

Posted By:	<a href="#">ORTEGA, Roberto</a>
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#### WBSCM 2.2.13.0 Release Notes

WBSCM Release 2.2.13.0 was deployed on September 13, 2012. Key changes in WBSCM functionality are described in these release notes.

##### Domestic Customer Impacts (SDAs/ITOs/Co-ops/RAs)

The following changes will impact Domestic Customers including State Distribution Agencies (SDAs), Indian Tribal Organizations (ITOs), Co-ops, and Recipient Agencies (RAs):

##### FUL - SDAs now have the ability to mass assign (or un-assign) a ship-to location to one or more of their RAs

Previously, State Distributing Agencies (SDAs) had to manually assign (or un-assign) a ship-to location to one or more Recipient Agencies (RAs) one at a time. Now, SDA Org Admins can perform this process more efficiently. (#4625) For more information, see work instruction: "Mass Assign Ship-To's to Recipient Agencies (RAs)."

##### FUL - Improved performance for the Download Purchase Orders Report

Previously, the Download Purchase Orders Report experienced performance issues. Now, the WBSCM Team has improved the code to ensure this report runs more efficiently. (#10466)

##### FUL - Fields on the CSV and XML outputs of the Download Purchase Order Report have been updated

Previously, the Download Purchase Order Report was missing data on the XML and CSV file outputs. Now, the following data has been added to all outputs: Freight Forwarder, FF Address, Vendor Plant Name, Vendor Plant Address, Vendor Plant Contact, Vendor Plant Phone, Batch Number, Ship-To, Ship-To Address, and Ship-To Phone (for both truck and rail).

Additionally, the files listed at <http://www.fns.usda.gov/fdd/WBSCM/datafiles.htm> have been updated to align with the current version of this file. (#9741) For more information, see job aid: "Download PO Report."

##### SECURITY - HQ-Org Admin role has been updated to include ASN access

Previously, users with the HQ-Org Admin role did not receive Advance Shipping Notification (ASN) email notifications for their sub-ship-to's. Now, Org Admins will receive an email notification when an ASN is entered by a vendor for an order that has a ship-to belonging to the headquarters location. The ASN email notification will bundle all applicable Purchase Order line items that shipped together under the same ASN #. (#9451)

#### USDA-Internal Impacts

The following changes will impact internal users from FNS, FSA, AMS, FAS, & USAID:

##### Goods Receipt Reversal

FUL/FIN - A Goods Receipt (GR) with an Invoice against it can now be reversed as long as the Invoice is parked - not posted

Previously, a Goods Receipt could not be reversed after an invoice had been paid. This was creating issues for our international users because a single line item may be filled by multiple rail cars, each with a different shipping period. Now, to perform a reversal, the quantity to be reversed must (a) have no posted invoice against it, and (b) equal the quantity of the GR previously posted. This means users can reverse a GR document if a parked invoice exists – but not a posted invoice. (#9707) For more information, see work instructions: "Enter Shipment Receipt" and "Reverse Goods Receipt."

##### Miscellaneous

FIN - Send downward adjustments in eFMS outbound interface for LIQ, FI, and QM discounts

With this CR, downward adjustments will be sent for LIQ, QM, and FI discounts on posted invoices. These discounts will be sent separately. This CR will also allow the sending of downward adjustments for existing invoices with LIQ, QM, or FI discounts. Also, if an invoice has been cancelled, discounts on this invoice will be sent as an upward adjustment. (#10406)

PRO - Approval process for Freight Contracts has been streamlined

The approval process for USAID Freight Contracts has been refined. Now, the process has been refined. Solicitation Managers are now able to approve the USAID Freight Record based on the BEOS results in order to send information to SUS without sending email notifications. Additionally, Freight Informational Notice outputs no longer contain Contracting Officer information or Approval Bitmap information for the signature. Lastly, the Award Recommendation transaction has been modified, such that POs are created in the "Awaiting Approval" status instead of the "Held" status. (#10370)

FUL - Mass Order Update Screen now allows users to update Fund and Functional Area fields

Previously, the Mass Order Update Screen was not updating sales orders which were being submitted at once for 'batch processes'. Now, changes to fund/functional area will be applied once the batch process has completed successfully. (#9237) For more information, see work instruction: "Modify Sales Order via Mass Order Update."

PRO - Contract constraints will only be sent to BEOS in certain situations

Previously, when sending an event to BEOS, certain contract line items were erroring out. This was because the constraint was being sent to BEOS even when the vendor did not enter bids for the material related to the contract item number. Now, these contract line items will not be sent to BEOS as contract constraints. Only contract line items that have a bid against them will be sent to BEOS. This was only an issue with one particular delivery order competition. (#10345)

FIN - WBSCM is now partially integrated with SAM

WBSCM was used to interface with BPN.gov to retrieve CCR and ORCA data of vendors. Now BPN.gov is retired and GSA is supporting the web services previously offered by BPN.gov among a new set of interfaces hosted by the System for Award Management (SAM.gov). Now WBSCM can retrieve and update CCR and ORCA data using the existing interfaces, referred as legacy interfaces, by directing the data requests to SAM.gov. Although WBSCM and SAM.gov environments are currently linked, the daily batch jobs performed to integrate the data are not 100% functional. At this time, an individual vendor's CCR data cannot be updated through existing WBSCM batch jobs. However, USDA users may open an incident if the WBSCM Team needs to update an individual vendor with CCR data if SAM has the vendor's CCR data in its database. WBSCM Team can use this partially integrated functionality to update a vendor's CCR data until the daily the batch jobs are functional. (#9966)

FIN - International claims can be documented regardless of whether the user knows the PO number

Previously, expense credits for freight costs on the international claims document (document type Z3) could not be entered without a PO number. This was creating an issue because WBSCM serves as the system of record for all USAID freight charges, but there were gaps in the record because a user could only enter their claim if they knew the PO number. Now, users will be able to enter the claim with or without a PO. (#10274)

#### Purchase Requisitions & PR Worklist

PRO - Inconsistencies between PR Worklist and Internal Structure have been resolved

Previously, when performing transactions involving the Consolidation Worklist, links between the Purchase Requisition and the Bid Invitation were not working properly, which was causing award issues. With this fix, award issues can be avoided. (#9535)

FIN/PRO - PR Line Item Statuses are now updating correctly

Previously, even though the PR and PO appeared to be linked, certain Purchase Requisition (PR) line items were not updating with the correct status. For example, PO information was not populating in the line item details status section, and overall order quantity information was not populating in the header. Now, this will not be an issue and the PR details will update correctly. (#10324)

#### Purchase Orders

PRO - New line items added to PRs and POs will be visible as follow-on documents

Previously, when a user added a new line item to a PR or PO, and held the document, they would return to the document at a later time and would not see the line item. When clicking the "Follow-On" line, they would not see this new PR or PO item included as a follow-on. Now, users will be able to see all new line items, through the PR or PO document as well as through the follow-on document link. (#8880)

PRO - Ship-to data will transfer from the Sales Order to the Purchase Order without error

Previously, when a user changed the ship-to address on a Sales Order, the new shipping information would not transfer to the Purchase Order (PO). Now, this transfer will occur without issue. (#10355)

FIN/FUL/PRO - PO Reference Information can now be easily displayed when viewing a Commodity PO

Previously, PO Reference Information could not be easily displayed. This process has been changed to provide visibility for the PO Reference on international lines items. Now, if the Commodity PO Line Item is entered and the user opts to include the Reference PO Information, additional records will be displayed with the Freight PO. This would include all the record types and the reference information. (#10403)

PRO - PO Item Change Report will no longer require the T-Code Field

When the system changes values, the new values are added to the Change Document Tables. Previously, these were added without the 'BBP\_POC' value in the T-Code field. The PO Item Change Report checks for this field, and pulls values with the 'BBP\_POC' value. As a result, the changes made automatically by the system were not included in the PO Item Change Report. Now, this report will not look at the T-Code field when determining which data to pull. This will allow the report to have a more comprehensive output that includes all changes made in the system, regardless of whether the T-Code field was populated in the Change Document Tables. (#10423) For more information, see job aid: "PO Item Change Report."

#### Security & Maintenance

SECURITY - Certain Freight Forwarder organizations now have access to view PRs

BKA Logistics and Pacific Cargoes (two freight forwarders) now have access to view Purchase Requisitions (PRs) for Jacinto Port and overseas pre-positioned warehouse orders. (#10085)

#### PMO Reference

FIN - WBSCM will check for a deletion indicator on reversal documents before determining the open quantity for invoicing

Previously, the logic was checking for the reversal document to determine the open quantity for the PO for invoicing, but it was not checking if the reversal document had been deleted. In the case of certain invoices, there were multiple entries in the table -- one from a previous fiscal year that was deleted and one from the current year that was not deleted. Therefore, incorrect information was used for the invoices. Now, the code will check for a deletion indicator, and then calculate the open quantity for the PO for invoicing, based on only the current (not

deleted) reversal documents. (#10171)

FUL - Runtimes have been reduced for the ZLAP-LAPP Re-Price Job

The ZLAP-LAPP Re-Price Job runs to long when the number of records on the table exceed 500 records. Currently, the job that populates these tables does not limit the size to 500. This maintenance defect will ensure each ZLAP update table will not exceed 500 records. (#9191)

PRO - Users will no longer get data dump errors when using the PR Consolidation Worklist

While using the Consolidation Worklist functionality, the system was generating data dumps/exception in the background.

From the system maintenance and monitoring perspective, it is important to resolve this issue. From the end user perspective, this defect will not introduce any perceivable difference. (#10301)

PRO - Users can complete "Modify PR" transaction without error

Previously, the SRM team would experience null object references and data dumps when third party Purchase Requisitions (PRs) were modified. This was not visible to end users, but the maintenance is necessary. (#10033)

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#### Help Documentation

Want to learn more on the transactions that are changing?

A complete database of training materials is available on the Help tab, including Work Instructions, Course Material, Job Aids, and Release Notes.