

For: State and County Offices

Changes to Financial Inquires for CCC-1099's

Approved by: Associate Administrator for Operations and Management



1 Overview

A Background

Financial Inquiries allows users to access a producer's financial information online. Access is provided to the following based on the eAuthentication user ID:

- County Office employees
- FSA/CCC Farm Program producers.

Financial Inquires provides customer service to producers by allowing instant access to financial information such as payments, collections, debt, and CCC-1099-G data, thus reducing the need to request information from the local County Office.

County Office employees with access to Financial Inquiries can answer producer's questions and view financial information in the same format that the producer is viewing.

Beginning with calendar year 2012 IRS reporting, Kansas City will:

- **not** generate and mail CCC-1099-G to producers if the total of reportable payments for the tax identification number is less than \$600

Exception: CCC-1099G **must** be issued to each producer who has Federal income tax withheld regardless of the total payment amount.

- issue one CCC-1099-G to multi-county producers whose total reportable payments for the tax identification number are equal to or greater than \$600
- Financial Inquires will continue to display all payment data, regardless of the producer's total reportable payments.

Note: Financial Inquiries does not identify which producers received CCC-1099-G. Whether or not a producer received CCC-1099G can be determined according to logic in this subparagraph.

Disposal Date	Distribution
July 1, 2013	State Offices; State Offices relay to applicable County Offices

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1 Overview (Continued)

B Purpose

This notice provides examples of updated changes to Inquiry Type “1099/Refund Reports” in a forthcoming release of Financial Inquiries.

C Background

If there are questions about this notice, State Offices shall contact the appropriate office as follows.

Issue	Contact
Software related problems	National Help Desk at 800-255-2434. Note: Select option 3 for hardware and FSA application software.
Policies in this notice	Jackie Pickens by: <ul style="list-style-type: none">• e-mail at jackie.pickens@wdc.usda.gov• telephone at 202-772-6027.

2 Accessing FSA Financial Inquires

A FSA Financial Inquiries Login

To log into Financial Inquiries, perform the following:

- access FSA’s Intranet Home Page at **<http://fsaintranet.sc.egov.usda.gov/fsa>**
- under Resoures, CLICK “**FSA Applications**”
- scroll down and under Financial Services, CLICK “**Financial Applications**”
- on FSA’s Intranet Financial Applications Screen, CLICK “**FSA Financial Inquiries**”
- Security Alert dialog box may be displayed, CLICK “**OK**”
- the eAuthentication Warning Screen will be displayed, CLICK “**I Agree**”
- the eAuthentication Login Screen will be displayed, enter valid eAuthentication user ID and password and CLICK “**Login**” or CLICK “**Login with my LincPass**” to login with Lincpass Certificate.

2 Accessing FSA Financial Inquires (Continued)

B FSA Financial Inquiries Welcome Screen

Following is an example of the Financial Inquiries Welcome Screen.

USDA United States Department of Agriculture

NOTICE!
You are entering an Official United States Government System, which may be used only for authorized purposes. Unauthorized modification of any information stored on this system may result in criminal prosecution. The Government may monitor and audit usage of this system, and all persons are hereby notified that use of this system constitutes consent to such monitoring and auditing.

Financial Inquiries
(Service Center/Headquarters Use Only)

*** = Required Information**
***Enter Tax Identification Number (TIN):**
(No dashes or spaces)

***Select a Tax Identification Type:**

(i.e. Select S for SSN or E for Employer ID)

***Select an inquiry type:**

[FSA Intranet](#) | [Accessibility Statement](#) | [Privacy/Security Statement](#) | [Comments](#) | [Logout](#)

Date Page Last Updated:
June 22, 2010

To complete the required information on this screen, enter the producer’s ID in the “Enter Tax Identification Number (TIN)” field.

Note: Do not use dashes or spaces between numbers.

From the “Select a Tax Identification Type” drop-down menu, select 1 of the following:

- “S”, Social Security Number
- “E”, Employee ID
- “F”, Federal
- “I”, IRS-assigned
- “T”, temporary.

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2 Accessing FSA Financial Inquiries (Continued)

B FSA Financial Inquiries Welcome Screen (Continued)

From the “Select an Inquiry Type” drop-down menu, select 1 of the following:

- “Payments”
- “Collections”
- “Debts”
- “1099/Refund Reports”
- “Customer Account Inquiry”.

Click either of the following:

- “Submit”, to retrieve inquiry information
- “Reset”, to clear data from fields without retrieving information.

3 1099/Refund Reports Selection

A 1099/Refund Reports Selection Updates

An option has been added to the CCC 1099 Inquiry Selection Screen to allow users to select “All” from the “Originating Office” drop-down menu for multi-county producers. This option allows users to select all States and counties associated with the producer tax ID number.

Note: The “All” option is only available for multi-county producers.

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3 1099/Refund Reports Selection (Continued)

A 1099/Refund Reports Selection Updates (Continued)

The following statements have been added to the CCC 1099 Inquiry Selection Pages:

- “Beginning with CY 2012 and forward, 1099-G will not be issued to producers whose total payments are under \$600.00”

Exception: CCC- 1099-G **must** be issued to each producer who has Federal income tax withheld, regardless of the total payment amount.

- “Refund data is not shown on the 1099-G and is not reported to the IRS”.

Financial Inquiries

CCC 1099 Inquiry Selection Page For:
JANE DOE

Select Tax Year, Inquiry Type, and Originating Office:

*= Required Information

All Payments except Tobacco TTPP

Tax Year: 2012

Inquiry Type: End-Of-Year CCC 1099

Originating Office:

All
CALIFORNIA, Merced
TEXAS, DALLAM
TEXAS, HARTLEY

RESET HELP

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Beginning with CY 2012 and forward, 1099-G Forms will not be issued to producers whose total payments are under \$600.00.

Refund data is not shown on the 1099-G and is not reported to the IRS.

Date Page Last Updated:
November 21, 2012

Note: These changes will be reflected on all “1099/Refund Reports” CCC 1099 Inquiry Selection Pages.

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3 1099/Refund Reports Selection (Continued)

B Year-to-Date Activity

The following is an example of the Year-to-Date Activity Screen. The “Payments” column includes voluntary and involuntary backup withholding amounts. The Federal Income Tax Withheld column:

- has been added to provide a sum and total of the amounts of voluntary and involuntary backup withholding transactions, if applicable
- consist of a sum of taxes withheld according to the IRS Category Name, Program Name, Program Year and Payment/Refund Date.

USDA United States Department of Agriculture

Year-To-Date Activity For: **JANE DOE**
 Tax Year: **2012**
 Information As Of Date: **1/8/2013**
 State: **TEXAS**
 County: **REEVES**

IRS Category Name	Program Name	Program Year	Payment/Refund Date	Payments	Federal Income Tax Withheld	Refunds		
CRP ANNUAL RENTAL	CRP PAYMENT - ANNUAL	2001	10/31/2012	\$2,525.00	\$0.00	\$0.00		
		2001	10/31/2012	\$1,226.00	\$0.00	\$0.00		
		2000	10/31/2012	\$10,356.00	\$0.00	\$0.00		
		1998	10/31/2012	\$5,135.00	\$0.00	\$0.00		
		1998	10/31/2012	\$6,131.00	\$0.00	\$0.00		
		1998	10/31/2012	\$1,718.00	\$0.00	\$0.00		
TOTAL - CRP PAYMENT - ANNUAL				\$27,091.00	\$0.00	\$0.00		
TOTAL PROGRAM - CRP ANNUAL RENTAL				\$27,091.00	\$0.00	\$0.00		
DIRECT AND COUNTER CYCLICAL PROG	COUNTER CYCLICAL PAYMENT - UPLAND COTTON	2006	10/31/2012	\$2,787.00	\$0.00	\$0.00		
		2006	10/31/2012	\$1,560.00	\$0.00	\$0.00		
		2006	10/31/2012	\$4,892.00	\$0.00	\$0.00		
		2006	10/31/2012	\$1,044.00	\$0.00	\$0.00		
		2006	10/31/2012	\$1,819.00	\$0.00	\$0.00		
		2006	10/31/2012	\$1,216.00	\$0.00	\$0.00		
		2006	10/31/2012	\$3,247.00	\$0.00	\$0.00		
		2006	10/31/2012	\$5,700.00	\$0.00	\$0.00		
		TOTAL - COUNTER CYCLICAL PAYMENT - UPLAND COTTON				\$22,265.00	\$0.00	\$0.00
		DIRECT PAYMENT - UPLAND COTTON				\$7,921.00	\$0.00	\$0.00
				\$2,527.00	\$0.00	\$0.00		
				\$1,690.00	\$0.00	\$0.00		
				\$4,512.00	\$0.00	\$0.00		
TOTAL - DIRECT PAYMENT - UPLAND COTTON				\$16,650.00	\$0.00	\$0.00		
TOTAL PROGRAM - DIRECT AND COUNTER CYCLICAL PROG				\$38,915.00	\$0.00	\$0.00		
TOTAL - Year-To-Date Activity				\$66,006.00	\$0.00	\$0.00		

Beginning with CY 2012 and forward, 1099-G Forms will not be issued to producers whose total payments are under \$600.00.
 Refund data is not shown on the 1099-G and is not reported to the IRS.

Online Help is available for this page.

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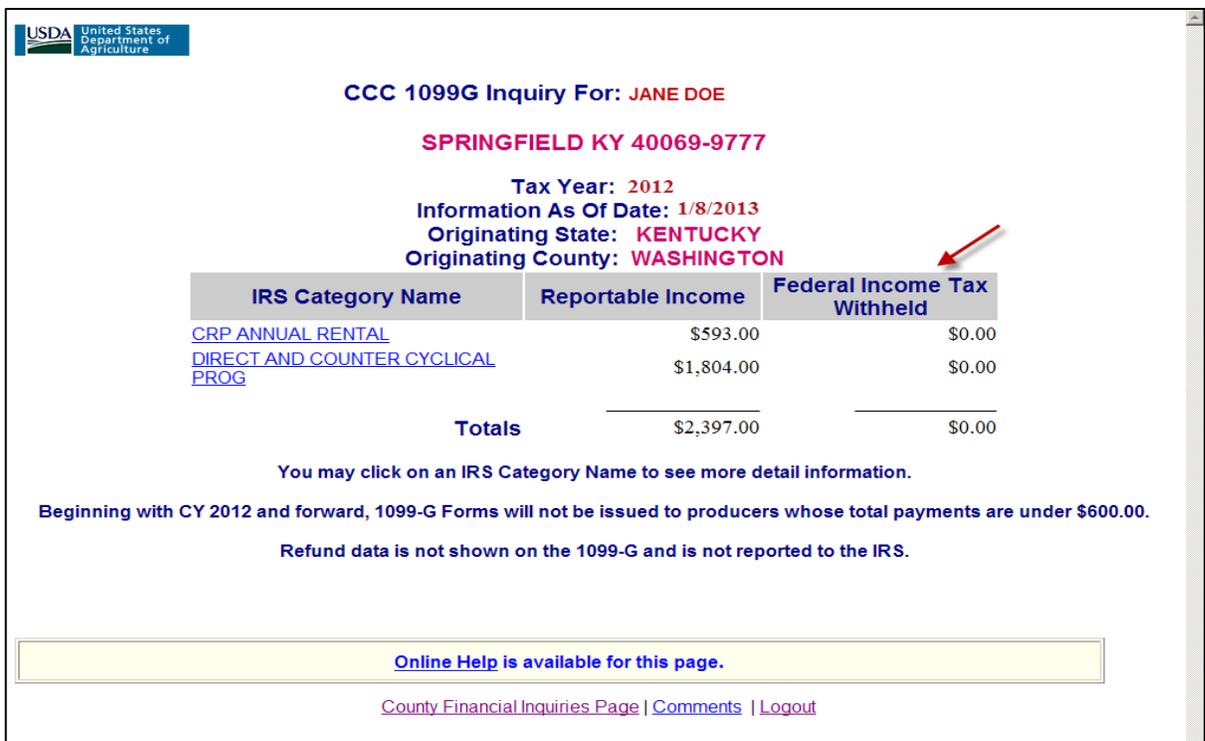
3 1099/Refund Reports Selection (Continued)

C End-of-Year CCC 1099

The following is an example of the End-Of-Year CCC 1099G Inquiry Screen.

- The Reportable Income column includes voluntary and involuntary backup withholding amounts.
- Federal Income Tax Withheld column has been added to sum and total the amounts of voluntary and involuntary backup withholding transactions, if applicable.

Click the applicable program name located under “IRS Category Name” to see detail information.



USDA United States Department of Agriculture

CCC 1099G Inquiry For: **JANE DOE**
SPRINGFIELD KY 40069-9777
Tax Year: **2012**
Information As Of Date: **1/8/2013**
Originating State: **KENTUCKY**
Originating County: **WASHINGTON**

IRS Category Name	Reportable Income	Federal Income Tax Withheld
CRP ANNUAL RENTAL	\$593.00	\$0.00
DIRECT AND COUNTER CYCLICAL PROG	\$1,804.00	\$0.00
Totals	\$2,397.00	\$0.00

You may click on an IRS Category Name to see more detail information.

Beginning with CY 2012 and forward, 1099-G Forms will not be issued to producers whose total payments are under \$600.00.

Refund data is not shown on the 1099-G and is not reported to the IRS.

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Note: CCC 1099 End-of-Year TTPP screens will also reflect changes.

Beginning with calendar year 2012 IRS reporting, Kansas City will not generate and mail CCC- 1099-G to producers if the total of reportable payments for the tax ID number is less than \$600.

Exception: CCC-1099-G **must** be issued to each producer who has Federal income tax withheld, regardless of the total payment amount.

3 1099/Refund Reports Selection (Continued)

C End-of-Year CCC 1099 (Continued)

Financial Inquires:

- will continue to display all payment data, regardless of the producer’s total reportable payments
- does not identify which producers received CCC- 1099-G.

Note: Whether or not a producer received CCC-1099G can be determined according to logic in this subparagraph.

D CCC 1099G End-of-Year Detail Inquiry

The following is an example of the End-Of-Year Detail Inquiry Screen. The Reportable Income column includes voluntary and involuntary backup withholding amounts.

- the “Federal Income Tax Withheld” column:
 - has been added to sum and total the amounts of voluntary and involuntary backup withholding transactions, if applicable
 - consist of a sum of taxes withheld according to the IRS Category Name, Program Name, Program Year, and Payment Date.

USDA United States Department of Agriculture

CCC 1099G End-Of-Year Detail Inquiry For: JANE DOE
IRS Category Name: CRP ANNUAL RENTAL
Tax Year: 2012
Information As Of Date: 1/8/2013
Originating State: TEXAS
Originating County: REEVES

Program Name	Program Year	Payment Date	Reportable Income	Federal Income Tax Withheld
CRP PAYMENT - ANNUAL	2001	10/31/2012	\$2,525.00	\$0.00
CRP PAYMENT - ANNUAL	2001	10/31/2012	\$1,226.00	\$0.00
CRP PAYMENT - ANNUAL	2000	10/31/2012	\$10,356.00	\$0.00
CRP PAYMENT - ANNUAL	1998	10/31/2012	\$1,718.00	\$0.00
CRP PAYMENT - ANNUAL	1998	10/31/2012	\$6,131.00	\$0.00
CRP PAYMENT - ANNUAL	1998	10/31/2012	\$5,135.00	\$0.00
			\$27,091.00	\$0.00

Beginning with CY 2012 and forward, 1099-G Forms will not be issued to producers whose total payments are under \$600.00.
 Refund data is not shown on the 1099-G and is not reported to the IRS.

Online Help is available for this page.

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Note: To log out of Financial Inquiries, CLICK “Logout” from any page.