

For: State and County Offices, CMA's, DMA's, and LSA's

State Office Reporting System (SORS) Enhancements

Approved by: Deputy Administrator, Farm Programs



1 Overview

A Background

SORS provides reports of MAL/LDP and FSFL activities. To access the reports, use either of the following methods:

- authorized FSA users, using the Intranet, go to http://fsaintranet.sc.egov.usda.gov/fsa/FSAINtranet_applications.html, and under "Price Support" CLICK "**SORS - State Office Reporting System**"
- general public go to FSA's Price Support web site, Price Support reports at <http://www.fsa.usda.gov/FSA/webapp?area=home&subject=prsu&topic=psr>.

B Purpose

This notice provides general information on SORS Version 5 released October 29, 2013, and Version 5.1 released on November 21, 2013. The enhancements include the following:

- adding "Official Reports" to the Main Menu
- adding cotton data to SORS reports
- adding eLDP data to applicable SORS reports
- providing additional report features to the public and authorized FSA users.

Disposal Date	Distribution
March 1, 2014	State Offices; State Offices relay to County Offices, CMA's, DMA's, and LSA's

2 Reports in SORS

A “Official Reports” Added to SORS

The mainframe reports that had previously been posted on PSD’s web site under “Official Reports” have been migrated to SORS. Access to the “Official Reports” category has been added to the SORS Report Catalog Screen.

Note: The weekly and monthly data provided in these reports are updated only on approval by authorized by FSA officials.

The following is an example of the enhanced SORS Report Catalog Screen.



Note: Additional report categories may be available based on the role of the user.

Data under the “Official Reports” category is similar to the mainframe reports that were published on the Price Support web site. For clarity and ease of use, some formats have been modified and/or enhanced. The following is a list of “Weekly” and “Monthly” reports under the “Official Reports” category:

- Cooperative Loan Activity (PSL-4R)
- Warehouse Cotton Maturity (PSL-43R)
- CCC Wheat Loans by Class (PSL-44R)
- Price Support Loan Activity (PSL-61R)
- CCC Rice Loans by Class (PSL-78R).

The U.S., State, and County Summary of CCC Loans (FM-222R) reports are available under the “Monthly” category **only**. See Exhibit 1 for the changes and enhancements to each report.

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2 Reports in SORS (Continued)

B Enhanced/New Reports

The following reports have been added or enhanced to SORS:

- **Codes and Units**, added SORS “Commodity Class” codes
- **Financial Reports: Accounting**, added 5 new balancing reports available to authorized users **only**, and the Recourse and Distress Detail Report
- **National Reports: Loan Summary**, added CCC Loans by Class Report
- **State Reports: Reports Under Loan Summary and LDP Summary**, enhanced to match the National Summary LDP’s and loan data split.

C Public Facing Reports

The following monthly Official Reports are available in the Price Support web site with release of SORS Version 5.1:

- US Summary of CCC Loans (FM-222R)
- Warehouse Cotton Maturity (PSL-43R)
- CCC Wheat Loans by Class (PSL-44R)
- Price Support Loan Activity (PSL-61R)
- CCC Rice Loans by Class (PSL-78R).

Note: The weekly PSL-61R will also be available in the Price Support web site.

3 Data Added to SORS

A Cotton Data Added to SORS Reports

MAL’s and LDP’s for cotton that are not disbursed through the FSA County Offices are maintained in Cotton Online Processing System (COPS). SORS has been enhanced to add cotton (Form G Cotton) data from COPS.

The “National”, “State”, and “County” report categories have been enhanced to include data from COPS. Users will have the capability to generate reports with Form G Cotton **only**. Reports that include cotton data will have “Including Form G Cotton” noted at the header and the bottom of the report. See Exhibit 2 for the list of reports.

Note: The public facing reports at the county level do **not** include data for individual cooperatives.

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3 Data Added to SORS (Continued)

B eLDP Data Added to SORS Reports

The “National”, “State”, and “County” report categories have been enhanced to include data from eLDP system. The reports are listed in Exhibit 2, and are marked with an asterisk. Users will have the capability to generate reports for eLDP **only**.

4 Report Features

A Revised Features

The following SORS features have been revised:

- commodities with no data in SORS for the last 10 years (for example, rye, peanut-quota, and peanuts-additional) have been removed from reports and selection criteria in SORS
- county reports with cotton data have been updated to add cotton CMA’s and LSA’s, remove CMA’s and LSA’s that have been terminated, and remove CMA’s and LSA’s with no data for the SORS reporting period of 10 years
- reports with sugar data have been revised to list the different sugar categories adjacent to each other and the old commodity code for cane sugar (8311, last eligible in 2004) now sorts at the end of the report (“X-SUGAR-CANE”).

B Enhanced Features

SORS has been enhanced to:

- add search criteria for cotton (Form G Cotton) data **only**
- provide authorized FSA users the capability to capture weekly or monthly data at a given period
- provide additional capabilities to authorized Financial Services users, including the ability to get a periodic data and set reports in “Draft” status
- reformat some reports for uniformity and consistency in description and layout.

List of “Official Reports” Category Changes/Enhancements**A Cooperative Loan Activity (PSL-4R)**

- Crop years sorted newest to oldest.
- Peanuts reported in tons.
- Commodity, Unit of Measure, and Crop Year moved into tabular data.
- Full cooperative name given; no truncation.
- CMA/DMA/LSA notation added.
- Cooperative location given as city, State, ZIP; no truncation.

B Warehouse Cotton Maturity (PSL-43R)

- Crop years sorted newest to oldest.
- “Form A”, “Form G”, and “Combined” sections displayed horizontally.

C CCC Wheat Loans by Class (PSL-44R)

- Crop years sorted newest to oldest.
- Format changed from cross-tab to straight tabular format.

D Price Support Loan Activity (PSL-61R)

- Crop years are sorted from newest to oldest.
- Commodity, Crop Year, and Unit of Measure were moved into tabular data.
- Reserve section removed.

E CCC Rice Loans by Class (PSL-78R)

- Crop years sorted newest to oldest.
- Report detail lines print before summary lines.
- “UNCLASSIFIED” renamed to “Other”.

F U.S., State, and County Summary of CCC Loans (FM-222R) (Under Monthly Report)

- Crop years sorted from newest to oldest.
- Peanuts reported in tons.
- “Reserve” section removed.
- “Summary” and “Regular” categories were collapsed to 1 section.
- “Additions”, “Farm-to-Warehouse”, and “Warehouse-to-Farm” categories removed.
- State and county level reports will report on a single State or county **only**.

SORS Report Enhanced to Include Cotton and eLDP Data**A National Reports****1 LDP Summary**

- LDP Summary - National Level 1/
- LDP Summary - State Level 1/
- LDP Summary - County Level 1/
- LDP Activity by Count or Amount 1/

2 Loan Summary

- Loan Summary - National Level
- Loan Summary - State Level
- Loan Summary - County Level
- Loan Maturity - National Level
- Loan Maturity - State Level
- Loan Maturity - County Level
- Loan Forfeitures - National Level
- Loan Forfeitures - State Level
- Loan Forfeitures - County Level
- Loan Outstanding - National Level
- Loan Outstanding - State Level
- Loans Outstanding - County Level
- Loan Activity by Count or Amount

B State Reports**1 LDP Summary**

- State LDP Summary (MDR201) 1/
- Condensed County Loan LDP and eLDP Summary (MDR222A) 1/
- County LDP Summary (MDR224) 1/
- Condensed County LDP Summary (MDR224A) 1/

1/ Reports have been updated to include data from eLDP.

SORS Report Enhanced to Include Cotton and eLDP Data (Continued)**B State Reports (Continued)****2 Loan Summary**

- State Loan Maturity (PRF022)
- County Loan Maturity (PRF023)
- Condensed Warehouse Loans (PRF126)
- State Loan History by Year (MDR200)
- State Loan History by Commodity (MDR200A)
- Condensed County Loan LDP and eLDP Summary (MDR222A) 1/
- County Loan Summary (MDR223)
- Condensed County Loan Summary (MDR223A)

C Price Support Reports, Up-To-Date Summary Reports (Unofficial)

- Loan Outstanding - national, State, and county reports 1/
- Loan Summary - national, State, and county reports 1/
- Loan Forfeitures - national, State, and county reports 1/
- Loan Maturity - national, State, and county reports 1/
- LDP Summary - national, State, and county reports 1/.

1/ Reports have been updated to include data from eLDP.