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FOREWORD

Beet processors, cane processors, and cane refiners in the United States are required by the Federal Agriculture Improvement and Reform Act of 1996, as amended, to report data on physical quantities of stocks, production, imports, sales, and inventory adjustments to the Farm Service Agency (FSA) on a monthly basis. These data are compiled to produce the monthly Sweetener Market Data (SMD) report. Commercial sugar users, distributors, and traders are not required to report their stocks, imports, or exports data.

Starting with the June 2011 SMD report, “Refined Imports” reflect “Total Imports” (as posted by the Foreign Agricultural Service (FAS) http://www.fas.usda.gov/smi_arc.asp) less “Cane Refiner Raw Imports” (as reported to FSA by cane refiners). This is a return to the method used in FY 2008 through FY 2010.

This report was compiled and reconciled by Francina Hentz and Barbara Fecso. Questions about this report or comments and suggestions to improve this report should be directed to Francina Hentz or Barbara Fecso at francina.hentz@usda.gov or Barbara.fecso@usda.gov.

TABLE NOTES

- **FY2025 imports, non-reporter domestic deliveries, and deliveries for human consumption were finalized in the SMD prior to the release date of the WASDE and therefore, may not match the Foreign Agricultural Service’s monthly import report.**
- Starting with the July 2024 WASDE, the SMD will add certain molasses entries to the **Import** lines of several tables. Specifically, the **Import** lines of Tables 1, 1-A, 1-B, and 4 will also include molasses entries into select ports of U.S. Customs Territory with known refining capacity (Baltimore MD; Buffalo NY; El Paso TX; Gramercy LA; New Orleans LA; New York NY; Philadelphia PA; San Diego CA; San Francisco CA; and Savannah GA¹) of *HTSUS code 1703.10.30—Imported for (a) the commercial extraction of sugar or (b) human consumption* entries as drawn from Census data. Census entries² of molasses will be converted to reflect sucrose content in Short Tons, Raw Value (STRV) terms taking the following steps:

Liters of Refinery Molasses * 0.001 (kgs to MTs) * Density of Molasses (depends on Brix) * 1.10231 (MTs to STs) * 1.07 (raw value) * ((Purity of “Refinery Molasses” Less Expected Purity of “Refined Molasses”)/(100 Less Expected Purity of “Refined Molasses”) * Brix of Refinery Molasses)/100.

Where the refinery molasses entering the plant is called “Refinery Molasses”, while the molasses produced by the plant is called “Refined Molasses”.

- Tables 5-A through 5-E are production estimate model tables.
These tables show aggregate fiscal year sugar production estimate data submitted by all U.S. sugar beet and sugarcane processors. USDA uses the sugar production estimate data to administer the Sugar Marketing Allotment Program.

While these values are used to adjust sugar marketing allotments, they are not official USDA estimates, which are published monthly in the World Agricultural Supply and Demand Estimates by USDA’s World Board. USDA has studied the accuracy in processor estimates, which varies through the growing season and is not consistent among sectors (see Cornell 2008 Sugar and Sweeteners Outlook <http://usda.mannlib.cornell.edu/usda/ers/SSS//2000s/2008/SSS-01-29-2008.pdf>).

- Regions on tables 8 and 10 are defined as:
New England - Maine, New Hampshire, Vermont, Massachusetts, Rhode Island, and Connecticut.
Middle Atlantic - New York, New Jersey, and Pennsylvania.

¹ For certain of these ports, there are no entries of refiners’ molasses generally reported.

² USA Trade Online, Census.

North Central - Ohio, Indiana, Illinois, Michigan, Wisconsin, Minnesota, Iowa, Missouri, North Dakota, South Dakota, Nebraska, and Kansas.

South - Delaware, Maryland, District of Columbia, Virginia, West Virginia, North Carolina, South Carolina, Georgia, Florida, Kentucky, Tennessee, Alabama, Mississippi, Arkansas, Louisiana, Oklahoma, and Texas.

West - Alaska, Hawaii, Montana, Idaho, Wyoming, Colorado, New Mexico, Arizona, Utah, Nevada, Washington, Oregon, and California.

Puerto Rico - entered separately and included with U.S. total.

FEBRUARY 2025 COMPARISON TO LAST FISCAL YEAR

FEBRUARY (STRV)	FY 2025	FY 2024	% Change	Quantity
Beginning Stocks	5,306,539	4,653,423	14.0	653,116
Total Production	825,543	817,561	1.0	7,982
Beet	507,269	504,488	0.6	2,781
Cane	318,274	313,073	0.0	5,201
Total Imports	215,775	299,642	-28.0	-83,867
Supply	6,347,857	5,770,626	10.0	577,231
Total Exports	13,970	22,697	-38.4	-8,727
Total Deliveries	948,338	954,396	-0.6	-6,058
Deliveries, Domestic Human Consumption	939,065	947,044	-0.8	-7,979
Miscellaneous Supply Adjustment	21,723	-3,946	-650.5	25,670
Use	984,032	973,147	1.1	10,885
Total Ending Stocks	5,363,825	4,797,480	11.8	566,346

FY to Date (STRV)	FY 2025	FY 2024	% Change	Quantity
Beginning stocks	2,130,919	1,842,507	15.7	288,413
Total production	6,786,498	6,547,858	3.6	238,640
Beet	3,410,060	3,319,454	2.7	90,607
Cane	3,376,438	3,228,404	4.6	148,034
Total imports	1,381,112	1,489,431	-7.3	-108,319
Supply	10,298,529	9,879,796	4.2	418,733
Total exports	60,069	105,250	-42.9	-45,181
Total deliveries	4,872,669	5,050,347	-3.5	-177,679
Deliveries, domestic human consumption	4,827,015	5,005,497	-3.6	-178,482
Miscellaneous supply adjustment	1,967	-73,281	-102.7	75,248
Use	4,934,705	5,082,316	-2.9	-147,612
Total ending stocks	5,363,825	4,797,480	11.8	566,346

THIS REPORT IS POSTED ELECTRONICALLY AT

<http://www.fsa.usda.gov/programs-and-services/economic-and-policy-analysis/dairy-and-sweeteners-analysis/index>

Note: At the top of the page under the heading "Reports" view the most recent SMD report.

February 2025 SMD Report

TABLE 1. U.S. SUGAR SUPPLY AND USE, FISCAL YEAR 2025 (SHORT TONS, RAW VALUE)

ITEM	OCT 24	NOV	DEC	JAN 25	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	TOTAL
Beginning stocks	2,130,919	2,909,630	3,777,220	4,961,855	5,306,539	0	0	0	0	0	0	0	2,129,298
Total production:	1,507,484	1,673,091	1,722,322	1,058,058	825,543	0	0	0	0	0	0	0	5,960,955
Beet	782,312	732,527	709,479	678,474	507,269	0	0	0	0	0	0	0	2,902,791
Cane	725,172	940,564	1,012,843	379,584	318,274	0	0	0	0	0	0	0	3,058,164
Imports 1/	298,755	224,968	318,378	323,236	215,775	0	0	0	0	0	0	0	1,154,245
Supply	3,937,159	4,807,688	5,817,920	6,343,149	6,347,857	0	0	0	0	0	0	0	9,244,498
Exports	14,642	11,953	12,076	7,427	13,970	0	0	0	0	0	0	0	46,098
Domestic deliveries:	991,782	1,010,840	890,788	1,030,920	948,338	0	0	0	0	0	0	0	3,913,238
Non-human	2,281	1,873	2,390	2,553	3,064	0	0	0	0	0	0	0	9,097
Products Re-export Program	5,788	5,180	5,680	10,634	6,209	0	0	0	0	0	0	0	27,283
Human use:	983,713	1,003,786	882,719	1,017,733	939,065	0	0	0	0	0	0	0	3,876,858
By beet processors	467,846	382,563	329,421	391,684	375,759	0	0	0	0	0	0	0	1,571,513
By cane refiners/processors	554,936	573,845	527,449	496,670	509,380	0	0	0	0	0	0	0	2,152,899
By non-reporters 2/	-39,069	47,378	25,849	129,379	53,926	0	0	0	0	0	0	0	152,446
Miscellaneous supply adjustment	21,105	7,675	-46,799	-1,737	21,723	0	0	0	0	0	0	0	-19,756
Use	1,027,529	1,030,468	856,065	1,036,610	984,032	0	0	0	0	0	0	0	3,939,580
Total ending stocks	2,909,630	3,777,220	4,961,855	5,306,539	5,363,825	0	0	0	0	0	0	0	5,304,918

1/ Starting with the July 2024 WASDE, the SMD will add certain molasses entries to the Import lines of several tables. Specifically, the Import lines of Tables 1, 1-A, 1-B, and 4 will also include molasses entries into select ports of U.S. Customs Territory

with known refining capacity (Baltimore MD; Buffalo NY; El Paso TX; Gramercy LA; New Orleans LA; New York NY; Philadelphia PA; San Diego CA; San Francisco CA; and Savannah GA) of HTSUS code 1703.10.30-Imported for (a) the commercial extraction of sugar or (b) human consumption entries as drawn from Census data.

2/ This line equals imports listed in this month's SMD, which now includes imports under HTSUS 1703, particularly 1703.10.30 -- cane molasses imported for (a) the commercial extraction of sugar or (b) human consumption. Less: cane refiners imports as reported through SMD, which also includes HTSUS 1703.10.30.

TABLE 1-A. U.S. REFINED AND RAW SUGAR SUPPLY AND USE, FISCAL YEAR 2025 (SHORT TONS, RAW VALUE)

ITEM	OCT 24	NOV	DEC	JAN 25	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	TOTAL
	Refined Sugar Supply and Use												
Beginning stocks:	1,366,283	1,715,974	2,104,268	2,469,489	2,740,753	0	0	0	0	0	0	0	1,366,283
Beet	935,150	1,240,106	1,579,950	1,948,116	2,226,777	0	0	0	0	0	0	0	935,150
Cane	431,133	475,869	524,318	521,373	513,976	0	0	0	0	0	0	0	431,133
Production:	1,346,408	1,336,277	1,218,403	1,148,889	985,624	0	0	0	0	0	0	0	6,035,600
Beet	782,312	732,527	709,479	678,474	507,269	0	0	0	0	0	0	0	3,410,060
Cane	564,096	603,750	508,924	470,415	478,354	0	0	0	0	0	0	0	2,625,540
Imports	8,380	60,839	38,187	163,179	70,717	0	0	0	0	0	0	0	341,302
Supply	2,721,071	3,113,090	3,360,858	3,781,556	3,797,094	0	0	0	0	0	0	0	7,743,185
Exports	14,642	11,953	12,076	7,427	13,970	0	0	0	0	0	0	0	60,069
Domestic deliveries:	991,782	1,010,840	890,788	1,030,920	948,338	0	0	0	0	0	0	0	4,872,669
Nonhuman and re-export	8,069	7,054	8,070	13,188	9,273	0	0	0	0	0	0	0	45,654
Food Use:	983,713	1,003,786	882,719	1,017,733	939,065	0	0	0	0	0	0	0	4,827,015
By beet processors	467,846	382,563	329,421	391,684	375,759	0	0	0	0	0	0	0	1,947,272
By cane refiners and processors	554,936	573,845	527,449	496,670	509,380	0	0	0	0	0	0	0	2,662,280
By non-reporters 1/	-39,069	47,378	25,849	129,379	53,926	0	0	0	0	0	0	0	217,463
Miscellaneous supply adjustment	-1,327	-13,971	-11,495	2,456	-3,401	0	0	0	0	0	0	0	-27,738
Use	1,005,097	1,008,822	891,369	1,040,803	958,908	0	0	0	0	0	0	0	4,904,999
Ending stocks:	1,715,974	2,104,268	2,469,489	2,740,753	2,838,186	0	0	0	0	0	0	0	2,838,186
Beet	1,240,106	1,579,950	1,948,116	2,226,777	2,341,616	0	0	0	0	0	0	0	2,341,616
Cane	475,869	524,318	521,373	513,976	496,570	0	0	0	0	0	0	0	496,570
	Raw Sugar Supply and Use												
Beginning stocks	764,636	1,193,655	1,672,952	2,492,367	2,565,786	0	0	0	0	0	0	0	764,636
Domestically produced	725,172	940,564	1,012,843	379,584	318,274	0	0	0	0	0	0	0	3,376,438
Imports 2/	290,375	164,129	280,191	160,057	145,058	0	0	0	0	0	0	0	1,039,810
Supply	1,780,183	2,298,348	2,965,986	3,032,008	3,029,118	0	0	0	0	0	0	0	5,180,884
Exports	0	0	0	0	0	0	0	0	0	0	0	0	0
Melt	561,796	606,279	512,062	487,629	515,695	0	0	0	0	0	0	0	2,683,461
Miscellaneous supply adjustment	24,732	19,118	-38,442	-21,406	-12,217	0	0	0	0	0	0	0	-28,215
Use	586,528	625,396	473,620	466,222	503,478	0	0	0	0	0	0	0	2,655,245
Ending stocks	1,193,655	1,672,952	2,492,367	2,565,786	2,525,639	0	0	0	0	0	0	0	2,525,639

1/ This line equals imports listed in this month's SMD, which now includes imports under HTSUS 1703, particularly 1703.10.30 -- cane molasses imported for (a) the commercial extraction of sugar or (b) human consumption. Less: Cane refiners imports as reported through SMD, which also includes HTSUS 1703.10.30. 2/ Starting with the July 2024 WASDE, the SMD will add certain molasses entries to the Import lines of several tables. Specifically, the Import lines of Tables 1, 1-A, 1-B, and 4 will also include molasses entries into select ports of U.S. Customs Territory with known refining capacity (Baltimore MD; Buffalo NY; El Paso TX; Gramercy LA; New Orleans LA; New York, NY; Philadelphia PA; San Diego CA; San Francisco CA; and Savannah GA) of HTSUS code 1703.10.30-Imported for (a) the commercial extraction of sugar or (b) human consumption entries as drawn from Census data.

**TABLE 1-B. IMPORTS BY CANE REFINERS AND NON REPORTERS OF RAW AND REFINED SUGAR, FROM MEXICO AND THE REST OF THE WORLD,
FY 2025 (SHORT TONS, RAW VALUE) 1/**

ITEM	OCT 24	NOV	DEC	JAN 25	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	TOTAL
Cane Refiner Raw Imports from MX	11,249	6,588	3,670	29,856	62,841	0	0	0	0	0	0	0	114,204
Cane Refiner Refined Imports from MX	51	3,274	2,901	12,880	11,582	0	0	0	0	0	0	0	30,688
Non Reporter Refined Imports from MX	352	-3,263	141	26,128	-18,506	0	0	0	0	0	0	0	4,852
Total Imports from MX	11,652	6,599	6,712	68,864	55,917	0	0	0	0	0	0	0	149,744
Cane Refiner Raw Imports from ROW	279,126	157,541	276,521	130,201	82,217	0	0	0	0	0	0	0	925,606
Cane Refiner Refined Imports from ROW	47,398	10,187	9,436	20,920	5,210	0	0	0	0	0	0	0	93,151
Non Reporter Refined Imports from ROW	-39,420	50,641	25,709	103,251	72,432	0	0	0	0	0	0	0	212,613
Total Imports from ROW	287,104	218,369	311,666	254,372	159,859	0	0	0	0	0	0	0	1,231,370
Total Cane Refiner Raw Imports	290,375	164,129	280,191	160,057	145,058	0	0	0	0	0	0	0	1,039,810
Total Cane Refiner Refined Imports	47,449	13,461	12,337	33,800	16,792	0	0	0	0	0	0	0	123,839
Total Non Reporter Refined Imports	-39,069	47,378	25,850	129,379	53,925	0	0	0	0	0	0	0	217,463
Total Imports	298,755	224,968	318,378	323,236	215,775	0	0	0	0	0	0	0	1,381,112

1/ Detailed information about the construction of this table was published in the May 2015 SMD report, which may be viewed here:
http://www.fsa.usda.gov/Assets/USDA-FSA-Public/usdafiles/EPAS/PDF/may_2015_smd_notes.pdf

TABLE 2. U. S. SUGAR SUPPLY AND USE BY BEET PROCESSORS, FISCAL YEAR 2025 (SHORT TONS, RAW VALUE) 1/

[illegible]

1/ Numbers may not add due to rounding. 2/ Data for damaged refined crystalline are included. 3/ Reflects sales of sugar by processors to other processors and refiners, less receipts of such sales.

TABLE 3. U. S. SUGAR SUPPLY AND USE BY CANE PROCESSORS, FISCAL YEAR 2025 (SHORT TONS, RAW VALUE) 1/

[illegible]

TABLE 4. U.S. SUGAR SUPPLY AND USE BY CANE REFINERS, FISCAL YEAR 2025 (SHORT TONS, RAW VALUE) 1/

[illegible]

1/ Starting with the July 2024 WASDE, the SMD will add certain molasses entries to the Import lines of several tables. Specifically, the Import lines of Tables 1, 1-A, 1-B, and 4 will also include molasses entries into select ports of U.S. Customs Territory with known refining capacity (Baltimore MD; Buffalo NY; El Paso TX; Gramercy LA; New Orleans LA; New York NY; Philadelphia PA; San Diego CA; San Francisco CA; and Savannah GA) of HTSUS code 1703.10.30-Imported for (a) the commercial extraction of sugar or (b) human consumption entries as drawn from Census data. 2/ Reflects sales of sugar by refiners to other processors and refiners, less receipts of such sales.

TABLE 5. U.S. SUGAR PRODUCTION BY SUGAR BEET AND SUGARCANE PROCESSORS, FISCAL YEAR 2025 AND 2024 (SHORT TONS, RAW VALUE) 1/													
FY 2025	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	TOTAL
From domestic sugar beets	782,312	732,527	709,479	678,474	482,124	0	0	0	0	0	0	0	3,384,915
From imported sugar beets	0	0	0	0	25,145	0	0	0	0	0	0	0	25,145
Subtotal	782,312	732,527	709,479	678,474	507,269	0	0	0	0	0	0	0	3,410,060
Cane production:													
Florida	99,166	309,639	338,927	317,006	318,274	0	0	0	0	0	0	0	1,383,011
Louisiana	626,006	630,925	673,916	62,579	0	0	0	0	0	0	0	0	1,993,427
Subtotal	725,172	940,564	1,012,843	379,584	318,274	0	0	0	0	0	0	0	3,376,438
Total	1,507,484	1,673,091	1,722,322	1,058,058	825,543	0	0	0	0	0	0	0	6,786,498
FY 2024													
From domestic sugar beets	738,390	735,229	716,568	624,778	473,185	450,804	380,154	179,066	73,136	70,849	137,910	553,387	5,133,457
From imported sugar beets	0	0	0	0	31,303	8,822	-318	0	0	0	-803	0	39,005
Subtotal	738,390	735,229	716,568	624,778	504,488	459,626	379,836	179,066	73,136	70,849	137,107	553,387	5,172,462
Cane production:													
Florida	137,055	272,797	302,280	273,629	304,460	311,967	290,653	174,144	11,689	0	0	0	2,078,673
Louisiana	491,407	609,043	627,515	170,510	0	0	0	0	0	0	0	123,664	2,022,138
Texas	0	0	17,176	13,921	8,613	0	0	0	0	0	0	0	39,709
Subtotal	628,462	881,839	946,971	458,060	313,073	311,967	290,653	174,144	11,689	0	0	123,664	4,140,520
Total	1,366,852	1,617,068	1,663,539	1,082,837	817,561	771,594	670,489	353,210	84,825	70,849	137,107	677,051	9,312,982

1/ Numbers may not add due to rounding.

Table 5-A. Beet Processors FY 2025 Production Estimate Through March 2025 1/ 2/ 3/

ITEM	JUN 24	JUL	AUG	SEP	OCT	NOV	DEC	JAN 25	FEB	MAR
Sugar Beets Planted (Acres)	1,102,076	1,104,917	1,109,903	1,109,903	1,109,641	1,110,247	1,110,122	1,110,122	1,110,122	1,110,122
Harvested to Planted Acres (Percent)	99.7	99.1	99.1	97.9	99.3	99.2	99.2	99.2	99.2	99.3
Sugar Beets Harvested (Acres)	1,098,458	1,095,313	1,099,578	1,086,105	1,101,663	1,101,736	1,101,659	1,101,659	1,101,659	1,101,852
Sugar Beets Harvested per Acre (Tons)	32.7	32.8	33.1	33.3	32.9	32.6	32.5	32.5	32.5	32.5
Sugar Beets Harvested (Tons)	35,928,125	35,967,030	36,342,868	36,169,493	36,230,583	35,953,734	35,803,728	35,781,157	35,781,157	35,782,984
Sugar Beets Purchased From Another Processor (Tons)	0	0	0	0	-350,000	-50,000	3,545	0	0	0
Sugar Beets Harvested and Purchased (Tons)	35,928,125	35,967,030	36,342,868	36,169,493	35,880,583	35,903,734	35,807,273	35,781,157	35,781,157	35,782,984
Weight (Shrink)/Gain (Percent)	-7.1	-7.4	-7.6	-7.3	-7.3	-7.3	-7.5	-7.6	-7.7	-7.7
Sugar Beets Sliced (Tons)	33,369,370	33,314,565	33,591,029	33,519,645	33,248,785	33,288,704	33,131,642	33,076,350	33,030,274	33,020,197
Sugar Content in Beets Harvested (Percent)	17.8	17.8	17.8	17.8	18.1	18.2	18.2	18.3	18.3	18.2
Sugar Content in Cossettes to Sugar Content in Harvested Beets (Percent)	98.3	98.3	98.3	98.3	97.8	97.8	98.4	97.8	97.8	98.9
Sugar Content in Cossettes (Percent)	17.5	17.5	17.5	17.5	17.7	17.8	17.9	17.9	17.9	18.0
Extraction Rate (Percent)	81.8	81.7	81.8	81.9	81.7	81.4	81.5	81.3	81.1	81.0
Sugar Produced from Beets (STRV)	5,124,245	5,111,316	5,143,758	5,138,532	5,150,007	5,174,031	5,170,362	5,162,596	5,139,185	5,139,152
Molasses Desugared (Tons)	1,168,320	1,143,489	1,171,696	1,179,154	1,163,861	1,031,573	1,077,052	1,070,300	1,061,174	1,023,669
Tons Recovered per Ton of Molasses	0.4	0.4	0.4	0.4	0.4	0.3	0.3	0.4	0.4	0.3
Sugar Produced from Molasses (STRV)	414,822	407,110	424,742	420,998	412,083	349,899	371,067	381,308	375,041	356,567
Total Crop Year Sugar Produced (STRV)	5,539,067	5,518,425	5,568,499	5,559,530	5,562,090	5,523,929	5,541,429	5,543,904	5,514,226	5,495,719
Previous September Production (STRV)	685,902	685,902	676,556	634,109	694,735	631,527	631,527	631,527	631,527	631,527
Plus Next September Production (STRV)	707,342	695,935	699,680	687,284	687,284	687,284	687,284	687,284	648,266	648,266
Fiscal Year Production (CWT 'as made')	103,934,703	103,335,682	104,516,332	104,910,369	103,825,013	104,293,195	104,620,295	104,666,552	103,382,519	103,036,600
Total Sugar Production Forecast (STRV)	5,560,507	5,528,459	5,591,624	5,612,705	5,554,638	5,579,686	5,597,186	5,599,661	5,530,965	5,512,458
Forecast: Slice Days (Number of Days)	233	233	233	234	234	234	234	234	221	221
Forecast: Sugar Beets Sliced per Day (Tons)	21,026	21,119	21,119	20,506	20,506	20,506	20,506	20,506	20,418	18,626
Forecast: Sugar Beets Sliced (Tons)	4,899,085	4,920,815	4,920,815	4,798,288	4,798,288	4,798,288	4,798,288	4,798,288	4,512,288	4,116,288
Forecast: STRV Produced per Ton Sliced	0.13	0.13	0.13	0.13	0.13	0.13	0.13	0.13	0.13	0.14
Forecast: Sugar Produced from Sugar Beets (STRV)	654,189	651,407	651,407	622,814	603,935	603,935	603,935	603,935	564,918	564,918
Forecast: Sugar Produced from Juice and/or Molasses (STRV)	53,152	44,528	48,273	64,469	83,348	83,348	83,348	83,348	83,348	83,348
Forecast: Total September Sugar Produced (STRV)	707,342	695,935	699,680	687,284	687,284	687,284	687,284	687,284	648,266	648,266

1/ NUMBERS MAY NOT ADD DUE TO ROUNDING. INCLUDES DAMAGED REFINED CRYSTALLINE SUGAR. DELIVERIES FROM DOMESTIC SUGAR BEET PROCESSORS, SUGARCANE PROCESSORS AND CANE REFINERS. 2/ SHORT TONS RAW VALUE REPRESENTS 1.07 MULTIPLIED BY ACTUAL WEIGHT. 3/ INCLUDES ALL LIQUID, EDIBLE MOLASSES, SUGAR SYRUPS AND CANE JUICE.

Table 5-B. Florida Processors FY 2025 Production Estimate Through March 2025 1/

ITEM	JUN 24	JUL	AUG	SEP	OCT	NOV	DEC	JAN 25	FEB	MAR
Sugarcane Planted (Acres)	393,775	404,635	405,727	405,727	405,727	405,727	405,727	401,297	397,479	397,479
Sugarcane Harvested to Planted (Percent)	95.4	95.5	95.6	95.6	95.6	95.6	95.6	95.7	95.6	95.5
Sugarcane Harvested for Sugar (Acres)	375,755	386,415	387,723	387,723	387,723	387,723	387,723	383,852	380,034	379,612
Sugarcane Harvested (Tons per Acre)	47.3	47.4	47.0	47.0	47.0	47.0	47.0	46.9	46.7	45.4
Sugarcane Harvested for Sugar (Tons)	17,778,080	18,328,080	18,231,554	18,231,554	18,231,554	18,231,554	18,231,554	17,999,059	17,762,059	17,235,903
Recovery Rate (Percent)	11.3	11.3	11.3	11.3	11.3	11.3	11.3	11.1	11.1	11.2
Sugar Production (STRV)	2,004,152	2,065,980	2,052,549	2,052,549	2,052,549	2,052,549	2,052,549	1,997,418	1,970,655	1,929,569
Previous Sept. Production (STRV)	0	0	0	0	0	0	0	0	0	0
Next Sept. Production (STRV)	0	0	0	0	0	0	0	0	0	0
Fiscal Year Sugar Production (STRV)	2,004,152	2,065,980	2,052,549	2,052,549	2,052,549	2,052,549	2,052,549	1,997,418	1,970,655	1,929,569
Sugarcane Harvested for Seed (Tons)	813,640	813,640	833,439	833,439	833,439	833,439	833,439	833,439	833,439	833,439
Sugarcane Harvested for Seed (Acres)	16,320	16,520	16,207	16,207	16,207	16,207	16,207	15,641	15,641	15,641
Sugarcane Harvested for Seed per Acre	50	49	51	51	51	51	51	53	53	53
FY Sugar Production (CWT,RV) for 832	40,083,048	41,319,591	41,050,981	41,050,981	41,050,981	41,050,981	41,050,981	39,948,363	39,413,103	38,591,389

1/ MAY INCLUDE NEW CROP PRODUCTION FROM PREVIOUS AUGUST.

Table 5-C. Louisiana Processors FY 2025 Production Estimate Through March 2025 1/

ITEM	JUN 24	JUL	AUG	SEP	OCT	NOV	DEC	JAN 25	FEB	MAR
Sugarcane Planted (Acres)	527,348	526,803	526,803	527,037	529,544	529,544	529,485	528,661	528,661	528,661
Sugarcane Harvested to Planted (Percent)	94.6	94.5	94.5	94.7	94.3	94.3	94.2	94.1	94.1	94.1
Sugarcane Harvested for Sugar (Acres)	498,787	498,069	498,069	499,348	499,499	499,499	498,606	497,300	497,300	497,300
Sugarcane Harvested (Tons per Acre)	35.1	35.8	35.9	35.9	34.8	34.6	34.7	35	34.9	34.9
Sugarcane Harvested for Sugar (Tons)	17,486,726	17,850,125	17,892,555	17,932,797	17,393,026	17,292,903	17,305,569	17,388,629	17,347,848	17,347,848
Recovery Rate (Percent)	12.0	12.0	12.0	11.9	11.9	11.9	12.0	12.0	12.1	12.1
Sugar Production (STRV)	2,105,372	2,145,386	2,150,817	2,133,554	2,076,024	2,060,333	2,078,171	2,088,411	2,093,082	2,093,082
Previous Sept. Production (STRV)	86,585	97,585	112,206	86,129	117,280	117,280	124,696	124,696	123,664	123,664
Next Sept. Production (STRV)	85,955	85,955	85,960	97,000	97,000	97,000	97,000	97,000	97,000	97,000
Fiscal Year Sugar Production (STRV)	2,104,742	2,133,756	2,124,571	2,144,425	2,055,744	2,040,053	2,050,475	2,060,715	2,066,418	2,066,418
Sugarcane Harvested for Seed (Tons)	782,895	786,449	786,449	763,473	832,019	830,485	834,267	829,345	829,345	829,345
Sugarcane Harvested for Seed (Acres)	25,042	24,943	24,943	23,898	26,254	26,254	26,376	26,376	26,376	26,376
Sugarcane Harvested for Seed per Acre	31	32	32	32	32	32	32	31	31	31
FY Sugar Production (CWT,RV) for 832	42,094,839	42,675,129	42,491,418	42,888,497	41,114,879	40,801,051	41,009,505	41,214,303	41,328,360	41,328,360

1/ MAY INCLUDE NEW CROP PRODUCTION FROM PREVIOUS AUGUST.

TABLE 6. U.S. ENDING STOCKS OF SUGAR, FISCAL YEAR 2025 (SHORT TONS, RAW VALUE) 1/

ITEM	OCT 24	NOV	DEC	JAN 25	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP
Sugar Beet Processors:	1,240,106	1,579,950	1,948,116	2,226,777	2,341,616	0	0	0	0	0	0	0
Processor stocks	972,163	1,487,905	1,870,717	2,166,175	2,291,346	0	0	0	0	0	0	0
Stocks held for others	267,943	92,045	77,399	60,602	50,270	0	0	0	0	0	0	0
Sugarcane Processors:	613,031	1,176,023	1,847,938	2,009,887	2,045,484	0	0	0	0	0	0	0
Raw and all damaged refined	613,031	1,176,023	1,847,938	2,009,887	2,045,484	0	0	0	0	0	0	0
Refined	0	0	0	0	0	0	0	0	0	0	0	0
Cane Refiners, Total:	1,056,493	1,021,247	1,165,802	1,069,875	976,725	0	0	0	0	0	0	0
Raw and all damaged refined	580,625	496,929	644,429	555,899	480,155	0	0	0	0	0	0	0
Other sugars (refined cryst., liquid etc.)	475,869	524,318	521,373	513,976	496,570	0	0	0	0	0	0	0
Commodity Credit Corporation:	0	0	0	0	0	0	0	0	0	0	0	0
Raw	0	0	0	0	0	0	0	0	0	0	0	0
Refined	0	0	0	0	0	0	0	0	0	0	0	0
Total	2,909,630	3,777,220	4,961,855	5,306,539	5,363,825	0	0	0	0	0	0	0
Total Raw	1,193,655	1,672,952	2,492,367	2,565,786	2,525,639	0	0	0	0	0	0	0
Total Refined	1,715,974	2,104,268	2,469,489	2,740,753	2,838,186	0	0	0	0	0	0	0

1/ Numbers may not add due to rounding.

TABLE 6-A. U.S. MISCELLANEOUS, FISCAL YEAR 2025 (SHORT TONS, RAW VALUE) 1/

[illegible]

TABLE 7. U.S. DISTRIBUTION OF SUGAR, FISCAL YEAR 2025 (SHORT TONS, RAW VALUE) 1/

[illegible]

TABLE 8: U.S SUGAR DELIVERIES FOR HUMAN USE AND PRODUCTS RE-EXPORT BY REPORTERS
FOR FEBRUARY 2025 1/ 4/

PRODUCT OR BUSINESS OF BUYER	NEW ENGLAND	MID ATLANTIC	NORTH CENTRAL	SOUTH	WEST	PUERTO RICO	TOTAL
Total Deliveries (actual weight)	26,521	108,791	297,347	270,715	128,165	1,497	833,036
Bakery, cereal, and related products	4,748	19,648	74,185	58,194	31,235	0	188,009
Confectionery and related products	3,690	20,424	32,075	31,305	8,206	0	95,701
Ice cream and dairy products	3,843	5,775	17,818	30,836	5,009	0	63,281
Beverages	1,467	8,176	23,499	25,530	17,173	0	75,845
Canned, bottled and frozen foods	271	3,861	14,680	5,754	7,102	0	31,668
Multiple and all other food uses	1,700	9,350	39,993	39,019	7,381	0	97,443
Non-food uses	93	1,295	1,503	2,987	1,451	0	7,329
Hotels, restaurants, institutions	55	187	534	3,398	4,142	0	8,317
Wholesale grocers, jobbers, dealers	6,881	29,967	58,084	35,133	21,147	768	151,979
Retail grocers, chain stores	2,713	9,388	21,280	27,066	22,691	0	83,138
Government agencies	0	4	24	147	924	0	1,099
All other deliveries	1,060	716	13,671	11,346	1,705	729	29,227
Total Deliveries (st,r^v) 2/	28,378	116,406	318,162	289,665	137,137	1,602	891,349
Crystalline:	20,473	97,539	279,510	227,898	112,268	2,032	739,719
Consumer-size packages	7,179	28,760	27,419	48,197	24,618	474	136,646
Packages 50 lbs and greater	5,478	26,631	75,362	75,005	50,210	1,193	233,879
Unpackaged (bulk)	7,816	42,147	176,729	104,696	37,441	365	369,194
Non-crystalline 3/	7,905	18,867	38,652	61,767	24,868	-430	151,630
1/ Numbers may not add due to rounding. Includes damaged refined crystalline sugar. Deliveries from domestic sugar beet processors, sugarcane processors and cane sugar refiners. 2/ Short tons, raw value represents 1.07 multiplied by actual weight. 3/ Includes all liquid, edible molasses, sugar syrups and cane juice. 4/ Regions above are defined as: NEW ENGLAND - Maine, New Hampshire, Vermont, Massachusetts, Rhode Island, and Connecticut. MIDDLE ATLANTIC - New York, New Jersey, and Pennsylvania. NORTH CENTRAL - Ohio, Indiana, Illinois, Michigan, Wisconsin, Minnesota, Iowa, Missouri, North Dakota, South Dakota, Nebraska, and Kansas. SOUTH - Delaware, Maryland, District of Columbia, Virginia, West Virginia, North Carolina, South Carolina, Georgia, Florida, Kentucky, Tennessee, Alabama, Mississippi, Arkansas, Louisiana, Oklahoma and Texas. WEST - Alaska, Hawaii, Montana, Idaho, Wyoming, Colorado, New Mexico, Arizona, Utah, Nevada, Washington, Oregon, California.							
PUERTO RICO - entered separately and included with U.S. total.							

TABLE 9: U.S SUGAR DELIVERIES FOR HUMAN USE AND PRODUCTS RE-EXPORT BY REPORTERS FOR FEBRUARY 2025 AND FISCAL YEAR 2025 1/

[illegible]

**TABLE 10: U.S SUGAR DELIVERIES FOR HUMAN USE AND PRODUCTS RE-EXPORT BY REPORTERS
THROUGH FEBRUARY 2025 1/ 4/**

PRODUCT OR BUSINESS OF BUYER	NEW ENGLAND	MID ATLANTIC	NORTH CENTRAL	SOUTH	WEST	PUERTO RICO	TOTAL
Total Deliveries (actual weight)	145,287	567,472	1,542,506	1,406,600	667,388	10,042	4,339,295
Bakery, cereal, and related products	23,393	100,653	377,852	289,328	179,908	0	971,133
Confectionery and related products	20,088	118,263	150,600	140,004	43,678	0	472,633
Ice cream and dairy products	21,310	31,591	87,246	164,994	29,393	0	334,534
Beverages	9,549	34,843	124,950	121,743	65,342	0	356,427
Canned, bottled and frozen foods	1,482	19,101	82,549	33,535	36,168	0	172,833
Multiple and all other food uses	9,445	46,591	200,297	205,352	39,158	0	500,843
Non-food uses	523	6,646	8,866	16,305	6,873	49	39,263
Hotels, restaurants, institutions	299	1,218	3,697	14,441	25,547	0	45,202
Wholesale grocers, jobbers, dealers	37,188	152,470	300,582	191,761	99,439	4,211	785,651
Retail grocers, chain stores	15,396	52,278	139,520	173,723	131,835	1,800	514,551
Government agencies	0	19	150	828	5,700	0	6,698
All other deliveries	6,615	3,798	66,198	54,584	4,348	3,982	139,525
Total Deliveries (st,rv) 2/	155,457	607,195	1,650,482	1,505,062	714,105	10,745	4,643,046
Crystalline:	111,870	509,925	1,465,231	1,189,920	595,260	11,329	3,883,535
Consumer-size packages	40,033	157,463	181,084	304,864	150,450	2,802	836,696
Packages 50 lbs and greater	29,138	144,516	392,091	398,005	275,733	6,533	1,246,015
Unpackaged (bulk)	42,700	207,946	892,056	487,052	169,077	1,994	1,800,823
Non-crystalline 3/	43,587	97,270	185,251	315,142	118,845	-584	759,511

1/ Numbers may not add due to rounding. Includes damaged refined crystalline sugar. Deliveries from domestic sugar beet processors, sugarcane processors and cane sugar refiners. 2/ Short tons, raw value represents 1.07 multiplied by actual weight. 3/ Includes all liquid, edible molasses, sugar syrups and cane juice.

4/ Regions above are defined as: NEW ENGLAND - Maine, New Hampshire, Vermont, Massachusetts, Rhode Island, and Connecticut. MIDDLE ATLANTIC - New York, New Jersey, and Pennsylvania. NORTH CENTRAL - Ohio, Indiana, Illinois, Michigan, Wisconsin, Minnesota, Iowa, Missouri, North Dakota, South Dakota, Nebraska, and Kansas. SOUTH - Delaware, Maryland, District of Columbia, Virginia, West Virginia, North Carolina, South Carolina, Georgia, Florida, Kentucky, Tennessee, Alabama, Mississippi, Arkansas, Louisiana, Oklahoma and Texas. WEST - Alaska, Hawaii, Montana, Idaho, Wyoming, Colorado, New Mexico, Arizona, Utah, Nevada, Washington, Oregon, California. PUERTO RICO - entered separately and included with U.S. total.

TABLE 11: U.S SUGAR DELIVERIES FOR HUMAN USE AND PRODUCTS RE-EXPORT			
BY REPORTERS FOR FISCAL YEARS 2025 AND 2024 (THRU FEBRUARY) AND PERCENT CHANGE 1/			
PRODUCT OR BUSINESS OF BUYER	FY 2025 (OCT - FEB)	FY 2024 (OCT - FEB)	PERCENT CHANGE
Total Deliveries (actual weight)	4,339,295	4,490,420	-3.4
Bakery, cereal, and related products	971,133	1,007,201	-3.6
Confectionery and related products	472,633	506,229	-6.6
Ice cream and dairy products	334,534	346,102	-3.3
Beverages	356,427	354,941	0.4
Canned, bottled and frozen foods	172,833	158,300	9.2
Multiple and all other food uses	500,843	463,116	8.1
Non-food uses	39,263	39,409	-0.4
Hotels, restaurants, institutions	45,202	38,403	17.7
Wholesale grocers, jobbers, dealers	785,651	891,069	-11.8
Retail grocers, chain stores	514,551	535,458	-3.9
Government agencies	6,698	6,987	-4.1
All other deliveries	139,525	143,205	-2.6
Total Deliveries (st,rv) 2/	4,643,046	4,804,749	-3.4
Crystalline:	3,883,535	4,063,244	-4.4
Consumer-size packages	836,696	883,989	-5.3
Packages 50 lbs and greater	1,246,015	1,330,829	-6.4
Unpackaged (bulk)	1,800,823	1,848,426	-2.6
Non-crystalline 3/	759,511	741,505	2.4
1/ Numbers may not add due to rounding. Includes damaged refined crystalline sugar. Deliveries from domestic sugar beet processors, sugarcane processors and cane sugar refiners. 2/ Short tons, raw value represents 1.07 multiplied by actual weight. 3/ Includes all liquid, edible molasses, sugar syrups and cane juice.			