

1-FLP, 3-FLP

For: State and County Offices

Farm Business Plan (FBP) Tax Form Reader Training and Moody's Ag Update

Approved by: Deputy Administrator, Farm Loan Programs



1 Overview

A Background

The Program Operations and Appraisals Division will conduct a Microsoft Teams Live Event in conjunction with Moody's that will cover the following:

- introduction and demonstration on using the new Tax Form Reader feature to save time and increase data accuracy
- an Ag Update for 2023 including:
 - remembering the lending basics
 - what we should expect from our producers
 - what are we doing that should be done by producers
 - how to build producer acumen.

While participation in the training is not mandatory, it is encouraged for all employees who work in the Farm Business Plan.

B Purpose

This notice provides:

- contact information
- instruction on accessing the live event
- information on questions and answers during the live event
- guidance on how to access the recording of the live event.

Disposal Date	Distribution
November 1, 2023 9-27-23	State Offices; State Offices relay to County Offices

1 Overview (Continued)

C Contact

If there are questions about this notice:

- County Offices will contact State Offices
- State Offices will contact Brian Rueckl, National FBP Coordinator, by e-mail to brian.rueckl@usda.gov.

2 Participating in the Live Event

A Accessing the Live Event

The live event will be held on **Wednesday, October 4, 2023, from 1:00 p.m. - 2:00 p.m. CST**. Click the following link to access the live event: [Live Event](#)

B Questions and Answers (Q&A)

The Q&A feature within Microsoft Teams will be available throughout the training; however, questions will be answered as time allows. A document with all Q&A's will be posted to the Farm Loan Programs Training SharePoint under both the Continuing Education and Farm Loan Officer Training pages at [Farm Loan Programs Training - Home \(sharepoint.com\)](#).

C Accessing the Recording

The live event training will be recorded. Attendees unable to participate in the live event may view the recording using the link that will be posted on the Farm Loan Programs Training SharePoint under both the Continuing Education and Farm Loan Officer Training pages at [Farm Loan Programs Training - Home \(sharepoint.com\)](#).