

UES Upgrade Detailed Requirements

October 5, 2007

Export Strategy Requirement/Numbe	Industry ID	Type	Priority
01.02.11.000 The system shall contain Industry Information.	368	Data	Critical
01.02.11.002 The system shall allow an Industry to be associated with one Participant.	369	Data	Critical
01.02.11.004 The system shall associate an Industry to one (set of) Industry Goals.	347	Data	Important
01.02.11.100 The system shall contain Basic Industry information consisting of: 1) Industry Name 2) Industry Descriptive Name 3) Industry Status	371	Data	Critical
01.02.11.102 The system shall consider mandatory the following Basic Industry information: 1) Industry Name 2) Industry Descriptive Name 3) Industry Status	372	Data	Critical
01.02.11.104 The system shall enable users in the role of Program Participant to enter/update Basic Industry information.	913	Functional	Important
01.02.11.120 Industry Name shall contain an alphanumeric value indicating the official name of an Industry. (Ex. Wood)	374	Data	Critical
01.02.11.124 Industry Descriptive Name shall contain an alphanumeric value describing in a short, concise manner the Industry. (Ex. Hard and soft wood and paper products)	376	Data	Critical
01.02.11.126 Industry Status shall contain a value indicating an Industry's current status as a UES participant.	377	Data	Critical

01.02.11.128	378	Data	Critical
Permitted values for Industry Status shall consist of: - Active - Inactive			
01.02.11.200	379	Data	Critical
The system shall contain Substantiative Industry information consisting of: 1) Organization Vision 2) Organization Mission 3) Organization Description 4) Affiliations 5) Affiliated Organizations 6) Managers and Administrators 7) Prior Experience 8) Cross commodity collaboration			
01.02.11.202	380	Data	Critical
The system shall consider optional the following Substantiative Industry information: 1) Organization Vision 2) Organization Mission 3) Organization Description 4) Affiliations 5) Affiliated Organizations 6) Managers and Administrators 7) Industry Prior Experience 8) Cross commodity collaboration			
01.02.11.204	914	Functional	Important
The system shall enable users in the role of Program Participant to enter/update Substantiative Industry information.			
01.02.11.220	381	Data	Important
Organization Vision shall contain a narrative, alphanumeric value describing an industry's vision (their "vision statement").			
01.02.11.222	382	Data	Important
Organization Mission shall contain a narrative, alphanumeric value indicating an Industry's mission (their "mission			
01.02.11.224	383	Data	Important
Organization Description shall contain a narrative, alphanumeric value providing historical/contextual description of an industry/organization and its membership.			
01.02.11.226	385	Data	Important
Affiliations shall contain an alphanumeric value which includes comments regarding an Industry/organizations Affiliations or lack thereof.			

01.02.11.228	384	Data	Important
Affiliated Organizations shall contain a list of alphanumeric values which comprise a list of those organizations' affiliates.			
01.02.11.300	386	Data	Important
The system shall contain Industry Managers and Administrators information consisting of: 1) Manager/Administrator Name 2) Manager/Administrator Position/Title 3) Manager/Administrator Time Percentage			
01.02.11.302	760	Data	Important
The system shall allow for the entry of one or more sets of Industry Managers and Administrators information per Industry.			
01.02.11.304	387	Data	Important
Manager/Administrator Name shall contain an alphanumeric value indicating the name of an industry Manager and/or Administrator involved in UES.			
01.02.11.306	388	Data	Important
Manager/Administrator Position/Title shall contain an alphanumeric value containing the position of the Manager and/or Administrator.			
01.02.11.308	389	Data	Important
Manager/Administrator Time Percentage shall contain a numeric value indicating the percentage of time a Manager and/or Administrator spend doing UES work, for MAP and FMD programs.			
01.02.11.310	390	Data	Important
Manager/Administrator Time Percentage shall be a numeric, whole number value from 0 to 100 that is a multiple of 5.			
01.02.11.312	391	Data	Important
Industry Prior Experience shall contain a narrative, alphanumeric value describing an Industry's prior export promotional experience.			
01.02.11.313	1310	Data	Critical
Cross commodity Collaboration shall contain a narrative, alphanumeric value describing an Industry's collaboration Efforts. The interface will display the joint activities or present a link to the participant's joint activities from the data entry page.			
01.02.12.000	345	Data	Important
The system shall contain Industry Goals information ("Industry" goals, formerly Table 1).			

01.02.12.002	346	Data	Important
The system shall associate a (set of) Industry Goals to one Industry.			
01.02.12.006	843	Process	Important
The system shall enable entry of Industry Goals information only if the associated Industry has first been entered or			
01.02.12.100	351	Data	Important
The system shall contain Metrical Industry Goals information consisting of: 1) U.S. Exports Value 2) World Trade Value 3) Goal Status			
01.02.12.102	352	Data	Important
The system shall consider optional the following Metrical Industry Goals information: 1) U.S. Exports Value 2) World Trade Value 3) Goal Status			
01.02.12.104	353	Data	Important
The system shall contain Metrical Industry Goals information for multiple years (present, past and future).			
01.02.12.106	890	Functional	Important
The system shall enable users in the role of Program Participant to enter/update Metrical Industry Goals information.			
01.02.12.108	844	Data	Important
The system shall enable the user to indicate the year for which a "set" of Metrical Industry Goals information pertains.			
01.02.12.110	845	Process	Important
The system shall enable the entry of "sets" of Metrical Industry Goals information pertaining to an unlimited number of years into the future or into the past.			
01.02.12.112c	846	Process	Important
The system shall enable the entry of "sets" of Metrical Industry Goals Information to be entered for years indefinitely into the past. A "set" of goals will be associated with a participants annual UES application.			
01.02.12.120	354	Data	Important
U.S. Exports Value shall contain a numeric value representing the goal in whole, U.S. dollars for relevant industry, in a given year.			

01.02.12.122 355 Data Important

World Trade Value shall contain a numeric value representing the value in U.S. dollars of World Trade, for the relevant industry, in a given year.

01.02.12.124 357 Data Important

Permitted values for Goal Status shall consist of:

- Not Set
- Actual
- Estimate
- Goal

01.02.12.200.a 358 Data Important

The system shall contain Metrical-context Industry Goals information consisting of:

- 1) Goal Data Source
- 2) Goal Period Type
- 3) Goal Period Span

01.02.12.202.a 359 Data Important

The system shall consider optional the following Metrical-context Industry Goals information:

- 1) Goal Data Source
- 2) Goal Period Type
- 3) Goal Period Span

01.02.12.204.a 360 Data Important

The system shall contain Metrical-context Industry Goals information which applies to all of the goals entered in a given Program Year's UES.

01.02.12.206 891 Functional Important

The system shall enable users in the role of Program Participant to enter/update Metrical-context Industry Goals information.

01.02.12.210 362 Data Important

Goal Data Source shall contain an alphanumeric value representing the source(s) from which entered data was derived.

01.02.12.212.a 1222 Data Critical

Permitted values for Goal Period Type shall consist of:

- Crop Year
- Marketing Year
- Program Year
- Calendar Year

01.02.12.214.a 1223 Data Critical

Permitted values for Goal Period Span shall consist of:

- January 1 - Dec. 31
- February 1 - Jan 31
- March 1 - Feb 28
- April 1 - March 31
- May 1 - April 30
- June 1 - May 31
- July 1 - June 30
- August 1 - July 31
- September 1 - August 31
- October 1 - September 30
- November 1 - October 31
- December 1 - November 30

Export Strategy	Strategic Executive Summary		
Requirement/Numbe	ID	Type	Priority

01.04.13.000	367	Data	Important
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The system shall contain Strategic Executive Summary information for each active Participant.

01.04.13.002	392	Data	Important
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The system shall allow a Strategic Executive Summary to be associated with one Participant. Changes to the Strategic Executive Summary data will be tracked.

01.04.13.002	393	Data	Important
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The system shall allow a Participant to be associated with a Strategic Executive Summary. The Strategic Executive Summary will collect information from these picklists: Define market Development priorities, Define support of market access (SPS,TBT) Issue Area, Define support of trade capacity building. These picklists will be combo boxes that can grow based on what the participant enters.

01.04.13.004	425	Data	Important
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The system shall allow an Strategic Executive Summary to be associated with one (mandatory) or more strategic priorities.

01.04.13.006	419	Data	Important
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The system shall allow a Strategic Executive Summary Strategic Priorities to include a name, description, and be associated with a targeted market, a key country, and one or more FAS keywords, one or more freeform keywords and one or more key

01.04.13.008	839	Functional	Important
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The system shall enable entry of a Participant's Strategic Executive Summary information only by users associated with that Participant.

01.04.13.010 840 Process Useful
The system shall enable entry of Strategic Executive Summary information only if the Participant to which it shall be associated has first been entered or identified.

01.04.13.100 394 Data Important
The system shall contain Basic Strategic Executive Summary information consisting of:
1) Status
2) Update Date
3) Submitted Date
4) Reviewed Date

01.04.13.102 395 Data Important
The system shall consider mandatory the following Basic Strategic Executive Summary information:
1) Status

01.04.13.104 400 Data Important
The system shall consider optional the following Basic Strategic Executive Summary information:
3) Submitted Date
4) Reviewed Date

01.04.13.120 887 Functional Useful
The system shall enable users in the role of Program Participant to enter/update Basic Strategic Executive Summary

01.04.13.122 396 Data Important
Strategic Executive Summary Status shall contain a value indicating an Strategic Executive Summary's current status in its "life-cycle."

01.04.13.124 410 Data Important
Permitted values for Strategic Executive Summary Status shall consist of:
- Draft
- Submitted
- Reviewed and Remitted
- Reviewed and Accepted

01.04.13.126 1160 Process Useful
The default permitted value for Strategic Executive Summary Status shall be "Draft."

01.04.13.128 1161 Functional Useful
The system shall enable users in the role of Program Participant to change the Strategic Executive Summary Status from "Draft" to "Submitted."

01.04.13.130	1162	Functional	Useful
The system shall enable users in the role of OTP to change the Strategic Executive Summary Status from "Submitted" to "Reviewed and Remitted" or "Reviewed and Accepted."			
01.04.13.132	401	Data	Important
Strategic Executive Summary update date shall contain a value or values indicating the dates of changes to system records.			
01.04.13.134	402	Data	Important
Strategic Executive Summary Submitted Date shall include a value indicating the date upon which an Strategic Executive Summary status changes from "Draft" to "Submitted."			
01.04.13.136	411	Functional	Important
The system shall calculate Strategic Executive Summary Submitted Date using the system date at the time when Strategic Executive Summary Status is changed to "Submitted."			
01.04.13.138	403	Data	Important
Strategic Executive Summary Reviewed Date shall include a value indicating the date upon which a Strategic Executive Summary Status changes from "Submitted" to either "Reviewed and Remitted" or "Reviewed and Accepted."			
01.04.13.140	412	Functional	Important
The system shall calculate Strategic Executive Summary Reviewed Date using the system date at the time when Strategic Executive Summary Status is changed to either "Reviewed and Remitted" or "Reviewed and Accepted."			
01.04.13.200	413	Data	Important
The system shall contain Substantiative Strategic Executive Summary information consisting of: 1) CISP-UES Linkages 2) Strategic Priorities			
01.04.13.202	414	Data	Important
The system shall consider optional the following Substantiative Strategic Executive Summary information: CISP-UES Linkages and the system shall consider mandatory that the Strategic Executive Summary include at least one Strategic Priority. Additional Strategic Priorities are optional.			
01.04.13.204	888	Functional	Useful
The system shall enable users in the role of Program Participant to enter/update Substantiative Strategic Executive Summary information.			
01.04.13.220	415	Data	Important
CISP-UES Linkages shall contain a narrative, alphanumeric value, which serves as a summary description of linkage between CISP and UES.			

01.04.14.000	416	Data	Important
Strategic Executive Summary Strategic Priorities shall contain information listing an Industry's key priorities identified through long-range planning or CISP process.			
01.04.14.002	418	Data	Important
The system shall allow an Strategic Executive Summary Strategic Priority to be associated with one Strategic Executive Summary.			
01.04.14.004	841	Process	Useful
The system shall enable entry of Strategic Executive Summary Strategic Priorities only if the Strategic Executive Summary to which it will be associated has first been entered or identified.			
01.04.14.100	420	Data	Important
An Strategic Executive Summary Strategic Priority shall consist of: 1) Strategic Priority Name 2) Strategic Priority Description			
01.04.14.120	421	Data	Important
Strategic Priority Name shall contain an alphanumeric value which serves as a short descriptive name for a Strategic Priority.			
01.04.14.122	422	Data	Important
Strategic Priority Description shall contain a narrative, alphanumeric value which serves to define or describe a Strategic			
01.04.15.000	423	Data	Important
The system shall contain Strategic Executive Summary Key Issue information.			
01.04.15.002	424	Data	Important
The system shall allow an Strategic Executive Summary Key Issue to be associated with one Strategic Executive Summary.			
01.04.15.004	842	Process	Useful
The system shall enable entry of Strategic Executive Summary Key Issue information only if the Strategic Executive Summary to which it will be associated has first been entered or identified.			
01.04.15.100	426	Data	Important
The system shall contain Basic Strategic Executive Summary Key Issue information consisting of: 1) Targeted Market 2) FAS Keyword 3) Keywords 4) Key Country 5) Key Issue			

01.04.15.102 427 Data Important

The system shall consider mandatory the following Basic Strategic Executive Summary Key Issue information:

1) Targeted Market

01.04.15.104 428 Data Important

The system shall consider optional the following Basic Strategic Executive Summary Key Issue information:

1) Key Country

2) Key Issue

01.04.15.106 889 Functional Useful

The system shall enable users in the role of Program Participant to enter/update Strategic Executive Summary Key Issue information.

01.04.15.120 429 Data Important

Targeted Market shall contain a value indicating which active Targeted Market the Strategic Executive Summary Key Issue pertains to.

01.04.15.122 430 Data Important

The key issues should be linked to the strategic priorities by picking a strategic priority when entering a key issue.

01.04.15.124 431 Data Important

Changes the strategic executive summary will be tracked by the system in a way that will allow the retrieval of a past strategic executive summary as part of a historical marketing plan.

01.04.15.126 432 Data Important

Key Country shall contain a value indicating a country that is defined as part of the associated Targeted Market.

01.04.15.128 433 Data Important

Strategic Executive Summary Issue shall contain a narrative, alphanumeric value which defines the Strategic Executive Summary Key Issue being described.

Export Strategy Requirement/Numbe	Commodity ID	Type	Priority
01.06.21.000	56	Data	Critical

The system shall provide for the entry of one or more Promoted Commodities per industry/participant.

01.06.21.002 61 Data Important

The system shall allow for a Promoted Commodity to be associated with one or more Market Definitions.

01.06.21.004 832 Data Important

The system shall allow for a Promoted Commodity to be associated with one or more Participants.

01.06.21.006 1212 Data Critical

The system shall allow a Promoted Commodity to be associated with one Commodity Aggregate.

01.06.21.100.a 20 Data Important

The system shall contain Basic Promoted Commodity information consisting of:

- 1) Value Added Definition
- 2) U.S. Origin Percentage
- 3) Promoted Commodity Name

01.06.21.102.a 82 Data Important

The system shall consider mandatory the following Basic Promoted Commodity information:

- 2) U.S. Origin Percentage
- 3) Promoted Commodity Name

01.06.21.104 83 Data Important

The system shall display, based on the Promoted Commodity information:

- 1) Value Added Indicator

01.06.21.106 874 Functional Important

The system shall enable users in the role of Program Participant to enter/update Basic Promoted Commodity information.

01.06.21.126 87 Data Important

Value Added Indicator shall contain a value indicating if a Promoted Commodity is a "Value Added Product" as defined by

01.06.21.127 1105 Process Important

The determination of whether a commodity is a "Value Added Product" will be by the system.

01.06.21.128 86 Data Important

U.S. Origin Percentage shall contain a numeric value indicating the percentage of a Promoted Commodity that is of U.S.

01.06.21.130.a 1224 Data Important

Promoted Commodity Name shall contain an alphanumeric value that serves as a descriptive name for a Promoted Commodity.

01.06.21.132.a 1225 Process Important

If the user does not enter a unique Promoted Commodity Name, the system shall use the Commodity Name of the associated Commodity Aggregate.

01.06.21.200 21 Data Important

The system shall contain Substantiative Promoted Commodity information consisting of:

- 1) Domestic, Developments
- 2) Domestic, Outlook
- 3) Domestic, Share Exported
- 4) Domestic, Strengths and Weaknesses
- 5) International, Market Conditions
- 6) International, Outlook
- 7) International, Competitive Threats

01.06.21.202 88 Data Important

The system shall consider optional the following Substantiative Promoted Commodity information:

- 1) Domestic, Developments
- 2) Domestic, Outlook
- 3) Domestic, Share Exported
- 4) Domestic, Strengths and Weaknesses
- 5) International, Market Conditions
- 6) International, Outlook
- 7) International, Competitive Threats

01.06.21.204 875 Functional Important

The system shall enable users in the role of Program Participant to enter/update Substantiative Promoted Commodity

01.06.21.220 89 Data Important

Domestic, Developments (formerly part of "Analysis of Market") shall contain narrative information, regarding a commodity, which addresses recent domestic developments.

01.06.21.222 90 Data Important

Domestic, Outlook (formerly part of "Analysis of Market") shall contain narrative information, regarding a commodity, which addresses the outlook for domestic production and exportable supplies, X years out.

01.06.21.224 91 Data Important

Domestic, Share Exported (formerly part of "Analysis of Market") shall contain narrative information, regarding a commodity, which addresses the share of U.S. production that is exported.

01.06.21.226 92 Data Important

Domestic, Strengths and Weaknesses (formerly part of "Analysis of Market") shall contain narrative information, regarding a commodity, which addresses strengths and weaknesses of the domestic industry as it relates to the international market.

01.06.21.228 93 Data Important

International, Market Conditions (formerly part of "Analysis of Market") shall contain narrative information, regarding a commodity, which addresses current market conditions.

01.06.21.230	94	Data	Important
International, Outlook (formerly part of "Analysis of Market") shall contain narrative information, regarding a commodity, which addresses the outlook for the U.S. Product in the World market.			
01.06.21.232	95	Data	Important
International, Competitive Threats (formerly part of "Analysis of Market") shall contain narrative information, regarding a commodity, which addresses the short and long-term competitive threats.			
01.06.21.300	22	Data	Important
The system shall contain Metrical Promoted Commodity information, pertaining to a year, consisting of:			
1) U.S. Production Volume			
2) U.S. Production Value			
3) U.S. Export Volume			
4) U.S. Export Value			
5) World Trade Volume			
6) World Trade Value			
7) Commodity Data Status			
01.06.21.302	96	Data	Important
The system shall consider optional the following Metrical Promoted Commodity information:			
1) U.S. Production Volume			
2) U.S. Production Value			
3) U.S. Export Volume			
4) U.S. Export Value			
5) World Trade Volume			
6) World Trade Value			
7) Commodity Data Status			
01.06.21.304	97	Data	Important
The system shall contain Metrical Promoted Commodity information for multiple years (present, past and future).			
01.06.21.306	876	Functional	Important
The system shall enable users in the role of Program Participant to enter/update Metrical Promoted Commodity information.			
01.06.21.320	98	Data	Important
U.S. Production Volume shall contain a numeric value representing the volume of U.S. production of the commodity in a given year.			
01.06.21.322	99	Data	Important
U.S. Production Value shall contain a numeric value representing the value in U.S. dollars of U.S. production of the commodity in a given year.			

01.06.21.324	100	Data	Important
U.S. Export Volume shall contain a numeric value representing the volume of U.S. exports of the commodity to the world in a given year.			
01.06.21.326	101	Data	Important
U.S. Export Value shall contain a numeric value representing the value of U.S. dollars of U.S. exports of the commodity to the world in a given year.			
01.06.21.328	102	Data	Important
World Trade Volume shall contain a numeric value representing the volume of the commodity in world trade in a given year.			
01.06.21.330	103	Data	Important
World Trade Value shall contain a numeric value representing the value in U.S. dollars of the commodity in world trade in a given year.			
01.06.21.332	104	Functional	Important
The system shall calculate and display a numeric value representing Exports as a Share of U.S. Production, Volume % in a given year.			
01.06.21.334	105	Functional	Important
The system shall divide U.S. Export Volume by U.S. Production Volume, of a given year, to determine and display Exports as a Share of U.S. Production, Volume %.			
01.06.21.336	106	Functional	Important
The system shall calculate and display a numeric value representing Exports as a Share of U.S. Production, Value % for a given year.			
01.06.21.338	107	Functional	Important
The system shall divide U.S. Export Value by U.S. Production Value, of a given year, to determine and display Exports as a Share of U.S. Production, Value %.			
01.06.21.340	108	Functional	Important
The system shall calculate and display a numeric value representing U.S. Share of World Trade, Volume %, for a given year.			
01.06.21.342	109	Functional	Important
The system shall divide U.S. Export Volume by World Trade Volume, of a given year, to determine U.S. Share of World Trade, Volume %.			
01.06.21.344	110	Functional	Important
The system shall calculate and display a numeric value representing U.S. Share of World Trade, Value %, for a given year.			

01.06.21.346	111	Functional	Important
The system shall divide U.S. Export Value by World Trade Value, of a given year, to determine U.S. Share of World Trade, Value %.			
01.06.21.348c	112	Data	Important
The system shall determine a value for Commodity Data Status for each year for which Metrical commodity information is entered.			
01.06.21.350c	113	Data	Important
Permitted values for Commodity Data Status shall consist of: - Not Set - Actual - Estimate - Forecast These status numbers can be determined by the relationship of the year of trade data to the year the date is entered as part of the UES application, ie. Years in the past are actual, the most recent past year is an estimate, and the data for the application year and years in the future are estimates.			
01.06.21.400	114	Data	Important
The system shall contain Metrical-context Promoted Commodity information consisting of: 1) Commodity Volume Unit 2) Commodity Data Source			
01.06.21.402	115	Data	Important
The system shall consider optional the following Metrical-context Promoted Commodity information: 1) Commodity Volume Unit 2) Commodity Data Source			
01.06.21.404	877	Functional	Important
The system shall enable users in the role of Program Participant to enter/update Metrical-context Promoted Commodity information.			
01.06.21.406	116	Data	Important
Commodity Volume Unit shall contain a value representing the unit in which commodity volume is measured, pertaining to all years entered.			
01.06.21.408	831	Data	Important
Permitted values for Commodity Volume Unit shall be maintained by a System Administrator at the direction of a OTP representative.			
01.06.21.410	117	Data	Important
Commodity Data Source shall contain an alphanumeric value representing the source(s) from which entered data was derived, pertaining to all years entered.			

Export Strategy Requirement/Numbe	Market ID	Type	Priority
01.08.31.000	57	Data	Important
The system shall provide for the entry of one or more Market Definitions.			
01.08.31.002	62	Data	Important
The system shall allow for a Market Definition to be associated with one or more Promoted Commodities.			
01.08.31.004	58	Data	Important
The system shall allow for a Market Definition to be associated with one or more Countries.			
01.08.31.006	836	Process	Important
The system shall track changes in a Market Definition's Country associations (a Market's "make up").			
01.08.31.008	1138	Functional	Useful
The system shall enable users in the role of Other FAS, OTP, PPS, or System Administrator to create/update Market Definitions of Market Kind "FAS Standard."			
01.08.31.100	23	Data	Important
The system shall contain Basic Market Definition information consisting of: 1) Market Title 2) Market Description 3) Market Kind			
01.08.31.102	118	Data	Important
The system shall consider mandatory the following Basic Market Definition information: 1) Market Title 3) Market Kind			
01.08.31.104	119	Data	Important
The system shall consider optional the following Basic Market Definition information: 2) Market Description			
01.08.31.106	879	Functional	Important
The system shall enable users in the role of Program Participant to enter/update Basic Market Definition information.			
01.08.31.120	120	Data	Important
Market Title shall contain a unique, alphanumeric value for each market that serves as a descriptive name.			

01.08.31.122	121	Data	Important
Market Description shall contain a narrative, alphanumeric value for each market that serves as a description of that market.			
01.08.31.124	408	Data	Important
Permitted values for Market Kind shall consist of: - Geographic Market - Market Chain - World-wide - FAS Standard			
01.08.31.125.c	1302	Data	Important
The system will display standard regions with the prefix "FAS", eg. FAS-EUROPE FAS-NIS FAS-ASIA FAS-WEST HEMISPH FAS-AFRICA FAS-MIDDLE EAST			
01.08.33.000.a	60	Data	Important
An association made between a Promoted Commodity and a Market Definition shall be considered an entity known as a Targeted Market.			
01.08.33.002	64	Data	Important
The system shall allow for a Targeted Market to be associated with one or more Constraints.			
01.08.33.004	364	Data	Important
The system shall allow for a Targeted Market to be associated with one CPR per year.			
01.08.33.006	837	Process	Important
The system shall enable the entry and update of Targeted Market information only if the Commodity and Market Definition association has first been identified.			
01.08.33.100.a	409	Data	Important
The system shall contain Basic Targeted Market information consisting of: 1) Market Type 2) Market Keywords 3) FAS Market Keywords			
01.08.33.102	307	Data	Important
The system shall consider mandatory the following Basic Targeted Market information: 1) Market Type			

01.08.33.104.a 310 Data Important

The system shall consider optional the following Basic Targeted Market information:

- 2) Market Keywords
- 3) FAS Market Keywords

01.08.33.106 881 Functional Important

The system shall enable users in the role of Program Participant to enter/update Basic Targeted Market information.

01.08.33.120 308 Data Important

Market Type shall contain a value which indicates the nature of a Targeted Market in relation to the associated Commodity Aggregate.

01.08.33.122 309 Data Important

Permitted values for Market Type shall consist of:

- New Market
- Growth Market
- Mature Market
- Emerging Market

01.08.33.126 1098 Data Useful

Market Keywords shall contain an alphanumeric value or values that serve as "tags" or "keywords" upon which users can

01.08.33.200 24 Data Important

The system shall contain Substantiative Targeted Market information consisting of:

- 1) Market Assessment
- 2) Market Strategy
- 3) Past Performance and Evaluation Results

01.08.33.202 122 Data Important

The system shall consider optional the following Substantiative Targeted Market information:

- 1) Market Assessment
- 2) Market Strategy
- 3) Market Evaluation

01.08.33.204 882 Functional Important

The system shall enable users in the role of Program Participant to enter/update Substantiative Targeted Market information.

01.08.33.206 123 Data Important

Market Assessment shall contain narrative information (alphanumeric), regarding a Targeted Market, which serves as a program participant's assessment of the market.

01.08.33.208	124	Data	Important
Market Strategy shall contain narrative information (alphanumeric), regarding a Targeted Market, which serves to illustrate a program participant's long-term strategy.			
01.08.33.210	125	Data	Important
Market Evaluation shall contain narrative information (alphanumeric), regarding a Targeted Market, which describes a program participant's assessment of "past performance" and an evaluation of efforts within the market.			
01.08.33.300	25	Data	Important
The system shall contain Metrical Targeted Market information consisting of: 1) Export Goal Volume 2) Export Goal Value 3) Export Goal Market Share 4) Export Goal Status			
01.08.33.302	126	Data	Important
The system shall consider optional the following Metrical Targeted Market information: 1) Export Goal Volume 2) Export Goal Value 3) Export Goal Market Share 4) Export Goal Status			
01.08.33.304	883	Functional	Important
The system shall enable users in the role of Program Participant to enter/update Metrical Targeted Market information.			
01.08.33.306	127	Data	Important
The system shall contain Metrical Targeted Market information for multiple years (present, past and future).			
01.08.33.320	128	Data	Important
Export Goal Volume shall contain a numeric value representing the goal in export volume, of the commodity in the market in a given year.			
01.08.33.322	129	Data	Important
Export Goal Value shall contain a numeric value representing the goal in export value in U.S. dollars, of the commodity in the market in a given year.			
01.08.33.324	130	Data	Important
Export Goal Market Share shall contain a numeric value representing the goal, in terms of percentage of market share, of the commodity in the market in a given year.			
01.08.33.326.c	131	Data	Important
The system shall display a value for Export Goal Status for each year for which Metrical Targeted Market information is			

01.08.33.328	132	Data	Important
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Permitted values for Export Goal Status shall consist of:
 - Not Set
 - Actual
 - Estimate
 - Goal

01.08.33.340.a	1226	Data	Important
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The system shall contain Metrical-context Targeted Market information consisting of:
 1) Export Volume Unit
 2) Data Source

01.08.33.342.a	1227	Data	Important
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The system shall consider optional the following Metrical-context Targeted Market information:
 1) Export Volume Unit
 2) Data Source

01.08.33.344.a	1228	Data	Important
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The system shall contain Metrical-context Targeted Market information for a “set of goals” for each Program Year for which Metrical Targeted Market information is entered.

01.08.33.346.a	1229	Functional	Important
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The system shall enable users in the role of Program Participant to enter/update Metrical-context Targeted Market

01.08.33.348.a	1230	Data	Important
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Export Volume Unit shall contain a value representing the unit in which exports’ volume is measured, pertaining to a “set of goals” entered in a Program Year.

01.08.33.350.a	1231	Data	Important
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Data Source shall contain an alphanumeric value representing the source(s) from which entered data was derived, pertaining to a “set of goals” entered in a Program Year.

01.08.33.408	953	Functional	Useful
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The system shall enable users in the role of OTP to enter/update the CPR-specific targeted market data item Division Assessment at the level of the Constraint.

Export Strategy Requirement/Numbe	Constraints/Opportunities ID	Type	Priority
01.10.41.000	147	Data	Important

The system shall provide for the entry of one or more Constraint Definitions per Participant.

01.10.41.002	138	Data	Important
The system shall allow for a Constraint Definition to be associated with one or more Performance Measures Definitions.			
01.10.41.100	26	Data	Important
The system shall contain Basic Constraint Definition information consisting of:			
1) Constraint Title			
2) Constraint Description			
3) Constraint Type			
4) (EMP) Current Circumstances			
01.10.41.102	133	Data	Important
The system shall consider mandatory the following Basic Constraint Definition information:			
1) Constraint Title			
3) Constraint Type			
01.10.41.104	134	Data	Important
The system shall consider optional the following Basic Constraint Definition Information:			
2) Constraint Description			
4) (EMP) Current Circumstances			
01.10.41.106	892	Functional	Important
The system shall enable users in the role of Program Participant to enter/update Basic Constraint Definition information.			
01.10.41.120	135	Data	Important
Constraint Title shall contain a unique, alphanumeric value for each constraint that serves as a descriptive name.			
01.10.41.122	136	Data	Important
Constraint Description shall contain a narrative, alphanumeric value for each constraint that serves as a description of that condition.			
01.10.41.124	190	Data	Important
Condition Type shall be a value that indicates the general high-level issue the Constraint is intended to address.			
01.10.41.126	191	Data	Important
Permitted values for Constraint Type shall consist of:			
- Trade Capacity			
- End-user			
- Market Access			
- EMP			
01.10.42.000	137	Data	Important
The system shall provide for the entry of Performance Measures Definition information.			

01.10.42.002 139 Data Important

The system shall allow for a Performance Measures Definition to be associated with one or more Constraint Definitions.

01.10.42.100 140 Data Important

The system shall contain Basic Performance Measures Definition information consisting of:

- 1) PM Title
- 2) PM Description
- 3) PM Type

01.10.42.102 141 Data Important

The system shall consider mandatory the following Basic Performance Measures information:

- 1) PM Title
- 3) PM Type

01.10.42.104 142 Data Important

The system shall consider optional the following Basic Performance Measures information:

- 2) PM Description

01.10.42.106 893 Functional Important

The system shall enable users in the role of Program Participant to enter/update Basic Performance Measures Definition information.

01.10.42.120 143 Data Important

PM Title shall contain a unique, alphanumeric value for each Performance Measure that serves as a descriptive name.

01.10.42.122 144 Data Important

PM Description shall contain a narrative, alphanumeric value for each Performance Measure that serves as a description of that Performance Measure.

01.10.42.124 531 Data Important

Permitted values for PM Type shall consist of :

- Quantifiable
- Qualifiable

01.10.43.000 66 Data Important

An association made between a Targeted Market and a Constraint Definition shall be considered an entity known as a

01.10.43.002.a 65 Data Important

The system shall allow for a Constraint Definition to be associated with one or more Targeted Markets.

01.10.43.004	69	Data	Important
The system shall allow for a Constraint to be associated with one or more Activities.			
01.10.43.006.c	525	Data	Important
The system shall associate a Constraint with one or more EMP Proposals (optional).			
01.10.43.008	847	Process	Important
The system shall enable the creation, entry and update of Constraint information only if the Targeted Market with which it shall be associated is first entered or identified.			
01.10.43.100	27	Data	Important
The system shall contain Basic Constraint information consisting of: 1) Additional Constraint Description 2) EMP Current Circumstances 3) FAS Constraint Keywords 4) Constraint Keywords			
01.10.43.102	148	Data	Important
The system shall consider optional the following Basic Constraint information: 1) Additional Constraint Description 2) EMP Current Circumstances 3) FAS Constraint Keywords 4) Constraint Keywords			
01.10.43.104	894	Functional	Important
The system shall enable users in the role of Program Participant to enter/update Basic Constraint information.			
01.10.43.120	149	Data	Important
Additional Constraint Description shall contain a narrative, alphanumeric value for each Constraint that serves as information pertaining to the unique instance of this constraint.			
01.10.43.122	217	Data	Important
EMP Current Circumstances shall contain a narrative, alphanumeric value that serves as a description of a current constraint in the target market(s) affecting the intended Commodity or Product.			
01.10.43.124	955	Process	Important
The system shall require a value for EMP Current Circumstances only when the Constraint is associated with an EMP			
01.10.43.126	1099	Data	Useful
Constraint Keywords and FAS Constraint Keywords shall contain an alphanumeric value or values that serve as "tags" or "keywords" upon which users can search. Constraint keywords are free form; FAS Constraint keywords will be picked from a picklist.			

01.10.43.200 150 Data Important

The system shall contain Performance Measure-specific Constraint information, for each Performance Measure which is associated with the associated Constraint Definition, consisting of:

- 1) PM Value (actual)
- 2) PM Footnote
- 3) PM Value Status
- 4) PM Active Indicator
- 5) PM Met Indicator
- 6) FAS keywords (pick from list that includes, but is not limited to 'awareness', 'knowledge', 'favorable disposition', 'willingness to try', 'preference', 'consistant purchase').

01.10.43.202 748 Data Important

The system shall consider mandatory the following Performance Measure-specific Constraint information:

- 4) PM Active Indicator
- 5) PM Met Indicator

01.10.43.204.c 151 Data Important

The system shall consider optional the following Performance Measure-specific Constraint information: Year, Baseline Value, Goal Value, Actual Value. The intent of the Actual Value is for the participant to go back and fill this in after the Year value is in the past, except for in Year values for past years the actual values are already known and can be entered up front. The system default for the start year will be two years back from the present.

01.10.43.206 152 Data Important

The system shall contain Constraint Performance Measure-specific information for multiple years, present, past, and future.

01.10.43.207 1165 Data Important

The system shall contain Constraint Performance Measure-specific information for multiple years, present and future.

01.10.43.208.a 895 Functional Important

The system shall enable users in the role of Program Participant to enter/update Performance Measure-specific Constraint information.

01.10.43.210 848 Data Important

The system shall enable the user to indicate the year for which a "set" of Performance Measure-specific Constraint information pertains.

01.10.43.212 849 Process Important

The system shall enable the entry of a "set" of Performance Measure-specific Constraint information which pertains to one or more years out from the current year and a default start year of two years back from the present year.

01.10.43.214 850 Process Important

The system shall enable the entry of "sets" of Performance Measure-specific Information to be entered for years indefinitely into the past.

01.10.43.216 851 Process Important
The system shall enable the entry of Performance Measure-specific Constraint information only if the Condition has been associated with one or more Performance Measures.

01.10.43.220 153 Data Important
PM Value shall contain a value that represents the measurement, as described in the associated PM Title and PM description.

01.10.43.222 532 Data Important
PM Value shall contain a numeric value if the associated PM Type is "Quantifiable."

01.10.43.224 533 Data Important
PM Value shall contain an alphanumeric value if the associated PM Type is "Qualifiable."

01.10.43.226 154 Data Important
PM Footnote shall contain an alphanumeric value that pertains to this instance of the Performance Measure.

01.10.43.228.c 155 Data Important
Permitted values for PM Values for a Year shall consist of:
- Actual
- Baseline
- Goal

01.10.43.230 192 Data Important
PM Active Indicator shall contain a value (binary) that describes whether a Performance Measure is being measured/used in this specific instance of Market-Constraint.

01.10.43.232 193 Data Important
Permitted values for PM Active Indicator shall consist of:
- Yes
- No

01.10.43.234 194 Data Important
PM Met Indicator shall contain a value (binary) that describes whether a Performance Measure has been successfully "met" in this specific instance of Market-Constraint.

01.10.43.236 195 Data Important
Permitted values for PM Met Indicator shall consist of:
- Yes (met)
- No (not met).

01.10.43.300 333 Data Important

The system shall contain CPR-specific Constraint information consisting of:

- 1) Recommendations
- 2) Evaluation and Findings
- 3) Post Assessment
- 4) Division Assessment
- 5) Success Story
- 6) Lessons learned

01.10.43.302 334 Data Important

The system shall consider optional the following CPR-specific Constraint information:

- 1) Recommendations
- 2) Evaluation and Findings
- 3) Post Assessment
- 4) Division Assessment
- 5) Success Story
- 6) Lessons Learned

01.10.43.304 852 Functional Important

The system shall enable users in the role of Participant to enter and update the following CPR-specific Constraint information:

- 1) Recommendations
- 2) Evaluation and Findings
- 3) Success Story

01.10.43.306 853 Functional Important

The system shall enable users in the role of Post to enter and update the following CPR-specific Constraint information, for CPRs related through associations to their post:

- 2) Post Assessment

01.10.43.308 854 Functional Important

The system shall enable users in the role of OTP to enter and update the following CPR-specific Constraint information, for those Export Strategies which fall within the user's "home" Division:

- 3) Division Assessment

01.10.43.320 335 Data Important

Evaluation and Findings shall contain a narrative, alphanumeric value indicating the Participants evaluation and conclusion regarding a Constraint and its Performance Measures.

01.10.43.322 336 Data Important

Post Assessment shall contain a narrative, alphanumeric value indicating the most relevant Post's comments and assessment of a CPR/Constraint.

01.10.43.324 337 Data Important

Division Assessment shall contain a narrative, alphanumeric value indicating the relevant Division's comments and assessment of a CPR/Constraint.

Export Strategy Requirement/Numbe	Activities ID	Type	Priority
01.12.51.000	67	Data	Important
The system shall provide for the entry of one or more Activity Definitions per Participant.			
01.12.51.100.a	30	Data	Important
The system shall contain Basic Activity Definition information consisting of: 1) Activity Title 2) Activity Description 3) Activity Type			
01.12.51.102.a	156	Data	Important
The system shall consider mandatory the following Basic Activity Definition information: 1) Activity Title 3) Activity Type			
01.12.51.104.a	157	Data	Important
The system shall consider optional the following Basic Activity Definition information: 2) Activity Description			
01.12.51.106	896	Functional	Important
The system shall enable users in the role of Program Participant to enter/update Basic Activity Definition information.			
01.12.51.120	158	Data	Important
Activity Title shall contain a unique, alphanumeric value for each Activity Definition that serves as a descriptive name.			
01.12.51.122	159	Data	Important
Activity Description shall contain a narrative, alphanumeric value for each Activity Definition that serves as a description of that Activity.			
01.12.51.124	68	Data	Important
Permitted values for Activity Type shall consist of: - Generic Promotion - Branded Promotion - Market Research - 3rd Party Evaluation - Retail Training - Contingent Liability - Admin			

01.12.51.125 1166 Data Important

Permitted values for Activity Type shall consist of:

- Generic Promotion
- Market Research
- 3rd Party Evaluation
- Retail Training
- Admin

01.12.51.126.a.c 1232 Data Critical

Permitted values for Activity Type, for Activities associated with programs other than MAP, FMD, TASC, and QSP, shall consist of:

- Generic Promotion
- EMP activities will have activity type M when funded from the Main or Central fund, and EMP activities will have activity type Q if funded from the quick response fund or activity type I if funded from the technical issues fund.

01.12.52.000 63 Data Important

An association made between a Constraint and a Activity Definition shall be considered an entity known as an Activity.

01.12.52.002 645 Data Useful

The system shall associate an Activity with one or more Post Notifications.

01.12.52.002 486 Data Critical

The system shall associate an Activity with one or more Claims.

01.12.52.002 677 Data Useful

The system shall associate an Activity with one or more Trip Reports.

01.12.52.002.a.c 70 Data Important

The system shall allow for an Activity to be associated with a Constraint.

01.12.52.004c 858 Data Critical

The system shall associate an Activity with one Funding Stream as indicated by the Program and Program year in the first part of the activity code that uniquely identifies the activity, i.e. where if M07GXX001 is the activity code, M07 indicates a 2007 MAP funding stream.

01.12.52.006 199 Data Important

The system shall allow for an Activity to be associated with one or more Events.

01.12.52.008 855 Process Important

The system shall enable the entry and update of Activity information only if the Constraint to which it shall be associated has first been entered or identified, except for Admin activities.

01.12.52.010	865	Process	Important
The system shall enable the entry of an Activity with a Funding Stream>Funding Program value of "EMP" only if EMP Proposal information to which it will be associated is first entered or identified.			
01.12.52.012	866	Process	Important
The system shall enable the entry of an Activity with a Funding Stream>Funding Program value of "TASC" only if TASC Proposal information to which it will be associated is first entered or identified.			
01.12.52.014	867	Process	Important
The system shall enable the entry of an Activity with a Funding Stream>Funding Program value of "QSP" only if QSP Proposal information to which it will be associated is first entered or identified.			
01.12.52.016c	719	Process	Important
The system shall permit a user to make an Activity with Practice Type of Contingent Liability only if the Funding Program is FMD or MAP.			
01.12.52.018	1213	Data	Critical
The system shall associate an Activity with one EMP Proposal, if Activity Type is "EMP."			
01.12.52.020	1214	Data	Critical
The system shall associate an Activity with one TASC Proposal, if Activity Type is "TASC."			
01.12.52.022	1215	Data	Critical
The system shall associate an Activity with one QSP Proposal, if Activity Type is "QSP."			
01.12.52.100.a	31	Data	Important
The system shall contain Basic Activity information consisting of: 1) Additional Activity Description 2) To-Benefit Country 3) To-Be-Spent-In Country 4) GBI Priorities 5) Joint Activity Co-participant 6) Joint Activity Commodity 7) Activity Status 8) Activity Keywords (free form) 9) FAS Activity keywords (pick from list)			
01.12.52.102.a	196	Data	Important
The system shall consider mandatory the following Basic Activity information: 7) Practice Status			

01.12.52.104.a 160 Data Important

The system shall consider optional the following Basic Activity information:

- 1) Additional Activity Description
- 2) To-Benefit Country
- 3) To-Be-Spent-In Country
- 4) GBI Priorities
- 5) Joint Activity Co-participant
- 6) Joint Activity Commodity
- 7) Activity Keywords
- 8) FAS Activity keywords

01.12.52.106 897 Functional Important

The system shall enable users in the role of Program Participant to enter/update Basic Activity information.

01.12.52.120 161 Data Important

Additional Activity Description shall contain a narrative, alphanumeric value for each Practice that serves as information pertaining to the unique instance of this Activity.

01.12.52.122.a 162 Data Important

To-Benefit Country shall contain a value, or values, that indicate the country, or countries, where the results (exports) of this program investment are expected to be measured.

01.12.52.124 72 Data Important

Permitted values for To-Benefit Country shall consist countries in the country list.

01.12.52.126.a 237 Data Important

To-Be-Spent-In Country shall contain a value that indicates a country (or countries) where the program money is expected to be spent.

01.12.52.128 238 Data Important

Permitted values for To-Be-Spent-In Country shall be countries in the country list.

01.12.52.1290.a 1237 Functional Important

The system shall enable users to enter one To-Be-Spent-In Amount for each designated To-Be-Spent-In Country.

01.12.52.1291.a 1238 Data Important

The system shall consider the entry of a To-Be-Spent-In Amount as mandatory, except for worldwide activities, as typically determined.

01.12.52.1292.a 1239 Process Important

The system shall validate that for an Activity the sum of the To-Be-Spent Amounts is less than or equal to the Activity's associated Funded Amount if the system contains a value for the associated Funded Amount.

01.12.52.1293.a 1240 Process Important

The system shall validate that for an Activity the sum of the To-Be-Spent Amounts is less than or equal to the Activity's associated Requested Amount if the system does not contain a value for the associated Funded Amount.

01.12.52.130.c 163 Data Important

Permitted values for GBI Priorities shall consist of:

- Market Access
- Biotech
- SPS/Food Safety
- Best Growth Markets
- High Value Markets
- Capacity Building
- Food Security
- Trade Financing
- Global or Broadbased Initiative
- Bridge Funds

01.12.52.131 1309 Data Critical

The GBI tagged activities marked as Global or broadbased initiative will collect the following additional mandatory information (data is narrative, unless otherwise noted):

1. Indicator if the project is New or a Continuation If New, indicate the # of years of the project (1-4 years)
If a Continuation, the following three fields are mandatory
 - A) Funds Expended (numeric)
 - B) Progress Narrative
 - C) Justification for Additional Funding (report on results or progress made)
2. Funding Request
 - A) funding request for each year of activity (numeric)
 - B) Display total funding (numeric)
3. Collaborating Parties
Project Description
4. List the Products being promoted
5. One or more applicable Targeted markets (selected from list) and for each
 - A) Market Situation
 - B) constraints
 - C) strategy
6. Concise description of activities
7. Budget Line Item Data (funds request (numeric); industry and third party contributions by cost category - provided for each year of the project)
Objective of Proposal and Performance Measures
8. Ultimate Objective
9. Target Audience and Performance measures
10. Assumptions Performance is Based on
Justification for GBI
11. Strategic priorities (pick from FAS provided list)
12. Why funding needs to come from GBI Pool with Previous USDA funding narrative
13. Degree of scope and impact
14. Scope of Participation and strength of support including FAS involvement
15. Overall Creativity and Uniqueness of Project
16. Extent Project Minimizes Duplication

01.12.52.132 164 Data Important

The system shall permit one or more values for GBI Priorities.

01.12.52.134	749	Data	Important
Joint Activity Co-participant shall contain a value or values indicating the other Participant or Participants with which a "joint activity" is performed.			
01.12.52.136	750	Data	Important
Permitted selections for Joint Activity Co-participant shall be those Participants contained in the system.			
01.12.52.138	751	Data	Important
Joint Activity Commodity shall contain a value or values indicating the commodity or commodities with which the joint activity pertains.			
01.12.52.140.a	752	Data	Important
Permitted values for Joint Activity Commodity shall be those Promoted Commodities contained in the system which are associated with the selected Co-Participant.			
01.12.52.142.a.r	753	Data	Important
Joint Activity Country shall contain a value or values indicating the country or countries with which a joint activity			
01.12.52.144.a.r	754	Data	Important
Permitted values for Joint Activity Country shall be those Countries contained in the system.			
01.12.52.146	73	Data	Important
Permitted values for Activity Status shall consist of: - Draft - Submitted - Approved - Intermitted - Completed			
01.12.52.148	1196	Process	Important
The system shall consider the default Activity Status value, upon entry of a Activity, to be "Draft."			
01.12.52.150	1197	Process	Important
The system shall enable users in the role of OTP to change an Activity Status from "Submitted" to "Approved."			
01.12.52.150	1195	Process	Important
The system shall enable users in the role of Program Participant the ability to change an Activity Status from "Draft" to "Submitted."			

01.12.52.152	1198	Process	Important
The system shall enable users in the roles of OTP to change an Activity Status from "Approved" to either "Intermitted" or "Complete."			
01.12.52.160	1100	Data	Useful
Activity Keywords shall contain an alphanumeric value or values that serve as "tags" or "keywords" upon which users can			
01.12.52.200	32	Data	Important
The system shall contain Substantiative Activity information consisting of: 1) Activity Results/timeframe (expected) 2) Activity Results (actual) 3) Activity Comments			
01.12.52.202	165	Data	Important
The system shall consider optional the following Substantiative Activity information: 1) Activity Results/timeframe (expected) 2) Activity Results (actual) 3) Activity Comments			
01.12.52.204	898	Functional	Important
The system shall enable users in the role of Program Participant to enter/update Substantiative Activity information.			
01.12.52.220	166	Data	Important
Activity Results/timeframe (expected) shall contain a narrative, alphanumeric value that addresses the participant's expected effects or results of an Activity paying attention to the timeframe for said expectations.			
01.12.52.222	167	Data	Important
Activity Results (actual) shall contain a narrative, alphanumeric value that addresses the actual effects or results of a Activity.			
01.12.52.224	168	Data	Important
Activity Comments shall contain a narrative, alphanumeric value that addresses any additional information relevant to the specific instance of an Activity.			
01.12.52.400	542	Data	Important
The system shall contain EMP and TASC specific Activity information consisting of: 1) Previous USDA Funding 2) Proposal Time Line 3) Budget Line Items			

01.12.52.402 543 Data Important

The system shall consider optional the following EMP and TASC specific information:

- 1) Previous USDA Funding
- 2) Proposal Time Line
- 3) Budget Line Item

01.12.52.404 900 Functional Important

The system shall enable users in the role of Program Participant to enter/update EMP and TASC specific Activity

01.12.52.420 544 Data Important

Previous USDA Funding shall contain a narrative alphanumeric value which provides information on whether similar activities have been previously funded with USDA sources in target country(ies).

01.12.52.422 545 Data Important

Proposal Time Line shall contain information consisting of:

- A) Time Line Description
- B) Time Line Start Date
- C) Time Line End Date

01.12.52.424 546 Data Important

Time Line Description shall contain an alphanumeric value describing the Time Line.

01.12.52.426 547 Data Important

Time Line Start Date shall contain a date value indicating the start date of the Activity.

01.12.52.428 548 Data Important

Time Line End Date shall contain a date value indicating the end date of the Activity.

01.12.52.430 549 Data Important

The system shall contain Budget Line Item information associated with an Activity consisting of:

- A) BLI Description
- B) BLI Cost Category
- C) BLI Request Amount
- D) BLI Foreign Participant Contribution
- E) BLI Third Party Contribution

01.12.52.432 550 Data Important

BLI Description shall contain an alphanumeric value describing the budget line item.

01.12.52.434 551 Data Important

Permitted values for BLI Cost Category shall consist of those defined for the appropriate Program and Program Year.

01.12.52.436	552	Data	Important
BLI Request Amount shall contain a numeric value indicating in whole, U.S. dollars the amount requested for the Budget Line Item.			
01.12.52.438	553	Data	Important
BLI Participant Contribution shall contain a numeric value indicating in whole, U.S. dollars the amount of the participant contribution for the Budget Line Item.			
01.12.52.440	554	Data	Important
BLI Foreign Third Party Contribution shall contain a numeric value indicating in whole, U.S. dollars the amount of the third-Party contribution for the Budget Line Item.			
01.12.53.000	197	Data	Important
The system shall provide for the entry of one or more Events.			
01.12.53.002	198	Data	Important
The system shall allow for an Event to be associated with one Activity.			
01.12.53.004	859	Process	Important
The system shall enable the entry of Event information only if the Activity to which it will be associated is first entered or identified.			
01.12.53.100	34	Data	Important
The system shall contain Basic Event information consisting of:			
1) Event Location			
2) Event Date			
3) Event Comments			
4) Event Status			
01.12.53.102	175	Data	Important
The system shall consider mandatory the following Basic Event information:			
1) Event Location			
2) Event Date			
4) Event Status			
01.12.53.104	176	Data	Important
The system shall consider optional the following Basic Event information:			
3) Event Comments			

01.12.53.106	901	Functional	Important
The system shall enable users in the role of Program Participant to enter/update Basic Event information. (If the Event is associated with a Branded Company, a fips_code will be associated with the event to indicate the country and the Event will be uniquely identified by an activity code for budgeting and expense claim purposes)			
01.12.53.120c	177	Data	Important
Event Location shall contain alphanumeric value indicating the location of the Event.			
01.12.53.122	178	Data	Important
Event Date shall contain a date value indicating the date of the Event.			
01.12.53.124	705	Data	Important
Event Comments shall contain an alphanumeric value which serves as a description or comments upon an Event.			
01.12.53.126	706	Data	Important
Permitted values for Event Status shall consist of:			
- Draft			
- Submitted			
- Approved			
- Reimbursed			
- Closed			
01.12.53.128	1200	Process	Important
The system shall set an Event Status to "Submitted" if the Activity, to which the Event is associated, changes its Activity Status from "Draft" to "Submitted."			
01.12.53.128	1199	Process	Important
The system shall consider the default value for Event Status, upon entry of an Event, to be "Draft."			
01.12.53.130	1201	Process	Important
The system shall enable users in the role of Program Participant to change an Event Status from "Draft" to "Submitted" if the Event is added/entered to an Activity whose Practice Status is "Approved."			
01.12.53.200	503	Data	Important
The system shall contain Branded specific Event information consisting of:			
1) Branded Company ID			
2) Child Amount			
3) Child Description			

01.12.53.202 504 Data Important

The system shall consider optional the following Branded specific Event information:

- 1) Branded Company ID
- 2) Child Amount
- 3) Child Description

01.12.53.204 902 Functional Important

The system shall enable users in the role of Program Participant to enter/update Branded specific Event information.

01.12.53.206 860 Process Important

The system shall enable entry of Branded-specific Event information only if the value for the associated Activity Type (in Activity Definition) is Branded Promotion.

01.12.53.208c 505 Process Important

If the value for Activity Type in the associated Practice is "Branded" then the following Branded specific Event information is considered mandatory:

- 1) Branded Company
- 2) Child Amount
- 3) Branded Sub Budget activity code
- 4) fips code for country of location

01.12.53.220 506 Data Important

Branded Company ID shall contain a value indicating the Branded Company for which the Event pertains.

01.12.53.222 507 Data Important

Permitted values for Branded Company ID shall consist of those IDs of Branded Companies with a Status of "Approved."

01.12.53.224 508 Data Important

Child Amount shall contain a numeric value representing the number of U.S. dollars to be budgeted for an Event.

01.12.53.226 509 Data Important

Child Description shall contain a narrative, alphanumeric value which serves as a description of the Event (Branded child activity).

01.12.54.000c 234 Data

The system shall contain Funding Stream information for each Activity to indicate the Program and the Program Year of the funding. This should be stored as the first part of the activity code,

01.12.54.002 856 Data Critical

The system shall associate a Funding Stream (program and program year) with an Activity

01.12.54.004 862 Data Important

The system shall allow a Funding Stream to be associated with one Program.

01.12.54.100 276 Data Important

The system shall contain Financial Funding Stream information consisting of:

- 1) Funding Program
- 2) Program Year
- 3) Requested Amount
- 4) Funded Amount

01.12.54.102c 277 Data Important

The system shall consider mandatory the following Financial Funding Stream information. (The Funding program and funding year will be stored as the first part of the unique activity code identifier)

- 1) Funding Program
- 2) Program Year
- 3) Requested Amount

01.12.54.104c 741 Data Critical

The system shall consider optional the following Activity Financial Funding Stream information:

- 4) Funded Amount

01.12.54.106 904 Functional Important

The system shall enable users in the role of Program Participant to enter/update Activity Financial Funding Stream

01.12.54.120 278 Data Important

Permitted values for Funding Program shall consist of (those values in the Programs entity):

- M - MAP
- F - FMD
- C - Cochran
- N - Section 108
- W - GSM-102
- H - GSM-103
- S - Supplier Credit
- I - Trade Policy Initiatives
- G - Facilities Credit
- P - PL-480
- Q Quality Samples Program
- E - EMP
- T - TASC
- None

01.12.54.122 279 Data Important

Program Year shall consist of a numeric value determining, in part, the period of time during which a specific program's money can be spent..

01.12.54.124c	1131	Data	Important
The Program Year for MAP, EMP, TASC, and QSP is the same as the "Application Year" (the calendar year in which the application is submitted). Historical data has the FMD program year one year ahead of the application year but starting with the 2008 application year the FMD program year will also be the same as the application year.			
01.12.54.126c	1132	Data	Important
The Program Year for FMD is one year higher than the "Application Year" (the calendar year in which the application is submitted) for legacy data but starting with 2008, the FMD program year will be the same as the Application Year			
01.12.54.134c	280	Data	Important
Requested Amount shall consist of a numeric value in U.S. dollars indicating the amount of Program funding requested by a Participant pertaining to the Activity.			
01.12.54.136.a	742	Data	Critical
Funded Amount shall consist of a numeric value in U.S. dollars indicating the amount of UES Program funding approved by FAS for an Activity.			
01.12.54.138c	674	Process	Critical
An Activity in which Funding Program is QSP shall have a dollar limit placed on Funding Amount (current rules place a restriction of \$75,000)			
01.12.54.140c	675	Process	Critical
Any Activity Amount change, in which the Funding Program is MAP and the associated Practice Type is Branded, requires specific FAS approval (UES Change with Change Type of Notification).			
01.12.54.141.c	1301	Process	Important
Branded companies that are possibly duplicates shall be determined by using the algorithm below (substitute new system tables/columns for legacy tables/columns): <pre> select upper(substring(Company_Name,2,15)), tom_branded_company.Company_ID, tom_branded_company.Name_in_USAM, tom_branded_company.Size, tom_branded_company.Company_Name, tom_branded_company.Address_1, tom_branded_company.Address_2, tom_branded_company.City, tom_branded_company.State, tom_branded_company.Zip, tom_branded_company.Area_Code, tom_branded_company.Telephone, tom_branded_company.FAX, tom_branded_company.Participant, tom_branded_company.Promoted_Product, tom_branded_company.FIELD015, tom_branded_company.Origin from tom_branded_company group by upper(substring(Company_Name,2,15)) having count(*) > 1 </pre>			

Export Strategy Requirement/Numbe	Collaborative Information Sharing ID	Type	Priority
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01.14.00.100	720	Functional	Useful
The system shall be capable of producing a "Unified Calendar" in which system information containing date and location data can be displayed.			
01.14.00.100	784	Functional	Useful
The system shall enable users to cooperate and collaborate via the system by sharing information in "real-time" via cooperative/collaboration forums.			
01.14.00.102	721	Functional	Useful
The Unified Calendar shall display information, for a user, depending upon the user's role and the user's Participant and/or Agency Entity (Division) associations.			
01.14.00.102	785	Data	Useful
The system shall enable each cooperative/collaboration forum to be associated with one of the following entities: - a Participant - An Agency Element (i.e., commodity branch..) - A Post - The System			
01.14.00.104	786	Process	Useful
The system shall enable users in the role of Participant and OTP to participate in a Participant cooperative/collaboration forum if they and the forum are associated with a common Participant.			
01.14.00.106	950	Process	Useful
The system shall enable users in the role of Participant and OTP to participate in an Agency Element cooperative/collaboration forum if they and the forum are associated with a common Agency Element.			
01.14.00.106	722	Functional	Useful
The Unified Calendar shall be flexible and customizable by individual users.			
01.14.00.108	951	Process	Useful
The system shall enable users in the role of Participant, OTP, and Post to participate in a Post cooperative/collaboration			
01.14.00.110	952	Process	Useful
The system shall enable users in any role to participate in the system cooperative/collaboration forum.			
01.14.00.112	1171	Functional	Useful
Users in the role of PPS shall have universal read/write access to all forums.			

01.14.00.200	821	Functional	Important
The system shall provide forums for both FAS entities and Participants that allow them to post and communicate information.			
01.14.00.300.a.d	827	System Interface	Important
The system shall be capable of accepting data from a Participant's system to update information normally entered or updated by users in the role of Participant (This requirement deferred 6/06 CCB).			
01.14.00.302.a.d	829	System Interface	Important
The system shall provide a mechanism for a Participant to extract data from the system to update their own system. (this requirement deferred 6/06 CCB)			
01.14.00.304.a.d	828	System Interface	Important
The system shall be capable of accepting XML data transmissions as a means of integrating with Participant systems. (This requirement deferred 6/06 CCB).			

Agreement Administration Requirement/Numbe	Application ID	Type	Priority
02.02.00.000.a	780	Process	Important
The system shall be capable of displaying the UESs of multiple Participants associated with each other into a unified UES.			
02.02.16.014	779	Process	Important
The system shall consider each Participant a unique applicant with a unique "UES" or Application.			
02.02.56.000	218	Functional	Important
The system shall provide for the entry of one or more EMP Proposals.			
02.02.56.002	863	Data	Important
The system shall associate an EMP Proposal with one Participant.			
02.02.56.004	524	Data	Important
The system shall associate an EMP Proposal with one or more Constraints			
02.02.56.006	1078	Process	Important
The system shall not enable users to associate an Activity to an EMP Proposal if the Activity Type is "Branded Promotion."			

02.02.56.006	526	Data	Important
The system shall associate an EMP Proposal with one or more Activities.			
02.02.56.008	864	Process	Important
The system shall enable entry of EMP Proposal information only if a Commodity, Targeted Market, and Constraint for which it shall be associated have first been entered or identified.			
02.02.56.010	1216	Data	Critical
The system shall associate an EMP Proposal with one or more EMP Reports.			
02.02.56.100	219	Data	Important
The system shall contain Basic EMP Proposal information consisting of: 1) EMP Proposal Title 2) EMP Proposal Status 3) EMP Final Report Date 4) EMP Final Claim Date 5) EMP Proposal Keywords			
02.02.56.102	220	Data	Important
The system shall consider mandatory the following Basic EMP Proposal information: 1) EMP Proposal Title 2) EMP Proposal Status			
02.02.56.103	1101	Data	Important
The system shall consider optional the following Basic EMP Proposal information: 3) EMP Final Report Date 4) EMP Final Claim Date 6) EMP Proposal Keywords			
02.02.56.104	905	Functional	Important
The system shall enable users in the role of Program Participant to enter/update Basic EMP Proposal information, only if the EMP Proposal Status is "Draft" or "Reviewed and Remitted."			
02.02.56.120	221	Data	Important
EMP Proposal Title shall contain a unique, alphanumeric value that serves as a descriptive name for each EMP Proposal.			
02.02.56.122	366	Data	Important
Permitted values for EMP Proposal Status shall consist of: - Draft - Submitted - Reviewed and Remitted - Reviewed and Approved - Intermitted - Completed			

02.02.56.124	1177	Process	Important
The default value for EMP Proposal Status, upon entry, shall be "Draft."			
02.02.56.126	1178	Process	Important
Users in the role of Program Participant may change the EMP Proposal Status of a Participant to which they are associated from "Draft" to "Submitted."			
02.02.56.128	1179	Process	Important
The system shall record the EMP Proposal Submitted Date when the EMP Proposal Status changes from "Draft" to			
02.02.56.130	1180	Process	Important
The system shall enable users in the role of OTP to change an EMP Proposal Status from "Submitted" to either "Reviewed and Remitted" or "Reviewed and Approved."			
02.02.56.132	1181	Process	Important
The system shall enable users in the role of OTP to set an EMP Proposal Status to "Intermitted" or "Complete."			
02.02.56.134	538	Data	Important
EMP Activities will have an expiration date that is input by FAS. The EMP Final report date is the activity expiration date plus 60 days.			
02.02.56.136	539	Data	Important
EMP Final Claim Date is the EMP activity Expiration date plus 90 days and claims can be submitted up to this date.			
02.02.56.138	540	Functional	Important
The system shall calculate EMP Final Claim Date as the Final Report Date + 90 days.			
02.02.56.140	743	Data	Important
Permitted values for EMP Proposal Type shall consist of: - USDA Agency - Non-USDA Entity			
02.02.56.142	1102	Data	Useful
EMP Proposal Keywords shall contain an alphanumeric value or values that serve as "tags" or "keywords" upon which users can search. There will be 2 keyword lists 1) freeform 2) FAS provided picklist			

02.02.56.200 222 Data Important

The system shall contain Substantiative EMP Proposal information consisting of:

- 1) EMP Project Objectives
- 2) EMP Rationale/Results (expected)
- 3) EMP Industry Benefit
- 4) EMP Federal Funding Necessity

02.02.56.202 223 Data Important

The system shall consider optional the following Substantiative EMP Proposal information:

- 1) EMP Project Objectives
- 2) EMP Rationale/Results (expected)
- 3) EMP Industry Benefit
- 4) EMP Federal Funding Necessity

02.02.56.204 906 Functional Important

The system shall enable users in the role of Program Participant to enter/update Substantiative EMP Proposal information.

02.02.56.220 224 Data Important

EMP Project Objectives shall contain narrative, alphanumeric information that describes the goals and objectives of the EMP Proposal.

02.02.56.222 225 Data Important

EMP Rational/Results (expected) shall contain narrative, alphanumeric information that serves to explain the underlying reasons for the EMP Proposal and its approach, including especially the anticipated benefits.

02.02.56.224 226 Data Important

EMP Industry Benefit shall contain narrative, alphanumeric information that serves to demonstrate that successful implementation will benefit a particular industry as a whole.

02.02.56.226 227 Data Important

EMP Federal Funding Necessity shall contain narrative, alphanumeric information that serves to explain what could not be accomplished without federal funding assistance and why participating organization(s) are unlikely to carry out the project without said assistance.

02.02.56.300 228 Data Important

The system shall contain Financial EMP Proposal Information consisting of:

- 1) EMP Cost-share
- 2) EMP Fund Source

02.02.56.302 229 Data Important

The system shall consider optional the following Financial EMP Proposal information:

- 1) EMP Cost-share
- 2) EMP Fund Source

02.02.56.320 230 Data Important

EMP Cost-share shall contain a numeric value indicating the amount in whole, U.S. dollars to be contributed by the applicant for the EMP Proposal.

02.02.56.322 231 Data Important

EMP Fund Source shall contain a value that indicates the EMP funding option the EMP Proposal would benefit.

02.02.56.324 232 Data Important

Permitted values for EMP Fund Source shall consist of:

- Central Fund
- Quick Response Marketing Fund
- Technical Issues Resolution Fund

02.02.57.000 239 Functional Important

The system shall provide for the entry of one or more TASC Proposals.

02.02.57.002 868 Process Important

The system shall enable entry of TASC Proposal information only if a Commodity, Targeted Market, and Constraint for which it shall be associated have first been entered or identified.

02.02.57.004 1217 Data Critical

The system shall associate a TASC Proposal with one or more Activities.

02.02.57.006 1219 Data Critical

The system shall associate a TASC Proposal with one Participant.

02.02.57.100 240 Data Important

The system shall contain Basic TASC Proposal information consisting of:

- 1) TASC Proposal Title
- 2) TASC Proposal Description
- 3) TASC Relevant Experience
- 4) TASC Trade Barrier Type
- 5) TASC Proposal Status
- 6) TASC Proposal Keywords (freeform)
- 7) TASC Proposal keywords (pick from FAS list)

02.02.57.102 241 Data Important

The system shall consider mandatory the following Basic TASC Proposal information:

- 1) TASC Proposal Title
- 4) TASC Trade Barrier Type
- 5) TASC Proposal Status

02.02.57.104 242 Data Important

The system shall consider optional the following Basic TASC Proposal information:

- 2) TASC Proposal Description
- 3) TASC Relevant Experience
- 6) TASC Proposal Keywords

02.02.57.106 907 Functional Important

The system shall enable users in the role of Program Participant to enter/update Basic TASC Proposal information.

02.02.57.120 243 Data Important

TASC Proposal Title shall contain a unique alphanumeric value that serves as a descriptive title or name for each TASC

02.02.57.122 244 Data Important

TASC Proposal Description shall contain an alphanumeric value that describes, in brief, the Proposal.

02.02.57.124 245 Data Important

TASC Relevant Experience shall contain an alphanumeric value that describes an organization's experience that is relevant to this TASC Proposal.

02.02.57.126 246 Data Important

Permitted values for TASC Trade Barrier Type shall consist of:

- Pre-Clearance
- Pest Lists/Database Development
- Product & Pest Disease Research
- SPS Barriers
- Irradiation
- Standards
- Field Surveys
- Seminar/Workshop
- Study Tour

02.02.57.128 365 Data Important

Permitted values for TASC Proposal Status shall consist of:

- Draft
- Submitted
- Reviewed and Remitted
- Reviewed and Approved
- Intermitted
- Completed

02.02.57.130 1097 Process Useful

The system shall alert, via E-mail or the graphical user interface, PPS when a TASC Proposal's status changes from "Draft" to "Submitted."

02.02.57.132	1182	Process	Important	The default value for TASC Proposal Status, upon entry of a TASC Proposal, shall be "Draft."
02.02.57.134	1183	Process	Important	Users in the role of Program Participant may change the TASC Proposal Status of a TASC proposal (associated with a Participant to which they are associated) from "Draft" to "Submitted."
02.02.57.136	1186	Process	Important	The system shall record the TASC Proposal Submitted Date when the TASC Proposal Status changes from "Draft" to "Submitted."
02.02.57.138	1184	Process	Important	The system shall enable users in the role of OTP to change a TASC Proposal Status from "Submitted" to either "Reviewed and Remitted" or "Reviewed and Approved."
02.02.57.140	1185	Process	Important	The system shall enable users in the role of OTP to set a TASC Proposal Status to "Intermitted" or "Complete."
02.02.57.146	1103	Data	Useful	TASC Proposal Keywords shall contain an alphanumeric value or values that serve as "tags" or "keywords" upon which users can search. There will be two keyword lists 1) freeform 2) FAS provided picklist
02.02.57.200	247	Data	Important	The system shall contain the following Substantiative TASC Proposal information: 1) TASC Market Assessment 2) TASC Strategic Description 3) TASC Trade Impact Potential 4) TASC Proposal Goals 5) TASC Federal Funding Necessity
02.02.57.202	248	Data	Important	The system shall consider optional the following Substantiative TASC Proposal information: 1) TASC Market Assessment 2) TASC Strategic Description 3) TASC Trade Impact Potential 4) TASC Proposal Goals 5) TASC Federal Funding Necessity
02.02.57.204	908	Functional	Important	The system shall enable users in the role of Program Participant to enter/update Substantiative TASC Proposal information.

02.02.57.220	249	Data	Important
TASC Market Assessment shall contain a narrative, alphanumeric value for each TASC Proposal that describes (in addition to information contained in the Assessment for the Market) the underlying reason for the proposal, the current condition in the target market affecting the intended commodity or product.			
02.02.57.222	250	Data	Important
TASC Strategic Description shall contain a narrative, alphanumeric value for each TASC Proposal that describes the work process, timeline, how implementation will benefit the industry, and how the proposal ties in with the industry's long-term export strategy.			
02.02.57.224	251	Data	Important
TASC Trade Impact Potential shall contain a narrative, alphanumeric value for each TASC Proposal that describes the potential trade impact of the proposed project on market retention, access, and expansion.			
02.02.57.226	252	Data	Important
TASC Proposal Goals shall contain a narrative, alphanumeric value for each TASC Proposal that describes what the participant plans to accomplish.			
02.02.57.228	253	Data	Important
TASC Federal Funding Necessity shall contain a narrative, alphanumeric value for each TASC Proposal that describes what specifically could not be accomplished without federal funding assistance and why the participant is unlikely to undertake activities without such assistance.			
02.02.57.300	254	Data	Important
The system shall contain Financial TASC Proposal information consisting of: 1) TASC Funding Year 2 Estimate 2) TASC Funding Year 3 Estimate			
02.02.57.302	255	Data	Important
The system shall consider optional the following Financial TASC Proposal information: 1) TASC Funding Year 2 Estimate 2) TASC Funding Year 3 Estimate			
02.02.57.320	256	Data	Important
TASC Funding Year 2 Estimate shall contain a numeric value representing in U.S. dollars the estimated amount of program funds required in the 2nd year of the Proposal.			
02.02.57.322	257	Data	Important
TASC Funding Year 3 Estimate shall contain a numeric value representing in U.S. dollars the estimated amount of program funds required in the 3rd year of the Proposal.			

02.02.58.000	434	Functional	Important
The system shall provide for the entry of one or more QSP Proposals (or "Projects").			
02.02.58.002	869	Process	Important
The system shall enable entry of QSP Proposal information only if a Commodity, Targeted Market, and Constraint for which it shall be associated have first been entered or identified.			
02.02.58.004	460	Data	Useful
The system shall associate a QSP Proposal to one QSP Application Review.			
02.02.58.006	1218	Data	Critical
The system shall associate a QSP Proposal with one or more Activities.			
02.02.58.008	1220	Data	Critical
The system shall associate a QSP Proposal with one Participant.			
02.02.58.100	435	Data	Important
The system shall contain Basic QSP Proposal information consisting of:			
1) QSP Project Title			
2) QSP Project Description			
3) QSP Long Term Sales			
4) QSP Project Goals			
5) QSP Ports			
6) QSP Proposal Status			
7) QSP Proposal Keywords (freeform)			
8) QSP Proposal keywords (pick from FAS list)			
02.02.58.102	436	Data	Important
The system shall consider mandatory the following Basic QSP Proposal information:			
1) QSP Project Title			
6) QSP Proposal Status			
02.02.58.104	437	Data	Important
The system shall consider optional the following Basic QSP Proposal information:			
2) QSP Project Description			
3) QSP Long Term Sales			
4) QSP Project Goals			
5) QSP Ports			
7) QSP Proposal Keywords			
02.02.58.106	909	Functional	Important
The system shall enable users in the role of Program Participant to enter/update Basic QSP Proposal information.			

02.02.58.120	438	Data	Important
QSP Project Title shall contain a unique alphanumeric value that serves as a descriptive title or name for each QSP Proposal.			
02.02.58.122	439	Data	Important
QSP Project Description shall contain a narrative, alphanumeric value that describes the proposed project.			
02.02.58.124	440	Data	Important
QSP Long Term Sales shall contain an alphanumeric value that describes how viable long term sales are for the associated commodity/product in the associated Targeted Market.			
02.02.58.126	441	Data	Important
QSP Project Goals shall contain an alphanumeric value which describes the project goals, including the expected benefits for the represented industry.			
02.02.58.128	442	Data	Important
QSP Ports shall contain an alphanumeric value which lists the ports of export and delivery.			
02.02.58.130	443	Data	Important
Permitted values for QSP Proposal Status shall consist of: - Draft - Submitted - Reviewed and Remitted - Reviewed and Approved - Intermitted - Completed			
02.02.58.132	1187	Performance	Useful
The system shall alert, via E-mail or the graphical user interface, the appropriate system user when a QSP Proposal's Status changes from "Draft" to "Submitted."			
02.02.58.134	1188	Process	Important
The default value QSP Proposal Status, upon entry of a QSP Proposal, shall be "Draft."			
02.02.58.136	1189	Process	Important
Users in the role of Program Participant may change the QSP Proposal Status of a Participant to which they are associated from "Draft" to "Submitted."			
02.02.58.138	1190	Process	Important
The system shall record the QSP Proposal Submitted Date when the QSP Proposal Status changes from "Draft" to "Submitted."			

02.02.58.140	1191	Process	Important
The system shall enable users in the role of OTP to change a QSP Proposal Status from "Submitted" to either "Reviewed and Remitted" or "Reviewed and Approved."			
02.02.58.142	1192	Process	Important
The system shall enable users in the role of OTP to set a QSP Proposal Status to "Intermitted" or "Completed."			
02.02.58.148	1104	Data	Useful
QSP Proposal Keywords shall contain an alphanumeric value or values that serve as "tags" or "keywords" upon which users can search.			
02.02.58.200	444	Data	Important
The system shall contain Sample specific QSP Proposal information: 1) QSP Sample 2) QSP Sample Quantity 3) QSP Sample Quality 4) QSP Sample Type 5) QSP Sample Grade 6) QSP Sample Justification			
02.02.58.202	445	Data	Important
The system shall allow for one or more sets of Sample specific information to be associated with a QSP Proposal.			
02.02.58.204	446	Data	Important
The system shall consider mandatory the following Sample specific QSP Proposal information: 1) QSP Sample			
02.02.58.206	447	Data	Important
The system shall consider optional the following Sample specific QSP Proposal information: 2) QSP Sample Quantity 3) QSP Sample Quality 4) QSP Sample Type 5) QSP Sample Grade 6) QSP Sample Justification			
02.02.58.208	910	Functional	Important
The system shall enable users in the role of Program Participant to enter/update Sample Specific QSP Proposal information.			
02.02.58.220	448	Data	Important
QSP Sample shall contain a value that indicates the Promoted Commodity associated with the QSP Proposal.			

02.02.58.222	449	Data	Important
QSP Sample Quantity shall contain an alphanumeric value describing the quantity of the Sample involved.			
02.02.58.224	450	Data	Important
QSP Sample Quality shall contain an alphanumeric value indicating the quality rating or other information regarding the Sample's quality.			
02.02.58.226	451	Data	Important
QSP Sample Type shall contain an alphanumeric value indicating the Sample type, if applicable.			
02.02.58.228	452	Data	Important
QSP Sample Grade shall contain an alphanumeric value indicating the Sample grade, if applicable.			
02.02.58.230	453	Data	Important
QSP Sample Justification shall contain an alphanumeric value serving as a justification for selecting a Sample with such characteristics (Quantity, Quality, Type, and Grade).			
02.02.58.300	454	Data	Important
The system shall contain Financial QSP Proposal information including: 1) QSP Itemized Costs 2) QSP Funding Sources			
02.02.58.302	455	Data	Important
The system shall consider optional the following Financial QSP Proposal information: 1) QSP Itemized Costs 2) QSP Funding Sources			
02.02.58.304	911	Functional	Important
The system shall enable users in the role of Program Participant to enter/update Financial QSP Proposal information.			
02.02.58.320	456	Data	Important
QSP Itemized Costs shall contain a value or values in which a participant may list estimated costs associated with the project for which reimbursement will be sought.			
02.02.58.322	457	Data	Important
QSP Funding Sources shall contain a value or values which indicate all funding sources involved with a QSP Project, and the amount each entity will contribute to its implementation.			

02.02.74.000c 1027 Data Important
The system shall contain Administrative Costs information, known as "Foreign Offices and Administrative Costs" information (Section 3 in some UES application samples) that will consist of "Admin" type activities. These are treated the same in the system as other activities with respect to budgeting and reimbursement.

02.02.74.002 1028 Functional Important
The system shall enable users in the role of Program Participant to enter/update Administrative Costs information.

02.02.74.100c 1029 Data Important
The system shall contain Administrative Budget Administrative Costs information (Table 7) consisting of:
1) Admin Market
2) Admin Program
3) Admin Rent Amount
4) Admin Salaries Amount
5) Admin Other Amount
6) Admin Checkoff Amount
7) Incumbent
8) A unique identifying "activity code" that contains funding stream information

02.02.74.1011.a 1241 Data Critical
The system shall associate an Administrative Budget with a Funding Stream so that they behave like a normal Activity budget. The funding stream that indicates the program and program year can be saved as the first part of the admin activity's Activity Code. The third character in an Admin Activity's activity code will be 'A' for activity type 'Admin'.

02.02.74.1012.a 1242 Process Critical
The system shall sum an Administrative Budget's Admin Rent Amount, Admin Salaries Amount, and Admin Other Amount to determine the Administrative Budget's Requested Amount if its status is "draft".

02.02.74.1013.a 1243 Process Critical
The system shall sum an Administrative Budget's Admin Rent Amount, Admin Salaries Amount, and Admin Other Amount to determine the Administrative Budget's Funded Amount if its status is "approved".

02.02.74.102 1030 Data Important
The system shall consider optional the following Administrative Budget Administrative Costs information:
1) Admin Market
2) Admin Rent Amount
3) Admin Salaries Amount
4) Admin Other Amount
5) Admin Checkoff Amount
6) Incumbent (one or more)

02.02.74.104.a 1044 Functional Important
The system shall allow users in the role of Participant to make Claims against an Administrative Budget as it does any other Activity.

02.02.74.120.a	1031	Data	Important
Admin Market shall contain a value indicating the Market Definition (or, Region) for which the "set" of Administrative Budget (Admin Activity) information pertains.			
02.02.74.122	1032	Data	Important
Admin Program shall contain a value indicating the Program for which the "set" of Administrative Budget (Admin Activity) information pertains.			
02.02.74.124	1033	Functional	Important
The system shall be capable of tracking and offering as permitted values for Admin Program those Programs which are eligible to use for administrative costs.			
02.02.74.126	1034	Data	Important
Admin Rent Amount shall contain a numeric value in whole, U.S. dollars, indicating the amount in rent planned for a specific Administrative Budget (Admin Activity) item.			
02.02.74.128	1035	Data	Important
Admin Salaries Amount shall contain a numeric value in whole, U.S. dollars, indicating the amount in salaries planned for a specific Administrative Budget (Admin Activity) item.			
02.02.74.130	1036	Data	Important
Admin Other Amount shall contain a numeric value in whole, U.S. dollars, indicating the amount in "other" costs planned for a specific Administrative Budget (Admin Activity) item.			
02.02.74.132	1037	Data	Important
Admin Checkoff Amount shall contain a numeric value in whole, U.S. dollars, indicating the amount in Checkoff funds planned for a specific Administrative Budget (Admin Activity) item.			
02.02.74.134	1038	Data	Important
Incumbent shall contain information regarding a person pertaining to a specific Administrative Budget (Admin Activity) item consisting of:			
- Name			
- Title			
- Grade			
02.02.74.136	1039	Data	Important
The system shall contain one or more Incumbents for each Administrative Budget (Admin Activity) item.			

02.02.74.200c 1040 Data Important

The system shall contain Administrative Worldwide Personnel information (Table 8) consisting of:

- 1) U.S. Citizens Number
- 2) U.S. Citizens FAS Funded
- 3) FAS Funded Amount

02.02.74.202c 1041 Data Important

The system shall consider optional the following Administrative Worldwide Personnel information:

- 1) U.S. Citizens Number
- 2) U.S. Citizens FAS Funded
- 3) FAS Funded Amount

02.02.74.220 1042 Data Important

U.S. Citizens Number shall contain a numeric value representing the number of U.S. Citizens working "Worldwide" on behalf of a Participant, for FMD.

02.02.74.222 1043 Data Important

U.S. Citizens FAS Funded shall contain a numeric value representing the number of U.S. Citizens working "Worldwide" on behalf of a Participant whose salaries are paid (in part or in full) with FMD project funds.

02.02.74.224 1045 Data Important

FAS Funded Amount shall contain a numeric value indicating in whole, U.S. dollars the total amount of FMD funds used for U.S. citizens salaries and allowances.

02.02.74.300c 1046 Data Important

The system shall contain Worldwide Contingent Liabilities summary information (Table 9) consisting of:

- 1) Contingent Liability Type
- 2) Contingent Liability Amount

02.02.74.302c 1047 Data Important

The system shall consider optional the following Worldwide Contingent Liabilities Summary informaion:

- 1) Contingent Liability Type
- 2) Contingent Liability Amount

02.02.74.320 1048 Data Important

Contingent Liability Type shall contain an alphanumeric value which defines/describes the Contingent Liability.

02.02.74.322 1049 Functional Important

Contingent Liability Amount shall contain a numeric value indicating in whole, U.S. dollars the amount of the Contingent Liability.

**Agreement Administration
Requirement/Numbe**

**Application Review and Evaluation
ID Type**

Priority

02.04.00.100	1073	Functional	Important
The system shall enable users in the role of Post to extract, and provide read access to, Participants' Strategic information that pertains to the user's associated Post (comparable function to legacy Summary of Export Strategies report).			
02.04.00.102	1074	Functional	Important
The system shall enable users in the role of Post to evaluate and comment upon Participants' Strategic information that pertains to the user's associated Post.			
02.04.91.000	340	Data	Useful
The system shall contain Application Evaluation information.			
02.04.91.002	606	Data	Important
The system shall associate an Application Evaluation with one Participant.			
02.04.91.004	607	Data	Important
The system shall associate a Participant with one Application Evaluation.			
02.04.91.100	612	Data	Important
The system shall contain Basic Application Evaluation information consisting of: 1) Application Evaluation Status			
02.04.91.102	613	Data	Important
The system shall consider mandatory the following Basic Application Evaluation information: 1) Application Evaluation Status			
02.04.91.104	915	Functional	Useful
The system shall enable users in the role of OTP to enter/update Basic Application Evaluation information.			
02.04.91.120	614	Data	Important
Permitted values for Application Evaluation Status shall consist of: - Draft - Complete			
02.04.91.122	1202	Process	Important
The system shall determine an Application Evaluation Status to be "Complete" when it contains a complete set of "final" values for the Evaluation Application Evaluation factors (data elements).			

02.04.91.200 604 Data Important

The system shall contain Evaluation Application Evaluation information consisting of:

- 1) Division UES Review Factor
- 2) GBI Factor
- 3) ISI Factor
- 4) CPR Factor

02.04.91.202 605 Data Important

The system shall consider optional the following Evaluation Application Evaluation information:

- 1) Division UES Review Factor
- 2) GBI Factor
- 3) ISI Factor
- 4) CPR Factor

02.04.91.204 916 Functional Useful

The system shall enable users in the role of OTP to enter/update Evaluation Application Evaluation information.

02.04.91.220 608 Data Important

Division UES Review Factor shall contain a value or values that result from a "completed" Division UES Review. (Status of "Submitted" or "Locked")

02.04.91.222 609 Data Important

GBI Factor shall contain a value or values representing a Participant's GBI score.

02.04.91.224 610 Data Important

ISI Factor shall contain a value or values indicating a Participant's ISI Score (ISI deferred 9/07).

02.04.91.226 611 Data Important

CPR Factor shall contain a value or values from a Participant's CPRs, or a score based on those CPRs.

02.04.92.000 558 Data Useful

The system shall contain Division UES Review information.

02.04.92.002 560 Data Useful

The system shall associate a Participant with one Division UES Review.

02.04.92.002 559 Data Useful

The system shall associate a Division UES Review with one Participant.

02.04.92.004.a	561	Data	Useful
The system shall associate a Division UES Review with one Agency Organization (an Agency Element representing a OTP Division).			
02.04.92.006.a	562	Data	Useful
The system shall associate an Agency Organization (an Agency Element representing an OTP Division) with one or more Division UES Reviews.			
02.04.92.008	933	Functional	Useful
The system shall enable users in the role of OTP to enter/update Division UES Review information.			
02.04.92.100	563	Data	Useful
The system shall contain Basic Division UES Review information consisting of: 1) Division UES Review Year 2) Division UES Review Status			
02.04.92.102	564	Data	Useful
The system shall consider mandatory the following Basic Division UES Review information: 1) Division UES Review Year 2) Division UES Review Status			
02.04.92.120	565	Data	Useful
Division UES Review Year shall contain a value indicating the program year the Division UES Review pertains to.			
02.04.92.122	567	Data	Useful
Permitted values for Division UES Review Status shall consist of: - Draft - Submitted - Locked			
02.04.92.124	1203	Process	Important
The system shall consider the default permitted value for Division UES Review Status to be "Draft."			
02.04.92.126	1204	Process	Important
The system shall enable users in the role of OTP to change Division UES Review Status from "Draft" to "Submitted."			
02.04.92.128	1205	Process	Important
The system shall enable users in the role of OTP to change Division UES Review Status from "Submitted" to "Locked."			

02.04.92.200 566 Data Useful

The system shall contain Funding Division UES Review information consisting of:

- 1) Requested Amount
- 2) Recommendation Amount
- 3) Previous Year's Ceiling
- 4) Proposed Amount
- 5) Initiatives

02.04.92.202 568 Data Useful

The system shall consider optional the following Funding Division UES Review information:

- 1) Requested Amount
- 2) Recommendation Amount
- 3) Previous Year's Ceiling
- 4) Proposed Amount
- 5) Initiatives

02.04.92.204 569 Data Useful

The system shall contain values for MAP, FMD, EMP, and QSP programs for the following Funding Division UES Review information:

- 1) Requested Amount
- 2) Recommendation Amount
- 3) Previous Year's Ceiling

02.04.92.206 570 Data Useful

The system shall contain values for PL 480, Facilities Credit, Suppliers Credit, GSM102, and GSM103 programs for the following Funding Division UES Review information:

- 4) Proposed Amount

02.04.92.208 571 Data Useful

The system shall contain a value for Trade Policy for the following Funding Division UES Review information:

- 5) Initiatives

02.04.92.220 572 Data Useful

Requested Amount shall contain a numeric value indicating in whole, U.S. dollars the funding amount being requested by a Participant for specified FAS programs.

02.04.92.222 573 Data Useful

Recommendation Amount shall contain a numeric value indicating in whole, U.S. dollars the division-recommended allocation amount for a Participant for specified FAS programs.

02.04.92.224 574 Data Useful

Previous Year's Ceiling shall contain a numeric value indicating in whole, U.S. dollars the previous year's ceiling for specified FAS programs.

02.04.92.226	575	Data	Useful
Proposed Amount shall contain a numeric value indicating in whole, U.S. dollars the amount proposed by a Participant for specified FAS programs.			
02.04.92.228	576	Data	Useful
Initiatives shall contain a numeric value indicating the number of trade policy initiatives proposed by a Participant.			
02.04.92.300	577	Data	Useful
The system shall contain UES Assessment Division UES Review information consisting of: 1) UES Assessment Criteria 2) UES Assessment Score			
02.04.92.302	578	Data	Useful
The system shall consider optional the following UES Assessment Division UES Review information: 1) UES Assessment Criteria 2) UES Assessment Score			
02.04.92.320	579	Data	Useful
UES Assessment Criteria shall contain one or more alphanumeric values which indicate "questions" to be "answered" by a			
02.04.92.322	580	Data	Useful
The system shall contain the following UES Assessment Division UES Review Criteria: The division review will contain a one paragraph summary to be used in decision memo Persons in the role of OTP (representing the division) will input a summary to be used in decision memo. The division review will contain narrative justification of rating and program funding recommendations (highlights). Persons in the role of OTP will input justification of rating and program funding recommendations. On screen directions should include "Discussion should be based on the critical control points: 1.strategic planning, 2.implementation (program management) and, 3.results (evaluation), identifying strengths and weaknesses Identify strengths and weaknesses and discuss which criteria primarily impacted the recommendation, (paying particular attention to situations where recommendations do not seem to correlate with evaluation criteria scoring). Please highlight significant changes from last year and identify any issues and/or concerns that should be raised with the Deputy Administrator, OTP. " The division review page will present a grid with requested, branch recommendation, and last year's ceiling for MAP, FMD, EMP, QSP, TASC, and other programs as necessary, for the selected participant and year.			
02.04.92.324	581	Data	Useful
UES Assessment Score shall contain a value representing the user's "assessment" or "score" for each UES Assessment Score Sheet Criterion.			
02.04.92.326c	582	Functional	Useful
The system shall allow for each UES Assessment Score Sheet Criterion Score to be weighted by an amount determined by a OTP Management representative. Each Assessment Criteria question will be associated with a "weight".			

02.04.92.400 583 Data Useful

The system shall contain ROM Assessment Score Sheet information consisting of:

- 1) ROM Assessment Criteria
- 2) ROM Assessment Score

02.04.92.402 584 Data Useful

The system shall consider optional the following ROM Assessment Score Sheet information:

- 1) ROM Assessment Criteria
- 2) ROM Assessment Score

02.04.92.420 585 Data Useful

ROM Assessment Criteria shall contain one or more alphanumeric values which indicate "questions" to be "answered" by a

02.04.92.422 586 Data Useful

I. Strategic Planning (industry Strategic planning Rating)

1. Sound strategic planning with broad industry involvement; UES submission reflects industry country/region and issue priorities

2. Evidence that past results and evaluation impact current plan; budget request is reasonable in relation to exports

II. Program implementation (Participant Program Management Rating)

1. Adequacy of plan-proposed constraint/opportunities & performance measures are adequate.

2. Soundness of accounting procedures and risk of compliance issues

3. Appropriate staffing

III. Program Results (Evaluation)

1. Evaluation feedback systems in place & third party evaluations used as needed

2. Percentage results made progress and met goals

3. Quality of Success Stories

02.04.92.424 587 Data Useful

ROM Assessment Score shall contain a value representing the user's "assessment" or "score" for each ROM Assessment Score Sheet Criterion.

02.04.92.426 588 Functional Useful

The system shall allow for each ROM Assessment Score Sheet Criterion Score to be weighted by an amount determined by a OTP Management representative.

02.04.92.500 589 Data Useful

The system shall contain Division Analysis Summary information consisting of:

- 1) Highlights
- 2) Briefing Book Issue

02.04.92.502 590 Data Useful

The system shall consider optional the following FAS Analysis Score Sheet information:

- 1) Highlights
- 2) Briefing Book Issue

02.04.92.520	591	Data	Useful
Highlights shall contain an alphanumeric value which serves as a justification for the division's recommendation for a			
02.04.92.522	592	Data	Useful
Briefing Book Issue shall contain an alphanumeric value identifying and describing an issue that should be included in the MAP/FMD briefing books for senior USDA officials.			
02.04.92.524	593	Data	Useful
The system shall allow a Briefing Book Issue to be associated with one Division UES Review.			
02.04.92.526	594	Data	Useful
The system shall associate a Division UES Review with one or more Briefing Book Issues.			
02.04.93.000	458	Data	Useful
The system shall contain QSP Application Review information.			
02.04.93.002	459	Data	Useful
The system shall contain and associate QSP Application Review information to one QSP Proposal.			
02.04.93.004	930	Functional	Useful
The system shall enable FAS users to enter/update QSP Application Review information.			
02.04.93.100	461	Data	Useful
The system shall contain Basic QSP Evaluation information consisting of:			
1) Project			
2) Limit			
3) Priority			
02.04.93.102	462	Data	Useful
The system shall consider mandatory the following Basic QSP Evaluation information:			
1) Project			
02.04.93.104	463	Data	Useful
The system shall consider optional the following Basic QSP Evaluation information:			
2) QSP Limit			
3) QSP Priority			
02.04.93.120	464	Data	Useful
Project shall contain a value which indicates the QSP Proposal (or Project) for which the QSP Evaluation is associated.			

02.04.93.122 465 Data Useful

Limit shall contain a value indicating if the QSP Proposal evaluated qualifies for the \$15,000 or \$75,000 limit.

02.04.93.124 466 Data Useful

Permitted values for Priority shall consist of:

- High
- Low

02.04.93.200 467 Data Useful

The system shall contain Substantiative QSP Application Review information consisting of:

- 1) Reject Reason
- 2) Approval Criteria A
- 3) Approval Criteria B
- 4) FAS Review

02.04.93.202 468 Data Useful

The system shall consider optional the following QSP Application Review information:

- 1) Reject Reason
- 2) Approval Criteria A
- 3) Approval Criteria B
- 4) FAS Review
- 5) Recommendations

02.04.93.220 469 Data Useful

Reject Reason shall contain an alphanumeric value indicating the reason for rejection of the QSP Proposal/Project being evaluated.

02.04.93.222 470 Functional Useful

The system shall allow the entry of Reject Reason for those QSP Proposals whose Status is Rejected.

02.04.93.300 471 Data Useful

Approval Criteria A shall consist of a series of questions (lettered in this document).

02.04.93.302 472 Data Useful

The system shall consider optional Approval Criteria A.

02.04.93.320 473 Data Useful

Permitted values for all Approval Criteria A answers shall consist of:

- Yes
- No

02.04.93.322 474 Data Useful

The system shall contain values for the following Approval Criteria A questions:

- A. Meets income/population or market share requirement for highest priority.
- B. Benefits of project would accrue to entire industry, not a single company.
- C. Proposal adequately addresses constraint or opportunity (Condition).
- D. The proposed sample size is appropriate to the project.
- E. Organization has necessary technical and trade assistance experience.
- F. U.S. is generally competitive in the target market.
- G. There is potential for expanding commercial sales in the target market.
- H. The importer's handling and processing enhances the project outcome.
- I. The applicant is making an adequate financial contribution.
- J. The proposed technical assistance component enhances the project outcome.

02.04.93.400 475 Data Useful

Approval Criteria B shall consist of a series of questions (lettered in this document).

02.04.93.402 476 Data Useful

The system shall consider optional Approval Criteria B information.

02.04.93.420 477 Data Useful

Permitted values for all Approval Criteria B answers shall consist of:

- Adequate
- Needs Improvement
- Unacceptable

02.04.93.422 478 Data Useful

The system shall contain values for the following Approval Criteria B questions:

- A. Market Assessment
- B. The constraint is appropriate and adequately addressed
- C. Long-term strategy in the market
- D. Export goals in each country
- E. Performance measures

02.04.93.500 479 Data Useful

FAS Review shall contain a number of qualitative answers to questions regarding an associated QSP Proposal/Project, consisting of:

- 1) New Initiative
- 2) Technical Assistance in Proper Use of Sample
- 3) Industry Benefit
- 4) Sample Size Justification
- 5) Results Oriented Management

02.04.93.502 480 Data Useful

The system shall consider optional the following FAS Review QSP Evaluation information:

- 1) New Initiative
- 2) Technical Assistance in Proper Use of Sample
- 3) Industry Benefit
- 4) Sample Size Justification
- 5) Results Oriented Management

02.04.93.504	595	Data	Useful
New Initiative shall contain an alphanumeric value describing the new, new use of, or the new market for a U.S. product and if it possible would displace a different U.S. product.			
02.04.93.506	596	Data	Useful
Technical Assistance in Proper Use of Sample shall contain an alphanumeric value describing the technical assistance component (including how the end product will be tested), what is the dollar value of the assistance, and does the applicant have adequate resources to provide such assistance.			
02.04.93.508	597	Data	Useful
Industry Benefit shall contain an alphanumeric value indicating if the proposal would benefit the entire industry, as opposed to a single company?			
02.04.93.510	598	Data	Useful
Sample Size Justification shall contain an alphanumeric value explaining why the project could not be effective with a smaller sample and whether the Division agrees with this explanation.			
02.04.93.512	599	Data	Useful
Results Oriented Management shall contain an alphanumeric value indicating if the proposal contains measurable baseline and performance targets and if there is an adequate plan for evaluating the results.			
02.04.95.000	1013	Data	Useful
The system shall contain ISI Score Sheet information - deferred 9/07 CCB:			
02.04.95.002	1014	Data	Useful
This requirement is deferred per 9/07 CCB: The system shall associate (a set of) ISI Score Sheet information with one			
02.04.95.004	1015	Functional	Useful
This requirement is deferred per 9/07 CCB: The system shall enable users in the role of OTP the ability to enter/update ISI Score Sheet information.			
02.04.95.100	1016	Data	Useful
This requirement is deferred per 9/07 CCB: The system shall contain the following Basic ISI Score Sheet information: 1) ISI Score Sheet Year 2) ISI Score Sheet Status			
02.04.95.102	1017	Data	Useful
This requirement is deferred per 9/07 CCB: The system shall consider mandatory the following Basic ISI Score Sheet information: 1) ISI Score Sheet Year			

02.04.95.120	1018	Data	Useful
This requirement is deferred per 9/07 CCB: ISI Score Sheet Year shall contain a value indicating the program year the ISI Score Sheet pertains to.			
02.04.95.122	1019	Data	Useful
This requirement is deferred per 9/07 CCB: Permitted values for ISI Score Sheet Status shall consist of: - Draft - Submitted - Locked			
02.04.95.300	1020	Data	Useful
This requirement is deferred per 9/07 CCB: This requirement is deferred per 9/07 CCB: The system shall contain Criteria ISI Score Sheet information consisting of: 1) Criterion Name 2) Criterion Description 3) Criterion Value			
02.04.95.302	1139	Data	Useful
This requirement is deferred per 9/07 CCB: The system shall consider mandatory the following Criteria ISI Score Sheet information: 1) Criterion Name			
02.04.95.304	1021	Data	Useful
This requirement is deferred per 9/07 CCB: The system shall consider optional the following Criteria ISI Score Sheet information: 2) Criterion Description			
02.04.95.306	1022	Data	Useful
This requirement is deferred per 9/07 CCB: The system shall enable the user to add, edit, or remove defined Criteria over time, from one application evaluation period to the next.			
02.04.95.308	1140	Data	Useful
This requirement is deferred per 9/07 CCB: The system shall enable users to include one or more Criteria in an ISI Score Sheet to be used for an application evaluation period.			
02.04.95.310	1023	Functional	Useful
This requirement is deferred per 9/07 CCB: The system shall allow for each ISI Score Sheet Criterion Value (score) to be weighted by an amount determined by a OTP Management representative.			
02.04.95.312	1096	Process	Important
This requirement is deferred per 9/07 CCB: The system shall sum the Criteria Values of individual Criterion to determine a Participant's ISI Factor (in Application Evaluation).			

02.06.71.322	1111	Data	Important
Participant Signee Info shall contain a value or values identifying:			
- Participant Signee Name			
- Participant Signee Title			
- Participant Signee Date			
02.06.71.324	1112	Data	Important
CCC Signee Info shall contain a value or values identifying:			
- CCC Signee Name			
- CCC Signee Title			
- CCC Signee Date			
02.06.71.326	1113	Data	Important
Execution Date shall contain a date value indicating the execution date.			
02.06.71.328	1114	Data	Important
Expiration Date shall contain a date value indicating the expiration date. The system will allow the editing of the expiration date by PPS.			
02.06.71.330	1115	Data	Important
Signature Card Info shall contain a value or values identifying the following:			
- Signature Card Signee Name			
- Signature Card Signee Date			
02.06.71.332	1116	Data	Important
Certification Receipt Indicator shall contain a value indicating if the Certification has been received.			
02.06.71.334	1117	Data	Important
Currently Suspended Indicator shall contain a value indicating if an Agreement is suspended.			
02.06.71.336.c	1133	Data	Important
Program Year Start Date and Program Year End Date shall contain date values which together define the beginning and end of a participant's Program Year.			
02.06.71.338	1134	Process	Important
The Program Year Start Date and Program Year End Date for FMD shall be October 1 and September 30, respectively.			
02.06.71.340	1135	Process	Important
The Program Year Start Date for MAP (dependant on crop cycles) will be entered by the participant and shall be no earlier than July 1 and no later than October 1.			

02.06.71.342	1136	Process	Important
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The Program Year Start Date and Program Year End Date for EMP, TASC, and QSP are at the Proposal level and are not guided by any rules.

02.06.71.344	1137	Process	Important
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The system shall enable a Participant to include Activities, in their UES application, for approval that fall within the Program Year time period.

02.06.71.344	1303	Data	Critical
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The participant's plan will include
 1) Program Year Start Date
 2) Program Year End Date

Agreement Administration Requirement/Numbe	Agreement Modifications ID	Type	Priority
02.08.72.000	628	Data	Important
The system shall contain UES Change information.			
02.08.72.002	629	Data	Important
The system shall associate a UES Change with one Participant's UES Strategic Plan.			
02.08.72.004	630	Data	Important
The system shall associate a Participant's UES Strategic Plan with one or more UES Changes.			
02.08.72.006	1167	Process	Important
Any UES Change associated with an EMP Proposal (i.e., the "Project") shall have a Change Type of "Notification."			
02.08.72.008	632	Process	Important
Users shall have the ability to create a UES Change with Change Type of "Footnote" for any element of their strategic plan in which they desire to footnote changes which do not require FAS approval.			
02.08.72.100	633	Data	Important
The system shall contain Basic UES Change information consisting of: 1) Changed Element 2) Changed Date 3) Response Date 4) Change Type 5) Change Status			

02.08.72.102 634 Data Important

The system shall consider mandatory the following UES Change information:

- 1) Changed Element
- 2) Changed Date
- 3) Response Date
- 4) Change Type
- 5) Change Status

02.08.72.104 941 Functional Important

The system shall enable users in the role of Program Participant to enter/update Basic UES Change information.

02.08.72.106 958 Functional

The system shall enable users in the role of OTP to update the following Basic UES Change information:

- 3) Response Date
- 5) Change Status

02.08.72.120 635 Data Important

Changed Element shall contain a value which indicates the specific part of a Participant's strategic plan that is being

02.08.72.122 636 Data Important

Changed Date shall contain a value, set by the system, indicating the date upon which a UES Change is created.

02.08.72.124 637 Data Important

Response Date shall contain a value indicating the date upon which FAS changes a Change Status to either "Approved", "Remitted", or "Not Approved."

02.08.72.126 638 Data Important

Permitted values for Change Type shall consist of:

- Notification
- Footnote

02.08.72.128 639 Data Important

Permitted values for Change Status shall consist of:

- Draft
- Submitted
- Approved
- Remitted
- Not Approved

02.08.72.200 640 Data Important

The system shall contain Substantiative UES Change information consisting of:

- 1) Change Comments

The system shall adhere to the existing (legacy system's) financial tracking rules and regulations pertaining to the MAP and other programs. This means that legacy accounting system tables and stored procedures wherein the rules are enforced will be integrated into the upgraded system. Accounting system tables preserved in the upgraded system should include:

ApplicationCertification
advance_payback_exception
advance_requests
advances_paid_date
agreement
agreement_yearly_program
alloc_bal_calculated
alloc_bal_calculated_by_date
allocation_notes
application_analysis
branded_company
branded_company_graduations
ccc_rpt_by_date
ccc_rpt_by_date2
ccc_rpt_correct_alloc
disbur_sched_counter
doc_stat_type
document
document_counter
document_type
dsc_schedule_nbr
emp_anncmt_payable
emp_anncmt_payable_bal
emp_disbur_sched_counter
emp_funds
emp_funds_bal
emp_general_journal
emp_prog_ceilings
emp_prog_ceilings_bal
emp_program_announcement
emp_transaction_comments
emp_transaction_defns
emp_transaction_type
expense_claim_SAPR_offset
expense_claim_line_items
expense_claim_line_items_mkt
expense_claims
expense_claim_SAPR_offset
fmd_activity_budgets
fmd_adjustment_discrepancies
fmd_agreement
fmd_anncmt_payable
fmd_anncmt_payable_bal
fmd_base_bdgt
fmd_base_bdgt_bal
fmd_carry_over
fmd_carry_over_bal
fmd_contingent_liab_bdgt
fmd_contingent_liab_bdgt_bal
fmd_contingent_liabilities
fmd_contingent_liabilities_bal
fmd_cooperator_funds
fmd_cooperator_funds_bal
fmd_disbur_sched_counter
fmd_funds
fmd_funds_bal
fmd_general_journal
fmd_program_announcement
fmd_transaction_comments
fmd_transaction_defns
fmd_transaction_type
map_dsc_number
map_funds_expiration

mdis_mpp_reg_history
mos_claim_rep
mpp_activity_budgets
mpp_admin_ceilings
mpp_admin_ceilings_bal
mpp_advances_rec
mpp_advances_rec_bal
mpp_anncmt_payable
mpp_anncmt_payable_bal
mpp_branded_generic_cap
mpp_branded_sub_budgets
mpp_carry_over
mpp_carry_over_bal
mpp_contingent_liab_bdt
mpp_contingent_liab_bdt_bal
mpp_contingent_liabilities
mpp_contingent_liabilities_bal
mpp_cost_cat_bdt
mpp_finding_rec
mpp_finding_rec_bal
mpp_funds
mpp_funds_bal
mpp_general_journal
mpp_map_contributions
mpp_partic_funds
mpp_partic_funds_bal
mpp_prog_ceilings
mpp_prog_ceilings_bal
mpp_program_announcement
mpp_transaction_comments
mpp_transaction_type
mpp_treasury_pay
mpp_treasury_pay_bal
mpp_type_ceilings
mpp_type_ceilings_bal
operating_advance
pgm_budget_year_ceilings
program_expiration_exception
qsp_activity_budgets
qsp_anncmt_payable
qsp_anncmt_payable_bal
qsp_disbur_sched_counter
qsp_funds
qsp_funds_bal
qsp_general_journal
qsp_partic_funds
qsp_partic_funds_bal
qsp_prog_ceilings
qsp_prog_ceilings_bal
qsp_program_announcement
qsp_transaction_comments
qsp_transaction_defns
qsp_transaction_type
transaction_counter
transaction_defns
tsc_activity_budgets
tsc_advances_rec
tsc_advances_rec_bal
tsc_anncmt_payable
tsc_anncmt_payable_bal
tsc_disbur_sched_counter
tsc_carry_over
tsc_carry_over_bal
tsc_funds
tsc_funds_bal
tsc_general_journal

03.00.00.304	1076	Process	Important
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The system shall provide financial tracking information for the TIRF and QRMF funds as established in the spreadsheet, TIRF ALL.xls.

03.00.00.306c	1077	Process	Important
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A Participant may submit a Claim of Claim Type "Advance" for up to 40% of the approved funding amount for an EMP Project. EMP advances are requested as expense claim line items on an EMP Expense Claim designated as an advance. Such claims will contain a single EMP activity.

03.00.00.308	1079	Process	Important
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A Participant's final Claim for an EMP Project must be submitted on or prior to the EMP Proposal's Final Claim Date.

03.00.00.310c	1080	Process	Important
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The system shall not accept Claims against an EMP Project for the final 15% of the approved funding amount until the EMP final Report has been approved (an EMP Report Status of "Approved"). The EMP final report approval will occur at the Activity Level.

03.00.00.400c	997	Process	Critical
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The system shall adhere to the existing (legacy system's) financial tracking rules and regulations pertaining to the TASC program. If it does not exist already, the system will allow TASC allocations from carryover money. This means that the legacy accounting system tables and stored procedures wherein the rules are enforced will be incorporated into the upgraded system and the new carryover function added, if necessary.

03.00.00.500c	998	Process	Critical
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The system shall adhere to the existing (legacy system's) financial tracking rules and regulations pertaining to the QSP program. This means that the legacy accounting system tables and stored procedures wherein the rules are enforced will be incorporated into the upgraded system (for tables see 03.00.00.100c).

03.00.00.600	999	Process	Critical
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The system shall adhere to the existing (legacy system's) financial tracking rules and regulations pertaining to the following FAS Programs (these programs are not tracked by accounting tables or stored procedures in the legacy system):

- Cochran
- Section 108
- GSM-102
- GSM-103
- Supplier Credit
- Trade Policy Initiatives
- Facilities Credit
- PL-480

Financial Tracking Requirement/Numbe	Budget Allocation ID	Type	Priority
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03.04.00.000	1050	Functional	Critical
The system shall enable users in the role of PPS to extract data for an "Allocation Formula" function outside the system. This can be implemented as spreadsheet backsheets that correspond to data extracts needed by PPS.			
03.04.00.002c	1051	Functional	Critical
The system shall provide data extracts that can be used as inputs to an Allocation Formula function.			
03.04.00.004c	1052	Functional	Critical
The system shall provide data extracts that can be used as inputs to an an Allocation Formula function which PPS will run off-line as a separate process which can output Allocated Amounts. (The data extracts are considered part of the system, the separate process is not.)			
03.04.00.100c	1056	Process	Important
For MAP the Allocation Formula backsheet extract information shall consider the following criteria, according to the 2005 MAP Federal Register Notice: - Applicant's Contribution Level - Past Performance - Projected Export Goals - Accuracy of Past Projections			
03.04.00.101	1072	Process	Important
This requirement eliminated at 9/07 CCB: The system shall enable a user in the role of PPS the ability to set, edit, and apply "weights", in terms of percentage, on the 4 MAP Allocation Formula criteria.			
03.04.00.102	1057	Process	Important
This requirement eliminated at 9/07 CCB: A Participant's MAP Allocation Formula's Applicant's Contribution Level criterion shall be determined by the applicant's 4-year average share of all contributions compared to the applicant's 4-year average share of the funding level for all MAP participants, according to the 2005 MAP Federal Register Notice.			
03.04.00.104	1058	Process	Important
This requirement eliminated at 9/07 CCB: A Participant's MAP Allocation Formula's Past Performance criterion shall be determined by the 3-year average share of the value of exports promoted by the applicant compared to the applicant's 2-year average share of the funding level for all MAP applicants plus, for those groups participating in the Cooperator program, the 2-year average share of Cooperator marketing plan budgets, and the 2-year average share of foreign overhead provided for co-location within a U.S. agricultural office, according to the 2005 MAP Federal Register Notice.			
03.04.00.106	1059	Process	Important
This requirement eliminated at 9/07 CCB: A Participant's MAP Allocation Formula's Projected Export Goals criterion shall be determined by the total dollar value of projected exports promoted by the applicant for year in question compared to the applicant's requested funding level, according to the 2005 MAP Federal Register Notice.			
03.04.00.108	1061	Process	Important
This requirement eliminated at 9/07 CCB: A Participant's Recommendation Amount is converted to a percentage of the total MAP funds available then multiplied by the total weight factor based on the 4 MAP criteria to calculate the Participant's Allocated Amount, according to the 2005 MAP Federal Register Notice.			

03.04.00.108	1060	Process	Important
This requirement eliminated at 9/07 CCB: A Participant's MAP Allocation Formula's Accuracy of Past Projections criterion shall be determined by actual exports for the year 2 years preceding as reported in the pertinent application, compared to past projections for exports for the pertinent year as specified in the application 2 years preceding, according to the 2005 MAP Federal Register Notice.			
03.04.00.200c	1064	Process	Important
For FMD, the Allocation Formula backsheet extract information shall consider the following criteria, according to the 2005 FMD Federal Register Notice: - Applicant's Contribution Level - Past Export Performance - Past Demand Expansion Performance - Future Demand Expansion Goals - Accuracy of Past Demand Expansion Projections			
03.04.00.201	1071	Process	Important
This requirement eliminated at 9/07 CCB: The system shall enable a user in the role of "PPS" the ability to set, edit, and apply "weights", in terms of percentage, on the 5 FMD Allocation Formula criteria.			
03.04.00.202	1065	Process	Important
This requirement eliminated at 9/07 CCB: A Participant's FMD Allocation Formula's Contribution Level criterion shall be determined by the applicant's 6-year average share of total contributions compared to the applicant's 6-year average share of all Cooperator marketing plan expenditures, according to the 2005 FMD Federal Register Notice.			
03.04.00.204	1066	Process	Important
This requirement eliminated at 9/07 CCB: A Participant's FMD Allocation Formula's Past Export Performance criterion shall be determined by the 6-year average share of the value of exports promoted by the applicant compared to the applicant's 6-year average share of all Cooperator marketing plan expenditures and a 6-year average share of foreign overhead provided for co-location within a U.S. agricultural trade office, according to the 2005 FMD Federal Register Notice.			
03.04.00.206	1067	Process	Important
This requirement eliminated at 9/07 CCB: A Participant's FMD Allocation Formula's Past Demand Expansion Performance criterion shall be determined by the 6-year average share of the total value of world trade of the commodities promoted by the applicant compared to the applicant's 6-year average share of all Cooperator marketing plan expenditures plus a 6-year average share of foreign overhead provided for co-location within a U.S. agricultural trade office, according to the 2005 FMD Federal Register Notice.			
03.04.00.208	1068	Process	Important
This requirement eliminated at 9/07 CCB: A Participant's FMD Allocation Formula's Future Demand Expansion Goals criterion shall be determined by the projected total dollar value of world trade of the commodities being promoted by the applicant for the year 6 years out compared to the applicant's requested funding level, according to the 2005 FMD Federal Register Notice.			

03.04.00.210 1069 Process Important

This requirement eliminated at 9/07 CCB: A Participant's FMD Allocation Formula's Accuracy of Past Demand Expansion Projections criterion shall be determined by the actual dollar value share of world trade of the commodities being promoted by the applicant for the previous year compared to the applicant's past projected share of world trade of the commodities being promoted by the applicant for the previous year, as specified in the previous year's application, according to the 2005 FMD Federal Register Notice.

03.04.00.212 1070 Process Important

This requirement eliminated at 9/07 CCB: A Participant's Recommendation Amount is converted to a percentage of the total MAP funds available then multiplied by the total weight factor based on the 4 MAP criteria to calculate the Participant's Allocated Amount, according to the 2005 MAP Federal Register Notice.

03.04.94.000 341 Data Useful

The system shall contain Allocation information.

03.04.94.100c 534 Data Critical

The system shall contain Basic Allocation information consisting of:

- 1) Allocation Status
 - 2) Allocation Date
 - 3) Allocation Program
 - 4) Allocation Participants
 - 5) Recommendation Amounts
- and
- Division Allocation Information
 - 6) Allocation Division
 - 7) Pot Amount

03.04.94.102 664 Data Critical

The system shall consider mandatory the following Basic Allocation information:

- 1) Allocation Status
- 2) Allocation Date
- 3) Allocation Program
- 6) Allocation Division

03.04.94.104c 665 Data Critical

The system shall consider optional the following Basic Allocation information:

- 4) Allocation Participants
- 5) Recommendation Amounts (Participant level)
- 7) Pot Amount (Division level)

03.04.94.106 926 Functional Critical

The system shall enable users in the role of PPS to enter/update Basic Allocation information.

03.04.94.120 666 Data Critical

Permitted values for Allocation Status shall consist of:

- Draft
- Final

03.04.94.122 667 Data Critical

Allocation Date shall contain a value indicating the date/iteration that an allocation pertains to.

03.04.94.124 668 Data Critical

Allocation Program shall contain a value indicating which FAS Program the iteration of the allocation pertains to.

03.04.94.126 669 Data Critical

Allocation Participants shall contain a value or values indicating the Participant/applicants to be included in the iteration of the allocation.

03.04.94.128 670 Data Critical

Recommendation Amounts shall contain a numeric value(s) in whole, U.S. dollars that indicates the Divisional funding recommendation(s) for each Participant included in the iteration of the allocation.

03.04.94.129 1118 Process Important

The system shall verify that the sum of a Division's Recommendation Amounts equals the Divisions Pot Amount.

03.04.94.130 672 Data Critical

Allocation Division shall contain a value(s) indicating the division for which the iteration of the allocation pertains.

03.04.94.132 671 Data Critical

Pot Amount shall contain a numeric value indicating in whole, U.S. dollars the Pot Amount for each Division included in the iteration of the allocation.

Financial Tracking Requirement/Numbe	Claims (Advances/Reimbursement) ID	Type	Priority
03.06.59.000	344	Data	Critical
The system shall contain Claims information (Reimbursements or Advances).			
03.06.59.002c	1163	Data	Critical
The system shall associate a Claim with one or more Activities. A Claim will consist of expense claim line item that are associated back to an approved Activity for the Program and Program Year of the claim.			
03.06.59.004c	510	Data	Critical
A Claim associated with an Activity where Activity Type is "Branded" shall have line items associated with one of the associated Events. The Branded child activity code will appear in the expense claim line item, not the Branded Parent			

03.06.59.006 541 Functional Critical

A Claim associated with an Activity which is associated with an EMP Project (Proposal shall be electronically processed only if the value for Fund Source is Central (Main) Fund.

03.06.59.017.c 1278 Process Critical

EMP advances shall be handled at the activity line item level of an EMP Expense Claim and there shall be a way to indicate at EMP claim creation time if the line item is an advance.

03.06.59.018.c 1279 Process Critical

An EMP expense claim shall be associated with a single activity, but can have one or more line items. This restriction is because of an expiration date associated with the EMP activity project stored in the table emp_activity_expiration. The expiration date is associated with a specific EMP Activity.

03.06.59.019.c 1280 Process Critical

When an EMP advance is processed it shall be limited to 40% of the activity budget, and regular EMP expense claims shall be limited to 85% of the activity budget until after the EMP Final Report has been approved. The expiration date shall determine the due date of the Final Report, the submission of which is related to release of reserved advance funds. The amount of reserved funds shall be calculated as 15% of the approved activity budget. The reserved funds shall be released when the final report has been approved through the mos_admin interface.

03.06.59.100.c 487 Data Critical

The system shall contain Basic Claims information consisting of:

- Claim Type
- Claim Status
- From Program
- From Program Year
- Claim Amount
- Transfer Date
- Received Date
- Approved Date
- CCC Date
- Paid Date
- Claims Comments

A claim will contain line item information consisting of:

- Activity Code
- Activity Market
- Spent-In Country
- Benefited Country
- Line item amount
- Cost Category
- line status
- line item comments

03.06.59.102 488 Data Critical

The system shall consider mandatory the following Claims information:

- 1) Claim Type
- 2) Claim Status
- 3) From Program
- 4) From Program Year
- 5) Claim Amount

03.06.59.104 489 Data Critical

The system shall consider optional the following Claims information:

Transfer Date
Received Date
Approved Date
CCC Date
Paid Date
Claims Comments

The system shall consider the following line item information optional:
to benefit country

03.06.59.106 917 Functional Critical

The system shall enable users in the role of Program Participant to enter/update Basic Claims information (Reimbursements or Advances).

03.06.59.120.c 490 Data Critical

Permitted values for Claim Type shall consist of:

- Reimbursement
- Advance

(Refunds are handled as negative expense claim line items)

03.06.59.122 993 Process Critical

The system shall enable users to create a Claim with Claim Type of "Advance" only if the associated Funding Program is "MAP", "EMP", or "TASC."

03.06.59.124.c 491 Data Critical

Permitted values for Claim Status shall consist of:

- Draft
- Pending
- Remitted
- Approved
- Processed (Final)

03.06.59.126 492 Data Critical

From Program shall contain a value indicating the Program from which funds are to be drawn or returned.

03.06.59.128 493 Data Critical

Permitted values for From Program shall be derived from those values existing in the Programs entity/table.

03.06.59.129 494 Data Critical

From Program Year shall contain a value indicating the program year of a specific program a claim or deposit is to be made.

03.06.59.130.c	1194	Process	Critical
<p>The system enable users to create Claims, when applicable, and when for Claim information derived from one Activity, can contain one or more sets of line item Claim Amount/Spent-In Country/Benefited Country/Market/Cost Category/line status/line comments. The system interface will allow for data entry of the line items one at a time or for reading in multiple lines from a spreadsheet.</p>			
03.06.59.131.c	1193	Data	Critical
<p>Claim Amount shall contain a numeric value indicating in whole, U.S. dollars the amount of the Claim (derived from the sum of the Claim line items in a non-advance claim).</p>			
03.06.59.132	495	Data	Critical
<p>Spent-In Country shall contain a value indicating the country in which the investment being reimbursed was spent, if</p>			
03.06.59.134	498	Data	Critical
<p>Benefited Country shall contain a value or values indicating the country or countries for which the investment being reimbursed will benefit, if applicable.</p>			
03.06.59.136	499	Process	Critical
<p>The system shall provide a first-level default for Spent-In Country using the value for To-Be-Spent-In Country if the Claim is associated with an Activity.</p>			
03.06.59.138	496	Process	Critical
<p>The system shall offer a second-level default set of permitted values for Spent-In Country which shall include the country or countries associated with the associated Targeted Market.</p>			
03.06.59.140	497	Process	Critical
<p>The system shall permit the user to select a country for Spent-In Country that is not associated with the associated Targeted Market.</p>			
03.06.59.142.c	782	Data	Critical
<p>Permitted values for Cost Category shall consist of those defined based on the Claim's "From Program" and "From Program Year" using the association between allowable cost categories and programs as maintained in the legacy system.</p>			
03.06.59.144	783	Process	Critical
<p>The system shall determine Transfer Date as the Date/time in which funds are actually transferred to a Participant's account, if an electronic link exists to the CCC system.</p>			
03.06.59.146	556	Functional	Critical
<p>The system shall calculate an Advance Expiration Date by adding 90 days to the date on which Advance funds are transferred to a Participant's account.</p>			

03.06.59.148	781	Process	Critical
Claims in which From Program is not QSP or EMP, reimbursements should be validated against the Participant's Approved Funding Ceiling.			
03.06.59.150	673	Process	Critical
Claims in which From Program is QSP or EMP, reimbursements shall be validated against the approved budget for an individual activity.			
03.06.59.152	1155	Data	Critical
Received Date shall contain a date value indicating the date upon which a Claim Status goes from "Draft" to "Submitted" (submitted by Participant to Grants Management Branch).			
03.06.59.154	1156	Data	Critical
Approved Date shall contain a date value indicating the date upon which a Claim status goes from "Submitted" to			
03.06.59.156	1157	Data	Critical
CCC Date shall contain a date value indicating the date that the SF-1166 (Claim, or voucher) is made available to CCC.			
03.06.59.158	1158	Data	Critical
Paid Date shall contain a date value indicating the date that CCC confirms a payment was made.			
03.06.59.158.c	1159	Data	Critical
Claim Comments shall contain an alphanumeric value or values, per claim (or claim line item) which system users in the Funds Administration role can write information pertaining to a claim. The line item comments in a claim are system generated and contain information on the processing of the line item.			
03.06.59.159.c	1283	Data	Critical
The system shall allow a participant to create and submit an Expense Claim where Claims and advances shall be given sequential "Claim Numbers", by participant/program/program year of the format [last 2 chars of program year] + 3 char sequential number with leading zeros, as necessary, i.g. 07051.			
03.06.59.160.c	1284	Data	Critical
An EMP claim shall have line items for only one activity per claim			
03.06.59.161.c	1285	Functional	Critical
A claim shall be recorded in the 'document table' part of the accounting system when it gets submitted.			
03.06.59.163.c	1287	Functional	Critical
Branded children activities (events), not parent activities, shall be subject to reimbursement.			

03.06.59.164.c 1288 User Interface Critical
The system shall allow FAS personnel with role of Funds Administrator or Agreement Administrator to approve Expense

03.06.59.165.c 1289 Process Critical
Claim Approvals shall change the status of a claim and trigger the system to run accounting stored procedures against each line item in the claim to correctly adjust the available funds, the program ceiling, or offset any advance. Appropriate accounting system stored procedures will be called behind the scenes to record the associated transactions. The sequential DSC number that prints out on the associated SF1166 voucher is saved in the system.

03.06.59.166.c 1290 Process Critical
Approval shall only act on not previously approved line items, so an approved claim can be reset to draft and approved again after some allocation manipulations.

03.06.59.167.c 1291 Data Critical
Expense Claim Line Items Line comments shall show line status after approval.

03.06.59.168.c 1292 Process Critical
At the time an Advance or a Claim is approved, the SF1166 report shall be created with a system generated DSC (disbursement schedule counter) number. The report shall contain the disbursement and bank information. For the year the money came from: For each year returned, the system shall use the program code associated with the year. Schedule Number (DSC number): The schedule number shall be sequential by program. If the number is less than 4 chars it is padded with 0s and the number is concatenated with a CCC reference number.

03.06.59.169.c 1293 Functional Critical
There shall be a feature to reprint the SF1166 with a user input DSC number. Refer to Accounting System Integration Document for more information.

03.06.59.170.c 1294 Data Critical
The system shall keep a record of the association between DSC numbers and claim.

03.06.59.171.c 1295 Functional Critical
The system shall create an SF1166 for an advance.

03.06.59.172.c 1299 Data Important
The system shall allow the participants to be assigned a FAS representative that they can contact to help resolve expense claims and other issues.

03.06.59.173 1311 Functional Critical
The system will accommodate a bulk process for adding line items to a claim such as allowing uploading of expense claim line items from a spreadsheet or cutting and pasting from a spreadsheet.

03.06.59.174 1312 Functional Critical

At submission time the data for program expiration dates will be calculated and stored (ues_ec_expiration table in legacy system) for programs where these dates can be determined. The system will provide an interface for the System Administrator, PPS and Grants Management users to manually edit this data from the expense claims approval interface.

The calculation algorithms are:

MAP: Add 6 months to the Plan end date

FMD: March 31 two years past the application year

EMP: 90 days past the activity expiration date (not known until activity approval)

Financial Tracking Requirement/Numbe	Contributions ID	Type	Priority
03.08.52.300	33	Data	Important

The system shall contain Financial Activity information consisting of:

- 1) Participant Contribution Amount
- 2) Other Contribution Source
- 3) Other Contribution Amount

03.08.52.302	170	Data	Important
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The system shall consider optional the following Financial Activity information:

- 1) Participant Contribution Amount
- 2) Other Contribution Source
- 3) Other Contribution Amount

03.08.52.304	899	Functional	Important
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The system shall enable users in the role of Program Participant to enter/update Financial Activity information.

03.08.52.306	759	Data	Important
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The system shall permit one or more sets of Other Contribution Source/Other Contribution Amount for each Activity.

03.08.52.320	171	Data	Important
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Participant Contribution Amount shall contain a numeric value indicating in whole, U.S. dollars the amount to be contributed by the participant, of non-UES Program funds, for the specific instance of the Activity.

03.08.52.324	756	Data	Important
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Other Contribution Source shall contain a value indicating the source of additional funding, outside program funds and Participant contributions.

03.08.52.326	757	Data	Important
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Permitted values for Other Contribution Source shall consist of:

- Checkoff Funds
- 3rd Party U.S.
- 3rd Party Foreign

03.08.52.328 758 Data Important

Other Contribution Amount shall contain a numeric value indicating in whole, U.S. dollars the amount of a contribution from a specified Other Contribution Source, for an instance of an Activity.

03.08.83.000 258 Functional Important

The system shall provide for the entry of Industry/Participant Contributions.

03.08.83.100 267 Data Important

The system shall contain Basic Contributions information including:

- 1) Program
- 2) Program Year
- 3) Contribution Status
- 4) Contribution Submitted Date
- 5) Contribution Reviewed Date
- 6) Due Date

03.08.83.102 268 Data Important

The system shall consider mandatory the following Basic Contributions information:

- 1) Program
- 2) Program Year
- 3) Contribution Status

03.08.83.104 269 Data Important

The system shall consider optional the following Basic Contributions information:

- 4) Contribution Submitted Date
- 5) Contribution Reviewed Date
- 6) Due Date

03.08.83.106.c 918 Functional Critical

The system shall enable users in the role of Program Participant to enter/update Basic Contributions information. These will consist of "Promised Contributions" entered as % or dollars as part of the application, and "Actual Contributions", the Financial contribution data entered after the plan performance period.

03.08.83.120 270 Data Important

Permitted values for Program shall consist of:

- MAP
- FMD

03.08.83.122 271 Data Important

Program Year shall contain a numeric value indicating the program year for which the Financial Contribution data pertains.

03.08.83.123 1168 Data Important

Program Year in the cases where the program is EMP, QSP, or TASC shall be known/defined as "Funding Year."

03.08.83.124 272 Data Important

Permitted values for Contribution Status shall consist of:

- Not Submitted
- Submitted
- Reviewed and Remitted
- Reviewed and Accepted

03.08.83.126 273 Data Important

Contribution Submitted Date shall contain a date value indicating the date that an Industry/Participant's Contribution data for a Program/Year was submitted.

03.08.83.128 274 Data Important

Contribution Reviewed Date shall contain a date value indicating the date that an Industry/Participant's Contribution data for a Program/Year was reviewed.

03.08.83.130 555 Data Important

Due Date shall contain a value indicating the date by which a Participant must submit their "Contributions Report."

03.08.83.200 259 Data Important

The system shall contain Financial Contribution data for all Cost Categories in each of 4 "Source Categories" consisting of:

- 1) U.S. Participant
- 2) U.S. Industry
- 3) Federal and State

03.08.83.201 1169

The system shall contain Financial Contribution data for all Cost Categories in each of 2 "Source Categories" consisting of:

- 1) U.S. Participant

03.08.83.202 260 Data Important

The system shall contain Financial Contribution data for all "Source Categories" for each of the Program/Year specific "Cost Categories".

03.08.83.204 261 Data Important

The system shall consider optional all the Financial Contribution data (table of Cost and Source Categories).

03.08.83.206 919 Functional Critical

The system shall enable users in the role of Program Participant to enter/update Financial Contribution information.

03.08.83.208 263 Functional Important

The system shall allow for the entry of Contribution data for each Program Year.

03.08.83.210	264	Functional	Important
The system shall allow for the entry of Contribution data for both MAP and FMD programs.			
03.08.83.220	262	Data	Important
The system shall contain a numeric value for all the Financial Contribution data (table of Cost and Source Categories).			
03.08.83.222	265	Functional	Important
The system shall calculate and display totals for each Cost Category across all 4 Source Categories.			
03.08.83.224	266	Functional	Important
The system shall calculate and display totals for each Source Category across all 9 Cost Categories.			

Financial Tracking Requirement/Numbe	Financial Status ID	Type	Priority
03.10.71.000	288	Data	Critical
The system shall contain Accounts Information.			
03.10.71.002	289	Data	Critical
The system shall allow an Account to be associated with one Participant.			
03.10.71.100	291	Data	Critical
The system shall contain Basic Accounts information consisting of: 1) Account Type 2) Account Program 3) Account Program Year 4) Account Status			
03.10.71.102	292	Data	Critical
The system shall consider mandatory the following Basic Accounts information: 1) Account Type 2) Account Program 3) Account Program Year 4) Account Status			
03.10.71.120	744	Data	Critical
Permitted values for Account Type shall consist of: - Program - ISI - GBI			

03.10.71.122 293 Data Critical

Account Program shall contain a value which indicates the Program for which a specific Account pertains.

03.10.71.124 294 Data Critical

Permitted values for Account Program shall be those programs included in the Program table.

03.10.71.126 295 Data Critical

Account Program Year shall contain a numeric value indicating the program year for which the account pertains.

03.10.71.128 296 Data Critical

Permitted values for Account Status shall consist of:

- Draft
- Submitted
- Sufficient
- Active
- Inactive
- Closed

03.10.71.200.c 297 Data Critical

The system shall contain Financial Account information consisting of:

- 1) Promised Contribution %
- 2) Promised Contribution \$
- 3) Approved Amount
- 4) Carryover Amount
- 6) Total Obligation
- 7) Approved Funding Ceiling
- 8) ISI Amount
- 9) GBI Amount
- 10) Unexpended Balance

The promised contributions will be entered by the participant as part of the plan submittal. The approved amount, carryover amount, total obligation, approved funding ceiling and unexpended balance amounts can be calculated from the appropriate accounting system.

03.10.71.202 298 Data Critical

The system shall consider optional the following Financial Account information:

- 1) Promised Contribution %
- 2) Promised Contribution \$
- 3) Approved Amount
- 4) Carryover Amount
- 6) Total Obligation
- 7) Approved Funding Ceiling
- 8) ISI Amount
- 9) GBI Amount
- 10) Unexpended Balance

03.10.71.220 299 Data Critical

Promised Contribution % shall contain a numeric value indicating the U.S. dollars, in terms of a percentage of program funds spent, which a participant pledges to contribute to UES activity.

03.10.71.222	300	Data	Critical
Promised Contribution \$ shall contain a numeric value indicating the U.S. dollars a participant pledges to contribute to UES activity.			
03.10.71.224	481	Process	Critical
The system shall require that the user enter one, and only one, value for Promised Contribution, either Promised Contribution \$ OR Promised Contribution %			
03.10.71.226	301	Data	Critical
Approved Amount shall contain a numeric value indicating the U.S. dollars that a participant is being allocated for a specific program/year if Account Type equals Program.			
03.10.71.228	745	Data	Critical
Approved Amount shall contain a numeric value representing whole, U.S. dollars for ISI funding if Account Type equals ISI.			
03.10.71.230	746	Data	Critical
Approved Amount shall contain a numeric value representing whole, U.S. dollars for GBI funding if Account Type equals			
03.10.71.232	302	Data	Critical
Carryover Amount shall contain a numeric value indicating in whole, U.S. dollars the sum of all obligations over all years minus total reimbursements and remains obligated to that participant.			
03.10.71.236	339	Functional	Critical
The system shall calculate Total Obligation as the sum of Allocated Amount, Carryover Year 1, and Carryover Year 2.			
03.10.71.238.c	304	Data	Critical
Approved Funding Ceiling shall contain a numeric value indicating the U.S. dollars that a participant is eligible (approved by FAS) to spend at any given time. This number can be derived from the accounting system.			
03.10.71.240	305	Process	Critical
The value for Approved Funding Ceiling shall not exceed the Total Obligation for a participant in any given program/year.			
03.10.71.242	1000	Data	Critical
ISI Amount shall contain a numeric value indicating the amount in whole, U.S. dollars, of ISI funding for a participant in a given year.			
03.10.71.244	1001	Data	Critical
GBI Amount shall contain a numeric value indicating the amount in whole, U.S. dollars, of GBI funding for a participant in a given year.			

03.10.71.246.c	1170	Data	Critical
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Unexpended Balance shall contain a numeric value indicating in whole, U.S. dollars the total obligation minus total reimbursements when the associated Proposal/Project's status becomes/is "Complete." This number can be derived from the accounting system.

Financial Tracking Requirement/Numbe	Accounting Transactions ID	Type	Priority
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03.06.59.162.c	1286	Process	Critical
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Once a claim has been created, draft line items shall be allowed to be added to the expense_claim_line_items table. Essential validations for the line items shall include that the activity referenced has an approved budget, the cost category is appropriate for the program, and that enough money in the program ceiling exists to pay the claim (negative line items will increase the program ceiling).

03.12.52.013.c	1273	Data	Critical
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The system shall collect a unique accounting code identifier for an activity that can be mapped to the legacy system's activity_code, and which, along with participant, commodity and market identifiers, uniquely identify the activity. Format is [one character program identifier] + [2 character program year identifier] + [1 character activity type identifier] + "X" + [5 character participant activity identifier]. This applies to regular activities, branded activities, admin activities and branded "Event" child activities.

03.12.52.014.c	1274	Functional	Critical
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The accounting system shall track activity budgets. When an approved amount is entered or edited in the system and saved, if the allocation has been made, behind the scenes procedure calls to record the approved budget shall be made. If approved amounts are already entered before the allocation is made, then budget procedure calls shall be made at the time of allocation for each approved budget.

03.12.52.015.c	1275	Functional	Critical
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The accounting system shall track branded sub budgets associated with activity events if the associated company has been approved by FAS. Events associated with a given parent activity of branded type shall have unique activity codes for tracking their sub-budgets. A branded parent shall be allowed to have multiple "child" events. The sum of all the Event budgets shall not exceed the parent approved amount. The branded company approval process shall call procedures behind the scenes for events associated with the company being approved when the status of the company changes to approved from not approved. If the branded company has not been approved, accounting procedures shall be called at the time of company

03.12.52.020.c	1281	Data	Critical
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EMP activities shall have an activity ceiling. The approved amount (400) transactions shall be within the activity ceiling (500 transactions). The activity ceiling shall be set at activity approval time.

03.12.52.021.c	1282	Functional	Critical
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EMP Activity Approval amounts shall go against the whole program wide M, I, Q, or A budgets since we have not given the participants individual allocations. I and Q approved amounts shall be allowed to come from any program year.

03.12.55.001.c 1261 Functional Critical

The system shall include ledger and general journal tables, with balance tables, and dependant stored procedures that constitute a double entry transactions accounting system for each program, MAP, FMD, QSP, EMP, and TASC.

03.12.55.002.c 1262 Functional Critical

The system shall provide for an accounting transaction to take place during the following business events:

- 1) An application is submitted,
- 2) A plan is marked "approved" by FAS,
- 3) An announcement is entered,
- 4) An allocation is entered,
- 5) An allocation carryover is entered,
- 6) An allocation adjustment is entered,
- 7) A budget is set for an activity,
- 8) A budget is set for an administrative cost (admin activity),
- 9) A budget is set for an approved branded company sub budget,
- 10) An expense claim is created,
- 11) An expense claim is processed,
- 12) An advance is processed,
- 13) Funds are transferred to a "contingent liability" account

The system shall log all announcements, applications, allocations, plan submissions and expense claims in the document table.

03.12.55.003.c 1263 Functional Critical

The "behind the scenes" accounting transaction operations that occur in conjunction with the business events shall not require a separate GUI except in the case where the new system does not have a corresponding business event. (Refer to Accounting System Integration Document for details of "behind the scenes" stored procedures called.)

03.12.55.004.c 1264 Process Critical

When an application is submitted it shall be logged in the Accounting System 'document' table

03.12.55.005.c 1265 Process Critical

When the submitted application is approved by FAS, the system shall update the accounting system document table sufficiency value to indicate it is "sufficient".

03.12.55.006.c 1266 Process Critical

The system shall have a way to input and adjust Program Announcement transactions.

03.12.55.007.c 1267 Process Critical

The method of determining participant MAP carryover shall be the participant's balance as of June 30. Balance is the cumulation allocations minus the cumulative expenses minus any expired funds.

03.12.55.008.c 1268 Functional Critical

The system shall have a way to add an Allocation transaction

03.12.55.009.c	1269	Functional	Critical
The system shall have a way to adjust an Allocation transaction. An adjusting transaction must reference the original			
03.12.55.010.c	1270	Functional	Critical
Any attempt at an allocation adjustment that violates accounting system rules shall cause an error message and be aborted.			
03.12.55.011.c	1271	Process	Critical
Comments shall be mandatory when making an allocation adjustment. The user identification (user_nbr) of the person making the adjustment shall be captured.			
03.12.55.012.c	1272	Functional	Critical
The system shall support accounting transactions to adjust a Program Ceiling.			
03.12.55.016.c	1277	Functional	Critical
The accounting system shall track Advances. An advance outstanding balance shall be drawn down when subsequent expense claims come in, handled during expense claim line item approval processing.			
03.12.55.022.c	1296	Process	Critical
For the FMD and MAP programs the system shall support transactions moving funds to "contingent liability" accounts.			
03.12.55.023.c	1297	Process	Useful
The system shall allow for the creation of a participant's program ceiling with carryover money only.			
03.12.74.016.c	1276	Process	Critical
An administrative cost shall be handled by the accounting system as a regular activity with activity_type = "A". A single budget set shall be the sum of administrative costs rent + salary + other. When entering an administrative activity, the user shall not be required to make an association to a constraint or a commodity. The commodity "ALLHS" which stands for all commodities shall be used to fit admin activities in data structures where a commodity is required.			

Actuals&Results Requirement/Numbe	Country Progress Report (CPR) ID	Type	Priority
04.02.81.000	317	Process	Important
The system shall contain CPR information for each active Targeted Market at the level of the constraint.			
04.02.81.002	363	Data	Important
The system shall allow for a CPR to be associated with one Constraint per year.			

04.02.81.004 838 Process Useful
The system shall enable the creation, entry and update of CPR information only if a Targeted Market has first been identified.

04.02.81.100 318 Data Important
The system shall contain Basic CPR information consisting of:
1) CPR Status
2) CPR Submitted Date
3) CPR Reviewed Date
4) Success Story Indicator
5) Lesson Learned Indicator
6) Summary Narrative

04.02.81.102 319 Data Important
The system shall consider mandatory the following Basic CPR information:
1) CPR Status

04.02.81.104 320 Data Important
The system shall consider optional the following Basic CPR information:
2) CPR Submitted Date
3) CPR Reviewed Date
4) Success Story Indicator
5) Lesson Learned Indicator
6) Summary Narrative
The Success Story Indicator and Lesson Learned indicator are system determined based on whether narrative text exists for the field.

04.02.81.106 885 Functional Useful
The system shall enable users in the role of OTP to enter/update Basic CPR information.

04.02.81.120 321 Data Important
CPR Status shall contain a value indicating a CPR's current status in its "life-cycle."

04.02.81.122 322 Data Important
Permitted values for CPR Status shall consist of:
- Draft
- Submitted
- Reviewed, Not Met
- Reviewed, Met

04.02.81.124 1206 Process Important
The system shall consider the default permitted value for CPR Status to be "Draft."

04.02.81.126 1207 Process Important
The system shall enable users in the role of Program Participant to change CPR Status from "Draft" to "Submitted."

04.02.81.128	1208	Process	Important
The system shall enable users in the role of OTP to change CPR Status from "Submitted" to either "Reviewed, Not Met" or "Reviewed, Met."			
04.02.81.134	323	Data	Important
CPR Submitted Date shall include a value indicating the date upon which a CPR Status changes from "Draft" to			
04.02.81.136	324	Functional	Important
The system shall calculate CPR Submitted Date using the system date at the time when CPR Status is changed to			
04.02.81.138	325	Data	Important
CPR Reviewed Date shall include a value indicating the date upon which a CPR Status changes from Submitted to either "Reviewed, Met" or "Reviewed, Not Met".			
04.02.81.140	326	Functional	Important
The system shall calculate CPR Reviewed Date using the system date at the time when CPR Status is changed to either "Reviewed, Met" or "Reviewed Not Met".			
04.02.81.142	327	Data	Important
Success Story Indicator shall contain narrative text that describes a "Success Story".			
04.02.81.144	484	Data	Important
Lesson Learned shall contain narrative text that describes "Lesson Learned".			
04.02.81.200	328	Data	Important
The system shall contain Financial CPR information consisting of: 1) In-Market Investments 2) In-Market Cash Contributions 3) CPR Financial Comments			
04.02.81.202	329	Data	Important
The system shall consider optional the following Financial CPR information: 1) In-Market Investments 2) In-Market Cash Contributions 3) CPR Financial Comments			
04.02.81.204	886	Functional	Useful
The system shall enable users in the role of Participant to enter/update Financial CPR information.			

04.02.81.220	330	Data	Important
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In-Market Investments shall contain a numeric value, indicating in U.S. dollars, the UES program funds spent to date in a Targeted Market.

04.02.81.222	331	Data	Important
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In-Market Cash Contributions shall contain a numeric value, indicating in U.S. dollars, how much Participant has expended in way of cash contributions in a Targeted Market.

04.02.81.224	332	Data	Important
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CPR Financial Comments shall contain an alpha-numeric value containing any other pertinent information regarding the CPR financials (Ex., non-cash contributions).

Actuals&Results Requirement/Numbe	Trip Report ID	Type	Priority
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04.04.82.000	342	Data	Useful
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The system shall contain Trip Report information.

04.04.82.002	676	Data	Useful
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The system shall associate a Trip Report with one or more Activities.

04.04.82.004	938	Functional	Useful
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The system shall enable users in the role of Program Participant to enter/update Trip Report information.

04.04.82.100	678	Data	Useful
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The system shall contain Basic Trip Report information consisting of:

- 1) Trip Report Status
- 2) Trip Report Title
- 3) Trip Dates
- 4) Trip Location
- 5) Trip Country
- 6) Trip Persons
- 7) Trip Itinerary

04.04.82.102	679	Data	Useful
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The system shall consider mandatory the following Basic Trip Report information:

- 1) Trip Report Status
- 2) Trip Report Title

04.04.82.104 680 Data Useful

The system shall consider optional the following Basic Trip Report information:

- 3) Trip Dates
- 4) Trip Location
- 5) Trip Country
- 6) Trip Persons
- 7) Trip Itinerary

04.04.82.120 681 Data Useful

Permitted values for Trip Report Status shall consist of:

- Draft
- Submitted

04.04.82.122 682 Data Useful

Trip Report Title shall contain an alphanumeric value which serves as a short, working title for a trip report.

04.04.82.124 683 Data Useful

Trip Dates shall contain date values indicating the dates necessary to accurately describe the trip.

04.04.82.126 684 Data Useful

Trip Location shall contain a value indicating the city, province, or other information to convey the location or locations of

04.04.82.128 685 Data Useful

Trip Country shall contain a value or values indicating the country or countries to which a trip is taken.

04.04.82.130 686 Functional Useful

The system shall consider as a first default for the value Trip Country the value for To-Be-Spent-In Country as indicated in the Practice associated with the Trip Report.

04.04.82.132 687 Process Useful

The system shall consider as a second default set of options for the value Trip Country those countries associated with the associated Targeted Market.

04.04.82.134 688 Data Useful

Trip Persons shall contain a value or values indicating the person or persons traveling as part of the trip.

04.04.82.136 689 Data Useful

Trip Itinerary shall contain an alphanumeric value that may describe the basic itinerary, if applicable, of a trip.

04.04.82.138	700	Functional	Useful
<p>The system shall alert the marketing specialist(s) associated with a Participant when a Trip Report's Trip Report Status becomes "Submitted." The alert will be in the form of an email that allows the participant to add to the "TO:" and "CC:" fields.</p>			
04.04.82.140	701	Functional	Useful
<p>The system shall alert the Post(s) associated with a Trip Report's Trip Country when a Trip Report's Trip Report Status becomes "Submitted." The alert will be in the form of an email that allows participant users to add to the default "TO:" field or the "CC:" field.</p>			
04.04.82.200	690	Data	Useful
<p>The system shall contain Substantiative Trip Report information consisting of: 1) Confidentiality Indicator 2) Trip Purpose 3) Trip Results 4) Trip Recommendation 5) Industry Contacts</p>			
04.04.82.202	691	Data	Useful
<p>The system shall consider mandatory the following Substantiative Trip Report information: 1) Confidentiality Indicator</p>			
04.04.82.204	692	Data	Useful
<p>The system shall consider optional the following Substantiative Trip Report information: 2) Trip Purpose 3) Trip Results 4) Trip Recommendation 5) Industry Contacts</p>			
04.04.82.220	693	Data	Useful
<p>Confidentiality Indicator shall contain a value indicating whether the Substantiative Trip Report information is considered Business Confidential or non-confidential and able to be shared/read by non-Participant users with access to the Participant's information.</p>			
04.04.82.222	694	Data	Useful
<p>Trip Purpose shall contain an alphanumeric value indicating the goal(s) of the trip undertaken.</p>			
04.04.82.224	695	Data	Useful
<p>Trip Results shall contain an alphanumeric value indicating what happened (the result or actual) during the trip undertaken.</p>			
04.04.82.226	696	Data	Useful
<p>Trip Recommendation shall contain an alphanumeric value indicating any recommendations which arise from the trip</p>			

04.04.82.228	697	Data	Useful
Industry Contacts shall contain a value or values indicating Industry Contacts which pertain to the trip undertaken.			
04.04.84.000	643	Data	Useful
The system shall contain Post Notification information.			
04.04.84.002	644	Data	Useful
The system shall associate a Post Notification with one Practice.			
04.04.84.004	702	Functional	Useful
The system shall alert the Post and appropriate OTP person or persons associated with the Travel Country of a Post Notification when the Post Notification's Post Notification Status goes from "Draft" to "Submitted." The alert will be in the form of an email that allows participant users to add to the default "TO:" field or the "CC:" field.			
04.04.84.006	703	Functional	Useful
The system shall alert the Participant associated with a Post Notification when the Post Notification's Post Notification Status goes from "Submitted" to "Post Acknowledgement" or "Post Cautions."			
04.04.84.100	646	Data	Useful
The system shall contain Basic Post Notification information consisting of: 1) Travel Dates 2) Travel Location 3) Travel Country 4) Post Notification Status			
04.04.84.102	647	Data	Useful
The system shall consider mandatory the following Basic Post Notification information: 1) Travel Dates 2) Travel Location 3) Travel Country 4) Post Notification Status			
04.04.84.104	928	Functional	Useful
The system shall enable users in the role of Program Participant to enter/update Basic Post Notification information.			
04.04.84.120	648	Data	Useful
Travel Dates (for a Post Notification) shall contain date values which indicate the dates of the travel instance which a Participant wishes/needs to convey to the appropriate Post.			
04.04.84.122	649	Data	Useful
Travel Location (for a Post Notification) shall contain a value indicating the city or location pertaining to the Participant's travel instance.			

04.04.84.124 650 Data Useful
Travel Country (for a Post Notification) shall contain a value indicating the country which pertains to the Participant's travel instance.

04.04.84.126 651 Data Useful
Permitted values for Post Notification Status shall consist of:
- Draft
- Submitted
- Post Acknowledgement
- Post Cautions

04.04.84.200 652 Data Useful
The system shall contain Substantiative Post Notification information consisting of:
1) Travel Purpose
2) Travel Comments
3) Travel Post Reply

04.04.84.202 653 Data Useful
The system shall consider optional the following Substantiative Post Notification information:
1) Travel Purpose
2) Travel Comments
3) Travel Post Reply

04.04.84.204 929 Functional Useful
The system shall enable users in the role of Program Participant to enter/update the following Substantiative Post Notification information:
1) Travel Purpose
2) Travel Comments

04.04.84.206 957 Functional Useful
The system shall enable users in the role of Post to enter/update the following Substantiative Post Notification information:

04.04.84.220 654 Data Useful
Travel Purpose (for a Post Notification) shall contain an alphanumeric value indicating the strategic and/or tactical import or purpose of the travel instance.

04.04.84.222 655 Data Useful
Travel Comments (for a Post Notification) shall contain an alphanumeric value indicating any additional comments regarding a travel instance.

04.04.84.224 656 Data Useful
Travel Post Reply shall contain an alphanumeric value indicating any reasoning or comments from the Post regarding the travel instance.

Actuals&Results Requirement/Numbe	EMP Report ID	Type	Priority
02.02.56.201	1095	Functional	Useful
The on screen labeling for the EMP proposal data entry will match the wording in the program announcement.			
04.08.85.000	1082	Functional	Useful
The system shall permit the entry of EMP, QSP and TASC Participant Progress/Final Report information.			
04.08.85.002	1083	Functional	Useful
The system shall enable users in the role of Program Participant the ability to enter/update EMP, QSP and TASC Participant Progress/Final Report information.			
04.08.85.004.c	1088	Data	Useful
The system shall associate an EMP, QSP and TASC Participant Progress/Final Report with one EMP, QSP or TASC Project (Proposal) through a proposal's activity. That is, the system shall support the reports associated with an activity.			
04.08.85.100	1084	Data	Useful
The system shall contain Basic EMP, QSP and TASC Participant Progress/Final Report information consisting of: 1) Report Status 2) Report Submitted 3) Report Type			
04.08.85.102	1085	Data	Useful
The system shall consider mandatory the following EMP, QSP and TASC Participant Progress/Final Report information: 1) Report Status 2) Report Type			
04.08.85.104	1086	Data	Useful
The system shall consider optional the following EMP, QSP and TASC Participant Progress/Final Report information: 2) Report Submitted			
04.08.85.120	1087	Data	Useful
Permitted values for EMP, QSP and TASC Participant Progress/Final Report Status shall include: - Draft - Submitted - Remitted - Approved			
04.08.85.122	1089	Data	Useful
EMP, QSP and TASC Participant Progress/Final Report Submitted shall include a value indicating the date which an EMP, QSP and TASC Participant Progress/Final Report Status changes from Draft to Submit.			

04.08.85.124 1090 Data Useful

Permitted values for EMP, QSP and TASC Participant Progress/Final Report Type shall consist of:

- Participant Progress
- Final

04.08.85.200 1091 Data Useful

The system shall contain Substantiative EMP, QSP and TASC Participant Progress/Final Report information consisting of:

- 1) Introduction
- 2) Executive Summary
- 3) Benchmarks Achieved
- 4) Difficulties Encountered
- 5) Impending Activities
- 6) Accomplishments
- 7) Cooperation
- 8) Follow-up
- 9) Principals

04.08.85.202 1092 Data Useful

The system shall consider optional the following EMP, QSP and TASC Participant Progress/Final Report information:

- 1) Introduction
- 2) Executive Summary
- 3) Benchmarks Achieved
- 4) Difficulties Encountered
- 5) Impending Activities
- 6) Accomplishments
- 7) Cooperation
- 8) Follow-up
- 9) Principals

04.08.85.204 1093 Functional Useful

The system shall enable the user to enter the following EMP, QSP and TASC Participant Progress/Final Report information if the Report Type is "Participant Progress":

- 3) Benchmarks Achieved
- 4) Difficulties Encountered
- 5) Impending Activities

04.08.85.206 1094 Functional Useful

The system shall enable the user to enter the following EMP, QSP and TASC Participant Progress/Final Report information if the Report Type is "Final":

- 1) Introduction
- 2) Executive Summary
- 4) Difficulties Encountered
- 6) Accomplishments
- 7) Cooperation
- 8) Follow-up
- 9) Principals

**Actuals&Results
Requirement/Numbe**

**Branded Company Sales
ID**

Type

Priority

04.10.86.000.a 1249

The system shall permit the entry of Participant-Branded Company Data information.

04.10.86.002.a 1250

The system shall associate Participant-Branded Company Data with one Participant.

04.10.86.004.a 1251

The system shall contain a set of Participant-Branded Company Data for each Participant for each Program Year. (data needed for PART report)

04.10.86.102.a 1252

The system shall contain Basic Participant-Branded Company Data information consisting of:

- 1) Total Value of Actual Sales
- 2) Number of First Export Sales
- 3) Number with Sales Increase

04.10.86.104.a 1253

The system shall consider optional the following Basic Participant-Branded Company Data information:

- 1) Total Value of Actual Sales
- 2) Number of First Export Sales
- 3) Number with Sales Increase

04.10.86.106.a 1254

Total Value of Actual Sales shall contain a value in dollars of the total actual Branded Company sales.

04.10.86.108.a 1255

Number of First Export Sales shall contain a (whole) numeric value indicating the number of Branded Companies that have made a first sale in a Targeted Market for the Participant/Year being reported.

04.10.86.110.a 1256

Number with Sales Increase shall contain a (whole) numeric value indicating the number of Branded Companies that have had a sales increase greater than or equal to 20% in a Targeted Market for the Participant/Year being reported.

04.10.86.112.a 1257

The system shall enable users in the role of Program Participant the ability to enter/update Participant-Branded Company Data information.

Reporting Requirement/Numbe	Reporting - General ID	Type	Priority
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05.02.00.000	970	Functional	Critical
The system shall provide reports including both pre-defined and ad-hoc reporting capabilities.			
05.02.00.002	971	Functional	Critical
The system shall provide reports which employ "plain English" and do not require the user to know any special queries or			
05.02.00.004	972	Functional	Critical
The system shall provide reports which can be viewed on-screen or provide a "print preview."			
05.02.00.006	1002	Functional	Critical
The system shall provide reports which can be printed and print as they appear on-screen.			
05.02.00.008	1003	Functional	Critical
The system shall provide reports which can be downloaded, when appropriate, into Excel (or the most applicable file format).			
05.02.00.10	1004	Functional	Useful
The system shall provide reports which can be "saved" as a PDF.			
05.02.00.500	602	Functional	Useful
The system shall be capable of performing text searches on information contained within the system.			
05.02.00.502	603	Functional	Useful
The system shall return search results in a manner such that items can be easily browsed and selected by the user.			

Reporting Requirement/Numbe	Pre-defined Reports ID	Type	Priority
05.04.00.000	963	Functional	Critical
The system shall provide pre-defined Reports.			
05.04.00.400	968	Functional	Critical
The system shall provide a pre-defined report, the Branded Company Status Report.			

05.04.00.402	976	Functional	Critical
<p>The pre-defined report, Branded Company Status, shall contain information pertaining to Branded Companies including:</p> <ul style="list-style-type: none"> - Basic Branded Company data items - Participant and/or Industry associations 			
05.04.00.404	977	Functional	Critical
<p>The pre-defined report, Branded Company Status, shall display a Branded Company's history of activity to assist FAS in determining a Branded Company's status and eligibility per FAS regulations.</p>			
05.04.00.500.a	969	Functional	Critical
<p>The system shall provide a pre-defined report, the Sufficiency Checklist.</p>			
05.04.00.800	1008	Functional	Critical
<p>The system shall provide a pre-defined report, the Participant Financial Claim.</p>			
05.04.00.802	1009	Process	Critical
<p>The Participant Financial Claim report shall contain all the data necessary (that generated by the legacy system) for forwarding to CCC for claims processing, the SF-1166.</p>			
05.04.00.900	1120	Functional	Important
<p>The system shall provide a pre-defined report, the PART Report.</p>			
05.04.00.902	1121	Functional	Important
<p>The pre-defined PART Report shall contain Country information sortable based on Income Level. (re: LMI's "USDA FAS Logic Model Discussion", 05/26/2005)</p>			
05.04.00.904	1122	Functional	Important
<p>The pre-defined PART Report shall contain activity counts and expenditures based on Country/Income Level. (re: LMI's "USDA FAS Logic Model Discussion", 05/26/2005)</p>			
05.04.00.906	1123	Functional	Important
<p>The pre-defined PART Report shall differentiate activities and expenditures as "small company activities" (Branded) vs. those of Industry Cooperators. (re: LMI's "USDA FAS Logic Model Discussion", 05/26/2005)</p>			
05.04.00.906.a.r	1124	Functional	Important
<p>The pre-defined PART Report shall contain sum total consumption numbers to targeted markets for FMD cooperators. (re: LMI's "USDA FAS Logic Model Discussion", 05/26/2005)</p>			

05.04.00.908	1125	Functional	Important
The pre-defined PART Report shall contain sum total contribution information. (re: LMI's "USDA FAS Logic Model Discussion", 05/26/2005)			
05.04.00.910	1126	Functional	Important
The pre-defined PART Report shall contain Condition and Performance Measure information sortable by Condition Type. (re: LMI's "USDA FAS Logic Model Discussion", 05/26/2005)			
05.04.00.912	1127	Functional	Important
The pre-defined PART Report shall display or sum Performance Measures based on the Performance Measure's Met Indicator.			
05.04.00.914	1128	Functional	Important
The pre-defined PART Report shall contain a count of Branded Companies making their first export sale. (re: LMI's "USDA FAS Logic Model Discussion", 05/26/2005)			
05.04.00.916	1129	Functional	Important
The pre-defined PART Report shall contain a count of Branded Companies with increased sales over 20%. (re: LMI's "USDA FAS Logic Model Discussion", 05/26/2005)			
05.04.00.918	1130	Functional	Important
The pre-defined PART Report shall contain a total dollar value of actual sales for Branded Companies. (re: LMI's "USDA FAS Logic Model Discussion", 05/26/2005)			
05.04.00.919.c	1298	Functional	Critical
The system shall provide standard reports of the UES accounting data including as (with inputs and outputs guided by the legacy system report, unless otherwise noted): 1) Program Ceiling Report 2) Allocation Balance Report 3) CCC Reconciliation Report 4) Carryover Report 5) Activity Plan Approval Report 6) Country Summary Report 7) Contribution Detail Report			

Reporting Requirement/Numbe	Ad Hoc Reporting ID	Type	Priority
05.06.00.000	973	Functional	Critical
The system shall provide ad hoc reporting.			

05.06.00.002 978 Functional Critical

The system shall provide ad hoc reporting in which users may control filtering and sorting (and level of detail, when appropriate) of ad-hoc reports.

05.06.00.004 974 Functional Important

The system shall provide ad hoc reporting, in which users may save for reuse a report's format including filtering and sorting.

05.06.00.006 984 Functional Important

The system shall provide access to information via ad hoc reports based on the rules governing a user's access based on user's role(s), Participant or Agency Organization associations, and information owners' designation of information as

The system shall provide ad hoc reporting focusing on Participant and "Industry" information to include items below:

Participant Types

General Description -The Participant Types subclass provides the user the ability to filter on type of participant.

Participants

General Description -The Participant Sub Class provides the Ad Hoc user the ability to access all Participant information for analysis. A Participant is defined as an organization or entity receiving federal funding via MAP, FMD, EMP, QSP, TASC or Cochran. Also referred to as "program participant".

Participant ID -The participant's unique identifier - -Dimension

Parent Participant ID -The parent participant's unique identifier - -Dimension

Participant Name -The participant's name - -Dimension

Participant Desc -Descriptive text of the participant - -Detail

Participant Status -A status indicating whether this participant is currently active (or) inactive. - -Detail

Non Profit Indicator -An indicator as to whether the participant is deemed a non-profit organization. - -Detail

Tax Exempt ID -The participant's tax exempt ID. - -Detail

Small Business Indicator -An indicator as to whether the participant is a small business organization. - -Detail

Agency Element -Participant's agency element - -Dimension

TIN -Participant's tax identification number - -Detail

Contact Types

General Description -The Contact Types subclass denotes the different types of contacts – such as CEO and Accounting.

User Data Item -User Data Description -Data Source / Aggregate -Type

Contact Type -Type of contact (eg. CEO, Accounting etc...) - -Dimension/Filter

Contact Information

General Description -The Contact subclass provides all information on participant defined contacts.

Contact Name -Full name of contact - -Dimension

Contact First Name -First name of contact - -Detail

Contact Last Name -Last name of contact - -Detail

Contact Salutation -Salutation of contact - -Detail

Contact Job Title -The job title of the contact - -Detail

Contact Organization -The organization in which the contact is a member of. - -Detail

Contact Addr Line 1 -The first line of the contact mailing address - -Detail

Contact Addr Line 2 -The second line of the contact mailing address - -Detail

Contact Addr Line 3 -The third line of the contact mailing address - -Detail

Contact Addr Line 4 -The fourth line of the contact mailing address - -Detail

Contact Addr Line 5 -The fifth line of the contact mailing address - -Detail

Contact Addr City -The city name of the contact's address - -Detail

Contact Addr State -The state name of the contact's address - -Detail

Contact Addr Full Zip -The fully qualified zip code of the contact's address - -Detail

Contact Addr Five Digit Zip -The five digit zip code of the contact's address - -Detail

Contact Addr Four Digit Zip -The four digit zip code of the contact's address - -Detail

Contact Primary Phone Nbr -The contact's primary phone number - -Detail

Contact Cell Phone -The contact's cell phone number - -Detail

Contact FAX -The contact's FAX number - -Detail

Contact Email -The contact's email address - -Detail

Contact Responsible Div -The contact's associated responsible division - -Detail

Participant Offices

Office Name -The name or designation of a participant's office. - -Detail

DUNS Nbr -The DUNS number associated with a specific Participant's office. Data Universal Numbering System Number, a unique nine-digit number provided by Dunn & Bradstreet to business entities. - -Detail

Street Address -The street address of the office - -Detail

City -The city in which this office is located - -Detail

StateProv -The state or province in which this office is located - -Detail

Country -The country in which this office is located - -Detail

ZipCode -The postal zip code in which this office is located - -Detail

Industry

General Description -The Industry subclass contains identifying and descriptive information concerning industries participating in FAS programs.

Industry Name -The name of the industry - -Dimension

Industry Descr -Descriptive text of the industry - -Detail

Vision -Descriptive text describing the organization vision - -Detail

Mission -Descriptive text describing the organization mission - -Detail

Organization Descr -Descriptive text describing the organization - -Detail

Affiliations -Descriptive text describing the industry affiliations - -Detail
Affiliations -Descriptive text describing the affiliations - -Detail
Prior Experience -Descriptive text describing prior experience within this industry - -Detail
Status -The current status of this Industry record - -Detail

Industry Goals

General Description -The Industry Goals subclass contains information defining an industry's export and world trade value goals time period and data source.

Goals ID -Industry goals identifier - -Dimension
Period -The time period associated with the industry goals - -Dimension
Data Source -The source of data that is stated with industry goals. - -Detail
Status -The current status of this Industry Goals record - -Detail

Industry Goal Values

General Description -The Industry Goal Values subclass contains information defining an industry's export and world trade value goals and status.

Export Year -The 4 digit export year of an industry goal (example: 2006) - -Dimension
US Exports -The total value of the US Exports in US dollars - -Measure
World Trade -The total value of World Trade in US dollars - -Measure
US Export -% WT -The US export value as a percentage of the total world trade value. - -Measure
Avg US Exports -The average value of US exports - -Measure
Min US Exports -The smallest reported US exports value - -Measure
Max US Exports -The largest reported US exports value -Maximum -Measure
Avg World Trade -The average value of World Trade -Average) -Measure
Min World Trade -The smallest reported World Trade value -Minimum -Measure
Max World Trade -The largest reported World Trade value -Maximum -Measure
Status -The current status of this Industry Goal Values record - -Detail

Managers and Administrators

General Description -The Managers and Administrators subclass contains information such as the manager's name and title.

Name -Manager's name - -Dimension
Title -Manager's title - -Detail
MAP Time -Time percent MAP - -Dimension
FMD Time -Time percent FMD - -Dimension
Status -The current status of this Managers and Administrators record - -Detail

Strategic Executive Summary

General Description -The Strategic Executive Summary subclass contains information on Industry Strategic Overview, summarizing an industry's strategic approach to export marketing.

Rptg Period -Strategic Executive Summary Reporting Period - -Dimension
Sub Date -Strategic Executive Summary Submitted date - -Detail
Rvd date -Strategic Executive Summary Reviewed date - -Detail
Status -The current status of this Strategic Executive Summary record - -Detail

Branded Company

General Description -The Branded Companies subclass contains information on small companies producing a specific product(s) that are the subject of export marketing under the auspices of a MAP program participant organization.

Branded Company ID -The identifier of a branded company – small company producing specific products that are the subject of export marketing under the auspices of a MAP (Market Access Program) program participant organization. - -Detail
Branded Company Name -Branded company name - -Dimension
Address Line 1 -Branded Company Address – Line 1 - -Detail
Address Line 2 -Branded Company Address – Line 2 - -Detail
City -Branded Company Address – City Name - -Detail
State -Branded Company Address – State - -Detail
ZipCode -Branded Company Address – ZIP code - -Detail
Tel Area Code -Branded Company Telephone Area Code - -Detail
Tel Nbr -Branded Company Telephone Number - -Detail
FAX -Branded Company FAX Number - -Detail
Origin % -Origin percentage - -Measure
Congressional District -The congressional district of the branded company - -Dimension
Status -The status of the branded company - -Detail
Comments -Descriptive comments on the branded company status - -Detail
Kind -Type of branded company. Permitted values are small business or cooperative - -Dimension

Name in USAM -Branded company name in USAM database - -Detail
Size Verification -Branded company size verification - -Detail

Key Issues

General Description -The Key Issues Subclass contains information describing issues raised in the Strategic Executive Summary report.

User Data Item -User Data Description -Data Source / Aggregate -Type

Strategic Executive Summary Issue -The key Strategic Executive Summary issue - -Detail

Status -The current status of this Key Issues record - -Detail

The system shall provide ad hoc reporting focusing on "Commodity" information.

General Description -The Commodities SubClass shall provide the Ad Hoc user the ability to access all Commodity parameters for analysis. The Commodities class is defined as the information group that collectively represents the information related to commodities.

(Levels of Hierarchy -Commodities(1)

Commodity Metrics (2))

Commodity Aggregates

General Description -The Commodity Aggregates subclass includes information on generic, largely unprocessed agricultural good or group of goods that can be processed and resold. These include food, feed, fiber, wood, livestock or insect, and any product thereof; and fish harvested from a U.S. agriculture farm, or harvested by a vessel as defined in title 46, United States Code, in waters that are not waters (including the territorial sea) of a foreign country

ComAggCode -The abbreviated code of a commodity aggregate - -Dimension

Commodity Name -The full name of a commodity aggregate - -Detail

Commodity Desc -A description of the commodity aggregate - -Detail

Aggregate Level -The commodity aggregate level - -Detail

Parent ComAggCode -The code of the parent commodity aggregate - -Detail

FMD Eligibility -The Foreign Market Development Program (otherwise known as the Cooperator program) Eligibility Flag - -Detail

MAP Eligibility -The MAP (MPP)Eligibility Flag - -Detail

Degree -The commodity processing degree - -Detail

Promoted Commodities

General Description -The Promoted Commodities subclass provides information on what commodities are promoted by participants in their UES application.

Value Added Ind -Indicator of Value Added – Y or N - -Detail

US Origin % -The percentage of world exports of this commodity that originated from the US - -Measure

Domestic Share Exported -The percentage of domestic production of this commodity that is exported from the US - -Measure

Domestic Developments -Text describing the domestic development with regards to this commodity - -Detail

Domestic Outlook -Text describing the domestic outlook with regards to this commodity - -Detail

Int Market Conditions -Text describing the internal market conditions with regards to this commodity - -Detail

Internal Outlook -Text describing the internal outlook with regards to this commodity - -Detail

Internal Competitive Threats -Text describing the internal competitive threats with regards to this commodity - -Detail

Information Source -The source of information that was used to describe this commodity marketplace. - -Detail

Volume Unit Descr -The description of the commodity volume unit - -Detail

Status -The current status of this Promoted Commodities record - -Detail

Promoted Commodity Metrics

General Description -The Promoted Commodities Metrics subclass provide measurements on commodities promoted by participants in their UES application.

MetricsYr -The 4 digit year to which the commodity metrics information is associated with (example: 2006) - -Dimension

US Prod Vol -The US production volume - -Measure

Avg US Prod Vol -The average US production volume - -Measure

US Prod Val -The US production value in US dollars - -Measure

Avg US Prod Val -The average US production value in US dollars - -Measure

US Export Vol -The US export volume - -Measure

Avg US Export Vol -The average US export volume - -Measure

US Export Val -The US export value in US dollars - -Measure

Avg US Export Val -The average US export value in US dollars - -Measure

World Trade Vol -The total volume of world trade - -Measure

Avg WT Vol -The average world trade volume - -Measure

World Trade Val -The total world trade value in US dollars - -Measure

Avg WT Val -The average world trade value in US dollars - -Measure

US Export % of WT Vol -The US exports volume as a percentage of world trade volume - -Measure

US Export % of WT Val -The US exports value as a percentage of world trade value - -Measure

Status -The current status of thisPromoted Commodity Metrics record - -Detail

Harmonized Commodities

General Description -The Harmonized Commodities subclass classifies transactions under the categories of approximately 8,000 different products leaving the United States. Every item is assigned a unique 10-digit code and then is placed into broader categories of 6 and 4 digit codes. This code is part of a system in which worldwide tariffs are levied by harmonized code.

HarmonizedCode -An abbreviated code of a harmonized commodity aggregate - -Dimension

Long Descr -Detailed description of a harmonized commodity aggregate - -Detail

Short Descr -Short description of a harmonized commodity aggregate - -Detail

Parent Code -The code of the parent commodity aggregate - -Detail

FMD Eligibility -Indicator as to whether this harmonized commodity is eligible for the Foreign Market Development

Program (otherwise known as the Cooperator program) Eligibility Flag - -Detail
MAP Eligibility -Indicator as to whether this harmonized commodity is eligible for the MAP (MPP)Eligibility Flag - -Detail

05.06.00.300.c 980 Functional Important

The system shall provide ad hoc reporting focusing on "Market" information.

Market General Information

Class -Markets

General Description -The Markets Class provides the Ad Hoc user the ability to access all Market parameters for analysis. A Market is defined as an information group that collectively represents the information related to commodity export markets.

Market Kinds

General Description -The Market Kinds subclass provides information on the kind of market such as Geographic Market, Market Chain, Worldwide, FAS Standard

Market Kind -The kind of market. The permitted values are Geographic Market, Market Chain, Worldwide, FAS Standard -

Market_kinds.market_kind -Dimension/Filter

Market Types

General Description -The Market Types subclass provides information on the type of market such as "new," "growth," or "mature."

Market Type -The type of market – categorized as New, Growth or Mature. -Market_types.market_type -Dimension/Filter

Market Definitions

General Description -The Market Definitions subclass provides information on markets as defined by the participant.

Market Descr -Text describing a particular commodity export market definition - -Detail

Market Title -The title of the export market definition - -Dimension/Drilldown

Status -The current status of this Market Definition record - -Detail

Market Countries

General Description -The Market Countries subclass provides information on what countries are associated with a market definition.

Country FIPS Code -The abbreviated country code (per Federal Information Processing Standard) associated with a country.

- -Detail

Country Name -The name of the country - -Dimension

Country Income Level -The country's income level - -Dimension

05.06.00.310.c 1304 Functional Critical

The system will allow ad-hoc reporting on targeted market (commodity/market combination) data.

Targeted Markets

General Description -The Targeted Markets subclass provides information on markets associated with a promoted commodity – as defined by the Participant.

Keywords -Targeted Market keywords - -Detail

FAS Keywords -Targeted Market keywords - -Detail

Assessment -An assessment of the commodity export market - -Detail

Strategy -The identified strategy for a commodity export market - -Detail

Evaluation -The evaluation of a commodity export market - -Detail

Recommendations -Identified recommendations for a commodity export market - -Detail

Volume Unit -The defined volume unit of this targeted market. - -Detail

Data Source -The source of data with regards to this targeted market. - -Detail

Post Assessments -Targeted Market Post Assessments - -Detail

Division Assessment -Targeted Market Division Assessment - -Detail

Status -The current status of this Targeted Markets record - -Detail

Targeted Market Metrics

General Description -The Targeted Market Metrics subclass provides measurements on targeted markets.

Export Year -The 4 digit year of the targeted market metric information - -Dimension

Export Goal Vol -Targeted market Export Goal Volume - -Measure

Export Goal Val -Targeted market Export Goal Value - -Measure

Market Share -Targeted market Export Goal Market Share - -Measure

Status -The current status of this Targeted Market Metrics record - -Detail

The system shall provide ad hoc reporting focusing on Constraint/Opportunity and Performance Measure information.

Constraint

General Description -The Constraint Class provides the Ad Hoc user the ability to access all condition/constraint parameters for analysis.

Levels of Hierarchy -(1) -Constraints

(2) -Constraint Keywords, FAS keywords

(3) -Performance Measures

(4) -Performance Measure Specifics

Constraint Types

General Description -The Constraint Types subclass provides information on the types of constraint/conditions.

Constraint Type -The type of constraint -Condition_types.condition_type -Dimension/Filter

Constraint Kinds

General Description -The Constraint Kinds subclass provides information on the kinds of constraint/conditions.

Constraint Kind -The kind of constraint -Condition_kinds.condition_kind -Dimension/Filter

Constraint Definitions

General Description -The Constraint Definitions subclass provides information defining “generic” or common conditions or EMP Proposal-specific conditions.

Constraint Title -Title of a constraint - -Detail

Constraint Descr -Text description of a constraint - -Detail

Type -Text of “Opportunity” or “Constraint” - -Detail

Constraint

General Description -The Constraints subclass provides the information related to conditions (opportunities/constraints). A constraint (barrier or limitation) or opportunity (favorable or advantageous) related to increasing exports of a specific commodity to a specific market, i.e., the unique combination of a Condition Definition and a Targeted Market.

Additional Desc -Additional descriptive text specific to this constraint. - -Detail

EMP Circumstances -Text description given to Emerging Market Program (EMP) current circumstances associated with the condition - -Detail

Post Assessment -Text input by post evaluating the constraint - -Detail

Evaluation and Findings -Evaluation and findings descriptive text - -Detail

Division Assessment -Division assessment descriptive text - -Detail

Status -The current status of this Constraint record - -Detail

Performance Measure Types

General Description -The Performance Measure Definition subclass contains basic descriptive information concerning a type of performance measure. It represents a qualitative or quantitative performance indicator against which success in addressing a condition (constraint or opportunity) can be measured.

Perf Meas Type -The generic type of a performance measure - -Detail/Filter

Perf Meas Desc -The description of a generic performance measure - -Detail

Performance Measure Definition

General Description -The Performance Measure Definition subclass contains basic descriptive information concerning a performance measure as defined by a participant.

Perf Meas Title -Title of a performance measure - -Detail

Perf Meas Descr -Descriptive text of a performance measure - -Detail

Performance Measures

General Description -The Performance Measures subclass contains detail information regarding a performance measure as related to a specific constraint.

PM ID -The performance measure identifier - -Detail

PM Footnote -The performance measure footnote - -Detail

PM Met Ind -The performance measure met indicator - -Detail

PM Act Ind -The performance measure active indicator - -Detail

PM Act Ind -The performance measure active indicator - -Detail

Performance Measures Specifics

General Description -The Performance Measure Specifics subclass contains basic descriptive information concerning a type of performance measure specific.

Perf Meas FAS Keywords - Detail

Perf Meas Year -A 4 digit year of the associated performance measure - -Dimension

Value Status -The status of this value - -Detail

Baseline Value -The baseline of the performance measurement - -Detail

Goal Value -Goals associated with a performance measure - -Detail

Past Value -Performance measure footnote - -Detail

The system shall provide ad hoc reporting focusing on Activity information.

Activity

General Information

Dimension View -Activity

General Description -The Activity Class provides the Ad Hoc user the ability to access all activity parameters for analysis. This group of information collectively represents the information related to a UES Activity and contains financial, expected/actual results and supplemental descriptive information, concerning a UES Activity, including financial details of EMP and TASC proposed projects.

Activity Types

General Description -The Activity Types subclass contains information on the type of activity such as Generic Promotion, Branded Promotion, Market research etc.

Activity Type -The type of an activity definition --Dimension/Filter

Activity Definitions

General Description -The Activity Definitions subclass contains basic descriptive information concerning a UES Activity

Activity Title -Title given to an activity definition - -Detail

Activity Desc -Description of an activity definition - -Detail

Activities

General Description -The Activities subclass collectively represents the information related to a UES Activity.

Additional Descr -Text describing the particular activity - -Detail

Time Frame -The time frame in which the results are expected. - -Detail

Actual Results -The activity's actual results - -Detail

Activity Comments -Comments on an activity - -Detail

Keywords -One or more keywords - -Detail

FAS Keywords -One or more keywords - -Detail

Prev USDA Funding Amt -Previous USDA funding amount in US dollars - -Detail

Timeline Desc -Activity timeline description - -Detail

Timeline Start Dt -Activity timeline start date - -Detail

Timeline End Dt -Activity timeline end date - -Detail

Status -The current status of this Activities record - -Detail

Activity GBI Priorities

General Description -The Activity GBI Priorities subclass contains the items designated by FAS as GBI "Core Services," sometimes referred to as Priorities.

GBI Pri -GBI (Global Broad-based Initiative) Priority - -Detail

GBI Pri Desc -GBI (Global Broad-based Initiative) priority description - -Detail

GBI Pri Amt -GBI (Global Broad-based Initiative) priority amount in US dollars - -Detail

Extra GBI Initiative information - Detail

Status -The current status of this record - -Detail

Funding Stream

General Description -The Funding Stream subclass contains detailed information, such as program, program year, requested funding, and approved (allocated) funding for an Activity

Activity Program -Funding source (program) - Detail

Activity Program Year -Funding source (year) - Detail

Activity Code -Unique Activity identifier - Detail

Activity Targeted Market -Targeted Market for Activity - Detail

Amount of request - request - Dimension

Amount approved - approved - Dimension

Status -The current status of this Activity GBI Priorities record - -Detail

To Benefit Countries

General Description -The To Benefit Countries subclass contains information related to an Activity/practice that benefits a given country.

Benefited FIPS -The FIPS country code (per Federal Information Processing Standard) associated with the benefited country. - -Dimension

Status -The current status of this To Benefit Countries record - -Detail

To Be Spent in Countries

General Description -The To Be Spent Countries subclass contains information related to an Activity/practice where money is spent in a given country.

SpentIn FIPS -The FIPS country code (per Federal Information Processing Standard) associated with the spent-in country. - -Dimension

Spent Req Amt -To Be Spent - Requested amount for country in US dollars - -Measure

Status -The current status of this To Be Spent In Countries record - -Detail

Events

General Description -The Events subclass contains detailed information, such as date and location, about a specific instance of a Activity/Practice.

Location -The location of an event - -Dimension

Event Date -The date of the event - -Dimension

Comments -Comments on the event - -Dimension

Child Descr -Descriptive text of a child - -Dimension
 Activity Descr -Descriptive text of an activity - -Dimension
 Expense Amt -Expense amount in US dollars - -Measure
 Status -The current status of this Events record - -Detail
 Company - a Branded Company associated with an event - Detail

05.06.00.600 983 Functional Important

The system shall provide ad hoc reporting focusing on "Actuals" information, which includes:

- CPRs
- Trip Reports
- Research Reports
- Post Notifications
- Contributions
- Final Reports

05.06.00.700.c 1305 Functional Critical

The system will provide ad hoc reporting on expense claim data.

Expense Claim Line Items Status

General Description -The Expense Claim Line Items Status subclass contains descriptive status information on the various expense claim line items.

Line Status Name -A fully qualified expense claim line item status -Line_statuses.line_status_name -Dimension/Filter

Expense Claim Line Items

General Description -The Expense Claim Line Items subclass contains detailed information on UES related expense claims line items.

Activity Acct Code ID -10 char pre-formatted identifier that reflects program, year, activity type, and a unique identifier - -Detail

Line Item Amt -The expense claim line item amount in US dollars - -Measure

Line Item Status -Status of a expense claim line item -

D (Draft)

F (Final)

I (Insufficient Funds)

A (Approved) - -Detail

Comments -Descriptive comments on an expense claim line item - -Detail

Expense Claim Types

General Description -The Expense Claim Types subclass contains descriptive status information on the various types of expense claim

Claim Type -The type of expense claim - -Dimension/Filter

Expense Claim Status

General Description -The Expense Claim Status subclass contains descriptive status information on the various expense claim statuses.

Claim Status Name -A fully qualified expense claim status - -Dimension/Filter

Expense Claims

General Description -The Expense Claims subclass contains detailed information on UES related expense claims.

Claim Nbr -Expense claim number - -Dimension

Claim Status -Expense claim status - -Detail

Claim Type -Type of claim - -

Claim Amt -Expense claim amount in US dollars for advances or reimbursements. - -Measure

Date Rcvd -Date that the expense claim was received - -Detail

Date Appr -Date that the expense claim was approved - -Detail

Comments -Descriptive comment text on the expense claim - -Detail

Payment Nbr -Sequential voucher payment number - -Detail

CCC Date -The associated Commodity Credit Corporation date - -Detail

Date Paid -The date that the expense claim was paid in full - -Detail

Voucher Date -The voucher date - -Detail

Plan Doc Yr -The plan document year - -Dimension

Plan Doc Nbr -The plan document number - -Dimension

The system will provide ad hoc querying on EMP, QSP and TASC Proposals

EMP Proposals

General Description -The EMP Proposals subclass contains the basic, financial, and sample-specific information for a EMP proposal.

Proposal ID - detail

Proposal Title -EMP (Emerging Markets Program) Proposal Title - -Detail

Proposal Descr -EMP (Emerging Markets Program) Proposal Description - -Detail

Keywords -EMP (Emerging Markets Program) Proposal Keywords - -Detail

FAS Keywords -EMP (Emerging Markets Program) Proposal Keywords - -Detail

Submission Date -The date that the EMP proposal was submitted - -Detail

Final Report Date -Final report date - -Detail

Final Claim Date -Final claim date - -Detail

Project Objectives -EMP project objectives - -Detail

Rationale Results -EMP rationale results - -Detail

Federal Funding Necessity -EMP federal funding necessity indicator - -Detail

Cost Share -EMP cost share - -Measure

Fund Source -EMP funding source - -Detail

Industry Benefit -EMP industry benefit - -Detail

Proposal Type -EMP proposal type - -Detail

Status -EMP proposal status - -Dimension

Status -The current status of this EMP Proposals record - -Detail

QSP Proposals

General Description -The QSP Proposals subclass contains the basic, financial, and sample-specific information for a QSP(Quality Samples Program) proposal.

Proposal ID - Detail

QSP Proposal ID -Quality Samples Program proposal ID - -Detail

Proposal Title -QSP (Quality Samples Program) proposal title - -Detail

Proposal Descr -QSP (Quality Samples Program) proposal description - -Detail

Long Term Sales -QSP(Quality Samples Program) long term sales in US dollars - -Measure

Proposal Goals -The goals of the QSP (Quality Samples Program) proposal - -Detail

Ports -QSP ports - -Detail

Proposal Status -QSP (Quality Samples Program) proposal status - -Dimension

Submitted Date -QSP proposal submitted date - -Detail

Keywords -QSP proposal keywords - -Detail

FAS Keywords -QSP proposal keywords - -Detail

Itemized Costs -QSP proposal itemized costs in US dollars - -Measure

Funding Sources -QSP proposal funding sources - -Detail

Status -The current status of this QSP Proposals record - -Detail

TASC Proposals

General Description -The TASC Proposals subclass contains the basic, financial, and sample-specific information for a TASC (Technical Assistance for Specialty Crops Program) proposal.

Proposal ID - Detail

TASC Proposal ID -TASC Proposal ID - -Detail

Proposal Title -TASC proposal title - -Detail

Proposal Descr -TASC proposal description - -Detail

Relevant Experience -TASC relevant experience - -Detail

Type of Trade Barrier -TASC type of trade barrier - -Detail

Proposal Status -TASC proposal status - -Dimension

Keywords -TASC proposal keywords - -Detail

FAS Keywords -TASC proposal keywords - -Detail

Submitted Date -TASC proposal submitted date - -Detail

Market Assessment -TASC market assessment - -Detail

Strategic Descr -TASC proposal strategic description - -Detail

Trade Impact -TASC potential impact to trade - -Detail

Proposal Goals -TASC Proposal Goals - -Detail

Fed Funding Necessity -TASC Proposal Federal Funding Necessity - -Detail

Funding Yr 2 Est -TASC Proposal Funding Year 2 Estimate in US dollars - -Measure

Funding Yr 3 Est -TASC Proposal Funding Year 3 Estimate in US dollars - -Measure

Status -The current status of this TASC Proposals record - -Detail

QSP Samples

General Description -The QSP Samples subclass contains details of a QSP (Quality Samples Program) sample.

Sample ID -QSP (Quality Samples Program) sample ID - -Detail

Sample -QSP (Quality Samples Program) sample - -Detail

Sample Quantity -QSP sample quantity - -Measure

Sample Quality -QSP sample quality - -Detail

Sample Type -QSP sample type - -Detail

Justification -QSP sample justification - -Detail

05.06.00.901.c 1307 Functional Important

The system will allow ad hoc querying on Post data. Posts
 General Description -The Posts subclass contains basic administrative information concerning FAS overseas posts, such as post name, telephone, or url/e-mail address. Post is the common name for FAS overseas locations, including Agricultural Trade Offices and Offices of Agricultural Affairs.

User Data Item -User Data Description -Data Source / Aggregate -Type

Post Name -Overseas post name - -Detail
 Post Phone -Overseas post phone number - -Detail
 Post Email -Overseas post email address - -Detail
 Post URL -Overseas post URL - -Detail
 Active Ind -Overseas post Active Indicator - -Detail

Post Notifications
 General Description -The Post Notifications subclass contains information concerning participants' plans for an overseas visit..

Travel Date -Date of travel - -Detail
 Location -Location of travel destination - -Detail
 Country -Country of travel destination - -Dimension
 Purpose -Purpose of travel - -Detail
 Comments -Comments on travel - -Detail
 Post reply -Travel post notification reply - -Detail
 Status -The current status of this Post Notifications record - -Detail

05.06.00.902.c 1308 Functional Important

The system will allow ad hoc querying for each program for PPS Users on
 Financials -Transaction definitions
 Financials -General Journal
 Expense claim line items
 Activity Budget tables
 Branded sub budget tables

Reporting Requirement/Numbe	External Data Sources ID	Type	Priority
05.08.00.200	987	System Interface	Important

The system shall enable users read access to legacy FAS/UES data.

05.08.00.300.a.d 1010 System Interface Important

The system shall permit transfer of financial claims information to CCC for system-to-system claims processing (deferred requirement).

05.08.00.400.a.d 825 System Interface Important

The system shall be capable of interaction with the GATEWAYS system. (deferred requirement)

05.08.00.500 830 System Interface Important

The system shall be capable of accepting information from grants.gov via the USDA's Grants Interface Module (GIM) system. (This requirement deferred by changing USDA rules. New rules allow compliance with the grants.gov initiative by posting the opportunity announcement only.)

System Administration Requirement/Numbe	Participant Administrative Information ID	Type	Priority
07.02.16.000	75	Data	Critical
The system shall contain one or more sets of Participant information.			
07.02.16.002	370	Data	Critical
The system shall allow a Participant to be associated with one Industry.			
07.02.16.004	761	Process	Important
Participants where Participant Type is not "Industry" are not required to be associated with an Industry.			
07.02.16.005	290	Data	Critical
The system shall allow a Participant to be associated with one or more Accounts.			
07.02.16.006	762	Data	Important
The system shall associate a Participant with one or more Users with a User Role of "Program Participant."			
07.02.16.008	764	Data	Important
The system shall associate a Participant with one or more Promoted Commodities.			
07.02.16.010	833	Data	Important
The system shall allow for a Participant to be associated with one or more Promoted Commodities.			
07.02.16.010	766	Data	Important
The system shall associate a Participant with one or more Branded Companies.			
07.02.16.012	768	Data	Important
The system shall associate a Participant with one or more Offices.			

07.02.16.014	1176	Data	Critical
The system shall be capable of associating a Participant with one or more Participants.			
07.02.16.016	1209	Data	Critical
The system shall associate a Participant with one or more EMP Proposals, if appropriate.			
07.02.16.018	1210	Data	Critical
The system shall associate a Participant with one or more TASC Proposals, if appropriate.			
07.02.16.020	1211	Data	Critical
The system shall associate a Participant with one or more QSP Proposals, if appropriate.			
07.02.16.100.a	770	Data	Important
The system shall contain Basic Participant information consisting of:			
1) Participant Name			
2) Participant Description			
3) Participant Status			
4) Participant Type			
5) Contact Information			
6) Agency Element			
7) Agreement ID			
8) TIN			
9) Bank Name			
10) Bank Account Number			
11) Bank Payment Transfer Method			
07.02.16.102.a	771	Data	Important
The system shall consider mandatory the following Basic Participant information:			
1) Participant Name			
3) Participant Status			
4) Participant Type			
6) Agency Element			
8) TIN			
9) Bank Name			
10) Bank Account Number			
11) Bank Payment Transfer Method			
07.02.16.104	772	Data	Important
The system shall consider optional the following Basic Participant information:			
2) Participant Description			
5) Contact Information			
7) Agreement ID			
07.02.16.106	912	Functional	Important
The system shall enable users in the role of Program Participant to enter/update Basic Participant information.			

07.02.16.120 773 Data Important

Participant Name shall contain an alphanumeric value indicating the official name of a UES Participant.

07.02.16.122 774 Data Important

Participant Description shall contain an alphanumeric value that provides descriptive information regarding the Participant.

07.02.16.124 775 Data Important

Permitted values for Participant Status shall consist of:

- Active
- Inactive

07.02.16.126 776 Data Important

Permitted values for Participant Type shall consist of:

- 1 Nonprofit U.S. Agricultural Trade Organization
- 2 Nonprofit State Regional Trade Group
- 3 U.S. Agricultural Cooperative
- 4 State Agency
- 5 Small U.S. Commercial Entity
- 6 U.S. Universities
- 7 Large/Medium U.S. Companies
- 8 Federal Government Agency
- 9 Research Company
- 10 Consulting Company
- 11 Other Non-Profit Organization

07.02.16.128 514 Data Important

The system shall contain Contact Information consisting of:

- Contact Type
- Contact Name
- Phone Number
- FAX Number
- URL
- E-mail Address

07.02.16.130 1175 Data Important

Contact Type shall contain a value or values indicating the "UES area" for which the contact specializes, and shall include:

- MAP
- FMD
- EMP
- TASC
- QSP
- Claims

07.02.16.132 777 Data Important

Agency Element shall contain a value or values indicating the Agency Element with which a Participant is associated.

07.02.16.134 778 Process Important

The system shall use a Participant's Agency Element to determine which FAS organization (commodity branch) has oversight of a Participant's UES information.

07.02.16.136 1147 Data Important

TIN shall contain an alphanumeric value indicating a Participant's Taxpayer Identification Numer (TIN).

07.02.16.137.a 1259

The system shall allow for the potential for a Participant to have a unique set of Bank information for each Program – Program Year combination. Bank information will reflect what is necessary to print on the SF1166 per the legacy system accounting procedures.

07.02.16.138 1148 Data Important

Bank Name shall contain an alphanumeric value indicating the Participant's bank to which program funds are wired.

07.02.16.140 1149 Data Important

Bank Account Number shall contain an alphanumeric value indicating the Participant's bank account number to which program funds are wired.

07.02.16.142.a 1260

Bank Payment Transfer Method shall include a value indicating the method in which Claims payments are paid to a

07.02.16.200 989 Data Critical

The system shall contain Administrative Participant information consisting of those elements captured in the Legacy UES System which are detailed in the document "admin_info_vs_SF424.xls."

07.02.16.202 990 Functional Important

The system shall enable users in the role of Program Participant to enter/update Administrative Participant information for the Participant(s) to which they are associated.

07.02.16.300 991 Data Critical

The system shall contain eGrants Participant information consisting of those elements captured in the SF424 form which are detailed in the document "admin_info_vs_SF424.xls."

07.02.16.302 992 Functional Important

The system shall enable users in the role of Program Participant to enter/update eGrants Participant information for the Participant(s) to which they are associated.

07.02.18.002 769 Data Important

The system shall associate an Office with one Participant.

07.02.18.100 77 Data Important

The system shall contain office information for Program Participant Organizations consisting of:

- 1) office name or designation
- 2) street address
- 3) city
- 4) state or province
- 5) country
- 6) postal code (zip code)

System Administration Requirement/Numbe	Branded Company Administrative Information ID	Type	Priority
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07.04.17.000	348	Data	Important
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The system shall contain Branded Company information.

07.04.17.002	349	Data	Important
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The system shall associate a Branded Company with one or more Participants.

07.04.17.004	1172	Functional	Important
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The system shall validate upon entry of a new Branded Company that the name and DUNS Number are non-duplicates of existing entries.

07.04.17.006	1173	Process	Important
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The system shall change the Branded Company Status to "Questioned" upon entry if it is a potential duplicate of an existing

07.04.17.100	500	Data	Important
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The system shall contain Basic Branded Company information consisting of:

- 1) Company Name
- 2) DUNS Number
- 3) Address
- 4) Promoted Product
- 5) Connected Commodities
- 6) Branded Company Size Verification
- 7) Branded Company Status
- 8) Branded Company Status Comments
- 9) Congressional District
- 10) Branded Company Kind

07.04.17.102	528	Data	Important
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The system shall consider mandatory the following Basic Branded Company information:

- 1) Company Name
- 2) DUNS Number
- 3) Address
- 4) Promoted Product
- 7) Branded Company Status

07.04.17.104 529 Data Important

The system shall consider optional the following Basic Branded Company information:

- 5) Connected Commodities
- 6) Branded Company Size Verification
- 8) Branded Company Status Comments
- 9) Congressional District
- 10) Branded Company Kind

07.04.17.106 927 Functional Critical

The system shall enable users in the role of Program Participant to enter/update the following Basic Branded Company information:

- 1) Company Name
- 2) DUNS Number
- 3) Address
- 4) Promoted Product
- 5) Connected Commodities
- 6) Branded Company Size Verification
- 7) Branded Company Status
- 9) Congressional District

07.04.17.108 956 Functional Critical

The system shall enable users in the roles of PPS and OTP the ability to enter/update the following Basic Branded Company information:

- 5) Connected Commodities
- 7) Branded Company Status
- 8) Branded Company Status Comments

07.04.17.120 511 Data Important

Company Name shall contain an alphanumeric value representing the official name of a Branded Company.

07.04.17.122 512 Data Important

DUNS Number shall contain a numeric value representing the Branded Company's D&B D-U-N-S Number (a unique nine-digit sequence recognized as the universal standard for identifying and tracking businesses worldwide).

07.04.17.124 513 Data Important

The system shall contain Address information consisting of those fields employed by UES as necessary to capture accurately and completely an entity's mailing address.

07.04.17.128 515 Data Important

Promoted Product shall contain an alphanumeric value naming a Promoted Product of the Branded Company.

07.04.17.130 698 Data Important

Connected Commodities shall contain a value, or values, that establish associations between the Promoted Product of the Branded Company and one or more Commodities.

07.04.17.132	516	Data	Important
The system shall associate a Promoted Product with one Branded Company.			
07.04.17.134	517	Data	Important
The system shall associate a Branded Company with one or more Promoted Products.			
07.04.17.136	518	Data	Important
Branded Company Size Verification shall contain a value that the Program Participant "owner" of the Branded Company information certifies that the Branded Company meets the Small Business Administrations guidelines as to what constitutes a "Small Business."			
07.04.17.138.a	519	Data	Important
Permitted values for Branded Company Status shall consist of: - Draft - Questioned - Pre-Approved - Approved - Ineligible - Dropped Out			
07.04.17.140	1119	Data	Important
Branded Company Status Comments shall contain an alphanumeric value indicating a reason, or any additional comments, relating to why a Branded Company has dropped out or is otherwise ineligible or has had a change in status.			
07.04.17.141	1174	Data	Important
Permitted values for Branded Company Kind(mandatory) shall consist of: - Small Business - Cooperative			
07.04.17.142	530	Data	Useful
Congressional District shall indicate the Congressional District(s) which is the primary beneficiary of the Branded Company's business, commerce, and employment.			
07.04.17.144	527	Process	Important
The system shall track a Branded Company's program eligibility based upon the rule: 5 years promoting product in a specific country or market, unless the Branded Company has been "exempted."			

System Administration Requirement/Numbe	Post Administrative Information ID	Type	Priority
07.06.34.000	209	Functional	Important
The system shall allow for the entry of one or more Overseas Posts.			

07.06.34.002	189	Data	Useful
The system shall allow for an Overseas Post to be associated with one or more Countries.			
07.06.34.100	210	Data	Important
The system shall contain Basic Overseas Post information consisting of: 1) Post Name 2) Post Phone 3) Post Email 4) Post URL			
07.06.34.102	211	Data	Important
The system shall consider mandatory the following Basic Overseas Post information: 1) Post Name			
07.06.34.104	212	Data	Important
The system shall consider optional the following Basic Overseas Post information: 2) Post Phone 3) Post Email 4) Post URL			
07.06.34.106	880	Functional	Important
The system shall enable users in the role of Post or System Administrator to enter/update Basic Overseas Post information.			
07.06.34.120	213	Data	Important
Post Name shall contain a unique, alphanumeric value for each Post that serves as the official Post name.			
07.06.34.122	214	Data	Important
Post Phone shall contain a numeric value for each Post that serves as a contact phone number.			
07.06.34.124	215	Data	Important
Post Email shall contain an alphanumeric value for each Post that serves as a contact E-mail address.			
07.06.34.126	216	Data	Important
Post URL shall contain an alphanumeric value that serves as the URL of the Post's "home page" if one exists.			

System Administration Requirement/Numbe	User Administrative Information ID	Type	Priority
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07.08.61.000	615	Data	Critical
The system shall contain User information.			
07.08.61.002	763	Data	Important
The system shall associate a user, where User Role is "Program Participant", with one or more Participants.			
07.08.61.010	943	Functional	Critical
The system shall enable users in the role of System Administrator to enter/update Basic User information.			
07.08.61.012	960	Functional	Critical
The system shall enable users in the role of Program Participant to update Basic User information.			
07.08.61.100	618	Data	Critical
The system shall contain Basic User information consisting of:			
1) User Name			
2) User Role			
3) User Phone			
4) User Email			
5) User Status			
6) Authorized Functionality			
8) Agency Element			
07.08.61.102	619	Data	Critical
The system shall consider mandatory the following Basic User information:			
1) User Name			
2) User Role			
5) User Status			
6) Authorized Functionality			
8) Agency Element			
07.08.61.104	620	Data	Critical
The system shall consider optional the following Basic User information:			
3) User Phone			
4) User Email			
07.08.61.120	621	Data	Critical
User Name shall contain a value or values indicating the full name of a system user.			
07.08.61.122	623	Data	Critical
User Phone shall contain a value or values indicating the phone number or numbers of a system user.			

07.08.61.124 624 Data Critical

User Email shall contain a value or values indicating the Email address(es) for a system user.

07.08.61.126 625 Data Critical

Permitted values for User Status shall consist of:

- Active
- Inactive

07.08.61.128 738 Data Critical

Authorized Functionality shall contain a value or values, which serve as a "user profile", that determines the user's access to system functionality--a subset of the Potential Functionality of their assigned Role(s).

07.08.61.130 626 Data Critical

Agency Element shall contain a value or values indicating the Agency Element (or Agency Elements) a system user is

System Administration Requirement/Numbe	Access Control ID	Type	Priority
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07.10.00.000 658 Security

The system shall, at a minimum, comply with all USDA eAuthentication Assurance Level Two (AL2) standards and requirements for authenticating users.

07.10.00.002 834 Functional Important

The system shall enable entry and update of Export Strategy information by users in the role of Participant only if they are associated with the Participant to which the Export Strategy information belongs.

07.10.00.002 41 Security Critical

User access to the system shall be controlled.

07.10.00.004 81 Data Important

The system shall associate one or more Program Participant Organizations with each user in the role of "OTP staff."

07.10.00.006 42 Security Critical

User "read" access to system data shall be controlled by the user's role.

07.10.00.008 80 Data Important

The system shall associate one or more Program Participant Organizations with each user in the role of "program participant."

07.10.00.010	79	Data	Important
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The system shall associate one or more users with the role of "Program Participant" with each Program Participant

07.10.00.012	43	Security	Critical
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User ability to "write" system data shall be controlled by the user's role.

07.10.00.014	44	Security	Critical
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User ability to delete system data shall be controlled by the user's role.

07.10.00.016	657	Security	
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When a user attempts to access the system, the system shall require the user to provide eAuthentication Assurance Level Two credentials.

07.10.00.018	661	Security	
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When a user is eAuthenticated, the system must establish role based access control (this entire process shall from herein be referred to login).

07.10.00.020	662	Functional	
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Upon login, the system shall present the user with a Home page whose features are determined by the users Role(s), preferences, and Available Functionality.

System Administration	Database Administration		
Requirement/Numbe	ID	Type	Priority

07.12.00.000	704	Functional	Critical
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The system shall track changes to constraints, performance measures and the executive summary records.

System Administration	Reference Table Maintenance		
Requirement/Numbe	ID	Type	Priority

07.14.22.000	1142	Data	Important
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The system shall provide for the entry of one or more Commodity Aggregates.

07.14.22.002	1143	Data	Important
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The system shall allow for a Commodity Aggregate to be associated with one or more Promoted Commodities.

07.14.22.004 521 Data Important

The system shall allow Commodity Aggregates to have parent/child relationships and be capable of tracking said

07.14.22.100 1144 Data Important

The system shall contain Basic Commodity Aggregate information consisting of:

- 1) Commodity Name
- 2) Commodity Description
- 3) Processing Degree
- 4) Commodity Program-Eligibility

07.14.22.102 1145 Data Important

The system shall consider mandatory the following Basic Commodity Aggregate information:

- 1) Commodity Name
- 3) Processing Degree
- 4) Commodity Program-Eligibility

07.14.22.104 1146 Data Important

The system shall consider optional the following Basic Commodity Aggregate information:

- 2) Commodity Description

07.14.22.120 84 Data Important

Commodity Name shall contain a unique, alphanumeric value for each Commodity that serves as short name, analogous to the 5-digit Commodity code in the As Is system.

07.14.22.122 85 Data Important

Commodity Description shall contain a narrative, alphanumeric value for each Commodity that serves as a description of that commodity.

07.14.22.128 1006 Data Important

Permitted values for Processing Degree shall consist of:

- MIX
- BULK
- CONS
- INT

07.14.22.130 1007 Data Important

Commodity Program-Eligibility shall contain a value or values indicating a Commodity's eligibility to be promoted or otherwise involved in MAP, FMD and other FAS programs.

07.14.23.000 520 Data Important

The system shall contain a cross reference between the system's Commodity Aggregates and the Department of Commerce's Harmonized Codes.

07.14.32.000	180	Data	Critical
The system shall allow for the entry of one or more Countries.			
07.14.32.002	59	Data	Important
The system shall allow for a Country to be associated with one or more Market Definitions.			
07.14.32.004	188	Data	Useful
The system shall allow for a Country to be associated with one or more Overseas Posts.			
07.14.32.006	747	Data	Important
The system's Country values shall be in synch or have a cross-reference with an official government-accepted source of the world's countries.			
07.14.32.100	181	Data	Critical
The system shall contain Basic Countries information consisting of:			
1) Country Name			
2) Country Abbreviation			
3) Country Income Level			
4) Country Program-Eligibility			
5) FIPS Code			
07.14.32.102	182	Data	Critical
The system shall consider mandatory the following Basic Countries information:			
1) Country Name			
2) Country Abbreviation			
3) Country Income Level			
4) Country Program-Eligibility			
5) FIPS Code			
07.14.32.120	183	Data	Critical
Country Name shall contain a unique, alphanumeric value for each Country that serves as the "official" name.			
07.14.32.122	184	Data	Critical
Country Abbreviation shall contain a unique, alphanumeric value for each Country based upon the Federal Information Processing Standards (FIPS) two-letter country code (FIPS 10-4).			
07.14.32.124	185	Data	Critical
Country Income Level shall indicate a Country's average income level based on annual data from the World Bank.			

07.14.32.126	186	Data	Critical
Permitted values for Income Level shall consist of: - High - Upper-middle - Lower-middle - Low			
07.14.32.128	1011	Data	Important
Country Program-Eligibility shall contain a value or values indicating a Country's eligibility to be promoted or otherwise involved in MAP, FMD and other FAS programs.			
07.14.55.000	281	Data	Important
The system shall contain Programs information.			
07.14.55.002	861	Data	Important
The system shall allow a Program to be associated with one or more Funding Streams.			
07.14.55.100	282	Data	Important
The system shall contain Basic Programs information consisting of: 1) Program Short Name 2) Program Long Name 3) Program Description 4) Application Deadline 5) Program/Year Appropriated Amount 6) Federal Register Notice Number 7) Announcement Date 8) Appropriation Number 9) Cost Categories			
07.14.55.102	283	Data	Important
The system shall consider mandatory the following Basic Program information: 1) Program Short Name 4) Application Deadline 9) Cost Categories			
07.14.55.104	284	Data	Important
The system shall consider optional the following Basic Program information: 2) Program Long Name 3) Program Description 5) Program/Year Appropriated Amount 6) Federal Register Notice Number 7) Announcement Date 8) Appropriation Number			
07.14.55.106	903	Functional	Important
The system shall enable users in the role of System Administrator to enter/update Basic Program information.			

07.14.55.120	285	Data	Important
Program Short Name shall contain an alphanumeric value representing the name of a UES program (the name to appear in pick-lists, ex., MAP).			
07.14.55.122	286	Data	Important
Program Long Name shall contain an alphanumeric value representing the full name of a UES program (e.g., Market Access Program)			
07.14.55.124	287	Data	Important
Program Description shall contain an alphanumeric value that provides a short description of a UES program.			
07.14.55.126	338	Data	Important
Application Deadline shall contain a value indicating the date in which a Participant must have submitted via the system (or PPS, or other appropriate FAS division) their official application.			
07.14.55.128	483	Process	Important
A Program shall contain one or more Application Deadlines.			
07.14.55.130	1150	Data	Important
Program/Year Appropriated Amount shall contain a numeric value representing the whole, U.S. dollars, appropriated for a program for a given program year.			
07.14.55.132	1151	Data	Important
Federal Register Notice Number shall contain a value identifying the Federal Register Notice for a Program in a given program year.			
07.14.55.134	1152	Data	Important
Announcement Date shall contain a date value indicating the date the announcement is made public.			
07.14.55.136	1153	Data	Important
Appropriation Number shall contain a numeric value indicating the sequence year for a multi-year appropriation.			
07.14.55.138	1154	Data	Important
Cost Categories shall contain a value or values that identify allowable cost categories for a program in a given year.			
07.14.63.000	535	Data	Important
The system shall contain Agency Organization information.			

07.14.63.002	924	Functional	Important
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The system shall enable users in the role of System Administrator to enter/update Agency Organization information.

07.14.63.100	536	Data	Important
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The system shall contain the following Basic Agency Organization information:

1) Agency Element

07.14.63.120.c	537	Data	Important
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Permitted values for Agency Element shall consist of

- OTP - AXSD Processed and High Value Products
- OTP - DLPD Livestock and Seafood Products
- OTP - GFD Field Crops and Forest Products
- OTP - HTPD Horticultural Crops
- OTP - PPS Program Policy Staff
- OTP - GM Grants Management
- OTP – Other Other OTP
- FAS – Other Other FAS

User Interface	Roles		
Requirement/Numbe	ID	Type	Priority

06.02.62.000	724	Data	Critical
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The system shall contain Roles information.

06.02.62.002	660	Functional	Critical
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The system shall employ a role based access control mechanism to grant/limit access to selected functions and data by authenticated users.

06.02.62.004	55	Data	Critical
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The system shall associate a Role with one or more Users.

06.02.62.006	723	Data	Critical
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The system shall associate a User with one or more Roles.

06.02.62.100	725	Data	Critical
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The system shall contain Basic Roles information consisting of:

- 1) Role Name
- 2) Role Description
- 3) Potential Functionality

06.02.62.102	726	Data	Critical
<p>The system shall consider mandatory the following Basic Roles information:</p> <p>1) Role Name</p> <p>3) Potential Functionality</p>			
06.02.62.104	727	Data	Critical
<p>The system shall consider optional the following Basic Roles information:</p> <p>2) Description</p>			
06.02.62.106	923	Functional	Critical
<p>The system shall enable users in the role of System Administrator to enter/update Basic Roles information.</p>			
06.02.62.108	797	Process	Important
<p>The system shall be capable of controlling a user's access to information based on a combination of factors including:</p> <ul style="list-style-type: none"> - the user's assigned role(s) - the user's authorized functions (Available Functionality) - the preferences of the "owner" of specific information 			
06.02.62.110	53	Process	Important
<p>The system shall contain and implement general rules governing information access based on User Role.</p>			
06.02.62.120	728	Data	Critical
<p>Role Name shall consist of an alphanumeric value that serves as a short descriptive name for each role.</p>			
06.02.62.122.c	45	Data	Important
<p>The system shall provide the following user roles (values for Role Name):</p> <ul style="list-style-type: none"> - Program Participant - OTP - Post - PPS - FAS - System Administrator 			
06.02.62.124	729	Data	Critical
<p>Role Description shall contain an alphanumeric value which serves to describe the Role.</p>			
06.02.62.126	730	Data	Critical
<p>Potential Functionality shall contain a value or values which indicate areas of system functionality available to a user assigned the associated Role.</p>			
06.02.62.200	52	Process	Important
<p>The system shall associate users in the role of "Program Participant" with one or more Program Participant Organizations.</p>			

06.02.62.202	787	Process	Important
Users with the role of "Program Participant" shall have read/write access to their own information.			
06.02.62.204	788	Process	Important
Users with the role of "Program Participant" shall have read/write access to information owned by the Participant(s) to which they are associated.			
06.02.62.206	789	Process	Important
Users with the role of "Program Participant" shall have read (with user's permission) access to information owned by Participants to which they are not associated.			
06.02.62.208	798	Process	Important
Users with the role of "Program Participant" shall have read access to information, associated with the Participant with which the user is associated, and open to participant access, from the Agency Element (Division) to which they are			
06.02.62.210	800	Process	Important
Users with the role of "Program Participant" shall have read access to information open to participant access from other OTP marketing divisions (Agency Elements) with the owner's permission.			
06.02.62.212.c	799	Process	Important
Users with the role of "Program Participant" shall have read access to account administration information from PPS which is associated with the Participant with which they are associated.			
06.02.62.214	790	Process	Important
Users with the role of "Program Participant" shall have read access to information owned by an Overseas Post.			
06.02.62.300	731	Process	
The system shall associate users in the role of "OTP" with one or more Agency Elements.			
06.02.62.302	791	Process	Important
Users with the role of "OTP" shall have read/write access to their own information.			
06.02.62.304	792	Process	Important
Users with the role "OTP" shall have read/write access to information owned by the Agency Element (i.e. Division) with which they are associated.			
06.02.62.306	793	Process	Important
Users with the role of "OTP" shall have read access to information owned by Participants which are associated with an Agency Element with which the user is also associated.			

06.02.62.308	794	Process	Important
Users with the role of "OTP" shall have read access to information from Agency Elements which the user is not associated with the owner's permission.			
06.02.62.310	801	Process	Important
Users with the role of "OTP" shall have read access to information, with the owner's permission, of Participants associated with an Agency Element of which the user is not associated.			
06.02.62.312	802	Process	Important
Users with the role of "OTP" shall have read access to financial information, with the owner's permission, from PPS for Participants associated with an Agency Element with which the user is associated.			
06.02.62.314	803	Process	Important
Users with the role of "OTP" shall have read access to financial information, with the owner's permission, from PPS for Participants not associated with an Agency Element with which the user is associated.			
06.02.62.316	804	Process	Important
Users with the role of "OTP" shall have read access to information from all Posts.			
06.02.62.400	732	Process	
The system shall associate users in the role of "Post" with one or more Posts.			
06.02.62.402	795	Process	Important
Users with the role of "Post" shall have read/write access to their own information.			
06.02.62.404	796	Process	Important
Users with the role of "Post" shall have read access to information from all Posts.			
06.02.62.406	805	Process	Important
Users with the role of "Post" shall have read access to information from all Participants.			
06.02.62.408	806	Process	Important
Users with the role of "Post" shall have read access to information from all OTP Agency Elements (Divisions).			
06.02.62.410	807	Process	Important
Users with the role of "Post" shall have write access to Post Assessment data elements of strategic planning information for those Participants with Targeted Markets which are associated with Countries associated with the Post with which the user is associated.			

06.02.62.500	733	Process	
The system shall associate users in the role of "PPS" with the Agency Element of PPS.			
06.02.62.502	808	Process	Important
Users with the role of "PPS" shall have read/write access to their own information.			
06.02.62.504	809	Process	Important
Users with the role of "PPS" shall have read/write access to PPS information.			
06.02.62.506	810	Process	Important
Users with the role of "PPS" shall have read access to information from all Participants.			
06.02.62.508	811	Process	Important
Users with the role of "PPS" shall have read access to information from all OTP Agency Elements (Divisions).			
06.02.62.510	812	Process	Important
Users with the role of "PPS" shall have read access to information from all Posts.			
06.02.62.600	734	Process	Important
The system shall associate users in the role of "FAS" with the appropriate Agency Element(s).			
06.02.62.602	813	Process	Important
Users with the role of "FAS" shall have read access to information, with the owner's permission, from Participants, OTP, PPS, and Posts.			
06.02.62.700	47	Process	Important
Users in the role of "System Administrator" shall have read/write/delete privileges for all system data.			
06.02.62.702	51	Process	Important
Users in the role of "System Administrator" shall have the ability to edit user account information.			
06.02.62.704	49	Process	Important
Users in the role of "System Administrator" shall have the ability to add user accounts.			
06.02.62.706	735	Process	Important
Users with the role of "System Administrator" shall have read access to information from Participants, OTP, PPS and Posts.			

06.02.62.708	814	Process	Important
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Users with the role of "System Administrator" shall have read/write access to user account information.

06.02.62.710	816	Process	Important
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Users with the role of "System Administrator" shall have read/write access to system information (ex., reference tables).

**User Interface
Requirement/Numbe**

**Data Entry
ID**

Type

Priority

06.04.00.000	824	Functional	Important
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The system shall leverage data in the system and pre-populate information when possible (ex., information on trip reports, contributions, etc., where data is extracted from the strategic plan).

06.04.00.000	12	User Interface	Important
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The system shall provide a graphical user interface (GUI) for all users.

06.04.00.002.a	13	User Interface	Critical
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The system's user interfaces shall meet Section 508 usability requirements, Technical Standard 1194.21 of Subpart B.

06.04.00.100	601	Functional	Important
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The system shall possess a WYSIWYG (What-You-See-Is-What-You-Get) interface by which users can enter formatted text using basic word-processor like functions.

06.04.00.101.a	1258		
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The system shall implement the WYSIWYG capabilities on any field which is "Participant-owned or entered" and more than one line (one line being defined as 256 characters or less).

06.04.00.102	600	Functional	Important
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The system shall be capable of accepting, saving, and displaying text with basic formatting, including:

- bolding
- italics
- font size
- bulleting

06.04.00.104	1141	Functional	Important
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The system shall enable users to upload or "paste" charts, graphs, and tables along with other entered strategic planning information.

06.04.00.500	817	Functional	Important
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The system shall be capable of operating in a variety of "modes" consisting of:

- Normal operating mode
- Disconnected (or off-line) mode (deferred at June 2006 CCB meeting)
- Training mode
- Administrative mode

06.04.00.520.a.d	404	Performance	Useful
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The system shall provide users with a "Disconnected Mode" which provides the ability to perform work off-line, including:

- Entry, update, and reporting of strategic and tactical planning information
- Administrative information.

06.04.00.522.a.d	406	Performance	Useful
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Disconnected Mode must operate on a laptop or home computer operating on a Windows platform which is not connected to the internet.

06.04.00.530	818	Functional	Important
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Normal Operating Mode shall contain all the functionality for users performing day-to-day activities while connected to the system on-line, including:

- entry and update of all information
- interaction with other data sources
- reporting
- collaborative information-sharing

06.04.00.540	819	Functional	Important
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The system shall provide a Training Mode in which users can exercise system functionality without writing to the production database.

06.04.00.540	820	Functional	Important
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The system shall provide an Administrative Mode, allowing:

- maintenance of reference tables
- backup and archiving of system data
- system troubleshooting
- database administration

User Interface	Alerts		
Requirement/Numbe	ID	Type	Priority

06.06.00.000	663	Functional	
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The system shall be capable of generating and sending alerts in the form of E-mail and/or via the system interface in certain prescribed circumstances.

User Interface	Attachments		
Requirement/Numbe	ID	Type	Priority

06.08.73.000	707	Data	Useful
The system shall contain UES Attachment information.			
06.08.73.002	708	Functional	Useful
The system shall allow the user to 'upload' files of significance to their UES application.			
06.08.73.004	709	Functional	Useful
The system shall allow the user to 'download' or 'open' files which have been 'uploaded' or 'attached' to a UES application.			
06.08.73.006	988	Functional	Important
The system shall enable users to "upload" and track Research Reports and EMP Financial Reports as UES Attachments.			
06.08.73.008	940	Process	Useful
The system shall enable users in the role of Program Participant to enter/update Basic UES Attachment information.			
06.08.73.100	710	Data	Useful
The system shall contain Basic UES Attachment information consisting of:			
1) Attachment Name			
2) Attachment Document Type			
3) Attachment Date			
4) UES Connection			
5) Keywords			
6) Attachment Comments			
7) Attachment Sensitivity			
8) Attachment Type			
9) FAS Keywords			
06.08.73.102	711	Data	Useful
The system shall consider mandatory the following Basic UES Attachment information:			
1) Attachment Name			
2) Attachment Document Type			
3) Attachment Date			
4) UES Connection			
7) Attachment Sensitivity			
8) Attachment Type			
06.08.73.104	712	Data	Useful
The system shall consider optional the following Basic UES Attachment information:			
5) Keywords			
6) Attachment Comments			
9) FAS Keywords			

06.08.73.120	713	Data	Useful
Attachment Name shall contain an alphanumeric value which indicates the name of the attached file.			
06.08.73.122	714	Data	Useful
Attachment Document Type shall contain a value indicating the file type of the attachment.			
06.08.73.124	715	Data	Useful
Attachment Date shall contain a date value indicating the date upon which the file was attached or uploaded.			
06.08.73.126	716	Data	Useful
UES Connection shall contain a value or values that establish to which aspect of a Participant's UES application an attachment attaches.			
06.08.73.128	1012	Data	Important
Keywords shall contain a value or values which serve as "key words" describing a UES Attachment for the purposes of searching or describing the document. Keywords are freeform; FAS Keywords will be picked from a FAS maintained list.			
06.08.73.130	717	Data	Useful
Attachment Comments shall contain an alphanumeric value that allow a user to enter descriptive information regarding a file/attachment.			
06.08.73.132	718	Data	Useful
Permitted values for Attachment Sensitivity shall consist of: - Sensitive - Not Sensitive			
06.08.73.132	1081	Data	Important
Permitted values for Attachment Type shall consist of: - Support Documentation - Research Report - EMP Financial Report - 3rd Party Evaluation - Final Report -TASC - Final Report - QSP			

User Interface Requirement/Numbe	Help ID	Type	Priority
06.10.64.000	14	Data	Important
The system shall provide user "Help" facilities.			

06.10.64.002	74	Process	Important
"Help" facilities shall be accessible by users in all roles.			
06.10.64.004	16	Functional	Important
"Help" facilities shall be searchable using "plain English" questions.			
06.10.64.006	18	Data	Important
"Help" facilities shall include information on the use of the system.			
06.10.64.008	36	Data	Important
"Help" facilities shall include information on the system capabilities available to each user role.			
06.10.64.010	17	Functional	Important
"Help" facilities shall include "context sensitive" information concerning data entry forms and fields.			
06.10.64.012	37	Data	Important
"Help" facilities shall include information describing the generation of pre-defined reports.			
06.10.64.014.a	38	Data	Important
"Help" facilities shall include information describing the contents of the "UES Plan."			
06.10.64.016	35	Data	Important
"Help" facilities shall include information guiding users in developing export strategies.			
06.10.64.018	19	Data	Important
This requirement is deferred: "Help" facilities shall include information explaining how to submit applications for cooperative agreements using the grants.gov site.			
06.10.64.020	39	Functional	Important
"Help" facilities shall include notification to all affected users of new system releases.			
06.10.64.022	40	Data	Important
"Help" facilities shall include information describing the contents of new system releases.			
06.10.64.024	15	Process	Important
"Help" facilities shall be accessible by all users.			

User Interface Requirement/Numbe	Application Notes ID	Type	Priority
06.09.75.100.a	1244		
The system shall provide an Application Notes feature.			
06.09.75.102.a	1245		
The Application Notes feature shall be specific to a Participant and UES submission.			
06.09.75.104.a	1246		
The system shall enable only those users associated with a Participant to read and write to that Participant's Application			
06.09.75.106.a	1247		
The Application Notes feature shall provide users a way to mark discreet parts of their UES application in preparation for its submission.			
06.09.75.108.a	1248		
The Application Notes feature shall provide users a way to comment upon the discreet parts of their UES application in preparation for its submission.			

Data Migration Requirement/Numbe	Table Migration ID	Type	Priority
10.02.61.001	1300	Data	Critical
The system shall retain the user number data in the legacy ues_users table in the new system and support the same user number in the new system for those who previously had access to the legacy system. This number has been extensively used in accounting system audit tracking.			