

# UES SYSTEM DESIGN DOCUMENT UES SAMPLE USER INTERFACE SCREENS

Unified Export Strategy System (UES) Re-engineering

Foreign Agricultural Service (FAS) U.S. Department of Agriculture (USDA)

Oct. 3, 2007

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# 1 Introduction

The screenshots in this document are meant to be suggestions of how a successful implementation of the upgrade could look. The user interface is constrained by the USDA web style guidelines. Some enhancements to the web style guidelines, such as the menus in some screenshots shown below, have been approved.

It is expected that there will be an "explorer control" as part of the upgraded interface that will allow easy access to parts of the application. It is expected that spreadsheet controls and full text editor controls will also be incorporated in the upgraded system, where

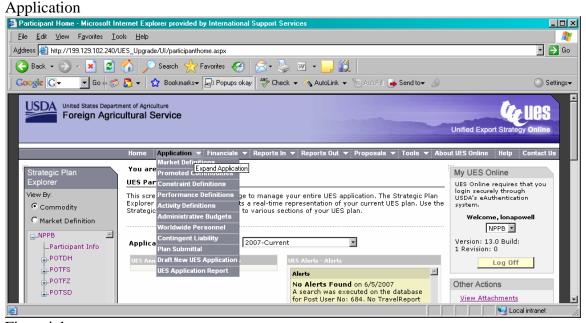
appropriate. The login will be through an interface with the Department eAuthentication system.

Requirement numbers have been included with the screenshots and are meant to show traceability back to the Detailed Requirements Document, but there may be more requirements that are traceable to a particular screen than are listed here. There may be screens required for the system which are not presented in this document. There are cases, particularly in the PPS interface, where the legacy system may provide good guidance on what the interface should look like.

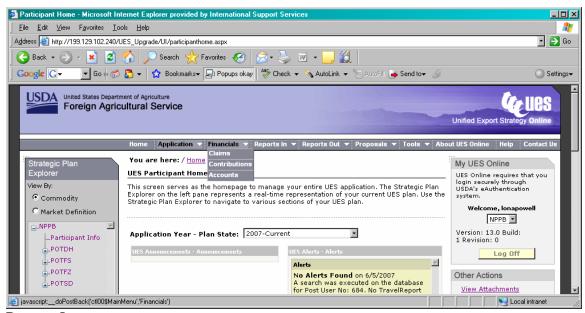
# 2 UES Participant Interface

### 2.1 Menus

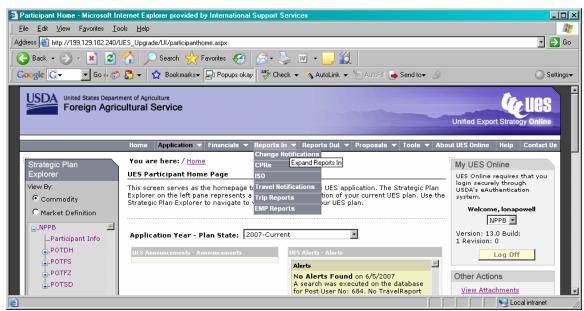
A --- 1: - - 4: - --



Financials

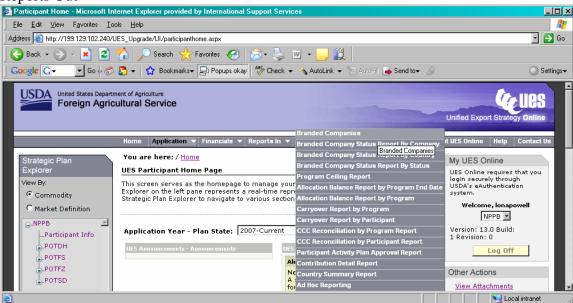


Reports In



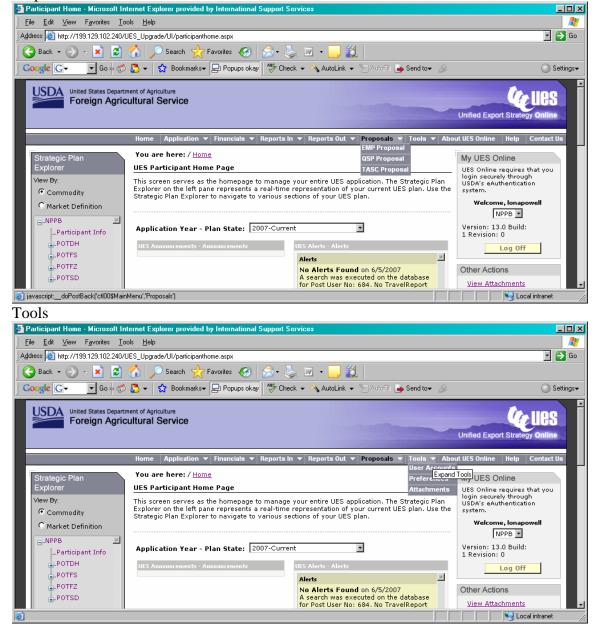
Note: ISO requirement changed at 9/07 CCB so that menu option should be called Strategic Executive Summary

### Reports Out



Note: Per 9/07 CCB, the CPR is a report that should be on the reports menu

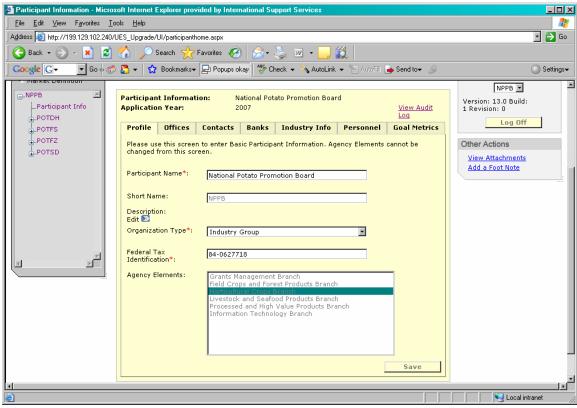
**Proposals** 



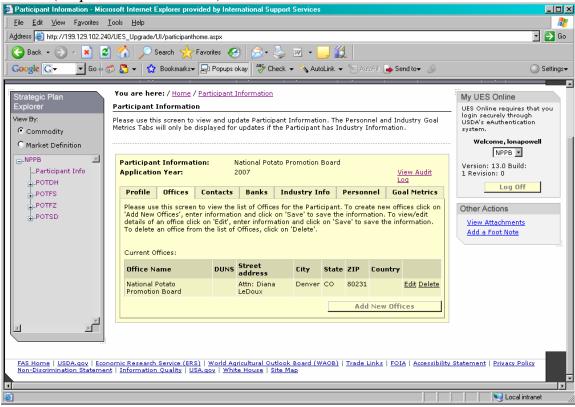
# 2.2 Participant Profile Information

(Req.# 07.02.16.000, 07.02.16.100 - 202)

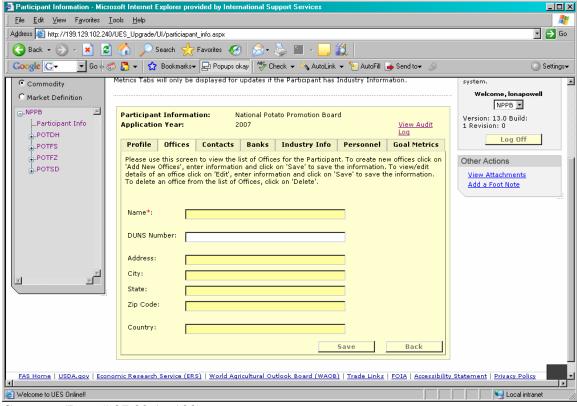
**Profile** 



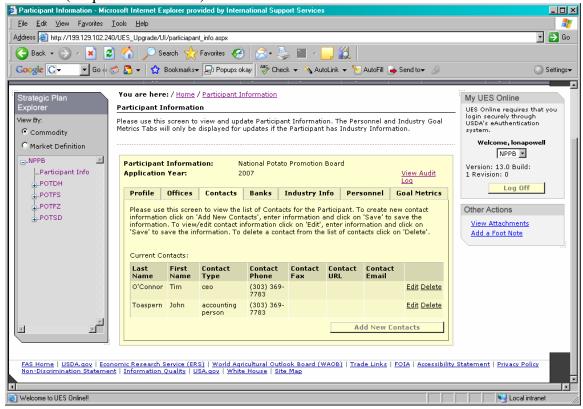
Offices (Req. # 07.02.18.002-100)



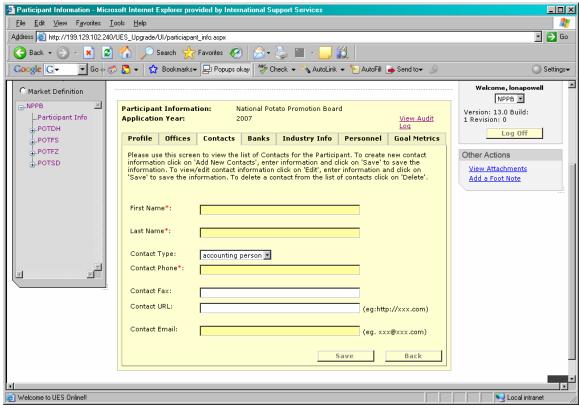
Add new office



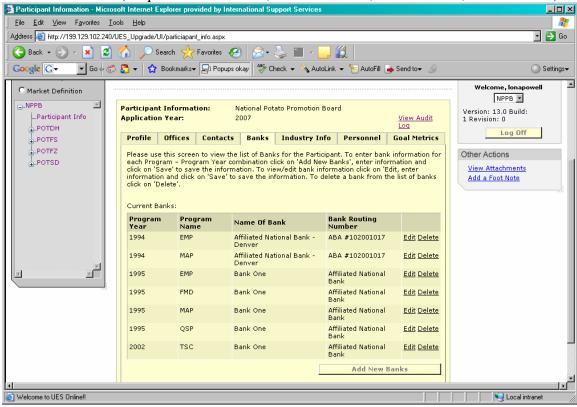
Contacts (Req. # 07.02.16.100)



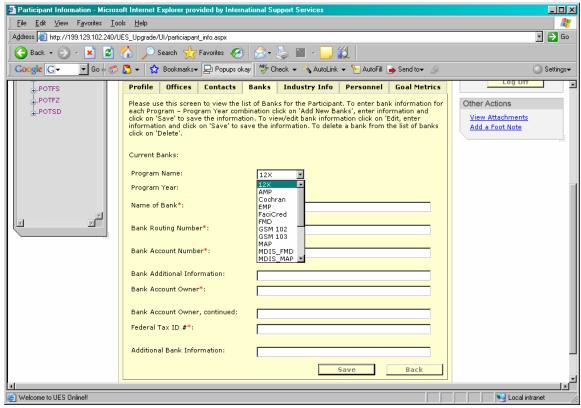
Add new contact



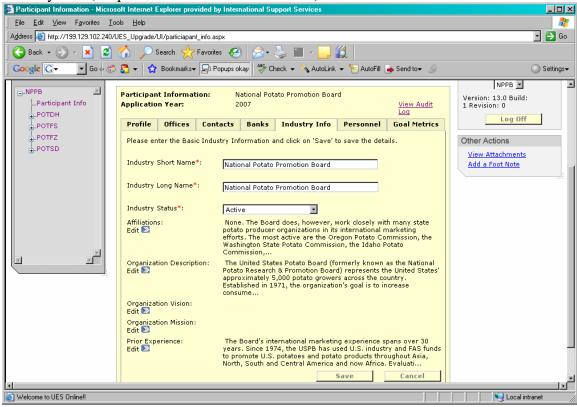
Bank Information (Req. # 07.02.16.137.a, 07.02.16.142.a, 07.02.16.138, 07.02.16.140)



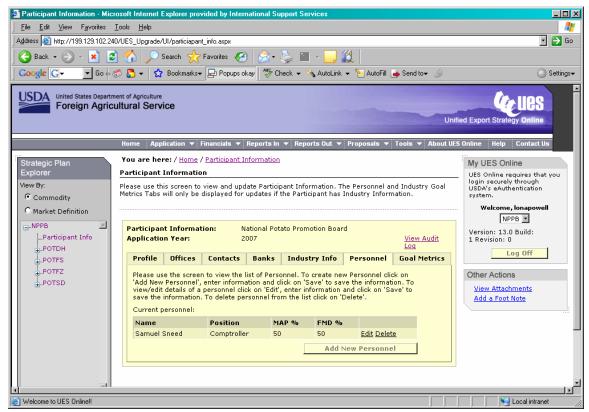
Add/Edit bank information



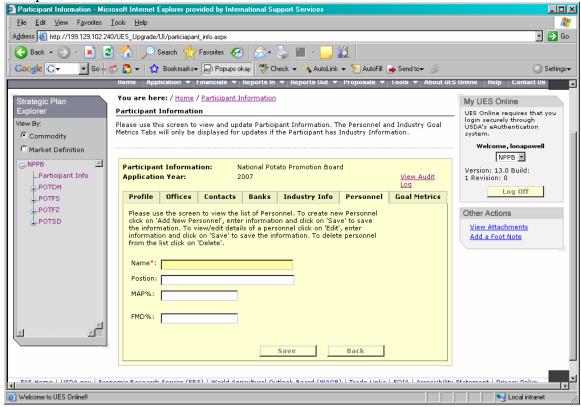
Industry Info (Req. # 01.02.11.000-01.02.12.210)



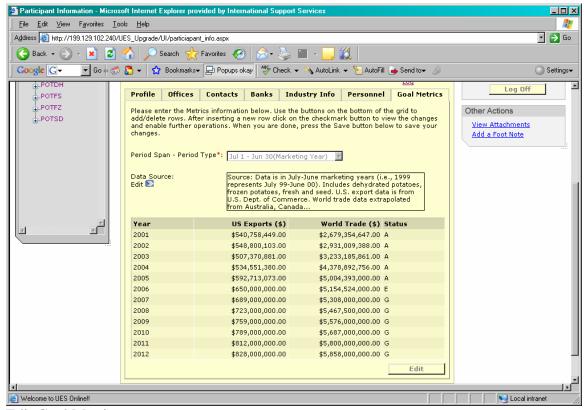
Personnel (Req. # 01.02.11.300 – 310)



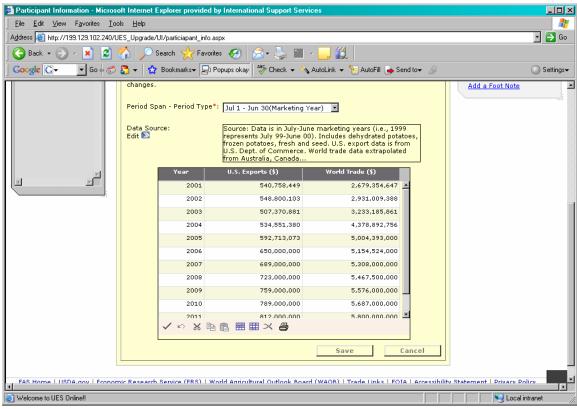
Add personnel



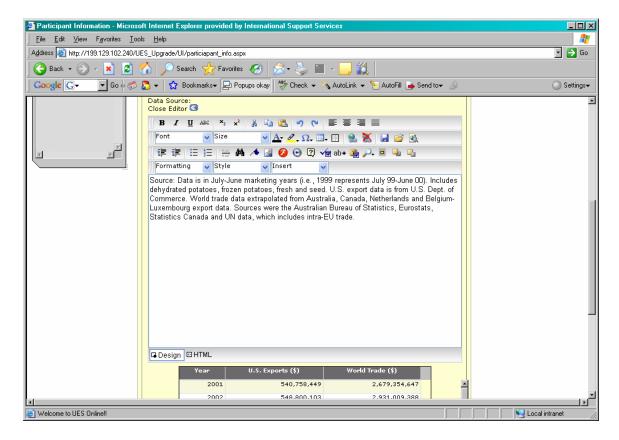
Goal Metrics (Req. # 01.02.12.002 – 01.02.12.210)



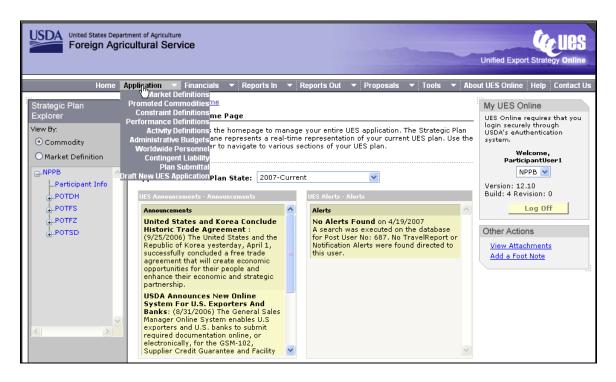
### **Edit Goal Metrics**



Goal metrics with full feature html editor opened

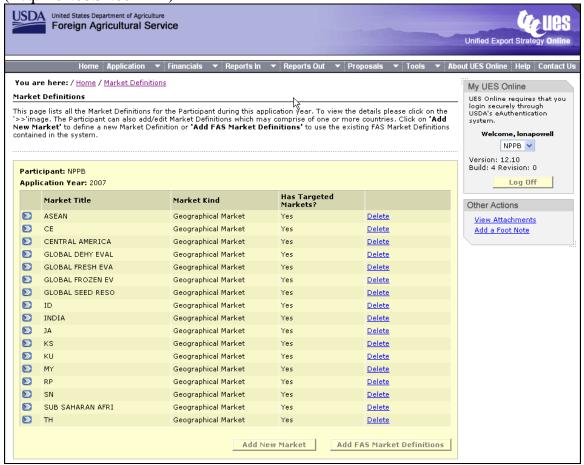


### 2.3 Application



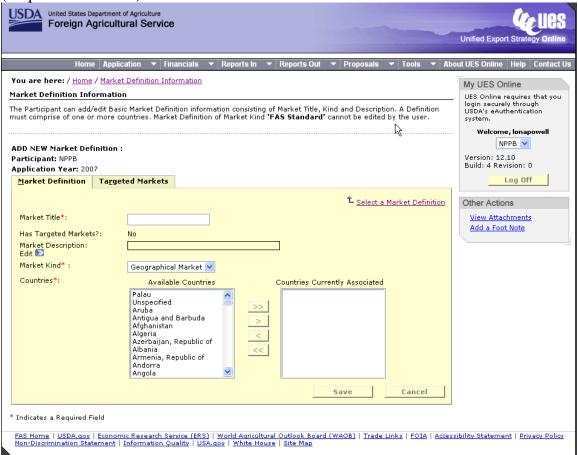
### 2.3.1 Market Definitions

(Req. # 01.08.31.002-124)



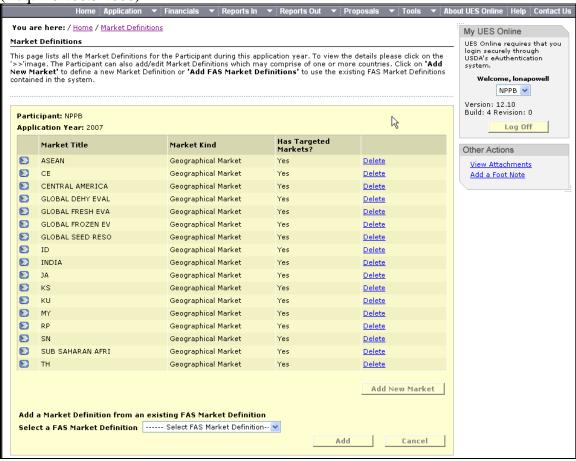
### 2.3.1.1 Add New Market

(Req. # 01.08.31.004)



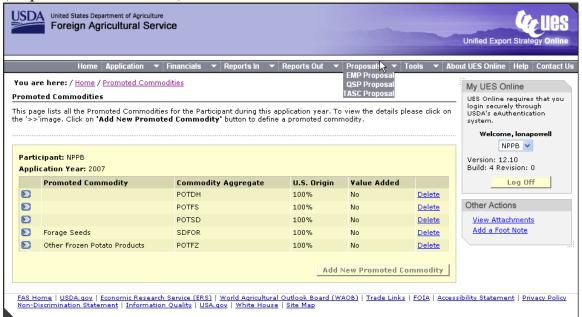
### 2.3.1.2 Add FAS Market Definitions

(Req. # 01.08.31.008)



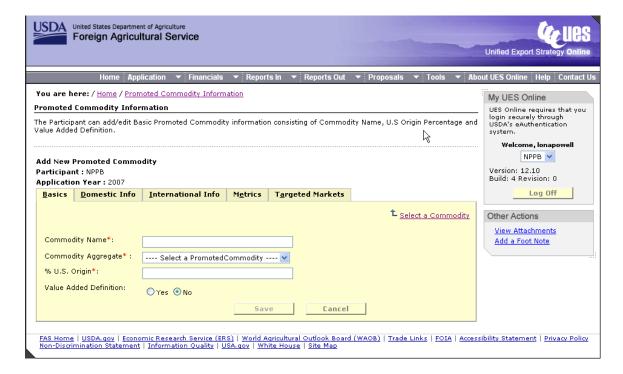
### 2.3.2 Promoted Commodities

(Req. # 01.06.21.000 - 128)



Note: blank name in this screen is not correct per the requirements.

## 2.3.2.1 Add NEW Promoted Commodity



Note: Per the requirements, the value added definition is not a data entry element but a property of the selected commodity.

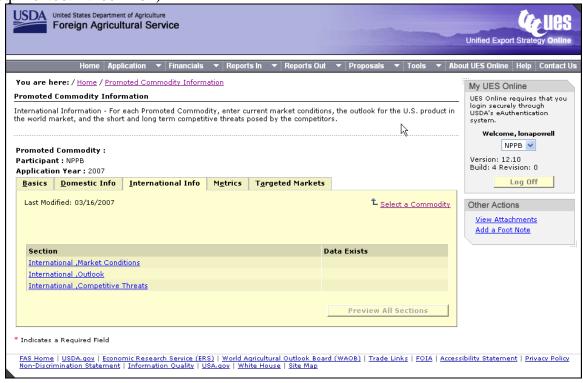
# 2.3.2.1.1 Domestic Info

(Req. # 01.06.21.200 - 232)

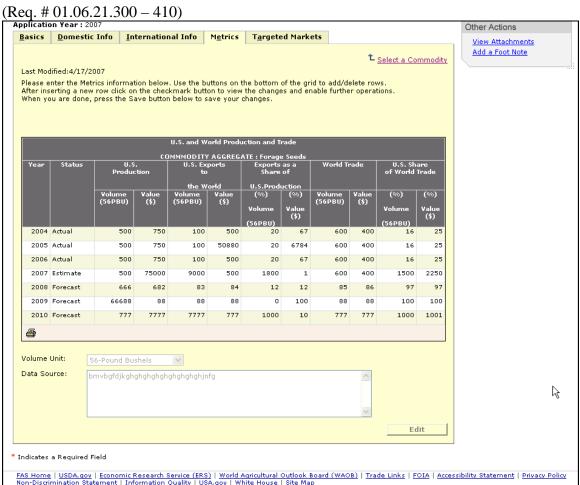


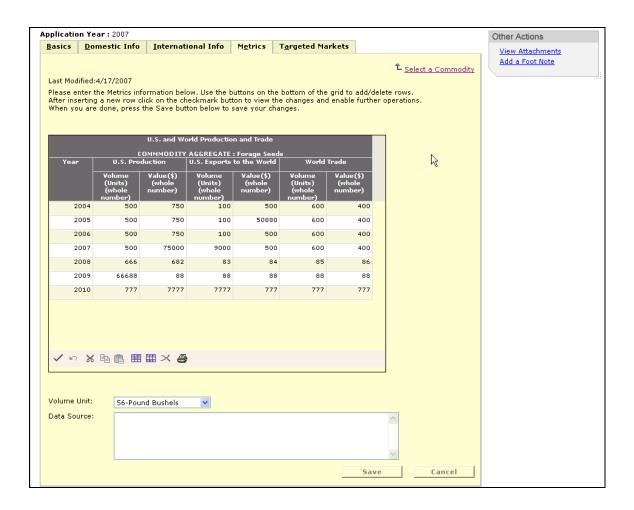
## 2.3.2.1.2 International Info

(Req. # 01.06.21.200 - 232)



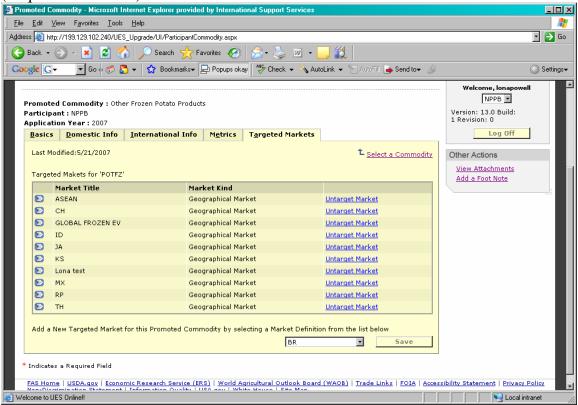
### 2.3.2.1.3 Metrics





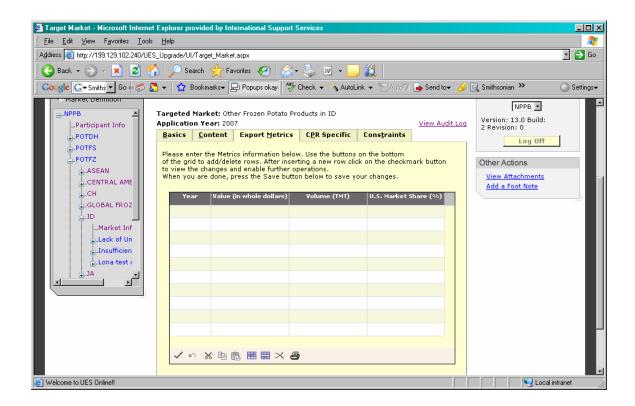
### 2.3.2.1.4 Targeted Markets

(Req. # 01.08.33.000)



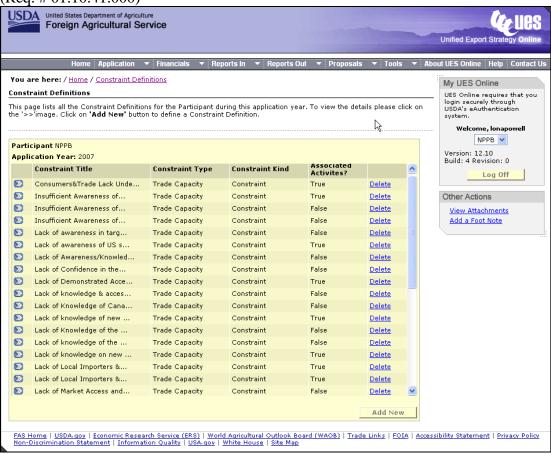
Note: A "Targeted Market" is a market/commodity combination. Shown is the creation of one by picking a Market from the promoted commodity screen – there should also be a way to create this from the market screen by picking a promoted commodity.

Targeted Market Metrics (Req. # 01.08.33.300 - 306)



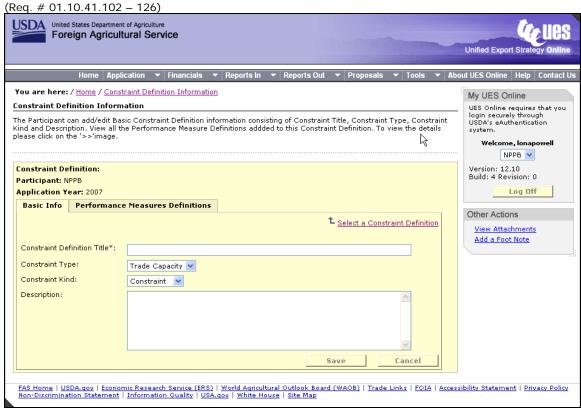
# 3 Constraint Definitions



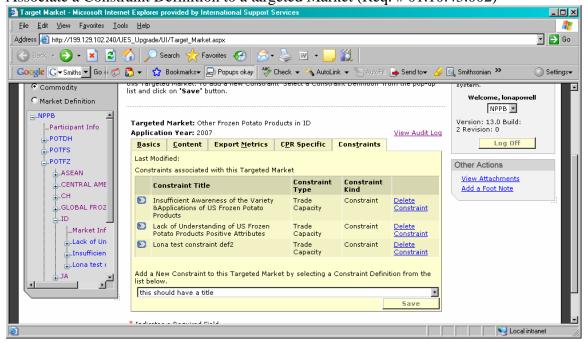


Note: More of the constraint definition title should show, to allow for the user to differentiate between them.

### 3.1.1.1 Add New Constraint Definition



Associate a Constraint Definition to a targeted Market (Req. # 01.10.43.002)



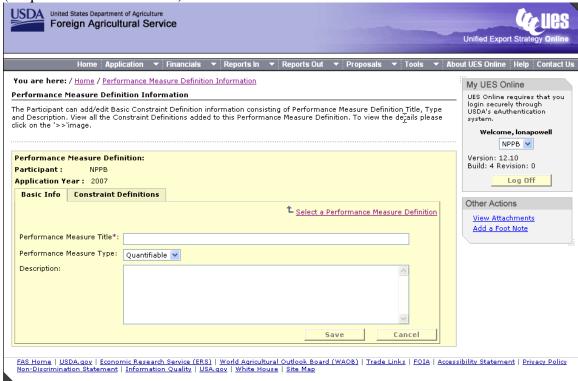
### 3.1.2 Performance Definitions

(Req. # 01.10.42.000)

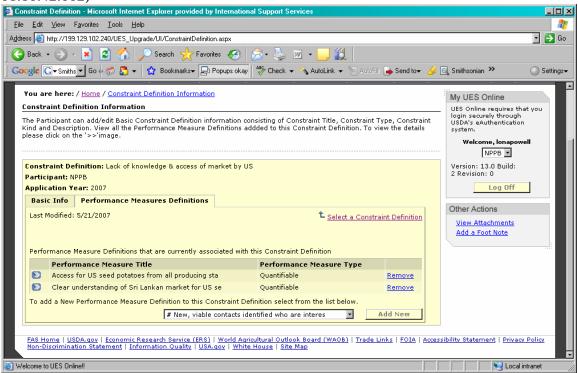


### 3.1.2.1 Add New Performance Measure Definition Information

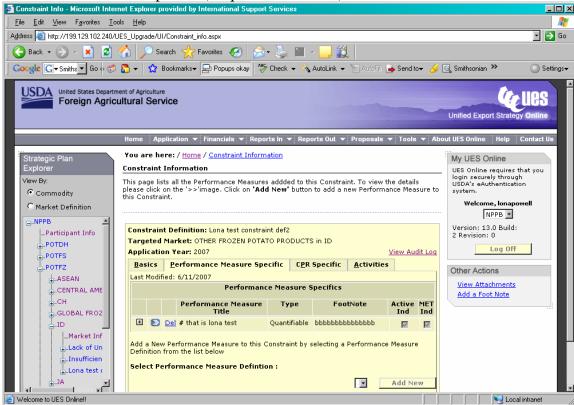
(Reg. # 01.10.42.100 - 124)



Associate a Constraint Definition to a Performance Measure Definition (Req. # 01.10.42.002)



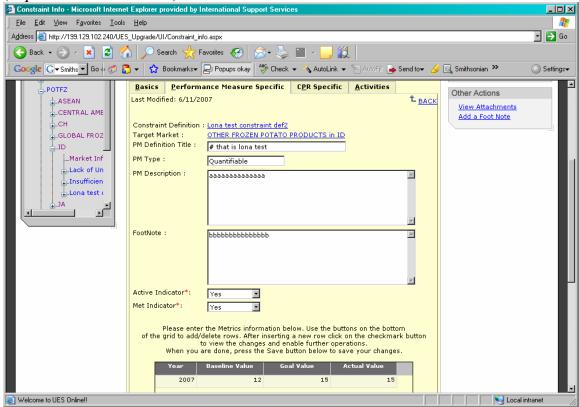
**UES Reengineering Sample User Interface Screens** 



Performance Measure Specific (Req. # 01.10.43.212)

Note: there are keywords associated with Performance Measure Specific that the interface should allow for

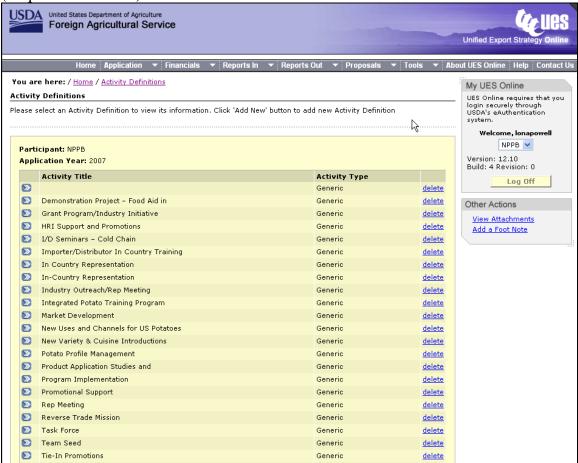
(req. # 01.10.43.212 - 236)



Note: the default start year (2007, as shown) should be two years prior to the application year.

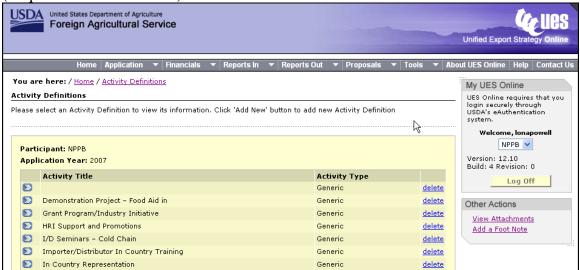
# 3.1.3 Activity Definitions

(Req. # 01.12.51.000)

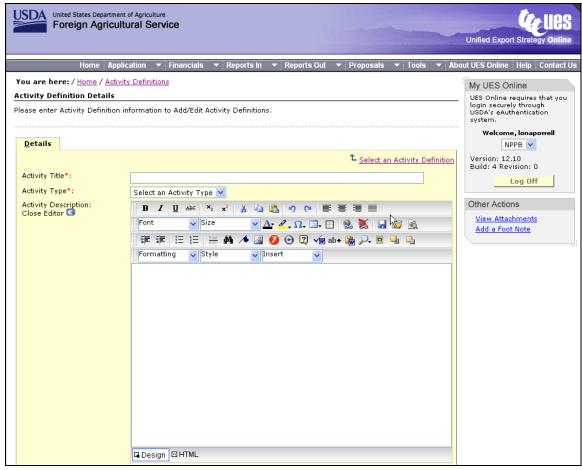


# 3.1.3.1 Add New Activity Definition

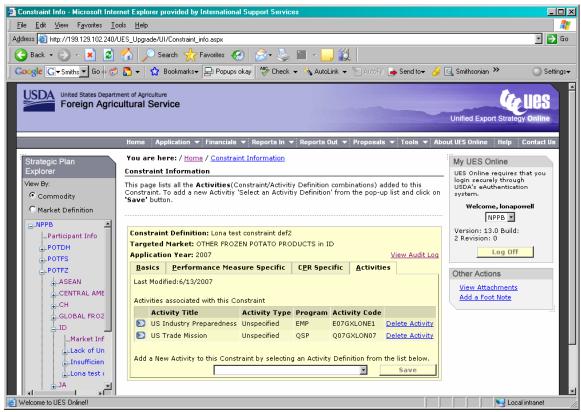
(Req. # 01.12.51.100 - 125)



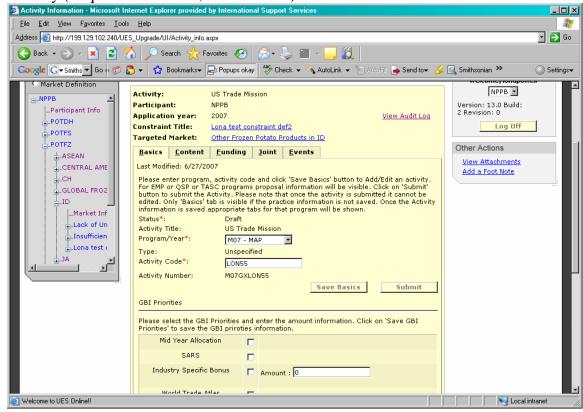




Add new Activity to a constraint (Req. # 01.12.52.000)

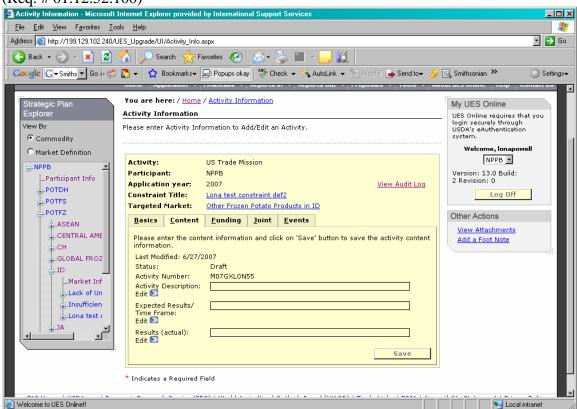


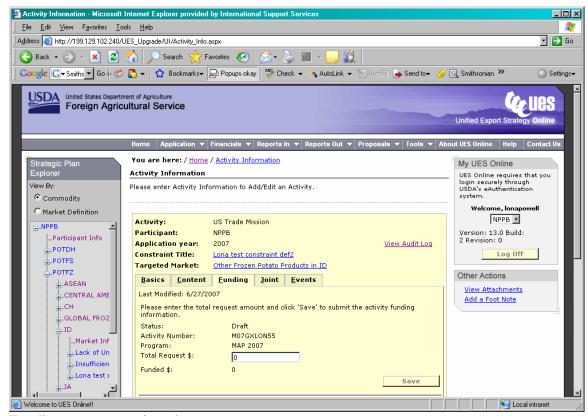
Activity (Req. # 01.12.52.010, 01.12.54.002)



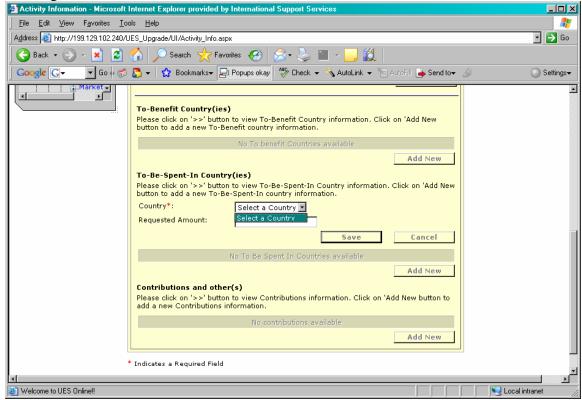
Note: The system will collect additional information on a screen or tab (not shown) if the activity has a GBI priority tag of Global or Broadbased Initiative.

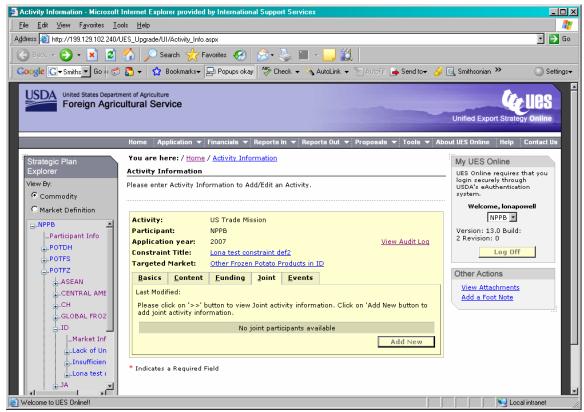
(Req. # 01.12.52.100)



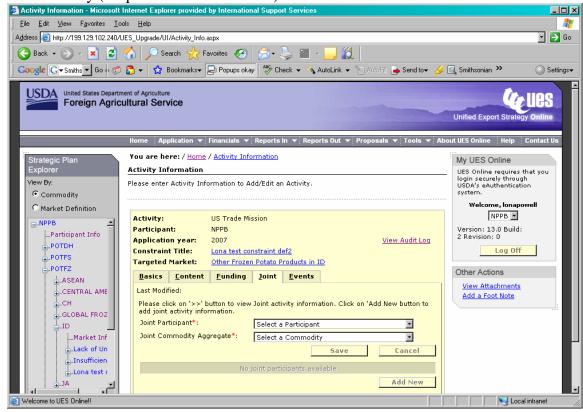


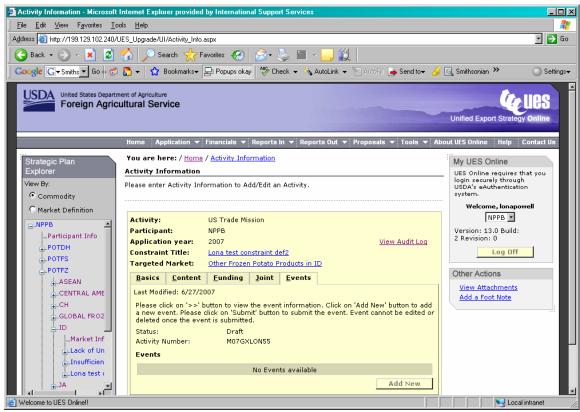
Funding screen, continued



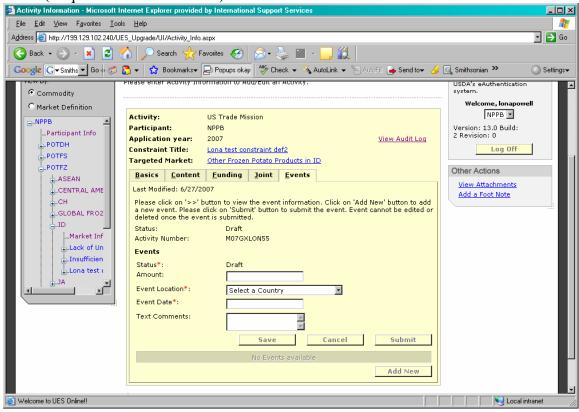


Joint Activity (Req. # 01.12.52.134 – 140)

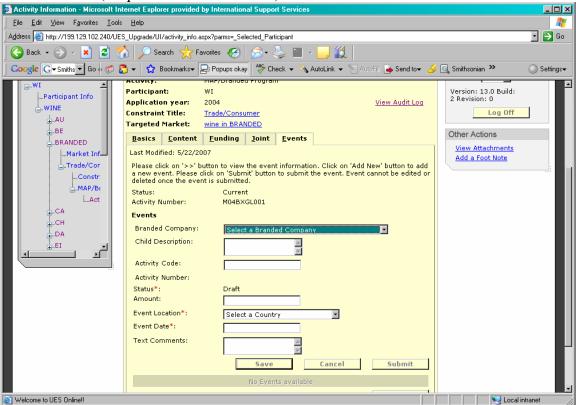




Event (Req. # 01.12.53.000 – 130)

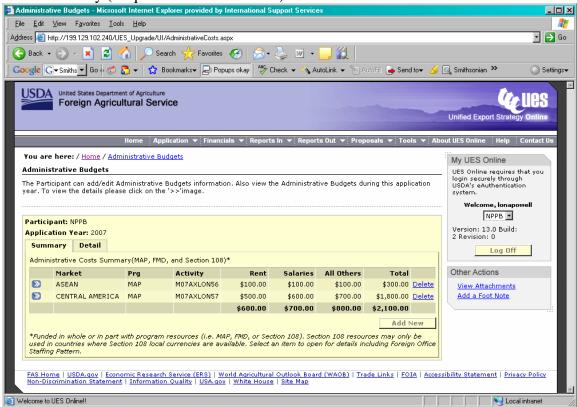


Branded Event (Req. # 01.12.53.200 – 226)

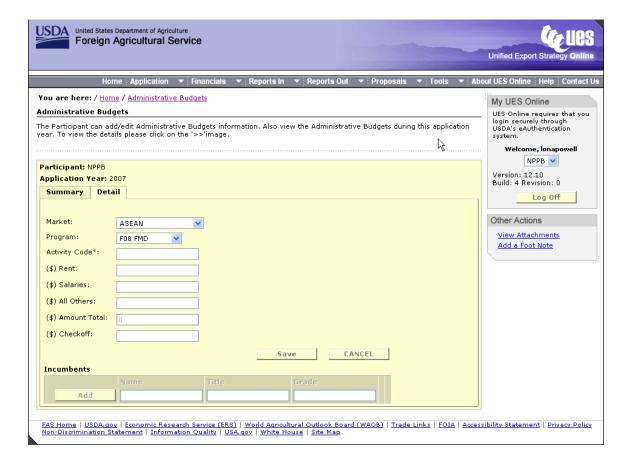


# 3.1.4 Administrative Budgets

Admin Activity (Req. # 02.02.74.000 - 136)

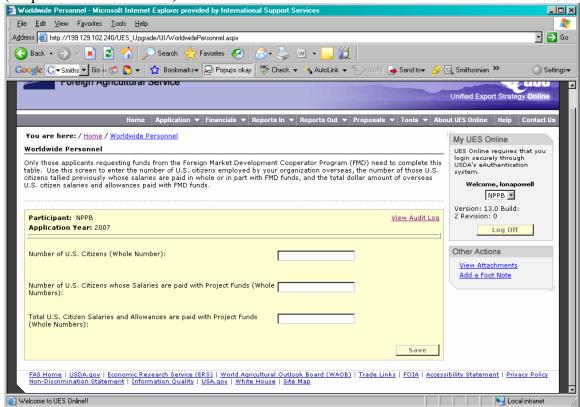


## 3.1.4.1 Add New Administrative Budget



#### 3.1.5 Worldwide Personnel

(Req. # 02.02.74.200 -224)

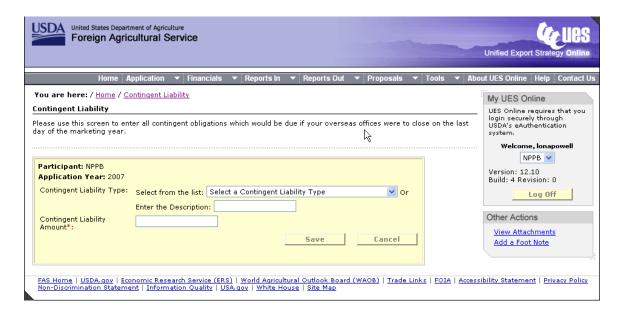


# 3.1.6 Contingent Liability

(Req. # 02.02.74.300 - 322)



## 3.1.6.1 Add New Contingent Liability

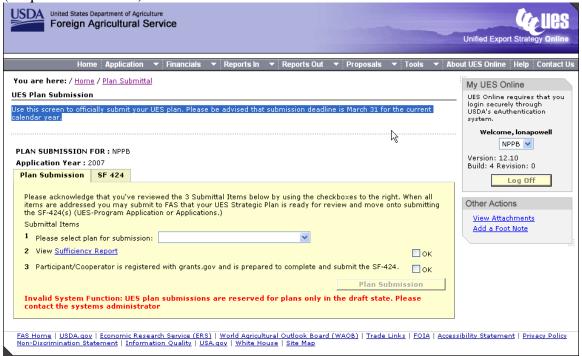


## 3.1.6.2 Delete Contingent Liability



#### 3.1.7 Plan Submittal

(Req. # 07.14.55.126)



Note: Item 3 should be eliminated as well as the SF-424 tab.

# **Draft New UES Application**



#### 3.2 Financial

(Req. # 03.06.59.159.c, 03.06.59.120.c)



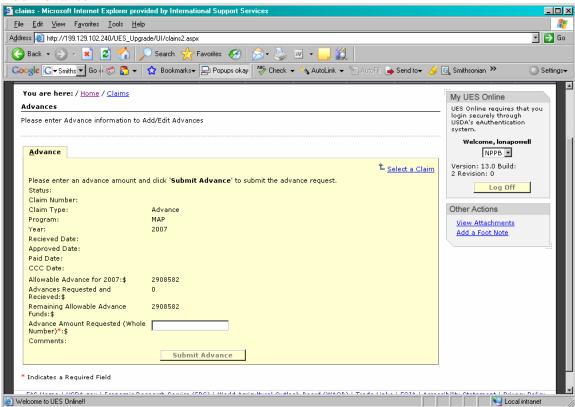
Note: In participant view the participant is known, but for other users this screen should have a participant select dropdown.

#### **3.2.1** Claims

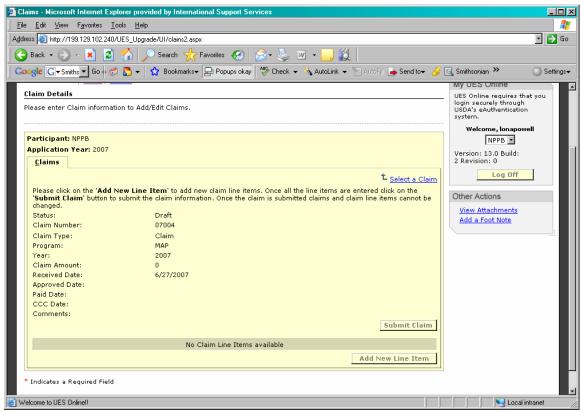
(Req. # 03.06.59.120.c)



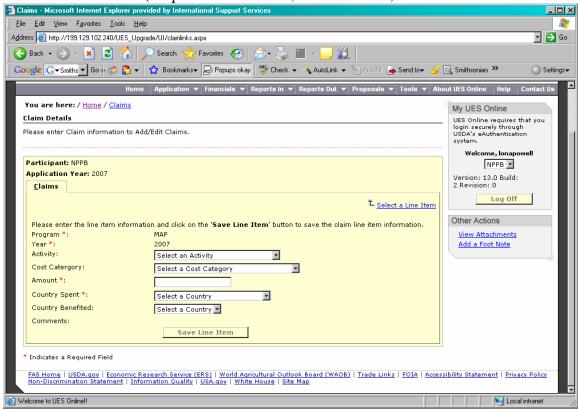
#### Add Advance



Add Claim (Req. # 03.06.59.159.c, 03.06.59.120.c)



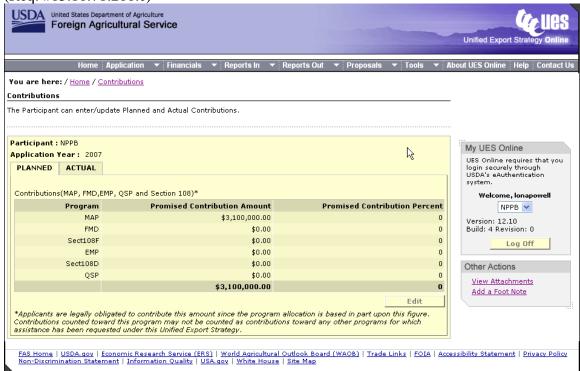
Add Claim Line Item (Req. # 03.06.59.131.c, 03.06.59.002c,



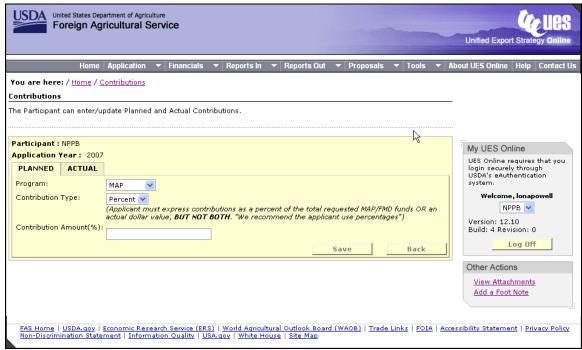
Note: The interface should also include a way to add line items in bulk (upload or cut and paste from spreadsheet)									

#### 3.2.2 Contributions

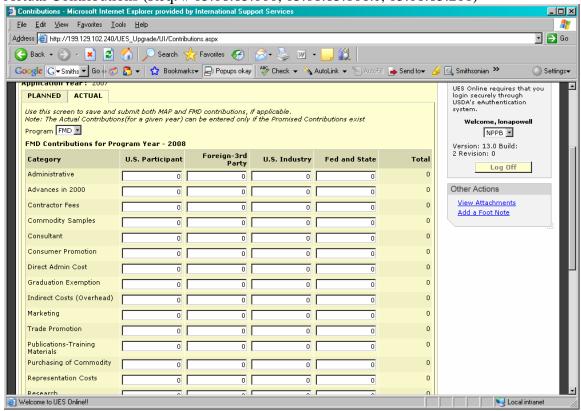
(Req. #03.10.71.200.c)



#### 3.2.2.1 Edit Contributions



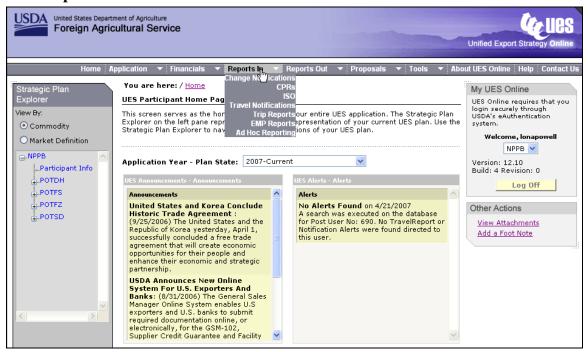
Actual Contributions (Req. # 03.08.83.000, 03.08.83.106.c, 03.08.83.201)



Note: System should determine and display data entry boxes for the appropriate cost categories, as determined by year, program.



## 3.3 Reports In



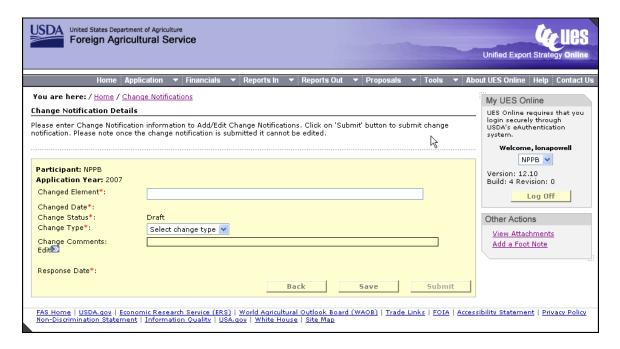
Note: ISO menu item should be "Strategic Executive Summary"

#### 3.3.1 Change Notifications

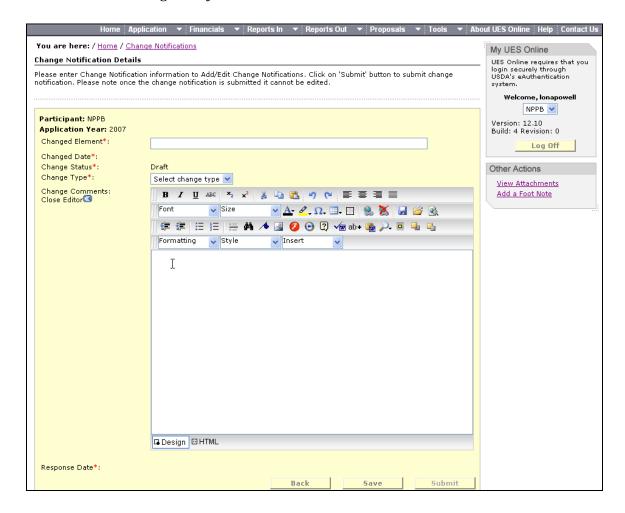
(Reg. #02.08.72.000)



## 3.3.1.1 Add New Change Notification



# 3.3.1.1.1 Edit Change Notification Comments



## 3.3.2 **CPRs**

(Req. # 01.10.43.300 - 324)



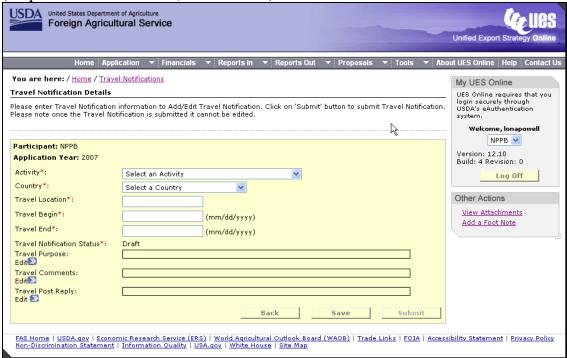
#### 3.3.3 Travel Notifications

(Req. # 04.04.84.100)



#### Add New Travel Notification

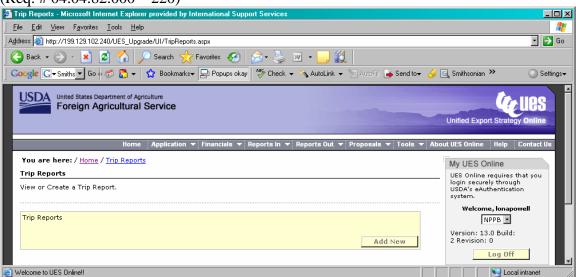
(Req. # 04.04.84.100 - 102, 04.04.84.120)

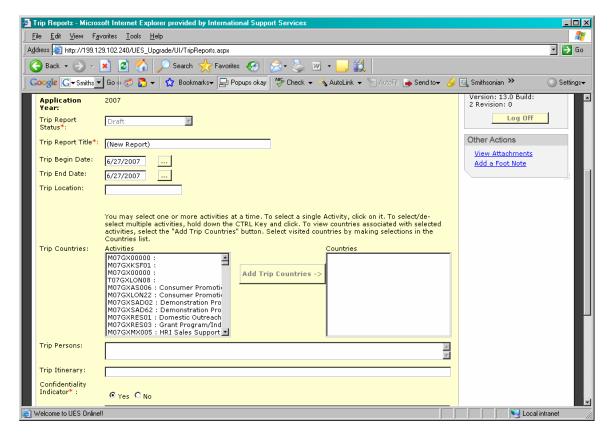


Note: These should produce an email alert where the user gets to edit the TO and CC boxes of the email (not shown)

#### 3.3.4 Trip Reports

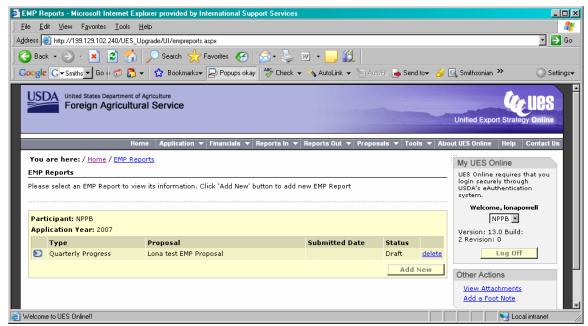
(Reg. # 04.04.82.000 - 220)



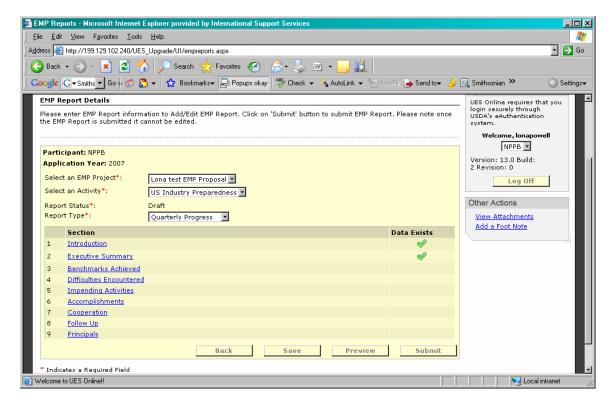


#### 3.3.5 EMP, TASC, QSP Reports

(Req. # 04.08.85.000 - 220)

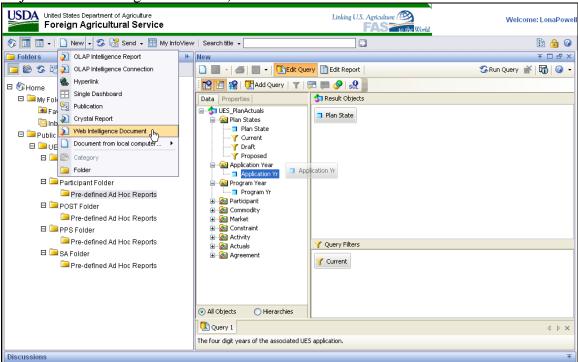


Note: the Type will be 'Participant Progress' or 'Final' – not Quarterly Progress, as shown. The report will be applicable for EMP, TASC, or QSP.



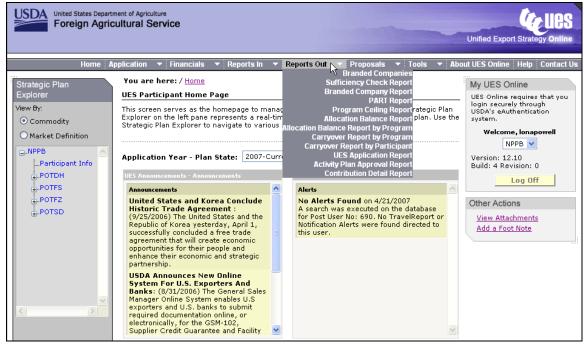
# 3.3.6 Ad Hoc Reporting

This screen should be the interface presented by the integrated reporting tool (Business Objects "Web Intelligence" shown.)



Note: Users would not be expected to log in again when selecting a reporting function.

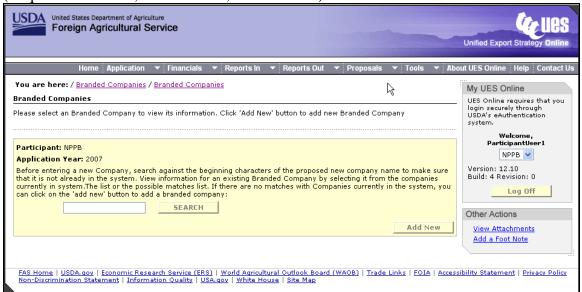
## 3.4 Reports Out



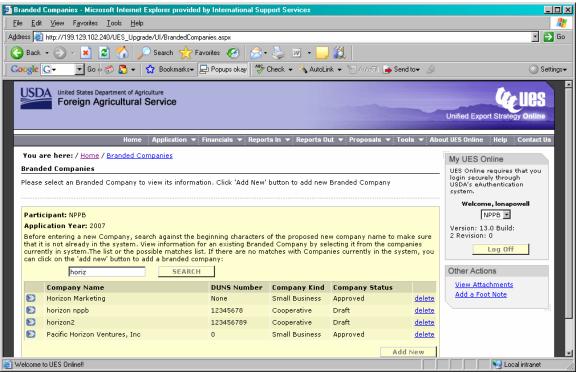
Note: CPR reports should appear on reports out list.

## 3.4.1 Branded Companies

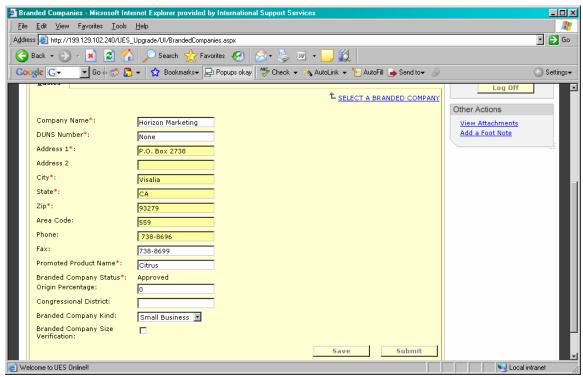
(Req. #07.04.17.000, 07.04.17.100, 07.04.17.004)



#### Search Results

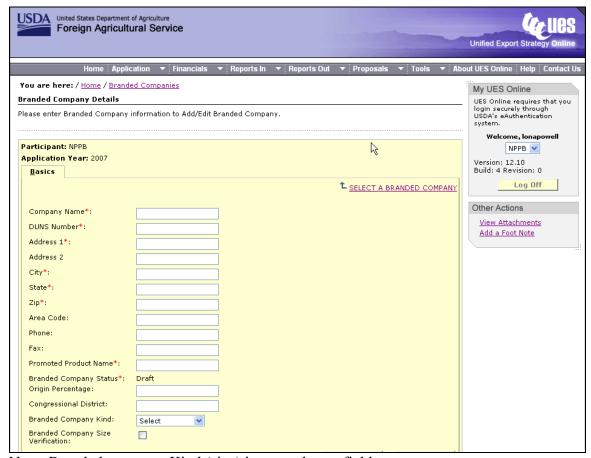


Branded Company Editing (Req. # 04.10.86.000.a)



Note: Branded Company Kind (size) is a mandatory field, not as shown.

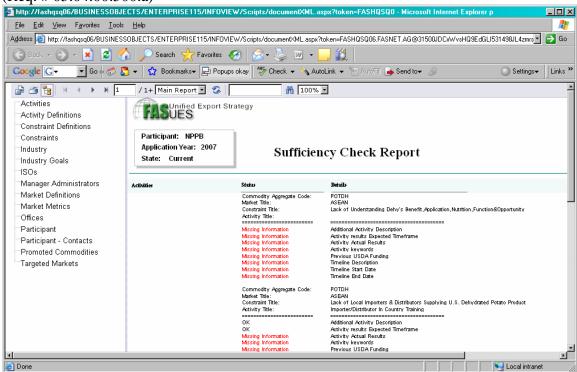
## 3.4.1.1 Add/Edit Branded Company



Note: Branded company Kind (size) is a mandatory field.

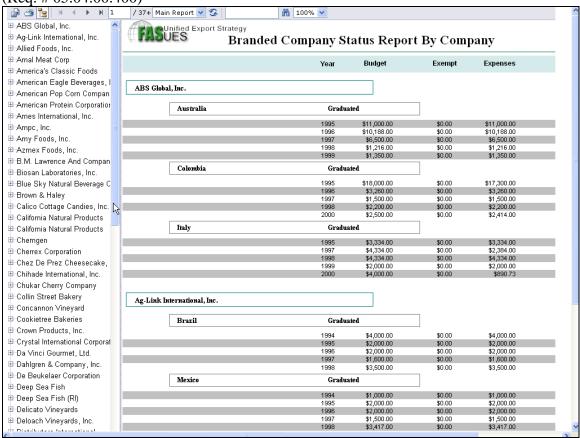
#### 3.4.2 Sufficiency Check Report

(Req. # 05.04.00.500.a)



# 3.4.3 Branded Company Report

(Req. # 05.04.00.400)



# 3.4.4 PART Report

(Reg. # 05.04.00.900 - 918)

	. # 05 Main Repor		0.900		8) 100%									
	SUES		Strategy	u	100%	<b>*</b>	PA	ART :	Repor	·t				
	Count of All Activities Conducted / Count of Activities Supporting Small						Small Company Sales Aggregate Measures Count Count		Industry	Total Exports in Countries and Product Lines	% of All UES Constraint	Industry Investments	Participant	
Year	Upper Income Countries	Upper Mid Income Countries	Lower Mid Income Countries	Lower Income Countries	Annual Totals	Actual Sales (\$M)	1st Export Sale	Increased Sales > 20%	Strategic Planning Rating	where MAP/FMD are expended (\$B)	Measures Meeting Goal	in Export Promotions (\$M)	Program Management Rating	Total Program
1995	0	0	0 0	0	0	\$0	0	0		\$0		\$0		\$110
1996	0 0	0	0	0	0	\$0	0	0		\$0		\$0		\$110
1997	0	0	0 0	0	0	\$0	0	0		\$0		\$0		\$90
1998	140 0	92 0	123 0	38 D	393 0	\$0	0	0		\$0		\$0		\$90
1999	4,491 308	2,859 188	4,239 205	3,666 174	15,255 875	\$0	0	0		\$82	0%	\$0		\$90
2000	5,579 112	3,676 68	5,542 108	4,884 106	19,681 394	\$0	0	0		\$58	0%	\$0	0	\$90
2001	5,211 70	3,312 15	5,101 0	4,623 0	18,247 85	\$0	0	0		\$36	0%	\$0	0	\$90
2002	5,491 72	3,630 35	5,392 61	4,787 53	19,300 221	\$0	0	D		\$25	0%	\$0	0	\$100
2003	7,516 41	5,266 6	7,976 11	7,125 5	27,883 63	\$0	0	0		\$55	0%	\$0	0	\$135
2004	4,929 63	3,307 24	4,907 36	4,163 12	17,306 135	\$0	0	D		\$855	0%	\$0	0	\$149
2005	6,575 106	4,561 28	6,890 40	6,999 12	25,025 186	\$0	0	D		\$71	0%	\$0	0	\$240
2006	5,519 78	3,695 45	5,595 42	5,054 9	19,863 174	\$0	0	D		\$64	0%	\$0	0	\$51
2007	3,066 78	1,909 45	2,836 42	2,474 9	10,285 174	\$0	0	D		\$43	0%	\$10	0	\$148
2008	0 0	0	0 0	0	0	\$0	0	D		\$0	0%	\$0	0	\$0
2009	0	0	0	0	0	\$0	0	0		\$0	0%	\$0	0	\$0

# 3.4.5 Program Ceiling Report

(Req. # 05.04.00.919.c for layout of other accounting system reports refer to legacy system outputs)

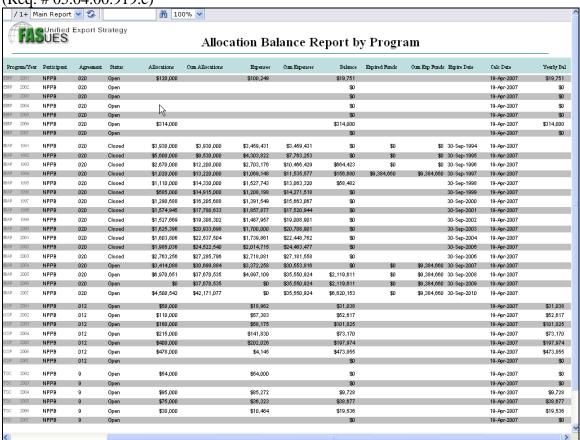
	n Report 🔽 😘	₩ 100% 🗸				
FAS	Unified Export S UES	trategy	Progran	4/19/2007 5:43:10PM		
rogram	Program Year	Participant Name		Total Ceiling Amt	Total Expenses	Total Approved
MAP	1994	National Potato Promotion Board		\$2,241,500.00	\$0.00	\$1,069,148.22
	l)	\$	Totals for MAP 1994	\$2,241,500.00	\$0.00	\$1,069,148.22
MAP	1995	National Potato Promotion Board		\$1,910,000.00	\$0.00	\$1,527,742.65
			Totals for MAP 1995	\$1,910,000.00	\$0.00	\$1,527,742.65
MAP	1996	National Potato Promotion Board		\$1,435,000.00	\$0.00	\$1,208,198.24
			Totals for MAP 1996	\$1,435,000.00	\$0.00	\$1,208,198.24
MAP	1997	National Potato Promotion Board		\$1,674,984.00	\$0.00	\$1,391,549.31
			Totals for MAP 1997	\$1,674,984.00	\$0.00	\$1,391,549.31
MAP	1998	National Potato Promotion Board		\$1,989,005.00	\$1,989,005.00	\$1,857,877.02
			Totals for MAP 1998	\$1,989,005.00	\$1,989,005.00	\$1,857,877.02
MAP	1999	National Potato Promotion Board		\$1,580,000.00	\$1,583,364.00	\$1,487,956.58
			Totals for MAP 1999	\$1,580,000.00	\$1,583,364.00	\$1,487,956.58
MAP	2000	National Potato Promotion Board		\$1,700,000.00	\$1,700,000.00	\$1,700,000.00
			Totals for MAP 2000	\$1,700,000.00	\$1,700,000.00	\$1,700,000.00
MAP	2001	National Potato Promotion Board		\$1,769,780.00	\$1,769,780.00	\$1,739,861.01
			Totals for MAP 2001	\$1,769,780.00	\$1,769,780.00	\$1,739,861.01
MAP	2002	National Potato Promotion Board		\$2,014,715.00	\$2,014,715.00	\$2,014,715.00
			Totals for MAP 2002	\$2,014,715.00	\$2,014,715.00	\$2,014,715.00
MAP	2003	National Potato Promotion Board		\$2,822,319.00	\$2,822,319.00	\$2,718,080.85

# 3.4.6 Allocation Balance Report

(Req. # 05.04.00.919.c for layout of this and other accounting system reports refer to legacy system outputs)

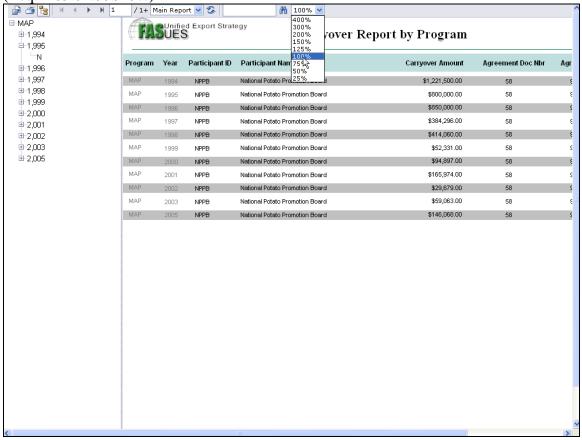
#### 3.4.7 Allocation Balance report by Program

(Req. # 05.04.00.919.c)



# 3.4.8 Carryover Report by Program Carryover Report by Participant

(Req. # 05.04.00.919.c)



# 3.4.9 UES Application Report

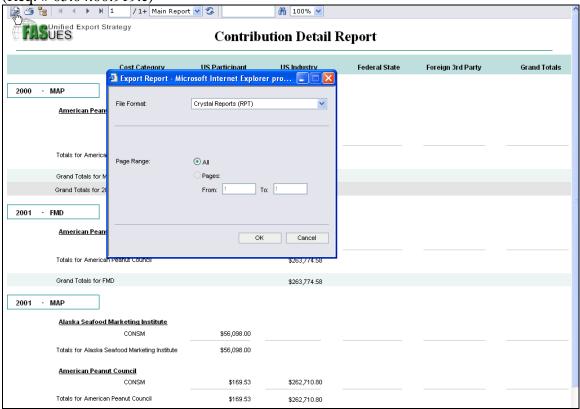
This report pulls together all the elements of a Participant's annual submission into a single file with hyperlinks to navigate the sections.

# 3.4.10 Activity Plan Approval Report

(Req. # 05.04.00.919.c, construction to be based on the legacy system report)

# 3.4.11 Contribution Detail Report

(Req. # 05.04.00.919.c)



# 3.5 Proposals

# 3.5.1 EMP Proposal

(Req. # 07.02.16.016)



# 3.5.2 QSP Proposal

(Req. # 07.02.16.020)



# 3.5.3 TASC Proposal

(Req. # 07.02.16.018)



### 3.6 Tools

## 3.6.1 Attachment

(Req. # 06.08.73.100 - 132)

Integration with Sharepoint may be a good way to implement the attachment feature. The interface would look like the sharepoint interface if implemented this way.

# 4 PPS Interface

Below are screens that partially represent the PPS implementation. Further guidance on screen design can be found in the MOS Admin site legacy utility since the accounting functions are directly ported from the legacy system.

#### 4.1 Allocation

#### 4.1.1 Announcements

(Req. # 03.12.55.006.c)



## 4.1.2 Map Allocation/Adjustments

(Req. # 03.12.55.008.c)



#### 4.1.3 FMD Allocation Adjustments

(Req. # 03.12.55.008.c) (Language about the FMD program year being one year ahead of the MAP program year is obsolete starting with the 2008 program year and the screen should reflect that.)



### **4.1.4** TASC Allocation Adjustments

(Req. # 03.12.55.008.c)



Note: The TASC program will need to accommodate carryover (see MAP screens).

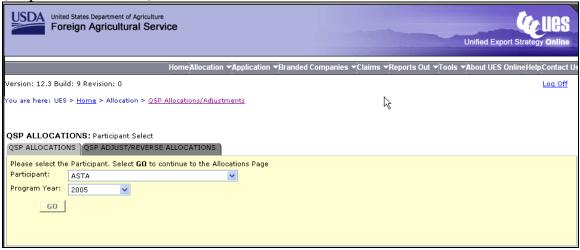
# 4.1.5 EMP Allocation Adjustments

(Req. # 03.12.55.008.c)



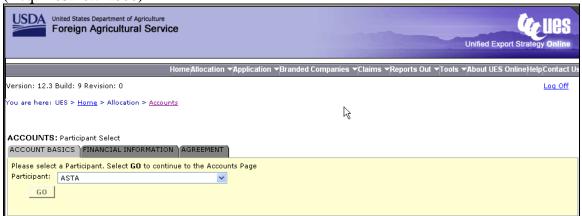
# 4.1.6 QSP Allocation Adjustments

(Req. # 03.12.55.008.c)



#### 4.1.7 Accounts

(Req. # 03.10.71.000)



# 4.1.8 Contingent Liability Transfer to Funds

(Req. # 03.12.55.022.c)



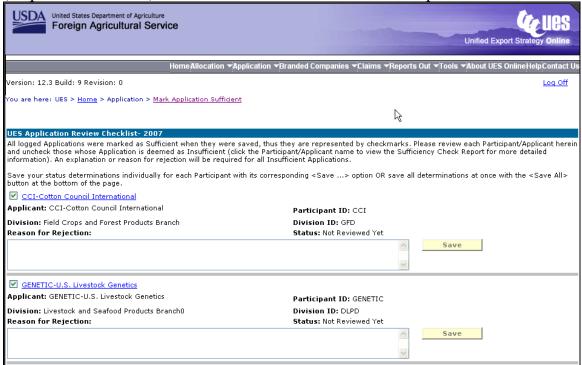
#### 4.1.9 Formula Backsheets

The system will provide output in the form of spreadsheet compatible stored procedure output that corresponds to Formula "Backsheets". Outputs will look like and be compatible with spreadsheets.

## 4.2 Application

#### 4.2.1 Mark Application Sufficient

(Req. # 03.12.55.005.c) Screen should also include a "Save All" option.



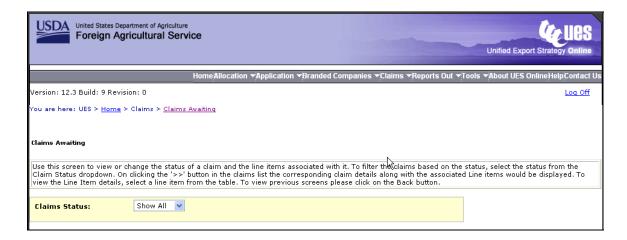
## 4.3 Branded Companies

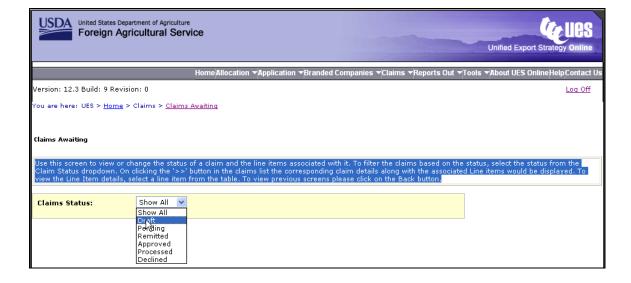
(Req. #07.04.17.000, 07.04.17.100, 07.04.17.004)

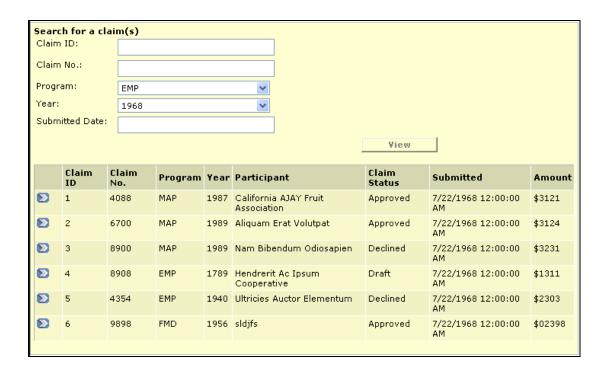


#### 4.4 Claims

# 4.4.1 Claims Awaiting





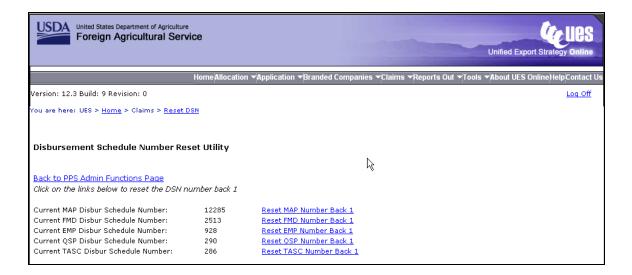




#### 4.4.2 Claims Print SF116



#### 4.4.3 Claims Reset DSN



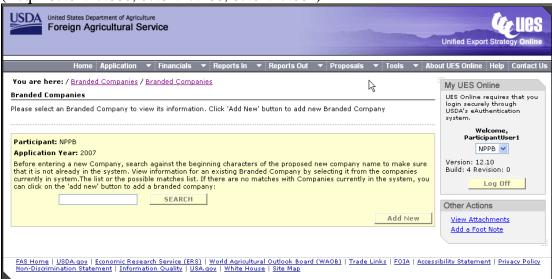
## 4.5 Reports Out



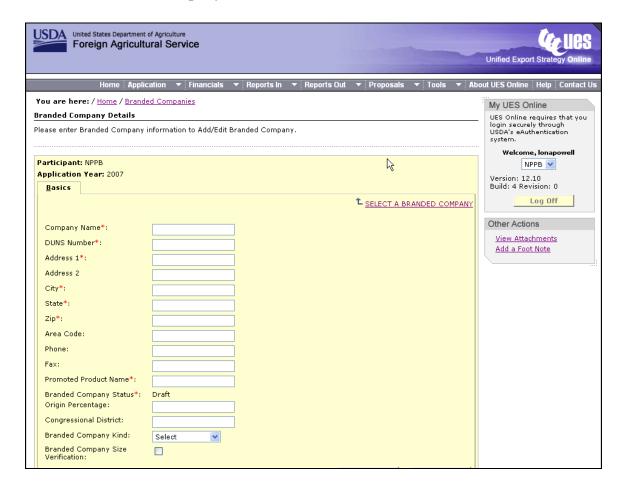
Note: Menu would include CPRs.

#### 4.5.1 Branded Companies

(Req. #07.04.17.000, 07.04.17.100, 07.04.17.004)



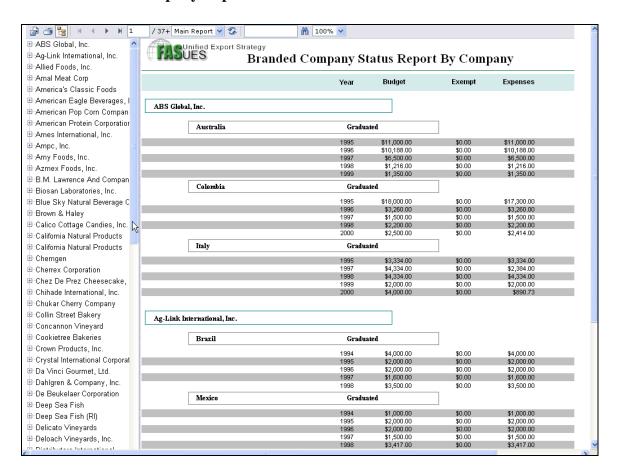
### **Add/Edit Branded Company**



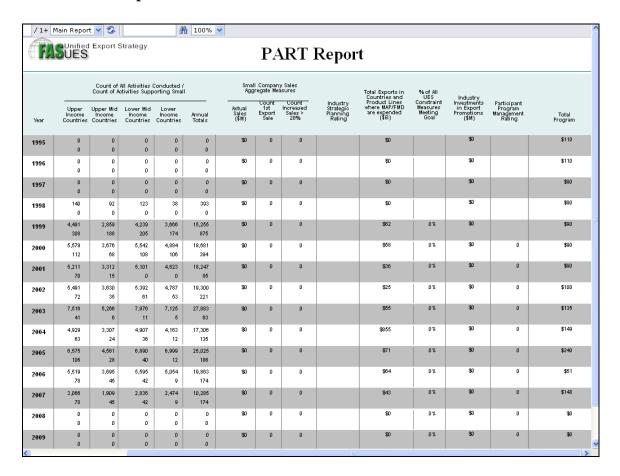
Note: Branded Company Kind (size) would be a mandatory field.

### 4.5.2 Sufficiency Check Report

### 4.5.3 Branded Company Report



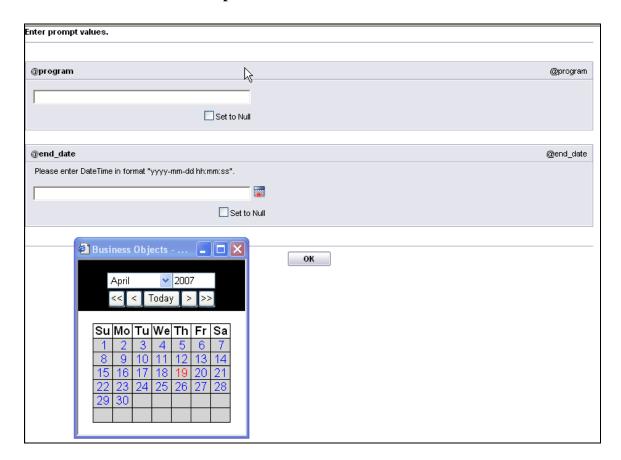
# 4.5.4 PART Report



# 4.5.5 Program Ceiling Report

	n Report 💟 😘	₩ 100% 🗸				
FAS	Unified Export S UES	trategy	Program Ceiling Report			4/19/2007 5:43:10PM
ogram	Program Year	Participant Name		Total Ceiling Amt	Total Expenses	Total Approved
1AP	1994	National Potato Promotion Board		\$2,241,500.00	\$0.00	\$1,069,148.22
	l)	\$	Totals for MAP 1994	\$2,241,500.00	\$0.00	\$1,069,148.22
1AP	1995	National Potato Promotion Board		\$1,910,000.00	\$0.00	\$1,527,742.65
			Totals for MAP 1995	\$1,910,000.00	\$0.00	\$1,527,742.65
1AP	1996	National Potato Promotion Board		\$1,435,000.00	\$0.00	\$1,208,198.24
			Totals for MAP 1996	\$1,435,000.00	\$0.00	\$1,208,198.24
MAP	1997	National Potato Promotion Board		\$1,674,984.00	\$0.00	\$1,391,549.31
			Totals for MAP 1997	\$1,674,984.00	\$0.00	\$1,391,549.31
1AP	1998	National Potato Promotion Board		\$1,989,005.00	\$1,989,005.00	\$1,857,877.02
			Totals for MAP 1998	\$1,989,005.00	\$1,989,005.00	\$1,857,877.02
MAP	1999	National Potato Promotion Board		\$1,580,000.00	\$1,583,364.00	\$1,487,956.58
			Totals for MAP 1999	\$1,580,000.00	\$1,583,364.00	\$1,487,956.58
1AP	2000	National Potato Promotion Board		\$1,700,000.00	\$1,700,000.00	\$1,700,000.00
			Totals for MAP 2000	\$1,700,000.00	\$1,700,000.00	\$1,700,000.00
MAP	2001	National Potato Promotion Board		\$1,769,780.00	\$1,769,780.00	\$1,739,861.01
			Totals for MAP 2001	\$1,769,780.00	\$1,769,780.00	\$1,739,861.01
1AP	2002	National Potato Promotion Board		\$2,014,715.00	\$2,014,715.00	\$2,014,715.00
			Totals for MAP 2002	\$2,014,715.00	\$2,014,715.00	\$2,014,715.00
	2003	National Potato Promotion Board		\$2,822,319.00	\$2,822,319.00	\$2,718,080.85

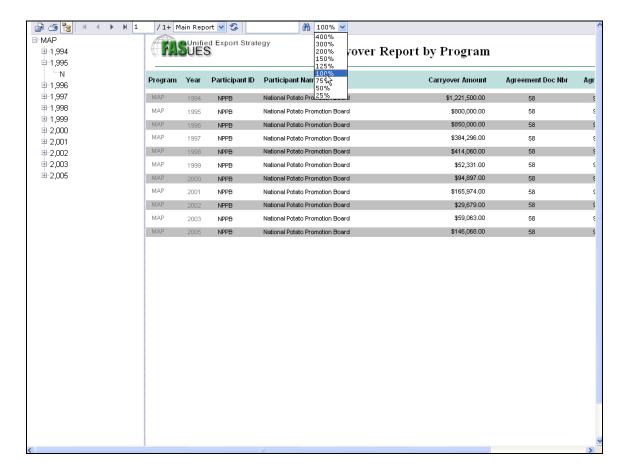
# 4.5.6 Allocation Balance Report



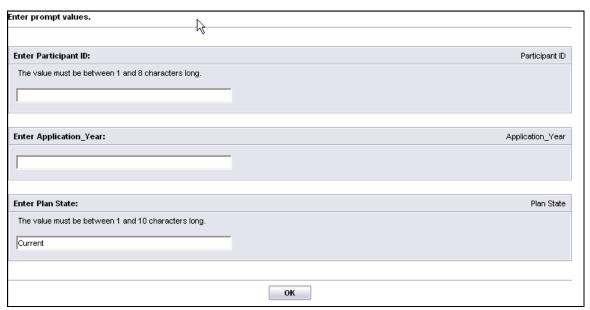
#### 4.5.7 Allocation Balance report by Program



# 4.5.8 Carryover Report by Program Carryover Report by Participant



# 4.5.9 UES Application Report

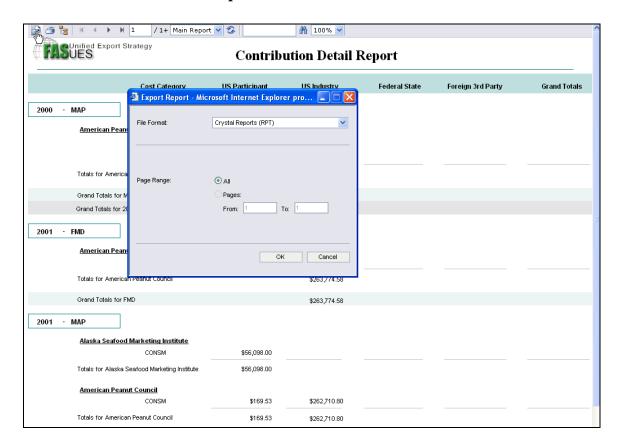


Note: The plan state may not be relevant (depends on the implementation); it may be that an input date would be more relevant.

# 4.5.10 Activity Plan Approval Report

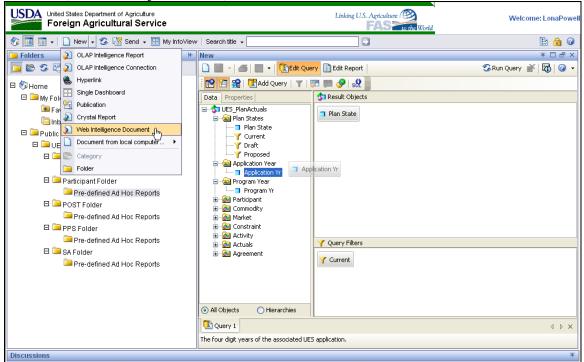
Guidance can be found in the legacy system version of this report.

# 4.5.11 Contribution Detail Report



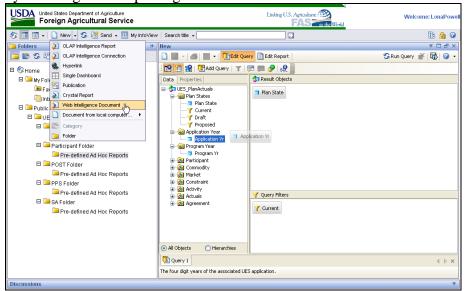
#### 4.5.12 Ad hoc- UES Plan Actuals

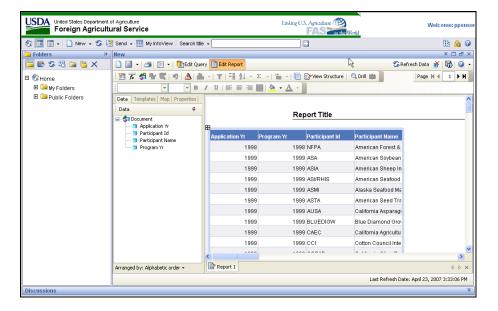
This part of the interface will probably be provided by the integrated Reporting Tool software (Business Objects shown).



### 4.5.13 Ad-Hoc—UES Accounting

Example shown from Business Objects reporting software. Interface should be provided by the integrated Reporting tool.





### **4.6** Tools

### 4.6.1 Preferences

Screen unavailable

# **4.7** About UES Online

TBD

# **4.8** Help

TBD

# 4.9 Contact Us

TBD

# 5 OTP Interface

#### **5.1** Division Assessment

#### 5.1.1 Targeted Market Review

(Req. # 01.08.33.400, 01.08.33.424)



#### **5.1.2** Constraint Review

(Reg. # 01.10.43.302)





Note: "Recommendations", "Success Stories", and "Lessons Learned" are not shown.

# 5.1.3 Activity Budget

(Req. # 01.12.52.150)

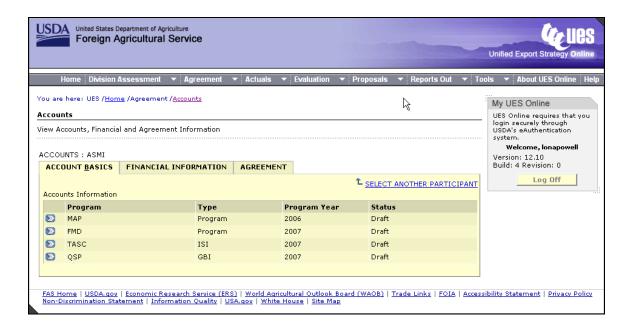


#### **Agreement**

#### 5.1.4 Accounts

(Req. # 03.10.71.000) Guidance can also come from legacy system screens in the MOS admin site.





#### 5.1.5 UES Change Review

(Req. # 02.08.72.000 - 220)





#### 5.2 Actuals

#### 5.2.1 CPR Review

The Participant select box should include the Participant name, not just the acronym. CPR data is entered at the constraint level so the navigation would need to include a way to pick the constraint.

#### 5.3 Evaluation

## **5.3.1** Application Evaluation

(Req. # 02.04.91.000)



(Req. # 02.04.91.000)



#### 5.3.2 Division UES Review

(Req. # 02.04.92.000)



(Req. # 02.04.92.000)

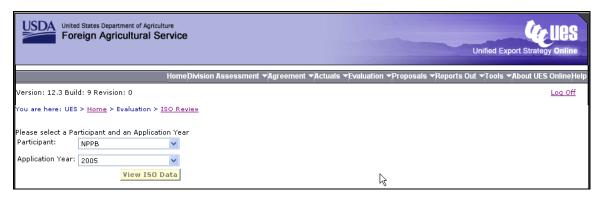






#### 5.3.3 Strategic Executive Summary Review

(Req. # 01.04.13.130)

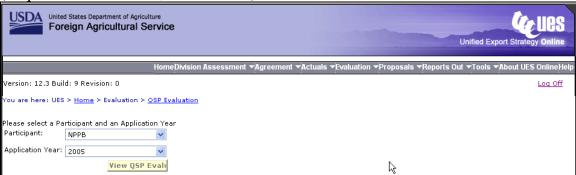


Note: Old name "ISO" needs to be replaced with "Strategic Executive Summary". Participant select box needs to include the name as well as the acronym.



#### 5.3.4 QSP Evaluation

(Req. # 02.04.93.000 - 2, 02.02.58.004)



Note: Participant select box needs to include the name as well as the acronym.

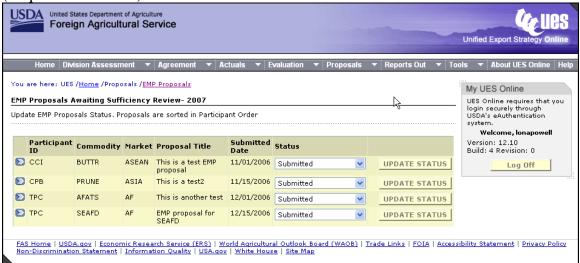
(Req. # 02.04.93.100)



#### 5.4 Proposals

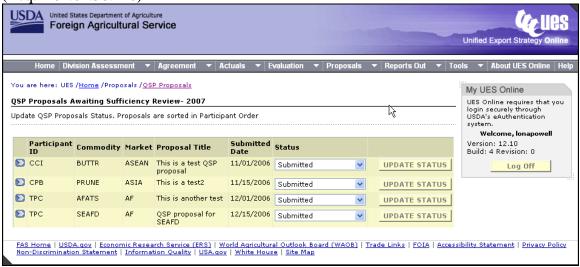
### **5.4.1** EMP Proposals

(Req. # 02.02.56.130)



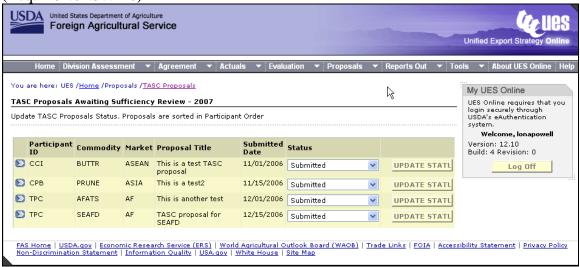
## 5.4.2 QSP Proposals

(Req. # 02.02.58.140)



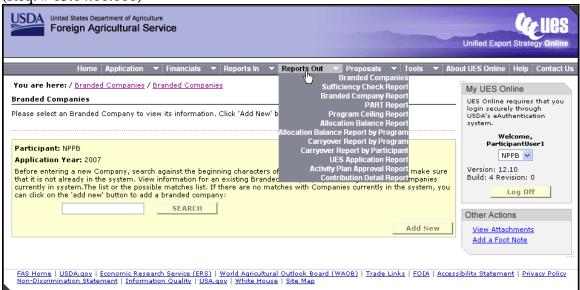
## **5.4.3 TASC Proposals**

(Req. # 02.02.57.140)



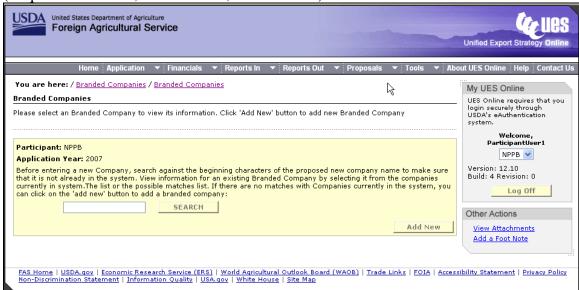
## 5.5 Reports Out

(Req. # 05.04.00.000)

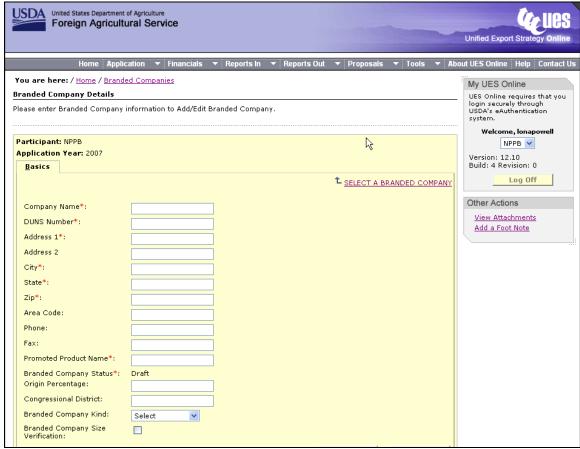


### **5.5.1** Branded Companies

(Req. #07.04.17.000, 07.04.17.100, 07.04.17.004)



#### 5.5.1.1 Add/Edit Branded Company



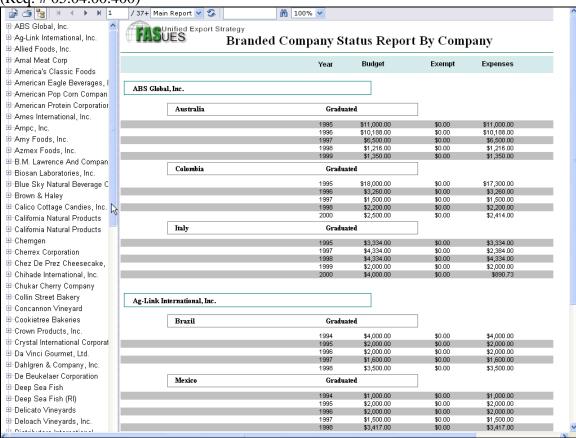
Note: Branded Company Kind (size) is mandatory and should be indicated as such on the screen.

# 5.5.2 Sufficiency Check Report

(Req. # 05.04.00.500.a)

#### 5.5.3 Branded Company Report

(Req. # 05.04.00.400)



# 5.5.4 PART Report

(Reg. # 05.04.00.900)

			0.900											
/ 1+ N	Main Repor	t 🔽 😘		ûñ	100%	~								
FA	SUES	Export \$	Strategy				$\mathbf{P}^{A}$	ART :	Repor	t				
			All Activities   ctivities Supp			Sma Agg	II Compan gregate Me Count	y Sales asures	Industry	Total Exports in Countries and Product Lines	% of All UES Constraint	Industry Investments	Participant	
Year	Upper Income Countries	Upper Mid Income Countries	Lower Mid Income Countries	Lower Income Countries	Annual Totals	Actual Sales (\$M)	Count 1st Export Sale	Increased Sales > 20%	Strategic Planning Rating	where MAP/FMD are expended (\$B)	Measures Meeting Goal	in Export Promotions (\$M)	Program Management Rating	Total Program
1995	0 0	0	0	0	0	\$0	0	0		\$0		\$0		\$110
1996	0 0	0	0 0	0	0	\$0	0	0		\$0		\$0		\$110
1997	0	0	0	D D	0	\$0	0	D		\$0		\$0		\$90
1998	140 0	92 0	123 0	38 D	393 D	\$0	0	0		\$0		\$0		\$90
1999	4,491 308	2,859 188	4,239 205	3,666 174	15,255 875	\$0	0	0		\$62	0%	\$0		\$90
2000	5,579 112	3,676 68	5,542 108	4,884 106	19,681 394	\$0	0	0		\$58	0%	\$0	0	\$90
2001	5,211 70	3,312 15	5,101 0	4,623 0	18,247 85	\$0	0	0		\$36	0%	\$0	0	\$90
2002	5,491 72	3,630 35	5,392 61	4,787 53	19,300 221	\$0	0	0		\$25	0%	\$0	0	\$100
2003	7,516 41	5,266 6	7,976 11	7,125 5	27,883 63	\$0	0	0		\$66	0%	\$0	0	\$135
2004	4,929 63	3,307 24	4,907 36	4,163 12	17,306 135	\$0	0	0		\$855	0%	\$0	0	\$149
2005	6,575 106	4,561	6,890 40	6,999	25,025 186	\$0	0	0		\$71	0%	\$0 \$0	0	\$240
2006	5,519 78	3,695 45	5,595 42	5,054	19,863 174	\$0	0	0		\$84	0%	20 20	0	\$51 \$148
2007	3,066 78	1,909 45	2,836 42	2,474	10,285	\$0	0	0		\$43 \$0	0%	\$0	0	\$146
2008	0	0	0	0	0					\$0	0%	\$0	0	#0 #n
2009	0	0	0	0	0	\$0	0	0		20	0.8	40	1	\$10

# **5.5.5** Program Ceiling Report

(Reg. # 05.04.00.919.c)

TT Mall	n Report 💌 😘	<b>₼</b> 100% ✓				
FAS	Unified Export S UES	trategy	Progran	4/19/2007 5:43:10PM		
rogram	Program Year	Participant Name		Total Ceiling Amt	Total Expenses	Total Approved
MAP	1994	National Potato Promotion Board		\$2,241,500.00	\$0.00	\$1,069,148.22
	l)	ţ	Totals for MAP 1994	\$2,241,500.00	\$0.00	\$1,069,148.22
MAP	1995	National Potato Promotion Board		\$1,910,000.00	\$0.00	\$1,527,742.65
			Totals for MAP 1995	\$1,910,000.00	\$0.00	\$1,527,742.65
MAP	1996	National Potato Promotion Board		\$1,435,000.00	\$0.00	\$1,208,198.24
			Totals for MAP 1996	\$1,435,000.00	\$0.00	\$1,208,198.24
MAP	1997	National Potato Promotion Board		\$1,674,984.00	\$0.00	\$1,391,549.31
			Totals for MAP 1997	\$1,674,984.00	\$0.00	\$1,391,549.31
MAP	1998	National Potato Promotion Board		\$1,989,005.00	\$1,989,005.00	\$1,857,877.02
			Totals for MAP 1998	\$1,989,005.00	\$1,989,005.00	\$1,857,877.02
ИAP	1999	National Potato Promotion Board		\$1,580,000.00	\$1,583,364.00	\$1,487,956.58
			Totals for MAP 1999	\$1,580,000.00	\$1,583,364.00	\$1,487,956.58
MAP	2000	National Potato Promotion Board		\$1,700,000.00	\$1,700,000.00	\$1,700,000.00
			Totals for MAP 2000	\$1,700,000.00	\$1,700,000.00	\$1,700,000.00
MAP	2001	National Potato Promotion Board		\$1,769,780.00	\$1,769,780.00	\$1,739,861.01
			Totals for MAP 2001	\$1,769,780.00	\$1,769,780.00	\$1,739,861.01
/AP	2002	National Potato Promotion Board		\$2,014,715.00	\$2,014,715.00	\$2,014,715.00
			Totals for MAP 2002	\$2,014,715.00	\$2,014,715.00	\$2,014,715.00
MAP	2003	National Potato Promotion Board		\$2,822,319.00	\$2,822,319.00	\$2,718,080.85

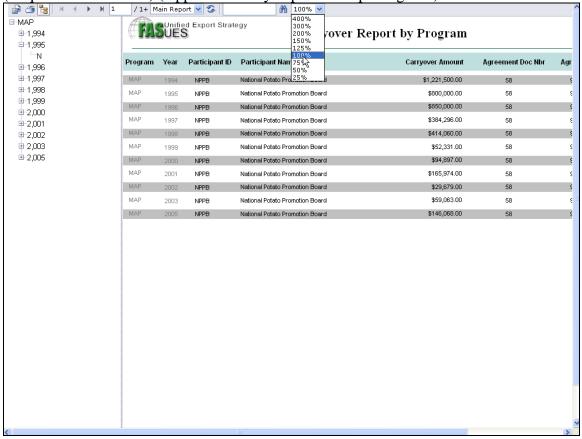
# **5.5.6** Allocation Balance Report

(Req. # 05.04.00.919.c) Allocation Balance report by Program

M	SUES	Export SI	rategy		Alloca	ation Ba	lance R	eport b	y Progr	am		
rogram/Year	Participant.	Agreement	Status	Allocations	Cum Allocations	Expenses	Cum Expenses	Balance	Expired Funds	Cum Exp Funds Expire Date	Calc Date	Yearly Bal
P 2001	NPPB	020	Open	\$120,000		\$100,249		\$19,751			19-Apr-2007	\$19,751
P 2002	NPPB	020	Open					\$0			19-Apr-2007	\$0
P 2003	NPPB	020	Open					\$0			19-Apr-2007	\$0
P 2004	NPPB	020	Open	- P				\$0			19-Apr-2007	\$0
P 2005	NPPB	020	Open	1/2				\$0			19-Apr-2007	\$0
P 2006	NPPB	020	Open	\$314,000				\$314,000			19-Apr-2007	\$314,000
P 2007	NPPB	020	Open					\$0			19-Apr-2007	\$0
P 1991												
	NPPB	020	Closed	\$3,930,000	\$3,930,000	\$3,459,431	\$3,459,431	\$0	\$0	\$0 30-Sep-1994	19-Apr-2007	
P 1992	NPPB	020	Closed	\$5,600,000	\$9,530,000	\$4,303,822	\$7,763,253	\$0	\$0	\$0 30-Sep-1995	19-Apr-2007	
P 1993	NPPB	020	Closed	\$2,670,000	\$12,200,000	\$2,703,176	\$10,466,429	\$864,423	\$0	\$0 30-Sep-1996	19-Apr-2007	
P 1994	NPPB	020	Closed	\$1,020,000	\$13,220,000	\$1,069,148	\$11,535,577	\$156,680	\$9,384,660	\$9,384,660 30-Sep-1997	19-Apr-2007	
P 1995	NPPB	020	Closed	\$1,110,000	\$14,330,000	\$1,527,743	\$13,063,320	\$58,482		30-Sep-1998	19-Apr-2007	
P 1996	NPPB	020	Closed	\$585,000	\$14,915,000	\$1,208,198	\$14,271,518	\$0		30-Sep-1999	19-Apr-2007	
P 1997	NPPB	020	Closed	\$1,290,688	\$16,205,688	\$1,391,549	\$15,663,067	\$0		30-Sep-2000	19-Apr-2007	
P 1996	NPPB	020	Closed	\$1,574,945	\$17,780,633	\$1,857,877	\$17,520,944	\$0		30-Sep-2001	19-Apr-2007	
P 1999	NPPB	020	Closed	\$1,527,669	\$19,308,302	\$1,487,957	\$19,008,901	\$0		30-Sep-2002	19-Apr-2007	
P 2000	NPPB	020	Closed	\$1,625,396	\$20,933,698	\$1,700,000	\$20,708,901	\$0		30-Sep-2003	19-Apr-2007	
P 2001	NPPB	020	Closed	\$1,603,806	\$22,537,504	\$1,739,861	\$22,448,762	\$0		30-Sep-2004	19-Apr-2007	
P 2002	NPPB	020	Closed	\$1,985,036	\$24,522,540	\$2,014,715	\$24,463,477	\$0		30-Sep-2005	19-Apr-2007	
P 2003	NPPB	020	Closed	\$2,763,256	\$27,285,796	\$2,718,081	\$27,181,558	\$0		30-Sep-2006	19-Apr-2007	
P 2004	NPPB	020	Open	\$3,414,088	\$30,699,884	\$3,372,258	\$30,553,816	\$0	\$0	\$9,384,660 30-Sep-2007	19-Apr-2007	
P 2005	NPPB	020	Open	\$8,970,651	\$37,670,535	\$4,997,109	\$35,550,924	\$2,119,611	\$0	\$9,384,660 30-Sep-2008	19-Apr-2007	
P 2006	NPPB	020	Open	\$0	\$37,670,535	\$0	\$35,550,924	\$2,119,611	\$0	\$9,384,660 30-Sep-2009	19-Apr-2007	
P 2007	NPPB	020	Open	\$4,500,542	\$42,171,077	\$0	\$35,550,924	\$8,620,153	\$0	\$9,384,660 30-Sep-2010	19-Apr-2007	
2001	NPPB	012	Open	\$50,000		\$18,962		\$31,038			19-Apr-2007	\$31,038
2002	NPPB	012	Open	\$110,000		\$57,383		\$52,617			19-Apr-2007	\$52,617
2003	NPPB	012	Open	\$160,000		\$58,175		\$101,825			19-Apr-2007	\$101,825
2004	NPPB	012	Open	\$215,000		\$141,830		\$73,170			19-Apr-2007	\$73,170
2005	NPPB	012	Open	\$400,000		\$202,026		\$197,974			19-Apr-2007	\$197,974
P 2006	NPPB	012	Open	\$478,000		\$4,145		\$473,855			19-Apr-2007	\$473,855
2007	NPPB	012	Open			¥ 1,1 1.0		\$0			19-Apr-2007	\$0
2002	NPPB	9	Open	\$54,000		\$54,000		\$0			19-Apr-2007	\$0
2003	NPPB	9	Open					\$0			19-Apr-2007	\$0
2004	NPPB	9	Open	\$95,000		\$85,272		\$9,728			19-Apr-2007	\$9,728
2005	NPPB	9	Open	\$75,000		\$36,323		\$38,677			19-Apr-2007	\$38,677
2006	NPPB	9	Open	\$30,000		\$10,464		\$19,536			19-Apr-2007	\$19,536
2007	NPPB	9	Open	000,000		φιυ,π04		\$19,030			19-Apr-2007	\$19,030

#### 5.5.7 Carryover Report by Program Carryover Report by Participant

(Req. # 05.04.00.919.c) (Appearance may depend on reporting tool)



# **5.5.8 UES Application Report**

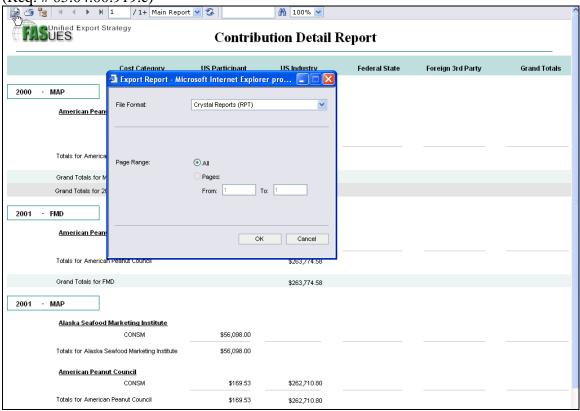
This should be an html version, with hyperlinks to sections, of the complete Plan that a participant submits for an application year.

# **5.5.9** Activity Plan Approval Report

(Req. # 05.04.00.919.c) Legacy System report can be referred to for guidance.

### **5.5.10** Contribution Detail Report

(Req. # 05.04.00.919.c)



### 5.5.11 Ad-Hoc Reporting

Screen will depend on the COTS reporting tool.

#### 5.6 Tools

#### 5.6.1 User Accounts

Screen unavailable

#### 5.6.2 Preferences

Screen unavailable

#### 5.7 About UES

**TBD** 

#### **5.8** Help

**TBD** 

## 6 UES Post Interface

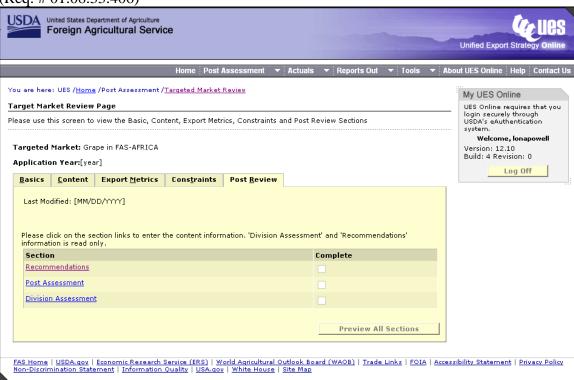
#### **6.1** Post Assessment

### **6.1.1** Targeted Market Review

(Req. # 01.08.33.406)

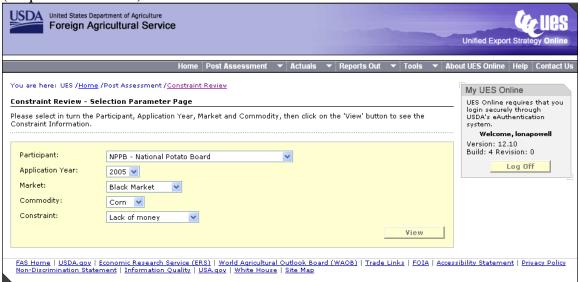


(Req. # 01.08.33.406)

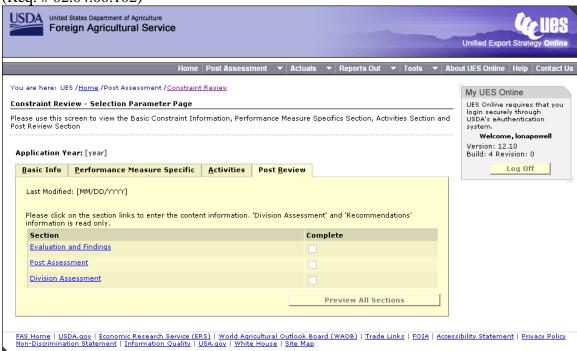


#### **6.1.2** Constraint Review

(Req. # 02.04.00.102)



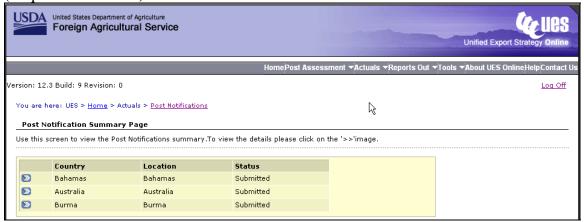
(Req. # 02.04.00.102)



#### 6.2 Actuals

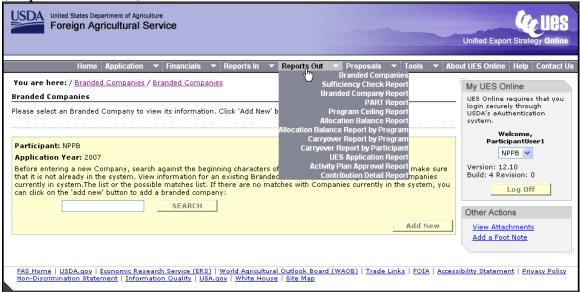
### **6.2.1 Post Notifications**

(Req. 3 04.04.84.000)



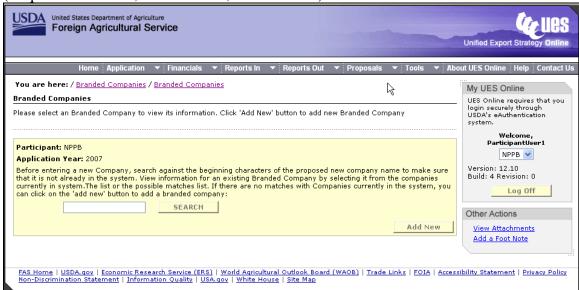
#### 6.3 Reports Out

(Req. # 05.04.00.000)

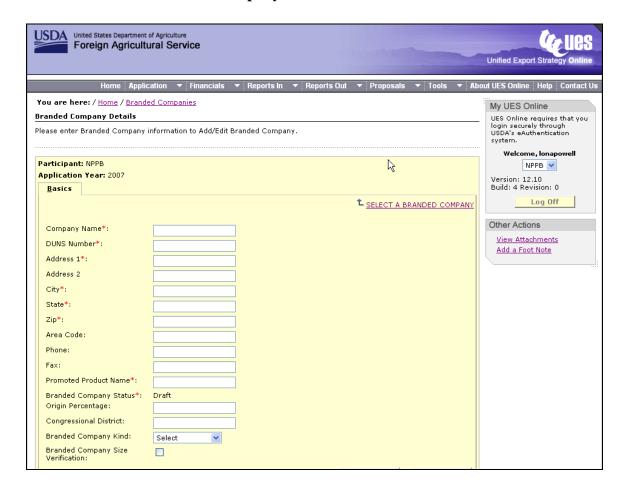


### **6.3.1** Branded Companies

(Req. #07.04.17.000, 07.04.17.100, 07.04.17.004)

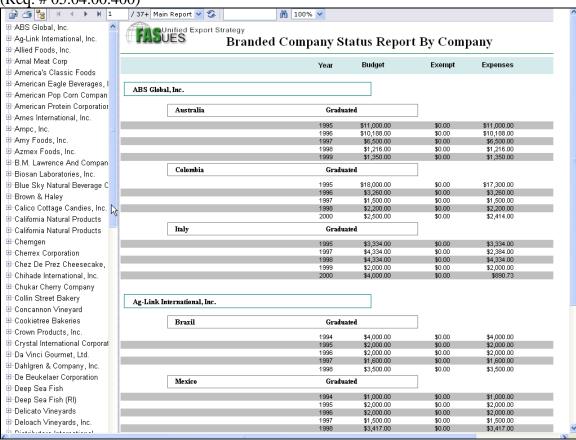


#### 6.3.1.1 Add/Edit Branded Company



#### 6.3.2 Branded Company Report

(Req. # 05.04.00.400)



# 6.3.3 PART Report

(Req. # 05.04.00.900 – 918)

			0.900											
	Main Repor			ûř	100%	~								
FA	SUES	Export S	Strategy				PA	ART :	Repor	t				
			All Activities : ctivities Supp			Sma Agg	II Compan gregate Me	y Sales asures	la di alam	Total Exports in Countries and Product Lines	% of All UES Constraint	Industry Investments	Dark's large	
Year	Upper Income Countries	Upper Mid Income Countries	Lower Mid Income Countries	Lower Income Countries	Annual Totals	Actual Sales (\$M)	Count 1st Export Sale	Increased Sales > 20%	Industry Strategic Planning Rating	where MAP/FMD are expended (\$B)	Measures Meeting Goal	in Export Promotions (\$M)	Participant Program Management Rating	Total Program
1995	0	0	0 0	0	0 0	\$0	0	0		\$0		\$0		\$110
1996	0 0	0	0	0	0 0	\$0	D	0		\$0		\$0		\$110
1997	0 0	0	0 0	0	0	\$0	D	0		\$0		\$0		\$90
1998	140 0	92 0	123 0	38 D	393 D	\$0	0	0		\$0		\$0		\$90
1999	4,491 308	2,859 188	4,239 205	3,666 174	15,255 875	\$0	0	0		\$62	0%	\$0		\$90
2000	5,579 112	3,676 68	5,542 108	4,884 106	19,681 394	\$0	0	0		\$58	0%	\$0	0	\$90
2001	5,211 70	3,312 15	5,101 0	4,623 D	18,247 85	\$0	0	0		\$36	0%	\$0	0	\$90
2002	5,491 72	3,630 35	5,392 61	4,787 53	19,300 221	\$0	0	0		\$25	0%	\$0	0	\$100
2003	7,516 41	5,266 6	7,976 11	7,125 5	27,883 63	\$0	0	0		\$55	0%	\$0	0	\$135
2004	4,929 63	3,307 24	4,907 36	4,163 12	17,306 135	\$0	0	0		\$855	0%	\$0	0	\$149
2005	6,575 106	4,561	6,890 40	6,999	25,025 186	\$0	0	0		\$71	0%	\$0	0	\$240
2006	5,519 78	3,695 45	5,595 42	5,054 9	19,863 174	\$0	0	0		\$64	0%	\$0	0	\$51
2007	3,066 78	1,909 45	2,836 42	2,474	10,285 174	<b>\$0</b>	0	0		\$43	0%	\$0	0	\$148
2008	0	0	0	0	0	20	0	0		\$0	0%	20 20	0	\$0
2009	0	0	0	0	0	\$0	0	0		\$0	0%	.≱u	0	90

# **6.3.4** Program Ceiling Report

(Reg. # 05.04.00.919.c)

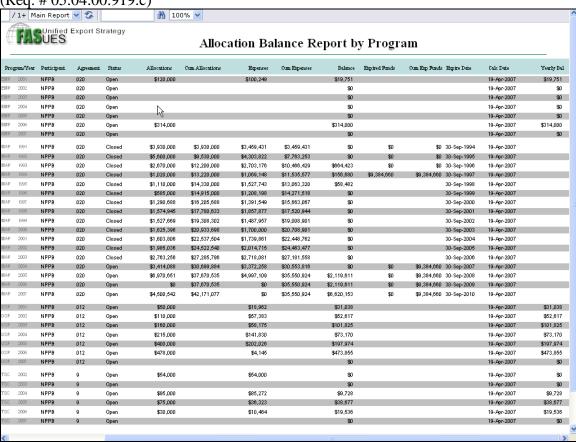
	Inified Events C	tratage				
	Jnified Export S JES	trategy	Progran	4/19/2007 5:43:10PM		
rogram	Program Year	Participant Name		Total Ceiling Amt	Total Expenses	Total Approved
MAP	1994	National Potato Promotion Board		\$2,241,500.00	\$0.00	\$1,069,148.22
	Ų	ţ	Totals for MAP 1994	\$2,241,500.00	\$0.00	\$1,069,148.22
MAP	1995	National Potato Promotion Board		\$1,910,000.00	\$0.00	\$1,527,742.65
			Totals for MAP 1995	\$1,910,000.00	\$0.00	\$1,527,742.65
MAP	1996	National Potato Promotion Board		\$1,435,000.00	\$0.00	\$1,208,198.24
			Totals for MAP 1996	\$1,435,000.00	\$0.00	\$1,208,198.24
MAP	1997	National Potato Promotion Board		\$1,674,984.00	\$0.00	\$1,391,549.31
			Totals for MAP 1997	\$1,674,984.00	\$0.00	\$1,391,549.31
MAP	1998	National Potato Promotion Board		\$1,989,005.00	\$1,989,005.00	\$1,857,877.02
			Totals for MAP 1998	\$1,989,005.00	\$1,989,005.00	\$1,857,877.02
MAP	1999	National Potato Promotion Board		\$1,580,000.00	\$1,583,364.00	\$1,487,956.58
			Totals for MAP 1999	\$1,580,000.00	\$1,583,364.00	\$1,487,956.58
MAP	2000	National Potato Promotion Board		\$1,700,000.00	\$1,700,000.00	\$1,700,000.00
			Totals for MAP 2000	\$1,700,000.00	\$1,700,000.00	\$1,700,000.00
MAP	2001	National Potato Promotion Board		\$1,769,780.00	\$1,769,780.00	\$1,739,861.01
			Totals for MAP 2001	\$1,769,780.00	\$1,769,780.00	\$1,739,861.01
MAP	2002	National Potato Promotion Board		\$2,014,715.00	\$2,014,715.00	\$2,014,715.00
			Totals for MAP 2002	\$2,014,715.00	\$2,014,715.00	\$2,014,715.00
MAP	2003	National Potato Promotion Board		\$2,822,319.00	\$2,822,319.00	\$2,718,080.85

# **6.3.5** Allocation Balance Report

(Req. # 05.04.00.919.c)

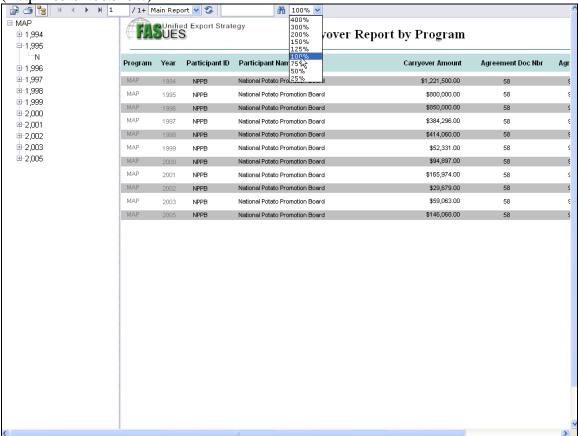
#### **6.3.6** Allocation Balance report by Program

(Req. # 05.04.00.919.c)

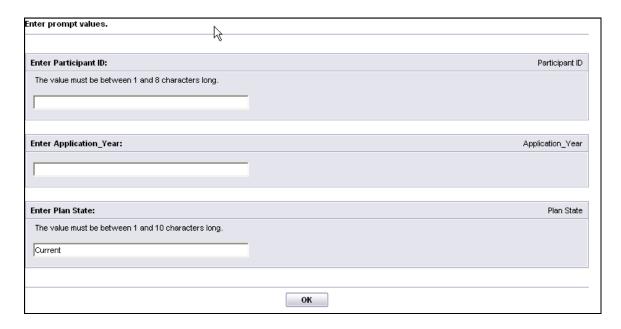


## 6.3.7 Carryover Report by Program Carryover Report by Participant

(Req. # 05.04.00.919.c)



## **6.3.8 UES Application Report**

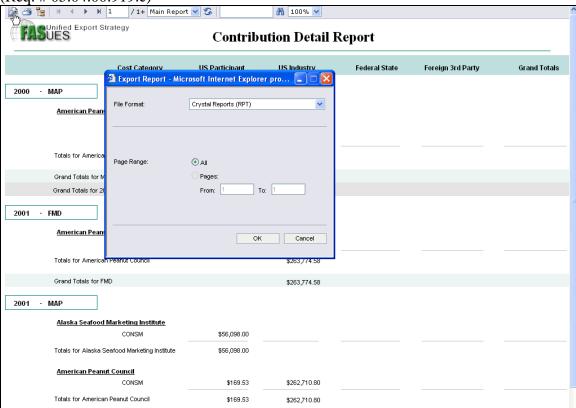


#### 6.3.9 Activity Plan Approval Report

(Req. # 05.04.00.919.c)

### 6.3.10 Contribution Detail Report

(Req. # 05.04.00.919.c)



#### 6.3.11 Country Summary Report

Screen unavailable. Guidance can be found in the legacy system report.

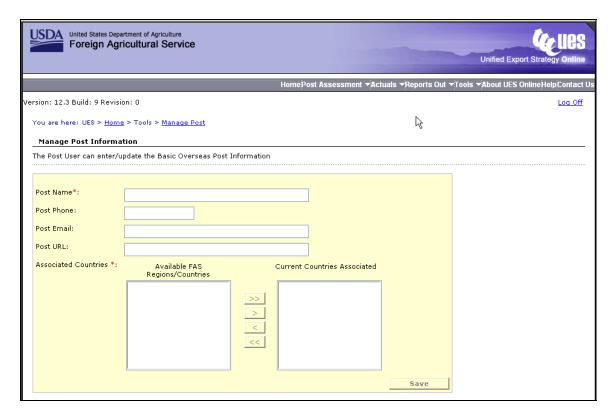
#### 6.3.12 Ad hoc Reporting

Screen will depend on the integrated COTS reporting tool.

### 6.4 Tools

#### **6.4.1** Manage Post

(Req. # 07.06.34.100)



#### 6.5 About UES

**TBD** 

## **6.6** Help

**TBD** 

#### 6.7 Contact Us

**TBD** 

# 7 SA Interface

The system will require System Administration screens which are not included in this document.