPLC G/I/F Eligibility	~	is 🗸	~	$\odot \bigcirc$
Transferred From	~	is 🗸 🗸		$\odot \bigcirc$
Search Search Clear	Sea	Search Options	Maximum Num Search Values	

## **B** Examples (Continued)

Following is an example of the "Search by Tract" options in the Search Criteria Menu.

Search Criteria						Hide Search Fields
* Specifying values for multiple fields broaden the search results Search For: Search by Trac		arch results, v	while specifying different	valu	ues for the same field in multiple	line entries will
Tract Number	equals	~			• •	
Component ID	is	~			• •	
Admin State	is	~	<all states=""></all>	~	$\odot$	
Admin County	is	~	<all counties=""></all>	~	$\odot \bigcirc$	
Land Data	is	~		~	$\odot$	
FSA Physical State	is	~	<all states=""></all>	~	$\odot$	
FSA Physical County	is	~	<all counties=""></all>	~	$\odot \bigcirc$	
ANSI Physical State	is	~	<all states=""></all>	~	•	
ANSI Physical County	/ is	~	<all counties=""></all>	~	$\odot$	
		I	Maximum Number of Re	sults	s: 100	
Search Clear Reset Save S	earch As:		Include View	B	Save	

Following is an example of the "Search by Operator" options in the Search Criteria Menu.

**Note:** The "Search by Owner/OT" option is similar to the "Search by Operator" option.

Sea	arch Crite	ria				Hide Search Fields
	ecifying values f earch results.	for multiple fields w	vill narrow t	he search results, while	specifying different valu	lues for the same field in multiple line entries will broaden
	Search For:	Search by Opera	ator		× .	
Part	ner ID	~	is	~	ď	
Proc	ducer Exception	is 🗸	is	~	*	
				Maxir	num Number of Results	ts: 100
Sea	arch Clear F	Reset Save Sea	arch As:		Include View	Save

#### **B** Examples (Continued)

Following is an example of the "Search by Field" options in the Search Criteria Menu.

Search For: Search I	oy Field			v
Component ID	~	is	~	• •
Field Number	~	equals	~	• •
FSA Physical State	~	is	~	<all states=""> 🗸 🕤 😑</all>
FSA Physical County	~	is	~	<all counties=""> 🗸 🕒 😑</all>
ANSI Physical State	~	is	~	<all states=""> 🗸 🕙 😑</all>
ANSI Physical County	~	is	~	<all counties=""> 🗸 🕒 😑</all>
CRP Contract Number	~	is	~	• •
CRP Expiration date	~	is between	~	1 and 1 🕂 🖯
CRP Practice number	~	is	~	✓ ⊕ ⊖

#### C Search Options: Is/Contains/Starts With

When searching for specific field search criteria, the following options are available to select.

- Is or Equals the value of the field to the right is exactly what is in the entry.
- **Contains** the value in the field to the right is contained in the entry. This is used when only part of the value is known.
- **Starts With** the value in the field to the right begins with the data entered. This is used when only the beginning part of the value is known.

Search Crite	ria						
Search For:	Search by Farm			~			
Farm Number	~	equals	~				$\odot$
Admin State	~	is	~	<al< td=""><td>L STATES&gt;</td><td>~</td><td><math>\odot</math></td></al<>	L STATES>	~	$\odot$
Admin County	~	is	~	<all< td=""><td>COUNTIES&gt;</td><td>~</td><td><math>\odot</math></td></all<>	COUNTIES>	~	$\odot$
IBase ID	~	is	~				$\odot$
Farm Status	~	contains				~	$\oplus \odot$
FPMS Replication \$	Status 🗸	is 👌 starts with				~	$\odot$
ARCPLC Replication	on Status 🗸 🗸	is	~			~	$\oplus \odot$

#### **D** Search Options: Adding and Removing a Line

To add an additional line to the Search Criteria, CLICK "+" at the end of the field. This will duplicate the line item.

Search Criteria							
Search For:	Search by Farm			~			
Farm Number	~	equals	~	99999		$\oplus \bigcirc$	
Admin State	~	is	~	MICHIGAN	~	$\odot$	
Admin County	~	is	~	BERRIEN	~	00	
Admin County	~	is	~	CASS	~	0 C	
IBase ID	~	is	~			$\odot$ $\bigcirc$	
Farm Status	~	is	~		~	$\odot$	

Alternative methods to add a line when searching multiple selection criteria include:

- HOLD "Control" key and select multiple entries
- HOLD "Control" or "Shift" key, click and drag through multiple entries.

To remove a line from the search criteria, CLICK "-" at the end of field or CLICK "**Reset**" at the bottom of the search page to return to the original default search settings.

Search Criter	ria			
Search For:	Search by Farm		~	
Farm Number	~	equals 🗸	99999	$\bigcirc$
Admin State	~	is 🗸	MICHIGAN 🗸	$\oplus \Theta$
Admin County	~	is 🗸	BERRIEN ~	$\odot$
Admin County	~	is 🗸	CASS 🗸	θΘ
IBase ID		is		<b>P9</b>
ARCPLC G/I/F Eligit	bility ~	is v	· · · · · · ·	00
Transferred From	~	is 🗸		$\odot$
			Maximum Number of Results	: 100
Search Clear R	Reset Save Sea	irch As:	Include View	Save

#### E Search Options: "And" vs. "Or"

When using different types of search fields, the indication is "AND" (Administrative County AND Farm/Bin Number). When using multiple line items of the same type of search fields, the indication is "OR" (Administrative County OR Administrative County).

The following example of the Search Criteria Screen show that the Administrative County field has two separate line entries. The Farm/Bin Number field has only one entry. The search is for the Administrative "Berrien" OR "Cass" AND the Farm/Bin Number of 99999.

Search Crite	i i u					
Search For:	Search by Farm			~		
Farm Number	~	equals	~	99999		$\odot$
Admin State	~	is	~	MICHIGAN	~	$\odot$
Admin County	~	is	~	BERRIEN	~	$\oplus \bigcirc$
Admin County	~	is	~	CASS	~	$\oplus \bigcirc$
IBase ID	~	is	~			$\odot$
Farm Status	~	is	~		~	$\oplus \Theta$

## G Action

The following table provides instructions to search for a farm using a known farm number.

Step	Action
1	CLICK "Farm Records" from the Navigation Panel.
2	CLICK "Search Farm/Bins" using either of the following Search Farm/Bins links.
	Home Back .
	Home Workflow Tasks - × Alerts - × Missed Deadline: Please Review DOD for Missed Deadline: Please Review DOD for Missed Deadline: Please Review DOD for Missed Deadline: Please Review DOD for Search Farms/Bins Product Master
	Toggling Controls       Editing Toggling Controls         Producer Change History Report       Image: Change History Report         Image: Change History Report       Search Attachment Folder         Search Cleaning Cases       Search Cleaning Cases         Search Cleaning Cost       Search Easting Cases         Search Farms/Bins       Search Member Hierarchies         Search Requested Products       Search Requested Products
3	Ensure the Search For field shows "Search by Farm/Bin #".           Search For:         Search by Farm/Bin #
4	In the first criteria line, enter the Farm Number value.
	Farm/Bin Number   equals  10001 0 0
5	Ensure the Administrative State and Administrative County are correct. To change, use the drop-down in the value column.
6	CLICK"Search".
7	From the Results list, CLICK "IBase ID" link for the farm.

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#### 189 Introduction to a Farm Record and Associated Data

## A Overview

Standard features and assignment blocks are available for each farm record accessed. The farm hierarchy listing the Farm Number and associated tracts and fields is displayed on the left-hand side of the screen. Assignment blocks with associated farm, tract, and field level data are displayed on the right side. Assignment block location and content within each level can be personalize per Exhibit 27.

Farm number is displayed at the top of the farm hierarchy. A farm consists of one or more tracts. Tracts consist of one or more fields. Tracts contained within the farm are listed below the farm number in tract number order. Tracts can be expanded to display the fields. Fields display below the associated tract number in numeric order.

When a farm record is first accessed, the default display is at the farm level and all farm level data associated with the record is available in the listed assignment blocks. Changing the hierarchy level by clicking on a tract or field within the farm hierarchy will change the assignment blocks and associated data for the tract or field selected.

## **B** Example

Following is an example of a farm record at the farm level. Farm hierarchy is displayed on the left and assignment blocks on the right. In this example all assignment block of the farm hierarchy are collapsed.

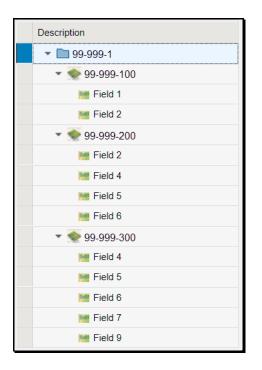
Farm         9999999999, 99-999-1	ract Division Transfer Process	🗢 Back 🦼 🔿 🚄
Installed Base Hierarchy	• GIS Info	A
Description	• General Data	4
✓ □ 99-999-1	Reconstitution History	۵
99-999-100 99-999-200 99-999-300	• Land Data	<b>A</b>
> 🔷 99-999-400 > 🐟 99-999-500	• Crop Election Data	
» < 99-999-600	• Crop Data	_
	Parties Involved	
	ARC/PLC Status	۵
	• FPMS Status	
	• Farm Change History	۵
	Notes	۵
	• Glossary	

See Exhibit 27 for instructions on personalizing the assignment blocks at all farm hierarchy levels.

## **189** Introduction to a Farm Record and Associated Data (Continued)

## **B** Example (Continued)

The following example shows the expanded hierarchy for State 99, county 999, farm 1. This farm contains 3 tracts; number 100, number 200, number 300. Each tract contains multiple fields.



**Note:** See work instruction **Farm Hierarchy** for details of the information displayed when each level of the farm hierarchy is selected. Exhibit 25 contains a complete listing of all Farm Records and GIS work instructions and simulations.

#### 190 CRM Toolbar Overview

#### A Overview

The CRM Toolbar is located near the top of the farm data screen and provides various options and functions including:

- Program Year:
  - Edit/Save
- Recons and Transfer:
  - Farm Division GIS
  - Farm Division CRM
  - Tract Division
  - Tract Combination
  - Transfer Process
- Tools:
  - CCC-505
  - CCC-517
  - PLC Yield Calculator
  - HIP Calculator
  - •\*--Bulk Update Partners--\*
- Documents:
  - Base and Yield Notice
  - FSA-156EZ
  - Producer Notification Letters
  - Fact Sheet
- Inactivate Farm.

## **190** CRM Toolbar Overview (Continued)

#### **B** Example

Following are examples of the CRM Toolbar and drop-down menus. Drop-down menus open when the cursor is hovered over any option with additional selections that are available as part of the CRM Toolbar.

Program Year: 2023 🗢 📝 Ed	dit Recons and Transfer <b>v</b>	Tools ₹	Documents =	inactivate Farm
Teel	Duca		nu Fuomula	
Tool Program Year			nu Example	
6	Program Year: 2023 ⊖			
	✓ 2023 2022 Sase Hie	r		
	2022			
	2021			
	2020 0 2019			
Recon and Transfer				
	Recons and Transfer	L		
	Farm Division - CRM			
	Tract Division			
	Tract Combination			
	Transfer Process			
Tools	Tools			
10015	CCC-505	_		
	CCC-517			
	PLC Yield Calculator			
	HIP Calculator			
	Bulk Update Partners			
Documents	*			
	Documents 🖯			
	Base and Yield Notice			
	FSA-156EZ			
	FSA-156EZ Multi Year			
	Producer Notification Let	ters		
	Fact Sheet	*		
		"		

Notes: Not all tools are enabled at all times.

Tools are enabled when the conditions for their functionality exists.

**Example:** The Continue Reconstitution tool is only enabled if a saved (draft) reconstitution exists for the farm or tract.

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## C Action

The following table provides the tools and associated functions available on the CRM Toolbar.

Tool Icon	Tool	Function	
Program Year: 2023 ⇒	Program Year	Drop-down menu allows selection of any current and prior year the selected farm is active or the year the farm became in-active. Farm display is defaulted to current year or the year the farm became in-active when the farm is first accessed.	
Edit	Edit	The "Edit" tool allows users to open an edit session for the selected farm and edit various data at the Farm, Tract, and Field level in CRM Farm Records. See Part 7, Section 2 for additional information regarding edits in CRM. After the Edit tool is activated, the "Edit" tool is replaced by the "Save" tool and the "Cancel" tool. All other tools, except for "Fact Sheet", are disabled.	
E Save	Save	Save is used to record changes to data at the Farm, Tract, and Field levels and edits to the CLU using the GIS editing tools.	
X Cancel	Cancel	Cancel is used to discontinue an edit session and remove any changes made during the same edit session.	
Recons and Transfer =	Recon and Transfer	Drop-down menu allowing access to each reconstitution and farm transfer processes.	
		<b>Note:</b> Reconstitutions and transfer processes are only available in current year.	
Tools ₹	Tools	Drop-down menu allowing access to tools and wizards performing specific function on the associated farm record.	
		Note: Tool processes are only available in authorized years. See specific tool instructions for more information.	
Documents =	Documents	Drop-down menu allowing access to forms, notification letters and other documents that can be generated for the farm or associated producers.	
		<b>Note:</b> Not all documents are available in all years. See specific document instructions for more information.	
inactivate Farm	Inactivate Farm	Tool to initiate the farm inactivation process and delete associated CLU's.	
		<b>Note:</b> Inactivation farm process is only available in current year	

--\*

## C Action (Continued)

Following are options available under the drop-down menus \*--

Tool	Function	
Program Year Drop-Down Menu		
Program Year	When a farm is initially accessed, the Program Year menu defaults to current year or the year the farm became in-active. Any prior year record of the farm can be accessed by selecting the applicable year from the drop-down menu.	
	<b>Note:</b> Only prior years where the farm is in an active status or in the year the farm was in-activated will display and be accessible.	
	Recons and Transfer Drop-Down Menu	
Farm Division - GIS	The Farm Division – GIS tool allows users to initiate a Farm Division reconstitution. Selection of tracts associated with each child farm is completed by selecting tracts in GIS. Additional steps of the farm division are completed in the farm division wizard. See Part 7, Section 7 for additional information regarding reconstitutions.	
	<b>Note:</b> This tool will only be enabled in the current year and only if the farm contains more than 1 tract.	
Farm Division - CRM	The Farm Division – CRM tool is used to initiate a farm division in CRM. Selection of tracts associated with each child farm is completed from a hierarchical list of tracts. Additional steps of the farm division are completed in the farm division wizard. See Part 7, Section 7 for additional information regarding reconstitutions.	
	<b>Note:</b> This tool will only be enabled in current year and if the farm contains more than one tract.	
Tract Division	The Tract Division tool allows users to initiate a Tract Division reconstitution. Selection of tracts associated with each child farm is completed using GIS. Additional steps of the tract division are completed in the tract division wizard. See Part 7, Section 7 for additional information regarding reconstitutions.	
	<b>Note:</b> The Tract Division tool will only be enabled in the current year when the user selects a tract and the tract contains more than one field.	
Transfer Process	The Transfer Process tool allows users to initiate a farm transfer to a different administrative county. See Part 7, Section 6 for additional information regarding farm transfers. This tool will only be enabled in current year.	
Continue Reconstitution	The Continue Reconstitution tool is used to continue a previously saved (draft) reconstitution.	
	<b>Note:</b> This tool will only be enabled if a saved (draft) reconstitution exists for the farm or tract in a current year.	

## C Action (Continued)

Tool	Function		
	Tools Drop-Down Menu		
CCC-505	The CCC-505 tool is used to generate CCC-505 Voluntary Permanent Base Acres Reduction. Current base acre values for each tract are automatically populated in the wizard and the user can enter reduction amounts and reason codes. Upon completion the form can be printed and a workflow is sent to CED for approval. See Part 7, Section 5 for additional information regarding the CCC-505 wizard. This tool will only be enabled in current year.		
CCC-517	The CCC-517 tool is used to generate CCC-517 Base Redistribution. Current base acre values for each tract are automatically populated in the wizard and the user can enter redistribution amounts for applicable tracts and the reason codes. Upon completion the form can be printed and a workflow is sent to CED for approval. See Part 7, Section 5 for additional information regarding the CCC-517 wizard. This tool will only be enabled in current year.		
PLC Yield Calculator	The PLC Yield Calculator tool is used in specific years authorized by the Farm Bill to update PLC yields for associated base crops on the farm. Users can enter year-specific, producer provided actual yield data to calculate an updated yield. CCC-567 is generated and submitted for workflow approval when the yield update is submitted. See paragraph 306 for PLC Yield Calculator instructions.		
	<b>Note:</b> PLC Yield Calculator is only active for years when producers are authorized to update the PLC Yield per 1-ARCPLC. Example, 2018 Farm Bill allows PLC Yield updates in FY 2020. Tool will remain in CRM but be disabled if the yield update is not authorized.		
HIP Calculator	The HIP Calculator tool is used in specific years authorized by the Farm Bill to calculate and enter HIP values for HIP eligible base crops on the farm. Users can manually enter or pull directly from CARS, year-specific irrigated and planted acreage data to calculate the HIP. Once a calculated HIP is submitted through the calculator, the HIP value is automatically entered for the crop at the farm level. A spreadsheet of the irrigated and planted acreage and HIP calculation can be exported as documentation. This tool will only be enabled in current year.		
	See paragraph 307 for HIP Calculator instructions.		
*Bulk Update Partners	The Bulk Update Partners tool is used to update owners and other producers on multiple tracts or fields. Tool functionality allows for bulk replacement of existing producers or adding additional producers to selected tracts or fields without manually navigating to each tract or field.		
	See paragraph 201.5 for Bulk Update Partner instructions*		

# C Action (Continued) \*--

Tool	Function	
Documents Drop-Down Menu		
Base and Yield Notice	Document summarizing farm level base and yield data that is required to be generated and provided to producers when data changes or if requested. See paragraph 313 for additional information regarding different types of base and yield notices and instructions for generating the document. Document is only available in current year.	
FSA-156EZ	Form generated to summarize the farm and tract level data associated with the farm. See paragraph 312 for additional information about generating the FSA-156EZ. FSA-156EZ can be generated for any year the farm is active or the year the farm became in-active	
FSA-156EZ Multi Year	Allows the ability to generate the FSA-156EZ for selected years to summarize the associated farm and tract level data specific to each year. See paragraph 312 for additional information for generating the FSA-156EZ for multiple years.	
Producer Notification Letters	Required producer notification letters may be generated after the following edits to the farm have been completed:	
	Operator Change	
	Owner Change	
	• Boundary Changes resulting in a change to acreage on the associated farm.	
	See paragraph 314 for additional information about generating producer notification letters. Documents are only available in current year.	
Fact Sheet	After selecting the Fact Sheet option, a subsequent screen opens displaying each business partner associated with the selected farm. Click on a business partner name to navigate to a specific business partner.	
	<b>Note:</b> The Business Partner Fact Sheet tool provides a partner-based Fact Sheet listing farms and tracts directly associated with the selected Business Partner. For owners and other producers who are not associated with all tracts on a farm, only the tracts with which they are directly associated will display in the Fact Sheet.	

\* \* \*

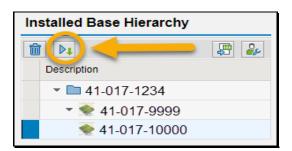
--\*

## 191 Associated Assignment Blocks by Hierarchy Level

#### A Overview

Clicking on the farm, tract, or specific field number in the farm hierarchy determines the associated assignment blocks and GIS data displayed.

\*--After accessing a farm through the search functions in the CRM Homepage, the most current year the farm is active or the year the farm was in-activated will display. The farm,--\* tract, and fields are listed within the Farm Records Hierarchy. To view all associated tract and field data the hierarchy can be expanded using the drop-down arrows at the beginning of each listing or by clicking the "**Expand All**" icon at the top of the hierarchy menu.



#### **B** Example of Assignment Blocks

- \*--Following is an example of the assignment blocks available at the farm level. Assignment blocks are available for all years with the exception of the following:
  - GIS Info
  - Cropland Election Data
  - ARCPLC Status
  - FPMS Status.--\*

3 🕟	GIS Info	
►	General Data	
►	Reconstitution History	≙
€	Land Data	≙
►	Crop Election Data	4
►	Crop Data	
►	Parties Involved	
►	ARC/PLC Status	
►	FPMS Status	4
∢	Farm Change History	4
►	Notes	
►	Glossary	

#### **B** Example of Assignment Blocks (Continued)

\*--Following is an example of assignment blocks available at the tract level. Assignment blocks are available for all years with the exception of the GIS Info assignment block.--\*

$\mathbf{b}$	GIS Info	
►	Tract General Data 🚓	≙
€	Reconstitution History	≙
►	Tract Land Data	≙
►	Tract Crop Data	≙
►	Tract CCC-505 CRP Reduction Data	≙
	Parties Involved	≙
►	Tract Change History	≙
►	Glossary	≙

\*--Following is an example of assignment blocks available at the field level. Assignment blocks are available for all years with the exception of the GIS Info assignment block.--\*

€	GIS Info	
€	Field General Data	_
€	Field Land Data	
►	CRP Data	≙
►	NRCS Data	
►	Parties Involved	
	Native SOD	
€	Field Change History	
€	Glossary	

## **C** Description

The following table identifies the assignment blocks and GIS data listed when either the farm, tract, or field number is selected in the hierarchy.

Hierarchy Level Selected	Assignment Block	Description
Farm Level	GIS Info	GIS Info assignment block zooms to the full extent of the farm including all tracts and fields included within the farm.
		*Note: Only displayed in current year*
	General Data	General Data assignment block identifies the administrative county, farm description if manually loaded, farm status, farm history of farm transfer if it has previously occurred, and ARCPLC G/I/F Eligibility.
	Reconstitution History	Reconstitution History assignment block identifies any reconstitution the farm has been associated with and includes the year the reconstitution was completed, Recon ID, reconstitution type, status, submitted date, completed date, parent IBase, parent farm number, resulting farm number, and resulting IBase.
	Land Data	Land Data assignment block summarizes all acreage data totaled from all tracts on the farm.
	Crop Election Data	Crop Election Data assignment block identifies the ARCPLC program election by crop, the HIP if applicable, and the Farm Level PLC yield.
		*Note: Only displayed in applicable years*
	Crop Data	Crop Data assignment block summarizes the crop base acres, CCC-505 CRP reduction acres and yield data from all tracts on the farm.
	Parties Involved	Parties Involved assignment block lists the operator of the farm.
	ARCPLC Status	ARCPLC Status assignment block identifies if submission of data from ARC/PLC was successfully submitted to CRM.
		*Note: Only displayed in applicable years*
	FPMS Status	FPMS Status assignment block identifies the farm replication status back to the web-based FRS. If the replication status was not successful, additional information is provided to help remediate the issue.
		*Note: Only displayed in current year*

## **C** Description (Continued)

Hierarchy Level Selected	Assignment Block	Description
Farm Level (Cont.)	Change History	Change History assignment block lists changes that have occurred on the farm, including what type of change was completed, when the change was made, and who made the change.
	Notes	Notes assignment block allows entry of information as needed. No PII data is allowed. Notes are not displayed on the FSA-156EZ and are only available within CRM.
	Glossary	Glossary assignment block provides descriptions for acronyms used within CRM.
Tract Level	GIS Info	GIS Info assignment block zooms to display the full extent of the tract selected. The tract selected is outlined in pink, while all other tracts of the farm are outlined in red.
		<b>Notes:</b> Multiple tracts may show in the assignment block if the extent of the selected tract encompasses the extent of another tract.
		*Only available in current year*
	Tract General Data	Tract General Data assignment block identifies tract description, BIA range unit number, tract status, the FSA and ANSI tract physical location (State and county), congressional district, tract level reconstitution history, wetland certified, and year wetland certified.
	Reconstitution History	Reconstitution History assignment block identifies any reconstitution the selected tract has been associated with and includes the year the reconstitution was completed, Recon ID, reconstitution type, status, completed date, parent IBase, parent farm number, resulting tract number, and resulting farm number.

## **C** Description (Continued)

Hierarchy Level Selected	Assignment Block	Description
Tract Level (Cont.)	Tract Land Data	Tract Land Data assignment block lists and summarizes, as applicable, the acreage and conservation compliance information associated with the tract selected.
	Tract Crop Data	Tract Crop Data assignment block lists, if applicable, data for crop bases and yields for the selected tract.
	Tract CCC-505 CRP Reduction Data	Tract CCC-505 CRP Reduction Data assignment block lists all crop base acres and yields that have previously been reduced on the tract due to CRP enrollment.
	Parties Involved	Parties Involved assignment block identifies all owners and other producers (other tenants) associated with the tract.
	Change History	Change History assignment block lists changes that have occurred on the tract, including what type of change was completed, when the change was made, and who made the change.
	Glossary	Glossary assignment block provides descriptions for acronyms used within CRM.

## **C** Description (Continued)

Hierarchy Level Selected	Assignment Block	Description					
Field Level	GIS Info	GIS Info assignment block zooms to display the full extent of the tract containing the selected field and highlights the field in aquamarine. *Note: Only available in current year*					
	Field General Data	Field General Data assignment block identifies the field description, FSA and ANSI physical location State and county, and congressional district.					
	Field Land Data	Field Land Data assignment block lists the land classification code, field acreage, field HEL determination, and 3CM Cropland Indicator * * *.					
	CRP Data	CRP Data assignment block allows users to load and view the CRP contract information if the field selected is enrolled in CRP, including the CRP contract number, contract expiration date, and conservation practice.					
	NRCS Data	NRCS Data assignment block identifies NRCS program information for fields enrolled in NRCS programs.					
		<b>Note:</b> At this time no data is identified in this assignment block.					

## **C** Description (Continued)

Hierarchy Level		
Selected	Assignment Block	Description
Field Level (Cont.)	Parties Involved	Parties Involved assignment block lists Other Producers associated with only specific fields on a tract.
		<b>Note:</b> The same producer cannot be identified at the tract level as either an OT or OW and the producer cannot be associated as the OP at the farm level.
	Native Sod	*Assignment block only available in years 2016 through current. Native Sod assignment block* identifies fields meeting the Native Sod provisions and includes the date the land was broken and the years the land has been cropped.
		<b>Note:</b> Identifying land as native sod is only applicable to land physically located in IA, MN, MT, NE, ND, and SD.
	Change History	Change History assignment block lists changes that have occurred on the field, including what type of change was completed, when the change was made, and who made the change.
	Glossary	Glossary assignment block provides descriptions for acronyms used within CRM.

\*--Note: Field level data and associated assignment blocks are only available in years with field level data, 2016 through current.--\*

192-197 (Reserved)

#### Section 2 Farm Records Maintenance

#### Subsection 1 Assignment Block Overview

#### **198** Farm Records Maintenance Overview

#### A Overview

This section provides guidance for updating and maintaining farm records data.

#### **199** Changing an Operator on an Existing Farm

#### A Overview

\*--After the user has selected a farm in the CRM Search window, the current year farm record or the farm record in the year the farm was in-activated displays. Users may change an existing operator on an active farm at the farm level by accessing the Parties Involved--\* assignment block. For instructions on adding an operator to a newly created farm, see paragraph 291. When changing the operator on an existing active farm, the farm must have an operator associated with it prior to saving the farm record.

Notification to prior and current operator and all owners must be generated after an operator change per paragraph 11. The applicable producer change notification letter can be generated using instructions in paragraph 314.

\*--Note: Operator can be changed on the prior year farm record if determined the incorrect producer is associated according to paragraph 11. Instructions for changing the operator are the same for all years.--\*

#### **B** Example

Following is an example of the Parties Involved assignment block for an existing farm.

<ul> <li>Parties Involved</li> <li>Involved</li> </ul>												
Name	Function	ID	Deceased	HEL	HEL	RMA	CW	CW	R.	Ρ.	PC	RMA PC
PRODUCER A	Operator	99999999991										

## **199** Changing an Operator on an Existing Farm (Continued)

## **C** Changing the Operator on an Existing Farm

The following table provides instructions to change the operator on an existing farm. \*--

Step	Action										
1	In the selected farm record navigate to the farm level in the farm hierarchy and navigate to the applicable year if needed. CLICK <b>"Edit"</b> on the CRM toolbar.										
2	Navigate to the Parties Involved assignment block.      Parties Involved										
	Name       Function       ID       Dec       HEL Exc       HEL App       RMA HE       CW Exce       CW Appea       RMA CW       PCW Exce       PCW Appe       RMA PCW         Producer A       Operator v       9999       Image: Comparison of the comparison										
3	<ul><li>Method Options:</li><li>Method 1: CLICK "Open Input Help" (shown in Step 4) in the same row as the current operator, then continue to Step 5.</li></ul>										
	<ul><li>current operator, then continue to Step 5.</li><li>Method 2: If the 10-digit Business Partner ID for the new operator is known, manually enter the BP ID number in the "ID" field, then continue to Step 8.</li></ul>										

## **199** Changing an Operator on an Existing Farm (Continued)

C Changing the Operator on an Existing Farm (Continued)

Step	Action												
4	CLICK "Open Input Help".												
	Parties Involv	ved								2	, ≙		
	insert												
	Name Fu	unction	ID	Deceased	HEL	HEL	RMA	CW	CW	R.	P. PC		
	0	Operator 🗸	( P										
	•			·							►		
	•			¢							Þ		
	The Search Partn	ners win	dow wil	l be disp	laved.						•		
5	The Search Partn Enter applicable			-		ia entr	ies.				•		
5 6		informa	ation in t	the Searc	h criter		ies.				4		
-	Enter applicable	informa " in the	ation in t Search l	the Searc	h criter window	v.		ılate tl	he cus	tom	her as		
6	Enter applicable CLICK " <b>Search</b> '	informa " in the	ation in t Search l	the Searc	h criter window	v.		ılate tl	he cus	ton	her as		
6	Enter applicable CLICK " <b>Search</b> ' CLICK on the hy	informa " in the	ation in t Search l	the Searc	h criter window	v.		ılate tl	he cus	tom	her as		
6	Enter applicable CLICK " <b>Search</b> ' CLICK on the hy	informa " in the yperlink	tion in t Search I ed Com	he Searc Partners mon Cus	h criter window tomer	v. Name	to popı						
6	Enter applicable CLICK " <b>Search</b> ' CLICK on the hy the operator.	informa " in the yperlink le result	tion in t Search I ed Com	he Searc Partners mon Cus	h criter window tomer	v. Name the cor	to popu rect pr						

## **D** Common Error Messages

Common error messages that prevent users from saving edits include the following.

Message or Error Received	Action
Added Partner does not have proper	Correct/add associated county in CRM Business
Associated County	Partner. See 11-CM for guidance on adding an
	associated county to an existing CRM Business
	Partner record.
Other Tenant cannot be the same	Correct Operator at the farm level or correct Other
person as the Operator	Producer (Other Tenant) at the tract or field level in
	the Parties Involved Assignment Block.

## A Overview

\*--After users have selected a farm in the CRM Search window, the current year farm record or the farm record in the year the farm was in-activated displays. Users may add or change owners at the tract level on an active record by accessing the tract level Parties Involved--\* assignment block. For instructions on adding an owner to a newly created tract, see paragraph 291.

Notification to operator and prior and current owners on impacted tracts must be generated \*--after an owner change per paragraph 12. The applicable producer change notification--\* letter can be generated using instructions in paragraph 314.

\*--Note: Owners can be added or changed on the prior year farm record if determined the incorrect producer(s) is associated according to paragraph 12. Instructions for adding or removing owners are the same for all years.--\*

## **B** Example

Following is an example of the Parties Involved assignment block for an existing tract.

<ul> <li>Parties Involved</li> <li>III P 2 4</li> </ul>												
Name	Function	ID	De	HEL	HEL	RM	CW	CW	R	PC	PC	RMA PC
PRODUCER A	Owner	99999999991										

## C Changing or Adding an Owner on an Existing Tract

The following table provides the steps to change an owner on an existing tract.

Step				Act	ion							
1	*In the selected farm record navigate to the tract level in the farm hierarchy and navigate to the applicable year if needed. CLICK <b>"Edit"</b> on the CRM toolbar*											
2	<ul> <li>Navigate to the Parties Involved assignment block.</li> <li>Proceed to step 3 to change an owner.</li> <li>Proceed to step 5 to add an owner.</li> </ul>											
3	CLICK "Select the tract.	tion box"			e cha	inged	if mu	ltiple	owner	s are a		
	Insert											
	Name	Function	ID	Deceased	HEL	HEL	RM	CW	CW	RMA	PCW	PCW
	PRODUCER B	Owner 🗸	9999999992 🗇									
	PRODUCER C	Owner 🗸	9999999993 🗇									
	Other		er currently ex the "Selection lected.								ain an	

## 200 Adding or Changing an Owner on an Existing Tract (Continued)

C Changing or Adding an Owner on an Existing Tract (Continued)

Step	Action												
4	CLICK "Delete" (trash can). The selected owner is removed from the tract.												
	Parties Involved												
	(insert												
	Name Funct	ion ID		Deceased	HEL	HEL	RM	CW	CW	RMA	PCW	PCW	
	PRODUCER B Owne	er 🗸 999999	9992 🗇										
	PRODUCER C Owne	er 🗸 999999	9993 🗇										
	4											•	
	Alternate method	s:											
				- 1 99 (	.1		1 C		1		41.		
	Method 1: CLICK	g owner to								me rov	v as th	e	
	existin	g owner u	b de cha	ingeu,	then	conti	nue u	) Slej	p /.				
	Method 2: If the 1	0-digit Bu	isiness	Partne	r ID f	or the	e new	own	er is	knowi	n. man	ually	
		he BP ID 1										aany	
5	CLICK "Insert".				12		.,				<u>p 101</u>		
	<ul> <li>Parties Involved</li> </ul>												
	finsert Insert		T.	l'en en en	la	1		1			T		
	Name Functio	n ID	Dece	. HEL Exce	pti HEL	Appeal	RMA HEL	E CW	Excepti	CW Appeals	E RMA C	W Exce PCW	
	PRODUCER C Owner	<ul><li>✓ 99999999</li></ul>	_										
	Note: The Function at the tract level defaults to "Owner".												
6	CLICK <b>"Open Input Help"</b> in the newly created row.												
	Parties Involved												
	1 Insert											🖬 🐺 🍌 🔺	
	Name Function	ID Dece	HEL Excepti	HEL Appeal	RMA HEL E	CW Excepti.	CW Appe	IS E RMA	A CW Exce	PCW Exceptions	PCW Appeals .	. RMA PCW Ex	
		9999999993											

•

## 200 Adding or Changing an Owner (Continued)

Step	Action
7	Enter applicable information in the Search criteria entries.
8	CLICK "Search" in the Search: Partners window.
9	CLICK on the hyperlinked Common Customer Name to populate the customer as the owner.
	<b>Note:</b> If multiple results are returned, identify the correct producer by examining the customer Business Partner records, if necessary.
10	If additional owners need added to the tract, repeat Steps 5-9.
11	CLICK <b>"Save"</b> on the CRM toolbar.

## C Changing or Adding an Owner on an Existing Tract (Continued)

## **D** Common Error Messages

Common error messages that prevent users from saving edits include:

Message or Error Received	Action
Assign an Owner to the Tract	Navigate to the Parties Involved Assignment
	Block and add an owner to the tract.
	• Check the Function field to ensure that Owner
	was selected from the drop-down menu.
Added Partner does not have	Correct/add associated county in CRM Business
proper Associated County	Partner. See 11-CM for additional guidance on
	adding an associated county to an existing CRM
	Business Partner record.
Other Tenant cannot be the same	Check farm owner(s) and/or other tenant (other
person as the Owner	producer) at the tract and/or field levels and correct
_	duplication.

## 201 Adding or Changing Other Producer (Other Tenant)

#### A Overview

\*--After users have selected a farm in the CRM Search window, the current year farm record or the farm record in the year the farm was in-activated displays. Users may add or change Other Producers as applicable at the tract or field level on an active record by accessing the Parties Involved assignment block.

Notes: Other Producer is referred to as Other Tenant within CRM.

Other Producers can be added or removed on prior year farm records when it is determined the incorrect producer is associated according to paragraph 13. Instructions for changing the other producer are the same regardless of the year selected.--\*

#### **B** Examples

Following is an example of the Parties Involved assignment block when an Other Producer already exists on a tract or field.

<ul> <li>Parties</li> </ul>	<ul> <li>Parties Involved</li> <li>III III III III III III IIII IIII III</li></ul>											
Name	Function	ID	Deceased	HEL	HEL	R	C	C	R	P	P	RMA
PRODUCER A	Other Tenant	9999999991										

## C Changing or Adding an Other Producer to an Existing Tract or Field

The following table provides the steps to change or add Other Producers at the tract level. The steps can also be followed to change or add Other Producers at the field level.

Step	Action
1	In the selected farm record navigate to the applicable tract in the farm hierarchy *and navigate to the applicable year if needed. CLICK "Edit" on the CRM toolbar*
	<b>Note:</b> If adding an Other Tenant at the field level, navigate to the applicable field in the farm hierarchy.
2	Navigate to the Parties Involved assignment block.
	<ul> <li>Proceed to step 3 to change an Other Tenants</li> <li>Proceed to step 5 to add an Other Tenants.</li> </ul>

## 201 Adding or Changing Other Producer (Other Tenant)

C Changing or Adding an Other Producer to an Existing Tract or Field

Step	Action											
3	CLICK "Selection box" beside the Other Tenants to be changed.											
	Parties Inv	olved									8	
	Insert											
	Name	Function	ID	Deceased	HEL	HEL	RM	CW	CW	RMA	PCW	PCW
	PRODUCER B	Other Ten: 🗸	9999999992 🗇									
	PRODUCER A	Owner 🗸	9999999991 🗇									
	•											•
4	CLICK "Dele	ete" (tras	h can). The	selected	d Oth	er Te	enant	is rer	nove	d fron	n the 1	tract.
	<ul> <li>Parties In</li> </ul>	volved									8	
	Insert											
	Name	Function	ID	Deceased	HEL	HEL	RM	CW	CW	RMA	PCW	PCW
	PRODUCER B	Other Ten: 🗸	9999999992 🗇									
	PRODUCER A	Owner 🗸	9999999991 🗗									
	4											F
		4 1										
	Alternate me	thods:										
	Method 1: CI ez		<b>pen Input</b> ther Tenant				-	· ·				the
			igit Busines nter the BP									

## 201 Adding or Changing Other Producer (Other Tenant) (Continued)

## C Changing or Adding an Other Producer to an Existing Tract or Field (Continued)

Step	Action									
5	CLICK "Insert".									
	Parties Involved     III      III      III     III       III       II									
	(Insert)									
	Name         Function         ID         Deceased         HEL         HEL         RM         CW         RMA         PCW         PCW									
	PRODUCER A         Owner         >         9999999991         □         □         ↓									
6	The function at the tract level defaults to "Owner". Use the dropdown to change									
	the Function to "Other Tenant".									
	Function									
	Owner 📿									
	ZOTNT Other Tenant									
	ZFARMONR Owner									
	Note: Function will default to "Other Tenant" at the field level.									
7	CLICK "Open Input Help" in the newly created row.									
	<ul> <li>Parties Involved</li> <li>Image: Image: Image:</li></ul>									
	i Insert									
	Name Function ID Deceased HEL HEL R C C R P P.									
	Other Tenant V									
	The Search Partners window will be displayed.									

## 201 Adding or Changing Other Producer (Other Tenant) (Continued)

#### C Changing or Adding an Other Producer to an Existing Tract or Field (Continued)

Step	Action
8	Enter applicable information in the Search criteria entries.
9	CLICK "Search" in the Search Partners window.
10	CLICK on the hyperlinked Common Customer Name to populate the customer as the Other Tenant.
	<b>Note:</b> If multiple results are returned, identify the correct producer by examining the customer Business Partner records, if necessary.
11	If additional Other Tenants need added to the tract, repeat Steps 5-10.
12	CLICK "Save" on the CRM toolbar.

## **D** Common Error Messages

Common error messages that prevent users from saving edits include.

Message or Error Received	Action
Added Partner does not have proper	Correct/add associated county in CRM Business
Associated County	Partner. See 11-CM for additional guidance on
	adding an associated county on an existing
	Business Partner record.
Other Tenant cannot be the same	Check tract owner(s) and/or other tenant(s) (other
person as the Owner	producers) at the tract and/or field levels and
	eliminate duplication.
Producer may not exist as an Other	Check tract other tenant(s) and eliminate
Tenant at both the Tract and Field	duplication.

#### A Overview

The Bulk Update Partners tool allow users to update owners and other producers on multiple tracts or fields without having to navigate to each tract or field and repeat the producer changes multiple times. The Bulk Update Partners tool is available through the "Tools" menu on the CRM Toolbar. The Bulk Update Partners tool is available for current and prior years that are editable. The tool is not available in an open edit session.

#### **B** Examples

Following is an example of accessing the Bulk Update Partners tool through the "Tools" drop-down menu.



Following is the Bulk Update Partners menu that displays once the tool is selected.

	Farm	of Pa		or Farm:			PY: 2023	5						🗢 Ba	ick 🔺 🔿
Repla	ice Partn	er													
	New Pa	artner:		Ð	Replace	Partner	r:	~		1	Function:		~		
				Replace											
				o Replace											
Add	I Partner	<b>I</b>	Reset	Le Replace											
	I Partner	Fi			Name	D	HEL Exc	HEL App	RMA HE	CW Exce	CW Ap	RMA C	PCW E	PCW A	
					Name Any Producer	D	HEL Exc	HEL App	RMA HE	CW Exce	CW Ap	RMA C	PCW E		
Ac	. Tract	-	Function	ID			HEL Exc	HEL App	RMA HE	CW Exce	CW Ap	RMA C	PCW E		
Ac	. Tract 341	-	Function Owner	ID 999999999 🗗	Any Producer		HEL Exc	HEL App	RMA HE	CW Exce	CW Ap	RMA C	PCW E		
Ac	Tract 341 344	-	Function Owner Owner	ID 999999999 பி 9999999999 பி	Any Producer Any Producer		HEL Exc	HEL App	RMA HE	CW Exce	CW Ap	RMA C	PCW E		

## **C** Tool Functions

Following are functions available in the Bulk Update Partners tool.

Save I			rtners fo	or Farm:		PY: 2023						🗢 Ba	ick 🔺 🛋		
Replac	ce Partn	_													
	New Pa	-		- D	Replace	e Partner		~		F	Function:		~		
				Replace											
	4														
bbA 6	4 Partner	R	eset 7												
Add	Partner		eset 7	ID	Name	D	HEL Exc	HEL App	RMA HE	CW Exce	CW Ap	RMA C	PCW E	PCW A	RMA P
Ac	Partner	Fi		ID 9999999999	Name Any Producer	D	HEL Exc	HEL App	RMA HE	CW Exce	CW Ap	RMA C	PCW E		
Ac	Partner Tract	Fi	Function				HEL Exc	HEL App	RMA HE	CW Exce	CW Ap	RMA C	PCW E		
Ac	Partner Tract 6 41	Fi	Function Owner	9999999999 🗗	Any Producer		HEL Exc	HEL App	RMA HE	CW Exce	CW Ap	RMA C	PCW E		
Ac	Partner Tract 6 41 344	Fi	Function Owner Owner	9999999999 🗗 9999999999 🗗	Any Producer Any Producer		HEL Exc	HEL App	RMA HE	CW Exce	CW Ap	RMA C	PCW E		

Item	Function	Description
1	Save Farm	Saves and applies the producer changes completed within
		the tool.
2	Back	Navigates users back to the farm record without saving any
		changes.
3	Replace Partner	Replaces an existing producer for all current associations
	Options	or for selected tracts or fields.
4	Add Partner	Adds a producer to a selected tract in the menu below.
5	Select All or	Selects all tracts listed or select individual tracts to then
	Individual Tracts	replace existing producers using the "Replace Partner"
		options.
6	Delete	Deletes a producer from a tract or field.
7	Reset	Resets the producers on all tracts as they existed prior to
		opening the Bulk Update Partners tool.

--\*

## **D** Instructions for Replacing a Producer

Following are instructions for using the Replace Partner function to replace an existing producer on all or selected tracts and fields.

er to be
RMA PCW

							Action					
Fr	om t	he R	eplac	e Parti	ner menu	, se	lect the pro	ducer	to be rep	laced.		
No	ote:			-			d producer roducer is c		-		on eve	ry
	Save Fa	arm	🗸 Back									
	Replace	Partnei					_					
		N	ew Partner:	80122800	83		R	eplace Partn	Ima Farmer	~		
			- D						Any Produce	r		
	Add P		Reset Field	Function	ID		Name	Dec	HEL Exceptio		. RMA HEL Ex.	
1	Action	341	Field	Owner	8006111873	ð	Ima Farmer	Dec	HEL Exceptio	HEL Appeals	. RIVIA HEL EX.	
	tî l	341		Owner	<ul> <li>8009995058</li> </ul>		Any Producer					
	ti ti	344		Owner	8006111873		Ima Farmer					
_	Û	344		Other Tenant	<ul> <li>8009995058</li> </ul>	ď	Any Producer					
	ŵ	421		Owner	8006111873	ŋ	Ima Farmer					
1	Û	421		Other Tenant	✓ 8009995058	ď	Any Producer					
	Û	1161		Owner	8006111873	ت ا	Ima Farmer					
	Û	1161		Owner	✓ 8009995058	D D	Any Producer Ima Farmer					
M	anua	lly s			8006111873	ract	or field en	tries to	o be repla	aced.		
M	anua	ully s ve Farr	elect	the inc ✓ Back		ract	or field en		o be repla	aced.		
M	anua	ully s ve Farr	elect n Partner	the inc ✓ Back	lividual t		or field en		o be repla		lace Partne	r:
M	anua Sav Rep	llly s re Farr Iace F	elect n Partner Ne	the inc Back w Partner	lividual t 80122800				o be repla		lace Partne	r:
M	anua Sav Rep	illy s ve Farm lace P	elect n Partner Ne	the inc Back	lividual t 80122800		☐ ☐ Replace	tries to	-			
M	anua Sav Rep	Illy s re Farm lace P dd Part	elect n Partner Ne tner	the inc Back w Partner	lividual t 80122800		C Replace	tries to	Name	Rep	lace Partne	
M	anua Sav Rep	Illy s re Farm lace P dd Part	elect n Partner Ne tner Tract 341	the inc Back	lividual t 80122800 Function Owner	83	Replace ID 8006111873	tries to	Name Ima Far	Rep mer		r:
M	anua Sav Rep	Illy s re Farm lace P dd Part	elect n Partner Ne tner Tract 341 341	the inc Back	lividual t 80122800 Function Owner Owner		<ul> <li>Replace</li> <li>ID</li> <li>8006111873</li> <li>8009995058</li> </ul>	tries to	Name Ima Far Any Proc	Rep mer fucer		
M	anua Sav Rep	Illy s re Farm lace P dd Part ction	elect n Partner Ne tner Tract 341 344	the inc Back	ividual t 80122800 Function Owner Owner Owner	83	<ul> <li>Replace</li> <li>ID</li> <li>8006111873</li> <li>8009995058</li> <li>8006111873</li> </ul>	tries to	Name Ima Far Any Proo Ima Far	Rep mer fucer mer		
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M	anua Sav Rep	Illy s re Farm lace P dd Part tion	elect n Partner Ne tner Me 341 344 344 344 421	the inc Back	ividual t 80122800 Function Owner Owner Owner Other Tenar Owner	83 •	<ul> <li>Replace</li> <li>ID</li> <li>8006111873</li> <li>800995058</li> <li>8006111873</li> <li>800995058</li> <li>8006111873</li> <li>800995058</li> </ul>	tries to P P P P	Name Ima Far Any Proo Ima Far Any Proo Ima Far	Rep mer fucer mer fucer mer		
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**D** Instructions for Replacing a Producer (Continued)

--\*

D	Instructions	for I	Replacing	a Producer	(Continued)
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Step	Action
3	Optional Step
	From the Function menu, select a partner type to be replaced.
	For example, if the existing producer only needs to be replaced in the instances where they are associated as an Other Producer, selecting "Other Tenant" as the function will only replace the producer at those associations.
	Function:     Other Tenant       Owner       Other Tenant
4	CLICK "Replace."
	Replace
	Depending on the selection method the existing producer will be replaced with the
	new producer.
5	CLICK "Save Farm."
	Save Farm
	*

## **E** Instructions for Adding a Producer

Following are instructions for adding a producer to tracts or fields.

**Note:** A producer can only be added to one tract or field at a time.

						Action			
Se	elect a tr	act.							
		44.5	ta a c	D-	•				
		dd Par		Rese					-
			Tract	Field	Function	ID 00000000		Name	Dec
		-	341		Owner	9999999999	- Ci	Any Producer	
	Í		344		Owner	999999999	- D	Any Producer Any Producer	
	Í		421		Owner	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	D.	Any Producer	
2 C	LICK "A	Add I	Partner	."					
	🔓 Ado	l Par	tner						
3 0									
	ptions								
a.	If the	prod	ucer to l	he ado	ded is only	v associated wi	th a sp	ecific field on a tr	act users c
a.		<b>.</b>			•		-		act, users c
	select	the f	ield nur	nber 1	from the F	field column dr	op-dov	vn.	
b.	. The n	ew ei	ntry def	aults	to "Owner	" as the assign	ed Fun	ction. Modify the	e selection t
			ant" if			C		-	
	ouic	1 101	iant n	necue	.u.				
	Add P	artner	R	eset					
For a second sec	Add P			_	unction	ID		Name	Dec
	_			eld F	Function	ID 999999999	Ð	Name Any Producer	Dec
	Action	Trac		eld F			D D		Dec
	Action	Trac 341		eld F	Owner				Dec
	Action	Trac 341 341		eld F	Dwner Dwner	9999999999 • D	ď	Any Producer	Dec
	Action     Image: Constraint of the second se	Trac 341 341 341 344 421	a	eld F C C C C C C C C	Dwner Dwner Dwner Dwner	9999999999 • b 9999999999 9999999999		Any Producer Any Producer	
	Action     Image: Constraint of the second se	Trac 341 341 344 421 <b>Open</b>	a	eld F C C C C C C C C	Dwner Dwner Dwner Dwner	9999999999 • b 9999999999 9999999999		Any Producer Any Producer	
	Action	Trac 341 341 344 421 <b>Open</b>	a	eld F C C C C C C C C	Dwner Dwner Dwner Dwner	9999999999 • b 9999999999 9999999999		Any Producer Any Producer	
	Action	Trac 341 341 344 421 <b>Open</b> cact.	a Input	eld F	Dwner Dwner Dwner Dwner	9999999999 • b 9999999999 9999999999		Any Producer Any Producer	
	Action	Trac           341           341           344           421           Open           cact.	Input	eld F	Dwner Dwner Dwner Dwner	9999999999 • b 9999999999 9999999999		Any Producer Any Producer	
	Action	Trac           341           341           344           421           Open           cact.	Input	eset	Dwner Dwner Dwner Dwner '' icon in th	9999999999 9999999999 9999999999 999999		Any Producer Any Producer <u>Any Producer</u> for the producer to	o add to the
	Action Action M M M LICK "( Delected th Action M Action	Trac           341           341           344           421           Open           cact.	Input	eset	Dwner Dwner Dwner Dwner '' icon in th Function Dwner	9999999999 9999999999 9999999999 ne ID entry to s	C C A search	Any Producer Any Producer Any Producer for the producer to Name	o add to the
	Action	Trac 341 341 344 421 <b>Open</b> cact.	Input	eset	Dwner Dwner Dwner " icon in th Function Dwner	9999999999 9999999999 9999999999 999999	G G Search	Any Producer Any Producer Any Producer for the producer to Name	o add to the
	Action Action M M M LICK "( Delected th Action M Action	Trac           341           341           344           421           Open           cact.	Input	eset	Dwner Dwner Dwner Dwner '' icon in th Function Dwner	9999999999 9999999999 9999999999 ne ID entry to s	C C Search	Any Producer Any Producer Any Producer for the producer to Name Any Producer	o add to the
se	Action Action M M M LICK "( Delected th Action M Action	Trac 341 341 344 421 <b>Dpen</b> act. *artner Trac 341 341 341	t Fie	eset	Dwner Dwner Dwner Dwner '' icon in th Function Dwner	9999999999 9999999999 9999999999 ne ID entry to s	C C Search	Any Producer Any Producer Any Producer for the producer to Name Any Producer	o add to the
se	Action         Image: Constraint of the second sec	Trac 341 341 344 421 <b>Dpen</b> act. artner Trac 341 341 341 244	t Fie TINPUT	eset	Dwner Dwner Dwner Dwner Ticon in th Function Dwner Dwner Dwner Dwner	9999999999 9999999999 9999999999 ne ID entry to s	C C Search	Any Producer Any Producer Any Producer for the producer to Name Any Producer Any Producer	o add to the
se I A If	Action  Actio	Trac 341 341 344 421 <b>Dpen</b> act. artner Trac 341 341 341 244 <b>Ve M</b>	t Fieles	eset	Dwner Dwner Dwner Dwner '' icon in th function Dwner Dwner Dwner Dwner Dwner Cowner T is known	9999999999 9999999999 9999999999 ne ID entry to s	ied, use	Any Producer Any Producer Any Producer for the producer to Name Any Producer Any Producer any Producer ers can manually of	o add to the

## **E** Instructions for Adding a Producer (Continued)

<ul> <li>5 Repeat steps 1 through 4 as needed to add the same producer or additional producers as needed.</li> <li>Note: If the same producer needs to be added to multiple tracts or fields, copy and paste the BP ID instead of using the Open Input Help option to search for the customer each time.</li> <li>6 CLICK "Save Farm."</li> </ul>	Step	Action
<ul> <li>paste the BP ID instead of using the Open Input Help option to search for the customer each time.</li> <li>6 CLICK "Save Farm."</li> </ul>	5	
		paste the BP ID instead of using the Open Input Help option to search for
	6	

#### **F** Instructions for Deleting a Producer

Following are instructions for deleting a producer from tracts or fields.

**Note:** If there is only a single owner associated with a tract, the owner cannot be deleted leaving the tract with no associated owner. Users must first add the new owner to the tract and then can delete the owner to be removed.

Step	Action
1	CLICK "Delete" (trash can icon) at the beginning of the producer entry to be
	removed from a tract or field.
2	Repeat as needed to delete producers from additional tracts or fields.
3	CLICK "Save Farm."

#### G Common Errors

Following are common errors when using the Bulk Update Partners tool.

Error	Description and Action
Deletion not possible. At least one Owner should be present on Tract XX-XXX- XXXX	Ensure at least one owner is added to the tract before removing the existing owner.
Please select only one row	When using the Add Partner function, only one tract can be selected at a time.

#### 202 GIS General Tools Overview

#### A Overview

Navigation and standard GIS tools are available in the GIS Info assignment block at farm, tract, and field levels. The tools and navigation functionality are the same regardless of the selected hierarchy level.

\*--GIS Info assignment block and all associated GIS tools and functions are only available in current year.--\*

### **B** Example

The following are standard tools and functionality common to all levels:



Item	Name	
1	Show/Hide GIS Info	
2	Increase/Decrease GIS height	
3	Scale	
4	Navigation – Zoom In/Out	
5	Navigation – Zoom to Edit Scale	
6	Map Display	
7	GIS Taskbar	

### 203 Scale Display

## A Overview

The map display scale appears in the lower left corner of the GIS Info assignment block and represents the distance on the map that relates to the distance on the ground. The scale is dependent upon the extent of the map display. The scale changes as the user navigates to different levels of the farm hierarchy or zooms within the map display.

## **B** Example and Use

The following table provides examples of the scale display and describes the scale requirements.

Scale Examples	Description
General Scale Display	Scale is depicted two ways:
Scale 1 : 9,028	• a representative fraction (RF) where the ratio displayed represents the distance on the map to distance on the ground by applying the same units to both sides of the RF (e.g., 1:9,028 means one inch on the map display represents 9,028 inches or 752.33 feet on the ground).
	• a scale bar in feet/meters where the length of the bar represents the distance on the ground (e.g., 200m or 600ft).
Edit Scale Display	Multiple GIS editing tools require users to zoom to a scale of 1:4,514 or closer before the editing tools become active. This is referred to as "Edit Scale"
Scale 1 : 4,514 100m 300ft	Notes: See paragraph 202 for the Zoom to Edit Scale button.
n cantan an daran atan cal	See instructions for each editing tool for edit scale requirements.

## 204 Navigating the Map Display

## A Overview

Navigation functionality allows the user to move within and zoom the map display in the GIS Info assignment block.

## **B** Commonly Used Functionality

The following table provides an overview of navigation functionality.

Functionality	Use
Navigation Buttons     Image: GIS Info	• CLICK "+" to incrementally zoom in on the map at the center of the display.
+ 1	• CLICK "-" to incrementally zoom out on the map at the center of the display.
- 2	• CLICK <b>"Zoom to Edit Scale"</b> to zoom to the preset editing scale 1:4,514.
	<b>Note</b> : The smallest edit scale when editing is 1:4,800, but due to preset zoom levels in CRM 1:4,514 is the closest edit scale available.
Computer Mouse Note: The cursor position impacts the zoom location.	• Click and drag the map display to move the map in any direction (often referred to as pan or panning). This option is not available when an edit tool is active except when using the Vertex Edit or Bulk Attribute tools.
	• Move the scroll wheel forward to zoom in and backward to zoom out.
	• Double-click on the map display to zoom in.
Combination Mouse and	• PRESS "Shift" and double-click on the map display to
Keyboard	recenter the display and zoom in to the location clicked.
	• PRESS "Shift" and click to recenter the map display at the location clicked without zooming.

## 204 Navigating the Map Display (Continued)

Functionality	Use
Combination Mouse and Keyboard (Cont.)	• PRESS "Shift" then click and drag a box in the map display. When the click is released, the map display will zoom in to the scale level closest to the extent of the created box.
	• PRESS <b>"Shift+Ctrl"</b> then click and drag a box in the map display. When the click is released, the map display will zoom out proportionately to the scale level closest to the size of the box. A little box will zoom out more than a big box.
Keyboard Only	• PRESS "+" to zoom in and "-" to zoom out from the center of the map display.
	• PRESS an <b>"arrow key"</b> to move within the map display in the applicable direction. Use the Home, End, Page Up, and Page Down keys to move diagonally.
	<b>Note:</b> The cursor must be within the bounds of the map display prior to selecting keyboard functions.
Laptop Touchpad	A laptop touchpad can be used but is not recommended and will not be covered here.

## **B** Commonly Used Functionality (Continued)

#### 205 Identify Function

#### A Overview

The Identify function allows users to identify the attributes of layers at a specific location in the map display. This includes identifying the attributes of layers added using the Shapefile Tool. The Identify function can be used to verify if an area has been delineated as part of an existing CLU.

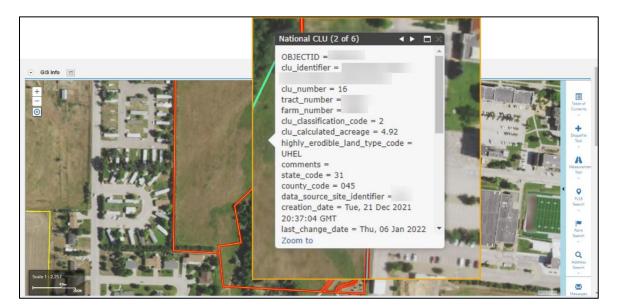
Layers must be visible in the map display to be identified. Layer visibility is managed through the Table of Contents layer checkboxes and visible scale ranges. See paragraph 208 for guidance on the Table of Contents and visible scale range.

**Notes:** Feature layers within the map display are always identifiable, while only the "no cache" imagery layers when active at the applicable display scale.

For CLU and wetland point attribute names and descriptions, reference 1-GIS.

#### **B** Example

Following is an example of the Identify function displaying the attributes of the National CLU layer at the selected location.



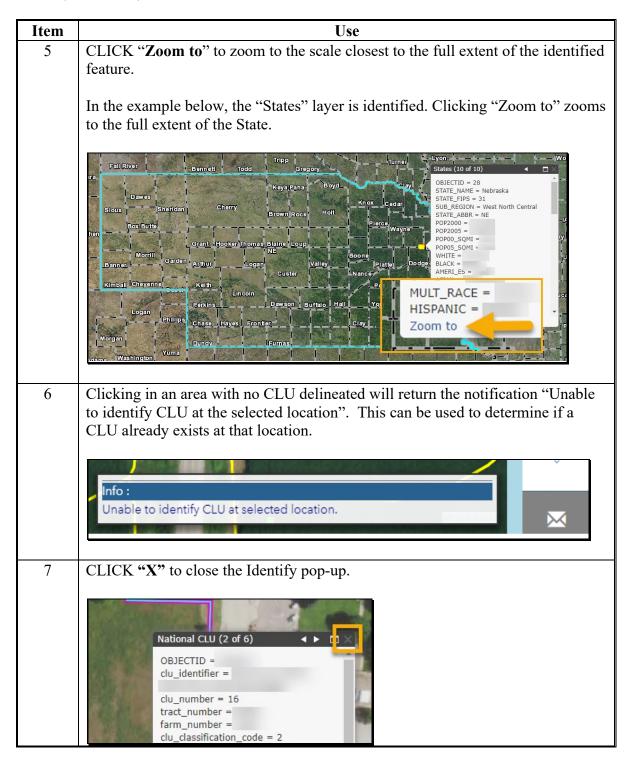
# 205 Identify Function (Continued)

## C Action

Following is a list of actions for using the Identify function.

Item	Action		
1	CLICK a location within the map display to identify the attributes of visible layers at that location.		
	<b>Note:</b> To view the attributes of a wetland point, CLICK directly on the wetland point.		
2	All active layers in the Table of Contents at the location clicked are identified. The Identify pop-up displays the:		
	• name of the current layer identified		
	• number of other active layers identified		
	• attributes of the displayed layer		
	• scrollbar on the right side of the pop-up allows users to scroll through attributes in that layer.		
	a b National CLU (1 of 7)		
	National CLU (1 of 7) OBJECTID = i clu_identifier = clu_number = 1 tract_number = clu_classification_code = 3 clu_calculated_acreage = 617.84 highly_erodible_land_type_code = UHEL comments = Whitehead 19 state_code = 31 county_code = 045 data_source_site_identifier = 0 creation_date = Wed, 28 May 2014 10:54:48 GMT last_change_date = Tue, 27 Feb 2018 Zoom to		

Item	Use
3	The Identify pop-up can be expanded by clicking "Maximize". Once maximized, the same button can be used to minimize the pop-up.
	National CLU (2 of 6)         OBJECTID = '         clidentifier =         clinumber = 4         tract_number =         tract_number =         clcasisfication_code = 2         cl_casisfication_code = -2.07         highy_ercolibe_land_type_code = HEL         comments =         state_code = 31         county_code = 045         dat_source =         dat_source =         admin_state = 7hu, 06 an 2022 20:46:06 GMT         last_chang_date = Thu, 15 Feb 2022 15:00:04 GMT         dat_source =         admin_state = 31         admin_state = 11         admin_state = 11
4	CLICK "Next Feature" or "Previous Feature" arrows to iterate between the
	available layers.
	Note: The feature of the layer being identified highlights in the map display.
	National CLU (2 of 6) OBJECTID = clu_identifier = clu_number = 16 tract_number = farm_number = clu_calasification_code = 2 clu_calasification_code = 2 clu_calaculated_arcreage = 4.92 highly_erodible_land_type_code = HEL comments = state_code = 31 county_code = 045 data_source_site_identifier = creation_date = Tue, 21 Dec 2021 20:37:04 GMT last_change_date = Wed, 16 Feb 2022 08:54:26 GMT Zoom to



#### 206 Full Screen Functionality

#### A Full Screen Overview

The map display exists within the GIS Info assignment block. Users can change the size of the GIS Info assignment block using the following options:

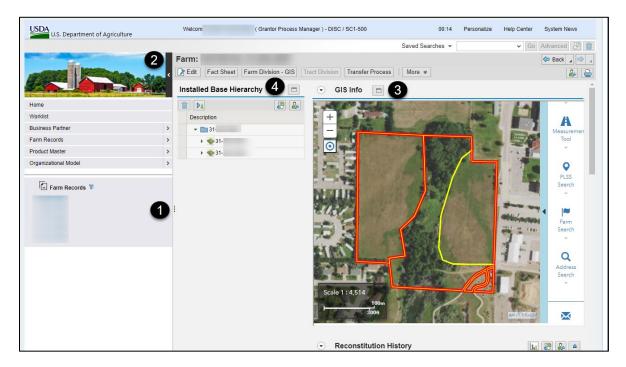
- Resize the Navigation Bar
- Collapse or Expand the Navigation Bar
- Increase GIS Height/Decrease GIS Height button on the GIS Info assignment block
- Increase Size/Decrease Size button on the farm hierarchy.
- **Note:** Using both the Increase Size button on the farm hierarchy and the Increase GIS Height button on the GIS Info assignment block will fully maximize the assignment block.

Options to change the size of the GIS Info assignment block or the farm hierarchy are not available while an edit session is open.

## 206 Full Screen Functionality

## **B** Example

Following is an example of the resizing options for the GIS Info assignment block.



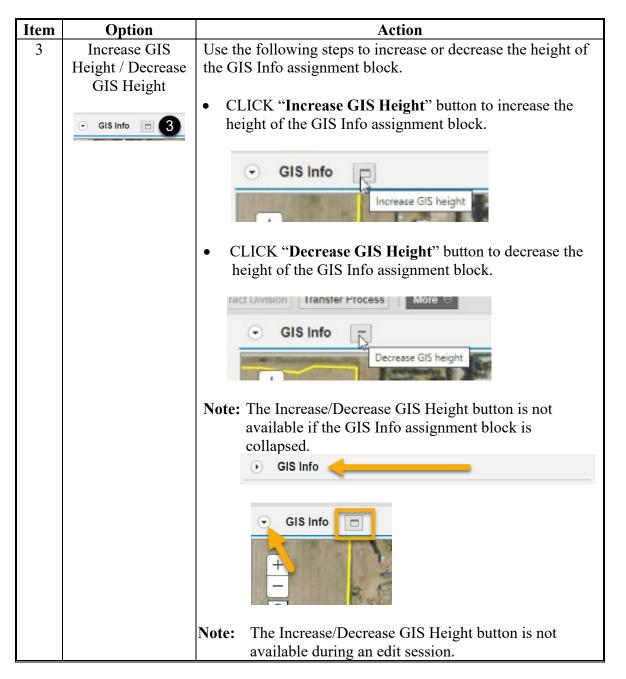
Item	Option	
1	Resize Navigation Bar	
2	Collapse/Expand Navigation Bar	
3	Increase/Decrease GIS Height	
4	Increase/Decrease Size	

## C Action

Following provides the steps for each resizing option.

Item	Option	Action
Item 1	Option Resize Navigation Bar	<ul> <li>Use the following steps to resize the Navigation Bar.</li> <li>Hover along the transition area on right side of the Navigation Bar until a dark line appears.</li> <li>Click and drag the transition area left or right to resize. Dragging to the right will increase the size of the Navigation Bar and decrease the size of the assignment</li> </ul>
		<ul> <li>Navigation Bar and decrease the size of the assignment blocks. Dragging to the left will decrease the size of the Navigation Bar and increase the size of the assignment blocks.</li> <li>Note: The Navigation Bar cannot be completely collapsed by resizing. See Option two for collapsing the Navigation Bar.</li> <li>Image: USD Department of Agriculture Farm: Farm: Farm Records The Description of the assignment of Product Master Farm Records The Description of the assignment of</li></ul>

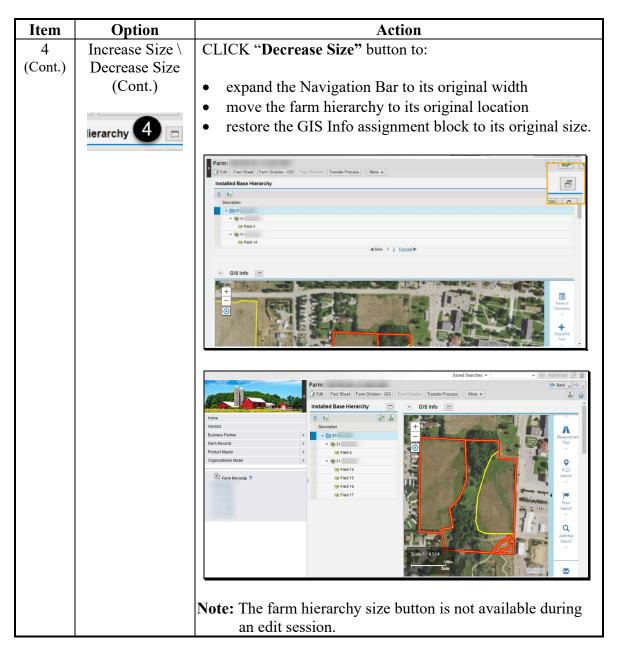
Item	Option	Action
2	Collapse/Expand	Use the following steps to collapse or expand the Navigation
	Navigation Bar	Bar.
	2	<ul> <li>CLICK "&lt;" (Collapse Navigation Bar) to collapse the Navigation Bar and expand the width of the assignment blocks.</li> </ul>
		Farm: 2 Edit Fact Sheek Farm Division - GS Fred Division Transfer Process More Installed Base Hierarchy GIS Info GIS Info Here Control of the Control of t
		• CLICK ">" (Expand Navigation Bar) to expand the Navigation Bar and decrease the width of the assignment blocks.
		Feat Sheet Fram Division - GIS Tract Division Transfer Process Mon II     Faat Sheet Fram Division - GIS Tract Division Transfer Process Mon II     Example Case Hierarchy     G IS Info II     Example Case Hierarchy     Example Case Hierar
		Farm:     Parm:
		<b>Note:</b> If users exit CRM with the Navigation Bar collapsed, the Navigation Bar will remain collapsed when re- entering CRM.



Item	Option	Action
4	Increase Size	Use the following steps to increase or decrease the height of
	Decrease Size	the farm hierarchy
	lierarchy 4	CLICK "Increase Size" button to:
		Served Searches     Image: Constrained Searches       Home     Image: Constrained Searches       Image: Constrained Searches     Image: Constrained Searches       Image: Constrained Searches <td< th=""></td<>
		• collapse the Navigation Bar
		• move the farm hierarchy to the top of the screen
		• expand the GIS Info assignment block to the maximum width.
		Parm:     Intelled Base Hierarchy       Installed Base Hierarchy     Image: Strate Transform Process       Image: Strate Transform     Image: Strate Transform       Image: Strate Transform     Image: Strate Transform
		≪ Back 1 2 Excess2 ►
		• GIS Info • • • • • • • • • • • • • • • • • • •

Item	Option	Action
4	Increase Size \	Scroll down using the scrollbar on the right to center the map
(Cont.)	Decrease Size	display within CRM.
	(Cont.)	
		Farm:
	lierarchy 4	Part Sheet Farm Division - GIS Toat Division - GIS - Toa
		Increasing the farm hierarchy size will limit the number of displayed records to five by default. Users can adjust the number of displayed records through personalization. See Exhibit 27. Use the page navigation to iterate through additional records.
		Farm: ▶ Edit Fact Sheet Farm Division - GIS Tract Division Transfer Process More  ■
		Installed Base Hierarchy
		Description
		► 1 31-
		▼ \$31- ₩ Field 4
		[v] ◆ 31-
		Field 14
		GIS Info     □

#### C Action (Continued)



**Note:** Options three and four together will fully maximize the size of the GIS Info assignment block.

## 207 GIS Taskbar

## A Overview

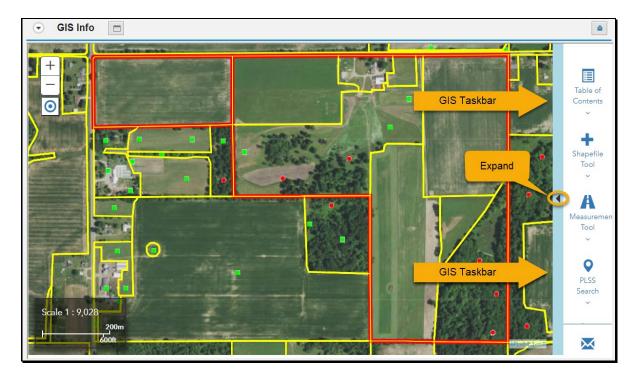
The GIS Taskbar in the GIS Info assignment block will display at all farm hierarchy levels. The following tools are available on the GIS Taskbar:

- Editing Tools (when enabled)
- Table of Contents
- Shapefile Tool
- Measurement Tool
- PLSS Search
- Farm Search
- Address Search
- Messages.

### **B** Example

The GIS Taskbar is a vertical bar along the right side of the GIS Info assignment block. The GIS Taskbar can be expanded or collapsed by clicking the caret along the left side of the taskbar. Users can scroll within the GIS Taskbar using the mouse scroll wheel to access all options.

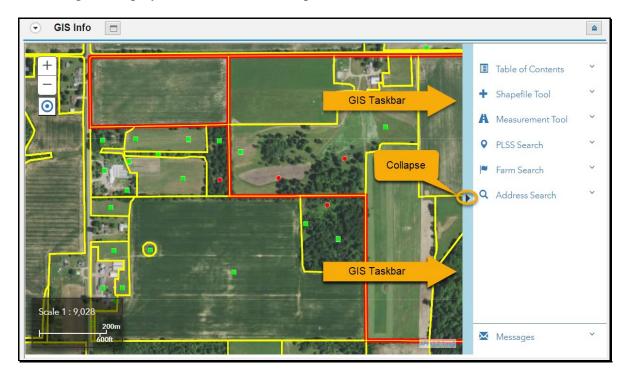
Following displays the GIS Taskbar collapsed.



## 207 GIS Taskbar (Continued)

## **B** Example (Continued)

Following is a display of the GIS Taskbar expanded.



## C GIS Taskbar Tools

GIS Taskbar tools can be accessed by clicking the tool or the caret ( $\lor$ ). Either action will expand the taskbar and display the tool. Tools can be collapsed by clicking the tool or clicking the caret ( $\land$ ). Following is an overview of the tools on the GIS Taskbar.

Tool	Name	Description
Editing Tools	Editing Tools	Tools required for CLU editing operations. Visible when editing is enabled at the tract or field level.
Table of Contents	Table of Contents	Available GIS layers for map display.
Shapefile Tool	Shapefile Tool	Allows users to add GIS shapefiles as needed for reference.
A Measuremen Tool	Measurement Tool	Allows users to measure areas, distances, and view coordinates within the map display.
PLSS Search	PLSS Search	Used to select and zoom to a township, range, and/or section.
Farm Search	Farm Search	Used to display and zoom to an existing farm, tract, and/or CLU.
<b>Q</b> Address Search	Address Search	Used to select and zoom to an address or location.
Messages	Messages	Conveys information and errors while completing GIS edits or tasks.

#### 208 Table of Contents

#### A Overview

The Table of Contents displays the list of layers that are available in the GIS Info assignment block, including layers added by users.

#### **B** Example

The following example indicates:

- feature and imagery layers available for display in the Table of Contents
- layers that are automatically turned on by default (represented by a checked box).

Note: The defaulted NAIP layers will vary based on the physical location of the farm.

Feature Layers	Imagery Layers
	NAIP Imagery
Table of Contents ^	NAIP Imagery no cache
Vetlands	PR Imagery
NRCS Easements	PR Imagery no cache
World Transportation	PB Imagery
Measure Graphics	PB Imagery no cache
Vorking Graphics	Mariana Islands Vivid     American Samoa
Editable Graphics	Vivid Guam Vivid
National CLU	HI Imagery
County CLU	HI Imagery no cache
Tract Graphics Layer	HI Imagery Vivid
PLSS	AK Imagery
✓ States >	AK Imagery no cache
Counties	AK Imagery Vivid
	Esri Imagery

## 208 Table of Contents (Continued)

## **C** Layers and Descriptions

Following provides an overview of feature layers available for display.

Feature Layer	Description	Visible Scale Range
Wetlands	Represents certified and inventoried wetlands identified by NRCS. Maintained by FSA.	1:71 – 1:144,448
NRCS Easements	Geospatial boundaries (polygon sublayer) and locations (point sublayer) of environmental	Polygons: 1:71 – 1:72,224
	easement programs. Maintained and updated by NRCS.	Points: $\geq$ 1:144,448
World	Roads layer from Esri Tiger dataset. Various	Labels: 1:71 –
Transportation	representations of roads and labels are displayed	1:9,244,649
	at different scales. Labels include road names	Lines: 1:18,056 –
	and address ranges.	1:73,957,191
Measure Graphics Layer	Graphic features (points, lines, polygons) created with the Measurement Tool. Clears with a reset of the measurement tool.	All Scales
Working Graphics Layer	Subset of the editable graphics layer representing the CLU's that are selected for editing. Each time a selection is cleared, the layer empties. Each time new CLU's are selected, the layer populates.	All Scales
Editable Graphics Layer	A portion of the National CLU Layer that represents the geographic area of the selected farm plus an additional 10% of surrounding CLU's for the tract selected in the farm hierarchy.	All Scales
National CLU	National Common Land Unit layer. Created from all the individual county CLU layers. Updates to reflect current edits after an edit session is saved.	1:71 – 1:144,448
County CLU	Administrative county CLU layer of the farm selected.	1:71 – 1:144,448

# 208 Table of Contents (Continued)

## C Layers and Descriptions (Continued)

Feature Layer	Description	Visible Scale Range
Tract Graphics Layer	Displays outer tract boundary. The boundary is pink if the tract if selected in the farm hierarchy and red if it is not. Updates after a save.	All Scales
PLSS	Public Land Survey System. Original surveying method developed and used in the U.S. Uses Township – Range - Section. Does not exist in all states.	1:71 – 1:36,112
States	U.S. States and territories.	All Scales
FSA Counties	FSA defined county boundaries. Required for farm creation and all GIS edit processes. FSA Physical and ANSI physical county attributes are derived from this layer.	1:71 – 1:577,791
Counties	U.S. Counties, including census boundaries in non-CONUS regions. Used for display purpose	Labels: 1:71 – 1:4,622,324
	only.	Polygons: 1:71 – 1:9,244,649
Congressional Districts	<ul><li>U.S. congressional district boundaries.</li><li>Note: Last update to the congressional districts was 2013.</li></ul>	1:71 – 1:577,791

### C Layers and Descriptions (Continued)

Imagery is provided through GIS services for FSA CONUS and non-CONUS imagery. The imagery services have pre-defined scale ranges. To display imagery at larger scales, pre-set imagery tiles are saved in a cache for faster display. As a result, each imagery dataset has two layers in the Table of Contents. Imagery will always be displayed for the physical location of the farm unless the layer is manually turned off.

NAIP Imagery, Non-Conus NAIP Imagery (PR, PB, HI, and AK Imagery), and Vivid Imagery (AK, HI, Mariana Islands, American Samoa, and Guam) are the official imagery for FSA. Official boundary changes must be completed using official FSA imagery. The Esri imagery is available if the FSA imagery is not accessible because of connection issues or manually turned on. The Esri imagery can be used for review and comparison, but official CLU changes **must** be made with the official FSA imagery.

Imagery Layer	Description	Visible Scale Range
NAIP Imagery	FSA official imagery (cached) used for CLU delineations. Covers the continental U.S.	≥1:4,514
NAIP Imagery no cache	FSA official imagery (no-cache) used for CLU delineations. Covers the continental U.S.	1:71 – 1:2,257
PR Imagery	FSA Non-CONUS NAIP official imagery (cached) used for CLU delineations. Covers Puerto Rico and the U.S. Virgin Islands.	≥1:564 – N/A
PR Imagery no cache	FSA Non-CONUS NAIP official imagery (no-cache) used for CLU delineations. Covers Puerto Rico and the U.S. Virgin Islands.	1:71 – 1:282
PB Imagery	FSA Non-CONUS NAIP official imagery (cached) used for CLU delineations. Covers the Pacific Basin.	≥1:2,257
PB Imagery no cache	FSA Non-CONUS NAIP official imagery (no-cache) used for CLU delineations. Covers the Pacific Basin.	1:71 – 1:1,128
Mariana Islands Vivid	High resolution satellite imagery that is a compilation of multiple acquisition dates. Used for CLU delineations. Covers the Mariana Islands.	All Scales

Following provides an overview of imagery layers available for display.

## 208 Table of Contents (Continued)

## C Layers and Descriptions (Continued)

Imagery Layer	Description	Visible Scale Range
American Samoa Vivid	High resolution satellite imagery that is a compilation of multiple acquisition dates. Used for CLU delineations. Covers American Samoa.	All Scales
Guam Vivid	High resolution satellite imagery that is a compilation of multiple acquisition dates. Used for CLU delineations. Covers Guam.	All Scales
HI Imagery	FSA Non-CONUS NAIP official imagery (cached) used for CLU delineations. Covers Hawaii.	≥1:1,157
HI Imagery no cache	FSA Non-CONUS NAIP official imagery (no- cache) used for CLU delineations. Covers Hawaii.	1:71 – 1:1,128
HI Imagery Vivid	High resolution satellite imagery that is a compilation of multiple acquisition dates. Used for CLU delineations. Covers Hawaii.	All Scales
AK Imagery	FSA Non-CONUS NAIP official imagery (cached) used for CLU delineations. Covers Alaska.	1:4,514 – 36,789,595
AK Imagery no cache	FSA Non-CONUS NAIP official imagery (no- cache) used for CLU delineations. Covers Alaska.	1:71 – 1:2,257
AK Imagery Vivid	High resolution satellite imagery that is a compilation of multiple acquisition dates. Used for CLU delineations. Covers Alaska.	All Scales
Esri Imagery	Esri imagery is available if manually turned on or if the FSA NAIP imagery is not accessible because of service issues. Esri imagery can be used for review and comparison, but official CLU changes must be made using NAIP or Vivid imagery.	All Scales

Notes: Layers and imagery are displayed using the Web Mercator Auxiliary Sphere (WMAS) coordinate system.

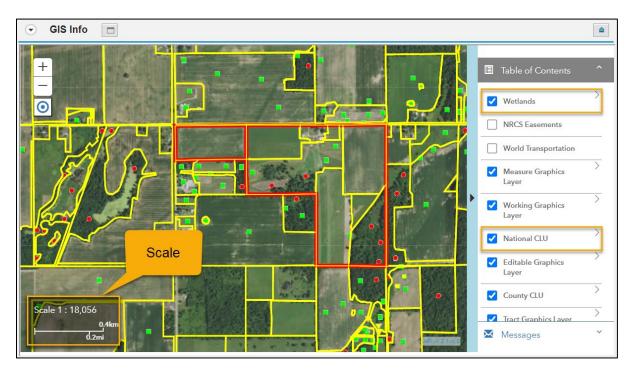
No cache and Vivid imagery layers are recognized by the Identify function, allowing users to determine the imagery acquisition date.

### 208 Table of Contents (Continued)

#### D Layer Visibility and Display Scale

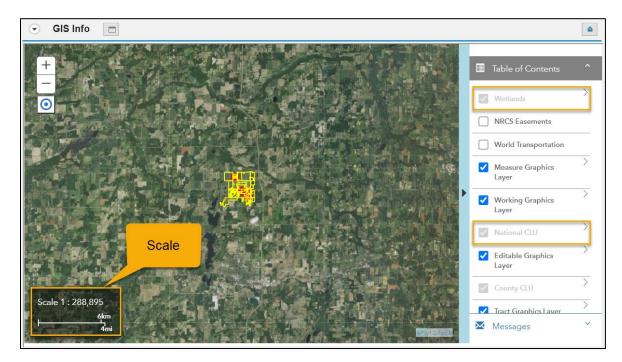
Layers in the Table of Contents can be turned on and off using the check box, however scale dependent layers are only visible in the map display within a certain scale range. Scale ranges are pre-configured and cannot be adjusted. The layer name and the check box in the Table of Contents are grayed out when the map display is out of the visible scale range for that layer. See the defined scale range for each layer in subparagraph C.

Following is an example showing the Wetlands and National CLU layers turned on and within the visible scale range.



## D Layer Visibility and Display Scale (Continued)

Following is an example showing the Wetlands and National CLU layers turned on and outside the visible scale range.



## 208 Table of Contents (Continued)

## D Layer Visibility and Display Scale (Continued)

Following is an example showing NAIP imagery at a scale of 1:2,257:

- NAIP Imagery no cache layer turned on and visible
- NAIP Imagery (cached) layer turned on but not visible.



### 208 Table of Contents (Continued)

### **E** Layer Properties

Each layer in the Table of Contents has associated properties. Properties can be accessed for a layer when turned on regardless of scale. Properties may include:

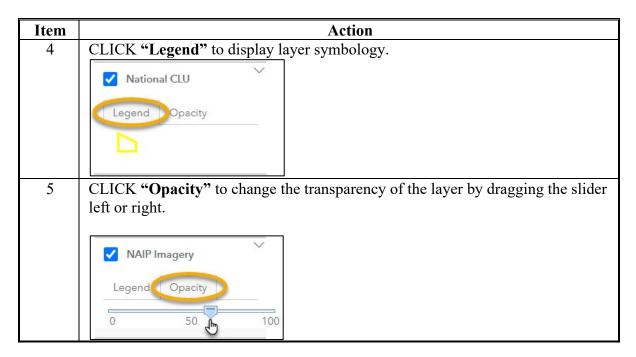
- Sublayers Displays different levels of data based on scale range
- Legend Displays layer symbology
- Opacity Displays layer transparency.

The following table provides a list of actions for accessing the properties of a layer in the Table of Contents.

Item	Action					
1	CLICK <b>"Table of Contents"</b> to collapse/expand the Table of Contents and access the layers and layer properties.					
2	Instructions for expanding and collapsing layer properties:					
	CLICK ">" to expand the properties.	CLICK "V" to collapse the properties.				
	Wetlands	Wetlands				
		Sublayers Legend				
		Opacity				
		✓ National_Wetlan d.SDE.wetlands				
3	CLICK "Sublayers" to display scale de	ay scale dependent sublayers, if available.				
	Counties V					
	Sublayers Legend Opacity					
	Counties_Gen					
	Counties					

### **208** Table of Contents (Continued)

### **E** Layer Properties (Continued)



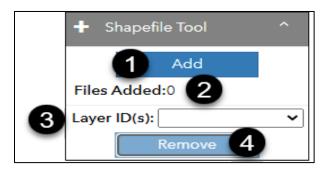
### 209 Shapefile Tool

### A Overview

The Shapefile Tool will allow users to add GIS shapefiles in a compressed (zipped) format as needed for reference when viewing or maintaining the CLU layer. Once a shapefile is added, it is listed in the Table of Contents and users are able to view the legend and set the opacity in the properties. Examples of when an additional layer may need to be loaded include GPS data, CRP TERRA scenarios, or digital ownership records.

### **B** Example

Following are the components of the Shapefile Tool.



Item	Component	Description		
1	1 Add Allows users to add zipped shapefiles.			
2	Files Added Displays the number of files added to the map display.			
3	3 Layer ID(s) Lists the added shapefiles. Allows users to specify the shapefile be removed.			
4	Remove	Removes the layer specified in the "Layers ID(s)" input.		

#### **C** Shapefile Requirements

Shapefiles added into CRM must meet the following requirements:

- Polygon, line, and point shapefiles can all be loaded.
- Shapefiles must include the \*.dbf, \*.shp, \*.shx, and \*.prj files. Additional files may be included (e.g., \*.cpg, \*.sbn, \*.sbx, etc.).
  - **Note:** If the shapefile is in a coordinate system other than Web Mercator Auxiliary Sphere (WMAS), the \*.prj file is used by the system to reproject the shapefile on the fly.
- Shapefiles must be zipped but cannot be encrypted.
- Zipped shapefiles cannot exceed 4 MB.
- Shapefiles cannot contain more than 4,000 features.
- Only three shapefiles can be loaded simultaneously. These can be in the same zip file.
- **Note:** If needed, contact the state GIS Specialist for assistance with loading additional shapefiles into the GIS Info assignment block.

### **D** Zipping Shapefiles

Shapefiles can be zipped using Windows or other approved zip applications (e.g., WinZip). Windows zip/compress functionality is standard on USDA machines and steps to zip files are as follows:

Step	Action		
1	Using Windows File Explorer, navigate to the location of the shapefile.		
	<b>Note:</b> The zipped file is saved to the same location as shapefile. Notate this location for use when adding the shapefile to the map display using the Shapefile Tool.		
2	Select the files associated with the shapefile. Shapefiles must include the *.dbf,		
	*.shp, *.shx, and *.prj files.		
3	Right-click on the selected files, CLICK "Send to" and CLICK "Compressed		
	(zipped) folder".		
4	PRESS "Enter" to accept the default name or rename as appropriate.		

### **E** Adding a Zipped Shapefile

Step	Action					
	Adding a Shapefile					
1	Navigate to the applicable level in the farm hierarchy.					
	<b>Note:</b> If the shapefile will be used in an edit session, either the tract or field level should be selected. Added shapefiles will remain in the map display until a different level is selected in the farm hierarchy.					
2	<b>_</b>					
	Within the GIS Taskbar CLICK <b>"Shapefile Tool"</b> to collapse/expand the Shapefile Tool.					
3	Within the Shapefile Tool, CLICK "Add".					
	<ul> <li>Shapefile Tool</li> <li>Add</li> </ul>					

# **E** Adding a Zipped Shapefile (Continued)

Step	Action					
	Adding a Shapefile (Continued)					
4	Browse to and select the zipped shapefile. CLICK <b>"Open"</b> . When successfully added:					
	• the Shapefile Tool, Files Added entry displays the number of shapefiles added					
	• the Shapefile Tool, Layer ID(s) drop-down menu populates the name of the file(s)					
	• the GIS Taskbar Messages displays an "Info" message					
	• the map display zooms to the scale closest to the extent of the features added.					
	GIS Info     □					
	Image: state of contents       Image: state of contents         Image: state of contents					
	I <sup>™</sup> Farm Search <sup>×</sup>					
	Scale 1 : 9,028 200m doote 200m deschutes_parce[3 shapefiles(s) loaded.					

# **E** Adding a Zipped Shapefile (Continued)

Step	Action					
Shapefi	pefile Options					
5	Added shapefiles are represented as layers in the Table of Contents. See					
	paragraph 208 for details on working with layers.					
6	If multiple shapefiles are added, select a layer in the Layer ID(s) drop-down					
	menu to zoom to the scale closest to the extent of the features within that layer.					
7	If referencing the added shapefile to update the CLU, use the GIS editing tools					
	and snapping functionality. See Section 2, Subsection 2 for details.					
	ing a Shapefile					
8	In the Layer ID(s) box within the Shapefile Tool, CLICK "V" and select the					
	shapefile to be removed.					
	Layer ID(s): deschutes_parce v					
	Remove					
9	CLICK <b>"Remove"</b> . When successfully removed:					
9	CLICK Keniove . when successfully femoved.					
	• the Shapefile Tool, Files Added entry updates the number of shapefiles					
	currently added					
	• the Shapefile Tool, Layer ID(s) drop-down menu updates and only displays					
	remaining shapefiles as applicable					
	• the GIS Taskbar Messages displays an "Info" message indicating the					
	shapefile was removed.					
	GIS Info     □					
	+ Table of Contents ×					
	Shapefile Tool					
	Add Files Added:0					
	Layer ID(s):					
	A Measurement Tool ~					
	PLSS Search *					
	📔 Farm Search 🗡					
	Q Address Search ×					
	Scale 1: 9,028					
	200m 600t Messages					

### **F** Common Error Messages

Common error messages that prevent users from saving edits include:

Message or Error Received	Issue Description		
Encountered problem while adding	Network issues, encrypted file used, correct file		
shapefile. Please verify data and try	extensions not included in the zipped file,		
again.	shapefile(s) too large, shapefile(s) contains too many		
	features.		
Add shapefile as .zip file.	Shapefile not in zipped format.		

If errors are encountered, review the files to ensure requirements in subparagraph C are met or contact the state GIS Specialist.

#### 210 Measurement Tool

### A Overview

The Measurement Tool allows users to measure area and distance or derive coordinates for a specific location in the map display. Multiple area, distance, and location measurement graphics can be created.

**Note:** Measurements are displayed using the WMAS coordinate system and as a result cannot be used as an official measurement service. Measurements can be considered close estimates and used as general reference. See 1-GIS, Part 5 for guidance on conducting an official measurement service.

### **B** Example and Features

Following is an example of the Measurement Tool.

A Measurement Tool
Measurements using this tool are not official
🗹 Measure Graphics Layer 🍞
Measure
Units of measure
1 2 3 4 Measurement Result
5
Reset 6

## 210 Measurement Tool (Continued)

# **B** Example and Features (Continued

Following tools and options are available when the Measurement Tool is opened.

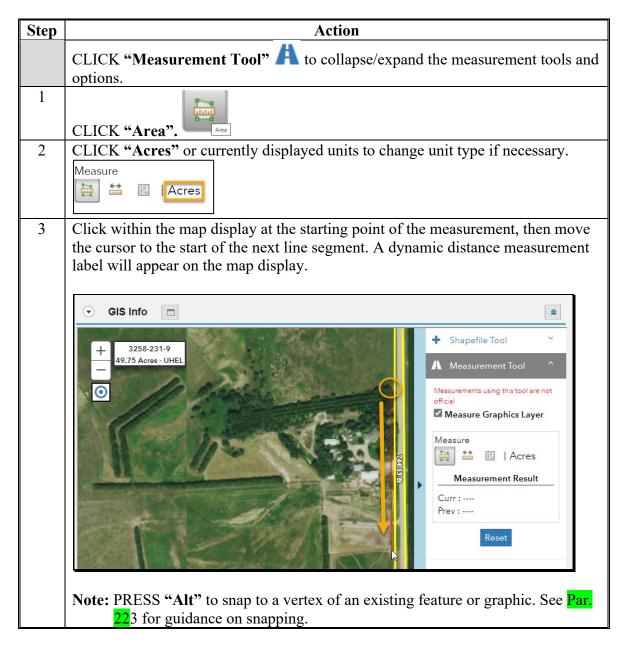
Item	Name	Description			
1	Area	Used for areal measurements (default is acres).			
2	Distance	Used for linear measurements (default is feet).			
3	Location	Used for identifying latitude and longitude coordinates (default is degrees).			
4	Units of measure	Not enabled until a measure tool (1, 2, 3) is activated. Click on displayed units to change as applicable.			
5	Measurement Result	Appears after:			
		• third click for area measurements			
		• first click for linear measurements			
		• a click for location measurements.			
		Final values for current and previous measurements completed will displayed.			
6	Reset	Clears all measurements.			
		Note: Individual measurements cannot be altered or cleared.			
7	Measure	Allows the measurement graphics to be turned on and off.			
	Graphics				
	Layer	Note: Measurements are temporarily stored in the Measurement			
		Graphics Layer in the Table of Contents (TOC). Display			
		and properties can be adjusted in the TOC.			

#### 210 Measurement Tool (Continued)

#### **C** Conducting Measurements

Following tables provide instruction to measure area, distance, and location.

#### **Area Measurement**



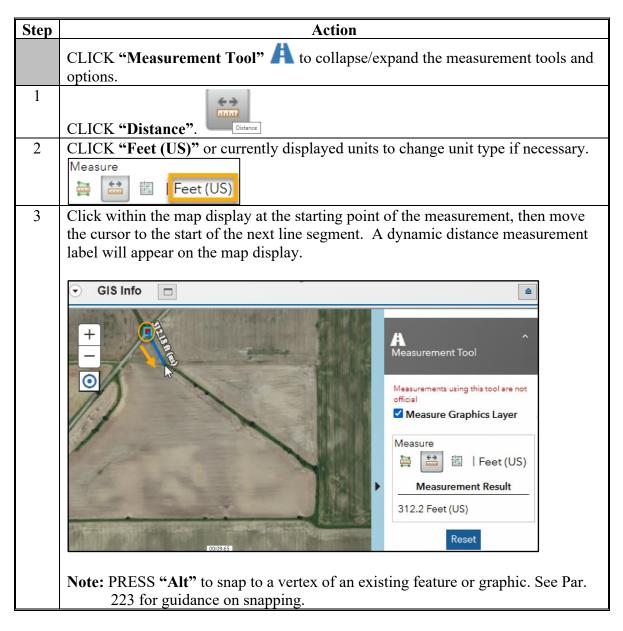
### 210 Measurement Tool (Continued)

#### **C** Conducting Measurements (Continued)



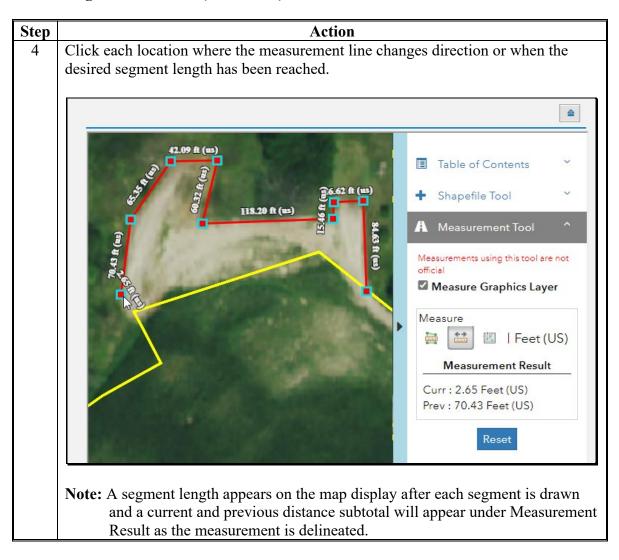
### C Conducting Measurements (Continued)

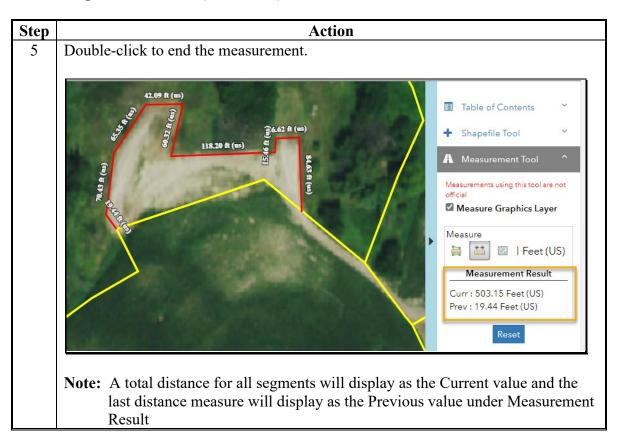
#### **Distance Measurement**



#### Par. 210

### **C** Conducting Measurements (Continued)





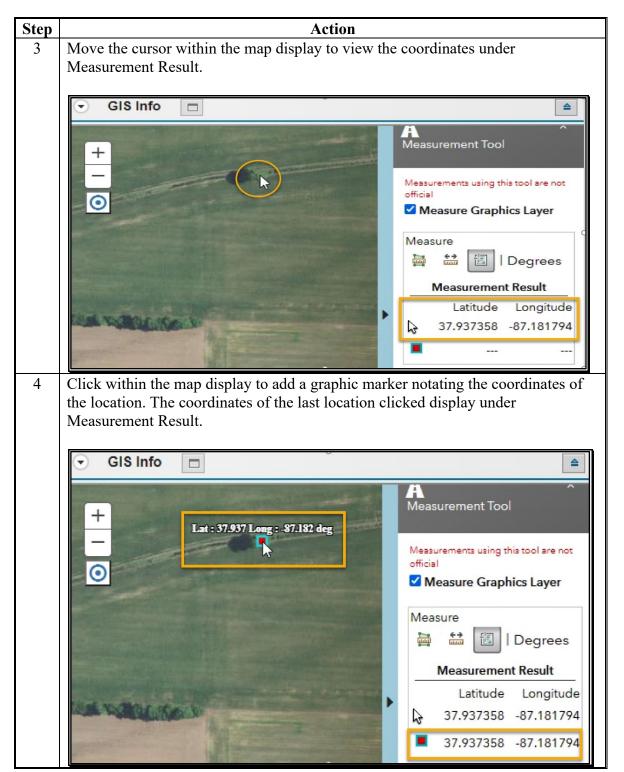
### **C** Conducting Measurements (Continued)

# C Conducting Measurements (Continued)

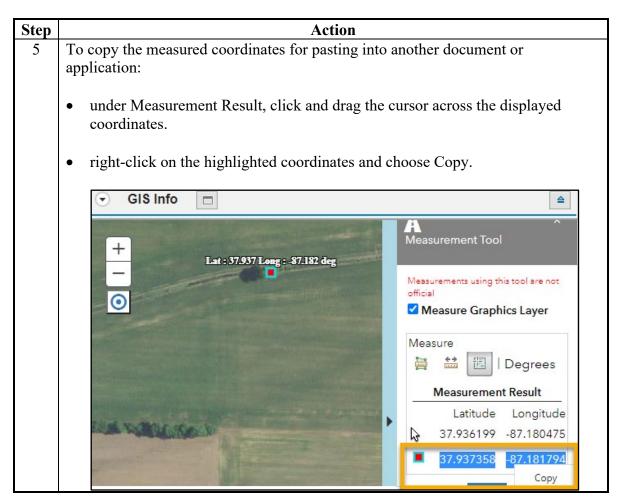
## **Location Measurement**

Step	Action				
	CLICK <b>"Measurement Tool"</b> A to collapse/expand the measurement tools and options.				
1	CLICK "Location".				
	Note: Under Measurement Result, there are two available entries.				
	• The first measurement result dynamically displays the coordinates of the cursor location.				
	• The second measurement result displays the coordinates of the last location graphic created.				
	A Measurement Tool ^ Measurements using this tool are not official Measure Graphics Layer				
	Measure       Measure       Measurement Result				
	a     Latitude     Longitude       b				
	Reset				
2	CLICK "Degrees" to change the location units if necessary.				
	Measure				

#### C Conducting Measurements (Continued)



### C Conducting Measurements (Continued)



### 211 PLSS Search

### A Overview

The PLSS Search option allows users to search the Public Land Survey System or "PLSS" searching by Section (optional) and/or Township, Range, and State (all required fields).

### **B** Example

Following is an example of the PLSS Search Tool found on the GIS Taskbar. Required entries are notated by an asterisk.

PLSS Search     ^					
Section :					
*Township :		~			
*Range :	I	~			
*State :		~			
Reset Sea	arch Sho	ow List			

### C Action

Following provides instructions for searching by the Public Land Survey System.

Step	Action					
1	CLICK " <b>PLSS Search</b> " 💽 to expand the PLSS Search Tool.					
2	Enter:	• PLSS Sea	arch	^		
	<ul><li>Township</li><li>Range</li><li>State.</li></ul>	One PLSS real located on I <b>Section :</b>		and		
	Enter as applicable:	*Township :	34	N 🗸		
		*Range :	53	w v		
	<ul><li>Section</li><li>Township direction</li><li>Range direction.</li></ul>	*State : Reset Sea	Nebraska arch	~		

**Note:** PLSS Search is only applicable to States with an established Public Land Survey System.

# 211 PLSS Search (Continued)

<b>ep</b> 3								Action
	CLIC	K "Se	earch'	".				
1		tion i			the m	nap	displa	y zooms to the scale closest to the extent of the
	scroll	throu	ıgh th	e res	sults li	ist a	nd cl	arch Results selection table displays. Users can ck the applicable section to zoom to the scale elected.

# 211 PLSS Search (Continued)

### 212 Farm Search

### A Overview

The Farm Search option allows users to search for an existing farm, tract, and/or CLU.

### **B** Example

Following is an example of the Farm Search tool found on the GIS Taskbar. Required entries are notated by an asterisk.

Farm Search ^
* Admin State: 31
* Admin County : 157
* Farm Number :
Tract Number :
CLU Number :
Reset Search

## C Action

Following provides instructions for searching for a location by Farm.

Step	Action
1	CLICK "Farm Search" 📁 to expand the Farm Search tool.
2	Enter:
	<ul><li>Admin State</li><li>Admin County</li><li>Farm Number.</li></ul>
	<b>Note:</b> The Admin State and Admin County defaults to the State and County of the farm record selected in the farm hierarchy. State and County can be changed as applicable.
	Enter as applicable:
	<ul><li>Tract Number</li><li>CLU Number.</li></ul>

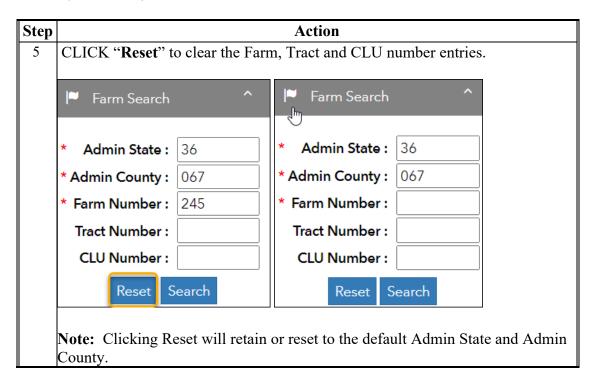
# 212 Farm Search (Continued)

Step			Action
3	CLICK <b>"Search</b> '		
	<b>Note:</b> To zoom be entered.	to a specific C	LU within a farm and tract, all three values must
	Farm Search	^	
	* Admin State :	31	
	* Admin County :	157	
	* Farm Number :	245	
	Tract Number :	882	
	CLU Number :	3	
	Reset	earch	
	The following er	for will be displ	layed if a Farm Number is not entered.
	I♥ Farm Search	^	
	Required fields mus	t not be empty	
	Please provide all re		
	proceed with farm s	earch.	
	* Admin State :	36	
	* Admin County :	067	
	* Farm Number :		
	Tract Number :		
	CLU Number :		
	Reset	Search	

## 212 Farm Search (Continued)

ep				Action							
	If Tract Number is left blank, the Farm Search Result(s) window will provide a listing all available tract and CLU's associated with the selected farm.										
		Farm Search R	esult(s)								
		Record Count : 1	0 Close				Farm Search				
		Farm Number	Tract Number	Field No	Acres	Мар	cted CLU locate ).	a ana show	/n on		
		245	882	1	4.97	*	Admin State :	36			
		245	882	2	2.94		lmin County :				
		245	882	3	2.33		rm Number :	245			
		245	882	4	1.52		Tract Number : CLU Number :				
		245	882	6	0.88		Reset S	Search			
U	Jsers can se	elect a record				e map	_	bearch			
U	Jsers can se				a in the	e map	display.	Search			
U	+				a in the	Search R	display.	Search	Acre		
U	+				a in the	Search R (Count : 1	display.				
U	+				a in the	Search R (Count : 1	display.	Field No	4.97		
U	+				a in the Farm Record Farm 245	Search R (Count : 1	display.	Field No 1	Acro 4.97 2.94 2.33		
U	+	elect a record			Farm 1 Record Farm 245 245	Search R (Count : 1	display.	Field No 1 2	4.97		

### 212 Farm Search (Continued)



## 213 Address Search

### A Overview

The Address Search tool is used to navigate to a known address or a point of interest.

### **B** Example

This is an example of the Address Search tool found on the GIS Taskbar.

<b>Q</b> Address Search	^
Find address or place	٩ )

### C Action

The following provides instructions for searching for an address or point of interest.

Step	Action							
1	CLICK "Address Search" C to expand the Address Search tool.							
2	Enter an address or point of interest							
	Note: The search tool generates potential address options. Users can select from available options to immediately navigate to a location. If a location is selected from the options continue to Step 4.							
	2511 US RT 11 X Q							
	2511 US-11, La Fayette, NY, 13084, USA							
	2511 US-11, Richville, NY, 13681, USA							
	2511 US-11,							

# 213 Address Search (Continued)

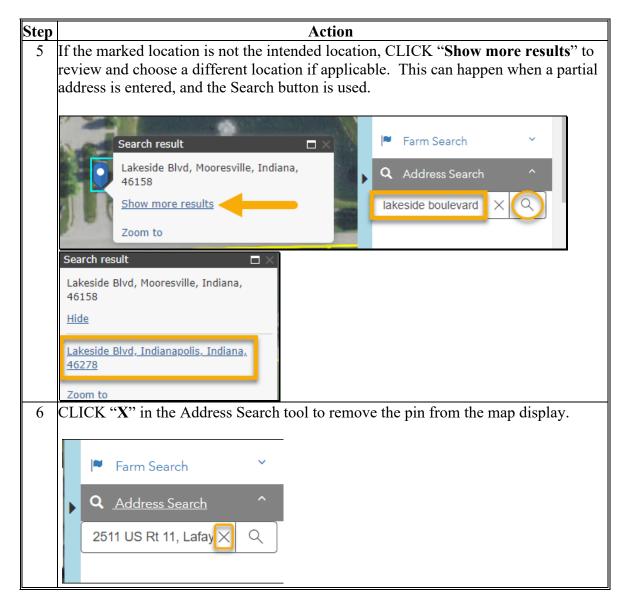
# C Action (Continued)

1

Step	Action
	LICK " <b>Search</b> " Q to zoom to the entered location in the map display.
	Search result 2511 US-11, La Fayette, New York, 1000 to 2000 to 2511 US-11, La Fayette, New York, 2000 to 2511 US-11, La Faye X Q
	<b>lote:</b> If a complete address is not entered, users may be zoomed to an incorrect location.
	a pin is placed on the map display to mark the location and a "Search result" vindow opens. Verify the address or point of interest to ensure the correct location identified. CLICK " <b>Zoom to</b> " for a closer view. The "Search result" pop-up can be maximized or closed.
	Search result   2511 US-11, La Fayette, New York,   13084   Ononde   Show more results   Zoom to     2511 US Rt 11, Lafay X
	<b>Tote:</b> Clicking on the pin will enable the ID functionality and the attributes for all layers at that location are returned.
	Search result (1 of 3) 2511 US-11, La Fayette, New York, 13084 Cmonde Zoom to

### 213 Address Search (Continued)

### C Action (Continued)



#### Reserved 214-219

### Subsection 2 Field Level Maintenance

### 220 CRM Farm Records Field Level Data and Maintenance

### A Overview

In general, the foundation of Farm Record's data starts with the field level data. Once a field is delineated and data entered in the CLU attributes, the information is aggregated to the tract

\*--and farm levels. With the exception of the GIS Info assignment block the following assignment blocks are found at the field level for a selected field for years 2016 through current:

• GIS Info

Notes: GIS Info assignment block is only accessible in current year farm records.--\*

GIS Info assignment block is collapsed by default at the field level. Users should change the field level personalization to always open and display the assignment block when at the field level. See Exhibit 27 for personalizing assignment blocks.

- Field General Data
- Field Land Data
- CRP Data
- NRCS Data
- Parties Involved
- Native SOD
- Field Change History
- Glossary.

### A Overview (Continued)

Within each assignment block, data is populated from the automated system, from the CLU attributes, or from data manually entered by the user. Modifying or editing the field level \*--data in current year is completed either through editing the CLU boundaries and attributes in the GIS Info assignment block or manually entering data that is needed for specific program requirements in other field level assignment blocks. Modifying or editing field level data in prior years is completed by manually editing the applicable assignment block.--\*

- Note: Automation instructions for field editing will use the terms "field" and "CLU" \*--interchangeably. Generally, "field" is used when referencing tabular field data in--\* the farm hierarchy and "CLU" is used when referencing a field and associated attributes in the GIS Info assignment block.
- Important: After edits are completed users should verify that the updates have replicated
  - \*--successfully. Successful replications in current year are verified at the farm--\* level in the FPMS Status assignment block. See Exhibit 28 and Part 7, Section 2 on Farm Level Editing for additional information concerning the FPMS Status assignment block.

### 220 CRM Farm Records Field Level Data and Maintenance (Continued)

#### \*--B Field Level and CLU Data Integration and Communication - Current Year Only

In current year only, GIS is integrated within CRM but is a separate system. The two--\* systems are in constant communication as most edits in GIS will trigger automatic changes to CRM data and some edits in CRM will trigger changes to GIS data. Common integrated process include:

- New farm/tract creation
- Farm/Tract recon
- Farm transfer
- Farm inactivation
- Entering CRP or Native Sod data.

\*--In current year, field level data is either derived from CLU attributes or manually entered in applicable assignment blocks. Changes needed to data derived from the CLU must be updated from the GIS Info assignment block. In prior years, records with field level data (2016 through one year less than current), data is maintained through the field level assignment blocks. Field level data is aggregated to the tract and farm level accordingly.

### C Tract Validations

Depending on the editing scenario, the Tract Validation Error table may display after--\* clicking "Save". Expand and review the associated CRM system messages to identify missing or incorrect data that must be remediated.

	Base Hierarc	hy	•	GIS Info			Tract 3	1-163-1161: Cri	pland Acres Ad	justment Reason	n code is require	ed in the Tract La	and Data assign	ment block when there is a change to either Cropland acre	es or E ^
Þi		8	24		No.	· · · ·	_				exceed Effective	DCP Cropland	acres.		
Descriptio	on		-	+ 3255-9 75.01 Acr			HIP val	ue for Corn bas	e crop has not l	peen entered.			-		
+ 🛅 3	1-163-3011			- 75.01 Ach	AS - UHEL				IL A		2212		1 Local		Editing
) ÷ 🤹	31-163-341		0	0											Tools
+ 16	Tract Validation	n Error - Google												X Karlander	
	micertorm.	fsa.usda.gov/s	ap(====)/bc	/bsp/sap/bsp	_wd_base/pop	up_buffered_	frame_cached	htm?sap-clie	nt=5008(sap-l	anguage=EN8	ksap-domain	Relax=min&&	crm-ext-integ	ration=true&N	
	Please com	plete missing	data:												
-															1
	Tract	Cropland	DCP CropI				GRP Acres	State Con	Other Con	100 A 100		DCP Agg	Cropland	HEL Deter	00
		72.38	72.38	72.38	79.76	0.00	0.00	0.00	0.00	0.00	0.00	0.00	~	HEL field C -	-2
+ 1 + 1	31-163-1161														

## 220 CRM Farm Records Field Level Data and Maintenance (Continued)

## **C** Tract Validations (Continued)

Users are prompted to update tract level data or select a cropland adjustment reason code when the following occur.

IF the following are edited	AND the following is impacted	THEN the following must be entered in the Tract Validation Error Table
CLU boundary (current year), field level acres (prior year), or CLU 3-CM Cropland Indicator attribute	tract level cropland/DCP cropland acreages	select the applicable "Cropland Adjustment Reason" code to document the change.
CLU boundary (current year), field level acres (prior year), or CLU 3-CM Cropland Indicator attribute	manually entered Tract Land Data assignment block acreages	<ul> <li>adjust tract level acreages as prompted:</li> <li>double-cropped acres cannot exceed Effective DCP Cropland.</li> <li>WRP, GRP, State Conservation, Other Conservation, and DBP acres cannot exceed DCP cropland.</li> <li>Note: DCP Ag Related Activity Acres cannot exceed farmland minus cropland acres. System will automatically reduce DCP Ag Related Activity acres when applicable. Users have the option to manual adjust acres if further changes are needed.</li> </ul>
CLU HEL status attribute (current year) or field level HEL Status (prior year)	tract level HEL Determination cannot be determined by the system	select the applicable tract level HEL Determination.

--\*

### 220 CRM Farm Records Field Level Data and Maintenance (Continued)

### **C** Tract Validations (Continued)

The following are available Cropland Adjustment Reason codes available for selection when cropland or DCP cropland changes occur on a tract.

Select the following Adjustment Reason Code	WHEN the Following Occurs
New Land Broken Out	CLU or attribute change results in an increase in tract cropland acres.
Residential Reduction	CLU or attribute change results in a decrease in tract cropland acres due to new residential development.
Commercial Reduction	CLU or attribute change results in a decrease in tract cropland acres due to new commercial development.
Boundary Correction	CLU boundary change resulting in either an increase or decrease in tract cropland acres due to a boundary correction.
Other	CLU or attribute change results in either an increase or decrease of tract cropland acreage for any other reason.

#### 221 Field Level: GIS Info Assignment Block

### A Overview

The GIS Info assignment block contains the GIS representation of the farm records data including the CLU layer, CLU attributes, wetland layer, imagery, and other State and

\*--national layers needed to identify a specific field. The assignment block and associated functions and tools are only available for current year.--\*

Within the GIS Info assignment block, layers and imagery are displayed using the Web Mercator Auxiliary Sphere (WMAS) coordinate system. During an edit session, acres are calculated using the Universal Transverse Mercator (UTM) coordinate system to ensure accurate CLU acreages.

The GIS editing tools become available within the GIS Taskbar when an edit session is initiated from either the tract level or field level in the Farm Hierarchy. Edits made with the GIS editing tools are always specific to the field or fields selected within the map display regardless of:

- whether the edit session was initiated from the tract level or the field level
- the field selected in the farm hierarchy.

GIS edits can only be made within a single tract at a time.

### 221 Field Level: GIS Info Assignment Block (Continued)

### A Overview (Continued)

The following GIS editing tools are available to modify or maintain CLU boundaries and attributes:

- Split/Inclusions
- Merge Features
- Vertex Edit
- Attribute Edit
- Bulk Attribute Edit.

**Note:** The user must be at a scale of at least 1:4,514 to access the following GIS editing tools:

- Split/Inclusions
- Vertex Edit.

Once an editing tool is selected, the user can zoom to a different scale as needed to perform the edit required. It is recommended to be zoomed in to at least edit scale to accurate delineate CLU boundaries and closer in shared boundary scenarios to ensure vertices are matched.

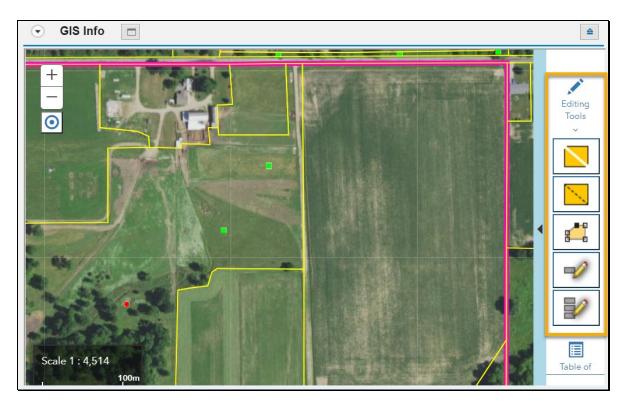
Within an edit session, clicking on an editing tool will open the associated toolbar and initiate a toolbar edit session. A toolbar edit session allows users to complete multiple edits prior to temporarily committing edits and closing the toolbar. Multiple toolbars can be used in the same edit session prior to saving edits. It is recommended that users minimize the number of different types of edits within an edit session and save frequently for best results.

After edits in the GIS Info assignment block are completed, the user must select Save before the edits are permanently saved in the CLU layer and all associated field, tract, and farm data is updated accordingly in the farm hierarchy.

## 221 Field Level: GIS Info Assignment Block (Continued)

## **B** Example

Following is an example of the editing tools available in the GIS Info assignment block within the GIS Taskbar.



## 221 Field Level: GIS Info Assignment Block (Continued)

# C Editing Tools

Following is an overview of the editing tools available in the GIS Info assignment block within the GIS Taskbar.

Tool Icon	Tool Name	Description
	Split/Inclusions	Allows a CLU to be divided into two or more separate CLU's. Contains three separate tools:
		<ul><li>Split</li><li>Polygon Inclusion</li><li>Circle Inclusion.</li></ul>
	Merge Features	Allows two or more adjacent CLU's to be merged.
	Vertex Edit	Allows existing boundaries to be modified by adding, moving, or deleting vertices.
-2	Attribute Edit	Allows applicable updates to individual CLU attributes.
	Bulk Attribute	Allows applicable updates to multiple CLU attributes simultaneously.

### **D** Editing Toolbars

Each editing tool will activate an associated editing toolbar. The Following toolbar for each editing tool will be displayed.

Tool Icon	Tool Name	Editing Toolbar
	Split/Inclusions	Split/Inclusions X
	Merge Features	Merge X
<b>2</b>	Vertex Edit	Vertex Edit X
	Attribute Edit	Attribute Editor X
	Bulk Attribute	Bulk Attribute Edit X

### **D** Editing Toolbars (Continued)

Following identifies common tools and functions available on multiple editing toolbars.

Tool	Name	Description	
<b>₽</b>	Select Feature	Selects the CLU or CLUs required to perform the edit applicable to that toolbar.	
	Clear Selected Feature	Clears selected CLU's.	
5	Edit Undo	Allows users to undo the last edit(s) within a toolbar edit session. Alternative Method: PRESS "Z" on the keyboard to undo.	
$\mathbf{\overline{v}}$	Done	Temporarily commits changes performed in that toolbar edit session and closes the toolbar.	
X	Х	Cancels edits and closes the toolbar	

Tool symbology status will indicate availability and can change based on user actions. Statuses are as follows.

Tool Symbology	Status	Availability	
<b>₹</b>	Enabled	A blue outline indicates the button is available for use.	
<b>N</b>	Activated	A red outline indicates the tool is active and does not have to be manually selected.	
<b>N</b>	Disabled	A greyed-out tool with no outline indicates that the tool is not available.	

#### **E** Tool Automation

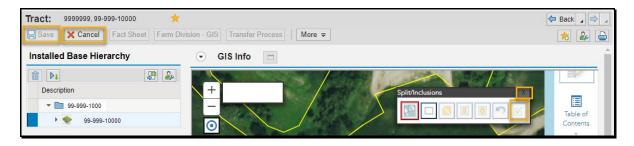
Individual editing toolbars are designed to walk a user through each edit task efficiently.

- If a field is not already selected in the farm hierarchy, the Select Feature tool is active by default when a toolbar is initially opened and does not have to be manually selected. For every tool, the first action is to select a CLU or multiple CLU's before any edits can be performed.
- If a selection is cleared, the Select Feature tool is automatically activated.
- Per tool requirements, selection is programmatically set to know if the tool function allows for single or multiple CLU selection.
- When using the Split, Vertex Edit and Attribute Edit tools, once a CLU or CLU's are selected, automation switches to the defaulted tool edit function.

#### **F** Saving and Canceling Edits

GIS edits require two separate steps to commit and permanently save changes. The first step temporarily commits edits performed using a specific toolbar. The second step permanently saves all edits committed during the edit session. It is very important to perform both steps to update the farm record. Users have options to discard and cancel edits during an edit session.

Following displays the location of options to commit, save, and cancel edits within CRM Farm Records.



# F Saving and Canceling Edits (Continued)

The following lists tools used for these processes.

Button Icon	Button Name	Action	Action
	Done	Temporarily Commits Edits	CLICK <b>"Done"</b> to temporarily commit edits completed in a toolbar edit session and close the toolbar.
			<b>Note:</b> This action does not permanently save changes and does not update the farm hierarchy and field, tract, and farm data.
📙 Save	Save	Permanently Saves Edits	CLICK <b>"Save"</b> to permanently save all committed edits, update farm hierarchy, and end the edit session. <b>Note:</b> The button will not be enabled
			until changes have been committed using "Done".
	X	Discards Toolbar Edits	CLICK <b>"X"</b> to close the edit toolbar and discard edits performed within that toolbar edit session.
			<b>Note:</b> Users will receive a confirmation message if there are uncommitted edits.
X Cancel	Cancel	Discards All Edits	CLICK <b>"Cancel"</b> to discontinue an edit session and discard any edits initiated or committed during the edit session.
			<b>Note:</b> Users will receive a confirmation message if there are uncommitted edits.

### 222 Editing Best Practices

#### A Overview

It is recommended to plan CLU edits prior to initiating an edit session. This allows users to increase efficiencies and minimize the number of edits. Planning edits may include determining:

- the type of edits needed
- the order or precedence of the edits
- the best approach to individual CLU edits (e.g., the most efficient way to split a CLU)
- when and how often to temporarily commit changes
- when and how often to save changes
- potential impacts to the farm record (e.g., base acres, CRP, native sod)
- required subsequent actions (e.g. HEL/WC determinations, required producer notifications)
- potential impacts to downstream applications (e.g. CARS, ARC/PLC)
- potential adjustments to adjacent tracts.

Additional editing best practices include:

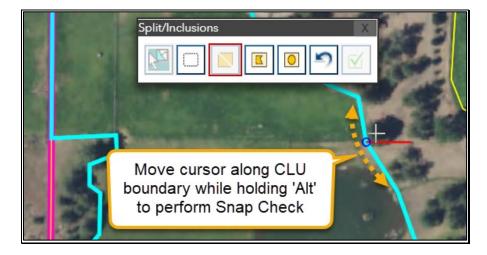
- using snapping functionality when delineating CLU boundaries using the Split/Inclusions or Vertex Edit toolbar. See paragraph 223 for details on snapping
- performing a snap check to identify if vertices exist on adjacent boundaries when using the Split and Vertex Edit tools
- establishing "tails" when delineating boundaries with the Split tool
- using the trim back functionality when adjusting CLU's using the Vertex Edit tool to create or update shared boundaries
- saving often and minimizing the number of edits completed with different edit toolbars before saving
- verifying changes after saving to ensure that CLU edits saved correctly, and the GIS and CRM systems are synced.

### **B** Snap Check

A snap check verifies the existence of vertices when modifying shared boundaries, splitting CLU's or fixing voids. A snap check is performed by holding down the Alt key while placing the cursor near a CLU boundary. If there is an existing vertex in alignment with the edit to be performed, users should snap to the vertex.

Note: Users must be within 15 pixels of a vertex to perform a snap check.

Following is an example of a snap check being performed, prior to splitting a CLU. When a vertex is identified, as in this example, snapping should be used to ensure shared vertices are created.



### C Establish "Tails"

When splitting a CLU, it's recommended to start and finish the split line just outside of the selected CLU, creating a "tail". This ensures that the split line crosses the boundary being divided. Envision the angle of where the boundary would extend beyond the selected CLU. Click once anywhere outside of the CLU along the angle to start drawing the split line. End the split by crossing over the selected CLU boundary along the angle where the boundary would extend to create a tail and complete the split boundary. This practice should always be used in conjunction with the snap check at the edges of the selected CLU.

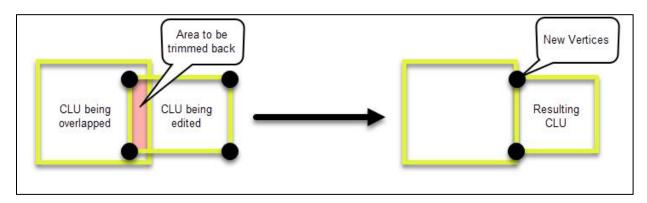
Following is an example of a tail being created prior to performing a snap check and crossing the boundary to split a CLU.



### **D** Trim Back Functionality

When editing or creating shared boundaries (e.g. using vertex edit and new tract tools), the trim back functionality should be evaluated and used as the preferred editing method to ensure that a one-to-one match between vertices is achieved. Other delineation methods such as manually adding, moving, deleting, and snapping vertices to create a shared boundary can cause issues and result in voids between CLU's.

The trim back functionality can be leveraged to create shared boundaries between two or more CLU's. GIS editing tools are designed to remove overlaps created intentionally or accidentally using the trim back functionality. During the trim back process, vertices are created on the CLU being edited to match existing vertices on the adjacent CLU.



Following diagram depicts the trim back functionality.

The trim back functionality is systematically applied when dividing, creating, or adjusting a CLU boundary. Additionally, the trim back functionality is applied during the overlap check process as users select the overlap(s) to be trimmed in the Review Overlap(s) selection table.

**Note:** Users may need to use a combination of the trim back and snapping functionality for some shared boundary edits.

See subparagraph 228 C for details and examples of the trim back functionality when editing shared boundaries with the Vertex Edit tool and paragraph 291 when establishing new tract boundaries during the new farm creation process.

#### E Save Often

Users should minimize the number of edits completed before:

- committing edits on individual toolbars
- permanently saving edits using the Save on the CRM Toolbar.

Committing and saving often will ensure that edits are correctly updated to the farm record and reduce the potential for errors or lost data.

#### **F** Verify Changes after Save

Due to the integration of GIS within CRM and the constant communication between the two systems, it is critical to ensure that all edits performed are verified in both GIS and CRM tabular data. After CLU boundary edits, users should:

- verify the updates are reflected in the map display and that no voids were created while editing
  - **Note:** Users should expand the GIS Info assignment block to verify the changes in the map display. See Exhibit 27 to default the GIS Info assignment as expanded at all levels of the farm hierarchy.
- ensure that CRM tabular data at the field, tract, and farm levels properly reflects the changes in GIS
- •\*--reference the FPMS assignment block to verify current year changes successfully--\* replicated for use in downstream applications.

### F Verify Changes after Save (Continued)

Following is an example showing a void after CLU edits have been saved. Voids within a tract often go unnoticed when users do not verify the updates in the GIS Info assignment block after a Save.



### 223 Snapping Function

### A Overview

Snapping is the action of connecting a vertex of one feature to a vertex of another feature. Snapping should be used when editing CLU boundaries. Snapping ensures:

- vertices for adjacent CLU boundaries are matched
- no voids exist between adjacent CLU boundaries
- intersections where multiple CLU boundaries meet connect at a single vertex.

Snapping should be used when:

- CLU boundaries are delineated or edited to ensure intersections match
- delineating a tract boundary for a newly created farm that will share a boundary with existing CLU's
- using other layers for reference to guarantee the exact delineation of a boundary (e.g., TERRA Scenarios)
- editing vertices on existing common shared boundaries.

**Note:** CRM will ensure that no overlaps are created using the trim-back function of both split and vertex edit tools

Snapping is available with the following delineation and drawing tools:

- Split/Inclusions
- Vertex Edit
- New Tract
- Measurements.

Users can snap to the features of the following layers:

- Editable Graphics Layer
- National CLU Layer
- Measure Graphics Layer
- Added Shapefile (e.g., GPS data, parcel layer, TERRA scenario, etc.)

Snapping is enabled by holding down the "**Alt**" key while delineating with the tools listed above. When enabled, a blue circle will automatically display on an existing vertex when the mouse cursor is within 5 meters. Clicking when the blue circle displays will snap a vertex to the existing vertex.

Note: The cursor does not need to be within the blue circle.

# 223 Snapping Function

# **B** Example

Following are examples of snapping in different scenarios.

Example	Description
Split	When delineating a new boundary using the split tool, snapping should be used to ensure the placement of vertices along shared boundaries match. The following example shows how the delineation is snapped to an existing vertex on a shared boundary.
Vertex Editing	When editing existing boundaries using the Vertex Edit tool, snapping should be used to ensure the placement of vertices along shared boundaries match. The following example shows how a vertex is moved and snapped to another vertex on an adjacent boundary to close the gap and create a shared boundary.

# **B** Example (Continued)

Example	Description
Added	When delineating or adjusting boundaries to match an added shapefile,
Shapefiles	snapping should be used to ensure vertices coincide with the shapefile vertices. This maintains the integrity of the added shapefile represented by the CLU boundaries. The following example shows snapping to an added shapefile while delineating a new boundary (e.g., delineating new CRP using TERRA scenarios).
New Tract	When delineating a new tract, snapping should be used to ensure the placement of vertices along shared boundaries match. The following example shows snapping to an existing CLU during the new tract creation process.

# **B** Example (Continued)

Example	Description
Measurement	When using the measurement tools, snapping can be used while
Tools	delineating the measurement graphic to match existing vertices on other
	layers or other measurement graphics. The following example shows
	snapping to an existing CLU using the Area Measurement Tool.
	Trans

### C Action

Following are instructions for snapping to an existing vertex when delineating new boundaries or adjusting existing vertices.

Step	Snapping While Delineating	Snapping While Adjusting Vertices
1	Hold down the " <b>Alt</b> " key.	An
2	While delineating using the split, measurement, and new tract tools, move the cursor towards an existing vertex until the blue circle displays.	While adjusting vertices, drag a vertex from the CLU being edited towards an existing vertex until the blue circle displays.
	In this example, the cursor is not within tolerance to activate snapping and would need to be moved closer.	In this example, the cursor is not within tolerance to activate snapping and would need to be moved closer.
	+	B
3	Click when the blue circle appears to place a vertex directly on the existing vertex.	Release when the blue circle appears to snap the vertex directly to an existing vertex.

#### **D** Recognizing Editing Errors

Users must review all GIS edits after saving to recognize if voids and other possible editing errors were created. GIS editing tools do not allow users to create overlaps between CLU's but will allow voids if snapping is not used. The following example shows a void between two CLU's as indicated by the red tract graphic. See Exhibit 29 for instructions on correcting voids.



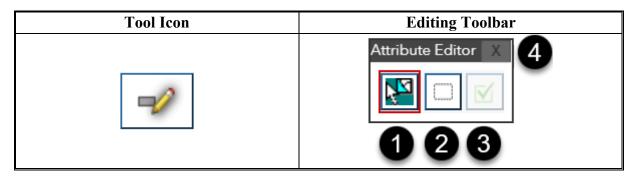
#### 224 Attribute Edit Tool

#### A Overview

The Attribute Edit Tool allows users to update attributes of individual CLU's. Users can select a single CLU or multiple CLU's and iterate through the individual CLU attributes to view or update as needed. Not all values displayed in the Attributes window are editable.

#### **B** Example

This is an example of the Attributes Edit tool located on the GIS taskbar and the resulting toolbar once opened.



The following are the tools and descriptions for the Attribute Editor toolbar.

Item	Name	Description
1	Select Feature	Selects a CLU or multiple CLU's.
2	Clear Selected Feature	Clears the selected CLU's.
3	Done	Temporarily commits edits completed and closes the toolbar.
4	X	Cancels edits and closes toolbar.

### **B** Example (Continued)

Following are examples of the Attributes window, showing the difference between the selection of a single CLU and multiple CLU's.

Single CLU Display	Multiple CLU Display with Iterate Option
Single CLU Display         Attributes         Update       Cancel         Admin ST : 26       Admin CO : 159         Farm :       Tract :       Acres : 36.53         FSA ST : 26       FSA CO : 159       SAP CRP : No         ANSI ST : 26       ANSI CO : 159       Cong Dist. : 2606         Field :       1       3         3CM :       Yes >       Land Classification Code :       Cropland         HEL Status :        HEL O       NHEL O       Exempt         O       Undetermined             Reason :               Comments :	Attributes     Field 1 of 3     Field 1 of 3     Image: Cancel I
Update Cancel	Comments : Field 1 of 3

**Note:** While the entire window and all values are displayed in these examples, users must scroll within the Attributes window to access all entries.

#### C CLU Attributes

The Attributes window displays attributes associated with the selected CLU. Attributes that are not editable by the user are located at the top of the Attributes window. Attributes that are editable by the user are located at the bottom of the Attributes window.

Following example and table displays the CLU attributes that are system populated and cannot be manually changed.

Attributes		
	Update Canc	el
Admin ST: 26	Admin CO: 159	
Farm :	Tract :	Acres: 36.53
FSA ST: 26	FSA CO: 159	SAP CRP : No
ANSI ST:26	ANSI CO : 159	<b>Cong Dist. :</b> 2606

Attribute	Description	
Admin ST	The state code where the farm is administered is populated based on the	
	FSA administrative State of the farm record.	
Admin CO	The county code where the farm is administered is populated based on the	
	FSA administrative county of the farm record.	
Farm	Farm number is assigned based on the farm hierarchy.	
Tract	Tract number is assigned based on the farm hierarchy.	
Acres	Acres are calculated as CLU's are created or modified. Acreage cannot be	
	manually adjusted. To adjust acreage, the CLU boundaries must be	
	modified using the GIS editing tools. Acres are calculated using the	
	Universal Transverse Mercator (UTM) coordinate system and applicable	
	zone to ensure accurate CLU acreages.	

### C CLU Attributes (Continued)

Attribute	Description	
FSA ST	The FSA State code where the majority CLU is physically located is populated.	
FSA CO	The FSA county code where the majority CLU is physically located is populated.	
SAP CRP	The SAP CRP flag is set to "Yes" when CRP contract data has been entered at the field level CRP Data assignment block. If there is no contract data loaded in the CRP Data assignment block or if the CRP contract data is removed, the SAP CRP flag is set to "No".	
ANSI ST	The U.S. Census defined State code where the majority CLU is physically located is populated.	
ANSI CO	The U.S. Census defined county code where the majority CLU is physically located is populated.	
Cong Dist.	The congressional district where the majority CLU is physically located is populated.	
	<b>Note:</b> Congressional district in Farm Records may not be current and should not be used for program or application purposes.	

The following example and table will be displayed with the CLU attributes that can be edited in the Attributes window.

Field : 1 V 3CM : Yes V
Land Classification Code : Cropland
HEL Status :
● HEL ○ NHEL ○ Exempt
O Undetermined
Reason : 🔍 🗸
Comments :

# C CLU Attributes (Continued)

Attribute	Description
Field	Field number displays the existing assigned CLU number. The field number can be manually changed, as allowed in paragraph 21, using the drop-down menu. Twenty unused numbers are available for selection in the drop-down menu.
3CM	<ul> <li>Indicator identifies if the CLU meets the definition of cropland as defined in paragraph 17. Select "Yes" if CLU meets the definition of cropland. Select "No" if the CLU does not meet the definition of cropland.</li> <li>Note: Acreage for all CLU's identified as 3CM "Yes" are aggregated at the tract level as Cropland Acres."</li> </ul>
Land Classification Code	The Land Classification Code is required to be entered for each CLU. The applicable Land Classification Code should be selected for the CLU according to paragraphs 21 and 22. To add or modify the Land Classification Code, click on the drop-down menu, and select the applicable code description.
HEL Status	The HEL Status must be manually set based on the determination completed by NRCS. The status of HEL, NHEL, and Exempt must be selected to match the official NRCS determination for the field as indicated on NRCS-CPA-026e. CLU's with pending determinations from NRCS or CLU's that are not required to have a determination should be set to Undetermined. See 6-CP, Part 4, for Recording and Filing NRCS Determinations. <b>Note:</b> Exempt only applies to CA, NV, AZ, and NM.
Reason	A reason code may be added to identify the reason a CLU adjustment was completed.
Comments	CLU comments can be added as needed or in accordance with State guidance. Do <b>not</b> enter any PII (personally identifiable information) data into this field.

### **D** Actions

Following provides instructions to use the Attribute Edit Tool.

Step	Action
1	CLICK "Attribute Edit" vo open the toolbar in the map display.
	<b>Notes:</b> If a field is already selected from the farm hierarchy when the Attribute Edit Tool is clicked, both the Attribute Editor toolbar and the Attributes window will open. Proceed to Step 3.
	If the field selected from the farm hierarchy is not the field to be edited, users can clear the selected feature and proceed to Step 2.
2	The Select Feature tool is active by default. CLICK the CLU to be edited or select multiple CLU's using one of the following methods:
	<ul> <li>HOLD "Shift" and select each CLU</li> <li>Click and drag through the CLU's.</li> </ul>
	The Attributes window will open.
	<b>Note:</b> If CLU's are incorrectly selected, use the Clear Selected Feature tool to clear the entire selection or hold the Shift key and click in a selected CLU to clear that feature. Reselect applicable CLU's.

### **D** Actions (Continued)

Step	Action	
3	Review and update the attributes as applicable. Scroll within the Attributes	
	window to access all values.	
	Attributes	
	Update Cancel	
	Admin ST : 26 Admin CO : 159	
	Farm : Tract : Acres : 36.53	
	FSA ST : 26 FSA CO : 159 SAP CRP : No	
	ANSI ST : 26 ANSI CO : 159 Cong Dist. : 2606	
	Field: 1 V	
	3CM : Yes 🗸	
	Land Classification Code : Cropland 🗸	
	HEL Status :	
	Attributes	
	Update Cancel	
	HEL Status : HEL O NHEL Exempt	
	O Undetermined	
	Reason : 🔽 🗸	
	Comments :	
	Update Cancel	
	Note: If multiple CLU's are selected, use the Next Field and Previous Field	
	buttons located within the Attributes window to iterate between	
	CLU's.	
	Field 1 of 3	
	Image: Non-State     Image: Non-State       Image: Non-State     Image: Non-State	

# **D** Actions (Continued)

Step	Action		
4	CLICK "Update" to accept attribute changes and close the Attributes window.		
	<b>Note:</b> CLICK <b>"Cancel"</b> to discard attribute changes and close the Attributes window.		
	CLICK <b>"Done"</b> to temporarily commit the edits that were completed.		
5	Attribute Editor X		
	<b>Note:</b> To cancel the attribute edits, CLICK <b>"X"</b> in the top right corner of the Attribute Editor toolbar. See paragraph 221 for more details.		
	CLICK "Save" to permanently save the edits.		
	Save X Cancel		
6	<b>Notes:</b> Save frequently for best results. CLICK <b>"Cancel"</b> to discard all edits since the start of the edit session.		
	Dependent on the editing scenario, the Tract Validation Error table may display after clicking Save. See subparagraph 220 C for more details. Expand and review the associated CRM system messages. Populate the data entries as prompted.		
7	Review the farm hierarchy and GIS Info assignment block to ensure all edits saved as expected.		

#### 225 Bulk Edit CLU Attributes Tool

#### A Overview

The Bulk Edit CLU Attribute Tool allows users to select multiple fields and update applicable CLU attributes for all fields simultaneously. The following attributes can be edited in bulk:

- 3CM
- Land Classification Code
- HEL Status
- Reason.

### **B** Example

Following is an example of the Bulk Edit CLU Attribute Tool.

Tool Icon	Editing Toolbar
	Bulk Attribute Edit X
	1234

Following are the tools and descriptions for the Bulk Attribute Editor toolbar.

Item	Name	Description
1	Select Feature	Selects multiple CLU's.
2	Clear Selected Feature	Clears the selected CLU's.
3	Bulk Attribute	Opens the Bulk Attributes window. Only available when multiple CLU's are selected.
4	Done	Temporarily commits edits completed and closes the toolbar.
5	Х	Cancels edits and closes toolbar.

### **B** Example (Continued)

Following is an example of the Bulk Attributes window.

Bulk Attributes		
7 Fiel	ld(s) selected.	
Upda	ate Cancel	
Farm :	Tract :	
FSA ST: 26	FSA CO: 091	
ANSI ST : 26	ANSI CO: 091	
Admin ST: 26	Admin CO: 091	
3CM : Land Classification Code : HEL Status : O HEL O NHEL O Exempt O Undetermined		
Reason :	~	
7 Field(s) selected.		
Update Cancel		

**Note:** While the entire window and all values are displayed in this example, users must scroll within the Attributes window to access all entries.

#### C CLU Attributes

The Bulk Attributes window displays attributes associated with the selected CLU's. Attributes that are not editable by the user are located at the top of the Bulk Attributes window. Attributes that can be edited in bulk by the user are located at the bottom of the Bulk Attributes window.

The following provides and lists the CLU attributes that are system populated and **cannot** be manually changed. See subparagraph 224 C (in the Attribute Edit Tool section) for definitions.

ulk Attributes	
	7 Field(s) selected.
	Update Cancel
Farm :	Tract :
FSA ST: 26	FSA CO: 091
ANSI ST: 26	ANSI CO : 091
Admin ST: 26	Admin CO: 091

- Farm
- Tract
- FSA ST
- FSA CO
- ANSI ST
- ANSI CO
- Admin ST
- Admin CO.

**Note:** If the selected CLU's do not have common system populated attributes (e.g., they are in different physical locations), the attributes will be displayed as follows.

	25.14.2	
	2 Field(s) selected.	
Update Cancel		
Farm :	Tract :	
rann.		
	FSA CO : Multiple(2)	
FSA ST : 31 ANSI ST : 31	FSA CO : Multiple(2) ANSI CO : Multiple(2)	

### C CLU Attributes (Continued)

The following example and table display the CLU attributes that can be edited in the Bulk Attributes window. If an attribute is edited in bulk, all selected CLU's are updated with the new value. Users must ensure the edited attribute is applicable to all selected CLU's. If an attribute in the Bulk Attributes window is left blank, each of the selected CLU's will retain the individually assigned value for that attribute.

Attribute	Description
3CM	Indicator identifies if the CLU meets the definition of cropland as defined in Paragraph 17. Select "Yes" if CLU meets the definition of cropland. Select "No" if the CLU does not meet the definition of cropland.
	<b>Note:</b> Acreage for all CLU's identified as 3CM "Yes" are aggregated at the tract level as Cropland Acres.
Land	The Land Classification Code is required to be entered for each CLU.
Classification	The applicable Land Classification Code should be selected for the
Code	CLU according to paragraphs 21 and 22. To add or modify the Land
	Classification Code, click on the drop-down menu, and select the
	applicable code description.
HEL Status	The HEL Status must be manually set based on the determination completed by NRCS. The status of HEL, NHEL, and Exempt must be selected to match the official NRCS determination for the field as indicated on NRCS-CPA-026e. CLU's with pending determinations from NRCS or CLU's that are not required to have a determination should be set to Undetermined. See 6-CP, Part 4, for Recording and Filing NRCS Determinations. <b>Note:</b> Exempt only applies to CA, NV, AZ, and NM.
Reason	A reason code may be added to identify the reason a CLU adjustment
	was completed.

### C CLU Attributes (Continued)

In the example below, the 3CM and Land Classification Code will be updated for the four (4) selected fields. HEL Status and Reason attributes will not be updated and will retain the existing values.

Bulk Attributes
4 Field(s) selected.
Update Cancel
3CM: Yes V
Land Classification Code : Cropland
HEL Status :
○ HEL ○ NHEL ○ Exempt
O Undetermined
Reason :

#### **D** Actions

Following provides instructions to use the Bulk Attribute Tool.

Step	Action	
1	CLICK <b>"Bulk Attribute"</b> to open the toolbar in the map display.	
	<b>Note:</b> If a field is selected in the farm hierarchy but does not need to be edited, users can clear the selected feature.	
2	The Select Feature tool is active by default. Select multiple CLU's using one of the following methods:	
	<ul><li>HOLD "Shift" and select each CLU</li><li>Click and drag through the CLU's.</li></ul>	
	<b>Note:</b> If CLU's are incorrectly selected, use the Clear Selected Feature tool to clear the entire selection or hold the Shift key and click in a selected CLU to clear that feature. Reselect applicable CLU's.	

# **D** Actions (Continued)

Step	Action			
3	CLICK <b>"Bulk Attribute"</b> on the Bulk Attribute Edit toolbar. The Bulk Attributes window will open.			
	<b>Note:</b> The "Bulk Attribute" button on the Bulk Attribute Edit toolbar will not be			
	enabled until multiple CLU's are selected.			
4	Review and update the attributes as applicable. Scroll within the Attributes window to access all values.			
	Bulk Attributes			
	4 Field(s) selected.			
	Update Cancel			
	Farm : Tract :			
	FSA ST : 26 FSA CO : 091			
	ANSI ST : 26 ANSI CO : 091 Admin ST : 26 Admin CO : 091			
	3CM : Yes 🗸			
	Land Classification Code :			
	Cropland 🗸			
	HEL Status :			
	Bulk Attributes			
	4 Field(s) selected.			
	Update Cancel			
	○ HEL ○ NHEL ○ Exempt			
	O Undetermined			
	Reason :			
	×			
	4 Field(s) selected.			
	Update Cancel			

# **D** Actions (Continued)

Action		
CLICK <b>"Update"</b> to accept attribute changes and close the Bulk Attributes window.		
<b>Note:</b> CLICK <b>"Cancel"</b> to discard attribute changes and close the Bulk Attributes window.		
CLICK <b>"Done"</b> to temporarily commit the edits that were completed.		
Bulk Attribute Edit X		
Note: To cancel the attribute edits, CLICK "X" in the top right corner of the		
Attribute Editor toolbar. See paragraph. 221 for more details. CLICK <b>"Save"</b> to permanently save the edits.		
CLICK Save to permanently save the edits.		
Save X Cancel		
<b>Note:</b> Save frequently for best results. CLICK <b>"Cancel"</b> to discard all edits since the start of the edit session.		
Dependent on the editing scenario, the Tract Validation Error table may		
display after clicking Save. See subparagraph 220C for more details.		
Expand and review the associated CRM system messages. Populate the		
data entries as prompted.		
Review the farm hierarchy and GIS Info assignment block to ensure all edits saved as expected.		

### 226 Split/Inclusions

### A Overview

An existing CLU can be divided into two or more separate CLU's using the Split/Inclusions toolbar. Three tools are used to divide CLU's per delineation rules in paragraph 22:

- Split
- Polygon Inclusion
- Circle Inclusion.

Only one CLU can be divided at a time, but the CLU can be divided in multiple places by continuously delineating within and outside the selected CLU. Tools can be used interchangeably with a few exceptions. Details are noted in the subparagraphs below.

It is important for users to plan ahead to efficiently complete edits with the least number of steps. Before initiating CLU divisions, consider the following:

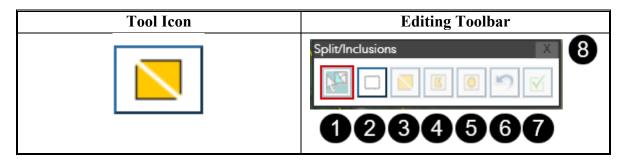
- Number of CLU's to be divided
- Number of divisions needed per CLU
- Order of delineation
- Best division tool(s) to use
- Where snapping needs to occur
- When to commit the changes.

**Note:** Best practice is to complete one or two CLU divisions and select Done on the toolbar before proceeding with additional edits. This will allow the cancelation of an edit without affecting previously committed divisions.

Resulting CLU's are numbered with the next highest available field numbers for the tract. Field numbers can only be changed if policy allows. See paragraph 21.

### **B** Example

Following is an example of the Split/Inclusions tool located on the GIS taskbar and the resulting toolbar once opened.



# **B** Example (Continued)

Following are the tools and descriptions for the Split/Inclusions toolbar.

Item	Name	Description	
1	Select Feature	Selects a CLU to be split.	
2	Clear Selected	Clears the selected CLU.	
	Feature		
3	Split	Used to delineate a line that divides a selected CLU.	
4	Polygon Inclusion	Used to delineate a polygon that divides a selected CLU.	
5	Circle Inclusion	Used to delineate a circular polygon that divides a	
		selected CLU.	
6	Edit Undo	Removes previously placed vertices while delineating,	
		starting with the last vertex added.	
		Alternative Method:	
		Press "Z" on the keyboard to remove previously placed	
		vertices or Esc to restart the split or inclusion.	
7	Done	Temporarily commits CLU divisions completed in that	
		toolbar edit session and closes the toolbar.	
8	Х	Cancels CLU divisions and closes toolbar.	

### C Initial Steps Common to all Splits/Inclusions

During the process of dividing a CLU there are initial and final common steps that must be completed regardless of the tool selected to use. Following provides initial steps for dividing a CLU.

**Note:** When delineating new boundaries, snapping should be used to ensure vertices are coincident at shared boundaries or to ensure new boundaries match added shapefiles (e.g., TERRA scenarios). See paragraph 223 for instructions on snapping.

Step	Details	
1	Zoom to the edit scale of 1:4,514 or closer to activate the Split/Inclusions tool.	
2	CLICK " <b>Split/Inclusions</b> " to open the toolbar in the map display.	
3	Tool defaults depend on whether a field was selected in the farm hierarchy at the time the toolbar was opened or later from the map display.	
	<ul> <li>If a field is selected in the farm hierarchy, proceed to Step 4.</li> <li>Note: If the field selected from the farm hierarchy is not the field to be divided, users can clear the selected feature and select the applicable CLU.</li> </ul>	
	<ul> <li>If a field is not selected in the farm hierarchy, "Select Feature" is automatically set as the default tool. From the map display, select the CLU to be divided.</li> </ul>	
	Note: Only one CLU can be selected.	
4	Once the CLU is selected, the "Split tool" is activated. If this is not the appropriate tool, select either the Polygon Inclusion or the Circle Inclusion tool as applicable. See the following subparagraphs for guidance on the use of each tool.	

# D Split Tool Guidance

Following shows an example of the steps needed to divide a CLU using the Split tool.



Step	Details		
1	Position the cursor outside the selected CLU near the edge where the split line will intersect and CLICK.		
	<b>Note:</b> When positioning the cursor, it may be helpful to envision the angle of where the boundary would extend beyond the selected CLU as shown by the dashed red line.		
	Alternative Method:		
	Start the split by snapping (Alt key) to a vertex on the edge of the selected CLU if one exists (e.g., a "T" intersection).		
2	Snap check at edge (Alt key) and extend line inside the CLU being split. See paragraph 223 for snap check instructions.		
3	Continue delineating the boundary by clicking each location where the boundary changes direction.		
	<b>Note:</b> Reference paragraph 204 for navigation tips while delineating. In addition, users can pan by pressing <b>"Shift"</b> while clicking to recenter the image in the direction of line progression. This process will add a vertex. If the vertex is not wanted, click Undo to remove.		
4	Complete a snap check at the edge and extend the last line segment outside the selected CLU boundary.		
5	Double-click to end the split and divide the CLU. Proceed to subparagraph G for Final Steps.		

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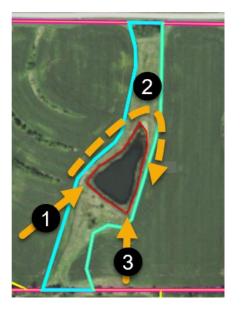
### **D** Split Tool Guidance (Continued)

While only one CLU can be split at a time, the CLU can be split in multiple places by continuously delineating within and outside the selected CLU. In the example below, the portion outside the selected CLU, indicated by the larger arrow on the left, will be trimmed back to the edge of the selected CLU and will result in three new CLU's being created.



# E Polygon Inclusion Tool Guidance

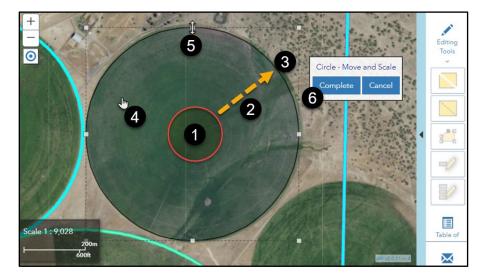
Following shows an example of the steps needed to divide a CLU using the Polygon Inclusion tool.



Step	Details	
1	Start anywhere along the new boundary to be delineated and CLICK to begin.	
	<b>Note:</b> Use snapping (Alt key) as applicable, especially if an added shapefile is used as a reference.	
2	Continue delineating the boundary by clicking at each location where the	
	boundary changes direction.	
3	Double-click prior to the first vertex to add the last vertex and complete the inclusion. Proceed to subparagraph G for Final Steps.	
	<b>Note:</b> Do not end on the first vertex placed unless snapping is used and do not self-intersect the inclusion boundary.	

## F Circle Inclusion Tool Guidance

Following is an example of the steps needed to divide a CLU using the Circle Inclusion tool.



Step	Details
1	Place the cursor at the center of the circle to be delineated.
2	Click and drag a circle to size.
	<b>Note:</b> The circle can be partially or completely within the selected CLU. The portion outside the selected CLU will be trimmed back to the edge.
	Alternative method:
	Click within the selected CLU to create a circle polygon within the display. Users can move and resize the circle as needed using Steps 4 and 5.
3	Release the mouse to create the circle. The Circle – Move and Scale window will display. Users can move or resize the circle as needed using Steps 4 and 5.
4	To adjust the location of the circle, place the cursor within the circle then click and drag to the correct location.
5	To adjust the size of the circle, place the cursor over a grab handle (square that represents a corner or midpoint on the dashed extent line of the bounding box) then click and drag toward or away from the center of the circle to make it smaller or larger.
6	SELECT " <b>Complete</b> " to finalize the inclusion. Proceed to subparagraph G for Final Steps.
	Note: Cancel will discard both the circle graphic and the inclusion.

### F Circle Inclusion Tool Guidance (Continued)

Following displays four resulting CLU's when a circle inclusion was used to delineate the boundary of a pivot field within a selected a CLU. The portions of the circle polygon that fell outside the selected CLU were trimmed back to the edge of the selected CLU.

Attributes				
	Field 1 of 4	<b></b>		
	K < Ok	N N	_	
Admin ST :	Admin CO :		2	
Farm :	Tract :	Acres: 97.91		
FSA ST :	FSA CO :	SAP CRP : No		
ANSI ST :	ANSI CO :	Cong Dist. :		

### **G** Final Steps Common to all CLU Divisions

After a CLU is divided, an Attributes window opens. Each new field and associated attributes must be reviewed to ensure the information accurately depicts program specifications.

Following is an example of the Attributes window.

Attributes						
	Field 1 of 3	<u> </u>	1	J.	~	Editing Tools
Admin ST : Farm :	Admin CO : Tract :	Acres: 9.24				
FSA ST :	FSA CO :	SAP CRP : No			•	8-0
ANSI ST	ANSI CO	Cong Dist. : 2104	1 -		1 P	-2
Field : 18 ¥				10		
3CM : Yes 🗸	]			 1/ 8	1	Table of
Land Classific	ation Code : Crople	and 🗸	and the second sec			$\mathbf{X}$
HEL Status :						

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### G Final Steps Common to all CLU Divisions

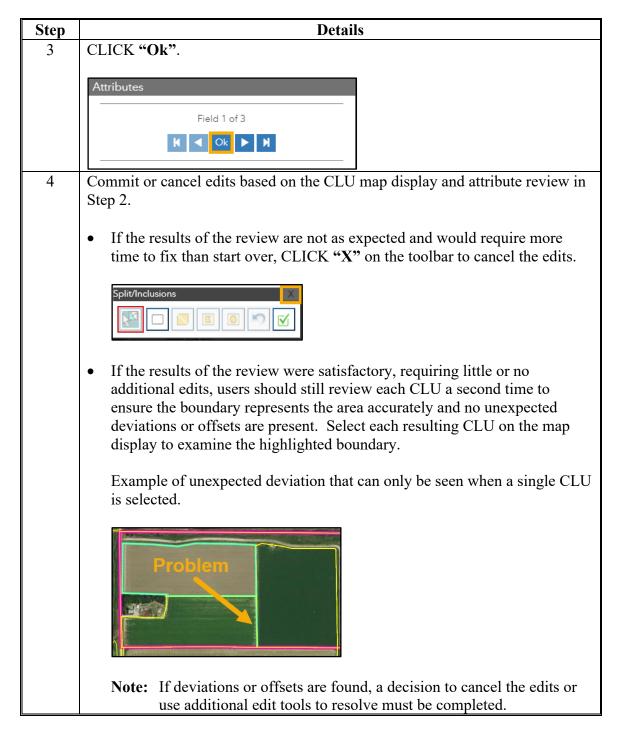
Before proceeding with the general steps, it is important users understand resulting attributes when a CLU division occurs. The following table lists the attributes that need to be reviewed and potentially updated. Some updates can be completed during the attribute review process while others may require a separate edit session. See paragraph 224 for details and description of all attributes.

Attribute	Change Description	Notes/Guidance
Acres	Acreage is recalculated for all resulting fields based on the delineated boundaries.	In general, the total acreage for the resulting fields should equal the acreage of the parent field. In some instances, geometry changes and rounding differences will result in a slightly different acreage total. If needed, adjustments can only be completed using the vertex edit tool
		after the CLU divisions are committed by clicking Done.
Field	Resulting fields are automatically assigned the next highest field numbers in the tract.	Do not renumber except as policy allows (e.g., CRP or CLU's delineated for the first time).
3CM	Resulting fields retain parent value.	Review and update accordingly.
Land Class	Resulting fields retain parent value.	Review and update accordingly.
HEL Status	Resulting fields revert to Undetermined status.	See 6-CP and related State notices whether redeterminations are required.
Reason	Optional	Select the applicable reason for the division.
Comments	Resulting CLU's retain parent values.	<ul> <li>Review and update accordingly.</li> <li>Note: Do not enter any PII. States may have specific guidance regarding information entered in this box. Consult the State Farm Records or GIS Specialist.</li> </ul>

### **G** Final Steps Common to all CLU Divisions (Continued)

General steps for completing the split/inclusion process.

Step Details Review number of resulting fields to ensure count is as expected. 1 Attributes Field 1 of 3 K ◀ Ok ► N Note: If count is not expected, continue with next steps to determine best course of action since the option to cancel edits is not available within the Attributes window. 2 Advance through all fields. Review each resulting CLU in the map display to verify boundaries and update attributes as necessary. Attributes Field 1 of 3 🚽 Ok 🕨 🕅 **Note:** Users have limited options at this step for making attribute or boundary corrections and should notate subsequent changes that may need to be completed. This is important for Step 4 in determining whether edits should be canceled or later revised. Some examples of additional edits that may be required. A small field was created by accident and needs to be merged with an adjoining field. Acreage needs to be adjusted to match a CRP contract. A particular field number may not be available for selection until • after the edits are saved. A new HEL determination needs to be requested. •



### **G** Final Steps Common to all CLU Divisions (Continued)

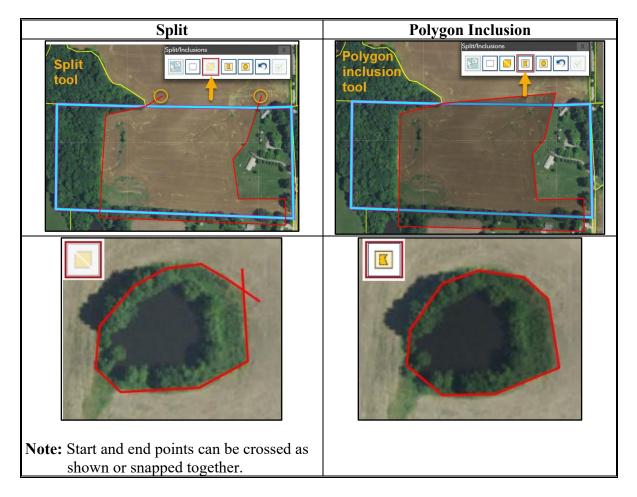
Step	Details
5	Perform additional splits or inclusions.
	<b>Note:</b> Multiple CLU divisions in the same toolbar session are possible but not recommended. Best practice is to proceed to Step 6 and commit or cancel the edit just completed. This allows for subsequent CLU divisions to be canceled without impacting preceding CLU divisions.
6	CLICK <b>"Done"</b> to temporarily commit the CLU divisions that were completed.
	Split/Inclusions
	<b>Notes:</b> CLICK <b>"X"</b> on the toolbar to cancel the edits. See paragraph 221 for more details.
7	Perform additional edits of any type if necessary (e.g., examples listed in Step 2).
8	CLICK <b>"Save"</b> to permanently save the CLU divisions.
	Save X Cancel
	<b>Notes:</b> Save frequently for best results. CLICK <b>"Cancel"</b> to discard all edits since the start of the edit session.
	Dependent on the editing scenario, the Tract Validation Error table may display after clicking Save. See subparagraph 220C for more details. Expand and review the associated CRM system messages. Populate the data entries as prompted.
9	Review the farm hierarchy and GIS Info assignment block to ensure all edits saved as expected.

# G Final Steps Common to all CLU Divisions (Continued)

### H Alternative and Advanced Splits/Inclusions

The split tool uses a line to delineate a new boundary and the inclusion tools use a polygon. In both instances, any part of the delineation that falls outside the selected CLU will be trimmed back to the edge of the selected CLU. It is possible to divide a CLU using either the Split or Polygon inclusion tool to achieve the same result. The following table shows examples of how a selected CLU can be divided the same way using each of the tools.

Note: Snapping to existing vertices is possible and necessary when using any of the tools.



More complex advanced divisions are possible, but users must have a thorough understanding of the tools, concepts, and techniques used to avoid creating erroneous linework and acreage. Consult the State GIS Specialist and see the AgLearn training module on Split/Inclusions for more details.

# I Common Error Messages

Message or Error	Issue Description	Example
Received Edits resulted in a self- intersecting CLU and cannot be saved. Try edit again.	Occurs when the Polygon Inclusion delineation crosses itself. This can happen when snapping is not used and the user attempts to end the delineation at the starting point.	
The edit resulted in a CLU less than the minimum .01 acres and cannot be saved. Try edit again.	Occurs when a split or inclusion delineation intersects the selected CLU and creates a sliver polygon less than 0.01 acres. This often happens when snapping is not used.	
Not supported operation with polyline. Please try with polygon inclusion.	Occurs when the Split tool is used to create a polygon inclusion around another polygon inclusion (e.g., trees around a water body or CRP buffer around a sinkhole).	
The selected CLU is identified as CRP. If you continue with the split, the attributes from the parent CLU will be copied in the resulting CLUs. Do you wish to continue?	<ul> <li>Occurs when CRP contract information is found in the field level CRP Data assignment block.</li> <li>If "Yes" is selected to continue, CRP contract information will need to be reviewed and updated for each resulting field after the edits have been saved.</li> <li>If "No" is selected to continue, CRP contract information will need to be removed before continuing with the division. See paragraph 233 for instructions on updating the CRP Data assignment block.</li> </ul>	

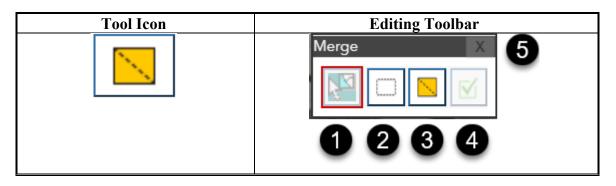
### 227 Merge Tool

### A Overview

The Merge Features Tool will allow two or more adjacent CLU's in the same tract to be merged in a single CLU. The resulting, merged CLU is numbered using the next highest field number that currently exists on the tract. Once merged the attributes of the resulting CLU can be updated as needed.

### **B** Example

Following is an example of the Merge Features tool located on the GIS taskbar and the Merge Features Toolbar once opened.



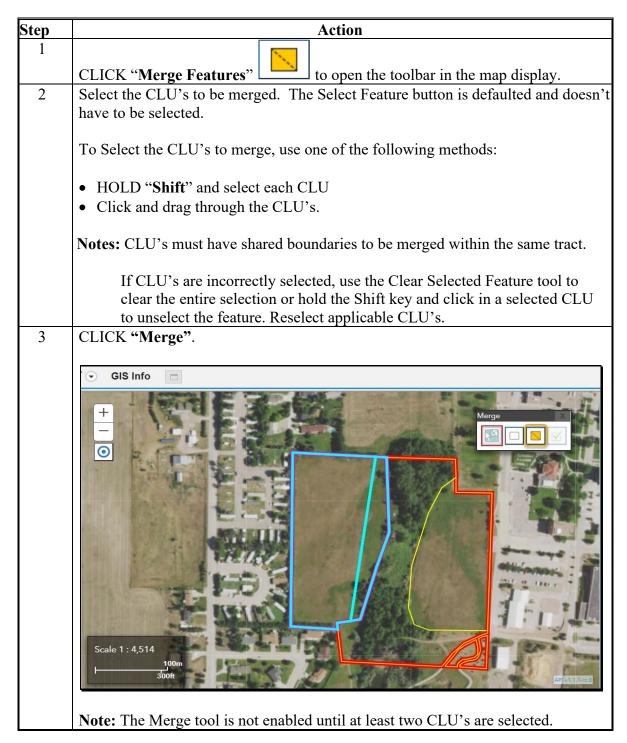
Following are the tools and descriptions within the Merge toolbar.

Item	Name	Description
1	Select Feature	Selects the CLU's to be merged.
2	<b>Clear Selected Feature</b>	Clears the selected CLU's.
3	Merge	Initiates process to merge all selected CLU's.
4	Done	Temporarily commits merges completed in that toolbar edit session and closes the toolbar.
5	Х	Cancels edits and closes toolbar.

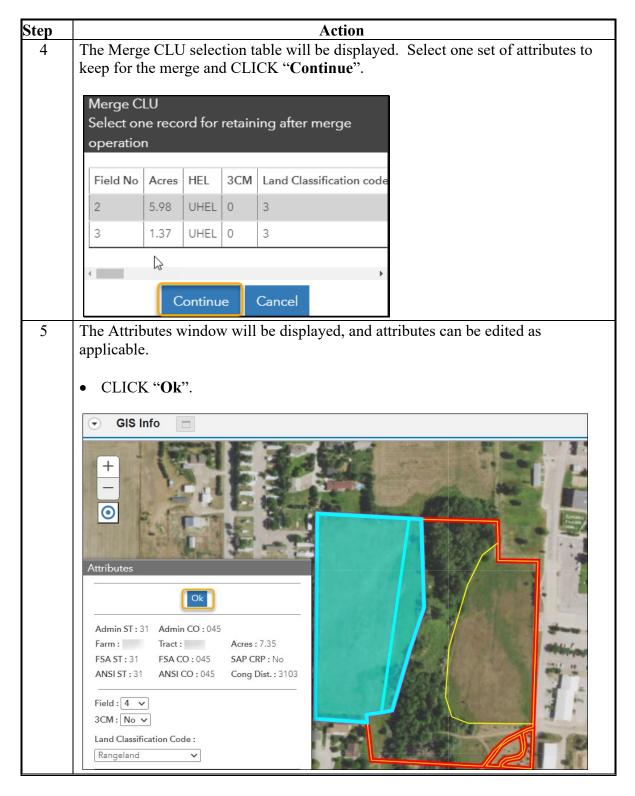
### 227 Merge Tool

#### C Action

Following are instructions to perform a merge.



### 227 Merge Tool (Continued)



# 227 Merge Tool (Continued)

# C Action (Continued)

Step	Action
6	CLICK "Done" to temporarily commit the merges completed.
	Merge         Image         Image
7	details. CLICK " <b>Save</b> " to permanently save the changes.
/	Tract: 193726213,         Save       X Cancel         Fact Sheet       Farm Division - GIS         Transfer Process       More =
	<ul> <li>Notes: Save frequently for best results. CLICK "Cancel" to discard all edits since the start of the edit session.</li> <li>Dependent on the editing scenario, the Tract Validation Error table may display after clicking Save. See subparagraph 220 C for more details. Expand and review the associated CRM system messages. Populate the data entries as prompted.</li> </ul>
8	Review the farm hierarchy and GIS Info Assignment block to ensure all edits saved as expected.
	GIS Info

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### A Overview

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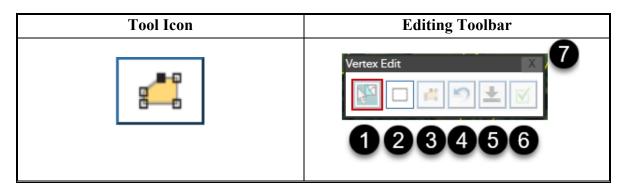
Vertex editing is the process of reshaping the boundary of a CLU by adding, deleting, or moving vertices. The steps needed for adjusting vertices vary depending on whether users reshape a shared boundary or a non-shared boundary. A recalculation of acreage is triggered when CLU boundaries are adjusted.

Users need to be aware of the following when using the Vertex Edit tool.

- Each CLU has its own boundary and associated vertices.
- Shared boundaries exist when two adjacent CLU's have a common edge. If the vertices of one boundary are moved, the vertices of the other boundary must also be moved to ensure unintentional voids are not created.
- Snapping or the trim back functionality must be used when editing shared boundaries.
- The system will not allow users to create overlaps.
- If a vertex is moved into an adjacent CLU, the overlapping portion is trimmed back to create shared boundaries.
- Pre-existing overlaps are required to be corrected prior to using the Vertex Edit tool.

### **B** Example

Following is an example of the Vertex Edit tool located on the GIS taskbar and the resulting toolbar once opened.

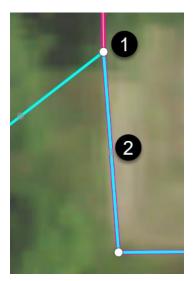


### **B** Example (Continued)

Following are the tools and descriptions for the Vertex Edit toolbar.

Item	Name	Description
1	Select Feature	Selects a CLU to be vertex edited.
2	<b>Clear Selected Feature</b>	Clears the selected CLU.
3	Vertex Edit	This tool is automatically activated when a CLU is
		selected and displays the boundary vertices. Used to
		add, move, or delete vertices to reshape the selected
		boundary.
4	Edit Undo	Removes vertex edits one at a time starting with the last
		vertex edited.
5	Save Local	Temporarily commits the vertex edits on the CLU
		currently being edited and allows the Vertex Edit tool to
		remain available to complete additional vertex edits.
6	Done	Temporarily commits all vertex edits completed and
		closes the toolbar.
7	Х	Cancels vertex edits and closes toolbar.

Following is an example of the existing and ghost vertices.

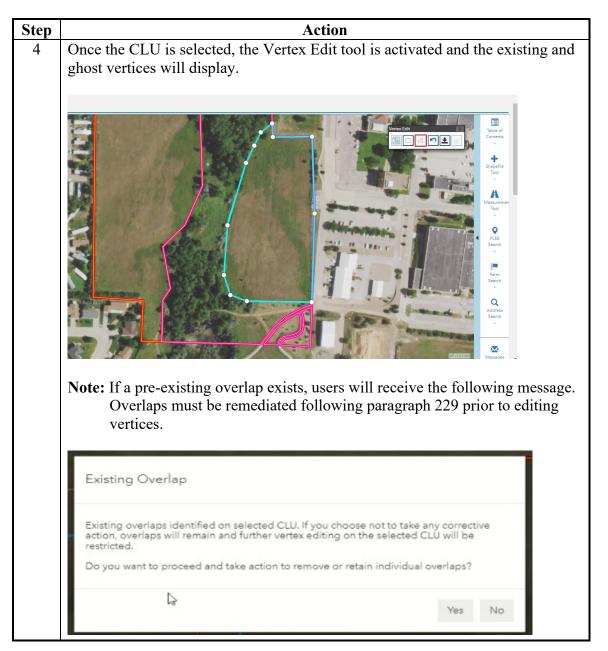


Item	Description
1	Existing vertices are depicted as a white circle graphic with black outline.
2	Ghost vertices are potential new vertices that can be added and are depicted as a
	semi-transparent gray circle representing the midpoint between two existing
	vertices. Adding new vertices is outlined in Step 5b.

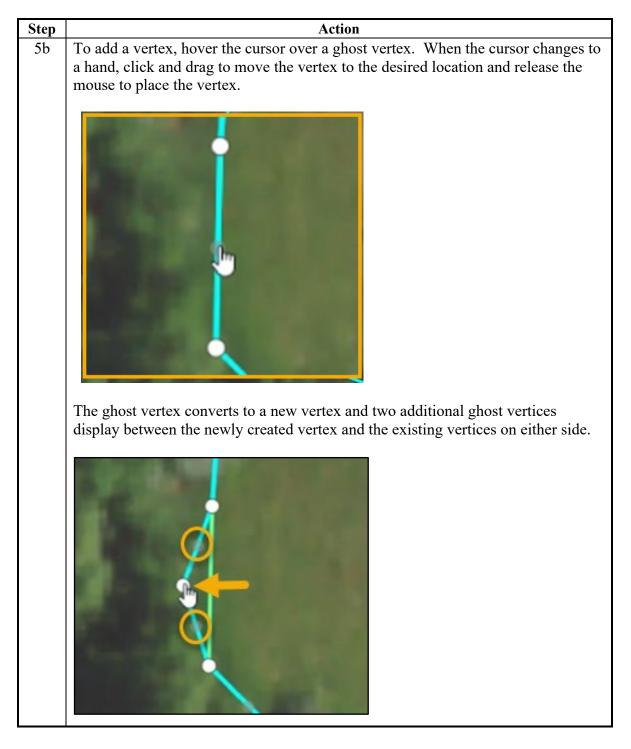
## C Action

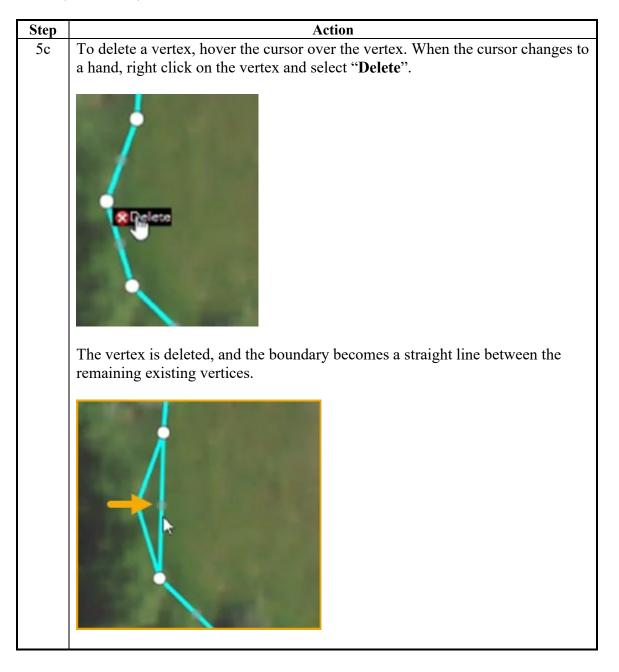
Following table provides guidance to adjust a CLU boundary.

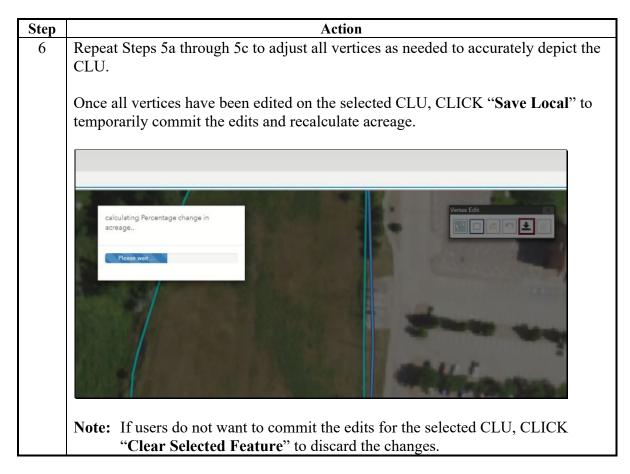
Step	Action
	nce for Selecting a CLU to Display the Associated Vertices
1	Zoom to the edit scale of 1:4,514 or closer to activate the "Vertex Edit" tool.
2	CLICK "Vertex Edit" to open the toolbar in the map display.
3	Tool defaults depend on whether a field was selected in the farm hierarchy at the
	time the toolbar was opened or later from the map display.
	<ul> <li>If a field is selected in the farm hierarchy, proceed to Step 4.</li> <li>Note: For edits involving shared boundaries, the CLU that will decrease in size must be selected and edited first. If the field selected from the farm hierarchy is not the field to be edited, users can clear the selected feature and select the applicable CLU.</li> </ul>
	• If a field is not selected in the farm hierarchy, Select Feature is automatically set as the default tool. From the map display, select the CLU to be edited.
	<b>Note:</b> Only one CLU can be selected and edited at the same time.

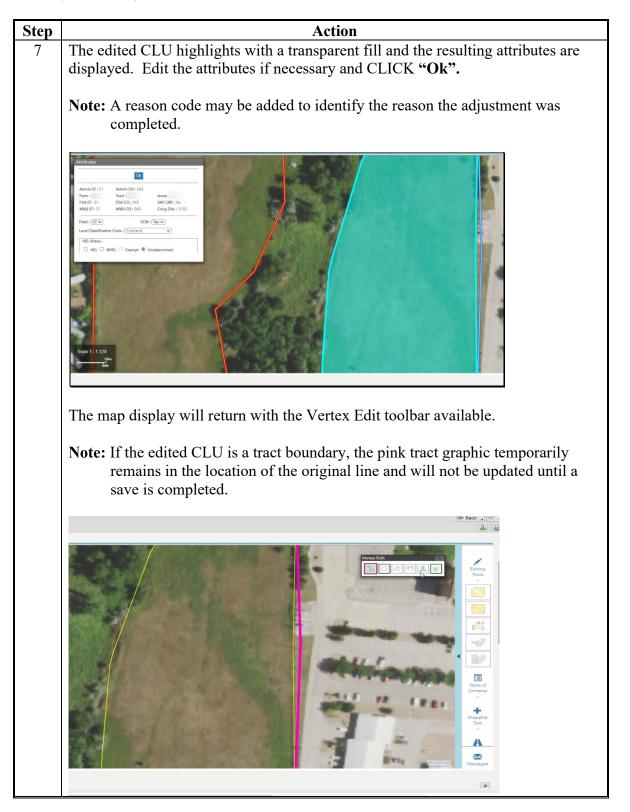


Step	Action									
Guida	nce for Handling Vertices to Reshape the Selected CLU Boundary									
5	Adjust the selected CLU boundary by moving (5a), adding (5b), or deleting vertices (5c) as needed to accurately depict the CLU.									
	Notes: Users can either make further adjustments to the existing vertices by repeating instructions found in Steps 5a through 5c or CLICK "Edit Undo" to discard a vertex adjustment, addition, or deletion.									
	Use snapping (Alt key) when moving a vertex to match an existing vertex to avoid bad geometry. See paragraph 223 for more details on snapping techniques.									
5a	To move a vertex, hover the cursor over the vertex. When the cursor changes to a hand, click and drag to move the vertex to the desired location and release the mouse to place the vertex.									









Step	Action										
	Guidance for CLU Shared Boundaries										
8	If the modified CLU had one or more shared boundaries prior to the boundary adjustment, subsequent edits to adjoining CLU's need to be completed. This will close voids that were created when the boundary of the initial CLU was adjusted.										
	<b>Note:</b> Use these instructions if a pre-existing void is identified between CLUs that should be a shared boundary. See Exhibit 29 for more instructions on void correction.										
	Closing voids is accomplished by selecting the impacted adjoining CLU and using the trim back (8a) and/or snapping method (8b) as applicable.										
8a	Trim back method (recommended):										
	<ul> <li>Select the CLU that needs to be adjusted to close a void.</li> <li>Using instructions in Steps 5a through 5c, adjust vertices to overlap the initial revised CLU boundary. The following shows an example of an adjoining CLU where vertices have been added and moved to overlap the initial modified CLU.</li> </ul>										
	previous shared boundary adjoining CLU void adjusted boundary										

Step	Action										
	Guidance for CLU Shared Boundaries (Continued)										
8a (Cont.)	• CLICK <b>"Save Local"</b> to temporarily commit the edits. Overlapped areas are trimmed back to match the adjacent CLU boundary. This removes the void and creates a perfectly matched shared boundary.										
8b	Snapping method:										
	• Select the CLU that needs to be adjusted to close a void.										
	• Using instructions in Steps 5a through 5c, adjust vertices and use the snap check method and snapping function to close existing voids. To remove a void, users must ensure a one-to-one match of vertices between the original adjusted CLU and the CLU being edited. The following shows an example of how vertices were added and moved to obtain a one-to-one match.										
	previous shared boundary adjoining CLU										

Step	Action									
	Guidance for CLU Shared Boundaries (Continued)									
8b (Cont.)	• CLICK <b>"Save Local"</b> to temporarily commit the edits.									
	Note: This method has the potential of leaving voids if all vertices are not snapped to establish the one-to-one match. Users may not recognize that a void remains until a save is completed in Step 11 and changes are permanently updated. The following example identifies a void after the edits were saved.									
9	If additional CLU's on the tract need to be adjusted, select the next CLU and repeat Steps 4-8.									

Step	Action							
	Final Steps							
10	If no other CLU's require editing, CLICK " <b>Done</b> " to temporarily commit the edits and close the Vertex Edit toolbar.							
	Vertex Edit X							
	<b>Note:</b> CLICK <b>"X"</b> on the toolbar to cancel the edits. See paragraph 221 for more details.							
11	CLICK "Save" to permanently save the CLU changes.							
	Save X Cancel							
	<b>Notes:</b> Save frequently for best results. CLICK <b>"Cancel"</b> to discard all edits since the start of the edit session.							
	Dependent on the editing scenario, the Tract Validation Error table may display after clicking Save. See subparagraph 220 C for more details. Expand and review the associated CRM system messages. Populate the							
	data entries as prompted.							
12	Review the farm hierarchy and GIS Info assignment block to ensure all edits saved							
	as expected and no voids were inadvertently introduced (pink or red boundary as							
	shown in example at bottom of Step 8).							

### 229 Pre-Existing Overlap Correction

## A Overview

CLU overlaps are required to be corrected to ensure the same land and acreage is not associated with multiple CLU's, tracts, or farms. Overlapping CLU's may result in incorrect benefits to producers. Existing overlaps in the CLU are remnants from the original digitization process in which CLU's were delineated and edited in standalone county layers. Additionally, prior editing tools allowed overlaps to remain without requiring users to correct boundaries.

Users are prompted to correct pre-existing overlaps of the selected CLU through a quality control process before the boundaries can be adjusted using the Vertex Edit tool.

**Note**: The pre-exiting overlaps will not prevent other GIS edits on the CLU (e.g. split, merge, or attribute edits).

When a CLU is selected within a vertex edit session an overlap check is performed. If existing overlaps are identified, the overlap correction process is initiated allowing users to review, select, and trim back overlaps occurring within the selected CLU if applicable.

- **Important:** In some scenarios it may be determined that the adjacent CLU boundary, which may be in a different tract or farm, must be corrected instead of the selected CLU. Prior to taking any corrective action, users must review the identified overlap(s) to determine the CLU boundary that should be corrected.
- **Note**: Whole CLU overlaps should be evaluated carefully to determine if the overlap correction process is appropriate to the scenario. Users may need to review the overlap with the State Farm Records/GIS Specialist to determine the applicable corrective action.

### 229 Pre-Existing Overlap Correction

### **B** Example

Following is an example of the Review Overlap(s) selection table that will be displayed if an existing overlap is identified when using the vertex edit tool.



Following are items and features of the Review Overlap function.

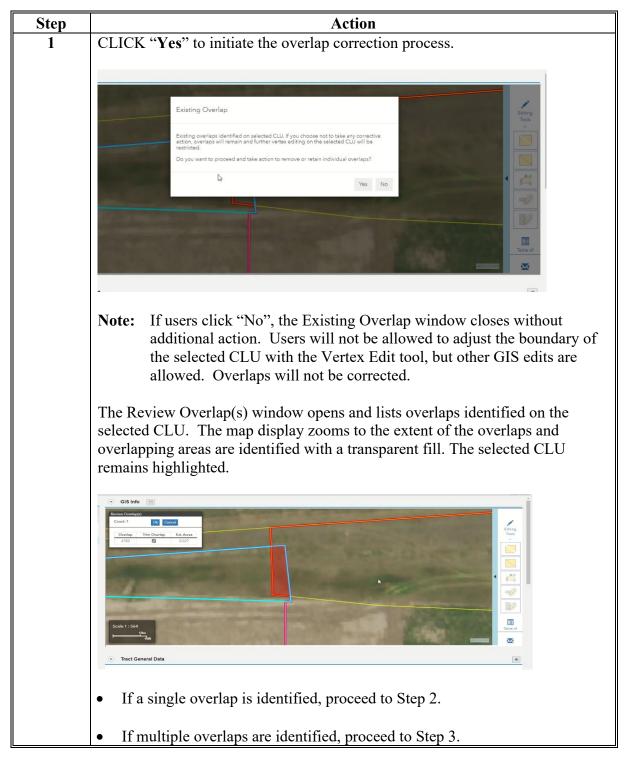
Item	Description
Count	Number of overlaps identified for the selected CLU.
Ok	Initiates the trim back function for any overlap with a check in the Trim
	Overlap column.
Cancel	Cancels and closes the Review Overlap function. Overlaps will not be
	corrected and the Vertex Edit tool will not be available.
Overlap	Object ID of the overlapping CLU.
Trim Overlap	Defaults to "checked" for all listed overlaps. A checked box identifies
	overlaps that will be trimmed back to the adjacent CLU boundary if the
	review overlap function is completed by clicking "OK".
Est. Acres	Estimated acres of the identified overlap.

**Note:** Overlaps are listed in size order starting with the largest overlap identified. Estimated acreage display is limited to three decimal places and smaller overlaps may be identified as 0.000 acres.

### 229 Pre-Existing Overlap Correction (Continued)

### C Action

If overlaps are identified when selecting a CLU with the Vertex Edit tool, the overlap correction process is initiated. The following actions must be completed to review and remediate the overlap(s).



10-CM (Rev. 2) Amend. 1

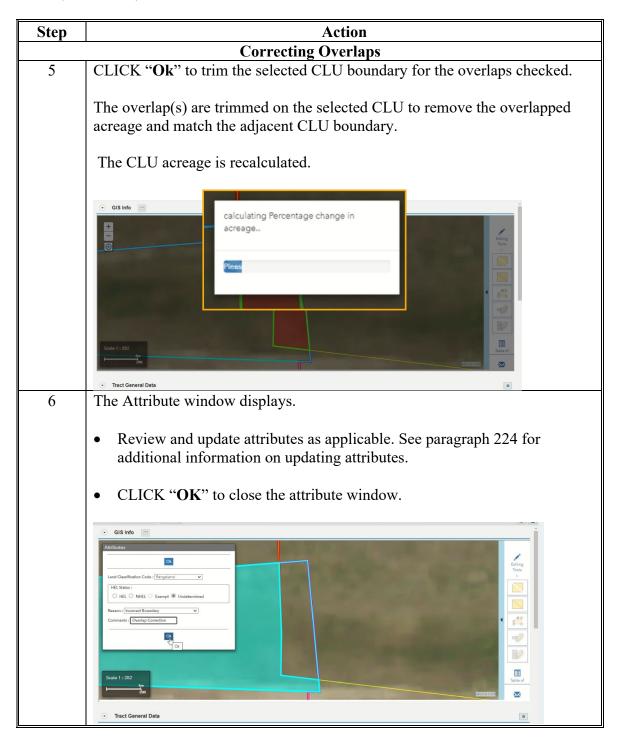
Step	Action									
	Single Overlap Action									
2 Review the overlap and determine the CLU to be trimmed back to re overlapping acreage. In some scenarios it may be determined that the CLU boundary, which may be in a different tract or farm, must be con- instead of the selected CLU. Users may need to access the adjacent with the Vertex Edit tool to initiate the overlap correction process and back the overlap.										
	Control   Control									
	Tract General Data									
	• If the selected CLU needs to be corrected, proceed to Step 5									
	• If the selected CLU is not the CLU to be corrected, CLICK " <b>Cancel</b> " and evaluate the corrective action to be completed.									
	<b>Note:</b> If " <b>Cancel</b> " is selected, the "Review Overlap(s)" selection table will close with no action. Users will not be able to adjust CLU boundaries with the Vertex Edit tools until the overlap is corrected.									

# 229 Pre-Existing Overlap Correction (Continued)

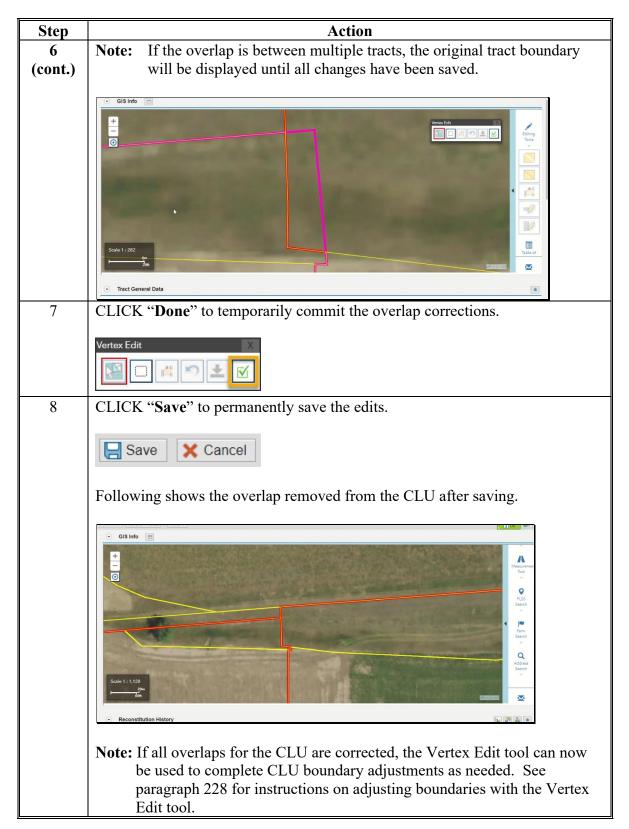
Step	Action									
	Multiple Overlap Action									
3	Click on each overlap in the list to zoom to and review the area. The overlap selected is identified in the map display with a bright green outline.									
	For each overlap, determine the correct CLU to be trimmed back to remove the overlapping acreage. In some scenarios it may be determined that the adjacent CLU boundary, which may be in a different tract or farm, must be corrected instead of the selected CLU. Users may need to access the adjacent CLU's with the Vertex Edit tool to initiate the overlap correction process and trim back the overlap.									
	Review Overlap(s) Count: 2 Ok Cancel									
	Overlap         Trim Overlap         Est. Acres           9074									

Step	Action							
4	For each overlap, the "Trim Overlap" box is checked by default. Overlaps							
	checked in the "Trim Overlap" box will be trimmed back in the selected							
	CLU to remove the overlapping acreage and match the adjacent CLU							
	boundary.							
	• If it is determined that all overlaps should be trimmed for the selected CLU, proceed to Step 5.							
	• If it is determined that all overlaps should be corrected on adjacent CLU's, CLICK "Cancel".							
	• If it is determined that one or more overlaps should be corrected on the adjacent CLU, uncheck the associated "Trim Overlap" box.							
	Following is an example where one overlap will be trimmed back for the selected CLU (box checked) and one overlap will remain (box unchecked) as							
	indicated in the "Trim Overlap" column.							
	Review Overlap(s)							
	Count: 2 Ok Cancel							
	Overlap Trim Overlap Est. Acres							
	9074 4.008							
	9075 0.004							
	<b>Note</b> : If " <b>Cancel</b> " is selected, the "Review Overlap(s)" selection table will close with no action. Users will not be able to edit CLU boundaries							
	with the Vertex Edit tool until the overlaps are corrected.							
	with the vertex but tool until the overlaps are corrected.							

## 229 Pre-Existing Overlap Correction (Continued)



### 229 **Pre-Existing Overlap Correction (Continued)**



### 230 Farm Hierarchy Field Level Assignment Blocks and Maintenance

### A Overview

\*--Field level data is only associated with farm records data in years 2016 through current. Prior to 2016, only farm and tract level data are established and maintained for each farm record.

In current year, CLU data in the GIS Info assignment block and field level data in the--\* Farm hierarchy must always be in sync. Once edits made in the GIS Info assignment block are saved, the field level data is updated accordingly. Similarly, certain edits within the field level assignment blocks are communicated to the CLU data. Within each field level assignment block, data is populated from the delineated CLU, associated CLU attributes, or from data manually entered by the user.

- \*--In years prior to current where field level data is associated (2016 through one year less than current), no CLU is available and the GIS Info assignment block is not displayed. Edits to field level data are only completed through the associated field level assignment blocks. Field level data is aggregated to the tract and farm level as applicable.--\*
  - **Notes:** Field level assignment blocks only display data for the field selected in the farm hierarchy. Selecting CLU's in the GIS Info assignment block has no impact on the data displayed in other field level assignment blocks.

If the CLU data and farm hierarchy data are not in sync, see paragraph 355 to evaluate and process a Full Extract.

\*--See Exhibit 31 for a crosswalk of field level assignment block display and editability for current and prior years.--\*

### **B** Example

The following is an example of the Field level assignment blocks.

Field: 99999999 , 17							🗢 Back 🦼 🔿 🔒
Edit Fact Sheet F	arm Div	rision - G		act Division	Transfe	More =	₽ 😑
Installed Base Hiera	irchy				۲	GIS Info	
1				2	€	Field General Data	۲
Description  • 17- 99999	HEL	3-CM	LCC	Acres			
<ul> <li>✓ ● 17-999</li> </ul>					•	Field Land Data	۵
Field 1	UHEL	No	Other	. 14.64	€	CRP Data	
					۲	NRCS Data	۵
					۲	Parties Involved	
					۲	Native SOD	
					۲	Field Change History	۵
					€	Glossary	۵

### 231 Field Level: Field General Data Assignment Block

### A Overview

The Field General Data assignment block provides basic field level data for the field selected in the farm hierarchy and is not editable. Data is automatically populated by the system. Updates or changes needed in the General Data assignment block for the selected field must be completed in the GIS Info assignment block using the GIS editing tools.

The following data is listed in the Field General Data assignment block:

- Field Number
- Field Description
- FSA Physical State Location
- FSA Physical County Location
- ANSI State Physical Location
- ANSI County Physical Location
- Congressional District.
- \*--Note: ANSI State and county physical locations are only available in years 2018 through current.--\*

### **B** Example

Following is an example of the Field General Data assignment block.

◄	Field General Data							
	Field Number:	8	ANSI State Physical Location:	ILLINOIS				
	Field Description:	17-117-9999-99999-8	ANSI County Physical Location:	MACOUPIN				
	FSA Physical State Location:	ILLINOIS	Congressional District:	13				
	FSA Physical County Location:	MACOUPIN						

## 231 Field Level: Field General Data Assignment Block

# C Action

Following table contains fields and descriptions in Field General Data assignment block.

Field	Description
Field Number	System populated based on the field selected in the farm hierarchy.
Field Description	System populated listing the Administrative State Code, Administrative County Code, Farm Number, Tract Number and Field Number.
FSA Physical State Location	In current year, entry is system populated FSA State name based on where the majority of the field is physically located as determined by GIS. In years prior to current, the FSA State name is displayed with the determined State established at the time of the FY rollover. Prior year entries are only editable by a National Office Farm Record Administrator.
FSA Physical County Location	In current year, entry is system populated with the FSA county name based on where the majority of the field is physically located as determined by GIS. In years prior to current, the FSA county name is displayed with the determined county established at the time of the FY rollover. Prior year entries are only editable by a National Office Farm Record Administrator.
ANSI State Physical Location	In current year, entry is system populated with the State name based on U.S. Census records where the majority of the field is physically located as determined by GIS. ANSI State Physical Location is only available in year 2018 through current. In years prior to current, the ANSI State name is displayed with the determined State established at the time of the FY rollover. Prior year entries are only editable by a National Office Farm Record Administrator.
ANSI County Physical Location	In current year, entry is system populated with the county name based on U.S. Census records where the majority of the field is physically located as determined by GIS. ANSI County Physical Location is only available in year 2018 through current. In years prior to current, the ANSI county name is displayed with the determined county established at the time of the FY rollover. Prior year entries are only editable by a National Office Farm Record Administrator.
Congressional District	System populated based on the congressional district where the majority of the field is located as determined by GIS.
	<b>Note:</b> Congressional District in Farm Records may not be current and should not be used for program or application purposes.

--\*

### 232 Field Level: Field Land Data Assignment Block

### A Overview

- \*--In current year, the Field Land Data assignment block displays CLU attributes for the--\* field selected in the farm hierarchy and is not editable. Updates or changes needed to the selected field must be completed in the GIS Info assignment block using the GIS editing tools. Acres are adjusted when CLU boundary edits are completed according to paragraphs 226 through 228. Other attributes in this assignment block are updated according to paragraphs 224 and 225.
- \*--In years prior to current where field level data is associated (2016 to one year less than current), all entries are editable.--\*

The following data is listed in the Field Land Data assignment block:

- Land Class Code
- Acres
- HEL Status
- 3-CM Cropland Indicator.

#### **B** Example

Following is an example of the Field Land Data assignment block.

•	Field Land Data			4
	Land Class Code: Acres:	2 - Cropland 10.80	HEL Status: 3-CM Cropland Indicator:	

# C Action

The following table contains fields and descriptions in Field Land Data assignment block. \*\_\_

Field	Description	
Land Class Code	Identifies the associated land classification code and name of the CLU as defined in paragraphs 21 and 22.	
	In current year, system populated based on user entry within the CLU attributes.	
	In years prior to current, entry is editable. See subparagraph D.	
Acres	In current year, system calculated acreage of the field determined as CLU's are created or modified. Acreage cannot be manually adjusted. To adjust acreage, the CLU boundaries must be modified using the GIS editing tools.	
	In years prior to current, acres can be manually edited as needed to identify the correct acreage for the associated field. See subparagraph D.	
HEL Status	Identifies the associated HEL Status of the CLU.	
	In current year, system populated based on user entry within the CLU attributes.	
	In years prior to current, entry is editable. See subparagraph D.	
3-CM Cropland Indicator	Indicator identifies if the CLU meets the definition of cropland as defined in paragraph 17. "Yes" indicates the field meets the definition of cropland. "No" indicates the field does not meet the definition of cropland.	
	In current year, system populated based on user entry within the CLU attributes.	
	In years prior to current, entry is editable. See subparagraph D.	
	<b>Note:</b> Acreage for all CLU's identified as 3-CM "Yes" are aggregated at the tract level as Cropland Acres.	

--\*

## \*--D Editing Land Data in Years Prior to Current

In years prior to current with field level data, land data entries can be manually edited in the Field Land Data assignment block to identify the correct field level attributes.

◄	Field Land Data			
	Land Class Code: Acres:	Cropland V 16.75	* HEL Status: 3-CM Cropland Indicator:	* *

Following provides instructions for manually editing entries as applicable once an edit session is open in prior year data and a field is selected in the hierarchy.

Field	Edit Instructions				
Land Class Code	Click the drop-down menu to select the applicable land classificated code for the field according to paragraphs 21 and 22.				
	<ul> <li>Field Land Data</li> </ul>				
	Land Class Code:	Cropland 🗸	* HEL Status:	NHEL 🗸	
	Acres:	01 Urban 02 Cropland	3-CM Cropland Indicator:	Yes 👻	
		03 Rangeland 04 Forest 05 Water Body			
	CRP Contract Nu Practice Number:	06 Mined 07 Barren 08 Tundra 09 Perennial Snow and Ice 10 Other Agricultural	Expiration Date:	1	
	Entry cannot be blank.	-			

Field	Edit Instructions				
Acres	Enter the acreage for the associated field in hundredths.				
	Field Land Data				
	Land Class Code:       Cropland       * HEL Status:       NHEL         Acres:       16.72       3-CM Cropland Indicator:       Yes				
	Entry cannot be blank or zero.				
	<b>Note:</b> If cropland acres are adjusted, users must select the applicable Cropland Acres Adjustment Reason Code at the tract level. Users will be prompted to enter the adjustment reason code, though users can edit multiple fields before selecting the applicable code. The adjustment reason code must be selected before the changes to the record can be saved.				
HEL Status	Click the drop-down menu to select the applicable field HEL status as determined by NRCS on the associated NRCS-CPA-026e. "UHEL" is selected for fields not requiring determination or pending determination by NRCS.				
	Land Class Code: Cropland V * HEL Status: NHEL V Acres: 16.75 3-CM Cropland Indicator: HEL HEL UHEL UHEL NHEL NHEL				
	Entry cannot be blank.				

# \*--D Editing Land Data in Years Prior to Current (Continued)

•

Field	Edit Instructions			
3-CM Cropland Indicator	Click the drop-down menu to select the applicable 3-CM Cropland Indicator per the definition of cropland as defined in paragraph 17. "Yes" indicates the field meets the definition of cropland. "No" indicates the field does not meet the definition of cropland.			
	Go Field Land Data         ₫	2		
	Land Class Code: Cropland V * HEL Status: NHEL V Acres: 16.75 3-CM Cropland Indicator: Yes V			
	Y Yes N No			
	Entry cannot be blank.			
	<b>Note:</b> If tract level cropland acres are adjusted as a result of changin the 3-CM cropland indicator, users must select the applicable Cropland Acres Adjustment Reason Code at the tract level. Users will be prompted to enter the adjustment reason code, though users can edit multiple fields before selecting the applicable code. The adjustment reason code must be selected before the changes to the record can be saved.			

## \*--D Editing Land Data in Years Prior to Current (Continued)

## **E** Common Error Messages

Common error messages that prevent users from saving edits include the following.

Message or Error Received	Action
Land Class Code is Mandatory for Prior	Land class code cannot be blank. Select the
Crop Year	applicable land class code for the listed field.
Acres are Mandatory for Prior Crop	Acres cannot be zero or blank. Enter the
Year	correct associated acres in hundredths.
HEL Status is Mandatory for Prior Crop	HEL Status cannot be blank. Select the
Year	associated HEL status determination for the
	listed field.
3-CM Indicator is Mandatory for Prior	3-CM Cropland Indicator cannot be blank.
Crop Year	Select the applicable 3-CM Cropland Indicator
	for the listed field.
Cropland Acres Adjustment Reason	Changes to acres or the 3-CM Cropland
code is required in the Tract Land Data	Indicator that result in an overall change to the
assignment block when there is a change	tract level cropland or DCP cropland require
to either Cropland acres or Ag Related	selection of an adjustment reason code. Select
Activity Acres	the applicable reason code when prompted.

### 233 Field Level: CRP Data Assignment Block

## A Overview

The Field CRP Data assignment block contains CRP contract data for fields enrolled in CRP. CRP is required to be identified in Farm Records to ensure acres and program data are

\*--correctly associated. In current year, all land actively enrolled in CRP must be permanently delineated in the CLU layer by conservation practice. In current and prior years, the associated contract data must be manually entered in the CRP Data assignment block for all fields actively enrolled in CRP. While CCMS is the authoritative source for CRP contract data, it is important that matching CRP data in Farm Records is entered and maintained. Changes in farm records due to CRP enrollment must be completed timely in the year the CRP contract becomes active or revised. When CRP contract data is added or updated in CCMS, users are notified of the revised farm level CRP cropland and marginal--\* pastureland through a worklist CRP alert.

Users are reminded of the following when identifying CRP in Farm Records:

- Identify fields as CRP in the FY when the contract becomes active. For example, a CRP scenario was offered and accepted in FY 2022 but does not become active until FY 2023. Any delineation needed to identify conservation practices in the CLU and field level CRP data entry would not be completed until FY 2023. Fields enrolled in CRP must maintain the CRP contract data at the field level for the life of the CRP contract.
- CRP data loaded at the field level in CRM Farm Records should be compared and matched to CRP Contract information stored in CCMS on a regular basis. STO GIS Specialists will provide County Offices with a CCMS and CRM mismatch report. This report identifies errors between the CRM Farm Records CRP data and the CCMS CRP Contract information. Mismatches must be corrected to ensure the CRP information is accurate and the aggregated CRP acres are correct at the tract level. Refer to 1-GIS for an explanation of the mismatch data.
- CRP scenario shapefiles created with TERRA can be added to the GIS Info assignment block to use as reference when delineating CRP fields and practices. See paragraph 209 for instructions to add a shapefile into the GIS Info assignment block.

The following data is listed in the CRP Data assignment block:

- CRP Contract Number
- Expiration Date
- Practice Number
- Practice Description.

### 233 Field Level: CRP Data Assignment Block (Continued)

### **B** Example

Following is an example of the CRP Data assignment block.

CRP Data				
CRP Contract Number.	10000	Expiration Date:	09/30/2031	
Practice Number:	CP22	Practice Description:	CP22 Riparian Buffer	

## C Action

\*--The following provides instructions to add CRP data to the CRP Data assignment block. In current year, land enrolled in CRP must be delineated in the CLU by practice prior to adding CRP data attributes at the field level. In years prior to current, fields enrolled in CRP must be listed in the farm hierarchy to correctly enter or update CRP attributes. If the correct fields are not listed in the prior year farm hierarchy, users should contact their State Office for guidance.--\*

Step	Action
1	Navigate to the field to be updated in the farm hierarchy and CLICK "Edit" on the
	CRM Toolbar.
2	In the CRP Contract Number field, manually enter the CRP Contract number and suffix to match the CRP-1.
	CRP Contract Number:
3	In the Expiration Date field, enter the date the CRP contract expires to match the CRP-1. The expiration date can be manually entered or CLICK "Select Date" to choose the expiration date from the calendar.
	Expiration Date: Select Date

# 233 Field Level: CRP Data Assignment Block (Continued)

# C Action (Continued)

Step	Action						
4	In the Practice Number field either:						
	<ul> <li>manually enter the conservation practice (e.g., CP21), or</li> <li>CLICK "Open Input Help"</li> <li>If Open Input Help is clicked, the CRP Practices window will open. CLICK the selection box in front of the applicable conservation practice to match the CRP-1. Scroll or navigate to additional pages if necessary to select the applicable practice.</li> </ul>						
	CRP Practice number	Practice Description					
	CP1 CP1 Establishment of Permanent Introduced Grasses and Legumes						
	CP2 CP2 Establishment of Permanent Native Grasses						
	CP3 CP3 Tree Planting						
	СРЗА	CP3A Hardwood Tree Planting					
	Back 1 2 Forward						
5	The Practice Description will auto-populate once the practice number is manually entered or selected.						
	Practice Number: CP22	Practice Description: CP22 Riparian Buffer					

# C Action (Continued)

#### \*\_\_

Step			Action			
6	to other fields that an	Complete the following instructions to copy the entered CRP contract information to other fields that are enrolled in CRP under the same contract number, practice,				
	<ul><li>and expiration date.</li><li>a. CLICK "Bulk CRP Update."</li></ul>					
	CRP Data Bulk	CRP Update				
	CRP Contract Num 9999	9	Expiration Date:	09/30/2027		
	Practice Number: CP1	d'	Practice Description:	CP1 Establishment of Permanent		
	11	able fields to copy	the CRP contract	t data.		
	c. CLICK "Choose					
	S Multi CRP Update - Google Chro	me		– 🗆 X		
	micertcrm.fsa.usda.gov/sa	p(====)/bc/bsp/sap/bsp_wd_	base/popup_buffered_frame	e_cached.htm?sap-client=500&sap-lan		
	Select CLU(s):					
	Field Number	Land Class Code	Acres	3-CM Cropland Indicator		
	2	Cropland	7.38	Yes		
	3	Rangeland	79.92	No		
	Choose Cancel					
	C					
7	CLICK "Save" on the	ne CRM Toolbar.				
				1 4 1 6 111 1		
	1	1		ed at the field level, users		
		-		m hierarchy and enter the		
	applicable data prior to clicking "Save".					

--\*

•

# 233 Field Level: CRP Data Assignment Block (Continued)

# C Action (Continued)

Once field level CRP contract data is saved the following occurs:

*	
Step	Action
1	In current year, the sap_crp value in the CLU attributes for the field is set to "1" (Yes). Users should verify that the sap crp value in the CLU attributes is set accordingly using the identify function. See paragraph 205 for guidance on the identify function.
	National CLU (1 of 8)   admin_county = 013   cropland_indicator_3CM = 1   sap_crp = 1   clu_status =
2	In all years, acreage for all CRP fields with the 3-CM cropland indicator set to "1" (Yes) is aggregated as CRP Cropland acres at the tract level.
	National CLU (1 of 8)   admin_county = 013   cropland_indicator_3CM = 1   sap_crp = 1   clu_status =
3	In all years, acreage for all CRP fields with the 3-CM cropland indicator set to "0" (No) is aggregated to CRP MPL acres at the tract level.
	National CLU (1 of 7) admin_county = 013 cropland_indicator_3CM = 0 sap_crp = clu_status =

--\*

### 233 Field Level: CRP Data Assignment Block (Continued)

## **D** Removing CRP Contract Data

CRP Contract data in the CRP Data assignment block will automatically be deleted during Farm Records end of year rollover in the year the CRP contact expires. CRP contracts that end mid-year (termination or early release) must be evaluated to determine if the CRP contract data must remain on the fields for the whole year or must be manually removed once the contract ends.

Once CRP contract data is removed from the CRP Data assignment block, the sap crp value in the CLU attributes for the field will update to "0" (No). Users should verify that the sap\_crp value in the CLU attributes is set accordingly using the identify function. See paragraph 205 for guidance on the identify function.

**Exception:** If a producer chooses to receive CRP payments for the fiscal year the CRP contract is voluntarily terminated, CRP data must remain on the field for that entire fiscal year.

## E Verifying CRP between CCMS and CRM

County offices must ensure that land enrolled in CRP on an active CRP contract is identified in Farm Records and associated attributes match the CRP contract. See reports in CCMS, 1-GIS, and paragraphs 345 and 352 in this handbook to identify mismatched \*--CRP data between CCMS and CRM in current year.--\*

### **F** Common Error Messages

Common error messages that prevent users from saving edits include the following.

Message or Error Received	Action
CRP Contract Number, Expiration Date and Practice Number must be entered before edits can be saved.	Check the CRP Data assignment block to ensure all data fields are populated in adding contract information or cleared if deleting contract information.
CRP data changes must be saved or cancelled before GIS editing is possible.	CLICK <b>"Save"</b> or <b>"Cancel"</b> on the CRM Toolbar.

5-18-23

#### 234 Field Level: NRCS Data Assignment Block

#### A Overview

Currently the NRCS Data assignment block is reserved. No data should be loaded in any \*--year until further notice. The following data is listed in the NRCS Data assignment block:--\*

- NRCS Contract Number
- NRCS Expiration Date
- NRCS Practice Number
- NRCS Cropland Acreage.

## **B** Example

Following is an example of the NRCS Data assignment block.

NRCS Data			
NRCS Contract Number: NRCS Practice Number:	0	NRCS Expiration Date: NRCS Cropland Acreage:	0.00

#### C Action

No action required.

## 235 Field Level: Parties Involved Assignment Block

## A Overview

Other Producers can be loaded at the field level if producers are only associated with specific fields rather than all fields within a tract. Loading Other Producers at the field level is

\*--optional and can be added or removed for all years where field level data is available (2016 through current). The Parties Involved Assignment block at the field level contains:--\*

- Name
- Function
- ID
- Deceased
- HEL Exceptions
- HEL Appeals Exhausted Date
- RMA HEL Exceptions
- CW Exceptions
- CW Appeals Exhausted Date
- RMA CW Exceptions
- PCW Exceptions
- PCW Appeals Exhausted Date RMA PCW Exceptions
- •\*--RMA PCW Exceptions.--\*

Other Producers loaded at the field level will show on FSA-156EZ for the applicable tract.

The Deceased flag located in the Parties Involved assignment block reads the associated Business Partner record and is automatically updated by the system when:

- A DOD Workflow is Approved
- A DOD is manually loaded in the Business Partner record.

See paragraph 15 for action required for producers identified as deceased.

See Section 3 for conservation compliance definitions and entries.

Note: Other Producer is referred to as Other Tenant within CRM.

#### 235 Field Level: Parties Involved Assignment Block (Continued)

### **B** Example

Following is an example of the Parties Involved assignment block at the field level.

	Parties Involved     I												
Î	Insert												
	Name	Function	ID	Deceased	HEL Exce	HEL Ap	RM	CW Ex	CW	RMA	PCW	PCW Ap	RMA PCW Exce
		Other Tenant 🗸 🗸	ď										
													•

### C Action

See paragraph 201 for adding or modifying an Other Producer (Other Tenant) at the field level.

**Note:** See Part 7, Section 3 for instructions on loading the producer wetland and/or HEL exceptions if a CW violation, PCW violation, and or "HEL field on tract. Conservation system not being actively applied" determination exists for the tract.

#### A Overview

Tracking native sod land broken out since February 7, 2014, is only applicable to land physically located in Iowa, Minnesota, Montana, Nebraska, North Dakota, and South Dakota.

\*--Native Sod restrictions apply until the field has been planted to a crop or meet NAP restrictions as defined in 1-NAP, for 4 years.

In current year, newly broken out native sod fields must be delineated as separate CLU's--\* in the GIS Info assignment block. CLU's cannot be combined with adjacent CLU's until the native sod planting or NAP restriction requirements have been met.

\*--In years 2016 through current, native sod data can be added, removed, or modified in the Native SOD assignment block. Acreage for fields with native sod attributes is aggregated to the tract and farm level Land Data accordingly. In year 2014-2015, native sod is only captured at the tract level. See paragraph 249 for modifying tract level sod acres in these years.--\*

The following data must be entered for broken out native sod:

- Sod Broken Out Date
- 1<sup>st</sup> YR Planted/NAP Restriction
- 2<sup>nd</sup> YR Planted/NAP Restriction
- 3<sup>rd</sup> YR Planted/NAP Restriction
- 4<sup>th</sup> YR Planted/NAP Restriction.

#### **B** Example

Following is an example of the Native Sod assignment block.

Native SOD				≙
SOD Broken Out Date:	04/01/2021			
1st YR Planted/NAP	2021	2nd YR Planted/NAP	0	
3rd YR Planted//NAP	0	4th YR Planted/NAP	0	

#### 236 Field Level: Native Sod Assignment Block (Continued)

#### C Action

The following provides the fields and descriptions in the Native Sod assignment block. All \*--data must be manually entered and maintained at the field level in the applicable years.--\*

**Note:** The Native Sod assignment block will only be editable for fields physically located in the designated States. This includes fields physically located in the designated State that are administered by another State.

<b>D</b> , 11					
Field	Actions and Data				
Sod Broken Out	Date the native sod was broken out. The date format should be in				
Date	DD/MM/YYYY format.				
	Note: Date must be on or after February 7, 2014. Enter the Sod Broken Out Date as soon as it is known. Do not change the 3-CM Cropland indicator to "Yes" in the GIS Info assignment block until the producer reports that a crop has been planted on the field.				
1st Year	Enter the first year that the broken out land is planted to a crop as				
Planted/NAP	indicated and verified by the reported acreage on FSA-578 or the				
Restriction	year NAP restriction are met. The year must be added in YYYY format.				
	Any annual, perennial, or biennial crop planted on broken out native sod acreage will count towards fulfilling a year of planting. A combination of annual and perennial or biennial crops may be used to fulfill the 4 crop years of planting (the perennial or biennial crops do <b>not</b> require planting each year; however, the years that the perennial or biennial crop remains on the acreage count as a crop year of planting). The planted crop must be documented on FSA-578.				
	<b>Note:</b> The first year planted cannot be prior to the year the field was broken out.				
	Fall-seeded crops should be designated as planted according to the calendar year in which the crop is harvested.				
	<b>Example:</b> Winter wheat planted in October of 2022 that will be harvested in the spring of 2023 should be designated as planted in 2023.				

## 236 Field Level: Native Sod Assignment Block (Continued)

#### C Action (Continued)

Field	Actions and Data
2nd Year	Enter the second year that the broken out land is planted to a crop as
Planted/Nap	indicated and verified by the reported acreage on FSA-578 or the year
Restriction	NAP restriction are met. The year must be added in YYYY format.
	<b>Note:</b> The second year planted cannot be the same as or prior to the 1 <sup>st</sup> Year Planted.
3rd Year	Enter the third year that the broken out land is planted to a crop as
Planted/NAP	indicated and verified by the reported acreage on FSA-578 or the year
Restriction	NAP restriction are met. The year must be added in YYYY format.
	<b>Note:</b> The third year planted cannot be the same as or prior to the 2 <sup>nd</sup> Year Planted.
4th Year	Enter the fourth year that the broken out land is planted to a crop as
Planted/NAP	indicated and verified by the reported acreage on FSA-578 or the year
Restriction	NAP restriction are met. The year must be added in YYYY format.
	Note: The fourth year planted cannot be the same as or prior to the $3^{rd}$ Year Planted.

Native Sod data is no longer required to be tracked and can be deleted from the assignment block after the field has been planted or met NAP restrictions for 4 years. During farm records rollover at the end of the FY, the system will identify and delete all Native Sod data for fields with 4 years entered.

Fields with Native Sod attributes cannot be merged with any other field. CLU merging restrictions no longer apply in the year after the fourth year of planting and Native Sod attributes are no longer associated with the field.

#### 237 Field Level: Field Change History Assignment Block

#### A Overview

The Field Change History assignment block records edits completed in CRM Farm Records for the selected field. The change history is a running log of all manual or system edits completed since the field was created.

Users can further define the change history by selecting specific Display Periods:

- All
- This week
- Since Last Week
- This month
- Since Last Month.

0	Field C	hange History	Dis	splay Period 🖯
	Program	Key Description	~	All This week
	2022			Since Last Week
	2022			This month
	2019			Since Last Month

The default fields in this assignment block include the following:

- Program Year
- Key Description
- Field Name
- Old Value
- New Value
- User
- Changed Date
- Changed Time.

## 237 Field Level: Field Change History Assignment Block

#### **B** Example

Following is an example of the Field Change History assignment block displaying the "Field Change History".

<ul> <li>Field</li> </ul>	Change History	Display Period ₹					L
Program	Key Description	Field Name	Old Value	New Value	User	Changed Date	Changed Time (CST)
2022		Acres	24.83	25.85	User Name A	11/10/2021	07:49:35 AM
2022		Field Description	17-	17-	User Name B	11/08/2021	09:03:06 PM
2019		Field Description	17-	17-	User Name C	06/25/2019	05:11:29 PM
2019		Field Description	17-	17-	User Name C	11/09/2018	04:22:57 PM
2016		Acres	24.68	24.83	User Name A	09/20/2016	02:11:39 PM
2016		CLU ANSI Phy. State		17	FF_CRMFUNT	09/20/2016	02:11:39 PM
Expand			<b>4</b> E	Back 1 <u>2</u> Forward ►	1		

The last six completed edits will display in the Change History assignment block by default. Users can click the "Expand" and paging options to view additional entries. The change history can be exported to Excel as needed.

## **C** Description

The following provides the data fields and descriptions displayed in the Change History assignment block. All entries are system populated and cannot be edited.

Field Change History Entries	Description
Program Year	Program year the edit was completed
Key Description	Specific assignment block and data entry edited. Not all edits will
	display a Key Description.
Field Name	Title of specific data entry edited.
Old Value	Value before the edit was completed.
New Value	Value after the edit was completed.
User	<ul> <li>The user name or system process that completed the change.</li> <li>System identified updates include any edit completed on the farm record through a process, workflow action, or bulk edit by the national office and will display as:</li> <li>Batch User</li> <li>BTC-DATA</li> <li>Workflow Batch User</li> <li>FF_CRMFUNT.</li> </ul>
Changed Date	Date the edit was completed.
Changed Time	Time in military time in the Central time zone that the edit was completed.

## 238 Field Level: Glossary Assignment Block

### A Overview

The glossary provides acronyms and descriptions used in CRM.

## **B** Example

Following is an example of the Glossary.

Acronyms	Description
FPMS	Farm Programs Management Systems
GIS	Geographic Information System
GRP	Grassland Reserve Program
HEL	Highly Erodible Land
HIP	Historical Irrigation Percentage
Expand P.	age 1 < Back 2 3 4 5 6 Forward ► 7

Reserved 239-244

•

### 245 Tract Level: Assignment Blocks and Maintenance

### A Overview

\*--The foundation of the CRM Farm Records data starts with the field level data in years where field level data is associated with the farm records (2016 through current). Once the field level data has been created and attributed according to Section 2, Subsection 2 the data is aggregated to the Tract Level.

In years prior to 2016, tract level data is the basis for the associated farm record and the tract level data is aggregated to the farm level.

The following assignment blocks are found at the tract level when a tract is selected in the Farm Hierarchy:

- GIS Info only available in current year--\*
- Tract General Data
- Tract Land Data
- Tract Crop Data
- Tract CCC-505 CRP Reduction Data
- Reconstitution History
- Parties Involved
- Tract Change history
- Glossary

Within each assignment block, data is populated either from the automated system, from the field level CLU attributes or assignment blocks, or from data manually entered by the user. Modifying or editing the tract level data is completed either through editing the field level data or manually entering data at the tract level.

- \*--Prior year records are only editable for FY 2014 through current. Years prior to FY 2014 are display only. Edits required to records in years prior to FY 2014 must be submitted to the National Office. See paragraph 257 for more information on submitted prior year changes to the National Office.
  - **Important:** After edits are completed, users should verify that the updates are available to other applications as applicable. In current year, successful replications are--\* verified at the Farm Level in the FPMS Status assignment block. See paragraph 269 for additional information concerning the FPMS assignment block.
- \*--See Exhibit 31 for a crosswalk of tract level assignment block display and editability for current and prior years.--\*

# 245 Tract Level: Assignment Blocks and Maintenance (Continued)

# **B** Example

Following is an example of the tract level assignment blocks.

ract: 99999999, 99-999-9876	ract Division Transfer Process More v	💠 Back 🦼 🔿
Installed Base Hierarchy	• GIS Info	
Description	• Tract General Data	۵
<ul> <li>✓ ● 99.999.9999</li> <li>◆ ● 99.999.9876</li> </ul>	• Reconstitution History	<b>A</b>
7 59-937-9010	• Tract Land Data	\$
	Tract Crop Data	۵
	Tract CCC-505 CRP Reduction Data	۵
	Parties Involved	۵
	• Tract Change History	۵
	• Glossary	۵

## 246 Tract Level: GIS Info Assignment Block

### A Overview

\*--The GIS Info assignment block at the tract level is only available in current year and contains the GIS representation of the farm records data. Current year CLU data can be edited and--\* maintained from the Tract Level. After selecting a tract from the CRM Hierarchy, the same editing functions found at the field level are available for use in the tract level GIS Info assignment block. GIS Edits should be completed according to the Field Level Editing instructions in paragraphs 223 through 228.

The tract level GIS Info assignment block will display the following:

- CLU layer
- CLU attributes
- wetland layer
- imagery
- other state and national layers needed to identify a specific area.

Notes: The user can zoom and navigate to other locations as needed.

GIS Info assignment block is collapsed by default at the tract level. Users should change the tract level personalization to always open and display the assignment block. See Exhibit 27 for personalizing assignment blocks.

#### 247 Tract Level: Tract General Data Assignment Block

#### A Overview

The Tract General Data assignment block provides basic tract level data for the tract selected in the Farm Hierarchy.

\*--Note: In current year, selecting CLU's in the GIS Info assignment block does not change--\* the data displayed in other assignment blocks. Data in the other assignment blocks always refers to the selection made in the Farm Hierarchy.

The following data is listed in the Tract General Data assignment block:

- Tract Number
- State/County/Tract
- Tract Description
- BIA Range Unit Number
- Tract Status
- FSA State Physical Location
- FSA County Physical Location
- ANSI State Physical Location
- ANSI County Physical Location
- Congressional District
- Wetland Certified
- Year Wetland Certified.

#### **B** Example of the Tract General Data Assignment Block

Following is an example of the Tract General Data assignment block.

<ul> <li>Tract General Data</li> </ul>			≙
Tract Number:	999	FSA Physical State Location:	NEW YORK
Admin State/County/Tract:	36-003-999	FSA Physical County Location:	ALLEGANY
Tract Description:	Not Applicable	ANSI State Physical Location:	NEW YORK
BIA Range Unit Number:		ANSI County Physical Location:	ALLEGANY
Tract Status:	Active	Congressional District:	23
		Wetland Certified:	No
		Year Wetland Certified:	

<sup>\*--</sup>Note: ANSI State and County Physical Locations are only available in years 2018 through current.--\*

## 247 Tract Level: Tract General Data Assignment Block (Continued)

### C Action

The Tract Description, BIA Range Unit Number, and Certified Wetland entries are the only editable entries in the Tract General Data assignment block. All other entries are populated by the system and cannot be manually changed.

Following provides the editable fields and descriptions in the Tract General Data assignment block.

Note: CLICK "Edit" on the CRM Toolbar to edit or modify the following Tract General Data entries. CLICK "Save" on the CRM Toolbar to save the Tract General Data entries.

<b>Editable Fields</b>	Description and Action			
Tract Description	Entering a tract description is optional. It is recommended to add a			
	tract description such as the legal description of the tract. Do NOT			
	enter any PII (personally identifiable information) data into this field.			
	<b>Note:</b> Examples of PII that are not allowed include a producer's			
	name or nickname, program participation notes, or agency			
	participation, etc			
BIA Range Unit	Manually enter the BIA (Bureau of Indian Affairs) Range Unit			
Number	Number when applicable.			
Wetland Certified	Defaults to "No". Only update to "Yes" or "Partial" after receiving an			
	official determination from NRCS on NRCS-CPA-026E.			
	Users must enter "Yes" or "Partial" in the first year a wetland on the			
	tract was certified by NRCS and all subsequent years.			
Year Wetland	If "Wetland Certified" field is answered "Yes" or "Partial" this field			
Certified	becomes editable and entry is required in YYYY format.			
	Users must enter the applicable year in the first year a wetland on the			
	tract was certified by NRCS and all subsequent years.			
	<b>Note:</b> If multiple wetlands have been determined by NRCS but in			
	different years, enter the earliest year a wetland was			
	determined.			

## 247 Tract Level: Tract General Data Assignment Block (Continued)

## C Action (Continued)

\*--Following provides the entries that are system populated or only editable by the National Office in the General Data assignment block.

System Generated Fields	Description
Tract Number	Displays the tract number of the selected tract. System populated at the time the tract is created. Tract number is a unique number within an administrative county.
Admin State/County/Tract	System populated listing the Administrative State Code, Administrative County Code, and Tract Number.
Tract Status	Tract status will always be active, with the exception of tracts attached to farms inactivated using the "Inactivate Farm" tool. Tract status is inactive for tracts associated with inactive farms.
FSA State Physical Location	In current year and prior years with field level data, entry is system populated with the FSA State name based on where the majority of the fields within the tract are physically located. In years without field level data, the FSA State name is displayed with the determined State establish at the time of the FY rollover.
	Entries in years prior to current are only editable by a National Office Farm Record Administrator.
FSA County Physical Location	In current year and prior years with field level data, entry is system populated with the FSA county name based on where the majority of the fields within the tract are physically located. In years without field level data, the FSA county name is displayed with the determined county establish at the time of the FY rollover.
	Entries in years prior to current are only editable by a National Office Farm Record Administrator
ANSI State Physical Location	In current year and prior years with field level data, entry is system populated with the State name based on U.S. Census records where the majority of the fields within the tract are physically located. In years without field level data, the ANSI State name is displayed with the determined state establish at the time of the FY rollover.
	Entries in years prior to current are only editable by a National Office Farm Record Administrator.
ANSI County Physical Location	In current year and prior years with field level data, entry is system populated county name based on U.S. Census records where the majority of the fields within the tract are physically located. In years without field level data, the ANSI county name is displayed with the determined county establish at the time of the FY rollover.
	Entries in years prior to current are only editable by a National Office Farm Record Administrator.
Congressional District	System populated based on the congressional district where the majority of the fields are physically located.
	<b>Note:</b> Congressional district in Farm Records may not be current and should not be used for program or application purposes.

#### 248 Tract Level: Reconstitution History Assignment Block

#### A Overview

The Reconstitution History assignment block provides the reconstitution history of the selected tract in the Farm Hierarchy. If the tract was the result of a prior reconstitution or the parent tract involved with a reconstitution, the following data will display:

- Year
- Recon ID
- Reconstitution Type
- Status
- Completed Date
- IBase
- Parent Farm
- Parent Tract
- Resulting Tract
- Resulting Farm.

The Reconstitution History assignment block also provides the ability to create a Tract Reconstitution Report and export data listed in the assignment block to excel. See paragraph 338 for additional details on the Tract Reconstitution History Report and exporting the data to Excel.

#### **B** Example

Following is an example of the Tract Level Reconstitution History Assignment Block.

Reconstitution History									
📕 Tract I	Reconstitutio	on Report							
Year	Recon ID	Reconstitution Type	Status	Completed	IBase	Parent Farm	Parent Tract	Resulting T	Resulting F
2022	2	Tract Division	Complete	11/17/2021		5683	25739	26860	5683

## 248 Tract Level: Reconstitution History Assignment Block (Continued)

## **C** Field Descriptions and Actions

Data within the Reconstitution History assignment block only displays if the selected tract was either the result of a tract reconstitution or the parent tract involved a reconstitution. The data displayed in the assignment block is system assigned and is not editable.

Tract General					
Data Entries	Description				
Year	Fiscal year the reconstitution was completed.				
Recon ID	System generated unique number assigned when the tract				
	reconstitution has been completed in the system.				
Reconstitution Type	Tract reconstitution type:				
	Tract Combination				
	Tract Division.				
Status	Status of the reconstitution				
	<b>Note:</b> Since a reconstitution ID for tract reconstitutions is only generated and the reconstitution history is only displayed for completed tract reconstitutions, " <b>Completed</b> " is the only status available.				
Completed Date	The date the tract reconstitution was completed in the system.				
IBase	IBase number for the farm associated with the tract(s) involved with the specified reconstitution.				
Parent Farm	Farm number for the farm associated with the tract(s) involved with the specified reconstitution.				
Parent Tract	Parent tract number before completing the tract reconstitution.				
Resulting Tract	Resulting or child tract number after the completing the tract reconstitution.				
Resulting Farm	Farm number for the farm associated with the tract(s) involved with the specified reconstitution.				
	<b>Note:</b> Since farm numbers do not change during a tract combination, the Parent Farm and Resulting Farm will always be the same.				

### 248 Tract Level: Reconstitution History Assignment Block (Continued)

## **D** Tract Reconstitution Report

A Tract Reconstitution Report can be generated through the tract level "Reconstitution History" assignment block. Clicking on the "Tract Reconstitution Report" option will open an adobe acrobat report summarizing the reconstitution history for the selected tract. This report can also be generated through the Farm Records Reconstitution Reports option in CRM. See paragraphs 335 and 338 for additional details on generating the reconstitution reports.

#### 249 Tract Level: Tract Land Data Assignment Block

#### A Overview

The Tract Land Data assignment block provides an overview of attributes for the selected tract in the Farm Hierarchy. The following data is listed in the Tract Land Data assignment block:

\*--Note: Not all entries below are available in all years. See Exhibit 31 to identify entries available and editable in each year.--\*

- Farmland Acres
- Cropland Acres
- DCP Cropland Acres
- CRP Cropland Acres
- WBP Acres
- GRP Acres <u>1</u>/
- State Conservation Acres
- Other Conservation Acres
- Cropland Acres Adjustment Reason Code
- Wetland Determination
- Wetland Violation Determination Wetland converted between December 23, 1985, and November 28, 1990
- Wetland Violation Determination An agricultural commodity has been planted on a wetland converted before February 8, 2014
- Wetland Violation Determination Wetland converted after November 28, 1990, and before February 8, 2014
- wetland converted after February 7, 2014 1/
- an agricultural commodity has been planted on a wetland converted after February 7, 2014 <u>1</u>/--\*

## 249 Tract Level: Tract Land Data Assignment Block (Continued)

# A Overview (Continued)

- •\*--EWP Program Acres <u>1</u>/
- DCP Ag Related Activity Acres
- Wetland Reserve Program Acres <u>1</u>/
- WRP/EWP Acres <u>1</u>/
- Effective DCP Cropland Acres
- Double cropped Acres
- Sugarcane Base Acres
- CRP MPL Acres
- Sod Acres <u>1</u>/
- NAP Acres <u>1</u>/
- FAV/WR History <u>1</u>/
- HEL Status
- HEL Determination.
- <u>**1**</u>/ Only available in specific years.--\*

## 249 Tract Level: Tract Land Data Assignment Block (Continued)

## \*--B Examples

Following is an example of the Tract Data assignment block for current year open in an edit session for either current year or prior years with field level data.

<ul> <li>Tract Land Data</li> </ul>					[	
Farmland Acres:		98.20	E	WP Program Acres:	0.0	
Cropland Acres:		88.57	DCP Ag Related Activity Acres:		0.0	
DCP Cropland Acres:		88.57	Wetland Reserve Prog. Acres:		0.0	
CRP Cropland Acres:		0.00	Effective DCP Cropland Acres:		88.5	
WBP Acres:		0.00	Double Cropped Acres:		0.0	
GRP Acres:		0.00	Sugarcane Base Acres:		0	
State Conservation Acres:		0.00	CRP MPL Acres:		0.0	
Other Conservation Acres:		0.00	SOD Acres:		17.1	
Cropland Acres Adj. Reason Code:		~		HEL Status:	UHEL	
			HEL Determination:	NHEL: No agricultur	al commodity planted o	
Netland Violation Determination						
* Weti	and Determination:	Wetland	d determinations not complete	~		
Wetland converted between December 23, 1985 and November 28, 1		<b>v</b>	V	/etland converted afte	er February 7, 2014: 🗹	
n agricultural commodity has been planted on a wet	and converted b	$\checkmark$	An agricultural commodity has b	een planted on a wet	land converted a 🗹	
Vetland converted after November 28, 1990 and befo	re February 8, 2	✓				

--\*

## 249 Tract Level: Tract Land Data Assignment Block (Continued)

## **B** Examples (Continued)

\*--Following is an example of the Tract Land Data assignment block open in an edit session for an editable year without field level data.

Tract Land Data					
Farmland Acres:		98.24		WRP/EWP Acres:	0.00
Cropland Acres:		75.17	DCP Ag Re	lated Activity Acres:	0.00
DCP Cropland Acres:		75.17	Effective D	CP Cropland Acres:	75.17
CRP Cropland Acres:		0.00	Dou	ible Cropped Acres:	0.00
WBP Acres:		0.00	Sug	arcane Base Acres:	0.0
GRP Acres:		0.00		CRP MPL Acres:	0.00
State Conservation Acres:		0.00		SOD Acres:	0.00
Other Conservation Acres:	0.00				
Cropland Acres Adj. Reason Code:	×		HEL Determination:	HEL determinations r	not completed for all fie 👻
Wetland Violation Determination					
* Wetland Determination: T		Tract co	ntains a wetland or farmed wetlan	d 🗸	
Wetland converted between December 23, 1985 and November 28, 1			٧	Vetland converted afte	r February 7, 2014:
An agricultural commodity has been planted on a wetland converted $\ensuremath{b}\xspace\ldots$			An agricultural commodity has t	peen planted on a wetl	and converted a
Wetland converted after November 28, 1990 and before February 8, 2					

#### C Action

The Tract Land Data summarizes the acreage and HEL and wetland determinations specific to the tract selected in the Farm Hierarchy. Data visible in the Tract Land Data assignment block is a combination of system populated entries aggregated from the field level data

\*--(2016 through current) and entries manually entered by the user based on program participation and eligibility.

In current year and prior years with field level data, entries where data is aggregated from the field level cannot be manually changed in the Tract Land Data assignment block. Data must be changed at the field level, either through the CLU or field level assignment blocks. Updated field level values are then aggregated to the tract level.

In editable years without field level data, tract level acreages and conservation compliance determinations are manually maintained.

Following are the editable entries in the Tract Land Data assignment block for any editable year (2014 through current).--\*

Editable Tract Land Data	
Entries	Description and Action
	CLICK <b>"Edit"</b> to enter or modify the following Tract Land Data entries.
WBP Acres	Manual entry of WBP acres enrolled within the selected tract on DCP Cropland acres.
GRP Acres	*Entry only available in years 2005 through current* Manual entry of GRP acres enrolled within the selected tract on DCP Cropland acres.
State Conservation Acres	Manual entry of state conservation acreage enrolled on DCP Cropland acres within the selected tract, where Federal payments are made in exchange for not producing an agricultural commodity on the acreage, must be loaded in the State Conservation Acres data field.
Other Conservation Acres	Manual entry of other conservation acreage for a federal conservation program enrolled on DCP Cropland acres, where payments are made in exchange for not producing an agricultural commodity on the acreage, must be loaded in the Other Conservation Acres data field.
Cropland Acres Adjustment Reason Code	Required entry when tract level cropland or DCP cropland increases or decreases because of changes to the CLU boundary or attributes, or manual change is made to the Ag Related Activity Acres. Available selections are Commercial Reduction, New Land Broken Out, or Residential Reduction, Boundary Correction, or Other.

Editable Tract	
Land Data Entries	
	Description and Action
Wetland	The tract level Wetland Determination is a required entry for all
Determination	tracts.
	Manually SELECT the tract level wetland determination as
	applicable according to 6-CP Part 4. Options for the tract level
	Wetland Determination include:
	• tract contains a wetland or farmed wetland
	<ul> <li>tract does not contain a wetland</li> </ul>
	• wetland determination not complete.
	<b>Note:</b> If a certified wetland exists on the tract, "Tract contains a wetland or farmed wetland" shall be selected even if all wetland determinations are not complete.
Wetland Violation	Wetland violations are applicable to the tract level. Multiple
Determination –	wetland violation determinations can exist for a tract. Entry is not
Wetland converted	required. Leave blank if no converted wetland violation exists for
between December	this time frame.
23, 1985, and	
November 28, 1990	<b>Note:</b> Selecting a wetland violation is <b>not</b> permitted unless the tract wetland determination has been designated as "Tract contains a wetland or farmed wetland".
Wetland Violation	Planted Converted Wetland violations are applicable to the tract
Determination – An	level if planted before February 8, 2014. Multiple wetland
agricultural	violation determinations can exist for a tract. Entry is not required.
commodity has been	Leave blank if no planted converted wetland violation exists.
planted on	
awetland	<b>Note:</b> Selecting a wetland violation is <b>not</b> permitted unless the
converted before	tract wetland determination has been designated as "Tract
February 8, 2014	contains a wetland or farmed wetland".

Editable Tract	
Land Data	
Entries	Description and Action
Wetland Violation	Wetland violations are applicable to the tract level if converted before
Determination –	February 8, 2014. Multiple wetland violation determinations can
Wetland	exist for a tract. Entry is not required. Leave blank if no converted
converted after	wetland violation exists for this time frame.
November 28,	
1990, and before	<b>Note:</b> Selecting a wetland violation is <b>not</b> permitted unless the tract
February 8, 2014	wetland determination has been designated as "Tract contains a
	wetland or farmed wetland".
Wetland Violation	Entry only available in years 2014 through current.
Determination –	
Wetland	Wetland violations are applicable to the tract level if converted after
converted after	February 7, 2014. Multiple wetland violation determinations can
February 7, 2014	exist for a tract. Entry is not required. Leave blank if no converted
	wetland violation exists for this time frame.
	Note: Selecting a wetland violation is <b>not</b> permitted unless the tract
	wetland determination has been designated as "Tract contains a
	wetland or farmed wetland".
Wetland Violation	Entry only available in years 2014 through current.
Determination –	Dianta di annovanta di sussilan di suis lati angi ang ang lisah la ta tha tugat lassal if
An agricultural	Planted converted wetland violations are applicable to the tract level if
commodity has been planted on a	planted after February 7, 2014. Multiple wetland violation
wetland converted	determinations can exist for a tract. Entry is not required. Leave blank if no planted converted wetland violation exists.
after February 7,	ofalik if no planted converted wettand violation exists.
2014	Note: Selecting a wetland violation is <b>not</b> permitted unless the tract
2011	wetland determination has been designated as "Tract contains a
	wetland or farmed wetland".
EWP Acres	Entry only available in years 2020 through current. In years prior to
	2020, acres are combined with WRP and entered as "WRP/EWP
	Acres".
	Manual entry of Emergency Watershed Protection Program (EWP)
	acres enrolled within the selected tract on DCP cropland acres.

## C Action (Continued)

Editable Tract	
Land Data Entries	Description and Action
DCP Ag Related Activity Acres	DCP Ag Related Activity Acres must be manually entered for acreage that meets the definition of DCP Cropland but does not meet the definition of cropland as defined in Part 2. Acres entered in the DCP Ag Related Activity Acres data field are added to the Cropland Acres to calculate the DCP Cropland acreage populated by the system.
	*Acres entered as DCP Ag Related Activity Acres must correspond to delineated CLU's identifying the land meeting the definition of DCP cropland. CLU attributes must be recorded as:
	• 3-CM Cropland Indicator: No
	• Land Classification Code: Other Ag or other predominant land use other than Cropland
	• CLU Comments: DCP Cropland*
	<b>Note:</b> Changes to DCP Ag Related Activity Acres will prompt the entry of a "Cropland Adjustment Reason Code" through the Tract Validation Error menu when saving. See subparagraph 220 C for additional guidance on the Tract Validation Error menu requirements and entries.
Wetland Reserve Program Acres	Entry only available in years 2020 through current. In years prior to 2020, acres are combined with EWP and entered as "WRP/EWP Acres".
	Manual entry of Wetland Reserve Program (WRP) acres enrolled within the selected tract on DCP cropland acres.
	<b>Note:</b> WRP acres include all easements enrolled on DCP cropland for WRE/ACEP-WRE.
Double Cropped Acres	Entry only available in years 2003 through current. In 2003, double- cropped acres are associated at the farm level only.
	Double-cropped acreage refers to acreage established based on historical double-cropping practices as defined under a previous farm bill. These values are frozen under current policy. The double-cropped acres on a tract cannot be increased unless base acres and double-cropped acres are redistributed using CCC-517. Double-cropped acres cannot exceed the Effective DCP Cropland and must be decreased if the Effective DCP Cropland for the tract is reduced to an amount less than the double-cropped acres for the tract. Double-cropped acres may be transferred to another tract when CCC-517 is used to transfer base acres to another tract. Double-cropped acres data is manually loaded in the double-cropped Acres data field.
	See Part 2 and Part 6 for additional information regarding use of CCC-517.

Editable Tract	
Land Data	
Entries	Description and Action
	Description and Action
Sugarcane Base Acres	Sugarcane base acres are only applicable and editable by counties administered in Louisiana. Sugarcane base acres were established in 1992 according to 2-PAS and historically have been retained with the farm.
	Sugarcane base acres for a tract should not exceed the cropland for the tract. If cropland for a tract is reduced to an amount less than the sugarcane base acres for the tract, see 2-PAS for provisions to transfer the sugarcane base acres to another farm or tract. Sugarcane base acres should not be increased unless it is because of redistribution from another tract or farm using CCC-827.
HEL Status	*Entry is only available in years with field level data (2016 through current)*
	Tract level HEL status values are automatically determined by the varying combinations of field level HEL status values. The summary tract level HEL status dictates the values available for selection of the tract level HEL determination.
	• If all fields within the tract have been determined as NHEL and/or EHEL, the tract HEL Status is populated to "NHEL".
	• If one, or more fields on the tract have been determined as HEL, the tract HEL Status is populated with "HEL" and the tract level HEL Determination must be manually selected. See HEL determination.
	• If one or more fields within the tract are "UHEL" the tract status is populated with "UHEL" and the tract level HEL determination must be manually selected. See HEL determination.

Editable Tract	
Land Data	
Entries	Description and Action
HEL Determination	The tract level HEL determination is selected according to the producer certification of compliance on AD-1026 or according to official NRCS determination on the FSA-569.
	When Tract Level HEL Status is HEL the user must select the tract HEL determination from 1 of the following 4 values:
	<ul> <li>HEL field on tract. conservation system is not required – no agricultural commodity</li> </ul>
	• HEL field on tract. Conservation system being actively applied
	• HEL field on tract. Conservation system is not being actively applied
	• HEL field on tract. 2 years to implement conservation system on former CRP land.

Editable Tract	
Land Data	
Entries	Description and Action
HEL	When Tract Level HEL Status is UHEL the user must select the
Determination	tract HEL determination from 1 of the following 6 values:
(Cont.)	• HEL determinations not completed for all fields on the tract
	<ul> <li>HEL field on tract. Conservation system is not required – no agricultural commodity</li> </ul>
	• HEL field on tract. Conservation system being actively applied
	• HEL field on tract. Conservation system is not being actively applied
	• HEL field on tract. Two years to implement conservation system on former CRP land
	• NHEL: no agricultural commodity planted on undetermined fields.
	When Tract Level HEL Status is NHEL the system automatically populates the tract level determination as NHEL, no agricultural commodity planted on undetermined fields.
	Users are not able to change the HEL Determination for the tract.
	CLICK "Save" to save the Tract Land Data entries.

## C Action (Continued)

\*--The following table provides system populated entries in years with field level data and description in the Tract Land assignment block.

System	
Generated Tract	
Land Data	
Entries	Description
Farmland Acres <u>1</u> /	In years with field level data, farmland acres are system calculated by totaling the acreage for all fields, regardless of the land classification, delineated within the tract in the GIS Info assignment block.
	<b>Note:</b> Farmland acres cannot be manually adjusted in the Tract Land Data assignment block. If farmland acreage is not correct or needs to be adjusted, editing must be completed within the GIS Info assignment block using the GIS editing tools.
	In editable years without field level data, farmland acres are editable at the tract level. Farmland acres must be equal or greater than DCP Cropland acres.
Cropland Acres <u>1</u> /	In years with field level data, cropland acres are system calculated by totaling the acreage for all fields within the selected tract coded as "Yes" for the 3CM cropland indicator in the CLU attributes of the GIS Info assignment block.
	<b>Notes:</b> Cropland acres cannot be manually adjusted in the Tract Land Data assignment block for current year.
	In current year, if tract level cropland acreage is not correct or needs to be adjusted, editing must be completed within the GIS Info assignment block using the GIS editing and attribution tools.
	In years prior to current with field level data if cropland acreage is not correct, editing must be completed within the field level Land Data assignment block.
	In editable years without field level data, cropland acres can be manually adjusted as needed at the tract level.

*	
System Generated Tract Land Data Entries	Description
DCP Cropland Acres	DCP cropland acres are system calculated by totaling the Cropland Acres and the DCP Ag Related Activity Acres listed for the selected tract.
	DCP cropland acres cannot be manually adjusted in the Tract Land Data assignment block. If the DCP cropland acreage is not correct or needs to be adjusted, changes must be completed according to the following depending on the year edited.
	In current year, correctly identify cropland or DCP cropland by either of the following:
	• Editing applicable cropland CLU in the GIS Info assignment block using the GIS editing and attribution tools to modify cropland boundaries or attributes.
	• By manually adjusting the tract level Ag Related Activity acres within the Tract Land Acres assignment block.
	In years prior to current with field level data, correctly identify cropland or DCP cropland by either of the following:
	• Modifying acres or 3-CM Cropland Indicator at the field level Land Data assignment block for applicable fields.
	• Modifying the DCP Ag Related Activity acres within the Tract Land Acres assignment block.
	In editable years without field level data, manually adjust tract level cropland and/or DCP Ag Related Activity acres to correctly identify acreage.
	See the description and action instructions for editing the DCP Ag Related Activity Acres.
	Note: In editable years without field level data, changes to cropland and DCP Ag Related Activity Acres cannot exceed farmland. If DCP cropland is increased to exceed farmland, the tract level farmland acreage must also be increased accordingly.

Szatore	
System	
Generated Tract	
Land Data	
Entries	Description
CRP Cropland	In years with field level data, including current year, CRP Cropland
Acres <u>1</u> /	acres are aggregated from the field level. CRP Cropland Acres are
	system populated based on the cropland fields coded "Yes" for the
	3CM Cropland Indicator that are also enrolled in CRP as identified in
	the field level CRP Data assignment block.
	CRP Cropland Acres cannot be manually adjusted in the Tract Land
	Data assignment block. If the CRP cropland acreage is not correct or
	needs to be adjusted, editing must be completed according to the
	following:
	• for current and prior years with field level data, edit the field level
	CRP Data assignment block to add or remove the CRP contract
	data
	• for current year, delineate or modify the CRP field boundaries or
	edit the 3-CM indicator in the GIS Info assignment block using the
	GIS editing tools
	• for years prior to current with field level data, edit the field level
	Land Data assignment block to manually modify acreage or 3CM
	cropland indicator.
	In editable years without field level data, manually adjust tract level
	CRP cropland acres.
Effective DCP	Effective DCP Cropland is system calculated by subtracting acreage
Cropland Acres	entered for all conservation program entries, including CRP Cropland,
	WBP, GRP, State Conservation Acres, Other Conservation Acres,
	EWP, and Wetland Reserve Program at the tract level from the DCP
	Cropland acreage at the tract level.
	Notes Effective DCB Creational converties a second line a directed lifether
	<b>Note:</b> Effective DCP Cropland cannot be manually adjusted. If the
	Effective DCP Cropland is not correct or needs to be adjusted,
	editing must be completed at the applicable CLU, field, or tract
	level depending on the data that needs to be updated and the
	year.

System Generated Tract Land Data	
Entries	Description
Entries CRP MPL Acres <u>1</u> /	<ul> <li>Description</li> <li>In years with field level data, including current year, CRP MPL Acres are aggregated from the field level. CRP MPL Acres are system populated based on the fields coded "No" for the 3-CM Cropland Indicator that are also enrolled in CRP as identified in the field level CRP Data assignment block.</li> <li>CRP MPL Acres cannot be manually adjusted in the Tract Land Data assignment block. If the CRP cropland acreage is not correct or needs to be adjusted, editing must be completed according to the following:</li> <li>for current and prior years with field level data, edit the field level CRP Data assignment block to add or remove the CRP contract data</li> <li>for current year, delineate or edit the CRP field boundaries or 3- CM indicator in the GIS Info assignment block using the GIS editing tools</li> <li>for years prior to current with field level data, edit the field level Land Data assignment block to manually modify acreage or 3- CM cropland indicator.</li> </ul>
	In editable years without field level data, manually adjust tract level CRP MPL Acres.

## C Action (Continued)

System Generated Tract Land Data	
Entries	Description
Sod Acres <u>1</u> /	<ul> <li>In years with field level data, including current year, sod acres are aggregated from the field level data. Sod acres are system populated based on the fields identified as sod broken out after February 7, 2014, in the Native Sod assignment block at the field level.</li> <li>Sod Acres cannot be manually adjusted in the Tract Land Data assignment block. If the sod acreage is not correct or needs to be adjusted, editing must be completed through:</li> <li>the field level SOD Data assignment block to add or remove the Sod attributes</li> <li>for current year, delineate or edit the field boundaries in the GIS Info assignment block using the GIS editing tools.</li> <li>In editable years without field level data, manually adjust tract level Sod Acres.</li> </ul>

## **D** Common Error Messages

Following are common error messages and the action required.

Message or Error Received	Action
Base acres exceed the sum of Effective DCP acres and Double Cropped Acres	Verify the correct acreage is populated for all entries in the Tract Land Assignment block. If needed, review and correct CLU boundaries and attributes in the GIS Info assignment block.
	If the Effective DCP Cropland and Double Cropped Acres are populated correctly, the base acreage must be reduced or redistributed accordingly so it no longer exceeds the Effective DCP Cropland plus Double Cropped acreage total.
Base Acreage Adjustment Reason Code is required	Select the applicable Base Acreage Adjustment Reason Code.
PLC Yield or CTAP Transitional Yield Adjustment Reason Code is required	Select the applicable PLC Yield or CTAP Transitional Yield Adjustment Reason Code.
Tract Level HEL Determination Required	Select the applicable HEL Determination in the Tract Land Assignment block.
Tract Level Cropland Adjustment Reason Code Required	Select the applicable adjustment reason code in the Tract Land assignment block. Required entry when tract level cropland or DCP cropland increases or decreases because of changes to the CLU boundary or attributes, or manual change is made to the Ag Related Activity Acres.

#### A Overview

The Tract Crop Data assignment block lists the base crop and yield data assigned to the tract selected in the Farm Hierarchy. Total base acreage cannot exceed the Effective DCP Cropland acreage plus Double Cropped acres totaled in the Tract Land Data assignment block.

- **Note:** The system will notify users if the base acreage exceeds the Effective DCP Cropland plus Double Cropped acreage for the tract.
- \*--The following data is identified in the Tract Crop Data assignment block in years 2014 through current year:
  - Crop Name
  - Base Acres
  - Base Acres Adjustment Reason
  - PLC Yield
  - PLC Yield Adjustment Reason.

The following are additional data fields available in years prior to 2014:

- CRP Reduction acres
- PTPP Reduction acres
- CRP Pending
- Direct Yield
- CC Yield
- CRP Yield.

#### **B** Example

Following is an example of the Tract Data assignment block in current year.

	🕞 Tract Crop Data				
Acti	Crop Name	Base acres	Base acres Adj.Reaso	PLC Yield	PLC Yield Adj.Reason
	Wheat	9.50		37.0000	
	Corn	14.50		57.0000	
	Grain Sorghum	7.00		53.0000	

# C Action for Editing, Adding, or Removing Data from the Tract Crop Data Assignment Block

Following provides the editable entries within the Tract Level Crop Data assignment block in years 2014 through current.

\*--Note: Manual edits are allowed to add a new base crop data entry, increase base acres on a tract, or modify yields. Manual base adjustments to decrease base on a tract are restricted and can only be completed through the automated wizards as applicable (e.g. base reductions and redistributions). See paragraphs 304 through 306.--\*

<b>Editing Tract Crop</b>	
Data Entries	Description and Action
Data Littles	·
	CLICK "Edit" to enter or modify the following Tract Crop Data
	entries.
Crop Name	Crop name for applicable base acres associated on the tract. To add a new crop with base acres on the tract:
	• CLICK "Edit List" in the Tract Crop Data assignment block a new entry line is created in the assignment block
	• Click the drop-down menu under the Crop Name header to select the applicable crop needed.
	<b>Notes:</b> Once a crop name has been selected and saved, it can no longer be edited or changed to a different crop name. If a base crop name is selected and saved incorrectly, the base acreage and yields must be reduced to zero and then a new base crop entry must be added for the correct base crop.
	If the base crop added to a tract is a new base crop to the farm, users are prompted to load a program election at the farm level before the base updates can be saved. See paragraph 226.
Base Acres	*Base acres are manually entered or increased according to* the number of base acres for the selected crop that are associated with the tract.
	Enter the number of base acres and PRESS "Enter" on the keyboard to accept the entry and populate the Base Acres Adjustment Reason Code drop-down menu.

Editing Tract Crop Data Entries	Description and Action
Base Acres Adjustment Code	Base Acres Adjustment Code is a required entry if the existing base acres on the tract are either increased or decreased or if a new base crop is added to the tract. Users must select the applicable reason code wher base acreage is adjusted or newly added.
	Adjustment Reason Codes When Reducing Base Acreage.
	<b>Note:</b> Reductions can only be completed through the CCC-505 or CCC-517 wizards. Applicable adjustment reason codes will be selected through the wizard.
	<ul> <li>CCC-505 - Commercial</li> <li>CCC-505 - Conservation Programs (not CRP)</li> <li>CCC-505 - Energy Production</li> <li>CCC-505 - Mining and Excavation</li> <li>CCC-505 - Other Nonagricultural, Commercial or Industrial Use</li> <li>CCC-505 - Reduction Due to CRP Enrollment</li> <li>CCC-505 - Residential</li> <li>CCC-517</li> <li>Other</li> </ul>
	Following are the base reduction reason options in the CCC-505 wizard
	U4 CCC-505 - Commercial R4 CCC-505 - Conservation Programs R1 CCC-505 - Energy Production R2 CCC-505 - Mining and Excavation R3 CCC-505 - Other Nonagricultural, Commercial or Ind U2 CCC-505 - Reduction Due to CRP Enrollment U5 CCC-505 - Residential O4 Other
	Adjustment Reason Codes When Increasing or Adding Base Crop Acreage.
	A2 CCC-517
	A7 CRP Expiration or Voluntary Termination
	I1 Expiration of GRP Enrollment and Easement
	O2 Reconstitution Correction O4 Other

#### C Action for Editing, Adding, or Removing Data from the Tract Crop Data Assignment Block (Continued) \*--

Editing Tract Crop Data Entries	Description and Action
Base Acres Adjustment Code (Cont.)	<ul> <li>Adjustment Reason Codes When Increasing or Adding Base Crop Acreage (Continued).</li> <li>CCC-517</li> </ul>
	<ul> <li>*CRP expiration or voluntary termination</li> <li>Reconstitution Correction</li> <li>Other*</li> </ul>
PLC Yield	This yield was formerly the CC payment yield under DCP/ACRE and predecessor programs. The PLC Yield is populated based on the established PLC Yield for the crop on the tract. The PLC Yield can be adjusted manually to increase or decrease the yield according to Part 2 and 1-ARCPLC.
PLC Yield Adjustment Codes	PLC Yield Adjustment Code is a required entry if the existing yield on the tract is either increased or decreased or if a new base crop and yield is added to the tract. Users must SELECT the applicable reason code when the PLC yield is adjusted or added.
	Adjustment Reason Codes When Reducing the PLC Yield:
	A2 CCC-517 O2 Reconstitution Correction O4 Other R1 CCC-505 - Energy Production R2 CCC-505 - Mining and Excavation R3 CCC-505 - Other Nonagricultural, Commercial or Ind R4 CCC-505 - Conservation Programs (Not CRP) U2 CCC-505 - Reduction Due to CRP Enrollment U4 CCC-505 - Commercial U5 CCC-505 - Residential U7 CCC-518 Yield Adjustment CCC-505 Reduction Due to CRP enrollment CCC-505 Residential CCC-505 Residential CCC-517 Reconstitution Correction Other
	<ul> <li>Other</li> <li>CCC-505 Other Nonagricultural, Commercial, or Industrial Use</li> <li>CCC-505 Conservation Programs (not CRP)</li> <li>CCC-518 Yield Adjustment*</li> </ul>

C Action for Editing, Adding, or Removing Data from the Tract Crop Data Assignment Block (Continued)

- 250 Tract Level: Tract Crop Data Assignment Block (Continued)
  - C Action for Editing, Adding, or Removing Data from the Tract Crop Data Assignment Block (Continued)

<b>Editing Tract Crop</b>	
Data Entries	Description and Action
PLC Yield Adjustmen	Adjustment Reason Codes When Increasing or Adding a PLC
Codes (Cont.)	Yield.
	*
	A2 CCC-517
	A7 CRP Expiration or Voluntary Termination
	11 Expiration of GRP Enrollment and Easement
	O2 Reconstitution Correction
	O4 Other
	U7 CCC-518 Yield Adjustment
	000 517
	• CCC-517
	CRP expiration or voluntary termination
	Reconstitution Correction
	• Other
	CCC-518 Yield Adjustment*
	CLICK "Save" to save the Tract Crop Data entries.

**Note:** If the crop base acres are reduced completely from the tract, the \* \* \* yield must be reduced to zero and the applicable reason codes selected. The crop base entry line is not removed from the Tract Crop Data assignment block and will remain as an entry with zero acres and zero yields listed.

## **D** Common Error Messages

Following provides possible messages and action if the data in the Tract Crop Data assignment block is edited.

Message or Error Received	Action
Crop base acres exceed the sum of	Verify the correct acreage is populated correctly
Effective DCP acres and Double	for all entries in the Tract Land assignment
cropped acres	block. If needed, review and correct boundary
	and attributes in the CLU attributes in the GIS
	Info assignment block.
	If the Effective DCP Cropland and Double
	Cropped Acres are populated correctly, the base
	acreage must be reduced or redistributed
	accordingly so it no longer exceeds the Effective
	DCP Cropland plus Double Cropped acreage
	total.
Base Acreage Adjustment Reason	Select the applicable Base Acreage Adjustment
Code is required	Reason Code
PLC Yield or CTAP Transitional Yield	Select the applicable PLC Yield or CTAP
Adjustment Reason Code is required	Transitional Yield Adjustment Reason Code
Crop Base acres must have a program	A new base crop added with acres greater than
election	zero cannot be saved until a program election is
	selected at the farm level Program Election
	assignment block.
*Base crop acres can only be reduced	Error will be triggered if users attempt to
through CCC-505 or CCC-517 wizards	manually reduced base acres on a tract. User
	must cancel the edit and initiate the base
	reduction through either the CCC-505 or
	CCC-517 wizard*

#### \*--E Base and Yield Adjustment Reason Codes and Use Description

The following tables provide the base and yield adjustment reason code and the use description.

Base and yield adjustment reason codes when bases or yields are reduced on a tract	Base and yield ad	ljustment reason (	codes when bases	or yields are	reduced on a tract
--	-------------------	--------------------	------------------	---------------	--------------------

		Used when base or yield reduction on a tract is	Base or
Code	Adjustment Reason	completed due to:	Yield
U4	CCC-505 –	DCP Cropland conversion to commercial use	Base and
	Commercial	(public roads, non-agricultural buildings, parking	Yield
		lots, golf courses or urban settings)	
U5	CCC-505 –	Housing and associated roads and parking lots.	Base and
	Residential		Yield
R1	CCC-505 – Energy	DCP Cropland conversion to permanent	Base and
	Production	structures and roads for the production of energy	Yield
		including solar, wind, and oil	
R2	CCC-505 – Mining	DCP Cropland conversion to roads and sites	Base and
	and Excavation	where land in disturbed for mining and	Yield
		excavating coal, minerals, metals, rock, sand etc.	
		and other mining activities	
R3	CCC-505 – Other	Any other use determined to be non-ag but is not	Base and
	Nonagricultural,	commercial, residential, energy, or mining. Land	Yield
	Commercial or	maybe retained within an existing farm or be	
	Industrial Use	divided off due to ownership or operation change.	
		Example: New grain storage bins or permanent	
		farm structures built on DCP Cropland.	
R4	CCC-505 –	Enrollment into any Federal conservation or	Base and
	Conservation	easement program (except CRP) including GRP.	Yield
	Programs (Not CRP)		
U2	CCC-505 – Reduction	Enrollment in CRP,	Base and
	Due to CRP		Yield
	Enrollment		
A2	CCC-517	Any non-ag use or conservation program	Base and
		enrollment, including CRP, resulting in base	Yield
		redistribution to other tracts.	
O2	Reconstitution	Correction to the allotment of base after a	Base and
	Correction	reconstitution by adjusting bases between tracts	Yield
		or farms,	
O4	Other	Any other reason not categorized above. May	Base and
		include producer request to reduce base not	Yield
		related to a program requirement, an appeal, or	
		relief. For base or yield reduction due to program	
		requirement, appeal, or relief, choose the	
		appropriate adjustment reason best aligned with	
		the associated program, or decision appealed or	
		granted relief.	
U7	CCC-518 – Yield	Producer request to adjust yields between	Yield
	Adjustment	existing tracts to align with production of the	
		crop on the specific tracts.	

#### \*--E Base and Yield Adjustment Reason Codes and Use Description (Continued)

Base reduction reason codes populated by the system or system admin.

Code	System Adjustment Reason <u>1</u> /	Used when bases or yields are reduced or populated in Permanent Base Reduction Database by the system or system admin:	Base or Yield
NA	ARC/PLC Generic Allocation	In 2018/2019 to allocate generic base to other base crops per completed ARC/PLC allocation	Base and
	Anocation	process or manually by the system admin.	Yield
NA	Farm In-Activation	When a farm is in-activated with base acres. Associated base acres are saved to the Permanent Base Reduction database and populated with a reason code of "Farm In- Activation".	Base

 $\underline{\mathbf{1}}$ / Not available for selection.

#### Base and yield adjustment reason codes when bases or yields are increased on a tract.

Code	Adjustment Reason	Used when base or yield increase on a tract is completed due to:	Base or Yield
A7	CRP Expiration or Voluntary Termination	<ul> <li>CRP contract expiration, voluntary termination or early release.</li> <li>Note: COC contract termination results in a permanent reduction of base and CCC-505 CRP Reduction Acres are not eligible to be</li> </ul>	Base and Yield
I1	Expiration of GRP Enrollment and Easement	restored. GRP contract expiration.	Base and Yield
A2	CCC-517	<ul> <li>Redistribution of base either by producer request or COC on form CCC-517.</li> <li>Note: Yields on individual tracts may increase or decrease during the completion of a base redistribution but overall farm level yield must not change.</li> </ul>	Base and Yield
02	Reconstitution Correction	Correction of bases after a reconstitution.	Base and Yield
O4	Other	Any other reason not categorized above. May include correction, relief, or appeal not associated with any other reason.	Base and Yield
U7	CCC-518 – Yield Adjustment	Producer request to adjust yields between existing tracts to align with production of the crop on the specific tracts.	Yield

#### A Overview

The Tract CCC-505 CRP Reduction Data assignment block lists the crop base and yield data reduced from the tract due to enrolling acres into CRP.

In accordance with current federal regulations, "CCC will annually adjust the base acres for covered commodities with respect to the farm by the number of production flexibility contract acres or base acres protected by a CRP contract that expired, was voluntarily terminated, or was early released". These acres are restored by removing them from the Tract CCC-505 CRP Reduction assignment block and adding them to the Tract Crop Data assignment block.

The following data is identified in the Tract CCC-505 CRP Reduction Data assignment block \*--in all years:--\*

- Crop Name
- \* \* \*
- Contract Number
- Start Year
- Acres
- CTAP Transitional (Direct) Yield
- PLC (CC) Yield.

#### **B** Example

Following is an example of the Tract CCC-505 CRP Reduction Data assignment block. \*--

		<ul> <li>Tract CCC-505 CRP Reduction Data</li> <li>Image: Image and Image and</li></ul>								
Edit List	it				ß					
Reti.	Crop Name		Crop Year	Contract Number	Start Year	Acres	CTAP Transition	PLC (CC) Yield		
ŵ	Corn	~	2022	1005	2018	6.8	0.0000	105		
ŵ		~								

**Note:** CCC-505 Reduction acres must be entered and retained with the tract that enrolled in CRP resulting in the associated base reduction.

#### C Action

The following instructions provide the actions required for:

- loading CCC-505 CRP Reduction Data for newly enrolled CRP contracts
- loading CCC-505 CRP Reduction Data for revised CRP contracts
- removing CCC-505 CRP Reduction Data for expired, terminated, or early released CRP contracts
- restoring CCC-505 CRP Reduction Data when a CRP contract has expired, voluntarily terminated, or early released.
- \*--Note: Users are only allowed to add CCC-505 CRP Reduction Data on a tract where the--\* base crop is already listed under the Tract Crop Data assignment block. In some cases, CCC-505 CRP Reduction Data may have existed but was not loaded in the system prior to MIDAS go-live so there is a need to load CCC-505 CRP Reduction Data for a crop that does not have a base acre entry in CRM Farm Records. If the crop is not listed in the Tract Crop Data assignment block under the Crop Name, the user will need to load the crop with zero base and yield values under the Tract Crop Data assignment block before the CCC-505 CRP Reduction Data can be entered.

#### C Action (Continued)

#### Loading CCC-505 CRP Reduction Data for Newly Enrolled CRP Contracts

Following provides instructions for adding the CCC-505 CRP Reduction Data for Newly Enrolled CRP Contracts.

**Note:** If CCC-505 because of CRP was completed through the automated wizard, the system will automatically enter the reduction data and associated information when the CCC-505 workflow is approved. See paragraph 304 for additional information.

<b>Data Entries</b>	Description and Action
	CLICK "Edit" to enter or modify the following CCC-505 CRP
	Reduction Data entries.
Crop Name	• CLICK <b>"Edit List"</b> in the Tract Crop Data assignment block.
	• A new entry line is created in the assignment block.
	• Click the drop-down menu under the Crop Name header to select the applicable crop for the reduced base acreage.
Contract Number	Enter the active CRP contract number and suffix from the associated CRP-1.
Start Year	Enter the year the active CRP contract or its predecessor was first enrolled in YYYY format.
	<b>Example:</b> CRP Contract #100 was initially enrolled in 2010 and was split into successor contracts 2010A and 2010B in 2013, the start year for the CCC-505 CRP Reduction acres for contracts 2010A and 2010B is entered as 2010.
	*Note: If a prior year Start Year is entered, the system will copy the CCC-505 CRP Reduction data to all applicable years. Users do not need to access each prior year to enter the reduction acres*
Acres	Enter the number of acres reduced for the crop on the tract due to CRP enrollment.
	<b>Note:</b> Reduced acres should match the acres reduced on CCC-505 completed during CRP enrollment.

Data Entries	Description and Action
СТАР	This field data entry is either the CTAP Transitional Yield or the
Transitional	direct yield. CRP contracts enrolled after 2001, but prior to 2014 are
(Direct) Yield	required to have the direct yield entered in this data field. CRP
	contracts enrolled in 2018 will only have an entry in this data field if
	the crop base being reduced is generic base. Manually load the
	direct or CTAP transitional yield associated with the base reduced as
	identified on CCC-505 completed during CRP enrollment.
PLC (CC) Yield	This field data entry is either the CC yield or the PLC yield. CRP
	contracts enrolled after 2001 but prior to 2014 are required to have a
	CC yield entered. CRP contracts enrolled in 2014 or later require a
	PLC yield to be entered for all crops except generic. Manually load
	the PLC yield or the CC yield associated with the base crop reduced
	at time of the CRP enrollment.
	Note: Reduced generic base is only applicable to CRP contract
	enrolled between 2014-2015.
	CLICK "Save" to save the CCC-505 CRP Reduction Acreage data
	entries.

#### C Action (Continued)

#### **Revising CCC-505 CRP Reduction Data for Revised or Re-Enrolled CRP Contracts**

Once an entry for tract CCC-505 CRP Reduction data is entered and saved, entry must be revised if a contract is revised, or a subsequent contract established because of farm or CRP changes. If the CRP contract is revised, resulting in a change to the contract number and suffix, or if the CRP contract expires and is re-enrolled resulting in a new contract number the initial CCC-505 CRP Reduction entry must be updated with current information matching the new CRP contract.

**Note:** For re-enrolled CRP contracts, existing CCC-505 reduction data must be restored and then the tract and farm must be evaluated to determine whether a new base reduction or redistribution must be completed. Offices are not authorized to carry forward CCC-505 from a prior CRP contract.

Following provides instructions for revising saved CCC-505 CRP Reduction Data.

Data Entries	Description and Action
	CLICK <b>"Edit"</b> .
	Navigate to the Tract CCC-505 CRP Reduction Data assignment
	block.
	CLICK <b>"Edit List"</b> within the Tract CCC-505 CRP Reduction Data assignment block.
Revise Entry	Enter new CRP contract number and start date as needed to match
	the updated or new contract.
	<b>Note:</b> Review all other reduction data to ensure accuracy. Revise as needed.
	CLICK <b>"Save"</b> to save the CCC-505 CRP Reduction Acreage data entries.
	<b>Note:</b> When a new CRP contract number is entered, the system will validate with CCMS that the number entered matches an available active CRP contract for the tract.

## C Action (Continued)

# Removing CCC-505 CRP Reduction Data for Expired, Terminated, or Early Released CRP Contracts

Following provides instructions for removing the CCC-505 reduction date for expired, terminated, or early released CRP contracts.

Data Entries	Description and Action				
	CLICK "Edit". Navigate to the Tract CCC-505 CRP Reduction Data				
	assignment block.				
	CLICK "Edit List" within the Tract CCC-505 CRP Reduction Data				
	assignment block.				
Acres and Yields	Enter zero for the acres data field.				
CCC-505 CRP	Once the acres are set to zero, "Delete" (trash can) activates.				
Reduction Data					
Entry	• Select the selection box in front of the CCC-505 CRP Reduction data entry.				
	• CLICK <b>"Delete"</b> (trash can) to remove the entire entry.				
	<b>Important:</b> Base acres reduced due to CRP should be restored when the CRP contract expires, is voluntarily terminated, or is early released.				
	<b>Note:</b> CCC-505 CRP Reduction Acres cannot be restored for terminated CRP contracts that do not meet the definition of voluntarily terminated, as defined in 1-ARCPLC.				

## C Action (Continued)

Data Entries	Description and Action
Restoring Base	Base acres reduced due to CRP enrollment are restored in the Tract
Acres	Crop Data assignment block when the CRP contract expires, is
	voluntarily terminated, or is early released. See the Tract Crop Data
	assignment block instructions for editing the Tract Crop Data to
	increase the existing base acre entry or add a new entry for the crop.
	*See paragrap29 for instructions on determining and entering* the tract level yield when CCC-505 CRP Reduction acres are
	returned to the tract as base acres.
	<b>Note:</b> If the crop restored does not have an ARCPLC election, the ARCPLC program election must be selected by the associated producers using CCC-866-1 and entered at the farm level before saving the restored the base acres at the tract level. See paragraph 266 to enter the farm level program election.
	CLICK "Save" to save the CCC-505 CRP Reduction Acreage data
	entries.

## **D** Common Error Messages

The following error messages may occur as the CCC-505 CRP Reduction Data is increased or reduced.

Message or Error Received	Action
CRP Contract number exists on another tract	The same CRP contract number cannot be used for CCC- 505 CRP reduction acres loaded on multiple tracts. Verify the contract number associated with the CRP-1 and enter the correct contract number within the CCC-505 CRP Reduction Data assignment block.
Election Choice is Mandatory at Farm Level for Crop	CCC-505 CRP Reduction Acres are returned as a new base crop, not currently loaded on the selected farm. Associated base data cannot be added to a tract unless a program election for the base crop has been made at the farm level. See 1-ARCPLC for details on acquiring the program election from the applicable producers.

#### 252 Tract Level: Tract Parties Involved Assignment Block

#### A Overview

All legal owners of the selected tract are required to be loaded under the Tract Parties Involved assignment block. Other Producers can be loaded at the tract level if producers are associated with the selected tract. Users should evaluate if the Other Producers need to be loaded at the tract or field level. Other Producers cannot be loaded at both levels. The parties involved assignment block contains:

- Name
- Function
- ID
- Deceased
- HEL Exception
- •\*--HEL Appeals Exhausted Date <u>1</u>/
- RMA HEL Exceptions<u>1</u>/
- CW Exceptions
- CW Appeals Exhausted Date <u>1</u>/
- RMA CW Exceptions <u>1</u>/
- PCW Exceptions
- PCW Appeals Exhausted Date <u>1</u>/
- RMA PCW Exceptions <u>1</u>/
- 1/ Only available in years 2014 through current.--\*

Owners and Other Producers loaded at the tract level will show on FSA-156EZ for the applicable tract.

The Deceased flag located in the Parties Involved assignment block reads the associated Business Partner record, and is automatically updated by the system when:

- A DOD Workflow is Approved
- A DOD is manually loaded in the Business Partner record.

See paragraph 15 for actions required for producers identified as deceased.

See Section 3 for conservation compliance definitions and entries.

#### 252 Tract Level: Tract Parties Involved Assignment Block

#### **B** Example

Following is an example of the Tract Parties Involved assignment block.

Insert           Name         Function         ID         Dece         HEL Appea         RMA HEL         CW Except         RMA CW Exc         PCW Except         PCW Appeal         RMA PCW E           KEVIN M         Owner         Image: Comparison of the	d C	<ul> <li>Parties Involve</li> </ul>	d													LI 🖉 🍛
	1	Insert														
KEVIN M Owner V		Name	Function		ID		Dece	HEL Excep	HEL Appea	RMA HEL	CW Except	CW Appeals	RMA CW Exc	PCW Excepti	PCW Appeal	RMA PCW E
		KEVIN M	Owner	~		ő										

#### C Action to Edit the Tract Parties Involved Assignment Block

The following table provides the steps to edit the Tract Parties Involved assignment block.

\*--Note: Instructions for adding, removing, or modifying a producer at the tract level are the same for all editable years.--\*

Step	Action
1	CLICK <b>"Edit"</b> .
2	CLICK "Insert".
3	The Parties Involved Function will default to Owner.
	Note: Other Producers are added as applicable at the tract level.
4	CLICK "Insert Help". See paragraph 200 for instructions to add an Owner
	and paragraph 201 for instructions to add an Other Producer.
5	Search and select the producer to be added.
	<b>Note:</b> See Part 7, Section 3 for instructions on loading the producer wetland and/or HEL exceptions if a CW violation, PCW violation, and or "HEL field on tract: Conservation system not being actively applied" determination exists for the tract.
6	CLICK "Save" to save the producers added to the Tract Parties Involved
	assignment block.

#### 253 Tract Level: Tract Change History Assignment Block

#### A Overview

The Tract Change History assignment block records edits completed in CRM Farm Records for the selected tract. The change history is a running log of all manual or system edits completed since the tract was created.

Users can further define the change history by selecting specific Display Periods:

- All
- This week
- Since Last Week
- This month
- Since Last Month.

<ul> <li>Tract Ch</li> </ul>	ange History	Display Period ⇔
Program Year	Key Description	All This week
2021	Crop: Oats	Since Last Week
2021	Crop: Soybeans	This month
2022	Crop: Soybeans	Since Last Month
2022	Crop: Soybeans	Counter Cyclical Yield

The default tracts in this assignment block include the following:

- Program Year
- Key Description
- Field Name
- Old Value
- New Value
- User
- Changed Date
- Changed Time (CST).

#### 253 Tract Level: Tract Change History Assignment Block Continued)

#### **B** Example

Following is an example of the Tract Change History assignment block displaying the "Tract Change History".

Program Year	Key Description	Field Name	Old Value	New Value	User	Changed Date	Changed Time (CST
2021	Crop: Oats	Base acres	0.00	<<< Crop Deleted	FF_R2_CRMF3	09/24/2021	23:27:55
2021	Crop: Soybeans	Base acres	8.90	<<< Crop Deleted	FF_R2_CRMF3	09/24/2021	23:27:55
2022	Crop: Soybeans	Base acres		8.90	FF_R2_CRMF3	09/24/2021	23:27:55
2022	Crop: Soybeans	Counter Cyclical Yield		69.0000	FF_R2_CRMF3	09/24/2021	23:27:55
2022		Cropland Adj. Reason	Boundary Correction		FF_R2_CRMF1	09/24/2021	22:03:14
2021		HEL Determination	HEL: Conservation system be	HEL determinations not comp		12/09/2020	12:07:48
2021		Cropland Adj. Reason		Boundary Correction		12/09/2020	12:07:48
2021		CW Exceptions		Has Appeal Rights		11/30/2020	10:20:24

The last six completed edits will display in the Change History assignment block by default. Users can click the "Expand" and paging options to view additional entries. The change history can be exported to Excel as needed.

#### **C** Description

Following provides the data fields and descriptions displayed in the Change History assignment block. All entries are system populated and cannot be edited.

Field Change	
History Entries	Description
Program Year	Program year the edit was completed
Key Description	Specific assignment block and data entry edited. Not all edits will
	display a Key Description.
Field Name	Title of specific data entry edited.
Old Value	Value before the edit was completed.
New Value	Value after the edit was completed.

#### 253 Tract Level: Tract Change History Assignment Block (Continued)

### **C Description (Continued)**

Field Change History Entries	Description
User	<ul> <li>The user name or system process that completed the change.</li> <li>System identified updates include any edit completed on the farm record through a process, workflow action, or bulk edit by the national office and will display as:</li> <li>Batch User</li> <li>BTC-DATA</li> <li>Workflow Batch User</li> <li>FF CRMFUNT</li> </ul>
Changed Date	Date the edit was completed.
Changed Time	Military time in the Central time zone that the edit was completed.

#### 254 Tract Level: Glossary Assignment Block

#### A Overview

The glossary provides acronyms and descriptions used in CRM.

#### **B** Example

Following is an example of the Glossary.

<ul> <li>Glossary</li> </ul>	
Acronyms	Description
FPMS	Farm Programs Management Systems
GIS	Geographic Information System
GRP	Grassland Reserve Program
HEL	Highly Erodible Land
HIP	Historical Irrigation Percentage
	Page 1   Back 2 3 4 5 6 Forward 7

## 255-260 (Reserved)

#### 261 Farm Level Editing

#### A Overview

Farm level editing is limited to CRM tabular data and is not available in the GIS Info assignment block. Many of the farm level data entries are aggregated from the tract, and field levels and cannot be edited at the farm level. Editable entries are often program specific data and editing may be restricted once the data is saved. The following assignment blocks are found at the farm level:

- •\*--GIS Info current year only--\*
- Farm General Data
- Farm Land Data
- Crop Election Data
- Crop Data
- Parties Involved
- •\*--FPMS Status current year only
- ARCPLC Status years 2014 through current only--\*
- Change History
- Notes
- Glossary.

Within each farm level assignment block, data displayed for the farm is populated from the automated system or other application, manually entered by the user, or aggregated from the tract, and field levels.

\*--Important: After edits are completed, users should verify that the updates are successful. In current year, successful replications are verified at the Farm Level in the FPMS Status assignment block. See paragraph 269 for additional information regarding the FPMS Status assignment block. In all years, users should review and take action on any system message or alert generated when editing or saving records.--\*

## 261 Farm Level Editing (Continued)

## **B** Example

\*--Following is an example of the current year farm level Farm Data Screen with--\* assignment blocks collapsed.

Farm 999999999, 99-999-1	🗢 Back 🔺 🛋	
Edit Fact Sheet Farm Division - GIS Tra	act Division Transfer Process More ₹	★ 🏖 🖴
Installed Base Hierarchy	GIS Info	
Description	• General Data	
✓ □ 99-999-1	Reconstitution History	_
▶       ●       99-999-100         ▶       ●       99-999-200         99-999-300       ●       99-999-300         ▶       ●       99-999-400         ▶       ●       99-999-500         ▶       ●       99-999-600	• Land Data	4
	• Crop Election Data	_
	Crop Data	
	• Parties Involved	≙
	ARC/PLC Status	4
	• FPMS Status	
	• Farm Change History	4
	• Notes	_
	• Glossary	<b></b>

### A Overview

\*--The GIS Info assignment block is only available in current year and is view-only at the--\* farm level. By default, the GIS Info assignment block zooms to an extent that shows all tracts on a farm. Tract boundaries are outline with a red graphic. Users can navigate as needed and utilize the general tools on the GIS taskbar, but GIS edits are not allowed at the farm level and must be completed at the tract or field levels.

### **B** Example

Following is an example of the GIS Info assignment block.



#### 262 Farm Level GIS Info Assignment Block (Continued)

#### C Action (Continued)

The following navigation and tools are available for use at the farm level in the GIS Info assignment block.

- Navigation, Zoom to Edit Scale, and Scale display
- Identification Feature
- Resizing options for the GIS Info assignment block.

The following tools are available from the GIS Taskbar:

- Table of Contents
- Shapefile Tool
- Measurement Tool
- PLSS Search
- Farm Search
- Address Search.

See paragraph 204 for additional information on the use of the navigation tools. See paragraphs 205 through 213 for additional information on the use of available tools at the farm level.

#### 263 Farm Level General Data Assignment Block

#### A Overview

The Farm General Data assignment block contains the following information for the selected farm:

- Farm Number
- State/County/Farm
- Farm Description
- Administrative State
- Administrative County
- Farm Status
- Transferred From
- •\*--ARCPLC G/I/F Eligibility only available in years 2019 through current--\*
- Transferred To.

#### **B** Example

Following is an example of the General Data assignment block.

-25 D	General Data				
	Farm Number: State/County/Farm:	9999 99-999-9999	Transferred From: ARCPLC G/I/F Eligibility:	Eligible	
	Farm Description:	,,-,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	Transferred To:	- 5	
	Administrative State:	NORTH DAKOTA			
	Administrative County:	DICKEY			
	Farm Status:	Active			

#### C Action

The following table provides the editable fields in the Farm General Data assignment block.

Editable Farm General Data Entries	Description and Action
	CLICK "Edit" to enter or modify the following Farm
	General Data entries.
Farm Description	Farm description is optional. If desired, user may enter a farm description.
	Do not enter any PII data into this field.

# 263 Farm Level General Data Assignment Block (Continued)

# C Action (Continued)

Editable Farm General				
Data Entries	Description and Action			
Farm Status	Farm Status selections include:			
	<ul><li>In-creation</li><li>Active</li></ul>			
	• Pending			
	• Draft			
	• Inactive.			
	The initial Farm Status when creating a new farm is "In- Creation". When the creation process is complete, click the drop-down menu and SELECT "Active". Once a farm is Active the farm status can no longer be manually edited.			
	• "Draft" status is set when a farm reconstitution has been initiated in the system but not finished or submitted.			
	•*"Pending" status is set when a farm transfer, farm inactivation or farm reconstitution has been submitted* but has not been approved. Once the process is complete, the farm status will automatically update accordingly. See Part 3, Section 2 and Part 7, Section 6 for additional information regarding farm transfers. See Part 5 and Part 7, Section 7 for additional information regarding farm reconstitutions.			
	•*"Inactive" status is set for a farm after approval of a Farm Inactivation. See paragraphs 19 and 292 for* additional information regarding Farm Inactivation. Parent farms of farm combinations, farm divisions, and farm transfers are also set to inactive status when the associated workflow is approved.			
* * *	* * *			

## 263 Farm Level General Data Assignment Block (Continued)

# C Action (Continued)

Following provides the fields in the Farm General Data assignment block are system populated and are not editable.

System Generated Farm	
General Data Entries	Description
Farm Number	Farm Number is system generated and is populated as the next available farm number for the county when the farm is created.
State/County/Farm	System populated farm description consisting of the administrative State, county, and farm number.
Administrative State	The FSA administrative State populated by the user when the *farm is created. Administrative State can only be changed through the farm transfer process in current year*
Administrative County	The FSA administrative county populated by the user when *the farm is created. Administrative county can only be changed through the farm transfer process in current year*
Transferred From	System populated if the currently selected farm has been previously transferred from a different administrative State/county.
ARCPLC G/I/F Eligibility	<ul> <li>*Entry only available in years 2019 through current* Originally population from CARS history of reported Grass, Idle, or Fallow acreage between 2009 through 2018. Entry required due to 2018 Farm Bill provisions to determine ARCPLC eligibility. The following entries are available.</li> <li>Ineligible – Complete G/I/F History – All years were reported to Grass, Idle, or Fallow.</li> <li>Eligible – History of reported crops other than Grass, Idle, or Fallow or missing acreage report history in any of the specified years.</li> <li>*Missing or Partial G/I/F History – only available in FY 2019. In FY 2020 all remaining Missing or Partial G/I/F history indicators were set to "Eligible"*</li> </ul>
Transferred To	System populated if the currently selected farm has been transferred to a different administrative State/county.

#### 264 Farm Level Reconstitution History Assignment Block

#### A Overview

The Reconstitution History assignment block provides the reconstitution history of the selected farm. If the farm was the result of a prior reconstitution or the parent farm involved with a reconstitution, the following data will display:

- Year
- Recon ID
- Reconstitution Type
- Status
- Submitted Date
- Completed Date
- Parent IBase
- Parent Farm
- Resulting Farm
- Resulting IBase
- Resulting.

The Reconstitution History assignment block also provides the ability to create a Farm Reconstitution Report and export data listed in the assignment block to excel. See paragraph 337 for more details on the Farm Reconstitution History Report and exporting the data to Excel.

#### **B** Example of the Farm Level Reconstitution History Assignment Block

Following is an example of the Farm Reconstitution History assignment block.

	▼ Reconstitution History								
🖉 Farn	n Reconsti	tution Report							
Year	Recon ID	Reconstitution Type	Status	Submitted Date	Completed Date	Parent IBase	Parent Farm	Resulting Farm	Resulting IBase
2017	16	Farm Division	Pen	06/15/2017		9999999990	7490	9387	999999991
								9388	999999992

### 264 Farm Level Reconstitution History Assignment Block (Continued)

### **C** Field Descriptions and Actions

Data within the Reconstitution History assignment block will only be displayed if the selected farm was either the result of a farm reconstitution or the parent farm involved a reconstitution. The data displayed in the assignment block is system assigned and is not editable.

System Generated					
Tract General					
Data Entries	Description				
Year	Fiscal year the reconstitution was completed.				
Recon ID	System generated unique number assigned when the farm				
	reconstitution has been submitted for CRM approval in the system.				
Reconstitution	Farm reconstitution type:				
Туре					
	Farm Combination				
	Farm Division.				
Status	Status of the reconstitution:				
Submitted Date	<ul> <li>Pending – farm reconstitutions that have been submitted for CRM approval, but have not been approved in CRM by the County Office approving official</li> <li>Completed – farm reconstitutions that have been approved in CRM by the County Office approving official</li> <li>Disapproved – farm reconstitutions that have been disapproved in CRM by the county office approving official.</li> <li>The date the farm reconstitution was submitted for CRM approval.</li> </ul>				
Completed Date	The date the farm reconstitution workflow was approved or				
D ID	disapproved in CRM by the County Office approving official.				
Parent IBase	IBase number for the parent farm associated with the specified reconstitution.				
Parent Farm	Farm number for the parent farm associated with the specified				
	reconstitution.				
Resulting Farm	Resulting/child farm number(s) associated with the specified				
	reconstitution.				
Resulting IBase	IBase number of the resulting/child farm(s) associated with the				
	specified reconstitution.				

### 264 Farm Level Reconstitution History Assignment Block (Continued)

#### **D** Farm Reconstitution Report

A Farm Reconstitution Report can be generated through the farm level "Reconstitution History" assignment block. Clicking on the "Farm Reconstitution Report" button will open an adobe acrobat report summarizing the reconstitution history for the selected farm. This report can also be generated through the Farm Records Reconstitution Reports option in CRM. See paragraphs 335-338 for additional details on generating reconstitution reports.

#### 265 Farm Land Data Assignment Block

#### A Overview

The fields in the Land Data assignment block contain the following information for the selected farm:

- Farmland Acres
- Cropland Acres
- DCP Cropland Acres
- CRP Cropland Acres
- WBP Acres
- GRP Acres
- State Conservation Acres
- Other Conservation Acres
- EWP Program Acres
- •\*--WRP/EWP Acres only available in years prior to 2020--\*
- DCP Ag Related Activity Acres
- Wetland Reserve Program Acres
- Effective DCP Cropland Acres
- Double Cropped Acres
- Sugarcane Base Acres
- CRP MPL Acres
- SOD Acres
- •\*--NAP Acres only available in years prior to 2014
- FAV/WR History only available in years prior to 2013--\*

#### **B** Example

\*--Following is an example of the Land Data assignment block in current year.--\*

Land Data			
Farmland Acres:	219.38	EWP Program Acres:	0.0
Cropland Acres:	181.09	DCP Ag Related Activity Acres:	0.0
DCP Cropland Acres:	181.09	Wetland Reserve Prog Acres:	0.0
CRP Cropland Acres:	0.00	Effective DCP Cropland Acres:	181.0
WBP Acres:	0.00	Double Cropped Acres:	0.0
GRP Acres:	0.00	Sugarcane Base Acres:	0.0
State Conservation Acres:	0.00	CRP MPL Acres:	0.0
Other Conservation Acres:	0.00	SOD Acres:	0.0

# 265 Farm Land Data Assignment Block Editing (Continued)

# **C** Description

All fields in the Land Data assignment block are system populated and are not editable.

System Generated Land					
Data Entries	Description				
Farmland Acres	Farmland acres are system calculated by totaling the acreage for all tracts and fields on the farm regardless of the land classification. Farmland acreage data is aggregated from the tract, and field levels.				
	Farmland acres cannot be manually adjusted in any year. If farmland acreage is not correct or needs adjustment, editing at the field or tract level must be completed.				
	For:				
	• current year within the GIS Info assignment block using the GIS editing tools at the tract or field levels.				
	• years prior to current with field level data, by manually editing acreage in the field level Land Data assignment block.				
	• editable years without field level data, by manually editing tract level farmland acreage in the Tract Land Data assignment block. Farmland acres cannot exceed DCP Cropland acres.				
Cropland Acres	Cropland acres are system calculated by totaling the acreage for all fields within the selected farm and tract(s) with the 3CM Cropland Indicator coded "Yes". Cropland acreage data is aggregated from the tract, and field levels.				
	Cropland acres cannot be manually adjusted in any year. If cropland acreage is not correct or needs adjustment, editing at the field or tract level must be completed.				
	For:				
	• current year, within the GIS Info assignment block using the GIS editing and attribution tools at the tract or field levels.				
	• years prior to current with field level data, by manually editing acreage or 3-CM indicator in the field level Land Data assignment block.				
	• editable years without field level, by manually editing tract level cropland acreage in the Tract Land Data assignment block.				

--\*

# 265 Farm Land Data Assignment Block Editing (Continued)

# **C Description (Continued)**

\*\_\_

* <u></u>				
System Generated				
Land Data Entries	Description			
DCP Cropland Acres	DCP Cropland Acres are system calculated by totaling the Cropland Acres and the DCP Ag Related Activity Acres on all tracts on the farm. DCP Cropland acreage data is aggregated from the tract level.			
CRP Cropland Acres	CRP Cropland Acres are system populated by totaling CRP cropland acres for all tracts and field on the farm. In years with field level data, CRP Cropland acres are based on the cropland fields with a 3-CM Cropland Indicator coded "Yes" that are also enrolled in CRP as identified in the field level CRP Data assignment block.			
	In years without field level data, CRP cropland acres are based on entered tract level CRP acres.			
	CRP cropland acres cannot be manually adjusted in any year. If acreage is not correct or needs adjustment, editing at the field or tract level must be completed according to the following.			
	For:			
	• current year, within the GIS Info assignment block using the GIS editing tools at the tract or field levels or by the field level CRP Data assignment block.			
	• years prior to current with field level data, by manually editing acreage in the field level Land Data assignment block to correctly identify the correct acreage and 3-CM indicator or by correctly identify the CRP contract data in the CRP Data assignment block.			
	• editable years without field level, by manually editing tract level CRP cropland acreage in the Tract Land Data assignment block.			

•

# 265 Farm Land Data Assignment Block (Continued)

# **C** Description (Continued)

System Generated	
Farm Land Data Entries	Description
WBP Acres	Description
wBP Acres	WBP acreage represents acres enrolled on DCP cropland acres
	within the selected farm. WBP Acres are aggregated from the tract level.
GRP Acres	GRP acreage represents acres enrolled on DCP cropland acres
OKF Acles	within the selected farm. GRP Acres are aggregated from the
	tract level.
State Conservation	State conservation acreage represents acres enrolled on DCP
Acres	cropland acres within the selected farm where federal payments administered by the State are made in exchange for not
	producing an agricultural commodity on the acreage. State
	Conservation Acres are aggregated from the tract level.
Other Conservation	Other conservation acreage represents acres enrolled in a
Acres	federal conservation program on DCP cropland acres within the
	selected farm where payments are made in exchange for not
	producing an agricultural commodity on the acreage. Other
	Conservation Acres are aggregated from the tract level.
EWP Program Acres	EWP acreage represents acres enrolled on DCP cropland acres
	within the selected farm. EWP Acres are aggregated from the
	tract level.
DCP Ag Related	Ag Related Activity Acres are acreage that meets the definition
Activity Acres	of DCP Cropland but does not meet the definition of cropland
	as defined in Part 2. Acres displayed for DCP Ag Related
	Activity Acres are added to the Cropland Acres to calculate the
	DCP Cropland acreage populated by the system. DCP Ag
Wetland Reserve	Related Activity Acres are aggregated from the tract level.
Program Acres	Wetland Reserve Program (WRP) acreage represents acres enrolled in WRE/ACEP-WRE (formally WRP) on DCP
	cropland acres within the selected farm. WRP Acres are aggregated from the tract level.

# 265 Farm Land Data Assignment Block (Continued)

# **C** Description (Continued)

System Generated				
Farm Land Data				
Entries	Description			
Effective DCP	Effective DCP Cropland is system calculated by subtracting			
Cropland Acres	acreage entered for all conservation program entries, except			
	CRP MPL, from the DCP Cropland. Effective DCP Cropland			
	Acres are aggregated from the tract level.			
*Double-Cropped	Double-cropped acreage refers to acreage established based o			
Acres	historical double-cropping practices as defined under a			
	previous farm bill. These values are frozen under current			
	policy. Double-cropped acres cannot exceed the*			
	Effective DCP Cropland and must be decreased if the Effective			
	DCP Cropland for the tract is reduced to an amount less than			
	the double-cropped acres for the tract. Double-cropped acres			
	may be transferred to another tract on the farm when CCC-517			
	is used redistribute base. Double -cropped acres are aggregated			
	from the tract level.			
Sugarcane Base Acres	Sugarcane base acres are only applicable to counties			
6	administered in Louisiana. Sugarcane base acres were			
	established in 1992 according to 2-PAS and historically have			
	been retained with the farm. Sugarcane base acres are			
	aggregated from the tract level.			
CRP MPL Acres	CRP MPL acreage is system calculated based on acres enrolled			
	in CRP on non-cropland as identified on CRP CLU's with a 3-			
	CM Cropland indicator set to "No". CRP MPL acreage data is			
	aggregated from the tract level. Grassland CRP acres enrolled			
	on non-cropland are included in the CRP MPL Acres data field.			
Sod Acres	Sod acres are system populated based on the fields identified as			
	sod broken out after February 7, 2014, in the Native Sod			
	assignment block at the field level. Sod acres are aggregated			
	from tract and field level data.			
*NAP Acres	Only display for years prior to 2013. Value represents the total			
	number of NAP acres on the farm. NAP acres are aggregated			
	from the tract level.			
FAV/WR History	Only displays for years prior to 2014. Entry is Yes or No based			
-	on whether the farm had a prior history of planting fruits,			
	vegetables, or wild rice*			

#### 266 Farm Crop Election Data Assignment Block

#### A Overview

\*--The Farm Crop Election Data assignment block is only available in years 2014 through current and contains the following fields:--\*

- Crop Name
- Election Choice
- HIP (Historical Irrigation Percentage)
- Created On/At
- Changed by
- Changed On/At.

#### **B** Example of the Crop Election Data Assignment Block

Following is an example of the Crop Election Data assignment block.

<ul> <li>Crop Election Data</li> </ul>						
Crop Name	Election Choice	HIP	Created On/At (CST)	Changed by	Changed On/At (CST)	
Wheat	ARC County	0	06/02/2015 06:31:57	MIRFCUSER	02/25/2022 12:42:32	
Corn	ARC County	85	06/02/2015 06:31:57	MIRFCUSER	02/25/2022 12:42:32	
Soybeans	ARC County	84	06/02/2015 06:31:57	MIBATCHDCR	05/01/2020 21:00:36	

#### C Action in the Crop Election Data Assignment Block

Following provides the fields in the Crop Election Data assignment block that are editable.

Editable Crop Election Data Entries	Description and Action
	CLICK <b>"Edit"</b> to enter or modify the following Crop Election Data entries.
Election Choice	A program election is required for all base crops with acres greater than zero except unassigned generic base.
	Once a program election is entered and saved for a base crop, the election can only be changed by:
	• ARCPLC contract software to submit new elections during the election period
	• a national office administrator.
	Requests to correct existing ARCPLC elections must be submitted to the state office ARCPLC specialist and be supported by the ARCPLC contract for the applicable year, from the CCC-866-1, or by other documentation allowed by ARCPLC policy.

### 266 Farm Crop Election Data Assignment Block (Continued)

Editable Crop Election Data Entries	Description and Action
Election Choice (Cont.)	New base crops restored to a farm after CRP, must have an associated program election submitted by the applicable producer on the CC-866-1 prior to restoring the base crop in the system. Prior to entering ARCPLC election choice for a base crop being added to the farm, crop base acres must first be added at the tract level. See paragraph 250 for additional information regarding adding crop base acres in the tract level Crop Data assignment block.
	<b>Note:</b> Farms will maintain associated crop and election history regardless of maintaining acres of the base crop. For example, after a farm reconstitution a resulting farm did not receive any base acres. The farm will still carry the history of the base crop election history from the parent farm. Election history is authorized to be changed by the associated producer using the CCC-866-1 during an enrollment period.
	When entries are complete at the tract level, click on the farm level in the Farm Hierarchy and navigate to the Farm Crop Election Data assignment block. Click the drop-down menu for the new crop and select the appropriate election choice.
	The following ARCPLC Election options exist:
	<ul> <li>ARC Individual</li> <li>ARC County</li> <li>PLC</li> <li>ARC individual – Default</li> <li>ARC County – Default</li> <li>PLC – Default.</li> </ul>
	Notes: Default elections are only allowed on farms with an "Ineligible" ARCPLC Eligibility Indicator.
	The Election Choice field at the farm level must be completed <b>after</b> entering crop data in the Tract Crop Data assignment block, but <b>prior</b> to saving the edits.

# C Action in the Crop Election Data Assignment Block (Continued)

## 266 Farm Crop Election Data Assignment Block (Continued)

op Entries Descrip	tion and Action
	am election rules apply based on
for a base crop m Producer made a	rough 2018, the program election nust be the same for all years. a program election at the start of the s retained for the life of the farm
•	d 2020, producers could elect a new that applied to both years.
	rough 2023, producers could new program election.

## C Action in the Crop Election Data Assignment Block (Continued)

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## 266 Farm Crop Election Data Assignment Block (Continued)

Editable Crop					
<b>Election Data Entries</b>	Description and Action				
HIP	Historical Irrigation Percentage (HIP) is applicable only to:				
	•*years 2014 through current year*				
	• a designated set of counties				
	• designated crops by county within the established set of counties				
	• crops with election choice of ARC county.				
	*For years 2019 through 2023, HIP is a single factor for each eligible crop representing the historical irrigated acres of the crop as a percentage of the total planted acres for the crop based upon a 4-year (2013 through 2017) irrigation history. See 1-ARCPLC (Rev. 1).				
	For years 2014 through 2018, HIP is a single factor for each eligible crop representing the historical irrigated acres of the crop as a percentage of the total planted acres for the crop based upon a 4-year (2009 through 2012) irrigation history. See 1-ARCPLC*				
	Valid entries are the initial default value of blank and numeric whole number entries ranging between zero and one hundred. HIP is established only for crops with base acres greater than zero.				
	<b>Notes</b> : HIP will not display and will not be editable for crops that are not eligible for HIP.				
	Starting with FY 2020, the HIP value is retained in the system as read only even if the program elections changes to PLC or ARC-IC.				
	See paragraph 307 for instructions on determining and entering the HIP value using the HIP Calculator.				
	CLICK <b>"Save"</b> to save entries in the Crop Election Data assignment block.				

# C Action in the Crop Election Data Assignment Block (Continued)

#### 266 Farm Crop Election Data Assignment Block (Continued)

#### C Action in the Crop Election Data Assignment Block (Continued)

Following fields in the Crop Election Data assignment block are system populated and are not editable.

System Generated Crop Election Data	
Entries	Description
Crop Name	System populated data aggregated from the tract level.
Created On/At	System populated date and time information based on when the initial data entry is completed.
Changed by	System populated user ID indicating the person or system responsible for the crop data election edit.
Changed On/At	System populated date and time information recorded when changes are made to the data, following the initial crop data election entry.

#### **D** Action in the Crop Election Data Assignment Block

Following provides a summary of specific actions to be completed in the Crop Election Data assignment block when events such as addition/removal of base acres occur on a farm.

	Edit Actions							
Event	IF	THEN	PLC Yield					
Addition of base acres (such as return of CCC-505 CRP reduction acres) for a	producer elects PLC on CCC-866-1 producer elects ARC County on CCC-866-1	select the PLC election for the newly added base crop. select ARC County for the newly added base crop. Establish and enter HIP according to	PLC yield determined according to instructions in 1-ARCPLC, Part 2, Section 2 must be added at the tract level. See paragraph					
currently zero-base acre crop on a farm.	existing election is ARC Individual	1-ARCPLC, Part 5, Section 2 if the crop is <u>HIP-eligible county/crop</u> a new base crop receives ARC Individual.	250 for instructions for adding the tract PLC yield.					
Base acres for a crop are reduced to zero for all tracts on a farm.	existing ARCPLC election for the crop is retained	HIP for the crop (if applicable) is retained.	If the election for the crop is PLC a farm- level PLC yield is automatically created using the yield that existed on the last tract to have its base acres reduced to zero. User may edit the yield if necessary.					

#### A Overview

The Farm Crop Data assignment block contains the following fields:

• Crop Name

\* \* \*

- Base Acres
- CCC-505 CRP Reduction Acres
- PLC Yield.

\*--The following fields are available in the Farm Crop Data assignment block for years prior to 2014:

- CRP Reduction Acres
- CRP Pending Acres
- PTPP Reduction Acres
- Direct Yield
- CC Yield.--\*

#### **B** Example

Following is an example of the Farm Crop Data assignment block. \*--

<ul> <li>Crop Data</li> </ul>						
Crop Name	Base Acres		CCC-505 CRP Redu Acres		PLC Yield	
Wheat		8.30		0.00		32.0000
Corn		46.00		0.00		144.0000
Grain Sorghum		0.70		0.00		75.0000
Soybeans		0.00		0.00		0.0000

### C Description

Fields in this assignment block are not editable and are system populated by aggregation of tract level data.

System Generated Farm Crop Data Entries	Description
Crop Name	Crop name for applicable base acres associated with the farm. The Crop name is system populated from entries made at the tract level.
* * *	* * *
Base Acres	Base acres are the total number of base acres for each crop associated with the farm. Base acres are aggregated from the tract level.

--\*

### 267 Farm Crop Data Assignment Block Editing (Continued)

#### **C Description (Continued)**

System Generated Farm Crop Data Entries	Description
CCC-505 CRP Reduction Acres	CCC-505 CRP Reduction Acres are base acres reduced due to enrollment in CRP or GRP. These base acres are not available for participation in ARCPLC during the life of the CRP or GRP contract. CCC-505 CRP Reduction acres are aggregated from the tract level. See paragraph 251 for additional information regarding CCC-505 CRP Reduction Acres.
PLC Yield	<ul> <li>The PLC Yield applies to all crops except unassigned generic and is populated based on the established PLC Yield for the crop on the farm. The PLC Yield is aggregated from the tract level using the yield extension calculations.</li> <li>Note: This yield was formerly the CC payment yield under DCP/ACRE and predecessor programs.</li> </ul>

#### 268 Farm Parties Involved Assignment Block

#### A Overview

The Parties Involved assignment block includes the following fields:

- Name
- Function
- ID
- Deceased
- HEL Exceptions
- •\*--HEL Appeals Exhausted <u>1</u>/
- RMA HEL Exceptions <u>1</u>/
- CW Exceptions
- CW Appeals Exhausted <u>1</u>/
- RMA CW Exceptions <u>1</u>/
- PCW Exceptions
- PCW Appeals Exhausted <u>1</u>/
- RMA PCW Exceptions. <u>1</u>/
- 1/ Only available in years 2014 through current.--\*

### 268 Farm Parties Involved Assignment Block (Continued)

### **B** Example

Following is an example of the Parties Involved assignment block for a newly created farm.

<ul> <li>Parties</li> </ul>	Involved											<b>₽</b>
insert												
Name	Function	ID	D	HEL E	HELA	RMA	CW E	CW Ap	RMA C	PCW E	PCW A	RMA P
1 No result found	d											

Following is an example of the Parties Involved assignment block for an existing farm.

Parties	s Involved	1										
Name	Function	ID	De	HEL E	HELA	RMA	CW Ex	CW App	RMA C	PCW E	PCW A	RMA P
	Operator	8011201										

## C Action

The following fields in the Parties Involved assignment block are editable.

Editable Farm Parties							
Involved Entries	Description and Action						
	CLICK "Edit" to enter or modify the following Farm Parties						
	Involved entries.						
ID	CLICK "Input Help" to search for and select the associated						
	Business Partner ID for the farm operator. See paragraph 199						
	for detailed instructions regarding adding or changing a farm						
	operator.						
HEL Exceptions	Click the drop-down menu and select the appropriate Highly						
	Erodible Land (HEL) exception, if applicable. This field is						
	editable only if a tract on the farm has "HEL: conservation						
	system is not being actively applied" indicated in the HEL						
	Determination field at the tract level and the operator is not an						
	owner on all tracts. See Part 7, Section 3, and 6-CP for						
	additional information regarding HEL Exceptions.						
HEL Appeals	The Appeals Exhausted Date entry is required if Appeals						
Exhausted	Exhausted exception has been flagged for a producer. Select the						
	applicable date all appeals have been exhausted for the						
	*producer. Entry only available in years 2014 through						
	current*						

### 268 Farm Parties Involved Assignment Block (Continued)

#### C Action (Continued)

Editable Farm Parties	
Involved Entries	Description and Action
RMA HEL Exceptions	Click the drop-down menu and select the appropriate RMA
	*Highly Erodible Land (HEL) exception, if applicable. Entry
	only available in years 2014 through current*
CW Exceptions	Click the drop-down menu and select the appropriate
	Converted Wetland (CW) exception, if applicable. This field is
	editable only if a converted wetland exists on 1 or more tracts
	on the farm and the operator is not an owner on all tracts. See $D + 7$
	Part 7, Section 3 and 6-CP for additional information regarding CW Exceptions.
RMA CW Exceptions	Click the drop-down menu and select the appropriate RMA
Rivite C W Exceptions	*Converted Wetland (CW) exception, if applicable. Entry
	only available in years 2014 through current*
PCW Exceptions	Click the drop-down menu and select the appropriate PCW
	exception, if applicable. This field is editable only if a planted
	converted wetland exists on one or more tracts on the farm and
	the operator is not an owner on all tracts. See Part 7, Section 3,
	and 6-CP for additional information regarding PCW
	Exceptions.
PCW Appeals	The Appeals Exhausted Date entry is required if Appeals
Exhausted	Exhausted exception has been flagged for a producer. Select the
	applicable date all appeals have been exhausted for the
	*producer. Entry only available in years 2014 through
	current*
RMA PCW Exceptions	Click the drop-down menu and select the appropriate RMA
	*PCW exception, if applicable. Entry only available in years
	2014 through current*
	CLICK "Save" to save the Farm Parties Involved entries.

**Note:** Operator HEL, CW, and/or PCW exceptions are set at the farm level in the Parties Involved assignment block. If the operator owns all tracts on the farm, the system will automatically select the exception based on the tract producer exceptions. See paragraph 26 for additional information regarding Operator HEL, CW, and/or PCW exceptions.

## 268 Farm Parties Involved Assignment Block (Continued)

# C Action (Continued)

Following fields in the Parties Involved assignment block are not editable.

System Generated Farm Parties Involved Entries	Description
Function	System populated based on the level selected in the farm hierarchy. At the farm level, this field defaults to "Operator" and is not editable.
Name	System populated based on the Business Partner record selected as the operator of the farm.
Deceased	System populated based on the Deceased Producer indicator set for the customer in Business Partner.

#### Par. 269

#### A Overview

\*--Assignment block is only available in current year. When a current year farm record is edited and saved in CRM Farm Records a replication to Web Farm Records databases occurs through the FPMS. This replication provides farm records data to the EDW reporting application for current year only. The status of the replication is recorded in the FPMS Status assignment block. If an invalid condition exists within CRM Farm Records, replication will fail, and users are provided the replication error message. If a replication fails, EDW will not be updated and is an indication that downstream applications may not have updated farm records data.

The FPMS Status assignment block is a temporary assignment block and will be removed once a long-term solution for current and prior year farm records reporting is established.

**Important:** All failed farm replications must be remediated immediately to ensure current and accurate farm records data is available to all applications. All--\* employees associated with the administrative county of a failed farm replication will receive an email with the alert and reason of the failed replication.

The fields in this assignment block include the following:

- Replication ID
- Replicated By
- Scenario
- Status
- Error On Report
- Error Description
- Error Remediation
- Created On.
- \*--In years prior to current, the FPMS Status assignment block is not applicable. Users must review and address any system messages and alerts generated while editing and saving changes to prior year records. All messages must be addressed to ensure that farm records changes are saved successfully and available to other applications.--\*

#### **B** Example

Following is an example of the FPMS Status assignment block.

FPMS Status							
Replication ID	Replicated By	Scenario	Status	Error On Report	Error Description	Error Remediat	Created On/At
11		Farm Maintena	SUCCESS	1.	1.	1.	05/11/2022 12:

### 269 FPMS Status Assignment Block (Continued)

### C Action

After any edit is saved to a farm, tract, or field in CRM Farm Records, users should return to the farm level to view the FPMS Status and ensure a successful replication.

Step	Action						
1	After any edit is saved in CRM Farm Records, click the farm number in the Farm						
	Hierarchy to return to the farm level assignment blocks.						
2	Navigate to the FPMS Status assignment block. CLICK <b>"FPMS Status"</b> to expand the "FPMS Status" assignment block if it is not already expanded.						
3	Review the Status field.						
4	The Status field displays "SUCCESS" the replication between CRM Farm Records and the FPMS Farm Records system is successful.						
	FPMS Status 🔅 Refresh						
	Replication ID         Replicated By         Scenario         Status         Error On Report         Error Description         Error Remediat         Created On/At						
	11         Farm Maintena         SUCCESS         05/11/2022 12:           0         0         0						
	<ul> <li>Notes: If the farm has not been edited within the last 60 days in CRM Farm Records the status is blank. An edit must be saved before a status is displayed.</li> <li>Replication messages are cancelled and not sent to FPMS for child farms of pending "Farm Level" reconstitutions and "In-Creation" status farms. The "FPMS Status" assignment block will display "CANCELLED" for these messages.</li> </ul>						
	▼FPMS Status ।।। 🗐 ও্ ≙						
	Replication ID         Replicated By         Scenario         Status         Error On Report         Error Description         Error Remediation         Created On						
	9 TCO_GG028573 Create New Tract CANCELLED Replication						

# 269 FPMS Status Assignment Block (Continued)

# C Action (Continued)

ep	Action									
5	If the Status field displays "ONHOLD" or "WAITING" the replication between CRM									
			1 .		ords system h		1			
	waiting.						p			
	waring.									
	✓ FPMS Status							h	100	
									<b>a</b> 3	
	Replication ID	Replicated By	Scenario	Status	Error On Report	Error Description	Error Remediation	Created On		
	6464302	WF-BATCH	Farm Division After Approval	WAITING	Replication is in waiting status from FPMS due to communication delay/error.		Please check back after sometime and if the issue persists contact Help Desk			
	▼ FPMS Status							۵		
	Replication ID	Replicated By	Scenario	Status	Error On Report	Error Description	Error Remediation	Created On	<u>ه</u> ک	
	Replication ID	Replicated By	Scenano	Status	Replication is in waiting	Error Description	Please check back after	Created On		
	6464303	F0018707	Farm Maintenance	ONHOLD	status from FPMS due to communication delay/error.		sometime and if the issue persists contact Help Desk.			
		1			fresh" or wai					
	commun	ication rep	plicates and t	he Stat	us displays "S	SUCCES	SFUL". If	a farm	L	
	remains	"ONHOL	D" or "WAI	TING"	status for mo	re than 1	hour, subm	nit a he	lp des	
	ticket.						,		1	
	tieret.									

# 269 FPMS Status Assignment Block (Continued)

# C Action (Continued)

Step	Action								
6	If the Status field displays "FAILED" the replication between CRM Farm Records *and the FPMS FRS databased has not yet replicated because of an error that* needs to be resolved by the user.								
	<ul> <li>Note: If a farm fails to replicate * * *, all users associated to the administrative county will receiving an e-mail notifying them that the farm failed replication and provide guidance for remediating the issue. Offices must immediately take the applicable action to correct the issue and ensure that *the farm successfully replicates so accurate data is available to all* applications.</li> </ul>								
	Review the Error on Report, Error Description, and Error Remediation field for more information on the reason the replication is not successful.								
	FPMS Status								
	Replication         Replicated By         Scenario         Status         Error On Report         Error Description         Error Remediation         Created On/At (CST)           4         BILLIE SMITH         Farm Maintenance         FAILED         Tract number is not available for usin the current year.         Tract number is not available for usin adminiStateFsaCode=29; adminiCountyFsaCode=291; adminiCountyFsaCode=291;         Contact the help desk.         06/08/2022 08 07.09								
	4 BILLIE SMITH Farm Maintenance FAILED Tract number is not available for use in the current year. adminStateFsaCode=29; adminCountyFsaCode=091; adminStateFsaCode=091; adminStateFsaCode=091; adminCountyFsaCode=091; adminC								
	4 BILLIE SMITH Farm Maintenance FAILED Translation Record Not found Error location: [ AdminiStateFsaCode=29; AdminiCountyFsaCode=29; AdminiCountyFsaCode=091; AdminiCountyF								
7	Hover over the error description to display the full error message. The expanded error description will contain more details to assist the user in identifying the specific problem that needs to be corrected. For farms receiving a "FAILED" error message in the "FPMS Status" assignment block, the user should:								
	• access the Error Message Resolution table in Exhibit 28								
	• locate the same message in the Error Message Resolution table								
	• follow the steps listed in column E, "Error Remediation"								
	• if the error message does not display in the Error Message Resolution table, contact the state FR/GIS specialist for further review.								

#### 270 ARCPLC Status Assignment Block

#### A Overview

The ARCLPC Status assignment block displays the status of receiving updated ARCPLC

\*--program data from the ARCPLC contract software. This assignment block is only available in years 2019 through current. A connection to the ARCPLC application was established--\* to receive updated base crop, base crop acreage, PLC yield, and program election data when applicable, due to current Farm Bill provisions. This assignment block will display whether the submission status from ARCPLC applications was successfully received and updated in Farm Records. The fields in this assignment block include the following:

- Refresh
- Status
- Error Summary
- Error Detail
- Error Remediation
- Created By
- Created On/At.
- **Notes:** Farm Records is only update if the program election or associated data received from ARCPLC is different than the data already associated with the farm. If there is no change from ARCPLC, the update is ignored by Farm Records and the ARCPLC Status assignment block will not display any status message.

ARCPLC Status message is retained on the farm as history of the last time an update from ARCPLC was received.

### 270 ARCPLC Status Assignment Block (Continued)

## **B** Action

After any submission of ARCPLC data from the ARCPLC applications to Farm Records, the user should return to the farm level to view the ARCPLC Status assignment block for the status.

Step	Action						
1	After submission of data from ARCPLC applications, access the farm.						
2	Navigate to the ARCPLC Status assignment block.						
3	Review the "Status" field.						
4	The "Status" field displays "SUCCESS" if the submission of data from ARCPLC was successfully updated in CRM Farm Records.						
	Status     Created by     Created on/At						
	status closed by cleared of Acting Status closed by						
	<ul> <li>If the "Status" field displays "FAILED", the submission from ARCPLC was not successful and no records in CRM Farm Records were updated. The issue must be remediated, and the data must be re-submitted from the ARCPLC application.</li> <li>Note: If the ARCPLC data fails to update in CRM Farm Records, all users associated with the administrative county will receive an e-mail notifying them that the submission failed and provide guidance for remediating the issue. Offices must immediately take the applicable action to correct the</li> </ul>						
	<ul> <li>Review the "Error on Report, Error Description, and Error Remediation" field for more information on the reason the replication is not successful.</li> <li>Hover over the error description to display the full error message. The expanded error description will contain more details to assist the user in identifying the specific problem that needs to be corrected.</li> </ul>						

### A Overview

The Farm Change History assignment block records edits completed in CRM Farm Records for the selected farm. The change history is a running log of all manual or system edits completed since the farm was created. At the farm level there are two options for displaying change history:

- Farm History displays completed farm level edits
- Full Farm History displays completed edits at any level of the farm including within the map display.

Users can further define the change history by selecting specific Display Periods:

- All
- This week
- Since Last Week
- This month
- Since Last Month.

The default fields in this assignment block include the following:

- Tract/Field Entry only available for "Full Farm History"
- Program Year
- Key Description
- Field Name
- Old Value
- New Value
- User
- Changed Date
- Changed Time.

### 271 Farm Change History Assignment Block (Continued)

#### **B** Example

Following are examples of the available Display Period and History Level drop-down menus.

Farm Change History				istory Level <i>⇒</i>
Program Year	Key Description	$\checkmark$	All This week	Old Value
2022	Crop: Grain Sorghun		Since Last Week	Price Loss Coverage
2022	Crop: Corn		This month	
2022	Crop: Corn		Since Last Month	Price Loss Coverage
2022	Cron: Wheat		HIP	

(	• Farm Ch	ange History	Displa	ay Period <del>≂</del>	History Level <i> </i>	
	Program Year	Key Description		Field Name	Farm history Full farm history	
	2022	Crop: Grain Sorghu	m	Election Choic	*	Coverage

Following is an example of the Farm Change History assignment block with the "Farm History" option.

$\overline{\bullet}$	Farm C	Change History	Display Period <i>⇒</i>	History Level <i>⇒</i>				L 🖉 🌽 🔺
Prog	gram	Key Description	Field Name	Old Value	New Value	User	Changed Date	Changed Time (C
2022	2	Crop: Grain Sorgh	Election Choice	Price Loss Coverage	ARC County	Batch User	02/25/2022	12:44:33
2022	2	Crop: Corn	HIP		040	Batch User	02/25/2022	12:44:33
2022	2	Crop: Corn	Election Choice	Price Loss Coverage	ARC County	Batch User	02/25/2022	12:44:33
2022	2	Crop: Wheat	HIP		000	Batch User	02/25/2022	12:44:33
2022	2	Crop: Wheat	Election Choice	Price Loss Coverage	ARC County	Batch User	02/25/2022	12:44:33
2022	2		E DCP Cropland A	90.45	75.17	BILLIE SMITH	01/15/2022	15:07:15
() Exp	and			Page 1 ┥ E	Back 1 <u>2</u> <u>3</u> <u>4</u> <u>5</u> For	ward 🕨 10		

Following is an example of the Farm Change History assignment block with the "Full Farm History" option.

							<b>I.</b>	J &
Tract/Field	Program	Key Descript	Field Name	Old Value	New Value	User	Changed Date	Changed Ti.
31-163-9999-99999-17	2022		HEL Status	NHEL	UHEL	BILLIE SMITH	04/06/2022	21:24:05
31-163-9999-99999-17	2022		HEL Status	UHEL	NHEL	BILLIE SMITH	04/06/2022	21:22:25
	2022	Crop: Grain	Election Choice	Price Loss Coverage	ARC County	Batch User	02/25/2022	12:44:33
	2022	Crop: Corn	HIP		040	Batch User	02/25/2022	12:44:33
	2022	Crop: Corn	Election Choice	Price Loss Coverage	ARC County	Batch User	02/25/2022	12:44:33
	2022	Crop: Wheat	HIP		000	Batch User	02/25/2022	12:44:33

The last six completed edits will display in the Change History assignment block by default. Users can click the "Expand" and paging options to view additional entries. The change history can be exported to Excel as needed.

# 271 Farm Change History Assignment Block (Continued)

### **C** Description

Following provides the data fields and descriptions displayed in the Change History assignment block. All entries are system populated and cannot be edited.

Farm Change History Entries	Description
Tract/Field	Specific tract and/or field where the associated edit was completed. This data field only displays when viewing the Full Farm History.
Program Year	Program year the edit was completed.
Key Description	Specific assignment block and data entry edited. Not all edits will display a Key Description.
Field Name	Title of specific data entry edited.
Old Value	Value before the edit was completed.
New Value	Value after the edit was completed.
User	<ul> <li>The user's name or system process that completed the change.</li> <li>System identified updates include any edit completed on the farm record through a process, workflow action, or bulk edit by the national office and will display as:</li> <li>Batch User</li> <li>BTC-DATA</li> <li>Workflow Batch User</li> <li>FF_CRMFUNT.</li> </ul>
Changed Date	Date the edit was completed.
Changed Time	Military time in the Central time zone that the edit was completed.

#### A Overview

CRM has the capability to attach documents to a farm record using the "Attachments" assignment block. The following optional documents are approved for attachment in CRM.

- FSA-156EZ can be attached prior to initiating a reconstitution or a farm transfer
- Approved FSA-179
- Proof of Ownership
- Leases
- Approved FSA-155
- Approved CCC-505
- Approved CCC-517.

The fields in this assignment block include the following:

- Actions
- Name
- Type
- Created By
- Created On.

#### **B** Example

Following is an example of the Attachments assignment block.

	CAttachment CURL CWith Template   Advanced			<u></u> ∭ ∰ & ≙
Actions	Name	Туре	Created By	Created On
Properties 🧃	Farm_99_999_1710_FSA_156EZ_11_03_2015	PDF File (Adobe Acrobat Exchange/Reader)	F0099999	11/03/2015 10:27

### 272 Attachments Assignment Block (Continued)

### C Action

The following table provides the steps for attaching a document to the farm record.

Step	Action			
1	CLICK "Attachment" on the toolbar located at the top of the assignment block			
	Attachments CAttachment CURL CWith Template   Advanced			
2	On the "Attachment" window, CLICK "Browse".			
	Attachment Webpage Dialog     To attach a document, select the document using the value help. If you upload a document from your local hard disk, you can enter a name for the document. If you choose to enter a name, this name is displayed in the attachment list. If you do not enter a name, the file name is displayed.     Upload Document From Local Hard Disk     Name:     Description:			
	Upload Document From Local Hard D Browse Attach Cancel			

Step		Action			
3		ocation of the document to be	e uploaded.	Select the d	ocument
	from the list (1) a	nd CLICK " <b>Open</b> " (2).			
					X
	Choose File to Upload	A Desimante A	to actual a factoria	Compto Door	
		Documents		Search Docu	iments <i>P</i>
	Organize  New fold Favorites	Documents library		Arrange hu	
	Desktop	Includes: 2 locations		Arrange by:	Folder
	Recent Places	Name 	Date modified	Туре	Size
	Libraries				
	Documents     Music				
	Pictures 1	Farm_ 99_999_1710_FSA_156EZ_11_03_20	11/3/2015 8:49 AM	Adobe Acrobat D	34 K
	Computer				
	S (C:)	••• ••			-
	Service Chara (\\AITNFBF/				
	File nar	ne: Farm_99_999_1710_FSA_156EZ_11_03_2015	2	All Files (*.*)     Open	Cancel
4	On the "Attachme	entWebpage Dialog" wind	ow, CLICK	"Attach".	
	Attachment Webpage Dialo	The Deciliary Data			x
		elect the document using the value help. If you uploa If you choose to enter a name, this name is displayed			
	nume is displayed.				
	Upload Document From				
		Name: Description:			
	Upload Document From		\Farm_99_999_ Bro	owse	
	Attach Cancel				
		mo otatas			

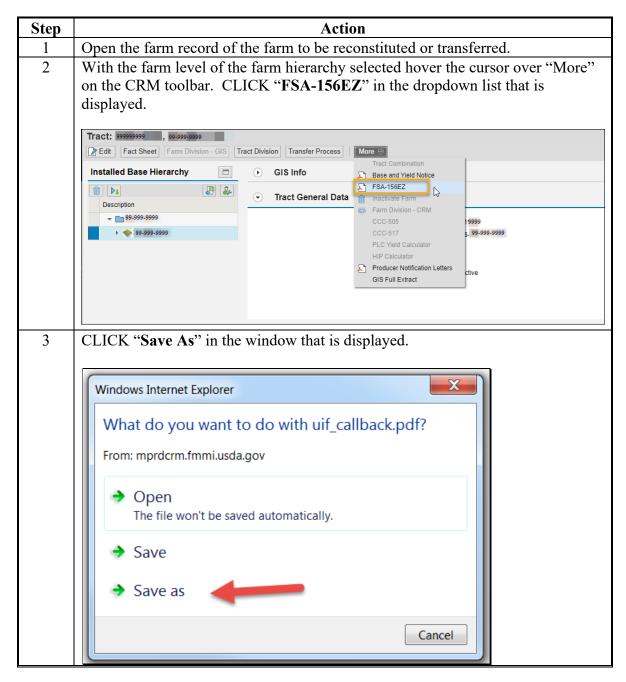
# C Action (Continued)

Step	Action
5	Click the "Name" (1) to display the document and "Properties" (2) to display the
	document properties.
	✓ Attachments C Attachment C URL C With Template Advanced
	Actions         Name         Type         Created By         Created On           Properties         Farm_99_999_1710_FSA_156EZ_11_03_2015         PDF File (Adobe Acrobat Exchange/Reader)         F0099999         11/03/2015 10.27
6	Within the "Properties" window it is recommended that the Farm IBase # be entered in the "Description" data field.
7	To remove an existing attachment CLICK "Delete" (trash can icon).

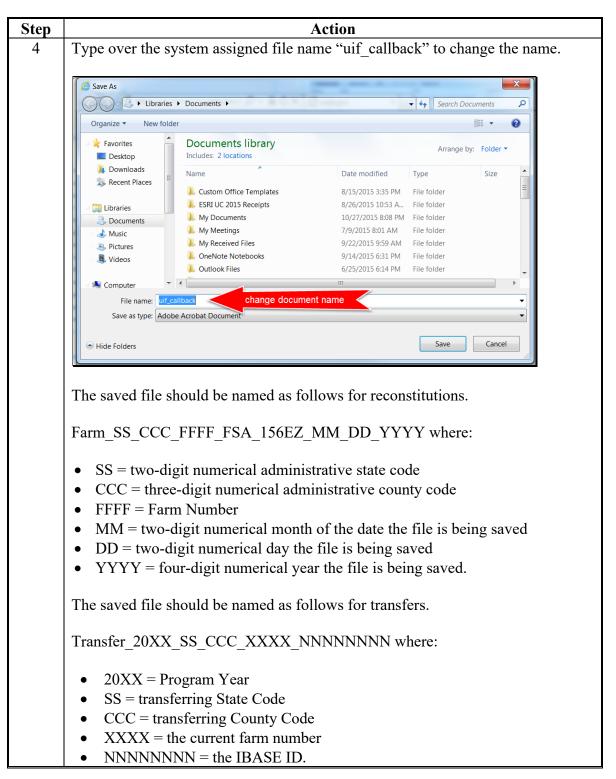
**Note:** Before completing a reconstitution or transfer attach a copy of FSA-156EZ to the farm record. See subparagraph D for instructions on saving FSA-156EZ as a pdf document to be used as the attachment.

#### **D** Instructions for Saving FSA-156EZ Prior to Reconstitution or Transfer

The following table provides the instructions for saving the FSA-156EZ prior to initiating a reconstitution or farm transfer.



D Instructions for Saving FSA-156EZ Prior to Reconstitution or Transfer (Continued)



Step			Action				
5	the new file n (2) so you can	file name using the f ame make note of the navigate to the docu ubparagraph C. CLI	e location whe ument during t	re tl he a	he docume	ent is b	being saved
	Save As	s > Documents > 2					
				<b>▼ </b> ↓	_	<u>م</u>	
		der	Date modified 8/15/2015 3:35 PM 8/26/2015 10:53 A 10/27/2015 8:08 PM 7/9/2015 8:01 AM 9/22/2015 9:59 AM 9/14/2015 6:31 PM 6/25/2015 6:14 PM 1 1	File fo	lder Ider Ider Ider	× ==	
6	can be used to necessary to o "X" in the up	he document the win o open the document open the document. T per right corner of the 0_FSA_156EZ_11_03_2015.pdf downloa	for viewing or The window m e window.	r prin nay t	nting if de be closed b	sired, by CL	but it is no ICKING

# **D** Instructions for Saving FSA-156EZ Prior to Reconstitution or Transfer (Continued)

# **E** Instructions for Adding the Attachments Assignment Block

If the Attachments assignment block does not display when the farm level is selected in the hierarchy, the following table provides instructions on how to add the "Attachments" assignment block.

Step			Action		
1	In the upper right c a wrench).	orner of	f the screen, CLIC	CK " <b>Personalize</b> " but	tton (looks like
	Home Ins Worklist	dit Fact She italled Base H 차 Level Up	lierarchy	Division Transfer Process   More ▼ → GIS Info ▼ General Data	Back V V
2		tionV	Webpage Dialog"	window, under the "A	Available
	Personalization Webpage Dialog You can choose the assignment blocks an Available Assignment Blocks	locks to be dis e displayed. To	played on the overview page. In a	ddition, you can determine the order open state, select the indicator.	
	Available Assignment blocks		Up Down		
	°a Name		ත Name	Display Expanded	
	1 Attachments		FPMS Status		
	MIDAS FR Audit Activities		GIS Info		
	Object Components		General Data		
		2 1	Land Data		
		•	Crop Election Data		
			Crop Data		
			Parties Involved		
			Change History		
	Save Reset to Default Cancel				

Е	<b>Instructions for</b>	Adding the	"Attachments"	Assignment Block	(Continued)
	11.501 000000 101				( ~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~

Step	Action					
3	Attachments will now be section that allows users t automatically expanded in	o spe	cify	whether the assignment	ent block is	
	Seneral Data				X	
	You can choose the assignment block in which the assignment blocks are dis Available Assignment Blocks		To dis			
	_		Up	Down		
	哈 Name		ზ Ι	Name	Display Expanded	
	MIDAS FR Audit Activities			GIS Info		
	Object Components			General Data		
				Land Data		
		►		Crop Election Data		
		•		Crop Data		
		_		Parties Involved		
		_		FPMS Status		
		_		Change History		
				Attachments		
	Save Reset to Default Cancel					
	assignment block the always expand on e	s" sec hat th each f	tior e us farm	n, under "Display Expanses checks ( $$ ), the assist accessed. If the user	anded" column, for each	

Ε	<b>Instructions for</b>	Adding the	"Attachments"	Assignment Block	(Continued)

Step	Action							
4	assi	In the Displayed Assignment Blocks section, to change the order that the assignment blocks are listed, select them by clicking the block to the left of the item (1) and click the up or down option (2) to rearrange user's view.						
	🧉 F	Perso	onalization Webpage Dialog				X	
	You can choose the assignment blocks to be displayed on the overview page. In addition, you can determine the order in which the assignment blocks are displayed. To disclay assignment blocks in an open state, select the indicator.  Available Assignment Blocks  Dis  d Assignment Blocks							
		ጜ	Name		Սր Գո	Down Name	Display Expanded	
	-	40	MIDAS FR Audit Activities		5	GIS Info		
		_	Object Components			General Data		
			,		_	Land Data		
				▶		Crop Election Data	$\checkmark$	
				•		Crop Data	$\checkmark$	
						Parties Involved		
						FPMS Status		
						Change History		
				1		Attachments		
		Sav	Reset to Default Cancel					
5	CLI	$[\mathbf{C}]$	K "Save" to retain ch	ange	es.			

### A Overview

The Notes assignment block is a free form entry field allowing internal use only notes to be added farm as needed. No PII entries are allowed. Notes will not print on the FSA-156EZ and will not be replicated to the legacy Web FRS or downstream applications.

## **B** Example

Following is an example of the Attachments assignment block.

⊙ Notes	
	11

# C Action

Following are steps to add notes as applicable.

Step	Action	
1	CLICK "Edit" to open an edit session for the selected farm.	
2	assignment block as needed. Note: If the assignment block does not automatically display use the	
	Personalization to add the assignment block to the view.	
3	Enter notes as applicable. No PII is allowed.	
4	CLICK "Save".	

274-279 (Reserved)

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#### 280 HEL Determinations

#### A Overview

Field level HEL status determinations and tract level summary HEL status values are maintained in CRM farm records.

#### **B** Field Level HEL Status Determination Example

Following is an example of the field level HEL Status display located in the Field Land Data assignment block.

Field Land Data			
Land Class Code: Acres:	2 - Cropland 30.92	HEL Status: NHEL 3-CM Cropland Indicator: Yes	
Acres.	30.92	3-own oropland indicator. Tes	

\*--In current year, the HEL Status at the field level is automatically updated when the user--\* records an HEL determination in the HEL Status Section of the Edit CLU Attributes window found within the GIS Info assignment block.

Attributes
Update Cancel
ANSI ST : 36 ANSI CO : 069 Cong Dist. : 3623
Field : 1 ♥ 3CM : Yes ♥
Land Classification Code : Cropland 🗸
HEL Status :
○ HEL ● NHEL ○ Exempt ○ Undetermined
Reason : 🔽 🗸

**Note:** Field level HEL status determinations are recorded as "Undetermined" until NRCS has provided the County Office with a written determination on NRCS-CPA-026e.

#### 280 HEL Determinations (Continued)

#### C Field Level HEL Status Action

\*--Following provides steps for updating HEL Determination within the CLU attributes in current year.--\*

Step	Action
1	To enter or modify the field level HEL Status CLICK "Edit".
2	Click on the appropriate field in the Farm Hierarchy.
	Expand "GIS Info" assignment block if needed.
3	CLICK "Attribute Edit" on the GIS Taskbar.
	The CLU Attributes toolbar displays.
4	Click the appropriate radio button in the HEL Status box.
5	CLICK "Update" on the CLU Attributes window.
6	CLICK "Done" on the Attribute Toolbar
7	CLICK "Save"

- **Note:** "EHEL" status applies only to CA, NV, AZ, and NM. EHEL fields are treated the same as NHEL for HEL compliance purposes.
- \*--Following provides steps for updating the HEL Determination within the field level Land Data assignment block for years prior to current year with field level data associated:

Step	Action
1	To enter or modify the field level HEL Status CLICK "Edit."
2	Navigate to the tract and field to be edited.
3	Navigate to the field level Land Data assignment block.
4	Select the appropriate HEL determination from the "HEL Status" drop-down menu.
	Repeat steps 2-4 as needed to update multiple fields.
5	CLICK "Save."

### 280 HEL Determinations (Continued)

### **D** Tract Level HEL Determination Example

- \*--In years with field level data (2016 through current) tract level summary HEL--\* determination values are automatically populated in the drop-down menu based on the varying combinations of field level HEL status values.
- \*--In years without field level data the tract level HEL Determination is manually entered.--\*

Following is an example of the tract level HEL Determination drop-down menu.

Tract Land Data			
Farmland Acres: Cropland Acres: DCP Cropland Acres:	245.25 175.76 175.76	EWP Program Acres: DCP Ag Related Activity Acres: Wetland Reserve Prog. Acres:	0.00
CRP Cropland Acres:	0.00	Effective DCP Cropland Acres:	175.76
WBP Acres: GRP Acres:	0.00	HEL determinations not completed for all	
State Conservation Acres: Other Conservation Acres:	0.00	HEL field on tract. 2 years to implement c HEL field on tract. Conservation system b	eing actively applied
Cropland Acres Adj. Reason Code:	v.00	HEL field on tract. Conservation system is HEL field on tract. Conservation system n	· · · · ·
		HEL Determination: HEL field on tract. Conserva	tion system being actively applied 🛛 🗸

\*--Following provides steps for updating the tract level HEL Determination in all editable years.--\*

Step	Action
1	To enter or modify the tract level HEL Determination CLICK "Edit".
2	Click on the appropriate tract in the Farm Hierarchy.
3	CLICK the "HEL Determination" drop-down menu in the Tract Land Data
	assignment block.
4	Click the appropriate determination from the available selections.
5	CLICK "Save" to save the tract level HEL Determination entry.

**Note:** If the tract contains only NHEL fields and/or EHEL fields then the flag is automatically set to "NHEL: no agricultural commodity planted on undetermined fields".

See paragraph 26 and 6-CP for additional information on HEL determinations.

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### 281 Wetland Determinations

#### A Overview

Wetland determinations are applicable to the tract level only. Selection of a wetland determination is required for each tract.

### **B** Example

Following is an example of the Wetland Determination drop-down menu at the tract level.

Wetland Violation Determination		
* Wetland Determination:	Tract contains a wetland or farmed wetland	
Wetland converted between December 23, 1985 and November 28, 1990:		Wetland converted after February 7, 2014: 🗹
An agricultural commodity has been planted on a wetland converted before February 8, 2014:	Tract contains a wetland or farmed wetland	wetland converted after February 7, 2014:
	Tract does not contain a wetland	
Wettand converted and November 26, 1990 and before rebruary 6, 2014.	Wetland determinations not complete	

**Note:** Determinations are recorded as "Wetland determinations not complete" until NRCS has provided the County Office with a written determination on NRCS-CPA-026e. Incomplete wetland determinations do not adversely affect a producer's eligibility to receive program benefits.

# 281 Wetland Determinations (Continued)

# C Action (Continued)

The following table provides instructions for entering the tract level Wetland Determination.

Step		Action		
1	To enter or modify the Tract Wetland Determination CLICK "Edit".			
2	Click the appropriate trac	et in the Farm Hierarchy.		
3		etermination" drop-down men	u in the Tract Land Data	
	Assignment Block.			
4	Click the appropriate det	ermination from the available s	elections.	
			WETLAND	
	IF NRCS	AND CPA-026E	Determination is	
	has not completed	indicates 1 or more fields	"tract contains a	
	wetland determinations	contain a wetland or a	wetland or farmed	
	for all fields on the	farmed wetland	wetland".	
	tract	does not indicate that any	"wetland	
		fields contain a wetland or	determinations not	
		farmed wetland	complete".	
	has completed wetland	indicates 1 or more fields	"tract contains a	
	determinations for all	contain a wetland or a	wetland or farmed	
	fields (cropland and	farmed wetland	wetland".	
	non-cropland fields)	indicates that there are not	"tract does not contain	
		wetlands or farmed wetlands	a wetland".	
		on any fields		
5	CLICK "Save" to save th	ne Tract Wetland Determination	n entry.	

See paragraph 26 and 6-CP for additional information on wetland determinations.

### 282 Wetland Certification

#### A Overview

Wetland certification is applicable to the tract level and is entered in the Tract General Data assignment block. See 6-CP for additional information on wetland certification.

#### **B** Example

Following is an example of the Wetland Certified drop-down menu.

Tract General Data			
Tract Number	9999	FSA Physical State Location:	NEW YORK
Admin State/County/Tract	36-069-9999	FSA Physical County Location:	ONTARIO
Tract Description	Not Applicable	ANSI State Physical Location:	NEW YORK
BIA Range Unit Number		ANSI County Physical Location:	ONTARIO
Tract Status	Active	Congressional District:	23
		* Wetland Certified:	No v
		Year Wetland Certified:	
			No
			Partial
			Yes

**Notes:** The "Wetland Certified" drop-down menu defaults to "No". If certified wetland documentation is received from NRCS on NRCS-CPA-026E, the user must update the "Wetland Certified" field and enter the certification year in the "Year Wetland Certified" field in the Tract General Data assignment block following the guidance in subparagraph C.

Wetland certified will only be set to "Yes" if the tract contains a certified wetland and wetland determinations are complete for all fields on the tract. If the tract contains a certified wetland, but wetland determinations are not complete for all fields, the appropriate selection is "Partial".

Following is an example of the Year Wetland Certified field.

🛞 Tract General Data			
Tract Number:	9999	FSA Physical State Location:	NEW YORK
Admin State/County/Tract:	36-069-9999	FSA Physical County Location:	ONTARIO
Tract Description:	Not Applicable	ANSI State Physical Location:	NEW YORK
BIA Range Unit Number:		ANSI County Physical Location:	ONTARIO
Tract Status:	Active	Congressional District:	23
		* Wetland Certified:	Yes 🗸
		* Year Wetland Certified:	2018

## 282 Wetland Certification (Continued)

# C Action

\*--The following table provides instructions for entering or modifying the Wetland Certified and Year Wetland Certified data entries. Entries are editable for current year only.--\*

Step	Action
1	To enter or modify the "Year Wetland Certified" CLICK "Edit".
2	Click on the appropriate tract in the Farm Hierarchy.
3	CLICK the <b>"Wetland Certified"</b> drop-down menu in the Tract Land Data assignment block and select the appropriate certification status.
	<b>Note:</b> If "Partial" or "Yes" is selected, the "Year Wetland Certified" field is a required entry. If "No" is selected, go to step 5 (the "Year Wetland Certified" field will not be available).
4	Enter the calendar year (YYYY) in which the wetland was certified.
	<b>Note:</b> If tract contains multiple wetlands with more than 1 certification year, enter the earliest certification year.
5	CLICK "Save" to save the Year Wetland Certified entry.

\*--Note: If a prior year is entered for "Year Wetland Certified" the system will update the Wetland Certified and Year Wetland Certified on the tract for all prior years back to the entered year.--\*

## **D** Common Error Messages

The following table identifies common error when entering wetland data.

Error Message	Action
Make an entry in field "Year	User must enter a year in the "Year Wetland
Wetland Certified".	Certified" field when "Yes" or "Partial" is selected
	from the "Wetland Certified" field.
Wetland Certified Year for Tract	Correct the year in "Year Wetland Certified" field.
must be greater than 1978.	

#### 283 Wetland Violations

#### A Overview

Wetland violations are applicable to the tract level. Multiple wetland violation determinations can exist for a tract. When wetland violations do not exist, entry is not required. The following wetland violation options exist in the Tract Land Data assignment block:

- Wetland Violation Determination Wetland converted between December 23, 1985, and November 28, 1990
- Wetland Violation Determination An agricultural commodity has been planted on a wetland converted before February 8, 2014
- Wetland Violation Determination Wetland converted after November 28, 1990, and before February 8, 2014
- Wetland Violation Determination Wetland converted after February 7, 2014

\*--Note: Entry is only available in years 2014 through current.--\*

• Wetland Violation Determination – An agricultural commodity has been planted on a wetland converted after February 7, 2014.

\*--Note: Entry is only available in years 2014 through current.--\*

#### **B** Example

\*--Following is an example of Wetland Violation Determination boxes at the tract level for current year.--\*

Tract Land Data			
Farmland Acres:	42.96	EWP Program Acres:	
Cropland Acres:	37.06	DCP Ag Related Activity Acres:	
DCP Cropland Acres:	37.06	Wetland Reserve Prog. Acres:	
CRP Cropland Acres:	0.00	Effective DCP Cropland Acres:	3
WBP Acres:	0.00	Double Cropped Acres:	
GRP Acres:	0.00	Sugarcane Base Acres:	
State Conservation Acres:	0.00	CRP MPL Acres:	
Other Conservation Acres:	0.00	SOD Acres:	
Cropland Acres Adj. Reason Code:		HEL Status: UHEL	
		HEL Determination: HEL determinations not completed for all fields	on the tract
etland Violation Determination	termination: Tract contains a	votiand or farmed welland	
Wetland converted between December 23, 1985 and November		Wetland converted after February	(7.2014 <sup>·</sup> √
An agricultural commodity has been planted on a wetland converted before Februa		An agricultural commodity has been planted on a wetland converted after February	
Wetland converted after November 28, 1990 and before Februa	ary 8, 2014:		

**Note:** Selecting a wetland violation is **not** permitted unless the tract has been designated as "Tract contains a wetland or farmed wetland".

## 283 Wetland Violations (Continued)

### C Action

The following table provides the steps for updating the tract level Wetland Violations.

Step	Action
1	To enter or modify the Tract Wetland Violation Determinations CLICK "Edit".
2	Click on the appropriate tract in the Farm Hierarchy.
3	CLICK the appropriate determination from the available "Wetland Violation
	Determination" selections on the Tract Land Data assignment block.
4	CLICK "Save" to save the Tract Wetland Violation Determination entries.

**Notes:** If user selects, "An agricultural commodity has been planted on a converted wetland before February 8, 2014", then the user **must** also select, either of the following:

- wetland converted between December 23, 1985, and November 28, 1990
- wetland converted after November 28, 1990, and before February 8, 2014.

If user selects, "An agricultural commodity has been planted on a converted wetland after February 7, 2014", then the user **must** also select wetland converted after February 7, 2014.

See paragraph 26 and 6-CP for additional information on wetland violations.

#### **D** Common Error Messages

Common error messages that prevent users from saving edits include.

Error Message	Cause
Tract should not have wetland violation of an ag commodity	<ul> <li>Occurs when:</li> <li>both "tract contains wetland/farmed wetland" and "an ag commodity has been planted on a converted wetland" are selected, but no wetland conversion is indicated in "wetland converted between December 23, 1985, and November 28, 1990" or "wetland converted after November 28, 1990, and before February 8, 2014".</li> </ul>
	• both "wetland determination not complete" and "an ag commodity has been planted on a converted wetland" are selected, but no wetland conversion is indicated in "wetland converted between December 23, 1985, and November 28, 1990" or "wetland converted after November 28, 1990, and before February 8, 2014".

### 284 Farm Producer Exceptions

#### A Overview

The farm producer exceptions apply to the operator and are selected in the "Parties Involved" assignment block at the farm level when an HEL or WL violation is indicated on a tract. The following data entries are available:

- HEL Exception
- •\*--HEL Appeals Exhausted <u>1</u>/
- RMA HEL Exception <u>1</u>/
- CW Exception
- CW Appeals Exhausted <u>1</u>/
- RMA CW Exception <u>1</u>/
- PCW Exception
- PCW Appeals Exhausted <u>1</u>/
- RMA PCW Exception. <u>1</u>/
- 1/ Only available in years 2014 through current.--\*

### **B** Example

Following is an example of the Farm Producer Exceptions boxes at the farm level.

<ul> <li>Parties Inv</li> </ul>	olved										1.1	J 🐉 🔒
Name	Function	ID	Dece	HEL Except	HEL Appeal	RMA HEL E	CW Excepti	CW Appeals	RMA CW Exc	PCW Excepti	PCW Appeals	RMA PCW Ex
Any Producer	Operator	999999999										

## C Appeals Exhausted Date

An Appeals Exhausted Date must be entered for any HEL, CW, or PCW producer exception of "Appeals Exhausted" selected. Any date between February 8, 2014, and the current date can be entered representing the date when the producer has exhausted all appeal rights. \*--Entries are only available for years 2014 through current.--\*

#### **D RMA Producer Exceptions**

Producer exceptions specific to RMA have been added in CRM Farm Records. To assist with the annual report FSA is required to provide to RMA, this will help in identifying producers with conservation compliance violations in an applicable reinsurance year (RY). RMA producer exceptions that are unique only to the reinsured crop insurance premium subsidy, according to the 2014 Farm Bill provisions, are only applicable when specific FSA

\*--producer exceptions have been selected. Entries are only available for years 2014 through current.--\*

If an FSA producer exception is removed or changed to an exception that does not allow an RMA producer exception, the RMA producer exception will automatically be removed by the system.

# **D RMA** Producer Exceptions (Continued)

The following table provides the available RMA HEL producer exceptions for producers associated to a tract with a determination of "HEL: conservation system is not being applied" when the following FSA HEL producer exceptions are selected.

IF FSA HEL	AND applicable RMA	
producer exception	HEL producer exception	THEN select RMA producer
	is	-
is		exception when
Landlord/Tenant	no unique RMA exception	not applicable.
Good Faith	no unique RMA exception	not applicable.
Has Appeal Rights	no unique RMA exception	not applicable.
Appeals Exhausted	New RMA Producer	producers are ineligible for FSA and
		NRCS because of not meeting a
		conservation system. However,
		eligible for RMA because of new
		producer subject to conservation
		compliance exemption. See 6-CP,
		subparagraph 207 B.
	2 RY RMA Exemption	producers are ineligible for FSA and
		NRCS because of not meeting a
		conservation system. However,
		eligible for RMA because of
		nonparticipation from a past
		violation, with 2 RY exemption to
		come back into compliance for RMA.
		See 6-CP, subparagraph 207 D.
Economic Hardship	no unique RMA exception	not applicable.
No Association to	no unique RMA exception	not applicable.
Violation		

1-10-23

## **D RMA** Producer Exceptions (Continued)

The following table provides the available RMA CW producer exceptions for producers associated to a tract with a determination of "Wetland Converted after February 7, 2014" when the following FSA CW producer exceptions are selected.

IF FSA CW	AND applicable CW	
producer	RMA producer	THEN select RMA producer exception
exception is	exception is	when
Appeals Exhausted	1 RY Exemption	producers are ineligible for NRCS and
	1	FSA because of a CW violation, but
		eligible for RMA because of the 1 RY
		RMA producer exemption. See 6CP,
		subparagraph 232 A.
	2 RY Exemption	producers are ineligible for NRCS and
	-	FSA because of a CW violation, but
		eligible for RMA because of the 2 RY
		RMA producer exemption. See 6CP,
		subparagraph 232 B.
	CWIL/CWTA	producers are associated to a tract with a
		CW determination of CW in lieu (CWIL)
		or CW technical assistance (CWTA).
		These determinations keep producers
		ineligible for NRCS and FSA, but eligible
		for RMA. See 6-CP, paragraph 233.
	Good Faith RMA	producer has not met the 1year
		FSA/NRCS good faith restoration/
		mitigation requirement. This
		communicates the 2 RY restoration/
		mitigation before ineligibility requirement
G 1D 11	C IE H DMA	for RMA. See 6-CP, subparagraph 633 B.
Good Faith	Good Faith RMA	system will automatically assign good
		faith RMA.
Has Appeal Rights	no unique RMA exception	not applicable.
New Producer	no unique RMA exception	not applicable.
After CW	no unique DMA avecation	not omplicable
Third Party No Association to	no unique RMA exception	not applicable.
No Association to Violation	no unique RMA exception	not applicable.
	no unique DMA execution	not omplicable
Wetland Restored	no unique RMA exception	not applicable.

When the FSA CW producer exception of "Appeals Exhausted" has been selected, the applicable RMA CW producer exception must also be selected. When the FSA CW producer exception of "Good Faith" has been selected, the RMA CW producer exception of "Good Faith" has been selected by the system.

### **D RMA** Producer Exceptions (Continued)

The following table provides the available RMA PCW producer exceptions for producers associated to a tract with a determination of "An agricultural commodity has been planted on a wetland converted after February 7, 2014" when the following FSA PCW producer exceptions are selected.

IF FSA PCW	AND applicable RMA	THEN I + DMA
producer exception	PCW producer exception	THEN select RMA producer
is	is	exception when
Appeals Exhausted	CWIL/CWTA	producers are determined to have
		planted acreage determined
		CWIL/CWTA. These planting
		violations are applicable to NRCS
		and FSA but keep a producer eligible
		for RMA. See 6-CP, paragraph 233.
	Good Faith RMA	the producer has not met the 1-year
		FSA/NRCS good faith restoration/
		mitigation requirement. This
		communicates the 2 RY
		restoration/mitigation before
		ineligibility requirement for RMA.
		See 6-CP, subparagraph 633 B.
Good Faith	Good Faith RMA	system will automatically assign
		good faith RMA.
Has Appeal Rights	no unique RMA exception	not applicable.

When the FSA PCW producer exception of "Appeals Exhausted" has been selected, the applicable RMA PCW producer exception must also be selected. When the FSA PCW producer exception of "Good Faith" has been selected, the RMA PCW producer exception of "Good Faith" has been selected by the system.

### E Operator HEL, CW, and/or PCW Exceptions

Operator HEL, CW, and/or PCW exceptions are set at the farm level. If the operator owns all tracts on the farm, the system will automatically select the exception based on the tract producer exceptions. See next section for adding owner and other producer exceptions at the tract level when the operator is also an owner on all tracts of the farm.

### F Action

The following table provides the steps for editing farm level producer exceptions for the associated operator.

Step	Action
1	To enter or modify the Farm Producer Exceptions CLICK "Edit".
2	CLICK on the farm in the Farm Hierarchy.
3	CLICK the appropriate exceptions drop-down menu and select the appropriate
	type of producer exception in the Parties Involved assignment block.
4	CLICK "Save" to save the Farm Producer Exceptions entries.

**Note:** When an HEL, CW, and/or PCW violation is indicated on a tract, "Has Appeal Rights" is automatically selected by the system. To change the selection the user must access the HEL, CW, or PCW exception at the farm level if the operator does not own the tract with the violation or at the tract level if the operator is an owner on the tract with the violation.

See paragraph 26 and 6-CP for further information on HEL, CW, and PCW exceptions.

## 285 Tract Producer Exceptions

### A Overview

The tract producer exceptions apply to owners and other producers and are selected in the "Parties Involved" assignment block if an HEL, CW, and/or PCW violation is indicated on a tract. This includes Other Producers entered at the field level when the associated field is located on a tract with an HEL, CW, and/or PCW violation.

## **B** Example

Following is an example of the Tract Producer Exceptions drop-down menus at the tract or field level.

<ul> <li>Parties Invol</li> </ul>	ved										0.1	J 🏭 🍰 🔺
Name	Function	ID	Dece	HEL Except	HEL Appeal	RMA HEL E	CW Excepti	CW Appeals	RMA CW Exc	PCW Excepti	PCW Appeals	RMA PCW Ex
Any Producer	Owner	999999999										

Notes: See paragraph 284 for additional details on producer exceptions.

The same options are available for Other Producers at the tract or field level.

### C Action

The following table provides the steps for editing tract level producer exceptions for owners and other producers.

Step	Action
1	CLICK "Edit" to enter or modify the Tract Producer Exceptions.
2	Click on the appropriate tract or field in the Farm Hierarchy.
	Note: When 1 or more field level Other Producers exist on a tract with an HEL, CW and/or PCW violation, navigation to the field level is necessary to enter the HEL, CW and/or PCW exception.
3	Click the appropriate box drop-down menu and select the appropriate type of
	producer exception in the Parties Involved assignment block.
4	CLICK "Save" to save the Tract Producer Exception entries.

**Note:** "Has Appeal Rights" is automatically selected by the system. The user must access the HEL, CW, or PCW exception for the Owner or Other Producer to change the selection. See paragraph 26 and 6-CP for further information on HEL, CW, and PCW exceptions.

286-290 (Reserved)

#### Section 4 Farm Creation and Inactivation

### 291 Create a Farm

### A Overview

New farms can only be added in CRM Farm Records in the current FY.

**Exception:** New farms created in the current FY may be replicated to a prior year in certain circumstances according to subparagraph 25 B.

Prior to creating a new farm, users must:

- ensure the operator, owners, and if applicable other producers are recorded in CRM Business Partner and have the needed associated county
- identify the farm location. The following tools are available to assist in navigating to the location in the map display:
  - Shapefile Tool: Add an auxiliary shapefile (e.g., parcel). See paragraph 209.
  - PLSS Search: Search using Public Land Survey System. See paragraph 211.
  - Farm Search: Search using adjacent or nearby farm. See paragraph 212.
  - Address Search: Search using location or address. See paragraph 213.
- identify the boundaries of each tract based on authoritative proof of ownership as specified in paragraph 12
- use the Identify function according to paragraph 205 to verify that no CLU's exist in the location of the new farm.

Note: CLU's may exist on an active farm in another administrative county.

# 291 Create a Farm

### **B** Example

This is an example of the New Tract tool that appears on the GIS taskbar during the farm creation process and the resulting toolbar once opened.

Tool Icon	Editing Toolbar
	New Tract 5 234

Following are the tools and descriptions for the Attribute Editor toolbar.

Item	Name	Description
1	Create AOI	Used to delineate the Area of Interest (AOI) defining the bounds
		in which the tract will be created.
2	Clear AOI	Used to clear the AOI.
3	Create Tract	Used to delineate the tract boundary.
4	Undo	Removes previously placed vertices for the AOI or tract boundary while delineating, starting with the last vertex added. Alternative Method:
		Press "Z" on the keyboard to remove previously placed vertices or Esc to restart the AOI or tract boundary.
5	Х	Cancels new tract creation and closes toolbar.

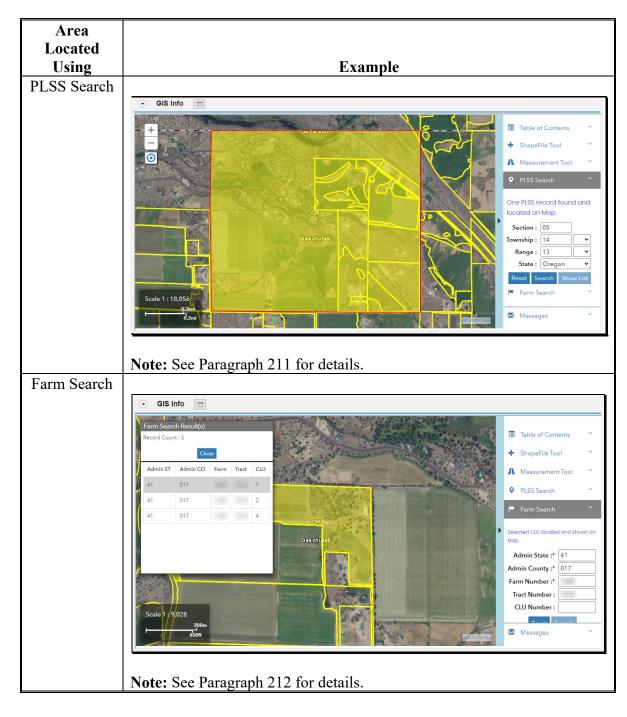
## 291 Create a Farm

# **C** Verifying the Farm Location

Following are examples of options to locate the area where the farm is to be created. These must be used during the farm creation process to:

- initially verify that no CLU's exist at the location of the new farm
- navigate to the area to delineate the tract if there are no existing CLU's at the location.

Area Located Using	Example
Shapefile	
Tool	GIS Info
	+ Table of Contents *
	► Shapefile Tool
	Files Added:1
	CR Layer ID(s): DeschutesParcel ▼ Remove
	Deschutes
	PLSS Search
	Farm Search *
	Scale 1 : 9,028
	200m coort Coort
	Note: See Paragraph 209 for details.



# **C** Verifying the Farm Location (Continued)



# C Verifying the Farm Location (Continued)

# **D** Action

The following table provides the steps for creating a new farm.

Step	Action					
	Identify Location & Verify No CLU's Exist					
1	Prior to initiating the new farm creation process, users must access the map					
	display to ensure no CLU's exist. To verify, access any existing farm record and					
	expand the GIS Info assignment block.					
2	Locate the new farm area per paragraph C and verify that no CLU's exist at the					
	location of the proposed new farm by using the Identify function. See paragraph 205 for more details. If no CLU exists at the location clicked, the system will					
	return the message "Unable to identify CLU at selected location."					
	GIS Info					
	Counties (1 of 2)					
	NAME = Deschutes     Contents					
	STATE_NAME = Oregon STATE_FIPS = 41					
	CNTY_FIPS = 017 FIPS = 41017 Shapefile					
	POP2000 = 115367 POP2005 = 140830					
	POP00_SQMI = 37.8 POP05_SQMI = 46.1					
	WHITE = 109423 BLACK = 222					
	AMERI_ES = 956 ASIAN = 849					
	HAWN_PI = 85 OTHER = 1574					
	MULT_RACE = 2258					
	Search					
	Scale 1 : 9,028					
	Unable to identify CLU at selected location.					
	Intersection to If a CI II also de arriste in the level of the Ci					
	<b>Important</b> : If a CLU already exists in the location, the Create a Farm steps are not the correct action for the land under consideration. Instead, the					
	farm associated with the CLU at that location should be reviewed,					
	updated as applicable, and used for program purposes accordingly.					

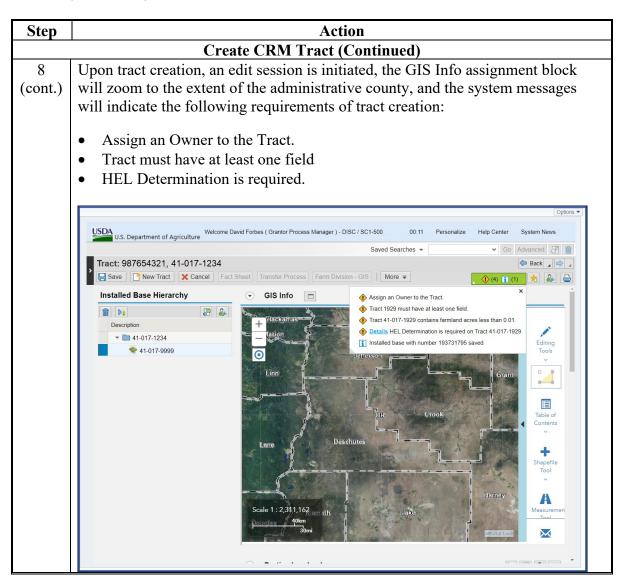
Step		Action				
Create Farm Record						
3	Begin the farm creation process using one of the following methods:					
	• on the left Navigation Bar, CLICK ">" next to Farm Records to open the fly- out menu and SELECT "Create Farm/Bin"					
	• on the left Navigation Bar, CLICK <b>"Farm Records"</b> and CLICK <b>"Create Farm/Bin"</b> from the Create assignment block.					
	• from the CRM Homepage, CLICK "Create Farm/Bin" from the Create assignment block					
	• from the Search: Farms page, CLICK "New" in the Result List assignment block.					
	Following is an example of the initiating the farm creation process through the fly-out option.					
	Home					
	Worklist					
	Business Partner					
	Farm Records	Search Farms/Bins				
	Product Master >	Create Farm/Bin				
	Organizational Model	Create Farm/Bin				

)		Action			
	Create	Farm Record (Continued)			
	<ul><li>a. Administrative State</li><li>b. Administrative County</li></ul>	ben. The following are required entries:			
	c. Operator.				
	Installed Base Hierarchy	GIS Info	- 1		
	Description	General Data     ramship     ramship<			
		Reconstitution History	≙		
		Land Data	≙		
		Insert           Name         Function         ID         Dece         HEL Excep         HEL Appea         RMA HEL           I No result found	L		

Step		Action				
Create Farm Record (Continued)						
5	Enter the following information within the General Data assignment block.					
	a. CLICK "V" next to Administrative State to SELECT the state where the farm will be administered.					
	<ul> <li>b. CLICK "V" next to Administrative County and SELECT the county where the farm will be administered.</li> </ul>					
	<ul> <li>Note: The above values will default to the user's administrative state and county. Multi-county users must ensure that the correct administrative county is selected prior to beginning the farm creation process.</li> <li>c. Enter Farm Description (optional). Do NOT enter any PII data in this field.</li> </ul>					
	Farm: 987654321, 🗢 Back a 🔿 a					
	Save New Tract X Cancel Fact Sheet Transfer Process Farm Division - GIS   More =					
	Installed Base Hierarchy	• GIS Info	Make an entry in field 'Administrative County'			
	Description	General Data     ■	Make an entry in field 'Administrative State' Assign an Operator to the Farm .			
		Farm Number; 0	Transferred From:			
		State/County/Farm:	ARCPLC G/I/F Eligibili Eligible			
		C Farm Description:	Transferred To:			
		* Administrative State:	<u>a</u>			
		* Administrative County:				
		Farm Status: In-Creation				

Step	Action					
	Create Farm Record (Continued)					
6	Within the Parties Involved assignment block, add an operator.					
	Parties Involved					
	i Insert					
	Name         Function         ID         Dece         HEL Excep         HEL Appea         RMA HEL					
	1 No result found					
	d. CLICK <b>"Insert"</b> .					
	• CLICK <b>"Open Input Help"</b> under the ID column.					
	• Within the Search: Partners window, enter the applicable information in the Search Criteria.					
	• CLICK <b>"Search"</b> in the Search: Partners window.					
	• CLICK on the hyperlinked Common Customer Name to populate the customer as the operator for the new farm.					
	<b>Note</b> : If multiple results are returned, identify the correct producer by					
	examining the customer Business Partner records.					
	<ul> <li>Parties Involved</li> <li>Image: Image: Image:</li></ul>					
	fin Insert					
	Name         Function         ID         Dece         HEL Excep         HEL Appea         RMA HEL					
	ANY PRODUCER Operator • 8012280					

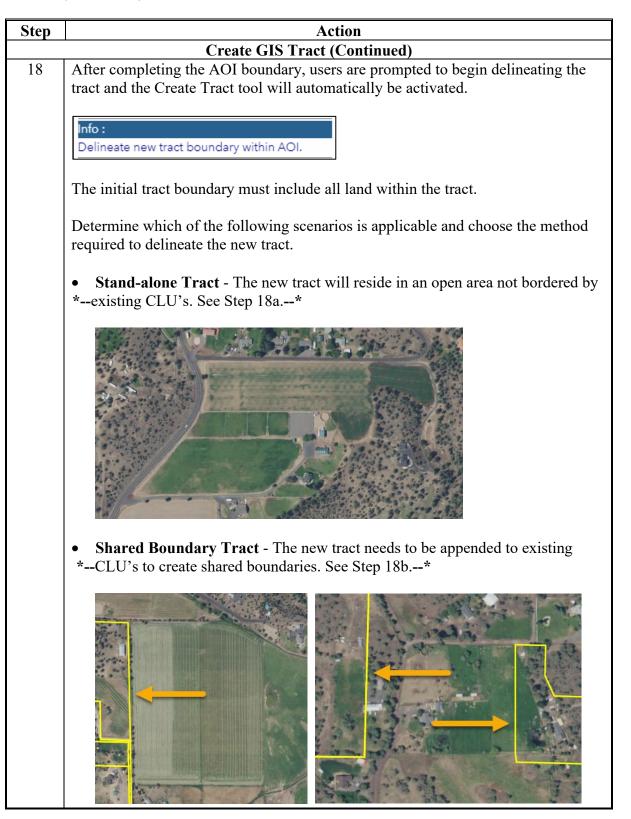
Step	Action
	Create Farm Record (Continued)
7	CLICK " <b>Save</b> " Save on the CRM toolbar to save the farm record with a new farm number.
	Farm: 987654321, 41-017-1234         Edit       Part Fact Sheet
	Installed Base Hierarchy
	<b>Note:</b> Farm number is system assigned and will populate as the next available farm number for the administrative county after the farm is saved.
	Create CRM Tract
8	All Farms must consist of at least one tract. To add a tract to a farm, CLICK "New Tract" New Tract on the CRM toolbar to create a new tract in the farm hierarchy.
	Installed Base Hierarchy
	Image: Construction       Image: Const
	<b>Note:</b> Tract number is system generated and will populate as the next available tract number for the administrative county.

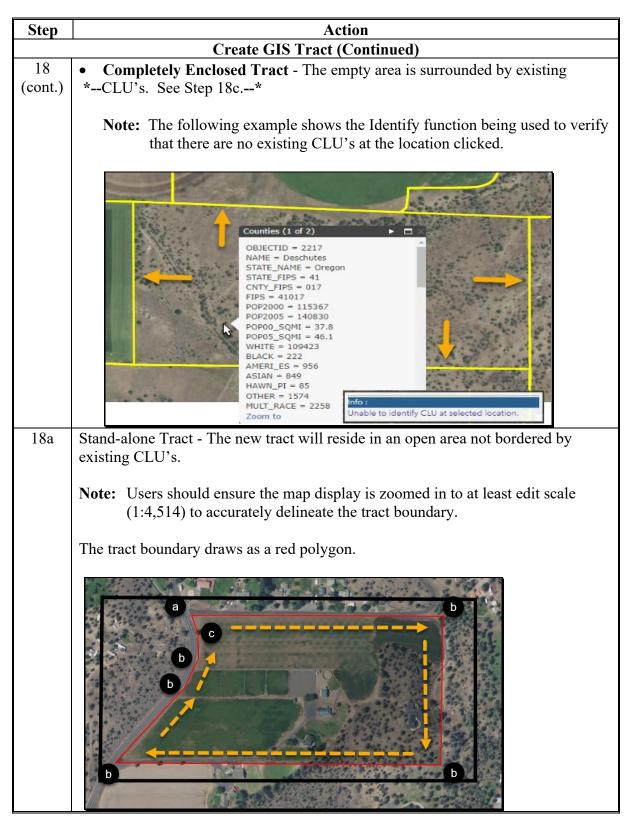


Step		A	Action	
	Creat	e CRM Tra	ct (Continued)	
9	Within the Tract General data as applicable.	C		C
	section, township, and	l range. <b>Do</b>	ded to enter a tract descri not enter any PII data i	nto this field.
	b. BIA Range Unit Num when applicable.	iber. The BL	A Range Unit Number is	a manual entry
		artial" after	Certified value defaults to receiving an official dete	
	Tract Number:	9999	FSA Physical State Location:	0
	Admin State/County/Tract:	41-017-9999	FSA Physical County Location:	0
	Tract Description:		a ANSI State Physical Location:	0
	BIA Range Unit Number:		b ANSI County Physical Location:	0
	Tract Status:	Active	Congressional District:	0
			* Wetland Certified:	No 🗸 C
			Year Wetland Certified:	
10	Within the Parties Involve	ed assignmer	nt block, add an owner.	
	<ul> <li>Parties Involved</li> </ul>			
	m Insert			
	Name Func	tion ID	D H H R C C	R P P RMA
	I No result found			
	• CLICK "Insert".	_		
	CLICK "Open Input	Help"	under the ID column.	

Step	Action		
	Create CRM Tract (Continued)		
10 (cont.)	• Within the Search: Partners window, enter the applicable information in the Search Criteria.		
	• CLICK "Search" in the Search: Partners window.		
	• CLICK on the hyperlinked Common Customer Name to populate the customer as the owner for the new farm.		
	<b>Note</b> : If multiple results are returned, identify the correct producer by examining the customer Business Partner records.		
	Parties Involved     III III III III      III      III        III       III		
	m Insert		
	Name         Function         ID         D         H         H         C         C         R         P         RMA		
	ANY PRODUCER Owner V 801		
	<b>Note:</b> Other Producers, referred to as Other Tenants in CRM, can be added at the tract or field level following the same steps as adding an owner and setting the Function to Other Tenant using the drop-down.		
11	CLICK " <b>Save</b> " Save on the CRM toolbar to save the farm record with the new tract and owner.		
	Create GIS Tract		
12	CLICK <b>"Edit"</b> on the CRM toolbar to open an edit session.		
13	Select the tract level in the farm hierarchy.		
14	Within the map display, navigate to the location of the new tract according to paragraph C.		
15	Zoom to the edit scale of 1:4,514 or closer.		
16	CLICK <b>"New Tract"</b> to open the toolbar in the map display.		

Step	Action
-	Create GIS Tract (Continued)
17	The Create AOI tool is active by default and the following message will display.
	Info : Please draw a polygon to define 'Area of Interest'. Double-click to
	complete the polygon.
	The AOI is not the tract boundary but defines the area in which the tract will be created. The AOI does not need to be precise but should be larger than the tract boundary to be delineated.
	Create the AOI as follows.
	• Click outside the extent of the intended tract to begin delineating the AOI. When creating a large tract, it may be necessary to zoom out to be sure the AOI is larger than the actual tract. The AOI will draw as a red polygon.
	• Continue delineating the AOI boundary to create a polygon shape.
	• Double click to complete the AOI before the point of beginning. The final AOI will be displayed as a black polygon.
	C C C C C C C C C C C C C C C C C C C
	<b>Notes:</b> CLICK <b>"Undo"</b> or PRESS <b>"Z"</b> on the keyboard to remove previously placed vertices. PRESS <b>"Esc"</b> to delete the entire delineation and draw again.





Step	Action
	Create GIS Tract (Continued)
18a (cont.)	Create the stand-alone tract boundary as follows.
<b>`</b>	• Start at any corner along the intended tract boundary and CLICK to begin.
	• Continue delineating the boundary by clicking at each location where the line changes direction to add a vertex.
	• Double-click prior to the first vertex to complete the tract boundary.
	Note: Do not end on the first vertex placed.
	Methods to Undo:
	• CLICK "Undo" or PRESS "Z" on the keyboard to remove previously placed vertices.
	• PRESS "Esc" to delete the entire delineation and draw again.
	The map display will highlight and zoom to the extent of the new tract boundary. Proceed to Step 20.

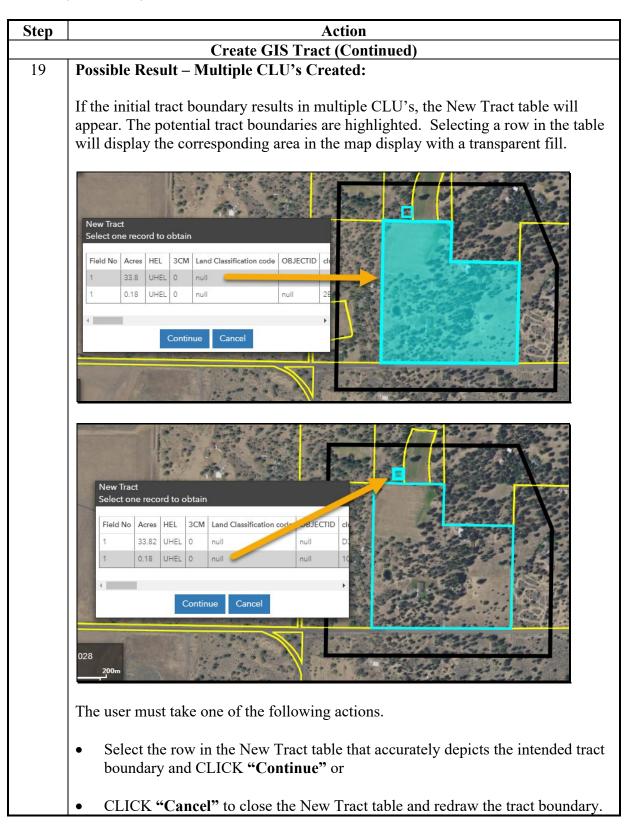
Step	Action
	Create GIS Tract (Continued)
18b	<b>Shared Boundary Tract</b> - The new tract needs to be appended to existing CLU's to create shared boundaries. Users should be aware of the following.
	• When adjacent CLU boundaries exist, shared boundaries must be created. This is not accomplished by tracing the existing boundaries, but by utilizing the trim back functionality.
	• Snapping should be utilized as applicable.
	• Areas of the new tract with no shared boundaries must be accurately delineated.
	<b>Note:</b> Users should ensure the map display is zoomed in to at least edit scale (1:4,514) to accurately delineate the tract boundary. In shared boundary scenarios, the map display must be zoomed in closer than edit scale to ensure accurate snapping.
	The tract boundary draws as a red polygon.

Step	Action
-	Create GIS Tract (Continued)
18b (cont.)	Create the shared boundary tract as follows.
	Users can start drawing the tract boundary at any location. Steps will vary based on the specific tract scenario and not all steps will always be applicable. In the following steps, the delineation begins within an adjacent CLU and associated steps are depicted in the above examples.
	e f h
	• Click within an adjacent CLU boundary.
	• Perform a snap check where the new tract boundary will align with the existing CLU and snap to existing vertices as applicable to begin delineating the new portion of the boundary. If no vertices are found during the snap check, cross the CLU in alignment with the intended tract boundary.
	• Continue delineating the tract by accurately clicking at each location where the boundary changes direction.
	<b>Note:</b> In instances where another shared boundary needs to be created, overlap existing CLU's to use the trim back functionality:
	• Perform a snap check at the edge of the existing CLU and snap to existing vertices as applicable, crossing into the adjacent CLU.
	Continue with the delineation inside the existing CLU's. Do not attempt to trace an existing CLU boundary. Boundaries delineated through existing CLU's are trimmed back to create the shared boundary.
	As the delineation exits the adjacent CLU, perform a snap check where the new tract boundary will align with the existing CLU and snap to existing vertices as applicable.

Step	Action
	Create GIS Tract (Continued)
18b (cont.)	To finish the delineation.
(00111)	• Continue delineating the tract by accurately clicking at each location where the boundary changes direction.
	• As the delineation nears completion, perform a snap check where the new boundary will align with an existing CLU and snap to existing vertices as applicable, crossing into the adjacent CLU.
	• Note: Do not double-click to finish the boundary while snapping due to the potential of bad geometry (e.g., multiple vertices, slivers, etc.).
	• Double-click inside the existing CLU to complete the new tract boundary to ensure.
	Methods to undo:
	• CLICK "Undo" or PRESS "Z" on the keyboard to remove previously placed vertices.
	• PRESS "Esc" to delete the entire delineation and draw again.
	If a contiguous boundary was created, the map display will highlight and zoom to the extent of the new tract boundary. Proceed to Step 20. If non-contiguous CLU's were created, proceed to Step 19.

Step	Action
	Create GIS Tract (Continued)
18c	<b>Completely Enclosed Tract</b> - The empty area is surrounded by existing CLU's.
	• For a completely enclosed tract, shared boundaries must be created. This is not accomplished by tracing the existing boundaries, but by utilizing the trim back functionality.
	• Delineate an oversized boundary for the tract through the adjacent existing CLU's.
	The tract boundary draws as a red polygon.
	Create the shared boundary tract as follows.
	• Click within an adjacent CLU boundary.
	• Continue with the delineation inside the surrounding CLU's encompassing the entire intended tract area. Do not attempt to trace existing CLU boundaries. Boundaries delineated through existing CLU's are trimmed back to create the shared boundary.
	<b>a.</b> Double-click prior to the first vertex to complete the tract boundary.

Step	Action
	Create GIS Tract (Continued)
18c (cont.)	Methods to undo.
(00111)	<ul> <li>CLICK "Undo" or PRESS "Z" on the keyboard to remove placed vertices.</li> <li>PRESS "Esc" to delete the entire delineation and draw again.</li> </ul>
	If a contiguous boundary was created, the map display will highlight and zoom to the extent of the new tract boundary. Proceed to Step 20. If non-contiguous CLU's were created, proceed to Step 19.



Step	Action
	GIS Tract (Continued)
20	The Attributes window opens. The Land Classification Code field is required. Choose the best entry for the new tract.
	• If the final representation of the tract will only contain one field, the 3CM, Land Classification Code, and HEL Status attributes must be verified and updated to accurately reflect the correct value.
	• If the final representation of the tract will be split into multiple fields, select an applicable Land Classification Code. It is not recommended to select cropland. The 3CM and HEL Status attributes can remain at the default value until the fields are delineated into their final representation.
	<b>Note:</b> CLU level HEL Status is recorded as "UHEL" until NRCS has provided the County Office with a written determination on NRCS-CPA-026e.
	Attributes
	Ok
	Admin ST : 41 Admin CO : 017 Farm : 1234 Tract : 9999 Acres : 39.59
	<b>FSA ST</b> : 41 <b>FSA CO</b> : 017 <b>SAP CRP</b> : No
	ANSI ST : 41 ANSI CO : 017 Cong Dist. : 4102
	Field : 1 🗸 3CM : No 🗸
	*Land Classification Code :
	HEL Status : Cropland
	O HEL O NHEL O I Rangeland Forest
	Water Body Mined Land
	Barren Tundra Perennial Snow and Ice Other Agriculture
21	CLICK <b>"OK"</b> to accept attribute changes and close the Attributes window. The
	system will return the message "New Tract created successfully. To continue
	editing please 'Save'".
	Info :
	New Tract created successfully. To continue editing please
	'Save'
	API v1.2.1-rc.

Step	Action
	Create GIS Tract (Continued)
22	CLICK <b>"Save"</b> on the CRM toolbar to save the tract.
	• If the final representation of the tract is a single CLU, proceed to Step 30.
	• If the final representation of the tract will contain multiple CLU's and all land is contiguous, proceed to Step 23.
	• If the final representation of the tract will contain multiple CLU's and land is not contiguous (e.g., divided by a road or a river), see Exhibit 30 for creating a gap in the tract. Once finished, proceed to Step 23 if additional CLU's need to be delineated or Step 30 if no additional CLU's need to be delineated.
	Delineate CLU's
23	CLICK "Edit" on the CRM toolbar to open another edit session.
24	Select the tract level in the farm hierarchy.
25	Zoom to the edit scale of 1:4,514 or closer.
26	Use the GIS editing tools, per Section 2 to accurately delineate the CLU boundaries. Ensure the CLU's in the tract are populated with the correct attributes, including 3CM, Land Class Code, and HEL Status. Renumbering CLU's during the farm creation process is allowed and CLU's should be
	<ul><li>renumbered sequentially starting with "1" while the farm is in In-Creation status.</li><li>Note: CLU level HEL Status is recorded as "UHEL" until NRCS has provided the County Office with a written determination on NRCS-CPA-026e.</li></ul>
27	CLICK " <b>Save</b> " on the CRM toolbar to save edits. It is recommended to save frequently. Review the farm hierarchy and GIS Info assignment block to ensure all edits saved as expected.

Step	Action						
	ne Additional Tracts						
28	If additional tracts need to be added to the farm, repeat steps 5-17. If no additional						
	tracts are required, continue to Step 30.						
29	If a tract is created in error, it must be removed following instructions in						
	subparagraph D "Removal of Erroneous Tracts" prior to changing the Farm Status to						
	"Active" according to Step 24.						
Enter A	er Additional CRM Data						
30	CLICK "Edit" on the CRM toolbar to open another edit session.						
	The CRM messages will indicate missing data. Complete the following steps to						
	review and update the Tract Land Data (e.g., HEL Determination). If other data is						
	missing (e.g., Owner), see applicable instructions.						
	Details HEL Determination is required on Tract 41-017-1932						
31	For each tract, select the tract level in the farm hierarchy. Within the Tract Land Data						
51	assignment block, verify resulting acreages and enter tabular data as applicable.						
	assignment block, verny resulting acreages and enter tabular data as appreable.						
	<ul> <li>Tract Land Data</li> </ul>						
	a Farmland Acres: 26.42 EWP Program Acres: 0.00						
	Cropland Acres:         16.06         DCP Ag Related Activity Acres:         0.00           P Cropland Acres:         16.06         Welland Reserve Prog. Acres:         0.00						
	CRP Cropland Acres:         0.00         Effective DCP Cropland Acres:         16.06           WBP Acres:         0.00         Double Cropped Acres:         0.00						
	GRP Acres:         0.00         Sugarcane Base Acres:         0.0           State Conservation Acres:         0.00         CRP MPL Acres:         0.00						
	Other Conservation Acres:         0.00         SOD Acres:         0.00           Cropland Acres Adj. Reason Code:          HEL Status:         UHEL						
	C HEL Determination						
	d Wetland Determination: Wetland determinations not complete 🗸						
	Wetland converted after February 7, 2014. Wetland converted after February 7, 2014. An agricultural commodity has been planted on a wetland converted before February 8, 2014. An agricultural commodity has been planted on a wetland converted after February 7, 2014.						
	<ul> <li>Farmland Acres: Verify the aggregate acreage of all CLU's on the tract is represented. This includes all land within the tract ownership boundary.</li> <li>Cropland Acres: Verify the aggregate acreage of all cropland CLU's on the tract is represented. This includes all land with a 3CM attribute set to "Yes".</li> <li>HEL Determination: Enter the HEL Determination based on 6-CP:</li> </ul>						
	<ul> <li>If HEL Determinations are required, the Tract level HEL Determination is recorded as "HEL determinations not completed for all fields on the tract" until NRCS has provided the County Office with a determination on the NRCS-CPA-026e.</li> <li>If HEL Determinations are not required, the Tract level HEL Determination is recorded as "NHEL: No agricultural commodity planted on undetermined fields".</li> </ul>						
	• Wetland Determination: Leave at the default determination of "Wetland determinations not complete". Tract level Wetland Determination is recorded as "Wetland determinations not complete" until NRCS has provided the County Office with a determination on NRCS-CPA-026e. See 6-CP.						

Step	Action					
	Activate and Verify Farm Record					
32	When all tracts have been completed, navigate to the farm level and review the					
	farm data for accuracy.					
33	Navigate to the General Data assignment block and use the Farm Status drop-down					
	menu to change the status from "In-Creation" to "Active".					
34	CLICK "Save" on the CRM toolbar to save the farm in Active status.					
35	Verify the farm has successfully replicated within the FPMS assignment block.					
	• CLICK "Refresh" if the farm has a status of "WAITING".					
	🕞 FPMS Status 🕼 Refresh					
	Replication ID Replicated By Scenario Status Error On Report Error Descrip Error Remedi Created On/A					
	Replication A Please					
	5 DAVID FORB CLU Mainten WAITING is in - check back - 04/10/2022 0					
	waiting // after //					
	• The Status should reflect "SUCCESS". Successful replication makes the farm					
	available in other FSA applications for programmatic use.					
	▼ FPMS Status					
	Replication ID         Replicated By         Scenario         Status         Error On Report         Error Descrip         Error Remedi         Created On/A					
	5 DAVID FORB CLU Mainten SUCCESS 04/10/2022 0					

#### **E** Removal of Erroneous Tracts

If an unwanted tract has been added to a newly created farm in error and it is listed in the Farm Hierarchy but does not yet have CLU's delineated, the tract can be deleted.

Following provides instructions for removing an incorrectly created tract on a farm with In-Creation status.

Step	Action			
1	Select the erroneous tract in the farm hierarchy.			
	Installed Base Hierarchy			
	Description			
	✓ ■ 41-017-1234			
	▼ 41-017-9999			
	4			
	Note: Tracts without GIS representation do not contain an expand caret in front of			
	the tract description.			
2	CLICK "Edit" on the CRM toolbar to open an edit session.			

**Note:** Tracts cannot be removed if CLU's are delineated for the tract or after the farm status has been set to "Active".

Step	Action
3	CLICK "Delete".
	Installed Base Hierarchy         Image: Description         ▼       41-017-1234         ▼       41-017-9999         ●       41-017-10000
	<b>Note:</b> If there is GIS representation and "Delete" (trash can) doesn't work, contact the State Farm Records or GIS Specialist.
4	CLICK "Save" on the CRM toolbar to save the farm without the erroneous tract.
	Installed Base Hierarchy

#### \*--F Common Error Messages--\*

Common error messages that prevent users from saving edits include.

Message	Action
Assign an Owner to the Tract	Add an Owner in the tract level Parties Involved
	assignment block.
HEL Determination is required for	Add an HEL Determination in the Tract Land Data
tract XXXX	assignment block.

### \*--G Replicating Newly Created Farms to Prior Years--\*

State Office employees with the Grantor Process Specialist – All role have the access to replicate newly created farms to prior years as needed for prior year program participation. See additional provisions in paragraph 25 and Exhibit 7. The following guidance provides the steps to replicate a newly created farm to a prior year.

Step		A	Action		
1	Access the farm in the year it was first created. If the farm can be replicated, the				
	"Copy Back Active Farm" option will be available from the Tools drop-down menu				
	button will be displayed at the b	ottom of	the Farm Screen		
	PY: 2023, Farm: 202518425, 31-163-3	372			
	Program Year: 2023 🗢 📝 Edit Recons and T	Fransfer <del>=</del>	Tools	前 Inactivate Farm	
	Installed Base Hierarchy	<ul> <li>Parti</li> </ul>	CCC-505		
		- Turt	CCC-517 PLC Yield Calculator		
		Name	HIP Calculator	D Dec	
	Description	ANY1 PRODU	Copy Back Active Farm	8012275695	
	<b>D</b> 04 460 0070				
	<b>Note:</b> If "Copy Back Active Fa	arms" on	tions is not acces	sible, the farm	n <b>cannot</b> be
	replicated to prior years	-		-	
	1 1 2	occause	of the fulles and v	andations pro	
	paragraph 25.				

# \*--G Replicating Newly Created Farms to Prior Years (Continued)--\*

Step	Action
2	CLICK "Yes" in the verification window.
	Copy Back Active Farm Verification - Google Chrome — — X
	micertcrm.fsa.usda.gov/sap(====)/bc/bsp/sap/bsp_wd_base/popup_b
	Copy Back Active Farm has been selected. This action will copy back farm to prior years. Do you wish to proceed?
	Yes No
3	Select the earliest year to copy the farm to in the Select Program Year menu.
	Select Program Year - Google Chrome - 🗆 🗙
	imicertorm.fsa.usda.gov/sap/sap/bsp_wd_base/popup_buff
	Select Program Year
	ICK CANCEL
	Select Program Year - Google Chrome — — X
	Select Program Year - Google Chrome micertcrm.fsa.usda.gov/sap(====)/bc/bsp/sap/bsp_wd_base/popup_buff
	Select Program Year
	2015 2015 2016
	2017 2017 2018 2018 2018
	2019 2019 2020 2020
	2021 2021 2022 2022
	CLICK " <b>OK</b> ."

--\*

# \*--G Replicating Newly Created Farms to Prior Years (Continued)--\*

Step	Action					
4	Verify the farm replicated to the year select and all subsequent year if applicable.					
	The following is a verification message the farm was copied to prior years successfully.					
	Current year data has been copied to prior years till 2021.					
	Access the farm in prior years and verify all records:					
	PY: 2023, Farm: 202518425, 31-163-3372					
	Program Year: 2023					
	2023     2022       2022     ase Hierarchy       Image: Construction of the second s					
	2021 Name Function ID Dece.					
	*					

### A Overview

Farm inactivation removes a farm from "active" status in CRM farm records and removes the farm from enrollment or program use for all other applications. Farm inactivation is only

- \*--allowed in current year. The farm inactivation process initiated on any farm with an "Active" status triggers a workflow that must be approved before the farm is fully inactivated. All--\* CLU's associated with the farm are also deleted permanently. Following are reasons for farm inactivation:
  - all land on the farm has been retired from agricultural production and COC has determined the land nonagricultural according to paragraph 19
  - as the result of a correction.

Prior to obtaining a COC determination of nonagricultural, users should ensure that:

- the farm does not participate in any FSA or NRCS programs.
- no land on the farm meets the definition of cropland according to subparagraph 17 B
- all land on the farm qualifies for a "Non Ag Use" according to Farm Records classification in subparagraph 22 E.

Other considerations prior to farm inactivation.

- Farm inactivation is a permanent action. There is no undo function after a farm inactivation is completed.
- Farm inactivation is not authorized instead of completing a reconstitution.
- When a single tract from a multiple tract farm is retired from agricultural production a farm division shall be completed and the resulting single tract farm shall be inactivated.
- Farms must not be inactivated solely because of no longer participating in USDA programs. Even if the farm has not participated in a USDA program in current or recent years, the farm should be retained as active unless COC has determined the land nonagricultural.
- The farm cannot contain any land that could produce an agricultural commodity, forestry product, conserving use or qualify for a NRCS program. This includes land that meets the land classification of Forest or Rangeland.

\*--See subparagraph 16 J for farms inactivated in error.--\*

#### 292 Inactivate a Farm

### **B** Example

Following is an example of the farm inactivation tool, located \* \* \* on the CRM Toolbar. The farm level must be selected in the farm hierarchy for the "Inactivate Farm" option to be available.

PY: 2023, Farm: 55741645, 31-041-49					
Program Year: 2023 ╤	💼 Inactivate Farm				
	*				

### C Action

Following provides the steps to in-activate a farm. \*\_\_

Step	Action					
1	Within the farm record, navigate to the farm level in the farm hierarchy.					
2	CLICK "Inactivate Farm" in the CRM toolbar.					
3	The Farm In-Activation Verification window will display.					
	<ul> <li>Farm In-Activation Verification - Work - Microsoft Edge – ×</li> <li>https://micertcrm.fsa.usda.gov/sap(====)/bc/bsp/sap/bsp_wd_b A</li> <li>Farm In-Activation has been selected. This action will permanently in-activate the farm and delete any associated program enrollment and acreage report. Do you wish to proceed?</li> <li>Yes No</li> <li>CLICK the applicable response:</li> <li>if "Yes" is selected, proceed to Step 4</li> <li>if "No" is selected, the process ends.</li> </ul>					
4	The Delete Confirmation window will display.					
	O Delete Confirmation - Google Chrome					
	micertcrm.fsa.usda.gov/sap(===)/bc/bsp/sap/bsp_wd_base/popup_b					
	Inactivation of this farm will permanently delete its GIS representation. Do you wish to proceed with Deletion?					
	Yes No					
	CLICK the applicable response:					
	<ul> <li>if "Yes" is selected, proceed to Step 5</li> <li>if "No" is selected, the process ends.</li> </ul>					

# 292 Inactivate a Farm (Continued)

tep	Action
5	The Farm In-Activation Workflow window will display.
	S Farm In-Activation WorkFlow - Google Chrome
	micertcrm.fsa.usda.gov/sap(====)/bc/bsp/sap/bsp_wd_base/popup_b
	Inactivation of this farm must be approved. A workflow will be generated for the associated approving official. Do you wish to proceed with the Farm Inactivation?
	Yes No
	*Note: If the farm is in an "In-Creation" status, a farm inactivation workflow will not be generated. Farm will automatically be inactivated after Step 4*
	Click the applicable response:
	• if "Yes" is selected, workflow will be submitted to be acted on by the employee in the CED position in Org Structure and any active substitute
	• if "No" is selected, the process ends.
	If Yes is selected the following verification message will be generated and the farm will be set to a "Pending" status.
	ictivate Farm
	★ ▼ Farm In-Activation WorkFlow has been submitted to the CED for County Committee Approval.
	Installed base with number 193737893 saved

### 292 Inactivate a Farm (Continued)

# C Action (Continued)

#### \*--

<ul><li>Employee in the CED position for the associated county must act on the workfl according to the following to finalize the farm inactivation.</li><li>Access the "Workflow Tasks" and select the listed workflow.</li></ul>	ow
Access the "Workflow Tasks" and select the listed workflow.	
Action required: Farm Inactivation has been requested for 31-163, FSN 3367	
Expand	
Approve or disapprove the workflow as applicable.	
Decision: Approve   Execute Decision	
Workflow Task	
Subject Action required: Farm Inactivation has been requested for 31-16 Status Ready Sent Date 09/23/2022 Priority 5 Medium Due Date Description	
Farm Inactivation for farm NEBRASKA, SHERMAN and FSN 3367, has been submitted. As the designated approving official, your action is required (Approve or Disapprove). To view the farm data, click on the Farm hyperink in the assignment block below.	
If adecision is not made by the earlier of 45 days from the date of this notice or September 30 of this program year, the farm inactivation will be automatically cancelled.	
If the workflow is approved, the farm inactivation is complete. The farm is set	
an inactive status, all associated CLU's are permanently deleted, and the farm i	s no
longer available for current year program enrollment.	
If the workflow is disapproved, the farm is set back to an active status	

### 293-299 (Reserved)

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### Section 5 Accessing System Wizards, Calculators, Reports, and Documents

### 300 System Process

### A Overview

Automated processes to assist users with updating data, generate reports to document changes, and generate forms or producer notification letters when changes occur have been established within CRM. Processes include.

Process	Description	Туре	Location
CCC-505 Base	Assists with initiating a base reduction Wizard		*Tools*
Reduction	due to an out-of-balance tract condition		drop-down
	or owner request.		menu
CCC-517 Base	Assists with initiating a base	Wizard	*Tools*
Redistribution	redistribution between tracts due to an		drop-down
	out-of-balance tract condition or owner		menu
	request.		
PLC Yield	Assists with updating PLC yields using	Calculator	*Tools*
Update	CCC-867 when allowed by policy or		drop-down
	farm bill provisions.		menu
Establish HIP	Assist with calculating and entering	Calculator	*Tools*
	HIP values for HIP eligible crops.		drop-down
			menu
Base and Yield	Report of farms and tracts where base	Report	Reports menu
Adjustment	and yield data has been adjusted in the		from CRM
History	current FY.		Home page
EC, HIP, PLC	Report of farms and tracts where	Report	Reports menu
Yields History	program elections, HIP values, and		from CRM
	PLC Yields have been adjusted in the		Home page
	current FY.		
Producer Change	Report of farms and tracts where	Report	Reports menu
History	producers have been changed in the		from CRM
	current FY.		Home page

#### 300 System Process (Continued)

# A Overview (Continued) \*\_-

*			<b>T</b>
Process	Description	Туре	Location
FSA-156EZ	Summary of all farm and tract	Document	Documents
	data associated with the selected		drop-down
	farm. Used to provide to		menu
	producers and as documentation		
	within a county office.		
FSA-156EZ Multi Year	Allows selection of multiple	Document	Documents
	years to generate a summary of		drop-down
	all farm and tract data associated		menu
	with the selected farm for each		
	year.		
Bulk Print FSA-156EZ	Ability to generate FSA-156EZ	Document	CRM FR Search
	for multiple farms at a time.		Criteria, Results
			List
Base and Yield Notice	Summary of base, yield, and	Document	Documents
	ARCPLC program data		drop-down
	associated with a selected farm.		menu
	Used to notify producers of		
	changes or provide a summary		
	for county or producer use.		
Producer Notification	Required notification letters to	Document	Documents
Letters	producers when changes have		More drop-down
	occurred on the farm.		menu
Producer Farm Data	Nationwide summary of farm	Document	CRM Business
Report	and tracts associated with a		Partner:
	selected producer. Report		Documents
	available through the BP		drop-down
	customer record		menu within the
			customer BP
			record.

--\*

### 301 Identifying Out-of-Balance Tracts

#### A Overview

A tract is out-of-balance if tract base acres are in excess of the tract's Effective DCP Cropland plus Double Cropped acres. Corrective action is required on all out-of-balance tracts. See paragraph 28. Reconstitutions and farm transfers are restricted if out-of-balance tract conditions exist on the farm.

### **B** Example

Following is an example of a tract that is out-of-balance.

• T	ract Land Data					
	Farmland	d Acres:	80.80	E	WP Program Acres:	0.00
	Cropland	d Acres:	69.08	DCP Ag Re	lated Activity Acres:	0.00
	DCP Cropland	d Acres:	69.08	Wetland R	eserve Prog. Acres:	0.00
	CRP Cropland	d Acres:	0.00	Effective D	CP Cropland Acres:	69.08
	WBF	Acres:	0.00	Dou	Ible Cropped Acres:	0.00
	GRE	PAcres:	0.00	Sug	arcane Base Acres:	0.0
	State Conservation	Acres:	0.00		CRP MPL Acres:	0.00
	Other Conservation	Acres:	0.00		SOD Acres:	0.00
	Cropland Acres Adj. Reaso	n Code: Boun	dary Correction		HEL Status:	NHEL
Wetland converted between December 23, 1985 and November 28,       Wetland converted after February 7, 2014:         An agricultural commodity has been planted on a wetland converte       An agricultural commodity has been planted on a wetland converte         Wetland converted after November 28, 1990 and before February 8       An agricultural commodity has been planted on a wetland converte						
Actions	Crop Name	Crop Year	Base Acres	Base Acres Adj. Reason	PLC Yield	PLC Yield Adj. Reason
	Wheat	2022	2.00		37.0000	)
	Corn	2022	60.30	90.0000		)
				31.0000		

In this example, the tract has 75.2 acres of base with 69.08 acres of Effective DCP Cropland. The tract is out-of-balance due to the total base acres exceeding the total Effective DCP Cropland Acres plus Double Cropped acres.

### **301 Out-of-Balance Tracts (Continued)**

#### C Notification of Out-of-Balance Condition

When "Edit" is selected from the CRM Toolbar a warning message is displayed alerting the user if a tract is out-of-balance. If the farm is out of balance an additional error message will display indicating the farm is also out-of-balance.

The following table provides the steps for identifying if a tract is out-of-balance.

Step	Action			
1	Access CRM Farm Records from the CRM Homepage.			
2	CLICK "Farm Records".			
3	CLICK "Search Farms/Bins".			
4	Manually enter Farm number and CLICK "Search".			
5	From the resulting list, CLICK on the "IBASE ID".			
6	CLICK "Edit" to identify if a resulting notification message indicates an out-of-			
	balance tract condition.			
	(2)			
	Sum of Base Acres for all crops on Tract 26-139-2222 exceed the sum of Effective DCP cropland acres and Double cropped acr			
	Sum of Base Acres for all crops on Farm 638 exceed the sum of Effective DCP cropland acres and Double cropped acres.			

### **302 Out-of-Balance Tract Report**

#### A Overview

The National Office provides a monthly out-of-balance tract report to State contacts. See paragraph 351 on remediation. Additionally, State GIS Specialists have GIS tools and instructions for creating a State Out-of-Balance Tract Report. See Exhibit 35. This report is required to be created on a regular basis and provided to the County Office field staff to review and correct all out-of-balance tract conditions according to paragraph 28. The data to run the report is available in the Farm Records Tract Detail Report from EDW.

### **B** GIS Out-of-Balance Tract Tool and Instructions

The GIS python tool to create the State Out-of-Balance Tract Report is saved to the I:/Scripts folder within the Citrix environment folder directory. Instructions for copying the tool to the local workstation, downloading the required EDW tract report, and running the tool in ArcMap are found on the Farm Records Intranet page at

https://inside.fsa.usda.gov/program-areas/dafp/common-processes/farm-records/index.

### 303 Manually Adjusting Base and Yield Data

### A Overview

Users must have an approved CCC-505 or properly executed CCC-517 or CCC-518 on file before completing edits to the Tract Crop Data assignment block. Users should use the automated CCC-505 and CCC-517 wizards to generate the required forms and complete all base adjustments unless an issue with the application or program issue limits the use of the automated tools. See paragraphs 304 and 305 to complete base adjustments through the applicable automated wizard.

### **B** Example

Following is an example of adjusted bases Tract Crop Data assignment block because Out-of-Balance Tracts.

▼ Tract Crop Data						⊨ ∰ & ≙	
Crop Name	Crop Year	Base Acres	Base Acres Adj. Reason	CTAP Transitional Yield	CTAP Transitional Yield	PLC Yield	PLC Yield Adj. Reason
Wheat	2015	20.07	CCC-517	0.0000		65.0000	
Corn	2015	19.91	CCC-517	0.0000		146.0000	
Soybeans	2015	39.57	CCC-505 permanent re	0.0000		49.0000	

### C Actions for Manually Decreasing Base Acres or Yields

Once the out-of-balance tract has been selected, manually decrease base acres, or yields according to the following instructions.

Step	Action	
	CLICK "Edit" on the CRM Toolbar.	
Selection	Click the blue box located to the left side of a crop to select the crop	
Box	and enable the Tract Crop data field entries to be edited.	
	Soybeans	
Crop Name	System populated. No action necessary.	
Crop Year	System populated. No action necessary.	
Base Acres	Base acres are decreased by manually adjusting the amount of base	
	acres. Clicking "Enter" or "Save" after making the adjustment enables	
	the dropdown for Base Acre Reason Adjustment Code. A reason code	
	is required whenever base acres are adjusted.	

# 303 Manually Adjusting Base and Yield Data (Continued)

Step	Action
Base Acres Adj. Reason	Select the appropriate reason code that applies to the situation:
	Annal
	Appeal
	CCC-505 Permanent Reduction
	CCC-505 Reduction Commercial
	CCC-505 Reduction due to CRP Enrollment
	CCC-505 Reduction Residential
	CCC-517
	COC Redistribution
	COC Reduction
	Correction
	CRP Expired/Terminated
	Relief given to correct base and yield data.
CTAP Transitional Yield	CTAP yields are decreased by manually adjusting the yield
Not listed after 2019	value. Whenever an adjustment is made to the CTAP Yield an
Not listed after 2019	adjustment reason code is required. Clicking "Enter" or "Save" after making the yield adjustment activates the
	dropdown for CTAP Transitional Yield Adjustment Code. The
	CTAP Yield is only editable for Generic Base Acres.
CTAP Transitional Adj	Select the appropriate reason code that applies to the situation:
Reason	Select the appropriate reason code that appres to the situation.
10005011	Appeal
Not listed after 2019	CCC-505 Permanent Reduction
	CCC-505 Reduction Commercial
	CCC-505 Reduction due to CRP Enrollment
	CCC-505 Residential
	CCC-517
	CCC-518
	COC Redistribution
	COC Reduction
	Correction
	CRP Expired/Terminated
	Relief given to correct base and yield data.

### C Actions for Manually Decreasing Base Acres or Yields (Continued)

### 303 Manually Adjusting Base and Yield Data (Continued)

Step	Action
PLC Yield	PLC yields are decreased by manually adjusting the yield value.
	Whenever an adjustment is made to the PLC Yield an
	adjustment reason code is required. Clicking "Enter" or "Save"
	after making the yield adjustment activates the dropdown for
	PLC Yield Adjustment Code.
PLC Yield Adj. Reason	Select the appropriate reason code that applies to the situation:
	Appeal
	CCC-505 Permanent Reduction
	CCC-505 Reduction Commercial
	CCC-505 Reduction due to CRP Enrollment
	CCC-505 Reduction Residential
	CCC-517
	CCC-518
	COC redistribution
	COC reduction
	Correction
	Relief given to correct base and yield data.

### C Actions for Manually Decreasing Base Acres or Yields (Continued)

**Note:** The tract yield for a crop can only be greater than zero if the crop base acres are greater than zero. Base and/or Yield Adjustment Reasons are only needed if either the base and/or yield have been updated.

### 303 Manually Adjusting Base and Yield Data (Continued)

### D Actions for Manually Increasing Base Acres or Yields

Once the tract has been selected, manually increase the base acres or yield according to the following.

Step	Action	
	CLICK "Edit" on the CRM Toolbar.	
Selection Box	Click the blue box located to the left side of a crop to select	
	the crop and enable the Tract Crop data field entries to be	
	edited. Soybeans	
Crop Name	System populated. No action necessary.	
Crop Year	System populated. No action necessary.	
Base Acres	Base acres are increased by manually adjusting the base acres amount. Clicking "Enter" or "Save" after making the adjustment enables the dropdown for Base Acre Reason Adjustment Code. A reason code is required whenever base acres are adjusted.	
Base Acres Adj. Reason	Select the appropriate reason code that applies to the situation: Appeal CCC-517 COC Redistribution Correction Increase due to CLU certification Increase due to CRP expiration or termination Relief given to correct base and yield data.	

## 303 Manually Adjusting Base and Yield Data (Continued)

Step	Action
CTAP Transitional Yield	CTAP yields are increased by manually adjusting the yield value. Whenever an adjustment is made to the CTAP Yield
Not listed after 2019	an adjustment reason code is required. Clicking "Enter" or
	"Save" after making the yield adjustment activates the dropdown for CTAP Transitional Yield Adjustment Code.
	The CTAP Yield is only editable for Generic Base Acres.
CTAP Transitional Adj	Select the appropriate reason code that applies to the
Reason	situation:
Not listed after 2019	Appeal
	CCC-517
	CCC-518
	COC Redistribution
	Correction Increase due to CLU certification
	Increase due to CLO certification Increase due to CRP expiration or termination
	Relief given to correct base and yield data.
PLC Yield	PLC yields are increased by manually adjusting the yield value. Whenever an adjustment is made to the PLC Yield an adjustment reason code is required. Clicking "Enter" or
	"Save" after making the yield adjustment activates the dropdown for PLC Yield Adjustment Code.
PLC Yield Adj. Reason	Select the appropriate reason code that applies to the situation:
	Appeal
	CCC-517
	CCC-518
	COC Redistribution
	Correction
	Increase due to CLU certification
	Increase due to CRP expiration or termination Relief given to correct base and yield data
	Relief given to correct base and yield data.

# D Actions for Manually Increasing Base Acres or Yields (Continued)

**Note:** The tract yield for a crop can only be greater than zero if the crop base acres are greater than zero. Base and/or Yield Adjustment Reasons are only needed if either the base and/or yield have been updated.

# 303 Manually Adjusting Base and Yield Data (Continued)

# E Common Error Messages

Common Error Messages that prevent users from saving edits include.

Alert	Action
Base Acre Adj. Reason Code is required	User must manually enter from the drop-down
for the 2015 "crop name" change on	the applicable reason code.
Tract XX-XXX-XXXX.	
CTAP Transitional Yield Adjustment	User must manually enter from the drop-down
Reason Code required for 2015 crop	the applicable reason code.
change on Tract XX-XXX-XXXX.	
PLC Yield Adjustment Reason Code	User must manually enter from the drop-down
required for 2015 crop change on Tract	the applicable reason code.
XX-XXX-XXXX.	
The YYYY Base Acres of Tract	User must review and correct base acres prior to
XX-XXX-XXXX exceed the sum of the	saving to ensure out-of-balance tracts do not
Effective DCP acres and Double	result.
cropped acres.	

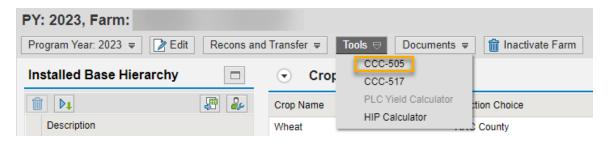
## A Overview

The automated CCC-505 base reduction tool allows creation, tracking, and approval of CCC-505, Voluntary Permanent DCP Base Acreage Reduction. The tool allows the user to designate base acres to be reduced and reason codes for the reductions. Tract and farm over-based, fully-based, and under-based statuses are interactively updated as base acre reductions are entered in the tool. Users are required to use the CCC-505 wizard to complete all base reductions unless the software is not available.

- **Notes:** The work instruction and/or simulation for the Automated CCC-505 Reduction Tool is available on the MIDAS Portal in the Bulletin Board assignment block. See Exhibit 25 for instructions on how to access the work instruction.
  - \*--If reduction is due to CRP enrollment, separate CCC-505's must be completed for each contract to ensure CCC-505 CRP Reduction acres are maintained accurately for the life of the associated contract.--\*

## **B** Example

Following is an example of the location of the CCC-505 Tool.



The user must be at the farm level in the farm hierarchy to select "CCC-505" from the "Tools" drop-down menu. When at the tract or field level in the CRM hierarchy, "CCC-505" displays in the menu, but is not selectable.

### **B** Example (Continued)

Following is an example of the automated CCC-505.

CCC-505 For	m for Farm: 9999999 ,9	9-999-10439								🔄 Back 🝷 🗔
Save as Draft 🛛 🗖 Co	omplete and Print   🖫 Cancel	and Save as Draft	Cancel and Delete	🗷 Reprint 🛛 🖋 B	lack					S.
- Farm Level Summa	ary									H 🖬 🖉
Farm Numbor	Original Total Base Ac	Base Acros To Bo Re	odu Base Acres At	tor Roduc Eff	foctive DCP	Cropland + Double Crop Ac	ros (Effoctiv	o DCP Cropland +	Double Crop Acros)	Total Base A
10439	168.05	1.00	167.05	16	7.29		0.24			
r Farm Level Detail 🗐 🗟 🍐										
Crop Name	Original Tot	al Base Acres	Original Yield		Base Acre	es To Be Reduced	Base Acres Afte	r Reduction	Yield After Base A	Acre Reduction
Barley	5.00		50.0000		0.00		5.00		50.0000	
Corn	133.05		115.6032		1.00		132.05		115.5320	
Soybeans	30.00		40.0000		0.00	30.00			40.0000	
- Tract Level Summa	ary									<u> </u>
Tract Number	Original Total Base Acres	Base Acres to be	e red Base Acres	after reduction	Effective I	DCP Cropland + Double Cro	p (Effectiv	e DCP Cropland +	Double Crop Acres)	- Total Base A
5866	54.98	0.00	54.98		54.22		0.76-			
5867	10.05	0.00	10.05		10.05		0.00			
5875	103 02	1 00	102 02		103 02		1 00			
▼ Tract Level Detail										
Tract Number	Crop Name	Yield	Original Base Acres	Base Acres to b	e reduced	Reason Code		Effective Year	Base Acres af	ter reduction
5866	Barley	50.0000	5.00		0.00				5.00	
5866	Corn	100.9904	49.98		0.00				49.98	
5867	Corn	120.0000	10.05		0.00				10.05	
5875	Corn	125.0000	73.02		1.00	CCC-505 reduction Reside	ential ·	2016	72.02	
5875	Soybeans	40.0000	30.00		0.00				30.00	

A toolbar at the top of the page allows the user to save, print, cancel, and delete the form.

Data for the farm being edited is displayed in four sections within the wizard:

- Farm level summary
- Farm level detail
- Tract level summary
- Tract level detail.

The tract level summary and tract level detail sections are color coded according to their status as over-based (red), fully-based (green), and under-based (yellow).

A negative value in the (Effective DCP Cropland + Double Crop Acres) – Total Base acres column at the tract level indicates the tract is over-based. A negative value in the (Effective DCP Cropland + Double Crop Acres) – Total Base acres column at the farm level indicates the farm is over-based.

## C Action

After selecting the CCC-505 tool from the "More" drop-down menu, the CCC-505 wizard will display with the existing base records currently associated with the selected farm.

w CCC-505 Form	n for Farm: 999999999, 99	9-999-10439									🖸 Back 🔻
Save as Draft 🛛 🔲 Co	omplete and Print   Cancel	and Save as Draft	Cancel and Delete	🖁 Reprint 🛛 🖌 B	lack <	1					Ľ
Farm Level Summa	ary					Ť.					•
Farm Number	Original Total Base Ac	Base Acres To Be F	Redu Base Acres A	fter Reduc Eff	fective DCP	Cropland + Double Cro	op Acres	(Effective	DCP Cropland +	Double Crop Act	res) – Total Base A
10439	168.05	0.00	168.05	16	7.29		2	0.76-			
											<u> </u>
Farm Level Detail											
Crop Name	Original Tota	al Base Acres	Original Yield		Base Acre	es To Be Reduced	Base /	Acres After	Reduction	Yield After Ba	se Acre Reduction
Barley	5.00		50.0000		0.00		5.00			50.0000	
Corn	133.05		115.6032		0.00		133.05			115.6032	
Soybeans	30.00		40.0000		0.00		30.00			40.0000	
<ul> <li>Tract Level Summa</li> <li>Tract Number</li> </ul>	ary 3 Original Total Base Acres	Base Acres to	be red Base Acres	after reduction	Effective I	OCP Cropland + Double	e Crop	(Effective	DCP Cropland +	Double Crop Ac	ा 🕮 🔍 res) – Total Base /
	0			after reduction		CP Cropland + Double	e Crop		DCP Cropland +	Double Crop Acr	res) – Total Base A
5866	53.00	0.00	53.00		54.22			1.22			
5867	10.05	0.00	10.05		10.05			0.00			
5875	105.00	0.00	105.00		103.02			1.98- <	4		
Tract Level Detail											H 🖬 I
Tract Number	Crop Name	Yield	Original Base Acres	Base Acres to b	e reduced	Reason Code			Effective Year	Base Acre	es after reduction
5866	Barley	50.0000	5.00		0.00					5.00	
5866	Corn	100.0000	48.00		0.00					48.00	
5867	Corn	120.0000	10.05		0.00					10.05	
	Corn	125,0000	75.00	5	0.00	6			7	75.00	
5875											

A reduction to the current base data on the farm is submitted through the CCC-505 wizard according to the following table.

	Item	Description and Action
1	Toolbar	Esave as Draft The user may save a draft of the CCC-505 at any time. Saving a draft maintains the existing data in the tool without generating the printed form or a workflow to the approving official. The next time the user accesses the record additional edits may be made, the form may be completed and printed, or the form may be cancelled and deleted.
		It is not possible to print a draft CCC-505 because draft forms are permitted to contain incomplete or potentially erroneous data. The intent of the automated CCC-505 reduction tool is to generate and print completed CCC-505 forms, generate a workflow to the CED, and immediately begin tracking the 30-day time frame for obtaining signatures. If more than 30 days are required to obtain all necessary signatures on forms voluntarily initiated by the producer additional time may be allowed. Workflows do not expire and are not cancelled by the system until rollover at the end of the CCC- 505's designated effective year.

	Item	Description and Action							
1 (Cont.)	Toolbar (Cont.)	<b>Complete and Print</b> The user may complete and print CCC-505 at any time after at least one base reduction entry and associated reason code are entered. After CLICKING <b>"Complete and Print"</b> a CCC-505 is generated in PDF format and is automatically populated with base reduction information along with the operator's name as the requestor and the owners of any tracts having base acres designated for reduction as required signatures. In addition, a workflow is generated and sent to the approving official.							
		Edits to the farm while a printed but unapproved CCC-505 is outstanding, cancel the approval workflow. However, the user may ave a draft at the time edits are initiated and re-instate the approval workflow using the "complete and print" option after the farm edits re completed.							
		Cancel and Save as Draft The user may only cancel and save as draft existing CCC-505 forms that have previously been completed and printed. When an existing CCC-505 is cancelled and saved as draft the workflow to the approving official is deleted and the data in the tool remains the same as if CCC-505 had originally been saved as a draft.							
		CCC-505 forms that have previously been completed and printed. When an existing CCC-505 is cancelled and deleted the workflow to the approving official is deleted and all information previously entered in the tool is deleted.							
		<b>Example 7</b> When an existing CCC-505 has been completed and printed the form may be reprinted at any time the unapproved CCC-505 workflow remains outstanding.							
		■ Users may return to the farm record at any time by CLICKING "Back". If entries have been made in the tool the user is prompted to save edits. CLICKING "Yes" saves a draft of the CCC-505. CLICKING "No" returns the user to the farm record without saving any existing entries.							

# C Action (Continued)

### \*\_\_\_

	Item	Description and Action
2	(Effective DCP	A negative value in this data field at the farm level
	Cropland + Double	indicates the farm is over-based. A negative value in this
	Crop Acres) – Total	data field at the tract level indicates the tract is over-
	Base Acres	based.
3	Color-coded tract level data	Over-based tracts are color-coded as red in both the tract level summary and tract level detail sections of the tool. Fully-based tracts are color-coded as green. Under-based
		tracts are color coded as yellow.
4	Over-based tract indicator	Over-based tracts are shown in the tract level summary section both as color coded in red and with a negative entry in the "(Effective DCP Cropland + Double Crop Acres) – Total Base Acres" column to alert the user to the over-based condition.
5	Base Acres to be Reduced	The "Base Acres to be Reduced" column in the tract level detail section is editable to allow the user to select applicable tracts and crops that will have base acres reduced and to enter the amount of the reduction. As soon as an entry is made and the user PRESSES "Enter" on the keyboard or CLICKS "Save", the status of the tract being edited as over-based, fully-based, or under-based is interactively updated. As a result, the amount in the "(Effective DCP Cropland + Double Crop Acres) – Total Base Acres" column is automatically updated in the tract level summary section and in the farm level summary section. Base acres may be reduced from any tract regardless of its status as over-based, fully-based, or under-based.

# C Action (Continued)

*	Itom	Description and Action
6	Item Reason Code	Description and ActionWhen an entry is made in "Base Acres to be Reduced"for a specific tract and crop, the "Reason Code" columnbecomes editable when the user PRESSES "Enter" onthe keyboard or CLICKS "Save". An error code willdisplay in the upper right corner of the screen until areason code is selected from the choices in the drop-down menu.When multiple reductions are being made a mixture ofreason codes is permitted.Note: Reason code "CCC-505 due to CRP enrollment"is not permitted to be mixed with any otherreason code.When the reason code "CCC-505 reduction due to CRPenrollment" is selected, the user must select an effectiveyear of either the current fiscal year or the subsequentfiscal year. If the subsequent fiscal year is selected theCCC-505 reductions are held in a pending status untilafter FY rollover.See paragraph 250 for available adjustment reason codes
7	Effective Year	for base reductions.The "Effective Year" is automatically populated as the current year for all reason codes. When the selected reason code is "CCC-505 due to CRP enrollment", a drop-down menu is available to change the effective year 

**Note:** See work instruction **CCC-505\_Base Reduction** for more information on completing the automated CCC-505 Base Reduction form.

--\*

## **D** Automated CCC-505 Approval

304

When "Complete and Print" is selected, a workflow is generated and sent to the approving official. Reminder messages are sent to the approving official for forms outstanding for more than 30 calendar days and at designated intervals shortly before FY rollover. Pre-rollover notifications are sent on September 15 and September 25.

**Note:** If rollover for a specific FY occurs before September 25<sup>th</sup>, the second pre-rollover notifications are not generated.

Unapproved outstanding CCC-505's are deleted at rollover, except for those forms completed for CRP enrollment where the effective year is designated as the subsequent year.

For CCC-505 where the reason code is "CCC-505 due to CRP enrollment", CCC-505 CRP Reduction information must be entered in the Tract CCC-505 CRP Reduction Data assignment block **after approval** of CCC-505. For reductions completed through the wizard due to CRP, the system will automatically enter the CCC-505 CRP Reduction Acres when the workflow is approved. See subparagraph E. See paragraph 251 for instructions for updating existing CCC-505 CRP Reduction Acres for a tract.

**CCC-505 Workflow** - The workflow tasks associated with a submitted CCC-505 are shown below in the Workflow Task assignment block for the approving official. Select any of the workflow tasks to review the information or act on the workflow.

Workflow Tasks	×
Action required: CCC505 Form requested for a Farm : 6452 , County : County A , State : ANY .	
Info for CED - Pending CCC505 Approval for a Farm : 6452 , County : County A , State : ANY	
CCC-505 form First pre-rollover notifiaction Farm : 6452 , County : County A , State : ANY	
Info for CED - Pending CCC505 Approval for a Farm : 6003 , County : County A , State : ANY	
CCC-505 form First pre-rollover notifiaction Farm : 6003 , County : County A , State : ANY	

## **D** Automated CCC-505 Approval (Continued)

CCC-505 Worklist Items - To see all items in the users' worklist, select "Worklist"

Worklist from the Navigation Menu. On the following screen, CLICK "Search" and the items in the worklist will be displayed.

	-		-					
Alerts:								
No result foun	ld							
Inbox Search								
Quick Sear	1	<ul> <li>Assign</li> </ul>	ned To:		-			
Main Cate.	WorkList	<ul> <li>Date</li> </ul>	e Type:	Creation Date	•			
Status:	1	•	From:	6	To:	6		
Description:								1
Search Clear								
Result List								
Reserve   Res	set Reservation   D	Display   Workflow	Substituti	ion			, 🛱 🖬	Ð,
Description	Due O	Dn/At Proc	: S	State	County	С	reated On	
Forward To:		🗇 Go						
			_					

Following is an example of the worklist.

Aler	ts:								
🗉 N	lo result found								
Inbo	ox Search								
	Quick Search:		-	Assig	ned To:		-		
	Main Category:	WorkList	-	Da	te Type:	Creation Date	-		
	Status:		-		From:	10	To:		
	Description:								
Sea	rch Clear								
Res	ult List: 6 Items Found	I							
Re	serve   Reset Reserva	tion   Display   V	Vorkflow Substitution						H 🗐 🔍 '
ъ	Description		Due On/At	Process	SubPr	State	County	Created On	
	Action required: CCC50	05 Form reques	• 09/15/2015 12:00:01 A	M Farm Records	Appro	ANY	LAKE	09/09/2015	
	Info for CED - Pending	CCC505 Appro	• 09/09/2015 04:51:41 P	M Farm Records	CCC5	ANY	LAKE	09/09/2015	
	CCC-505 form First pre	e-rollover notifia	12/31/9999 11:59:00 Pt	A Farm Records	CCC5	ANY	LAKE	09/09/2015	
	Info for CED - Pending	CCC505 Appro	09/15/2015 12:00:01 A	M Farm Records	CCC5	ANY	LAKE	09/09/2015	
	CCC-505 form First pre	e-rollover notifia	09/09/2015 01:04:16 Pl	M Farm Records	CCC5	ANY	LAKE	09/09/2015	
	Action required: CCC50	05 Form reques	© 12/31/9999 11:59:00 PI	M Farm Records	Appro	ANY	LAKE	09/09/2015	
Form	vard To:	🗇 Go			_				

#### **E** Examples of CCC-505 Messages

**Initial Workflow -** The initial workflow sent to the CED when "Complete and Print" is selected is named "Action required: CCC-505 requested for a Farm".

Following is an example of the action required workflow message.

✓ Back			_				3		
Decision:	Approve Approve		Execute Decision						
▼ Workflow Task	Disapprove								
	Subject Sent Date	Action required: CCC505 Form requested for a F 09/09/2015	Farm : 645	Status Priority	Ready 5 Medium				
	Due Date	09/09/2015		FIIOTILY	5 Medium				
Description	Due Date								
CCC-505 Form for fam	m 6452 in LAKE	County, ANY STATE has been requested. As t	he designated approving official, your action	is require	d (approve or disapprove).				
If your decision is not r	If your decision is not made within 30 days, you will receive a reminder notification. To view the Farm data, click on the Farm hyperlink in the assignment block below.								
If your decision is not r	made within 45 d	ays from date of request, the District Director will b	e notified.						
							<u>^</u>		
<ul> <li>Associated Busines</li> </ul>	ss Objects					H 🖬 🍕	-		
Description					Туре				
Farm Number 6452			-		CCC505 Workflow Clas				

When the approving official approves the automated CCC-505, changes to the base acres and associated reason codes for the changes are automatically updated in the farm record. The approving official shall not approve CCC-505 until all required signatures have been obtained. If "Disapprove" is selected, the CCC-505 is cancelled and deleted and no updates are made to the record.

If the CCC-505 workflow is approved and the reason for the base reduction due to CRP enrollment, the approving official is prompted to enter or select the associated CRP contract number. The reduced base acres are automatically entered in the tract level CCC-505 CRP Reduction Data assignment bock with the entered CRP contract number.

### E Examples of CCC-505 Messages (Continued)

**30-Day Notification -** If the workflow remains unapproved, 30 days after the CCC-505 is generated, a reminder notification titled "Information to CED" is sent to the CED. For CCC-505's initiated by the County Committee according to subparagraph 36 C, the CCC-505 shall be approved if all required signatures have not been returned within 30 days. If action is not taken within 15 days of receiving the notification below, the DD is notified.

Following is an example of the 30-day reminder notification.

Home							🖸 Back 🝷 🕻
🖋 Back							Ľ
De	ecision: Infor	rmation to CE	CED	Execute Decision			
• Workflow Tas	sk						
		Subject	Info for CED - Pending CCC505 Approval for a F	arm : 6452 ,	Status	Ready	
	ę	Sent Date	09/09/2015		Priority	5 Medium	
	1	Due Date					
Description							
			County, ANY STATE has been awaiting approva				
Please take ne	ecessary action	n on the corr	rresponding task. To view the Farm data click on the	e Farm hyperlink in the assignment bloc	k below.		

**Note:** CCC-505's approved without all required signatures after the 30 day timeframe has passed, must reflect a proportionate reduction from all crops with base acres on the out of balance tract(s).

## E Examples of CCC-505 Messages (Continued)

### **Pre-Rollover Notification**

Regardless of when the CCC-505 is generated, if the workflow remains unapproved on September 15, a reminder notification titled "Information to CED, DD" is sent to the CED and the DD for any workflow applicable to the current FY that will be deleted if not approved prior to rollover to the next FY. An additional pre-rollover notification is sent on if the workflow remains unapproved prior to the established rollover date for the year.

Following is an example of the pre-rollover notification.

Decision:       Information to CED,DD       Execute Decision <ul> <li>Workflow Task</li></ul>	🖋 Back										Ľ
Subject       CCC-505 form First pre-rollover notifiaction Farm : 6003 , C       Status       Ready         Sent Date       09/09/2015       Priority       5 Medium         Due Date       Due Date       CCC-505 Form for farm 6003 in LAKE County, ANY STATE       is unapproved and awaiting your action.If the form is not approved prior to Farm Records rollover the form will be deleted when the rollover process occurs.		Decision:	Information to (	CED,DD		•	Execute Decision				
Sent Date       09/09/2015       Priority       5 Medium         Due Date	▼ Workfl	low Task									
Due Date Description CCC-505 Form for farm 6003 in LAKE County, ANY STATE is unapproved and awaiting your action. If the form is not approved prior to Farm Records rollover the form will be deleted when the rollover process occurs.			Subject	CCC-505 form First p	pre-rollover notifiaction I	- arm	: 6003 , C····		Status	Ready	
Description CCC-505 Form for farm 6003 in LAKE County, ANY STATE is unapproved and awaiting your action. If the form is not approved prior to Farm Records rollover the form will be deleted when the rollover process occurs.			Sent Date	09/09/2015					Priority	5 Medium	
CCC-505 Form for farm 6003 in LAKE County, ANY STATE is unapproved and awaiting your action. If the form is not approved prior to Farm Records rollover the form will be deleted when the rollover process occurs.			Due Date								
process occurs.	Descrip	otion									
This is your first pre-rollover notification. To view the Farm data, click on the Farm hyperlink in the assignment block below.			m 6003 in LAKE	County, ANY STATE	is unapproved and a	vaitin	g your action.If the fo	rm is not approved p	rior to Fam	n Records rollover the form will be deleted when the rollov	er
	This is y	our first pre-ro	ollover notification	n. To view the Farm da	ta, click on the Farm hy	perlir	nk in the assignment	block below.			
							_				

## F Auto-Populating CCC-505 CRP Reduction Data After CCC-505 for CRP Enrollment

If the CCC-505 workflow is approved and the reason for the base reduction is CRP enrollment, the approving official is prompted to enter or select the associated CRP contract \*--number. The reduced base acres are entered by the system in the tract level CCC-505 CRP Reduction Data assignment block with the entered CRP contract number.--\*

## 305 Automated CCC-517 Base Redistribution Wizard

## A Overview

The automated CCC-517 base redistribution tool allows creation, tracking, and approval of CCC-517, Tract Base Acre Redistribution. The tool allows for the designation of base acres to be redistributed to available tracts and reason codes for the redistribution. Tract and farm over-based, fully-based and under-based statuses are interactively updated as base acre redistributions are entered in the tool.

There are two options within the automated CCC-517 tool available:

- single farm option
- multiple farm option.

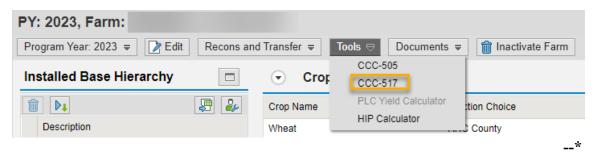
Very few differences exist between the single farm and the multiple farm versions of the CCC-517 tool. The redistribution process works the same in both versions. The differences in the multiple farm version are:

- access the multiple farm version from the farm search results list
- •\*--distribution of bases between farms is only allowed when selected farms are resulting farms from the same farm level reconstitution--\*
- the multiple farm version contains tracts from multiple farms
- there is one reason code in the multiple farm version and it is not editable.
- **Note:** If the farm has more base acres than effective DCP cropland plus double cropped acres, the farm is "over-based", and the CCC-517 tool is available. Producers may request to redistribute base between tracts on the farm through the CCC-517 wizard prior to reducing base to balance each tract and the farm.
  - **Example:** A farm has two tracts with corn and wheat base. One of the tracts is enrolling land in CRP which will result in the tract and farm being overbased. Producer requests to reduce all of the wheat base. The producer may redistribute the wheat base to the tract with CRP and the corn base to the tract without CRP so the wheat base can be reduced due to CRP enrollment. This ensures that the producer is allowed to reduce the base crop of their choice and that the reduced base is on the tract with the CRP enrollment.

\* \* \* Functionality does not allow a CCC-517 to be initiated with an unapproved/draft CCC-505 on the same farm. CCC-505 must be approved or disapproved before initiating CCC-517. Selecting the CCC-517 tool while an unapproved/draft CCC-505 exists will result in a red, hard-stop error message. If the farm \* \* \* has an existing unapproved/draft CCC-505 that the user wants to replace with CCC-517, the unapproved/draft CCC-505 should be canceled and deleted by clicking the CCC-505 option on the "Tools" menu.

## **B** Examples

The following screen displays the location of the CCC-517 Tool accessed from the \*--"Tools" drop-down menu on the CRM toolbar.



The following screen displays accessing the CCC-517 Tool from the farm search results when only one farm is searched.

Search: Farms								🖸 Back 🝷 🤅		
* Specifying values for multiple f multiple line entries will broaden Search For: Search by Farm	the	e search res			esults, while s	pecifying diff	ferent values for	the same field in		
Farm/Bin Number		equals		Ŧ	2		0 0			
Administrative State	Ŧ	is		•	Any	-	0 0			
Administrative County	Ŧ	is		•	County A	-	00			
Farm/Bin	•	is		•		•	00			
IBase ID	•	is		•			00			
Farm Status	•	is		•		-	00			
Divided from farm:	•	equals		•			00			
Combined in farm:	•	equals		•			00			
Search Clear Reset Save	Maximum Number of Results: 100 Search Clear Reset Save Search As:									
<b>New</b> Farm Combination	I C	CC-517								
哈 Farm Num IBas Fa	arm	Descri	Farm/Bin		Admin State	Admin C	Farm Status	Operator		
2 99999999 No	ot A	pplicable	Farm		Any	County A	Active	Operator A		

## **B** Examples (Continued)

The following screen will be displayed when accessing the CCC-517 tool from the farm
search results when more than one farm is searched.

Search Criteria						Hid	le Search Fields
* Specifying values for multiple multiple line entries will broader			ch r	esults, while s	pecifying diff	ferent values for th	he same field in
Search For: Search by Farr	m/B	in #	•				
Farm/Bin Number	-	equals	•	2		00	
Farm/Bin Number	•	equals	•	3		00	
Administrative State	-	is	-	Any	-	0 0	
Administrative County	-	is	-	County A	•	0 0	
Farm/Bin	-	is	-		•	00	
IBase ID	-	is	-			0 0	
Farm Status	-	is	•		-	0 0	
Divided from farm:	-	equals	•			0 0	
Combined in farm:	-	equals	•			0 0	
						100	
		r	Max	ximum Numbe	r of Results:	100	
Search Clear Reset Save	Se	arch As:			nclude View	Save	
					L		
Result List: 2 Installed Bases	Fo	und					
<b>New</b> Farm Combination	<b>1</b>	CCC-517					u 🗐 🔍
哈 Farm Num IBas Fa	arm	Descri Farm/Bin		Admin State	Admin C	Farm Status	Operator
2 99999999 No	ot A	Applicable Farm		Any	County A	Active	Producer A
3 0000000 N	ot A	Applicable Farm		Any	County A	Active	Producer B

**Note:** The multiple farm version is only authorized for use on resulting farms of a farm division performed using the default method. An error message is displayed if the farms selected do not have the same "divided from" farm attribute.

### **B** Examples (Continued)

Following is an example of the automated CCC-517.

Calculate De	fault Redistribu	tions   📙 Sa	ve as Dra	ft 🔲 Comp	olete a	nd Print	Can	cel a	and Save as D	raft 🗊	Cancel and	Delete	Repri	nt	
Back															Z
- Active Base	Acre Changes	Summary													
No result fou	nd														
Active Dou	ble Crop Acre C	hanges Sumi	narv										1	1 61	٩.
No result fou	· ·	•													
	-												6		
Farm Level														] 🖻	
Farm Num	ber	Total Bas	se Acres	40.00	fotal	Double C	rop Acres		Eff. DCP	Cropland		(Eff. DCI	- Cropl	and + E	
				16.20				U.(	00		16.6	2			0.
Farm Level	Crop Detail													] 🗐	Ł
Farm N	Crop			E	Base A	cres				Yi	eld				
	Generic								1	6.20				8	08.00
- Tract Level	Summany												[[	] 🗗	
Confirm Cha													Ľ		5
Farm/Tr	-	Base Acr	Revised.	Original	Do	ouble	Revised	1	Double	Target F	Eff. DO	C (Eff. I	DC	Re	Sta
	0.00	0.00	0.0	0.0	00	0.00	0	.00	0.00			1.30	1.30		U
	16.20	0.00	16.2	20 0.0	00	0.00	0	.00	0.00		1	5.32	0.88-		0
r Tract Level	Crop Detail												[	] 🖨	3
Confirm Cha	nges				F	Reason C	ode: C	CC-	-517	-					
Farm/Tr	Crop	Original E	Base	Revised Bas	se	Base acr	res to	Та	arget Farm/T	. Origi	nal Yield	Revised Y	ield	Re	Sta
	Generic		0.00		0.00	0.00					0.0000	0	.0000		U
	Generic		16.20		16.20		0.00			-	808.0000	808	.0000		0

The toolbar at the top of the page allows the user to calculate default redistributions, save as draft, complete and print, cancel and save as draft, cancel, cancel and delete, and reprint the CCC-517.

Data for the farm being edited is displayed in the following four sections within the tool:

- farm level summary
- farm level crop detail
- tract level summary
- tract level crop detail.

The tract level summary and tract level detail section are coded according to their status as over-based (red), fully-based (green), and under-based (yellow).

A negative value in the (Effective DCP Cropland + Double Crop Acres) - Total Base Acres column at the tract level indicates the tract is over-based.

# C Action

Following is an explanation of the automated CCC-517.

raft CCC-517 Fo	orm for Farm: 9999999, 9	99-999-99999				0					🖸 Back 🔻
Calculate Default F	Redistributions I 🛛 Save as Dra	aft 🔲 Complete and Print 🗏 🖫 Ca	incel and Save as Draft  🗊 C	ancel and De	ete 🛛 🖉 Reprint 🛛 🛩 Back 👒	< <u>1</u> )					<b>1</b> (1)
- Active Base Acr	re Changes Summary										- iii 🗐 🗧
Actions C	Crop	Source Farm	Tract	Т	arget Farm/Tract	Acres		Yii	ald Extension Units (B	ushels/Pound	s)
for s	loybeans	3694-4343		3	694-4338			0.67			23.45
- Anthra Daubla C	Crop Acre Changes Summary									6	
<ul> <li>Active Double C</li> <li>No result found</li> </ul>	rop Acre Changes Summary										96.0
<ul> <li>Farm Level Sun</li> </ul>	nmary										9 4 4
Farm Number		Total Base Acres		Total Doul	ble Crop Acres	Eff. DCP Cropi	and Acres	2 (Eff. 0	CP Cropland + Doubl	e Crop) - Tota	I Base Acres
3694			289.9	0		0.00		291.55			1.
<ul> <li>Farm Level Cro</li> </ul>	n Detail									[	
Farm Number	Crop			Base Acres			Yield				
3694	Com						152.00				111.60
3694	Generic						41.85				1,450.00
3694	Soybeans						96.05				36.04
										-	
<ul> <li>Tract Level Sun</li> </ul>										L	969
Confirm Changes											
Farm/Tract 3694-4338	Original Total Base A		Total Bas Original Doub	0.00	ble Crop Acre Revised Dor 0.00	ble Cr Double Crop Acre 0.00 0.00	Target Farm/Tract	Eff. DCP Cropland 136.16	(Eff. DCP Croplan	Recipient	Status
3694-4338	132.15	0	132.82 56.82	0.00	0.00	0.00 0.00		55.13	3.34		UB
3694-4342	100.93		100.26	0.00	0.00	0.00 0.00		100.26	4 1.69-		FB
3034-4343	100.55	0.07-	100.20	0.00	0.00	0.00 0.00		100.20	0.00		
<ul> <li>Tract Level Crop</li> </ul>	p Detail										9 🛱 🔍
Confirm Changes	8				Reason Code: CCC-517	6 🗸					
Farm/Tract	Crop	Original Base Acres	Revised Base Acres	• 5 >	Base acres to be redistribute	d Target Farm/Tract 🧹	Original Yield	Revised	Yield	Recipient	Status
3694-4338	Corn		70.65	70.65	0	00		110.8301	110.8301		UB
3694-4338	Generic		19.47	19.47	0	00	*	1,450.0000	1,450.0000		UB
3694-4338	Soybeans		42.03	42.70	0.00			35.0000	35.0000		UB
3694-4342	Corn		28.86	28.86	0	00	•	115.0000	115.0000		OB
3694-4342	Generic		7.94	7.94	0	.00	<b>•</b>	1,450.0000	1,450.0000		OB
3694-4342	Soybeans		20.02	20.02		.00	<b>•</b>	40.0000	40.0000		OB
3694-4343	Corn		52.49	52.49	0	00	*	110.7787	110.7787		FB
3694-4343	Generic		14.44	14.44	0	00	*	1,450.0000	1,450.0000		FB
	Soybeans		34.00	33.33	0		-	35.0000	35.0000		FB

# C Action (Continued)

A base redistribution is completed in the CCC-517 wizard according to the following.

Function Reference		
Kelefence	Item	Explanation
1	Toolbar	Calculate Default Redistributions The user may select this button when choosing to redistribute base acres using the default method. The default method reduces excess base acres from over-based tracts proportionately from each existing crop on the over-based tract and redistributes those base acres to all under-based tracts on the farm in proportion to the amount of free acres available on each target tract.
		If the user has manually entered one or more redistributions, confirms the changes and then clicks the "Calculate Default Redistributions" button, the question below will pop up.
		Selecting "Yes" will clear the prior entries and replace them with the default values. Selecting "No" will return the user to the CCC-517 with the original manually entered values and will not calculate default values. When the default redistributions do not fully resolve the out-of- balance condition due to rounding, users must manually correct the issue by assigning an additional .01 acre to the tract/crop combination with the largest value for redistributed acres. To do this, use the trash can at the left end of the row to delete that entry from the "Active Base Acres Changes Summary" section and manually enter the same tract/crop combination with an additional .01 acres in the "Tract Level Crop Detail" section.

Function	Item	Explanation
Reference		
l (Cont.)	Toolbar (Cont.)	Target Tract/Crop combination 999-9999/corn has the largest value for redistributed acres field. The existing value for corn on Target Tract/Crop combination 999-9999/corn is 5.0. Users must delete this value using the trash can in the "Active Base Acre Changes Summary". Then at the "Tract Level Crop Detail" section enter a new value of $5.01 (5.0 + .01)$ for corn for Target Tract/Crop 999- 9999/corn.
		Default calculation of redistribution is not applicable to the multiple farm version of the automated CCC-517.
		<b>Example 1</b> Save as Draft The user may save a draft of a CCC-517 at any time. Saving a draft maintains the existing data in the CCC-517 tool without generating the printed form or a workflow to the workflow recipient. The next time the user accesses the record, the following actions may take place: additional edits may be made, the form may be completed and printed, or the form may be canceled and deleted.
		Complete and Print The user may complete and print CCC-517 at any time after at least 1 base redistribution entry and associated reason code is entered. CCC-517 is auto-populated with base redistribution information and affected owners that are required to sign the form. Saving and printing the form generates a workflow to the workflow recipient.
		Cancel and Save as Draft The user may only "cancel and save as draft" existing CCC-517's that have previously been completed and printed. When an existing CCC-517 is canceled and saved as draft, the workflow to the workflow recipient is deleted and the data in the tool remains the same as if the CCC-517 had originally been saved as a draft.
		<b>Cancel and Save as Draft</b> as draft" existing CCC-517's that have previously been completed and printed. When an existing CCC-517 is canceled and saved as draft, the workflow to the workflow recipient is deleted and the data in the tool remains the same as if the CCC-517 had originally been saved as a draft.

Function	Item	Explanation
Reference		
1 (Cont.)	Toolbar (Cont.)	<ul> <li>When an existing CCC-517 has been completed and printed, the form may be reprinted at any time the unexecuted CCC-517 workflow remains outstanding.</li> <li>Back The user may return to the farm record at any time by clicking "Back". If entries have been made in the tool a</li> </ul>
		message will ask the user if they want to save their edits. Answering "Yes" saves a draft of the CCC-517. Answering "No" returns the user to the farm record without saving any existing entries.
2	(Effective DCP Cropland + Double Crop Acres) –	<ul><li>A negative value in this data field at the tract level indicates the tract is over-based.</li><li>A zero value indicates the tract is fully based.</li></ul>
	Total Base Acres	A positive value indicates the tract is under-based, meaning it has free acres available to support additional base acres.
3	Color-coded tract level data	Over-based tracts are color coded red in both the "Tract Level Summary" and Tract Level Detail" sections of the tool. Fully-based tracts are color coded green. Under-based tracts are color coded yellow.
4	Over-based tract indicator	Over-based tracts are shown in the "Tract Level Summary" section both as color coded red and with a negative entry in the "(Effective DCP Cropland + Double Crop Acres) – Total Base Acres" column to alert the user to the over-based condition.
5	Base Acres to be Redistributed	The "Base Acres to be Redistributed" column in the "Tract Level Crop Detail" section is editable to allow the user to select applicable tracts and crops that will have base acres redistributed and to enter the amount of the redistribution. The user selects the source tract and crop in "Tract Level Details" section. Base acres may be redistributed from any tract regardless of
		its status as over-based, fully-based, or under-based.

Function	Item	Explanation
Reference		
6	Reason Code	The tool requires the user to designate a reason code to be applied for the redistributions in the "Tract Level Detail" sections.
		In the single farm version of the CCC-517 tool, available reason codes are "CCC-517" and "COC Redistribution". The reason code defaults to "CCC-517" except in cases where the "Default Redistribution" button is used. If "Default Redistribution" is used the default reason code is "COC Redistribution". The reason code can be updated by a user. A single reason code applies to the entire form.
		In the multiple farm version of the CCC-517 tool, the reason code is not displayed in the tool but prints on the form and is always be "CCC-517".
7	Target Farm/Tract	Users select the target farm/tract to receive the base acres being redistributed for a specific crop by selecting the applicable "Target Farm/Tract" from the drop-down menu. If the same crop is redistributed to multiple tracts, after entering the base acres to be redistributed and selecting the first target tract, CLICK " <b>Confirm Changes</b> ". The specific source tract and crop becomes available for another entry and the previously entered changes are added to the "Active Base Acre Changes Summary" section.
8	Confirm Changes	As soon as an entry is made in the "target farm/tract data" field and the user clicks "Confirm Changes" the status of the tracts being edited as over-based, fully-based, or under-based is interactively updated and the amount in the "(Effective DCP Cropland + Double Crop Acres) – Total Base Acres" column is automatically updated in the tract level summary section and in the farm level summary section.

## **D** CCC-517 Printing Functionality

After selecting "complete and print", a paper CCC-517 is generated for signature for each owner on any tract affected by the redistribution. Owners of tracts not affected by the redistribution are not required to sign the CCC-517. A workflow is generated and sent to the workflow recipient.

Reminder messages are sent to CED and DD of any printed (not draft) CCC-517's that remain unexecuted on September 1 and again on September 15 to limit the number of unwanted automatic cancellations because of the fiscal year rollover.

Outstanding automated CCC-517's that are not executed are deleted at rollover.

Users may save a draft CCC-517 at any time. Edits to the farm while a printed, but unexecuted CCC-517 is outstanding, will cancel the workflow. However, the user may save a draft when the edits are initiated and re-instate the workflow using the "complete and print" option after completing the farm edits. Printed and saved automated CCC-517's may be canceled and saved as draft or cancelled and deleted at any time.

## E Automated CCC-517 Workflow and Approval

When "Complete and Print" is selected, a workflow is generated and sent to the approving official. Reminder messages are sent to the approving official for forms outstanding for more than 30 calendar days and at designated intervals shortly before FY rollover. Pre-rollover notifications are sent on September 15 and September 25. Unapproved outstanding CCC-517's are deleted at rollover.

When the workflow recipient executes the automated CCC-517 workflow, changes to the base acres and associated reason codes for the changes are automatically updated in the farm record.

## **306** PLC Yield Calculator

## A Overview

Farm Records maintains PLC yields for base crops associated with a farm. The 2018 Farm Bill allows owners on the farm to update the yield in FY 2020. The policy and provisions for completing a yield update are provided in 1-ARCPLC (Rev. 1), Part 3. A PLC Yield Calculator has been created in CRM Farm Records to assist with this process.

The PLC Yield Calculator will only be accessible for FY 2020 or in future years if policy allows the PLC yield to be updated.

## **B** PLC Yield Calculator

The PLC Yield Calculator allows for:

- the entry of producer-provided actual yields for years 2013 through 2017 to calculate the updated yield for the selected base crop
- printing CCC-867
- submitting the updated yield through the CRM workflow process
- system-updated PLC yields after the CCC-867 workflow is approved.

PLC yields are updated on a base-crop-by-base-crop basis through the PLC Yield Calculator. Additionally, printing CCC-867 and updating a crop's yield is completed base crop by base crop.

## **306** PLC Yield Calculator

## C Instructions for Accessing the PLC Yield Calculator

Use the following steps for accessing the PLC Yield Calculator.

Step	Instructions
1	Access CRM Farm Records.
2	Search for and select the applicable farm.
3	*At the farm level of the selected farm, click on the "Tools" drop-down menu*
4	CLICK "PLC Yield Calculator."
	* * *

#### **D** Calculator Overview

When accessing the PLC Yield Calculator for the first time for the selected farm, the tool will be displayed as follows.

				N	_							_		
PLC Y	ield C	alculator for	Farm:	9999									C.	🛾 Back 👻 🖸 🔻
✓ Bacl	k													
PLO	C Yield	Calculator												
_		MINNESOTA			Farmland	Acres:	35.59							
		дакота 9999			Cropland	Acres:	26.41							
	erator:	Any Produ	icer											
	Cr	op: Corn			<u>, ^</u>	PAdd Cr	op 2							
	ave as	Draft Com	lete and Print	Canc	el and Save	as Draft	🗑 Cancel a	and Delete	Reprint	Re-initiate CCC-867		Filter:		9
	Act	Crop	Yield Type	2013	2014	2015	2016	2017	Total	Average Yield	Yield	Recalculated	Existing 2019	Status
N	o result	found												

## E Selecting a Base Crop

The following steps must be completed to add a base crop to the PLC Yield Calculator.

Step	Instructions
1	Click on the drop-down arrow next to the "Crop" data entry and select the base
	crop to be updated.
2	CLICK "Add Crop".
	The base crop will add to the bottom menu.  PLC Yield Calculator for Farm 9999 Back • • •
	PLC Yield Calculator     State: MINNESOTA Farmland Acres: 35 59
	County: DAKOTA Cropland Acres: 26.41
	Farm: 9999 Operator: Any Producer
	Operator. Any Producer
	Crop:
	Save as Draft Complete and Print Cancel and Save as Draft Cancel and Delete Keprint Re-initiate CCC-867
	Act         Crop         Yield Type         2013         2014         2015         2016         2017         Total         Average Yield         Yield         Recalculated         Existing 2019         Status
	Com Actual Y 0.00 0.00 0.9000 0 189.0000 New
	Substitut 143.94 143.94 143.94 143.94 143.94

# F Tool and Data Entry Overview

The PLC Yield Calculator displays and allows entry for the following.

Data Entry or	
Button	Description
Back	Button to exit the PLC Yield Calculator.
State	Administrative State for the selected farm.
County	Administrative county for the selected farm.
Farm	Selected farm number.
Operator	Operator name on the selected farm.
Farmland Acres	Total farmland acres associated with the selected farm.
Cropland Acres	Total cropland acres associated with the selected farm.
Crop	Drop-down menu to select a base crop associated with the farm. Only
	base crops that have not already been selected and entered in the
	calculator are listed.
Add Crop	Button to add the selected base crop to the calculator.
Save as Draft	Button to save existing work and entered data without printing or
	completing the yield update process.
Complete and	Button to complete the yield update calculation for a selected crop, print
Print	CCC-867, and submit the updated PLC yield through the workflow
	approval process.
Cancel and	Button to cancel an already submitted PLC yield update for a crop and
Save as Draft	return the yield calculation back to a draft status. All entered actual
	PLC yields are retained in the calculator.
Cancel and	Button to cancel an already submitted PLC yield update for a crop and
Delete	delete all entries for the crop.

#### **Data Entry or** Button Description Button to reprint CCC-867 for any PLC yield previously completed and Reprint printed. Button to reinitiate the PLC Yield Calculator for a base crop PLC yield Reinitiate CCC-867 that has already been approved and updated in Farm Records. "Save" and "Delete" buttons. Action Crop Crop type. Yield Type Actual Yield – User entry. Substitute Yield – The county substitute yield for the selected crop. System will automatically use the higher of the user-entered actual yield or the substitute yield when calculating the updated yield. Applicable years used when updating the PLC yield. 2013-2017 Total of the higher of the actual yield or substitute yield for each year Total entered. Average Yield Total yield divided by the number of years actual yields were entered. Yield Factor .90 Recalculated Average yield multiplied by .90 multiplied by crop factor. PLC Yield The existing PLC yield for the selected base crop on the selected farm. **Existing PLC** Yield Status "New", "Printed", "Approved", or "Draft".

#### F Tool and Data Entry Overview (Continued)

# G Entering Actual Yields and Calculating the Updated Yield

Use the following instructions to enter actual yields for a selected base crop and recalculate the PLC yield.

Step	Instructions								
1	Manually enter the actual yields provided by the producer for each applicable year.								
	The system is currently displaying the yield values in hundredths, but they should be entered as a whole number.								
	If the crop was not planted in a specific year, the entry <b>must</b> remain blank. Entering a zero will include the substitute yield in the Total and Average Yield Calculation.								
2	PRESS "Enter" to accept the entered actual yields and trigger the PLC Yield								
	Calculator.								
	PLC Yield Calculator for Farm 9999								
	PLC Yield Calculator for Farm: 9999 Back								
	PLC Yield Calculator								
	State:         MINNESOTA         Farmland Acres:         35.59           Counţy:         DAKOTA         Cropland Acres:         26.41								
	Farm 9999 Operator: Any Producer								
	Crop:								
	Act Crop Yield Type 2013 2014 2015 2016 2017 Total Average Yield Yield Recalculated Existing 2019 Status								
	Corn Actual Y 250.00 200.00 240.00 210.00 210.00 1,110.00 222.00 0.9000 180 189.0000 New Substitut 143.94 143.94 143.94 143.94 143.94								
	Recalculated PLC Yield Values								
	Total – Total of the higher of the entered actual yield or substitute yield for each								
	year.								
	Average Yield – Total divided by the number of actual yield entries.								
	Recalculated PLC Yield – Average yield multiplied by .90 multiplied by the yield factor for the base crop as found in 1-ARCPLC (Rev. 1), Part 3.								

# G Entering Actual Yields and Calculating the Updated Yield (Continued)

Step	Instructions
3	Compare the "Recalculated PLC Yield" to the "Existing PLC Yield".
	Only recalculated PLC yields that are greater than the existing PLC yield may be updated.
	If the recalculated PLC yield is less than the existing yield, no further action needs to be taken for this yield update. The data can remain in the calculator as reference. If the County Office attempts to submit a PLC yield less than the existing PLC yield, the system will restrict the submission and provide the user a hard stop message.
	If the recalculated PLC yield is greater than the existing yield, CCC-867 can be printed and the updated yield submitted through the workflow process. See subparagraph H.

### H Printing CCC-867 and Submitting the Updated PLC Yield

If the recalculated PLC yield is higher than the existing PLC yield on the farm, the system will allow the yield update process to be completed and CCC-867 printed to obtain the owner signature.

Step	Instructions
1	Click on the selection box at the beginning of the crop entry line.
	≪ Back
	PLC Yield Calculator
	State: MINNESOTA Farmiand Acres: 35.59
	County: DAKOTA Cropland Acres: 26.41 Farm: 9999 Operator: Any Producer
	Crop:
	Save as Draft Complete and Print Cancel and Save as Draft Cancel and Delete B Reprint Re-initiate CCC-867
	Act Crop Yield Type 2013 2014 2015 2016 2017 Total Average Yield Yield Recalculated Existing 2019 Status
	Image: Corn         Actual Y         250.00         240.00         240.00         260.00         1,240.00         248.00         0.9000         201         189.0000         New           Substitut         143.94         143.94         143.94         143.94         143.94         143.94
2	The "Save as Draft" and "Complete and Print" buttons are enabled. CLICK "Complete and Print".
2	
	PLC Yield Calculator
	State: MINNESOTA Farmland Acres: 35.59
	County:     DAKOTA     Cropland Acres:     26.41       Farm:     9999       Operator:     Any Producer
	Crop:
	Save as Draft Complete and Print Cancel and Save as Draft Cancel and Delete Keprint Re-initiate CCC-867 Filter.
	Act         Crop         Yield Iype         2013         2014         2015         2016         2017         Total         Average Yield         Yield         Recalculated         Existing 2019         Status           Image: Comp and the status         250.00         250.00         240.00         260.00         1,240.00         248.00         0.9000         201         189.0000         New           Substitut         143.94 <t< th=""></t<>
	CCC-867 is generated and opens in Adobe Acrobat.
3	CCC-867 can be printed and/or saved as needed.
	See subparagraph K for an example of CCC-867.
4	Updated PLC yield is submitted through the CRM workflow process.

**Note:** CCC-867 is printed base crop by base crop. The PLC Yield Calculator will allow multiple crops to be added in the tool, but printing and submitting the updated yields is completed crop by crop.

## I PLC Yield Workflow

A recalculated PLC yield completed in the PLC Yield Calculator is submitted through the CRM workflow process. The user within the servicing County Office with the CRM role of "Grantor Process Manager" (CED or Acting CED) will receive the PLC yield workflow to approve or disapprove.

Acting on the PLC yield workflow to approve or disapprove the updated PLC yield must only be completed if the owner's signature is obtained on CCC-867. Acting on a workflow is executing a decision that has already been completed on an official form. In the case of CCC-867, the PLC yield update is complete once an associated owner on the farm has signed CCC-867.

The PLC yield update does not require approval by COC, but CCC-867 does require signature and date by a CCC representative acknowledging CCC-867 signed by the owner has been received.

When a signed CCC-867 is received, CED or Acting CED must act on the PLC yield workflow according to the following table.

Step	Instructions								
1	Access the "Workflow Task" assignment block from the CRM Homepage.								
2	Click on the workflow to act on the associated farm and base crop.								
	There may be many PLC yield workflows in the worklist. Ensure that the correct farm and base crop are selected.								
	Workflow Tasks								
	Action required: CCC-867 requested for Farm: 27-037- 9999Crop: Corn								
	Action required: CCC-867 requested for Farm: 27-037- Crop: Soybeans								

#### I PLC Yield Workflow (Continued)

Step	Instructions
3	Select the appropriate decision ("Approve" or "Disapprove").
4	CLICK "Execute Decision".
	<b>⊿</b> Back
	Decision: Approve
	- Workflow Task
	Subject         Action required: CCC-867 requested for Farm: 27-0379999         Status         Ready           Sent Date         10/03/2019         Priority         5 Medium
	Due Date
	Description CCC-867 for crop Corn on farm9999 in DAKOTA County, MINNESOTA has been submitted. As the designated approving official, your action is required (Approve or Disapprove).
	If your decision is not made within 30 days, you will receive a reminder notification. To view the Farm data, click on the Farm hyperlink in the assignment block below. If your decision is not made within 45 days from date of request, the District Director will be notified.
	in your decision is not made manin to days norm date or request, the District Director minute induned.
	If a PLC yield workflow is not acted on within 30 calendar days, a reminder
	message is generated by the system.
	8 8 9 9
	If the PLC yield workflow is not acted on within 45 calendar days, DD will receive
	a notification workflow.
	There is no expiration date for the PLC yield workflow, but if the workflow is not
	acted on before FY 2020 Farm Records rollover, it is deleted from the system with
	the rollover tasks.

When a PLC yield is approved, the system automatically updates the PLC yield for the base crop at the farm level and at the tract level for all tracts with the associated base crop. At the tract level, a PLC Yield Adjustment Reason Code of "CCC-867" is populated by the system.

### Farm Level Crop Data Assignment Block

- Cr	rop Data					<b>₽</b> & ₽
C	Crop Name	Crop Year	Base Acres	CCC-505 CRP Redu. Acres	PLC Yield	
C	Corn	2020	13.30	0.00	)	201.0000
S	Soybeans	2020	5.30	0.00	)	45.0000

### **Tract Level Crop Data Assignment Block**

- Tract Crop Data								
Crop Name	Crop Year	Base Acres	Base Acres Adj. Reason	PLC Yield		PLC Yield Adj	. Reason	
Corn	2020	6.70			201.0000	CCC-867		
Soybeans	2020	2.70			45.0000	CCC-867		

Once the PLC yield has been updated on the record, the tract level yields can be adjusted between tracts per owner request on CCC-518, according to paragraphs 40 and 41.

## J Producer Notification of PLC Yield Update

The operator and all owners on the farm must be notified of the PLC yield update using the Base and Yield Notice. The Base and Yield Notice is generated from the "More" drop-down menu within the farm record. Follow paragraph 313 for additional guidance.

## K CCC-867, Yield Update for the Price Loss Coverage (PLC) Program

The following CCC-867 is generated from the PLC Yield Calculator.

	YIFI (	U.S. DE	Commodity		ILTURE 1. F	Program	Vears:	2020 through	2023		
PRIC	YIEI I		Commodity				rears.				
	YIFI (			Credit Corpo	ration 2A.	2A. County FSA Office Name and Address (Including Zip Code)					
			E FOR THE	=	4	DAKOTA COUNTY - MN 4100 220th St. W Suite 104 FARMINGTON MN 55024-0129					
Ŷ			GE (PLC)		M 28.					ty FSA Office FAX No. luding Area Code)	
I			(65	1)463-86	326 x2		(855)739-	3981			
						State Code	4. County Code	5. Farm No.	6. Co	vered Commodity	
					2	7	037	9999	Cor	n	
partiti form acces FSA- resul Prog 9091 The J COM THE FARM conflicting	cipate in and 1 may be discle ss to the infor -2, Farm Recc thin a determin ram. enwork Reduc (c)(2)(B). provisions of a IPLETED FOI M PLC YIE yield updat	receive benefit soed to other I mation by stal ords File (Auto nation of inelig ction Act (PR appropriate cri RM TO YOUR LD UPDAT te from ano	ts under the A, Federal, State, fute or regulati mated). Provie jibility to partic (A) Statement (COUNTY FS) (E DECISIO	griculture Risl Local govern on and/or as ding the reque ipate in and n The informat fraud, privac A OFFICE. N is made owners wi	k Coverage Proj mment agencies, described in app essted information eccive benefits i tion collection is y, and other stai by an owner ill be required	gram and Tribal a plicable f n is volu under the exempte tutes ma tutes ma	I Price Los gencies, ar Routine Us rtary. How Agricultur ed from the y be applic	s Coverage PI ad nongovernin es identified in ever, failure to re Risk Covera Paperwork R able to the infi ntified in Ite	rogram. The in nental entities the System o furnish the re- ige Program a eduction Act a commation provi	I to determine eligibility to iformation collected on this that have been authorized I Records Notice for USDA/ quested information will and Price Loss Coverage is specified in 7 U.S.C. ded. RETURN THIS If FSA receives C with written evidenci	
2017 avera 2008-12 na 7A.	update the F age yield per ational yield 7B.	r planted acr by the 2013 7C.	e, excluding -2017 nation 7D.	any year(s) al yield. The 7E.	when no acre covered com 7F.	age was modity's	s planted national	times a natio yield factor i: 7H.	nal factor de 5 <u>0.9000</u> 71.	arm's 2013 through termined by dividing the 	
2013 Yield	2014 Yield	2015 Yield	2016 Yield	2017 Yield	Total	Aver: Yie		Itiplied by 2.4 Seed Cotton)	Multiplied by 90%	Multiplied by yield factor (PLC Yield)	
250.00	250.00	240.00	240.00	260.00	1240.00	248.	00		223.20	201	
8. Owner's Nar Any Pro RR1 Any Tow 9A. Signature (	ducer vn, USA 9	19999	tip Code)	QE	3. Title/Relations Representation			I Signing in th	e	9C. Date (MM-DD-YYYY)	
	e of CCC Rep	presentative								10B. Date (MM-DD-YYYY	
in accordance with	n Federal civil riot	hts law and US I	Department of Ann	iculture (USDA) /	chul rights regulation	s and polic	les. the USDA	L its Agencies of	ices, and employ	es, and institutions participating in entation, disability, age, marital statu tted or funded by USDA (not all base	

## **307 HIP Calculator**

## A Overview

Farm Records maintains Historical Irrigated Percentage (HIP) for eligible base crops with an ARC-CO program election associated with a farm. HIP values are determined according to 1-ARCPLC (Rev. 1), Part 3. A HIP Calculator has been created in CRM Farm Records to assist with this process.

Farm Records will retain the entered HIP value even if the program election changes for the base crop.

Starting in FY 2021, the system will attempt to calculate a missing HIP value if a new ARC-CO program election is selected and submitted from the ARCPLC Contract software. The system will only calculate and enter a HIP if acreage report data is available in CARS for any of the years specific to the HIP values.

A listing of HIP eligible crops and counties is found in 1-ARCPLC. In Farm Records the HIP entry in the farm level "Crop Election Data" assignment block will only be editable if the crop is HIP eligible and the entry is blank. Once a HIP value is entered, the HIP value can only be changed through the HIP calculator. A HIP value of "zero" is a valid HIP. Eligible crops with a "Blank" HIP value must be calculated and entered before a reconstitution or farm transfer is allowed on the farm.

## **B** HIP Calculator

The HIP Calculator allows for:

- automatic connection to CARS to access reported irrigated and planted acreage
- the manual entry of irrigated and planted acreage for years 2013 through 2017 to calculate the HIP for the selected base crop
- export of the HIP calculator values and system calculations
- submitting the calculated HIP value and direct entry of the HIP for the base crop on the farm.

## **307** HIP Calculator (Continued)

# C Instructions for Accessing HIP Calculator

Use the following steps for accessing the HIP Calculator. \*--

ã			
Step	Instructions		
1	Access CRM Farm Records.		
2	Search for and select the applicable farm.		
3	At the farm level of the selected farm, click on the "Tools" drop-down menu.		
4	CLICK "HIP Calculator".		
	PY: 2023, Farm:		
	Program Year: 2023 ╤	nd Transfer ⇒ T	Tools
	In stallard Data a like searcher		CCC-505
	Installed Base Hierarchy	Crop	CCC-517
	💼 🕨	Crop Name	PLC Yield Calculator tion Choice
	Description	Crop Name Wheat	PLC Yield Calculator HIP Calculator County

### **D** Calculator Overview

When accessing the HIP Calculator for the first time for the selected farm, the tool will display the following data:

- 1. Farm Data
- 2. Crop Selection
- 3. Action Buttons
- 4. HIP Calculator Entries
- 5. Spreadsheet Export.



## E Selecting a Base Crop

Following steps must be completed to add a base crop to the HIP Calculator and initiate the HIP calculation entries.

Step						In	struct	ions					Instructions									
1	Click on the drop-down arrow next to the "Crop" data entry and select the base crop to be updated.																					
	HIP Calc	ılator																				
		State:	NEBRASKA		Farmland Acres:	332.58																
			NEMAHA		Cropland Acres:	318.72																
		Farm: Operator:	828	-																		
		operator			1	2																
	Cro	p:		v	👌 Add Crop																	
	Calculate I	HIP from CARS	📙 Save as Draf	it 📕 Submit a	nd Print 👔 De	lete 🛛 🖉 Repi	rint Resubmit H	lIP			Filter:		📙 🖟 🍰									
	Actions	Crop Name	Acres Type	2013	2014	2015	2016	2017	Total Acres	New HIP	Status	Initiated By	Initiated O									
2		Only	eligibl		os with	an AR	RC-CO	electi	on are	listed	•											
2	Note: CLIC	Only K "Ad	ld Cro	<b>p"</b> .				electi	on are	e listed												
2	Note: CLIC	Only K "Ad		<b>p"</b> .				electi	on are	listed												
2	Note: CLIC	Only K "Ad ase cro	ld Cro	<b>p"</b> .				electi	on are	listed	•											
2	Note: CLIC The b	Only K "Ad ase cro	ld Cro	<b>p"</b> .				electi	on are	listed												
2	Note: CLIC The b	Only K "Ad ase cro lator	Id Cro op will REBRASKA IEMAHA	<b>p"</b> .	the bo	ottom 1		electi	on are	listed												
2	Note: CLIC The b	Only K "Ad ase cro lator	ld Croj op will	<b>p"</b> .	) the bo	332.58		electi	on are	listed												
2	Note: CLIC The b	Only K "Ad ase cro lator	Id Cro op will REBRASKA IEMAHA	<b>p"</b> .	) the bo	332.58		electi	on are	listed												
2	Note: CLIC The b	Only K "Ad ase cro lator State: N County: N Farm: 8 Operator:	Id Cro op will REBRASKA IEMAHA	<b>p"</b> .	Farmland Acres:	332.58		electi	on are	listed												
2	Note: CLIC The b	Only K "Ad ase cro lator State: N County: N Farm: 8 Operator:	Id Cro op will REBRASKA IEMAHA	p". add tc	Farmland Acres: Cropland Acres:	332.58 318.72			on are	listed	• Filter:											
2	Note: CLIC The b	Only K "Ad ase cro lator State: N County: N Farm: 8 Operator:	Id Cro op will HEBRASKA HEMAHA 28	p". add tc	Farmland Acres: Cropland Acres:	332.58 318.72	menu.		on are	e listed		Initiated By	Intisted O									
2	Note: CLIC The b HIP Calcu Croy	Only K "Ad ase cro lator County N Farm: 8 Operator:	Id Cro op will IEBRASKA IEMAHA 28	p". add to	Farmland Acres: Cropland Acres:	332.58 318.72 ete	nenu.		Total Acres		Filter:	Initiated By JAN DURANTE	Initiated O									

## **F** Tool and Data Entry Overview

The HIP Calculator displays and allows entry for the following.

Data Entry or						
Button	Description					
Back	Button to exit the HIP Calculator.					
State	Administrative State for the selected farm.					
County	Administrative county for the selected farm.					
Farm	Selected farm number.					
Operator	Operator name on the selected farm.					
Farmland Acres	Total farmland acres associated with the selected farm.					
Cropland Acres	Total cropland acres associated with the selected farm.					
Crop	Drop-down menu to select a base crop associated with the farm. Only the following base crops are available:					
	• crops that have not already been selected and entered in the calculator					
	• crops that are HIP eligible with an ARC-CO program election.					
Add Crop	Button to add the selected base crop to the calculator.					
Calculate HIP	Button to make a direct connection to CARS for specified years and					
from CARS	pull all report irrigated and planted acreage for the crop.					
Save as Draft	Button to save existing work and entered data without completing the yield update process.					
Submit and	Button to complete the HIP calculation for a selected crop, generate an					
Print	overview of the data to be printed or saved, and submit the updated					
	HIP value for the base crop on the farm.					
Delete	Button to Delete all entries for a selected crop.					
Reprint	Button to regenerate the HIP calculator entries in a spreadsheet format					
	to be printed or saved as documentation.					
Resubmit HIP	Button to reinitiate the HIP Calculator for a base crop that has already been entered Farm Records.					

Data Entry or	
Button	Description
Action	"Save" and "Delete" buttons.
Crop Name	Crop type.
Acres Type	Irrigated Acres – total acres on the farm of the base crop for specific
	years reported as irrigated on the annual acreage report.
	Planted Acres – total acres on the farm of the base crop for specific years reported on the annual acreage report.
2013-2017	Applicable years used when calculating the HIP.
Total	Total acres or irrigated and planted acreage of the crop for all five years.
New HIP	Calculation of (Total Irrigated divided by Total Planted) multiplied by 100.
	<b>Note:</b> Value is rounded to a whole number.
Status	"New", "Printed", or "Draft".
Initiated By	Name or User (FID) number of employee who initiated the HIP
	Calculator.
Initiated On	Date the HIP calculator was initiated

## F Tool and Data Entry Overview (Continued)

#### **G** Entering Irrigated and Planted History

Use the following instructions to either connect to CARS to system load irrigated and planted history for each year available or manually enter irrigated and planted history.

**Note:** As long as the system can access one year of acreage report history, the calculator will auto generate a HIP value. If due to broking history (reconstitutions and farm transfers) since 2018, the system cannot identify any acreage reports, users must manually review the farm history and enter the irrigated and planted history as applicable.

Step					Ins	structi	ons					
la	If irrigated the "Calcul						n CAR	S, Sel	ect the	e crop	and clic	k on
	HIP Calculator State: County: Farm: Operator:	NEBRASKA NEMAHA 828 NICHOLAS STEVEN AI	NDREW	armland Acres: Cropland Acres:	332.58 318.72							
	Calculate HIP from CAR	Save as Draft Accurre 2 Irrigated Acres Planted Acres	Submit and 013 0.00 91.06	2014 0.00 216.44	te Reprin 2015 0.00 91.05	t Resubmit HIF 2016 0.00 219.31	2017	Total Acres 0.00 617.86	New HIP 0	Filter: Status Draft		itiated O 4/26/2021
	If data is av applicable <b>Note:</b> Eve nee	years and	d the H	HIP va	lue au	tomatio	cally c	alcula	ited.			
1b	Manually e Leave as Ze associated	ero if no i		1		2		1		11		
	Calculate HIP from CARS	Save as Draft	Submit and	Print 👔 Dele	te 🛛 🖉 Reprir	t Resubmit HI	P			Filter:		LI 🐺 🍰
	Actions Crop Name	Acres Type 20	13	2014	2015	2018	2017	Total Acres	New HIP	Status	Initiated By	Initiated O
	Com	Irrigated Acres	50.00 91.06	200.00 216.44	50.00 91.05	20¢.00 × 219.31	0.00	500.00 617.88	81	Draft	JAN DURANTE	04/26/2021
2	PRESS "E	nter" to a	accept	t the e	ntered	entries	and t		the H	IP to b		ated.
	Actions Crop Name			2014	2015	2016	2017	Total Acres	New HIP	Status	Initiated By	Initiated O
	Corn	Irrigated Acres	50.00	200.00	50.00	20¢.00 ×	0.00	500.00	81	Draft	JAN DURANTE	04/28/2021

#### H Documenting the Calculated HIP and Submitting the HIP Value

A summary of the entered irrigated and planted crop history and calculated HIP value can be generated as documentation as needed.

Once the HIP is submitted, the HIP value is automatically entered on the farm for the base crop at the farm level. There is no workflow approval required to calculate and enter a HIP value.

Following are options and instructions after acreage history is populated for a base crop.

State:	NEBRASKA	Fa	armland Acres:	235.58						
Cou	NEMAHA	C	ropland Acres:	223.44						
Farm:	5050									
Ope										
	Crop: 2			▼ PAc	ld Crop					
		ubmit and Prin	t TDelete			3	Filter:			
	as Draft 🔲 Su	ubmit and Prin				2016	Filter: 2017	Total Ac	New HIP	Status
Save	as Draft Su Crop Name			Reprint	esubmit HIP	-			New HIP 67	

## H Documenting the Calculated HIP and Submitting the HIP Value (Continued)

				Instruc	tions				
1	Click on th	e selection box	at the b	eginning	g of the	crop en	try line	•	
	<b>T1</b> ((C)				• 1		1.1		
		as Draft" and '		t and Pi	rint" bu	ittons ar	e enabl	ed.	
2	CLICK "S	ubmit and Prin	nt".						
	The follow	ving will open in	1 Adobe	Acroba	t.				
		0 1							
	NEBRASKA			Jnited States De		griculture	Prepa	ared: 04/26/21	2:30 PM
	NEMAHA		F	arm Service Ag	ency		F	Page: 1 of 1	
			HIP C	alculator					
	Program Year:	2021							
	Farm Number:	828							
	Description: Operator:								
	Farmland Acres:	332.58							
	Cropland Acres:	318.72							
				HIP					
	Crop Name	Acres Type	2013	2014	2015	2016	2017	Total	HIP
	Com	Irrigated Acres	50.00	200.00	50.00	200.00	0.00	500.00	81
		Planted Acres	91.06	216.44	91.05	219.31	0.00	617.86	

#### H Documenting the Calculated HIP and Submitting the HIP Value (Continued)

Step						Ins	structi	ons					
3	"Save as Draft" can be selected to save entries without populating the HIP on the farm.												
	The following buttons become accessible once HIP entries are Saved or Submitted:												
	• D	elete –	can on	ly dele	ete entr	ries and	l crops	that h	ave no	t been	submit	tted	
		-	it HIP -	0		-				•		sion.	
4	An ex	cel tab	ole can	also be	e gener	ated to	docur	nent th	e HIP	calcul	ation b	y click	ing
	the Ex	xport io	con:										
	Calculate H	IP from CARS	📙 Save as Draft	Submit an	d Print 👔 Del	ete 🛛 🖉 Repri	nt Resubmit H	IP			Filter:		LL 📳 🎶
	Actions	Crop Name	Acres Type	2013	2014	2015	2016	2017	Total Acres	New HIP	Status	Initiated By	Initiated O
		Corn	Irrigated Acres	50.00	200.00	50.00	20¢.00 X	0.00	500.00	81	Draft	JAN DURANTE	04/26/2021
			Planted Acres	91.06	216.44	91.05	219.31	0.00	617.86				

#### I System Generated HIP after ARC-CO Election

Starting with 2021 ARCPLC enrollment, the HIP will system calculated and loaded when all the following apply:

- ARC-CO election submitted from ARCPLC contract software for a HIP eligible crop
- HIP value is not already entered on the farm records
- At least one year of cropping history is available from the acreage reporting services.

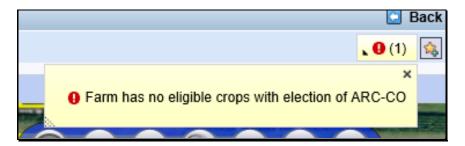
The HIP is calculated and entered on the farm when the program election is successfully submitted.

The HIP calculator is populated with the data returned from CARS used to calculate the HIP.

#### J CRM Messages and Alerts for HIP

The following alerts and messages are generated.

If attempting to access the HIP calculator but no eligible base crops with an ARC-CO election are associated with the farm, the following hard stop is generated.



If a HIP value is missing for a HIP eligible crop on the farm and a user initiates a reconstitution or farm transfer the following message is generated and the task will not be allowed until a HIP value has been entered.



#### K Maintenance of HIP Value

Once a HIP value has been entered for a crop on the farm, the farm record will retain the history of the HIP value even in the program election for the crop changes to an election other than ARC-CO. If the producer makes a different election choice, the HIP value becomes display only on the associated farm record. If the producer choses to go back to ARC-CO, the saved HIP value is re-enabled on the farm record and users do not have to re-calculate the HIP value.

#### 308 Base and Yield Adjustment History Report

#### A Overview

A report is available showing the current and previous values for base acres and yields on farms where those values have been adjusted.

#### **B** Accessing the Report

Following provides instructions for generating the Base and Yield Adjustment History Report.

Step	Action								
1	Use one of the following options to access the Base and Yield Adjs. History report:								
	Option 1								
	From the CRM@FSA home page CLICK "Farm Records" on the left navigation bar.								
	Home								
	🖾 Workflow Tasks – ×								
	Home								
	Worklist Missed Deadline: Please Review DOD for BP								
	Business Partner Missed Deadline: Please Review DOD for BP								
	Farm Records Missed Deadline: Please Review DOD for BP								
	Organizational Model Missed Deadline: Please Review DOD for BP								
	Product Master > Missed Deadline: Please Review DOD for BP								
	Notes: Do not click the fly-out arrow. Clicking on the fly-out arrow will result in the search options. The users will not be able to access the farm records reports from the search criteria screen.								

## **B** Accessing the Report (Continued)

Following provides instructions for generating the Base and Yield Adjustment History Report.

Step		Acti	tion	
1 (Cont.)	Option 2			
	On the Farm Records h "Reports" assignment		"Base and Yield Adjs. History"	" in the
	Farm Records		🗢 Back 🦼 🔿 🚄	
	Search Search Farms/Bins		e – x Farm/Bin Toggling Controls	
	Reports Base and Yield Adjs. History EC, HIP, PLC Yields History Producer Change History Report Reconstitution Reports	- ×		

#### **C** Entering Selection Criteria

By default, the report is set to display adjustments to bases and yields for the current fiscal year for all states and all counties during the previous 90 days. It is critical that users enter selection criteria to limit the results to the desired State, county, and date range to ensure that the results are practical to work with.

The report is customized by entering a specific State, county, and date range. Additional customization for a specific farm, tract, or specific program year can also be made. After selection criteria are entered, press **Enter** to generate the report.

Following is an example of the Base and Yield Adjustment History Report customization screen.

I	Report of Base and Yie	eport of Base and Yield adjustments at Tract level.										
	Execute											
	Year	~	equals 🗸	2022								
	State	~	is 🗸	MICHIGAN		~	$   \Theta $					
	County	۷	is 🗸	<all counties=""></all>		~	$\odot$					
	Farm	۷	equals 🗸				• •					
	Tract	۷	equals 🗸				$\odot$					
:	Date Range	~	is between 🗸 🗸	04/13/2022	Ľ	1	and 07/12/2022	1	00			
				Maximum Number of R	lesu	lts:	100					
	Include current values ( within t	he g	iven period )									

The following table provides the search criteria options and the required entries.

Customization	
Criteria	Results
State	A State must be selected. Selecting a State, without selecting a
	county, will return results for the selected State.
County	Selecting a State and County will return results for the selected county.
Year	Selecting the Program Year limits the results to the base and yield adjustments for the selected program year.
Farm	Entering a farm number limits the report to base and yield adjustments for the specific farm entered.
Tract	Entering a tract number limits the report to base and yield adjustments for the specific tract entered.

## **C** Entering Selection Criteria (Continued)

Customization Criteria	Results
Date Range	Enter a start and end date for the desired date range of base and yield adjustments. The default end date value is the current date and the default start date value is 90 days prior to the current date.
	It is not recommended to select the Program year in combination with a date range if the date range includes multiple program years. Selection of a Program Year will exclude edits to base acres made outside the selected program year.
Include current values (within the given period)	It is recommended that this box is always checked. If not checked the current values for the bases and yields will not be displayed in the report.
Maximum Number of Results	If expected results will exceed 100. The Maximum Number of Results must be increased to ensure all results are returned.

#### **D** Example

Report of Base and Yield adjustments at Tract level contains the following data fields:

- State
- County
- Farm
- Tract
- Crop
- Crop Year
- Base Acres
- Base Acres Adjustment Reason
- CTAP Transitional Yield
- CTAP Transitional Yield Adjustment Reason
- PLC Yield
- PLC Yield Adjustment Reason
- Farm Status
- Changed by
- Valid From
- Valid To.

#### **D** Example (Continued)

The following screen is an example of the Base and Yield Adjustment History Report that was run for County A in Any State using Program Year 2022 and date range of 09/26/2021 through 11/01/2021. The report shows adjustments were made to three unique farms (indicated by numbers 1, 2, and 3 in the image below).

											Filter:			0.1	
State	County	Farm	Tract	Crop	Cro	Bas	Base Acr	CTA	CTAP Tr	PLC	PLC Yiel	Far	Cha	Valid Fro	Valid To
100000	9	6140	3136	Soy	2022	10.04		0.0000		50.0		Active	FF	09/24/20	09/29/2
10000		6140	3136	Soy	2022		CCC-50	0.0000		50.0		Active	F00	09/29/20	12/31/9
10000	12768	7004	10753	Corn	2022	11.01		0.0000		95.0		Active	FF	09/25/20	10/02/2
10010348	6	7004	10753	Corn	2022	0.00	CCC-50	0.0000		0.0000	CCC-50	Active	F00	10/02/20	12/31/9
100100	2	7004	10753	Soy	2022	4.34		0.0000		23.0		Active	FF	09/25/20	10/02/2
10000	1256	7004	10753	Soy	2022	0.00	CCC-50	0.0000		0.0000	CCC-50	Active	F00	10/02/20	12/31/9
100100	0	8082	11351	Corn	2022	7.19		0.0000		114		Active	FF	09/24/20	09/27/2
10000	9	8082	11351	Corn	2022	2.19	CCC-50	0.0000		114		Active	F00	09/27/20	05/12/2

#### **E** Interpretation of Report Results

The following table provides a description of the report data fields and interpretation of the example Base and Yield Adjustment History Report.

Data Field	Description	Interpretation
State	Administrative State	This report has been customized to show farms
		administered in the fictitious state "Any".
County	Administrative County	This report has been customized to show farms
		administered by the fictitious "County A."
Farm	Farm Number	Three farms 1288, 1785, and 1837 are displayed
		in the report and identified by callouts 1, 2,
		and 3.
Tract	Tract Number	Each of the farms in the report had adjustments
		to base acres and/or yields on a single tract in the
		report:
		Farm 1288, Tract 2516
		Farm 1785, Tract 245
		Farm 1837, Tract 3596.
Crop	Crop Name	Records for three crops, grain sorghum,
		soybeans, and wheat were adjusted on the farms
		and tracts displayed in the report.
Crop Year	Program Year	All base and yield records displayed in the report
		are for program year 2016.

Data Field	Description	Interpretation
Base Acres	Crop Base Acres.	A chronological listing of the base acres for the specific farm, tract, and crop are listed in this column. The oldest value is at the top with the most recent value at the bottom.
Base Acres Adjustment Reason	Descriptive reason code for the adjustment to base acres.	Grain sorghum base acres for Farm 1288, Tract 2516 were reduced "CCC-505 Permanent Reduction".
		Soybean base acres for Farm 1785, Tract 245 were increased using reason code "Increase due to CRP expiration or termination".
		Wheat and grain sorghum base acres for Farm 1837, Tract 3596 were increased using reason code "Increase due to CRP expiration or termination".
CTAP Transitional Yield	Yield associated with generic base acres.	No CTAP Transitional Yield exists for any of the farms listed.
CTAP Transitional Yield Adjustment Reason	Descriptive reason code for the adjustment to CTAP Transitional Yield.	No adjustment to CTAP Transitional Yield occurred for any of the farms listed.
PLC Yield	Yield associated with any non-generic base acres.	PLC Yields exist for all crops listed.
PLC Yield Adjustment Reason	Descriptive reason code for the adjustment to PLC Yield.	Initial PLC yield for soybeans on Farm 1785, Tract 245 was zero because no soybean base acres existed on the tract until after base acres were restored due to CRP expiration or termination.
Farm Status	Status of the specific farm at the time the base and yield adjustment report is run.	All farms listed in the report were active at the time the report was run.

## **E** Interpretation of Report Results (Continued)

Data Field	Description	Interpretation
Changed by	Lists the user ID who made the adjustment.	The initial entry for each farm/tract/crop listed is shown as being adjusted by the specified user. This indicates that the value for the program year listed was established by the rollover process. Subsequent entries for each farm/tract/crop entry show as being adjusted by user F0099999. This entry represents the CRM USER ID of the employee making the adjustment. The user name can be determined by conducting an Employee search in Business Partner.
Valid From	Represents the first date that the specified value became effective (date of adjustment).	employee used for demonstration only. The first "valid from" value for each farm/tract/crop listed is 09/26/2015, the date that rollover from program year 2015 to 2016 occurred. Subsequent "valid from" entries for the same farm/tract/crop indicate the adjustment date for the revised value(s).
Valid To	Represents the last date that the specified value was effective. Rows with a "Valid To" date of 12/31/9999 indicate the base and yield values displayed are the current values.	Grain sorghum base acres for Farm 1288, Tract 2516 were reduced on 10/07/2015 by .01 acres using reason code "CCC-505 Permanent Reduction". The old value of 0.60 ceased to be effective on that date. The current value of 0.59 acres is in effect indefinitely. Soybean base acres for Farm 1785, Tract 245 were increased on 10/13/2015 by 3.70 acres using reason code "Increase due to CRP expiration or termination". The old value of zero ceased to be effective on that date. The new value of 3.70 is in effect indefinitely. Wheat and grain sorghum base acres for Farm 1837, Tract 3596 were increased on 10/13/2015 by 2.30 and 2.60 acres respectively using reason code "Increase due to CRP expiration or termination". Old values ceased to be effective on that date. The new table of CRP expiration or termination".

## **E** Interpretation of Report Results (Continued)

#### **F** Saving the Report

After generating the report, export the results to an Excel spreadsheet. CLICK "**Export to Spreadsheet**" on the toolbar at the top of the report results.

											Filter:				<b>P</b>
State	County	Farm	Tract	Crop	Cro	Bas	Base Acr	CTA	CTAP Tr	PLC	PLC Yiel	Far	Cha	Valid Fro	Valid To

After exporting the report to Excel it can be saved and printed. Standard Excel functionality provides the ability to sort and filter the data as needed.

## Par. 309 Election Choice, Historical Irrigated Percentage, and PLC Yields Adjustment History

#### A Overview

Report

309

A report is available showing the current and previous values for ARCPLC Election Choice, HIP, and farm-level PLC Yields on farms where those values have been adjusted.

**Note:** Once an ARCPLC election is made for a covered commodity it cannot be changed. Requests for corrections of erroneously loaded ARCPLC elections must be submitted to the State office. State offices shall forward requests for ARCPLC election corrections to the National office for processing.

Adjustments made to farm-level PLC yields are reflected in this report. Farm-level PLC yields are applicable to covered commodities having zero base acres and an election of PLC on farms containing generic base acres, and are established when the covered commodity is reported as planted for the first-time during years covered by the ARCPLC program (2014-2018). Adjustments to tract-level PLC yields for covered commodities with base acres are reflected in the Base and Yield Adjustment History Report.

#### **B** Accessing the Report

The following table provides the steps to access the EC, HIP, PLC Yields Adjustment History Report.

Step	Action									
1	From the CRM@FSA home page CLICK " <b>Farm Records</b> " on the left navigation bar.									
	Home Workflow Tasks – ×									
	Home									
	Worklist Missed Deadline: Please Review DOD for BP									
	Business Partner Missed Deadline: Please Review DOD for BP									
	Farm Records         Missed Deadline: Please Review DOD for BP           Missed Deadline: Please Review DOD for BP									
	Organizational Model  Missed Deadline: Please Review DOD for BP Missed Deadline: Please Review DOD for BP									
	Product Master >									
	<b>Notes:</b> Do not click the fly-out arrow. Clicking on the fly-out arrow will result in the search options. The users will not be able to access the farm records reports from the resulting screen.	t								
2	On the Farm Records home page CLICK "EC, HIP, PLC Yields History" in the "Reports" assignment block.	e								
	Farm Records	4								
	Search									
	Search Farms/Bins Create Farm/Bin Editing Toggling Controls									
	Reports     - ×       Base and Yield Adjs. History       EC, HIP, PLC Yields History       Producer Change History Report       Reconstitution Reports									

#### **C** Entering Selection Criteria

By default, the report is set to display adjustments to bases and yields for all States and all counties during the previous 90 days. Users should enter selection criteria to limit the results to the desired State, county, and date range to ensure that the results are practical to work with.

The report is customized by entering a specific State, County, and Date Range. Additional customization may be made to limit the report to a specific farm number or IBase ID number. After selection criteria are entered, CLICK "**Enter**" to generate the report.

Following is an example of the EC, HIP, PLC Yields Adjustment History Report customization screen.

Report of farm	level adjus	stments for I	Electio	on Choice (EC)	an	d HIP	🗢 Back 🔒 🖨
Execute							
State	~	is	~	MICHIGAN	~	• •	
County	~	is	~	<all counties=""></all>	~	$\odot$	
Farm	~	equals	~			$\odot$	
IBase ID	~	equals	~			$\odot$	
Date	~	is between	~	04/13/2022	1	and 07/12/2022	1 🕒 😑
I			I	Maximum Number of Re	sults	: 100	
Include current val	ues ( within the g	iven period )					

The following table provides the search criteria options and required entries.

Customization Criteria	Results
State	A State must be selected. Selecting a State, without selecting a
	county, will return results for the selected State.
County	Selecting a State and County will return results for the selected
	county.
Farm	Entering a farm number limits the report to EC, HIP and farm-level
	PLC yield adjustments for the specific farm entered.
IBase ID	Entering an IBase ID limits the report to EC, HIP and farm-level
	PLC yield adjustments for the specific farm entered.

Par. 309

Customization	
Criteria	Results
Date Range	Enter a start and end date for the desired date range of EC, HIP and
	farm-level PLC yield adjustments. The default end date value is the
	current date and the default start date value is 90 days prior to the
	current date.
Include current	It is recommended that this box is always checked. If not checked
values (within the	the current values for the bases and yields will not be displayed in
given period)	the report.
Maximum	If expected results will exceed 100. The Maximum Number of
Number of Results	Results must be increased to ensure all results are returned.

#### C Entering Selection Criteria (Continued

#### **D** Example

Report of Base and Yield adjustments at Tract level contains the following data fields:

- State
- County
- Farm
- Crop
- Election Choice
- HIP
- PLC Yield
- Changed by
- Valid From
- Valid To.

The following screen is an example of the Base and Yield Adjustment History Report that was run for County A in Any State using date range of 08/03/2021 through 09/26/2021. The report shows adjustments were made to three unique farms (indicated by the numbers 1, 2, and 3 in the image below).

							Filter:		L 🖉 🍛
State	County	Farm	Crop	Election Choi	HIP	PLC Yield	Changed by	Valid From (	Valid To (CST)
100010-000		871	Soybeans	ARC County		0.0000	MIRFCUSER	07/02/2021 1	08/25/2021 0
100000	CONTRACTOR OF	871	Soybeans	ARC County	0	0.0000	MIRFCUSER	08/25/2021 0	12/31/9999 0
100000	LOWINE C	12073	Wheat	Price Loss C		0.0000	MIRFCUSER	08/19/2021 0	02/18/2022 1
100000	2	12073	Corn	Price Loss C		0.0000	MIRFCUSER	08/19/2021 0	02/18/2022 1
100000	LOWING ST	12928	Oats	ARC County		0.0000	F0016501	08/19/2021 0	12/31/9999 0
100010-000	3	17010	Corn	ARC County	0	0.0000	F0016501	07/19/2021 0	08/12/2021 0

#### **E** Interpretation of Report Results

The following table provides a description of the report data fields and interpretation of the example report shown ins subparagraph D.

Data Field	Description	Interpretation
State	Administrative State	This report has been customized to show farms administered in the fictitious State "Any".
County	Administrative County	This report has been customized to show farms administered by the fictitious county "A".
Farm	Farm Number IBase ID is not displayed in the report. IBase ID is another way of identifying a farm. If IBase ID is used as a search criteria the corresponding FSA Farm Number displays in the report results.	Three farms 372, 550, and 1011 are displayed in the report. Tract number is not displayed because Election Choice, HIP, and farm-level PLC Yield are all farm-level data elements.
Crop	Crop Name	Records for three crops, oats, flax, and grain sorghum, were adjusted on the farms displayed in the report.
Election Choice	ARCPLC Election for the crop. Potential values are ARC Individual, ARC County, and Price Loss Coverage.	Election of ARC County was entered for all three crops and farms on 08/31/2015. The election for oats on Farm 372 was corrected to Price Loss Coverage on 08/31/2015.
HIP	Historical Irrigated Percentage ranging expressed as a whole number ranging from zero to 100.	HIP of 63 was entered for grain sorghum on Farm 1011 on 08/31/2015 indicating 63 percent of the planted and considered planted acres for grain sorghum during the years of 2009-2012 were irrigated on farm 1011.

Data Field	Description	Interpretation
PLC Yield	Farm-level PLC Yield is applicable only to crops with zero base acres and an election of Price Loss Coverage that have been planted on farms previously containing generic base acres.	A farm level yield of 50.0000 was entered for oats on Farm 372 on 08/31/2015 and was removed on the same day indicating it was entered in error.
Changed by	Lists the user ID who made the adjustment.	<ul> <li>All adjustments were made by user F0099999. This entry represents the CRM USER ID of the employee making the adjustment. The user name can be determined by conducting an Employee search in Business Partner.</li> <li>Note: User ID F0099999 is a fictitious employee used for demonstration</li> </ul>
Valid From	Represents the first date that the specified value became effective (date of adjustment).	only. The first "Valid From" value for each farm/crop listed is 08/31/2015. Subsequent "Valid From" entries for the same farm/crop indicate the adjustment date for the revised value(s).

### **E** Interpretation of Report Results (Continued)

Data Field	Description	Interpretation
Valid To	Represents the last date that the specified value was effective. Rows with a "Valid To" date of 12/31/9999 indicate the Election Choice, HIP, and farm-level PLC Yield values displayed are the current values.	Four adjustments were made to oats Farm 372 on 08/31/2015 resulting in final (current) values of Price Loss Coverage ARCPLC Election, no HIP, and no farm- level PLC Yield. These most current values are effective indefinitely. A single adjustment was made to flax on Farm 550 on 08/31/2015 resulting in final (current) values of ARC County ARCPLC Election, no HIP, and no farm- level PLC Yield. The revised values are effective indefinitely.
		A single adjustment was made to grain sorghum on Farm Wheat and grain sorghum on 08-31-2015 resulting in final (current) values of ARC County ARCPLC Election, HIP of 63, and no farm-level PLC Yield. The revised values are effective indefinitely.

#### E Interpretation of Report Results (Continued)

#### F Saving the Report

After generating the report export the results to an Excel spreadsheet. CLICK "**Export to Spreadsheet**" on the toolbar at the top of the report results.

						F	ilter:		
State	County	Farm	Crop	Election Choi	HIP	PLC Yield	Changed by	Valid From (	Valid To (CST)

After exporting the report to Excel it can be saved and printed. Standard Excel functionality provides the ability to sort and filter the data as needed.

#### 310 Producer Change History Report

#### A Overview

A report is available identifying producer changes occurring within the current FY. Producer changes occur at the farm, tract, and field level in the associated Parties Involved assignment block. The report can be used to:

- review producer changes with COC or DD as needed
- verify required notification has been provided to prior and current producers as required by policy
- provide notification to NRCS of producer changes

#### **B** Accessing the Report

The following table provides the steps to access the Producer Change History Report.

Step		Action							
1	On the left navig	ation bar, CLICK "Farm Records".							
	·	Home							
		🖽 Workflow Tasks 📃 👻							
	Home								
	Worklist	Missed Deadline: Please Review DOD for BP							
	Business Partner >	Missed Deadline: Please Review DOD for BP							
	Farm Records >	Missed Deadline: Please Review DOD for BP							
	Organizational Model >	Missed Deadline: Please Review DOD for BP							
	Product Master >	State Office Approval on Key Field Change for business partner							
	<b>Note:</b> Do not click the fly-out arrow. Clicking on the fly-out arrow will result in								
	search op	otions. Users will not be able to access the farm records reports							
	from the	resulting screen.							

<sup>\*--</sup>Note: The report must be generated before Farm Records rollover to identify changes completed for the FY.--\*

## **B** Accessing the Report (Continued)

Step	Action
2	CLICK <b>"Producer Change History Report"</b> from the Reports assignment block.
	Farm Records
	Home Search Search Create Farm/Bin Create Farm/Bin
	Business Partner     >       Farm Records     >       Organizational Model     >
	Product Master > Base and Yield Adjs. History EC, HIP, PLC Yields History Producer Change History Report Reconstitution Reports
3	Enter applicable Search Criteria. <b>Note:</b> Year is defaulted to current FY. State and County are required entries.
	CLICK "Search". Producer Change History Report
	Search Criteria * Specifying values for multiple fields will narrow the search results, while specifying different values for the same field in multiple line entries will broaden the search results.
	Year v equals v 2022
	State v is v ILLINOIS v 🕃 🖨
	IBase v equals v O O
	Tract vequals v C G G
	Field      equals </th
	Date vis between v
4	The search results are displayed in the results list.
	Search Criteria Hei Sauch Feilin <sup>1</sup> Specifying values for multiple felds will name for assame headle, will be seaffing officent values for the same field in multiple ine entries will because the same field in multiple ine entries will because the same field in multiple ine entries will because the same field in multiple ine entries will because the same field in multiple ine entries will because the same field in multiple ine entries will because the same field in multiple ine entries will because the same field in multiple ine entries will because the same field in multiple interval.
	State     *     *     *     *     *     *     *       County     *     *     *     *     *     *     *       Base     *     *     *     *     *     *     *       Fars     *     *     *     *     *     *       Tract     *     *     *     *     *       Fars     *     *     *     *     *       Data     *     *     *     *     *       Data     *     *     *     *     *
	Result List: More than 100 entries found
	State         County         Pare Number         Indel Ease         Parter Financian         Total         Parter         Parter Financian         New Photoces         Parter Financian         Damp Edite (5.1)         Dam Ed

#### **C** Entering Selection Criteria Options

By default, the report is set to display all producer changes for the default State and county for the current FY. Users can enter selection criteria to limit the desired results.

The report is customized by entering a specific State and County. Additional customization may be made to limit the report to a specific IBase, Farm, Tract, Field, or Date range. After selection criteria are entered, CLICK "**Enter**" to generate the report.

\*--Note: Year can be changed to a different FY, but only changes that have been completed within the current year can be identified. Date range must be within the current FY. For example, in FY 2023 a producer change was completed on a farm in FY 2022. To identify that change on the report enter, "2022" as the Year and enter a date range within FY 2023, (October 1, 2022-September 30, 2023).--\*

Following is an example of the Producer Change History Report customization screen.

Producer Change	History	Report		
Search Criteria				
* Specifying values for mu	ltiple fields wi	ill narrow the search results,	while specifying different value	es for the same field in multiple line entries will broaden the search results.
Year	~	equals 🗸	2022	
State	~	is 🗸	ILLINOIS 🗸	•
County	~	is 🗸	MACOUPIN ~	•
IBase	~	equals 🗸		
Farm	~	equals 🗸		
Tract	~	equals ~	L C	0 👄
Field	~	equals 🗸	D D	
Date	~	is between 🗸 🗸	1	and 🔳 🕄 🕒
			Maximum Number of Results	100
Search Clear Rese	ŧt			

## **C** Entering Selection Criteria Options (Continued)

The following table provides search criteria options and required entries. \*--

Customization Criteria	Results				
State	A State must be selected. State is defaulted to user's associated State, but can be changed to any State.				
County	A County must be selected. County is defaulted to user's associated county, but can be changed to any county.				
IBase	Entering an IBase ID limits the report to producer changes for the specific farm entered.				
Farm	<ul><li>Entering a farm number limits the report to producer changes for the specific farm entered.</li><li>Note: Multiple farms can be entered.</li></ul>				
Tract	<ul> <li>Entering a tract number limits the report to producer changes for the specific tract entered. If a tract number is entered, the farm number is a required entry.</li> <li>Note: Clicking on the Open Input Help icon next to the tract entry will generate a list of tracts associated with the entered farm number. Users can select a tract as needed. The Open Input Help is only available if a single farm is entered.</li> </ul>				
Field	<ul> <li>Entering a field number limits the report to producer changes for the specific field entered. If a field number is entered, the farm number and tract numbers are also required entries.</li> <li>Note: Clicking on the Open Input Help icon next to the field entry</li> <li>Image: Image: Ima</li></ul>				
Date	Entering a start and end date limits the report to producer changes for the specific date range entered. Date range must be in the current FY.				
Maximum Number	If expected results will exceed 100, the Maximum Number of				
of Results	Results must be increased to ensure all results are returned.				

#### **D** Example

Report of Producer Change History contains the following data fields:

- State
- County
- Farm Number
- Installed Base
- Partner Function
- Tract
- Field
- Prior Producer BP ID
- Prior Producer Name or Partner Function Action
- New Producer BP ID
- New Producer Name or Partner Function Action
- Change Date
- Changed By.

The following screen is an example of the Producer Change History Report for Macoupin County, Illinois. The report shows three producer changes completed for the selected farm.

Result List:	3 entries fo	entries found										
										Filter:		🖬 🐺 🌲
State	County	Farm Number	Installed Base	Partner Function	Tract	Field	Prior Producer	Prior Producer	New Producer B	New Producer	Change Date (C	Changed By
ILLINOIS	MACOUPIN	352	999999999	Owner	311			Partner Added >>>	88888889	PRODUCER B	03/03/2022 09:0	CAROL BO
ILLINOIS	MACOUPIN	352	999999999	Owner	281			Partner Added >>>	88888889	PRODUCER B	03/03/2022 09:0	CAROL BO
ILLINOIS	MACOUPIN	352	999999999	Operator			8888888888	PRODUCER A	888888890	PRODUCER C	01/03/2022 09:5	NANCY WI

## **E** Interpretation of Report Results

Following provides a description of the report data fields and interpretation of the example report shown in subparagraph D.

Data Field	Description	Interpretation
State	Administrative State	This report will only show farms with
		producer changes in the selected
		administrative State and county.
County	Administrative County	This report will only show farms with
		producer changes in the selected
		administrative State and county.
Farm Number	Farm Number	Five separate producer changes on Farm 828
		are returned in the results.
Installed Base	Farm IBase Number	IBase ID is another way of identifying a
		farm. If IBase ID is used as a search criteria,
		the corresponding FSA Farm Number is
		displayed in the report results. IBase is
		hyperlinked to navigate directly to the farm
		record.
Partner	Type of producer	Options are:
Function	association	
		Operator
		Owner
		Other Producer.
Tract	Tract Number	Will only be listed if the producer change
		occurred at the tract or field level for an
		Owner or Other Producer
Field	Field Number	Will only be listed if the producer change
		occurred at the field level for an Other
		Producer

Data Field	Description	Interpretation
Prior Producer BP ID	Business Partner ID number for the producer removed	Will only be listed if a prior producer was removed from any level of the farm. Entry is blank if the change was to add a new producer to the farm.
Prior Producer	Common Name for producer removed or will list "Partner Added" for a new producer added	Either the Common Name for the prior producer that was removed or will list "Partner Added" if the entry is for a new producer added at the tract or field levels.
New Producer BP ID	Business Partner ID number	is listed for both added and removed producer.
New Producer	Common Name for producer added or will list "Partner Deleted" for a producer removed from the farm	Either the Common Name for the new producer added or will list "Partner Deleted" if the entry is for a deleted producer at the tract or field levels.
Change Date	Month/Day/Year	Date the producer change occurred.
Changed by	Lists the user who made the adjustment.	Name or FID of employee who made the producer change in the system.

## **E** Interpretation of Report Results (Continued)

#### **F** Saving the Report

After generating the report users may export results to an Excel spreadsheet. CLICK "**Export to Spreadsheet**" on the toolbar at the top of the report results.

Result List:	3 entries fo	entries found										
										Filter:		
State	County	Farm Number	Installed Base	Partner Function	Tract	Field	Prior Producer	Prior Producer	New Producer B	New Producer	Change Date (C	Changed By
ILLINOIS	MACOUPIN	352	999999999	Owner	311			Partner Added >>>	88888889	PRODUCER B	03/03/2022 09:0	CAROL BO
ILLINOIS	MACOUPIN	352	999999999	Owner	281			Partner Added >>>	88888889	PRODUCER B	03/03/2022 09:0	CAROL BO
ILLINOIS	MACOUPIN	352	999999999	Operator			888888888	PRODUCER A	88888890	PRODUCER C	01/03/2022 09:5	NANCY WI

After exporting to Excel the report can be saved and printed. Standard Excel functionality provides the ability to sort and filter data as needed.

AutoSave 💽 🗒 🏷 🍾 🤤	export.csv -			Œ	- 0 ×
	Data Review View Help DYMO Labe	Acrobat		두 Con	nments 🖻 Share
Paste $\checkmark$ Format Painter $B I \sqcup \checkmark$ $\boxdot \checkmark$ $\bigtriangleup$		General Conditional Format as \$ ~ % \$ \$ \$% \$% Formatting ~ Table ~	Bad Insert Delete Forma		
Clipboard 5 Font	Fs Alignment Fs	Number Fai Sty	fes Cells	Editing Sensitivity	^
K16 * : × √ fr					٧
A B C D	E F G H	1	J	L	M
1 State - County - Farm Number - Installed Base - Partne	ner Function 🐃 Tract 👘 Field 🐃 Prior Producer BP ID 😁		Vew Producer BP ID 🗠 New Producer	Change Date (CST) ~ C	ihanged By 🔄 🗌
2 ILLINOIS MACOUPIN 352 Owne 3 ILLINOIS MACOUPIN 352 Owne 4 ILLINOIS MACOUPIN 352 Opera		Partner Added >>>		3/3/2022 9:06	CAROL BO
3 ILLINOIS MACOUPIN 352 Owne		Partner Added >>>		3/3/2022 9:06	CAROL BO
4 ILLINOIS MACOUPIN 352 Opera	rator			1/3/2022 9:50	NANCY WL
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#### 311 Farm and Producer Documents

#### A Overview

\*--The following documents can be generated from the CRM Toolbar, "Documents"--\* drop-down menu.

- FSA-156EZ Summary of farm and tract data
- •\*--FSA-156EZ Multi Year--\*
- Base and Yield Notice
- Producer Notification Letters
- •\*--PDF Fact Sheet.

#### **B** Current and Prior Year Access of Documents

Following documents are available in all years:

- FSA-156EZ Summary of farm and tract data
- FSA-156EZ Multi Year
- PDF Fact Sheet.

The following documents are only available in current year:

- Base and Yield Notice
- Producer Notification Letters.--\*

#### 312 FSA-156EZ

#### A Overview

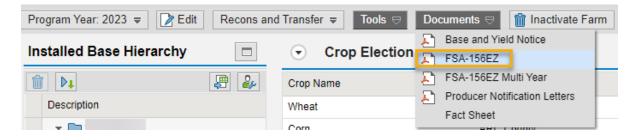
FSA-156EZ is available at any time, for any year, and at any level in the hierarchy as long as the farm does not have an Edit session. FSA-156EZ is a CRM generated summary of a farm and displays farm level and tract level assignment block information. The FPMS status, Change History, Attachment, Notes, and GIS Info Assignment Block information will not appear on FSA-156EZ.

See Exhibit 8 for a detailed list of information included on FSA-156EZ. Options for \*--generating the FSA-156EZ are available either within a selected farm record or from the Search Criteria menu and include generating:

- a single document for the associated year
- a multi-year document by selecting the applicable years to generate the individual documents at the same time
- bulk documents for multiple farms from the Search Criteria Results menu.--\*

#### **B** Accessing FSA-156EZ

Following is an example of how to generate the FSA-156EZ in CRM.



## 312 FSA-156EZ (Continued)

## C Action

The following table provides instructions to access FSA-156EZ for a selected farm.

Step	Action
1	*Locate the "Documents" menu in the CRM toolbar and SELECT "FSA- 156EZ".
	Documents ⇒       Inactivate Farr         Image: Base and Yield Notice         Image: FSA-156EZ         Image: FSA-156EZ         Image: FSA-156EZ
	Producer Notification Letters     Fact Sheet    *
2	FSA-156EZ will open in Adobe Acrobat. Use the print function in Adobe Acrobat to print the document. See paragraph 266 for instructions to save FSA-156EZ as an attachment.

## C Action (Continued)

The following provides instructions to generate the FSA-156EZ for multiple years for the selected farm:

Step	Action				
1	Locate the "Documents" menu in the CRM toolbar and SELECT "FSA-156EZ				
	Multi Year".				
	Documents ⇔ 🗍 Inactivate Farr				
	Base and Yield Notice				
	FSA-156EZ				
	FSA-156EZ Multi Year				
	Producer Notification Letters				
	Fact Sheet				
2	Select all applicable years from the menu.				
	SFSA-156EZ Multi Year Bulk Print - Google Chrome — 🗆 🗙				
	micertcrm.fsa.usda.gov/sap(====)/bc/bsp/sap/bsp_wd_base/popup_buffered_frame_cached.htm?sap-client=500&sap-lan				
	Select Program Year(s):				
	🙀 Prorgam Year				
	2023				
	2022				
	2020				
	2019				
	2018				
	2017 2016				
	2015				
	2014				
	2013				
	Choose Cancel				
	Note: Only years the selected farm is active or the year the farm became in-active				
	will be available for selection.				
3	FSA-156EZ will open in Adobe Acrobat. Use the print function in Adobe Acrobat				
	to print the document. See paragraph 266 for instructions to save FSA-156EZ as an				
	attachment.				

#### 312 FSA-156EZ (Continued)

## \*--D Bulk Generating FSA-156EZ's

FSA-156EZ's can be bulk generated from the Search menu for multiple farms at time by:

- entering a range of farm number
- entering multiple farm numbers
- searching by producer to list all associated farms.

**Notes:** Generating FSA-156EZ's from the Search Criteria menu is only allowed for current year records.

Users should limit bulk generating FSA-156EZ's to 200 farms at a time.

Following provides instructions to generate FSA-156EZ's for multiple farms through the Search Criteria menu:

Step	Action					
1	At the CRM@FSA Home screen, select "Search Farms/Bins"					
2						
Search Criteria						
	* Specifying values for multiple fields will narrow the search results, while specifying different values for the same field in multiple line entries will broaden the search results. Search For: Search by Farm					
	Farm Number 🗸	is between 🗸	1	and 500		
	Admin State 🗸	is 🗸	NEBRASKA ~	C C Range of Farms		
	Admin County ~	is 🗸	SHERMAN ~			
	IBase ID 🗸	is 🗸				
	Farm Status 🗸		Active ~	© ⊖		
	FPMS Replication Status V	is v	~			
	ARCPLC Replication Status V	is v	~			
	Base Reduction CCC-505 Status 🗸	is v	~			
	Base Redistribution CCC-517 S ▼	is v	×			
	PLC Yield Update - CCC-867 S V	is v	~			
	ARCPLC G/I/F Eligibility ~	is v	~			
	Transferred From  ~	is 🗸		⊙⊝		
			Maximum Number of Results	: 100		
	Search Clear Reset Save Search As:					
Note: Unless In-active farms are needed, users should select "Active" as the F Status when searching.						

--\*

# 312 FSA-156EZ (Continued)

# \*--D Bulk Generating FSA-156EZ's

Result L	ist: 72 Installed Bas	es Found					
View: Draft_	Pending_505 🗸 🃑 No	w Farm Combination	CCC-517	EZ Bulk Print			
📻 Farm Nu	imber IBase ID	Admin State	Admin County	Farm Status	ARCPLC G/I/F	FPMS Status	
		NEBRASKA	SHERMAN	Active	Eligible	Success	
		NEBRASKA	SHERMAN	Active	Eligible		
		NEBRASKA	SHERMAN	Active	Eligible		
		NEBRASKA	SHERMAN	Active	Eligible		
		NEBRASKA	SHERMAN	Active	Eligible		
		NEBRASKA	SHERMAN	Active	Eligible		
		NEBRASKA	SHERMAN	Active	Eligible		
		NEBRASKA	SHERMAN	Active	Eligible		
		NEBRASKA	SHERMAN	Active	Eligible		
		NEBRASKA	SHERMAN	Active	Eligible		
		NEBRASKA	SHERMAN	Active	Eligible		
		NEBRASKA	SHERMAN	Active	Eligible		
		NEBRASKA	SHERMAN	Active	Eligible		
		NEBRASKA	SHERMAN	Active	Eligible	Success	
		NEBRASKA	SHERMAN	Active	Eligible	E. Convert	
Note:			ual rows	or use the	e Select A	All to select all t	farms in
	Results L	1st.					
Select	: "156EZ B	ulk Print"					
			* New	Farm Com	bination	CCC-517	

#### **313** Base and Yield Notice

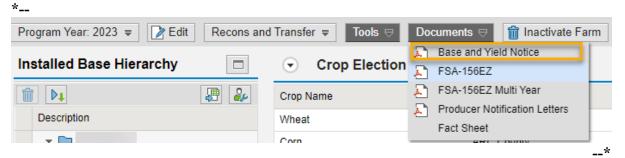
#### A Overview

The Base and Yield Notification is required to be sent to associated producers (operator and owners) when changes occur on the farm impacting program data (bases, yields, program elections, HIP, CRP, and CRP Reduction Data). A Base and Yield Notice is system generated and sent to the approving official as an e-mail attachment when reconstitutions are approved, and new base crop program elections are submitted from the ARCPLC Contract application. The Base and Yield Notice may be reprinted as needed and must be generated and provided to associated producers for the following:

- farm combination
- farm division
- Yield & HIP Establishment
- ARC/PLC Election
- General
- Base Reductions.
- **Note:** When a series of reconstitutions have been processed, the Base and Yield Notice for the initial reconstitutions can only be printed from the attachment in the email that is generated following approval of the reconstitution workflow. The Base and Yield
  - \*--Notice for the final approved reconstitution can be reprinted from the "Documents"--\* drop down within the CRM toolbar in CRM Farm Records.

#### **B** Accessing the Base and Yield Notice

Following is an example of accessing the Base and Yield Notice to generate the document as needed.



# 313 Base and Yield Notice (Continued)

# C Action

The following table provides instructions for accessing and printing the Base and Yield Notice from within the farm record.

Step	Action
1	*Locate the "Documents" menu in the CRM toolbar and SELECT "Base and Yield Notice".
	Documents ♥       Inactivate Farr         Image: Image
2	In the Base and Yield Notice dialog window, select the applicable producer.
3	SELECT the applicable Base and Yield Notice version:
	<ul> <li>ARC/PLC Election</li> <li>General</li> <li>Reconstitution</li> <li>Yield &amp; Hip Establishment</li> <li>Base Reduction.</li> <li>SELECT the applicable producer.</li> <li>CLICK "Base and Yield Notice" button to generate the document.</li> </ul>
	Select Producers:
	Partner ID Name
	99999999 Producer A
	Base and Yield Notice
4	The Base and Yield Notice will open in Adobe Acrobat. Use the print function in Adobe Acrobat to print the document. Examples of the Base and Yield Notification letters are found in Exhibit 9.

#### A Overview

Notification letters with review rights are required to be submitted to applicable producers when the following changes occur on the farm:

- •\*--Operator See paragraph 11 for notification requirements
- Owner See paragraph 12 for notification requirements
- CLU boundary changes impacting acreage See paragraph 21 for notification--\* requirements.

Templates for the following notification letters are found in Exhibits 5 and 6:

- Operator Change Notification Letter
- Boundary and Acreage Change
- Owner Change Notification Letter to Current/Prior Owners
- Owner Change Notification Letter to Operator.

#### **B** Accessing the Producer Notification Letters

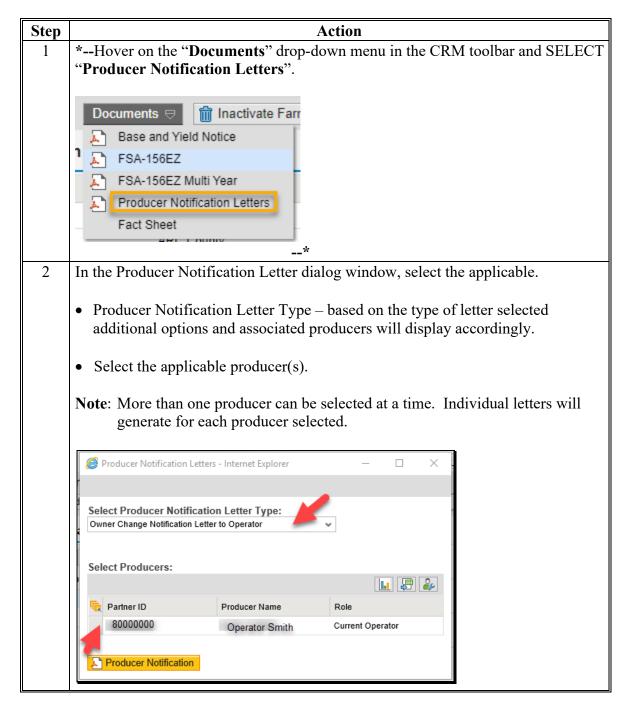
Following is an example of accessing the Producer Notification Letters.

Program Year: 2023 🗢 📝 Edit	Recons and	d Transfer ╤ Tools ⊖	Documents		
Installed Deep Library			Base and Yield Notice		
Installed Base Hierarchy		<ul> <li>Crop Election</li> </ul>	FSA-156EZ		
m D.	<b>P</b>	Crop Name	FSA-156EZ Multi Year		
Description		Wheat	Producer Notification Letters		
Description		wheat	Fact Sheet		
		Corp			

#### 314 Producer Notification Letters (Continued)

#### C Action

The following table provides instructions for accessing and generating a producer notification letter from within the associated farm record.



Step	Action						
2	If a Boundary and Acreage Change letter is selected, options for selecting the						
(Cont.)							
	acreage change on the tract in the current FY. Notification letters for boundary						
	and acreage changes are by tract and if changes have occurred on multiple tracts, a letter is generated for each tract selected						
	tracts, a letter is generated for each tract selected.						
	• Select the applicable Tract.						
	• Select the appliable producer(s).						
	🥔 Producer Notification Letters - Internet Explorer — 🗆 🗙						
	Select Producer Notification Letter Type: Boundary and Acreage Change						
	Select Tract:						
	Select Producers:						
	Image: Partner ID         Producer Name         Role						
	80000000 Operator Smith Current Operator						
	Producer Notification						
2							
3	CLICK "Producer Notification" to generate the letter.						
	Producer Notification Letters - Internet Explorer						
	Select Producer Notification Letter Type:						
	Owner Change Notification Letter to Operator						
	Select Producers:						
	Role						
	80000000 Operator Smith Current Operator						
	Producer Notification						
	The letter will open as a PDF. The letter can be printed or saved as needed.						

#### 315 Producer Farm Data Report

#### A Overview

The producer farm data report provides a summary of all farming interest nationwide for a selected producer. The report is available through a selected customer record in Business Partner.

Details of the data generated on the Producer Farm Data Report are found in Exhibit 20.

#### **B** Accessing Producer Farm Data Report

Following is an example of accessing the Producer Farm Data report from a select customer record in Business Partner.

Customer: ANY PRODUCER					
Save   🗙 Cancel   Copy   🎦 Ne	V Show Duplie	ates Key Field Change	Fact Sheet Filter S	t/Co Common Eligibility	Documents <i> </i>
					PDF Fact Sheet
Customer Details Customer Profil	Roles	Identification Numbers	Replication Status		Producer Farm Data Report

#### C Action

Following provides instructions for accessing and generating a Producer Farm Data report.

Step	Action
1	Through CRM Business Partner, search for and select the applicable customer
	record. Instructions for access and searching in BP are found in 11-CM.
2	CLICK "Documents" and select "Producer Farm Data Report."
3	Select the applicable Program Year.
	S Producer Farm Data Report - Google Chrome - 🗆 🗙
	micertcrm.fsa.usda.gov/sap(====)/bc/bsp/sap/bsp_wd_base/popup_buffered_frame_cached.htm?sap-client=500&sap-lan
	Select Program Year:
	Program Year: 2023 🗸
	OK
4	CLICK " <b>OK</b> ."
	The report will open as a .PDF and can be printed or saved as needed.

# A Overview

Starting in FY 2025, a database within CRM Farm Records maintains all permanent base reductions completed either through the CCC-505 Wizard or when a farm with base acres is inactivated. The database allows review of completed base reductions and provides a repository of reduced base acres that can be used for future program implementation. All base reductions except those due to CRP enrollment are populated and stored in the Permanent Base Reductions database. Reports can be generated to view stored reductions. It is important when users are completing base reductions that the applicable base adjustment reason code is selected to ensure the permanent database is populated accurately.

The following attributes are recorded when a permanent base reduction is completed either through the CCC-505 Wizard or a farm in-activation:

- Program Year
- IBase
- Admin State
- Admin County
- Farm Number
- Tract Number
- Crop
- Reduction Acres
- Adjustment Reason
- PLC Yield
- Changed By
- Changed On.

# **B** Accessing Permanent Base Reductions

Users with the following CRM roles can access the Permanent Base Reduction database:

- Grantor Process User
- Grantor Process Manager
- Grantor Process Specialist Limited and All
- Grantor Process Expert Limited and All.--\*

# \*--316 Permanent Base Reductions (Continued)

# **B** Accessing Permanent Base Reductions (Continued)

Following is an example of accessing the Permanent Base Reductions database from the Reports assignment block on the Farm Records home screen.

rm Records	
Search	- ×
	▲ L⊥ ~
PLC Yield Calculator - PLT	
Search Crop Maintenance	
Search Farms/Bins	N
	6
Reports	لئ - ×
Reports	
Reports Base and Yield Adjs. History	
Base and Yield Adjs. History	
EC, HIP, PLC Yields History	
Base and Yield Adjs. History EC, HIP, PLC Yields History Permanent Base Reductions	

# \*--316 Permanent Base Reductions (Continued)

# C Action

Following provides instructions for accessing the Permanent Base Reductions Database and generating a report of reductions.

Step				Action					
1	Through CRM Farm Records home page, select "Permanent Base Reductions"								
	within the "Reports" assignment block								
2									
2	Enter applica	Enter applicable search criteria for:							
	Program	Year (require	ed entry)						
	Admin S	tate	• /						
	Admin C								
		Jounty							
	• Crop								
	Reductio	on Reason.							
		ing only a Pro nwide for the						vill	
					Togram	i i cai allu S	late v	/111	
	gener	ate a list of al	ll reductions	for a state.					
	Permanent Base	Reductions							
	* Specifying values for my	ultiple fields will narrow the sea	rch results, while energifying	different values for the come	field in multiple l	ine entries will breaden the a	earch recult		
					e neid in multiple i	ine entries will broaden the s	earch result	5.	
	Program Year	✓ is	✓ 2025	] <u>×</u> ] 🛈 🖨					
	Admin State	✓ is		S> 🖌 🕞 🖨					
	Admin County	✓ is	<all count<="" td=""><td>ES&gt; 🗸 🕞 🖨</td><td></td><td></td><td></td><td></td></all>	ES> 🗸 🕞 🖨					
	Crop	✓ is	~	<b></b>					
	Reduction Reason	✓ is	~	~ <b>()</b> ()		<i>₽</i>			
			Maximum Numb	er of Results: 100					
	Search Clear Re	eset							
	A Maintain Permaner	nt Base Reductions							
		ase Admin State	Admin County Farm Nu	Imber Program Year 1	Tract Number	FSA Physica FSA Physic	Cron		
	i No result found	ASE AUTIM State	Admin County 1 am No	iniber i fograni rear i	Tract Number	TOAT IIyalda TOAT IIyald	a Crop	1	
	i No result found								
3	CLICK "See	l. ??		14					
3	CLICK Sea	arch" to gene	rate the list r	esuns.					
	D. H. L. P. J. P.	D. F. M.							
	Actions IBase		y Farm Number Program Yea	r Tract Number Crop	Reduction A	Filter:	PLC	Chan Chan	
		CALIFORNIA SAN JOAQUI		Barley	17.21	CCC-505 Permanent Reduction	0.0000	07/22/	
	21	CALIFORNIA SAN JOAQUI		Canola	14.98	CCC-505 Permanent Reduction	0.0000	07/22/	
		CALIFORNIA SAN JOAQUI		Lentils	13.64	CCC-505 Permanent Reduction	0.0000	07/22/	
	之前	CALIFORNIA SAN JOAQUI	IN 2025 2025	Seed Cotton Barley	6.82 100.00	CCC-505 Permanent Reduction CCC-505 Permanent Reduction	0.0000	07/22/	
		CALIFORNIA MERCED	2020	Darley					
		CALIFORNIA MERCED	2025	Wheat	80.00	CCC-505 Permanent Reduction	100.0	07/23/	
	2 🛍			Wheat Peanuts	80.00 4.09	CCC-505 Permanent Reduction CCC-505 reduction Commercial	100.0 0.0000	07/23/	
		CALIFORNIA MERCED							
		CALIFORNIA MERCED						07/23/	

# \*--316 Permanent Base Reductions (Continued)

# C Action (Continued)

# Step Action 4 Export the generated list by clicking on the Export to Spreadsheet icon. Image: Addition Permanent Base Reductions Filter: Actions IBase Admin State Admin County Farm Number Program Year The report will open in Excel and can be sorted, filtered, and saved as needed.

# **Notes:** Only bases reduced starting in FY 2025 will be stored in the Permanent Base Reductions database.

Any corrections to recorded base reductions must be submitted to the National Office for update.--\*

317-319 Reserved

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#### Section 6 Farm Transfers

#### **320** Transferring County Process

#### A Overview

A farm transfer is the reassignment of the administrative State and county assigned to a farm record when requested by a producer, owner(s), or COC on an approved FSA-179. Farm transfers require multiple approvals to be completed by all county and State locations that are required to sign the FSA-179.

Within-State farm transfers require review and approval by:

- transferring county
- receiving county.

State-to-State farm transfers require review and approval by:

- transferring county
- transferring State
- receiving State
- receiving county.

The farm transfer process is automated in CRM Farm records. Once a farm transfer is submitted, a multi-step workflow process is initiated for approving officials in each county or State. Each approving official must review and take action on the transfer. Workflows are generated in the order of required approval.

Once a farm transfer is fully approved the system will in-activate the parent farm in the transferring county and create a new farm in the receiving county. CLU's are assigned to the new farm and tract numbers. The original farm in the transferring county will remain searchable using the original farm number or original IBase number.

**Note:** If the farm being transferred contains CRP acreage, do not cancel the CRP contract in CCMS. Follow 5-CRP, Part 2, to transfer CRP contracts enrolled on the farm once the farm transfer is complete in Farm Records.

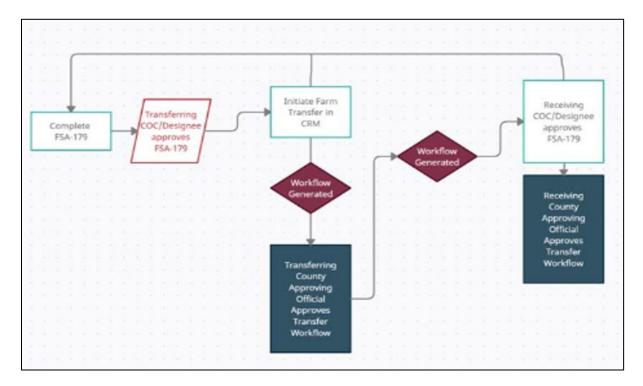
# **B** Example

\*--Following displays the location of the Transfer Process tool from the Recons and Transfer drop-down menu on the CRM Toolbar.

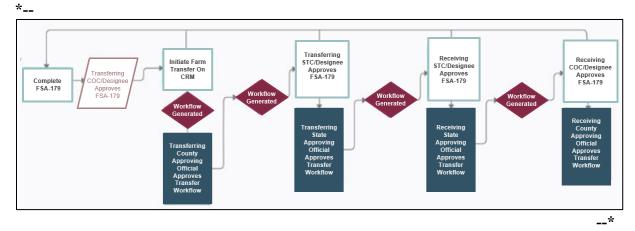


# **B** Example (Continued)

Following is the process for completing a within-state transfer.



Following is the process for completing a State-to-State farm transfer.



### C Action

Transferring county must complete the following actions to initiate and submit a farm transfer for approval.

**Note:** GIS wetland point attributes must be updated using the CLU Maintenance Tool in Citrix to reflect the administrative State and county of the receiving county. See Exhibit 18 Transfer of Wetlands.

Following provides transferring county instructions for initiating the farm transfer. \*\_\_

Step	Action					
	Tasks to be completed prior to initiating a farm transfer					
1	Review and ensure all updates required on the farm record and associated					
	CLU's are complete. See Exhibit 17 for the Farm Transfer Checklist.					
2	Update all applicable operators, owners, and other producers on the farm record					
	according to the FSA-179. See paragraphs 199 through 201 to update a producer on a farm.					
3	Generate and save a copy of the current FSA-156EZ for office documentation					
3	through the Documents drop-down menu on the CRM Taskbar.					
	anough the Documents drop down mend on the CRAW Fuskour.					
	PY: 2022, Farm:					
	Program Year: 2022					
	Installed Base Hierarchy					
	Fact Sheet					
	Best Practice					
	Attach the FSA-156EZ to the farm to be transferred in the in the					
	"Attachments" assignment block using the naming convention of					
	"Transfer 20XX_SS_CCC_XXXX_NNNNNNN", where 20XX = Program					
	Year, SS = transferring State Code, CCC = transferring County Code, XXXX =					
	current farm number, and NNNNNNN represents IBASE ID.					
	See paragraph 272 for instructions on adding an attachment to a farm record.					
<u> </u>	*					

5-18-23

\*\_\_

*						
Step	Action					
4	If the farm contains CRP, complete the following actions. If the farm does not contain CRP, proceed to Step 5.					
	• Remove all CRP contract data from the field level "CRP Data" assignment block.					
	<b>Note:</b> See Subparagraph 233 for instructions on "CRP Data" assignment block editing.					
	• Transfer the CRP contract in CCMS per 5-CRP, Part 2.					
	<b>Note:</b> CCC-505 CRP Reduction acres do not need to be removed prior to the transfer. The contract number and suffix combination associated with the CCC-505 CRP Reduction acres must be updated by the receiving County Office when the new contract number is known.					
	<b>Exception:</b> If the specific contract number/suffix combination associated with the CCC-505 CRP Reduction acres in the transferring county already exists in the receiving county, the CCC-505 CRP Reduction acre entry in the transferring county must be changed by adding "XX" in front of the existing contract number/suffix. The transfer process performs a validation for CCC-505 CRP Reduction contract number/suffix and notifies the user if the contract number/suffix combination already exists in the receiving county. See paragraph 251 for instructions on editing the CCC-505 CRP Reduction Data assignment block.					
5	If GIS wetland points are associated with the farm record, reassign the					
	administrative State and county of the points to the receiving State and county					
	using the CLU Maintenance Tool in Citrix. See Exhibit 18 Transfer of Wetlands.					
	Initiating a Farm Transfer					
6	CLICK "Transfer Process".					
	A transfer can be initiated at either the farm or tract level.					
	<b>Notes:</b> The Transfer Process in Farm Records should be initiated at the same time the FSA-179 is approved by the transferring office.					
	A farm transfer cannot be initiated during an edit session.					

Step	Action
7	CLICK "Administrative State" drop-down menu and select the receiving
	State.
	CLICK "Administrative County" drop-down menu and select the receiving
	· · · ·
	county.
	Click " <b>OK</b> ".
	🗅 Transfer Process - Work - Microsoft Edge — 🗆 🗙
	https://miprdcrm.fsa.usda.gov/sap(====)/bc/bsp/sap/bsp_wd_base/popup_buffered_frame_cached.htm?sap-client=500&sap-lang A
	* Administrative State: ILLINOIS
	* Administrative County: ANY RECEIVING COUNTY
	OK CANCEL
	The following message is generated. CLICK "Expand message area" to
	review the system message(s).
	A Back
	×
	Transfer Process initiated. COC approval pending.
	Installed base with number saved
8	Varified at the former states in "Day 1's 2"
8	Verify that the farm status is "Pending".
	Farm::
	General Data
	Farm Number: Transferred From:
	> ♦ 17.999.99991 State/County/Farm: ARCPLC G//F Elig Eligible
	Farm Description: Transferred To:
	Administrative State: Illinois Administrative County: ANY COUNTY
	Farm Status: Pending

#### \*\_\_\_

Step	Action				
9	The initial workflow for the transferring county approving official, as identified in the CED position in Org Structure, is generated. See subparagraph D to access and act on the transfer workflow.				
	• In the case of a within-State farm transfer, once the workflow is approved by the transferring county, a workflow is generated for the receiving county approving official. See paragraph 331 for transferring county responsibilities.				
	• In the case of a State-to-State farm transfer, once the initial workflow is approved by the transferring county, workflows are generated and must be acted on in the order listed below by the following approving officials:				
	• the transferring State (employees in the SED position and State users with the Grantor Process Specialist role)				
	• the receiving State (employees in the SED position and State users with the Grantor Process Specialist role)				
	• the receiving county's approving official as identified in the CED position in Org Structure. See paragraph 331.				
	If any approving official disapproves the transfer, the transfer is cancelled and the original farm re-activated.				
	*				

#### **D** Approval

A workflow process is initiated when a farm transfer is submitted. Farm transfers require multiple workflow approvals depending on whether the transfer is within-state or State-to-State. The initial workflow is generated for the approving official and any active substitute established in the transferring county. The approving official is determined by Org Structure under the CED position for the associated county office.

The approving official must execute the decision made by COC or designee on the FSA-179 to approve or disapprove the farm transfer workflow.

 Home
 Image: Workflow Tasks
 - >

 Home
 Image: Workflow Tasks
 - >

 Worklist
 Pending decision on division of 17
 FSN

 Business Partner
 >
 Pending decision on division of 17
 FSN

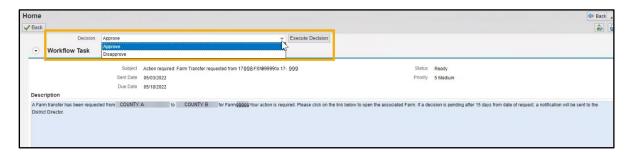
 Farm Records
 >
 Pending decision on division of 17
 FSN

 Product Master
 >
 Pending decision on division of 17
 FSN

 Organizational Model
 >
 Action required: Farm Transfer requested from 17-998 FSN 9999 to 17- 999
 To 17- 999

Following is an example of a farm transfer workflow task.

Following is an example of an opened Farm Transfer workflow.



# **D** Approval (Continued)

Complete the following steps to execute the decision made by the COC or designee as indicated on the FSA-179.

Step	Action							
1	Access the CRM Home page.							
2	Recent workflow tasks will display on the Home page under the Workflow Tasks assignment block.							
	<ul> <li>If the workflow displays on the Home page go to Step 3.</li> <li>If the workflow is not listed, from the left Navigation Bar CLICK "Worklist" and CLICK "Search". See paragraph 185 for instructions to search for specific workflows.</li> </ul>							
3	Select the appropriate hyperlink for the farm transfer workflow.							
	Action required: Farm Transfer requested from 17-998 FSN9999 to 17- 999							
4	To review the farm prior to executing a decision, click the hyperlinked farm							
	number listed in the Associated Business Objects assignment block.							
	Associated Business Objects							
	Decorption Type Farm Number 95599 ZMBU59292							

# **D** Approval (Continued)

Step	Action
5	Approve or disapprove the workflow according to the COC decision.
	SELECT "Approve" or "Disapprove" from the Decision drop-down menu and CLICK "Execute Decision".
	Decision: Approve  Execute Decision O001 Approve
	0002 Disapprove
	If the decision is "Approve", a workflow is generated for the next approving official.
	For a within-State transfer:
	• a workflow is generated for the receiving county approving official. See paragraph 321.
	For a State-to-State transfer:
	• a workflow is generated for the transferring State approving official. The approving official for the transferring State must act on the workflow as indicated on the FSA-179.
	• if approved by the transferring State, a workflow is generated for the receiving State approving official. The approving official for the receiving State must act on the workflow as indicated on the FSA-179.
	• if approved by the receiving State, a workflow is generated for the receiving county approving official. See paragraph 321.
	If the decision is "Disapprove", then the transferring farm's status returns to "Active".

# **E** Common Error Messages

Following provides common error messages that prevent users from initiating a farm transfer.

Alert	Action
Business Partner XXXXXXXXXX is	Transfer process failed due to current operator,
not authorized for the State: ANY	other producers, and/ or owners not linked to
and County: ANY.	both transferring and receiving county. Update
	applicable State and county to the associated
	Business Partner record(s). See 11-CM for
	additional guidance on adding an associated
	county to an existing CRM Business Partner
	record.
Election Choice is mandatory at Farm	User must manually enter from the drop-down
Level for Crop: CROP.	menu the applicable election choice by crop at
	the farm level.
Farm Transfer is not possible due to	User must review and correct all error messages
errors on farm XX-XXX-XXXX.	before transfer process will proceed.
HIP value on CROP base crop must be	User must load the missing HIP value on the
entered before the Farm Transfer	applicable crop(s) before transfer process can be
process can be initiated.	initiated.
Sum of Base Acres for all crops on	Base acres on all tracts must be balanced before a
Tract ST-CO-XXXX exceed the sum	farm transfer is allowed. Users must access the
of Effective DCP Cropland acres and	listed farm and tract and take the applicable
Double Cropped acres.	action to balance the tract.
Sum of Base Acres for all crops on	Base acres on all tracts must be balanced before a
Farm ST-CO-XXXX exceed the sum	farm transfer is allowed. Users must access the
of Effective DCP Cropland acres and	listed farm and associated out-of-balance tract(s)
Double Cropped acres	and take the applicable action to balance all
	tracts on the farm.

# 321 Receiving County Process

#### A Overview

The approving official for the receiving county must execute the decision made by COC or designee on the FSA-179 to approve or disapprove the farm transfer workflow.

Subsequent tasks must be completed to review to update the transferred farm record and update program participation as needed.

# **B** Example

Following is an example of a farm transfer workflow task.

	Home	
	🖽 Workflow Tasks	- >
Home		
Worklist	Pending decision on division of 17 FSN	
Business Partner	Action required: CCC505 Form requested for 17- FSN .	
Farm Records	Pending decision on division of 17- FSN	
Product Master	Pending decision on division of 17- ESN	
Organizational Model	Action required: Farm Transfer requested from 17-998 FSN9999 to 17- 999	

Following is an example of an opened Farm Transfer workflow.

Home					🗢 Back 🔒
V Back	1				æ (
	Decision	Approve	ž	Execute Decision	
۲	Workflow Task	Approve Disapprove			
		Subject	Action required: Farm Transfer requested from 17998 FSN99999to 17-	999 Sta	lus Ready
		Sent Date	05/03/2022	Prio	ity 5 Medium
		Due Date	05/18/2022		
Desc	ription				
	m transfer has been reque: t Director.	sted from COUNTY	YA to COUNTY'B for Farmgggggg Your action is requi	red. Please click on the link below to open the associated Farm. If	s decision is pending after 15 days from date of request, a notification will be sent to the

# 321 Receiving County Process (Continued)

# C Action

Following provides receiving county instructions for completing the farm transfer.

Step	Action						
1	Access the CRM Home page.						
2	Recent workflow tasks will display on the Home page under the Workflow Tas assignment block.						
	If the workflow displays on the Home page go to Step 3.						
If the workflow is not listed, from the left Navigation Bar CLICK "Wand CLICK " <b>Search</b> ". See paragraph 185 for instructions to search for workflows.							
3	Select the appropriate hyperlink for the farm transfer workflow.						
	Action required: Farm Transfer requested from 17-998 FSN9999 to 17- 999						
4	Approving official in the receiving county must approve or disapprove the workflow according to the COC decision. SELECT "Approve" or "Disapprove" from the drop-down menu. CLICK "Execute Decision".						
	Workflow Task: Action required: Farm Transfer requested from          Back         Decision:       Approve         0001 Approve         Workflov         0002 Disapprove						

# 321 Receiving County Process (Continued)

# C Action (Continued)

Step	Action										
4	If approved, the following is completed by the system.										
(cont.)	Original Transferring County Farm										
	• Inactivation of the original farm in the transferring county.										
	• "Transferred To" field in the farm level General Data assignment block of the original farm populated with the receiving State, county, and new farm number.										
	New Receiving County Farm										
	• Reassignment of the administrative State and county of the Farm Record to the receiving county.										
	• Reassignment of the farm and tract numbers of all CLU's to the next available farm and tract numbers in the receiving county.										
	• Creation of a new IBase associated with the new farm in the receiving county.										
	• "Transferred From" field in the farm level General Data assignment block of the receiving farm populated with the transferring State, county, and original farm number.										
	If disapproved, the farm transfer is cancelled. The farm record in the transferring county returns to "Active" status with no changes.										

# 321 Receiving County Process (Continued)

# C Action (Continued)

Step	Action
5	Review the new active farm in the receiving county to ensure the records and CLU's transferred successfully.
6	If the farm is enrolled in CRP, complete the following actions. If the farm does not contain CRP, proceed to Step 7.
	Follow 5-CRP, Part 2, to transfer CRP contracts in CCMS that are involved with a farm transfer once the farm transfer is complete in Farm Records.
	Enter new CRP contract data at the field level in "CRP Data" assignment block the for enrolled CLU's.
	Revise CCC-505 CRP Reduction Data contract number at the tract level if applicable.
7	Review the GIS Info assignment block to identify if wetland points are associated with the farm record. Verify that wetland point attributes have been reassigned by the transferring county to the receiving State and county using the ID function.
	If GIS wetland points have not been re-assigned, access and run the QC tool on the Wetland Toolbar in the Citrix CLU Maintenance Tool application.
	Wetland Toolbar 🔻 🗙
	See 1-GIS, Exhibit 21. Contact the State GIS Specialist for additional assistance.
8	Print FSA-156EZ.
9	Attach approved FSA-179 with all signatures to new farm "Attachment" assignment block (optional).
10	Notify associated producers that the farm transfer is complete and provide the new farm and tract numbers.
11	Review the farm for program impacts other than CRP and complete the applicable action.

#### A Overview

The completion of the transfer process inactivates the farm record in the transferring administrative State and county and creates an active farm with a newly created IBase number in the receiving administrative State and county. Farms resulting from a fully approved farm transfer can be identified through the following.

- "Transfer From" and "Transfer To" entries in the farm level "General Data" assignment block within the associated farm record.
- CRM FR Search Criteria.
- "In Out Transfer" report generated from the Farm Records dashboard (see 12-CM).

#### **B** Identifying a Farm Transfer from General Data Assignment Block

Users are able to identify a farm record that has been part of the transfer process. In the "General Data" assignment block a "Transferred To" or "Transferred From" field is populated with a hyperlink that will navigate users directly to the transferred to or transferred from farm record.

Identifying the new administrative State, county, and farm number after an approved farm transfer can be completed from the original inactive farm record in the transferring county. The "Transferred To" data entry in the farm level "General Data" assignment block displays the new State, county, and farm number of the transferred record. The "Transferred To" entry is hyperlinked. Clicking on the hyperlink will open the associated farm records.

#### 322 Transfer Process Search Options (Continued)

#### **B** Identifying a Farm Transfer from General Data Assignment Block (Continued)

Following is an example of the populated and hyperlinked "Transferred To" entry within the original farm record that was transferred.

Installed Base Hierarchy		€	GIS Info		
Description	#	۲	General Data		
17-998-100			Farm Number: State/County/Farm: Farm Description: Administrative State; Administrative County; Farm Status:	ILLINOIS ANY COUNTY	Transferred From: ARCPLC G/IF Eligibility: Eligible Transferred To: 17-999-0000200

Identifying the original administrative State, county, and farm number after an approved farm transfer can be completed from the created farm record in the receiving county. The "Transferred From" data entry in the farm level General Data assignment block displays the original State, county, and farm number of the transferred record. The "Transferred From" entry is hyperlinked. Clicking on the hyperlink will open the original farm record.

Following is an example of the populated and hyperlinked "Transferred From" entry within the receiving county farm record.

Installed Base Hierarchy		►	GIS Info			
	2		General Data			
Description	•		General Data			
			Farm Number:	200	Transferred From:	17-998-0000100
♦ 💎 17- 999-99999			State/County/Farm:	17-999-200	ARCPLC G/I/F Eligibility:	Eligible
			Farm Description:		Transferred To:	
			Administrative State:	ILLINOIS		
			Administrative County:	RECEIVING COUNTY		
			Farm Status:	Active		

#### **322** Transfer Process Search Options (Continued)

## C Searching from Farm Records Search Criteria

Users can identify transferred farms through the Farm Records search criteria by searching for:

- the original farm number or IBase in the associated transferring county
- the new farm number or IBase in the associated receiving county
- the original State, county, and farm number using the "Transferred From" entry.

Following are instructions to search for the farm transfer record using the "Transferred From" search criteria.

Step			Ac	tion			
1	ENTER the original State, county, and farm number in the "Transferred						
-	<ul> <li>From" field using the following format.</li> <li>XX (State Code)-XXX (County Code)-XXXXXXX</li> </ul>						
	for State, count the search criter	y, and farm ria. Hyphe search for	number wh ns between farm numb	even digits. Use preceding zeros "0" nen necessary to complete all values in fields are required. er 10555 that was transferred from -0010555.			
	* Specifying values for multiple fields v Search For: S		, while specifying different val	ues for the same field in multiple line entrie			
		equals v					
	Admin State 🗸	is v	NEBRASKA V				
	Admin County 🗸	is v	<all counties=""> 🗸</all>				
	IBase ID 🗸	is v					
	Farm Status 🗸	is v	~	•			
	FPMS Replication Status	is 🗸	~	• •			
	ARCPLC Replication Status	is v	~	0 👄			
	Base Reduction CCC-505 Status 🗸	is 🗸	~	•			
	Base Redistribution CCC-517 S 🗸	is 🗸	~	0 👄			
	PLC Yield Update - CCC-867 S 👻	is v	~	• •			
	ARCPLC G/I/F Eligibility ~	is 🗸	~	0 👄			
	Transferred From 🗸	is v	31-067-0010555	0 🔿			
	Search Clear Reset Save Se	earch As:	Maximum Number of Results				

# 322 Transfer Process Search Options (Continued)

# **C** Searching from Farm Records Search Criteria (Continued)

Step			Ac	ction					
2	CLICK "Search"								
	transfer.	ist will return t le the farm was		-		ated with the farm			
	Result List: 1 Installed Base Found								
	View:	✓ New   Farm (	Combination CCC	C-517	Filter:	🔝 🐺 🍛			
Farm Number         IBase ID         Admin State         Admin County         Farm Status         ARCPLC G/I/F         FPMS St           12168         NEBRASKA         LANCASTER         Active         Eligible									

# 323-327 (Reserved)

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#### **328** Overview

#### A Overview of Initiating a Reconstitution

A properly completed FSA-155, Request for Farm Reconstitution, must be on file prior to initiating any reconstitution in CRM Farm Records.

#### **B** Reconstitution Processes

Following are the four types of reconstitutions:

- tract division
- farm division
- farm combination
- tract combination.

Reconstitution processes are located under the Recons and Transfer drop-down menu of the \*--CRM Toolbar and only available for current year. When a reconstitution of any type is initiated, the system will process a full extract to sync the farm records hierarchy and CLU data ensuring that records match.--\*

#### 329 Tract Division

#### A Overview

The purpose of the tract division process is to divide an existing parent tract into two or more child tracts. A properly completed FSA-155 must be on file prior to initiating any reconstitution in CRM Farm Records. See paragraph 132 for reasons to complete a tract division.

**Note:** Tract level reconstitutions do not require approval through the workflow process. Once a tract level reconstitution is completed, records are automatically updated accordingly.

During the tract division process, CLU's are assigned from a parent tract to the resulting child tracts. Attributes including acres and land determinations of the associated CLU's are assigned and aggregated to the resulting tracts accordingly. Base acres associated with the parent tract are split using one of the following three methods of division. See Part 5, Section 2, Subsection 2, Methods of Division.

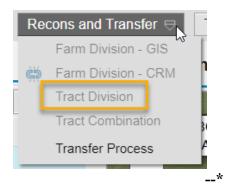
- Estate.
- Designation by Landowner.
- DCP Cropland (identified as Default within the tract division wizard and divides base acres according to the percentage of Effective DCP Cropland on each resulting tract).

Note: Review 2-CP for the impact on existing acreage reports after a tract division.

#### 329 Tract Division (Continued)

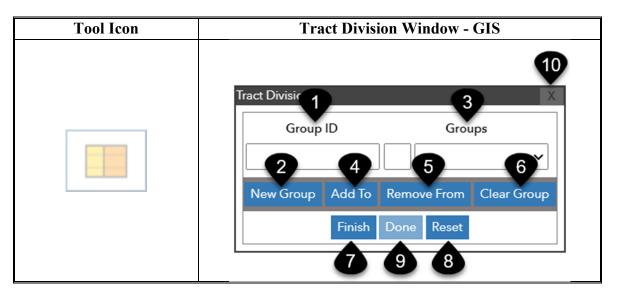
#### **B** Example

- \*--Following is an example of the Tract Division tool from the Recons and Transfer drop-down menu on the CRM Toolbar.
  - **Note:** The Tract Division tool is enabled after selecting the tract to be divided in the farm hierarchy.



After the Tract Division tool on the CRM toolbar is clicked the following occurs:

- the Tract Division tool icon displays on the GIS Taskbar
- the Tract Division window opens automatically in the map display.



# **329** Tract Division (Continued)

# **B** Example (Continued)

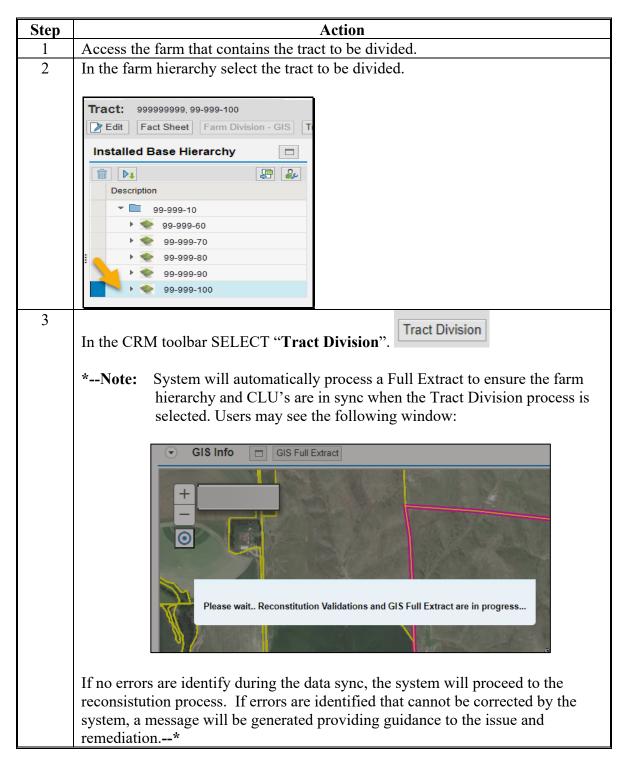
Following are the tools and descriptions for the Tract Division window.

Item	Name	Description
1	Group ID	Free-form text field used to establish group names.
		Note: Only alpha characters can be used.
2	New Group	Saves the Group ID as entered in the Group ID field.
3	Groups	Drop-down displaying all established Group ID's and the assigned group color. Allows users to specify the active group for the addition or removal of CLU's. The group displayed in the "Groups" entry is the active group.
		<b>Note:</b> Group colors are system assigned.
4	Add To	Initiates selection of CLU's to be added to a group. Allows users to click on a single CLU or click and drag to select multiple CLU's to add to the active group.
5	Remove From	Initiates selection of CLU's to be removed from a group. Allows users to click on a single CLU or click and drag to select multiple CLU's to remove from the active group.
6	Clear Group	Deletes the active group and associated CLU assignments.
7	Finish	Finalizes all groups. Any unassigned CLU's are added to a system created default group.
8	Reset	Deletes all groups and associated CLU assignments.
9	Done	Only available after "Finish" is selected. Opens the Tract Division Wizard.
		<b>Note:</b> Users cannot change groups or CLU's assignments once
10	Х	"Done" is clicked and the Tract Division Wizard opens. Closes the window.
		<b>Note:</b> Reconstitution is not cancelled, and users remain in the reconstitution edit session. CLU assignments are retained. Tract Division tool on the GIS Taskbar is enabled. Users can re-open the reconstitution toolbar by clicking on the tool from the GIS taskbar.

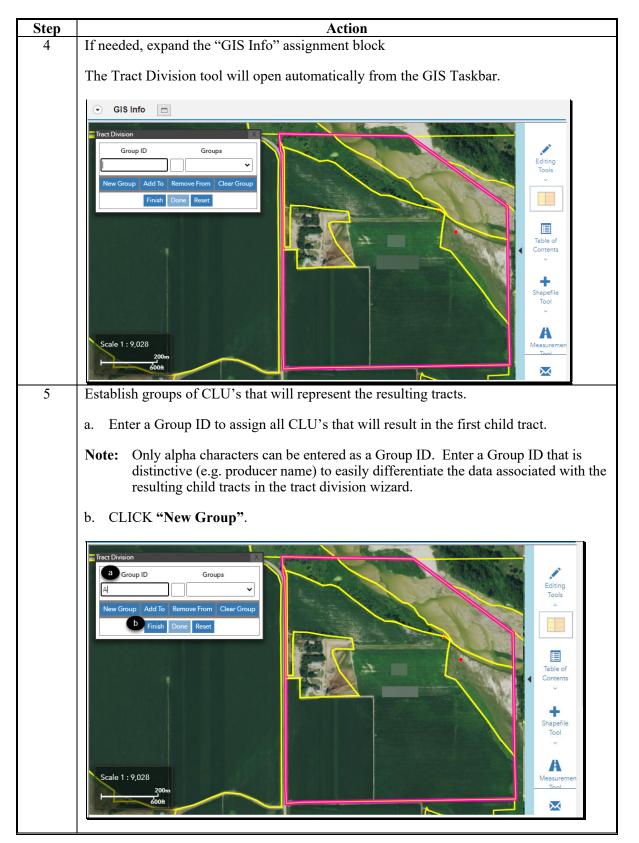
#### 329 Tract Division (Continued)

#### C Action

Following provides the instructions to complete and submit a tract division.



#### C Action (Continued)



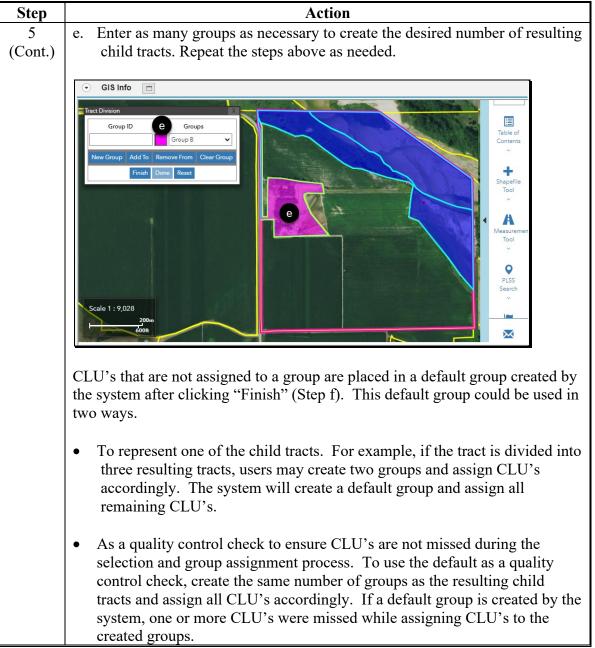
C Action (Continued)

### \*\_\_

Step	Action
5	c. CLICK "Add To"
(Cont.)	
	d. Select a CLU to be associated with the group. If additional CLU's are
	needed, CLICK "Add to" and select the next CLU. Repeat until all CLU's
	are selected for the first tract. Multiple CLU's may be selected at the same
	time by clicking and dragging the cursor through multiple CLU's. Any
	CLU contained (entirely or partially) within the resulting box are selected. Close attention must be paid to very small CLU's to insure they are
	assigned to the correct group. After being selected, the CLU's are shaded
	to match the color assigned to the group.
	⊙ GIS Info 🗖
	Tract Division       Image: Comp B       Image: Comp B
	*

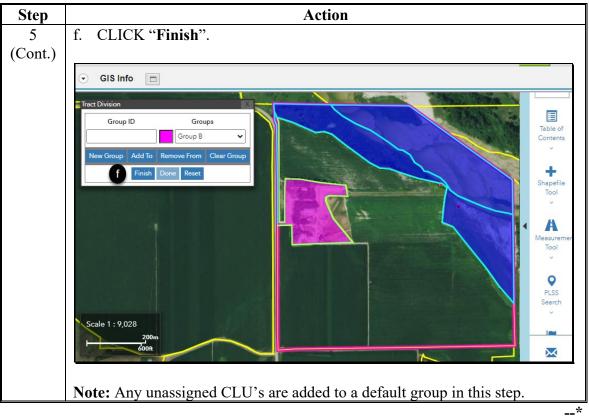
#### C Action (Continued)

#### \*\_\_

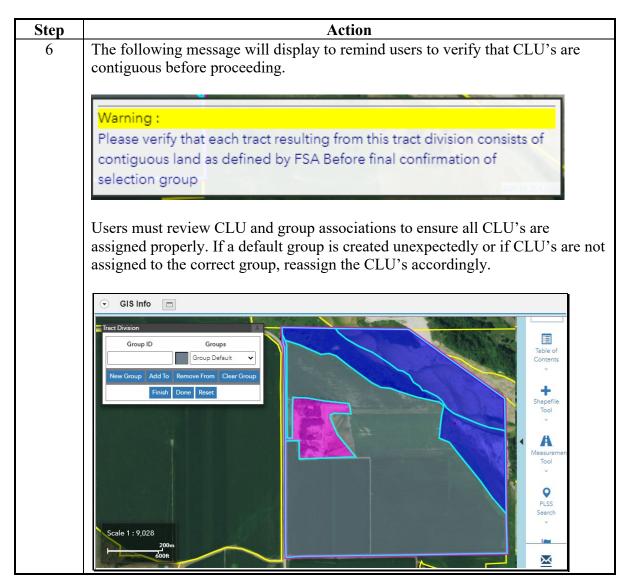


### C Action (Continued)

### \*--



#### C Action (Continued)



# C Action (Continued) \*--

Step	Action
7	CLICK "Done".
	Trect Division Group De fault New Group Add To Remove From Clear Group Finish Done Reset Scale 1 : 9,028 200m 200m
	Tract Division Wizard
8	The Tract Division Wizard will open. Users must complete and review each of the following steps within the wizard to correctly divide the parent tract attributes to the resulting child tracts.
	Finish 🗟 Save 🗊 Delete
	▶     1     2     3     4     5     6     7     ■
	Owner         Data Division         Additional         NRCS         DCP Division         DCP Division         CCC-505         CRP           Assignment         Data         Determination         Method         Reduction
	Previous     Next
	<b>Note:</b> Users must open and review the Expand message center to review any alerts generated. Alerts will guide users through data required to be entered and ensure that entries meet system validations.

### C Action (Continued)

#### \*--

Step					Action	
8	Review the number of resulting groups listed. If an unexpected default group is					
(Cont.)	created, this is an indication CLU's were not assigned to an established group. If					
(cont.)	this occurs, the reconstitution must be deleted and users should begin the tract					
		,	nstitutio	m	must be deleted and users should be	egin the tract
	divisio	on again.				
	Finish	Save 前 Delete				(1)
	. I <b>∳</b>	1 2	3	4	567	
1		wner Data Division Ade	ditional Data Det	NRCS	B DCP Division DCP Division CCC-505 CRP	
	<ul> <li>Previou</li> </ul>	us Next ►				
	-	ssignment				
	Add C					💵 🐺 🍛
	Acti		Owner ID 999999999	_	Owner Name	
	1	Group A		Ċ)	Producer A	
	i 🛄	Group B	99999999	<u> </u>	Producer A	
		Group Default	99999999	Ο,	Producer A	
	-					
		TT 1	. 1	,	· · · · · · · · · · · · · · · · · · ·	1 1
	Note:				' at any time to hold all changes ma	
		(draft) recon	stitution	n a	nd return at a later time or users car	n click "Delete"
		to terminate				
		to terminate		אווע		

\_\_\*

### C Action (Continued)

#### \*--

Step	Action
9	Wizard Step 1 - Owner Assignment
	At least one owner must be associated with each resulting child tract. System will initially assign the owner(s) on the parent tract to all associated tracts. Users must review and update owner(s) accordingly.
	Finish Save 👔 Delete
	Image: Constraint of the second se
	Previous     Next
	Owner Assignment           Add Owner         Image: Comparison of the second
	Image:
	Update the ownership for each resulting child tract as needed.
	• To add an additional owner(s), select the row representing the child tract requiring another owner. CLICK "Add Owner". Search for and select the applicable producer.
	• To remove an owner(s) CLICK " <b>Remove</b> " (trash can).
	<b>Note:</b> An owner cannot be deleted if there is only one owner associated with a tract. Use the instructions to modify an owner.
	• To modify a listed owner, CLICK " <b>Open Input Help</b> " button in the Owner ID column. Search and select the applicable producer.
	Users shall review all tract owners before proceeding and verify the correct owners are associated with the correct child tract.

### C Action (Continued)

Step	Action						
9	Wizard Step 1 - Owner Assignment (Continued)						
(Cont.)							
	Alternate Method for Entering a Producer						
	If the 10-digit Business Partner ID for the new owner is known, the user may						
	click in the ID field and manually enter the BP ID number.						
	If correct, CLICK <b>"Next"</b> .						
10	Wizard Step 2 - Data Division						
10	Wizaru Sup 2 - Data Division						
	The Data Division step divides tract acreages associated in the Tract Land Data						
	assignment block from the parent tract to the resulting child tracts. Parent tract						
	acres are shown in the first row. Acreage determined by the CLU attributes is						
	system calculated and populated. Acreage manually entered at the tract level						
	must be manually distributed to resulting child tracts.						
	As applicable, distribute parent acres to the resulting child tracts. The sum of the						
	acres for the resulting tracts must equal the acres that existed on the parent tract.						
	See Part 5, Section 2 for further guidance for reconstitution provisions. See						
	paragraph 17 for land type definitions.						
	Tract: 193737954, 31-163-11000						
	Image: Deta Division         Additional Data         NRCS         DCP Division         CCC-505 CRP						
	Owner Data Division Additional Data NRCS DCP Division DCP Division CCC-505 CRP Assignment Determination Method Reduction						
	Previous Next						
	Data Division						
	Tract Farmia Cropia CRP C DCP A WBP A WRP A EWP A State C Other FWP A CRP M Sugarc GRP A DCP C						
	31-163 3.77 3.77 0.00 0.00 0.00 0.66 0.00 0.00 0.00 0						
	Group A         0.73         0.73         0.00						
	Group II.         1.01         1.01         0.00						
	$\mathbf{F}_{\mathbf{r}} = \mathbf{F}_{\mathbf{r}} = $						
	Enter DCP Ag Related Activity Acres as applicable on the resulting child tract(s)						
	where the acres are physically located.						

### C Action (Continued)

Step				Act	tion			
10	Wizard Step	<b>o 2 – Dat</b>	a Divisio	n (Contin	ued)			
(Cont.)	associated ad	Enter the following acres as applicable on the resulting child tract(s) where the associated acreage type is physically located and land meets the definition of DCP cropland.						
	<ul> <li>WBP Acres</li> <li>WRP Acres</li> <li>EWP Acres</li> <li>State Conservation Acres</li> <li>Other Conservation Acres</li> <li>FWP Acres</li> <li>GRP Acres.</li> </ul>							
	<b>Note:</b> All other acreage entries are system calculated and entered based on the attributes of the CLU's assigned to the resulting child tracts. Users cannot modify system calculated entries. If an error in acres is identified, users must delete the tract division and initiate the reconstitution process again with the correct CLU's assigned to the resulting child tract groups.							
11	CLICK "Next".							
	Additional Data – Wizard Step 3 *Verify all data and add a Tract Description and BIA Range Unit as applicable. Finish Save Deleter Deleter Delete Deleter							
	Additional Data							
	Tract 31-163-10544	Tract Description SNW&NSW & SE 1	Congr Dist 03	Tract FSA Phy State 31	Tract FSA Phy Cou 163	Wetland Certificate No	BIA Range Unit	Year Wetland Certif 0
	Group Default		03	31	163	No		0
	Group a		03	31	163	No		0
	Note: No P CLICK "Ne		ved to be	entered in	the Tract	t Descript	ion*	

\*\_\_

Step

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#### Action Wizard Step 4 - NRCS Determination Finish 🗧 Save 👘 Delete \_\_\_\_\_2 \_\_\_\_\_3 \_\_\_\_\_ 4 **5** 6 7 **-**Owner Data Division Additional Data NRCS DCP Division DCP Division CCC-505 CRP Assignment Determination Method Reduction NRCS Determination 💵 🚇 🦀 Tract HEL Determination Wetland Determination CW between Dec... PCW before Febr... CW after Novem... CW - Wetland co... PCW after Febru.. 31-163-9843 HEL determinations n... Tract contains a wetla... Group A HEL determinations n v Tract contains a wetlar v Group B HEL determinations n( V Tract contains a wetlar V Group Default NHEL: No agricultural V Tract contains a wetlar The system will populate a default value for each resulting tract. Users must review each determination and update to the correct value if the default value is incorrect. Users may need to review the NRCS-CPA-026e to verify technical determinations. HEL Determination will initially be populated based on HEL status from the assocaited CLU's. Choices available in the drop-down menu are dependent upon the HEL Status of the CLU's assigned to the resulting child tract Wetland Determination will initially be populated with the determination from

- the parent tract. Users must review and update the wetland determination based on determinations completed on the NRCS-CPA-026e for the land associated with each resulting child tract.
- Violations will initially be populated with the determination from the parent tract.

See paragraph 26 to determine the applicable tract level conservation compliance determinations.

Once all updates have been entered, CLICK "Next".

### \*--

Step			A	ction		
13	Wizard Step	5 - DCP Div				
	Finish 📘 Save 🗎 🕻	Delete				
	I) III	2 3	4 5	6	7 –	
	Owner Da Assignment	ta Division Additional Data	NRCS DCP Div Determination Metho		CCC-505 CRP Reduction	
	I Previous Next ►					
	DCP Division Method	-				
	Default 🗸	]				
	Crop Name	-		Crop Method		
	Corn			Default		~
		sers must sele		• •	cording to the onethods from the form the second se	completed he Crop Method
	- Defeelt					
	<ul><li>Default</li><li>Estate</li></ul>					
		vignation				
	• Owner De	signation.				
			tional inform	nation on me	ethods of divisi	on.
	CLICK "Nex	t".				
14	Wizard Step	6 - DCP Div	vison			
	Default Method					
	When the De	fault method	is selected for	or all crops,	the system will	prorate the
					associated DC	
	Users must re	eview all info	rmation on t	he DCP Div	ision Assignme	ent Block. No
	edits are allow	wed.				
	Finish 🛛 🔚 Save 🛛 🏦 D	elete				
	l <b>þ</b> 1	2 3	4 5	6	7	
	Owner Dat Assignment	a Division Additional Data	NRCS DCP Divis Determination Method		CC-505 CRP Reduction	
	DCP Division					
	Tract	Crop	Crop Method	Base Acres	CTAP Transitional Yield	PLC Yield
	31-163-9843	Corn	Default	58.29	0.0000	128.0000
	E Group A	Corn	Default	0.00	0.0000	0.0000
	Group B Group Default	Corn	Default Default	0.00 58.29	0.0000	0.0000 128.0000

### C Action (Continued)

#### \*\_\_

Step	Action						
14	Wizard Step 6 - DCP Divison: (Continued)						
(Cont.)	Wizard Step 0 - Der Divison. (Continued)						
(cont.)	Estate or O	wner Desig	nation Meth	ods			
	Estate or Owner Designation Methods When the Estate or Owner Designation method is chosen, users must						
			ect allocation				
						the parent tract	
						the base acres	
			g tracts for each	1			
			0	en crop musi	equal the to	lai base acres	
	for the crop	on the pare	nt tract.				
	N ( F 11		1 0		1	1	
		•	example of a		0		
		-	when the Est	ate or Owner	Designation	n Methods are	
	selec	ted.					
	DCP Division						
	Tract	Crop	Crop Method	Base Acres	CTAP Transitional Yield	PLC Yield	
	99-999-9999	Wheat	Default	5.00	0.0000	62.0000	
	Default Group Group A	Wheat Wheat	Default	3.00	0.0000	62.0000	
	99-999-9999	Corn	Estate	25.80	0.0000	153.0000	
	Default Group	Corn	Estate	25.80	0.0000	153.0000	
	Group A	Corn	Estate	25.80	0.0000	153.0000	
	99-999-9999	Soybeans	Owner Designation	37.00	0.0000	44.0000	
	Default Group Group A	Soybeans	Owner Designation Owner Designation	37.00	0.0000	44.0000	
15	Finish Save 1	,	LICK "Next". 505 CRP Rec 4 5 a NRCS DCP Division Method	on DCP Division CCC-5	7 – I O5 CRP Inction		
	I Previous Next ▶						
	CCC-505 CRP Reductio	n					
						🛄 🐺 🎒	
	Tract	Сгор Сгор	Method CRP Contract N	J Start Year CC	C-505 CRP Re CTAP Tran	sitional PLC (CC) Yield	
	No result found						
	-						
	If there is an	ovicting C	CC 505 CDD	raduction and	agistad with	the norm	
		•	CC-505 CRP			1	
	· · · ·					duction acres to	
	the resulting	tract by pro	orating the CC	CC-505 acres	based on the	e number of	
	0		ceived by each				
			in the sy cao				

--\*

### C Action (Continued)

#### \*--

Step		Action					
15	Wizard Step 7 – CCC-50	)5 CRP Reduction (Continu	ed)				
(Cont.)	-	× ×	,				
, , ,	Following is an example o	of a tract division with CCC-5	05 reduction acres.				
	CCC-605 CRP Reduction		60 m				
	Tract Crop Crop Method 99-999-9999 Com Default Default Croup Com Default	2500 2015 30.10	CTAP Transitional (Dk. PLC (CC) Yeld 0.0000 118.0000 0.0000 118.0000				
	Oroup a Com Default	2015 15 10	0.0000 118.0000				
		/ /					
	CRP Contract Number						
	2500		÷				
	2500XX1		PLC (CC) Yield				
	2500XX2	CCC-505 CRP Redu 30.10	118.0000				
		15.00	118.0000				
		15.10	118.0000				
	Users must enter or verify the following information.						
	5	5					
	• Enter the current CRP	contract number followed by	"XX1", "XX2", etc.				
		XX2) as a placeholder for resu	lting child tracts				
	receiving CCC-505 CRP I	Reduction acres.					
			.11 .				
		mpleted for a tract with CRP	1				
	contract revision in CCMS. The new CRP contract number will not be						
	known until the revised CRP contracts are created in CCMS. Child						
	tracts that are assigned CCC-505 CRP reduction acres must be updated with a temporary contract number that is different than the						
	parent tract contract number. Temporary placeholder suffixes of						
	-	c. must be added to create unit					
		ffixes are known. After the c	1				
		IS, the new CRP contract nun					
	1	ssociated CCC-505 CRP Red					
	the placeholder dat	ta.	*				

--\*

### C Action (Continued)

#### \*--

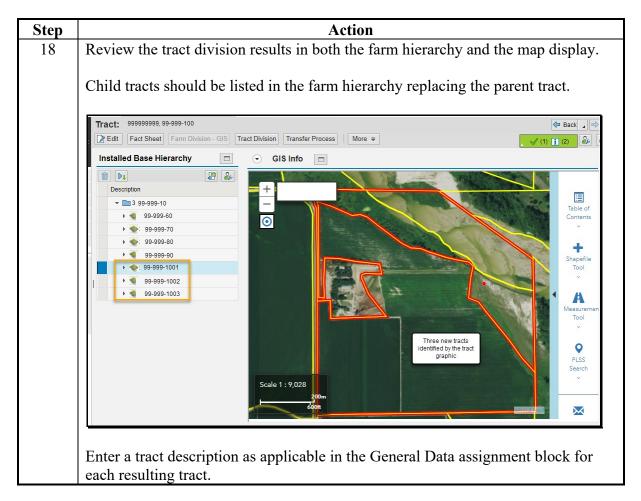
Step	Action						
15	Wizard Step 7 - CCC-505 CRP Reduction (Continued)						
(Cont.)	• Verify resulting CCC-505 CRP Reduction Acres.						
	• Verify CTAP Transistional (Direct) and/or PLC (CC) Yield. See paragraph 240 for rules on when specific yields apply. Yields for resulting tracts must be equal to the yield for the parent tract.						
	<b>Notes:</b> The CCC-505 CRP Reduction Acres assigned to a child tract cannot exceed the CRP contract acres for the specific contract number associated with the child tract. The total CCC-505 CRP Reduction acres entered for the resulting tracts must equal the parent tract CCC-505 CRP Reduction acres.						
	When the DCP Cropland method is used for the tract division, CCC-505 CRP Reduction Acres are prorated by the system based on the percentage of the CRP cropland acres associated with the resulting child tract.						
	<b>Example:</b> CRP Contract 1000 contains 20.00 acres of CRP cropland. Field 1 contains 10.00 acres and field 2 contains 10.00. The parent tract also contains 10.00 acres of CCC-505 CRP Reduction Acres.						
	Field 1 is assigned to child tract 200, field 2 is assigned to child tract 201. Since each resulting tract receives 50% of the CRP cropland, the CCC-505 CRP Reduction acres are prorated to the child tracts accordingly:						
	<ul> <li>Tract 200 receives 5.00 CCC-505 CRP Reduction Acres</li> <li>Tract 201 receives 5.00 CCC-505 CRP Reduction Acres.</li> </ul>						

### C Action (Continued)

### \*\_\_

Step	Action
16	"Finish" is enabled when all steps of the wizard have been accessed and required
	data entered. Clicking "Finish" completes the tract division. Users must ensure
	that data is accurate on all steps of the wizard before completing the reconstitution.
	reconstitution.
	CLICK "Finish" when all steps have been completed accurately.
	Finish Save a Delete
	Image: Markov metric     Data Division     Additional Data     NRCS     DCP Division     DCP Division     CCC-505 CRP       Assignment     Determination     Method     Method     Reduction
	<b>Note:</b> Selecting "Previous" or clicking on a prior wizard step returns the user to the wizard step to review or update as needed.
	Finish 🔄 Save 👔 Delete
	Owner Data Division Additional Data NRCS DCP Division DCP Division CCC-505 CRP Assignment Determination Method Reduction
	Previous Next +
17	
17	Tract Division confirmation message displays.
	S Tract Division - Google Chrome − □ ×
	micertcrm.fsa.usda.gov/sap(===)/bc/bsp/sap/bsp_wd_base/popup_b
	Are you sure, you want to finish this Tract Division?
	Yes No
	javascript:void(0)
	CLICK "Yes" to complete the tract division.
	Selecting "No" will return the user to the CCC-505 CRP reduction wizard, step 7.
	selecting No will return the user to the CCC-505 CRP reduction wizard, step /.

#### C Action (Continued)



#### **D** Approval

Tract level reconstitutions do not require approval through the workflow process. Once a tract level reconstitution is completed, records are automatically updated accordingly. While no workflow is generated, an email is sent by the system to the employee(s) in the associated county office Org Structure CED position. The email provides the following documentation of the reconstitution results:

- FSA-156EZ
- Base and Yield Notice.

Note: Documents must be sent to associated producers as required.

### **E** Common Error Messages

Common error messages that prevent users from initiating a farm combination include the following.

Alert	Action
HIP value on "crop name" base crop	User is trying to initiate a reconstitution for a
must be entered before Farm	farm that is missing a required HIP value. User
Combination process is initiated	must access the listed farm to calculate and
	entered data.
Sum of Base Acres for all crops on	User is trying to initiate a reconstitution for a
Tract ST-CO-XXXX exceed the sum	farm that contains an out-of-balance condition at
of Effective DCP Cropland acres and	the tract level. User must access the listed farm
Double Cropped acres	and tract and take the applicable action to balance
	the tract.
Sum of Base Acres for all crops on	User is trying to initiate a reconstitution for a
Farm ST-CO-XXXX exceed the sum	farm that contains an out-of-balance condition at
of Effective DCP Cropland acres and	the farm level. User must access the listed farm
Double Cropped acres	and associated out-of-balance tract(s) and take the
	applicable action to balance all tracts on the farm.

#### 330 Reconstitutions of Large Tracts

#### **A** Reconstitution Processing

Tract divisions and combinations on farms with a large number of tracts or CLU's may require additional processing time to complete the tract reconstitution. If additional processing time is required:

- users will receive the informational message "Farm Status is set to Draft. Job Scheduled in Background". Message is received prior to accessing the wizard of a tract division or after selecting tracts during a tract combination
- the "Farm Status" is set to "Draft".

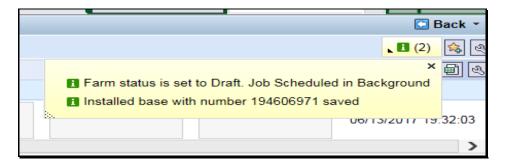
Once the additional processing is complete, users receive an alert on the Home Page confirming if the job is successful or has failed.

For tract divisions, if processing is successful, users must access the farm and continue the reconstitution process by selecting "Continue Reconstitution" from the More drop-down menu. For tract combinations if processing is successful, the tract combination is completed by the system.

The status in the "Reconstitution History" assignment block is updated to either "Complete" or "Failed" accordingly. If processing fails, users must contact the State Farm Records or GIS specialists for further review and guidance.

#### **B** Example

Following message is received when additional processing time is needed to complete the tract reconstitution.



#### A Overview

The purpose of the farm division process is to divide an existing parent farm into two or more child farms. A properly completed FSA-155 must be on file prior to initiating any

\*--reconstitution in CRM Farm Records. See paragraph 131 for reasons to complete a farm--\* division.

Note: Review 2-CP for the impact on existing acreage reports after a farm division.

During the farm division process, tracts are assigned from the parent farm to the resulting child farms. Attributes including acres and land determinations of the associated tracts are assigned and aggregated to the resulting farms accordingly. Base acres associated with the parent farm are split using one of the following three methods of division. See Part 5, Section 2, Subsection 2, Methods of Division.

- Estate
- Designation by Landowner
- Default.

#### **B** Farm Division Process and Examples

Users have two options to process a Farm Division:

- Farm Division CRM
- Farm Division GIS.

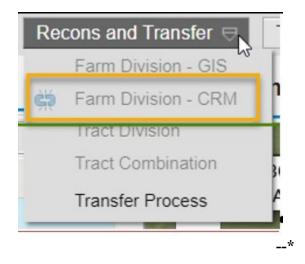
The Farm Division processes are enabled when the selected farm has multiple tracts. If a farm division is required for a farm with only one tract, a tract division must first be completed to divide associated CLU's into individual tracts.

#### **B** Farm Division Process and Examples (Continued)

#### Farm Division – CRM

The "Farm Division – CRM" method allows the assignment of tracts to the resulting child farms through a tabular list. Assigning tracts using GIS is not available when this method is used. This method may be helpful when the farm contains a large number of tracts. Users should ensure the correct tract numbers are associated with the resulting child farms.

\*--Following displays the "Farm Division – CRM" option from the Recons and Transfers drop-down menu.



### **B** Farm Division Process and Examples (Continued)

After the Farm Division - CRM tool on \* \* \* is clicked, the "Farm Division – Groups Selection" screen appears.

Farm: 9 8 Proceed to Wizard & Ack				
Farm Division - Groups Selection				
Group ID: Groups:	3 Default Group			
New Group Clear Group	Clear All Groups 🔂 Add to/Assign Group			
2 6	<b>7</b> 5			
	💶 🐺 🦀			
Tract	Group ID			
99-999-60	Default Group 4 ~			
D-99-999-70	Default Group			

Following are the tools and descriptions for the "Farm Division – Groups Selection" window.

Item	Name	Description			
1	Group ID	Free-form text field used to establish group names.			
		Note: Only alphanumeric characters can be used.			
2	New Group	Saves the Group ID as entered in the Group ID field.			
3	Groups	Drop-down displaying all established Group ID's. Allows users to specify the active group when bulk assigning tracts. The group displayed in the "Groups" entry is the active group.			
4	Group ID Drop-down	Allows users to assign individual tracts to a group.			
5	Add to/Assign Group	Allows users to bulk assign tracts to the active group.			
6	Clear Group	Deletes the active group and associated tract assignments.			
7	Clear All Groups	Deletes all groups and associated tract assignments.			
8	Back	Cancels the reconstitution and returns users to the farm record.			
9	Proceed to Wizard	Opens the Farm Division Wizard.			
		<b>Note:</b> Users cannot change groups or tract assignments once "Done" is clicked and the Farm Division Wizard opens.			

#### **B** Farm Division Process and Examples (Continued)

#### Farm Division – GIS

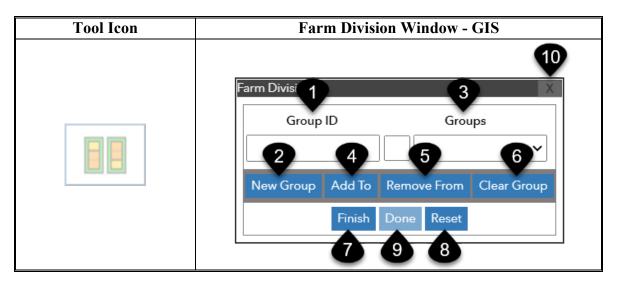
The "Farm Division – GIS" method allows the assignment of tracts to the resulting child farms using the map display. This method may be helpful when users want a GIS representation when assigning the tracts to the resulting child farms.

\*--Following displays the "Farm Division – GIS" option from Recons and Transfer drop-down menu.--\*



After the Farm Division tool is clicked the following occurs:--\*

- the Farm Division tool icon displays on the GIS Taskbar
- the Farm Division window opens automatically in the map display.



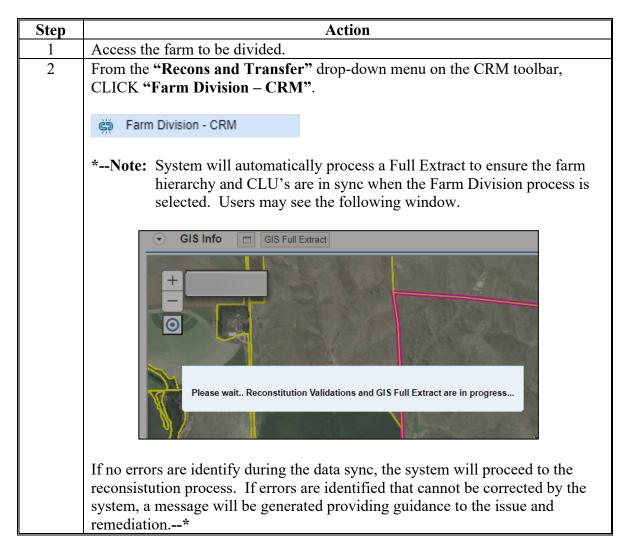
### **B** Farm Division Process and Examples (Continued)

Following are the tools and descriptions for the Farm Division window.

Item	Name	Description		
1	Group ID	Free-form text field used to establish group names.		
		Note: Only alpha characters can be used.		
2	New Group	Saves the Group ID as entered in the Group ID field.		
3	Groups	<ul><li>Drop-down displaying all established Group ID's and the assigned group color. Allows users to specify the active group for the addition or removal of tracts. The group displayed in the "Groups" entry is the active group.</li><li>Note: Group colors are system assigned.</li></ul>		
4	Add To	Initiates selection of tracts to be added to a group. Allows users to click on a single tract or click and drag to select multiple tracts to add to the active group.		
5	Remove From	Initiates selection of tracts to be removed from a group. Allows users to click on a single tract or click and drag to select multiple tracts to remove from the active group.		
6	Clear Group	Deletes the active group and associated CLU assignments.		
7	Finish	Finalizes all groups. Any unassigned tracts are added to a system created default group.		
8	Reset	Deletes all groups and associated tract assignments.		
9	Done	Only available after "Finish" is selected. Opens the Farm Division Wizard. <b>Note:</b> Users cannot change groups or tract assignments once		
10	X	"Done" is clicked and the Farm Division Wizard opens. Closes the window.		
		<b>Note:</b> Reconstitution is not cancelled, and users remain in the reconstitution edit session. Tract assignments are retained. Farm Division tool on the GIS Taskbar is enabled. Users can re-open the reconstitution toolbar by clicking on the tool from the GIS taskbar.		

#### C Action for Farm Division – CRM Method

Following provides instructions for initiating a farm division through the Farm Division - CRM Method.



.

Step	Action			
3		cts to a "Default Group". Users must create as		
	many groups as necessary to represent the desired number of resulting farms.			
	<ul><li>Users can use the Default Group to represent one of the resulting child farms.</li><li>a. ENTER a Group ID that will represent a resulting child farm.</li><li>Note: Only alpha characters can be entered as a Group ID.</li></ul>			
	b. CLICK "New Group".	New Group		
	Farm: 999999999, 99-999-100			
	Proceed to Wizard			
	Farm Division - Groups Selection			
	Group A Groups: Default Group			
	📄 New Group 😑 Clear Group 🗐	Clear All Grou 🚍 Add to/Assign Group		
	Tract G	roup ID		
	99-999-60 D	efault Group 🗸		
	99-999-70 D	efault Group 🗸		
	99-999-80 D	efault Group 🗸		
		efault Group 🗸		
		efault Group 🗸		
		efault Group 🗸		
	🔶 99-999-1003 D	efault Group 🗸		

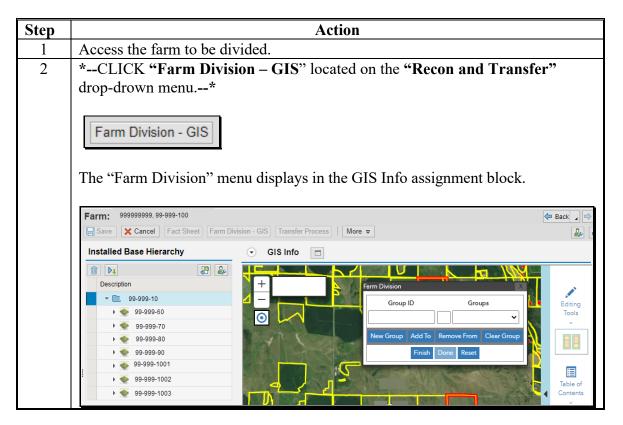
Step	Action			
3 (Cont.)	c. Use the drop-down menu to assign each tract the applicable group representing a resulting child farm.			
	arm: 999999999, 99-999-100 ■ Proceed to Wizard V Back Farm Division - Groups Selection			
Group Groups: Group C				
	Tract Group ID			
		-		
		_		
	99-999-90 Default Group	-		
	🧇 99-999-1001 Group A 🗸			
	99-999-1002 Group B 🗸	C		
	99-999-1003 Group C 🗸			
		-		

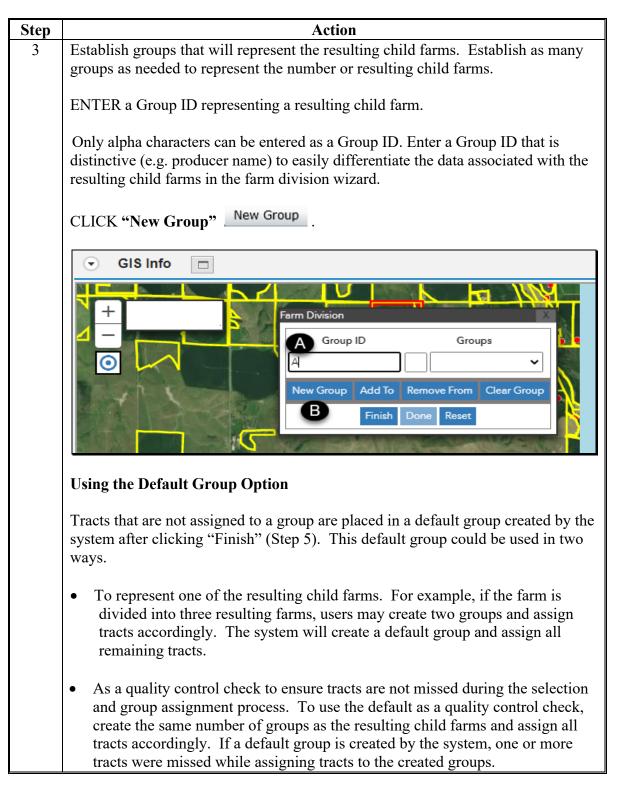


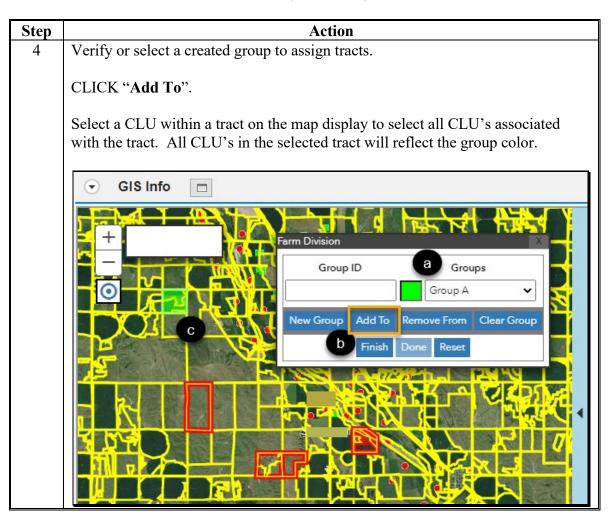
#### \*\_\_\_ Action Step 3 Multiple tracts can be assigned simultaneously to a resulting child farm by: (Cont.) CLICK "Select Table Row" at the beginning of each tract to be assigned a. to the same resulting child farm group. Select the applicable group in the "Groups" menu. b. CLICK "Add to/Assign Group". c. Farm: 999999999, 31-193-9999 Proceed to Wizard 🛛 🖌 🖌 Back Farm Division - Groups Selection Group ID: Groups Group A b v New Group Clear Group Clear All Groups Real Add to/Assign Group 💵 🚇 🦀 Tract Group ID Default Group \$31-163-10998 v ¥ 31-163-10999 Group A ¥ Group A 31-163-11000 4 Once all tracts have been assigned to the applicable resulting child farm group, CLICK "Proceed to Wizard". Proceed to Wizard The farm division wizard opens. Continue to subparagraph E.

#### **D** Action for Farm Division – GIS Method

Following provides the instructions for initiating a farm division using the Farm Division - GIS method.







Step	Action				
4 (Cont.)	Repeats Steps a-c to assign tracts to each applicable group representing the resulting child farms.				
	Use applicable navigation options in the map display to accurately identify and assign tracts to groups. Following is an example of zooming in to accurately select and assign tracts to the correct groups.				
	<complex-block></complex-block>				
	<b>Note:</b> Multiple tracts may be selected simultaneously using the mouse to click and drag a box through or around the tracts. Any tract (entirely or partially) within the resulting box is selected.				

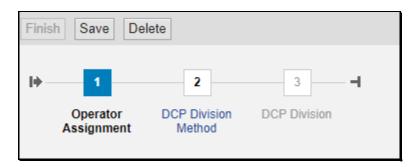
Step	Action				
5	If the tract assignments to the resulting child farm groups are correct, CLICK <b>"Finish"</b> .				
	The following example leaves a tract unassigned. This tract is assigned to a Default Group after clicking "Finish".				
	GIS Info □				
	+ Farm Division				
	Group ID Groups Group D V				
	New Group         Add To         Remove From         Clear Group           Finish         Done         Reset				
	Scale 1 : 18,056				

### **D** Action for Farm Division – GIS Method

Step	Action				
6	Verify all tracts are correctly assigned to groups representing the resulting child farms.				
	If tracts are incorrectly assigned, use "Remove From" option to remove a tract from a group or click "Reset" to clear all groups and start again.				
	CLICK "Done"				
	GIS Info				
	+ Farm Division X				
	Group ID Groups				
	Group Default V				
	New Group         Add To         Remove From         Clear Group           Finish         Done         Reset         Image: Clear Group				
	Scale 1 : 18,056				
	The farm division wizard opens. Continue to subparagraph E.				

#### E Action for Farm Division Wizard

Users must review and complete the farm division wizard steps.



**Note:** Users can CLICK **"Save"** to hold all changes as a draft recon and return at a later time. CLICK **"Delete"** to terminate the reconstitution.

Step	Action					
1	Wizard Step 1 - Operator Assignment					
	By default, the cur	By default, the current operator on the parent farm are assigned to all resulting child				
	farms. Users must	review and update the assoc	ciated oper	rator as applic	able.	
	CLICK "Open Inj	put Help" to search and assig	gn new op	perators to the	resulting child	
	farms. When a new	w operator is selected from the	he search	results the exi	isting operator	
	is replaced.					
	Operator Assignment					
					<b>III</b> 🐺 🍛	
	Farm	Operator ID		Operator Name		
	Group A	999999100	D	Any Producer A		
	Group B	999999200	- D	Any Producer B		
	Group C	999999300	D.	Any Producer C		
	Group D	999999400	L)	Any Producer D		
	Group Default	999999500	<u> </u>	Any Producer E		
	Alternate Method	l for Producer Selection				
	If the 10-digit Business Partner ID for the new operator is known, the user may click					
	in the Operator ID field and manually enter the PB ID number.					
	CLICK "Next".	▶ Next				
	CLICIX INAL .					

E	Action	for Farm	Division	Wizard	(Continued)	
---	--------	----------	----------	--------	-------------	--

Step		Action
2	Wizard Step 2 - DCP Divisi	on Method
	Previous Next     DCP Division Method     Default	Set for each individual crop
	Crop Name	Crop Method
	Corn	Owner Designation
	Soybeans	Default
	1 0	npleted FSA-155. Select one of the following sion Method" or the "Crop Method" drop-down
	Default	
	Estate	
	Owner Designation.	
	CLICK <b>"Next"</b> .	
	Selecting "Previous" will retu	Irn the user to the prior wizard Step.

				Action						
	Wizard Step 3 - DCP Division									
]	Default Met	hod								
ł					<b>1</b> ·	s will retain t ers must revie				
	DCP Division									
							L 🗿 🏖			
	Farm	Tract	Crop	Crop Method	Base Acres	CTAP Transition	PLC Yield			
	Group a	31-163- 900	Soybeans	Default	10.00	0.0000	71.0000			
			0							
	Group b	31-163- 901	Soybeans	Default	0.00	0.0000	0.0000			
	Group b Group c	31-163- 901 31-163- 902	Soybeans	Default	0.00	0.0000	0.0000			
	-									
	Group c	31-163-: 902	Soybeans	Default	0.00	0.0000	0.0000			
	Group c Group c	31-163- 902 31-163- 903	Soybeans	Default Default	0.00	0.0000	0.0000 71.0000			
	Group c Group c Group c	31-163-902 31-163-903 31-163-904	Soybeans Soybeans Soybeans	Default Default Default	0.00 20.00 0.00	0.0000 0.0000 0.0000	0.0000 71.0000 0.0000			
	Group c Group c Group c Group d	31-163- 902 31-163- 903 31-163- 904 31-163- 905	Soybeans Soybeans Soybeans Soybeans	Default Default Default Default	0.00 20.00 0.00 0.00	0.0000 0.0000 0.0000 0.0000	0.0000 71.0000 0.0000 0.0000			

## **E** Action for Farm Division Wizard (Continued)

initiating the reconstitution again.

enter the correct allocation of base acres and yields to the resulting farm and tracts according to FSA-155. Assigning Base Acres For each base crop on the parent farm, the existing acres associated with the tract are listed (a). Users must enter base acres for the crop(s) on the resulting child farm(s) and tract(s) per the FSA-155. The sum of the base acres for each crop assigned to the tracts on the resulting farms (b) must equal the sum of the base acres for the crop on the parent farm. For each base crop on the parent farms (b) must equal the sum of the base acres for each crop assigned to the tracts on the resulting farms (b) must equal the sum of the base acres for the crop on the parent farm. For <u>Prevent Base Ares</u> <u>11-63-900</u> <u>Com Owner Designat</u> . <u>1000</u> <u>128.0000</u> <u>128.0000</u> <u>128.0000</u> <u>128.0000</u> <u>128.0000</u> <u>128.0000</u> <u>128.0000</u> <u>128.0000</u> <u>128.0000</u> <u>131-63-901</u> <u>Com Owner Designat</u> . <u>56.00</u> <u>00000</u> <u>128.0000</u> <u>128.0000</u> <u>131-63-901</u> <u>Com Owner Designat</u> . <u>57.41</u> <u>0000</u> <u>128.0000</u> <u>131-63-901</u> <u>Com Owner Designat</u> . <u>57.41</u> <u>0000</u> <u>128.0000</u> <u>128.0000</u> <u>131-63-901</u> <u>Com Owner Designat</u> . <u>57.41</u> <u>0000</u> <u>128.0000</u> <u>128.0000</u> <u>131-63-901</u> <u>Com Owner Designat</u> . <u>57.41</u> <u>0000</u> <u>00000</u> <u>128.0000</u> <u>131-63-901</u> <u>Com Owner Designat</u> . <u>57.41</u> <u>0000</u> <u>00000</u> <u>128.0000</u> <u>131-63-901</u> <u>163-901</u> <u>Com Owner Designat</u> . <u>57.41</u> <u>0000</u> <u>00000</u> <u>128.0000</u> <u>131-63-901</u> <u>163-901</u> <u>Com Owner Designat</u> . <u>0000</u> <u>00000</u> <u>128.0000</u> <u>131-63-901</u> <u>Com Owner Designat</u> . <u>0000</u> <u>00000</u> <u>128.0000</u> <u>131-63-901</u> <u>163-901</u> <u>Com Owner Designat</u> . <u>0000</u> <u>00000</u> <u>128.0000</u> <u>128.0000</u> <u>131-63-901</u> <u>Com Owner Designat</u> . <u>0000</u> <u>00000</u> <u>128.0000</u> <u>131-63-901</u> <u>Com Owner Designat</u> . <u>0000</u> <u>00000</u> <u>128.0000</u> <u>128.0000</u> <u>131-63-901</u> <u>Com Owner Designat</u> . <u>0000</u> <u>00000</u> <u>00000</u> <u>128.0000</u> <u>131-63-901</u> <u>Com Owner Designat</u> . <u>0000</u> <u>00000</u> <u>00000</u> <u>00000</u> <u>128.0000</u> <u>131-63-901</u> <u>Com Owner Designat</u> . <u>0000</u> <u>00000</u> <u>00000</u> <u>00000</u> <u>128.0000</u> <u>131-63-901</u> <u>Com Owner Designat</u> . <u>0000</u> <u>00000</u> <u>00000</u> <u>128.0000</u> <u>131-63-901</u> <u>Com Owner Designat</u> .	Step					Action				
(cont.) When the Estate or Owner Designation method is chosen, users must manually enter the correct allocation of base acres and yields to the resulting farm and tracts according to FSA-155. Assigning Base Acres For each base crop on the parent farm, the existing acres associated with the tract are listed (a). Users must enter base acres for the crop(s) on the resulting child farm(s) and tract(s) per the FSA-155. The sum of the base acres for each crop assigned to the tracts on the resulting farms (b) must equal the sum of the base acres for the crop on the parent farm.	3									
When the Estate or Owner Designation method is chosen, users must manually enter the correct allocation of base acres and yields to the resulting farm and tracts according to FSA-155.         Assigning Base Acres         For each base crop on the parent farm, the existing acres associated with the tract are listed (a). Users must enter base acres for the crop(s) on the resulting child farm(s) and tract(s) per the FSA-155. The sum of the base acres for each crop assigned to the tracts on the resulting farms (b) must equal the sum of the base acres for the crop on the parent farm.         Image: Description of the parent farm of the base acres for the crop (s) on the resulting farms (b) must equal the sum of the base acres for the crop on the parent farm.         Image: Description of the parent farm.	(cont.)			8						
For each base crop on the parent farm, the existing acres associated with the tract are listed (a). Users must enter base acres for the crop(s) on the resulting child farm(s) and tract(s) per the FSA-155. The sum of the base acres for each crop assigned to the tracts on the resulting farms (b) must equal the sum of the base acres for the crop on the parent farm.	(())									7
tract are listed (a). Users must enter base acres for the crop(s) on the resulting child farm(s) and tract(s) per the FSA-155. The sum of the base acres for each crop assigned to the tracts on the resulting farms (b) must equal the sum of the base acres for the crop on the parent farm.		Assigning	Base Acr	es						
Farm         Tract         Crop         Crop Method         Base Acres         CTAP Transition         PLC Yield           Group a         31-163-902         Corn         Owner Designat         55.00         0.0000         128.0000           Group a         31-163-902         Corn         Owner Designat         0.00         0.0000         0.0000           Group a         31-163-900         Corn         Owner Designat         0.00         0.0000         0.0000           Group c         31-163-901         Corn         Owner Designat         0.00         0.0000         128.0000           Group c         31-163-901         Corn         Owner Designat         55.00         0.0000         128.0000           Group c         31-163-901         Corn         Owner Designat         55.00         0.0000         128.0000           Group Default         31-163-903         Corn         Owner Designat         0.00         0.0000         0.0000           Group Default         31-163-903         Corn         Owner Designat         0.00         0.0000         0.0000           31-163-3011         31-163-902         Corn         Owner Designat         57.41         0.0000         0.0000         128.0000		tract are list child farm crop assign	sted (a). U (s) and tra ned to the for the cro	Jsers mus ct(s) per tracts on	st enter l the FSA the resu	base acres for -155. The solution of the solut	or the croj sum of the	p(s) on th e base act	e resulting res for each	l
Group a         31-163-902         Corn         Owner Designat         55.00         0.000         128.000           Group b         31-163-906         Corn         Owner Designat         0.00         0.0000         0.0000           Group c         31-163-900         Corn         Owner Designat         0.00         0.0000         0.0000           Group c         31-163-900         Corn         Owner Designat         0.00         0.0000         0.0000           Group c         31-163-901         Corn         Owner Designat         55.00         0.0000         128.0000           Group c         31-163-905         Corn         Owner Designat         55.00         0.0000         128.0000           Group d         31-163-904         Corn         Owner Designat         54.60         0.0000         0.0000           Group Default         31-163-903         Corn         Owner Designat         0.00         0.0000         0.0000           31-163-3011         31-163-901         Corn         Owner Designat         0.00         0.0000         128.0000           31-163-3011         31-163-903         Corn         Owner Designat         0.00         0.0000         128.0000           31-163-									L 🐺 🦀	
Child Farm and Tract Data         Group b         31-163-906         Com         Owner Designat         0.00         0.0000         0.0000           Group c         31-163-900         Com         Owner Designat         0.00         0.0000         0.0000           Group c         31-163-901         Com         Owner Designat         55.00         0.0000         128.0000           Group c         31-163-905         Com         Owner Designat         54.60         0.0000         0.0000           Group d         31-163-905         Com         Owner Designat         0.00         0.0000         0.0000           Group Default         31-163-903         Com         Owner Designat         0.00         0.0000         0.0000           Ja-163-3011         31-163-903         Com         Owner Designat         0.00         0.0000         0.0000           Ja-163-3011         31-163-903         Com         Owner Designat         0.00         0.0000         0.0000           Ja-163-3011         31-163-903         Com         Owner Designat         57.41         0.0000         128.0000           Ja-163-3011         31-163-903         Com         Owner Designat         0.000         0.0000         128.0000			Farm	Tract	Crop	Crop Method	Base Acres	CTAP Transition	PLC Yield	
Child Farm and Tract Data         Group c         31-163-900         Corn         Owner Designat         0.00         0.0000         128.0000           Group c         31-163-901         Corn         Owner Designat         55.00         0.0000         128.0000           Group c         31-163-904         Corn         Owner Designat         54.60         0.0000         128.0000           Group d         31-163-904         Corn         Owner Designat         0.00         0.0000         0.0000           Group Default         31-163-903         Corn         Owner Designat         0.00         0.0000         0.0000           Ja-163-3011         31-163-903         Corn         Owner Designat         0.00         0.0000         0.0000           Ja-163-3011         31-163-901         Corn         Owner Designat         0.00         0.0000         0.0000           Ja-163-3011         31-163-901         Corn         Owner Designat         57.41         0.0000         128.0000           Ja-163-3011         31-163-903         Corn         Owner Designat         0.000         128.0000           Ja-163-3011         31-163-903         Corn         Owner Designat         0.000         128.0000			Group a	31-163-902	Corn	Owner Designat	<b>b</b> 55.00	0.0000	128.0000	
and Tract Data         Group c         31-163-903         Com         Owner Designat         55.00         0.0000         128.0000           Group c         31-163-901         Com         Owner Designat         55.00         0.0000         128.0000           Group c         31-163-905         Com         Owner Designat         54.60         0.0000         128.0000           Group d         31-163-903         Com         Owner Designat         0.00         0.0000         0.0000           Group d         31-163-903         Com         Owner Designat         0.00         0.0000         0.0000         0.0000           Ja-163-3011         31-163-903         Com         Owner Designat         0.00         0.0000			Group b	31-163-906	Corn	Owner Designat	0.00	0.0000	0.0000	
Data         Image: constraint of the second of the se							0.00			
Parent Farm and Tract Data         Group d         31-163-904         Corn         Owner Designat         0.00         0.0000         0.0000         0.0000           1-163-3011         31-163-903         Corn         Owner Designat         0.00         0.0000         0.0000         0.0000           1-163-3011         31-163-901         Corn         Owner Designat         0.00         0.0000         0.0000           1-163-3011         31-163-901         Corn         Owner Designat         57.41         0         0.0000         128.0000           1-163-3011         31-163-903         Corn         Owner Designat         0.00         0.0000         0.0000           1-163-3011         31-163-903         Corn         Owner Designat         0.00         0.0000         0.0000           1-163-3011         31-163-903         Corn         Owner Designat         0.00         0.0000         0.0000		Data								
Group Default         31-163-903         Corn         Owner Designat         0.00         0.0000         0.0000           31-163-3011         31-163-900         Corn         Owner Designat         0.00         0.0000         0.										
Parent Farm and Tract Data         31-163-3011         31-163-901         Com         Owner Designat         0.00         0.0000         0.0000         128.0000           31-163-3011         31-163-901         Com         Owner Designat         57.41         0         0.0000         128.0000           31-163-3011         31-163-902         Com         Owner Designat         48.90         0.0000         128.0000           31-163-3011         31-163-903         Com         Owner Designat         0.00         0.0000         0.0000           31-163-3011         31-163-903         Com         Owner Designat         0.00         0.0000         0.0000										
Parent Farm and Tract Data         31-163-3011         31-163-901         Corn         Owner Designat         57.41         0.0000         128.0000           31-163-3011         31-163-902         Corn         Owner Designat         48.90         0.0000         128.0000           31-163-3011         31-163-903         Corn         Owner Designat         0.00         0.0000         128.0000           31-163-3011         31-163-903         Corn         Owner Designat         0.00         0.0000         0.0000           31-163-3011         31-163-904         Corn         Owner Designat         0.00         0.0000         0.0000										
Parent Farm and Tract Data         31-163-3011         31-163-902         Corn         Owner Designat         48.90         0.0000         128.0000           31-163-3011         31-163-903         Corn         Owner Designat         0.00         0.0000         0.0000           31-163-3011         31-163-904         Corn         Owner Designat         0.00         0.0000         0.0000										
and tract         31-163-3011         31-163-903         Corn         Owner Designat         0.00         0.0000         0.0000           31-163-3011         31-163-904         Corn         Owner Designat         0.00         0.0000         0.0000							57.41			1
31-163-3011 31-163- 904 Corn Owner Designat 0.00 0.0000 0.0000			and the second s							1
										1
31-163-3011 31-163- 005 Corn Owner Designat 58 29 0 00000 128 0000			31-163-3011	31-163- 905	Corn	Owner Designat	58.29	0.0000	128.0000	1

Step				Action					
3	PLC Yield	Adjustmer	nts						
(cont.)	PLC Yield Adjustments								
com.)									
	PLC Yields	on resulting	g farms onl	y need adju	stment if yie	elds were pi	reviously		
	adjusted bet	ween tracts	on the par	ent farm. If	the PLC vie	eld for the a	ssociated		
	•		-		•				
	crop is the s			le parent far	m, then the s	same PLC	yleid is		
	defaulted on	the child fa	arms.						
	<b>Exception:</b>	Owners	may reques	st to adjust I	PLC yields b	between res	ulting farms		
			• •	ution proces	•		8		
		during ti		ution proces	55.				
	If PLC yield	ls on the tra	ots require	adjustment	the sum of	the vield e	vtensions		
			-	•	-	•			
	for the child		1						
	the parent fa	arm. See pa	aragraph 31	l for yield e	xtension cal	culations.	Enter yields		
	for the child								
				places to ac		unung and	i clisuic		
	accurate yie	ld calculati	ons.						
	Following s	hows calcul	lating and e	entering PL (	vields				
	Following shows calculating and entering PLC yields.								
			C	C					
			C	C		r designatio	on to Group		
	For soybean	s, all of the	base acres	were assign	ned by owne	-	-		
	For soybean Smith, tract	s, all of the 10998. Sin	base acres	were assigr t level PLC	ned by owne yield for soy	beans on t	he parent		
	For soybean Smith, tract farm and ass	s, all of the 10998. Sin sociated trac	base acres the tractice the tractice the sates acres a	were assigr t level PLC ime value of	ned by owne yield for soy f 44.000, the	beans on the PLC Yield	he parent 1 for the		
	For soybean Smith, tract farm and ass	s, all of the 10998. Sin sociated trac	base acres the tractice the tractice the sates acres a	were assigr t level PLC ime value of	ned by owne yield for soy f 44.000, the	beans on the PLC Yield	he parent 1 for the		
	For soybean Smith, tract farm and ass resulting far	s, all of the 10998. Sin sociated trac m and tract	base acres ace the trac cts is the sa that receiv	were assigr t level PLC ume value of red all the ba	ned by owne yield for soy f 44.000, the ase acres ren	vbeans on the PLC Yield nains 44.00	he parent 1 for the 000. The		
	For soybean Smith, tract farm and ass resulting far Jones and D	s, all of the 10998. Sin sociated trace m and tract refault group	base acres ice the trac cts is the sa that receiv ps and asso	were assigr t level PLC ume value of red all the ba	ned by owne yield for soy f 44.000, the ase acres ren	vbeans on the PLC Yield nains 44.00	he parent 1 for the 000. The		
	For soybean Smith, tract farm and ass resulting far	s, all of the 10998. Sin sociated trace m and tract refault group	base acres ice the trac cts is the sa that receiv ps and asso	were assigr t level PLC ume value of red all the ba	ned by owne yield for soy f 44.000, the ase acres ren	vbeans on the PLC Yield nains 44.00	he parent 1 for the 000. The		
	For soybean Smith, tract farm and ass resulting far Jones and D	s, all of the 10998. Sin sociated trace m and tract refault group	base acres ice the trac cts is the sa that receiv ps and asso	were assigr t level PLC ume value of red all the ba	ned by owne yield for soy f 44.000, the ase acres ren	vbeans on the PLC Yield nains 44.00	he parent 1 for the 000. The		
	For soybean Smith, tract farm and ass resulting far Jones and D	s, all of the 10998. Sin sociated trace m and tract refault group	base acres ice the trac cts is the sa that receiv ps and asso	were assigr t level PLC ume value of red all the ba	ned by owne yield for soy f 44.000, the ase acres ren	vbeans on the PLC Yield nains 44.00	he parent 1 for the 000. The		
	For soybean Smith, tract farm and ass resulting far Jones and D the PLC Yie	s, all of the 10998. Sin sociated trace m and tract refault group	base acres ice the trac cts is the sa that receiv ps and asso	were assigr t level PLC ume value of red all the ba	ned by owne yield for soy f 44.000, the ase acres ren	vbeans on the PLC Yield nains 44.00	he parent d for the 000. The use acres so		
	For soybean Smith, tract farm and ass resulting far Jones and D the PLC Yie	s, all of the 10998. Sin sociated trac m and tract refault group elds are zero	base acres ace the trac cts is the sa that receiv ps and asso	were assign t level PLC ume value of red all the ba ociated tracts	hed by owne yield for soy f 44.000, the ase acres rem s did not reco	ybeans on the PLC Yield nains 44.00 eive any ba	he parent d for the 000. The use acres so		
	For soybean Smith, tract farm and ass resulting far Jones and D the PLC Yie	s, all of the 10998. Sin sociated trac m and tract refault group elds are zero	base acres ace the trac cts is the sa that receiv ps and asso b.	were assign t level PLC ume value of red all the ba ociated tracts	hed by owne yield for soy f 44.000, the ase acres ren s did not reco	vbeans on the PLC Yield nains 44.00 eive any ba	he parent d for the 000. The use acres so		
	For soybean Smith, tract farm and ass resulting far Jones and D the PLC Yie	as, all of the 10998. Sin sociated trac m and tract refault group elds are zero	base acres ace the trac cts is the sa that receiv ps and asso o.	were assign t level PLC ume value of red all the ba ociated tracts	ed by owne yield for soy f 44.000, the ase acres ren s did not reco	vbeans on the PLC Yield nains 44.00 eive any ba	he parent d for the 000. The use acres so		
	For soybean Smith, tract farm and ass resulting far Jones and D the PLC Yie DCP Division	as, all of the 10998. Sin sociated trac m and tract refault group elds are zero	base acres ace the trac cts is the sa that receiv ps and asso b. Crop Wheat Wheat Wheat	were assign t level PLC ume value of red all the ba ociated tracts	Base Acres	vbeans on the PLC Yield nains 44.00 eive any ba	he parent d for the 000. The use acres so PLC Yield 70.0000 0.0000		
	For soybean Smith, tract farm and ass resulting far Jones and D the PLC Yie CP Division	as, all of the 10998. Sin sociated trace m and tract refault group elds are zero <u>Tract</u> 31-163-10998 31-163-10998 31-163-10998	base acres ace the trac cts is the sa that receiv ps and asso b. Crop Wheat Wheat Wheat Wheat	were assign t level PLC ume value of red all the ba ociated tracts Crop Method Default Default Default Default	Base Acres 5.00 0.00 5.00	CTAP Transitional Yield 0.0000 0.0000 0.0000	he parent 1 for the 000. The ise acres so PLC Yield 70.0000 0.0000 70.0000		
	For soybean Smith, tract farm and ass resulting far Jones and D the PLC Yie CP Division	as, all of the 10998. Sin sociated trac m and tract refault group elds are zero <u>Tract</u> 31-163-10998 31-163-10998 31-163-10998 31-163-10998 31-163-10998	base acres ace the trac cts is the sa that receiv ps and asso b. Crop Wheat Wheat Wheat Wheat Com	were assign t level PLC ume value of red all the ba ociated tracts	Base Acres 5.00 6.00 5.00 5.00	CTAP Transitional Yield 0.0000 0.0000 0.0000 0.0000 0.0000	he parent d for the 000. The ise acres so PLC Yield 70.0000 0.0000 0.0000 150.0000		
	For soybean Smith, tract farm and ass resulting far Jones and D the PLC Yie DCP Division Farm Group Smith Group Default 31-163-3367 Group Smith Group Jones	as, all of the 10998. Sin sociated trac m and tract efault group elds are zero <u>1-163-10998</u> 31-163-10998 31-163-10998 31-163-10998 31-163-10998 31-163-10999	base acres ace the trac cts is the sa that receiv ps and asso b. Crop Wheat Wheat Wheat Wheat Com Com	were assign t level PLC ume value of red all the ba ociated tracts	Base Acres 5.00 6.00 5.00 5.00 5.00 5.00 5.00 5.00	Vbeans on the PLC Yield nains 44.00 eive any ba	he parent d for the 000. The ise acres so PLC Yield 70.0000 0.0000 0.0000 150.0000 155.0000		
	For soybean Smith, tract farm and ass resulting far Jones and D the PLC Yie DCP Division Farm Group Smith Group Default 31-163-3367 Group Smith Group Default	as, all of the 10998. Sin sociated trac m and tract refault group elds are zero 1-163-10998 31-163-10998 31-163-10998 31-163-10998 31-163-10999 31-163-10999 31-163-10999 31-163-10999	base acres nee the trac ets is the sa that receiv ps and asso b. Crop Wheat Wheat Wheat Com Com Com Com	were assign t level PLC ame value of red all the ba ociated tracts	Base Acres 5.00 0.00 5.00 5.00 5.00 5.00 5.00 5.0	Vbeans on the PLC Yield nains 44.00           eive any base           CTAP Transitional Yield           0.0000           0.0000           0.0000           0.0000           0.0000           0.0000           0.0000           0.0000           0.0000           0.0000           0.0000           0.0000	he parent d for the 000. The ase acres so PLC Yield 70.0000 0.0000 70.0000 155.0000 155.0000		
	For soybean Smith, tract farm and ass resulting far Jones and D the PLC Yie DCP Division Farm Group Default 31-163-3367 Group Default 31-163-3367	as, all of the 10998. Sin sociated trac m and tract befault group elds are zero	base acres ace the trac cts is the sa that receiv ps and asso b. Crop Wheat Wheat Wheat Com Com Com Com	were assign t level PLC ume value of red all the ba ociated tracts Crop Method Default Default Default Default Owner Designation Owner Designation Owner Designation	ned by owner         yield for soy         44.000, the         ase acres rem         a did not record         5.00         0.00         0.00         5.00         1.50         5.00         5.00         5.00         5.00         5.00         5.00         5.00         5.00         5.00	Vbeans on the PLC Yield nains 44.00 eive any ba	he parent d for the 000. The ase acres so PLC Yield 70.0000 0.0000 70.0000 155.0000 155.0000 150.0000		
	For soybean Smith, tract farm and ass resulting far Jones and D the PLC Yie DCP Division Farm Group Default 31-163-3367 31-163-3367	as, all of the 10998. Sin sociated trac m and tract efault group elds are zero 1-163-10998 31-163-10999 31-163-10999 31-163-10999 31-163-10999 31-163-10999 31-163-10999 31-163-10999	base acres nee the trac cts is the sa that receiv ps and asso b. Cop Wheat Wheat Wheat Wheat Com Com Com Com Com	were assign t level PLC ume value of red all the bas ociated tracts Crop Method Default Default Default Owner Designation Owner Designation Owner Designation Owner Designation	by owner           yield for soy           44.000, the           ase acres rem           a did not record           5.00           0.00           5.00           5.00           5.00           5.00           5.00           5.00           5.00           5.00           1.50	Vbeans on the PLC Yield nains 44.00           eive any base           CTAP Transitional Yield           0.0000           0.0000           0.0000           0.0000           0.0000           0.0000           0.0000           0.0000           0.0000           0.0000           0.0000           0.0000           0.0000	he parent d for the 000. The ase acres so PLC Yield 70.0000 0.0000 0.0000 155.0000 155.0000 155.0000		
	For soybean Smith, tract farm and ass resulting far Jones and D the PLC Yie DCP Division Farm Group Default 31-163-3367 Group Default 31-163-3367 31-163-3367	s, all of the 10998. Sin sociated trac m and tract efault group elds are zero	base acres ace the trac cts is the sa that receiv ps and asso b. Cop Wheat Wheat Wheat Wheat Com Com Com Com Com	were assign t level PLC ume value of red all the bas ociated tracts Crop Method Default Default Default Default Owner Designation Owner Designation Owner Designation Owner Designation	ned by owner           yield for soy           44.000, the           ase acres rem           a did not record           5.00           0.00           5.00	ybeans on the PLC Yield nains 44.00 eive any ba	he parent d for the 000. The use acres so PLC Yield 70.0000 0.0000 0.0000 150.0000 155.0000 155.0000 155.0000		
	For soybean Smith, tract farm and ass resulting far Jones and D the PLC Yie DCP Division Farm Group Smith Group Jones Group Default 31-163-3367 31-163-3367 31-163-3367 Group Smith	s, all of the 10998. Sin sociated trac m and tract efault group elds are zero 1163-10998 31-163-10998 31-163-10998 31-163-10998 31-163-10999 31-163-10999 31-163-10999 31-163-10999 31-163-10999 31-163-10999	base acress ace the trac cts is the sa that receiv ps and asso b. Cop Wheat Wheat Wheat Wheat Wheat Com Com Com Com Com Com Com Com	were assign t level PLC ume value of red all the bas ociated tracts Crop Method Default Default Default Default Owner Designation Owner Designation Owner Designation Owner Designation Owner Designation	ned by owner           yield for soy           44.000, the           ase acres rem           a did not record           5.00           0.00           5.00           0.00           5.00           0.00           5.00           0.00           5.00	Vbeans on the PLC Yield nains 44.00 eive any base of the eiver any base o	he parent d for the 000. The use acres so PLC Yield 70.0000 0.0000 0.0000 70.0000 150.0000 155.0000 155.0000 155.0000 155.0000		
	For soybean Smith, tract farm and ass resulting far Jones and D the PLC Yie DCP Division Farm Group Smith Group Default 31-163-3367 Group Default 31-163-3367 Group Default 31-163-3367 31-163-3367 31-163-3367	s, all of the 10998. Sin sociated trac m and tract efault group elds are zero 1163-10998 31-163-10998 31-163-10998 31-163-10998 31-163-10998 31-163-10998 31-163-10998 31-163-10998 31-163-10998 31-163-10999 31-163-10999	base acress ace the trac cts is the sa that receiv ps and assor o. Cop Wheat Wheat Wheat Wheat Com Com Com Com Com Com Com Com Com Com	were assign t level PLC ume value of red all the bas ociated tracts Crop Method Default Default Default Default Owner Designation Owner Designation Owner Designation Owner Designation Owner Designation Owner Designation Owner Designation Owner Designation	ned by owner           yield for soy           f 44.000, the           ase acres rem           s did not record           s did not record           5.00           0.00           5.00           0.00           5.00           0.00           5.00	Vbeans on the PLC Yield nains 44.00 eive any base of the eiver any base	he parent d for the 000. The use acres so PLC Yield 70.0000 0.0000 70.0000 155.0000 155.0000 155.0000 155.0000 155.0000		
	For soybean Smith, tract farm and ass resulting far Jones and D the PLC Yie DCP Division Farm Group Smith Group Default 31-163-3367 Group Default 31-163-3367 31-163-3367 31-163-3367 Group Smith Group Default	as, all of the 10998. Sin sociated trac m and tract efault group elds are zero 1163-10998 31-163-10998 31-163-10998 31-163-10998 31-163-10998 31-163-10998 31-163-10999 31-163-10999 31-163-10999 31-163-10999 31-163-10999 31-163-10999 31-163-10999 31-163-10999 31-163-10999	base acres ace the trac cts is the sa that receiv ps and asso b. Cop Wheat Wheat Wheat Com Com Com Com Com Com Com Com Com Com	were assign t level PLC ame value of red all the bas ociated tracts Crop Method Default Default Default Default Owner Designation Owner Designation	ned by owner           yield for soy           f 44.000, the           ase acres rem           a did not record           s did not record           5.00           0.00           5.00           0.00           5.00           6.00           0.00           0.00	Vbeans on the PLC Yield nains 44.00 eive any base of the eiver any base	he parent d for the 000. The use acres so PLC Yield 70.0000 0.0000 70.0000 155.0000 155.0000 155.0000 155.0000 155.0000 155.0000		
	For soybean Smith, tract farm and ass resulting far Jones and D the PLC Yie CP Division Farm Group Smith Group Default 31-163-3367 Group Default 31-163-3367 Group Default 31-163-3367 Group Default 31-163-3367	as, all of the 10998. Sin sociated trac m and tract efault group elds are zero	base acress ace the trac cts is the sa that receiv ps and assor o.	were assign t level PLC ame value of red all the bas ociated tracts Crop Method Default Default Default Default Default Owner Designation Owner Designation	ned by owner           yield for soy           f 44.000, the           ase acres rem           a did not record           b ase Acres           5.00           0.00           5.00           0.00           5.00	Vbeans on the PLC Yield nains 44.000 eive any base of the eiver any base	he parent d for the 000. The ise acres so PLC Yeld 70.0000 0.0000 70.0000 155.0000 150.0000		
	For soybean Smith, tract farm and ass resulting far Jones and D the PLC Yie DCP Division Farm Group Smith Group Default 31-163-3367 Group Default 31-163-3367 31-163-3367 31-163-3367 Group Smith Group Default	as, all of the 10998. Sin sociated trac m and tract efault group elds are zero 1163-10998 31-163-10998 31-163-10998 31-163-10998 31-163-10998 31-163-10998 31-163-10999 31-163-10999 31-163-10999 31-163-10999 31-163-10999 31-163-10999 31-163-10999 31-163-10999 31-163-10999	base acres ace the trac cts is the sa that receiv ps and asso b. Cop Wheat Wheat Wheat Com Com Com Com Com Com Com Com Com Com	were assign t level PLC ame value of red all the bas ociated tracts Crop Method Default Default Default Default Owner Designation Owner Designation	ned by owner           yield for soy           f 44.000, the           ase acres rem           s did not record           s did not record           5.00           0.00           5.00           0.00           5.00           5.00           5.00           5.00           5.00           5.00           5.00           5.00           5.00           5.00           5.00           1.50           0.50           7.00           0.00           0.00	Zeros         Ctar         PLC Yield           nains 44.00         eive any ba           cive any ba         eive any ba           common	he parent d for the 000. The ise acres so PLC Yield 70.0000 0.0000 70.0000 155.0000 155.0000 155.0000 155.0000 155.0000 155.0000 155.0000		

Step	Action							
3	For corn, all of the base acres were assigned by owner designation method to the							
(cont.)	Smith group, tract 10998. The farm level PLC Yield was originally 151.4286 but							
(com.)	Smith group, tract 10998. The farm level PLC Yield was originally 151.4286 but the tract level PLC yields were adjusted as follows:							
	the tract leve	el PLC yield	ds were adju	isted as foll	ows:			
	Tract 10998	- PLC Yiel	ld 150.0000					
	Tract 10999	– PLC Yiel	ld 155.0000					
	Tract 11000	- PLC Yiel	la 155.0000	•				
	The PLC Yie	eld for the r	esulting far	m and tract	must equal 1	the farm lev	vel PLC	
	yield for the		U		1			
	•	1		•		•	•	
	according to	paragraph	29. Since C	roup Jones	and Group	Default did	not receive	
	any base acr	es the PLC	vields are z	ero.				
	5		5					
	DCP Division							
	DCP Division						III 🐺 🦀	
	Farm	Tract	Crop	Crop Method	Base Acres	CTAP Transitional Yield	PLC Yield	
	Group Smith	31-163-10998	Wheat	Default	5.00	0.0000	70.0000	
	Group Jones	31-163-10999	Wheat	Default	0.00	0.0000	0.0000	
	Group Default	31-163-11000	Wheat	Default	0.00	0.0000	0.0000	
	. 31-163-3367	31-163-10998	Wheat	Default	5.00	0.0000	70.0000	
	Group Smith	31-163-10998	Corn	Owner Designation	7.00	0.0000	151.4286	
	Group Jones	31-163-10999	Corn	Owner Designation	0.00	0.0000	0.0000	
	Group Default	31-163-11000	Corn	Owner Designation	0.00	0.0000	0.0000	
	31-163-3367	31-163-10998	Corn	Owner Designation	5.00	0.0000	150.0000	
	31-163-3367							
	31-163-3367	31-163-11000	Corn	Owner Designation	0.50	0.0000	155.0000	
	Group Smith	31-163-10998	Soybeans	Owner Designation	7.00	0.0000	44.0000	
	Group Jones	31-163-10999	Soybeans	Owner Designation	0.00	0.0000	0.0000	
	Group Default	31-163-11000	Soybeans	Owner Designation	0.00	0.0000	0.0000	
	31-163-3367	31-163-10998	Soybeans	Owner Designation	5.00	0.0000	44.0000	
	31-163-3367	31-163-10999	Soybeans	Owner Designation	1.50	0.0000	44.0000	
	31-163-3367	31-163-11000	Soybeans	Owner Designation	0.50	0.0000	44.0000	

Step	Action							
3	Continued Corn Yield Example Calculations.							
(cont.)	Original F	arm Leve	l PLC	Yield.				
	Tracts					Bushels (Ba	ise	
	on	Base				Crop		Farm Level Yield
	Parent	Crop				Acres*PL	C	(Total Bushels/Total
	Farm	Acres	Pl	LC Yield		Yield)		<b>Base Crop Acres)</b>
	10998	5.00		15	50	750.00	00	
	10999	1.50		15	55	232.50	00	
	11000	0.50		15	55	77.50	00	
	11000 <b>Total</b>	0.50 <b>7.00</b>		15	55	77.50 <b>1060.00</b>		151.4286
	Total Resulting Resulting Farm Group	7.00 Tract Leve g Tra	ct	C Yield. Base Crop Acres		1060.00 PLC Yield	00	shels (Base Crop Acres * PLC Yield)
	Total Resulting Resulting Farm Group Smit	<b>7.00</b> Tract Leve <b>g Tra</b> h 10	<b>ct</b> )998	C Yield. Base Crop Acres 7.00		1060.00 PLC Yield 151.4286	00	shels (Base Crop Acres * PLC Yield) 1060.0002
	Total Resulting Resulting Farm Group	7.00 Tract Leve g h 10 s 10	ct	C Yield. Base Crop Acres		1060.00 PLC Yield	00	shels (Base Crop Acres * PLC Yield)

## **E** Action for Farm Division Wizard (Continued)

Step	Action
4	Farm Division confirmation message will display.
	CLICK <b>"Yes"</b> to complete the farm division and initiate the workflow. Status of the parent and child farms is set to "Pending".
	🔄 Farm Division - Google Chrome — 🗆 🗙
	micertcrm.fsa.usda.gov/sap(====)/bc/bsp/sap/bsp_wd_base/popup_b
	Are you sure you want to finish this Farm Division and submit it for approval?
	The following message is generated. CLICK <b>"Expand message area"</b> to review the system message(s).
	<b>1</b> (1)
	Farm Division has been submitted to the CED for County Committee Approval.
	CLICK "No" to return to the wizard, Step 3.
5	A workflow is generated for the approving official associated with the county office as identified in Org Structure (CED position). Approving official must act on the workflow.

## **F** Approval

The authorized approving official for the county office will receive and execute the decision of the reconstitution workflow based on the FSA-155. See subparagraph 333 for further guidance on approving a reconstitution workflow.

# G Common Error Messages

Common error messages that prevent users from initiating a farm division include the following.

Alert	Action
HIP value on "crop name" base crop	HIP value for associated HIP eligible base crops is
must be entered before Farm Division	required before a reconstitution is allowed. User
process is initiated	must access the associated farms to calculate and
	enter required HIP values.
Sum of Base Acres for all crops on	Base acres on all tracts must be balanced before a
Tract ST-CO-XXXX exceed the sum	reconstitution is allowed. Users must access the
of Effective DCP Cropland acres and	listed farm and tract and take the applicable action
Double Cropped acres	to balance the tract.
Sum of Base Acres for all crops on	Base acres on all tracts must be balanced before a
Farm ST-CO-XXXX exceed the sum	reconstitution is allowed. Users must access the
of Effective DCP Cropland acres and	listed farm and associated out-of-balance tract(s)
Double Cropped acres	and take the applicable action to balance all tracts
	on the farm.

#### **332** Farm Combinations

#### A Overview

The purpose of the farm combination process is to combine two or more farms into a single resulting child farm. A properly completed FSA-155 must be on file prior to initiating any reconstitution in CRM Farm Records. See paragraph 110 for reasons to complete a farm combination or when a farm combination is required. The farm combination process is only allowed if all farms:

- are located in the same administrative State and county
- have the same ARCPLC G/I/F Eligibility indicator
- have the same ARCPLC program elections for common base crops
- have a HIP entered for all associated HIP eligible crops.

Farms with base acres can be combined with farms without base acres and farms without CCC-505 CRP Reduction acres.

Farms with HIP eligible base crops can be combined with non-HIP farms, however, HIP values must be entered for all HIP eligible crops before the farm combination is allowed. See 1-ARCPLC, Part 5.

Note: Review 2-CP for the impact on existing acreage reports after a farm combination.

#### **B** Example

The farm combination process is initiated through the Farm Search Criteria screen. Following is an example the Farm Combination tool in the Results List.



# C Action

Following provides instructions to search for multiple farms and initiate a farm combination.

Search Criteria					Hide Search Fields
* Specifying values for multiple fields w Search For: Search by Far		while specifying different valu	es for the same field in mu	tiple line entries will br	roaden the search results.
Farm Number 🗸	equals 🗸	9999	0 0 2		
Farm Number 🗸	equals 🗸	8888 3	00		
Admin State 🗸	is 🗸	NEBRASKA	• •		
Admin County 🗸	is 🗸	-SHERMAN V	• •		
IBase ID 🗸	is 🗸		00		
Farm Status 🗸	is 👻	~	• •		
FPMS Replication Status	is 🗸	~	• •		
ARCPLC Replication Status	is 🗸	~	• •		
Base Reduction CCC-505 Status 🗸	is 👻	~	• •		
Base Redistribution CCC-517 S 👻	is 🗸	~	• •		
PLC Yield Update - CCC-867 S 👻	is 🗸	~	• •		
ARCPLC G/I/F Eligibility	is 🗸	~	• •		
Transferred From 🗸	is 👻		$\odot$		
•	I	Maximum Number of Results	100		
Search Clear Reset Save Sea	arch As:	Include View	Save		
Result List: 2 Installed B	ares Found				
<b>New</b> Farm Combination	CCC-517		F	ilter:	L 🐺 🦀
Farm Number IBase ID Ad	Imin State Admin Co	Farm Status ARCPLC	FPMS Sta Farmlan	d ARCPLC	Created O Changed
9999 99999999 NE	EBRASKA SHERMAN	Active Eligible	Success 90	)8.95	04/12/201 05/23/202
8888 99999999 NE	BRASKA SHERMAN	Active Eligible	Success 1,35	54.75	04/12/201 05/23/202

Step	Action
1	Access CRM Farm Records Search Criteria page
2	CLICK "Copy Line" • at the end of the Farm/Bin entry line, to search for additional
	farms to be combined. Depending on the number of farms being combined, multiple
	lines may need to be added using the "Copy Line" tool.
3	Enter the farm numbers to be combined in the search options.
4	Verify the correct Administrative State and County are selected. Select the correct
	State and county if applicable.
5	CLICK "Search".
6	
	In the Results List, verify all farms searched are listed. CLICK "Select All"

# C Action (Continued)

Step	Action
7	CLICK "Farm Combination".
	The new child farm is created, and the farm record displayed.
	Farm: 99999999       , 31-163-3371         Finish and send for Approval       Cancel         Installed Base Hierarchy       Operator Assignment
	Installed Base Hierarchy Operator Assignment
	Review the Operator in the Operator Assignment window.
	<ul> <li>If the operator is correct, proceed to Step 13.</li> <li>If the operator is not listed, proceed to Step 8.</li> </ul>
	<ul><li> If the operator is not listed, proceed to Step 8.</li><li> If the operator displayed is not correct, proceed to Step 9.</li></ul>
8	If an operator is not listed, farms being combined do not have the same operator. The following hard stop message is generated. CLICK <b>"Expand error message"</b> to view the message. Proceed to Step 10.
	Farm:         10000000, 31-163-10000           Image: Finish and send for Approval         X Cancel
	Installed Base Hierarchy <ul> <li>Operator Assignment</li> </ul>
	Image: Name         Image: Name
	▶ ♠ 31-163- 200
	(1) × Assign an Operator to the Farm.

## C Action (Continued)

Step	Action
9	If an operator is listed but is not the correct operator, CLICK "Remove" (trash can) in
	the Operator Assignment block.
10	CLICK "Insert".
11	CLICK <b>"Open Input Help"</b> under the ID column.
12	Search for and select the Business Partner record to be assigned as the farm operator.
13	CLICK "Finish and send for Approval".
	Finish and send for Approval Note: The status of the parent and child farms is set to "Pending". CLICK "Expand message area" to review the system message(s).
	► Farm Combination has been submitted to the CED for County Committee Approval.
14	A workflow is generated for the approving official associated with the county office as identified in Org Structure (CED position). Approving office must act on the workflow.

## **D** Approval

The authorized approving official for the county office will receive and execute the decision of the reconstitution workflow based on the FSA-155. See subparagraph 333 for further guidance on approving a reconstitution workflow.

## **E** Common Error Messages

Common error messages that prevent users from initiating a farm combination include the following.

Alert	Action
Crop election choices do not match.	Farm combination is not allowed. Only farms
Farm Combination cannot be done.	with matching program elections for common
	base crops can be combined. Farms must
	maintain separate farm numbers.
	No software action required. FSA-155 must be
	disapproved and producers notified accordingly.
ARC Individual Farms can only be	Farm combination is not allowed. Only farms
combined with other ARC Individual	with matching program elections for common
farms.	base crops can be combined. Farms must
	maintain separate farm numbers.
	No software action required. FSA-155 must be
	disapproved and producers notified accordingly.
HIP value on "crop name" base crop	HIP value for associated HIP eligible base crops
must be entered before Farm	is required before a reconstitution is allowed.
Combination process is initiated	User must access the associated farms to
	calculate and enter required HIP values.
Sum of Base Acres for all crops on	Base acres on all tracts must be balanced before
Tract ST-CO-XXXX exceed the sum	a reconstitution is allowed. Users must access
of Effective DCP Cropland acres and	the listed farm and tract and take the applicable
Double Cropped acres	action to balance the tract.
Sum of Base Acres for all crops on	Base acres on all tracts must be balanced before
Farm ST-CO-XXXX exceed the sum	a reconstitution is allowed. Users must access
of Effective DCP Cropland acres and	the listed farm and associated out-of-balance
Double Cropped acres	tract(s) and take the applicable action to balance
	all tracts on the farm.

#### **333** Farm Level Reconstitution Approvals

#### A Overview

Farm level reconstitutions initiate a workflow process when either a farm division or farm combination is submitted. The workflow is generated for the approving official and any active substitute established. The approving official is determined by Org Structure under the CED position for the associated County Office.

The approving official must execute the decision made by COC or designee on the FSA-155 to approve or disapprove the reconstitution workflow.

#### **B** Workflow Example

Following is an example of workflow tasks.

Home			🗢 Back 🔒 🔿
			₽
H Workflow Tasks	- ×	Alerts	- ×
Pending decision on division of 39-013, FSN Info for CED - Pending CCC505 Approval for 39-013, FSN		I No result found	
Action required: CCC505 Form requested for 39-013, FSN			
Missed Deadline: Please review the revised DOD for			
Missed Deadline: Please Review DOD for BP			
🗐 Web Links	°_ − ×	Q Search	- ×
1 No result found		Search Cleansing Cases	
		Search Customers/Contacts	
		Search Employees	
		Search Farms/Bins	
		Search Member Hierarchies	
		Search Products Search Requested Products	
		Search Restricted Fields	
		Search Restricted Fields	

## **333** Farm Level Reconstitution Approvals (Continued)

# **B** Workflow Example (Continued)

Following is an example of opened reconstitution workflow task:

	Welcome Agriculture		Saved Searche		× Go	Advanced
ome			Sarea Searche		- 1199M	Back
						- Dack
Back						20
	prove	<ul> <li>Execute Decision</li> </ul>	1			
	01 Approve 02 Disapprove					
	E. Disapprovo					
	Subject Pending decision on division	on of 39-013, FSN	Status	Ready		
	nt Date 07/07/2022		Priority	5 Medium		
Description	e Date 08/21/2022					
	e Farm hyperlink in the assignment t		and caller of 40 da	je nom une date of u	a notice of ocpies	
program year, this farm of	tivision will be automatically cancelle					
program year, this farm o	division will be automatically cancelle					
	division will be automatically cancelle		EVENT OF A DISAPPR	OVAL		
			EVENT OF A DISAPPR	OVAL.		
			EVENT OF A DISAPPR	OVAL.		
			EVENT OF A DISAPPR	OVAL		
			EVENT OF A DISAPPR	OVAL.		
BE SURE TO ADD A NO			EVENT OF A DISAPPR	OVAL	la	<b>.</b>
BE SURE TO ADD A NO	DTE (IN THE ATTACHMENTS ASSIG		EVENT OF A DISAPPR	OVAL Type	h	æ 🏭
BE SURE TO ADD A NO	DTE (IN THE ATTACHMENTS ASSIG		EVENT OF A DISAPPR			<b>8</b>
BE SURE TO ADD A NO	DTE (IN THE ATTACHMENTS ASSIG		EVENT OF A DISAPPR	Туре	Ibd	8
BE SURE TO ADD A NO     Associated     Description     Farm Number	DTE (IN THE ATTACHMENTS ASSIG		EVENT OF A DISAPPR	Type ZMIBUS9201	La	
BE SURE TO ADD A NO     Associated     Description     Farm Number     Farm Number	DTE (IN THE ATTACHMENTS ASSIG		EVENT OF A DISAPPR	Type ZMIBUS9201 ZMIBUS9201	La	æ &
BE SURE TO ADD A NO	DTE (IN THE ATTACHMENTS ASSIG		EVENT OF A DISAPPR	Type ZMIBUS9201 ZMIBUS9201		
BE SURE TO ADD A NO     Associated     Description     Farm Number     Farm Number     Farm Number	DTE (IN THE ATTACHMENTS ASSIG		EVENT OF A DISAPPR	Type ZMIBUS9201 ZMIBUS9201		

## 333 Farm Level Reconstitution Approvals (Continued)

# C Action

Complete the following steps to execute the decision made by the COC or designee as indicated on the FSA-155.

Step	Action							
1	Access CRM Farm Records from the CRM Homepage.							
2	Recent workflow tasks will display on the Home page under the Workflow Tasks assignment block.							
	If the workflow displays on the Home page go to Step 3.							
	If the workflow is not listed, from the left Navigation B CLICK " <b>Search</b> ". See paragraph 185 for instructions to workflows.							
3	Select the appropriate hyperlink for the reconstitution w	vorkflow.						
	Pending decision on division of 39-013, FSN 9999							
4	To review the parent and child farms prior to executing a decision, click the hyperlinked farm numbers listed in the Associated Business Objects assignment block.							
	<ul> <li>Associated Business Objects</li> </ul>							
	Description	Туре						
	Farm Number 12123	ZMIBUS9201						
	Farm Number 12124	ZMIBUS9201						
	Farm Number 9999	ZMIBUS9201						

## 333 Farm Level Reconstitution Approvals (Continued)

#### C Action (Continued)

Step	Action						
5	Approve or disapprove the workflow according to the COC decision.						
	SELECT " <b>Approve</b> " or " <b>Disapprove</b> " from the Decision drop-down menu and CLICK " <b>Execute Decision</b> ".						
	Decision: Approve   Execute Decision						
	0001 Approve						
	0002 Disapprove						
	If the decision is "Approve":						
	• the parent farm(s) is inactivated						
	• the child farm(s) is activated						
	• farm number(s) of the associated CLU's are reassigned to the applicable resulting child farm(s)						
	• reconstitution history is updated to "Completed".						
	If the decision is "Disapprove":						
	• the parent farm(s) status returns to "Active"						
	• the child farms are abandoned						
	Reconstitution history is updated to "Disapproved".						
7	If the reconstitution is approved the approving official will receive an email containing the FSA-156EZ and Base and Yield Notice for the new farms.						
	Use the documents:						
	• as county office documentation						
	• as required notification to applicable producers of the resulting reconstitution.						
	See Part 5, Section 2, Subsection 3 for approval and notification requirements.						

**Note:** Resulting farms after a farm division must be administered in the county where the land is physically located. Once a farm division is complete, if all land associated with the farm is physically located in a different county than where the farm is currently administered, a subsequent farm transfer may be required. See Part 3 for additional information on determining the administrative county for a farm and farm transfers. See Part 7, Section 6 for automation instructions for farm transfers.

## A Overview

The tract combination process combines two or more tracts into a single resulting child farm. A properly completed FSA-155 must be on file before initiating any reconstitution in CRM Farm Records. See paragraph 125 for reasons to complete a tract combination. The tract combination process is only allowed if:

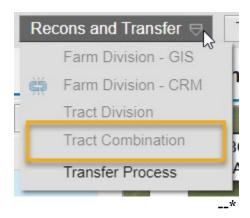
- tracts are within the same farm
- land within the associated tracts meets the definition of a tract and land is contiguous per paragraph 16
- tracts are physical located in the same county.
- **Notes:** The tract combination process will not validate if tracts to be combined are contiguous. Users must use GIS to verify that land is contiguous before initiating a tract combination.

Review 2-CP for the impact on existing acreage reports after a tract combination.

Tract level reconstitutions do not require approval through the workflow process. Once a tract level reconstitution is completed, records are automatically updated accordingly.

### **B** Example

\*--Following displays the "Tract Combination" option from the Recon and Transfer--\* drop-down menu. The "Tract Combination" option is enabled when the farm contains more than one tract.



## **B** Example (Continued)

After the Tract Combination tool on the CRM toolbar is clicked the following occurs:

- the Tract Combination tool icon displays on the GIS Taskbar
- the Tract Combination toolbar opens automatically in the map display.

Tool Icon	Tract Combination Toolbar
	Tract Combination X
	123

Following are the tools and descriptions for the Tract Combination toolbar.

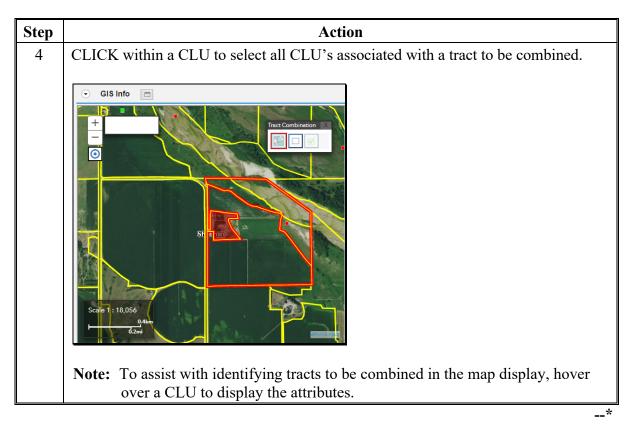
Item	Name	Description			
1	Select Tract	Selects a tract or multiple tracts.			
2	Clear Selected Tract	Clears the selected tract(s).			
3	Done	Completes the tract combination and closes the toolbar.			
4	X	Closes the toolbar. <b>Note:</b> Reconstitution is not cancelled, and users remain in the reconstitution edit session. Tract assignments are retained. Tract Combination tool on the GIS Taskbar is enabled. Users can re-open the reconstitution toolbar by clicking on the tool from the GIS taskbar.			

# C Action

Following provides instructions to a complete a tract combination.

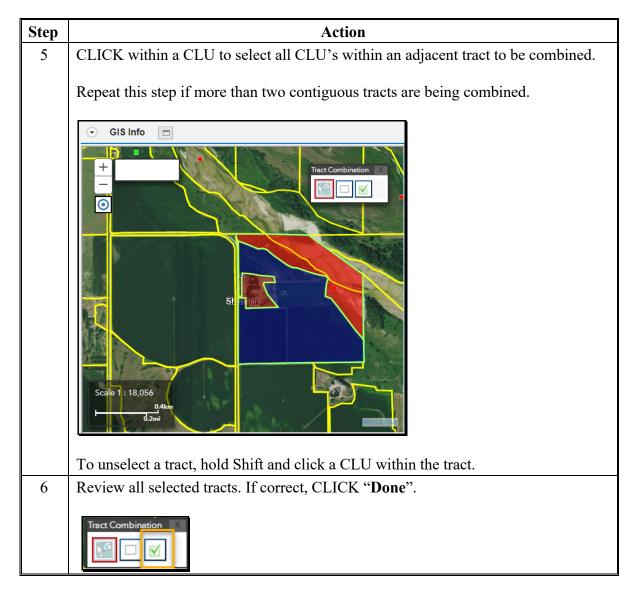
Step	Action
1	Access the farm containing the tracts to be combined.
2	From the <b>"Recons and Transfer"</b> drop-down menu in the CRM toolbar, SELECT <b>"Tract Combination"</b> .
	*Note: System will automatically process a Full Extract to ensure the farm hierarchy and CLU's are in sync when the Tract Combination process is selected. Users may see the following window.
	GIS Info     GIS Full Extract
	If no errors are identify during the data sync, the system will proceed to the reconsistution process. If errors are identified that cannot be corrected by the system, a message will be generated providing guidance to the issue and remediation*
3	Expand the GIS Info Assignment block if needed. The "Tract Combination" toolbar will automatically open with the Select tool defaulted.

## C Action (Continued)



.

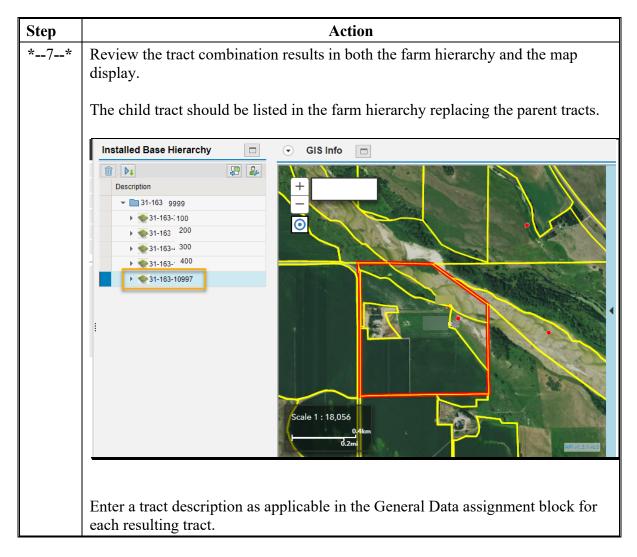
## C Action (Continued)



# C Action (Continued)

Step	Action						
6	The Tract Combination confirmation message will display.						
(Cntd)	CLICK "Yes" if all selected tracts meet the FSA definition of contiguous.						
	Selecting "No" will return the user to the tract selection process.						
	Tract Combination						
	All selected tracts must meet FSA definition of contiguous. Click 'Yes' to proceed or 'No' to go back and verify or modify selection.						
	Yes No						
	CLICK <b>"Expand message area"</b> to review the system message(s) and the system will continue to process the tract combination. All owners on the parent tracts will be assigned to the resulting child tract. Users must review ownership and complete any updates as needed.						
	Ownership is not the same for all tracts being combined.     Tract Combination is Successful.     Reconstitution Number: 31-163-2024-4.     Installed base with number 193721411 saved						
	Table of Contents						
	<b>Note:</b> If ownership on the tracts combined was not the same, the system will notify the user with a system message indicating, "Ownership is not the same for all tracts being combined." This message is only a warning, and the system will continue to process the tract combination. All owners on the parent tracts will be assigned to the resulting child tract. Users must review ownership and complete any updates as needed.						
	The following occurs when the tract combination is completed:						
	• the parent tracts are inactivated, and the tract numbers are removed from the farm hierarchy						
	• the resulting child tract becomes active, and the tract number is listed in the farm hierarchy						
	• all CLU's associated with the parent tracts are reassigned to the resulting child tract						
	• duplicate field numbers are renumbered to the next highest numbers available in the resulting child tract.						

#### C Action (Continued)



#### **D** Approval

Tract level reconstitutions do not require approval through the workflow process. Once a tract level reconstitution is completed, records are automatically updated accordingly. While no workflow is generated, an email is sent by the system to the employee(s) in the associated county office Org Structure CED position. The email provides the following documentation of the reconstitution results:

- FSA-156EZ
- Base and Yield Notice.

Note: Documents must be sent to associated producers as required.

### 335 Reconstitution Reports

#### A Overview

The following 3 reconstitution report options are available to assist counties and States with tracking and reviewing reconstitutions:

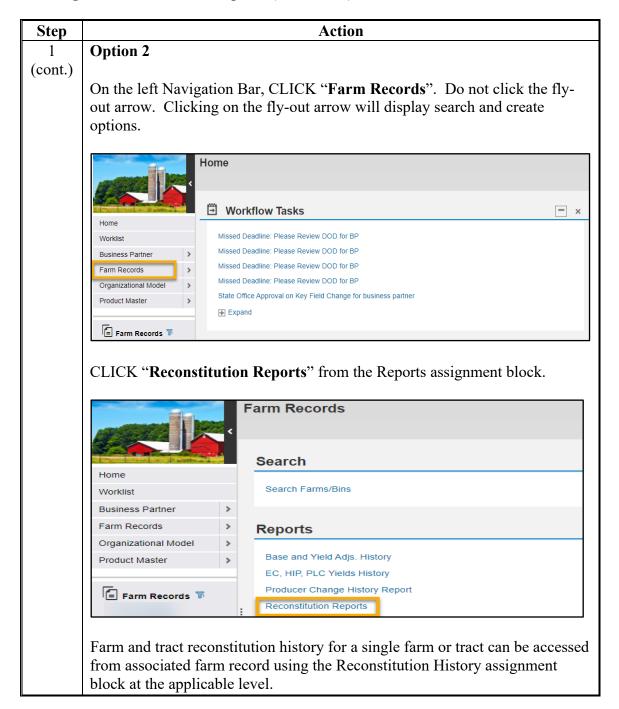
- Reconstitution County Summary Report
- Farm Reconstitution History
- Tract Reconstitution History.

## **B** Accessing the Reconstitution Reports

The following table provides the steps to access the Reconstitution Reports.

Step				Action				
1	Access the Re	econ	institution Reports using one of the following methods.					
	Option 1							
	From the CR			CK " <b>Reconstit</b>	ution Reports" from	n the Reports		
	Note: Users	may	have to scroll	to see the Repo	orts assignment bloc	ek.		
			łome ★ Favorites	<i>₀,</i>	Create	Back		
	Home			Filter: All Items 🗸	Create Farm/Bin			
	Worklist				Create New Product Request			
	Business Partner	>	🖳 My Favorites					
	Farm Records	>						
	Organizational Model	>			Reports	- × -		
	Product Master	>						
	6				Base and Yield Adjs. History			
	Recent Items				EC, HIP, PLC Yields History			
	CONTRACTOR OF THE OWNER.				Key Field Change Requests Potential Duplicates			
	Phone Review (102) %				Producer Change History Report	Y		
	Masel Dasking Pite				Reconstitution Reports			

#### 335 Reconstitution Reports (Continued)



#### **B** Accessing the Reconstitution Reports (Continued)

#### 335 Reconstitution Reports (Continued)

#### Step Action 2 The Search Criteria screen displays. CLICK the "Select Report" drop down menu to select a report option. Note: The system defaults to the Reconstitution County Summary Report. Search Criteria \* Specifying values for multiple fields will narrow the search results, while specifying different values for the same field in multiple line entries will Select Report: Reconstitution County Summary Report $\sim$ Farm Reconstitution History eq Reconstitution County Summ Year ✓ is Tract Reconstitution History State ✓ is --ALL COUNTIES--> v 🕀 🖨 County $\oplus \bigcirc$ ~ Reconstitution Number equals • 🕀 🖨 Reconstitution level ✓ is ~ Date Range ~ 1 and 1 🕀 😑 is between Search Clear Reset **Result List** Recon ID Reconstitution Type Status Submitted Completed . Parent IBase Parent Farm Parent Trac 1 No result found Enter applicable search criteria in the Search Criteria options and CLICK 4 "Search". Reconstitution reports can only be generated by county and by FY. National, State, or multiple county reports or reports for multiple years cannot be generated at the same time. Search Criteria \* Specifying values for multiple fields will narrow the search results while specifying different values for the same field in multiple line entries will broaden the search results. Select Report: Reconstitution County Summary Report ✓ 2022 ✓ equals Year V ILLINOIS - 00 ✓ is State ✓ ⊕ ⊖ COUNTY A ✓ is County ~ $\odot$ equals Reconstitution Number ✓ is ● Reconstitution level 1 🕀 👄 ✓ is between ~ 1 and Date Range Search Clear Reset **Result List** Filter Recon ID Reconstitution Type Status Submitted ... Completed ... Parent IBase Parent Farm Parent Tract Resulting F... Oper 1 No result found

#### **B** Accessing the Reconstitution Reports (Continued)

#### 335 Reconstitution Reports (Continued)

#### Action Step 5 The search results are displayed in the results list. Select Report: Reconstitution County Summary Report × ♥ 2022 00 Year ✓ equals 2022 ♥ ■ ILLINOIS ♥ ● State County ✓ equals ✓ is ✓ ✓ ✓ Reconstitution Number Reconstitution level v is between v 1 and 100 Date Range arch Clear Reset Result List: 276 Reconstitution entries Found Reconstitution Counts Reconstitution Report 🖬 🗿 🏖 Filter: Recon ID Reconstitution Type Status Submitted Date Completed D.... Parent IBase Parent Farm Parent Tract Resulting Farm Operator Resulting Tract Resulting IBase Tract Combination Complete 10/19/2021 10/19/2021 6988 2164 6988 PRODUCER A 5877 2190 Tract Combination Complete 10/19/2021 10/19/2021 6988 1839 6988 PRODUCER A 5878 2 4082 3 Farm Combination Complete 10/19/2021 11/01/2021 5890 4313 7002 PRODUCER B- 4313 5001 5001 6830 66 66 4312 4312 Farm Combination Complete 10/19/2021 11/01/2021 6322 5405 7003 PRODUCER C 5405 6323 2085 2085

#### **B** Accessing the Reconstitution Reports (Continued)

#### 336 Reconstitution County Summary Report

#### A Overview

The Reconstitution County Summary Report identifies reconstitutions completed based on the following search criteria:

- Year (fiscal year)
- State (administrative)
- County (administrative)
- Reconstitution Number
- Reconstitution level (farm or tract)
- Date Range.

**Notes:** Entries are required for Year, State, and County. Failure to enter one or more of these entries results in a "Hard Stop" message instructing users to enter the missing search criteria.



An entered date range must be within the specified FY entered for "Year" and cannot span multiple fiscal years.

R	Reconstitution Reports - County Summary Report											
	Search Criteria											
	* Specifying values for multiple	e fields wi	ll narrow th	ne search results,	while specifying	different value	es for	the same field	d in multip	le line entri	es will	broad
	s	Select Re	port: Re	constitution Coun	ty Summary Re	port		×				
	Year	~	equals	~	2022		Ð	$\bigcirc$				
1	State	~	is	~	ILLINOIS	~	Ð	$\bigcirc$				
	County	~	is	~	MACOUPIN	~	Ð	Θ				
	Reconstitution Number	~	equals	~			Ð	$\bigcirc$				
	Reconstitution level	~	is	~		~	Ð	Θ			_	
•	Date Range	~	is betwee	n 🗸	03/01/2022	1	and	04/26/2022		100	Ð	
	Search Clear Reset											

#### A Overview (Continued)

Regardless of the search criteria entered, the data returned in the "Result List" assignment block will display the following information.

Search Criteria													Hide Search Field
* Specifying values for multiple t	ields will n	arrow the search r	esults,v	/hile specifying d	ifferent values	for the same field in n	nultiple line entries wil	broaden the search	results.				
	Selec	Report: Recon	stitution	County Summar	ry Report		*						
Year	v ec	uals	~	2022	(	00							
State	✓ is		~	ILLINOIS	~ (	00							
County	✓ is		~	COUNTY A	~ (	00							
Reconstitution Number	v ec	uals	~			90							
Reconstitution level	✓ is		۷		~ (	00							
Date Range	✓ is	between	۷	03/01/2022	1 ar	nd 04/26/2022	100						
Search Clear Reset													
Reconstitution Counts	Recons	titution Report									Filter:		L 🗶 🎝
Recon ID Reco	nstitution <sup>-</sup>	Type St	atus	Subr	nitted Date	Completed Date	Parent IBase	Parent Farm	Parent Tract	Resulting Farm	Operator	Resulting Tract	Resulting IBase
91 Tract	Division	0	mplete	02/04	1/2022	03/01/2022		1399					

#### **B** Searching by Year

The "Year" is a required entry representing the FY in which the reconstitutions were completed. The "Year" is defaulted to the current FY, but a prior year can be entered.

**Note:** Reconstitutions completed before CRM implementation in March 2013 will not be returned if a search is completed for that timeframe.

Entering only the "Year" with the associated State and county will return all reconstitutions completed during that FY.

* Specifying values for multiple	fields w	ill narrow the	search results,	while specifying diff	ierent value	es for the s	same field in multiple lin	e entries will broaden the search res
	S	elect Report:	Reconstitutio	n County Summary	/ Report			~
Year	~	equals	~	2022		$\oplus oldsymbol{\Theta}$	<b></b>	
State	~	is	~	ILLINOIS	~	$\odot$		
County	~	is	~	COUNTY A	~	$\odot$		
Reconstitution Number	~	equals	×			$\odot$		
Reconstitution level	~	is	~		~	$\odot$		
Date Range	~	is between	~		1	and	1	$\odot \bigcirc$

## **C** Searching by Reconstitution Number

Searching by reconstitution number returns the associated reconstitution in the specified State, county, and FY.

Search Criteria											Hide Search Fie
Specifying values for mu	Itiple fields will narrow the s	earch results, while a	specifying different values	for the same field in m	nultiple line entries wil	l broaden the search	results.				
	Select Report:	Reconstitution Cou	inty Summary Report		*						
Year	✓ equals	✓ 2022	2 (	00							
State	✓ is	✓ ILLIN	vois 👻 (	90							
County	✓ is	✓ COL	JNTY A 👻 🤇	90							
Reconstitution Number	✓ equals	❤ 28	(	€ ● ● ━━━							
Reconstitution level	✓ is	~	~ (	€⊖							
Date Range	✓ is between	~	1 a	nd	1 🖯 🖨						
	constitution entr										
Reconstitution Counts	Reconstitution R	eport							Filter:		
Recon ID	Reconstitution Type	Status	Submitted Date	Completed Date	Parent IBase	Parent Farm	Parent Tract	Resulting Farm	Operator	Resulting Tract	Resulting IBase
28	Tract Division	Complete	10/15/2021	10/15/2021	999999990	8312	1902	8312	ANY PRODUCER	16212	999999991

To add additional Reconstitution Number lines to the Search Criteria CLICK "Copy Line" <sup>•</sup> at the end of the field.

Search Criteria													Hide Search Fi
Specifying values for mu	ultiple fields will	narrow the sea	rch results,v	while specify	ing different values	for the same field in m	ultiple line entries will	broaden the search r	results.				
	Sele	ect Report: R	econstitutio	n County Su	immary Report		~						
Year	~ 0	quals	~	2022		0 0							
State	~ i:	s	~	ILLINOIS	× (	00							
County	✓ i:	s	~	COUNTY	A 🗸 (	9 🕒							
Reconstitution Number	~ 6	quals	~	28		90							
Reconstitution Number	~ e	quals	×	119		90							
Date Range	∼ i	s between	~		1 a	nd	100						
Search Clear Reserved Result List: 4 Reserved Reconstitution Counts	econstitut	ion entrie		d							Filter:		
Recon ID	Reconstitution	туре	Status		Submitted Date	Completed Date	Parent IBase	Parent Farm	Parent Tract	Resulting Farm	Operator	Resulting Tract	Resulting IBase
20	Tract Division		Complete	9	10/15/2021	10/15/2021	999999991	8312	1902	8312	PRODUCER A	16212	999999991
28												16213	
28													
119	Tract Division		Complete	9	03/21/2022	03/21/2022	999999992	8349	11500	8349	PRODUCER B	16294	999999992

### **D** Searching by Reconstitution Level

Searching by reconstitution level returns the associated reconstitution type in the specified State, county, and FY. The two reconstitution levels include:

- farm
- tract.

Following is an example of searching for farm level reconstitutions.

earch Criteria												Hide Search F
pecifying values for m	ultiple fields will na	rrow the search result	,while spec	ifying different values	s for the same field in r	nultiple line entries wil	I broaden the search	n results.				
	Select	Report: Reconstitut	on County	Summary Report		~						
ar	~ eq	als >	2022		00							
ate	✓ is		ILLINOIS	s v	00							
ounty	✓ is		COUNT	YA 🗸	00							
econstitution Number	~ eq	als 🔹			00							
constitution level	✓ is		Farm	~	00							
ite Range	✓ is t	etween N		1		100						
earch Clear Rese esult List: 276		tion entries Fo	ound									
esult List: 276	Reconstitu	tion entries Fo	ound							Filter:		
esult List: 276	Reconstitu	itution Report	ound	Submitted Date	Completed Date	Parent IBase	Parent Farm	Parent Tract	Resulting Farm	Filter: Operator	Resulting Tract	Resulting IBase
esult List: 276	Reconstitu	rpe Status		Submitted Date 10/13/2021	Completed Date 10/26/2021	Parent IBase	Parent Farm 552	3733	Resulting Farm 12323		Resulting Tract 3733	
esult List: 276 econstitution Counts Recon ID	Reconstitute	rpe Status				Parent IBase	552 591	3733 3774	-	Operator	3733 3774	
esult List: 276 econstitution Counts Recon ID	Reconstitute	rpe Status				Parent IBase	552	3733	12323	Operator PRODUCER A	3733 3774 15906	
esult List: 276 econstitution Counts Recon ID	Reconstitute	itution Report rpe Status in Comple	te			Parent IBase	552 591 11951 9954	3733 3774 15906 14157	-	Operator	3733 3774 15906 14157	
econstitution Counts Recon ID 1	Reconstitution T Farm Combination	rpe Status in Comple in Comple	te te	10/13/2021	10/26/2021 11/08/2021	Parent IBase	552 591 11951 9954 9955	3733 3774 15906 14157 14158	12323	Operator PRODUCER A	3733 3774 15906 14157 14158	
econstitution Counts Recon ID 1	Reconstitution T Farm Combination	rpe Status nn Comple	te te	10/13/2021	10/26/2021	Parent IBase	552 591 11951 9954 9955 9624	3733 3774 15906 14157 14158 13851	12323	Operator PRODUCER A	3733 3774 15906 14157 14158 13851	
Pesult List: 276 Reconstitution Counts Recon ID 1 2 3	Reconstitution T Farm Combination Farm Combination	n Comple	te te	10/13/2021 10/13/2021 10/13/2021	10/26/2021 11/08/2021 11/08/2021	Parent IBase	552 591 11951 9954 9955 9624 9626	3733 3774 15906 14157 14158 13851 13853	12323	Operator PRODUCER A PRODUCER B PRODUCER C	3733 3774 15906 14157 14158 13851 13853	
econstitution Counts Recon ID 1	Reconstitution T Farm Combination	rpe Status in Comple in Comple	te te	10/13/2021	10/26/2021 11/08/2021	Parent IBase	552 591 11951 9954 9955 9624	3733 3774 15906 14157 14158 13851 13853 16207	12323 12324 12325 12326	Operator PRODUCER A PRODUCER B	3733 3774 15906 14157 14158 13851 13853 16207	
esult List: 276 Recon ID 1 2 3	Reconstitution T Farm Combination Farm Combination	tution Report Status nn Comple nn Comple nn Comple Comple	te te	10/13/2021 10/13/2021 10/13/2021	10/26/2021 11/08/2021 11/08/2021	Parent IBase	552 591 11951 9954 9955 9624 9626	3733 3774 15906 14157 14158 13851 13853	12323	Operator PRODUCER A PRODUCER B PRODUCER C	3733 3774 15906 14157 14158 13851 13853	

#### E Searching by Date Range

Searching by Date Range returns reconstitutions completed within the dates entered for the specified State, county, and FY. When entering a date range, the "Year", "State", and "County" options are still required entries. The date range cannot span multiple FY's and the entered date range must be within the FY entered in the "Year" data field.

Users can enter the start and end dates of the "Date Range" by either selecting the dates from the calendar option or manually entering dates in MM/DD/YYYY format.

If a date range entered spans either multiple FY's or is not within the fiscal year specified, the following "Hard Stop" message displays instructing users to modify the search criteria.

						<b>.</b> (1)
Search Criteria					-	Date range cannot span multiple fiscal years and must be consistent with the Year entered.
* Specifying values for mul	ltiple fields w	ill narrow the sea	arch results,	vhile specifying di	fferent value	lues for the same field in multiple line entries will broaden the search results.
\$	Select Repor	t: Reconstituti	on County S	ummary Report		v
Year	~	equals	~	2021		
State	~	is	~	ILLINOIS	~	
County	~	is	~	COUNTY A	~	
Reconstitution Number	~	equals	~			• 🗢
Reconstitution level	~	is	~		~	
Date Range	~	is between	~	12/01/2021	1	1 and 05/28/2022 1 3 🕤
Search Clear Rese	t					

#### F Result List

Once the search criteria have been entered, CLICK "**Search**" to display the results. All reconstitutions meeting the search criteria are returned in the "Result List" assignment block.

Reconstitution Cou	nts 🛛 🖉 Reconstitution R	teport							Filter:		🔝 🐺 🍰
Recon ID	Reconstitution Type	Status	Submitted Date	Completed Date	Parent IBase	Parent Farm	Parent Tract	Resulting Farm	Operator	Resulting Tract	Resulting IBase
1	Farm Combination	Complete	10/13/2021	10/26/2021		552	3733	12323	PRODUCER A	3733	
						591	3774			3774	
						11951	15906			15906	
2	Farm Combination	Complete	10/13/2021	11/08/2021		9954	14157	12324	PRODUCER B	14157	
						9955	14158			14158	
3	Farm Combination	Complete	10/13/2021	11/08/2021		9624	13851	12325	PRODUCER C	13851	
						9626	13853			13853	
4	Tract Division	Complete	10/13/2021	10/13/2021		11454	15545	11454	PRODUCER D	16207	
										16208	
5	Farm Division	Complete	10/13/2021	11/08/2021		11454	16207	12326	PRODUCER E	16207	

# F Result List (Continued)

Following are the attributes and descriptions of the reconstitution data displayed in the "Result List".

Result	Description
Recon ID	Reconstitution identification number generated by the system
	after a farm reconstitution is submitted for approval or after a
	tract reconstitution is completed.
Reconstitution Type	Type of reconstitution submitted or completed:
	tract combination
	tract division
	farm combination
	farm division.
Status	Current status of the reconstitution. The status is dependent on
	the type of reconstitution completed.
	Tract reconstitutions display as "Complete".
	Farm reconstitutions display as one of the following:
	"Dandina" if the manuality tion has been submitted but not
	• "Pending" if the reconstitution has been submitted but not approved
	approved
	• "Completed" if the reconstitution has been approved
	sompleted in the reconstitution has been approved
	• "Disapproved" if the reconstitution has been disapproved.

# F Result List (Continued)

Result	Description
Submitted Date	Submitted date is dependent on the type of reconstitution completed.
	Tract reconstitutions display the date the reconstitution was completed.
	Farm reconstitutions display the date the reconstitution was submitted for approval.
Completed Date	The completed date is dependent on the type of reconstitution completed.
	Tract reconstitutions display the date the reconstitution was completed. The submitted date and the completed date should always be the same for tract reconstitutions.
	Farm reconstitutions display the date the reconstitution workflow was approved by the approving official.
Parent IBase	The IBase number associated with the parent farm number. The IBase number is hyperlinked. Clicking on the IBase will navigate the user to the associated farm record.
Parent Farm	Parent farm number associated with the reconstitution.
Parent Tract	Parent tract number associated with the reconstitution. Parent tract number is hyperlinked if a farm reconstitution was completed and the tract was not involved in a tract reconstitution and is still active on the resulting farm. Clicking on the hyperlinked tract number will navigate the user to the associated farm record at the tract level.
	The parent tract number displays even if a tract reconstitution was not completed

### F Result List (Continued)

Result	Description
Resulting Farm	Resulting farm number associated with the reconstitution.
	The resulting farm number will match the parent farm number if a tract reconstitution was completed and not a farm reconstitution.
Operator	Operator associated with the resulting farm.
Resulting Tract	<ul> <li>Resulting tract number associated with the reconstitution. The resulting tract number is hyperlinked if the tract is still active and has not been involved with a subsequent reconstitution. Clicking on the hyperlinked tract number will navigate the user to the associated farm record at the tract level.</li> <li>Note: The resulting tract number will match the Parent Tract number if a farm reconstitution was completed and not a tract reconstitution.</li> </ul>
Resulting IBase	IBase number associated with the resulting farm number. The IBase number is hyperlinked. Clicking on the IBase will navigate the user to the associated farm record.
	<b>Note:</b> The resulting IBase will match the parent IBase if a tract reconstitution was completed and not a farm reconstitution.

Reports can be generated from the "Result List". See subparagraph I for the options available for generating the reports or output files.

#### G No Results

If there have been no reconstitutions completed within the specified timeframe or matching other specified search criteria, the Result List assignment block will be displayed with "0 Reconstitution Entries Found."

Search Criteria										
* Specifying values for mu	ıltiple fields wil	ll narrow the s	earch results,	while specify	ving different valu	es fo	or the same field in mu	Itiple line entries will	broaden the search re	esults.
	Se	elect Report:	Reconstitutio	n County Su	ummary Report			~		
Year	~	equals	~	2022		Ð	9			
State	~	is	~	ILLINOIS	~	$   \mathbf{ightarrow} $				
County	~	is	~	COUNTY	A 🗸	Ð				
Reconstitution Number	~	equals	~			Ð	0			
Reconstitution level	~	is	~		~	Ð	0			
Date Range	~	is between	~	10/01/2021	1 1	and	10/15/2021	1 🖯 🖯		
Search Clear Rese	et			_						
Result List: 0 Re	econstitu	tion entr	ies Foun	d						
Recon ID	Reconstitutio	on Type	Status		Submitted Date		Completed Date	Parent IBase	Parent Farm	Pare
I No result found										

#### H Messages

The following "Hard stop" messages display if the required search criteria, "Year, State, or County", are not entered.

Message when no "Year" has been entered.

	、 📘 (1)
Fiscal Year must be specified.	×

Message when "State" and/or "County" has not been selected.

	. (1)
You must enter a state and county.	×

#### I Generating Reconstitution County Summary Reports

The following report options are available after initiating a valid search from the "Reconstitution County Summary Report" option:

- Reconstitution Counts
- Reconstitution Report
- Export to Spreadsheet.

Search Criter	ia											1	Hide Search	Fie
Specifying values fo	r multiple fields wi	II narrow the search	n results,wh	nile specifyi	ing different val	lues	for the same	field in multiple	ine entries will b	roaden the searc	h results.			
	Select Report	Reconstitution C	County Sun	nmary Rep	ort		~							
Year	~	equals	♥ 2	2022		(								
State	~	is	~ I	LLINOIS	· · · ·	•								
County	~	is	~ (	COUNTY A		•								
Reconstitution Numb	er 🗸	equals	~			(	90							
Reconstitution level	~	is	~			•								
Date Range	~	is between	~		1	a	nd		• •					
Search Clear F Result List: 3 Reconstitution Cou	47 Reconst	itution entrie		nd						Fil	ter:			(
Recon ID	Reconstitution Ty	pe Status	Submi	tted	Completed	Pa	rent IBase	Parent Farm	Parent Tract	Resulting F	Operator	Resulting Tr	Resulting	1
1	Tract Combination	n Complete	10/19/	2021	10/19/2021			6988	2164	6988	PRODUCER A	5877		
									2190					
2	Tract Combination	n Complete	10/19/	2021	10/19/2021			6988	1839	6988	PRODUCER B	5878		

#### J Reconstitution Counts Report

The "Reconstitution Counts" button generates a summary report that displays the following:

- number of reconstitutions by reconstitution type
- number of reconstitutions by status
- overall totals.

Image: https://miprdcrm.fsa.usda.gov/sap(====)/bc/bsp/sap/bsp_wd_base/popup_buffere       Antiperiod         Counts by Reconstitution Type       Completed       Pending       Disapproved         Farm Combination       50       0       0         Farm Division       32       0       0	🕒 Reconstitution Summary - Work - Microso	ft Edge		- 0	$\times$
Reconstitution Type         Completed         Pending         Disapproved           Farm Combination         50         0         0	https://miprdcrm.fsa.usda.gov/sa	ap(====)/bc/bsp/sa	p/bsp_wd_base/po	pup_buffere	A»
Farm Combination5000	Counts by Reconstitution Type				
	Reconstitution Type	Completed	Pending	Disapproved	I
Farm Division 32 0 0	Farm Combination	50	0	0	
	Farm Division	32	0	0	
Tract Combination 31 0 0	Tract Combination	31	0	0	
Tract Division 29 0 0	Tract Division	29	0	0	
Total 142 0 0	Total	142	0	0	

**Note:** The option to print the summary window is not available. The same information is provided within the "Reconstitution Reports" option which can be printed.

### **K** Reconstitution Report

The "Reconstitution Report" button generates a report from the "Result List" displaying all data except the Parent and Resulting IBase. Following is an example and description of the report.

ANY STAT ANY COUN			USDA	United States Depa Farm Service Agen nstitution Stat	Prepared : 06/03/22 Page : 1 of 1				
	<i>Criteria:</i> Year: 2022 ution Level: Farm a ate Range: 05/01/2	nd Tract	2	Reconstitution	Dotail				
Number	Reconstitution T	vpe Status	Reconstitu	ition Completed	Pa	arent		Resultin	
			Date	Date	Farm	Tract	Farm	Tract	Operator
139 Tract Division		Complet	te 05/04/20	22 05/04/2022	2021	2387	2021	16319 16320	
140	140 Farm Division		te 05/04/20	22 05/11/2022	2021	16320	12461	16320	
						16319	12462	16319	
141	Farm Combination	n Complet	te 05/11/20	22 05/11/2022	2022	2388	12464	2388	
					12462	16319		16319	
142	Tract Combination	n Complet	te 05/12/20	22 05/12/2022	12464	2388	12464	16325	
			•			16319			
			4						
	Re	constitution Sur	mmary						
	stitution Type	Completed	Pending	Disapproved					
	ombination	1	0	0					
Farm D		1	0	0					
	ombination	1	0	0					
Tract D	ivision	1	0	0					
	Total	4	0	0					

Item	Section	Description
1	Report Header	Displays the administrative State and county and the date prepared
2	Section Criteria	<ul> <li>Displays the search criteria entered to create the report.</li> <li>Note: If only a "Year" and administrative State and county were entered in the search criteria, the system displays the Date Range for the entire FY and the "Reconstitution Level" includes both farm and tract reconstitutions.</li> </ul>
3	Reconstitution Detail	Displays the details of the reconstitutions listed
4	Reconstitution Summary	Summarizes the number of reconstitutions completed <b>Note:</b> This is the same information displayed when the "Reconstitution Counts" button is selected in subparagraph J.

# **K** Reconstitution Report (Continued)

### L Export to Spreadsheet

The "Export to Spreadsheet" option generates an Excel spreadsheet of all data in the Result List based on the search criteria.

Once the data is exported, normal Excel functions to save and print the data in the worksheet apply.

AutoSave 💽	ଳା ଅ <sup>1</sup> ନ୍ଦ୍ର		export.csv +		🔎 🔎 Sea	irch								
File Home	e Insert Page Layout	Formulas	Data Review Vie	w Help DYMO L	abel Acrobat					_			년 Share	Comments
Cut	Calibri	• 11 • A^ A	× = = = ≫-	ab Wrap Text	General	-		Normal Bad	tral 🗸	📾 🎫 🛱	∑ AutoSum	* <del>2</del> 7 0	63	
Paste Sopy		•   <u> </u>	·   = = = = =	🗄 🧮 Merge & Center 🕓	\$~% 9	Condition 50 →0 Formattin	nal Formatas g ~ Table ~	Good Neu	tral 🗸	Insert Delete Format	Clear ~	Sort & Find & Filter ~ Select ~	Sensitivity	
Clipboard	Font		r <u>s</u> Alig	nment	Number	r <u>s</u>		Styles		Cells		Editing	Sensitivity	
×1 -	: X 🗸 🛵 Reco	on ID												
A	В	с	D	E	F	G	н	I.		J		К		L
Recon ID	Reconstitution Type	- Status -	Submitted Date 👻	Completed Date 🖃	Parent IBase 👻	Parent Farm 👻	Parent Trai -	Resulting Farm 👻	Operator			<ul> <li>Resulting Tr</li> </ul>	act 👻 Resu	lting IBase 🕞
2	1 Farm Combination	Complete	10/13/2021	10/26/2021		552	3733					-	3733	
3						591	3774						3774	
1						11951	15906						15906	
	2 Farm Combination	Complete	10/13/2021	11/8/2021		9954	14157	12324					14157	
						9955	14158						14158	
	3 Farm Combination	Complete	10/13/2021	11/8/2021		9624	13851	12325					13851	
						9626	13853						13853	
· .	4 Tract Division	Complete	10/13/2021	10/13/2021		11454	15545	11454					16207	
1													16208	
1	5 Farm Division	Complete	10/13/2021	11/8/2021		11454	16207	12326					16207	
2							16208	12327					16208	
3	6 Tract Combination	Complete	10/14/2021	10/14/2021		12060	11458	12060					16209	
F							13921							
5	7 Farm Combination	Complete	10/14/2021	11/8/2021		5819	10780	12328					10780	
i						12034	682						682	
1							1598						1598	
3							15033						15033	
9							15220						15220	
)							15349						15349	
1							15708						15708	
2	8 Tract Division	Complete	10/14/2021	10/14/2021		722	1648	722					16210	
2	export (+)												16211	

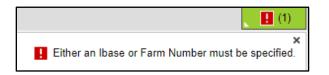
#### 337 Farm Reconstitution History Report

#### A Overview

The Farm Reconstitution History Report identifies farm level reconstitutions completed based on the following search criteria:

- State (administrative)
- County (administrative)
- Farm Number
- IBase
- Year.

**Notes:** Entries are required for State, county and either farm number or IBase. Failure to enter one or more of these entries results in a "Hard Stop" message instructing users to enter the missing search criteria.



Entering Year is optional and will limit the search for reconstitutions associated with the entered farm to the selected fiscal year. If the reconstitution did not occur within the selected fiscal year, results will not be listed.

Regardless of the search criteria entered, the data returned in the "Result List" displays the following information. If the farm or IBase entered was involved in multiple farm reconstitutions (the farm was the result of a reconstitution and was also involved in a subsequent reconstitution) all associated reconstitutions will display.

Search Criteria											Hide Search Fie
Specifying values for m	ultiple fields will narrow the s	earch results,w	hile specifying diffe	erent values for the same field	n multiple line entries v	will broaden the search re	esults.				
	Select Report:	Farm Reconst	itution History		~						
State	✓ is	~	ILLINOIS	~ O 🔾							
County	✓ is	~	COUNTY A	× • •							
Farm Number	✓ equals	~	12034	0 0							
Base	✓ equals	~		• •							
/ear	✓ equals	~		00							
Search Clear Res Result List: 3 R	econstitution entr	ies Found	I						Filter:		
State	County	Year	Recon ID	Reconstitution Type	Status	Submitted Date	Completed Date	Parent IBase	Parent Farm	Resulting Farm	Resulting IBase
ILLINOIS	COUNTY A	2019	117	Farm Combination	Complete	06/20/2019	06/25/2019	r urcin ibase	11646	12034	resulting ibase
									11940		

#### **B** Searching by Farm Number or IBase

Farm Number or IBase are required entries to search for associated farm reconstitutions and generate reports.

Entering the State, County, and Farm or IBase number will return all reconstitutions associated with the specified farm including any disapproved, completed, or pending reconstitutions.

Search Criteria												Hide Search Fiel
Specifying values for	nultiple fields v	vill narrow the s	earch results,v	vhile specifying diffe	rent values for the same field i	n multiple line entries v	ill broaden the search re	esults.				
	s	elect Report:	Farm Recons	titution History		*						
State	~	is	~	ILLINOIS	× © ⊖							
County	~	is	~	COUNTY A	× 0 🗢							
arm Number	~	equals	~	12176	0 0							
Base	~	equals	~		0 0							
/ear	~	equals	~		00							
Search Clear Re Result List: 4 I	Reconstit	ution entr	ies Found	1						Filter:		
State	Count	y	Year	Recon ID	Reconstitution Type	Status	Submitted Date	Completed Date	Parent IBase	Parent Farm	Resulting Farm	Resulting IBase
ILLINOIS	co	UNTY A	2021	16	Farm Division	Complete	01/05/2021	01/06/2021	999999901	2757	12176	999999904
ILLINOIS	CO	UNTY A	2022	134	Farm Division	Complete	04/18/2022	04/21/2022	999999904	12176	12449	999999908
											12450	999999909
											12451	999999910

Users can add additional search lines to the search criteria to identify reconstitutions for additional farms or IBases.

**Note:** If multiple farms or IBase numbers are entered in the search criteria, the "Result List" will be displayed with all results, but users will not be able to create a Farm Reconstitution History Report for multiple farms. The "Export to Spreadsheet" option is still available to export all results from the list. The "Farm Reconstitution Report" button will not be displayed, and users will receive the following informational message.

Search Criteria						-	To print the recons	below, select the option	Export to Spreadsheet.	For a PDF print do a nev	v search using only one Fa
	iple fields will narrow the sea Select Repor			es for the same field in multiple lin	e entries will broaden the	search results.		Int	ormational		
State	✓ is	✓ ILLINOI:	s v	00					Message		
County	✓ is	✓ COUNT		00				_			
arm Number	✓ equals	✓ 12450		00							
arm Number	✓ equals	✓ 12451		00							
rear	✓ equals	~		00							
Search Clear Reset	constitution entrie	s Found		No report creation option	s					Filter:	L. 8 &
State	County	Year	Recon ID	Reconstitution Type	Status	Submitted Date	Completed Date	Parent IBase	Parent Farm	Resulting Farm	Resulting IBase
ILLINOIS	COUNTY A	2022	134	Farm Division	Complete	04/18/2022	04/21/2022		12176	12450	
										12451	

To generate the Farm Reconstitution PDF report, users must limit the farm or IBase to only one entry.

### C Searching by Year

Searching by "Year" limits the search results to only reconstitutions completed on the specified farm in the entered FY.

If no reconstitutions were completed for the farm or IBase in the specified "Year" the "Result List" will remain blank and the header displays "0 Reconstitution entries Found."

	Search Criteria									Hide S	earch Fields				
	* Specifying values for multiple fields will narrow the search results, while specifying different values for the same field in multiple line entries will broasearch results.														
Select Report: Farm Reconstitution History															
	State	✓ is ✓			ILLINOIS			)							
	County	~	is	~	COUNTY A		• 🕀 🖯	)							
	Farm Number	~	equals	~	12450		$\oplus \bigcirc$	)							
	IBase	~	equals	~			$\oplus \bigcirc$	)							
	Year	~	equals	~	2021		$\oplus \bigcirc$	)							
	Search Clear Reset														
Γ	Result List: 0 Recor	nstitu	ition ent	ries Foun	d										
							Filt	er:			8				
	State County	Year	r Reco	Reconstituti	. Status	Submit	Compl	Parent	Parent	Resulti	Resulti				
	i No result found														

#### **D** Result List

Once the search criteria have been entered CLICK "**Search**" to display the results. All reconstitutions meeting the search criteria are returned in the "Result List" assignment block.

	econstitution entries	Tound									
Fram Reconstitution Report											
State	County	Year	Recon ID	Reconstitution Type	Status	Submitted Date	Completed Date	Parent IBase	Parent Farm	Resulting Farm	Resulting IBase
LLINOIS	COUNTY A	2021	16	Farm Division	Complete	01/05/2021	01/06/2021	999999901	2757	12176	999999904
LINOIS	COUNTY A	2022	134	Farm Division	Complete	04/18/2022	04/21/2022	999999904	12176	12449	999999908
										12450	999999909
										12451	999999910

The following are not displayed in the "Result List" or Farm Reconstitution Report:

- For farm divisions, when searching for a child farm or IBase, the associated child farms that were also the result of the identified reconstitution will not display.
- For farm combinations, when searching for a parent farm or IBase, the associated parent farms also involved with the reconstitution will not display.
  - **Note:** To access the full reconstitution history for the above scenarios, users can do any of the following:
    - search by the parent farm number or IBase for farm divisions
    - search by a resulting farm or IBase for farm combinations
    - click on the applicable hyperlinked IBase number (parent IBase for farm divisions, resulting IBase for farm combinations) to go to the farm level "Reconstitution History" assignment block and access the Farm Reconstitution Report
    - search the Reconstitution County Summary Report for the specific reconstitution ID number.

## **D** Result List (Continued)

Following are the attributes and descriptions of the reconstitution data displayed in the "Result List".

Results	Description
State	The administrative State of the entered farm or IBase.
County	The administrative county of the entered farm or IBase.
Year	FY when the associated reconstitution occurred.
Recon ID	Reconstitution identification number generated by the system after a
	farm reconstitution has been submitted for approval.
Reconstitution	The type of farm reconstitution submitted or completed:
Туре	
	farm combination
	farm division.
Status	Current status of the farm reconstitution. Farm reconstitutions
	display one of the following:
	"Pending" if the reconstitution has been submitted but not approved
	"Completed" if the reconstitution has been approved
	"Disapproved" if the reconstitution has been disapproved.
Submitted Date	Date the reconstitution was submitted for approval.
Completed Date	Date the reconstitution was approved by the approving official from
	the worklist.
Parent IBase	IBase associated with the parent farm number. The IBase is
	hyperlinked. Clicking on the IBase navigates the user to the
	associated farm record.
Parent Farm	Parent farm number(s) associated with the reconstitution.
Resulting Farm	Resulting child farm number(s) associated with the reconstitution.
	The resulting farm number(s) displays even if a farm reconstitution
D 11 D	was disapproved or pending approval.
Resulting IBase	IBase number associated with the resulting child farm number(s). The
	IBase number is hyperlinked. Clicking on the IBase navigates the user
	to the associated farm records.
	The resulting IBase displays even if a farm reconstitution was
	disapproved or pending approval.
	disapproved of pending approval.

### **E** Generating the Farm Reconstitution Reports

The following report options are available after initiating a valid search from the "Farm Reconstitution History" option:

- Farm Reconstitution Report
- Export to Spreadsheet.

	4 Reconstitution Report	Filter:		J.							
State	County	Year	Recon ID	Reconstitution T	Status	Submitte	Complete	Parent IB	Parent Fa	Resulting	Resulting
ILLINOIS	ANY COUNTY	2021	16	Farm Division	Complete	01/05/2021	01/06/2021		2757	12176	
ILLINOIS	ANY COUNTY	2022	134	Farm Division	Complete	04/18/2022	04/21/2022		12176	12449	
										12450	
										12451	

### **F** Farm Reconstitution History Report

The "Farm Reconstitution Report" button generates a report from the "Result List" displaying all data except the Parent and Resulting IBase. Following is an example and description of the report.

LINOIS NY COUNT	γ 1	U		ted States Departmen m Service Agency	t of Agriculture	•	ared: 06/08/22 Page: 1 of 1
			Reconst	titution History	of a Farm		
arm Numb	er: 12176						
escription:							
urrent stat							
perator:	Produ	icer A					
					-		
			Orig	inating Reconstitut	tion 3		
Year	Number	Reconstitution Type	Status	Submitted Date	Completed Date	Parent Farm(s)	Resulting Farm(s)
2021	16	Farm Division	Complete	01/05/2021	01/06/2021	2757	12176
			Term	ninating Reconstitu	tion 4		
Year	Number	Reconstitution Type	Status	Submitted Date	Completed Date	Parent Farm(s)	Resulting Farm(s)
2022	134	Farm Division	Complete	04/18/2022	04/21/2022	12176	12449
							12450
							12451
				DCP Crop Data	6		
				DOP CIOP Data			

	Section	Description
1	Report Header	Displays the administrative State and county and
		the date prepared
2	Farm Details	Displays the:
		Farm Number
		Description
		Status
		Operator.
3	Originating Reconstitution	Displays the details of the originating
		reconstitution listed if applicable.
		If the selected farm number was the result of a
		farm reconstitution, the parent farm number(s) that
		the selected farm was created from display.

	Section	Description
4	<b>Terminating Reconstitution</b>	Displays the details of a terminating reconstitution
		listed if applicable.
		If the selected farm number was a parent farm
		involved in the farm reconstitution, the child farms
		that resulted in the termination or inactivation of the
		parent farm(s) display.
5	DCP Crop Data	The following farm level data will display for the
		selected farm if applicable:
		Crop Name
		Base Acres
		CCC-505 CRP Reduction Acres
		CTAP Yield
		PLC Yield
		HIP.

#### F Farm Reconstitution History Report (Continued)

The PDF Reconstitution History of a Farm report can be saved or printed, as needed.

### **G** Export to Spreadsheet

The "Export to Spreadsheet" option will generate an Excel spreadsheet of all data in the Result List based on the search criteria.

Once the data is exported to an Excel spreadsheet, normal Excel functions to save, print, sort, filter, or summarize the data in the worksheet apply.

A	lutoSave	••• B	5-6	y . ≜	export.csv +	P Se	arch				8 🖻	- o x	<
Fi	le H	ome In:	sert Pa	age Layout	Formulas Data F	Review V	'iew Help DYI	MO Label Acroba	t		년 Sh	are 🛛 🖓 Comments	
	□]	Calibri B I	<u>u</u> ~   E	- 11 - A ⊟ -   <u>∽</u> - ,			General \$ ~ % <b>9</b> 58		ormat as Cell Table ~ Styles ~	Insert → Delete → Format →	$ \begin{array}{cccc} \Sigma & & & \\ & & Z \\ \hline & & & \\ & &$		
Cli	pboard	r <u>s</u>	Foi	nt	Alignment آيا	L7	Number	rs St	yles	Cells	Editing	Sensitivity	^
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	А	В	С	D	E	F	G	н	1	J	к	L	
1	State 💌	County 💌	Year	Recon ID 🔻	Reconstitution Type 💌	Status 💌	Submitted Date 💌	Completed Date 💌	Parent IBase 💌	Parent Farm 💌	Resulting Farm 💌	Resulting IBase 💌	
2	ILLINOIS	COUNTY A	202	1 16	5 Farm Division	Complete	1/5/2021	1/6/2021	999999901	2757	12176	999999908	
3	ILLINOIS	COUNTY A	202	2 134	Farm Division	Complete	4/18/2022	4/21/2022	999999908	12176	12449	999999918	
4											12450	999999919	
5											12451	999999920	
6													

#### 338 Tract Reconstitution History Report

#### A Overview

The Tract Reconstitution History Report identifies tract level reconstitutions completed based on the following search criteria:

- State (administrative)
- County (administrative)
- Tract
- Year.

**Notes:** Entries are required for State, County, and Tract. Failure to enter one or more of these entries results in a "Hard Stop" message instructing users to enter the missing search criteria.



Entering Year is optional and will limit the search for reconstitutions associated with the selected tract to the specified fiscal year. If the reconstitutions did not occur within the specified fiscal year, no results display.

Regardless of the search criteria entered, the data returned in the "Result List" displays for the tract entered. If the tract entered was involved in multiple tract reconstitutions (the tract was the result of a reconstitution and was also involved in a subsequent reconstitution) all will display.

econstitution R	eports - Tract Recor	nstitution Histo	ry							🗢 Back 🦼 🖨					
Search Criteria										Hide Search Field					
" Specifying values for m	ultiple fields will narrow the sea	rch results,while specifyi	ng different values for	the same field in multiple line en	tries will broaden the search r	esults.									
	Select Report Tract Reconstitution History														
State	✓ is	✓ ILLINOIS	× 🕄	9											
County	✓ is	V COUNTY A	× 🛈 (	9											
Tract Number	✓ equals	✓ 15708	•	9											
Year	✓ equals	~	•	9											
Search Clear Res Result List: 3 R	econstitution entrie	s Found													
🔚 Tract Reconstituti	on Report							Filter:		🔝 🖉 🖁					
State	County	Year	Recon ID	Reconstitution Type	Completed Date	IBase	Parent Farm	Parent Tract	Resulting Tract	Resulting Farm					
ILLINOIS	COUNTY A	2017	97	Tract Combination	12/22/2016		11646	668	15708	11646					
								13114							
ILLINOIS	COUNTY A	2022	62	Tract Combination	11/09/2021		12328	15708	16235	12328					

#### **B** Searching by Tract

The "Tract Number" is a required entry to search for associated tract reconstitutions and generate reports. The "State" and "County" are also required entries. The "State" and "County" should default to the user's administrative county but can be changed if needed.

Entering the "State", "County", and "Tract Number" will return all reconstitutions completed for the entered tract.

Reco	onstitution Reports	Tract Red	constitutio	on History								🗢 Back 🔒 🔿
Se	arch Criteria											Hide Search Fields
* Sp	ecifying values for multiple fields	will narrow the	search results,	while specifying d	lifferent values f	or the same field in multiple line ent	tries will broaden the search re	sults.				
		Select Report:	Tract Recons	stitution History		~						
Stat	е ,	✓ is	~	ILLINOIS	~ @	0						
Cou	nty	✓ is	~	COUNTY A	× 6							
Trac	t Number	✓ equals	~	1648	G							
Yea	r ,	✓ equals	~		G							
Sea	arch Clear Reset											
Po	sult List: 2 Reconsti	tution ont	riac Eoun	d								
_		tution ent	nes roun	u								
<u>~</u>	Tract Reconstitution Report									Filter:		💵 🐺 🦀
	State	County		Year	Recon ID	Reconstitution Type	Completed Date	IBase	Parent Farm	Parent Tract	Resulting Tract	Resulting Farm
	ILLINOIS	COUNTY A		2022	8	Tract Division	10/14/2021		722	1648	16210	722
											16211	

#### **B** Searching by Tract (Continued)

Users can add additional search lines to the search criteria to identify reconstitutions for additional tracts in the "Result List".

**Note:** If multiple tracts are entered in the search criteria, the "Result List" displays with all results, but users cannot create a "Tract Reconstitution History Report" for multiple tracts. The "Export to Spreadsheet" option is available to export all results from the list. The "Tract Reconstitution Report" button does not display, and users will receive the following informational message.

	eports - 1	Tract Recons	titutio	on History								🖨 Back 🦼
												. [
earch Criteria								To print the re	econs below, select the optic	n Export to Spreadsheet	For a PDF print do a nev	v search using only one
Specifying values for m	ultiple fields w	III narrow the search	results,w	vhile specifying differ	ent values for the same							
		Select Report:	Tract R	econstitution History			×		Inform	national		
tate	~	is	~	ILLINOIS	× 0 0				Me	sage		
ounty	~	is	~	COUNTY A	~ O O							
act Number	~	equals	~	1648	00							
act Number	~	equals	~	15545	00							
					0.0							
/ear		equals	~		00							
ear Search Clear Res Sesult List: 5 R	et			d		ation options					Filter:	
Search Clear Res	et	ution entries I		d Year		Reconstitution Type	Completed Date	IBase	Parent Farm	Parent Tract	Filter: Resulting Tract	Resulting Farm
clear Res	et	ution entries I			No report cre		Completed Date 11/06/2015	IBase	Parent Farm 793			Resulting Farm 793
earch Clear Res esult List: 5 R	et	ution entries I		Year	No report cre Recon ID	Reconstitution Type		IBase		Parent Tract	Resulting Tract	Resulting Farm
esult List: 5 R State ILLINOIS	et	County		Year 2016	No report cre Recon ID 8	Reconstitution Type Tract Division	11/06/2015	IBase	793	Parent Tract 1695	Resulting Tract 15545	Resulting Farm 793

To generate the tract reconstitution PDF report, users must refine the search criteria and limit the "Tract Number" option to only one entry.

### C Searching by Year

Searching by "Year" limits the search results to only reconstitutions completed on the specified tract in the entered FY.

If no reconstitutions were completed for the tract in the specified "Year" the "Result List" will remain blank and the header will display with "0 Reconstitution entries Found."

:	Search Criteria												Hide Search Fields
	Specifying values for multiple	fields w	ill narrow the search r	esults,v	hile specifying different va	ues for the same fi	eld in mul	Itiple line entries will b	roaden the search	results.			
	5	Belect R	eport: Tract Recons	stitution	History		~						
	State	~	is	~	ILLINOIS	• • •							
	County	~	is	~	COUNTY A								
:	Tract Number	~	equals	~	1648	$\odot$							
	Year	~	equals	~	2021	$\odot$							
	Search Clear Reset												
	Result List: 0 Reco	nstitu	ition entries F	ound	i								
											Filter:		L 🐰 🍛
	State	Count	y	Year	Recon ID	Reconstitution Type		Completed Date	IBase	Parent Farm	Parent Tract	Resulting Tract	Resulting Farm
L	i No result found												

#### **D** Result List

Once the search criteria have been entered CLICK "**Search**" to display the results. All reconstitutions meeting the search criteria are returned in the Result List assignment block.

Result List: 1 Reconstitution entry Found										
🗵 Tract Reconstitution Report									🖬 🖉 🏖	
State	County	Year	Recon ID	Reconstitution Type	Completed Date	IBase	Parent Farm	Parent Tract	Resulting Tract	Resulting Farm
ILLINOIS	COUNTY A	2022	8	Tract Division	10/14/2021	999999919	722	1648	16210	722

The following will not be displayed in the "Result List" or "Tract Reconstitution Report".

- For tract divisions, when searching for a child tract the associated child tracts that were also the result of the identified reconstitution will not display.
- For tract combinations, when searching for a parent tract the associated parent tracts involved with the reconstitution will not display.
- **Note:** To access the full reconstitution history for the scenarios above, users can do any of the following:
  - search by the parent tract number for tract divisions
  - search by a child tract number for tract combinations
  - click on the hyperlinked tract number to navigate to the "Reconstitution History" assignment block and access the "Tract Reconstitution Report"
  - search the Reconstitution County Summary Report for the specific reconstitution ID number.

#### **D** Result List (Continued)

Following are the attributes and descriptions of the reconstitution data displayed in the "Result List".

Result	Description
State	Administrative State of the entered tract number.
County	Administrative county of the entered tract number.
Year	FY when the associated reconstitution occurred.
Recon ID	Reconstitution identification number generated by the system after a tract reconstitution was completed.
Reconstitution Type	The type of tract reconstitution submitted or completed:
Reconstitution Type	The type of theet reconstitution submitted of completed.
	tract division
	• tract combination.
Completed Date	Date the reconstitution was completed.
IBase	IBase number associated with the parent farm number. The
	IBase number is hyperlinked. Clicking on the IBase
	navigates the user to the associated farm record.
Parent Farm	Parent farm number associated with the reconstitution.
Parent Tract	Parent tract number associated with the reconstitution.
Resulting Tract	Resulting child tract number associated with the
	reconstitution.
Resulting Farm	Resulting farm number associated with the reconstitution.
	Note: For tract reconstitutions, the resulting farm number
	will always be displayed and be the same as the parent
	farm number listed.

### **E** Generating Tract Reconstitution History Reports

The following report options are available after initiating a valid search from the "Tract Reconstitution History" option:

- Tract Reconstitution Report
- Export to Spreadsheet.

🕤 Rec	<ul> <li>Reconstitution History</li> </ul>										
🗷 Tract Re	Tract Reconstitution Report										
Year	Year ReconID Reconstitution Type Status Completed Date IBase Parent Farm Parent Tract Resulting Tract Resulting Farm										
2022	8	Tract Division	Complete	10/14/2021	999999910	722	1648	10028	722		

1-10-23

### F Tract Reconstitution History Report

The "Tract Reconstitution Report" button generates a report from the "Result List" displaying all data except IBase numbers. Following is an example and description of the report.

LINOIS	1	USDA		ites Department of A ice Agency	Agriculture	F	Prepared : 06/23/22 Page : 1 of 1
		Rec	onstitutio	on History of a	Tract		
Tract Number:	16210	•					
Description:		2					
Current status:	Active						
					6		
			Originating	g Reconstitution	3		
Year Number	Reconstitution T	ype Completed Date	Farm Number	Operator	Parent Tract(s)	Resulting Tract(s)	Owners
2022 8	Tract Division	10/14/2021	722	PRODUCER A	1648	16210	PRODUCER B
							PRODUCER C
		•	Terminating	g Reconstitution	4		
Year	Number	Reconstitution Type	Complete	d Date Farm N	lumber	Parent Tract(s)	Resulting Tract(s)
				N/A			
					•		
			DCP	Crop Data	5		
Crop Name		Base Acre	es Co	CC-505 CRP Reduct Acres	ion C	TAP Yield	PLC Yield
Corn		17.03		0.00		0	130
Soybeans		16.27		0.00		0	46

	Item	Description
1	Report Header	Displays the administrative State and county and the date prepared
2	Tract Details	Displays the associated:
		Tract Number Description
		Status.
3	Originating Reconstitution	Displays the details of the originating reconstitution listed if applicable.
		If the selected tract number was the result of a tract reconstitution, the parent tract number displays.

	Item	Description
4	Terminating	Displays the details of a terminating reconstitution listed
	Reconstitution	if applicable.
		If the selected tract number was a parent tract involved in a tract reconstitution, the tracts that resulted in the termination or inactivation of the parent tract(s) display.
5	DCP Crop Data	The following tract level data will display for the selected tract if applicable:
		Crop Name
		Base Acres
		CCC-505 CRP Reduction Acres
		CTAP Yield
		PLC Yield.

## F Tract Reconstitution History Report (Continued)

### **G** Export to Spreadsheet

The "Export to Spreadsheet" option will generate an Excel spreadsheet of all data in the Result List based on the search criteria.

Once the data is exported to an Excel spreadsheet, normal Excel functions to save, print, sort, filter, or summarize the data in the worksheet apply.

AutoSave 💽 🕅 📙	÷ ∿. ځ	export.csv 👻	,	earch					<b> — —</b>	- 🗆	×
File Home Inse	ert Page Layout	t Formulas Da	ta Review	View Help	DYMO La	ibel Acrobat			🖻 Share	Comme	ents
Paste V B I	-  11 - · ⊻ -   ⊞ -   <u>&amp;</u>	→ A <sup>*</sup> A <sup>*</sup> = = = = = = = = = = = = = = = = = = =	■ ॐ ~ ‡ ■ = = = ■ ~	General \$ ~ % <b>9</b>	▼ 00. 0.→ 0.← 00.	Conditional Fo Formatting ~ T	rmat as Cell	🔛 Delete 👻 [	∑ × A Z ✓ Sort & Find & Filter × Select ×	Sensitivity	
Clipboard 🗔	Font	AI I	ignment	r₃ Number	F2	Sty	les	Cells	Editing	Sensitivity	^
A1 -	× √ fx S	State									¥
AB	с	D	E	F	G	н	I.	J	к	L	1
1 State 👻 County	👻 Year 💌 Re	con ID 💌 Reconstitu	tion Type 💌 Coi	mpleted Date 💌	IBase 💌	Parent Farm 💌	Parent Tract 💌	Resulting Tract	🔹 Resulting Farm 💌		
2 ILLINOIS COUNTY	A 2022	8 Tract Divisi	ion	10/14/2021	99999912	722	1648	10028	722		
3								10029			
4											

### 339-342 (Reserved)

#### Section 8 Required Remediation and Annual Farm Records Rollover

#### **343** Farm Records Remediation

#### A Overview

Applications accessing Farm Records and CLU data are dependent on the accuracy of records created and maintained according to this handbook. Additionally, it is required that farm records tabular data be in sync with CLU data and attributes. \*\*\* Farms in CRM must successfully replicate\* \*\* to be available to other applications.

Reports and tools have been created to:

- identify potential issues
- identify tasks that need to be completed
- assist with data correction.

As edits are saved for a farm record, data validations ensure updates to the record meet policy and procedure requirements. Hard stop and warning messages generated in CRM prompt users for incorrect or missing data that must be remediated to ensure accurate data is

\*--replicated to downstream applications. In current year, edits to farms will not replicate--\* downstream if the status displays as FAILED in the FPMS assignment block.

FPMS Status								
Replication Replicated By S	icenario	Status	Error On Report	Error Description	Error Remediation	Created On/At (CST)		
6464314 C	LU Maintenance	FAILED		Error location: [	Double Crop acres must be	03/29/2022 14:02:50		

All employees associated with the administrative county receive an email notification of the failed replication that includes the reason for the failure and possible remediation. All failed farm replications must be immediately reviewed and corrected. See paragraph 269 for more information on the FPMS Status assignment block and paragraph 350 for generating a report of farms with a FAILED status in the FPMS Status assignment block.

## **B** Reports

The following Farm Records and CLU reports are required to be generated and reviewed on a regular basis.

Report	Description	Generated By	Instruction Reference
EDW-GIS Field Comparison	Report created using ArcGIS Python script to compare and identify mismatched CLU and CRM Farm Hierarchy Field numbers and acres.	State FR/GIS Specialist	Exhibit 36
Compare MIDAS CRP to CCMS	Report created using ArcGIS python script to compare and identify mismatched CRP contract data from CCMS to CRM FR.	State FR/GIS Specialist	1-GIS, Exhibit 25
Find Overlap Tool	Report created using ArcGIS python script to identify overlapping CLU's.	State FR/GIS Specialist	1-GIS, Exhibit 125
Find Gaps	Report created using ArcGIS python script to identify potential voids between CLU's	State FR/GIS Specialist	1-GIS, Exhibit 126
Find Non- Contiguous Tracts Tool	Report created using ArcGIS python script to identify tracts that may not meet the tract definition of contiguous. Tracts need to be reviewed and may need to be divided using the tract division process.	State FR/GIS Specialist	1-GIS, Exhibit 127

# **B** Reports (Continued)

Report	Description	Generated By	Instruction Reference
Find Required Farm Combination Tool	Report created using ArcGIS python script to identify farms that may need to be combined per the definition of a farm.	State FR/GIS Specialist	1-GIS, Exhibit 128
Identify Tracts Split by County Boundary Tool	Report created using ArcGIS python script to identify tracts that may need to be divided by the county boundary per the definition of a tract.	State FR/GIS Specialist	1-GIS, Exhibit 128.1
Pending or Draft Farms	Report created through CRM FR search criteria to identify farms in a pending or draft status indicating a reconstitution, *farm inactivation,* or farm transfer has been initiated.	Any User <b>Note:</b> Provided by the National Office monthly	Par. 346
In-Creation Farms	Report created through the CRM FR search criteria to identify farms with an in-creation status. Farm with an in-creation status have been initiated but have not been activated.	Any User <b>Note:</b> Provided by the National Office monthly	Par. 347
Pending or Draft CCC-505	Report created through the CRM FR search criteria to identify farms where the CCC-505 wizard has been utilized to initiate or submit a base reduction on the farm.	Any User <b>Note:</b> Provided by the National Office monthly	Par. 348

# **B** Reports (Continued)

Report	Description	Generated By	Instruction Reference
Pending or Draft CCC-517	Report created through the CRM FR search criteria to identify farms where the CCC-517 wizard has been utilized to initiate or submit a base redistribution on the farm.	Any User <b>Note:</b> Provided by the National Office monthly	Paragraph 349
Failed Farm Replication	Report created through CRM FR search criteria to identify farms that have not successfully replicated.	County and State Users	Paragraph 350
Out-of-Balance Tracts	Report created through EDW Farm Records Tract Crop Details data identifying tracts where the total number of base acres exceeds the sum of the effective DCP cropland and double-cropped acres. All out of balance tract conditions must be corrected per paragraphs 28.	National Office Farm Records Administrator <b>Note:</b> An ArcGIS python script is available for State Specialists to generate a State level out- of-balance tract report.	Paragraph 351 Exhibit 35
Tracts with CCC-505 but no CRP	Report created though EDW Farm Records data identifying tracts with CCC-505 CRP Reduction acres but no CRP Cropland Acres. Report indicates there are potential CCC-505 reduction acres eligible to be restored to the tract.	National Office Farm Records Administrator	Paragraph 352

### **B** Reports (Continued)

Report	Description	Generated By	Instruction Reference
Missing HIP	Report of missing HIP values for specific year when the program election is ARC-CO, and the base crop is HIP eligible for the associated physical location county.	National Office Farm Records Administrator	NA
Deceased Producers on Active Farms	Report of deceased producers on active farms.	National Office Farm Records Administrator	*Paragraph 354*

**Note:** Reports generated by the National Office are posted to the Farm Records SharePoint site. Access to the site is limited to FR and GIS Specialists.

#### 344 EDW-GIS Field Number Comparison Report

#### A Overview

Mismatches between the CLU field number and acres and the CRM tabular data occur when the datasets are not in sync due to:

- CLU's not associated with active farms
- Failed reconstitutions
- Error in the system when saving edits.

Mismatched CLU and CRM tabular data could result in the following.

- Incorrect acreages associated with the tract and farm available for program enrollment
- Incorrect fields and/or acreage in CARS
- Mismatches between farm or tract maps and data available in downstream applications (e.g. CARS)
- Out-of-balance farms and tracts due to incorrect cropland or DCP cropland acres at the tract level.

The python EDW-GIS Field Number Comparison Tool must be used to compare CLU and CRM tabular data. State GIS Specialists should reference Exhibit 36 for instructions on generating the EDW-GIS Field Number Comparison report.

## 344 EDW-GIS Field Number Comparison Report (Continued)

### **B** Report Results

Following is an example of the report results.

County	Farm	Tract	CLU	Result							
	269	1776	8	GIS field n	ot found i	in EDW rep	ort				
	269	1776	9	EDW farm	/tract/fiel	d not foun	d in GIS				
	269	1776	10	EDW farm	/tract/fiel	d not foun	d in GIS				
	269	1776	12	EDW farm,	/tract/fiel	d not foun	d in GIS				
	1065	8078	6	GIS farm n	ot in EDW	report; tra	ct and fiel	d reside ur	nder farm [	'5018']	
	1065	8079	1	GIS farm n	ot in EDW	report; tra	ct and fiel	d reside ur	nder farm [	'5019']	
	1065	8080	14	GIS farm n	ot in EDW	report; tra	ct and fiel	d reside ur	nder farm [	'5020']	
	1148	1279	1	GIS farm n	ot in EDW	report; tra	ct and fiel	d reside ur	nder farm [	'5007']	
	1338	1393	1	neither Gl	S farm or	tract found	in EDW re	port			
	1338	1393	3	neither Gl	S farm or	tract found	in EDW re	port			
	1338	1393	4	neither Gl	S farm or	tract found	in EDW re	port			
	1338	1393	5	neither Gl	S farm or	tract found	in EDW re	port			
	1338	1393	6	neither Gl	S farm or	tract found	in EDW re	port			

Following provides a description and possible reason why the mismatch occurred.

Report Result	Description
EDW farm/tract/field not found in GIS	Farm, tract, field found in EDW but does not match any farm, tract, field in the CLU. Possible reasons for mismatch include:
	• a failed reconstitution that needs remediated with DRT.
	• a deleted CLU.
GIS field not found in EDW report	CLU field number not found in EDW. Possible reasons for mismatch include:
	• communication issue between the CLU and the farm tabular data
	• a CLU not associated with an active farm.
	• In-Creation farm with CLU's delineated but farm is not active.

#### 344 EDW-GIS Field Number Comparison Report (Continued)

#### **B** Report Results (Continued)

Report Result	Description
GIS tract not found in EDW report	CLU tract number not found in EDW potentially caused by a failed tract reconstitution.
Neither GIS farm or tract found in EDW report	The farm and tract number associated with a CLU is not an active farm in EDW.
GIS farm not in EDW report; tract and field reside under farm ['XXXX']	The tract and field number associated with a CLU can be match in EDW but the farm number does not match. This issue is most likely due to a failed reconstitution or a reconstitution in progress.

**Notes:** If the CLU and EDW data pulls are not from a similar timeframe, additional mismatches may be returned on the report due to edits made in one dataset that are not reflected in the other dataset.

#### **C** Remediation

Corrective action must be completed to ensure all mismatched records are remediated timely. Corrective actions include.

- Processing a GIS Full Extract. See paragraph 355.
- Reassigning or deleting CLU's with DRT. County Offices must contact the FR/GIS Specialists for review and corrective action.
- National Office remediation. State Offices must review and submit issues to the National Office that require remediation by the National Office FR administrator per paragraph 357.

#### 345 Handbook 1-GIS Reports for Farm Records Quality Control

### Par. 345

### A Overview

ArcGIS allows custom development of tools within ArcToolbox to automate tasks and provide advanced analysis of data. The National Office provides State GIS Specialists with a number of custom tools to compile and analyze data to support FSA business operations. Handbook 1-GIS provides instructions for State specialists to access and generate the reports to identify mismatches and incorrect data in Farm Records that must be reviewed and remediated.

### **B** Reports Generated from GIS State Office CLU Tools

The following Farm Records reports are generated through the ArcGIS python tools available in the State Office CLU Tools (StatewideCLU.pyt) toolbox:

- Compare MIDAS CRP to CCMS
- Find Gaps in CLU Layer (i.e. voids)
- Find Overlaps
- Find Non-Contiguous Tracts
- Find Required Farm Combinations
- Identify Tracts Split by County Boundary

State specialists should refer to 1-GIS for instructions and details concerning these reports. Reports are required to be generated and provided to County Office staff on a regular basis. County Offices must review and remediate any issues as applicable.

### A Overview

State Farm Records and GIS Specialists are provided a monthly report of farms in a pending \*--or draft status due to initiated reconstitutions, farm inactivations, or farm transfers. Reconstitutions and farm transfers must be completed and approved timely to ensure resulting farms are available for program use. Additionally, initiated farm inactivations must be approved to fully remove the farm from access in other applications and processes.--\*

While the National Office provides this report, States and counties can generate the report using the CRM Search criteria. States and counties should use the report to ensure that pending tasks are completed timely and to verify that the associated CED or approving official has received applicable workflows. If it is identified that workflows were not generated for the correct employee, CRM Organizational Model must be reviewed. If the correct employee is not associated in the CED position for the county:

- contact the State SLR to ensure the proper role and county associations have been assigned to the employee
- evaluate if the employee needs to be manually added in the CED position in CRM Organizational Model
- evaluate if the State specialist needs to submit a request to the National Office administrator to push any missed workflows.

## **B** Action

Following are instructions for generating the report identifying farms in a pending or draft status.

Step			Action				
		ļ	Search Criteria				
1	Within CRM@F	SA, navigate	to the "Search: Far	m" page.			
2	Complete the following to identify pending or draft farms at the State or county level:						
		plicable "Adr					
	to refine the "Admin Cou     Search Criter	nty".	pecific county or co	ounties, select the ap	plicable		
			ill narrow the search result	s, while specifying different v	values for the same		
	Farm Number	~	equals ~	·	$\odot$		
	Admin State	~	is 🗸	NEBRASKA	✓ ① ○		
	Admin County	~	is 🗸	SHERMAN	✓ ① ○		
	IBase ID	~	is 🗸		$\bigcirc \bigcirc$		

# **B** Action (Continued)

			Action						
	·	Search C	riteria (Con	tinued)					
2 (Cont.)	Note: Add additional Admin County entries to the search by clicking "+" next to the Admin County entry line to copy the search criteria line and select an additional county. See Paragraph 188 for alternative methods when searching by multiple counties.								
	Search Criteria  * Specifying values for multiple fields will narrow the search results, while specifying different values for the broaden the search results.								
	Search For:	Search by Farm			~				
1	Farm Number	~	equals	~			$\odot$		
	Admin State	~	is	~	NEBRASKA	~	$\odot$		
	Admin County	~	is	~	SHERMAN	~	$\odot$ $\bigcirc$		
	Admin County	~	is	~	BUFFALO		$\odot$		
	IBase ID	~	is	~			$\odot$		
	Farm Status	~	is	~		~	$\odot$		
l									
3	Repeat steps as ne Complete the follo SELECT " <b>D</b> ra CLICK "+" no SELECT " <b>Per</b> Search Criteria	owing to searce aft" from the least to the Farm	ch for farms in Farm Status e n Status entry	n either a entry line line to o	e copy the sea				
3	Complete the follo SELECT "Dra CLICK "+" no SELECT "Per Search Criteria * Specifying values for multiple field	owing to search aft" from the l ext to the Farm ading" from th	ch for farms in Farm Status e n Status entry he second Far	n either a entry line line to o rm Statu	e copy the sea s entry line.	rch criteri	a line		
3	Complete the follo SELECT "Dra CLICK "+" no SELECT "Per Search Criteria * Specifying values for multiple field	aft" from the search aft" from the search ading" from the swill narrow the search resul Search by Farm	ch for farms in Farm Status e n Status entry he second Far	n either a entry line line to o rm Statu	e copy the sea s entry line.	rch criteri	a line		
3	Complete the follo SELECT "Dra CLICK "+" no SELECT "Per Search Criteria * Specifying values for multiple field Search For: Farm Number Admin State	s will narrow the search results search by Farm	ch for farms in Farm Status e n Status entry he second Far	n either a entry line line to o rm Statu	e copy the sea s entry line.	rch criteri	a line		
3	Complete the follo SELECT "Dra CLICK "+" no SELECT "Per Search Criteria * Specifying values for multiple field Search For: Farm Number Admin State Admin County	aft" from the least to the Farm ading" from the swill narrow the search resul Search by Farm equals	ch for farms in Farm Status e n Status entry he second Far ts. while specifying different v NEBRASKA SHERMAN	n either a entry line line to o rm Statu	e copy the sea s entry line.	rch criteri	a line		
3	Complete the follo SELECT "Dra CLICK "+" no SELECT "Per Search Criteria * Specifying values for multiple field Search For: Farm Number Admin State Admin County IBase ID	swill narrow the search resul Search by Farm search by Farm search by Farm search and search resul search by Farm search search resul search by Farm search search resul search search search search resul search search sear	ch for farms in Farm Status e n Status entry he second Far ts. while specifying different v NEBRASKA SHERMAN	ralues for the sam	e copy the sea s entry line.	rch criteri	a line		
3	Complete the follo SELECT "Dra CLICK "+" no SELECT "Per Search Criteria * Specifying values for multiple field Search For: Farm Number Admin State Admin County IBase ID Farm Status	aft" from the farm aft" from the farm nding" from the swill narrow the search resul Search by Farm equals is is is is	ch for farms in Farm Status e n Status entry he second Far ts, while specifying different NEBRASKA SHERMAN	an either a entry line fine to o rm Statu values for the sam values for the sam value to o value to o	e copy the sea s entry line.	rch criteri	a line		
3	Complete the follo SELECT "Dra CLICK "+" no SELECT "Per Search Criteria * Specifying values for multiple field Search For: Farm Number Admin State Admin County IBase ID	aft" from the least to the Farm ading" from the least to the Farm ading" from the search by Farm equals is is is is is	ch for farms in Farm Status e n Status entry he second Far ts. while specifying different v NEBRASKA SHERMAN	ralues for the sam	e copy the sea s entry line.	rch criteri	a line		

# **B** Action (Continued)

Step				Action				
	-		Search Criter	ria (Cont	inued	I)		
4	CLICK "Sear	<b>ch</b> " or P	RESS "Enter'	' to gener	ate th	ie repoi	rt results.	
	Click modif	the Pers fy attribu	n can be modi onalize icon w ites. Search cr erate the repor	vithin the riteria and	Resu l pers	lts List onalize	to add, ren d views ca	nove, or n be saved as
			Personalization - Google Chrome			>	×	
	<ul> <li>Search: Farms - [SAP] - Google Chro</li> <li>miprdep.fsa.usda.gov/irj/port</li> </ul>		miprdcrm.fsa.usda.gov/sap(===	=)/bc/bsp/sap/bsp_wd	_base/popup_			- □ × WID1648466591914&Prev Q
	USDA U.S. Department of	Search: Farr	Number of Visible Rows Before Number of Rows Before	lavigation: O Scrolling Scrolling:	ove As Delet	Both	Personalize Help C aft_505	enter System News
		PLC Yield Updat	Available Columns	Up v Down		<b>e</b> 7		
	Home	Transferred Fron	R Name	Rame Name	Width	Fix Filte		
	Worklist		Operator	Farm Number	9%	- î		
	Business Partner >		CCC-517 Status	IBase ID	8%			
	Farm Records >	Search Clear	CCC-867 Status	Admin State	9%			
	Organizational Model >		State/County/Farm	Admin County	9%			
	Product Master >	Result List	Program Election	Farm Status	9%			
		View: Draft Per	Transferred From	ARCPLC G/I/F	8%			
	Recent Items		Changed By	Farmland Acres	8%			
	16-019-3457	Farm Nu	Created By	* Fixed columns need an a	•			Changed On/At C.
	16-019-5319	6851	Farm Description	rendered correctly.	absolute (pixel)	matri value to be	03/23/2	
	16-019-5072	6852		Sorting Definition			03/23/2	
	01-061-3283	6853					03/24/2	
	17-197-12557	6854		Name		Direction	03/24/2	
	38-021-5226 29-177-4826	12181				*	03/24/2	
	29-177-4826	12182				*	03/24/2	
	72000	5160				*	03/25/2	
	104008	4556	Save Reset to Default Cancel					03/28/2022 08:2
		5540	Calles Integer to Deladir. Calles					03/28/2022 08:2
		3340					00000 00/10/2	*

# **B** Action (Continued)

Step	Action								
		Ex	oort Re	esults List					
5	CLICK "Export to	Spreadshee	et"	or PRESS	"Ctrl+Sh	ift+E".			
6	Complete the steps as prompted to name and save the exported file to a known location. Steps may vary based on internet browser.								
	Note: Exported file	e will save as	a ".CS	V" format.					
7	If the spreadsheet does not immediately open in Excel, click on the file download prompt, or open the file from the saved location.								
	💇 Search: Farms - [SAP] - Google Chi	rome							
	miprdep.fsa.usda.gov/irj/por	rtal?NavigationTarget=	navurl%3A%	2F%2F4bc0f508cda71e	8f4ff9b26e6b7c4d	23&ExecuteLocally=true	&DrillDownL		
	USDA U.S. Department o	Search: Farm	S	ome BILLIE SMITH ( Gr			00:09 Searches •		
	Home	PLC Yield Update ARCPLC G/I/F Eli		🖌 is	~	• •			
	Home Worklist					· • •			
		ARCPLC G/I/F Eli		✓ is	~	✓ ✓			
	Worklist	ARCPLC G/I/F Eli Transferred From Search Clear	gibility Reset Sa	is     is     is     ve Search As:	V Maximu		0		
	Worklist Business Partner Farm Records Organizational Model Product Master	ARCPLC G/I/F Eli Transferred From Search Clear Result List:	gibility Reset Sa 42 Insta	<ul> <li>is</li> <li>is</li> <li>ve Search As:</li> </ul> Iled Bases Fou	Maximu	m Number of Results: 10	ve		
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	Worklist Business Partner Farm Records Organizational Model Product Master	ARCPLC G/I/F Eli Transferred From Search Clear Result List: View: Draft_Perc	gibility Reset Sa <b>42 Insta</b> ling_505	<ul> <li>is</li> <li>is</li> <li>is</li> <li>ave Search As:</li> <li>Iled Bases Fou</li> <li>New Fa</li> </ul>	Maximu Maximu	m Number of Results: 10	re F		
	Worklist Business Partner Farm Records Organizational Model Product Master	ARCPLC G/I/F Eli Transferred From Search Clear Result List: View: Draft_Perc	gibility Reset Sa <b>42 Insta</b> ling_505	<ul> <li>is</li> <li>is</li> <li>is</li> <li>ave Search As:</li> </ul> Iled Bases Fou <ul> <li>New</li> <li>Fa</li> <li>Admin St Admin C</li> </ul>	Maximu Maximu nd m Combination	m Number of Results: 10 Include View 🕞 Sav CCC-517 ARCPL FPMS S	re F Farmlan		
	Worklist Business Partner Farm Records Organizational Model Product Master	ARCPLC G/I/F Eli Transferred From Search Clear Result List: View: Draft_Perc	gibility Reset Sa <b>42 Insta</b> ling_505	is	Maximu Maximu o Farm Stat Pending Pending Pending	m Number of Results: 10 Include View 🕞 Sav I CCC-517 ARCPL FPMS S Eligible Cancelled Eligible Cancelled Eligible Cancelled	F Farmlan 79.20 275.66 168.00		
	Worklist Business Partner Farm Records Organizational Model Product Master	ARCPLC G/I/F Eli Transferred From Search Clear Result List: View: Draft_Perc	gibility Reset Sa <b>42 Insta</b> ling_505	is	Maximu Maximu m Combination o Farm Stat Pending Pending Pending Pending	m Number of Results: 10 Include View Sav ACC-517 ACCPL FPMS S Eligible Cancelled Eligible Cancelled Eligible Cancelled Eligible Cancelled Eligible Cancelled	Farmlan 79.20 275.66 168.00 125.07		
	Worklist Business Partner Farm Records Organizational Model Product Master	ARCPLC G/I/F Eli Transferred From Search Clear Result List: View: Draft_Perc	gibility Reset Sa <b>42 Insta</b> ling_505	<ul> <li>is</li> &lt;</ul>	Maximu Maximu nd Combination o Farm Stat Pending Pending Pending Mending Pending	m Number of Results: 10 Include View Sav ACCPL FPMS S Eligible Cancelled Eligible Cancelled Eligible Cancelled Eligible Cancelled Eligible Cancelled Eligible Cancelled	Fi Farmlan 79.20 275.66 168.00 125.07 18.65		
	Worklist Business Partner Farm Records Organizational Model Product Master	ARCPLC G/I/F Eli Transferred From Search Clear Result List: View: Draft_Perc	gibility Reset Sa <b>42 Insta</b> ling_505	is	Maximu Maximu nd combination o Farm Stat Pending Pending Pending Pending Pending Pending	m Number of Results: 10 Include View Sav ACC-517 ACCPL FPMS S Eligible Cancelled Eligible Cancelled Eligible Cancelled Eligible Cancelled Eligible Cancelled	Fi Farmlan 79.20 275.66 168.00 125.07		

# 346 Pending or Draft Farms Report (Continued)

Step							Acti	on						
					Exp	ort F	Result	s List						
7	Once opened, the report can be formatted, sorted, or filtered as needed using Excel													
Cont.)		functions.												
	A1	<b>•</b> :	× 🗸 .	f <sub>×</sub> Farm	n Number									
	A	В	с	D	E	F	G	н	1	J	К	L	м	
	1 Farm N	um IBase ID	Admin Sta	Admin Co	Farm Stat	ARCPLC	6, FPMS Stat	Farmland	ARCPLC St	Created On/At	Changed On/At	CCC-505	Status	
	2		NEBRASK/	BURT	Pending	Eligible	Cancelled	79.2		3/23/2022 14:57				
	3		NEBRASK/	BURT	Pending	Eligible	Cancelled	275.66		3/23/2022 14:57				
	4		NEBRASK/	BURT	Pending	Eligible	Cancelled	168		3/24/2022 8:21				
	5		NEBRASK/	BURT	Pending	Eligible	Cancelled	125.07		3/24/2022 8:21				
	6		NEBRASK/	LANCASTE	Pending	Eligible	Cancelled	18.65		3/24/2022 11:14				
	7		NEBRASK/	LANCASTE	Pending	Eligible	Cancelled	236.07		3/24/2022 11:14				
	8		NEBRASK/	PAWNEE	Pending	Eligible	Cancelled	39.99		3/25/2022 15:06				
	9		NEBRASK/	HOWARD	Pending	Eligible	Success	461.1	Success	4/12/2013 16:02	3/28/2022 8:22			
	10		NEBRASK/	MERRICK	Pending	Eligible	Success	0	Success	6/13/2018 9:41	3/28/2022 8:27			
	11		NEBRASK/	MERRICK	Pending	Eligible	Cancelled	917.36		3/28/2022 8:27				
	12		NEBRASK/	MERRICK	Pending	Eligible	Success	0	Success	2/3/2021 9:13	3/28/2022 8:27			
	13		NEBRASK/		· · · · ·	Eligible	Cancelled	1,867.00		3/28/2022 8:44				
	1.4		NEDDACK	MEDDICK	Donding	Elizible	Success	0	Success	2/17/2022 12:54	2/20/2022 0:45			

#### A Overview

State Farm Records and GIS Specialists are provided a monthly report of farms in an In-Creation status. Farms with a status of In-Creation have been initiated through the New Farm Creation process but have not been set to an active status. In-Creation farms are not available for other program use.

While the National Office provides this report, States and counties can generate the report at any time using the CRM Search criteria. States and counties should use the report to ensure that newly created farms are activated and available for program use. For In-Creation farms that were created in error see paragraph 292 to complete the farm inactivation process.

### **B** Action

The following are instructions for generating the report identifying farms in an In-Creation status.

Step			Action	
		S	Search Criteria	
1	Within CRM@F	SA, navigate	to the "Search: Far	n" page.
2	Complete the fol	llowing to ide	entify In-Creation far	rms at the State or county level:
		nty".		unties, select the applicable
	* Specifying values f the search results.	or multiple fields w	ill narrow the search results	, while specifying different values for the same
	Search For:	Search by Farm		~
	Farm Number	~	equals 🗸	
	Admin State	~	is 🗸	NEBRASKA 🗸 🖸 🖨
	Admin County	~	is 🗸	SHERMAN 🗸 🕀 🖨
	IBase ID	~	is 🗸	$\bigcirc \ominus$

Step			Action	1								
		Search (	Criteria (Con	tinued)								
2 (Cont.)	<b>Note:</b> Add additional Admin County entries to the search by clicking "+" next to the Admin County entry line to copy the search criteria line and select an additional county. See Paragraph 188 for alternative methods when searching by multiple counties.											
	Search Criteria											
	* Specifying values f broaden the search		vill narrow the sear	ch results,	while specifying differ	ent values for the s						
	Search For:	Search by Farm			~							
	Farm Number	~	equals	~		$\bullet igodot$						
	Admin State	~	is	~	NEBRASKA	✓ ① ○						
	Admin County	~	is 🗸		SHERMAN	✓ ⊕ ⊖						
	Admin County	~	is	~	BUFFALO							
	IBase ID	~	is	~		$\bigcirc \bigcirc$						
	Farm Status	~	is	~		<ul> <li>• • •</li> </ul>						
3	Repeat steps as needed to add additional counties. SELECT " <b>In-Creation</b> " from the Farm Status entry line.											
	Search Criteria											
	* Specifying values for multiple field Search For:		ts, while specifying different va	lues for the same	e field in multiple line entries will bro	aden the search results.						
	Farm Number	· · · · · · · · · · · · · · · · · · ·	~	$\bigcirc$	•							
	Admin State	✓ is	VEBRASKA	• • •								
	Admin County	✓ is	<all counties=""></all>	• • •								
	IBase ID		~	00								
	Farm Status		11									
	FPMS Replication Status		×									
	ARCPLC Replication Status Base Reduction CCC-505 Status											
	Base Redistribution CCC-517 S		v   · · ·									
	PLC Yield Update - CCC-867 S		· · · ·									
	ARCPLC G/I/F Eligibility		v .									
	Transferred From	✓ is	~	$\odot$								
			Maximum Number of Resul	ts: 100								
	Search Clear Reset Save	Search As:	Include View	Save								

Step			Action										
		Search Crite	ria (Cont	inued	)								
4	CLICK "Search" or PRESS "Enter" to generate the report results.												
	or modify a	tion can be modifi Click the Personal attributes as desire needed to generat	ize icon w d. Search	vithin t criter	the Res	ults erso	List onaliz	to add, remove, zed views can					
	🖅 Search: Farms - [SAP] - Google Chrome	Personalization - Google Chrome			- 🗆 ×	_		- 0 X					
	Search: harms - [SAP] - Google Chrome     miprdep.fsa.usda.gov/irj/portal?Naviga	miprdcrm.fsa.usda.gov/sap(= ationTarget	===)/bc/bsp/sap/bsp_wc	L_base/popup_b	uffered_frame_c	=1&Cu	rrentWindow	- □ × Id=WID1648466591914&Prev Q Options ▼					
	U.S. Department of Agricultu		aft_Pending_505 v S	ave As Delete	]	Person		p Center System News ✓ Go Advanced 관 mm					
		Table Navigation Table Navigation Table Number of Visible Rows Bet Number of Rows Bet Number of Rows Bet	-	O Paging 💿 E	Both			Back					
	Home	PLC G/I/F E	Up - Down	Width	Fix Filte								
	Worklist     Trans       Business Partner     >       Farm Records     >	Operator CCC-517 Status CCC-867 Status	Farm Number IBase ID Admin State	9% 8%									
	Organizational Model >	rch Clear State/County/Farm Program Election HIP	Admin County Farm Status	9%									
	E Recent Items	: Draft_Per Transferred From	ARCPLC G///F     FPMS Status     Farmland Acres	8% 8%		CPL	0.11	Changed On/At C.					
	16-019-3457	6851 Created By	* Fixed columns need an rendered correctly.		width value to be	(CPL	Created 03/23/2	Changed Un/At C.					
	01-061-3283	6852	Sorting Definition				03/23/2 03/24/2						
	38-021-5226 29-177-4826	6854 12181 12182	Name		Direction		03/24/2 03/24/2 03/24/2						
	72000 5 104008 4	5160         Save         Reset to Default         Cancel           5550         Cancel         Cancel         Cancel         Cancel	I		~	ccess	03/25/2 04/12/2 06/13/2	03/28/2022 08:2 03/28/2022 08:2 •					

Step		Act	ion		
		Export Result	s List		
5	CLICK "Export	to Spreadsheet"	or PRESS "C	Ctrl+Shift+F	···
6	-	ps as prompted to name ay vary based on interne	and save the	exported file	
	Note: Exported	file will save as a ".CSV	/" format.		
7	-	t does not immediately of the file from the saved lo Search: Farms	-	, click on the	file download
		IBase ID v is	~		
		Base ID ✓ is Farm Status ✓ is		n-Creation	$\bigcirc \bigcirc$
	Home		• II	n-creation	
	Worklist	FPMS Replication Status v is ARCPLC Replication Status v is	• •		
	Business Partner >	Base Reduction CCC-505 Status v is	• ·		× 00
	Farm Records >		~		
	Organizational Model >		• •		
	Product Master >	PLC Yield Update - CCC-867 S V is	~		
	Recent Items	ARCPLC G/I/F Eligibility v is Transferred From v is			
		Search Clear Reset Save Search Result List: 22 Installed Ba	As:	aximum Number of Resu	
		View: Draft_Pending_505	Vew   Farm Combination	tion CCC-517	
		Farm Number IBase ID	Admin State	Admin County	Farm Status
			ALABAMA	COLBERT	In-Creation
	_		ALABAMA	TALLADEGA	In-Creation
			ALABAMA	MOBILE	In-Creation
			ALABAMA	MADISON	In-Creation
			ALABAMA	MARENGO	In-Creation
			ALABAMA	MARION	In-Creation
			ALABAMA	PICKENS	In-Creation
				COVINGTON	In-Creation
			AI AKAMA	ESCAMBIA	In-Creation
	in-creation_farms.csv	~			
	_				

Step		Action												
	Export Results List (Continued)													
7	Once opened, the report can be formatted, sorted, or filtered as needed using Exce											Exce		
(Cont.)	functions.													
	A1	• : :	× √ fs	Farr	n Number									
	A	В	С	D	E	F	G	н	1	J	к	L		
	1 Farm Num	IBase ID	Admin Sta A	dmin Co	Farm Stat	ARCPLC G	FPMS Stat	Farmland	ARCPLC St	Created On/At	Changed On/At	CCC-505 S		
	2		ALABAMA	OLBERT	In-Creatio	Eligible	Cancelled	6.2		3/11/2022 13:23	3/11/2022 13:27			
	3		ALABAMA T	ALLADEG	In-Creatio	Eligible	Cancelled	0		3/10/2022 11:46	3/10/2022 11:47			
	4		ALABAMA	<b>NOBILE</b>	In-Creatio	Eligible	Cancelled	0		3/10/2022 11:01	3/10/2022 11:02			
	5		ALABAMA	ADISON	In-Creatio	Eligible	Cancelled	-		2/23/2022 12:58				
	6		ALABAMA	ARENG	In-Creatio	Eligible	Cancelled	-		2/23/2022 8:23				
	7		ALABAMA			-	Cancelled			2/18/2022 12:18				
	8		ALABAMA P	ICKENS	In-Creatio	Eligible	Cancelled	0		2/10/2022 15:17	2/10/2022 15:19			
	9		ALABAMA	OVINGT	In-Creatio	Eligible	Cancelled	0		2/8/2022 8:02				
	10		ALABAMA E	SCAMBIA	In-Creatio	Eligible	Cancelled	0		2/3/2022 10:05	2/3/2022 10:06			
	11		ALABAMA E	SCAMBIA	In-Creatio	Eligible		47.82		1/14/2022 10:27	1/14/2022 10:48			
	12		ΔΙΔΒΔΜΔΝ		In-Creatio	Fligible		0		1/13/2022 12:22	1/13/2022 15:13			

#### 348 Printed or Draft CCC-505 Report

State Farm Records and GIS Specialists are provided a monthly report of farms with a Printed or Draft CCC-505 status. Farms with a Printed CCC-505 status have been submitted in the workflow process but have not been approved. Farms with a Draft CCC-505 status have been initiated but have not been submitted for approval. CCC-505 base reductions must be completed and approved timely to correct out-of-balance tracts and ensure the correct number of base acres are associated with the tract and farm to be enrolled in ARCPLC programs.

While the National Office provides this report, States and counties can generate the report using the CRM Search criteria. States and counties should use the report to ensure that pending tasks are completed timely and to verify that the associated CED or approving official has received applicable workflows. If it is identified that workflows were not generated for the correct employee, CRM Organizational Model must be reviewed. If the correct employee is not associated in the CED position for the county:

- contact the State SLR to ensure the proper role and county associations have been assigned to the employee
- evaluate if the employee needs to be manually added in the CED position in CRM Organizational Model
- evaluate if a State Office specialist needs to submit a request to the National Office administrator to push any missed workflows.

### **B** Action (Continued)

Following are instructions for generating the report identifying farms with a printed or draft CCC-505 status.

Step	Action
	Search Criteria
1	Within CRM@FSA, navigate to the "Search: Farm" page.
2	Complete the following to identify farms with a printed or draft CCC-505 status at the State or county level:
	• select the applicable "Admin State"
	<ul> <li>to refine the search for a specific county or counties, select the applicable "Admin County".</li> <li>Search Criteria</li> </ul>
	* Specifying values for multiple fields will narrow the search results, while specifying different values for the same the search results. Search For: Search by Farm Farm Number equals
	Admin State 🗸 is 🗸 NEBRASKA 🗸 🔂 🖨
	Admin County 🗸 is 🗸 SHERMAN 🗸 🕀 🖨
	IBase ID 🗸 is 🗸 🕒 🕞 🖨

Step			Action	n								
	·	Search (	Criteria (Con	(tinued								
2 (Cont.)	<b>Note:</b> Add additional Admin County entries to the search by clicking "+" next t the Admin County entry line to copy the search criteria line and select an additional county. See Paragraph 188 for an alternative method when searching by multiple counties.											
	Search Crite		ill narrow the sear	ch results.	while specifying diffe	erent values for the s						
	broaden the search	results.		,	in the opening card							
	Search For:	results.			<b>v</b>							
	Search For: Farm Number	results.	equals	~	· · · · ·	•••						
	Search For: Farm Number Admin State	results.	equals		V NEBRASKA							
	Search For: Farm Number	results.	equals		· · · · ·							
	Search For: Farm Number Admin State	Search by Farm	equals		V NEBRASKA							
	Search For: Farm Number Admin State Admin County	results. Search by Farm	equals is is	*	V NEBRASKA							

Step		Action	
	Search	n Criteria (Contin	ued)
3	Complete the following to se	earch for farms in e	either a Printed or Draft Status:
	• SELECT " <b>Draft</b> " from t	he Base Reduction	CCC-505 Status entry line
	• CLICK "+" next to the E second search criteria lin		C-505 Status entry line to copy a
	line. Search Criteria	vill narrow the search results,	Reduction CCC-505 Status entry while specifying different values for the same fi
	Farm Number 🗸	equals 👻	$\bigcirc \bigcirc$
	Admin State 🗸	is 🗸	NEBRASKA 🗸 🕤 🕞
	Admin County 🗸	is 🗸	<all counties=""> 🔹 🕤 😑</all>
	IBase ID 🗸	is 🗸	$\bigcirc \bigcirc$
	Farm Status 🗸	is 🗸	✓ ④ ⊖
	FPMS Replication Status	is 🗸	✓ ④ ⊖
	ARCPLC Replication Status	is 🗸	· • • •
	Base Reduction CCC-505 Status 🗸	is 🗸	Draft a 🗸 🔂 😑 b
	Base Reduction CCC-505 Status 🗸	is 🗸	Printed c 🗸 😌 😑
	Base Redistribution CCC-517 S 🗸	is 🗸	✓ ④ ⊖

Step				Action					
		S	Search Crite	eria (Conti	inuec	I)			
4	CLICK "Sear	<b>ch</b> " or P	RESS "Ente	er" to gene	rate t	he repo	rt re	sults	
	remove views c	es. Clic e, or mod	k the Persona lify attributes	alize icon v s as desired	within 1. Se	n the Re arch cri	sult teria	s Lis a and	
			Personalization - Google Chrome			- 🗆 X			
	Search: Farms - [SAP] - Google Chro		miprdcrm.fsa.usda.gov/sap(=	===)/bc/bsp/sap/bsp_wd_	base/popup_	buffered_frame_c			- 🗆 ×
	miprdep.fsa.usda.gov/irj/port	tal?NavigationTarget				C	=1&Cu	rentWindow	Id=WID1648466591914&Prev Q
	USDA U.S. Department of	Agriculture Search: Farr PLC Yield Updat	Default View: Dr Table Navigation Number of Visible Rows Bet Number of Rows B Available Columns	le Navigation: OScrolling	Paging	Both	Person raft_505		Center System News
		ARCPLC G/I/F E	Available Columns	Up - Down		<b>€</b>			
	Home	Transferred Fron	Name Name	Rame Name	Width	Fix Filte			
	Worklist	Tanaterieu Tron	Operator	Farm Number	9%	- î			
	Business Partner >		CCC-517 Status	IBase ID	8%				
	Farm Records >	Search Clear	CCC-867 Status State/County/Farm	Admin State	9%				
	Organizational Model > Product Master >		Program Election	Admin County Farm Status	9%				
	Product Master >	Result List	HIP	ARCPLC G/I/F	8%				
	E	View: Draft_Per		FPMS Status	8%				🖬 🕮 🎭
	Recent Items 16-019-3457	Farm Nu	Changed by	Farmland Acres	8%		CPL	Created	Changed On/At C.
	16-019-5319	6851	Created By	* Fixed columns need an a rendered correctly.	absolute (pixel)	width value to be		03/23/2	
	16-019-5072	6852	Farm Description	Sorting Definition				03/23/2	
	01-061-3283	6853						03/24/2	
	17-197-12557	6854		Name		Direction		03/24/2	
	38-021-5226 29-177-4826	12181				~		03/24/2	
	100501	12182				~		03/24/2	
	72000	5160				*		03/25/2	
	104008	4556	Save Reset to Default Canc	el			ccess	04/12/2	03/28/2022 08:2
	v	5540					ccess	06/13/2	03/28/2022 08:2 👻
	L								

Step		A	Action	
	E	xport Res	ults List	
5	CLICK "Export to Spreads	heet" 🜆	or PRESS "	Ctrl+Shift+E".
6	Complete the steps as promplocation. Steps may vary bas			
	Note: Exported file will save	as a ".CS	V" format.	
7	If the spreadsheet does not in prompt, or open the file from		location:	l, click on the file download
		caren. r	anns	
		PLC Yield U	pdate - CCC-867 S	S ✔ is
	Home	ARCPLC G	I/F Eligibility	✓ is
	Worklist	Transferred	From	✓ is
	Business Partner			
	Farm Records >	Search C	lear Reset S	ave Search As:
	Organizational Model >			
	Product Master >	Result L	ist: 36 Insta	Illed Bases Found
	[]	View: Draft	Pending_505	✓ Parm C
	E Recent Items	💼 Farm N	um IBase ID	Admin State Admin Co
				NEBRASKA JOHNSON
				NEBRASKA OTOE
				NEBRASKA MORRILL
				NEBRASKA NANCE
				NEBRASKA PIERCE
	~	-		NEBRASKA KIMBALL
	🔹 pending_draft_505.csv 🔷			

Step	Action														
			Exp	ort R	esults	s List (	(Cont	inued	l)						
7	Once opene	Once opened, the report can be formatted, sorted, or filtered as needed using Excel													
(Cont.)	functions.														
( )															
	A1 🝷 :	$\times \checkmark$	<i>f</i> ∗ Far	m Numbe	r										
	A B	С	D	E	F	G	н	I.	J	к	L	N			
	1 Farm Nur IBase I	D Admin Sta	Admin Co	Farm Stat	ARCPLC	, FPMS Stat	Farmland	ARCPLC S	Created On/At	Changed On/At	CCC-505 \$	status			
	2	NEBRASKA	JOHNSON	Active	Eligible	Success	77.37	Success	4/12/2013 16:02	3/24/2022 14:13	Printed				
	3	NEBRASKA	OTOE	Active	Eligible	Success	76.78		4/12/2013 16:02	2/9/2022 8:56	Printed				
	4	NEBRASK/	MORRILL	Active	Eligible	Success	279.79	Success	4/12/2013 16:02	3/16/2022 15:08	Printed				
	5	NEBRASK/	MORRILL	Active	Eligible	Success	466.06	Success	4/12/2013 16:02	3/21/2022 13:46	Draft				
	6	NEBRASK/	MORRILL	Active	Eligible		1,397.68	Success	4/12/2013 16:02	10/22/2021 12:56	Printed				
	7	NEBRASK/	MORRILL	Active	Eligible	Success	1,704.54	Success	4/12/2013 16:02	3/21/2022 10:32	Printed				
	8	NEBRASK/	NANCE	Active	Eligible	Success	152.88	Success	4/12/2013 16:02	3/7/2022 8:20	Draft				
	9	NEBRASK/	PIERCE	Active	Eligible	Success	153.3	Success	4/12/2013 16:02	3/28/2022 6:51	Draft				
				Activo	Eligible	Success	1.020.70		4/12/2013 16:02	2/22/2022 10:31	Printed				
	10	NEBRASK/	KIIVIBALL	ACTIVE											

#### 349 Printed or Draft CCC-517 Report

### A Overview

State Farm Records and GIS Specialists are provided a monthly report of farms with a Printed or Draft CCC-517 status. Farms with a Printed CCC-517 status have been submitted in the workflow process but have not been approved. Farms with a Draft CCC-505 status have been initiated but have not been submitted for approval. CCC-517 base redistributions must be completed and approved timely to correct out-of-balance tracts and ensure the correct number of base acres are associated with the tract and farm to be enrolled in ARCPLC programs.

While the National Office provides this report, States and counties can generate the report using the CRM Search criteria. States and counties should use the report to ensure that pending tasks are completed timely and to verify that the associated CED or approving official has received applicable workflows. If it is identified that workflows were not generated for the correct employee, CRM Organizational Model must be reviewed. If the correct employee is not associated in the CED position for the county:

- contact the State SLR to ensure the proper role and county associations have been assigned to the employee
- evaluate if the employee needs to be manually added in the CED position in CRM Organizational Model
- evaluate if a State Office specialist needs to submit a request to the National Office administrator to push any missed workflows.

### **B** Action

The following are instructions for generating the report identifying farms with a printed or draft CCC-517.

Step			Action							
Search	Criteria									
1	Within CRM@FSA, navigate to the "Search: Farm" page									
2	State or county	<ul><li>Complete the following to identify farms with a printed or draft CCC-517 at the State or county level:</li><li>Select the applicable "Admin State"</li></ul>								
	<ul> <li>To refine the "Admin Co</li> <li>Search Criter</li> </ul>	ounty"	a specific county o	or counties, se	elect the applicable					
	* Specifying values f the search results. Search For:	or multiple fields w	ill narrow the search result	s, while specifying (	different values for the same					
	Farm Number	×	equals	/	• •					
	Admin State	~	is	NEBRASKA	- <b>0</b>					
	Admin County	~	is	SHERMAN	✓ ● ●					
	IBase ID	~	is	/	• •					

Step	Action									
Search (	Criteria (Continue	ed)								
2 (Cont.)	<b>Note:</b> Add additional Admin County entries to the search by clicking "+" next to the Admin County entry line to copy the search criteria line and select an additional county. See Paragraph 188 for an alternative method when searching by multiple counties.									
	Search Crite	for multiple fields w	ill narrow the search results	, while specifying diffe	erent values for th	ne :				
	broaden ale search	resents.								
	Search For:	Search by Farm		~						
	Search For: Farm Number	Search by Farm	equals ~	<b>~</b>	•	)				
			equals ~	V NEBRASKA	• 0 C	)				
	Farm Number	~		V NEBRASKA						
	Farm Number Admin State	×	is v			) ) )				
	Farm Number Admin State Admin County	· · · · · · · · · · · · · · · · · · ·	is v	SHERMAN						

Step	Action									
	Search Criteria (Continued)									
3	Complete the following to s	sear	rch for farms in eithe	er a Printed or Draft S	Status.					
	• SELECT " <b>Draft</b> " from the Base Reduction CCC-517 Status entry line									
	• CLICK "+" next to the second search criteria li		se Reduction CCC-5	517 Status entry line t	o copy a					
	• SELECT " <b>Printed</b> " fro	m t	the second Base Red	luction CCC-517 Stat	tus entry line					
	Search Criteria									
	* Specifying values for multiple field Search For: Search by			while specifying different value	es for the same					
	Farm Number	~	equals 🗸		$\bigcirc$					
	Admin State	~	is 🗸	<> V	$\bullet \bigcirc$					
	Admin County	~	is 🗸	<all counties=""> 🗸</all>	$\odot$					
	IBase ID	~	is 🗸		$\odot$					
	Farm Status	~	is 🗸	~	$\odot$					
	FPMS Replication Status	~	is 🗸	~	$\odot$					
	ARCPLC Replication Status	~	is 🗸	~	$\odot$					
	Base Reduction CCC-505 Status	~	is 🗸	~	$\bigcirc \bigcirc$					
	Base Redistribution CCC-517 S	~	is 🗸	Draft a 🗸	0 D					
	Base Redistribution CCC-517 S	~	is 🗸	Printed C v	$\odot$ $\bigcirc$					
	PLC Yield Update - CCC-867 S	~	is 🗸	~	$\odot$ $\bigcirc$					
	ARCPLC G/I/F Eligibility	~	is 🗸	~	$\odot$					
	Transferred From	¥	is 🗸		$\odot$					

Step		Action
		Search Criteria (Continued)
4	CLICK "Search" or F	PRESS "Enter" to generate the report results.
	attributes. Cl remove, or m	on can be modified to change the generated Results List ick the Personalize icon within the Results List to add, odify attributes as desired. Search criteria and personalized saved as needed to generate the report in the future. See 11- ls.
		Personalization - Google Chrome     -      X
	Z <sup>27</sup> Search: Farms - [SAP] - Google Chrome     imprdep.fsa.usda.gov/irj/portal?NavigationTarge	miprdcrm.fsa.usda.gov/sap(====)/bc/bsp/sap/bsp_wd_base/popup_buffered_frame_c t
	USD U.S. Department of Agriculture USD U.S. Department of Agriculture Search: Farr Worklist Business Partner Farm Records Organizational Model Product Master Result Liss	Number of Visible Rows Before Scrilling: Number of Rows Before Paging: Available Columns Up) Down Up) Down Do
	Image: Recent Items <sup>1</sup> View: Draft Pri           16-019-3457         Image: Recent Items           16-019-5319         6851           16-019-5072         6852	Changed By Frind Statute 058 Created By Ford columns need an absolute (pixel) width value to be Farm Description Sorting Definition 03/23/2
	01-061-3283 66653 17-197-12557 6654 38-021-5226 12181 29-177-4826 12182 100501 12182 72000 5160	Direction         03/242           Name         Direction         03/242            03/242         03/242            03/242         03/242            03/242         03/242
	104008 4556 5540	Save         Reset to Default         Cancel         ccess         04/12/2         03/28/2022 08.2           ccess         06/13/2         03/28/2022 08.2         •         •

Step				Action				
		Ех	kport F	Results List	t			
5	CLICK "Export to Spreadsheet" or PRESS "Ctrl+Shift+E"							
6	Complete the steps as prompted to name and save the exported file to a known location. Steps may vary based on internet browser used to access CRM.							
	Note: Exported file will save as a ".CSV" format.							
7	If the spreadsheet does n prompt, or open the file t			• •		ck on the fil	e download	
		<		<b>ch: Farm</b> Yield Update		5 🗸 is		
	Home ARCPLC G/I/F Eligibility v is							
	Worklist Transferred From Vis							
	Business Partner	>						
	Farm Records	>						
	Organizational Model	>	Sea	rch Clear	Reset Sa	ave Search As:		
	Product Master	>	Res	ult List:	36 Insta	lled Base	s Found	
		-	View	: Draft_Pend	ing_505	✓ Prev Nev	V   Farm C	
	Recent Items		re l	Farm Num	IBase ID	Admin State	Admin Co	
						NEBRASKA	JOHNSON	
						NEBRASKA	OTOE	
						NEBRASKA	MORRILL	
						NEBRASKA	MORRILL	
						NEBRASKA	MORRILL	
						NEBRASKA	MORRILL	
						NEBRASKA	NANCE	
						NEBRASKA	PIERCE	
	~					NEBRASKA	KIMBALL	
	pending_draft_ccc517	^	1					

### Par. 349

Step	Action										
		Export Results List									
7	Once opened	Once opened, the report can be formatted, sorted, or filtered as needed using Excel									
(Cont.)	functions.										
	A1 • :	X V <i>f</i> x Fa	irm Numb	er							
	AB	C D	E	F	G	н	1	J	К	L	N
	1 Farm Num IBase ID	Admin Sta Admin C	o Farm Sta	ti ARCPLC (	G, FPMS Stat	Farmland	ARCPLC S	t Created On/At	Changed On/At	CCC-505	Status
	2	NEBRASK/JOHNSO	N Active	Eligible	Success	77.37	Success	4/12/2013 16:02			
	3	NEBRASK/ OTOE	Active	Eligible	Success	76.78		4/12/2013 16:02	2/9/2022 8:56	Printed	
	4	NEBRASK/ MORRILL	Active	Eligible	Success	279.79	Success	4/12/2013 16:02	3/16/2022 15:08	Printed	
	5	NEBRASK/ MORRILL	Active	Eligible	Success	466.06	Success	4/12/2013 16:02	3/21/2022 13:46	Draft	
	6	NEBRASK/ MORRILL	Active	Eligible		1,397.68	Success	4/12/2013 16:02	10/22/2021 12:56	Printed	
	7	NEBRASK/ MORRILL	Active	Eligible	Success	1,704.54	Success	4/12/2013 16:02	3/21/2022 10:32	Printed	
	8	NEBRASK/ NANCE	Active	Eligible	Success	152.88	Success	4/12/2013 16:02	3/7/2022 8:20	Draft	
	9	NEBRASK/ PIERCE	Active	Eligible	Success	153.3	Success	4/12/2013 16:02		Draft	
	10	NEBRASK/ KIMBALL	Active	Eligible	Success	1,020.70		4/12/2013 16:02	2/22/2022 10:31	Printed	

#### 350 Failed Farm Replication Report

#### A Overview

States or County Offices can generate a report of failed farm replications at any time using the Farm Record's search criteria. This report should be generated regularly, and all failed farm replications remediated immediately to ensure updated farm records are available to all applications.

#### **B** Action

The following are instructions for generating the report identifying farms that have not successfully replicated.

Step			Action						
		S	earch Criteria						
1	Within CRM@FSA, navigate to the "Search: Farm" page.								
2	Complete the following to identify farms that have failed to replicate at the State or county level:								
	<ul> <li>select the applicable "Admin State"</li> <li>to refine the search for a specific county or counties, select the applicable "Admin County".</li> </ul>								
	the search results.	multiple fields wi Search by Farm	II narrow the search results,	while specifying different val	lues for the same				
	Admin State	~	is 🗸	NEBRASKA 🗸	$\odot$				
	Admin County	~	is 🗸	SHERMAN 🗸	⊕⊝				
	IBase ID	~	is 🗸		00				

Step			Action	1							
		Search C	riteria (Con	tinued)							
2 (Cont.)	Note: Add additional Admin County entries to the search by clicking "+" next to the Admin County entry line to copy the search criteria line and select an additional county. See Paragraph 188 for an alternative method when searching by multiple counties.										
	Search Crite	ria									
	* Specifying values t broaden the search	results.	ill narrow the sea	rch results,	while specifying diff	erent values for the s					
	Search For:	Search by Farm			~						
	Farm Number	~	equals	~		$\bigcirc \bigcirc$					
	Admin State	~	is	~	NEBRASKA	✓ ① ○					
	Admin County	~	is	~	SHERMAN	~ 🕤 🔾					
	Admin County	~	is	~	BUFFALO						
	IBase ID	~	is	~		$\bigcirc$					
	Farm Status	~	is	~		✓ ④ ●					
3	Repeat steps as no SELECT "Failed' Search Criteria				s entry line.						
	* Specifying values for multiple fiel Search For:		ts, while specifying different	values for the same	e field in multiple line entries will	broaden the search results.					
	Farm Number			00							
	Admin State Admin County		NEBRASKA								
	IBase ID		•   • ALL COOLLECT								
	Farm Status	✓ is	~	<b>○ ○ ○</b>							
	FPMS Replication Status		✓ Failed	✓ ① ○							
	ARCPLC Replication Status	✓ is	*	× (†) (=)							

Step	Action								
	Search Criteria (Continued)								
4	CLICK "Search" or PRESS "Enter" to generate the report results								
	<b>Note:</b> Personalization can be modified to change the generated Results List attributes. Click the Personalize icon within the Results List to add, remove, or modify attributes as desired. Search criteria and personalized views can be saved as needed to generate the report in the future. See 11-CM for details.								
	Personalization - Google Chrome     Personalization - Google Chrome     miprdcp.fsa.usda.gov/sap(====)/bc/bsp/sap/bsp_wd_base/popup_buffered_frame_c     imiprdcp.fsa.usda.gov/inj/portal?NavigationTarget								
	USD U.S. Department of Agriculture  USD U.S. Department of Agriculture  Default View: Drat_Pending_505 v Save As Deleta  Table Navigation: Scrotling  PLC Yield Updat ARCPLC Grife E  Up v Down								
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	30-021-9220         12181 <ul> <li>03/242</li> <li>03/24/2</li> <li>03/24/2</li></ul>								

Step				Action				
		Exp	ort	Results List				
5	CLICK "Export to Spreadsheet" or PRESS "Ctrl+Shift+E".							
6	Complete the steps as prompted to name and save the exported file to a known location. Steps may vary based on internet browser used to access CRM. Note: Exported file will save as a ".CSV" format.							
7	If the spreadsheet does not prompt, or open the file fro Product Master		ne sa	aved location	1.	ick on the file		
	Recent Items	1	Vie	w: Draft_Pend	ing_505	✓ Prev New	Farm C	
	E Recent Items		r,	Farm Num	IBase ID	Admin State	Admin Co	
						NEBRASKA	JOHNSON	
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						NEBRASKA	MORRILL	
						NEBRASKA	NANCE	
						NEBRASKA	PIERCE	
	· ·			-		NEBRASKA	KIMBALL	
	Failed Farm Repl	^	ľ					

Step						Act	ion					
	Export Results List											
7	Once opened, the report can be formatted, sorted, or filtered as needed using Excel											
(Cont.)	functions:											
, ,												
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	A B	С	D	E	F	G	н	- I	J	К	L	N
	1 Farm Num IBase ID	Admin Sta	Admin Co	Farm Stat	ARCPLC	G, FPMS Sta	Farmland	ARCPLC S	Created On/At	Changed On/At	CCC-505 St	tatus
	2	NEBRASKA	JOHNSON	Active	Eligible	Success	77.37	Success	4/12/2013 16:02	3/24/2022 14:13	Printed	
	3	NEBRASK/	OTOE	Active	Eligible	Success	76.78		4/12/2013 16:02	2/9/2022 8:56	Printed	
	4	NEBRASK/	MORRILL	Active	Eligible	Success	279.79	Success	4/12/2013 16:02	3/16/2022 15:08	Printed	
	5	NEBRASK/	MORRILL	Active	Eligible	Success	466.06	Success	4/12/2013 16:02	3/21/2022 13:46	Draft	
	6	NEBRASK/	MORRILL	Active	Eligible		1,397.68	Success	4/12/2013 16:02	10/22/2021 12:56	Printed	
	7	NEBRASK/	MORRILL	Active	Eligible	Success	1,704.54	Success	4/12/2013 16:02	3/21/2022 10:32	Printed	
	8	NEBRASK/	NANCE	Active	Eligible	Success	152.88	Success	4/12/2013 16:02	3/7/2022 8:20	Draft	
	9	NEBRASK/	PIERCE	Active	Eligible	Success	153.3	Success	4/12/2013 16:02	3/28/2022 6:51	Draft	
	10	NEBRASK/	KIMBALL	Active	Eligible	Success	1,020.70		4/12/2013 16:02	2/22/2022 10:31	Printed	
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	To save the file as an Excel spreadsheet, CLICK " <b>File</b> " and " <b>Save As</b> ". Change the Save as Type to "Excel Workbook (*.xlsx)". This will save any								<i>g</i> e			
	the Save as 1 customizatio	• 1				· ·				e any		

#### A Overview

Out-of-balance tracts occur when total base acres on a tract exceed the tract Effective DCP Cropland plus Double-cropped acres. All out-of-balance tract conditions are required to be remediated. Out-of-balance tracts occur when:

- bases have never been balanced since base acres were moved from the farm level to the tract level or due to rounding issues when farm records acreage moved to hundredths
- newly enrolled CRP recorded on the farm/tract and bases need to be adjusted accordingly
- cropland or DCP cropland changes that impacted eligible base acres on the farm/tract that now need to be adjusted accordingly.

Out-of-balance tract report is provided monthly by the National Office. Out-of-balance tracts are balanced by:

- reviewing cropland boundaries and attributes to ensure the correct number of cropland acres are associated with the tract
- completing CCC-517 to redistribute base to other tract(s) with available free acres
- completing CCC-505 base to reduce base acres.

All out-of-balance tracts must be balanced. For out-of-balance conditions, review to ensure the farm records data is correct and update as applicable. If the out-of-balance condition remains, notify the applicable owners with the letter in subparagraph 28B allowing 30 days to select the base crops and acreage to be adjusted/reduced. If the owners do not respond within 30 days, the COC must take action to balance the tract(s).

\*--Note: Tracts that are out-of-balance by .10 acres or less can be balanced by the COC--\* without owner involvement.

#### 351 Out-of-Balance Tract Report (Continued)

#### A Overview (Continued)

Prior to initiating a CCC-505 or CCC-517 the County Office must verify the following.

- Cropland CLU boundaries are accurately delineated and attributed to ensure the correct number of cropland acres.
- DCP Ag Related Activity acres at the tract level are correct.
- All land enrolled in CRP is accurately delineated and the CRP contract information at the field level matches the CRP contract in CCMS.
- All tract level acreage manually entered for any of the other conservation entries (e.g. WRP, WBP) is correct.
- Double-cropped acres are correct.

#### **B** Action

Out-of-balance tract report is generated and provided monthly by the National Office to State Office Farm Records/GIS specialists. State Offices are required to provide the report to local offices timely and assist with any needed remediation.

County Offices must review and take the applicable corrective action to balance all tracts per paragraph 28.

**Important**: County Offices must ensure when bases are adjusted, PLC yields are reviewed and adjusted as applicable. See paragraph 29 for adjusting yields when base acres are adjusted.

#### 352 CCC-505 CRP Reduction Acres but No CRP Report

#### A Overview

The CCC-505 Reduction Acres with No CRP Cropland report may assist counties with identifying tracts where bases are eligible to be restored because of CRP expiration. Users should follow this handbook, 1-ARCPLC, and any additional reports provided to ensure that bases are being restored or reduced/redistributed as required due to CRP contract changes.

### **B** Action

Report listing tracts with CCC-505 reduction acres, but no CRP cropland acres is generated and provided monthly by the National Office to State Office Farm Records and GIS specialists. State Offices are required to provide the report to local County Offices timely and assist with any needed remediation.

County Offices must timely review and take corrective action. Following are potential reasons and the associated resolution to remediate outstanding CCC-505 CRP Reduction Acres.

Potential Circumstances	Resolution
Active contract in CCMS but no	Add the CRP contract data to the
corresponding CRP data entered at the field	applicable field(s) in the field level CRP
level in Farm Records.	Data assignment block.
Contract has expired, was early released, or	Delete data from the Tract CCC-505 CRP
voluntarily terminated and the base acres	Reduction Data assignment block.
have already been restored to the Tract Crop	
Data assignment block, but CCC-505 CRP	
Reduction Acres have not been removed.	
Contract has expired, early released, or	Restore the base acres according to this
voluntarily terminated and the base acres	handbook and 1-ARCPLC. Delete the
have <b>not</b> been restored to the Tract Crop Data	reduction acres in tract level CCC-505
assignment block.	CRP Reduction Data assignment block in
	the program year after the CRP contract
	ends once base acres are restored.

# 352 CCC-505 CRP Reduction Acres but No CRP Report (Continued)

Potential Circumstances	Resolution	
COC has terminated a CRP contract due to	CCC-505 CRP Reduction Acres are not	
violation.	eligible to be restored. Remove CRP contract	
	data from the field level CRP Data	
	assignment block. Delete CCC-505 CRP	
	Reduction Data.	
Producer associated with the CRP contract is	CRP contract data should remain entered on	
deceased and the new producer on the farm	the applicable CRP fields through the	
does not succeed to the CRP contract. A	program year. No action required this	
partial payment for the original producer has	program year. Base acres will need to be	
been elected, and the base acres have <b>not</b>	restored and Tract CCC-505 CRP Reduction	
been restored to the Tract Crop Data	data deleted in the next program year.	
assignment block.		
CCC-505 reduction acres are entered on the	Enter the CCC-505 CRP Reduction data on	
incorrect tract in CRM Farm Records.	the correct tract. Delete the CCC-505 CRP	
	Reduction data entered on the wrong tract.	
Note: CCC-505 CRP Reduction Acres that should have been restored in a year prior to		
current can only be restored in the year identified. See 1-ARCPLC for base correction		
provisions.		

#### 353 Missing HIP

#### A Overview

Missing HIP reports identify farms where HIP eligible base crops with an ARC-CO election are missing a HIP value for a specific program year. Missing HIP values must be entered on the farm before ARC/PLC payments can be issued. Missing HIP values are established using the CRM HIP calculator. Instructions for accessing and calculating HIP values are found in paragraph 307.

#### **B** Action

Reports are provided by the National Office to State Farm Records and GIS Specialists monthly. State Offices are required to provide the report to local County Offices timely and assist with any needed remediation.

#### 354 Deceased Producers on Active Farms

### A Overview

Deceased producers on active farms report is generated and provided regularly by the National Office to State Office Farm Records/GIS specialists. Report identifies producers associated with active farms that have a date of death entered on the associated Business Partner record.

FSA receives notification of deceased customers through a weekly transmission of records from the Social Security Administration (SSA) to CRM Business Partner (BP), according to 11-CM. The Date of Death (DOD) is loaded in the customer record and a workflow is generated for the County Office to review. Upon confirmation of the workflow the Death Confirmed Flag (DCF) in the customer record is set. If a deceased individual's SSN is associated with other entity types (Revocable Trust or LLC), the DOD and DCF are automatically established on those records. Additionally, 6-PL provides guidance for handling deceased producer determinations and subsidiary records.

Establishing the DOD and the DCF in the customer record does **not** remove the customer from associated farm records. Individually, FSA and NRCS program requirements stipulate whether a customer identified as deceased is eligible for program participation and benefits for specific years. County Offices must review the associated farm record, all FSA program participation records, and work with the local NRCS to identify NRCS program participation to determine if the deceased producer should be removed or updated on the associated farm record.

Because of the potential for issuing improper payments or potentially sending local or national producer mailings to incorrect producers, County Offices must immediately review and update if required, farm records and associated program participation when an associated deceased customer is identified. Guidance in 11-CM, subparagraph 38 F should be referenced for excluding deceased customers from mailing lists.

### **B** Reports

Following reports are generated identifying farms and tracts with an associated deceased customer:

Report	Explanation
Deceased_OP_with_EarnedBenefits	Current farms with a deceased operator (OP) who
	received benefits from FSA, including both Farm
	Programs (FP) and Farm Loan Programs (FLP),
	or NRCS in the prior year.
Deceased_OW_with_EarnedBenefits	Current farms and tracts with a deceased owner
	(OW) who received benefits from FSA, including
	both FP and FLP, or NRCS in the prior year.
Deceased_OT_with_EarnedBenefits	Current farms and tracts with a deceased other
	producer (OT) who received benefits from FSA,
	including both FP and FLP, or NRCS in the prior
	year.
Deceased OP	all current year farms with a deceased OP.
Deceased OW	all current year tracts with a deceased OW.
Deceased OT	all current year tracts with a deceased OT.

#### C Explanation of Reports of Deceased Customers who Received Benefits

Deceased customers on active farms were compared to the list of participating customers that received benefits through either FSA, including both FP and FLP, or NRCS in prior years. The resulting lists of farms and customers, as provided in subparagraph 2 A, is the priority to review and determine if additional updates must be completed.

County Offices must review the date of death and determine the impact on existing and prior year program enrollment and farm record's association. Additionally, the customer record must be reviewed in BP according to 11-CM to determine if any updates or new customer records are required. The following is guidance for potential review and update needed for individual customer and SSN Family records. See 11-CM and 1-CM for guidance on customer records and payments to deceased producers.

**Note**: There is no automatic creation of new customer records (or conversion to new records) after a death. When a new record is required for the Estate or Irrevocable Trust, the COF **must manually create the new record after the Executor requests and provides the AD-2047 and new EIN for the record.** 

Potential impact to prior year program enrollment and benefits must be reviewed depending on the date of death. Some of the dates of death are recent and the prior year program benefits earned are not impacted.

### D Reviewing Farm Records Association and Program Participation of Deceased Customers

The listings of all deceased customers on farms and tracts, must be reviewed and County Offices must work to update the records accordingly. Customers on the list with a deceased date that is several years old must be reviewed and removed or replaced as applicable.

IF	THEN
prior year program participation and associated benefits with either FSA or NRCS may be impacted	review the specific program year eligibility and determine if benefits were issued correctly. If not, determine the corrective action for each specific program. If updates to associated customers are required, update the farm current and prior program years.
	<b>Note:</b> If there is no prior year participation, review current records and program participation accordingly.
no current year program participation is identified for the deceased customer	use all means available to determine if a different customer is now associated with the farm and remove and update the producers associated with the farm as needed per this handbook. County Offices may use the following to determine the correct producers on the farm.
	• Contact other producers associated with the farm to request additional information
	• Send notification to the address of the deceased producer or known heirs requesting additional information and update to FSA records
	• Update ownership records through available public records.

IF	THEN
no current year program participation is identified for the deceased customer (Continued)	all producer changes in Farm Records must be completed according to provisions in this handbook. Once producer changes are completed, all applicable producers must be notified accordingly. Notify NRCS once producer changes on the farm have been completed.
	if it cannot be determined who has interest in the land after the deceased customer, the "Unknown" operator and owner provisions in this handbook must be followed. If the Unknown provisions are used, County Offices must review periodically to determine if the correct producer association can be determined.
	<b>Note:</b> County Offices <b>are not authorized</b> to change a deceased producer customer record to circumvent existing provisions in 11-CM, 1-CM, and this handbook. For example, nationally it has been identified that deceased customer addresses have been changed to the County Office address to ensure the customer no longer receives mail. This action is <b>not</b> authorized.
current year program	Review associated program eligibility to determine the applicable
participation with either	Farm Records and program enrollment requirements. Update the
FSA or NRCS is	customer records, associated farm record, and program
identified	enrollment as required or allowed.

### D Reviewing Farm Records Association and Program Participation of Deceased Customers (Continued)

#### **D** Reviewing Farm Records Association and Program Participation of Deceased Customers (Continued)

Each program the farm is enrolled in must be reviewed and appropriate action taken. Prior year programs may also need to be reviewed. Examples.

- If the deceased individual was the owner on the farm/tract and is eligible to earn a conservation program benefit through the date of death, the deceased producer will need to be updated from the owner to an OT on the farm/tract. The new owner would be required to be recorded as the owner.
- If the deceased individual had a share interest on the enrolled ARC/PLC contract in the year of the date of death, determine if the producer should receive benefits through the individual TIN using FSA-325 or if a different producer or entity is succeeding to the contract.

There is no authorization to allow a succession in interest contract to be enrolled now if both the following apply:

- date of death was in a prior year impacting the prior year ARCPLC contract
- it is identified that a succession in interest contract was not completed by September 30 of the enrollment year.

#### E Timely Review of Deceased Customer Notifications and Record Updates

Any new DOD confirmation received in BP must be timely acted on according to 11-CM. Deceased customers, associated Farm Records, and program participation must be reviewed and updated accordingly.

#### 355 GIS Full Extract

#### A Overview

Fields listed in the farm hierarchy must be in sync with associated CLU's. In sync means there is an exact match between CLU attribute data and field level data in the farm hierarchy. Mismatches occur when:

- there is lost communication between the two datasets while editing or during the reconstitution or farm transfers processes
- data has not been remediated since MIDAS CRM was implemented
- DRT is used to reassign CLU farm, tract, and/or field numbers but records are not synced properly in CRM.

Any mismatches must be remediated immediately since only field level tabular data in the farm hierarchy is replicated to downstream applications. If the farm hierarchy does not display current CLU data (e.g. field numbers, acres, HEL, 3-CM cropland indicator), all levels of the farm hierarchy tabular data could potentially be incorrect.

**Note:** Farm and tract maps only display the associated CLU data and if data is not in sync, the maps will not represent tabular data in the farm hierarchy as replicated to downstream applications (e.g. CARS).

The "GIS Full Extract" tool allows users to sync CLU and farm hierarchy field level data to \*--ensure active records match and accurate information is associated with all levels of the--\* farm and replicated to all downstream applications.

\*--Important: The GIS Full Extract tool should only be used on farms with an "Active" farm status. The tool should not be used on farms in an "In-Creation" status. Initiating a full extract on an In-Creation farm will result in an error that cannot be cleared and the only remediation is to in-activate the farm and create a new farm.--\*

#### 355 GIS Full Extract (Continued)

## A Overview (Continued)

Before initiating the GIS Full Extract tool, users should evaluate the changes that will occur in the farm hierarchy tabular data when the full extract is processed. Field level tabular data are replaced with current CLU numbers and associated attributes. Fields listed in the farm hierarchy that do not have an associated CLU are removed from the hierarchy and field level assignment blocks. For example, if field number 1 is listed in the farm hierarchy and contains CRP contract data at the field level, but does not have an associated CLU, processing a full extract will remove field number 1 and associated CRP data from the farm record. The full extract will still need to be processed to sync records and the user will need to evaluate if field level attributes need to be restored.

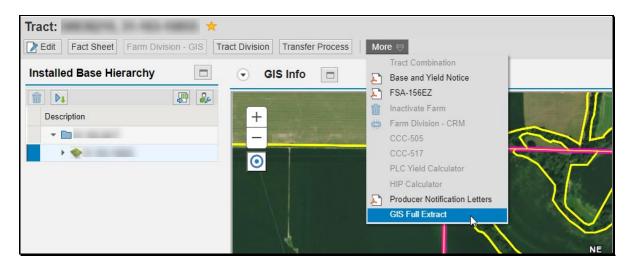
**Note:** The GIS Full Extract Tool does not update tract or farm number in the farm hierarchy, nor does it restore missing CLU's. The tool is only used to ensure field numbers and associated field level data within each tract are matched to the CLU field numbers and attributes. Discrepancies between tract numbers in the CLU and farm hierarchy must be further investigated and may require remediation at the State or national level. CLU and farm hierarchy mismatches resulting in a Tract Inconsistency error must be reviewed and remediated by the applicable State specialists and submitted to the National Office site administrator to clear the errors.

Mismatched CLU and field farm hierarchy data can be identified using the EDW-GIS Field Number Comparison tool available to State GIS specialists. See Exhibit 36 for instructions on generating the report and paragraph 344 for guidance on reviewing the results of the report and remediation.

## 355 GIS Full Extract (Continued)

# **B** Accessing the GIS Full Extract Tool

Following is an example of accessing the GIS Full Extract tool.

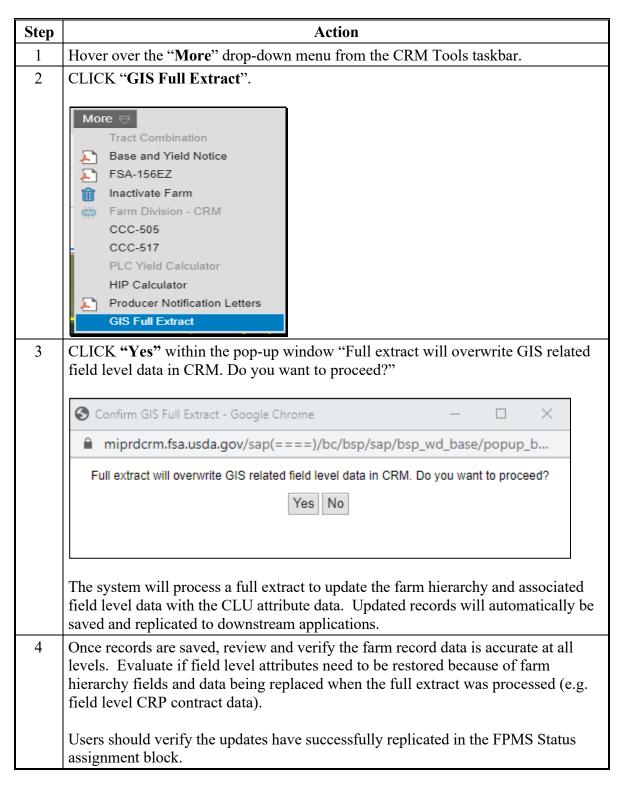


**Note:** The "GIS Full Extract" tool can be accessed from any level of the farm hierarchy, except within an edit session.

#### **355 GIS Full Extract (Continued)**

#### C Processing a GIS Full Extract

Following provides instructions for accessing and processing a full extract once a farm record is open.



# A Overview

The Data Remediation Tool (DRT) is available for authorized State specialists to access and remediate specific CRM Farm Records and CLU issues that otherwise cannot be completed through the CRM application. DRT is accessed through the Citrix environment per 1-GIS and allows limited editing directly of the CLU for the following:

- Reassign CLU farm, tract, and field numbers due to an error during the reconstitution or farm transfer process, correction to CLU's incorrectly identified, or to assist with matching field numbers to enrolled CRP contracts.
- Delete CLUs from existing farms and tracts that were created in error.
- **Note:** If an active tract in CRM Farm Records only has one CLU, DRT cannot be used to either delete or reassign the CLU to another farm and tract, leaving the existing tract with no CLUs. Other means of correcting the field structure on the farm must be evaluated, including whether a farm division or farm inactivation is needed.
- **Important:** DRT cannot be utilized to circumvent policy for completing reconstitutions, farm transfers, or non-agricultural determinations. Unauthorized use of DRT will result in loss of access to the tool.

#### **B** Authorization to Access DRT

Access to DRT is limited to State and National Office employees responsible for Farm Records or GIS. Prior to granting access, training to review the DRT tool and authorized edits must be completed by either another DRT user or by the national Farm Records or GIS Specialist.

DRT access is requested on the FSA-13-A. The request should be submitted to the National Office Farm Records Specialist to verify training and submit the access request to security.

#### Par. 356

# 356 Data Remediation Tool (DRT) (Continued)

# C Authorized Data Remediation Tool Use

1-GIS provides an overview of the DRT toolbar and associated tools. Following provides an overview of authorized DRT use.

Authorized	Description		
DRT Use			
Correcting Failed Reconstitutions	Farm and tract numbers on the CLUs must always match the farm and tract numbers in the farm hierarchy. If CLUs no longer match the farm hierarchy after a tract or farm level reconstitution, the farm and tract numbers in the CLU must be manually assigned using DRT to match the farm hierarchy.		
Matching CLU	For fields enrolled on an active CRP contract, CLU numbers and fields		
Numbers to CRP	listed in the farm hierarchy must match the CRP contract. Because of		
Contract Field	limited field renumbering options within CRM Farm Records, DRT		
Numbers	may be utilized to assist County Offices with matching CLU numbers		
	to the active CRP contract.		
Re-assigning	Stand-alone CLU's are CLU's in the county layer that are not assigned		
Stand-Alone	to an active Farm and Tract in Farm Records. Stand-alone CLU's can		
CLU's to an	be viewed in CRM Farm Records but cannot be searched or edited		
Active Farm and	from CRM. CLU's with no association to an active farm and tract		
Tract	must be remediated to ensure all CLU's are matched to an active farm.		
	Stand-alone CLU's not assigned to an active farm and tract must be reviewed to determine the corrective action:		
	• assigned to an existing farm and tract using DRT		
	• assigned to a new farm and tract to be created with the Farm Creation tools		
	• deleted due to prior non-ag determination, MIDAS CRM implementation remediation not completed, or other determination identifying that the land is not needed in an active farm.		

# 356 Data Remediation Tool (DRT) (Continued)

Authorized DRT Use	Description			
Deleting CLU's (Limited Authorized Use)	Deleting a CLU is only authorized in cases where a CLU does not match to an active farm or tract and a determination has been made that the CLU is not needed in an active farm or tract. These cases are most likely issues remaining when MIDAS CRM was implemented and the mismatch between the CLU and the farm records data was not remediated. Before deleting any CLU, a review of the history and prior year records must be completed to determine the correct action. If it is determined that the CLU needs to be associated with an active farm and tract, DRT should be used to reassign the farm/tract numbers and deleting the CLU should not completed.			
	<b>Note:</b> When determining if a CLU should be deleted, prior farm history including COC minutes, reconstitution history, farm transfer history, archived CLU layers or other documentation should be reviewed to support the deletion of the CLU.			

# C Authorized Data Remediation Tool Use (Continued)

### 356 Data Remediation Tool (DRT) (Continued)

#### **D** Action

See 1-GIS for instructions on accessing and using DRT to reassign farm, tract, or field numbers and for deleting CLU's.

If DRT is used to delete or re-assign CLU's, it is important to sync the impacted CLU and farm hierarchy after the DRT edit is completed. When reassigning CLU's from one active farm and tract to another active farm and tract, syncing the records must be completed in the proper order to ensure a failed farm replication is not generated. The following instructions provide the order of steps to be completed after using DRT to re-assign CLU's to successfully sync and replicate the impacted farms.

Step	Action
1	Access the farm where CLU's were originally associated.
2	From the More drop-down menu, CLICK "GIS Full Extract".
3	CLICK "Yes" to verify the full extract.
	<b>Note:</b> Before removing fields from this farm, if the Adjustment Reason window is triggered, enter the applicable reason code and CLICK " <b>Save</b> ".
4	Verify in the FPMS Status assignment block that the farm successfully replicated.
5	Access the farm the CLU's were assigned to.
6	From the More drop-down menu, CLICK "GIS Full Extract".
7	CLICK "Yes" to verify the full extract.
	<b>Note:</b> When adding fields to this farm, if the Adjustment Reason window is triggered, enter the applicable reason code and CLICK " <b>Save</b> ".
8	Verify in the FPMS Status assignment block that the farm(s) successfully replicated.

**Notes:** Only steps 5-8 need to be completed if a stand-alone CLU is reassigned to an active farm and tract.

Only steps 1-4 need to be completed if a CLU:

- was reassigned within the same farm
- number was reassigned to match a CRP contract or,
- was deleted.

### 357 Remediation Required by National Office Farm Records Administrator

### A Overview

There are issues and Farm Records changes that can only be completed by the National Office Farm Records administrator. Potential issues identified by the County Office need to be submitted to the State Farm Records or GIS specialist for review before submitting to the National Office. State Farm Records or GIS specialists must submit any issues requiring National Office remediation to the Farm Records Remediation SharePoint site. This SharePoint site is only accessible to authorized Farm Records and GIS Specialists and the URL is provided to State specialists based on program involvement.

#### **B** National Office Remediation Issues

The following are issues that only the National Office Farm Records administrator can remediate.

Issue	Description				
*Data Edits	Farm Records data in years prior to 2014 is only editable by National				
in Years	Office administrators. Any change required must be submitted and				
Prior to 2014	include detailed information on what needs to be changed, documentation supporting the change, and a summary of known impacts to other applications*				
Tract	A Tract Inconsistency error occurs when there are no CLU's associated				
Inconsistency	with a tract number in the farm hierarchy. Mismatched tract numbers				
Errors	between the farm hierarchy and the CLU attributes result in a hard stop message that must be cleared before editing on the farm is allowed.				
	<b>Note:</b> State Office specialists must review and take any applicable action needed with DRT to ensure CLU farm and tract numbers match the farm hierarchy before submitting the issue to the National Office.				
Lost	Lost workflows occur after a task is submitted but the workflow is not				
Workflows	generated for the correct employee. Causes for lost workflows include:				
	<ul> <li>incorrectly assigned CED or DD position in the CRM Organizational Model</li> </ul>				
	• no substitute established for the assigned CED in cases where CED is not available to approve workflow timely.				
	Workflows can be pushed to any employee with CRM edit access.				
	<b>Note:</b> State Office specialists can review employee positions in CRM Organizational Model to verify the county CED and DD positions are correctly established, ensuring workflows are generated and are not lost.				

# 357 Remediation Required by National Office Farm Records Administrator (Continued)

Issue	Description				
Program	Once a program election for an associated base crop is saved on a farm				
Election	record it can only be changed by:				
Corrections	• submitting new elections through the ARCPLC Contract software during the applicable election period				
	<b>Note:</b> See 1-ARCPLC for enrolling ARCPLC contracts.				
	• the national Farm Records administrator.				
	When outside of the ARCPLC election and enrollment period, any program election corrections must be submitted to the National Office for review and update. ARCPLC contracts, CCC-866-1, or other documentation supporting the election change must be included when submitting an election correction.				
	<b>Note:</b> Prior to submitting the issue, State ARCPLC or Farm Records specialists must review all ARCPLC contract and farm records data to verify the correction request is authorized per ARCPLC policy.				
ARCPLC Eligibility GIF Indicator Corrections	ARCPLC Eligibility GIF indicator was established with the 2018 Farm Bill according to XXX. Any change to the indicator must be supported by acreage report history. Indicator changes are made for all years starting in 2019 through current year.				
	<b>Note:</b> Changes to the GIF indicator may impact associated program elections and could impact ARCPLC enrollment in any year the indicator is changed.				
Manual Reconstitutions	The system may not be able to complete reconstitutions for extremely large farms (farms covering a large geographic area, farms with a large number of tracts, or tracts with a large number of fields) due to size and performance. The National Office may need to complete or remediate failed reconstitution attempts for large farms.				
	<b>Note:</b> County Offices should attempt the reconstitution through the system prior to submitting the farm for a manual reconstitution.				
500 Internal Services Error	Error returned when attempting to edit producers associated with a farm in the Parties Involved assignment blocks. Error is due to a miscommunication between BP and FR for the customer record. The National Office must clear the error before edits can be completed to the associated producer data.				

# **B** National Office Remediation Issues (Continued)

## A Overview

Rollover in Farm Records occurs at the end of the FY when farm data records data is established for the next FY. The following occurs:

- the current year farm records data is migrated and becomes the next FY program year data
- records are updated accordingly for the next FY to remove data that is not applicable for the new FY, such as expired CRP, native sod meeting all four years of history, and

\*--planted converted wetland violations.--\*

Each FY the date for farm records rollover is announced through guidance from the National Office. To complete all rollover tasks, the CRM system, including Farm Records, Business Partner, and Product Master is shut down at end of day on the selected day. Farm Records updates and changes that need to be effective for the current program year must all be completed and replicated before shutdown.

Once rollover is successfully completed, users are notified when the system is accessible--\* and editing and maintenance can resume.

### **B** FY Tasks Completed Before Rollover

The following tasks must be completed before Farm Records shutdown and rollover.

- All producer-requested reconstitutions received by August 1.
- All producer-requested farm transfers received by August 1.
- All base and yield adjustments requested or required for the FY.
- Cropland changes effective for the current FY.
  - **Note:** Cropland changes and CRP changes effective starting with the next FY crop year **must not be** delineated in Farm Records until after rollover. Making future FY changes in the current FY will result in inaccurate farm representation and may result in deleted or inaccurate current year acreage report data or impact current year program eligibility and enrollment.
- Review CRP contracts that expired or were voluntarily terminated by September 30 of the prior FY and ensure that all eligible base acres have been restored. Offices can use the CCMS "Contracts that Expired on Sept. 30" Report, according to 5-CRP, to identify all expired CRP contracts.

### **B** FY Tasks Completed Before Rollover (Continued)

- Enter CRP contract data for all fields enrolled on an active CRP contract for the current FY or earlier, to ensure that the CRP cropland and CRP MPL acres at the tract and farm levels are correctly populated for the current year. State Offices must run the tools provided to State GIS Specialists to compare CRM CRP data to the CCMS data. Identified discrepancies must be reviewed and corrected. The tools and instructions to create the comparison report have been provided in 1-GIS.
- If applicable, revise the expiration date for CRP fields expiring at the end of the FY but have been approved for an extension. The field level expiration date **must** be revised before Farm Records' systems are shut down to initiate rollover. If the expiration date is not revised before shutdown, the rollover process will automatically delete the CRP data from these records and all CRP contract data will need to be reloaded after rollover is complete. No other data needs to be changed for the contracts that have been extended.

Users can identify CRP contracts that have been approved for an extension by running the Contracts with Extension Report in CCMS according to 5-CRP. Users shall select "YYYY One-Year Contract Extension" for the extension type while running the report.

- **Note:** CRP contracts that are not effective until October 1 of the next FY **must not** be delineated in CLU or entered into CRM Farm Records until after rollover is completed.
- Delineate applicable fields as Native Sod and enter the Broken Out Date and Years of Planting within the field level "Native Sod" assignment block in CRM Farm Records, per paragraph 236. Identifying and tracking native sod is only applicable to land physically located in the following States:
  - Iowa
  - Minnesota
  - Montana
  - Nebraska
  - North Dakota
  - South Dakota.

#### **B** FY Tasks Completed Before Rollover (Continued)

- Act on all pending reconstitution, farm transfer, CCC-505, CCC-517, and CCC-867 workflows.
- Complete any Farm Records remediation provided to County Offices by either the National Office or State Office, if applicable. This includes, but is not limited to, the following:
  - reviewing and correcting all out-of-balance tract conditions according to paragraph 36
  - correcting any failed farm replications
  - completing and activating any farm with an "In-Creation" status or inactivate the record if determined that the farm is not needed or created in error
  - reviewing and correcting any mismatches identified on the Farm Records and CRP Mismatch Report or the EDW-GIS Field Comparison Report.
- Run the Base and Yield Report and the Election, PLC Yield, and HIP Report for adjustment history to compile a complete list of adjustments made in the current FY for DD review and concurrence, according to 1-ARCPLC, subparagraph 3 A. See paragraphs 308 and 309 for instructions on running the reports in 90-calendar-day increments to obtain all changes for the FY.
  - **Note:** Running the adjustment reports must be completed before rollover. The reports in CRM are only available for the current FY. Once rollover is completed successfully, County Offices will no longer be able to access the adjustments.
- •\*--Generate the Producer Change History report to compile a complete list of producer changes for the current FY. See paragraph 310 for instructions.
  - **Note:** Running the producer change history report must be completed before rollover. The report in CRM is only available for the current FY. Once rollover is completed successfully, County Offices are no longer able to access the prior year changes.--\*

#### C CRM Farm Records Updates Completed by the System During Rollover

The following actions are completed in the system during rollover to either delete pending tasks or update records as needed for the next FY.

- The following pending tasks and workflows that are not approved within CRM Farm Records before rollover are canceled:
  - reconstitutions
  - farm transfers
  - automated CCC-505's and CCC-517's
  - CCC-867's.
- CRP contract data expiring on September 30 of the FY or earlier are deleted from the field level "CRP Data" assignment block and the associated SAP\_CRP indicator in the CLU attributes is set to "No".
- Field level native sod data are deleted for fields that have met the 4 years of planting or NAP restriction requirements.
  - **Note:** All 4 years of planting or NAP restrictions **must** be entered in the field level "**Native Sod Data**" assignment block to automatically be deleted during rollover.

#### D Post Rollover Farm Records Updates Completed in New FY Due to CRP

Once rollover is complete and users are notified that editing in CRM Farm Records for the next FY is available, County Offices are reminded that the following maintenance associated with CRP enrollment **must** be completed timely in CRM.

Maintenance for expired, voluntarily terminated, or early released CRP Contracts.

- Restore eligible base acres that were previously reduced because of the CRP enrollment for CRP contracts that expired or were voluntarily terminated in the prior year. Reference CCMS reports for expired CRP and report of CCC-505 CRP Reduction Acres but No CRP to identify bases that are eligible to be restored. See paragraph 352 for more information on the CCC-505 CRP Reduction Acres but No CRP report.
- If restoring a new covered commodity to a tract that previously did not have a program election, the producer will need to make a program election for that crop on CCC-866-1. County Offices are not authorized to restore a new base crop and select an associate program election without having obtained a complete CCC-866-1.

# D Post Rollover Farm Records Updates Completed in New FY Due to CRP (Continued)

The following steps should be completed when restoring base acres and associated data for a covered commodity already established on the tract.

**Note:** Base acres and associated data should be restored according to the data entered in the "CCC-505 CRP Reduction Data" assignment block or the original CCC-505.

Step	Description and Action			
1	Access the farm in CRM and CLICK "Edit".			
2	Select to the applicable tract in the Farm Hierarchy.			
3	CLICK "Edit List" in the "Tract Crop Data" assignment block.			
4	Add the number of base acres to be restored to the existing base acres listed for the covered commodity by:			
	• entering the total number of base acres for the applicable covered commodity			
	• PRESS "Enter" to accept the entry			
	• selecting "Increase due to CRP expiration or termination" from the Base Acres Adjustment Reason Code drop-down menu.			
4				
	Appeal			
	CCC-517			
	COC redistribution			
	Increase due to CLU certification			
	Increase due to CRP expiration or termination			
	Relief given to correct base and yield data			

Step	Description and Action
5	Review the PLC yield. The farm level PLC yield for the crop acres being restored is used to establish PLC yield on the tract.
	Determine the PLC yield according to the following.
	• If the tract level PLC yield already established for the covered commodity is equal to the farm level PLC yield, no PLC yield adjustment is needed.
	• If the tract level PLC yield already established for the covered commodity is not equal to the farm level PLC yield, the base acres must be restored using the farm PLC yield. A blended tract yield is calculated according to paragraph 37 and a yield adjustment for the tract must be completed to ensure that the overall PLC yield for the farm is not adjusted. Enter the adjusted yield and PRESS "Enter" to accept the entry.
6	An adjustment reason code must be selected if an adjusted PLC yield was entered.
	• If the tract PLC yield was increased, CLICK "Increase due to CRP expiration or termination".
	• If the tract PLC yield was decreased, CLICK "CRP Expired/Terminated".
7	CLICK "Save".

# D Post Rollover Farm Records Updates Completed in New FY Due to CRP (Continued)

Step	Description and Action			
1	Access the farm in CRM and CLICK "Edit".			
2	Select to the applicable tract in the Farm Hierarchy.			
3	CLICK "Edit List" in the "Tract Crop Data" assignment block.			
	A new entry line is created in the assignment block. Click the drop-down menu under the " <b>Crop Name</b> " header to select the applicable crop needed.			
	<b>Note:</b> Once a crop name has been selected and saved with associated data, it can no longer be edited or changed to a different crop. If a covered commodity is selected and saved incorrectly, the entry cannot be deleted by a county or State user and must be submitted to the National Office for correction.			
4	Crop year is populated and default to the current crop year once a crop has been added.			
5	Manually enter the applicable number of base acres to be restored and PRESS "Enter" to accept the entry.			
6	Under the Adjustment Reason Codes, CLICK "Increase due to CRP expiration or termination".			
	Appeal			
	CCC-517			
	COC redistribution			
	Increase due to CLU certification			
	Increase due to CRP expiration or termination			
	Relief given to correct base and yield data			

# **D** Post Rollover Farm Records Updates Completed in New FY Due to CRP (Continued)

Step	Description and Action			
7	<ul> <li>Determine the PLC yield according to the following:</li> <li>if the covered commodity to be restored is already established on another trace on the farm, the farm level PLC yield must be established as the tract level yield</li> <li>if the covered commodity is a new covered commodity on the farm, establish the PLC Yield according to 1-ARCPLC.</li> </ul>			
	Enter the yield and PRESS "Enter" to accept the entry.			
8	Under the PLC Yield Adjustment Code, CLICK "Increase due to CRP expiration or termination".			
	Appeal			
	CCC-517			
	COC redistribution			
	Increase due to CLU certification			
	Increase due to CRP expiration or termination			
	Relief given to correct base and yield data			

# D Post Rollover Farm Records Updates Completed in New FY Due to CRP (Continued)

Step	Description and Action					
9	Program Election is required for any covered commodity established on a farm.					
	• If the restored covered commodity is new to the farm, navigate to the farm level in the farm hierarchy to enter the associate program election.					
		• If the restored covered commodity is already established on another tract on the farm the already has a program election, skip to step 11.				
10	In the "Crop Elec	tion Data" assignm	nent bl	lock for the	he new covered commodity	
	producer's electio	n on CCC-866-1.				
	← Crop Election Data	Election Choice		HIP	PLC Yield	
	Crop Name					
	Soybeans	ARC County ARC County	• •		0.0000	
	<b>Notes:</b> Users are not authorized to select a program election without first obtaining CCC-866-1. If CCC-866-1 has not been obtained from producers, cancel out of the edit session until CCC-866-1 is comp					
	IC 41	is enrolled in AR	C-IC	the new o	covered commodity will	
					o further entry is needed.	

#### D Post Rollover Farm Records Updates Completed in New FY Due to CRP (Continued)

**Notes:** Restored base acres **cannot** exceed the total Effective DCP Cropland plus double-cropped acres on the tract. If an out-of-balance tract condition exists after base restoration is completed, the excess base **must** be redistributed or reduced according to paragraph 28.

After rollover, if it is identified that eligible base acres were not restored in the prior FY or earlier after CRP expiration, voluntary termination, or early release, the base can only be corrected according to 1-ARCPLC.

#### D Post Rollover Farm Records Updates Completed in New FY Due to CRP (Continued)

Maintenance for Newly Enrolled CRP.

- Delineate CRP CLU's by conservation practice to match the TERRA Scenario for all newly enrolled CRP contracts with an enrollment date of October 1 of the current FY. Once delineated, the CRP contract number, expiration date, and practice number for each CRP field must be entered in the field level "CRP Data" assignment block. See paragraph 233.
  - **Note:** When CRP contract data is added or updated in CCMS, users are notified of the revised farm level CRP cropland and marginal pastureland through a CRP alert in CRM.
- Redistribute or reduce any excess base acres due to new CRP enrollment as applicable for the associated tract. If a base reduction is required, the reduced base acres and associated data must be entered in the "Tract CCC-505 CRP Reduction Data" assignment block.
  - **Note:** If an automated CCC-505 was approved in CRM due to CRP enrollment with an effective year, the base acres are reduced from the "**Tract Crop Data**" assignment block after rollover, and the reduced acres are automatically entered in the "**Tract CCC-505 CRP Reduction Data**" assignment block.

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# Reports

None

# Forms

This table lists all forms referenced in this handbook.

		Display	
Number	Title	Reference	Reference
AD-1026	Highly Erodible Land Conservation (HELC)		10.5, 65, 248
	and Wetland Conservation (WC) Certification		
AD-2047	Customer Data Worksheet Request for		12, 22
	Business Partner Record Change		
CCC-452	NAP Production and Yield Report		65
CCC-471	Non-Insured Crop Disaster Assistance		65
	Program (NAP) Application for Coverage		
	(2015 and Subsequent Crop Years)		
CCC-502A	Farm Operating Plan for Payment Eligibility		65
	Review for an Individual		
CCC-502B	Farm Operating Plan for Payment Eligibility		65
	Review for a Joint Venture or General		
	Partnership		
CCC-502C	Farm Operating Plan for Payment Eligibility		65
	Review for Corporations, Limited		
	Partnerships or Other Similar Entities		
CCC-502D	Farm Operating Plan for Payment Eligibility		65
	Review for an Estate or Trust		
CCC-502EZ	Farm Operating Plan for Payment Eligibility		65
	Review for an Individual		
CCC-503A	County Committee Worksheet for "Actively		65
	Engaged In Farming" and "Person"		
	Determinations		
CCC-505	Voluntary Permanent Base Acre Reduction	28.5	Text
CCC-517	Tract Redistribution Form		28, 30, 32, 65
CCC-518	Tract Price Loss Coverage (PLC) Yield		32, 33, 65
	Redistribution Form		

# Forms (Continued)

		Display	D.C.
Number	Title	Reference	Reference
CCC-576	Notice of Loss and Application for		65
	Payment Noninsured Crop Disaster		
	Assistance Program for 2013 and		
000.057	Subsequent Years		(5
CCC-857	Agriculture Risk Coverage (ARC) and		65
	Price Loss Coverage (PLC) Program Election		
000.050			(7
CCC-858	Base Reallocation and Yield Update		65
	Decision for Agriculture Risk Coverage		
	(ARC) and Price Loss Coverage (PLC)		
	Program (PL C) X <sup>1</sup> 11		(7
CCC-859	Price Loss Coverage (PLC) Yield		65
	Worksheet		
CCC-860	Socially Disadvantaged, Limited		65
	Resource and Beginning Farmer Rancher		
	Certification		
CCC-861	Agricultural Risk Coverage – County		65
	Option (ARC-CO) and Price Loss		
	Coverage (PLC) Contract		
CCC-862	Agricultural Risk Coverage – Individual		65
	Option (ARC-IC) Contract		
CCC-863	Agricultural Risk Coverage – Individual		65
	(ARC-IC) Yield Certification		
CCC-866-1	Election for Base Acres Returned to the		251, 357, 358,
	Farm		
CCC-867	Yield Update for the Price Loss	306	Text
	Coverage (PLC) Program		
CCC-1245	Practice Approval and Payment		65
	Application		
CRP-1	Conservation Reserve Program Contract		Text
FSA-155	Request for Farm Reconstitution	94	93, 94
FSA-156EZ	Abbreviated 156 Farm Record and Tract	Ex. 11	10.5, 65, 312,
	Listing		Ex. 15

Number	Title	Display Reference	Reference
FSA-179	Transfer of Farm Records Between Counties	Ex. 10	Text, Ex. 15
FSA-211	Power of Attorney		65
FSA-578	Report of Acreage		66, 90, 239, 309, 310, 311, Ex. 15
FSA-658	Record of Production and Yield		65
FSA-848A	Cost-Share Agreement		65
FSA-848B	Cost-Share Performance Certification and Payment		65
NRCS-CPA-026	Highly Erodible Land and Wetland Conservation Determination		34, 65
NRCS-CPA-026E	Highly Erodible Land and Westland Conservation Determination (electronic)		65, 229, 247, 272, 273, 274, 283,
NRCS-CPA-027	Certification of Highly Erodible Land Conservation Plan(s) and System(s)		65
Base and Yield Notice	Notice of Acreage Bases, Payment Yields and CRP Reduction	151	150, 151, 189, 191

# Forms (Continued)

# Abbreviations Not Listed in 1-CM

The following abbreviations are not listed in 1-CM.

Approved Abbreviation	Term	Reference
ANSI	American National Standards Institute	3
AOI	Area of Interest	Part 7
BP	Business Partner	Text, Ex. 15, 26
CC	counter-cyclical	Text
CCMS	Conservation Contract Maintenance System	Ex. 15
CONUS	Continental United States	Part 7
CRM	Customer Relationship Management	Text, Ex. 14, 15

Approved		
Abbreviation	Term	Reference
СТАР	Cotton Transitional Assistance Program	3, 37, Ex. 26
DOD	date of death	235
EDW	Enterprise Data Warehouse	Text, Ex. 35, 36
FAV/WR	fruits and vegetables or wild rice	Text
FPMS	Farm Program Management System	Text, Ex. 26
FR	Farm Records	Part 7, Ex. 14
FRS	Farm Records System	Text
FWP	Farmed Wetland Program	Part 7
HIP	historical irrigation percentage	Text
NAIP	National Agriculture Imagery Program	Part 7
PCW	planted converted wetland	3, 34, 263
PLC	price loss coverage	Text
PLSS	public land survey systems	Part 7
TOC	table of contents	206, 209
WVD	wetland violation determination	Part 7

# Abbreviations Not Listed in 1-CM (Continued)

# **Redelegations of Authority**

This table lists the redelegations of authority for this handbook.

Redelegations	Reference
DAFP has delegated authority to STC's to approve requests for selecting a new	53
servicing County Office in cases where County Offices have closed, and an operator	
and owners request a servicing County Office other than the 1 designated by FSA to	
be responsible for the administrative county. STC may redelegate this authority to	
SED.	
DAFP has delegated its authority to STC's to approve requests for selecting a new	54
servicing County Office in cases where County Offices have reduced hours of	
operation and/or reduced staffing. STC may redelegate this authority to SED.	
COC may redelegate to CED the authority to approve in and out transfers of land between	63
counties.	
COC may redelegate authority to CED to approve in and out transfers between	67
States.	
DAFP has delegated its authority to STC's to approve requests for selecting a new	67
administrative County Office in cases where the transfer request is from one State to	
another. STC may redelegate this authority to SED.	
DAFP has delegated its authority to STC's to approve requests for selecting a new	67
administrative County Office in cases where the transfer request is from one State to	
another. STC may redelegate this authority to SED or applicable State Office	
Specialist.	
COC may redelegate to CED the authority to approve or disapprove FSA-155's for	150
reconstitutions.	

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#### **Definitions of Terms Used in This Handbook**

### Exhibit 2

## **Acreage Report**

Acreage Report is the annual report of acreage taken on a form FSA-578.

### Administrative County Office

Administrative County Office is the County Office designated by FSA to:

- make determinations
- handle official records
- issue payments to producers.

### Alert

An <u>alert</u> in CRM Farm Records is a notification received in a user's worklist that an action needs to be taken or an update to a record has occurred.

### **ARCPLC Election**

An <u>ARCPLC Election</u> was a decision made to elect either the Average Crop Revenue (ARC) County or Individual Program or Price Loss Coverage (PLC) Program by farm.

### ARCPLC G/I/F Eligibility

An <u>ARCPLC G/I/F Eligibility</u> in an indicator added to Farm Records with the 2018 Farm Bill to identify farms that are eligible or ineligible for ARC/PLC program benefits. ARCPLC G/I/F Eligibility was determined using farm structure as of June 2019. Farms with 100 percent acreage reported to grass, idle, and/or fallow for years 2009 through 2018 are identified as ineligible to received ARC/PLC benefits.

### **Assignment Blocks**

<u>Assignment Blocks</u> are logical groups of data fields found within CRM Farm Records that contain different data that is applicable to the farm and the tracts and fields contained within the farm.

## Attribute

An attribute is descriptive data attached to selected data that is either geospatial or tabular.

## **Examples:**

- A type of geospatial attributes would be data associated with each CLU in the CLU dataset.
- Tabular attributes would be data associated at the farm, tract, or field level assignment blocks of a selected record.

#### **Base Acres**

[7 CFR 1412.3] <u>Base acres</u> means, with respect to a covered commodity on a farm, the number of acres in effect on September 30, 2013, as defined in the regulations in 7 CFR Part 1412, subpart B that were in effect on that date, subject to any reallocation, adjustment, or reduction. Unless specifically stated otherwise, the term "base acres" includes any unassigned generic base acres when P&CP to a covered commodity or are eligible subsequently planted crop acreage.

#### **Business Partner**

<u>Business Partner</u> is a customer, contact or employee. A customer can be an individual or organization.

### **CCC-505 CRP Reduction Acres**

CCC-505 CRP Reduction Acres is a record of base acres reduced due to participation in CRP.

### Child (Farm or Tract)

A farm or a tract is referenced as a <u>child farm or tract</u> when it is created as a result of a reconstitution.

### **CLU Layer**

A <u>CLU</u> layer is a geospatial layer made up of CLU's (Common Land Units). A spatial representation of the fields', tracts', and farms' boundaries.

## **Common Land Unit (CLU)**

A <u>Common Land Unit (CLU)</u> is the smallest unit of land that has a permanent, contiguous boundary, common land cover and land management, common owner, and common producer association (subject to certain exceptions for native sod, CRP, HEL status, or county boundary). For the purpose of FSA farm records, CLU boundaries delineated are also referred to as fields.

## **Common Ownership Unit**

A <u>common ownership unit</u> is a distinguishable part of a farm, consisting of 1 or more tracts of land with the same owners, as determined by FSA.

### **Conservation Contract Maintenance System (CCMS)**

<u>CCMS</u> is the FSA application software that is used to complete CRP contract revisions, divisions, transfers, and terminations.

### Contiguous

<u>Contiguous</u> is touching at a point or along a boundary. For the purposes of defining an FSA tract; an undelineated river or a road may split a tract and all CLU's will be assigned to the same tract.

## **Contiguous County**

<u>Contiguous county</u> is a county that is touching at a point or along a boundary to another county.

### **Contiguous County Office**

<u>Contiguous County Office</u> is a county that is touching at a point or along a boundary to another county where an FSA County Office currently exists.

### **CRM (Customer Relationship Management)**

<u>CRM</u>, or <u>Customer Relationship Management</u>, refers to the system which houses master data for Farm Records, Business Partner, and Product Master. CRM is designed to offer solutions to improve management of important customer-focused issues and provide superior operational efficiencies.

## CRM@FSA

<u>CRM@FSA</u> refers to a tab in the CRM Portal that offers access to the CRM homepage where Farm Records, Business Partner, and Product Master processes occur.

### **Crop Acreage Reporting System (CARS)**

The <u>Crop Acreage Reporting System (CARS)</u> is the current web-based system that provides the capability to record and edit acreage reports.

#### Cropland

<u>Cropland</u> is land that COC determines meets any of the following conditions:

- currently being tilled to produce a crop for harvest
- not currently tilled, but has been tilled in a prior year and is suitable to be tilled for crop production
- land that was tilled in a prior year, which is now seeded by drilling, broadcast, or other no-till planting practices
- currently devoted to 1- or 2-row shelterbelt planting, orchard, vineyard, Christmas trees, or other related crops
- in terraces that, according to FSA records, were cropped in the past even though they are no longer capable of being cropped
- in sod waterways or filter strips planted to perennial cover
- under CRP-1, including alternative perennials, until CRP-1 expires or is terminated

Note: See 2-CRP, paragraph 327 for alternative perennials.

- under GRP, when land was classified as cropland before being enrolled as GRP
- under WRP, when land was classified as cropland before being enrolled as WRP

#### **Cropland (Continued)**

- new land broken out if both of the following conditions are met:
  - land is planted to a crop to be carried through to harvest
  - tillage and cultural practices in planting and harvesting the crop must be consistent with normal practices in the area.

Land classified as cropland shall be removed from this classification upon a determination by COC that the land is:

- no longer used for an agricultural use
- no longer suitable for producing a crop
- subject to a restrictive or permanent easement that prohibits the planting of an annual crop

Note: This does not include land under CRP-1, WRP, or land that is hayed and/or grazed.

• converted to ponds, tanks, or trees.

**Note:** This does not include trees planted under CRP-1 or currently devoted to 1- to 2-row shelterbelt planting, orchard, or vineyard.

Note: Violations of HELC or WC provisions do not affect cropland classification.

#### **CTAP Transitional Yield**

<u>Cotton Transitional Assistance Program (CTAP)</u> is the transitional program for cotton producers. The Cotton program was removed with the passing of the 2014 Farm Bill. The CTAP yield is the old cotton base program yield associated with the DCP Program.

#### **Current Year**

Current year is the present FY.

#### Customer

A customer is any individual or any type of organization that has business with USDA.

# DCP

<u>DCP</u> references the Direct and Counter-Cyclical Program implemented with the 2002 and 2008 farm bills.

# **DCP Ag Related Activity Acres**

DCP Ag Related Activity acres are acres that:

- the land met the definition of cropland at the time it was enrolled in PFC and the land is currently being used for an agricultural or related activity
- the land met the definition of cropland on or after April 4, 1996, and the land continues to be devoted to an agricultural or related activity.

Note: See 1-ARCPLC, Part 9, Section 1 for a list of agricultural uses.

# **DCP** Cropland

<u>DCP cropland</u> is land for which 1 or more of the following apply:

- the land currently meets the definition of cropland
- the land met the definition of cropland at the time it was enrolled in PFC and the land is currently being used for an agricultural or related activity
- the land met the definition of cropland on or after April 4, 1996, and the land continues to be devoted to an agricultural or related activity.

### **DCP Cropland Method**

The <u>DCP cropland method</u> is the division of bases in the same proportion that the DCP cropland for each resulting tract relates to the DCP cropland on the parent tract.

**Note:** Reconstitution software divides base acres according to the ratio of effective DCP cropland on each resulting tract when the DCP cropland method is selected.

# **Default Method**

The <u>default method</u> is the division of bases for a parent farm with each tract maintaining the bases attributed to the tract level when the reconstitution is initiated in the system.

## Delineation

Delineation means to trace or sketch an outline to indicate the position of a border or boundary.

# **Designation by Landowner Method**

The <u>designation by landowner method</u> is the division of base acres in the manner agreed to by the parent farm owner and purchaser or transferee.

### **Double-Cropped Acreage**

\*--For Farm Records, <u>Double-Cropped acreage</u> refers to acreage established based on historical double-cropping practices as defined under a previous Farm Bill. These values are frozen under current policy.--\*

# **Effective DCP Cropland**

<u>Effective DCP cropland</u> is the amount calculated by subtracting from DCP cropland, cropland acres of the following:

- CRP
- GRP
- WBP
- WRP
- EWP
- State conservation
- Other conservation.

# Estate Method

The <u>estate method</u> is the division of base acres for a parent farm among heirs in settling an estate.

## **Excess DCP Cropland**

<u>Excess DCP cropland</u> is the result of subtracting the tract's base acres, CRP-1 acres, and outstanding WBP, WRP, GRP, State conservation, and other conservation acres from the tract's DCP cropland acres.

### **EWP** Acreage

<u>EWP acreage</u> is land enrolled in EWP administered by NRCS according to 7 CFR Part 624. This land **cannot** be DCP cropland.

### Farm

A <u>farm</u> is made up of tracts that have the same owner and the same operator.

Land with different owners may be combined if all the land is operated by 1 producer with all of the following elements in common and substantially separate from that of any other tracts:

- labor
- equipment
- accounting system
- management.

**Note:** Land on which other producers provide their own labor and equipment, but do not meet the definition of an operator, shall not be considered a separate farm.

The minimum size required for land to be considered a "farm" for FSA program purposes is  $1/100^{\text{th}}$  of an acre. However, the land must be part of a farming operation, a business enterprise engaged in the production of agricultural products, commodities, or livestock, operated by a person, legal entity, or joint operation that is eligible to receive payments, directly or indirectly, under one or more USDA programs.

### **Farm Combination**

A <u>farm combination</u> is the consolidation of 2 or more farms, having the same operator, into 1 farm.

### **Farm Division**

A <u>farm division</u> is the dividing of a farm into 2 or more farms because of a change in ownership or operation.

## **Excess DCP Cropland**

<u>Excess DCP cropland</u> is the result of subtracting the tract's base acres, CRP-1 acres, and outstanding WBP, WRP, GRP, State conservation, and other conservation acres from the tract's DCP cropland acres.

## **EWP** Acreage

<u>EWP acreage</u> is land enrolled in EWP administered by NRCS according to 7 CFR Part 624. This land **cannot** be DCP cropland.

### **Farm Hierarchy**

The farm hierarchy includes all the levels associated with the farm in a hierarchical structure

**Example:** The farm, tract, and field.

### Farm Level PLC Yield

<u>Farm Level PLC Yield</u> is a yield established when generic base acres are attributed to a crop (covered commodity) with an election of PLC that does not have base acres and the crop is planted on the farm (entry is only applicable to years 2014 through 2018 but will be maintained on the farm after for historical purposes). The yield is established in the first year of PLC participation in which it is planted.

#### **Farm Records**

<u>Farm Records</u> is the location for all land data including the farm, field, tract, and producers associated with specific farm. Current year farm records are referred to as CRM Farm Records. Prior year farm records are maintained on the Web Farm Records System. Web Farm Records are sometimes referred to as Farm Record System (FRS) or Farm Records Management System (FRMS).

#### Farmland

Farmland means all acreage associated with the farm and ownership, including building sites.

#### Field

\*--<u>Field</u> or <u>CLU</u> is the smallest unit of land within a physical county that has a:

- permanent, contiguous boundary
- common land cover and/or land management--\*
- under one common owner
- common producer association.

### **Generic Base Acre**

<u>Generic base acres</u> mean the number of base acres for upland cotton in effect as of September 30, 2013, subject to any adjustment or reduction under [7 CFR Part 1412]. Generic base acres are always the same as upland cotton base acres. Generic base acres were allocated in FY 2018 with the Bipartisan Budget Act of 2018.

### **Geographic Information System (GIS)**

<u>GIS</u> is a system that:

- stores, analyzes, and manipulates spatial or geographically referenced data
- computes distances and acres using stored data and calculations.

#### Geospatial

<u>Geospatial</u> is data that is associated with a particular location.

#### **Global Positioning System (GPS)**

<u>GPS</u> is a positioning system using satellites that continuously transmit coded information. The information transmitted from the satellites is interpreted by GPS receivers to precisely identify locations on Earth by measuring distance from the satellites.

#### **Grassland Reserve Program (GRP) Acres**

GRP acres are DCP cropland acres enrolled in GRP according to 16 U.S.C. 3838.

#### **Group ID**

<u>Group ID</u> is used during the reconstitution processes. It is a name assigned to a grouping of tracts (farm division) or CLU's (tract division) that depict a single resulting farm (farm division) or single resulting tract (tract division).

## Historical Irrigation Percentage (HIP)

<u>HIP</u> means the percentage of the covered commodity that was irrigated (P&CP, including subsequent acres) divided by the total acreage of the covered commodity (P&CP, including subsequent acres) between years of 2009 and 2012 on the farm.

## Hyperlinks

A <u>hyperlink</u> is an icon, graphic, or word in a file or on a webpage that, when clicked on, opens another file for viewing or takes the user to another location in the file.

#### **IBase ID**

A <u>IBase ID</u> is a system generated unique identifier for each farm that is prominently displayed in the CRM header in front of the admin state, county, and farm number information.

### Land Cover

<u>Land cover</u> is the physical material at the surface of the earth. Land covers include grass, asphalt, trees, bare ground, water, etc. Following are the 2 primary methods for capturing information on land cover:

- field survey
- analysis of remotely sensed imagery.

#### Land Use

<u>Land use</u> is the human use of land. Land use involves the management and modification of natural environment or wilderness into built environment such as fields, pastures, and settlements. It has also been defined as "the arrangements, activities and inputs people undertake in a certain land cover type to produce, change or maintain it.

## **MIDAS Portal**

The <u>MIDAS Portal</u> is a single point of access to CRM@FSA and Universal Worklist services across the organization. The MIDAS Portal also contains hyperlinks to other FSA Applications and information.

## **Native Sod**

<u>Native Sod</u> means land on which the plant cover is composed principally of native grasses, grasslike plants, or shrubs for grazing and browsing that has never been tilled, and the producer cannot substantiate that the ground has ever been tilled, for the production of an annual crop before February 7, 2014.

## **Navigation Bar**

The <u>Navigation Bar</u>, located at the left-side of the screen, is the section on the MIDAS CRM Homepage designed to aide users in navigating through the system by providing useful hyperlinks and pathways to information and tools.

## Nonagricultural, Commercial, or Industrial Use Land

<u>Nonagricultural</u>, commercial, or industrial use land is land that is no longer suitable for producing:

- annual or perennial crops, including conserving uses
- forestry products.

## Noncropland

For farm record purposes <u>noncropland</u> is any field that does not meet the definition of cropland.

## Operator

An <u>operator</u> is an individual, entity, or joint operation who is determined by COC as being in general control of the farming operations on the farm for the current year.

## **Other Conservation Acres**

<u>Other conservation acres</u> are DCP cropland acres on the farm enrolled in a Federal conservation program other than CRP, WRP, EWP, WBP, and GRP for which payments are made in exchange for not producing an agricultural commodity on the acreage.

### Exhibit 2

### Definitions of Terms Used in This Handbook (Continued)

#### **Other Producers (OT)**

Other producers are producers who are:

- •\*--associated with a tract or field in the associated program year--\*
- **not** owners or operators.

Note: Other producers may also be referred to as other tenants.

#### **Out-of-Balance Tract**

An <u>out-of-balance tract</u> is a tract that has base acres in excess of the tract's effective DCP cropland acres plus double-cropped acres.

#### Owner

An <u>owner</u> is an individual or entity who has legal ownership of farmland, including individuals or entities that are any of the following:

- buying farmland under a contract for deed
- retaining a life estate in the property
- purchasing a farm in a foreclosure proceeding and both of the following apply:
  - the redemption period has not passed
  - the original owner has not redeemed the property
- a spouse in a community property State
- spouses owning property jointly.

#### Parent (Farm or Tract)

A parent farm or tract is a farm used in a reconstitution that is:

- divided, or
- combined with another parent farm or tract.

#### PLC Yield

The <u>PLC yield</u> is used for PLC program under ARCPLC. Prior to the 2014 Farm Bill, this was known as the CC Yield.

### Point

A <u>point</u> is a geometric element defined by a pair of x,y coordinates.

### Polygon

A <u>polygon</u> is a closed shape having multiple line segments connected to form a plane. Polygons are the GIS term for a CLU's boundary.

#### Process

A process is a systematic series of actions directed to some end.

### Public Land Survey System (PLSS)

<u>Public Land Survey System (PLSS)</u> is the surveying method used historically over the largest fraction of the United States to survey and spatially identify land parcels by section, township, and range.

### Range

<u>Range</u> (Rng, R): A measure of the distance east or west from a referenced principal meridian, in units of six miles. Applies to PLSS states.

#### Section

A <u>section</u> is one-square mile block of land. There are 36 sections in a survey township. Applies to PLSS States.

#### **Servicing County Office**

<u>Servicing County Office</u> means the service center location of the FSA County Office designated by FSA to administer FSA programs and loans for an administrative county or counties.

**Example:** Contiguous counties A and B are each servicing County Offices located in counties A and B, respectively, and are administrative counties. The servicing County Office in County B is closed. FSA designates servicing County Office A to serve as administrative county B as well as administrative county A.

### Shapefile

A GIS <u>shapefile</u> is a file format used for storing geographic information data in GIS computer programs and databases, such as ArcGIS and ArcCatalog. A shapefile consists of multiple files including a .shp, .dbf, .prj, and .shx, all with the same file name. All these file extensions are needed to compose one shapefile.

## **Spatial Data**

<u>Spatial data</u> is information about the location, shape, and relationships of map features, such as roads, fences, barns, feed lots, and other details contained on maps. Spatial data stores the geographic location of features, usually in a longitude and latitude numbering system, with attribute information describing what these features represent.

### **State Conservation Acres**

<u>State conservation acres</u> are DCP cropland acres on the farm enrolled in a Federal conservation program administered by the State for which payments are made in exchange for not producing an agricultural commodity on the acreage.

## Tabular Data

Tabular data is the numerical and text representation of data.

## Township

A <u>Township</u> (Twp, T) is a measure of the distance north or south from a referenced baseline, in units of six miles or a synonym for survey township. A township is a square parcel of land of 36 square miles. Applies to PLSS States.

#### Tract

A <u>tract</u> is a unit of contiguous land that is both of the following:

•\*--1 or more fields--\*

- under 1 ownership
- operated as a farm or a part of a farm.

## **Tract Combination**

A <u>tract combination</u> is the optional consolidation of 2 or more tracts because of common ownership unit and contiguous land.

## **Tract Division**

A <u>tract division</u> is the dividing of a tract into 2 or more tracts because of a change in ownership \*--or operation. A tract division requires a subsequent farm division if all resulting owners have not agreed to have their land constituted as a single farm or if resulting tracts are under different operation.--\*

### **Unassigned Generic Base**

<u>Unassigned generic base</u> acres were created in the Bipartisan Budget Act of 2018. Base acres previously allotted to Generic Base were allocated to planted and considered planted acres in FY 2018. Generic acres on farms with no planting history or without eligible planting history were assigned to unassigned generic base. Unassigned generic base acres are not eligible for ARCPLC program payment but are maintained for historical purposes on the farm. Unassigned generic base are considered base for Farm Records purpose and used when determining if a tract is over based and when dividing base acres during reconstitution.

#### Vertex

A <u>vertex</u> is a special kind of point that represents the corners or intersections of geometric shapes. An ordered group of vertices (plural) defines the shape of a line or polygon feature.

#### Void

A <u>void</u> is an area inside of a delineated GIS CLU that is not delineated as part of a farm.

#### **WBP** Acres

WBP acres are DCP cropland acres enrolled in WBP according to 7 CFR Part 752.

## Workflow / Workflow Tasks

<u>Workflow Tasks</u> are internal messages/alerts/triggers initiated in the CRM system which require action. An item that requires verification or approval to complete a process.

**Example:** A workflow task is sent to the County Office approving official after a farm reconstitution has been submitted for approval.

#### Worklist

The <u>worklist</u> is an inbox in CRM that allows access to system generated Workflow tasks and alerts.

### Wetland Reserve Program (WRP) Acres

<u>WRP acres</u> are DCP cropland acres enrolled in WRP administered by NRCS according to 16 U.S.C. 3837, et seq.

#### Wetland Violation Determination

A <u>wetland violation determination</u> (WVD), CRM acronym used during the reconstitution process for tract level wetland violations.

#### **Yield Extension**

The <u>yield extension</u> for a crop on a tract equals:

- the crop's original base acres multiplied times the original yield for the crop,
- and in cases where base acres are being moved from one tract to another using CCC-517 the yield extension includes the crop's base acres that are being moved multiplied times the yield for the crop on the tract where the base acres originally existed.

1-10-23

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## **Producer Change Notification**

# A Example of Notification Letter About Farm Operator Change

Following is an example of the letter notifying owners when farm operator changes.

	USDA United States Department of Agriculture	
Farm Production and Conservation	Date	
and Conservation Farm Service Agency Any County Office FSA Office P.O. Box XXX Anytown, ST Zip Code	Full Name Street Address City, State Zip Code Dear Mr. Xxxx: This office has recently updated farm <u>xxxx</u> to remove you as farm operator in general control of the farming operations on the farm. You have been removed and the new operator has been added. This office will be providing a copy of this notification of change of farm record to the prio and current operator and all farm owners. All producers who choose to participate in Farm Service Agency programs are responsible for updating their operating plan and all other applicable forms with FSA to reflect this change. If you have any questions regarding this letter or if you believe this notification is incorrect, please do not hesitate to contact this office. Sincerely, Full Name Title	
	USDA is an equal opportunity provider, employer, and lender.	

## A Example of Notification Letter About Farm Operator Change (Continued)

Following is an example of the system generated letter notifying owners when farm operator changes.

0.00	erator Change Notification Letter
Ope	
	Sherman County - NE
	4009 6TH AVE, SUITE 2 KEARNEY, NE 68845-2386 (308)237-3118
April 26, 2021	
Owner A	
01 ADAIR ST DAIR, IA 50002-1122	
IONIN, IN 00002-1122	
Dear Owner A ::	
	Operator A
his office has recently updated Farm 3217 to ide arm.	entify 'Operator A as farm operator in general control of the farming operations on the
rior operator Operator B has be nd a summary of the associate farm details.	een removed. Enclosed with this letter is form FSA-156EZ indicating the operator change
	tion to the prior and current operator and all farm owners. All producers who choose to responsible for updating their operating plan and all other applicable forms with FSA to
you have any questions regarding this letter or it	if you believe this notification is incorrect, please do not hesitate to contact this office.
Sincerely,	
CED Smith	
County Executive Director	
accordance with Federal CMI rights law and U.S. Department of Agricu	ulture (USDA) civil rights regulations and policies, the USDA, its Agencies, offices, and employees, and institutions participating in or
ministering USDA programs are prohibited from discriminating based on	1 race, color, national origin, religion, sex, gender identity (including gender expression), sexual orientation, disability, age, marital status, initical beliefs, or reprisal or retallation for prior civil rights activity, in any program or activity conducted or funded by USDA (not all bases
rsons with disabilities who require alternative means of communication IDA's TARGET Center at (202) 720-2600 (voice and TTV) or contact US in English.	i for program information (e.g., Bralie, large orint, audiotase, American Sign Language, etc.) should contact the responsible Agency or SDA through the Federal Relay Service at (800) 677-6339. Additionally, program information may be made available in languages other
fie a program discrimination complaint, complete the USDA Program D	Discrimination Complaint Form, AD-3027, found online at <u>http://www.ascr.usda.cow/complaint.filmo_cust.html</u> and at any USDA office or ation requested in the form. To request a copy of the complaint form, call (866) 632-9992. Submit your completed form or letter to USDA

## **B** Example of Notification Letter About Controlling Operator Change

Following is an example of the notification letter informing operators added as general control operators.

	United States Department of Agriculture						
Farm Production and Conservation	Date						
Farm Service Agency Any County Office FSA Office P.O. Box XXX	Full Name Street Address City, State Zip Code Dear Mr. Xxxx:						
ip Code	This office has recently updated farm <u>xxxx</u> to show you as farm operator in general control of the farming operations on the farm.						
	The prior operator has been removed and you have been added. Enclosed with this letter is an FSA-156 indicating the update.						
	This office will be providing a copy of this notification of change of farm record to the prior and current operator and all farm owners. All producers who choose to participate in Farm Service Agency programs are responsible for updating their operating plan and all other applicable forms with FSA to reflect this change.						
	If you have any questions regarding this letter or if you believe this notification is incorrect, please do not hesitate to contact this office.						
	Sincerely,						
	Full Name Title						
	USDA is an equal opportunity provider, employer, and lender.						

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## C Example of Notification Letter About the Removal of Prior Operator

Following is an example of the notification letter informing prior operators of their removal from the farming operation.

	USDA
	United States Department of Agriculture
Farm Production and Conservation	Date
Farm Service Agency Any County Office FSA Office P.O. Box XXX Anytown, ST Zip Code	Full Name Street Address City, State Zip Code Dear Mr. Xxxx: This office has recently updated farm xxxx to show Mr. xxxx as farm operator in general control of the farming operations on the farm. The prior operator Mr. xxxx has been removed and the new operator Mr. xxxx has been added. Enclosed with this letter is an FSA-156 indicating the operator change. This office will be providing a copy of this notification of change of farm record to the prior and current operator and all farm owners. All producers who choose to participate in Farm Service Agency programs are responsible for updating their operating plan and all other applicable forms with FSA to reflect this change. If you have any questions regarding this letter or if you believe this notification is incorrect, please do not hesitate to contact this office. Sincerely, Full Name Title
	USDA is an equal opportunity provider, employer, and lender.

# **D** Example of Notification Letter About a Change to Ownership

Following is an example of the system generated notification letter informing prior and current owners of an ownership change.

Owner Change Notification Letter						
Sherman County - NE 4009 6TH AVE, SUITE 2 KEARNEY, NE 68845-2386 (308)237-3118						
April 26, 2	2021					
01 ADAIR ADAIR, IA	50002-1122					
	TLE OPERATION LLC:					
Tract	has recently updated ownership on Farm 3217 to the following					
10980	CATTLE OPERATION LLC	Current Owners Prior Owners				
		Droducer Craith				
	ANY1 PRODUCER with this letter is form FSA-156EZ that indicates the owner cha	• •				
Enclosed with the first office to the first of	ANY1 PRODUCER with this letter is form FSA-156EZ that indicates the owner cha will be providing a copy of this notification to the operator and	ge and a summary of the associate farm details. all prior and current owners on this farm. All producers who or updating their operating plan and all other applicable forms with				
Enclosed with the first office to the first of	ANY1 PRODUCER with this letter is form FSA-156EZ that indicates the owner cha will be providing a copy of this notification to the operator and participate in Farm Service Agency programs are responsible lect this change. e any questions regarding this letter or if you believe this notific	ge and a summary of the associate farm details. all prior and current owners on this farm. All producers who or updating their operating plan and all other applicable forms with				
Enclosed of this office thoose to SA to ref f you have Sincerely, CED	ANY1 PRODUCER with this letter is form FSA-156EZ that indicates the owner cha will be providing a copy of this notification to the operator and participate in Farm Service Agency programs are responsible lect this change. e any questions regarding this letter or if you believe this notific	ge and a summary of the associate farm details. all prior and current owners on this farm. All producers who or updating their operating plan and all other applicable forms with				

## **D** Example of Notification Letter About a Change to Ownership (Continued)

Following is an example of the system generated notification letter informing operator of an ownership change.

USDA	United States Department of Agriculture					
	Owner Change Notification Letter					
	400 KE	erman County - NE )9 6TH AVE, SUITE 2 ARNEY, NE 68845-2386 8)237-3118				
April 26, 2						
This office	has recently updated ownership on Farm 3217 to the following:	Prior Owners				
10980	CATTLE OPERATION LLC	Owner Smith				
10980	ANY1 PRODUCER					
This office choose to FSA to ref If you have Sincerely, CED J0	with this letter is form FSA-156EZ that indicates the owner change will be providing a copy of this notification to the operator and all participate in Farm Service Agency programs are responsible for lect this change. e any questions regarding this letter or if you believe this notification ones ecutive Director	prior and current owners on this farm. All producers who updating their operating plan and all other applicable forms with				
administering U family/parental : apply to all prog Persons with di USDA's TARGE than English. To file a prograi write a letter ad by: (1) mail: U.3	with Federal CMI rights law and U.S. Department of Agriculture (USDA) civil rights regulations a SDA programs are prohibited from discriminating based on race, color, national origin, religion, se tatus, income derived from a public assistance program, political belieft, or reprisal or retaliation if rams). Remedies and complaint filing deadlines vary by program or incident. sabilities who require alternative means of communication for program information (e.g., Braille, J. T Center at (202) 720-2600 (voice and TTY) or contact USDA through the Federal Relay Service adscrimination complaint, complete the USDA Program Discrimination Complaint Form, AD-3002 dessed to USDA and provide in the letter all of the information requested in the form. To request 5. Department of Agriculture Office of the Assistant Generalary for CNvI Rights 1400 Independence or USDA is an equal opportunity provider, employer, and lender.	i, gender identity (including gender expression), sexual orientation, disabity, age, martial status, or prior civil rights activity, in any program or activity conducted or funded by USDA (not all bases arge print, audiotape, American Sign Language, etc.) should contact the responsible Agency or at (500 677-6339, Additionally, program information may be made available in languages other 7, found online at <u>http://www.acrc.usda.gov/complaity_fileg_cust.htm/</u> and at any USDA office or coop of the complaint form, call (666) 632-902. Submit your completed form or letter to USDA				

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## Field Boundary Notification

## A Example of Notification Letter after Field Boundary Change

Following is an example of the letter notifying producers when field boundary changes result in a change of acreage.

		Farm Number,
fract Number	, fields	administered from the s field boundary change was made due
		on the farm has been recalculated to
	cropland acres and	
	F	
Please review the	e new field boundaries and assoc	ciated acres on the attached map and
FSA-156EZ. If y	ou identify fields that appear to	be incorrectly delineated, please
contact the	FSA County Offic	e within 30 calendar days from the
	to request a review of the field	
	1	
You may also red	-	rement service to obtain an official
•	quest FSA to complete a measur	
field measurement	quest FSA to complete a measur	rement service to obtain an official
field measurement	quest FSA to complete a measur nt using GPS. There is a fee for	rement service to obtain an official
field measurement county office for	quest FSA to complete a measur nt using GPS. There is a fee for measurement service rates.	rement service to obtain an official
field measurement county office for If we do not hear	quest FSA to complete a measur nt using GPS. There is a fee for measurement service rates.	rement service to obtain an official this service; please contact the local ays from the date of this letter, we wil
field measurement county office for If we do not hear consider the field	quest FSA to complete a measur nt using GPS. There is a fee for measurement service rates. from you within 30 calendar da boundary information correct a	rement service to obtain an official this service; please contact the local ays from the date of this letter, we wil
field measurement county office for If we do not hear consider the field	quest FSA to complete a measur nt using GPS. There is a fee for measurement service rates. from you within 30 calendar da boundary information correct a	rement service to obtain an official this service; please contact the local ays from the date of this letter, we wil and used for all FSA program
field measurement county office for If we do not hear consider the field purposes. Please	quest FSA to complete a measur nt using GPS. There is a fee for measurement service rates. from you within 30 calendar da boundary information correct a	rement service to obtain an official this service; please contact the local ays from the date of this letter, we wil and used for all FSA program

## **Field Boundary Notification (Continued)**

## **B** Example of System Generated Notification Letter after Field Boundary Change

Following is an example of the system generated letter notifying producers when field boundary changes result in an acreage change.

USDA United States Department of Agriculture	
Farm Service Agency Boundary and Acreage Change	e Notification Letter
4009 6T	County - NE H AVE, SUITE 2 Y, NE 68845-2386 -3118
April 26, 2021	
Producer A 78427 488TH AVE LITCHFIELD, NE 68852-1888	
Dear Producer A	
A field boundary change has been completed on Farm Number 3217 Tract Numb This field boundary change was made due to 'Boundary Correction'. As a result, t cropland acres and 98.25 farmland acres.	
Please review the new field boundaries and associated acres on the attached ma incorrectly delineated, please contact the FSA County Office within 30 calendar d field boundaries.	
You may also request FSA to complete a measurement service to obtain an office service; please contact the local county office for measurement service rates.	al field measurement using GPS. There is a fee for this
If we do not hear from you within 30 calendar days from the date of this letter, we used for all FSA program purposes. Please note that the attached maps are inter	
Sincerely,	
CED Smith County Executive Director	
In accordance with Pederal cMI rights law and U.S. Department of Apriculture (USDA) cMI rights regulations and polic administering USDA programs are prohibited from discriminating based on race, coice, national origin, religion, sex, gende fmIly/barentia tatus, income derived from a public assistance program, policia beliets, or reprisal or retailation for prior apply to all programs). Remedies and complaint filing deadlines vary by program or incident.	r löentty (including gender expression), sexual orientation, disability, age, marital status, Avli rights activity, in any program or activity conducted or funded by USDA (not all bases
Persons with disabilities who require alternative means of communication for program information (e.g., Braille, large pri USDA's TARGET Center at (202) 720-2600 (voice and TTY) or contact USDA through the Federal Relay Senice at (600 than English.	nt, audiotape, American Sign Language, etc.) should contact the responsible Agency or 677-6339. Additionally, program information may be made available in languages other
To file a program discrimination compilant, complete the USDA Program Discrimination Compilant Form, AD-3027, found write a letter addressed to USDA and provide in the letter all of the Information requested in the form. To request a copy o by: (1) mail: U.S. Department of Agriculture Office of the Assistant Secretary for Chill Rights 1400 independence Aven Intereduced according to USDA is an equal opportunity provider, employer, and lender.	online at http://lanuxe.acc.usdia.cov/loamalant.filips_cursk.html and at any USDA office or f the compliant form, call (586) 532-5992. Submit your completed form or letter to USDA e, SW Washington, D.C. 20280-9410; (2) fac: (202) 690-7442; or (3) e-mail: <u>account.</u>

# Farm Replication Checklist

	Checklist for Replicating New Farms to a Prior Year	
Item	Review and Verify	Complete
1	*Review and follow directions in paragraph 25*	
2	In CRM FR, verify the farm is not the result of a reconstitution or a farm transfer:	
	<ul> <li>farm level "Reconstitution History" assignment block must be blank</li> <li>tract level "Reconstitution History" assignment block must be blank</li> </ul>	
3	In CRM FR, verify the farm is not the result of a farm transfer by reviewing the "Transfer From" entry in General Data assignment block or by reviewing known farm history. "Transferred From:" data entry field must be blank.	
	<b>Note:</b> Farm transfers completed in CRM in prior years may not always display in the "General Data" assignment block. This was added functionality after the system's go-live date. If questioned, users may need to do additional investigating into the farm history.	
4	Review tract boundaries to ensure that the newly created boundaries are snapped to adjacent tracts, when applicable. Gaps between boundaries are not allowed unless there is a separating feature between the adjacent farms/tracts (road, waterway, etc.).	
5	Review CLU boundaries to ensure that:	
	• delineation rules are followed to separate different land uses in individual CLU's	
	<b>Example:</b> Building sites are separated from other noncropland. Cropland is separated from non-cropland acres.	
	• boundaries are delineated to match available imagery or question areas that do not match to verify that they are accurately delineated according to the current land use.	
6	Review CLU attributes and tract level land data to ensure that acres have been accurately identified. Specifically, review cropland fields to ensure that the 3-CM cropland indicator is identified correctly.	
7	Review that land established in a new farm for the first time with FSA does not have base acres established. Review the "Crop Data" assignment block to verify no base acres have been added.	

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## **Data Elements on FSA-156EZ**

## A FSA-156EZ Data Elements Farm Land Data Section

The following lists the data elements on FSA-156EZ at the farm level.

Farm Land Data
Crop Year.
Date Prepared.
State and County.
Farm Number.
Operator Name.
CRP Contract Number(s).
Recon ID.
Transferred From.
ARCPLC G/I/F Eligibility.
Farmland.
Cropland.
DCP Cropland.
WBP.
WRP.
CRP.
GRP.
Sugarcane.
Farm Status.
Number of Tracts.
State Conservation.
Other Conservation.
Effective DCP Cropland.
Double Cropped.
MPL.
Acre Election.
EWP.
DCP Ag Related Activity.
Broken from Native Sod.
Crop Election Choice
ARC Individual.
ARC County.
Price Loss Coverage.
DCP Crop Data
Crop Name.
Base Acres.
CCC-505 CRP Reduction.
CTAP Yield.
PLC Yield.
HIP.
Notes
Manual entry after printing.

## Data Elements on FSA-156EZ (Continued)

## A FSA-156EZ Data Elements Farm Land Data Section (Continued)

## **Example of FSA-156EZ Farm Land Data Section**

Abbreviated 156 Farm Record     Stop real 1 2020       Operator Name     :     Any Producer       CRP Contract Number(s)     :     None       Recon ID     :     None       Transferred From     :     None       ARCPLC G/I/F Eligibility     :     Eligible         Farm Land Data       Farmland     Cropland     DCP Cropland     WBP     WRP     CRP     GRP     Sugarcane     Farm Status     Number Orracts       98.24     75.17     75.17     0.00     0.00     0.00     Active     1       State     Other     Cropland     DUble Cropped     MPL     Acre     EWP     DCP Ag.Rel.     Broken       0.00     0.00     75.17     0.00     0.00     0.00     0.00     0.00       Conservation     Conservation     Cropland     MC     Record     Election       0.00     0.00     75.17     0.00     0.00     0.00     0.00     0.00       Crop Election Choice       DCP Crop Data       None     WHEAT, CORN, SORGH     None	NEBRASKA SHERMAN Form: FSA-156E	-7	U		ed States Depa n Service Ager	artment of Agric	ulture		10/12/22 8:39	AM CST
Crop Name       None         Recon ID       ::       None         ARCPLC Gr//F Eligibility       ::       Eligible         Farm Land Data         Farmland       Cropland       DCP Cropland       WBP       WRP       CRP       GRP       Sugarcane       Farm Status       Number O         98.24       75.17       75.17       0.00       0.00       0.00       0.00       Active       1         State conservation       Conservation       Effective DCP Cropland       Double Cropped       MPL       Acree Election       EWP       DCP Ag.Rel       From Nath Sod         0.00       0.00       75.17       0.00 <th></th> <th>Abbreviat</th> <th>ted 156 Far</th> <th>m Record</th> <th></th> <th>Crop Year :</th> <th>2023</th> <th></th>		Abbreviat	ted 156 Far	m Record		Crop Year :	2023			
Farmland         Cropland         DCP Cropland         WBP         WRP         CRP         GRP         Sugarcane         Farm Status         Number Cracts           98.24         75.17         75.17         0.00         0.00         0.00         0.00         Active         1           State Conservation         Other Conservation         Effective DCP Cropland         Double Cropped         MPL         Acre Election         EWP         DCP Ag.Rel. Activity         Broken From No           0.00         0.00         75.17         0.00	Recon ID Transferred Fro	umber(s) m	: None : None : None	er						
Parmiand         Cropiand         DCP Cropiand         WRP         CRP         GRP         Sugarcane         Parm Status         Tracts           98.24         75.17         75.17         0.00         0.00         0.00         0.00         Active         1           State Conservation         Other Conservation         Effective DCP Cropiand         Double Cropped         MPL         Acre Election         EWP         DCP Ag.Rel. Activity         Broken From Nativ Sod           0.00         0.00         75.17         0.00					Farm Land	Data				
State ConservationOther CroplandEffective DCP CroplandDouble CroppedMPLAcre ElectionEWPDCP Ag.Rel. ActivityBroken From Nath Sod0.000.0075.170.000.000.000.000.000.00Crop Election ChoiceARC IndividualARC CountyPrice Loss CoverageNoneWHEAT, CORN, SORGHNoneDCP Crop DataCrop NameBase AcresCCC-505 CRP Reduction AcresPLC YieldHIPWheat8.300.00320Corn56.000.0015640Grain Sorghum0.700.000.0075TOTAL65.000.000.0075	Farmland	Cropland	DCP Cropland	WBP	WRP	CRP	GRP	Sugarcane	Farm Status	
State Conservation         Other Conservation         Effective DCP Cropland         Double Cropped         MPL         Acree Election         EWP         DCP Ag. Rel. Activity         From Nati Sod           0.00         0.00         75.17         0.00 <t< td=""><td>98.24</td><td>75.17</td><td>75.17</td><td>0.00</td><td>0.00</td><td>0.00</td><td>0.00</td><td>0.00</td><td>Active</td><td>1</td></t<>	98.24	75.17	75.17	0.00	0.00	0.00	0.00	0.00	Active	1
Crop Election ChoiceARC IndividualARC CountyPrice Loss CoverageNoneWHEAT, CORN, SORGHNoneDCP Crop DataCrop NameBase AcresCCC-505 CRP Reduction AcresPLC YieldHIPWheat8.300.00320Corn56.000.0015640Grain Sorghum0.700.0075TOTAL65.000.000.0015640				Double Cropped MPL			EWP	DCP Ag.Rel. Activity	From Nati	
ARC Individual         ARC County         Price Loss Coverage           None         WHEAT, CORN, SORGH         None           Crop Name         DCP Crop Data           Crop Name         Base Acres         CCC-505 CRP Reduction Acres         PLC Yield         HIP           Wheat         8.30         0.00         32         0           Corn         56.00         0.00         156         40           Grain Sorghum         0.70         0.00         75         TOTAL         65.00         0.00	0.00	0.00	75.17	0.0	00	0.00		0.00	0.00	0.00
ARC Individual         ARC County         Price Loss Coverage           None         WHEAT, CORN, SORGH         None           Crop Name         Base Acres         CCC-505 CRP Reduction Acres         PLC Yield         HIP           Wheat         8.30         0.00         32         0           Corn         56.00         0.00         156         40           Grain Sorghum         0.70         0.00         75         TOTAL         65.00         0.00				C	ron Election	Choice				
None         WHEAT, CORN, SORGH         None           DCP Crop Data         Crop Name         Base Acres         CCC-505 CRP Reduction Acres         PLC Yield         HIP           Wheat         8.30         0.00         32         0           Corn         56.00         0.00         156         40           Grain Sorghum         0.70         0.00         75         TOTAL         65.00         0.00		ARC Individual						Price Lo	ss Coverage	
Crop Name         Base Acres         CCC-505 CRP Reduction Acres         PLC Yield         HIP           Wheat         8.30         0.00         32         0           Corn         56.00         0.00         156         40           Grain Sorghum         0.70         0.00         75         TOTAL         65.00         0.00		None		w					-	
Crop Name         Base Acres         CCC-505 CRP Reduction Acres         PLC Yield         HIP           Wheat         8.30         0.00         32         0           Corn         56.00         0.00         156         40           Grain Sorghum         0.70         0.00         75         TOTAL         65.00         0.00										
Crop Name         Base Acres         Acres         PLC Yield         HIP           Wheat         8.30         0.00         32         0           Corn         56.00         0.00         156         40           Grain Sorghum         0.70         0.00         75         1										
Corn         56.00         0.00         156         40           Grain Sorghum         0.70         0.00         75         75           TOTAL         65.00         0.00         75         75	Crop Name Ba				PL	PLC Yield		HIP		
Grain Sorghum         0.70         0.00         75           TOTAL         65.00         0.00	Wheat			8.30		0.00		32 0		0
TOTAL 65.00 0.00							40			
								75		
NOTES	TOTAL			65.00		0.00				
					NOTES	6				_

## Data Elements on FSA-156EZ (Continued)

## **B** FSA-156EZ Data Elements Tract Land Data Section

The following lists the data elements on FSA-156EZ at the tract level:

Tract Land Data
Tract Number.
Description.
FSA Physical Location.
ANSI Physical Location.
BIA Unit Range Number.
HEL Status.
Wetland Status.
Wetland Violations.
Owners.
Other Producers.
Recon ID.
Farmland.
Cropland.
DCP Cropland.
WBP.
WRP.
CRP.
GRP.
Sugarcane.
State Conservation.
Other Conservation.
Effective DCP Cropland.
Double Cropped.
MPL.
EWP.
DCP Ag. Related Activity.
Broken From Native Sod.
DCP Crop Data
Crop Name.
Base Acres.
CCC-505 CRP Reduction.
PLC Yield.
Notes - Manual entry after printing.
Page Number – printed as page X of X.

## Data Elements on FSA-156EZ (Continued)

## **B** FSA-156EZ Data Elements Tract Land Data Section - Page 2 (Continued)

## Example of FSA-156EZ Tract Land Data Section

Inact Number	ct Number : 10855							
Description	: N2NW4,	: N2NW4, PT OF SW4NW4 15-14-16						
FSA Physical Locati	on : NEBRAS	: NEBRASKA/SHERMAN						
ANSI Physical Locat	hysical Location : NEBRASKA/SHERMAN							
IA Unit Range Number :								
EL Status : NHEL: No agricultural commodity planted on undetermined fields								
Wetland Status : Tract contains a wetland or farmed wetland								
WL Violations	ns : None							
Owners	: Any Ov	wner a a						
Other Producers	: None							
Recon ID	: None							
			Tract Land Da	ita				
Farm Land	Cropland	DCP Cropland	WBP	WRP	CRP	GRP	Sugarcar	
98.24	75.17	75.17	0.00	0.00	0.00	0.00	0.00	
State Conservation	Other Conservation	Effective DCP Cropland	Double Cropped	MPL	EWP	DCP Ag. Rel Activity	Broken Fre Native Sc	
		75.47	0.00	0.00	0.00	0.00	0.00	
0.00	0.00	75.17	0.00		0.00	0.00		
0.00	0.00	15.17	0.00		0.00	0.00	Page:	
	0.00					FARM : 9	Page:	
IEBRASKA	0.00		nited States Departr	nent of Agricultur			Page:	
IEBRASKA SHERMAN	0.00		nited States Departr rm Service Agency	nent of Agricultur		FARM : 9	Page: 1999 124/22 7:12	
IEBRASKA SHERMAN	0.00		nited States Departr	nent of Agricultur		FARM : 9 Prepared : 5/	Page: 1999 124/22 7:12	
IEBRASKA SHERMAN Form: FSA-156EZ		USDA Fa Abbrevi	nited States Departr rm Service Agency	nent of Agricultur		FARM : 9 Prepared : 5/	Page: 1999 124/22 7:12	
0.00 NEBRASKA SHERMAN Form: FSA-156EZ Tract 10855 Contin		USDA Fa Abbrevi	nited States Departr Irm Service Agency iated 156 Farm Crop Data	nent of Agricultur Record	3	FARM : 9 Prepared : 5/	Page: 1999 124/22 7:12	
IEBRASKA SHERMAN Form: FSA-156EZ Fract 10855 Contin		USDA Fa Abbrevi	hited States Departr Irm Service Agency iated 156 Farm Crop Data	nent of Agricultur	) )	FARM : 9 Prepared : 5/	Page: 1999 124/22 7:12	
IEBRASKA HERMAN form: FSA-156EZ Fract 10855 Contin Crop Name		USDA Ur Fa Abbrev DCP Base A	hited States Departr Irm Service Agency iated 156 Farm Crop Data	nent of Agricultur Record -505 CRP Reducti	) )	FARM : 9 Prepared : 5/ Crop Year : 20	Page: 1999 124/22 7:12	
IEBRASKA SHERMAN Form: FSA-156EZ Fract 10855 Contin Crop Name Wheat		USDA Ur Fa Abbrev DCP Base A 8	nited States Departr Irm Service Agency iated 156 Farm Crop Data cres	nent of Agricultur Record -505 CRP Reducti Acres	) )	FARM : 9 Prepared : 5/ Crop Year : 20	Page: 1999 124/22 7:12	
NEBRASKA SHERMAN Form: FSA-156EZ		USDA Ur Fa Abbrev DCP Base A 8 56	nited States Departr Irm Service Agency iated 156 Farm Crop Data Cres CCC 3.30	nent of Agricultur Record -505 CRP Reducti Acres 0.00	) )	FARM : 9 Prepared : 5/ Crop Year : 20 LC Yield 32	Page: 1999 124/22 7:12	
IEBRASKA SHERMAN Form: FSA-156EZ Tract 10855 Contin Crop Name Wheat Corn		USDA Ur Fa Abbrevi DCP Base A 8 56 0	nited States Departr Irm Service Agency iated 156 Farm Crop Data cres CCC 3.30 5.00	nent of Agricultur Record -505 CRP Reducti Acres 0.00 0.00	) )	FARM : 9 Prepared : 5/ Crop Year : 20 LC Yield 32 156	Page: 1999 124/22 7:12	
IEBRASKA GHERMAN Form: FSA-156EZ Fract 10855 Contin Crop Name Wheat Corn Grain Sorghum		USDA Ur Fa Abbrevi DCP Base A 8 56 0	nited States Departr Irm Service Agency iated 156 Farm Crop Data Cros CCC 3.30 3.00 0.70	nent of Agricultur Record -505 CRP Reducti Acres 0.00 0.00 0.00	) )	FARM : 9 Prepared : 5/ Crop Year : 20 LC Yield 32 156	Page: 1999 124/22 7:12	

The following are Base and Yield Notification letters based on the type of change that has occurred on the farm. Forms are either auto-generated by the system depending on the type of change occurring on the farm or user generated through the associated.

#### After Reconstitution

ee Page 1 for non-discriminator	y Statements.				
	4009 6 KEARI	an County - N iTH AVE, SUI NEY, NE 6884 37-3118	TE 2		
Producer A 78427 466TH AVE LITCHFIELD, NE 68852- Year : 2018	1888				
Farm No: 3217		Farm Sum	nmary Data		
	Election Choice	HIP	Base Acres	PLC Yield	CCC-505 CRP Reduction Acres
Crop Name					
	ARC – County	42	56.00	144	0.00
Crop Name Corn Grain Sorghum	ARC – County ARC – County	42	56.00 0.70	144 75	0.00
Corn Grain Sorghum Wheat			0.70 8.30	75	0.00
Corn Grain Sorghum Wheat As a result of a reconsti application. In order for the enroll or apply in accord enrollment or application center office for details. This notice is issued by Committee by filing a wri found at 7 CFR Part 780. to the FSA State Commit service center address ar is the appeal date listed to Owner : Pro-	ARC – County ARC – County ARC – County tution, this newly created farm he base acres and the farm to lance with rules governing the period if an application period the county FSA office. You the county FSA office. You the county FSA office. You the county Calenda . If you appeal to the County C the or the National Appeals D ind explain why you believe this	n, as of the d be eligible for at program by d exists or is may appeal r days after y ommittee, you vision or requ	0.70 8.30 late of this notice, has nor r any program benefit (if a y the later of 30 days fro in effect on the date this the accuracy of informat u may later appeal an adv uest mediation. To appeal	75 32 ot been enrolled in vailable), producers m the date of this notice is issued. C tion contained in the accordance with the erse determination d write to the County	0.00 0.00 any contract or program on this farm must act to notice or the end of the ontact your FSA service his notice to the County FSA appeal procedures of the County Committee ( Committee at your FSA

# After Program Election Change

N iee Page 1 for non-discriminatory Sta		-		d CRP Reduction	IS
	4009 6T	n County - H AVE, SI EY, NE 68 7-3118	JITE 2		
Producer A 517 ANTHONY LN LINCOLN, NE 68520-1253					
Farm : 3217 ARCPLC G/I/F Eligibility: Eli	gible			Final Date of	Appeal: May 22, 2021
		Farm Su	immary Data		
Crop Name	Election Choice	HIP	Base Acres	PLC Yield	CCC-505 CRP Reduction Acres
Corn	Price Loss Coverage		56.00	156	0.00
Grain Sorghum	Price Loss Coverage		0.70	75	0.00
Wheat	Price Loss Coverage		8.30	32	0.00
	e county FSA office. You n request within 30 calendar you appeal to the County Cor or the National Appeals Div n above and explain why yo	days after mmittee, y ision or re	you receive this notice in a ou may later appeal an adve quest mediation. To appeal	eccordance with the erse determination , write to the Count	FSA appeal procedures of the County Committee ty Committee at the FSA
to the FSA State Committee	cer B				
to the FSA State Committee service center address show FSA committee is the Final d Owner : Produ Produ	icer B icer A				
to the FSA State Committee service center address show FSA committee is the Final d Owner : Produ Operator : Farm Description : 31-163-3	icer B icer A	national origin, s, or reprisal or	egulations and policies, the USDA, its Ag religion, sex, gender klentity (including ge retailation for prior civil rights activity, in a	encies, offices, and employe ender expressioni, sexual ork ny program or activity conduc	es, and institutions participating in o entation, disability, age, marital status ited or funded by USDA (not all base
to the FSA State Committee service center address show FSA committee is the Final d Owner Operator Farm Description : 31-163-3 In accordance with Federal chill rights law administering USDA programs are prohibit familyparental status, income denied from apply to all programs). Remedles and comp Persons with disabilities who require altern	ICER B ICER A 1217 and U.S. Department of Agriculture (USD) of from discriminating based on rate, color, a public assistance program. political belief	national origin, s, or reprisal or ident. i Information (e	religion, sex, gender identity (including ge retailation for prior civil rights activity, in a .g., Braille, large print, audiotape, America	ender éxpressión), sexual órk ny program or activity condux an Sign Language, etc.) shoi	eritation, disability, age, marital status ted or funded by USDA (not all base) vid contact the responsible Agency o

## After Yield and HIP Establishment

Notification of Bases, PLC Yields, Elections, HIP and CRP Reductions after Yield or HIP Establishment See Page 1 for non-discriminatory Statements.					
	4009 ( Υ KEAR	nan County - N 6TH AVE, SUI NEY, NE 6884 137-3118	TE 2		
Producer A 78427 466TH AVE LITCHFIELD, NE 68852-1 Year : 2018	1888				
Farm No : 3217		Farm Sum	mary Data		
Crop Name	Election Choice	HIP	Base Acres	PLC Yield	CCC-505 CRP Reduction Acres
Corn	ARC – County	42	56.00	144	0.00
Grain Sorghum	ARC – County		0.70	75	0.00
Wheat	ARC – County		8.30	32	0.00
As a result of planting a co			<ul> <li>nas peen establisheu lo</li> </ul>	i une covereu comm	nodity and farm
Committee by filing a writ found at 7 CFR Part 780. to the FSA State Committ	cer B	may appeal ar days after yo committee, you ivision or requ	the accuracy of informat ou receive this notice in a may later appeal an adv est mediation. To appeal, neous. The final date to a	ion contained in th accordance with the erse determination of write to the County	his notice to the County FSA appeal procedures of the County Committee / Committee at your FSA e county FSA committee

### After Base Reduction

		l States Depart Service Agen	tment of Agriculture cy	No	otice Date: April 23, 202
	ication of Bases, PLC Yiel	ds, Election	s, HIP and CRP Red	uctions after Base	e Reduction
ee Page 1 for non-discriminato	y Statements. ▲				
	4009 KEAR	nan County - N 6TH AVE, SUI RNEY, NE 6884 237-3118	TE 2		
Producer A 78427 466TH AVE LITCHFIELD, NE 68852	-1888				
Year : 2021 Fam:No: 3217					
			nmary Data		CCC-505
Crop Name	Election Choice	HIP	Base Acres	PLC Yield	CRP Reduction Acres
Corn	ARC - County	42	56.00	144	0.00
			0.70	75	0.00
Grain Sorghum	ARC – County		0.70	75	
Wheat As of the notice date, a has resulted in a reduction If this farm was previous	ARC – County change to this farm's Effective on in base acres. Please review ily enrolled in the ARC/PLC pr	w this notice for ogram for the	8.30 d due to either CRP en r accuracy. current year, the associ	32 rollment or removing ated contract is no k	onger valid after this base
has resulted in a reduction of this farm was previous acre reduction. In order act to enroll or apply in a the enrollment or application conter office for details. This notice is issued by Committee by filing a wit found at 7 CFR Part 7800 to the FSA State Commit	ARC – County change to this farm's Effective on in base acres. Please review ity enrolled in the ARC/PLC pr for the base acres and the fan accordance with the rules gove tion period if an application period within request within 30 calend. I frou appeal to the County C thee or the National Appeals D ind explain why you believe thi	w this notice for ogram for the m to be eligible eming that pro- eriod exists or u may appeal ar days after y Committee, you Division or requ	8.30 d due to either CRP eni r accuracy. current year, the associ for any program benefit gram by the later of 30 is in effect on the date t the accuracy of inform ou receive this notice in u may later appeal an ac lest mediation. To appe	32 rollment or removing ated contract is no k t (if available), the pr days from the date of his notice is issued. Nation contained in t accordance with th dverse determination al, write to the Count	I land from DCP Cropland onger valid after this base oducers on this farm must of this notice or the end of Contact your FSA service this notice to the County e FSA appeal procedures of the County Committee ty Committee at your FSA

## **General Notice**

t						
		tates Depa rvice Age	artment of Agriculture ncy		Date:	Apr 26, 2021
Summary of Bases, PLC Yields, Elections, HIP, and CRP Reductions						
	4009 6T	n County - H AVE, SI EY, NE 68 7-3118	UITE 2			
Producer A 517 ANTHONY LN LINCOLN, NE 68520-1253 Year : 2021 Farm : 3217 ARCPLC G/I/F Eligibility: Eligib	ble					
		Earm Su	ımmary Data			
Oran Nama	Election Obside		-	DLO Vield	C	CC-505
Crop Name	Election Choice	HIP	Base Acres	PLC Yield	CRP Re	duction Acres
Corn	Price Loss Coverage		56.00	156	0	).00
Grain Sorghum	Price Loss Coverage		0.70	75		).00
Wheat	Price Loss Coverage		8.30	32	0	0.00
Above is a summary of the bas farm. Contact your FSA Service Owner : Producer B Operator : Producer A					e (HIP) estat	blished for this
Farm Description : 31-163-321 In accordance with Federal civil rights law and administering USDA programs are prohibited fir familyparental status, mome derived from a pu apply to all programs). Remedies and complain	I U.S. Department of Agriculture (USD om discriminating based on race, color, ublic assistance program, political beliet	national origin, s, or reprisal or	religion, sex, gender identity (including	gender expression), sexual o	vientation, disabili	ty, age, marital status,
Appy to all programs). Remeties and compain Persons with disabilities who require alternative USDA's TARGET Center at (202) 720-2600 (vo than English.	e means of communication for program	information (e	.g., Braille, large print, audiotape, Amer elay Service at (800) 877-8339. Addition	ican Sign Language, etc.) sh ally, program information ma	ould contact the r y be made availal	esponsible Agency or ble in languages other
To file a program discrimination complaint, con write a letter addressed to USDA and provide in by: (1) mail: U.S. Department of Agriculture intake@usda.gov. USDA is an equal opportunit	n the letter all of the information request ffice of the Assistant Secretary for Civi	ted in the form.	To request a copy of the complaint form	n, call (866) 632-9992. Submi	it your completed t	form or letter to USDA

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#### **Example of Letter to Producers About Closed County Offices**

This is an example of the letter to producers about closed County Offices.

Dear Producer:

The FSA County Office in (county name) County will be officially closed as of \_\_\_\_\_\_(month, day, year). This will result in your farm records in \_\_\_\_\_\_ county and \_\_\_\_\_\_ servicing County Office being transferred to the \_\_\_\_\_\_ servicing County Office. The \_\_\_\_\_\_ County FSA Office is located at \_\_\_\_\_\_ (address) in \_\_\_\_\_\_ (town) and the phone number is \_\_\_\_\_\_ (phone). The administrative county will remain the same as it has been.

Operators on farms that are transferred to a servicing County Office because of closure may request a different servicing County Office, which may necessitate a change in administrative county. You may select one of the following servicing County Offices contiguous to (closing county name) County as an alternative:

(List the alternative County Offices and addresses)

If you have a direct or guaranteed loan with FSA, please contact your loan officer to discuss where you would like to have your loan file located and serviced.

NRCS client files will remain with the NRCS field staff servicing those files.

You may also select a servicing County Office that is not contiguous to

(closing county name) if that servicing County Office is more convenient for you. This may necessitate a change in administrative county. You may select one of the following servicing County Offices as an alternative:

(List the alternative County Offices and addresses)

Your selection will apply for all programs for the next crop year and subsequent crop years.

Please contact the \_\_\_\_\_County FSA Office within 30 calendar days of this letter to request the servicing County Office that will be more convenient for you. Your request is subject to State committee approval. If we do not hear from you within 30 calendar days of this letter, your farm records will continue to be serviced from the (county) County Office. The more convenient option is a one-time choice for producers.

Sincerely,

, CED

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## (Par. 55) Example Notification Letters to Producers About Administrative Counties Reassigned to New Service Centers

The following are example notification letters for affected producers on farms administratively located in a county that has been reassigned to a newly opened office.

Dear (Owner or Operator):
USDA has established the (new servicing office name) Office located at (address) in (town). The new office is open as of (month, day, year). Your farm records and associated program enrollment will now be administered from the new office. The phone number for the new office is (phone).
You may request that your farm be transferred back to the (prior servicing office name) Office. You may also request a transfer to a different servicing office if more convenient to you. Any transfer will change your farm's administrative county, which will result in a new farm number and impact existing contracts and enrollments. FSA staff can assist you with requesting a transfer and answer questions you have.
If you have a direct or guaranteed loan with FSA, please contact your loan officer to discuss where you would like to have your loan file located and serviced.
Please contact the (new servicing office name) FSA Office no later than 30 calendar days after the date of this letter if you wish to request a farm transfer. Farm transfer requests must be submitted on form FSA-179 and the operator and all owners must sign agreeing to the transfer. If we do not hear from you within 30 calendar days of the date of this letter, your farm records will be managed by the (new servicing office name) FSA Office.
Sincerely,
, CED

Exhibit 15.5

## (Par. 55) Example Notification Letters to Producers About Administrative Counties Reassigned to New Service Centers (Continued)

Dear (Owner or Operator):
FSA recently took action to reassign (impacted administrative county) administrative farms to the (new servicing office) Office located at (address) in (town). Prior to this action, (impacted administrative county) farms were serviced by the (previous servicing office) Office. Your farm records and associated program enrollment(s) for your (impacted administrative county) farms will now be serviced from the (new servicing office) Office. The phone number for the office is (phone).
You may request that your farm be transferred back to the (prior servicing office name) Office. You may also request a transfer to a different servicing office if more convenient to you. Any transfer will change your farm's administrative county, which will result in a new farm number and impact existing contracts and enrollments. FSA staff can assist you with requesting a transfer and answer questions you have.
Please contact the (new servicing office name) Office no later than 30 calendar days after the date of this letter if you wish to request a farm transfer. Farm transfer requests must be submitted on form FSA-179 and the operator and all owners must sign agreeing to the transfer. If we do not hear from you within 30 calendar days of the date of this letter, your farm records will be managed by the (new servicing office name) Office.
If you have a direct or guaranteed loan with FSA, please contact your loan officer to discuss where you would like to have your loan file located and serviced.
Sincerely,
, CED

Exhibit 15.5

## FSA-179, Transfer of Farm Records Between Counties

# A Preparing FSA-179

Prepare FSA-179 according to the following instructions.

Item						
Number	Instructions					
	Part A – Request for Transfer					
1	Enter name and address of operator for the current year.					
2	Enter name and address of owner for the current year.					
3	Indicate who initiated the transfer request.					
4A and 4B	Enter name of county and State to which transfer is requested.					
5	Indicate the reason for transfer. If "DAFP Approval" is selected as the reason for					
	transfer, specify the reason that the transfer is being submitted to DAFP for approval.					
6	Have all owners and the operator sign and date.					
	<b>Note:</b> If transfer was initiated by COC, no signature is required. ENTER "COC					
	initiated" for operator signature.					
	Part B – Action by Transferring County					
7	Indicate the name of the transferring county.					
8	Indicate the farm number of the farm being transferred. Also include the IBase number					
	of the farm being transferred.					
9	Enter legal description, location, or other description necessary to positively identify the					
	tract or farm to be transferred. If transfer is initiated in receiving county, location shall					
	be entered by receiving county and corrected where necessary by transferring county.					
	In case of proposed combination, also enter any pertinent factors about operation of a single farming unit.					
10	List all forms and documents being transferred. See paragraph 66.					
10 11A and 11B						
TIA and TIB	Indicate whether transferring COC recommends approval or disapproval. If disapproval, enter reason					
12A and 12B	A member of the transferring COC shall sign and date.					
12A and 12D	A member of the transferring COC shall sign and date.					
	<b>Note:</b> COC may redelegate to CED the authority to approve in and out transfers of					
	land between counties.					
	Part C – Action by Receiving County					
13A and 13B	Indicate whether receiving COC recommends approval or disapproval. If disapproval,					
	enter reason.					
14	Enter the receiving county farm number assigned to the transferred farm.					
15	Enter the crop year for which the transfer is effective.					
16A and 16B	A member of the receiving COC shall sign and date.					
	Note: COC may redelegate to CED the authority to approve in and out transfers of					
	land between counties.					

#### FSA-179, Transfer of Farm Records Between Counties (Continued)

#### Item Number Instructions Part D – Action by Representative of State Committee 17A and 17B Use for transfers between States. Indicate whether transferring STC recommends approval or disapproval. If disapproval, enter reason. 17C and 17D A member of the transferring STC shall sign and date. Note: STC may redelegate to SED the authority to approve in and out transfers of land between counties. 18A and 18B Use for transfers between States. Indicate whether receiving STC recommends approval or disapproval. If disapproval, enter reason. 18C and 18D A member of the receiving STC shall sign and date. **Note:** STC may redelegate to SED the authority to approve in and out transfers of land between counties. Part E – Action by Representative of DAFP 19A, 19B, 19C, For use by a DAFP representative only. and 19D

### A Preparing FSA-179 (Continued)

# FSA-179, Transfer of Farm Records Between Counties (Continued)

# **B** Example of FSA-179

Following is an example of FSA-179.

\*\_\_\_

<b>SA-179</b> 01-30-24)			Farm Servic	OF AGRICUI ce Agency	TURE				
JT-JU-24)									
See Bare ? for Britson Act or	TRANSFER		M RECO	RDS BET	WEEN C	OUN	TIES		
1. NAME AND ADDRESS C		latements.)	2. NAME A		SS OF OV	VNER		3. AC	TION INITIATED BY:
									WNER PERATOR
									OUNTY COMMITTEE
PART A - REQUEST FO	DR TRANSFER								
t is requested that records :	for the below identified farm I d will be considered as locate	be ed in the	4A. COUN	NTY		4. TR	ANSFER 4B.	TO: STATE	
county and State indicated I	here.								
5. REASON FOR TRANSFI	ER (check appropriate box belo			County Offic			Principlo [	Dwelling of r	Significantly more
Receiving County	Operated by Same F			Closure	e		Operator (		Convenient
Change in Operation of Land	Change has Occurre Another Office More			DAFP Approval (S	pecify):				
6/	A.	DATE	6B. SIGNED	1		6C.	OPERATO	)P	6D. DATE SIGNED
SIGNATURE	JF UVINER(3)	(MM-L			SIGNATU	INE UF	UPERATO	75	(MM-DD-YYYY)
		1							
	RANSFERRING COUNT	Y							
7. NAME OF TRANSFERR	RING COUNTY		8. FAR	M NO.	9. LOCA	TION	OF FARM		
10. FORMS AND DOCUME	ENTS TRANSFERRED:								
10. FORMS AND DOCUME	ENTS TRANSFERRED:								
11A. COU <u>NT</u> Y COMMITTE	EE RECOMMENDS:	11B.	IF DISAPP	ROVAL, GIV	E REASO	N:			
	EE RECOMMENDS:								
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# FSA-179, Transfer of Farm Records Between Counties (Continued)

# B Example of FSA-179 (Continued) \*--

FSA-179 (01-30-24	)
The authority for n 2002 (Pub L. 107-: between FSA cour agencies, Tribal ag and/or as describe (Automated). Prov	ment: The following statement is made in accordance with the Privacy Act of 1974 (5 USC 552a - as amended). equesting the information identified on this form is 7 CFR Part 718 and Farm Security and Rural Investment Act of 171). The information will be used to determine eligibility for farm owners/operators to elect to transfer farm record ty offices. The information collected on this form may be disclosed to other Federal, State, Local government rencies, and nongovernmental entities that have been authorized access to the information by statute or regulation d in applicable Routine Uses identified in the System of Records Notice for USDA/FSA-2, Farm Records File riding the requested information is voluntary. However, failure to furnish the requested information will result in a eligibility for farm owners/operators to elect to transfer farm records between FSA county offices.
a collection of infor is 0560-0253. The time for reviewing i	aperwork Reduction Act of 1995, an agency may not conduct or sponsor, and a person is not required to respond mation unless it displays a valid OMB control number. The valid OMB control number for this information collectio time required to complete this information collection is estimated to average 10 minutes per response, including t instructions, searching existing data sources, gathering and maintaining the data needed, and completing and ction of information. <b>RETURN THIS COMPLETED FORM TO YOUR COUNTY FSA OFFICE</b> .
regulations and po programs are proh expression), sexua political beliefs, or	on Statement: In accordance with Federal civil rights law and U.S. Department of Agriculture (USDA) civil rights licies, the USDA, its Agencies, offices, and employees, and institutions participating in or administering USDA ibited from discriminating based on race, color, national origin, religion, sex, gender identity (including gender I orientation, disability, age, marital status, family/parental status, income derived from a public assistance prograu reprisal or retaliation for prior civil rights activity, in any program or activity conducted or funded by USDA (not all programs). Remedies and complaint filing deadlines vary by program or incident.
American Sign Lar	ilities who require alternative means of communication for program information (e.g., Braille, large print, audiotape iguage, etc.) should contact the responsible Agency or USDA's TARGET Center at (202) 720-2600 (voice and TT rrough the Federal Relay Service at (800) 877-8339. Additionally, program information may be made available in an English.
http://www.ascr.use letter all of the info form or letter to US Avenue, SW Wash	liscrimination complaint, complete the USDA Program Discrimination Complaint Form, AD-3027, found online at da.gov/complaint_filing_cust.html and at any USDA office or write a letter addressed to USDA and provide in the rmation requested in the form. To request a copy of the complaint form, call (866) 632-9992. Submit your complete 5DA by: (1) mail: U.S. Department of Agriculture Office of the Assistant Secretary for Civil Rights 1400 Independer ington, D.C. 20250-9410; (2) fax: (202) 690-7442; or (3) email: program.intake@usda.gov. USDA is an equal er, employer, and lender.

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# Farm Transfer Checklist

Transferring Office	Completion Date	Completed By
Complete FSA-179, Parts A and B. Attach FSA-156EZ.		· · ·
Indicate COC recommendation for approval or disapproval on FSA-		
179, item 11A. Document reason if disapproved.		
Initiate transfer process in CRM. Notate IBase number of farm on		
FSA-179. Before initiating transfer:		
• review and ensure that the county association to the receiving		
county has been established in the customer record in BP for		
producers on the farm		
producers on the farm		
• review boundary delineations to ensure no voids, overlaps, or gaps		
with adjacent boundaries and accurate delineation and attribution		
of fields		
of fields		
• delate all CPP data from the field level if applicable		
• delete all CRP data from the field level, if applicable. Execute the CRM workflow task based on the transferring COC		
determination on the FSA-179.		
If the farm is being transferred to a different state, submit FSA-179		
and applicable documentation to the transferring State Office for review and determination.		
review and determination.		
Transferring State Office must:		
• Indicate STC recommendation for approval or disapproval on		
FSA-179, item 17A. Document reason if disapproved.		
• Execute the CRM workflow task based on the STC determination		
on the FSA-179.		
• Submit FSA-179 and applicable documentation to receiving State		
Office.		
Bassiving State Office must		
Receiving State Office must:		
• Indicate STC recommondation for annexual or disannexual or		
• Indicate STC recommendation for approval or disapproval on		
FSA-179, item 18A. Document reason if disapproved.		
• Execute the CRM workflow task based on the STC determination		
on the FSA-179.		
• Submit ESA 170 and contracts do surrout the state of the		
• Submit FSA-179 and applicable documentation to receiving		
county office.		

# Farm Transfer Checklist (Continued)

Transferring Office (Continued)	Completion	Completed
	Date	By
Send FSA-179 and applicable documentation to the receiving County		
Office.		
Wait for approval by the receiving County Office. If not approved,		
submit the request to STC for a determination. If approved, continue		
with these steps.		
Send pertinent farm records directly to the receiving County Office.		
Notify the receiving office of all outstanding debts and producer		
offset requests.		
Keep all outstanding debts and offset requests until either of the		
following apply:		
• all outstanding prior year program payments have been issued and offset		
• debt reaches claim status.		
Notify NRCS of deleted farm/tract.		
Notify producer of complete transfer.		

# **Receiving County Action**

Receiving Office	Completion	Completed
	Date	By
Indicate recommendation for approval or disapproval on FSA-179,		
item 13A. Document reason if disapproved.		
If approved:		
Execute the CRM workflow task based on the transferring COC		
determination on the FSA-179.		
Enter new Farm Number on FSA-179, item 14.		
Send copy of completed FSA-179 and FSA-156EZ to the transferring		
County Office (and the associated State Offices if across State lines).		
Complete CRP transfer process in CCMS. Approve new CRP		
contracts, as applicable, in the system for the transferred contracts.		
Enter CRP contract data at the field level.		
Set the claim flag in the producer's name and address file for any		
outstanding debts and price support claims.		
Coordinate offset efforts with the transferring county to repay any		
outstanding debts and price support claims from future payments.		
Reload any current year FSA-578's.		
Notify owners and operators of the action taken with a copy of FSA-		
156EZ and map.		

# Farm Transfer Checklist (Continued)

Receiving Office	Completion Date	Completed By
Record in COC minutes.		
Notify all applicable NRCS offices handling the farm of new farm, tract, field, and contract numbers.		
Update Administrative State and County on any associated wetland points using the CLU Maintenance Wetland Toolbar.		
If disapproved:		
Record the reason for disapproval.		
Notify owners and operators of the action taken with the reason for disapproval.		
Return all records to the transferring County Office if the transfer remains disapproved after reconsideration.		
If the transfer was disapproved by the transferring County Office, submit the request to STC for a determination.		
Notes:		

•

#### **Transfer of Wetlands**

#### A Overview

Prior to a farm transfer, CRM users should check the farm for associated wetlands in Citrix. Wetlands points must be maintained in the Citrix environment. If not maintained in Citrix, maps printed will not include the correct wetland points.

If wetlands are located on the farm intended for transfer, the Administrative State and Administrative County attributes of the wetland points must be updated to match the Administrative State and Administrative County for the receiving county PRIOR to initiating the farm transfer in MIDAS CRM.

#### **B** Example

Wetland points in Citrix are indicated with green squares, yellow triangles, or red circles.



#### C Action

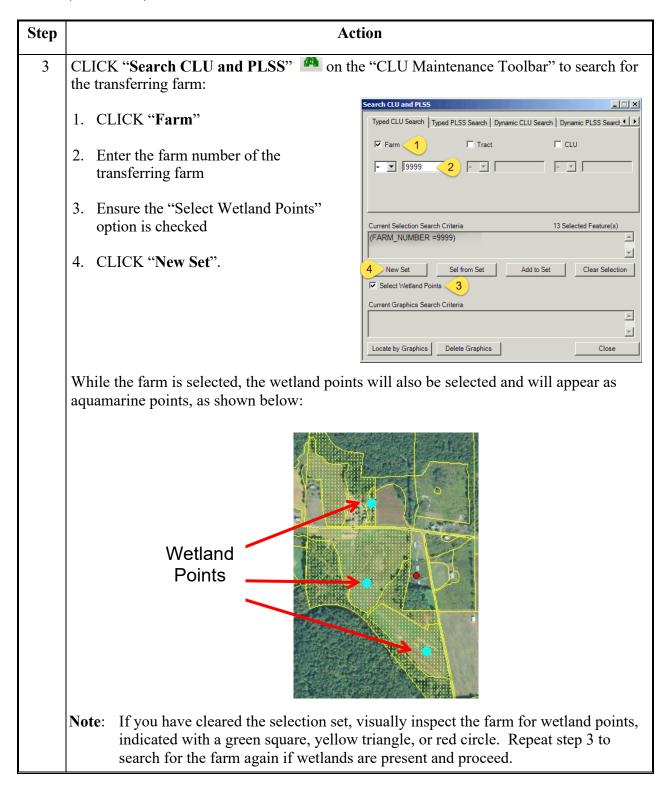
The following table provides instructions to assign a new administrative county to an associated wetland points when a farm transfer is completed.

Note: Contact a state GIS Specialist if assistance is needed.

Step	Action
1	Login to Citrix using the most current Citrix instructions.
2	Open an ArcMap project for the transferring county.

#### **Transfer of Wetlands (Continued)**

#### **C** Action (Continued)



# **Transfer of Wetlands (Continued)**

# C Action (Continued)

Step	Action			
4	If no wetland points are present, no additional action is needed in Citrix and the farm transfer may proceed in MIDAS CRM.			
5	If wetland(s) are present, CLICK "CLU Maintenance Tool" drop-down menu and select the "Wetland Toolbar". CLU Maintenance Toolba Acreage Toolbar Wetland Toolbar Layout Toolbar QC Toolbar Utility Toolbar			
6	CLICK "Bulk Attribute Wetland Points".			
7	After validating that the number of wetland points on the farm match the number of wetland points noted in the message below, CLICK "Yes".			
8	Use the drop-down menus to change the "Admin State" and "Admin County" information to the correct state and county of the receiving county. Note: Do NOT change the "State" and "County" values, these values reflect the state and county where the farm is physically located. CLICK "OK".			
9	Proceed with the farm transfer in MIDAS CRM according to Paragraphs 65 and 282.			

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# **Reconstitution Checklist**

Step	Pre-Reconstitution Action	Init	ial & I	Date
		Yes	No	NA
1	FSA-155 completed properly and all required signatures obtained.			
	Method of Division (circle the method used)			
	Estate DCP Cropland (Tract Division only)			
	Landowner Default (Farm Division only)			
	Manually calculate bases prior to recon if necessary or initiate the reconstitution			
	in CRM to determine resulting bases.			
2	Verify CARS for current year acreage report(s).			
	If existing acreage reports for current year are entered, generate FSA-578 to			
	verify or re-entering data as applicable for new farm or tract number.			
	• After the tract level reconstitution is finished.			
-	• After the farm level reconstitution is approved.			
3	Check for current ARCPLC Program contract(s).			
	• Tract Level reconstitutions – verify if 1-ARCPLC Part. 2 conditions are met			
	and contract(s) information can be re-entered.			
	and contract(s) mormation can be re-entered.			
	• Farm Level reconstitutions – System will cancel the current contract at the			
	time the reconstitution is approved, and the child farm(s) contracts will need			
	to be processed if applicable.			
4	For tract division reconstitutions verify all CLU changes are completed			
	representing correct ownership boundaries and land determinations as applicable			
	prior to initiating the reconstitution.			
5	Ensure all applicable producers on the child farms and/or tracts are loaded and			
	are associated with the county in CRM Business Partner/ Farm Records.			
6	Ensure Farm Records information is correct for all tracts:			
	• owners and OT's			
7	Correct any out of balance tract conditions.			
7 Stop	Print parent FSA-156EZ for file copy and save .pdf file for step 9. Reconstitution Action	Yes	No	NA
Step 8	Complete Reconstitution in CRM Farm Records.	res	INO	NA
0	complete Reconstitution in CRW I and Records.			
	• Change Operator on child farm(s), if necessary			
	• Add any additional producers to the applicable tract as the reconstitution is			
	completed in the reconstitution wizard.			
9	Electronically attach parent FSA-156EZ file (from step 7) to the child farm.			
	(recommended).			
10	Verify the FSA-155 contains correct resulting information.			
11	COC/CED signed FSA-155.			
11a	For Farm Division reconstitutions, manually recalculate yields if the COC			
	determined adjustments are necessary.			

# **Reconstitution Checklist (Continued)**

Step	Reconstitution Action	Yes	No	NA
12	Workflow executed by CED/substitute executed per the determination on the FSA-155.			
13	Print system generated documents received via email containing reconstitution results (Base and Yield Notice & FSA-156EZ).			
Step	Post-Reconstitution Approval Action	Yes	No	NA
14	Update farm and/or tract description in CRM Farm Records as applicable.			
15	Print a copy of the resulting FSA-156EZ and Base and Yield Notice for the new farm folder.			
16	Create and print a new map.			l
17	Provide results of the reconstitution to the applicable producers as required: Base and Yield Notice, FSA-156EZ, and new maps.			
18	File all reconstitution documentation in recon folder. (FSA-155, Parent/child FSA-156EZ, deed/survey, Base and Yield Notice, letters, etc.)			
19	<ul> <li>Inactivate parent farm folders and files:</li> <li>mark parent farm folder inactive (Inactive 20xx Recon)</li> <li>mark parent farm program folder inactive</li> </ul>			
20	Complete the following if any land is enrolled in CRP:			
	<ul> <li>Notify CRP PT for contract revision in CCMS.</li> <li>Once CCMS contract revision or updates are complete, update field level CRP Data in CRM Farm Records with the revised CRP contract data.</li> </ul>			
	• Verify that tract level CRP Cropland, MPL Acres, and CCC-505 CRP Reduction acres are loaded correctly for the child farm/tract.			
21	Notify NRCS of tract/field divisions.			
	<ul> <li>Update NRCS HELC/WC records as applicable for new tract HELC/WC file.</li> <li>If field boundary(s) changes occurred, submit determination requests on AD- 1026 to NRCS if applicable according to 6-CP.</li> </ul>			
22	Review and reload acreage reports, as applicable.			L

File this document with the reconstitution documentation.

# **Producer Farm Data Report**

Report, Producer, and Farm Data			
Data	Description		
Crop Year:	Selected program year selected by the user to generate the report.		
Date:	Date and time the report was generated. Time is Central Standard Time.		
Page:	Current and total pages generated in the report.		
Producer Name and	Name and address of the selected customer. Standard address listed from		
Address	the customer record.		
Telephone:	Primary phone number of the selected customer record		
Recoding County Office Name	Recording county of selected customer as identified in Subsidiary.		
Number of Farms	Total number of farms the selected producer has an interest as operator,		
	owner, or other producer.		
Number of Tracts	Total number of tracts associated with the farms the producer has an		
	interest in.		
Farmland	Total number of farmland acres for all farms the producer has an interest in.		
Cropland	Total number of cropland acres for all farms the producer has an interest		
-	in.		
DCP Cropland	Total DCP cropland acres for all farms the producer has an interest in.		
CRP Cropland	Total CRP cropland acres for all farms the producer has an interest in.		
Eff DCP Cropland	Total effective DCP cropland for all farms the producer has an interest in.		
Total Base Acres	Total number of base acres for all farms the producer has an interest in.		
	Tract Level Data		
State and County	Administrative state and county for the associated farm		
ARC/PLC Elig	ARC/PLC eligibility for the associated farm		
Farm	Farm number		
	Tract number for the associated farm and physical county and State of the		
*Tract/Location	tract*		
Relationship to	Producer interest (Operator, Other Tenant, Owner) on the farm for the		
Farm/Tract	associated producer.		
Producer	Producer with interest on the associated farm and tract.		
Farmland	Total farmland for the listed tract.		
Cropland	Total cropland for the listed tract.		
DCP Cropland	Total DCP cropland for the listed tract.		
CRP Cropland	Total CRP cropland for the listed tract.		
Eff DCP Cropland	Total Effective DCP cropland for the listed tract.		
Total Base Acres	Total base acres for the listed tract.		
HEL Code	Code for the associated HEL determination for the listed tract.		
Wetland Code	Code for the associate wetland determination for the listed tract.		

The following provides the data elements on the Producer Farm Data Report.

<b>Report, Producer, and Farm Data</b>		
Legend		
HEL Codes	Ĩ	
01	HEL determinations no completed for all fields on the tract.	
02	HEL field on tract. Conservation system being actively applied.	
03	HEL field on tract. Conservation system is no required – no agricultural commodity.	
04	HEL field on tract. 2 years to implement conservation system on former CRP land.	
05	HEL field on tract. Conservation system no being actively applied.	
06	NHEL No agricultural commodity planted on undetermined fields	
Wetland Codes		
NC	Wetland determination no complete	
TN	Tract does not contain a wetland	
ТҮ	Tract contain as wetland or farmed wetland	
ARCPLC Elig Codes		
CG	Ineligible – Complete G/I/F History	
EG	Eligible	
IG	Partial or Missing G/I/F History (only applicable in 2019)	

# \*--Producer Farm Data Report (Continued)

# **Producer Farm Data Report (Continued)**

The following is an Example of Producer Farm Data Report. \*\_\_

Producer Fa Crop Year : 2		ata Rep	ort									Date: 12/ Page: 1 c	12/23 8:4 of 2	0 AM	CST
Producer Nam	ne and	Address						Recording	g County O	ffice Name	e				
Any Producer Address 1 City, State Zipco Telephone:	de 999-999-9	9999						SHERMAI	N, NEBRAS	5KA					
Number of Farms		Num of Tra		Far	mland	Cropland		DCP Cropland		CRP opland		ff DCP ropland	Ba	Total se Aci	
4 7		7	2928.94		1707.33		1707.33	07.33 0		1	707.33	1	1135.40		
Admin State & County	ARC/ PLC Elig	Farm	Traci Physical L		Relationship to Farm / Tract	Prod	ucer	Farmland	Cropland	DCP Cropland	CRP Cropland	Eff DCP Cropland	Total Base Acres	HEL Code	Wetlar
JFFALO, NE	EG	8391	713 SHERMA	8	Owner/ Operator	Producer, Any		12.17	12.17	12.17	0.00	12.17	10.00	06	NC
IERMAN, NE	EG	3023	990 SHERMA	0	Operator Owner	Producer, Any Producer, Any		163.70	0.00	0.00	0.00	0.00	0.00	01	TN
					Owner Owner Owner	Producer, One Producer, Two Producer, Three									
			990 SHERMA		Owner Operator	Producer, Any		1200.18	462.01	462.01	0.00	462.01	53.90	02	TN
					Owner Other Tenant	Producer, Any Producer, OT									
					Owner	Producer, One									
					id agricultural comm on former CRP I oplied ields		Wetland Cod		not complete wetland			C Elig Code	s: plete G/I/F Hi		

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# **CRM Farm Records Alert and Workflow Details**

			Associated	Email
FR Workflows	Recipients	Action	Alerts	Notification
Farm Division	Employee(s) in the	Approval or	Reminder	Generated for
and	CED position in Org	Disapproval	after 30 days	approving
Combination	Structure for the		with option	official after
Reconstitutions	associated county.	<b>Note:</b> If workflow is	to extend the	workflow is
		not acted on	workflow	approved.
	Note: DD receives	or extended	action.	Includes FSA-
	notification if	within 45		156EZ and Base
	CED has not	days the		and Yield Notice
	acted on the	workflow is		for the
	workflow	cancelled.		associated
	after 30 days.			farm(s).
Farm Transfers	Employee(s) in the	Approval or		
	CED position in Org	Disapproval		
	Structure for the			
	associated			
	transferring and			
	receiving county.			
	For state-to-state			
	transfers, employees			
	with the Grantor			
	Process Specialist –			
	All role in the			
	transferring and			
	receiving states			
	receive the			
	workflows.			

Following are details for CRM Farm Records generated alerts, workflows, and notifications.

			Associated	Email
FR Workflows	Recipients	Action	Alerts	Notification
CCC-505	Employee(s) in the CED position in Org Structure for the associated county.	Approval or Disapproval <b>Note:</b> When		Generated for approving official after workflow is
		approving a base reduction due to CRP, approving official is required to enter the associated CRP contract number.		approved. Includes Base and Yield Notice for the associated farm.
CCC-517	Employee(s) in the CED position in Org Structure for the associated county.	Approval or Disapproval		Generated for approving official after workflow is approved. Includes Base and Yield Notice for the associated farm.
PLC Yield Update CCC-867	Only enabled when authorized for the applicable year. Employee(s) in the CED position in Org Structure for the associated county.	Approval or Disapproval		
Farm Inactivation	Employee(s) in the CED position in Org Structure for the associated county.	Approval or Disapproval		

# **CRM Farm Records Alert and Workflow Details (Continued)**

			Associated	Email
FR Workflows	Recipients	Action	Alerts	Notification
CRP Contract Acreage Changes	All employees assigned to the associated county in Org Structure.	Notification to review associated CRP data at the field and tract levels to ensure data matches active CRP contracts in CCMS.		
Tract Level Reconstitutions				Generated for approving official after workflow is approved. Includes FSA- 156EZ and Base and Yield Notice for the associated farm.
ARCPLC Election Update				Generated when elections are updated in CRM after ARCPLC contract enrollment. Includes Base and Yield Notice for the associated farm.

#### CRM Farm Records Alert and Workflow Details (Continued)

**Notes:** For all system generated alerts, workflows, and notifications, all active substitutions for any recipient of the workflow will also receive the task.

If the employee in the CED position has an interest in the farm or has a family member association to a producer on the farm, the workflow will not be generated for the CED and will be generated for the associated DD.

Reminder notifications are generated for all workflows 30 and 15 days before rollover.

All pending tasks are cancelled at rollover if the workflow is not acted on when FR is shutdown to roll records to the next FY. Parent farms are returned to an active status with the original associated data for the FY. Any resulting farms are inactivated.

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#### Accessing CRM Work Instructions and Simulations

## A Overview

CRM Farm Records work instructions have been created to provide users with step-by-step instructions on completing tasks and functions in the CRM application. All work instructions can be found by clicking MIDAS Training Documents under the Bulletin Board on the MIDAS Portal page.

USE	United S	States Department of Agriculture zize and Innovate the Delivery of Agricultural Systems			eAuth Logout	Log off
< Back	k Forward	History Favorites Personalize Help			Welcome:	
Home	e CRM @	FSA Request Access				
Overvi		sal Worklist Administrative Applications Common Applications Disaster Programs Conservation Price Support Farm Loan Programs Financial Services				
Hom	me > Overviev	N > Overview				
1	Overview			Bulletin Board		
				C Bulletin Board		
Welcome to the MIDAS Portal.						
	IB	Below are the MIDAS functionality changes found in the most recent Info Bulletins and Notices.		Links		_
	Number	Description	Post Date	AgLearn		
	IB 10495	CRM Maintenance Work 0	06/15/2022	Employee Personal Page (myEPP) FSA Fact Sheets		
			06/06/2022	FSAFact Sheets		
			05/06/2022	FSA Applications		
			05/04/2022	ESAIntranet		
	IB 10455	MIDAS CRM Farm Records GIS Latency and Out-of-Memory Issues - UPDATE	04/15/2022			
	<ul> <li>With</li> <li>If the</li> <li>The 3</li> <li>When</li> <li>If yo</li> </ul>	CRM@FSA link above will open in a new window: in MIDAS CRM, all Search Help buttons ( <b>O</b> ) open new windows to help you search for the entry you want. ere is difficulty accessing the hyperlinks from SAP Portal, users can use the alternate means of access provided at <u>https://inside.fsa.usda.gov</u> . SAP Portal workflow framtre is also available via SAP CRM. In utilizing assistive technology and are unable to access SAP portal, please contact <u>CTS helpdesk</u> . ware an employee with a disability, you may request an adjustment or change (e.g. specialized software or hardware) to help you perform your join on. You need only to request an accommodation from your immediate or first line supervisor, who will follow the procedures in the <u>USDAP Deep</u>				

## Accessing CRM Work Instructions and Simulations (Continued)

## **B** Farm Records Work Instructions and Links

The following Farm Records and GIS Editing work instructions have been created. Users can access either the written step by step work instructions or participate in a simulation to walk through the steps.

Work Instruction	Link to Written Work Instructions
CCC-517 Multiple	https://www.fsa.usda.gov/Internet/FSA_MIDAS/75_FR_517_Multi
Farm	_Farm/517_Multi_Farm/sim/html/index.htm
CCC-517 Single	https://www.fsa.usda.gov/Internet/FSA_MIDAS/74_FR_CCC517_
Farm	Farm/517_Single_Farm/sim/html/index.htm
CCC-505_Base	https://www.fsa.usda.gov/Internet/FSA_MIDAS/WI_CCC505_Base_
Reduction	Reduction.pdf
Farm Combination	https://mprdep.fmmi.usda.gov/irj/go/km/docs/documents/MIDAS/Bul
	letin%20Board/MIDAS%20Training%20Documents/Farm%20Reco
	rds/Work%20Instructions/Farm%20Combination.pdf
Farm Division –	https://mprdep.fmmi.usda.gov/irj/go/km/docs/documents/MIDAS/Bul
CRM	letin%20Board/MIDAS%20Training%20Documents/Farm%20Reco
<u> </u>	rds/Work%20Instructions/Farm%20Division%20-%20CRM.pdf
Search for Farm	https://www.fsa.usda.gov/Internet/FSA_MIDAS/WI_33_Search_Far
Records	m_Rec.pdf
Substitutions –	https://www.fsa.usda.gov/Internet/FSA_MIDAS/126_FN_Create_Sub
UWL	_Rules_Portal_UWL.pdf
Tract Combination	https://www.fsa.usda.gov/Internet/FSA_MIDAS/WI_29_Tract_Comb
	o.pdf
Transfer Farm	https://www.fsa.usda.gov/Internet/FSA_MIDAS/WI_28_Execute_Far
	m_Transfer.pdf
Worklist_Farm_	https://www.fsa.usda.gov/Internet/FSA_MIDAS/WI_Worklist_Farm
Transfer	_Transfer.pdf

# Accessing CRM Work Instructions and Simulations (Continued)

Work Instruction	Link to Simulation Work Instructions
Allocate CRP Acreage	https://www.fsa.usda.gov/Internet/FSA_MIDAS/31_Alloc_CRP_Wfl
	/Alloc_CRP_Wfl/sim/html/index.htm
Base Reduction for	https://www.fsa.usda.gov/Internet/FSA_MIDAS/129_Base_Reductio
New CRP_Tract	n/Base_Reduction/index.htm
Level	
CCC-505_Base	https://www.fsa.usda.gov/Internet/FSA_MIDAS/131_CCC505_Base
Reduction	_Reduc/CCC505_Base_Rdtn/index.htm
Farm Combination	https://www.fsa.usda.gov/Internet/FSA_MIDAS/27_Ex_Farm_Com
	bo/27_Ex_Farm_Combo/html/index.htm
Farm Division – CRM	https://www.fsa.usda.gov/Internet/FSA_MIDAS/128_FR_Farm_Div
	_CRM/FR_Farm_Div_CRM/html/index.htm
Farm Division – GIS	https://www.fsa.usda.gov/Internet/FSA_MIDAS/36_Div_Farm/Div_
	Farm/html/index.htm
Substitutions – CRM	https://www.fsa.usda.gov/Internet/FSA_MIDAS/127_FN_Crt_Sub_
	Rules_CRM/FN_Crt_Rule_CRM/index.htm
Substitutions – UWL	https://www.fsa.usda.gov/Internet/FSA_MIDAS/126_FN_Crt_Sub_
	Rule_Port_UWL/FN_Crt_Sub_Rule/index.htm
Tract Combination	https://www.fsa.usda.gov/Internet/FSA_MIDAS/29_Ex_Tract_Combo/Ex_ Tract_Combo/html/index.htm
T (D'''	
Tract Division	https://www.fsa.usda.gov/Internet/FSA_MIDAS/35_Divide_Tract/Divide_T ract/sim/html/index.htm
Transfer Farm	https://www.fsa.usda.gov/Internet/FSA_MIDAS/28_Xfr_Farm/28_X
	fr_Farm/sim/html/index.htm
Worklist Farm Level	https://www.fsa.usda.gov/Internet/FSA_MIDAS/50_Wrklst_Frm_Xf
Transfer	r/Wrklst_Frm_Xfr/sim/html/index.htm

C Farm Records Work Instruction Simulations and Links

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#### A Example of Designating a Substitution

Following is an example of an established substitute as displayed in the Universal Worklist available in the MIDAS Portal.

SAP NetWeaver Portal - Windows Internet Explorer  Manage Substitution Rules  You can view and manage your task substitution rules. You can make an assignee receive your tasks, or you can set an assignee to fill in for you (for example, in case you are unexpectedly absent). You can create several substitution rules to cover all cases. You can also see other users' substitution rules involving you, and you can take over another user's tasks (if this user has allowed you to 'fill in').									
M	ly Substitution Rules								
(	Create Rule Delete F	Refresh							
₽	Tasks	Nominee		What To Do		Status		Turn On/Off	
	All FR WF Tasks	DOE. JONATHON		Receives my tasks		Starts 11/15/15		Turn Off	
0	ther Users' Substitution F	lules							
Та	ask Owner	Tasks	What	To Do	St	atus	Take Ov	ver	

#### **B** Designating a Substitute Through the Universal Worklist

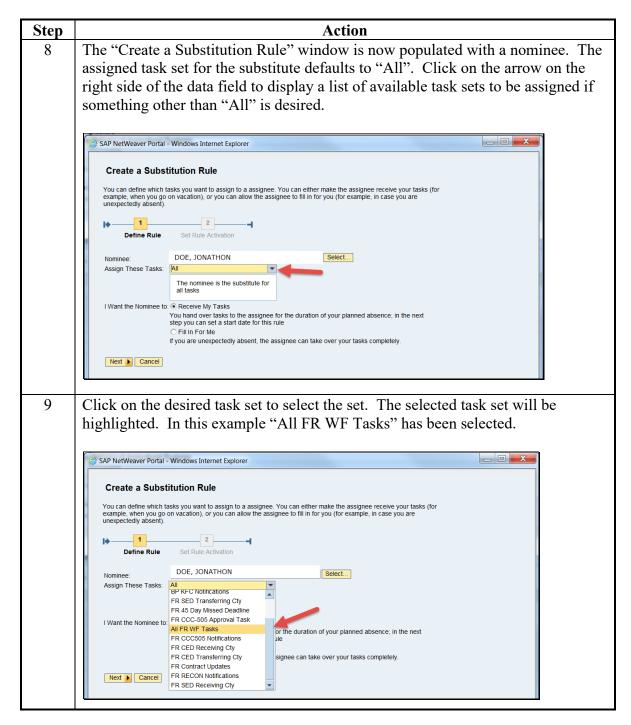
The following table provides instructions to designate a substitute for Farm Records worklist items through the Universal Worklist.

Step	Action							
1	CLICK "Universal Worklist" on the MIDAS Portal page.							
	United States Department of Agriculture Modernize and Innovate the Delivery of Agricultural Systems							
	Back Forward History Favorites Personalize							
	Home CRM @ FSA Request Access							
	Overview Universal Worklist Administrative Applications Common Applications Disaster Programs Conservation Price Support Fa							
	Home > Overview > Overview							
	Overview							
	Welcome to the MIDAS Portal. plication Maintenance Complete. Please access IB 7859 for more information Below are the MIDAS functionality changes found in the most recent Info Bulletins and Notices.							

Step	Action
2	On the Universal Worklist page CLICK "More Options".
	Under Rates Dispertent of Agloculural Bystems     Log off       Madernice and forwards the Delivery of Agloculural Bystems     Weecznice       Under Rates Dispertent of Agloculural Bystems     Under Rates Dispertent of Agloculural Bystems       Under Rates Dispertent of Agloculural Bystems     Under Rates Dispertent of Agloculural Bystems       Under Rates Dispertent of Agloculural Bystems     Conservation Process Dispert Pranscal Borvess       Under Rates Dispertent of Agloculural Bystems     Conservation Process Dispert Pranscal Borvess       Under Rates Dispertent of Agloculural Bystems     Conservation Process Dispert Pranscal Borvess       Texas     Acris     Socialment Transcal       Texas     Acris     Socialment Transcal       Borget     Dua Date     Bustitude For     Process       Bagert     Dua Date     Bustitude For     Process     Bagert Bortes
3	In the drop-down menu that appears CLICK "Manage Substitution Rules".
	Refresh Personalize View Manage Substitution Rules Display Connection Status
4	In the "Manage Substitution Rules" window CLICK "Create Rule".
	SAP NetWeaver Portal - Windows Internet Explorer
	Manage Substitution Rules You can view and manage your task substitution rules. You can make an assignee receive your tasks, or you can set an assignee to fill in for you (for example, in case you are unexpectedly absent). You can create several substitution rules to cover all cases. You can also see other users' substitution rules involving you, and you can take over another user's tasks (if this user has allowed you to 'fill in').
	My Substitution Rules Create Rule Delete Refresh
	E Tasks Nominee What To Do Status Turn On/Off

Step	Action
5	In the "Create a Substitution Rule" window CLICK "Select".
	SAP NetWeaver Portal - Windows Internet Explorer
	Create a Substitution Rule
	You can define which tasks you want to assign to a assignee. You can either make the assignee receive your tasks (for example, when you go on vacation), or you can allow the assignee to fill in for you (for example, in case you are
	unexpectedly absent).
	Define Rule Set Rule Activation
	Nominee: Select
	Assign These Tasks: All
	The nominee is the substitute for all tasks
	I Want the Nominee to:  Receive My Tasks You hand over tasks to the assignee for the duration of your planned absence; in the next
	step you can set a start date for this rule Fill In For Me If you are unexpectedly absent, the assignee can take over your tasks completely.
	Next  Cancel
6	In the "Find People" window TYPE in the last name (1) of the employee that will
0	be designated as the substitute and CLICK " <b>Search</b> " (2).
	Note: The search is not case sensitive.
	Find People
	Search For Names: doe Search
	Current Selection
	🔁 User 🖳
	Apply Cancel

Step	Action
7	The list of employees matching the search criteria for that last name will be populated. Select the desired employee by clicking in the box at the left end of the row (1). The selected row will be highlighted. CLICK "Apply" (2).
	Find People     Search For Names:   Current Selection   User   DOE, JONATHON     DOE, JANE
	Notes: The search can be further refined to limit the number of results that display. The format used for searching when using more than just the last name should be last name, followed by a comma, followed by a space, then first name. It is important that both the comma and the space are included between the first name and the last name or no results will be returned. The use of a partial name with an asterisk (wildcard) returns results for any name that begins with the information entered before the asterisk.
	<ul> <li>Examples: A search using the criteria:</li> <li>"doe, j*" would return both "DOE, JANE" and "DOE, JONATHON"</li> <li>+"doe, jo*" would return only "DOE, JONATHON"</li> <li>"doe, john or "doe, john*" would not return either of the</li> </ul>
	• doe, joint of doe, joint would not return entier of the employees shown in the list above.



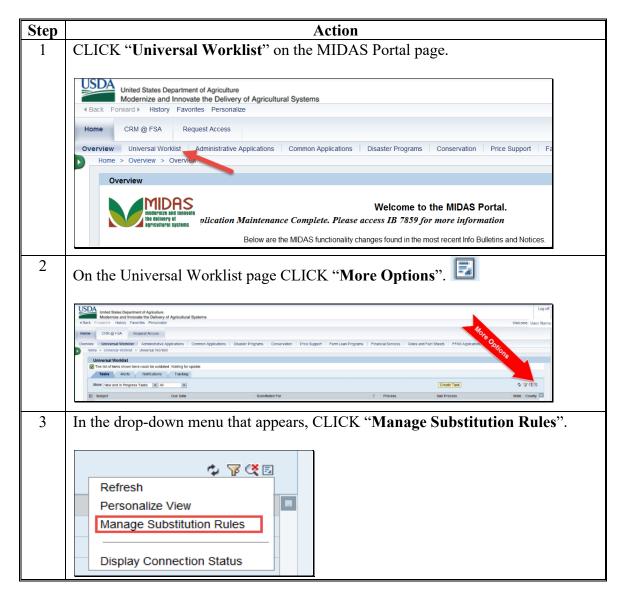
- Action Step 10 After selecting the nominee and the applicable set of tasks, the user must finish defining the rule by indicating if they want the designated substitute to: "Receive My Tasks", or • "Fill In For Me". . If "Receive My Tasks" is selected the substitute receives the selected task set for the specific time frame as determined by the user that is designating the substitute. "Receive My Tasks" is designed to handle scenarios where the user knows in advance that they will need a substitute to handle their tasks for a set period of time. If "Fill In For Me" is selected the substitute does not receive the selected task set until the substitute takes over the tasks (see subparagraph F). "Fill In For Me" is designed to establish a substitute to handle the user's tasks when the user is unexpectedly out of the office or otherwise unable to process worklist items. Substitutes designated as "Fill In For Me" will have access to outstanding worklist items in the user's worklist at the time they take over and new worklist items that are sent after the substitute takes over. **Note:** To ensure uninterrupted business operations all users who are in a position designated to receive Farm Records worklist items (CED's, DDs', and SED's) must have a "Fill In For Me" substitute established who can temporarily take over their worklist tasks if necessary. After the rule is defined as either "Receives My Tasks" (1) or "Fill In For Me," CLICK "Next" (2). \_\_ 🗆 💌 X SAP NetWeaver Portal - Windows Internet Explorer Create a Substitution Rule You can define which tasks you want to assign to a assignee. You can either make the assignee receive your tasks (for example, when you go on vacation), or you can allow the assignee to fill in for you (for example, in case you are unexpectedly absent). 1 2 Define Rule Set Rule Activation DOE, JONATHON Select... Nominee: Assign These Tasks: All FR WF Tasks I Want the Nominee to: 
   Receive My Tasks You hand over tasks to the assignee for the duration of your planned absence; in the next step you can set a start date for this rule O Fill In For Me If you are unexpectedly absent, the assignee can take over your tasks completely Next 🕨 Cancel
- **B** Designating a Substitute Through the Universal Worklist (Continued)

C.	
Step	Action
11	To complete creation of the substitute the rule activation status must be set. Available choices are:
	• On choose:
	<ul> <li>"At Once" to establish the substitute immediately</li> <li>"On" to establish a start date that the substitution will be effective.</li> </ul>
	• Off:
	• substitutes may be established with the rule turned off. Choose " <b>Off</b> " to establish the rule without activating it
	• once established, the rule can be turned on at any time by the user who establishes the substitution rule.
	After setting the rule activation status CLICK "Save".
	🧟 SAP NetWeaver Portal - Windows Internet Explorer
	Create a Substitution Rule         You can define which tasks you want to assign to a assignee. You can either make the assignee receive your tasks (for example, when you go on vacation), or you can allow the assignee to fill in for you (for example, in case you are unexpectedly absent).         Image: Colspan="2">Image: Colspan="2">Colspan="2"Colspan
	<b>Note</b> : In this example the user has established the rule with a start date of 11/15/2015. Rules that are established within the universal worklist continue indefinitely and must be turned off or deleted by the creator when the user no longer wants the designated employee to serve as a substitute.

Step	Action					
12 The newly created rule is now present in the "Manage Substitution R window. When selected (highlighted) the rule may be deleted or turn turn the rule off, CLICK " <b>Turn Off</b> ". If the rule is turned off, it rem of "My Substitution Rules" but is not activated. The "Turn Off" opt by a " <b>Turn On</b> " option. To reactivate the rule, CLICK " <b>Turn On</b> ". rule, CLICK " <b>Delete</b> ". When deleted, the rule is removed from the I Substitution Rules".						
	SAP NetWeaver Portal - Windows Internet Explorer					
	Manage Substitution Rules You can view and manage your task substitution rules. You can make an assignee receive your tasks, or you can set an assignee to fill in for you (for example, in case you are unexpectedly absord). You can create several substitution rules to cover all cases. You can also see other users' substitution rules involving you, and you can take over other user tasks (if this user has allowed you to 'fill in').  My Substitution Rules Create Rule Delete Refresh					
	Tasks Nominee What To Do Status Turn On/Off					
	AI FR WF Tasks DOE. JONATHON Receives my tasks Starts 11/15/15 Turn Off					
<ul> <li>Notes: If "At Once" is selected when establishing the rule, then the Stat rule will be ongoing. If a start date is designated the substitution become effective until the start date is reached, at which time the will change from "Starts MM/DD/YYYY" to "Ongoing".</li> <li>If there is a need to change the start date, the existing substitution created through the MIDAS Portal process must be deleted and a substitution rule must be created with the correct start date.</li> </ul>						
13	Multiple substitutes may be designated. A specific employee may be designated for multiple task sets. A specific employee may be designated certain task sets as "Fill In For Me" and other task sets as "Receive My Tasks". Task sets designated as "Fill in For Me" may not be duplicated as "Receive my Tasks" and vice-versa.					

#### C Taking Over a User's Worklist (Continued)

The following table provides instructions to take over a user's worklist using the Universal Worklist in the MIDAS Portal.



- Action Step Substitutions granted to the user by others are shown in the "Other Users' 4 Substitution Rules" section of the "Manage Substitution Rules" window. In the example shown below the user has been designated as a "Fill In for Me" substitute for fictitious employee Roger Recon for the "All FR WF Tasks" task set. To take over Roger's worklist the user must CLICK "Take over". Take over SAP NetWeaver Portal - Windows Internet Explorer Manage Substitution Rules You can view and manage your task substitution rules. You can make an assignee receive your tasks, or you can set an assignee to fill in for you (for example, in case you are unexpectedly absent). You can create several substitution rules to cover all cases. You can also see other users' substitution rules involving you, and you can take over another user's tasks (if this user has allowed you to 'fill in'). My Substitution Rules Create Rule ... Delete Refresh What To Do E Tasks Nominee Status Turn On/Off Doe, Jonathon All FR WF Tasks Receives my tasks Starts 11/23/15 Turn Off Other Users' Substitution Rules Task Owner Tasks What To Do Status Take Over Recon, Roger All FR WF Tasks Fill In Ongoing Take over The available option in the "Take Over" column will change to "End take-over" 5 indicating that the take-over action was successful. If the user refreshes their worklist any outstanding farm records workflow tasks for Roger Recon will be populated in the substitute user's worklist. To end the take-over when the substitute no longer needs to act on behalf of the employee that designated them as a substitute CLICK "End take-over". End take-over SAP NetWeaver Portal - Windows Internet Explorer Manage Substitution Rules You can view and manage your task substitution rules. You can make an assignee receive your tasks, or you can set an assignee to fill in for you (for example, in case you are unexpectedly absent). You can create several substitution rules to cover all cases. You can also see other users' substitution rules involving you, and you can take over another user's tasks (if this user has allowed you to fill in?). My Substitution Rules Create Rule ... Delete Refresh E Tasks Nominee What To Do Status Turn On/Off All FR WF Tasks Starts 11/23/15 Doe, Jonathon Receives my tasks Turn Off Other Users' Substitution Rules Task Owner Tasks What To Do Status Take Over All FR WF Tasks Recon, Roger Fill In Ongoing End take-over
- C Taking Over a User's Worklist (Continued)

#### Farm Record Display Personalization

## A Overview

Any CRM assignment block in the farm record that includes a Personalize tool *can* be customized to a user's preference. Personalization may also assist with ensuring data integrity and operational efficiency. For example, personalizing the GIS Info assignment block to display expanded by default allows users to easily review and verify CLU boundaries.

Customization options will vary for each level of the farm hierarchy and for each individual assignment block.

- The farm hierarchy "Personalize" tool customizes the appearance and functionality of the "Installed Base Hierarchy" assignment block.
- The CRM Toolbar "Personalize" tool controls which assignment blocks are displayed and whether each assignment block appears expanded or collapsed.

Options will change for both the farm hierarchy assignment block and CRM Toolbar "Personalize" tools depending on the active level in the farm hierarchy (e.g., farm, tract, or field). The active level is selected by clicking a farm, tract, or field number in the farm hierarchy. To set unique properties for a specific level, select a farm, tract, or field in the hierarchy before opening the applicable Personalize tool.

#### **B** Example

Following is the Personalize tool associated with the farm hierarchy assignment block.

Installed Base Hierarchy							
<b>1</b>	5	B &,					
Description	HEL	3-CM	LCC	Acres			

Following is the Personalize tool associated with the CRM toolbar based on the active level within the hierarchy (Farm in this case).

Farm: 999999999, 99-999-9555	🖨 Back 🔺 🔿 🦼	
Edit Fact Sheet Farm Division - GIS Trac	t Division Transfer Process More ₹	₽₽
Installed Base Hierarchy	GIS Info	
	<ul> <li>General Data</li> </ul>	
Description	O CONTRA DUM	
▶ 🛅 99-999 -9555	Fa	rm Number: 9555

#### Farm Record Display Personalization (Continued)

#### C Action to Personalize the Farm Hierarchy Assignment Block to Scroll

Adding a scroll bar to the farm hierarchy may be useful for farms with many tracts and fields that default to a second page or more. Adding a scroll bar to the farm hierarchy allows users to scroll through listed tracts and fields in the hierarchy without scrolling past the GIS Info assignment block.

Following provides instructions to make the farm hierarchy scrollable.

Step		Action			
1	On the farm hierarchy assignment block, CLICK "Personalize".				
	Installed Base Hierarchy          Image: Constraint of the second secon	Acres			
2	On the Personalization window:	Personalization - Google Chrome     -      X			
	<ul> <li>a. Change the "Table Navigation" option to "Scrolling".</li> <li>b. Enter a value, ranging from 1 to 999, in the "Number of Visible Rows Before Scrolling" box. The suggested setting is 18 which is the number of rows visible to match the height of the GIS Info assignment block (22 if the "Increase GIS height" button is used).</li> <li>c. CLICK "Save".</li> </ul>	https://micertcrm.fsa.usda.gov/sap(====)/bc/bsp/sap/bsp_wd_base/popup_buffered   Default View: Standard View] Save As Defete     Table Navigation     Table Navigation     Table Navigation     Table Navigation     Table Navigation     Table Navigation:     Save As     Default View:     Save     Reset to Default     Cancel     Save     Reset to Default     Cancel     Save     Reset to Default     Cancel  <			

C Action to Personalize the Farm Hierarchy Assignment Block to Scroll (Continued)

Step	Action
3	A scroll bar appears on the right side of the "Installed Base Hierarchy" assignment block and is only visible if the hierarchy has more rows expanded than the number entered in Step 2.
4	Return to the "Personalize" window to make additional modifications or "Reset to Default" to restore the application default settings.
5	<b>Optional:</b> Repeat Step 2 for the tract, and field levels in the Farm Hierarchy to retain the scroll bar when switching between levels.

#### D Action to Personalize the Display of Assignment Blocks at Farm, Tract, and Field Level

Each farm, tract, and field level in the farm record has a specific set of related assignment blocks. The GIS Info assignment block resides at the top of the sequence for each level and is collapsed by default. To improve data integrity, it is recommended that farm, tract, and field level personalization settings be changed so the GIS Info assignment block displays expanded and remains at or near the top. This allows for a quick visual inspection when first accessing a farm and after saving edits to ensure the record is complete and accurate in both the farm hierarchy and map display.

D Action to Personalize the Display of Assignment Blocks at Farm, Tract, and Field Level (Continued)

The sequence of the assignment blocks can also be altered to improve operational efficiency when repeatedly performing specific tasks. Some suggestions include the following.

- Moving the FPMS block near the top at the farm level to quickly see whether recently saved edits successfully replicated to FRS.
- Moving the Parties Involved assignment block near the top for ease in viewing and modifying producers as needed.
- Moving the CRP Data assignment block near the top of the field level assignment block list to improve data entry efficiency when many contracts need to be updated.

Following provides instructions to personalize the farm, tract, and field levels so the GIS Info assignment block displays expanded. While modifying the personalization, users may also want to alter the Display Expanded setting or change the order of the assignment blocks.

<b>C</b> /		A			
Step	Action				
1	Select the level in the farm hierarchy to personalize (farm, tract, or field).				
	<b>Note:</b> Personalization options are dependent on the level selected. Changes made to one level will not be associated with other levels. Users may personalize each level. The following instructions provide steps for personalizing the farm level. Steps can be repeated for the tract and field levels.				
2	CLICK "Personalize" on the far-right side of the CRM toolbar.				
	Farm: 999999999, 99-999-9555       Image: Back Ima				
	Installed Base Hierarchy  GIS Info				
	Description	✓ General Data			
	▶	Farm Number: 9555			

D Action to Personalize the Display of Assignment Blocks at Farm, Tract, and Field Level (Continued)

Step	Action								
3	On the Personalize window that opens, check the GIS Info "Display Expanded" bo					panded" box.			
						-			
	S Personalization - Google Ch	nrome			- 0	×			
	https://miprdcrm.fsa.u	https://miprdcrm.fsa.usda.gov/sap(====)/bc/bsp/sap/bsp_wd_base/popup_buffered_frame_cached.htm?sap-clien							
					[				
	You can choose the assignm	nent blocks to be displaye	d on the overview page. In a	ddition, you can determin	e the order in which the				
	assignment blocks are displa								
	Available Assignment Blocks		Displayed Assignment Blocks						
	Name		Name	Display E	Expanded				
	Attachments		GIS Info		✓				
			General Data		✓				
			Reconstitution History		✓				
		•	Land Data		✓				
		•	Crop Election Data		✓				
			Crop Data Parties Involved		✓				
			Parties involved		✓	•			
	Save Reset to Default	Cancel							
	Nata Classe	1 "D'1		·		1			
	U	ne Display I	Expanded" sett	ing for other	assignment bi	ocks as			
	needed.								
4	Change the order	of the assign	ment blocks as	s needed. Cli	ick the box to	the left of an			
	assignment block	and use the '	"Up" and "Dov	vn" buttons o	or click and dr	ag the box to			
	a different positio		1			•			
	order before and		-	1	8				
		unter augustin	ents.						
	Displayed Assignment Block	s	Display	ed Assignment Blocks					
	Up 👻 Down		Up	- Down					
	Name	Display Expanded	A TR Na	me	Display Expanded	*			
	GIS Info	✓	GI	S Info	✓				
	General Data	✓	FP	MS Status					
	Reconstitution History	$\checkmark$	Ge	neral Data	$\checkmark$				
	Land Data	$\checkmark$	Re	constitution History	$\checkmark$				
	Crop Election Data	$\checkmark$	La	nd Data	$\checkmark$				
	Crop Data	$\checkmark$	Cri	op Election Data	$\checkmark$				
	Parties Involved	$\checkmark$	Cri	op Data	✓				
	FPMS Status		Pa	rties Involved	$\checkmark$				
	ARC/PLC Status		AR	C/PLC Status					
	Farm Change History		Fa	rm Change History					
	Notes	$\checkmark$	No	tes	$\checkmark$				
	Glossary		Glo	ossary		-			

D Action to Personalize the Display of Assignment Blocks at Farm, Tract, and Field Level (Continued)

Step	Action				
4 (cont.)	Alternative method not using the Personalize tool Users can change the order of the assignment blocks within the farm record by				
	clicking and dragging assignment block title bars to a different position in the display. In the following example assignment blocks are shown collapsed but can still be moved when expanded.				
	● GIS Info ● GIS Info				
	General Data     FPMS Status				
	Reconstitution History     General Data				
	Lanc Data     Reconstitution History				
	Crop Election Data     Data				
	Crop Data     Orop Election Data				
	Parti s Involved     Orop Data				
	FPMS Status     Parties Involved				
5	CLICK "Save" to keep the modified settings.				
	Save Reset to Default Cancel				
	<b>Notes:</b> "Cancel" will discard the changes and "Reset to Default" will restore the application default settings.				
	If the alternative method in Step 4 is used to change the order of assignment				
6	blocks, modifications are automatically retained. Repeat Steps 2-5 as needed for different levels of the farm hierarchy.				

## **E** Other Personalization Options

Other personalization options are available under the Personalize menu in the upper right corner of the CRM Homepage. Following are four suggested personalizations.

Welcome	( Grantor Process Spec. Al	)	00:14	Personalize	Help Center	System News
		S	Saved Searches 👻		✓ Go	Advanced 🚰 前
lization						🗣 Back 🖌 🔿 🖌
gs	-	×	Layout			- ×
polizo your goporal cottingo	onable corean reader mode		Barganaliza ya	ut akin and anable	o porformanco m	and a
					e periormance m	loue
onalize Settings						d adda a Bala
			groups	ur recent items, qi	uick creates, and	a other link
	_		Personalize Na	vigation Links		
ences		×				
onalize Web Links	ne page			ur keyboard short	cuts for focus se	- ×
k to filter			-	ortcuts		
	lization gs nalize your general settings, der definition, dropdown list, nalize Settings ences nalize Web links for your hor	lization gs	Iization gs - × nalize your general settings, enable screen reader mode, der definition, dropdown list, and favorites nalize Settings ences - × nalize Web links for your home page nalize Web Links	Iization gs - × Layout b Personalize you groups ences - × halize Web Links k to filter b Personalize Veb Links b Personalize Veb Links Fersonalize Veb Links b Personalize Veb Links Personalize Veb Links Personalize Veb Links	Iization         gs       - ×       Layout         nalize your general settings, enable screen reader mode, der definition, dropdown list, and favorites nalize Settings       ●       Personalize your skin and enable         ences       - ×       ■       ●       Personalize your recent items, qui groups         ences       - ×       ■       ■       Personalize Navigation Links         nalize Web links for your home page nalize Web Links       ■       ■       ■       ■         Personalize your keyboard short       ■       ■       ■       ■       ■	Iization         gs       - ×         nalize your general settings, enable screen reader mode, der definition, dropdown list, and favorites nalize Settings

Option	Personalization	Description
a	Personalize Settings: Enable automatic message preview and	Provides a brief preview of system information messages without manually expanding the message.
	expansion	<ul> <li>Personalize Settings - Google ChromeX</li> <li>miprdcrm.fsa.usda.gov/sap(====)/bc/bsp/sap/bsp_wd_base/popup_buffered_frame_c</li> <li>Dropdown Lists</li> <li>Choose the sorting order for items in dropdown lists and enable keys to be displayed as technical information</li> <li>Sorting Order O Lefault         <ul> <li>By value</li> <li>Allow Application to override  Yes No</li> <li>By key</li> <li>Show keys in dropdown lists</li> </ul> </li> <li>Screen Reader Mode         <ul> <li>This mode supports visually impaired users who use a screen reader to access the user interface. This setting only becomes active after you restart your browser.</li> <li>Enable additional support for screen readers</li> <li>Favorites</li> <li>Enable favorites</li> <li>Messages</li> <li>Enable automatic message preview and expansion</li> </ul> </li> </ul>
		Save Cancel

## **E** Other Personalization Options (Continued)

Option	Personalization	Description
a	Personalize Settings:	Example of message.
(cont.)	Enable automatic	1 0
	message preview and	Ориона
	expansion.	00:14 Personalize Help Center System News
	(Continued)	Saved Searches 👻 demo farm 🗸 Go Advanced 况 🍿
		Image: The personalization settings were saved     Back     Image: All statement of the personalization settings were saved       Image: Imag
b	Personalize Layout:	Corbu is the recommended and default skin.
	Change the SRM	
	skin theme and color.	📀 Personalize Layout - Google Chrome — 🗆 🗙
		miprdcrm.fsa.usda.gov/sap(====)/bc/bsp/sap/bsp_wd_base/popup_buffered_frame_c
		Skin
		Corbu
		Porte
		Follow Portal Theme: Careford University Careford University Careford University Careford University
		Annuar Saugeneri 3 All Favorite Reports
		Version Versionale         File Tradit Schware           Sala Specific         Elitypestor finance           Region         Elitypestor finance
		Performance Settings
		Enable fast performance mode with fewer UI features
		Skin Color
		Clear color
		Save Reset to Default Cancel
		<b>Note:</b> Changing the skin may impact functionality of some CRM features such as the ability to collapse the left Navigation Bar.

#### **E** Other Personalization Options (Continued)

Option	Personalization	Description
с	Personalize Navigations Links. Modify the number of Recent Items	Allows changes to the number of "Recent Items" displayed on the left navigation bar. Users can increase or decrease the displayed items as needed.
	displayed.	<ul> <li>Personalize Navigation Bar - Google Chrome          <ul> <li>miprdcrm.fsa.usda.gov/sap(====)/bc/bsp/sap/bsp_wd_base/popup_buffered_frame_c</li> <li>Mavigation Links</li> <li>You can choose whether you want to display the recent items for your business role. If so, you can choose how many entries you would like to have. The maximum number of recent objects that can be displayed is 25.</li> <li>Display Recent Items Number of Entries: 25</li> <li>Save Reset to Default Cancel</li> </ul> </li> </ul>
d	Recent Item Filter.	The recent items can be filtered by record type (e.g. Farm Records.

Note: Users can explore all personalizations to identify the options that work best.

•

#### **Replication Error Message Resolution**

### A Overview

When a farm record is edited in CRM Farm Records, a replication message is sent to FPMS. If an invalid condition exists within CRM Farm Records, the replication will fail, and users are provided the replication error message. If a replication error message exists, the CRM Farm Record and the FPMS Farm Record are out-of-sync.

#### **B** Error Message Resolution List

#### Farm Level

The following table provides replication error messages associated with farm level errors and the associated resolution.

Error	Resolution			
Error.farmrecords.farm.	The farm operator is not linked to the farm's			
ccid.notLinked	administrative county. Add a link to the			
	administrative county in CRM BP.			
Error.farmrecords.farm.crop.hip.	A non-generic crop with zero base acres on a farm			
baseAcres.greaterThanZero	without generic base acres cannot have a HIP value.			
	Click "Edit" and "Save" to remove the invalid HIP			
	entry.			
Error.farmrecords.farm.crop.election.	Initiate edit session and enter missing ARCPLC			
missingOrInvalid	election(s).			
Error.farmrecords.farm.crop.election.	Initiate an edit session and enter missing ARCPLC			
nonGenericCrop.missing	election(s).			
Error.farmrecords.farm.producer.	Farm operator has a status of something other than			
status.invalid	active. Remove/replace the producer identified in			
	the error message or edit the business partner as			
	necessary in BP to resolve the error.			
Error.farmrecords.farm.	There is an incorrect validation in the software that			
sodAcres.mismatch	requires Native Sod acres to be less than the			
	Cropland acres for the tract. If the field has not yet			
	been planted and is therefore correctly identified as			
	non-cropland. Temporarily change the 3-CM			
	indicator to indicate that it is cropland to allow			
	replication of edits to occur. Mark the folder so that			
	the 3-CM indictor can be returned to "no" after			
	software is corrected.			

## **B** Error Message Resolution List (Continued)

#### HEL

The following table provides the possible error message and the resolution that could occur for the entered HEL Determinations.

Error	Resolution		
Error.farmrecords.helExceptionCode. mismatchhighestpriorityhelcode Resolution	Farm contains a tract with a determination that "conservation system is not being actively applied". Owner of that tract is also the farm operator and the HEL Exception for the producer is inconsistent between the tract and farm level. Enter the correct HEL Exception code for that producer consistently between farm and tract level. If multiple violations exist on multiple tracts and the operator is not an owner on all tracts the highest priority tract violation should be entered at the farm level.		
	<b>Note:</b> If the producer owns all tracts of the farm the correct value must be entered at the tract level and the farm level (operator) will be updated with a consistent value automatically.		

## **B** Error Message Resolution List (Continued)

#### Tract

The following table provides the potential errors and associated resolution for issues occurring within the tract level data.

Error	Resolution
Error.farmrecords.tract.	A tract (or tracts) on the farm contains a producer
ccid.notLinked	that is not linked to the county. CLICK "Edit" to
	identify the producer causing the issue. Use
	Business Partner to establish a link for the
	producer to the farm's administrative county.
Error.farmrecords.tract. Crop.	A specific CCC-505 CRP Reduction entry for any
contract.multipleTracts	given contract number/contract suffix/crop may
r i i i r r	exist on only one tract. CLICK "Edit" to generate
	the error message identifying the duplicate tract
	where the specific contract/suffix/crop
	combination exists. Remove any incorrect entries
	by reducing base acres to zero and then deleting
	that entry using the trash can that appears on the
	left side of the row. Re-enter the CCC-505 CRP
	Reduction for that tract if necessary, using the
	correct contract/suffix/crop entry for the tract.
Error.farmrecords.tract.crop.dcp	PLC yield exists in CRM (MIDAS) farm records
BaseAcres.mismatchacres.equalzero	for at least one crop where the base acres for that
Resolution	crop have been reduced to zero. Reduce the PLC
	yield for the tract(s) with the issue to zero and save
	the edit.
Error.farmrecords.tract.	There is a tract on the farm where the sum of CRP
croplandAcres.inconsistent	Cropland, WBP, GRP, State Cons., Other Cons.,
	EWP and WRP for that tract exceeds the Cropland
	for the tract. CLICK "Edit" to identify the tract
	causing the issue. Correct errors, if necessary, by
	either adjusting the 3CM Cropland indicator for
	fields in the GIS Info assignment block or
	adjusting the various conservation program acres.
	If no error condition is apparent initiate an edit
	session and CLICK "Save". Check FPMS status
	for the farm to determine if replication is
	successful.

**B** Error Message Resolution List (Continued)

Error	Resolution
Error.farmrecords.tract.	The sum of CRP Cropland, WBP, GRP, State Cons.,
dcpCroplandAcres.inconsistent	Other Cons., EWP and WRP for a tract exceeds the DCP
	Cropland for the tract. Click edit to identify the tract
	where the error condition exists. Correct errors, if
	necessary, by either adjusting the 3CM Cropland indicator
	for fields in the GIS Info assignment block, adjusting the
	DCP Ag Related Activity, or adjusting the various
	conservation program acres. If no error condition is
	apparent initiate an edit session and CLICK "Save".
	Check FPMS status for the farm to determine if
	replication is successful.
Error.farmrecords.tract.	Verify Effective DCP Cropland Acres are correct for all
dcpDoubleCropAcres.mismatch	tracts on the farm. If they are, reduce double crop acres
	so they don't exceed the Effective DCP Cropland.
Error.farmrecords.tract.	Farmland acres for a tract are equal to zero on an active
farmlandAcres.invalid	farm. Contact the help desk.
Error.farmrecords.tract.	Sum of DCP Cropland plus MPL acres exceeds the
farmlandAcres.mismatch	farmland for a tract. CLICK "Edit" to determine the
	tract(s) causing the problem from the error message.
	Ensure that the 3CM Cropland indicator is set to "N" for
	all fields enrolled in MPL on the tract(s) causing the problem.
Error.farmrecords.tract.	HEL determination is missing for a tract. Click edit to
helCode.required	determine the tract(s) causing the problem from the error
neicouchtequiteu	message and add the correct HEL determination to that
	tract.
Error.farmrecords.	A tract was added to a farm through CRM Farm Records
tract.nosimpleaddition	when that farm already existed as an active farm in FRS
r	without the tract. Contact the state GIS Specialist to work
	through them with the national office to resolve the
	problem.
Error.farmrecords.	A tract was deleted from a farm through CRM Farm
tract.nosimpledeletion	Records when that farm already existed as an active farm
	in FRS with the tract included. Contact the state GIS
	Specialist to work through them with the national office
	to resolve the problem.
Error.farmrecords.tract.	One or more producers exist as an OT at both the tract,
otherProducer.duplicate	and field level on a tract. Either remove the producer as
	an OT from the tract level or remove the producer as an
	OT from all fields where they are shown as an OT so they
	exist only at one level or the other.

**B** Error Message Resolution List (Continued)

Error	Resolution								
Error.farmrecords.tract.	A tract exists that does not have an associated owner. Add								
ownerProducer.required	a valid owner to the tract.								
Error.farmrecords.tract.	A tract contains a producer that has a status of something								
producer.status.invalid	other than "active". Remove, replace, or correct the								
	producer having the status of something other than								
	"active".								
Error.farmrecords.tract.	A tract on the farm either already exists on another active								
tractNumber.notAvailable	farm in FRS or has been deleted in FRS in a previous year.								
	Contact the help desk.								

#### Wetland

The following table provides the potential errors and associated resolution for the issues occurring with the Wetland data.

Error	Resolution
Error.farmrecords.	Farm contains a tract with "wetlands certified" data
wetlandcertificationyear.extraneous	field indicating "no", but a "year wetland certified" is
	designated. Update the "wetlands certified" data
	field to either "yes" or "partial" or remove the "year
	wetland certified" entry as appropriate.
	<b>Note</b> : The "year wetland certified" will not display
	until the "wetlands certified" is set to "yes" or
	"partial". If the correct "wetlands certified"
	value is "no", this value will need to be
	temporarily changed to "yes" or "partial" to
	display the "year wetland certified" value so it
	can be deleted.

## **B** Error Message Resolution List (Continued)

#### Yield

The following table provides the potential errors and the associated resolution for issues occurring within the Yield data.

Error	Resolution
Error.farmrecords.nongeneric.	A CTAP Transitional (Direct) yield exists in the CCC-505
crop.paymentYield.extraneous	CRP Reduction data for a non-generic crop with a start year
	of 2014 or greater for the CCC-505 CRP Reduction data.
	CLICK "Edit" and "Save" for the software to automatically
	remove the yield and successfully replicate the farm to FPMS.
Error.farmrecords.generic.	A PLC (CC) yield exists in the CCC-505 CRP Reduction data
crop.alternatePaymentYield.	for a generic crop with a start year prior to 2002 or after 2013
extraneous	for the CCC-505 CRP Reduction data. CLICK "Edit" and
	"Save" for the software to automatically remove the yield and
	successfully replicate the farm to FPMS.

#### **Void Correction**

## A Overview

Voids are open areas within or between CLU's that should be associated with a CLU. When delineating or adjusting CLU boundaries, voids can occur if snapping or the trim back functionality is not used to maintain shared boundaries. Voids must be resolved to ensure boundaries and associated acres are accurately represented.

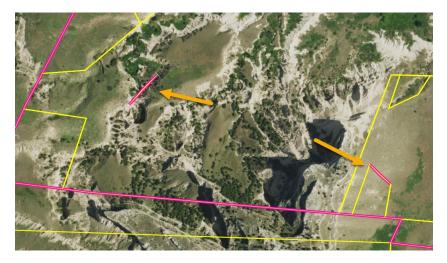
Notes: Contact the State Farm Records and/or GIS Specialist if assistance is needed.

Do NOT attempt to correct a void by merging all surrounding fields together, this will not correct the void.

#### **B** Examples of Voids

Voids can be identified by an unintended pink/red tract boundary within a tract boundary.

Following displays voids within a selected tract boundary (pink boundaries).



Following displays voids within a non-selected tract boundary (red boundaries).



## C Correcting Voids within a CLU (Continued)

Following is an example of a void within a CLU.



Following provides instructions to correct a void within a CLU.

Step	Action
1	Use the ID functionality to verify there is no associated CLU with the void area.
	Note: Zoom into the area as close as possible to ensure the area identified is within the suspected void.
	If the area is a void, the following Info Message will display: "Unable to identify CLU at selected location."
	Counties (1 of 3) NAME = STATE_IVANE = STATE_IVANE = STATE_IVANE = STATE_IVANE = POPPOS = POPOS = POPOS = POPOS = POPOS = STATE = NAME =
	<b>Note:</b> If the area identified is not a void but is within a CLU, the Identify window will display the associated CLU attributes. Review the CLU attributes and determine the corrective action required if the area should be included with the surrounding CLU.

Step	Action
2	CLICK "Edit".
3	Expand the GIS Info assignment block (if necessary) and zoom in to the void
4	Use the Vertex Edit tool and snapping function to snap all vertices around the void to a single vertex.
	a. CLICK "Vertex Edit" to open the toolbar in the map display.
	b. The "Select Feature" tool is active. Select the CLU surrounding the void to enable the vertices.
	Vertex Edit X
	c
	c. Holding the "Alt-key", CLICK and drag to move a vertex to another vertex on the void.
	d. Continue to hold the "Alt-key". Release the mouse when the blue circle appears to snap the vertex directly to the other vertex.
	e. Repeat Steps c. and d. until all vertices along the void are snapped to a single vertex.

**C** Correcting Voids within a CLU (Continued)

Step	Action
5	CLICK "Save Local".
6	Review attributes and CLICK "OK".
	✓ttributes         Admin ST: 31       Admin CO: 067         Farm :       Tract :       Acres : 97.45         FSA ST: 31       FSA CO: 067       SAP CRP : No         ANSI ST: 31       ANSI CO: 067       Cong Dist.: 3103         Field :       14 ♥         3CM :       No ♥         Land Classification Code :       Other Agriculture       ♥
7	CLICK "Done".
	Vertex Edit X
8	CLICK "Save"
9	Within the GIS Info assignment block, verify the void has been removed and there are no longer tract boundary graphics within the CLU.

## D Correcting a Void on a Shared Boundary

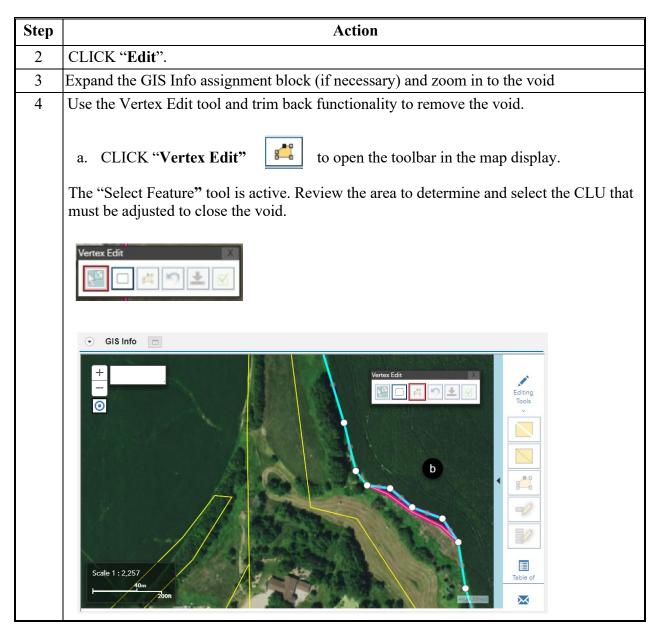
Following is an example of a void along a shared boundary.



Following provides the instructions for correcting a void along a shared boundary.

Step	Action
1	Use the ID functionality to verify there is no associated CLU with the area.
	<b>Note:</b> Zoom into the area as close as possible to ensure the area identified is within the suspected void.
	If the area is a void, the following Info Message will display: "Unable to identify CLU at selected location."
	Condises (1 of 3) ORJECTIO 1 NAME = STATE_PUSE = STATE_PUSE = CCN7_FIS= = PO2003 G= PO
	<b>Note:</b> If the area identified is not a void but is within a CLU, the Identify window will display the associated CLU attributes. Review the CLU attributes and determine the corrective action required if the area should be included with the surrounding CLU.

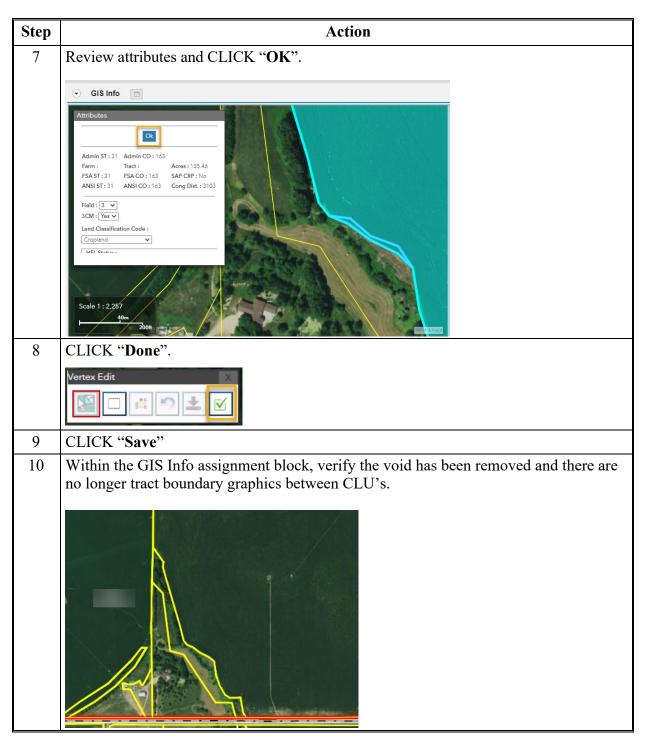
#### **D** Correcting a Void on a Shared Boundary (Continued)



Step	Action
5	Drag the vertices from the selected CLU into the adjacent CLU to encompass the void area and create an intentional overlap.
6	CLICK "Save Local".

## D Correcting a Void on a Shared Boundary (Continued)

**D** Correcting a Void on a Shared Boundary (Continued)



### **Creating a Gap**

## A Overview

During the new farm creation process, if the area of the new tract meets the definition of a single tract but the land is divided by a physical feature (e.g. public road or waterway) requiring noncontiguous CLU's, the tract boundary must initially be delineated to include the physical feature. Subsequent steps must be completed to delineate the boundary of the feature and then create a gap to exclude the feature from the tract.

**Notes:** Creating a gap could be applicable within an existing farm record if it is determined that a permanent feature should be removed from a tract.

The process to create a gap should not be used in place of required reconstitutions or COC non-agricultural determinations.

#### **B** Example

Following is an example of a tract with a road which must be removed from the CLU.



## C Action to Create a Gap Area within a CLU

Within the tract boundary, complete the following steps to remove the feature and create a gap.

Step	Action
1	CLICK "Edit" on the CRM Toolbar.
2	Select the tract in the farm hierarchy.
3	Expand the GIS Info assignment block (if necessary) and zoom to the area where the gap will be created.
4	CLICK " <b>Split/Inclusions</b> " to open the toolbar in the map display.
5	"Select Feature" is automatically set as the default tool. From the map display, select the CLU to be divided.

- Step Action Accurately delineate one edge of the physical feature that will be excluded from the 6 tract. Reminder: Perform snap checks at the edge of the CLU and use snapping as applicable. See Part 7, Subsection 2.1 for field level editing instructions and functions.
- C Action to Create a Gap Area within a CLU (Continued)

- Step Action Review and update attributes as applicable. Use the Next Field and Previous Field 7 buttons located within the Attributes window to iterate between CLU's. CLICK "Ok" to close the attributes window. Field 1 of 2 K < 04 > N Admin ST: 31 Admin CO: 045 Ferm : 3619 Tract : 8674 Acres : 3.43 FSAST: 31 FSA CO : 045 SAP CRP : No Cong Dist.: 3103 ANSI ST : 31 ANSI CO : 045 Field : 2 ¥ 3CM : No 🗸 Land Classification Code : Rangeland ۷ HEL Status O HEL O NHEL O Exempt 
  Undetermined CLICK "Done" to temporarily commit the edit. 8 9 CLICK "Save". 10 CLICK "Edit" to open a new edit session. 11 : to open the toolbar in the map display. CLICK "Vertex Edit" The "Select Feature" tool is active.
- C Action to Create a Gap Area within a CLU (Continued)

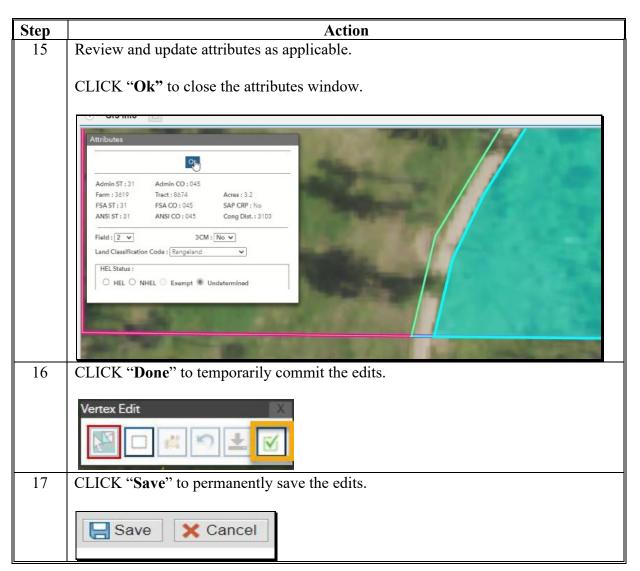
# Step Action 12 "Select Feature" is automatically set as the default tool. From the map display, select the CLU containing the physical feature that will be removed. Image: Club Containing the physical feature that will be removed. Image: Club Containing the physical feature that will be removed. Image: Club Containing the physical feature that will be removed. Image: Club Containing the physical feature that will be removed. Image: Club Containing the physical feature that will be removed. Image: Club Containing the physical feature that will be removed. Image: Club Containing the physical feature that will be removed. Image: Club Containing the physical feature that will be removed. Image: Club Containing the physical feature that will be removed. Image: Club Containing the physical feature that will be removed. Image: Club Containing the physical feature that will be removed. Image: Club Containing the physical feature that will be removed. Image: Club Containing the physical feature that will be removed. Image: Club Containing the physical feature that will be removed. Image: Club Containing the physical feature that will be removed. Image: Club Containing the physical feature that will be rem

#### C Action to Create a Gap Area within a CLU (Continued)

Step	Action										
13	Click and drag vertices to the opposite edge of the physical feature to create a gap between the two CLU's.										
	<b>Note:</b> Vertices may need to be added or deleted to accurately define the boundary of the physical feature.										
	See paragraph 228 for Field Level Vertex Edit tool instructions.										
	<b>Notes:</b> Ensure unintentional voids are not created between adjacent tracts and ownership boundaries remain accurately delineated.										
14	CLICK "Save Local" to temporarily save the vertex edits.										
	Vertex Edit										

C Action to Create a Gap Area within a CLU (Continued)

C Action to Create a Gap Area within a CLU (Continued)



- C Action to Create a Gap Area within a CLU (Continued)

**Note:** If the physical feature divides multiple CLU's, repeat all steps in the exhibit to create gaps between all impacted CLU's.

#### \*--Data Entries in All Years

#### A Farm Level

Following tables provide available farm level data elements for an associated farm record in all years. Tables identify if data is editable in an associated year.

#### Legend:

Data entry is not available for the associated year

X Entry is displayed and editable by any CRM editor for the associated year

X Entry is display but only editable by a National Office FR Administrator

X Entry is displayed but is not editable. Entry is either system populated or derived from other entries based on FR rules.

Farm Level General Data Assignment Block																									
Item	99	00	01	02	03	04	05	06	07	08	09	10	11	12	13	14	15	16	17	18	19	20	21	22	Current
Farm Number	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х
State/County/Farm	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х
Farm Description	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х
Administrative County	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х
Administrative State	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х
Farm Status	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х
ARCPLC G/I/F Eligibility																					Х	Х	Х	Х	Х
Transferred From																							Х	Х	Х
Transferred To																							Х	Х	Х

--\*

# \*--Data Entries in All Years (Continued)

## A Farm Level (Continued)

Farm Level Land Data	Assig	gnme	ent B	lock																					
Item	99	00	01	02	03	04	05	06	07	08	09	10	11	12	13	14	15	16	17	18	19	20	21	22	Current
Farmland Acres	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х
Cropland Acres	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х
DCP Cropland	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х
CRP Cropland	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х
WBP Acres	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х
GRP Acres							Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х
State Conservation Acres	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х
Other Conservation Acres	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х
EWP Acres																							Х	Х	Х
DCP Ag Related Activity Acres	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х
Wetland Reserve Prog Acres																							Х	Х	Х
WRP/EWP/Acres	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х			
Effective DCP Cropland Acres	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х
Double Cropped Acres				Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х
Sugarcane Base Acres	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х
(Only LA)																									
CRP MPL Acres	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х
SOD																Х	Х	Х	Х	Х	Х	Х	Х	Х	Х
NAP Crop Acres	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х											
FAV/WR History	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х										

Note: In FY 2022 WRP/EWP in Web FRS was separated into the individual programs of Wetland Reserve Program Acres and EWP Acres. No farm level editable data in any years.--\*

## Exhibit 31 (Par. 230, 245, 249)

## \*--Data Entries in All Years (Continued)

# A Farm Level (Continued)

Farm Level Crop Data A	Farm Level Crop Data Assignment Block																								
Item	99	00	01	02	03	04	05	06	07	08	09	10	11	12	13	14	15	16	17	18	19	20	21	22	Current
Crop Name	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х
Base Acres	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х
CRP Reduction Acres	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х											
CCC-505 CRP Reduction Acres	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х
PTPP Reduction Acres	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х										
CRP Release Acres							Х	Х	Х	Х	Х	Х	Х	Х											
Direct Yield	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х										
CC Yield	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х										
CRP Yield	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х										
PLC Yield																Х	Х	Х	Х	Х	Х	Х	Х	Х	Х
CTAP Yield																Х	Х	Х	Х						

--\*

## Exhibit 31 (Par. 230, 245, 249)

## \*--Data Entries in All Years (Continued)

# A Farm Level (Continued)

Farm	Level Crop Data A	Assig	gnme	nt B	lock	- Co	vere	ed Co	omm	odit	ies (l	Base	Cro	ps)												
Crop	Crop Name	99	00	01	02	03	04	05	06	07	08	09	10	11	12	13	14	15	16	17	18	19	20	21	22	Current
Code																										
11	Wheat	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х
16	Oats	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х
18	Rice/Long Grain Rice	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	LG	LG	LG	LG	LG	LG	LG	LG	LG	LG	LG	LG	LG	LG	LG
18	Medium Grain Rice											Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х
	Temperate Japonica																					Х	Х	Х	Х	Х
18	Rice (CA only)																									
21	Upland Cotton/Generic	UC	UC	UC	UC	UC	UC	UC	UC	UC	UC	UC	UC	UC	UC	UC	G	G	G	G						
31	Flax	NA	NA	NA	NA	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х
41	Corn	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х
	Small Chickpeas											Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х
47	(Beans)	-							-	-																
	Large Chickpeas											Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х
47	(Beans)																									
51	Grain Sorghum	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х
67	Peas											Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х
75	Peanuts					Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х
78	Sunflowers					Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х
79	Safflower					Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х
81	Soybeans					Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х
91	Barley	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х
129	Rapeseed					Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х
130	Mustard					Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х
320	Seed Cotton																				Х	Х	Х	Х	Х	Х
323	Unassigned Generic																				Х	Х	Х	Х	Х	Х
396	Sesame					Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х
401	Lentils											Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х
711	Canola					Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х
714	Crambe					Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х

--\*

#### \*--Data Entries in All Years (Continued)

#### A Farm Level (Continued)

Farm Level Crop Election Data A (assignment block only available i			nt yea	r)							
Item	1999-2013	14	15	16	17	18	19	20	21	22	Current
Crop Name		Х	Х	Х	Х	Х	Х	Х	Х	Х	Х
Election Choice		Х	Х	Х	Х	Х	Х	Х	Х	Х	ARCPLC/X
HIP		Х	Х	Х	Х	Х	Х	Х	Х	Х	Х
PLC Yield	NT/A	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х
Created On/At	N/A	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х
Changed by		Х	Х	Х	Х	Х	Х	Х	Х	Х	Х
Changed on/At		Х	Х	Х	Х	Х	Х	Х	Х	Х	Х
Created By		Х	Х	Х	Х	Х	Х	Х	Х	Х	Х

**Note:** Election Choice in current year is updated only by the ARCPLC contract software through the election period. After the election period, elections can only be changed by national office administrator.

Farm Level Parties Involved Assignment Block																									
Item	99	00	01	02	03	04	05	06	07	08	09	10	11	12	13	14	15	16	17	18	19	20	21	22	Current
Name	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х
Function	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х
ID	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х
Deceased	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х
HEL Exceptions	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х
HEL Appeals Exhausted																Х	Х	Х	Х	Х	Х	Х	Х	Х	Х
CW Exceptions	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х
CW Appeals Exhausted																Х	Х	Х	Х	Х	Х	Х	Х	Х	Х
PCW Exceptions	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х
PCW Appeals Exhausted																Х	Х	Х	Х	Х	Х	Х	Х	Х	Х
RMA HEL Exceptions																Х	Х	Х	Х	Х	Х	Х	Х	Х	Х
RMA CW Exceptions																Х	Х	Х	Х	Х	Х	Х	Х	Х	Х
RMA PCW Exceptions																Х	Х	Х	Х	Х	Х	Х	Х	Х	Х

Note: Producer exceptions are editable if there are applicable wetland violations identified at the tract level and operator is different than owner on a tract with violation.--\*

## \*--Data Entries in All Years (Continued)

## **B** Tract Level

Following tables provide available tract level data elements for an associated farm record in all years. Tables identify if data is editable in an associated year.

Legend:

	Data entry is not available for the associated year
Х	Entry is displayed and editable by any CRM editor for the associated year
Х	Entry is display but only editable by a National Office FR Administrator
Х	Entry is displayed but is not editable. Entry is either system populated or derived from other entries based on FR rules.
X*	Entry is displayed but is not editable. Entry is derived or aggregated from field level data or if noted, CLU attributes.

Tract Level General Dat	ta As	sign	men	t Blo	ck																				
Item	99	00	01	02	03	04	05	06	07	08	09	10	11	12	13	14	15	16	17	18	19	20	21	22	Current
Tract Number	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х
Admin State/County/Tract	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х
Tract Description	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х
BIA Range Unit Number	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х
Tract Status	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х
FSA Physical State Location	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х
FSA Physical County Location	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х
ANSI Physical State Location																				Х	Х	Х	Х	Х	Х
ANSI Physical County Location																				Х	Х	Х	Х	Х	Х
Congressional District	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х
Wetland Certified	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х
Year Wetland Certified	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х

--\*

# Exhibit 31 (Par. 230, 245, 249)

# \*--Data Entries in All Years (Continued)

# **B** Tract Level (Continued)

Tract Level Land Data	Assig	gnme	ent B	lock																					
Item	99	00	01	02	03	04	05	06	07	08	09	10	11	12	13	14	15	16	17	18	19	20	21	22	Current
Farmland Acres	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	X*	X*	X*	X*	X*	X*	X*	CLU
Cropland Acres	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	X*	X*	X*	X*	X*	X*	X*	CLU
DCP Cropland	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х
CRP Cropland	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	X*	X*	X*	X*	X*	X*	X*	X*/CLU
WBP Acres	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х
GRP Acres							Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х
State Conservation Acres	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х
Other Conservation Acres	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х
EWP Acres																						Х	Х	Х	Х
DCP Ag Related Activity Acres	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х
Wetland Reserve Prog Acres	1																					Х	Х	Х	Х
WRP/EWP/Acres	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х		1		
Effective DCP Cropland Acres	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х
Double Cropped Acres					Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х
Sugarcane Base Acres	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х
(Only LA)																									
CRP MPL Acres	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	X*	X*	X*	X*	X*	X*	X*	X*/CLU
SOD																Х	Х	X*	X*	X*	X*	X*	X*	X*	X*/CLU
NAP Crop Acres	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х											
FAV/WR History	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х										
HEL Status																		X*	X*	X*	X*	X*	X*	X*	CLU
HEL Determination	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х
Wetland Determination	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х
Wetland converted between	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х
December 23, 1985 and																									
November 28, 1990																									
An agricultural commodity has	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х
been planted on a wetland																									
converted before February 8,																									
2014																									
Wetland converted after	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х
November 28, 1990 and before																									
February 8, 2014																NZ.	NZ.	V	N	N	V	NZ.	77	37	V
Wetland converted after																Х	Х	Х	Х	Х	Х	Х	Х	Х	Х
February 7, 2014																V	V	V	N	N	V	V	V	V	V
An agricultural commodity has																Х	Х	Х	Х	Х	Х	Х	Х	Х	Х
been planted on a wetland																									
converted after February 7, 2014																								Dog	

5-18-23

# **B** Tract Level (Continued)

<b>Tract Crop Data Assig</b>	nme	nt B	lock																						
Item	99	00	01	02	03	04	05	06	07	08	09	10	11	12	13	14	15	16	17	18	19	20	21	22	Current
Actions	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х
Crop Name	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х
Crop Year	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х
Base Acres	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х
Base Acres Adj. Reason Code																Х	Х	Х	Х	Х	Х	Х	Х	Х	Х
PLC Yield																Х	Х	Х	Х	Х	Х	Х	Х	Х	Х
PLC Yield Adj. Reason Code																Х	Х	Х	Х	Х	Х	Х	Х	Х	Х
CC Yield	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х			-							
CRP Yield	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х			-							
PLC Yield																Х	Х	Х	Х	Х	Х	Х	Х	Х	Х
CTAP Yield																Х	Х	Х	Х						

Tract CCC-505 CRP H	Redu	ction	Dat	ta As	sign	men	t Blo	ock																	
Item	99	00	01	02	03	04	05	06	07	08	09	10	11	12	13	14	15	16	17	18	19	20	21	22	Current
Actions	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х
Crop Name	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х
CRP Contract Number	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х
Start Year	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х
CTAP Yield																Х	Х	Х	Х						
CCC-505 Reduction Acres																Х	Х	Х	Х	Х	Х	Х	Х	Х	Х
Direct Yield					Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х										
CC Yield					Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х										
PLC Yield																Х	Х	Х	Х	Х	Х	Х	Х	Х	Х

### C Field Level

Following tables provide available field level data elements for an associated farm record in all years. Tables identify if data is editable in an associated year. Field level data is only associated with farm records in years 2016-current. Current year data is geospatially delineated and attributes through the CLU.

Legend:

	Data entry is not available for the associated year
Х	Entry is displayed and editable by any CRM editor for the associated year
Х	Entry is display but only editable by a National Office FR Administrator
Х	Entry is displayed but is not editable. Entry is either system populated or derived from other entries based on FR rules.

Field Level General Data Assignment Blo	ck								
Item	1999-2015	16	17	18	19	20	21	22	Current
Farm Number		Х	Х	Х	Х	Х	Х	Х	
Field Description		Х	Х	Х	Х	Х	Х	Х	
FSA Physical State Location		Х	Х	Х	Х	Х	Х	Х	Geospatially Derived
FSA Physical County Location	N/A	Х	Х	Х	Х	Х	Х	Х	Geospatially Derived
ANSI Physical State Location				Х	Х	Х	Х	Х	Geospatially Derived
ANSI Physical County Location	]			Х	Х	Х	Х	Х	Geospatially Derived
Congressional Dist.		Х	Х	Х	Х	Х	Х	Х	Geospatially Derived

**Note:** In current year, physical locations and congressional district are geospatially derived by the system based on where the majority of the CLU is physically located. Adjustments to existing CLU boundaries result in the system redetermining physical location and congressional district.--\*

**C** Field Level (Continued)

Field Level Parties Involved Assignment	Field Level Parties Involved Assignment Block         Itom       1000 2015       16       17       18       10       20       21       22       Current												
Item	1999-2015	16	17	18	19	20	21	22	Current				
Name		Х	Х	Х	Х	Х	Х	Х	Х				
Function		Х	Х	Х	Х	Х	Х	Х	Х				
ID		Х	Х	Х	Х	Х	Х	Х	Х				
Deceased		Х	Х	Х	Х	Х	Х	Х	Х				
HEL Exceptions		Х	Х	Х	Х	Х	Х	Х	Х				
HEL Appeals Exhausted	N/A	Х	Х	Х	Х	Х	Х	Х	Х				
CW Exceptions	1N/A	Х	Х	Х	Х	Х	Х	Х	Х				
CW Appeals Exhausted		Х	Х	Х	Х	Х	Х	Х	Х				
PCW Exceptions		Х	Х	Х	Х	Х	Х	Х	Х				
PCW Appeals Exhausted		Х	Х	Х	Х	Х	Х	Х	Х				
RMA HEL Exceptions		Х	Х	Х	Х	Х	Х	Х	Х				
RMA CW Exceptions		Х	Х	Х	Х	Х	Х	Х	Х				
RMA PCW Exceptions		Х	Х	Х	Х	Х	Х	Х	Х				

Field Level Land Data Assignment Block	k								
Item	1999-2015	16	17	18	19	20	21	22	Current
Land Class Code		Х	Х	Х	Х	Х	Х	Х	CLU
Acres	N/A	Х	Х	Х	Х	Х	Х	Х	CLU
HEL Status	IN/A	Х	Х	Х	Х	Х	Х	Х	CLU
3-CM Cropland Indicator		Х	Х	Х	Х	Χ	Х	Х	CLU

**Note:** Current year Land Data is populated from CLU attributes. If changes are needed, updates must be completed through the CLU to adjust boundaries or attributes as applicable.--\*

# C Field Level (Continued)

Field Level CRP Data Assignment Block	X								
Item	1999-2015	16	17	18	19	20	21	22	Current
CRP Contract Number		Х	Х	Х	Х	Х	Х	Х	Х
Practice Number	NI/A	Х	Х	Х	Х	Х	Х	Х	Х
Expiration Date	N/A	Х	Х	Х	Х	Х	Х	Х	Х
Practice Description		Х	Х	Х	Х	Х	Х	Х	Х

Field Level Native SOD Data Assignmer	nt Block								
Item	1999-2015	16	17	18	19	20	21	22	Current
SOD Broken Out Date		Х	Х	Х	Х	Х	Х	Х	Х
1 <sup>st</sup> Year Planted/NAP Restrictions		Х	Х	Х	Х	Х	Х	Х	Х
2 <sup>nd</sup> Year Planted/NAP Restrictions	N/A	Х	Х	Х	Х	Х	Х	Х	X
3 <sup>rd</sup> Year Planted/NAP Restrictions		Х	Х	Х	Х	Х	Х	Х	Х
4 <sup>th</sup> Year Planted/NAP Restrictions		Х	Х	Х	Х	Х	Х	Х	Х

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#### **Out-of-Balance Tracts Tool**

### \*--A Overview

The Out-of-Balance Tracts Tool is available to the GIS or FR Specialist to create a State or county report of out of balance tracts. The tool is contained within the EDW toolbox, available on the I:\ drive within the Citrix environment.

#### **B** Requirements

The following must be completed prior to running the Out-of-Balance Tract Tool.

- **First time use only:** Download and extract the EDW.FieldCompare\_Tool.zip file to C:\Geodata\Scripts. This will create a "EDW.FieldCompare\_Tool" folder.
- Prior to running the tool: Download the "Farm Records Detail Tract Level" from EDW according to 1-GIS Exhibit 16.

**Note:** The Farm Records Detail – Tract Level report must be downloaded each time the tool is run to ensure current data is used.

#### C Instructions

Following provides instructions for running the Out-of-Balance Tracts Tool.

Step	Action
1	Start ArcMap.
2	Open the Catalog window.
3	Navigate to C:\Geodata\Scripts\ EDW.FieldCompare_Tool.
4	Expand the EDW.tbx toolbox.
	□ Solbox S EDW-GIS Field Number Comparison S Out of Balance Tracts

--\*

### **Out-of-Balance Tracts Tool (Continued)**

Step	Action
5	Double-click "Out of Balance Tracts".
	S Out of Balance Tracts X
	EDW Farm Records Detail - Tract Level csv report
	Ouput file name
	· ·
	OK Cancel Environments Show Help >>
6	Populate the EDW Farm Records Detail – Tract Level csv report input box.
	• CLICK "Browse" 🖻 next to EDW Farm Records Detail – Tract Level csv report.
	• Navigate to C:\geodata\project_data\fsa\frs.
	• CLICK "Farm Records by Tract Level (EDW0005BFR).csv".
	CLICK "Open".
7	Populate the Output file name input box
	CLICK "Browse"      next to Output file name
	Navigate to C:\geodata\project_data\fsa\frs
	• Name the output file (e.g. "OOBT_ <st>_<yyyymmdd>.csv")</yyyymmdd></st>
	CLICK "Open".

### **Out-of-Balance Tracts Tool**

Step	Action
8	CLICK " <b>OK</b> " to run the tool.
	💐 Out of Balance Tracts - 🗆 X
	EDW Farm Records Detail - Tract Level csv report         C:\geodata\project_data\fsa\frs\Farm Records by Tract Level(EDW0005BFR).csv         Ouput file name         C:\geodata\project_data\fsa\frs\OOBT_mi_20220531.csv         OK       Cancel       Environments         Show Help >>
9	When the tool has completed, CLICK "Close".
,	when the tool has completed, ellient chose .
	Following is an example of the output file opened in Excel.
	AdminStCo Farm Tract EffDCPAc DblCropAc BaseAc AcOutOfBal FarmOutOfBal
	2 3 2.74 0 5 -2.26 Y
	4 2.95 0 4.66 -1.71 N
	5 7.36 0 7.8 -0.44 Y
	6 5.32 0 14.99 -9.67 Y
	<b>Note:</b> The output report may be added to the ArcMap Table of Contents. The .csv file can also be opened in Excel, formatted, and saved as an Excel file.

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### A Overview

The EDW-GIS Field Number Comparison Tool is available to GIS or FR Specialists to create a state or county report of fields that are mismatched between the CLU and the CRM tabular data. The tool is contained within the EDW ArcGIS Desktop or EDW ArcGIS Pro python toolbox.

### **B** Requirements

The following must be completed before running the EDW-GIS Field Number Comparison tool.

**Note:** For the first time use only, download and extract the contents of the EDW-GIS QC Tools.zip file available on the I:\ drive within the Citrix environment to C:\Geodata\Scripts.

Prior to running the tool.

- Download current county CLU(s) exported to File Geodatabase per 1-GIS Exhibit 99. To achieve the best results, CLU exports should be done either:
  - first thing in the morning before CLU edits begin
  - at the end of the day after CLU edits are completed.
- Create statewide CLU Layer per 1-GIS Exhibit 17 if running the tool for the entire State.
- Download the "Farm Records Detail Field Level" from EDW per 1-GIS Exhibit 16. To ensure farm record's data from EDW is a similar timeframe as the CLU data, EDW report should be generated either:
  - the same day as the CLU if the CLU was exported in the morning
  - the day after the CLU if the CLU was exported at the end of the day.
- Optionally run and save a CRM search of farms with a Draft, In-Creation, and Pending farm status. See Step 8 in the following table for instructions.

**Notes:** CLU's and EDW Field Level data must be downloaded each time the tool is run to ensure current data is used.

It is important that CLU and EDW data represent the same point in time as close as possible to reduce the number of false mismatches (e.g. same day edits).

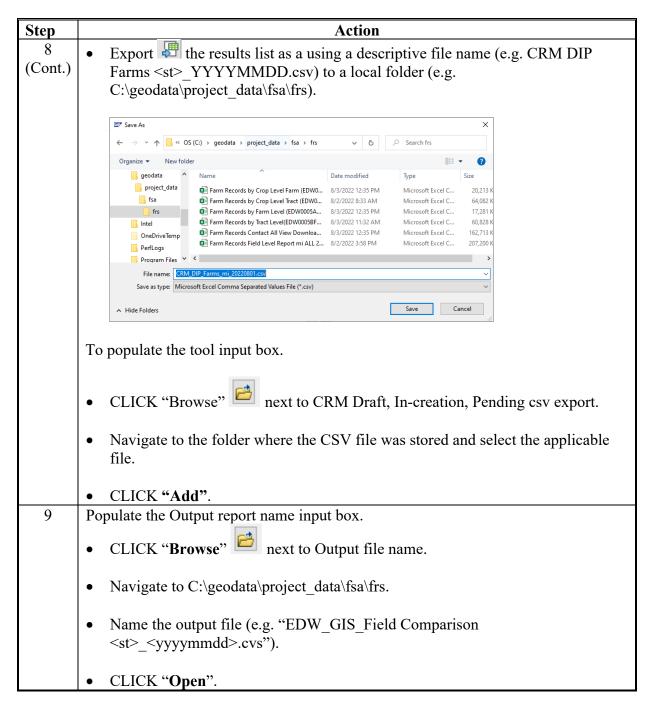
#### **C** Instructions

Following provides instructions for running the EDW-GIS Field Number Comparison Tool using the EDW ArcGIS Desktop toolbox. These instructions can be used to run the tool within the EDW ArcGIS Pro toolbox, with slight variations.

Step	Action
1	Start ArcMap.
2	Open the Catalog window.
3	Navigate to C:\Geodata\Scripts\ EDW ArcGIS Desktop toolbox.
4	Expand the toolbox to reveal the tools.
	🖃 🌍 Toolbox
	🛐 EDW-GIS Field Number Comparison
	💐 Out of Balance Tracts
5	Double-click the "EDW-GIS Field Number Comparison" tool.
	💐 EDW-GIS Field Number Comparison — 🗆 🗙
	EDW Farm Records Detail - Field Level csv export
	CLU layer
	CRM Draft, In-creation, Pending csv export (optional)
	Output report name
	OK Cancel Environments Show Help >>
	<b>Note:</b> CLICK <b>"Show Help</b> " for tool information and detailed instruction related to
	each input and output box.

Step	Action
6	<ul> <li>Populate EDW Farm Records Detail – Field Level csv report input box.</li> <li>CLICK "Browse" en next to EDW Farm Records Detail – Field Level csv report.</li> </ul>
	• Navigate to C:\geodata\project_data\fsa\frs.
	• CLICK "Farm Records Field Level Report (EDW0005EFR).csv".
	• CLICK "Open".
7	Populate the CLU layer input box.
	CLICK "Browse"      next to CLU layer.
	• Navigate to C:\geodata\common land unit\fsa clu.
	• Select the applicable CLU feature class.
	• CLICK "Add".
8	<ul> <li>Optionally generate a CRM Draft, In-creation, Pending CSV file and populate the respective box.</li> <li>To generate the file:</li> <li>Run a search in CRM FR for farms with a status of Draft, In-Creation, and Pending.</li> </ul>
	Search Criteria
	* Specifying values for multiple fields will narrow the search results, while specifying different values for the same field in multiple line entries will broaden the search results. Search For: Search by Farm
	Admin State v is VIICHIGAN V 🕲 🖯
	Admin County 🗸 is 🗸ALL COUNTIES> 🗸 🚱 😑
	Farm Status V is V 3 lines in group
	Farm Status v is v Draft v 💿 🕤
	Farm Status v is In-Creation v 🕃 😑
	Farm Status v is v Pending v 😳 🕞

Step			A	Action	
8 (Cont.)	Personalize     "Farm Stat search resu	us" columns in	list to or that orde	nly display the "State/County/ er. See 11-CM for details on p	Farm" and ersonalizing
	miprdcrm.fsa.usda.gov/sap(==	==)/bc/bsp/sap/bsp_wd_base/popup_b			
	Default View: IN I Table Navigation Table Number of Visible Rows Befor Number of Rows Befor Number of Rows Befor	Navigation:  Scrolling  Peging  E Scrolling T00 Pre Paging Displayed Columns			
	Name       CCC-505 Status       CCC-517 Status       CCC-867 Status       Program Election       HIP       Changed By       Created By       Farm Description	* Fixed columns need an absolute (pixel) we rendered correctly. Sorting Definition	Fix Fite		
	Save Reset to Default Cancel		× • • • • • • • • • • • • • • • • • • •		



ер		Action							
10	CLICK "O	K" to run the tool.							
	S EDW-GIS Field Nu	umber Comparison — 🗆 🗙	<						
	EDW Farm Records D	Detail - Field Level csv export	~						
		t_data\frs\Farm Records Field Level Report mi (EDW0005EFR) 20220802.csv							
	CLU layer	n_land_unit\fsa_du\20220801\MI.gdb\du_a_MI							
		ion, Pending csv export (optional)							
		t_data\frs\CRM_DIP_Farms_mi_20220801.csv							
	Output report name								
	C:\geodata\project	t_data\fsa\frs\EDW_GIS_Field_Comparison_mi_20220802.csv	~						
11		OK Cancel Environments Show Help >> cool has completed, CLICK "Close".	n Excel.						
11			n Excel.						
11	Following	is an example of the output file opened i	CreationDate	LastChangeDate					
11	Following	tool has completed, CLICK "Close". is an example of the output file opened i Tract CLU Result 3 neither GIS farm or tract found in EDW report	CreationDate 7/29/2022	7/29/2022					
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11	Following	Tract CLU Result 3 neither GIS farm or tract found in EDW report 4 neither GIS farm or tract found in EDW report 5 neither GIS farm or tract found in EDW report	CreationDate 7/29/2022 7/29/2022 7/29/2022	7/29/2022 7/29/2022 7/29/2022					
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