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## FOREWORD

Beet processors, cane processors, and cane refiners in the United States are required by the Federal Agriculture Improvement and Reform Act of 1996, as amended, to report data on physical quantities of stocks, production, imports, sales, and inventory adjustments to the Farm Service Agency (FSA) on a monthly basis. These data are compiled to produce the monthly Sweetener Market Data (SMD) report. Commercial sugar users, distributors, and traders are not required to report their stocks, imports, or exports data.

Starting with the June 2011 SMD report, “Refined Imports” reflect “Total Imports” (as posted by the Foreign Agricultural Service (FAS) [http://www.fas.usda.gov/smi\\_arc.asp](http://www.fas.usda.gov/smi_arc.asp)) less “Cane Refiner Raw Imports” (as reported to FSA by cane refiners). This is a return to the method used in FY 2008 through FY 2010.

This report was compiled and reconciled by Francina Hentz and Barbara Fecso. Questions about this report or comments and suggestions to improve this report should be directed to Francina Hentz or Barbara Fecso at [francina.hentz@usda.gov](mailto:francina.hentz@usda.gov) or [Barbara.fecdo@usda.gov](mailto:Barbara.fecdo@usda.gov).

## TABLE NOTES

- **FY2025 imports, non-reporter domestic deliveries, and deliveries for human consumption were finalized in the SMD prior to the release date of the WASDE and therefore, may not match the Foreign Agricultural Service’s monthly import report.**
- Starting with the July 2024 WASDE, the SMD will add certain molasses entries to the **Import** lines of several tables. Specifically, the **Import** lines of Tables 1, 1-A, 1-B, and 4 will also include molasses entries into select ports of U.S. Customs Territory with known refining capacity (Baltimore MD; Buffalo NY; El Paso TX; Gramercy LA; New Orleans LA; New York NY; Philadelphia PA; San Diego CA; San Francisco CA; and Savannah GA<sup>1</sup>) of *HTSUS code 1703.10.30—Imported for (a) the commercial extraction of sugar or (b) human consumption* entries as drawn from Census data. Census entries<sup>2</sup> of molasses will be converted to reflect sucrose content in Short Tons, Raw Value (STRV) terms taking the following steps:

Liters of Refinery Molasses \* 0.001 (kgs to MTs) \* Density of Molasses (depends on Brix) \* 1.10231 (MTs to STs) \* 1.07 (raw value) \* ((Purity of “Refinery Molasses” Less Expected Purity of “Refined Molasses”)/(100 Less Expected Purity of “Refined Molasses”) \* Brix of Refinery Molasses)/100.

Where the refinery molasses entering the plant is called “Refinery Molasses”, while the molasses produced by the plant is called “Refined Molasses”.

- Tables 5-A through 5-E are production estimate model tables.  
These tables show aggregate fiscal year sugar production estimate data submitted by all U.S. sugar beet and sugarcane processors. USDA uses the sugar production estimate data to administer the Sugar Marketing Allotment Program.

While these values are used to adjust sugar marketing allotments, they are not official USDA estimates, which are published monthly in the World Agricultural Supply and Demand Estimates by USDA’s World Board. USDA has studied the accuracy in processor estimates, which varies through the growing season and is not consistent among sectors (see Cornell 2008 Sugar and Sweeteners Outlook <http://usda.mannlib.cornell.edu/usda/ers/SSS//2000s/2008/SSS-01-29-2008.pdf>).

- Regions on tables 8 and 10 are defined as:  
**New England** - Maine, New Hampshire, Vermont, Massachusetts, Rhode Island, and Connecticut.  
**Middle Atlantic** - New York, New Jersey, and Pennsylvania.

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<sup>1</sup> For certain of these ports, there are no entries of refiners’ molasses generally reported.

<sup>2</sup> USA Trade Online, Census.

**North Central** - Ohio, Indiana, Illinois, Michigan, Wisconsin, Minnesota, Iowa, Missouri, North Dakota, South Dakota, Nebraska, and Kansas.

**South** - Delaware, Maryland, District of Columbia, Virginia, West Virginia, North Carolina, South Carolina, Georgia, Florida, Kentucky, Tennessee, Alabama, Mississippi, Arkansas, Louisiana, Oklahoma, and Texas.

**West** - Alaska, Hawaii, Montana, Idaho, Wyoming, Colorado, New Mexico, Arizona, Utah, Nevada, Washington, Oregon, and California.

**Puerto Rico** - entered separately and included with U.S. total.

### **MARCH 2025 COMPARISON TO LAST FISCAL YEAR**

<b>MARCH (STRV)</b>	<b>FY 2025</b>	<b>FY 2024</b>	<b>% Change</b>	<b>Quantity</b>
Beginning Stocks	5,391,094	4,797,480	12.4	593,614
Total Production	833,531	771,594	8.0	61,937
Beet	488,593	459,626	6.3	28,967
Cane	344,938	311,967	0.0	32,971
Total Imports	364,004	315,382	15.4	48,622
<b>Supply</b>	6,588,629	5,884,455	12.0	704,174
Total Exports	11,373	25,519	-55.4	-14,146
Total Deliveries	1,076,809	1,058,111	1.8	18,698
Deliveries, Domestic Human Consumption	1,068,077	1,049,345	1.8	18,731
Miscellaneous Supply Adjustment	6,771	38,396	-82.4	-31,626
<b>Use</b>	1,094,953	1,122,027	-2.4	-27,074
Total Ending Stocks	5,493,676	4,762,428	15.4	731,247

<b>FY to Date (STRV)</b>	<b>FY 2025</b>	<b>FY 2024</b>	<b>% Change</b>	<b>Quantity</b>
Beginning stocks	2,130,919	1,842,507	15.7	288,413
Total production	7,620,029	7,319,451	4.1	300,578
Beet	3,898,654	3,779,080	3.2	119,574
Cane	3,721,376	3,540,371	5.1	181,004
Total imports	1,745,116	1,804,813	-3.3	-59,697
<b>Supply</b>	11,496,064	10,966,771	4.8	529,293
Total exports	71,442	130,768	-45.4	-59,327
Total deliveries	5,949,478	6,108,459	-2.6	-158,981
Deliveries, domestic human consumption	5,895,091	6,054,842	-2.6	-159,750
Miscellaneous supply adjustment	-18,531	-34,884	-46.9	16,353
<b>Use</b>	6,002,389	6,204,343	-3.3	-201,954
Total ending stocks	5,493,676	4,762,428	15.4	731,247

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#### **THIS REPORT IS POSTED ELECTRONICALLY AT**

<http://www.fsa.usda.gov/programs-and-services/economic-and-policy-analysis/dairy-and-sweeteners-analysis/index>

Note: At the top of the page under the heading "Reports" view the most recent SMD report.

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# March 2025 SMD Report

**TABLE 1. U.S. SUGAR SUPPLY AND USE, FISCAL YEAR 2025 (SHORT TONS, RAW VALUE)**

ITEM	OCT 24	NOV	DEC	JAN 25	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	TOTAL
<b>Beginning stocks</b>	2,130,919	2,909,630	3,777,220	4,961,855	5,306,539	5,391,094	0	0	0	0	0	0	2,130,919
<b>Total production:</b>	1,507,484	1,673,091	1,722,322	1,058,058	825,543	833,531	0	0	0	0	0	0	7,620,029
Beet	782,312	732,527	709,479	678,474	507,269	488,593	0	0	0	0	0	0	3,898,654
Cane	725,172	940,564	1,012,843	379,584	318,274	344,938	0	0	0	0	0	0	3,721,376
<b>Imports 1/</b>	298,174	224,967	318,378	323,237	213,871	367,171	0	0	0	0	0	0	1,745,798
<b>Supply</b>	3,936,578	4,807,687	5,817,920	6,343,150	6,345,953	6,591,796	0	0	0	0	0	0	11,496,746
<b>Exports</b>	14,642	11,953	12,076	7,427	13,970	11,373	0	0	0	0	0	0	71,442
<b>Domestic deliveries:</b>	991,201	1,010,839	890,788	1,030,921	946,434	1,079,976	0	0	0	0	0	0	5,950,160
Non-human	2,281	1,873	2,390	2,553	3,064	2,796	0	0	0	0	0	0	14,958
Products Re-export Program	5,788	5,180	5,680	10,634	6,209	5,936	0	0	0	0	0	0	39,429
Human use:	983,132	1,003,785	882,719	1,017,734	937,161	1,071,243	0	0	0	0	0	0	5,895,773
By beet processors	467,846	382,563	329,421	391,684	375,759	412,990	0	0	0	0	0	0	2,360,262
By cane refiners/processors	554,936	573,845	527,449	496,670	509,380	605,320	0	0	0	0	0	0	3,267,600
By non-reporters 2/	-39,650	47,377	25,849	129,380	52,022	52,933	0	0	0	0	0	0	267,912
<b>Miscellaneous supply adjustment</b>	21,105	7,675	-46,799	-1,737	-5,545	6,771	0	0	0	0	0	0	-18,531
<b>Use</b>	1,026,948	1,030,467	856,065	1,036,611	954,859	1,098,120	0	0	0	0	0	0	6,003,071
<b>Total ending stocks</b>	2,909,630	3,777,220	4,961,855	5,306,539	5,391,094	5,493,676	0	0	0	0	0	0	5,493,676

1/ Starting with the July 2024 WASDE, the SMD will add certain molasses entries to the Import lines of several tables. Specifically, the Import lines of Tables 1, 1-A, 1-B, and 4 will also include molasses entries into select ports of U.S. Customs Territory

with known refining capacity (Baltimore MD; Buffalo NY; El Paso TX; Gramercy LA; New Orleans LA; New York NY; Philadelphia PA; San Diego CA; San Francisco CA; and Savannah GA ) of HTSUS code 1703.10.30-Imported for (a) the commercial extraction of sugar or (b) human consumption entries as drawn from Census data.

2/ This line equals imports listed in this month's SMD, which now includes imports under HTSUS 1703, particularly 1703.10.30 -- cane molasses imported for (a) the commercial extraction of sugar or (b) human consumption. Less: cane refiners imports as reported through SMD, which also includes HTSUS 1703.10.30.

**TABLE 1-A. U.S. REFINED AND RAW SUGAR SUPPLY AND USE, FISCAL YEAR 2025 (SHORT TONS, RAW VALUE)**

ITEM	OCT 24	NOV	DEC	JAN 25	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	TOTAL
	Refined Sugar Supply and Use												
<b>Beginning stocks:</b>	1,366,283	1,715,974	2,104,268	2,469,489	2,740,753	2,865,454	0	0	0	0	0	0	1,366,283
Beet	935,150	1,240,106	1,579,950	1,948,116	2,226,777	2,341,616	0	0	0	0	0	0	935,150
Cane	431,133	475,869	524,318	521,373	513,976	523,839	0	0	0	0	0	0	431,133
<b>Production:</b>	1,346,408	1,336,277	1,218,403	1,148,889	1,012,892	1,114,157	0	0	0	0	0	0	7,177,025
Beet	782,312	732,527	709,479	678,474	507,269	488,593	0	0	0	0	0	0	3,898,654
Cane	564,096	603,750	508,924	470,415	505,623	625,563	0	0	0	0	0	0	3,278,372
<b>Imports</b>	7,799	60,838	38,187	163,180	68,813	70,600	0	0	0	0	0	0	409,417
<b>Supply</b>	2,720,490	3,113,089	3,360,858	3,781,557	3,822,459	4,050,211	0	0	0	0	0	0	8,952,725
<b>Exports</b>	14,642	11,953	12,076	7,427	13,970	11,373	0	0	0	0	0	0	71,442
<b>Domestic deliveries:</b>	991,201	1,010,839	890,788	1,030,921	946,434	1,079,976	0	0	0	0	0	0	5,950,160
Nonhuman and re-export	8,069	7,054	8,070	13,188	9,273	8,733	0	0	0	0	0	0	54,386
<b>Food Use:</b>	983,132	1,003,785	882,719	1,017,734	937,161	1,071,243	0	0	0	0	0	0	5,895,773
By beet processors	467,846	382,563	329,421	391,684	375,759	412,990	0	0	0	0	0	0	2,360,262
By cane refiners and processors	554,936	573,845	527,449	496,670	509,380	605,320	0	0	0	0	0	0	3,267,600
By non-reporters 1/	-39,650	47,377	25,849	129,380	52,022	52,933	0	0	0	0	0	0	267,912
<b>Miscellaneous supply adjustment</b>	-1,327	-13,971	-11,495	2,456	-3,401	-4,972	0	0	0	0	0	0	-32,710
<b>Use</b>	1,004,516	1,008,821	891,369	1,040,804	957,004	1,086,377	0	0	0	0	0	0	5,988,891
<b>Ending stocks:</b>	1,715,974	2,104,268	2,469,489	2,740,753	2,865,454	2,963,834	0	0	0	0	0	0	2,963,834
Beet	1,240,106	1,579,950	1,948,116	2,226,777	2,341,616	2,405,734	0	0	0	0	0	0	2,405,734
Cane	475,869	524,318	521,373	513,976	523,839	558,100	0	0	0	0	0	0	558,100
	Raw Sugar Supply and Use												
<b>Beginning stocks</b>	764,636	1,193,655	1,672,952	2,492,367	2,565,786	2,525,639	0	0	0	0	0	0	764,636
<b>Domestically produced</b>	725,172	940,564	1,012,843	379,584	318,274	344,938	0	0	0	0	0	0	3,721,376
<b>Imports 2/</b>	290,375	164,129	280,191	160,057	145,058	296,571	0	0	0	0	0	0	1,336,381
<b>Supply</b>	1,780,183	2,298,348	2,965,986	3,032,008	3,029,118	3,167,148	0	0	0	0	0	0	5,822,393
<b>Exports</b>	0	0	0	0	0	0	0	0	0	0	0	0	0
<b>Melt</b>	561,796	606,279	512,062	487,629	515,695	638,184	0	0	0	0	0	0	3,321,645
<b>Miscellaneous supply adjustment</b>	24,732	19,118	-38,442	-21,406	-12,217	-878	0	0	0	0	0	0	-29,093
<b>Use</b>	586,528	625,396	473,620	466,222	503,478	637,306	0	0	0	0	0	0	3,292,551
<b>Ending stocks</b>	1,193,655	1,672,952	2,492,367	2,565,786	2,525,639	2,529,842	0	0	0	0	0	0	2,529,842

1/ This line equals imports listed in this month's SMD, which now includes imports under HTSUS 1703, particularly 1703.10.30 -- cane molasses imported for (a) the commercial extraction of sugar or (b) human consumption. Less: Cane refiners imports as reported through SMD, which also includes HTSUS 1703.10.30. 2/ Starting with the July 2024 WASDE, the SMD will add certain molasses entries to the Import lines of several tables. Specifically, the Import lines of Tables 1, 1-A, 1-B, and 4 will also include molasses entries into select ports of U.S. Customs Territory with known refining capacity (Baltimore MD; Buffalo NY; El Paso TX; Gramercy LA; New Orleans LA; New York, NY; Philadelphia PA; San Diego CA; San Francisco CA; and Savannah GA ) of HTSUS code 1703.10.30-Imported for (a) the commercial extraction of sugar or (b) human consumption entries as drawn from Census data.

**TABLE 1-B. IMPORTS BY CANE REFINERS AND NON REPORTERS OF RAW AND REFINED SUGAR, FROM MEXICO AND THE REST OF THE WORLD,  
FY 2025 (SHORT TONS, RAW VALUE) 1/**

ITEM	OCT 24	NOV	DEC	JAN 25	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	TOTAL
Cane Refiner Raw Imports from MX	11,249	6,588	3,670	29,856	62,841	37,079	0	0	0	0	0	0	151,283
Cane Refiner Refined Imports from MX	51	3,274	2,901	12,880	11,582	6,543	0	0	0	0	0	0	37,231
Non Reporter Refined Imports from MX	352	-3,263	141	26,128	-17,669	6,093	0	0	0	0	0	0	11,782
<b>Total Imports from MX</b>	<b>11,652</b>	<b>6,599</b>	<b>6,712</b>	<b>68,864</b>	<b>56,754</b>	<b>49,715</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>200,296</b>
Cane Refiner Raw Imports from ROW	279,126	157,541	276,521	130,201	82,217	259,492	0	0	0	0	0	0	1,185,098
Cane Refiner Refined Imports from ROW	47,398	10,187	9,436	20,920	5,210	11,123	0	0	0	0	0	0	104,274
Non Reporter Refined Imports from ROW	-40,002	50,641	25,709	103,251	69,690	46,841	0	0	0	0	0	0	256,130
<b>Total Imports from ROW</b>	<b>286,522</b>	<b>218,369</b>	<b>311,666</b>	<b>254,372</b>	<b>157,117</b>	<b>317,456</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>1,545,502</b>
Total Cane Refiner Raw Imports	290,375	164,129	280,191	160,057	145,058	296,571	0	0	0	0	0	0	1,336,381
Total Cane Refiner Refined Imports	47,449	13,461	12,337	33,800	16,792	17,666	0	0	0	0	0	0	141,505
Total Non Reporter Refined Imports	-39,650	47,377	25,850	129,380	52,021	52,934	0	0	0	0	0	0	267,912
<b>Total Imports</b>	<b>298,174</b>	<b>224,967</b>	<b>318,378</b>	<b>323,237</b>	<b>213,871</b>	<b>367,171</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>1,745,798</b>

1/ Detailed information about the construction of this table was published in the May 2015 SMD report, which may be viewed here:  
[http://www.fsa.usda.gov/Assets/USDA-FSA-Public/usdafiles/EPAS/PDF/may\\_2015\\_smd\\_notes.pdf](http://www.fsa.usda.gov/Assets/USDA-FSA-Public/usdafiles/EPAS/PDF/may_2015_smd_notes.pdf)

TABLE 2. U. S. SUGAR SUPPLY AND USE BY BEET PROCESSORS, FISCAL YEAR 2025 (SHORT TONS, RAW VALUE) 1/

	OCT 24	NOV	DEC	JAN 25	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	TOTAL
<b>Beginning stocks:</b>	935,150	1,240,106	1,579,950	1,948,116	2,226,777	2,341,616	0	0	0	0	0	0	935,150
Processor stocks	326,572	972,163	1,487,905	1,870,717	2,166,175	2,291,346	0	0	0	0	0	0	326,572
Stocks held for others	608,578	267,943	92,045	77,399	60,602	50,270	0	0	0	0	0	0	608,578
<b>Beet sugar production</b>	782,312	732,527	709,479	678,474	507,269	488,593	0	0	0	0	0	0	3,898,654
Beets sliced (net tons)	4,596,245	4,320,311	4,304,693	4,128,089	3,373,913	3,050,808	0	0	0	0	0	0	23,774,059
<b>Supply</b>	1,717,462	1,972,632	2,289,429	2,626,590	2,734,046	2,830,209	0	0	0	0	0	0	4,833,803
<b>Exports</b>	11,956	10,461	9,899	4,021	10,493	10,149	0	0	0	0	0	0	56,980
<b>Domestic deliveries:</b>	468,172	382,856	329,700	392,217	376,359	413,633	0	0	0	0	0	0	2,362,939
Alcohol non-human use	0	0	0	0	0	0	0	0	0	0	0	0	0
Livestock feed	327	294	280	533	564	644	0	0	0	0	0	0	2,640
Products Re-export Program	0	0	0	0	36	0	0	0	0	0	0	0	36
<b>Human use:</b>	467,846	382,563	329,421	391,684	375,759	412,990	0	0	0	0	0	0	2,360,262
Domestic food use sales	127,256	206,665	314,775	374,887	365,427	402,615	0	0	0	0	0	0	1,791,625
Undelivered sales	0	0	0	0	0	0	0	0	0	0	0	0	0
Sold previous, delivered this FY	340,590	175,898	14,646	16,797	10,332	10,375	0	0	0	0	0	0	568,637
<b>Miscellaneous:</b>	-2,773	-636	1,713	3,575	5,578	693	0	0	0	0	0	0	8,150
Inventory adjustment 2/	3,369	1,841	2495	1,237	3589	-1764	0	0	0	0	0	0	10,766
Intra-industry sales less receipts 3/	-6,141	-2477	-781	2,338	1,989	2,457	0	0	0	0	0	0	-2,616
<b>Use</b>	477,356	392,682	341,313	399,813	392,430	424,475	0	0	0	0	0	0	2,428,069
<b>Ending stocks:</b>	1,240,106	1,579,950	1,948,116	2,226,777	2,341,616	2,405,734	0	0	0	0	0	0	2,405,734
Processor stocks	972,163	1,487,905	1,870,717	2,166,175	2,291,346	2,365,839	0	0	0	0	0	0	2,365,839
Stocks held for others	267,943	92,045	77,399	60,602	50,270	39,896	0	0	0	0	0	0	39,896

1/ Numbers may not add due to rounding. 2/ Data for damaged refined crystalline are included. 3/ Reflects sales of sugar by processors to other processors and refiners, less receipts of such sales.

TABLE 3. U. S. SUGAR SUPPLY AND USE BY CANE PROCESSORS, FISCAL YEAR 2025 (SHORT TONS, RAW VALUE) 1/

[illegible]



TABLE 4. U.S. SUGAR SUPPLY AND USE BY CANE REFINERS, FISCAL YEAR 2025 (SHORT TONS, RAW VALUE) 1/

ITEM	OCT 24	NOV	DEC	JAN 25	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	TOTAL
<b>Beginning stocks</b>	1,038,739	1,056,493	1,021,247	1,165,802	1,069,875	1,003,993	0	0	0	0	0	0	1,038,739
<b>Raw imports 1/</b>	290,375	164,129	280,191	160,057	145,058	296,571	0	0	0	0	0	0	1,336,381
<b>Refined imports</b>	47,449	13,461	12,337	33,800	16,792	17,666	0	0	0	0	0	0	141,505
<b>Supply</b>	1,376,563	1,234,083	1,313,776	1,359,659	1,231,725	1,318,231	0	0	0	0	0	0	2,516,626
<b>Exports</b>	2,685	1,492	2,177	3,406	3,477	1,225	0	0	0	0	0	0	14,462
<b>Domestic deliveries:</b>	562,659	580,595	535,226	509,270	518,030	613,399	0	0	0	0	0	0	3,319,178
Ethanol	0	0	0	0	0	0	0	0	0	0	0	0	0
Polyhydric alcohol	1,177	1,095	1,236	1,069	1,428	1,542	0	0	0	0	0	0	7,546
Livestock feed	758	474	861	898	1049	601	0	0	0	0	0	0	4,640
Products Re-export Program	5,788	5,180	5,680	10,634	6,173	5,936	0	0	0	0	0	0	39,392
Domestic food use sales	554,936	573,845	527,449	496,670	509,380	605,320	0	0	0	0	0	0	3,267,600
<b>Miscellaneous:</b>	-245,274	-369,251	-389,429	-222,892	-293,776	-359,581	0	0	0	0	0	0	-1,880,203
Refining loss	-2,299	2,529	3,137	17,213	10,072	12,621	0	0	0	0	0	0	43,273
Inventory adjustment	1,592	-1,456	-2,304	117	-1,179	208	0	0	0	0	0	0	-3,021
Intra-industry sales less receipts 2/	-244,567	-370,324	-390,262	-240,222	-302,669	-372,409	0	0	0	0	0	0	-1,920,454
<b>Use</b>	320,070	212,836	147,974	289,784	227,731	255,043	0	0	0	0	0	0	1,453,437
<b>Ending stocks</b>	1,056,493	1,021,247	1,165,802	1,069,875	1,003,993	1,063,188	0	0	0	0	0	0	1,063,188

1/ Starting with the July 2024 WASDE, the SMD will add certain molasses entries to the Import lines of several tables. Specifically, the Import lines of Tables 1, 1-A, 1-B, and 4 will also include molasses entries into select ports of U.S. Customs Territory with known refining capacity (Baltimore MD; Buffalo NY; El Paso TX; Gramercy LA; New Orleans LA; New York NY; Philadelphia PA; San Diego CA; San Francisco CA; and Savannah GA) of HTSUS code 1703.10.30-Imported for (a) the commercial extraction of sugar or (b) human consumption entries as drawn from Census data. 2/ Reflects sales of sugar by refiners to other processors and refiners, less receipts of such sales.

TABLE 5. U.S. SUGAR PRODUCTION BY SUGAR BEET AND SUGARCANE PROCESSORS, FISCAL YEAR 2025 AND 2024 (SHORT TONS, RAW VALUE) 1/													
FY 2025	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	TOTAL
From domestic sugar beets	782,312	732,527	709,479	678,474	482,124	476,969	0	0	0	0	0	0	3,861,884
From imported sugar beets	0	0	0	0	25,145	11,624	0	0	0	0	0	0	36,769
<b>Subtotal</b>	782,312	732,527	709,479	678,474	507,269	488,593	0	0	0	0	0	0	3,898,654
Cane production:													
Florida	99,166	309,639	338,927	317,006	318,274	344,938	0	0	0	0	0	0	1,727,949
Louisiana	626,006	630,925	673,916	62,579	0	0	0	0	0	0	0	0	1,993,427
<b>Subtotal</b>	725,172	940,564	1,012,843	379,584	318,274	344,938	0	0	0	0	0	0	3,721,376
<b>Total</b>	1,507,484	1,673,091	1,722,322	1,058,058	825,543	833,531	0	0	0	0	0	0	7,620,029
<b>FY 2024</b>													
From domestic sugar beets	738,390	735,229	716,568	624,778	473,185	450,804	380,154	179,066	73,136	70,849	137,910	553,387	5,133,457
From imported sugar beets	0	0	0	0	31,303	8,822	-318	0	0	0	-803	0	39,005
<b>Subtotal</b>	738,390	735,229	716,568	624,778	504,488	459,626	379,836	179,066	73,136	70,849	137,107	553,387	5,172,462
Cane production:													
Florida	137,055	272,797	302,280	273,629	304,460	311,967	290,653	174,144	11,689	0	0	0	2,078,673
Louisiana	491,407	609,043	627,515	170,510	0	0	0	0	0	0	0	123,664	2,022,138
Texas	0	0	17,176	13,921	8,613	0	0	0	0	0	0	0	39,709
<b>Subtotal</b>	628,462	881,839	946,971	458,060	313,073	311,967	290,653	174,144	11,689	0	0	123,664	4,140,520
<b>Total</b>	1,366,852	1,617,068	1,663,539	1,082,837	817,561	771,594	670,489	353,210	84,825	70,849	137,107	677,051	9,312,982

1/ Numbers may not add due to rounding.

**Table 5-A. Beet Processors FY 2025 Production Estimate Through April 2025 1/ 2/ 3/**

ITEM	JUL 24	AUG	SEP	OCT	NOV	DEC	JAN 25	FEB	MAR	APR
Sugar Beets Planted (Acres)	1,104,917	1,109,903	1,109,903	1,109,641	1,110,247	1,110,122	1,110,122	1,110,122	1,110,122	1,110,331
Harvested to Planted Acres (Percent)	99.1	99.1	97.9	99.3	99.2	99.2	99.2	99.2	99.3	99.3
Sugar Beets Harvested (Acres)	1,095,313	1,099,578	1,086,105	1,101,663	1,101,736	1,101,659	1,101,659	1,101,659	1,101,852	1,102,061
Sugar Beets Harvested per Acre (Tons)	32.8	33.1	33.3	32.9	32.6	32.5	32.5	32.5	32.5	32.5
Sugar Beets Harvested (Tons)	35,967,030	36,342,868	36,169,493	36,230,583	35,953,734	35,803,728	35,781,157	35,781,157	35,782,984	35,792,156
Sugar Beets Purchased From Another Processor (Tons)	0	0	0	-350,000	-50,000	3,545	0	0	0	0
Sugar Beets Harvested and Purchased (Tons)	35,967,030	36,342,868	36,169,493	35,880,583	35,903,734	35,807,273	35,781,157	35,781,157	35,782,984	35,792,156
Weight (Shrink)/Gain (Percent)	-7.4	-7.6	-7.3	-7.3	-7.3	-7.5	-7.6	-7.7	-7.7	-8.1
Sugar Beets Sliced (Tons)	33,314,565	33,591,029	33,519,645	33,248,785	33,288,704	33,131,642	33,076,350	33,030,274	33,020,197	32,905,848
Sugar Content in Beets Harvested (Percent)	17.8	17.8	17.8	18.1	18.2	18.2	18.3	18.3	18.2	18.2
Sugar Content in Cossettes to Sugar Content in Harvested Beets (Percent)	98.3	98.3	98.3	97.8	97.8	98.4	97.8	97.8	98.9	98.9
Sugar Content in Cossettes (Percent)	17.5	17.5	17.5	17.7	17.8	17.9	17.9	17.9	18.0	18.0
Extraction Rate (Percent)	81.7	81.8	81.9	81.7	81.4	81.5	81.3	81.1	81.0	80.5
Sugar Produced from Beets (STRV)	5,111,316	5,143,758	5,138,532	5,150,007	5,174,031	5,170,362	5,162,596	5,139,185	5,139,152	5,087,776
Molasses Desugared (Tons)	1,143,489	1,171,696	1,179,154	1,163,861	1,031,573	1,077,052	1,070,300	1,061,174	1,023,669	1,016,749
Tons Recovered per Ton of Molasses	0.4	0.4	0.4	0.4	0.3	0.3	0.4	0.4	0.3	0.3
Sugar Produced from Molasses (STRV)	407,110	424,742	420,998	412,083	349,899	371,067	381,308	375,041	356,567	341,319
Total Crop Year Sugar Produced (STRV)	5,518,425	5,568,499	5,559,530	5,562,090	5,523,929	5,541,429	5,543,904	5,514,226	5,495,719	5,429,094
Previous September Production (STRV)	685,902	676,556	634,109	694,735	631,527	631,527	631,527	631,527	631,527	631,527
Plus Next September Production (STRV)	695,935	699,680	687,284	687,284	687,284	687,284	687,284	648,266	648,266	648,266
Fiscal Year Production (CWT 'as made')	103,335,682	104,516,332	104,910,369	103,825,013	104,293,195	104,620,295	104,666,552	103,382,519	103,036,600	101,791,283
<b>Total Sugar Production Forecast (STRV)</b>	<b>5,528,459</b>	<b>5,591,624</b>	<b>5,612,705</b>	<b>5,554,638</b>	<b>5,579,686</b>	<b>5,597,186</b>	<b>5,599,661</b>	<b>5,530,965</b>	<b>5,512,458</b>	<b>5,445,834</b>
Forecast: Slice Days (Number of Days)	233	233	234	234	234	234	234	221	221	221
Forecast: Sugar Beets Sliced per Day (Tons)	21,119	21,119	20,506	20,506	20,506	20,506	20,506	20,418	18,626	20,418
Forecast: Sugar Beets Sliced (Tons)	4,920,815	4,920,815	4,798,288	4,798,288	4,798,288	4,798,288	4,798,288	4,512,288	4,116,288	4,512,288
Forecast: STRV Produced per Ton Sliced	0.13	0.13	0.13	0.13	0.13	0.13	0.13	0.13	0.14	0.13
Forecast: Sugar Produced from Sugar Beets (STRV)	651,407	651,407	622,814	603,935	603,935	603,935	603,935	564,918	564,918	564,918
Forecast: Sugar Produced from Juice and/or Molasses (STRV)	44,528	48,273	64,469	83,348	83,348	83,348	83,348	83,348	83,348	83,348
Forecast: Total September Sugar Produced (STRV)	695,935	699,680	687,284	687,284	687,284	687,284	687,284	648,266	648,266	648,266

1/ NUMBERS MAY NOT ADD DUE TO ROUNDING. INCLUDES DAMAGED REFINED CRYSTALLINE SUGAR. DELIVERIES FROM DOMESTIC SUGAR BEET PROCESSORS, SUGARCANE PROCESSORS AND CANE REFINERS. 2/ SHORT TONS RAW VALUE REPRESENTS 1.07 MULTIPLIED BY ACTUAL WEIGHT. 3/ INCLUDES ALL LIQUID, EDIBLE MOLASSES, SUGAR SYRUPS AND CANE JUICE.

**Table 5-B. Florida Processors FY 2025 Production Estimate Through April 2025 1/**

ITEM	JUN 24	JUL	AUG	SEP	OCT	NOV	DEC	JAN 25	FEB	MAR	APR
Sugarcane Planted (Acres)	393,775	404,635	405,727	405,727	405,727	405,727	405,727	401,297	397,479	397,479	397,242
Sugarcane Harvested to Planted (Percent)	95.4	95.5	95.6	95.6	95.6	95.6	95.6	95.7	95.6	95.5	95.5
Sugarcane Harvested for Sugar (Acres)	375,755	386,415	387,723	387,723	387,723	387,723	387,723	383,852	380,034	379,612	379,202
Sugarcane Harvested (Tons per Acre)	47.3	47.4	47.0	47.0	47.0	47.0	47.0	46.9	46.7	45.4	45.5
Sugarcane Harvested for Sugar (Tons)	17,778,080	18,328,080	18,231,554	18,231,554	18,231,554	18,231,554	18,231,554	17,999,059	17,762,059	17,235,903	17,235,738
Recovery Rate (Percent)	11.3	11.3	11.3	11.3	11.3	11.3	11.3	11.1	11.1	11.2	11.2
Sugar Production (STRV)	2,004,152	2,065,980	2,052,549	2,052,549	2,052,549	2,052,549	2,052,549	1,997,418	1,970,655	1,929,569	1,928,678
Previous Sept. Production (STRV)	0	0	0	0	0	0	0	0	0	0	0
Next Sept. Production (STRV)	0	0	0	0	0	0	0	0	0	0	0
<b>Fiscal Year Sugar Production (STRV)</b>	<b>2,004,152</b>	<b>2,065,980</b>	<b>2,052,549</b>	<b>2,052,549</b>	<b>2,052,549</b>	<b>2,052,549</b>	<b>2,052,549</b>	<b>1,997,418</b>	<b>1,970,655</b>	<b>1,929,569</b>	<b>1,928,678</b>
Sugarcane Harvested for Seed (Tons)	813,640	813,640	833,439	833,439	833,439	833,439	833,439	833,439	833,439	833,439	835,041
Sugarcane Harvested for Seed (Acres)	16,320	16,520	16,207	16,207	16,207	16,207	16,207	15,641	15,641	15,641	15,814
Sugarcane Harvested for Seed per Acre	50	49	51	51	51	51	51	53	53	53	53
FY Sugar Production (CWT,RV) for 832	40,083,048	41,319,591	41,050,981	41,050,981	41,050,981	41,050,981	41,050,981	39,948,363	39,413,103	38,591,389	38,573,560

1/ MAY INCLUDE NEW CROP PRODUCTION FROM PREVIOUS AUGUST.

**Table 5-C. Louisiana Processors FY 2025 Production Estimate Through April 2025 1/**

ITEM	JUL 24	AUG	SEP	OCT	NOV	DEC	JAN 25	FEB	MAR	APR
Sugarcane Planted (Acres)	526,803	526,803	527,037	529,544	529,544	529,485	528,661	528,661	528,661	528,661
Sugarcane Harvested to Planted (Percent)	94.5	94.5	94.7	94.3	94.3	94.2	94.1	94.1	94.1	94.1
Sugarcane Harvested for Sugar (Acres)	498,069	498,069	499,348	499,499	499,499	498,606	497,300	497,300	497,300	497,300
Sugarcane Harvested (Tons per Acre)	35.8	35.9	35.9	34.8	34.6	34.7	35	34.9	34.9	35.1
Sugarcane Harvested for Sugar (Tons)	17,850,125	17,892,555	17,932,797	17,393,026	17,292,903	17,305,569	17,388,629	17,347,848	17,347,848	17,471,278
Recovery Rate (Percent)	12.0	12.0	11.9	11.9	11.9	12.0	12.0	12.1	12.1	12.1
Sugar Production (STRV)	2,145,386	2,150,817	2,133,554	2,076,024	2,060,333	2,078,171	2,088,411	2,093,082	2,093,082	2,107,622
Previous Sept. Production (STRV)	97,585	112,206	86,129	117,280	117,280	124,696	124,696	123,664	123,664	123,664
Next Sept. Production (STRV)	85,955	85,960	97,000	97,000	97,000	97,000	97,000	97,000	97,000	97,000
<b>Fiscal Year Sugar Production (STRV)</b>	<b>2,133,756</b>	<b>2,124,571</b>	<b>2,144,425</b>	<b>2,055,744</b>	<b>2,040,053</b>	<b>2,050,475</b>	<b>2,060,715</b>	<b>2,066,418</b>	<b>2,066,418</b>	<b>2,080,958</b>
Sugarcane Harvested for Seed (Tons)	786,449	786,449	763,473	832,019	830,485	834,267	829,345	829,345	829,345	836,559
Sugarcane Harvested for Seed (Acres)	24,943	24,943	23,898	26,254	26,254	26,376	26,376	26,376	26,376	26,376
Sugarcane Harvested for Seed per Acre	32	32	32	32	32	32	31	31	31	32
FY Sugar Production (CWT,RV) for 832	42,675,129	42,491,418	42,888,497	41,114,879	40,801,051	41,009,505	41,214,303	41,328,360	41,328,360	41,619,161

1/ MAY INCLUDE NEW CROP PRODUCTION FROM PREVIOUS AUGUST.

**TABLE 6. U.S. ENDING STOCKS OF SUGAR, FISCAL YEAR 2025 (SHORT TONS, RAW VALUE) 1/**

ITEM	OCT 24	NOV	DEC	JAN 25	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP
<b>Sugar Beet Processors:</b>	1,240,106	1,579,950	1,948,116	2,226,777	2,341,616	2,405,734	0	0	0	0	0	0
Processor stocks	972,163	1,487,905	1,870,717	2,166,175	2,291,346	2,365,839	0	0	0	0	0	0
Stocks held for others	267,943	92,045	77,399	60,602	50,270	39,896	0	0	0	0	0	0
<b>Sugarcane Processors:</b>	613,031	1,176,023	1,847,938	2,009,887	2,045,484	2,024,753	0	0	0	0	0	0
Raw and all damaged refined	613,031	1,176,023	1,847,938	2,009,887	2,045,484	2,024,753	0	0	0	0	0	0
Refined	0	0	0	0	0	0	0	0	0	0	0	0
<b>Cane Refiners, Total:</b>	1,056,493	1,021,247	1,165,802	1,069,875	1,003,993	1,063,188	0	0	0	0	0	0
Raw and all damaged refined	580,625	496,929	644,429	555,899	480,155	505,089	0	0	0	0	0	0
Other sugars (refined cryst., liquid etc.)	475,869	524,318	521,373	513,976	523,839	558,100	0	0	0	0	0	0
<b>Commodity Credit Corporation:</b>	0	0	0	0	0	0	0	0	0	0	0	0
Raw	0	0	0	0	0	0	0	0	0	0	0	0
Refined	0	0	0	0	0	0	0	0	0	0	0	0
<b>Total</b>	2,909,630	3,777,220	4,961,855	5,306,539	5,391,094	5,493,676	0	0	0	0	0	0
Total Raw	1,193,655	1,672,952	2,492,367	2,565,786	2,525,639	2,529,842	0	0	0	0	0	0
Total Refined	1,715,974	2,104,268	2,469,489	2,740,753	2,865,454	2,963,834	0	0	0	0	0	0

1/ Numbers may not add due to rounding.

**TABLE 6-A. U.S. MISCELLANEOUS, FISCAL YEAR 2025 (SHORT TONS, RAW VALUE) 1/**

[illegible]

TABLE 7. U.S. DISTRIBUTION OF SUGAR, FISCAL YEAR 2025 (SHORT TONS, RAW VALUE) 1/

[illegible]



**TABLE 8: U.S SUGAR DELIVERIES FOR HUMAN USE AND PRODUCTS RE-EXPORT BY REPORTERS**  
**FOR MARCH 2025 1/ 4/**

[illegible]

[illegible]

	MARCH	FISCAL YEAR CUMULATIVE	
PRODUCT OR BUSINESS OF BUYER	BEE T	CANE	TOTAL
Total Deliveries (actual weight)	385,972	571,268	957,240
Bakery, cereal, and related products	134,411	84,200	218,611
Confectionery and related products	42,681	64,331	107,013
Ice cream and dairy products	14,792	58,750	73,542
Beverages	29,277	50,337	79,615
Canned, bottled and frozen foods	18,662	17,810	36,472
Multiple and all other food uses	45,097	59,630	104,726
Non-food uses	2,103	6,703	8,806
Hotels, restaurants, institutions	1,010	9,232	10,242
Wholesale grocers, jobbers, dealers	46,251	127,274	173,525
Retail grocers, chain stores	36,398	69,006	105,404
Government agencies	0	1,458	1,458
All other deliveries	15,291	22,536	37,827
Total Deliveries (st,r v) 2/	412,990	611,257	1,024,247
Crystalline:	383,630	453,682	837,311
Consumer-size packages	38,154	136,555	174,709
Packages 50 lbs and greater	102,855	171,015	273,870
Unpackaged (bulk)	242,621	146,112	388,733
Non-crystalline 3/	29,361	157,575	186,936
1/ Numbers may not add due to rounding. Includes damaged refined crystalline sugar. Deliveries from domestic sugar beet processors, sugarcane processors and cane sugar refiners.			
2/ Short tons, raw value represents 1.07 multiplied by actual weight.			
3/ Includes all liquid, edible molasses, sugar syrups and cane juice.			

**TABLE 10: U.S SUGAR DELIVERIES FOR HUMAN USE AND PRODUCTS RE-EXPORT BY REPORTERS  
THROUGH MARCH 2025 1/ 4/**

PRODUCT OR BUSINESS OF BUYER	NEW ENGLAND	MID ATLANTIC	NORTH CENTRAL	SOUTH	WEST	PUERTO RICO	TOTAL
<b>Total Deliveries (actual weight)</b>	180,046	697,163	1,878,743	1,713,669	814,278	12,637	5,296,535
Bakery, cereal, and related products	29,012	125,160	460,579	356,377	218,616	0	1,189,745
Confectionery and related products	24,577	144,216	185,117	170,862	54,874	0	579,646
Ice cream and dairy products	26,452	38,779	106,059	200,935	35,852	0	408,076
Beverages	11,573	43,627	153,852	151,321	75,668	0	436,042
Canned, bottled and frozen foods	1,831	24,988	98,050	40,629	43,808	0	209,305
Multiple and all other food uses	11,517	58,333	241,083	248,521	46,116	0	605,570
Non-food uses	642	8,135	10,611	20,112	8,519	49	48,069
Hotels, restaurants, institutions	369	1,506	4,572	17,994	31,004	0	55,445
Wholesale grocers, jobbers, dealers	46,079	183,515	368,340	231,572	124,368	5,301	959,175
Retail grocers, chain stores	18,812	64,315	167,388	206,475	160,596	2,369	619,955
Government agencies	0	24	183	1,005	6,944	0	8,155
All other deliveries	9,180	4,564	82,910	67,866	7,915	4,917	177,353
<b>Total Deliveries (st,rv) 2/</b>	192,649	745,964	2,010,255	1,833,625	871,277	13,522	5,667,293
Crystalline:	138,266	623,601	1,751,816	1,448,152	721,690	37,321	4,720,846
Consumer-size packages	49,192	194,299	216,315	364,767	183,365	3,466	1,011,404
Packages 50 lbs and greater	35,682	177,098	476,436	487,807	334,684	8,177	1,519,885
Unpackaged (bulk)	53,392	252,203	1,059,065	595,578	203,641	25,678	2,189,556
Non-crystalline 3/	54,384	122,363	258,439	385,473	149,587	-23,799	946,447

1/ Numbers may not add due to rounding. Includes damaged refined crystalline sugar. Deliveries from domestic sugar beet processors, sugarcane processors and cane sugar refiners. 2/ Short tons, raw value represents 1.07 multiplied by actual weight. 3/ Includes all liquid, edible molasses, sugar syrups and cane juice.

4/ Regions above are defined as: NEW ENGLAND - Maine, New Hampshire, Vermont, Massachusetts, Rhode Island, and Connecticut. MIDDLE ATLANTIC - New York, New Jersey, and Pennsylvania. NORTH CENTRAL - Ohio, Indiana, Illinois, Michigan, Wisconsin, Minnesota, Iowa, Missouri, North Dakota, South Dakota, Nebraska, and Kansas. SOUTH - Delaware, Maryland, District of Columbia, Virginia, West Virginia, North Carolina, South Carolina, Georgia, Florida, Kentucky, Tennessee, Alabama, Mississippi, Arkansas, Louisiana, Oklahoma and Texas. WEST - Alaska, Hawaii, Montana, Idaho, Wyoming, Colorado, New Mexico, Arizona, Utah, Nevada, Washington, Oregon, California. PUERTO RICO - entered separately and included with U.S. total.

<b>TABLE 11: U.S SUGAR DELIVERIES FOR HUMAN USE AND PRODUCTS RE-EXPORT</b>			
<b>BY REPORTERS FOR FISCAL YEARS 2025 AND 2024 (THRU MARCH) AND PERCENT CHANGE 1/</b>			
PRODUCT OR BUSINESS OF BUYER	FY 2025 (OCT - MAR)	FY 2024 (OCT - MAR)	PERCENT CHANGE
<b>Total Deliveries (actual weight)</b>	5,296,535	5,442,127	-2.7
Bakery, cereal, and related products	1,189,745	1,219,434	-2.4
Confectionery and related products	579,646	610,311	-5.0
Ice cream and dairy products	408,076	420,995	-3.1
Beverages	436,042	432,954	0.7
Canned, bottled and frozen foods	209,305	192,604	8.7
Multiple and all other food uses	605,570	561,050	7.9
Non-food uses	48,069	47,266	1.7
Hotels, restaurants, institutions	55,445	47,076	17.8
Wholesale grocers, jobbers, dealers	959,175	1,084,148	-11.5
Retail grocers, chain stores	619,955	641,820	-3.4
Government agencies	8,155	8,729	-6.6
All other deliveries	177,353	175,740	0.9
<b>Total Deliveries (st,rv) 2/</b>	5,667,293	5,823,076	-2.7
Crystalline:	4,720,846	4,914,334	-3.9
Consumer-size packages	1,011,404	1,063,988	-4.9
Packages 50 lbs and greater	1,519,885	1,622,280	-6.3
Unpackaged (bulk)	2,189,556	2,228,067	-1.7
Non-crystalline 3/	946,447	908,742	4.1
1/ Numbers may not add due to rounding. Includes damaged refined crystalline sugar. Deliveries from domestic sugar beet processors, sugarcane processors and cane sugar refiners. 2/ Short tons, raw value represents 1.07 multiplied by actual weight. 3/ Includes all liquid, edible molasses, sugar syrups and cane juice.			